

Market situation in the table olives sector

Working group on olives market situation
and technical issues

10 June 2022

AGRI E.4

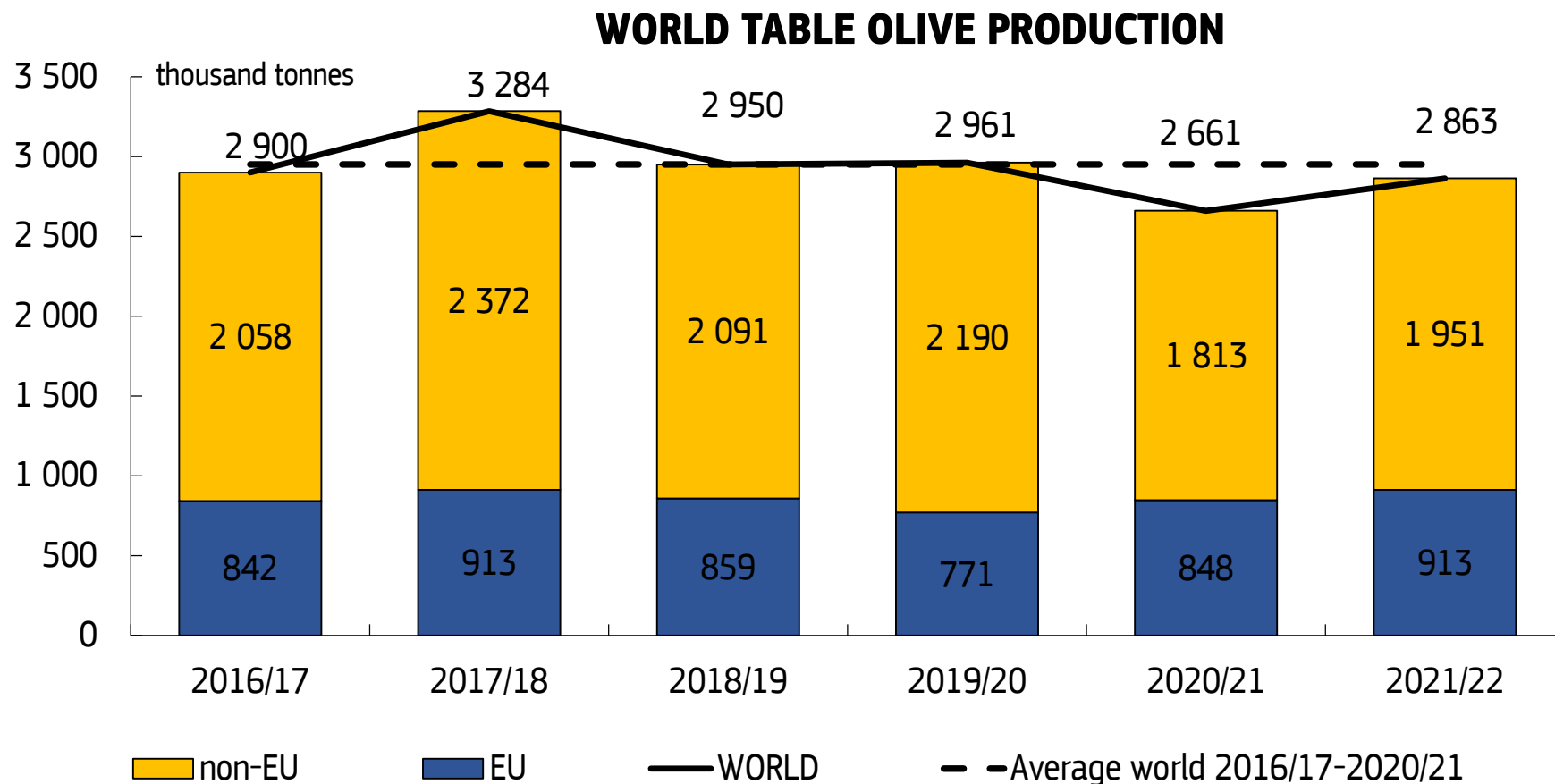


Pl. 215. Olivier d'Europe. Olea europæa L.

PRODUCTION & CONSUMPTION



World production below average in 2021/22

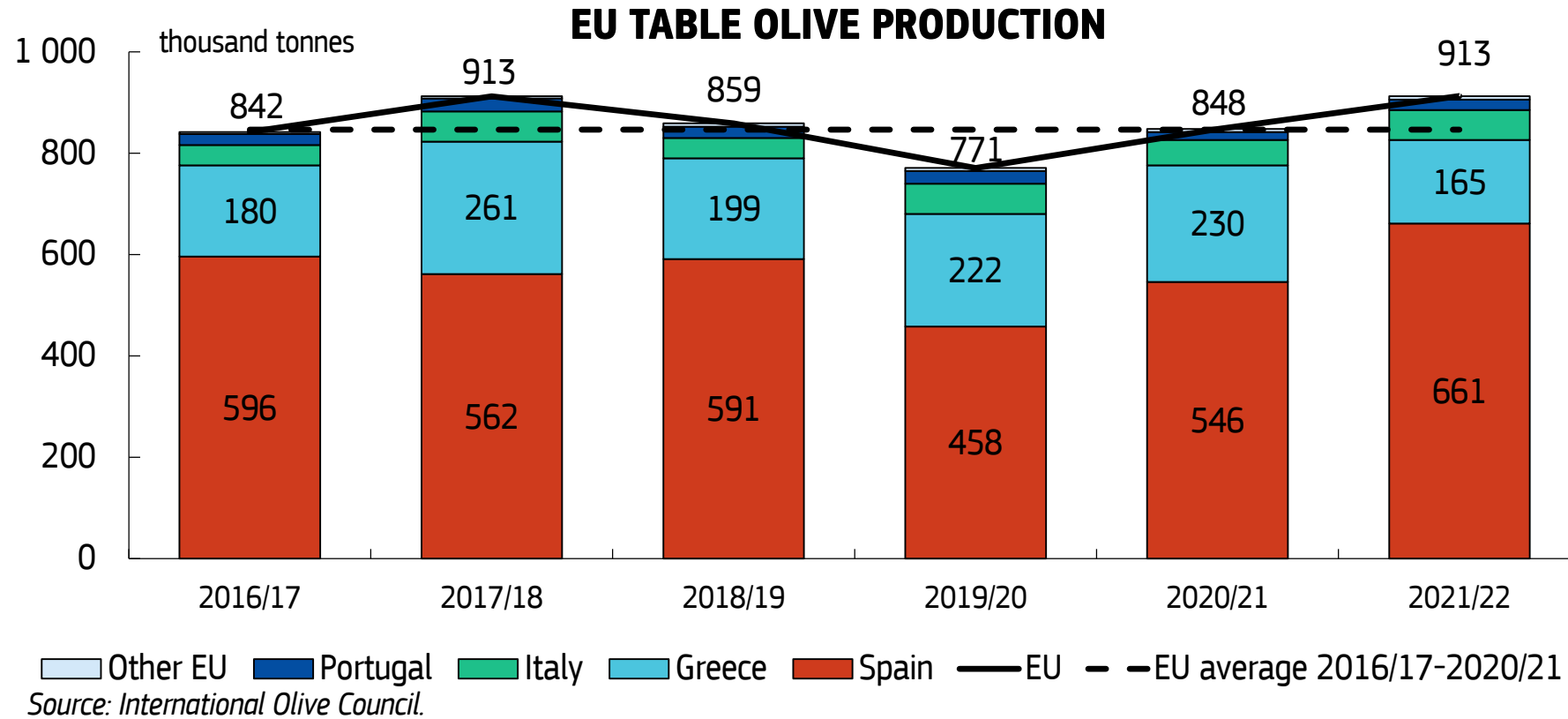


Source: International Olive Council.

<u>2021/22 vs. 2020/21</u>	
WORLD	8%
EU	8%
non-EU	8%

<u>2021/22 vs. 5-y average</u>	
WORLD	-3%
EU	8%
non-EU	-7%

2021/22: production recovery in ES, compensating for a strong decrease in EL

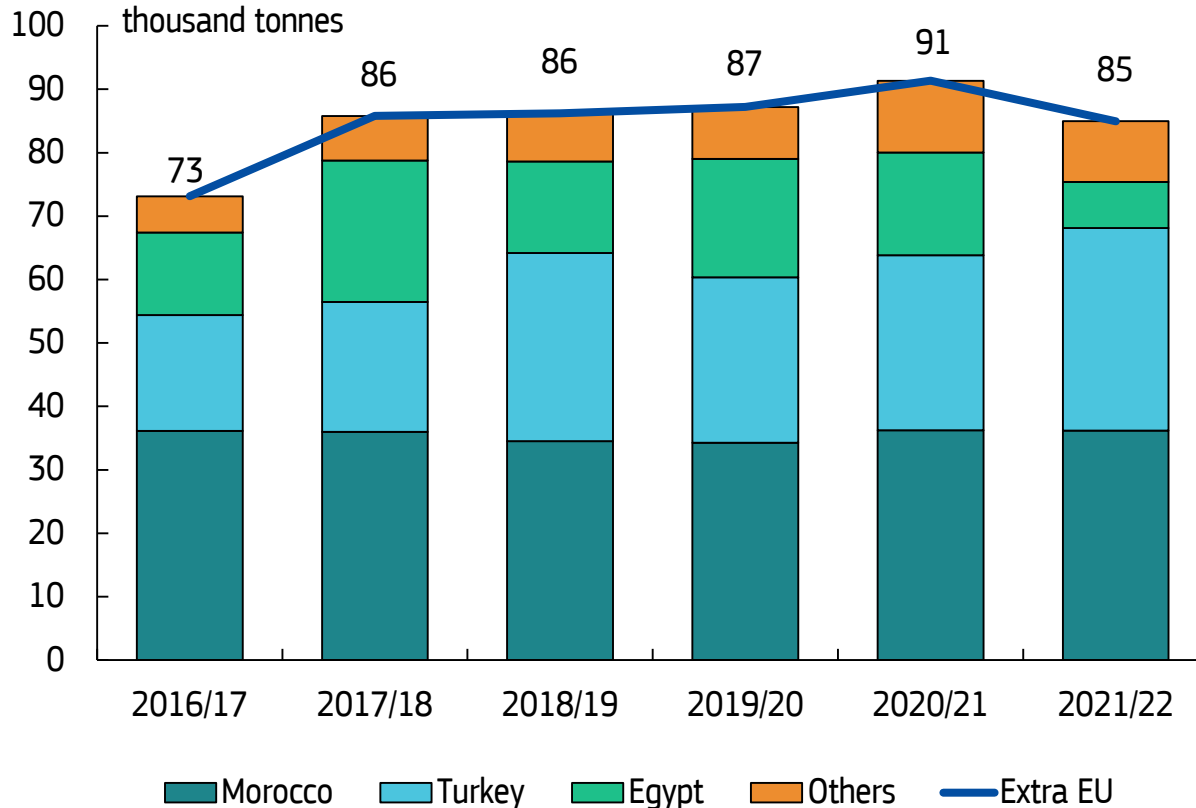


2021/22 vs. 2020/21	
Spain	21%
Greece	-28%
Italy	18%
Portugal	35%

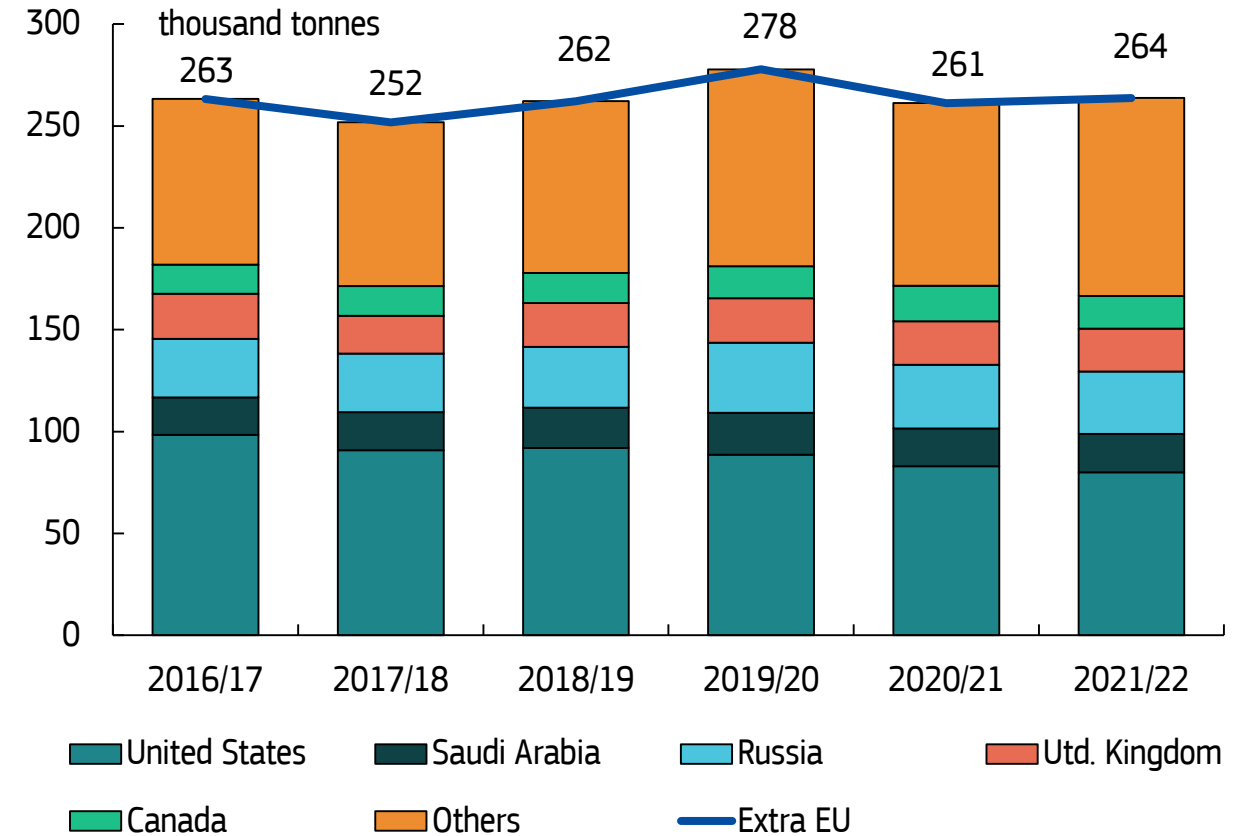
2021/22 vs. 5-y average	
Spain	20%
Greece	-24%
Italy	18%
Portugal	-4%

Trade balance increased in the first seven months of 2021/22

Extra-EU imports of table olives (Sep. – Mar.)

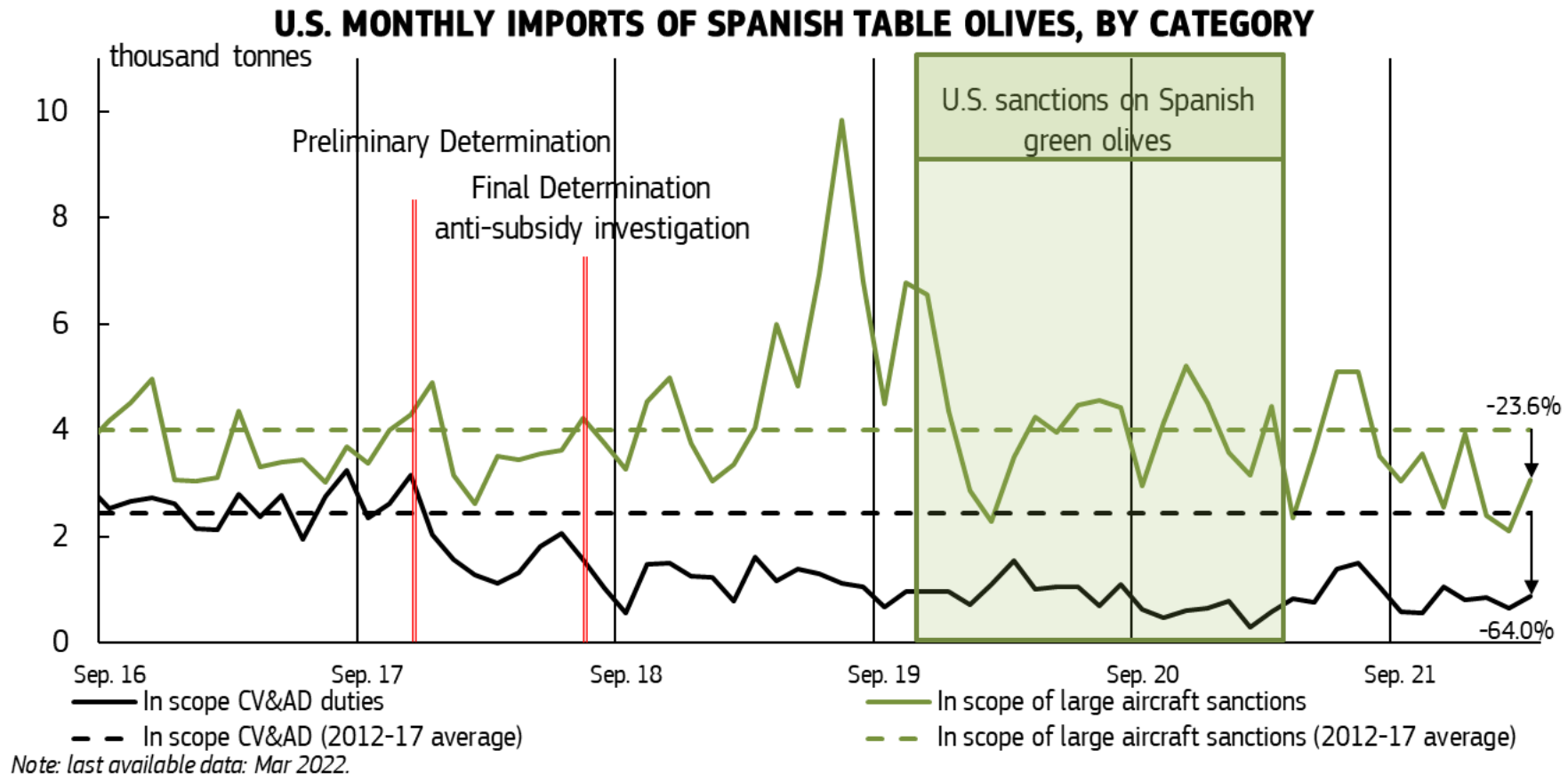


Extra-EU exports of table olives (Sep. – Mar.)



Source: Eurostat COMEXT. CN codes: 0709 92 10, 0710 80 10, 0711 20 10, 2001 90 65, 2005 70 00.

US imports of Spanish table olives



Source: IHS Global Trade Atlas.

Exports to RU+UA corresponded to 13.3% of total EU exports

EU exports of table olives to Russia, by Member State (September - August)

Member State	2016/21 (5-y avg.)		2016/17		2017/18		2018/19		2019/20		2020/21	
	volume	share (%)	volume	share (%)	volume	share (%)	volume	share (%)	volume	share (%)	volume	share (%)
Spain	37 013	76	39 199	83	34 396	75	37 168	76	38 240	76	36 061	70
Portugal	6 535	13	4 084	9	6 082	13	6 302	13	6 334	13	9 873	19
Greece	1 714	4	1 129	2	1 619	4	1 632	3	1 568	3	2 620	5
Poland	1 509	3	846	2	1 733	4	1 304	3	2 501	5	1 161	2
Others	2 006	4	1 858	4	2 293	5	2 555	5	1 734	3	1 592	3
Extra EU	48 777		47 117		46 123		48 960		50 377		51 306	

Source: COMEXT. Period: September to August. CN codes: 0709 92 10, 0710 80 10, 0711 20 10, 2001 90 65, 2005 70 00.

EU exports of table olives to Ukraine, by Member State (September - August)

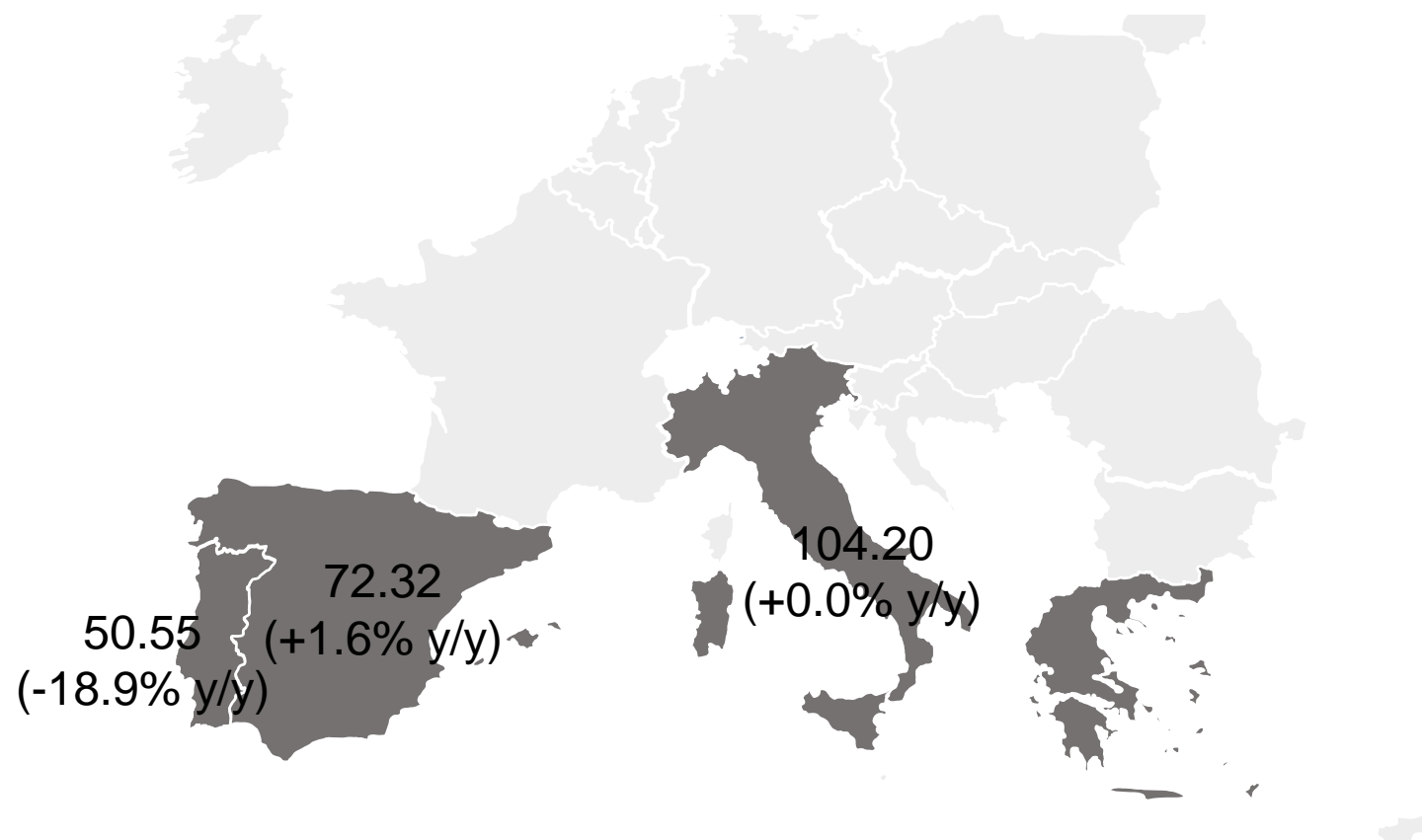
Member State	2016/21 (5-y avg.)		2016/17		2017/18		2018/19		2019/20		2020/21	
	volume	share (%)	volume	share (%)	volume	share (%)	volume	share (%)	volume	share (%)	volume	share (%)
Spain	9 570	89	7 660	89	9 285	91	8 777	89	10 699	86	11 427	88
Poland	519	5	353	4	180	2	352	4	929	7	781	6
Greece	462	4	326	4	427	4	420	4	515	4	623	5
Italy	177	2	74	1	202	2	233	2	202	2	174	1
Others	85	1	219	3	70	1	31	0	61	0	42	0
Extra EU	10 813		8 633		10 164		9 813		12 407		13 047	

Source: COMEXT. Period: September to August. CN codes: 0709 92 10, 0710 80 10, 0711 20 10, 2001 90 65, 2005 70 00.

Market selling prices of raw olives

(marketing year 2021/22)

Market selling prices of raw olives for table olives, national weighted average
(EUR per 100kg)



Source: Member States communications.

Thank you



Market information

<https://ec.europa.eu/info/food-farming-fisheries/plants-and-plant-products/plant-products/olive-oil>



Agri-Food Data Portal

<https://agridata.ec.europa.eu/extensions/DataPortal/home.html>

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Note: The United Kingdom is no longer a Member State of the European Union, however until the end of the transition period it is still part of the EU Customs Union. Taxud EU trade data therefore also include the UK and it is labelled as EU+UK.

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Slide 23: source: Pixabay.com