

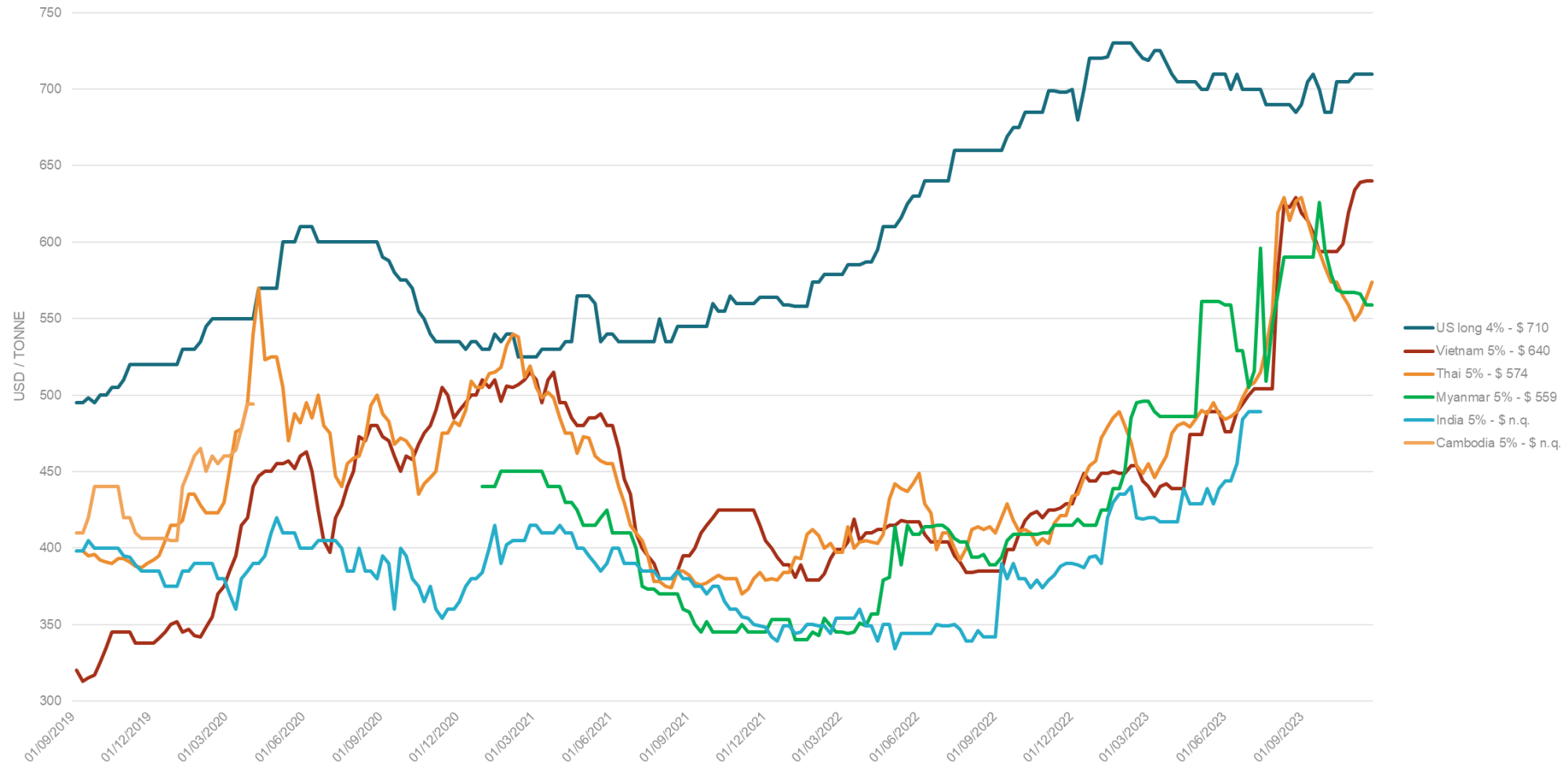


Rice Market Situation

Civil Dialogue Group on Agricultural Markets - Rice

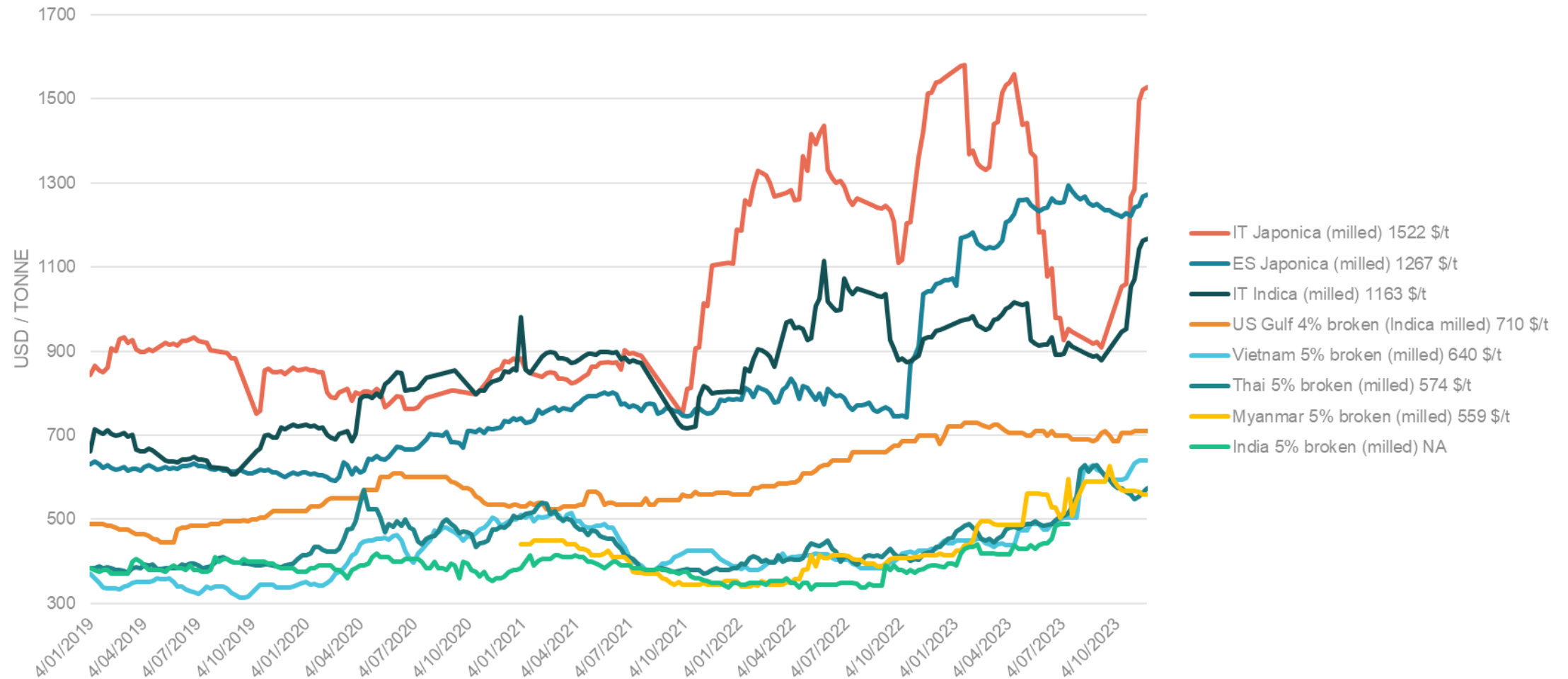
5 December 2023

International Milled Rice Prices in USD/tonne



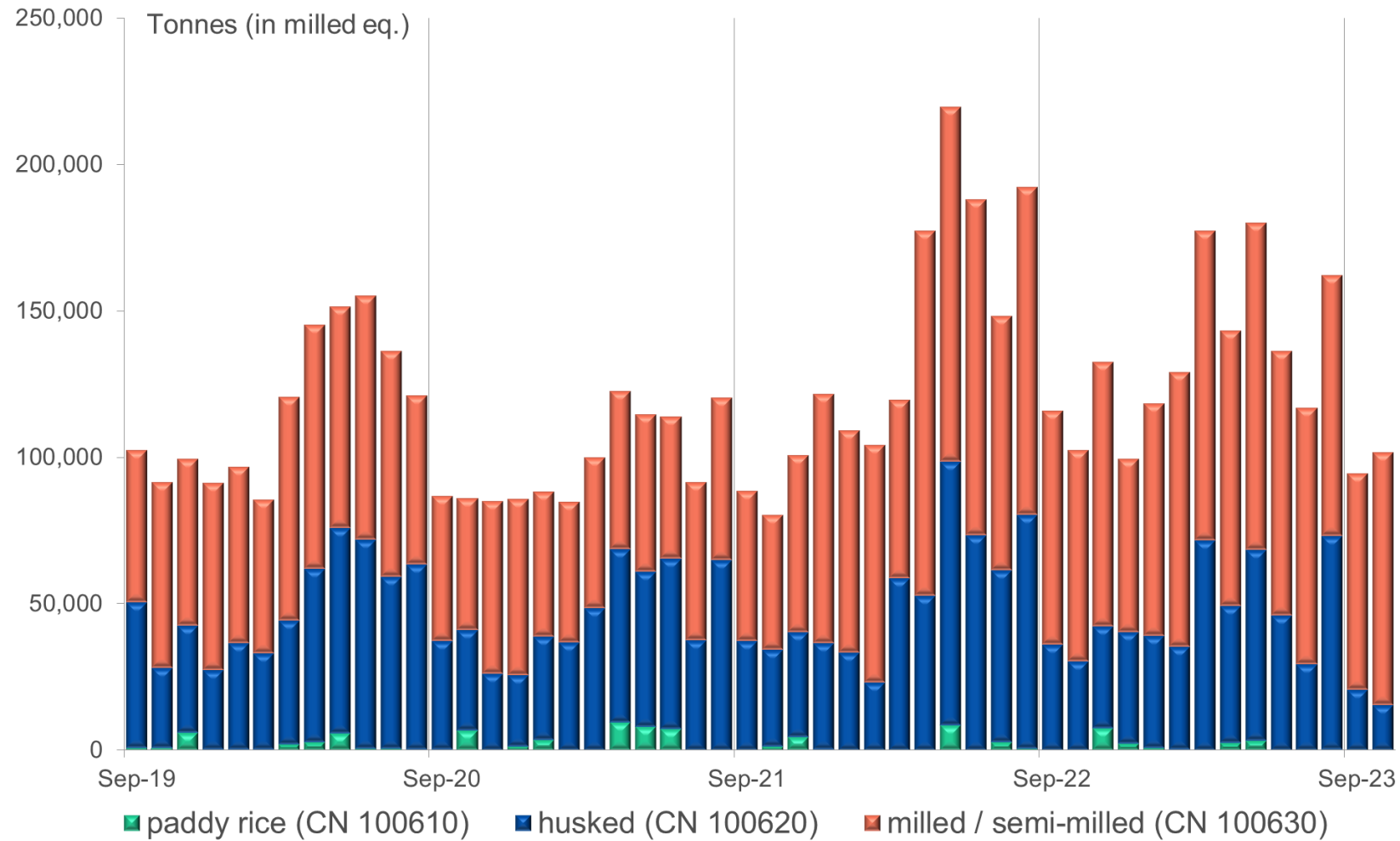
Source: S&P Global

International and EU Milled Rice Prices in USD/tonne



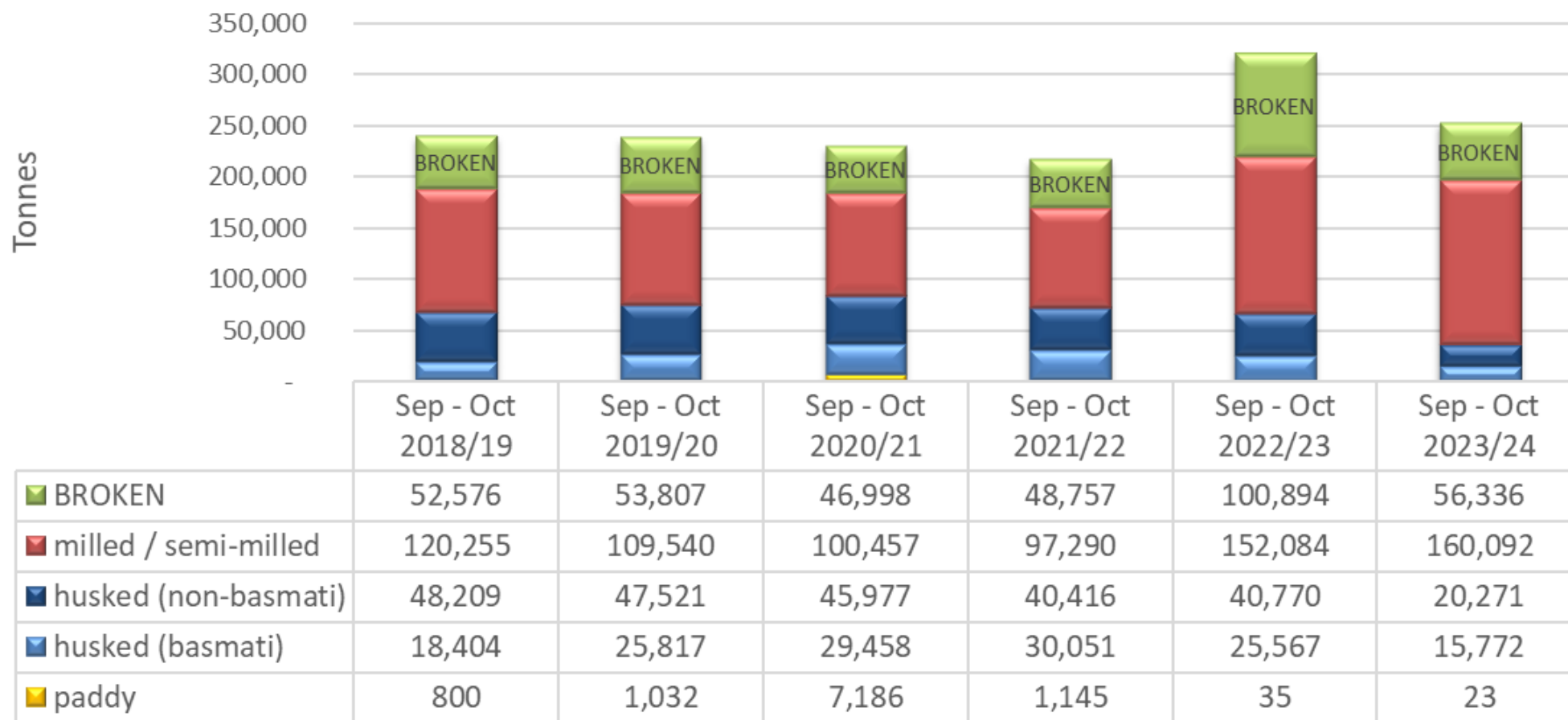
Source: S&P Global

EU: Total Rice Imports 2023/24: DOWN 10% vs 2022/23



Total EU Rice Imports: DOWN 10% vs 2022/23

Sep-Oct 2023/24: 0,25 t (milled eq, excl. broken)



2023/24 vs
2022/23

-44%

+5%

-50%

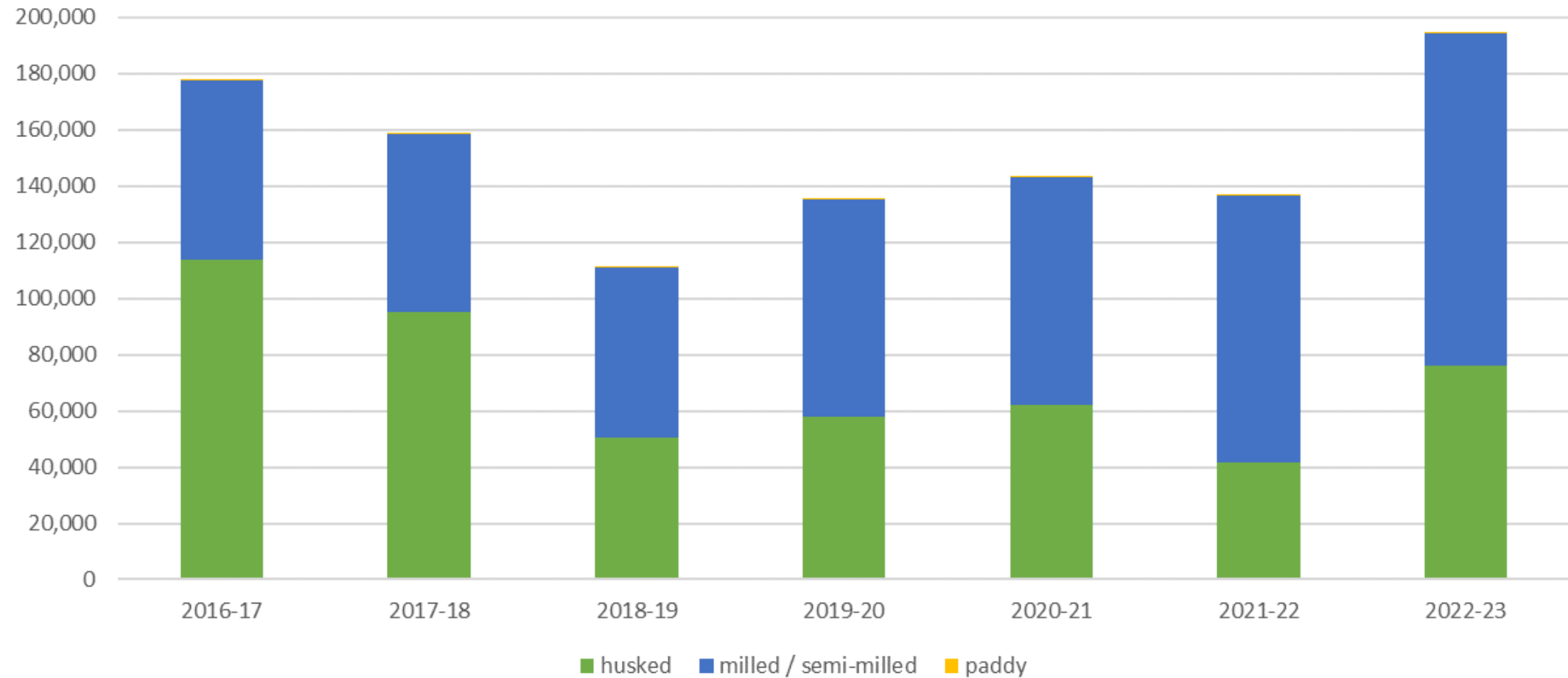
-38%

-34%



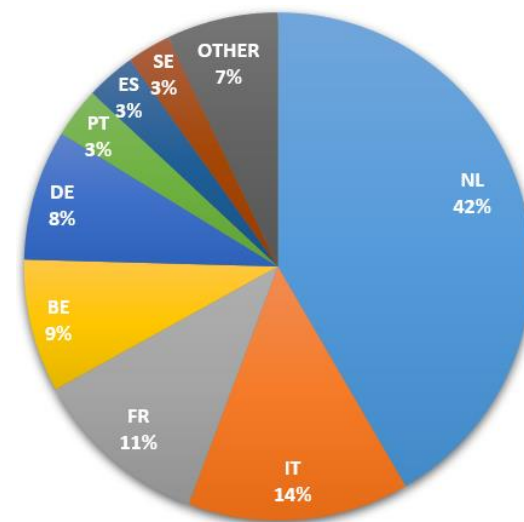
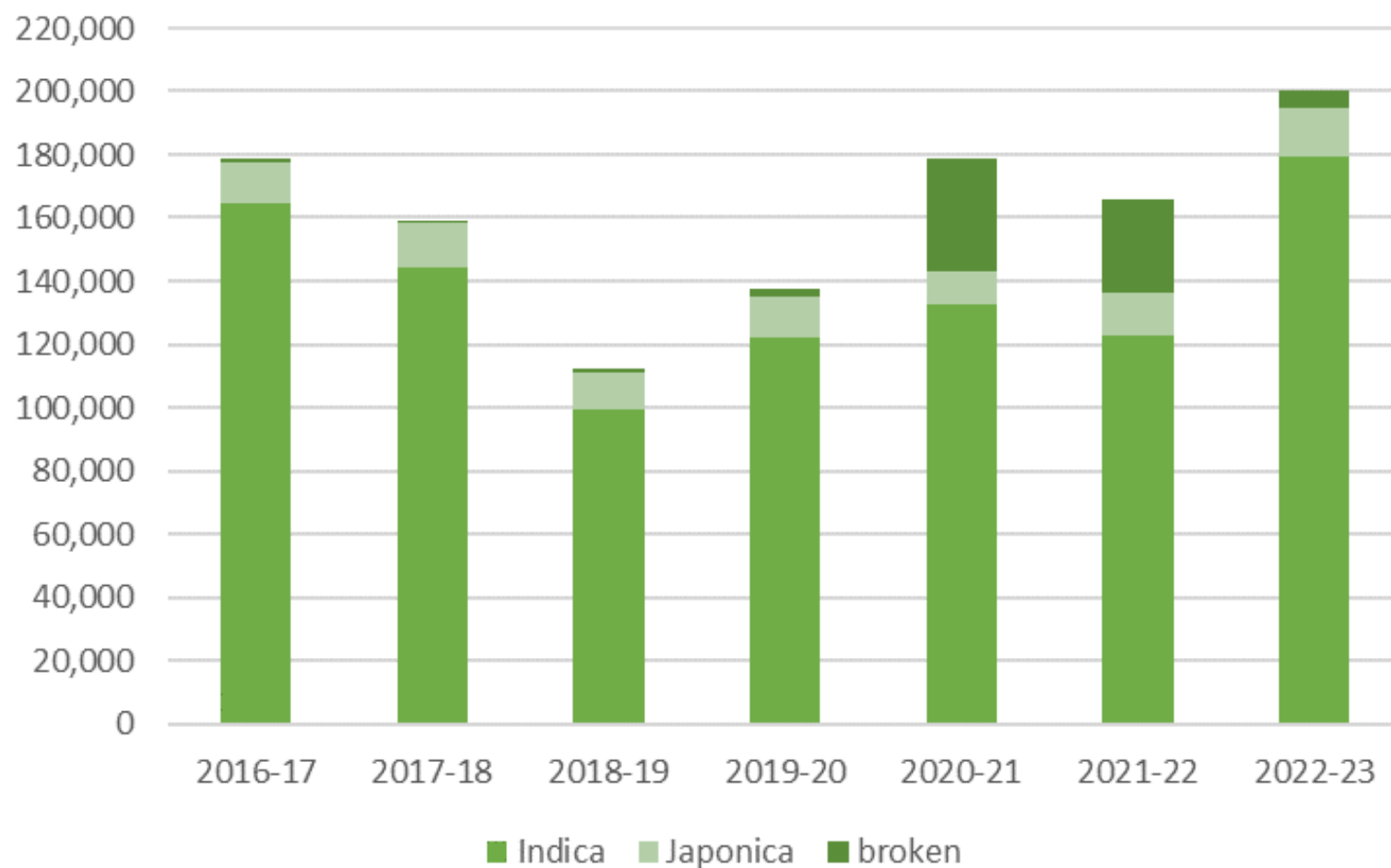
European
Commission

EU: Rice Imports from India per marketing year



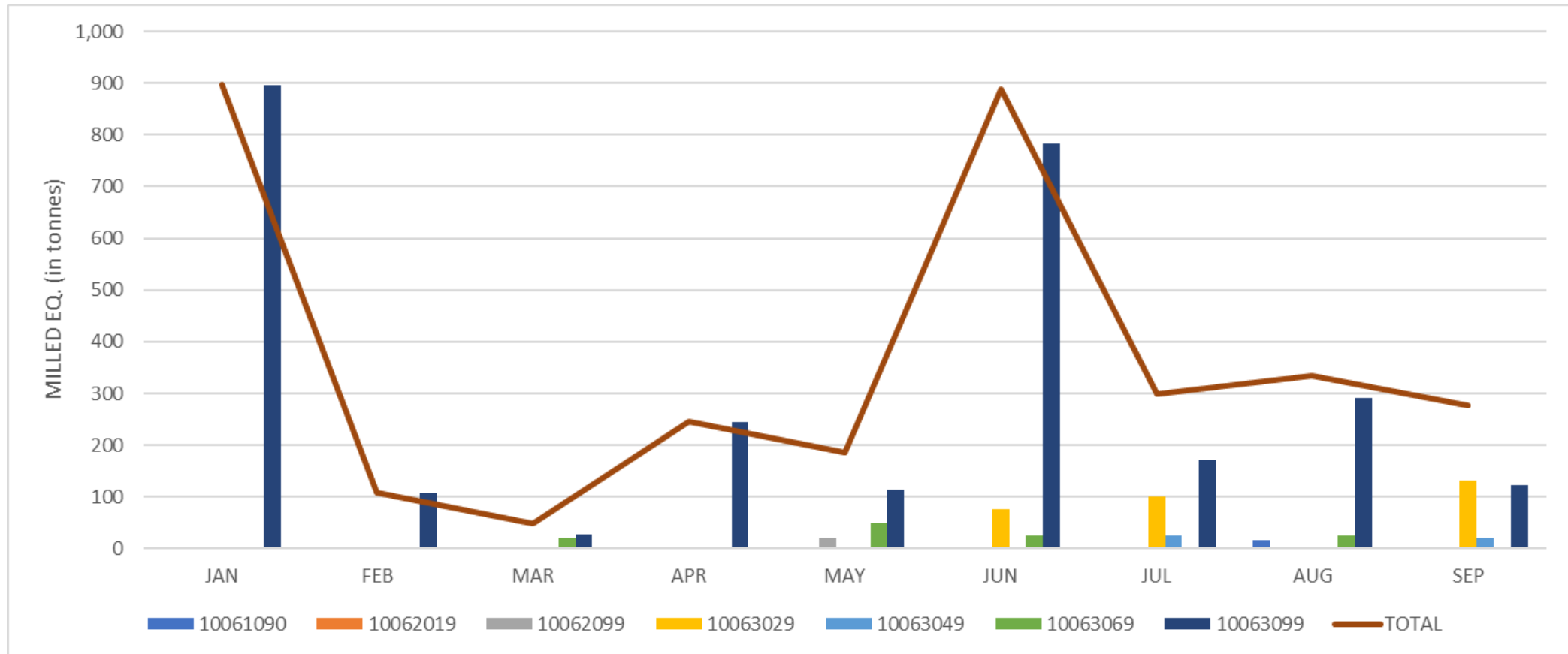
Pie chart: imports in MY 2022/23

EU: Rice Imports from India per marketing year (SEP – AUG)

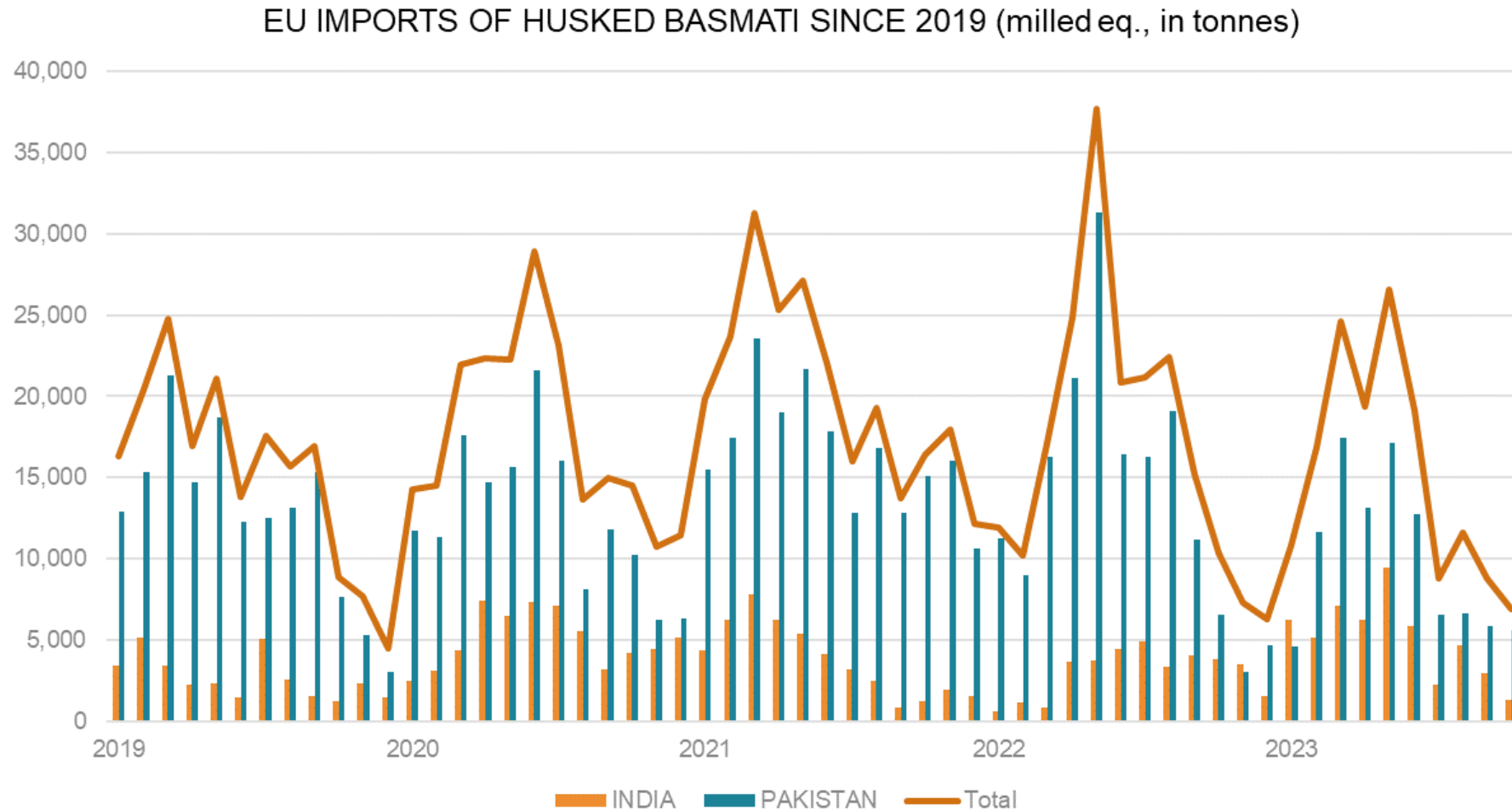


Pie chart: imports MY 2022/23 (excl broken)

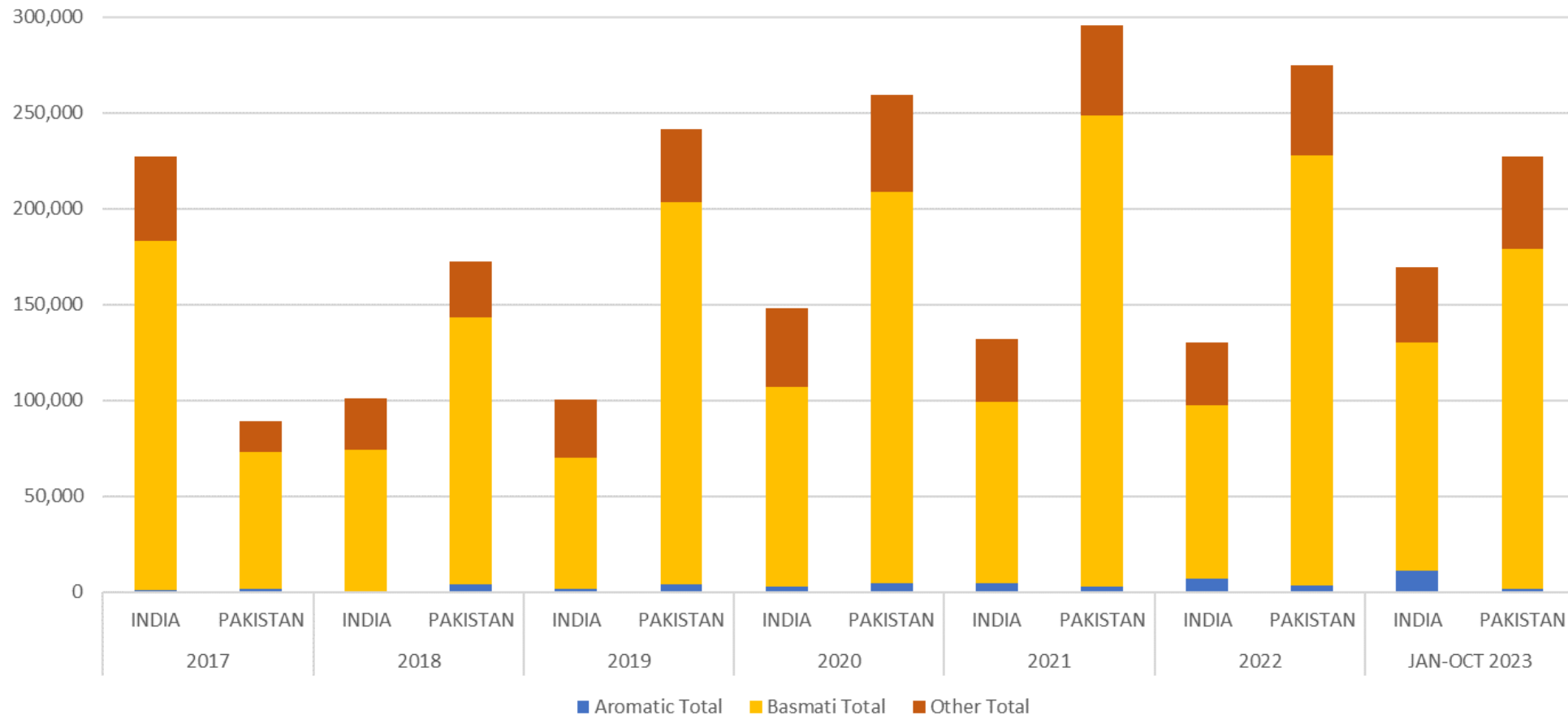
EU: Rice Imports new CN-codes since 01/01/2023 (Regulation (EU) 2022/1998 amending Annex I to R 2658/87 - CCT)



EU Basmati Rice Imports MY 2022/23: DOWN 22% vs MY 2021/22

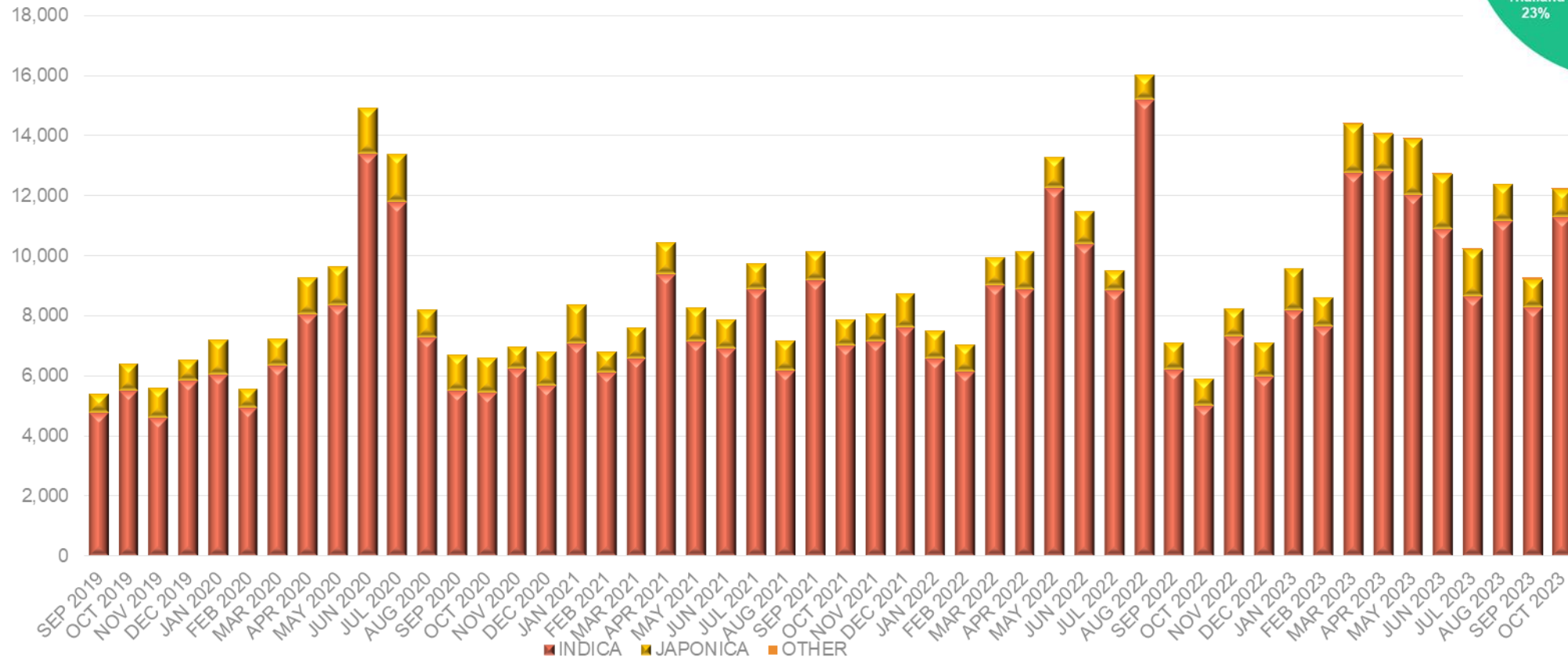
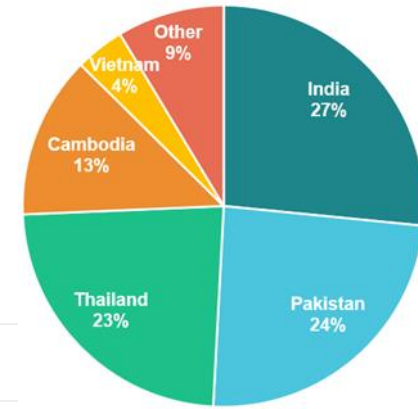


EU: Aromatic Rice Imports from India and Pakistan



EU: Imports of rice in small packages 0-5 Kg

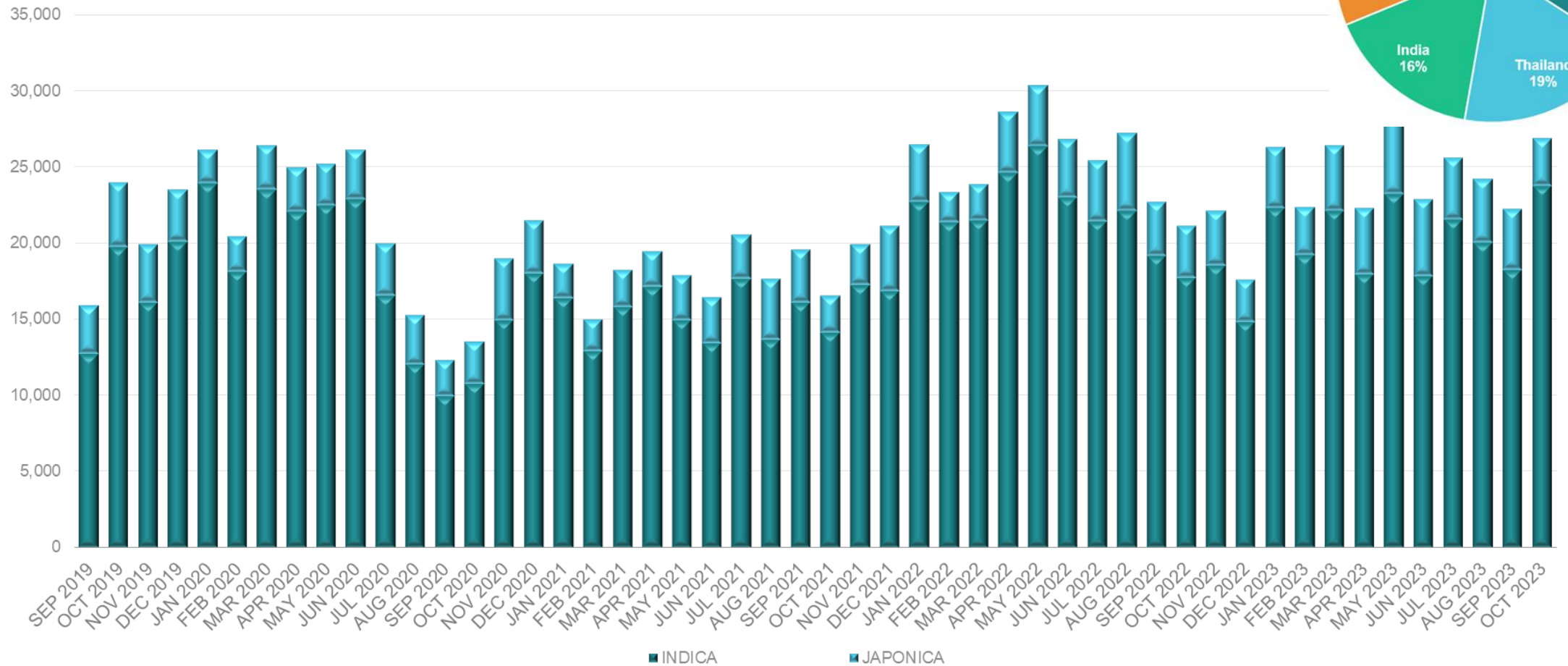
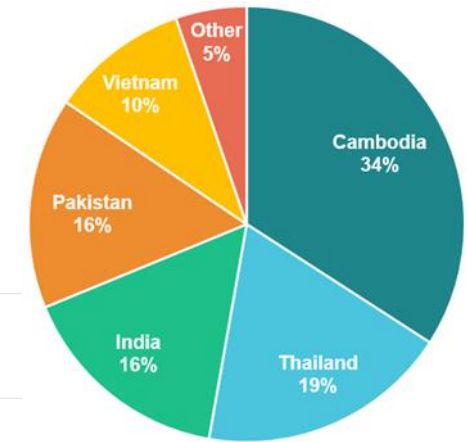
SEP-OCT 2023/24: 21 533 t (in milled eq.): UP 66% vs 2022/23



Pie chart: MY 2022/23

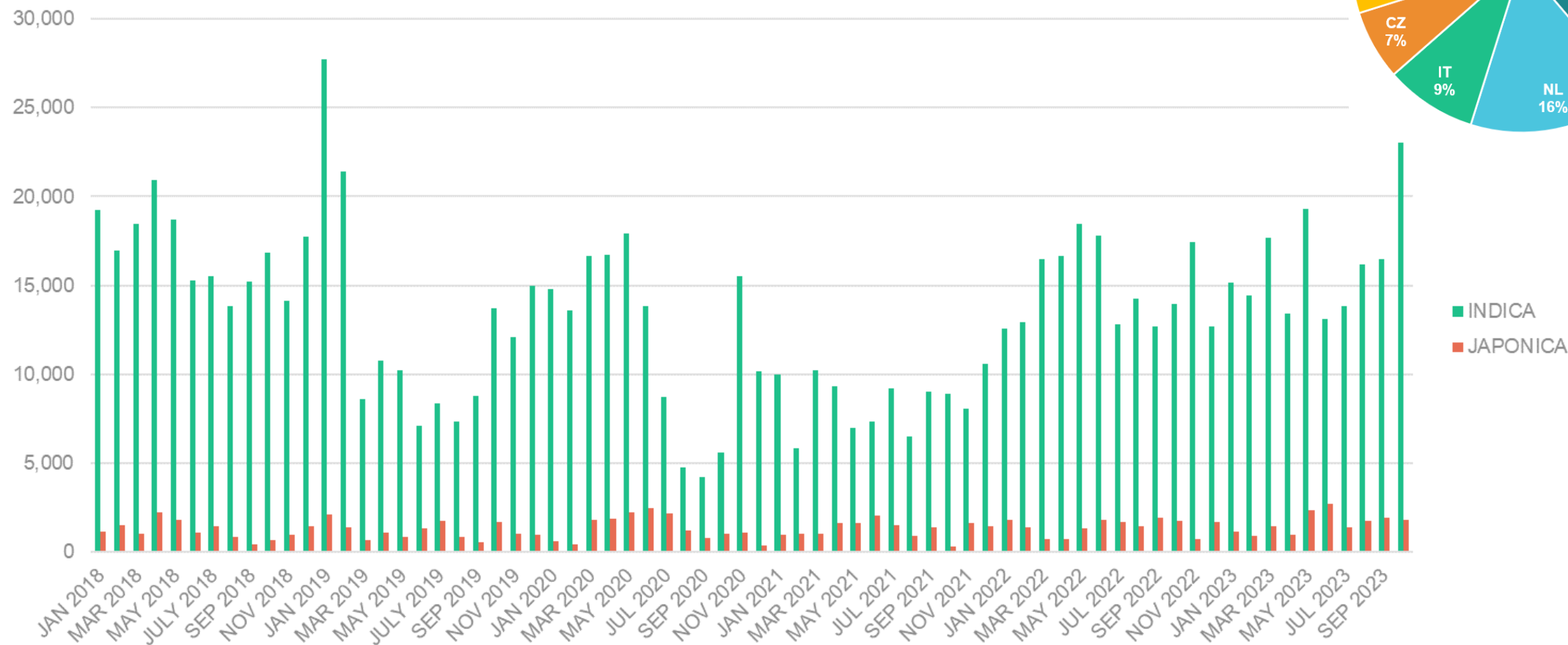
EU: Imports of rice in small packages 5-20 Kg

SEP–OCT 2023/24: 49 174 t (in milled eq.): UP 12% vs 2022/23



Pie chart: MY 2022/23

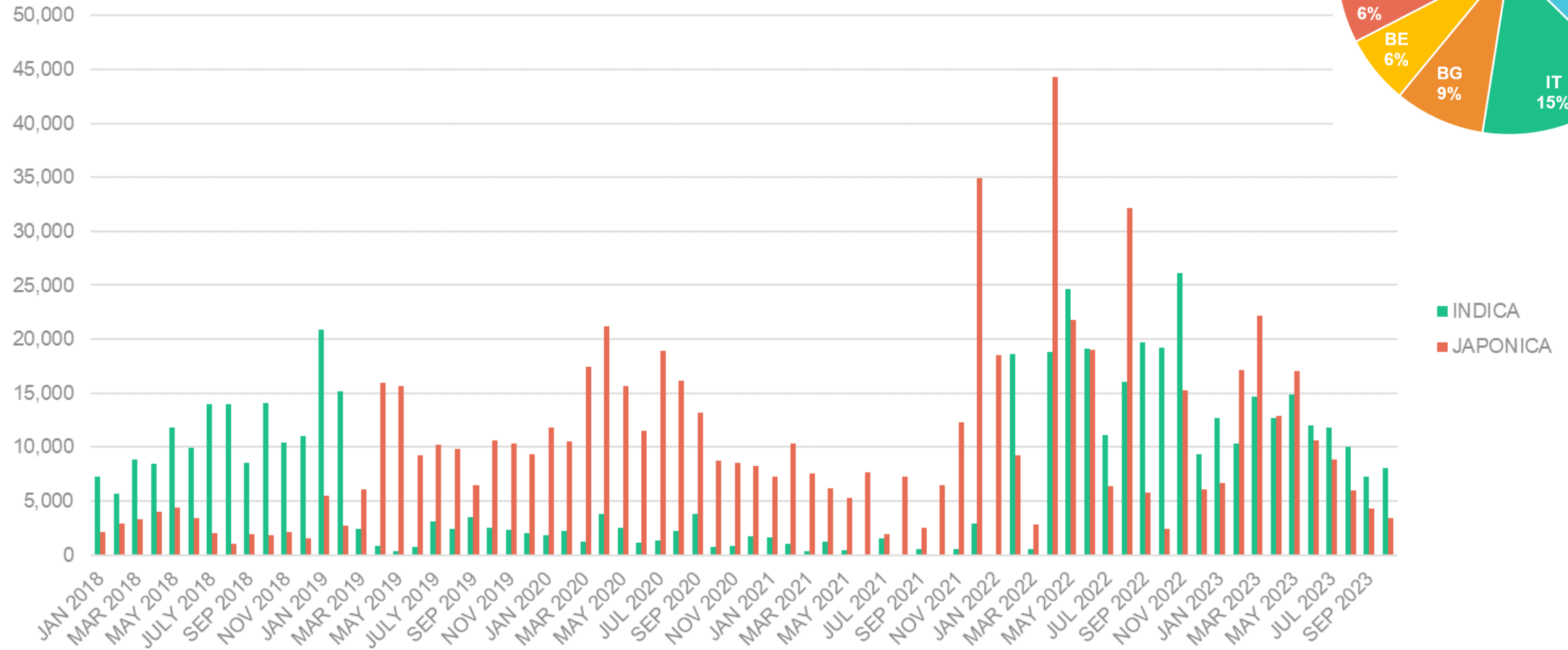
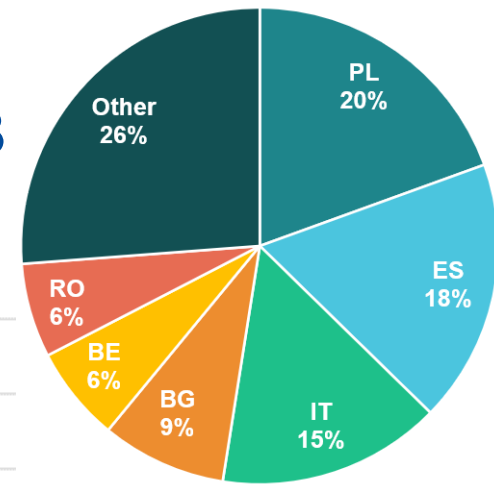
EU: Total rice imports from Cambodia: UP 14% in MY 2022/23
 Sep-Aug 2022/23: 198 452 t (in milled eq, excl. broken)



Pie chart: MY 2022/23

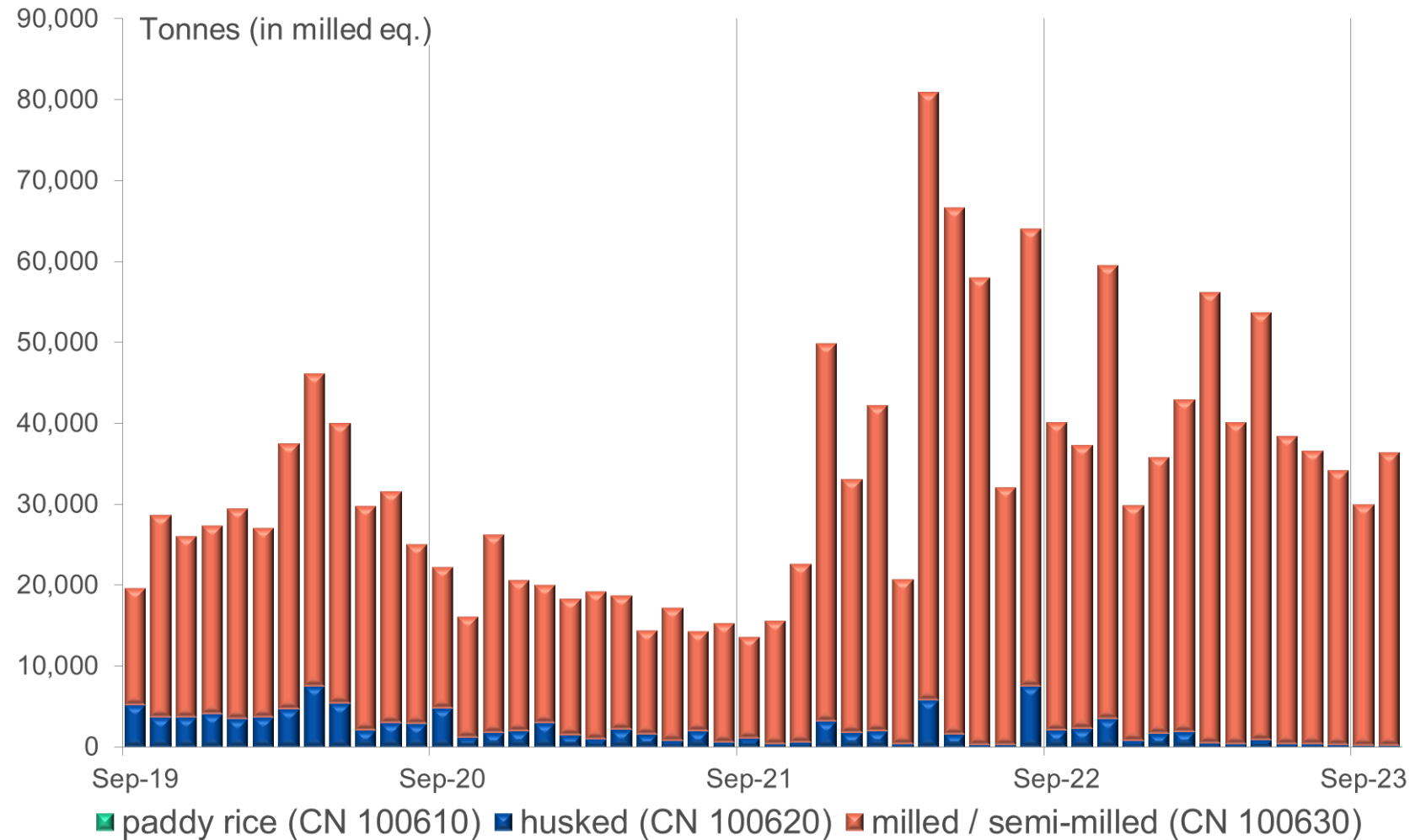
EU: Total rice imports from Myanmar: DOWN 6% in MY 2022/23

Sep-Aug 2022/23: 304 471 t (in milled eq, excl. broken)



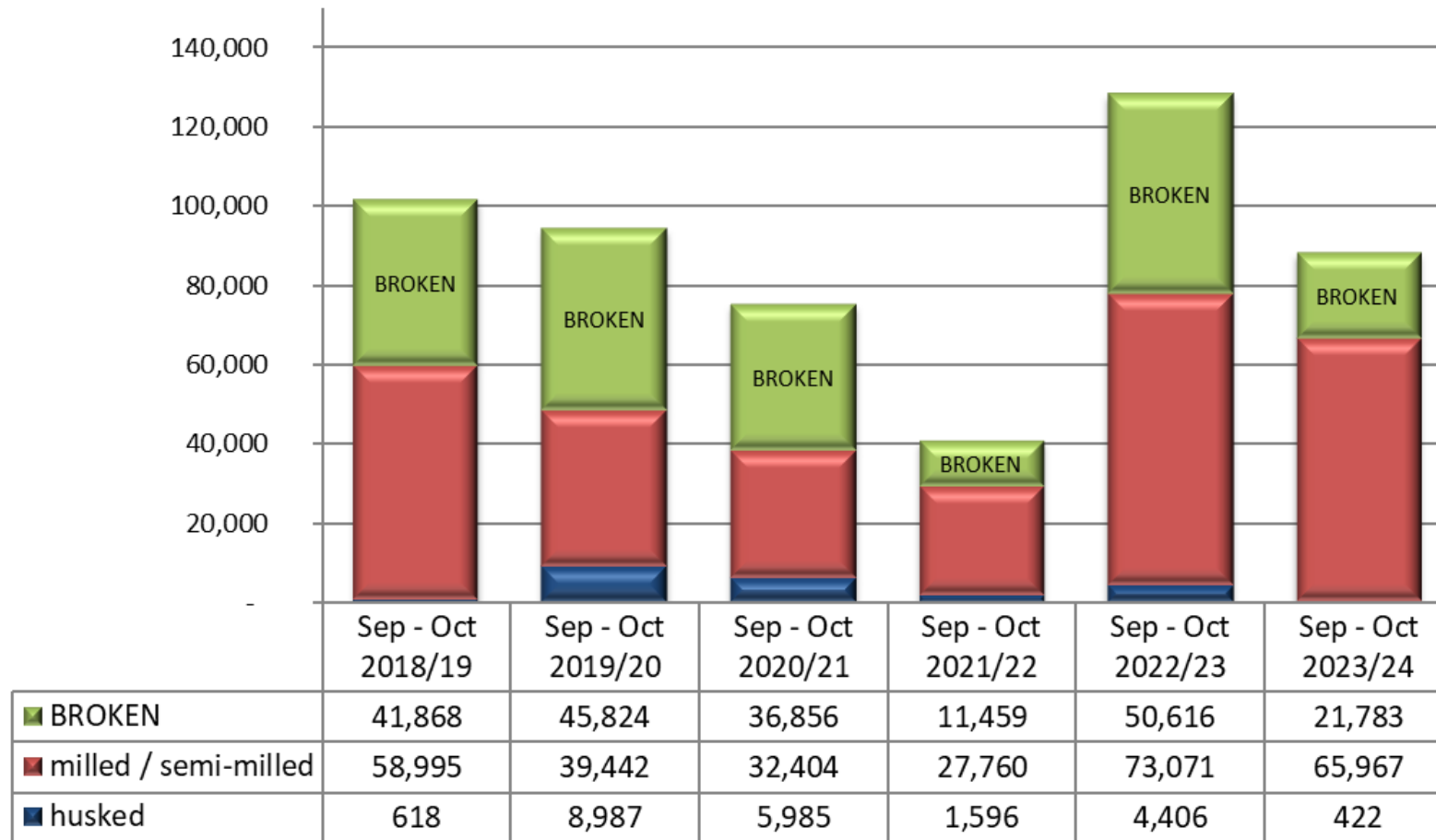
Pie chart: MY 2022/23

EU: EBA Imports 2022/23: DOWN 14% vs 2022/23



EU: EBA Rice Imports: DOWN 14% vs 2022/23

Sep-Oct 2023/24: 66 400 t (milled eq, excl. broken)



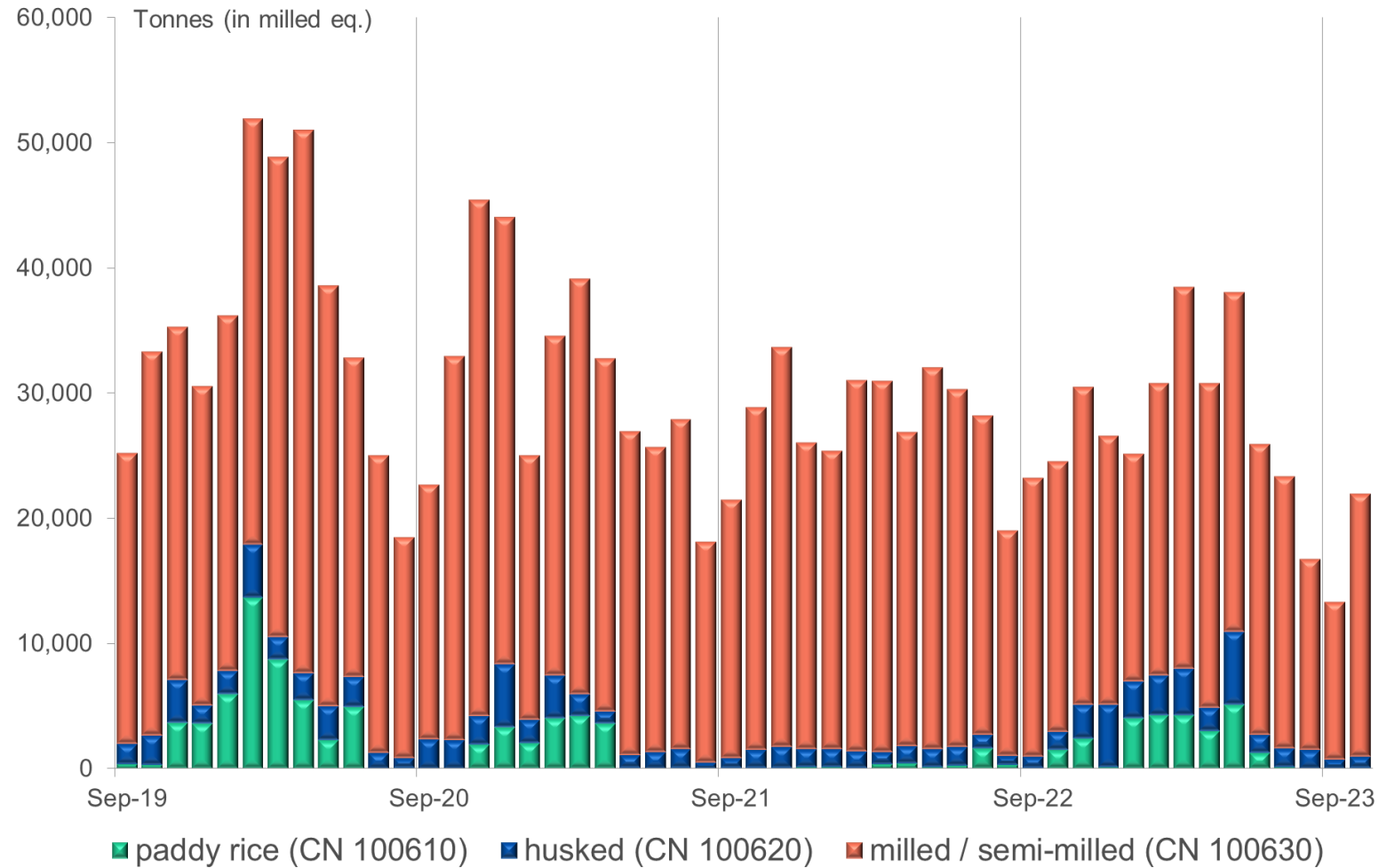
**2023/24 vs
2022/23**

-57%

-10%

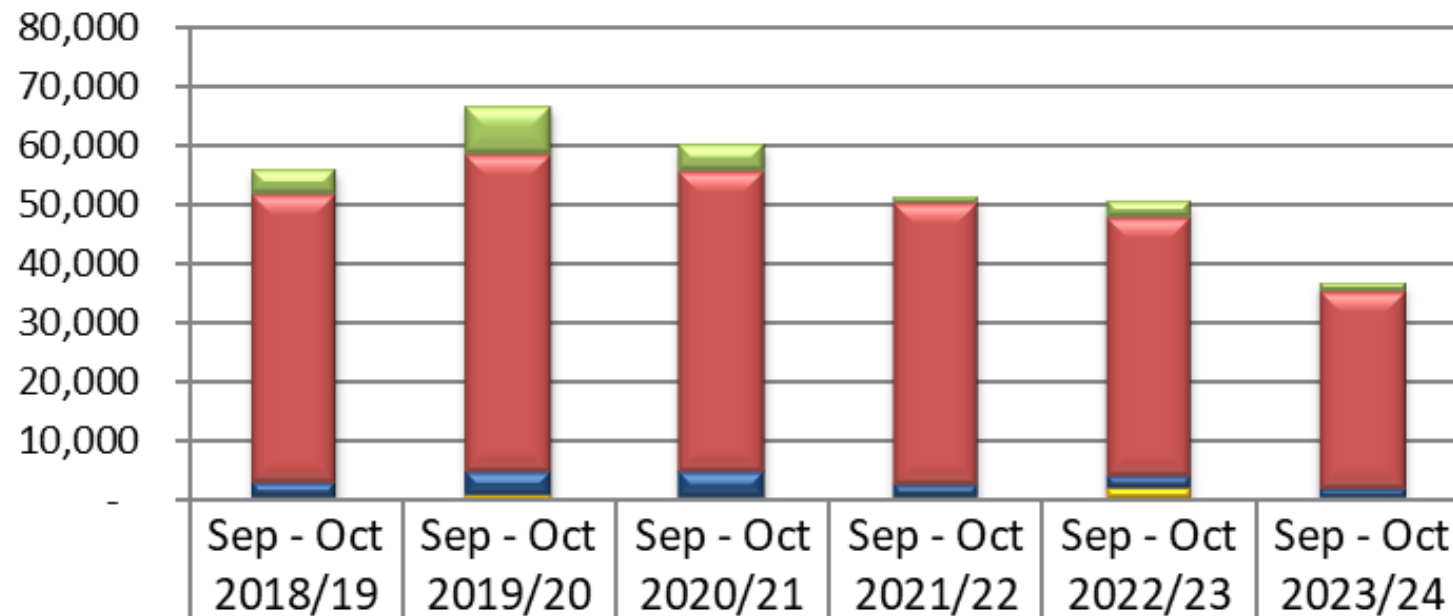
-90%

EU: Total Rice Exports 2023/24: DOWN 26% vs 2022/23



Total EU Rice Exports: DOWN 26% vs 2022/23

Sep-Oct 2023/24: 35 278 t (milled eq, excl. broken)



	Sep - Oct 2018/19	Sep - Oct 2019/20	Sep - Oct 2020/21	Sep - Oct 2021/22	Sep - Oct 2022/23	Sep - Oct 2023/24
broken	4,455	8,232	4,922	1,091	3,071	1,317
milled / semi-milled	49,011	53,854	51,064	47,994	43,797	33,608
husked	2,512	3,964	4,551	2,221	2,363	1,567
paddy	133	654	36	117	1,562	103

2023/24 vs
2022/23

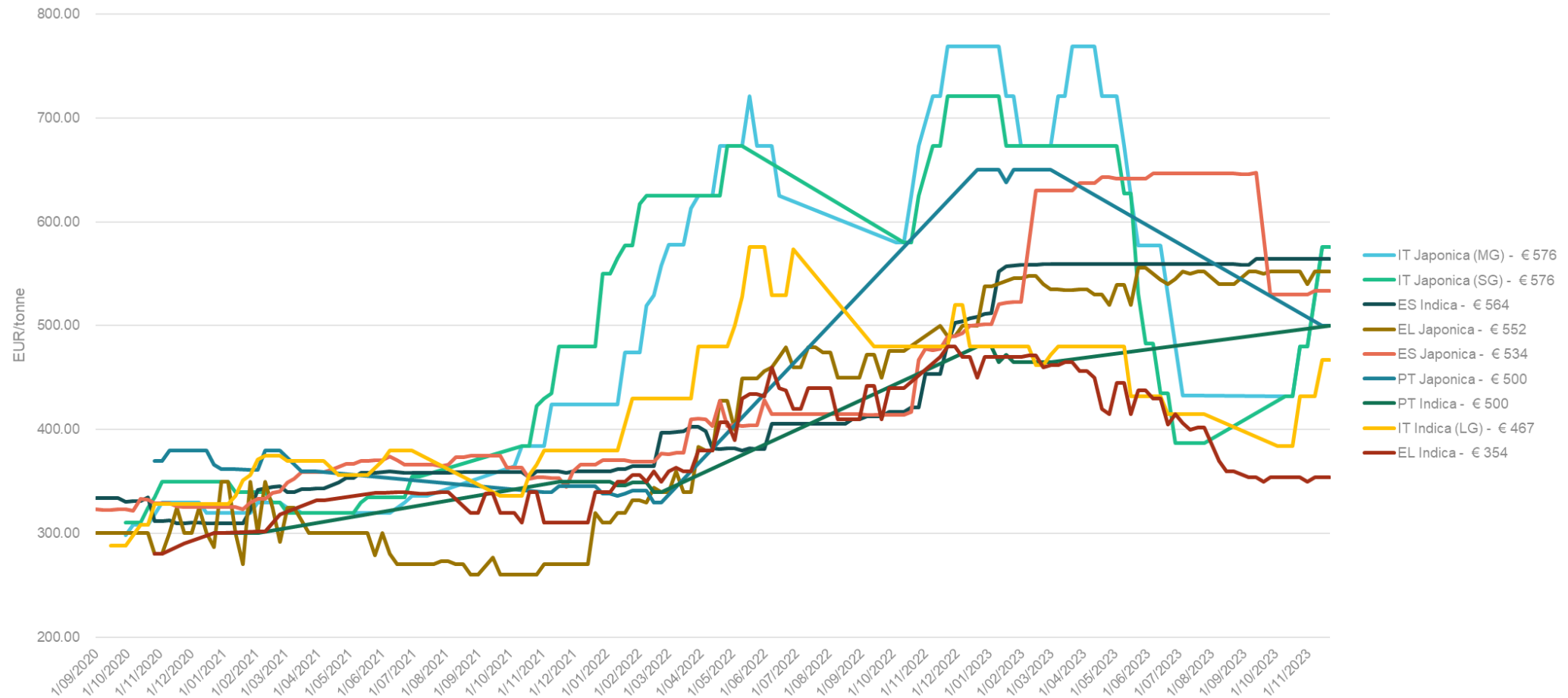
-57%

-23%

-34%

-93%

EU Paddy Rice Prices in EUR/tonne



Source: Member States' notifications - Commission Implementing Regulation (EU) 2017/1185 Art. 11, Annex I Point 2

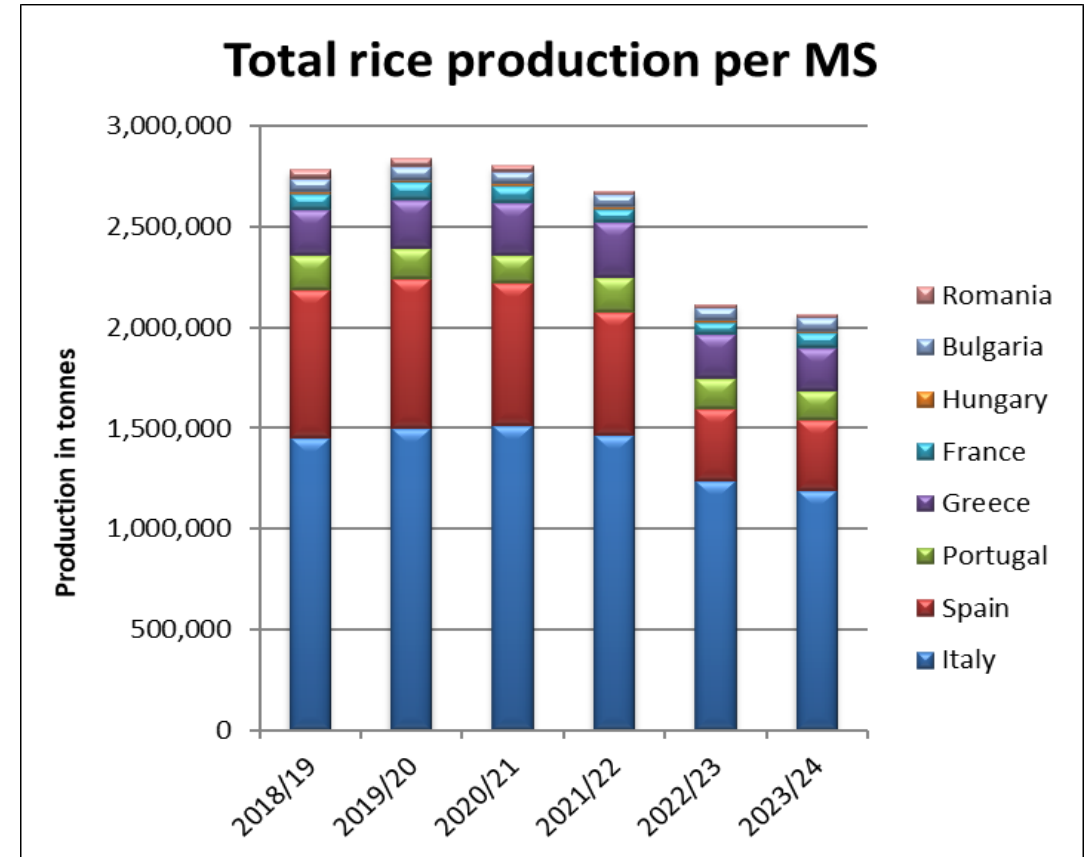
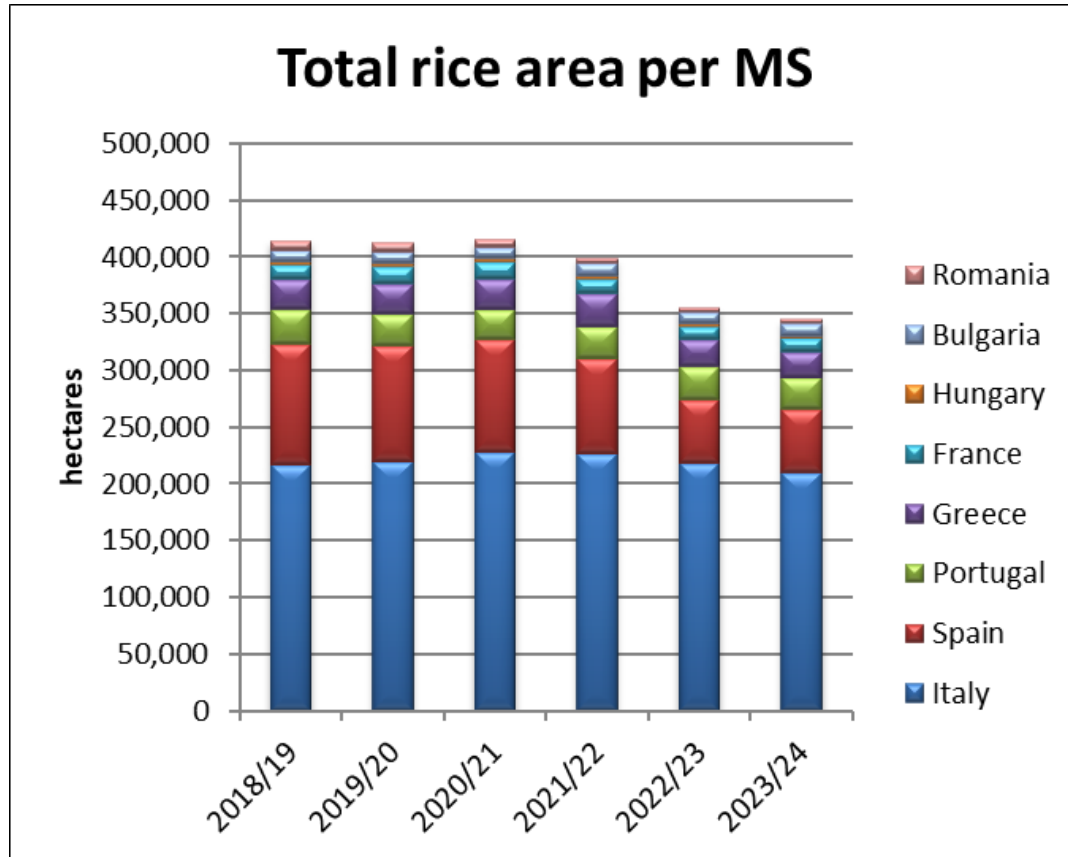
EU Total rice area (provisional)

in thousand hectares

RICE AREA MEMBER STATE	2022/23			2023/24 fc			vs 2022/23
	JAPONICA	INDICA	TOTAL	JAPONICA	INDICA	TOTAL	(%)
Bulgaria	10.1	0.2	10.2	10.9	0.1	11.1	8.1%
Greece	18.6	5.3	23.9	17.7	5.9	23.6	-1.4%
France	11.0	0.6	11.6	10.0	1.8	11.8	2.1%
Italy	163.4	55.0	218.4	161.1	49.2	210.2	-3.7%
Hungary	2.3	0.0	2.3	2.3	0.0	2.3	-0.1%
Portugal	25.6	3.5	29.2	27.1	0.8	27.9	-4.3%
Romania	3.5	0.1	3.6	2.0	1.6	3.5	-1.4%
Spain	43.4	12.2	55.6	35.6	19.2	54.8	-1.4%
TOTAL	277.8	76.9	354.7	266.8	78.5	345.2	-2.7%

Source: Member States

EU Total area and production since 2018/19 (2023/24 fc)



EU Rice Balance Sheet MY 2022/23 and 2023/24

EU RICE SUPPLY & DEMAND (thousand metric tonnes, in milled equivalent)		EU 2022/23 est			EU 2023/24 fc		
		Japanica	Indica	TOTAL	Japanica	Indica	TOTAL
Total beginning stocks		221	254	475	230	220	450
	<i>Private</i>	221	254	475	230	220	450
	<i>Intervention</i>	-	-	-	-	-	-
Total beginning stocks		221	254	475	230	220	450
Usable production		942	288	1,230	942	288	1,230
	<i>Area ('000 ha)</i>	278	77	355	267	78	345
	<i>Agronomic yield (t/ha, on paddy basis)</i>	5.84	6.36	5.95	5.85	6.41	5.98
	<i>Milling yield (%)</i>	58.0%	58.9%	58.2%	60.4%	57.3%	59.6%
Imports (from third countries)		327	1,284	1,611	330	1,270	1,600
TOTAL SUPPLY		1,490	1,826	3,315	1,502	1,778	3,280
Domestic uses							
	<i>Human consumption / Industrial uses / Animal feed</i>	993	1,506	2,499	1,000	1,456	2,456
	<i>Seed</i>	32	7	39	32	7	39
Total domestic uses		1,025	1,514	2,539	1,032	1,463	2,495
Exports (to third countries)		235	92	327	240	95	335
TOTAL USE		1,260	1,606	2,865	1,272	1,558	2,830
Final stocks **							
	<i>Private</i>	230	220	450	230	220	450
	<i>Intervention</i>	-	-	-	-	-	-
Total final stocks**		230	220	450	230	220	450
Change in stocks		9	- 34	- 25	-	-	-

* Marketing year: from September to August

** At the end of the marketing year

Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed.



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