

# The German Egg and Poultrymeat Market

Margit M. Beck



ulmer

## What I want to show:



Development Egg Market

How Germany managed the changing of housing systems



Development Poultry Market

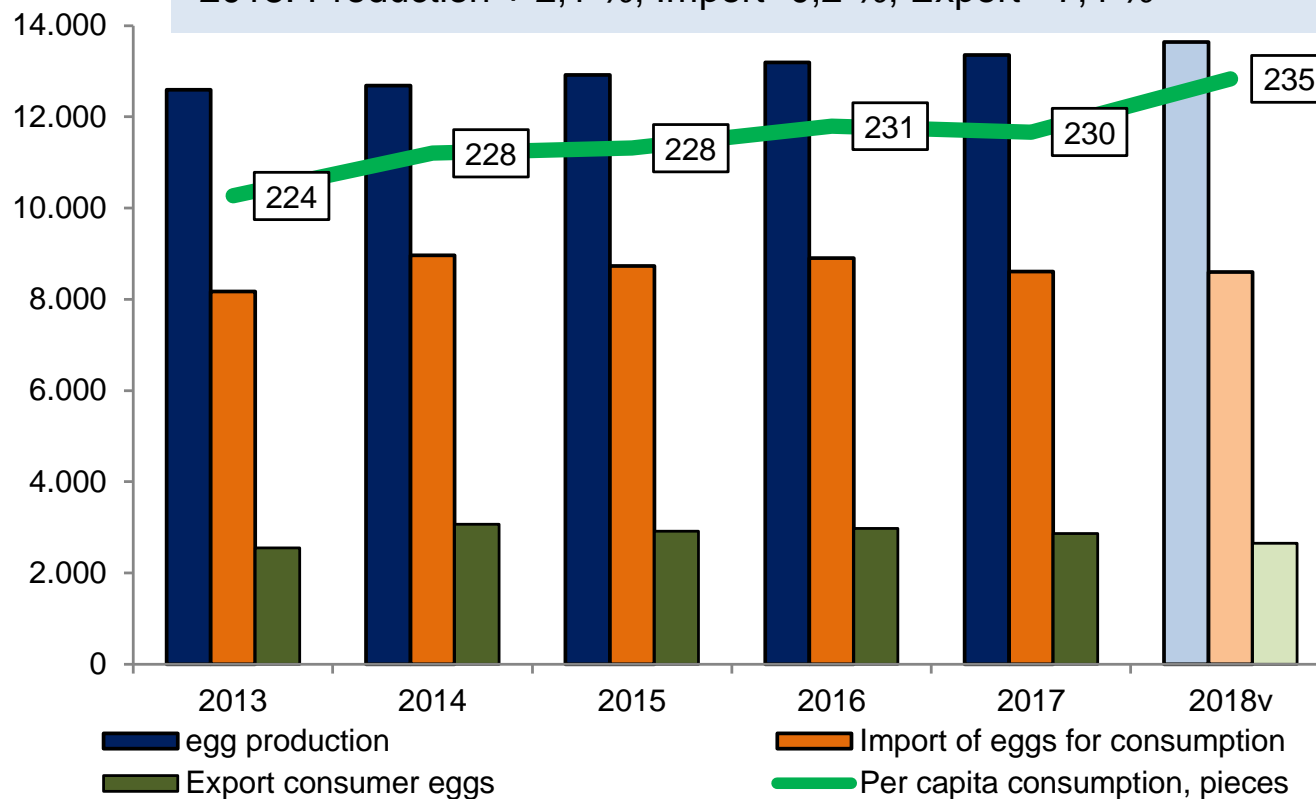


## The German market for eggs for consumption



Mio. pieces

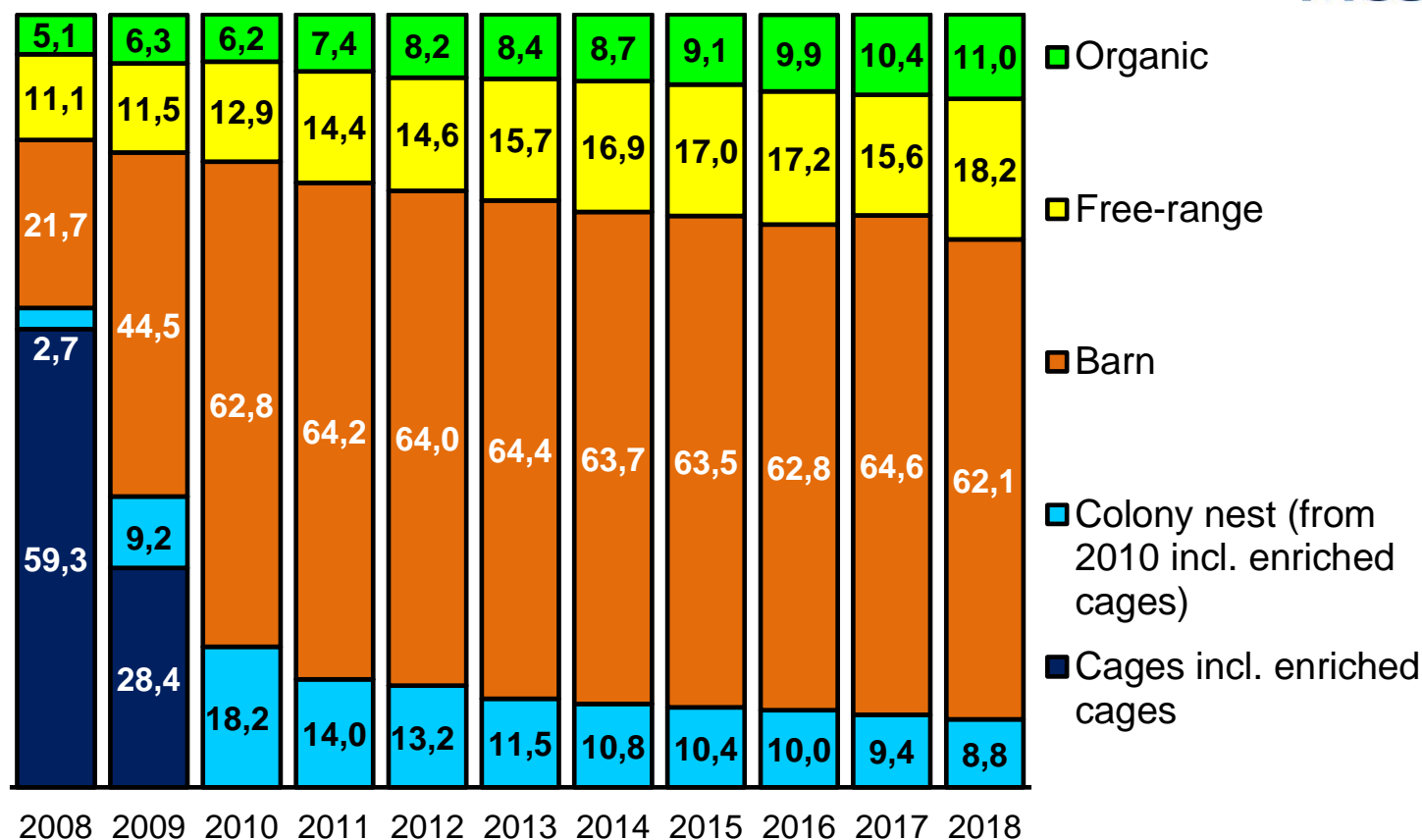
2018: Production + 2,1 %, Import -0,2 %, Export - 7,4 %



Sources: BLE, MEG.



## Germany: Distribution of Places for Laying Hens, % (Farms with 3.000 or more places)

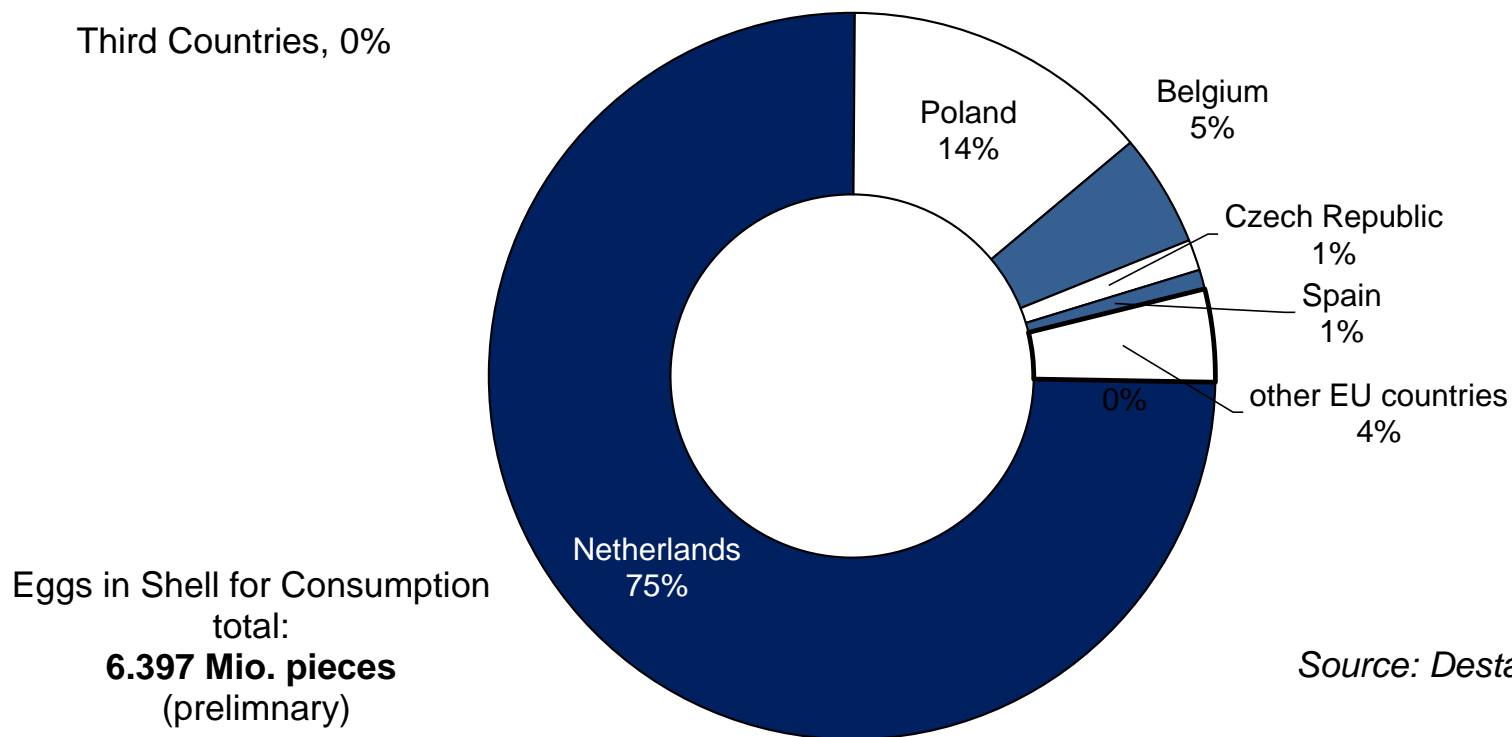


until 2014 December - since 2015 annual average

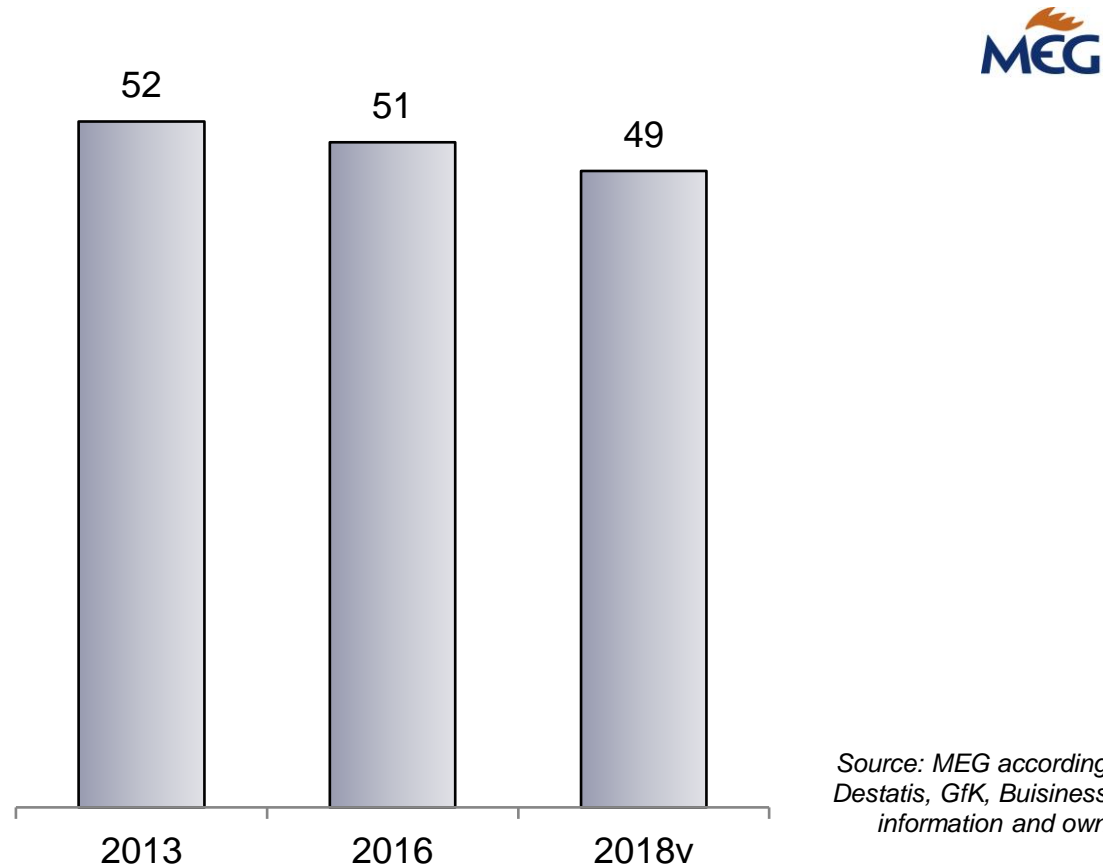
Source: DESTATIS



## Germany: Import of Shell Eggs for Consumption, 2018



## Share of Private households of total consumption, %



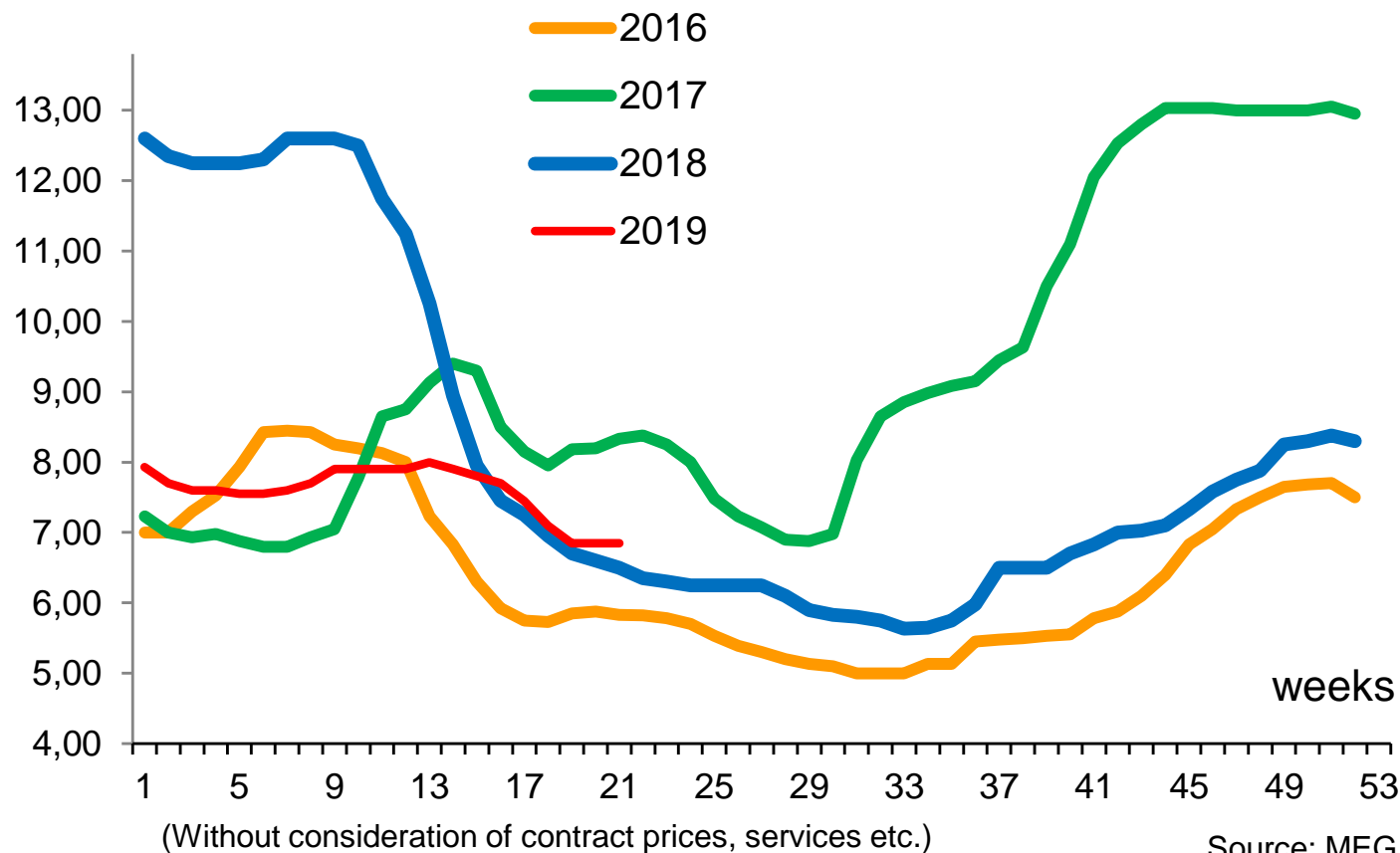
Source: MEG according  
Destatis, GfK, Business  
information and own



## MEG-quotation for barn eggs ex packingstation



Euro/100 M eggs



Source: MEG



## What I want to show:



Development Egg Market

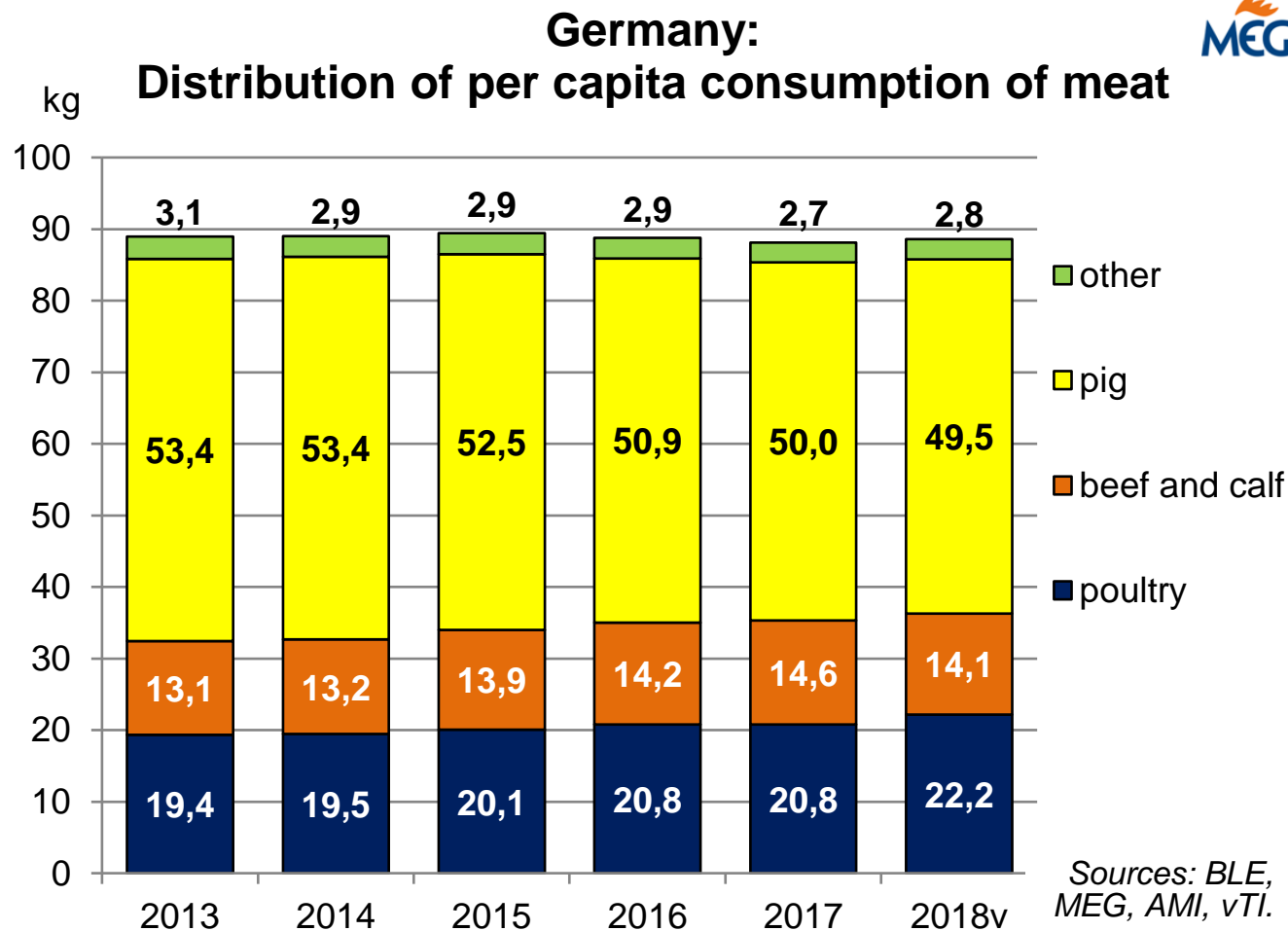
How Germany managed the changing of housing systems



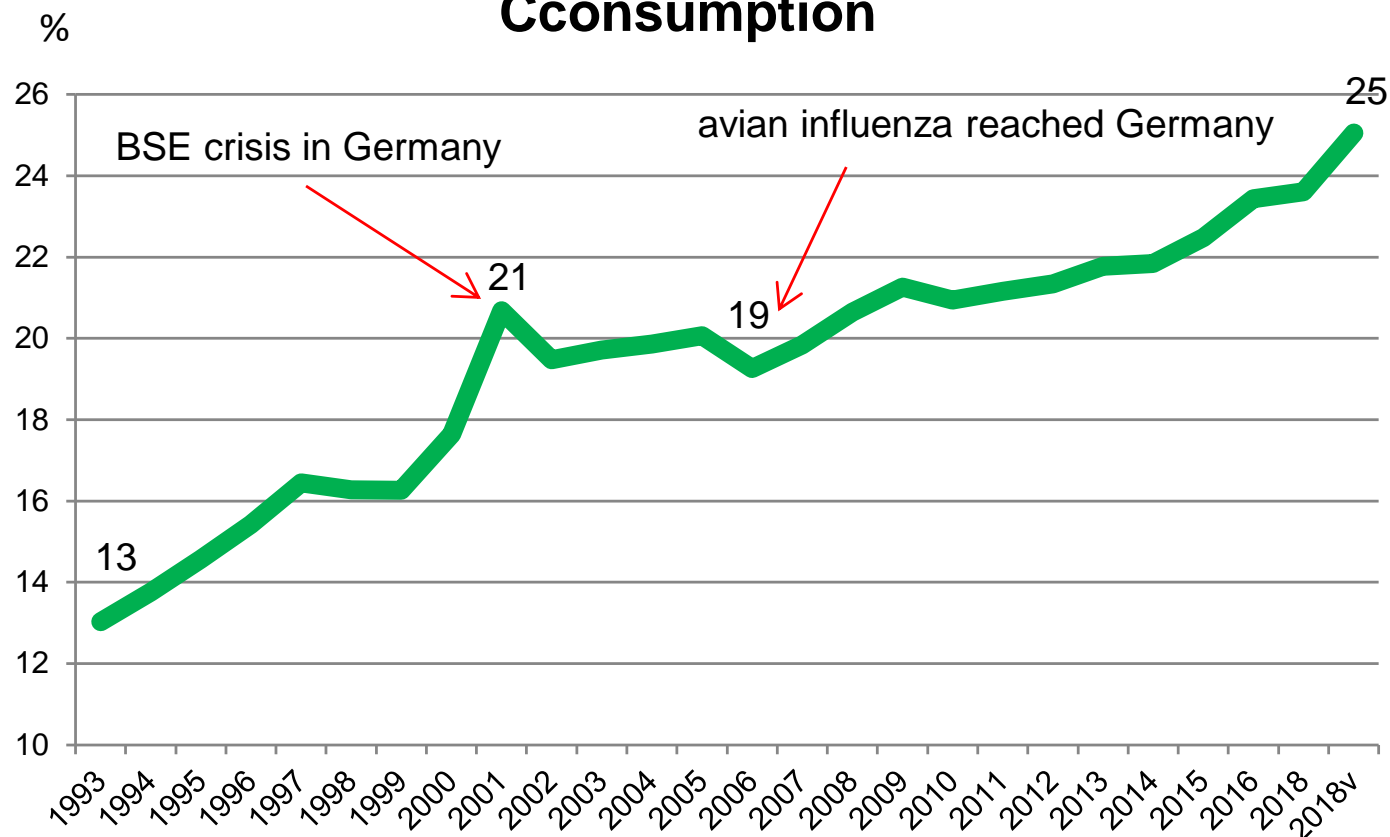
Development Poultry Market







## Germany: Share Poultry meat in total Meat Consumption



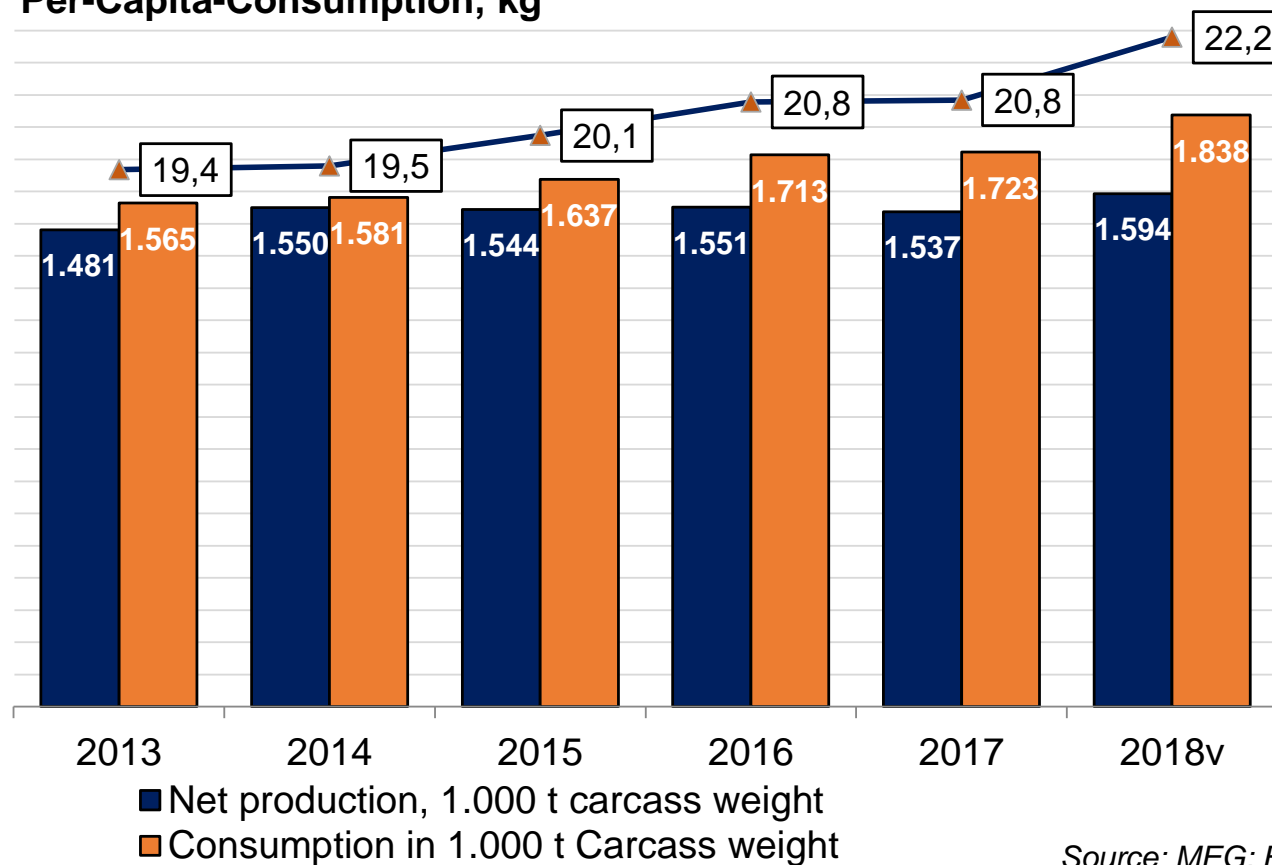
Source: MEG according BLE, AMI, vTI.



## The German Poultry Market



Per-Capita-Consumption, kg

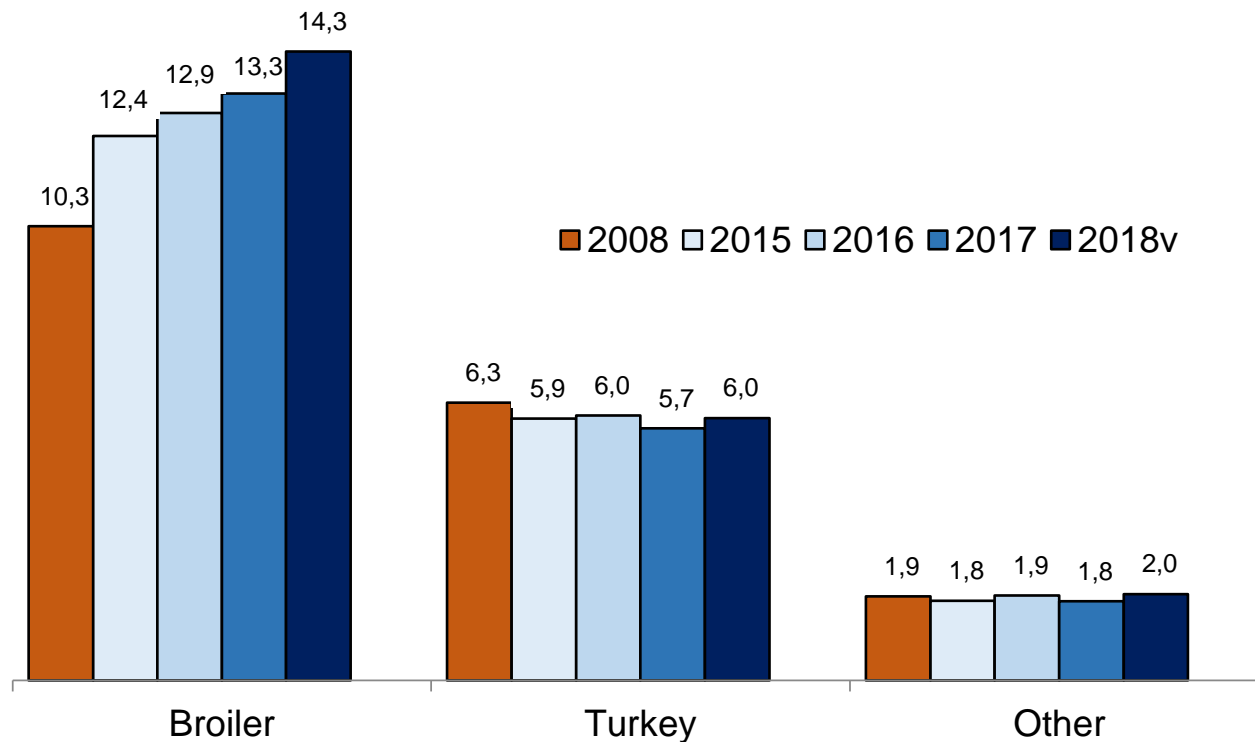


Source: MEG; BLE



## Per-Capita-Consumption of Poultry Meat in Germany

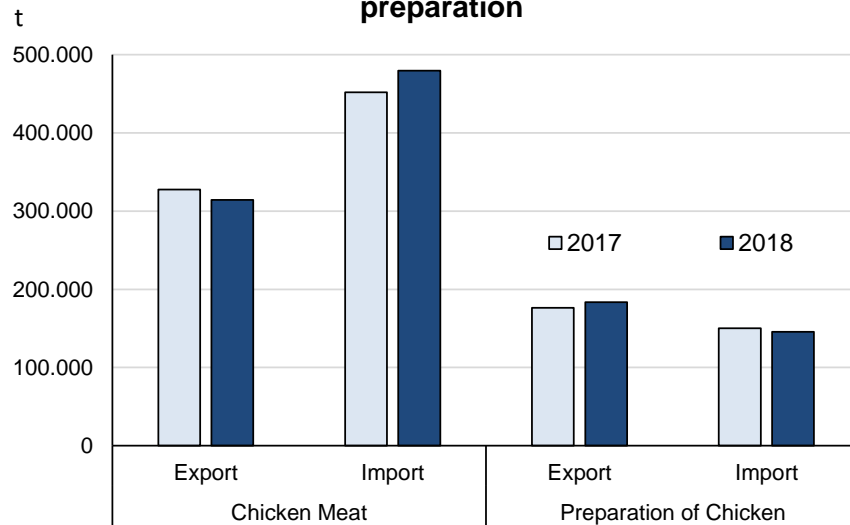
in kg



Source: BLE, MEG.

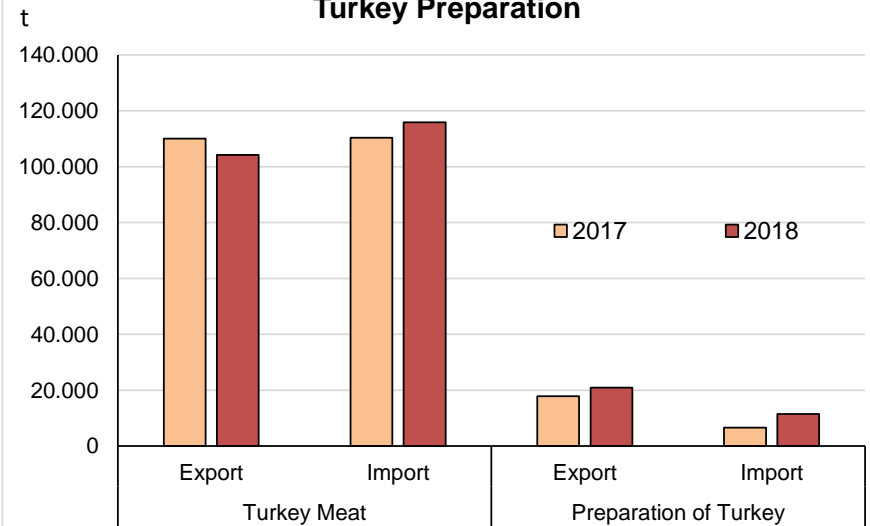


**DE: Foreign Trade with Chicken meat and preparation**



partly preliminary - Source: Destatis

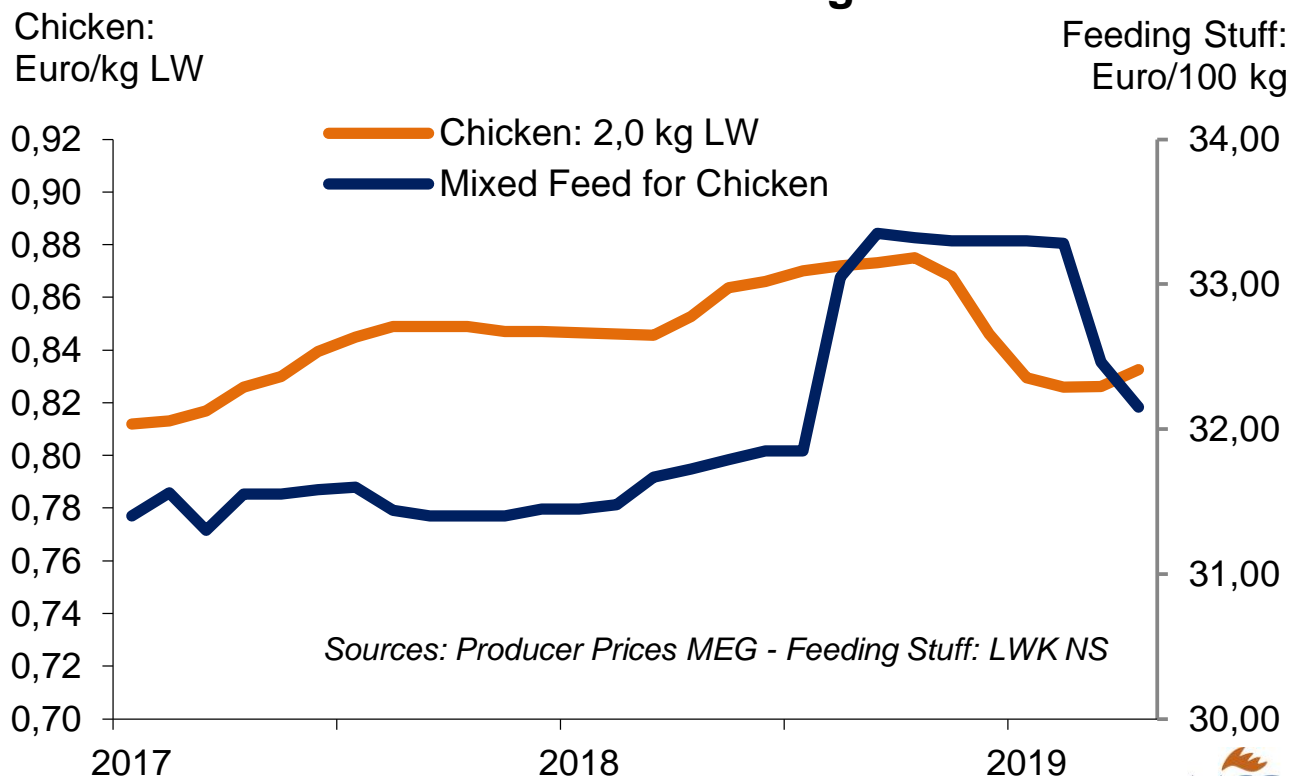
**Germany: Foreign Trade with Turkey meat and Turkey Preparation**



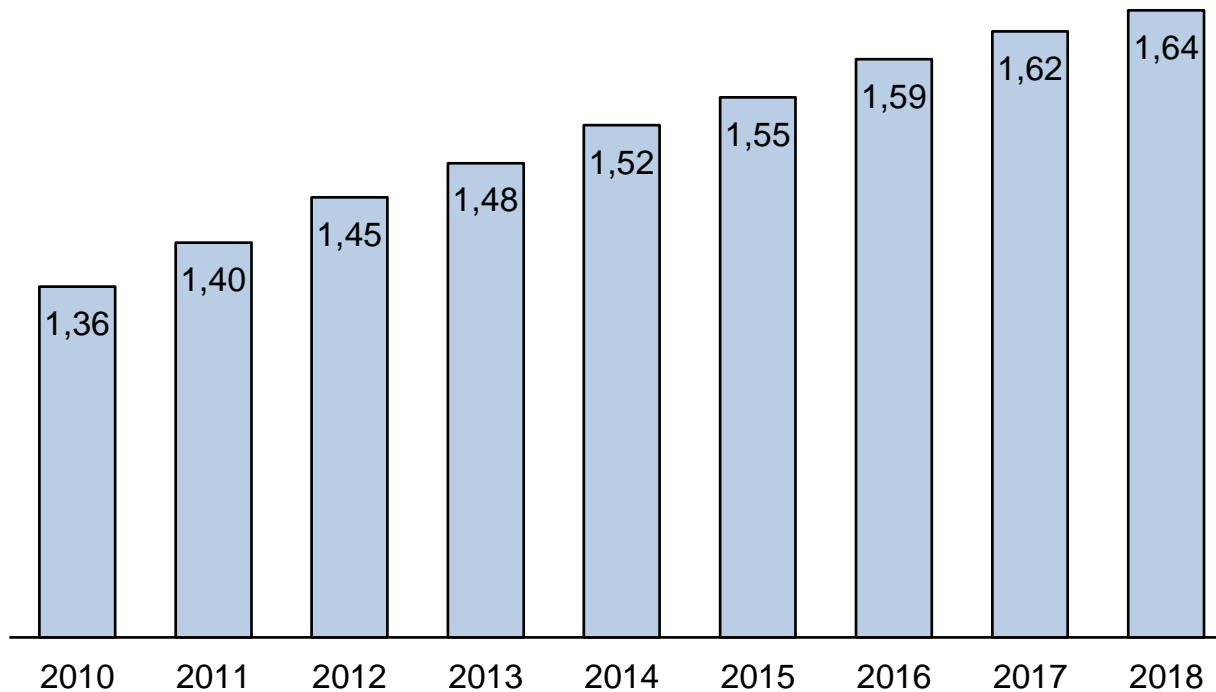
partly preliminary - Source: Destatis



## Development of Producer Prices for Chicken and and Prices for Feeding Stuff



## Germany: Slaughter weights of chicken, kg



Source: MEG according Destatis



**Thanks a lot for attention**

**Contact to MEG:**

*Address: Rochusstrasse 147 - 53123 Bonn*

*Tel: Margit M. Beck 0228-629 47 971, Anika Muder 030 – 814 50 439*

*Fax: 0228-962 00 987*

*Email: **MEG@ulmer.de***

*Homepage: **[www.markinfo-eier-gefluegel.de](http://www.markinfo-eier-gefluegel.de)***





## Who we are: MEG (Marktinfo Eier & Geflügel) ?

founded in 2009 as an independent department of the publishing house Eugen Ulmer KG

**MEG** offers neutral and independent market reporting for all participants in the egg and poultry markets.

**MEG** is a service company under private law: it is not a public authority; it finance by its income - no dependence on associations or companies.

**MEG** prepares market data for the egg and poultry sector, offers interpretations, analyses and forecasts.

**MEG** collects its own market data when there are gaps in official statistics.

