



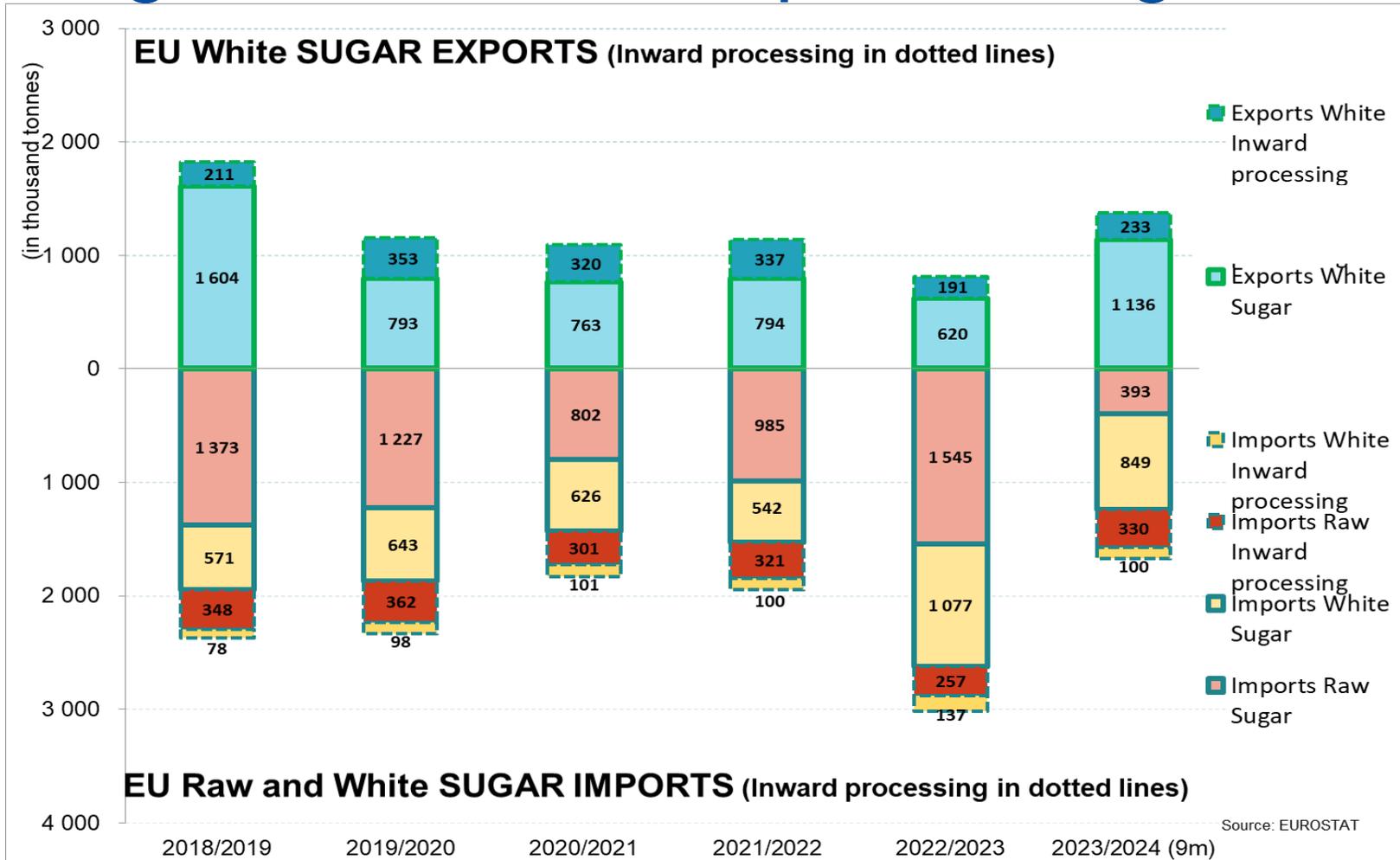
Sugar Market situation

AGRI E 4 - European Sugar Market Observatory

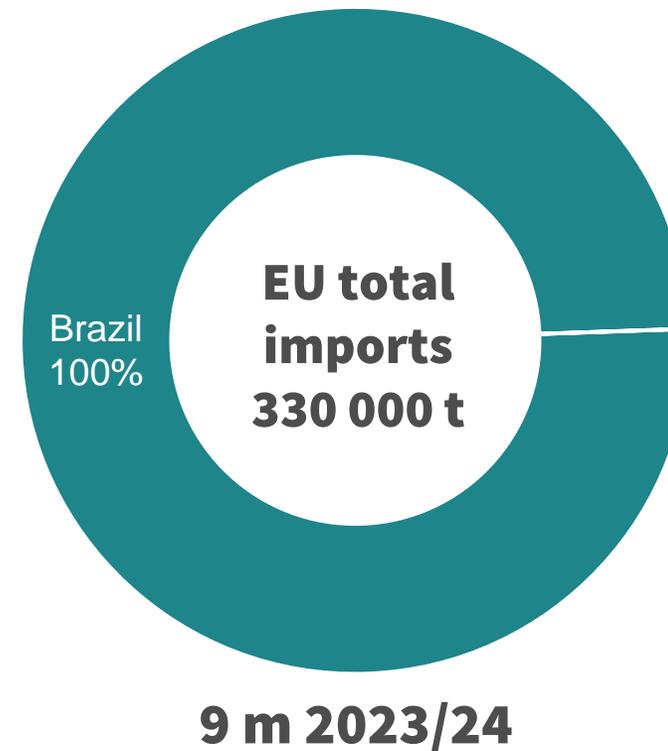
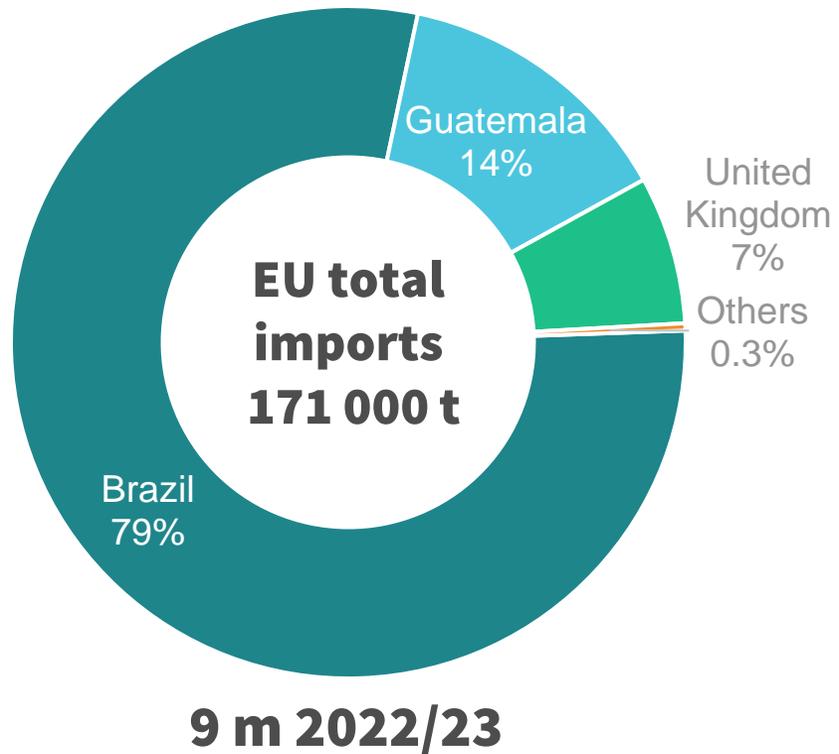
12 September 2024

EU Sugar Trade - Inward processing regimes

Sugar trade- Inward processing

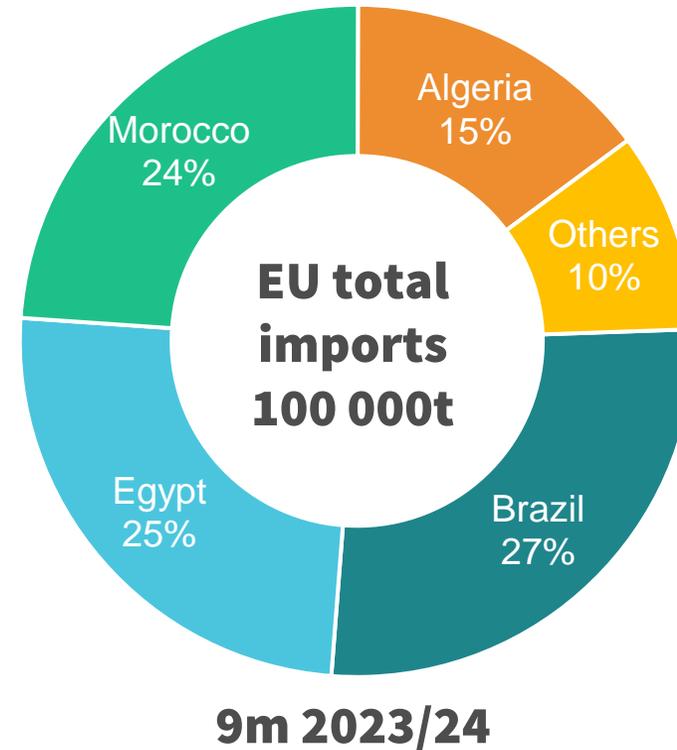
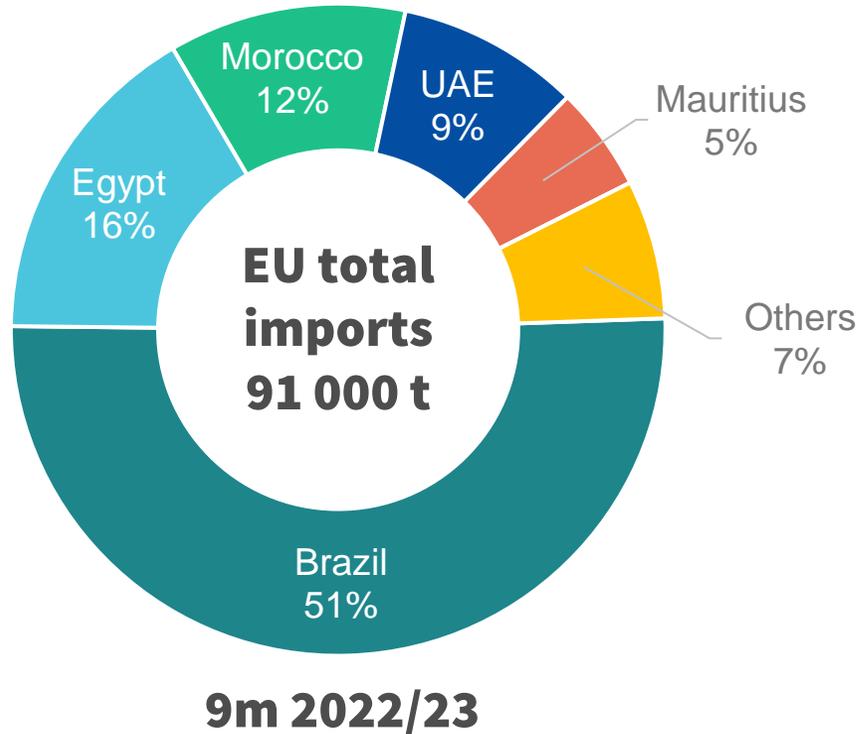


EU imports under inward processing- Raw sugar not for refining



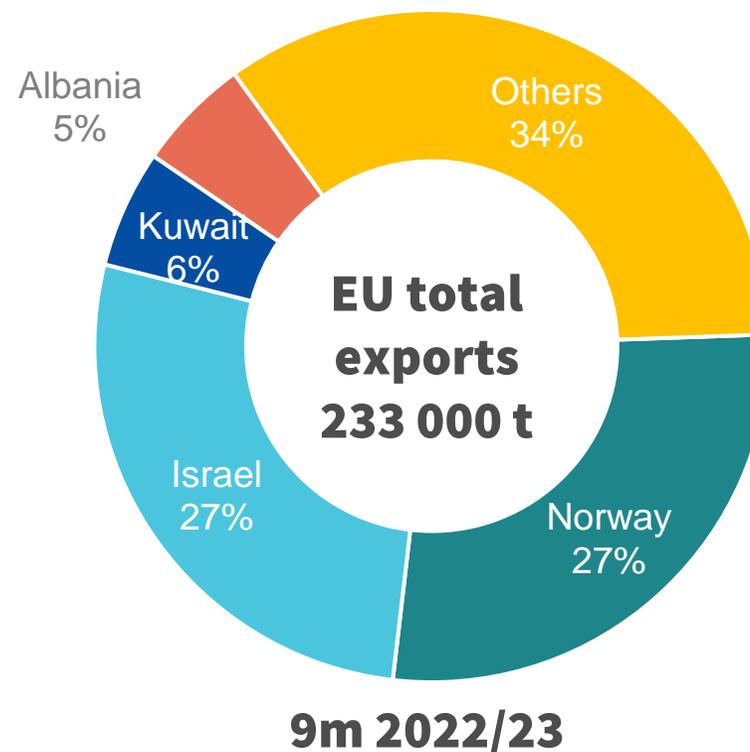
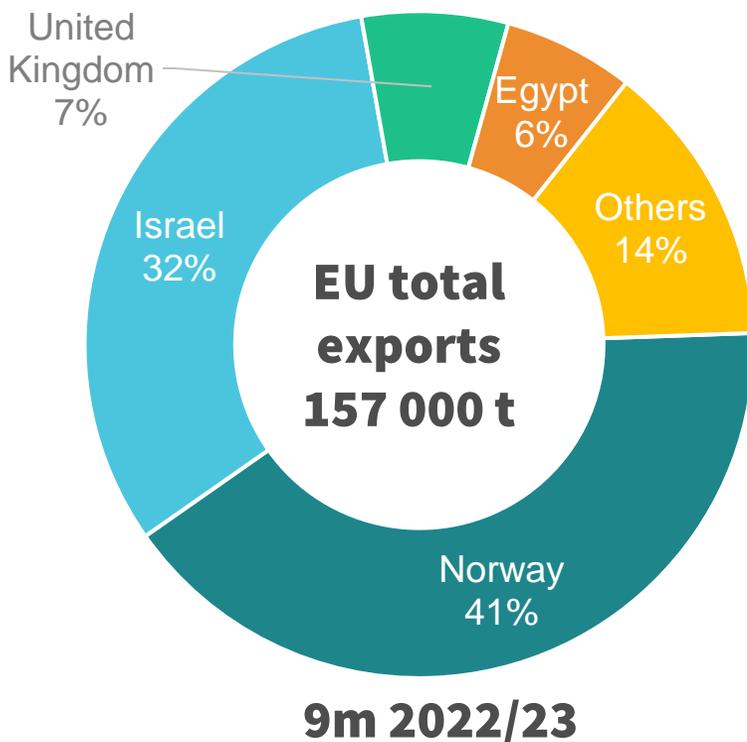
Whole 2022/23: the EU imported 257000 tonnes (-20%y-o-y) from Brazil (86%), Guatemala (9%) and the UK (5%).

EU imports under inward processing- White sugar



Whole 2023/24 the EU imported 137 000 tonnes (+37% y-o-y) mainly from Brazil (50% share), Egypt (17%) and Morocco (8.5%).

EU exports under inward processing- White sugar



Whole 2023/24: the EU exported 191 000 tonnes (-43% y-o-y) mainly to Norway (45% share) and Israel (29%), Egypt and the UK (6%).