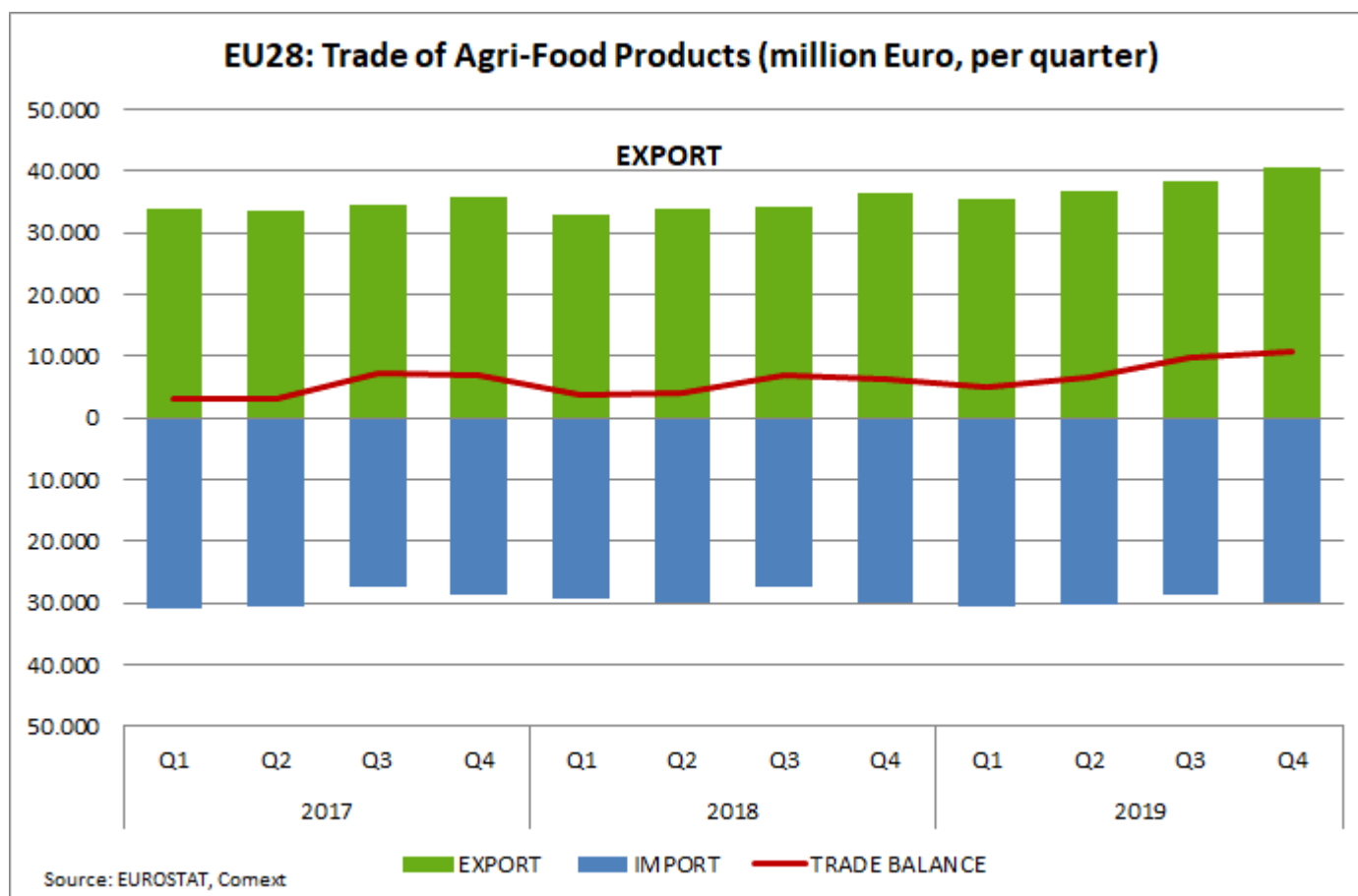


Monitoring EU Agri-Food Trade: Developments in 2019



2019: Record growth for EU28*) agri-food trade

For the year 2019, EU28 agri-food trade value reached a record of EUR 270.5 billion, with EU exports worth EUR 151.2 billion, corresponding to a strong growth in export values by 10% compared to 2018.

Strong increase in exports to China

In 2019, the main export destinations for EU28 products (in EUR billion) were USA (24.3), China (15.3), Switzerland (8.5), Japan (7.6) and Russia (7.2). These destinations account for over 40% of total EU agri-food exports.

The biggest export gains in 2019 (in EUR billion, % change from 2018) were achieved in exports to China (+4.2; +40%), the USA (+2.07; +9%), Japan (+1.01, +15%), Russia (+0.57, +9%), Egypt (0.48; +32%), Turkey (+0.44, +14%) and Ukraine (0.417, +20%). However, for the last 2 months of 2019, EU agri-food exports to USA saw a marked drop for certain products as a result of US tariffs.

Exports in 2019 (in EUR billion, % change from 2018) decreased most for Hong Kong (-0.4; -11%), Libya (-0.17, -15%), Algeria (-0.12, -5%), Angola (-0.1, -15%) and Lebanon (-0.09, -8%).

Pork, wheat and spirits lead export growth

For specific products, exports grew the most in 2019 (in EUR million, % change from 2018) for pork meat, fresh, chilled and frozen (+2 359; +49%), wheat (+1 747; +48%); spirits and liqueurs (+1 125; +10%), milk powders and whey (+680; +17%) and offal, animal fat and other meats, fresh, chilled and frozen (+637; +24%). Other important increases were recorded for wine, vermouth, cider and vinegar (+589; +5%), food preparations (+532; +9%), pasta, pastry, biscuits and bread (+510; +10%), and cotton, flax and hemp (+463; +51%).

The impressive growth of exports for pork meat was driven primarily by demand from China (+230%), whereas for wheat exports increased in particular to Egypt, Morocco, Turkey and China.

On the other hand, in 2019 exports experienced the largest drop in value terms (in EUR million, % change from 2018) for the following products: beet and cane sugar (-523; -48%), olive oil (-125; -5%), raw hides and skins (-114; -8%), vegetable oils other than palm and olive oil (-104; -5%) and fatty acids and waxes (-102; -17%).

While EU28 agri-food imports rose slightly in 2019, a record growth came from Ukraine

Agri-food imports from third countries in 2019 accounted for EUR 119.3 billion, i.e. an increase of 2.5% compared to 2018.

The five main origins for EU28 agri-food imports over the past 12 months remain the same countries than in previous years, accounting for more than 35% of total agri-food imports, namely: the USA (11.8), Brazil (11.6), Ukraine (7.4), China (6.1) and Argentina (5.0). High levels of imports also continue to originate from Switzerland (4.7), Turkey (4.7) and Indonesia (4.1).

The value of imports (in EUR million, % change from 2018) increased most significantly from Ukraine (+1 757; +31%), Canada (+451; +23%), China (+418; +7%), Peru (+334; +15%) and Serbia (+279; +25%).

However, on the year-on-year basis, the value of agri-food imports in 2019 (in EUR million, % change from 2018) fell most from the USA (-290; -2%), Indonesia (-290; -7%), Brazil (-288; -2%), Australia (-286; -14%) and New Zealand (-190; -8%).

Imports into the EU28 of tropical fruit and oilseeds other than soyabeans recorded the biggest rise in 2019

Looking at product categories, the highest increases in import values in 2019 (EUR million; % change since 2018) were recorded for tropical fruit (+752; +6%), oilseeds, other than soya beans (+747; +21%), vegetable oils other than palm and olive oil (+660; +30%), cereals other than wheat and rice (+461; +12%) and vegetables, fresh, chilled and dried (+335; +7%). Other significant increases were also recorded for beet and cane sugar (+327; +50%) and ethanol (+293; +90%).

On the other hand, in 2019 imports fell back most (in EUR million, % change from 2018) for palm and palm kernel oil (-612; -11%); citrus fruit (-282, -13%), olive oil (-215; -36%), sheep and goat meat (-208, -20%) and oilseeds other than soya beans (-226; -4%). Other reduction were also recorded for wheat (-167; -13%), butter (-37; -38%) and wool and silk (-102; -10%).

With EU28 agri-food exports growing more than imports into the EU, the positive trade balance grew in 2019 by 52%

With the strong export performance in 2019 and the slight growth in imports, the trade surplus grew by EUR 10.9 billion, that is, 52% higher than in 2018, and has reached an all-time high of EUR 31.9 billion.

Table 1: EU28 agri-food exports – top 20 destinations

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Jan-18 - Dec-18	Jan-19 - Dec-19	Jan-19 - Dec-19 to Jan-18 - Dec-18		Dec-18	Dec-19	Difference Dec-19 to Dec-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		137.473	151.248	13.775	10,0	10.810	12.430	1.620	15,0
United States	1	22.244	24.317	2.073	9,3	1.692	1.856	164	9,7
China	2	11.098	15.300	4.202	37,9	810	1.372	562	69,4
Switzerland	3	8.248	8.555	307	3,7	619	672	53	8,6
Japan	4	6.641	7.657	1.016	15,3	553	581	28	5,0
Russian Federation	5	6.623	7.191	568	8,6	525	589	65	12,3
Norway	6	4.495	4.697	203	4,5	322	352	31	9,6
Canada	7	3.705	3.937	232	6,3	257	262	5	2,1
Saudi Arabia	8	3.820	3.878	58	1,5	312	335	24	7,6
Turkey	9	3.145	3.589	444	14,1	223	387	164	73,4
Australia	10	3.383	3.536	153	4,5	267	279	12	4,5
Hong Kong	11	3.680	3.270	-410	-11,1	261	250	-11	-4,2
Korea, Republic of	12	3.028	3.166	138	4,6	239	272	32	13,5
United Arab Emirates	13	2.624	2.765	141	5,4	217	261	44	20,5
Algeria	14	2.652	2.531	-121	-4,6	264	251	-13	-4,8
Ukraine	15	2.063	2.480	417	20,2	188	231	43	23,1
Singapore	16	2.418	2.436	18	0,8	175	180	5	3,1
Israel	17	1.945	2.128	183	9,4	171	197	26	15,1
Egypt	18	1.528	2.016	488	31,9	160	169	9	5,6
South Africa	19	1.704	2.003	299	17,5	125	157	32	25,4
Brazil	20	1.780	1.925	145	8,2	141	167	26	18,1
<i>other countries</i>		<i>40.651</i>	<i>43.872</i>	<i>3.222</i>	<i>7,9</i>	<i>3.288</i>	<i>3.607</i>	<i>319</i>	<i>9,7</i>

Table 2: EU28 agri-food exports – most important changes in 2019

EU28 agri-food exports to	cumulative data: 12 month period					monthly data			
PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Jan-18 - Dec-18	Jan-19 - Dec-19	Jan-19 - Dec-19 to Jan-18 - Dec-18		Dec-18	Dec-19	Difference Dec-19 to Dec-18	
		mio €	mio €	mio €	%	mio €	mio €	mio €	%
Extra-EU28		137.473	151.248	13.775	10,0	10.810	12.430	1.620	15,0
China	2	11.098	15.300	4.202	37,9	810	1.372	562	69,4
United States	1	22.244	24.317	2.073	9,3	1.692	1.856	164	9,7
Japan	4	6.641	7.657	1.016	15,3	553	581	28	5,0
Russian Federation	5	6.623	7.191	568	8,6	525	589	65	12,3
Egypt	18	1.528	2.016	488	31,9	160	169	9	5,6
Turkey	9	3.145	3.589	444	14,1	223	387	164	73,4
Ukraine	15	2.063	2.480	417	20,2	188	231	43	23,1
Switzerland	3	8.248	8.555	307	3,7	619	672	53	8,6
Morocco	21	1.485	1.791	306	20,6	131	175	44	33,5
South Africa	19	1.704	2.003	299	17,5	125	157	32	25,4
Jordan	37	764	745	-20	-2,6	50	63	14	27,2
Syrian Arab Republic	83	199	178	-21	-10,4	21	14	-7	-33,7
Tunisia	48	546	514	-32	-5,9	45	58	13	29,2
Argentina	72	265	231	-34	-12,8	19	21	2	8,4
Pakistan	65	326	285	-41	-12,6	37	29	-7	-20,4
Lebanon	30	1.064	979	-85	-8,0	98	54	-43	-44,4
Angola	44	668	564	-104	-15,5	37	32	-5	-12,4
Algeria	14	2.652	2.531	-121	-4,6	264	251	-13	-4,8
Libya	32	1.132	959	-173	-15,3	129	87	-43	-32,9
Hong Kong	11	3.680	3.270	-410	-11,1	261	250	-11	-4,2
<i>other countries</i>		<i>61.399</i>	<i>66.095</i>	<i>4.696</i>	<i>7,6</i>	<i>4.822</i>	<i>5.380</i>	<i>557</i>	<i>11,6</i>

Table 3: EU28 agri-food exports by product category

PRODUCT/PERIOD	EU 28 EXPORT							
	Jan-18 - Dec-18	Jan-19 - Dec-19	Difference Jan-19 - Dec-19 Jan-18 - Dec-18		Dec-18	Dec-19	Difference Dec-19 to Dec-18	
	mio €				%			
All agri-food products	137.473	151.248	13.775	10,0	10.810	12.430	1.620	15,0
Commodities	22.906	25.808	2.902	12,7	1.785	2.190	405	22,7
Other primary	23.083	27.386	4.303	18,6	1.996	2.655	659	33,0
Processed	27.194	28.703	1.509	5,5	2.116	2.296	180	8,5
Food preparations	30.681	32.975	2.294	7,5	2.413	2.610	198	8,2
Beverages	18.773	20.540	1.767	9,4	1.411	1.530	119	8,4
Non-edible	14.835	15.835	1.000	6,7	1.089	1.148	59	5,4
Wheat	3.594	5.342	1.747	48,6	318	591	273	85,0
Cereals, other than wheat and rice	1.859	2.227	369	19,8	138	196	58	41,6
Rice	221	233	13	5,8	23	19	-4	-16,5
Flours and other products of the milling industry	719	742	23	3,2	53	64	10	19,1
Malt	1.009	1.075	66	6,5	85	80	-5	-6,1
Starches, inulin & gluten	958	967	9	0,9	68	74	5	7,7
Soybeans	44	86	42	95,4	14	10	-4	-25,5
Oilseeds, other than soybeans	772	865	93	12,0	72	70	-2	-2,6
Palm & palm kernel oil	161	133	-28	-17,4	12	10	-2	-13,8
Vegetable oils other than palm & olive oil	2.233	2.129	-104	-4,7	157	161	4	2,7
Oilcakes	343	343	1	0,1	20	31	11	55,1
Other feed and feed ingredients	1.231	1.349	118	9,6	89	94	6	6,5
Beet and cane sugar	1.083	560	-523	-48,3	73	47	-26	-35,8
Sugar, other than beet & cane	565	618	53	9,4	45	46	1	3,0
Milk powders and whey	3.958	4.638	680	17,2	326	349	23	7,1
Butter	938	1.141	203	21,6	60	93	33	54,7
Gums, resins and plant extracts	1.325	1.405	80	6,0	98	106	8	8,0
Unroasted coffee, tea in bulk & mate	480	475	-4	-0,9	32	36	5	15,1
Cocoa beans	22	48	26	117,7	2	3	1	50,9
Cocoa paste and powder	1.195	1.252	56	4,6	87	94	8	8,8
Agricultural commodities, not specified	195	180	-15	-7,7	15	16	1	8,7
Live animals	2.824	2.883	59	2,1	245	276	31	12,5
Bovine meat, fresh, chilled and frozen	831	913	82	9,8	56	86	30	53,7
Pork meat, fresh, chilled and frozen	4.785	7.144	2.359	49,3	381	791	411	107,9
Poultry meat, fresh, chilled and frozen	1.557	1.692	135	8,7	120	133	13	11,0
Sheep and goat meat, fresh, chilled and frozen	127	159	32	25,2	11	14	4	34,9
Offal, animal fat & other meats, fresh, chilled & frozen	2.624	3.261	637	24,3	173	256	84	48,3
Fresh milk and cream, buttermilk and yoghurt	1.262	1.438	176	13,9	84	102	18	21,6
Eggs and honey	693	760	68	9,7	54	62	7	13,7
Vegetables, fresh, chilled and dried	2.964	3.195	231	7,8	344	367	23	6,8
Fruit, fresh or dried, excl. citrus & tropical fruit	2.100	2.434	334	15,9	198	236	38	19,2
Citrus fruit	528	559	31	5,9	87	85	-2	-2,9
Tropical fruit, fresh or dried, nuts and spices	1.046	1.149	104	9,9	83	95	12	15,1
Miscellaneous seeds and hop cones	1.742	1.798	56	3,2	161	151	-10	-6,1
Agricultural primary products, not specified	0	0	0	0	0	0	0	0
Meat preparations	1.392	1.492	100	7,2	114	127	13	11,4
Cheese	4.018	4.353	335	8,3	316	353	37	11,7
Olive oil	2.705	2.580	-125	-4,6	190	181	-8	-4,5
Preparations of vegetables, fruit or nuts	4.815	5.197	382	7,9	388	428	40	10,4
Fruit juices	861	942	81	9,4	70	66	-4	-5,0
Wine, vermouth, cider and vinegar	12.207	12.796	589	4,8	937	1.024	88	9,4
Roasted coffee and tea	1.195	1.342	147	12,3	101	116	14	14,1
Chocolate, confectionery and ice cream	5.577	6.037	460	8,2	428	473	45	10,5
Infant food & other prep of cereals, flour, starch or milk	7.463	7.892	429	5,8	582	584	2	0,3
Pasta, pastry, biscuits and bread	5.303	5.813	510	9,6	412	455	43	10,4
Soups and sauces	1.326	1.463	137	10,3	108	124	16	14,5
Coffee and tea extracts	773	794	21	2,7	63	60	-3	-4,8
Food preparations, not specified	6.120	6.652	532	8,7	505	562	58	11,4
Pet food	4.119	4.324	205	5,0	314	352	38	12,1
Waters and soft drinks	3.949	4.383	434	11,0	260	309	49	18,7
Beer	3.277	3.501	224	6,8	222	247	24	10,9
Spirits and liqueurs	11.343	12.468	1.125	9,9	913	961	48	5,3
Odoniferous substances	204	188	-16	-8,1	16	13	-3	-17,0
Raw hides, skins and furskins	1.416	1.302	-114	-8,1	34	32	-2	-6,0
Non-edible animal products	510	500	-10	-2,1	38	32	-5	-14,3
Wool and silk	137	102	-35	-25,3	6	7	1	25,0
Cotton, flax and hemp, and plying materials	915	1.378	463	50,6	126	147	21	16,6
Cut flowers and plants	745	832	87	11,6	60	67	7	11,4
Bulbs, roots and live plants	1.845	1.890	45	2,4	121	130	9	7,6
Raw tobacco	873	906	33	3,8	52	60	8	15,3
Cigars and cigarettes	3.352	3.771	420	12,5	255	279	24	9,4
Fatty acids and waxes	599	497	-102	-17,0	39	40	1	3,6
Sugar alcohols	142	118	-23	-16,5	12	9	-3	-25,3
Essential oils	782	711	-71	-9,1	57	49	-9	-15,4
Ethanol	182	208	26	14,4	18	16	-2	-9,6
Casein, other albuminoidal sub. & mod. starches	1.787	2.132	345	19,3	146	170	25	17,0
Non-edible, not specified	1.387	1.331	-57	-4,1	115	98	-17	-14,5
Products non-attributable	165	158	-7	-4,3	11	11	0	-2,8

Table 4: EU28 agri-food imports – top 20 origins

EU28 agri-food imports from	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Jan-18 - Dec-18	Jan-19 - Dec-19	Jan-19 - Dec-19 to Jan-18 - Dec-18	Dec-18	Dec-19	Difference Dec-19 to Dec-18		
			mio €	mio €	mio €			%	mio €	mio €
Extra-EU28			116.409	119.283	2.874	2,5	9.362	9.466	104	1,1
United States	1	12.089	11.799	-290	-2,4	1.015	835	-180	-17,7	
Brazil	2	11.914	11.626	-288	-2,4	864	809	-55	-6,3	
Ukraine	3	5.626	7.383	1.757	31,2	707	810	103	14,6	
China	4	5.728	6.146	418	7,3	468	495	27	5,7	
Argentina	5	5.127	5.040	-87	-1,7	384	367	-17	-4,5	
Switzerland	6	4.594	4.734	140	3,0	359	392	33	9,2	
Turkey	7	4.482	4.703	221	4,9	358	441	83	23,1	
Indonesia	8	4.386	4.097	-290	-6,6	292	290	-2	-0,6	
Côte d'Ivoire	9	3.363	3.528	164	4,9	277	254	-22	-8,1	
India	10	3.155	3.217	62	2,0	197	202	5	2,4	
South Africa	11	2.903	2.791	-112	-3,9	186	196	9	5,0	
Peru	12	2.296	2.630	334	14,6	250	281	31	12,2	
Morocco	13	2.403	2.499	96	4,0	231	248	17	7,2	
Thailand	14	2.424	2.481	57	2,4	202	155	-47	-23,2	
Chile	15	2.510	2.478	-32	-1,3	145	163	18	12,6	
Canada	16	1.992	2.443	451	22,7	204	339	135	66,2	
Viet Nam	17	2.480	2.403	-76	-3,1	171	166	-4	-2,4	
Colombia	18	2.189	2.266	77	3,5	167	186	19	11,6	
New Zealand	19	2.434	2.244	-190	-7,8	144	130	-14	-9,7	
Malaysia	20	1.922	1.884	-39	-2,0	139	153	14	9,9	
<i>other countries</i>		32.393	32.891	498	1,5	2.602	2.554	-48	-1,9	

Table 5: EU28 agri-food imports – most important changes in 2019

EU28 agri-food imports from	cumulative data: 12 month period					monthly data				
	PARTNER/PERIOD (million Euro) source: COMEXT	Rank 2018/19	Jan-18 - Dec-18	Jan-19 - Dec-19	Jan-19 - Dec-19 to Jan-18 - Dec-18	Dec-18	Dec-19	Difference Dec-19 to Dec-18		
			mio €	mio €	mio €			%	mio €	mio €
Extra-EU28			116.409	119.283	2.874	2,5	9.362	9.466	104	1,1
Ukraine	1	5.626	7.383	1.757	31,2	707	810	103	14,6	
Canada	2	1.992	2.443	451	22,7	204	339	135	66,2	
China	3	5.728	6.146	418	7,3	468	495	27	5,7	
Peru	4	2.296	2.630	334	14,6	250	281	31	12,2	
Serbia	5	1.133	1.412	279	24,6	90	109	19	20,7	
Egypt	6	1.026	1.255	229	22,3	86	97	11	12,4	
Turkey	7	4.482	4.703	221	4,9	358	441	83	23,1	
Mexico	8	1.314	1.481	168	12,8	93	120	27	28,9	
Côte d'Ivoire	9	3.363	3.528	164	4,9	277	254	-22	-8,1	
Cameroon	10	592	732	140	23,7	48	55	7	14,0	
Iran, Islamic Republic of	173	395	275	-120	-30,4	23	36	12	53,2	
Tunisia	174	665	542	-123	-18,5	62	64	2	3,3	
Philippines	175	888	756	-132	-14,9	54	49	-5	-9,2	
Paraguay	176	632	493	-139	-22,0	56	24	-32	-56,4	
Madagascar	177	531	380	-150	-28,3	114	67	-47	-41,2	
New Zealand	178	2.434	2.244	-190	-7,8	144	130	-14	-9,7	
Australia	179	2.072	1.786	-286	-13,8	116	85	-31	-26,8	
Brazil	180	11.914	11.626	-288	-2,4	864	809	-55	-6,3	
Indonesia	181	4.386	4.097	-290	-6,6	292	290	-2	-0,6	
United States	182	12.089	11.799	-290	-2,4	1.015	835	-180	-17,7	
<i>other countries</i>		52.853	53.573	721	1,4	4.039	4.074	35	0,9	

Table 6: EU28 agri-food imports by product category

PRODUCT/PERIOD	EU 28 IMPORT							
	Jan-18 - Dec-18	Jan-19 - Dec-19	Difference Jan-19 - Dec-19 Jan-18 - Dec-18		Dec-18	Dec-19	Difference Dec-19 to Dec-18	
	mio €				%			
All agri-food products	116 409	119 283	2 874	2.5	9 362	9 466	104	1.1
Commodities	46 849	48 383	1 534	3.3	4 006	3 808	-199	-5.0
Other primary	33 175	33 657	482	1.5	2 637	2 857	220	8.3
Processed	12 615	12 574	-41	-0.3	977	976	-1	-0.1
Food preparations	7 999	8 687	687	8.6	625	669	44	7.0
Beverages	3 298	3 248	-50	-1.5	196	239	42	21.6
Non-edible	12 473	12 735	262	2.1	921	918	-3	-0.3
Wheat	1 244	1 077	-167	-13	104	101	-3	-3
Cereals, other than wheat and rice	3 975	4 436	461	12	560	389	-171	-31
Rice	1 212	1 404	192	16	99	101	1	1
Flours and other products of the milling industry	158	171	12	8	15	14	-1	-4
Malt	7	5	-2	0	0	0	0	0
Starches, inulin & gluten	72	83	11	15	5	4	-1	-11
Soybeans	5 136	4 910	-226	-4	404	348	-57	-14
Oilseeds, other than soybeans	3 636	4 383	747	21	343	430	87	25
Palm & palm kernel oil	5 580	4 968	-612	-11	383	361	-22	-6
Vegetable oils other than palm & olive oil	2 206	2 866	660	30	188	309	121	65
Oilcakes	7 381	7 310	-72	-1	660	596	-64	-10
Other feed and feed ingredients	1 096	1 046	-50	-5	104	68	-37	-35
Beet and cane sugar	654	981	327	50	49	61	11	23
Sugar, other than beet & cane	460	484	24	5	32	37	5	16
Milk powders and whey	44	66	22	49	5	4	-1	-24
Butter	99	62	-37	-38	14	1	-13	-94
Gums, resins and plant extracts	1 068	1 119	51	5	76	76	-1	-1
Unroasted coffee, tea in bulk & mate	6 993	6 806	-187	-3	490	463	-27	-5
Cocoa beans	3 899	4 134	236	6	322	287	-35	-11
Cocoa paste and powder	1 895	2 072	177	9	148	157	9	6
Agricultural commodities, not specified	32	1	-32	0	3	0	-3	-96
Live animals	238	234	-4	-2	26	29	3	14
Bovine meat, fresh, chilled and frozen	1 660	1 600	-61	-4	102	84	-19	-18
Pork meat, fresh, chilled and frozen	27	32	6	21	2	2	0	22
Poultry meat, fresh, chilled and frozen	515	424	-92	-18	26	25	-2	-6
Sheep and goat meat, fresh, chilled and frozen	1 045	836	-208	-20	75	72	-3	-4
Offal, animal fat & other meats, fresh, chilled & frozen	1 179	1 141	-38	-3	91	85	-6	-7
Fresh milk and cream, buttermilk and yoghurt	23	23	0	0	1	2	0	14
Eggs and honey	516	477	-39	-8	32	34	2	7
Vegetables, fresh, chilled and dried	4 752	5 086	335	7	457	463	6	1
Fruit, fresh or dried, excl. citrus & tropical fruit	6 766	6 790	23	0	614	660	46	8
Citrus fruit	2 142	1 860	-282	-13	106	106	0	0
Tropical fruit, fresh or dried, nuts and spices	13 525	14 277	752	6	1 043	1 225	182	17
Miscellaneous seeds and hop cones	786	876	90	11	61	71	9	15
Agricultural primary products, not specified	0	0	0	-62	0	0	0	0
Meat preparations	1 800	1 839	39	2	149	105	-44	-29
Cheese	421	456	35	8	41	48	7	18
Olive oil	595	380	-215	-36	46	41	-5	-10
Preparations of vegetables, fruit or nuts	3 274	3 437	163	5	258	290	31	12
Fruit juices	2 198	2 023	-175	-8	143	137	-5	-4
Wine, vermouth, cider and vinegar	2 737	2 779	42	2	202	209	7	3
Roasted coffee and tea	1 589	1 659	70	4	138	146	8	6
Chocolate, confectionery and ice cream	1 302	1 410	107	8	92	102	10	10
Infant food & other prep of cereals, flour, starch or milk	653	775	122	19	57	59	2	4
Pasta, pastry, biscuits and bread	1 392	1 565	173	12	115	132	16	14
Soups and sauces	729	813	84	12	62	63	1	2
Coffee and tea extracts	471	489	18	4	32	37	5	15
Food preparations, not specified	2 036	2 127	92	4	160	168	8	5
Pet food	1 416	1 508	91	6	107	108	1	1
Waters and soft drinks	1 131	1 212	80	7	70	74	5	7
Beer	441	436	-5	-1	29	21	-8	-26
Spirits and liqueurs	1 712	1 587	-125	-7	97	141	44	46
Odoniferous substances	13	13	0	3	1	2	1	125
Raw hides, skins and furskins	618	540	-78	-13	57	48	-9	-16
Non-edible animal products	408	443	36	9	30	33	3	11
Wool and silk	1 063	961	-102	-10	75	50	-25	-33
Cotton, flax and hemp, and plying materials	599	596	-3	0	41	44	3	8
Cut flowers and plants	1 345	1 398	53	4	106	108	2	2
Bulbs, roots and live plants	951	994	42	4	70	79	9	12
Raw tobacco	2 355	2 370	14	1	174	186	12	7
Cigars and cigarettes	319	354	35	11	20	21	1	3
Fatty acids and waxes	2 384	2 409	25	1	169	167	-2	-1
Sugar alcohols	37	36	-1	-4	2	3	1	30
Essential oils	1 064	998	-67	-6	64	58	-6	-9
Ethanol	325	619	293	90	25	45	19	76
Casein, other albuminoidal sub. & mod. starches	667	800	133	20	49	56	7	14
Non-edible, not specified	9	2	-7	-73	0	0	0	-100
Products non-attributable	327	216	-111	-34	37	21	-17	-45

Table 7: EU28 agri-food trade balance (exports – imports) by product category

PRODUCT/PERIOD	EU28 TRADE BALANCE							
	Jan-18 - Dec-18	Jan-19 - Dec-19	Difference Jan-19 - Dec-19 Jan-18 - Dec-18		Dec-18	Dec-19	Difference Dec-19 to Dec-18	
	mio €		%		mio €		%	
All agri-food products	21.064	31.965	10.901	51,8%	1.448	2.964	1.516	104,7%
Commodities	-23.943	-22.575	1.368	5,7%	-2.222	-1.617	604	27,2%
Other primary	-10.092	-6.271	3.821	37,9%	-641	-202	439	68,5%
Processed	14.579	16.129	1.550	10,6%	1.139	1.320	181	15,9%
Food preparations	22.682	24.289	1.607	7,1%	1.788	1.942	154	8,6%
Beverages	15.475	17.292	1.817	11,7%	1.215	1.291	76	6,3%
Non-edible	2.363	3.101	738	31,2%	169	230	61	36,4%
Wheat	2.351	4.265	1.914	81,4%	213	490	276	129,6%
Cereals, other than wheat and rice	-2.116	-2.209	-93	-4,4%	-422	-193	229	54,3%
Rice	-992	-1.171	-179	-18,1%	-77	-82	-5	-6,7%
Flours and other products of the milling industry	561	571	11	1,9%	39	50	11	27,7%
Malt	1.002	1.069	68	6,7%	85	79	-6	-6,5%
Starches, inulin & gluten	886	883	-3	-0,3%	64	69	6	9,0%
Soybeans	-5.092	-4.824	267	5,3%	-390	-337	53	13,6%
Oilseeds, other than soybeans	-2.864	-3.518	-654	-22,8%	-272	-361	-89	-32,8%
Palm & palm kernel oil	-5.419	-4.834	584	10,8%	-371	-351	20	5,5%
Vegetable oils other than palm & olive oil	28	-737	-764		-31	-148	-117	-379,9%
Oilcakes	-7.039	-6.967	72	1,0%	-640	-565	75	11,7%
Other feed and feed ingredients	136	303	168	123,6%	-16	27	43	271,3%
Beef and cane sugar	429	-421	-850	-198,1%	23	-14	-37	
Sugar, other than beet & cane	105	134	29	27,7%	13	9	-4	-29,0%
Milk powders and whey	3.914	4.573	659	16,8%	320	345	24	7,6%
Butter	839	1.079	240	28,7%	47	92	46	98,0%
Gums, resins and plant extracts	257	286	29	11,3%	22	31	8	38,2%
Unroasted coffee, tea in bulk & mate	-6.514	-6.331	183	2,8%	-458	-427	32	6,9%
Cocoa beans	-3.877	-4.087	-210	-5,4%	-320	-284	36	11,4%
Cocoa paste and powder	-699	-821	-121	-17,4%	-61	-63	-1	-2,2%
Agricultural commodities, not specified	162	179	17	10,3%	12	16	4	35,8%
Live animals	2.586	2.649	63	2,4%	220	247	27	12,4%
Bovine meat, fresh, chilled and frozen	-829	-687	142	17,2%	-46	3	49	105,6%
Pork meat, fresh, chilled and frozen	4.758	7.112	2.354	49,5%	379	789	410	108,3%
Poultry meat, fresh, chilled and frozen	1.042	1.268	227	21,7%	93	108	15	15,9%
Sheep and goat meat, fresh, chilled and frozen	-918	-678	240	26,2%	-64	-57	7	10,7%
Offal, animal fat & other meats, fresh, chilled & frozen	1.444	2.119	675	46,7%	82	171	90	109,6%
Fresh milk and cream, buttermilk and yoghurt	1.239	1.415	176	14,2%	83	100	18	21,7%
Eggs and honey	177	283	106	60,0%	22	28	6	24,1%
Vegetables, fresh, chilled and dried	-1.787	-1.891	-104	-5,8%	-113	-96	17	15,4%
Fruit, fresh or dried, excl. citrus & tropical fruit	-4.666	-4.355	311	6,7%	-416	-424	-8	-2,0%
Citrus fruit	-1.614	-1.301	313	19,4%	-18	-21	-3	-14,6%
Tropical fruit, fresh or dried, nuts and spices	-12.480	-13.128	-648	-5,2%	-960	-1.130	-169	-17,6%
Miscellaneous seeds and hop cones	956	922	-34	-3,6%	99	80	-19	-19,4%
Agricultural primary products, not specified	0	0	0	61,9%	0	0	0	
Meat preparations	-408	-347	61	14,9%	-35	22	57	162,3%
Cheese	3.597	3.897	300	8,3%	276	306	30	0,0%
Olive oil	2.111	2.200	90	4,3%	144	140	-4	-2,6%
Preparations of vegetables, fruit or nuts	1.541	1.760	219	14,2%	130	139	9	7,1%
Fruit juices	-1.337	-1.081	256	19,2%	-73	-71	2	2,4%
Wine, vermouth, cider and vinegar	9.470	10.017	547	5,8%	735	816	81	11,1%
Roasted coffee and tea	-394	-317	77	19,6%	-37	-31	6	16,3%
Chocolate, confectionery and ice cream	4.275	4.628	353	8,3%	336	372	36	10,5%
Infant food & other prep of cereals, flour, starch or milk	6.809	7.117	307	4,5%	525	525	0	0,1%
Pasta, pastry, biscuits and bread	3.911	4.248	337	8,6%	297	323	27	9,0%
Soups and sauces	598	650	53	8,9%	46	61	14	31,3%
Coffee and tea extracts	302	305	3	0,9%	31	23	-8	-25,2%
Food preparations, not specified	4.084	4.525	440	10,8%	345	394	49	14,3%
Pet food	2.703	2.817	113	4,2%	207	244	37	17,6%
Waters and soft drinks	2.817	3.171	354	12,6%	191	235	44	23,0%
Beer	2.836	3.065	230	8,1%	193	225	32	16,5%
Spirits and liqueurs	9.631	10.881	1.250	13,0%	816	820	4	0,5%
Odoriferous substances	191	174	-17	-8,8%	15	12	-4	-23,4%
Raw hides, skins and furskins	798	762	-36	-4,5%	-22	-15	7	31,7%
Non edible animal products	103	56	-46	-45,0%	7	-1	-9	-116,2%
Wool and silk	-926	-859	67	7,2%	-70	-43	27	38,3%
Cotton, flax and hemp, and pilling materials	316	781	466	147,6%	85	103	18	20,9%
Cut flowers and plants	-600	-566	34	5,7%	-46	-40	6	13,3%
Bulbs, roots and live plants	894	896	2	0,2%	51	52	1	1,1%
Raw tobacco	-1.482	-1.464	18	1,2%	-122	-126	-4	-3,6%
Cigars and cigarettes	3.032	3.417	385	12,7%	235	258	23	9,9%
Fatty acids and waxes	-1.785	-1.911	-126	-7,1%	-130	-127	3	2,6%
Sugar alcohols	104	82	-22	-21,1%	10	6	-4	-36,9%
Essential oils	-283	-287	-4	-1,4%	-6	-10	-3	-49,6%
Ethanol	-144	-411	-267	-185,9%	-8	-29	-21	-278,0%
Casein, other albuminoidal sub. & mod. starches	1.120	1.332	213	19,0%	96	114	18	18,7%
Non-edible, not specified	1.378	1.328	-50	-3,6%	114	98	-16	-14,2%
Products non-attributable	-163	-58	104	64,1%	-26	-10	17	62,9%