



# EU imports of Ukrainian cereals and oilseeds, Ukrainian exports

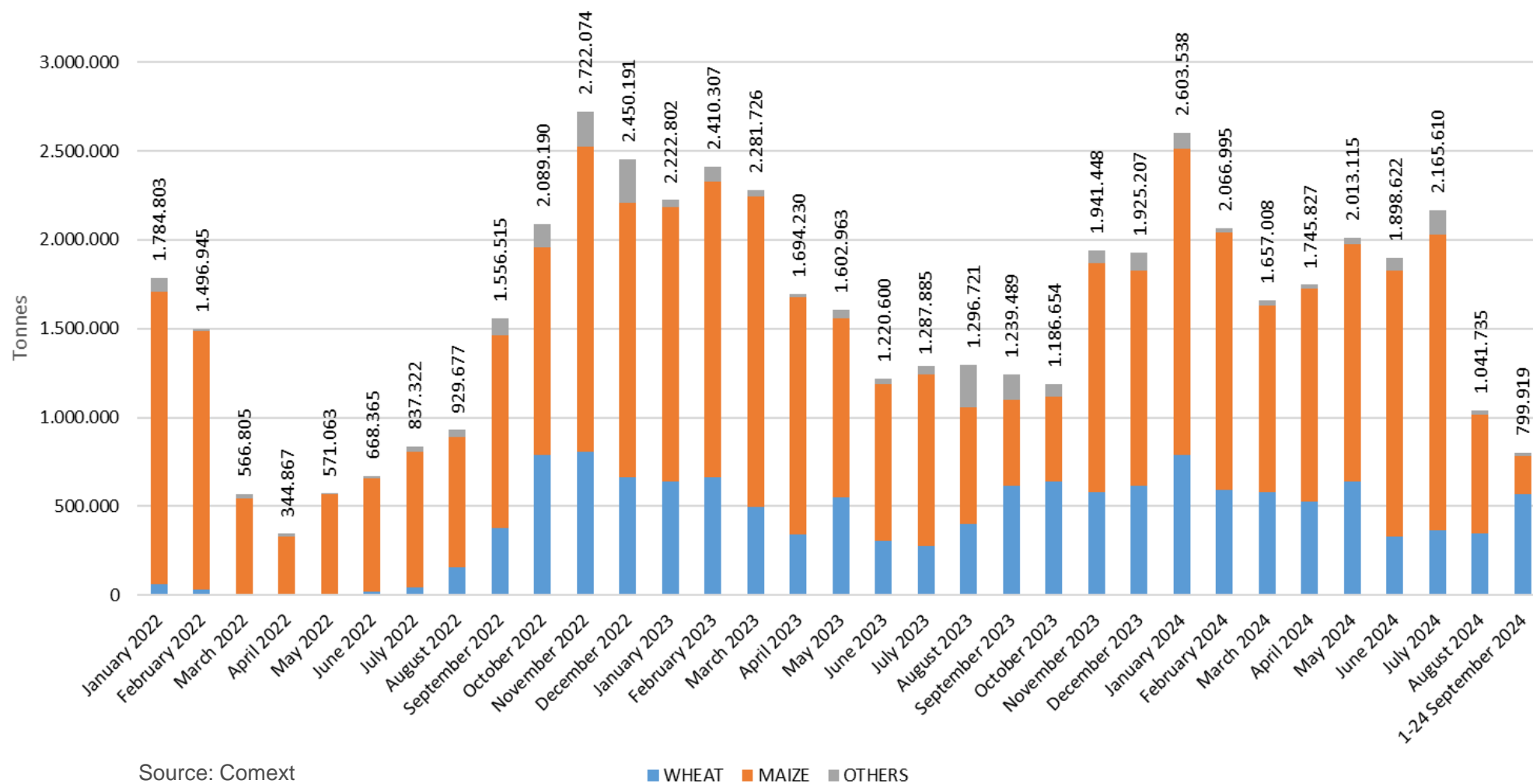
Meeting of the Expert Group EU Crops market Observatory

*7 October 2024*

# EU cereals imports from Ukraine

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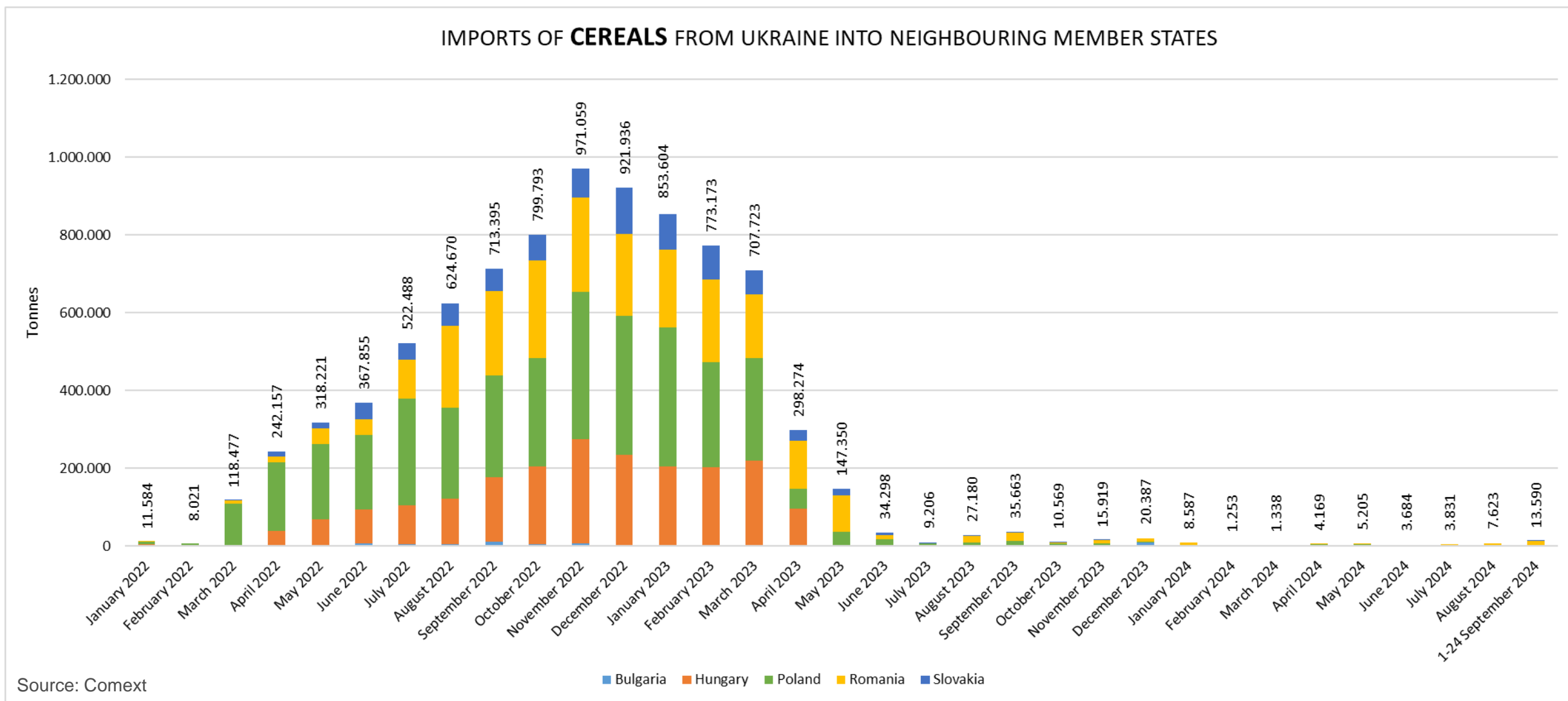
EU MONTHLY **CEREALS** IMPORTS FROM UKRAINE



Source: Comext

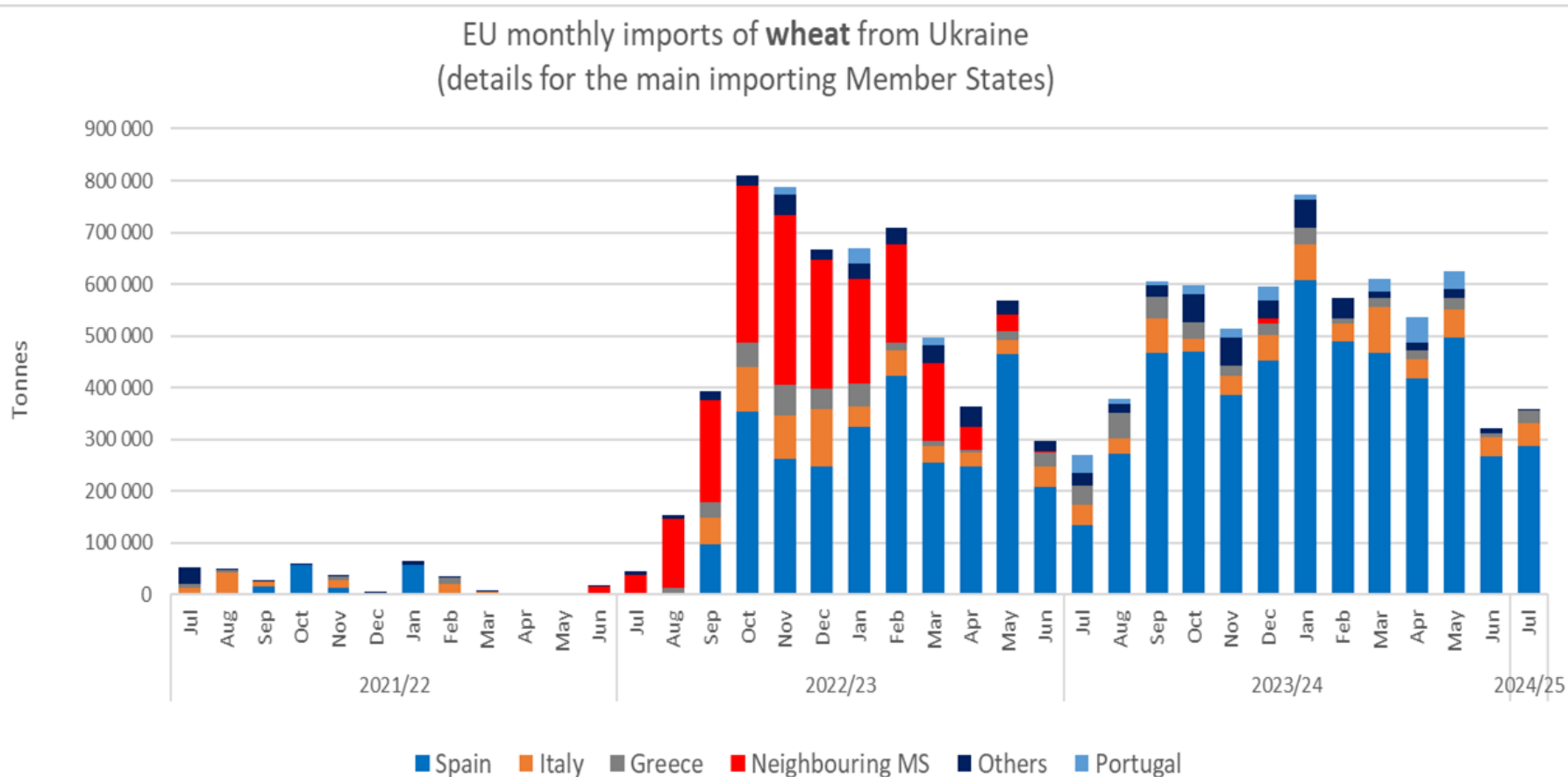
■ WHEAT ■ MAIZE ■ OTHERS

# Cereals imports from Ukraine to the 5 neighbouring Member States



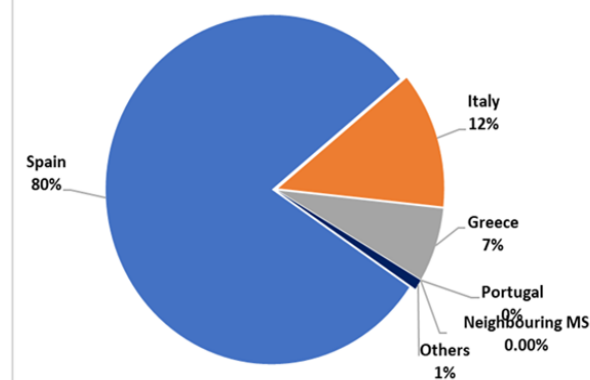
# EU monthly imports of **wheat** from Ukraine

(details for the main importing Member States)



Source: Eurostat/Comext

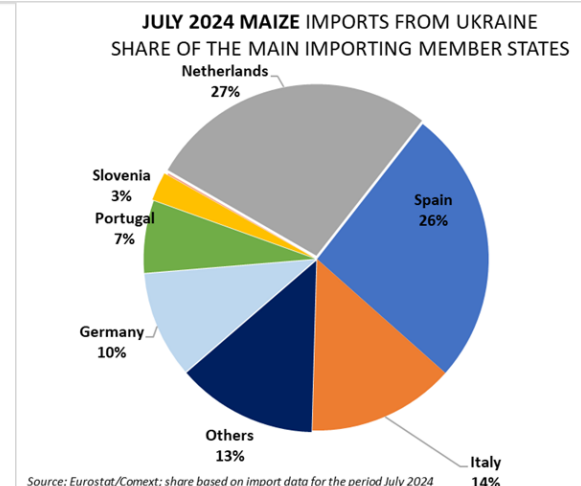
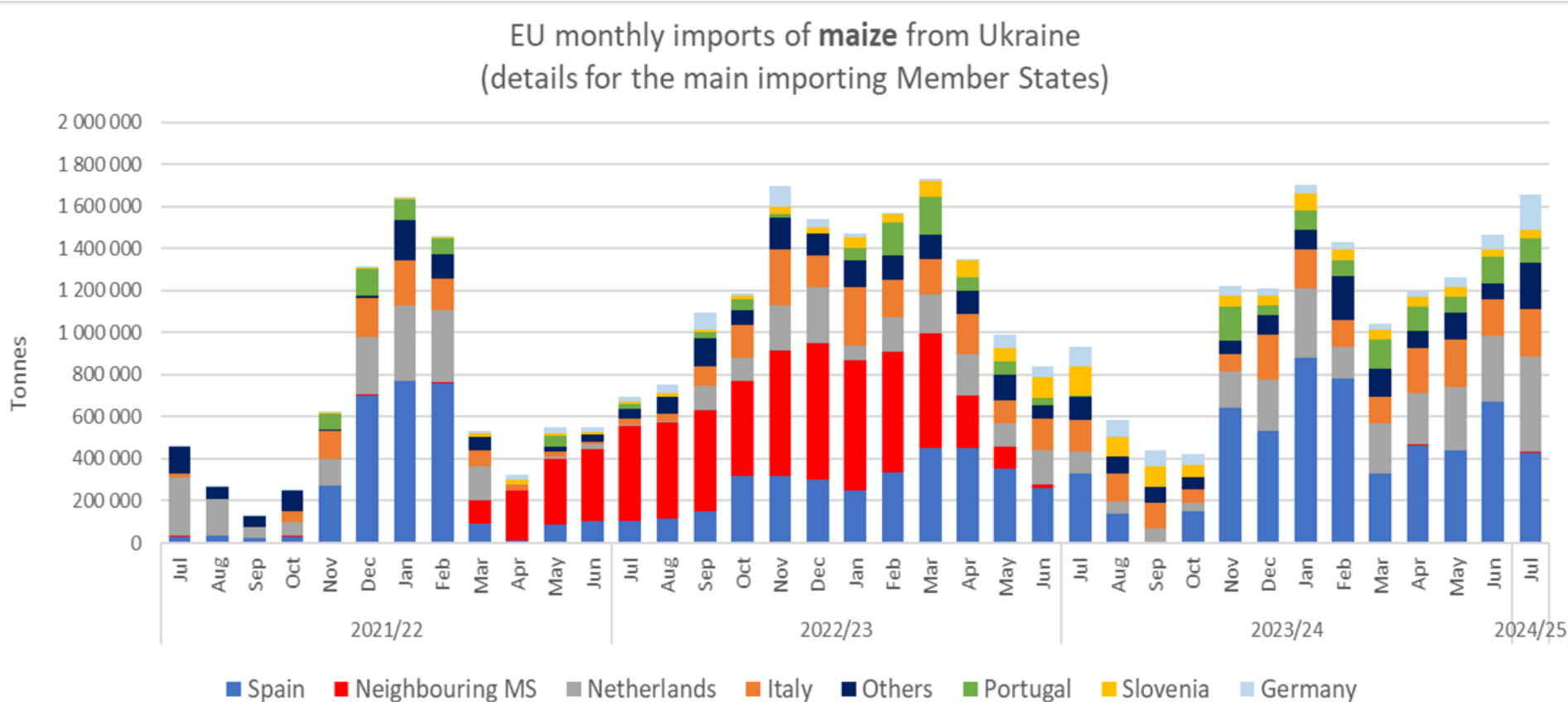
JULY 2024 WHEAT IMPORTS FROM UKRAINE  
SHARE OF THE MAIN IMPORTING MEMBER STATES



Source: Eurostat/Comext; share based on import data for the period July 2024

# EU monthly imports of **maize** from Ukraine

(details for the main importing Member States)

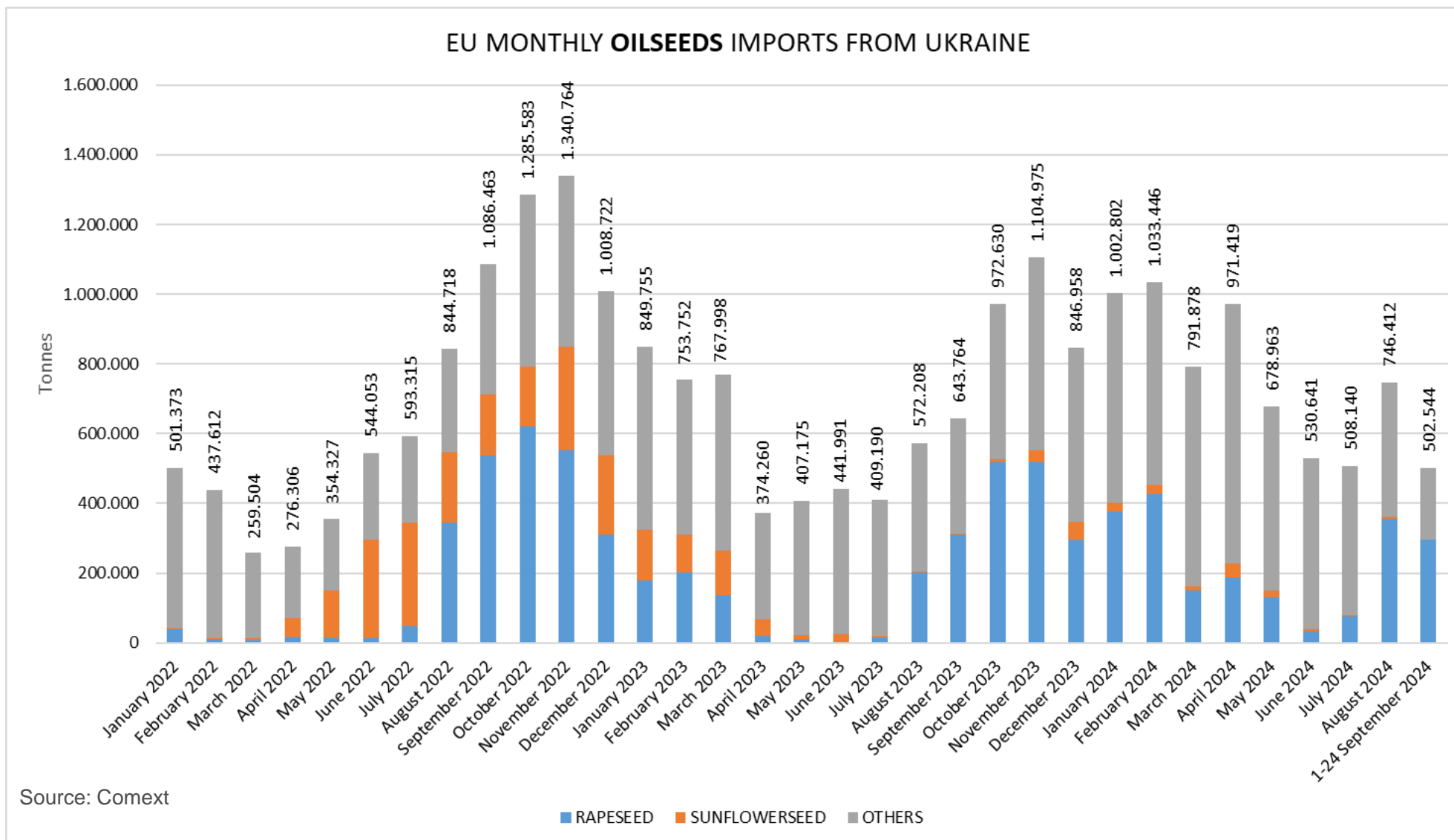


Source: Eurostat/Comext; share based on import data for the period July 2024

Source: Eurostat/Comext

# EU oilseeds imports from Ukraine

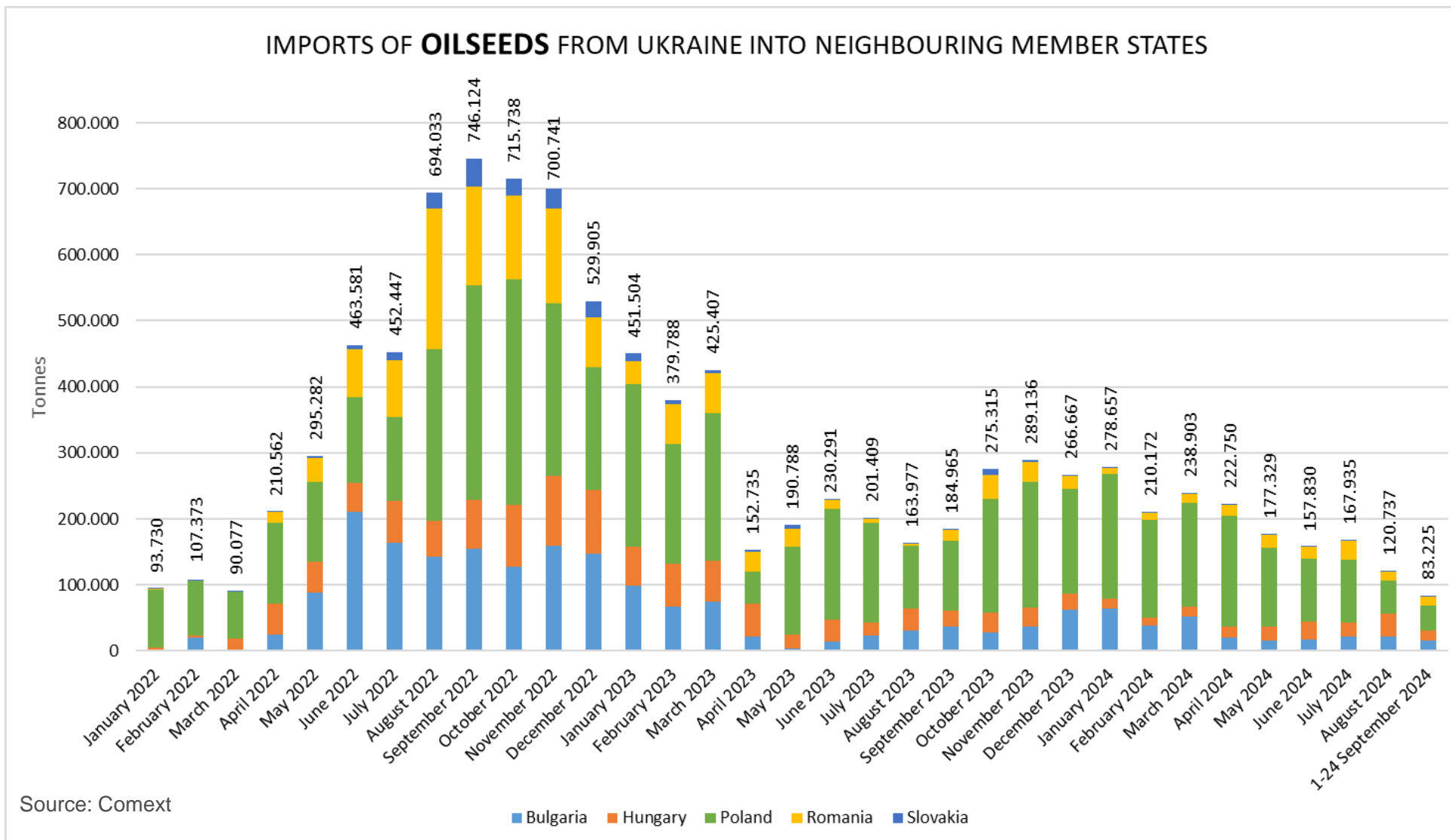
# EU oilseeds imports from Ukraine



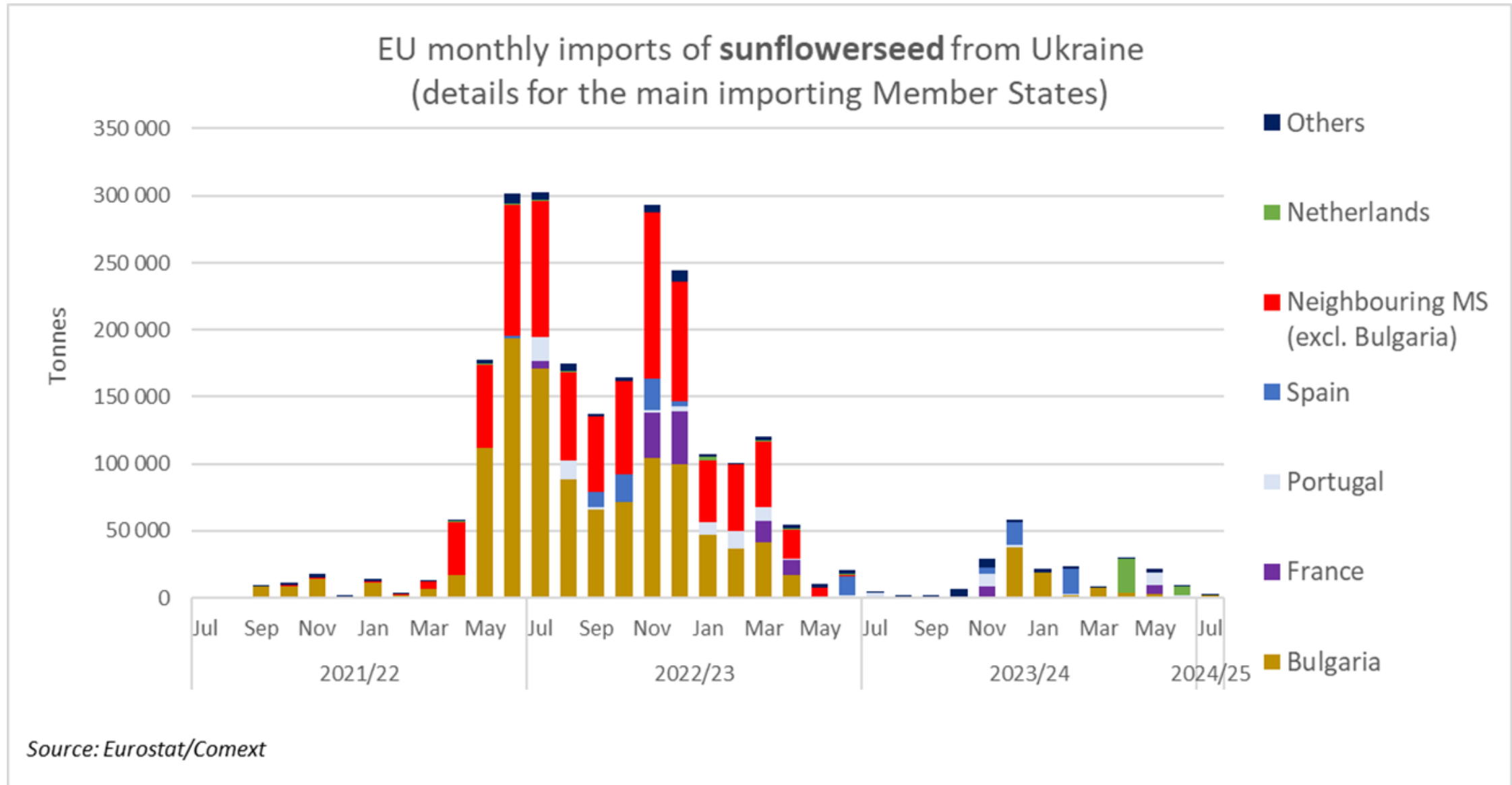
Source: Comext



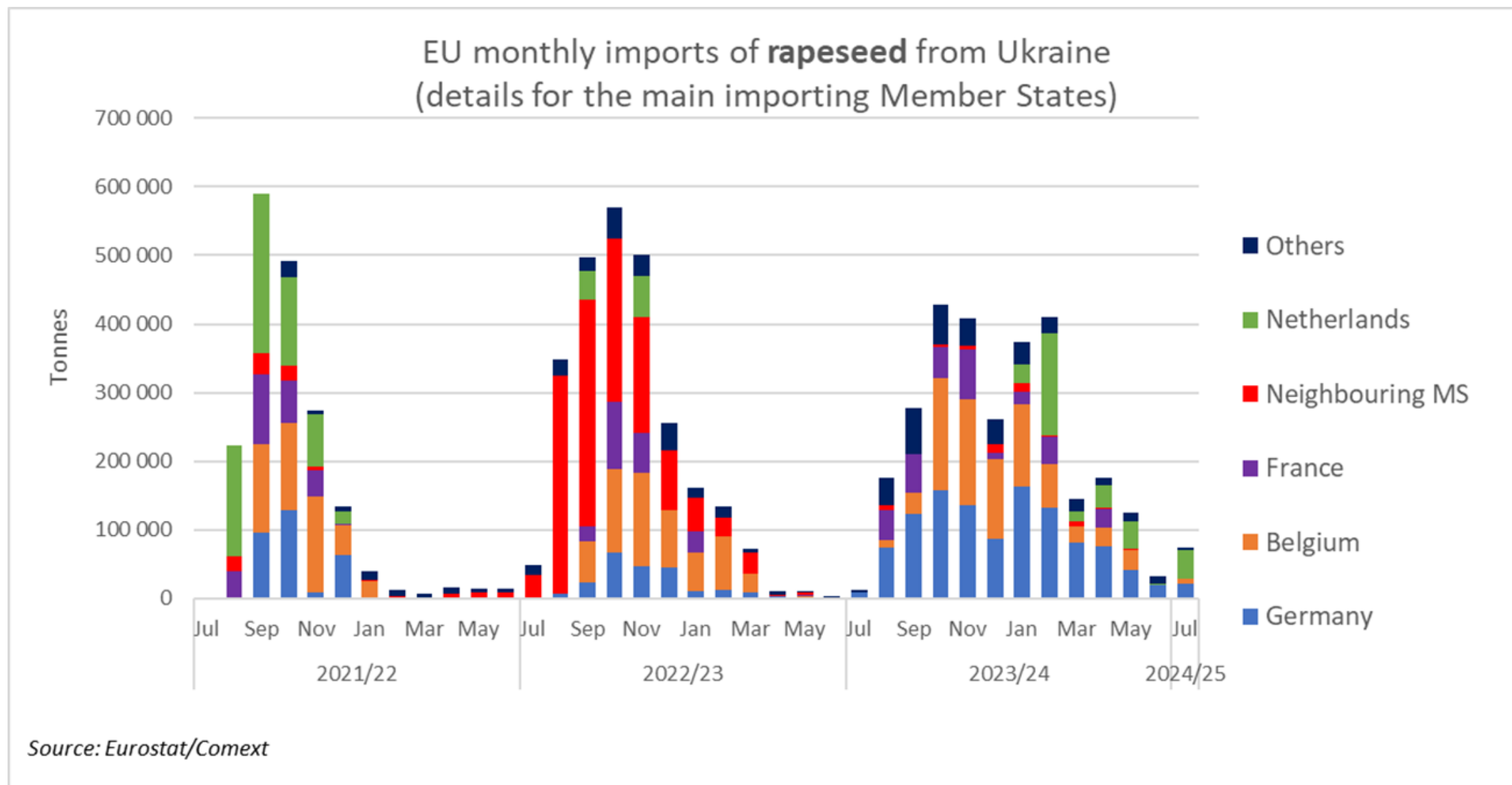
# Oilseeds imports from Ukraine to the 5 neighbouring Member States



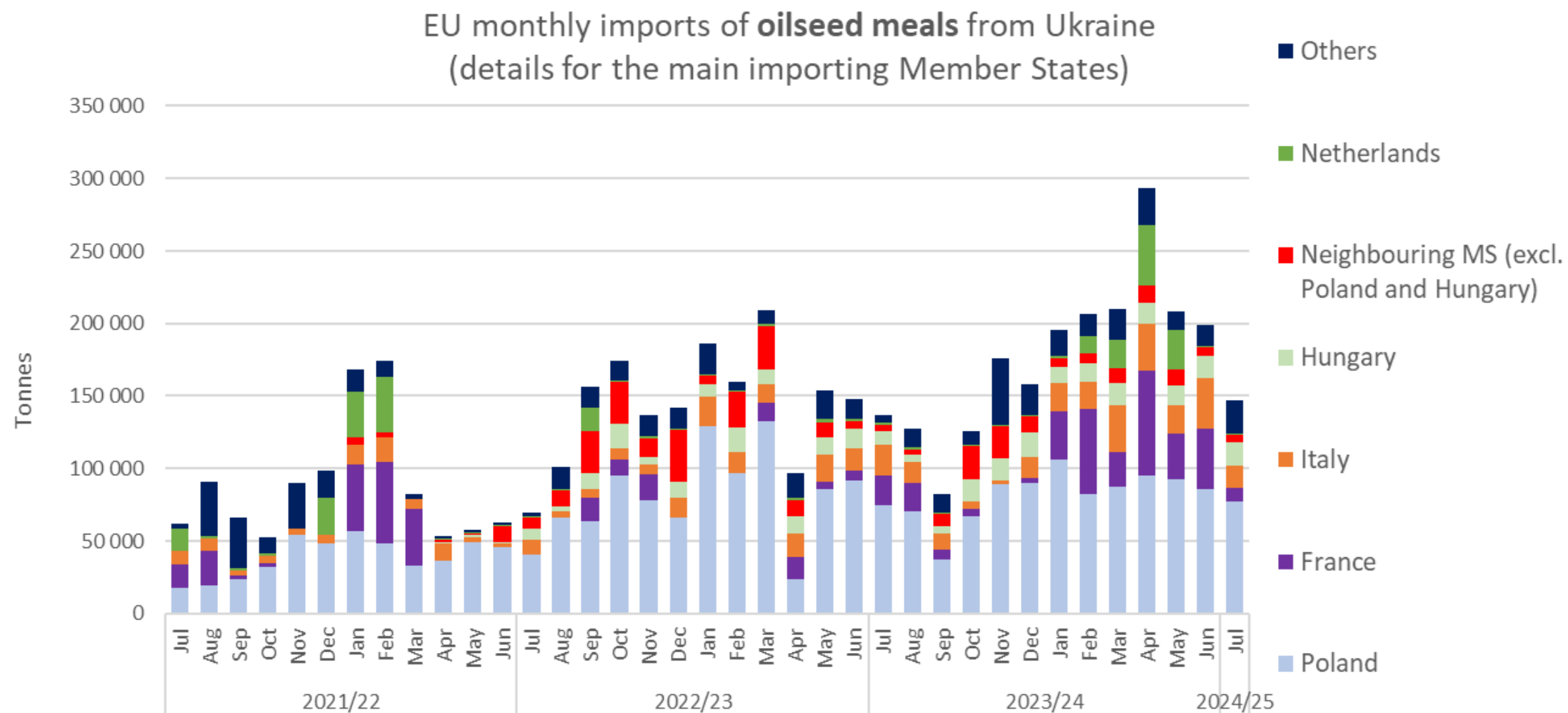
## EU imports from Ukraine – sunflower seed



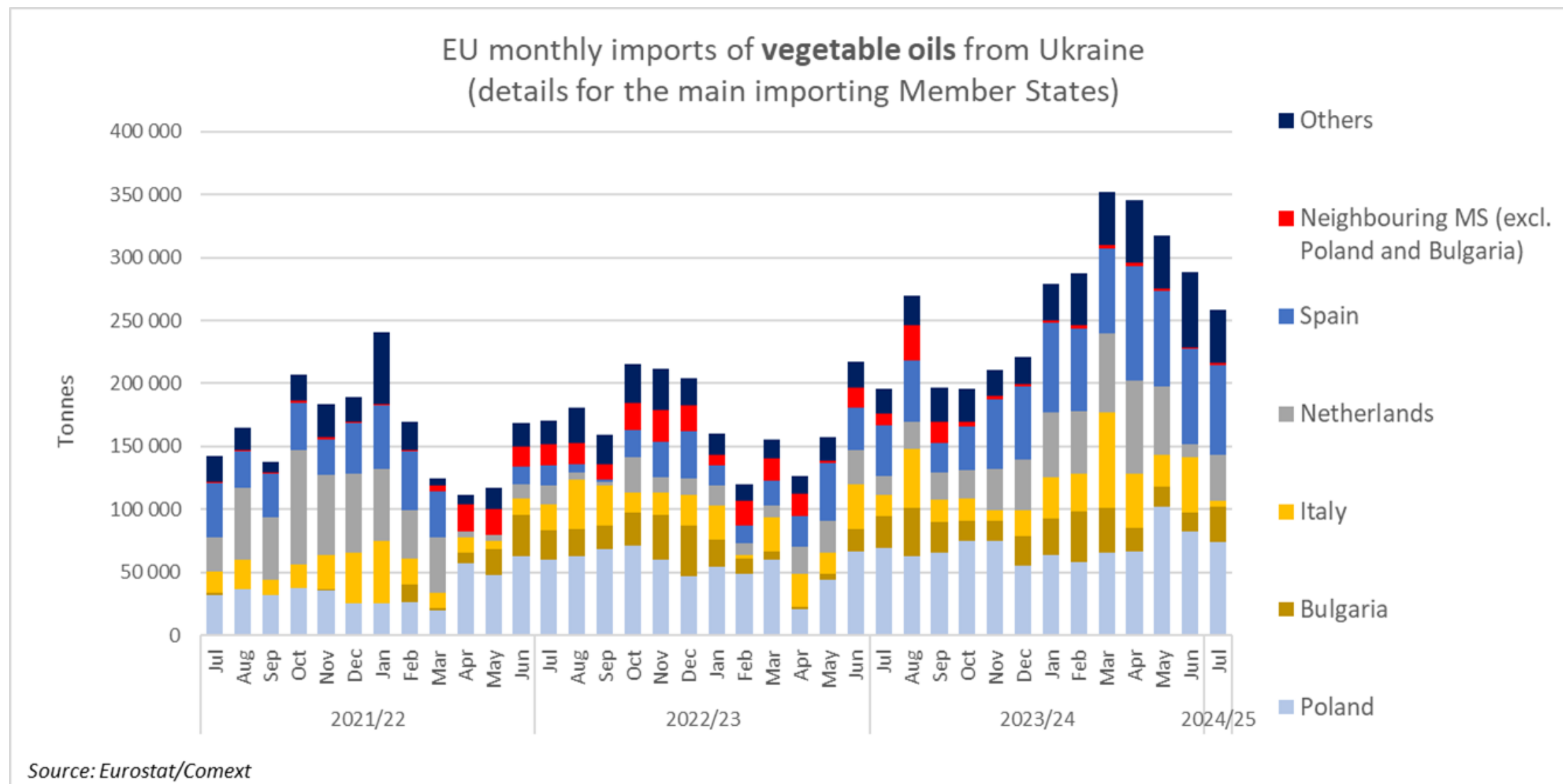
## EU imports from Ukraine - rapeseed (in tonnes)



## EU imports from Ukraine – oilseed meals



## EU imports from Ukraine – vegetable oils



# Ukrainian exports and production

# UA cereals and oilseeds exports – Solidarity Lanes and Black Sea Route

<i>Estimates based on UA data</i>	Solidarity Lanes (Mt)	Ukrainian Black Sea ports (Mt)	Total (Mt)
May-22	2		2
June-22	2.5		2.5
July-22	2.8		2.8
August-22	2.9	1.4	4.3
September-22	2.6	4	6.6
October-22	2.7	3.9	6.6
November-22	4.2	2.6	6.8
December-22	3.1	3.6	6.7
January-23	2.9	2.9	5.8
February-23	3.3	3.3	6.6
March-23	3.7	3.7	7.4
April-23	2.1	2.9	5
May-23	3.4	1.3	4.7
June-23	3	2	5
July-23	3.2	0.3	3.5
August-23	4	0	4
September-23	3.8	0	3.8
October-23	3.1	1.3	4.4
November-23	3	2.8	5.8
December-23	2.4	4.9	7.3
January-24	3	4.3	7.3
February-24	2.4	5.2	7.6
March-24	1.7	5	6.7
April-24	2.4	5.5	7.9
May-24	1.9	5.1	7
June-24	1.3	3.7	5
July-24	1.4	3.7	5.1
August-24	1.5	3.7	5.2
<b>Total (Mt)</b>	<b>76.3</b>	<b>77.1</b>	<b>153.4</b>

Source: UA Ministry of Agriculture; DG Move

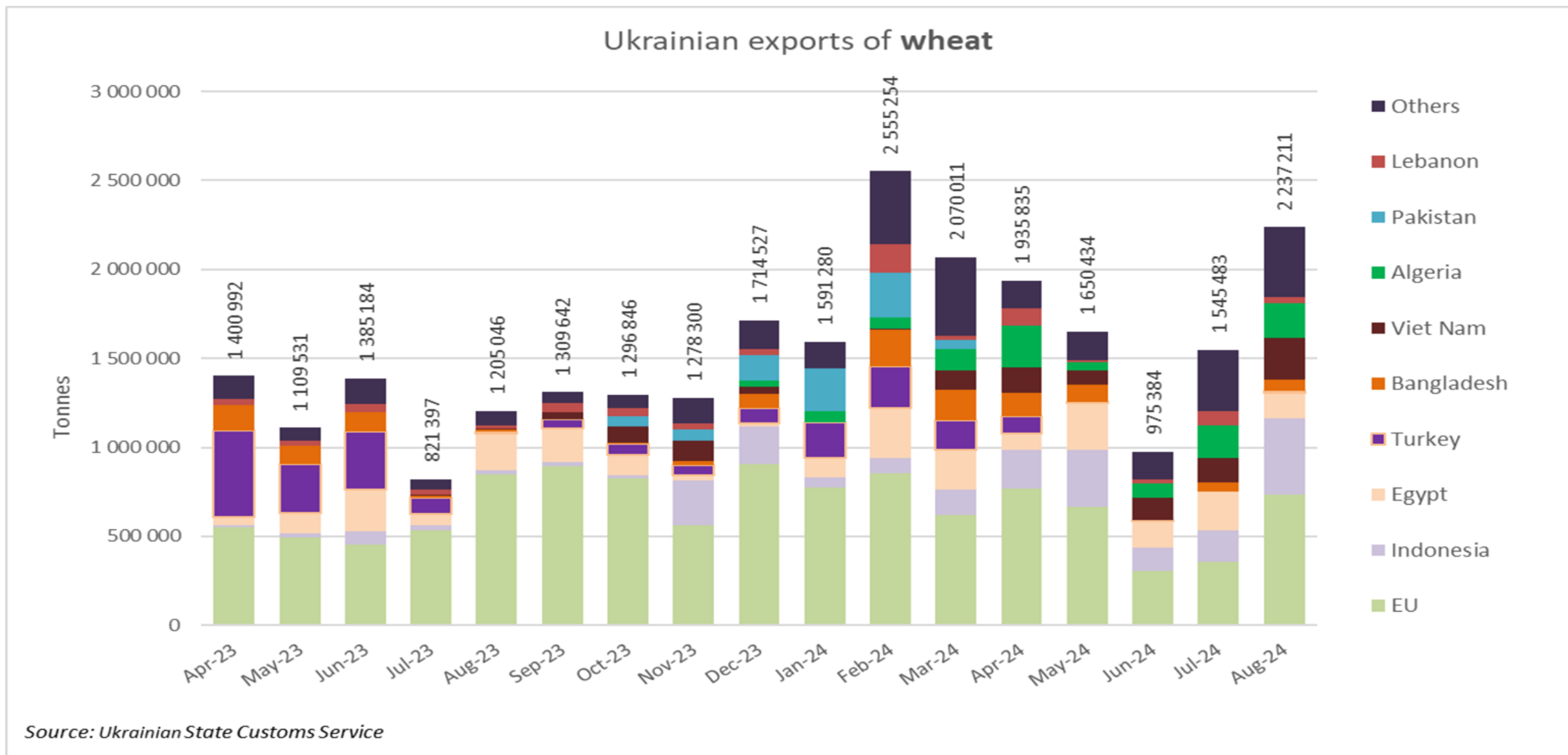
# Ukraine cereals and oilseeds production and export forecast for 2024/25

2024/25 (million tonnes)	Production	Change w. 2023/24	Export forecast	Change w. 2023/24
Soft wheat	22,3	-1%	16	-13%
Maize	26	-10%	21	-29%
Barley	5,5	-7%	2	-20%
<b>Total cereals</b>	<b>~ 54.3</b>	<b>-7%</b>	<b>39</b>	<b>-22%</b>
Sunflower	13	-4%	0,2	-33%
Rapeseed	3,5	-13%	3	-19%
Soya bean	6	+22%	3,9	+26%
( vegetable oils)	-		6.4	-11%
(oilseeds meals)	-		4.7	-19%
<b>Total oilseeds</b>	<b>22,5</b>	<b>0%</b>	<b>18,2</b>	<b>-9%</b>
<b>Total</b>	<b>~ 76,4</b>	<b>-5%</b>	<b>57,2</b>	<b>-19%</b>

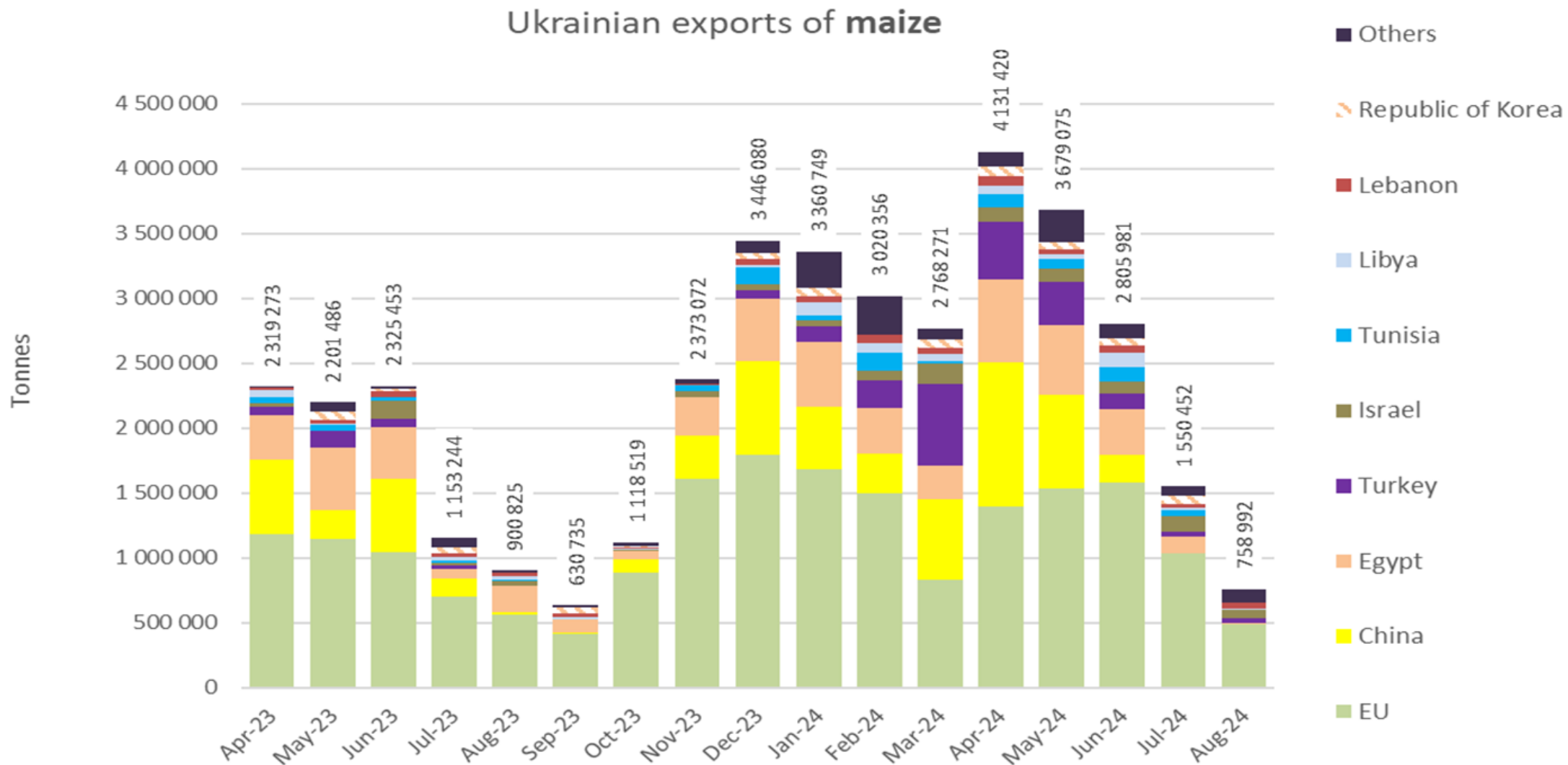
Source: UA Ministry of Agriculture, private forecasters and DG AGRI, 30 September 2024



# UA Export destinations - wheat



# UA Export destinations - maize



Source: Ukrainian State Customs Service

# Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed



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