



MEAT&DAIRY

ANDREA ČAPKOVIČOVÁ

The 2020 EU Agricultural Outlook Conference
NEXT GENERATION EU AGRICULTURE
from the Covid-19 crisis to green recovery



EU animal production proves to be adaptable and innovative

Increasing productivity

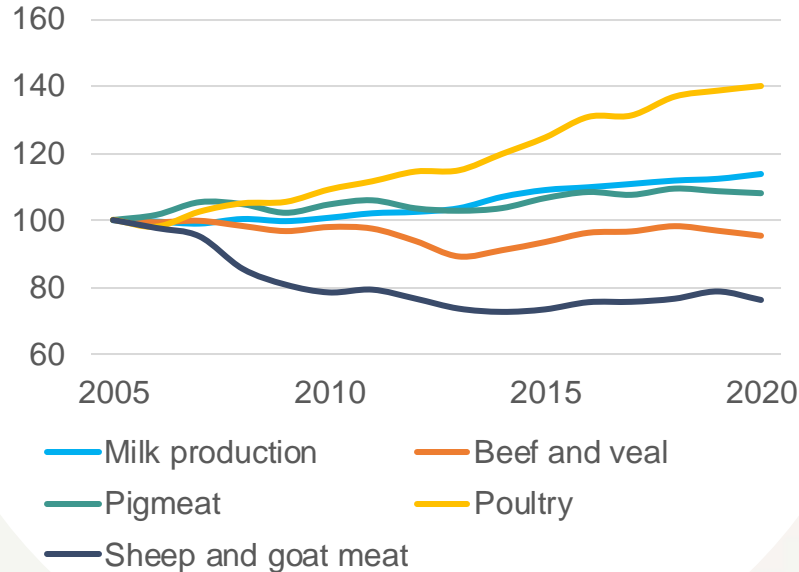
Restructuration

End of milk quota

New production systems

Environmental legislation

EU animal production change (2005=100)



New consumption trends

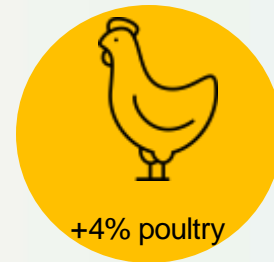
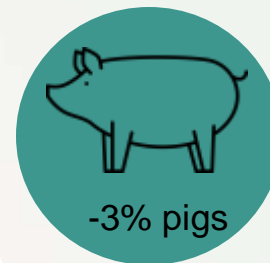
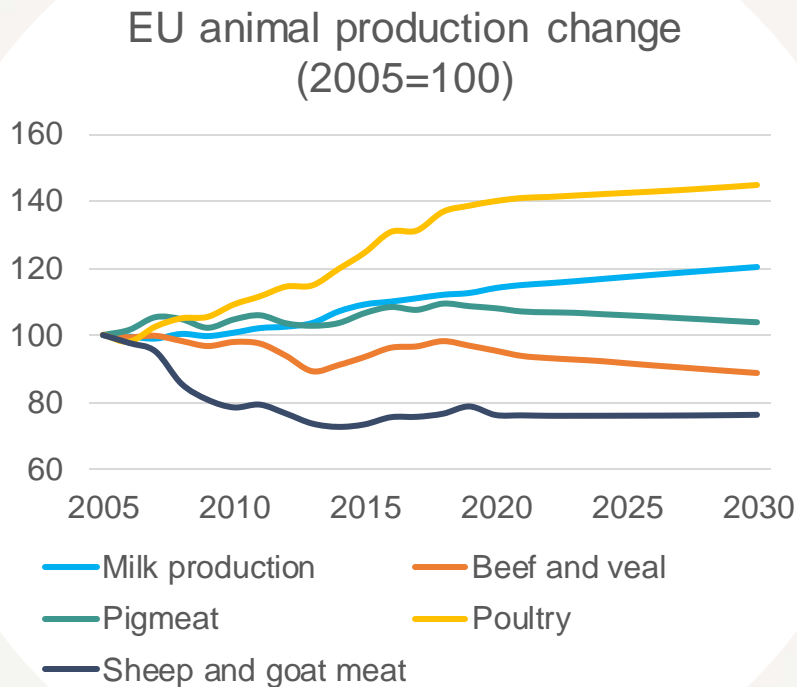
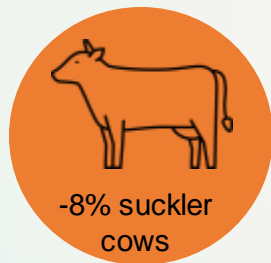
Societal demands

Animal diseases

Russian ban

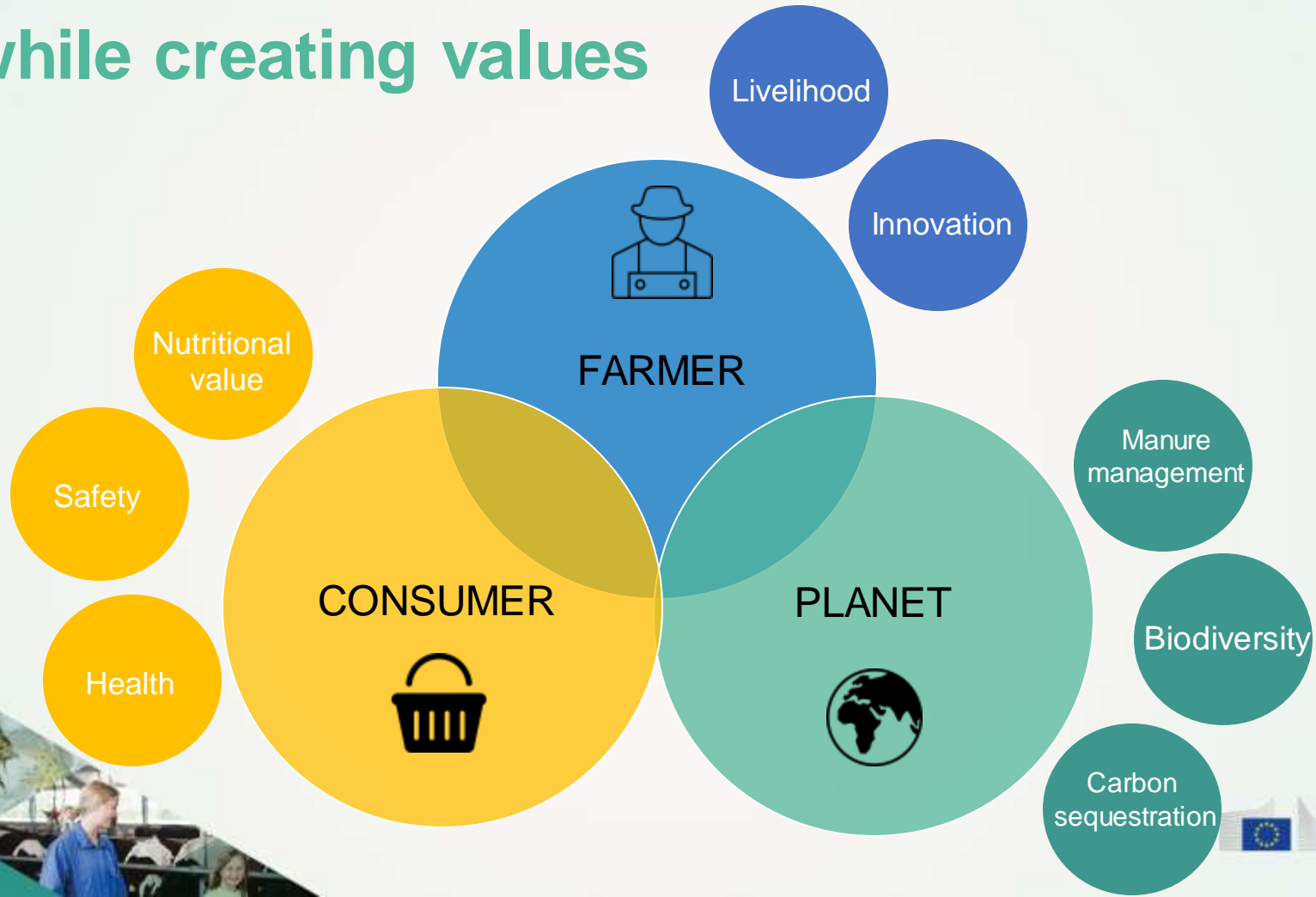
COVID-19

... to produce differently, responsibly and sustainably



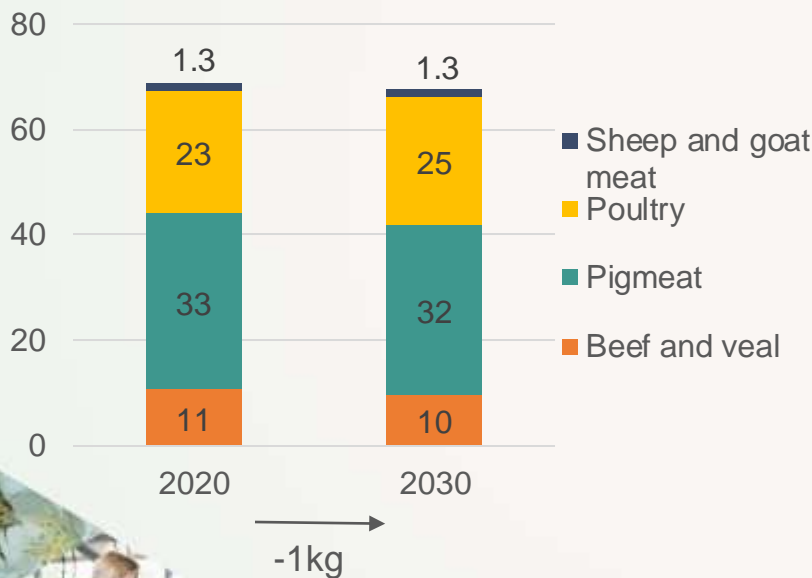
and with higher efficiency

...while creating values

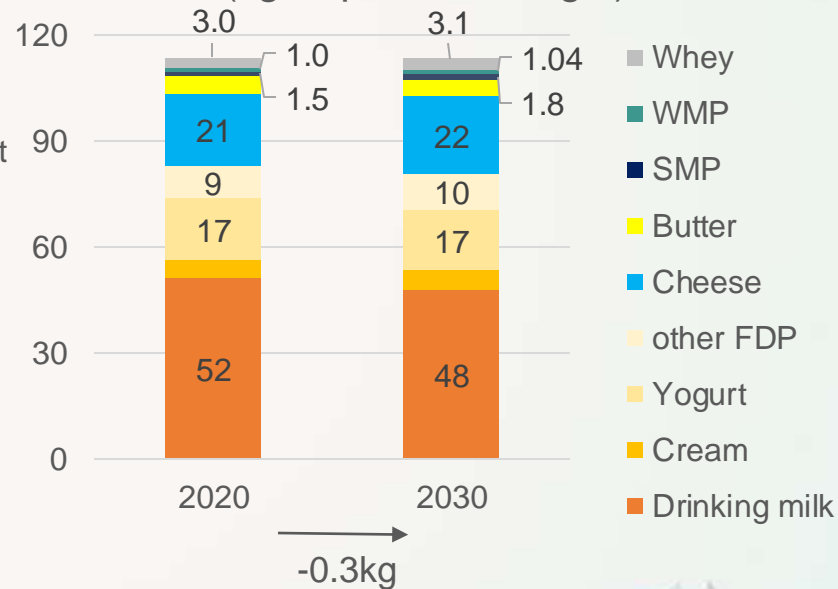


... meeting consumer and societal demands in innovative ways

EU per capita meat consumption
(kg of retail weight eq.)



EU per capita dairy consumption
(kg of product weight)



2020 represents the 2018-2020 average

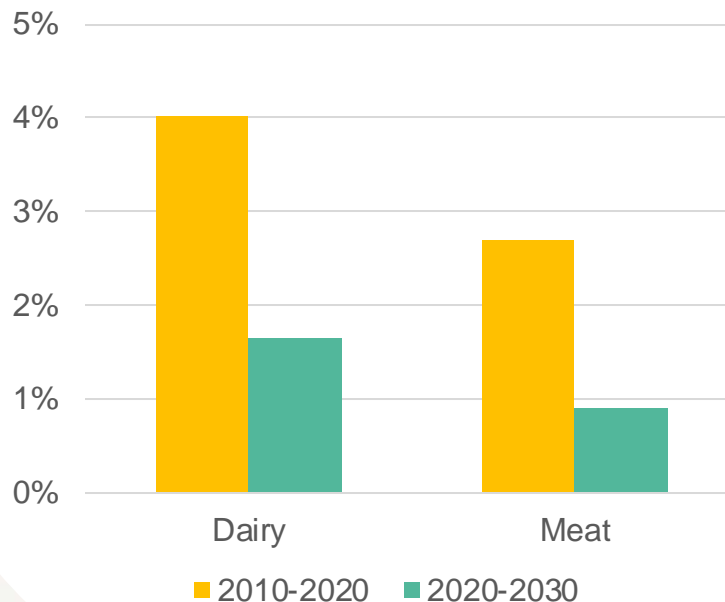
...and world import demand too

Increasing self-sufficiency

Population growth

Rising incomes

Annual world imports growth

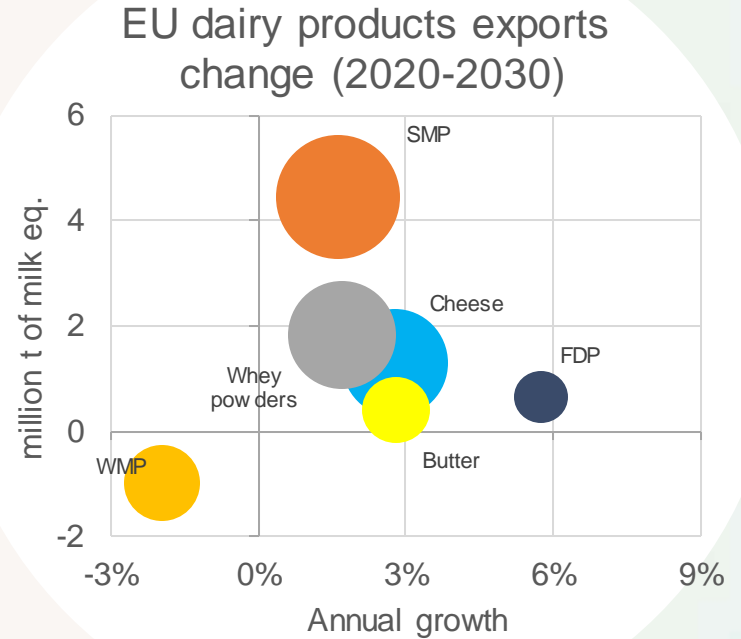
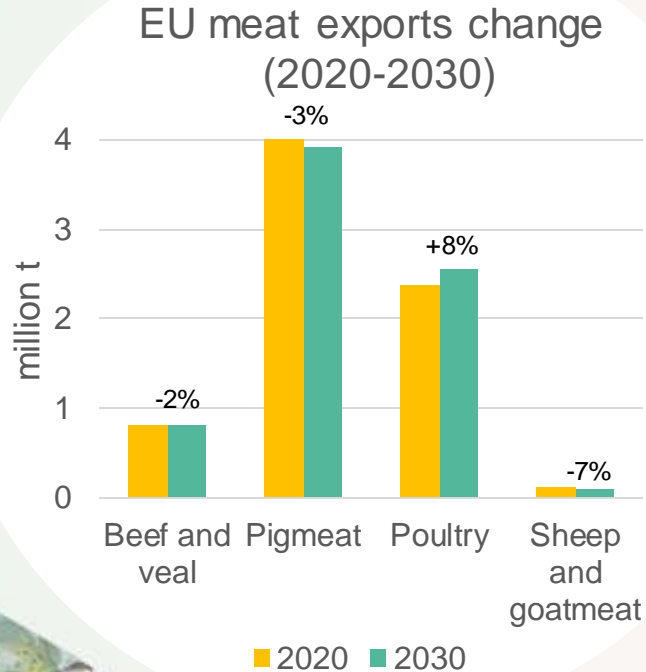


Sophisticated distribution

Changing consumer habits

Changing preferences

...and remains competitive



2020 represents the 2018-2020 average



Thank you!

© European Union, 2020 | ©



The 2020 EU Agricultural Outlook Conference
NEXT GENERATION EU AGRICULTURE
from the Covid-19 crisis to green recovery

