

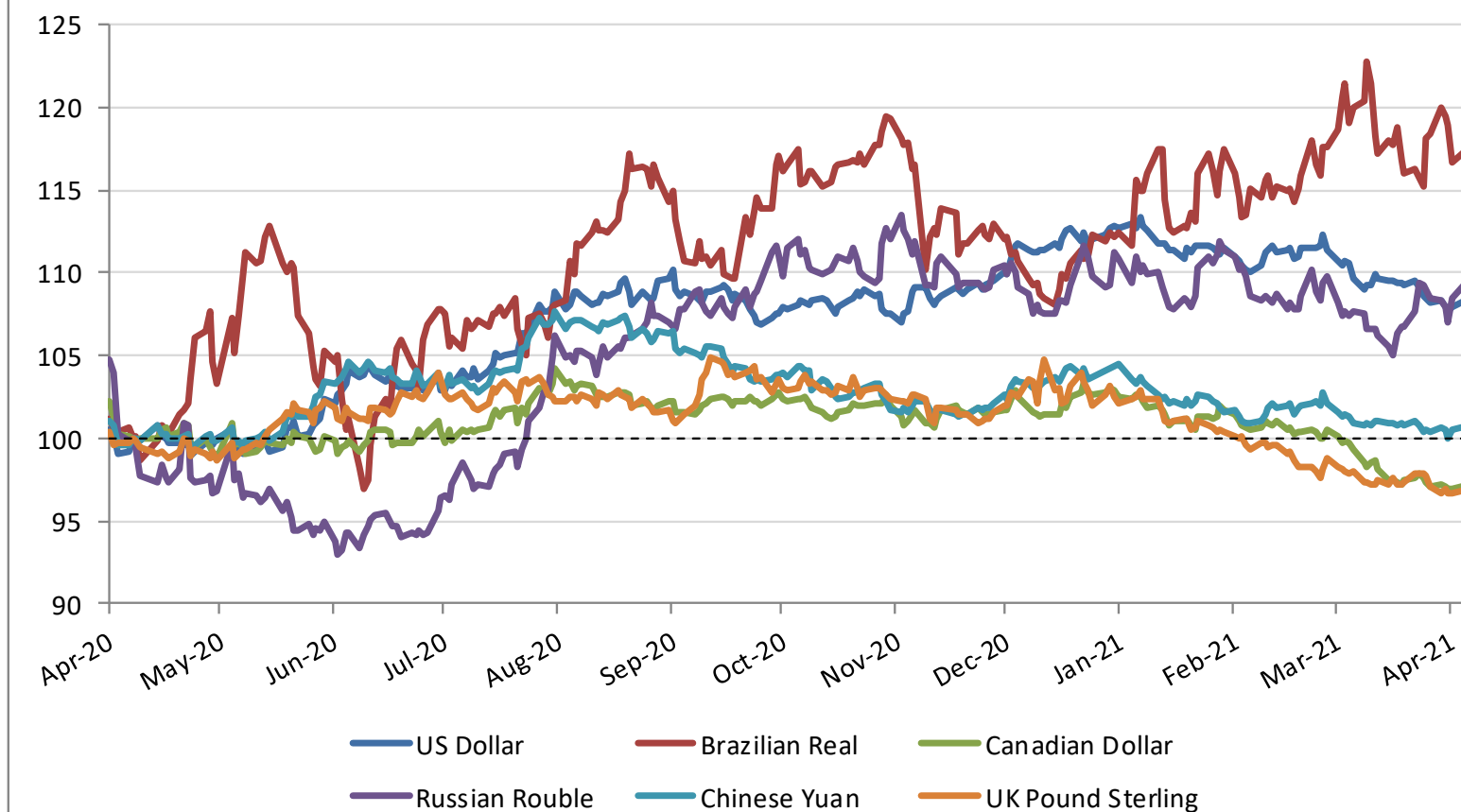


***Working Group on Pigmeat***  
***12 April 2021***

# EXCHANGE RATE INDEX/EURO

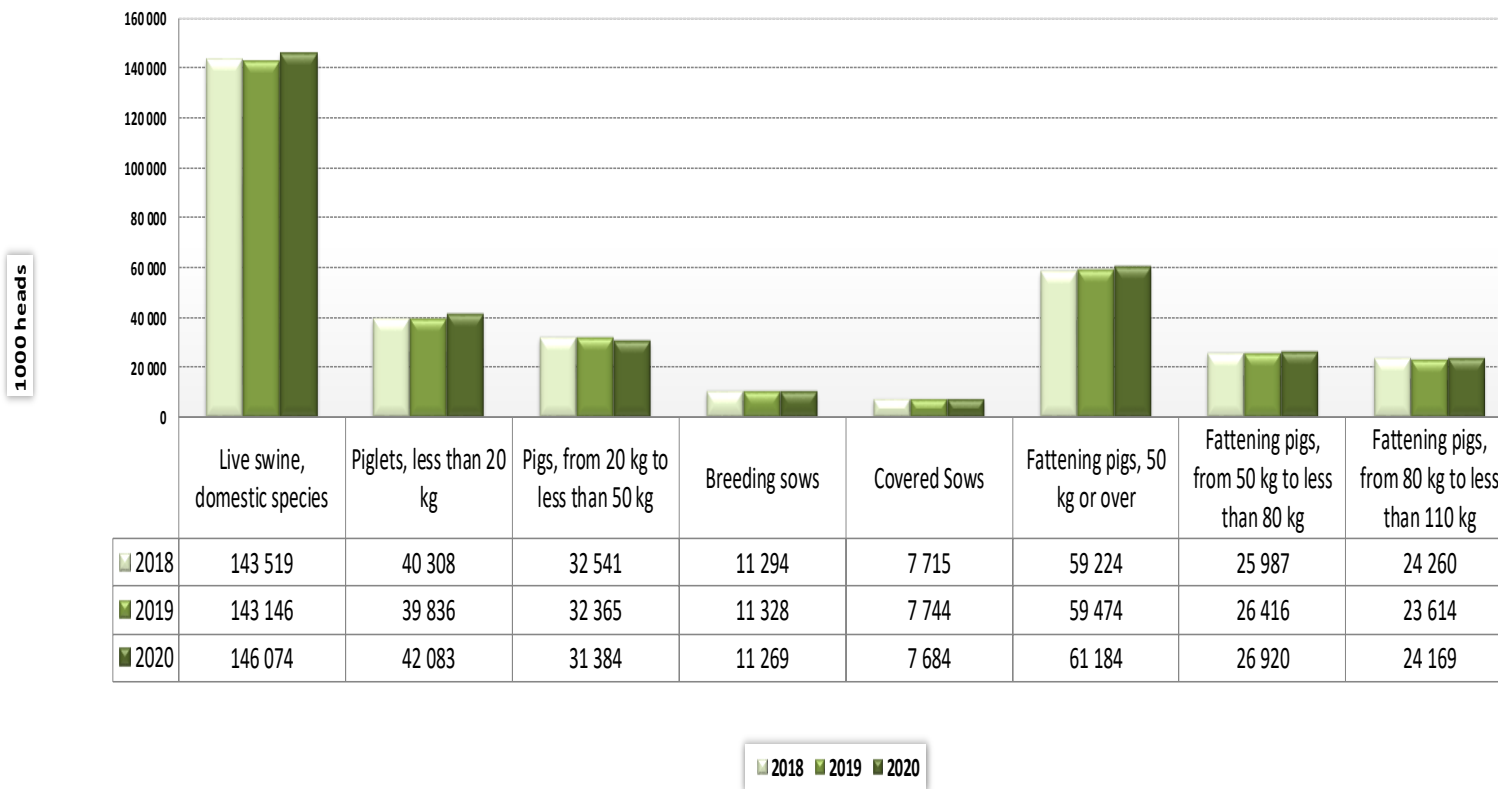


## Index of daily exchange rates of the main trading partners compared to the Euro





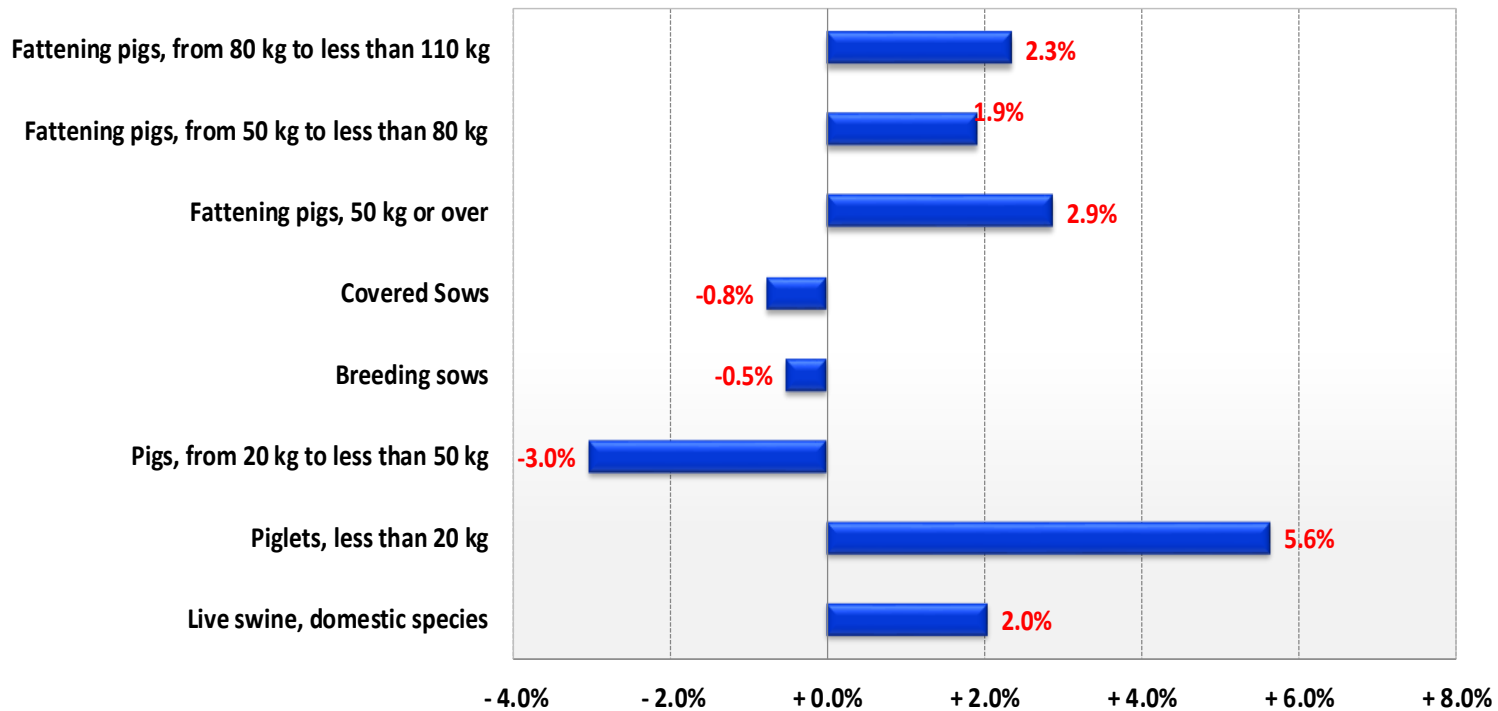
### Pig population - Livestock survey December 2020



Source: Eurostat



## Change in pig population - Livestock survey December 2020 compared to December 2019



Source: Eurostat

# LIVESTOCK

# EU EVOLUTION TOTAL PIG

DECEMBER 2020 SURVEY (1000 Heads)



European  
Commission

## Live swine, domestic species

% Var  
2020  
2019

## Piglets, less than 20 kg

% Var  
2020  
2019

## Breeding pigs

% Var  
2020  
2019

## Breeding sows

% Var  
2020  
2019

## Covered sows

% Var  
2020  
2019

	2018	2019	2020	% Var 2020 2019	2018	2019	2020	% Var 2020 2019	2018	2019	2020	% Var 2020 2019	2018	2019	2020	% Var 2020 2019	2018	2019	2020	% Var 2020 2019
BE	6 209	6 085	6 219	+ 2.2%	1 597	1 585	1 650	+ 4.1%	406	399	399	- 0.0%	403	396	396	- 0.1%	331	328	328	- 0.1%
BG	655	492	592	+ 20.4%	152	92	131	+ 42.6%	71	52	67	+ 29.2%	70	51	66	+ 29.3%	43	27	36	+ 35.3%
CZ	1 508	1 509	1 546	+ 2.5%	466	483	482	- 0.3%	135	132	136	+ 2.7%	133	131	134	+ 2.6%	84	84	87	+ 3.8%
DK	12 642	12 728	13 391	+ 5.2%	4 543	4 563	4 674	+ 2.4%	1 254	1 254	1 286	+ 2.6%	1 243	1 244	1 273	+ 2.3%	775	785	787	+ 0.3%
DE	26 445	26 053	25 988	- 0.2%	7 672	7 674	7 681	+ 0.1%	1 855	1 806	1 712	- 5.3%	1 837	1 788	1 692	- 5.4%	1 314	1 292	1 221	- 5.5%
EE	290	302	317	+ 5.0%	105	111	103	- 7.2%	25	26	28	+ 5.4%	24	26	27	+ 5.8%	19	20	18	- 8.1%
EL	721	733	743	+ 1.4%	204	196	203	+ 3.6%	96	99	97	- 2.0%	91	94	93	- 1.1%	51	51	51	+ 0.0%
ES	30 804	31 246	32 677	+ 4.6%	8 551	8 341	8 377	+ 0.4%	2 529	2 604	2 603	- 0.1%	2 501	2 577	2 575	- 0.1%	1 677	1 732	1 697	- 2.0%
FR	13 713	13 510	13 872	+ 2.7%	3 350	3 308	5 244	+ 58.5%	1 026	992	1 060	+ 6.9%	1 018	984	1 048	+ 6.5%	718	694	755	+ 8.8%
HR	1 049	1 022	1 035	+ 1.3%	274	265	273	+ 3.0%	125	128	119	- 7.0%	122	125	116	- 7.2%	39	44	45	+ 2.3%
IE	1 572	1 613	1 679	+ 4.0%	437	452	427	- 5.5%	143	145	148	+ 2.0%	142	144	147	+ 2.0%	97	99	103	+ 3.5%
IT	8 492	8 510	8 543	+ 0.4%	1 407	1 412	1 424	+ 0.9%	580	579	591	+ 2.0%	557	556	569	+ 2.3%	464	463	474	+ 2.4%
CY	362	352	359	+ 2.1%	128	125	129	+ 3.6%	34	33	33	- 1.7%	34	33	32	- 0.9%	28	28	27	- 1.0%
LV	305	314	307	- 2.3%	58	59	56	- 5.1%	33	35	35	+ 0.8%	33	34	35	+ 0.8%	15	15	16	+ 9.7%
LT	572	551	555	+ 0.8%	113	104	106	+ 2.6%	46	43	44	+ 1.6%	45	43	43	+ 1.6%	36	35	35	+ 0.0%
LU	83	84	82	- 2.3%	17	17	17	+ 0.1%	5	5	4	- 10.0%	5	5	4	- 10.0%	4	4	3	- 10.5%
HU	2 872	2 634	2 850	+ 8.2%	690	656	717	+ 9.3%	261	234	246	+ 5.1%	258	231	243	+ 5.2%	166	148	166	+ 12.2%
MT	36	35	0	- 100.0%	9	7	0	- 100.0%	4	4	0	- 100.0%	4	4	0	- 100.0%	3	3	0	- 100.0%
NL	11 909	11 921	11 538	- 3.2%	5 287	5 002	4 883	- 2.4%	974	1 052	931	- 11.5%	967	1 047	926	- 11.6%	640	661	582	- 12.0%
AT	2 777	2 773	2 806	+ 1.2%	653	651	664	+ 2.0%	233	234	231	- 1.5%	229	230	227	- 1.5%	161	162	162	+ 0.3%
PL	11 028	11 216	11 727	+ 4.6%	2 279	2 288	2 377	+ 3.9%	758	771	830	+ 7.6%	745	757	815	+ 7.7%	502	520	547	+ 5.2%
PT	2 205	2 256	2 259	+ 0.1%	763	807	821	+ 1.7%	241	242	236	- 2.7%	236	237	231	- 2.7%	163	164	158	- 4.0%
RO	3 925	3 834	3 734	- 2.6%	698	736	723	- 1.7%	317	316	303	- 3.9%	309	309	297	- 4.0%	188	199	191	- 3.9%
SI	259	240	229	- 4.4%	58	51	50	- 1.7%	19	17	16	- 5.5%	19	17	16	- 5.4%	11	9	9	+ 0.2%
SK	627	589	538	- 8.7%	170	202	203	+ 0.3%	54	55	53	- 3.5%	53	54	50	- 7.4%	33	31	33	+ 5.2%
FI	1 041	1 062	1 104	+ 3.9%	273	272	300	+ 10.0%	97	94	90	- 4.0%	95	92	89	- 3.8%	72	66	66	+ 0.2%
SE	1 417	1 481	1 383	- 6.6%	355	378	366	- 3.0%	125	122	128	+ 4.6%	123	121	126	+ 4.6%	81	82	87	+ 6.5%
EU	143 519	143 146	146 074	+ 2.0%	40 308	39 836	42 083	+ 5.6%	11 446	11 473	11 423	- 0.4%	11 294	11 328	11 269	- 0.5%	7 715	7 744	7 684	- 0.8%

# LIVESTOCK

DECEMBER 2020 SURVEY (1000 Heads)



European  
Commission

# EU EVOLUTION TOTAL PIG

## Sows covered for the first time

% Var  
2020  
2019

2018 2019 2020

## Sows, not covered

% Var  
2020  
2019

2018 2019 2020

## Gilts not yet covered

% Var  
2020  
2019

2018 2019 2020

## Pigs, from 20 kg to less than 50 kg

% Var  
2020  
2019

2018 2019 2020

## Fattening pigs, 50 kg or over

% Var  
2020  
2019

2018 2019 2020

	2018	2019	2020	% Var 2020 2019	2018	2019	2020	% Var 2020 2019	2018	2019	2020	% Var 2020 2019	2018	2019	2020	% Var 2020 2019	2018	2019	2020	% Var 2020 2019
BE	60	60	60	- 0.2%	72	68	68	- 0.1%	39	35	35	+ 0.1%	1 282	1 240	1 264	+ 2.0%	2 924	2 861	2 905	+ 1.5%
BG	10	4	12	+ 202.7%	27	24	29	+ 21.6%	8	9	7	- 28.3%	154	134	129	- 3.7%	277	215	266	+ 23.8%
CZ	21	18	20	+ 8.4%	49	47	47	+ 0.5%	23	22	22	+ 0.1%	321	331	362	+ 9.1%	586	562	567	+ 0.9%
DK	190	193	195	+ 1.0%	468	459	486	+ 5.9%	223	216	239	+ 10.6%	3 937	3 908	4 087	+ 4.6%	2 908	3 003	3 344	+ 11.4%
DE	209	210	195	- 7.3%	523	496	471	- 5.1%	226	210	197	- 6.5%	5 049	4 852	4 679	- 3.6%	11 870	11 721	11 917	+ 1.7%
EE	3	3	3	+ 3.3%	6	6	9	+ 51.7%	4	3	5	+ 60.7%	42	59	56	- 6.1%	119	105	130	+ 23.9%
EL	12	15	15	+ 0.0%	40	43	42	- 2.3%	9	10	10	+ 0.0%	172	173	176	+ 1.7%	249	265	267	+ 0.8%
ES	261	274	260	- 5.0%	824	845	878	+ 3.9%	289	308	312	+ 1.2%	6 897	7 020	7 561	+ 7.7%	12 827	13 281	14 136	+ 6.4%
FR	125	121	107	- 11.6%	299	290	293	+ 1.0%	112	108	88	- 18.5%	3 763	3 749	2 163	- 42.3%	5 574	5 461	5 405	- 1.0%
HR	8	11	9	- 18.2%	83	81	71	- 12.3%	15	15	13	- 13.3%	228	178	188	+ 5.6%	422	451	455	+ 0.9%
IE	19	20	21	+ 4.8%	45	45	44	- 1.2%	15	16	17	+ 1.8%	417	418	436	+ 4.4%	575	599	667	+ 11.4%
IT	101	94	94	- 0.2%	93	93	95	+ 1.6%	54	42	47	+ 9.5%	1 611	1 622	1 620	- 0.1%	4 894	4 898	4 908	+ 0.2%
CY	5	5	5	+ 3.0%	6	5	5	- 1.3%	4	4	4	- 0.7%	72	71	71	+ 0.0%	128	125	126	+ 1.2%
LV	5	4	5	+ 27.1%	17	20	18	- 5.8%	10	11	11	+ 3.0%	97	88	92	+ 5.1%	117	133	124	- 6.9%
LT	6	7	7	+ 4.6%	9	8	8	+ 9.1%	5	5	6	+ 9.6%	152	153	151	- 1.3%	261	251	254	+ 1.2%
LU	1	1	0	- 15.1%	2	1	1	- 8.4%	1	0	0	- 11.6%	26	24	24	- 1.7%	34	38	37	- 2.7%
HU	36	32	37	+ 15.6%	92	84	78	- 7.1%	44	44	35	- 20.5%	637	563	565	+ 0.4%	1 285	1 182	1 322	+ 11.8%
MT	0	0	0	- 100.0%	1	0	0	- 100.0%	1	0	0	- 100.0%	9	11	0	- 100.0%	15	14	0	- 100.0%
NL	108	117	111	- 5.1%	327	386	344	- 10.9%	134	160	153	- 4.4%	1 616	1 704	1 692	- 0.7%	4 032	4 163	4 032	- 3.1%
AT	22	24	24	+ 1.5%	67	68	65	- 5.7%	22	23	22	- 3.9%	715	722	740	+ 2.5%	1 176	1 166	1 172	+ 0.5%
PL	76	93	90	- 3.7%	243	237	268	+ 13.1%	41	45	51	+ 12.9%	3 229	3 339	3 444	+ 3.1%	4 762	4 818	5 077	+ 5.4%
PT	29	29	32	+ 11.7%	73	73	73	+ 0.2%	25	24	26	+ 10.2%	455	477	426	- 10.6%	746	730	776	+ 6.4%
RO	46	41	38	- 5.4%	121	110	106	- 4.2%	46	35	34	- 3.7%	826	727	710	- 2.4%	2 084	2 056	1 997	- 2.8%
SI	2	2	2	+ 19.5%	8	7	6	- 12.8%	2	2	2	- 2.0%	53	49	44	- 11.0%	129	122	119	- 2.8%
SK	6	7	7	+ 4.6%	20	23	17	- 25.0%	7	9	9	- 3.9%	168	131	97	- 25.4%	236	202	185	- 8.3%
FI	11	11	13	+ 15.8%	24	27	23	- 13.5%	13	17	12	- 31.4%	246	258	264	+ 2.3%	425	439	451	+ 2.7%
SE	58	57	61	+ 6.5%	42	39	39	+ 0.8%	23	24	24	+ 0.8%	369	365	345	- 5.5%	568	616	544	- 11.7%
EU	1 429	1 452	1 423	- 1.9%	3 578	3 586	3 586	- 0.0%	1 394	1 399	1 379	- 1.5%	32 541	32 365	31 384	- 3.0%	59 224	59 474	61 184	+ 2.9%

# LIVESTOCK

# EU EVOLUTION TOTAL PIG

DECEMBER 2020 SURVEY (1000 Heads)



European  
Commission

## Fattening pigs, from 50 kg to less than 80 kg

% Var  
2020  
2019

2018 2019 2020

## Fattening pigs, from 80 kg to less than 110 kg

% Var  
2020  
2019

2018 2019 2020

## Fattening pigs, 110 kg or over

% Var  
2020  
2019

2018 2019 2020

## Breeding boars

% Var  
2020  
2019

2018 2019 2020

	2018	2019	2020	% Var 2020 2019	2018	2019	2020	% Var 2020 2019	2018	2019	2020	% Var 2020 2019	2018	2019	2020	% Var 2020 2019
BE	1 372	1 366	1 387	+ 1.5%	1 277	1 249	1 269	+ 1.6%	275	246	250	+ 1.6%	3	3	3	+ 11.1%
BG	131	98	145	+ 47.6%	138	114	112	- 1.9%	8	2	9	+ 282.3%	1	1	1	+ 24.0%
CZ	280	260	259	- 0.4%	239	226	228	+ 0.8%	67	76	80	+ 5.2%	2	2	2	+ 6.3%
DK	2 321	2 398	2 669	+ 11.3%	580	599	667	+ 11.4%	7	6	8	+ 33.3%	11	10	13	+ 30.0%
DE	5 360	5 315	5 110	- 3.9%	5 284	5 118	5 139	+ 0.4%	1 227	1 288	1 668	+ 29.5%	18	19	20	+ 7.6%
EE	51	53	58	+ 8.8%	50	43	55	+ 28.3%	18	9	17	+ 96.5%	1	0	0	+ 0.0%
EL	126	131	136	+ 3.8%	99	103	102	- 1.0%	24	30	29	- 3.3%	5	5	5	+ 0.0%
ES	5 138	5 646	6 052	+ 7.2%	6 083	5 642	6 057	+ 7.4%	1 605	1 993	2 027	+ 1.7%	29	27	27	+ 1.6%
FR	2 547	2 461	2 431	- 1.2%	2 298	2 293	2 253	- 1.7%	729	707	721	+ 2.0%	8	8	12	+ 50.0%
HR	150	134	113	- 15.7%	113	148	178	+ 20.3%	159	169	164	- 3.0%	3	3	3	+ 0.0%
IE	316	310	341	+ 9.9%	245	266	278	+ 4.5%	14	23	49	+ 111.5%	1	1	1	- 4.0%
IT	1 283	1 275	1 277	+ 0.1%	1 426	1 433	1 436	+ 0.2%	2 185	2 189	2 195	+ 0.3%	23	23	22	- 4.2%
CY	67	65	66	+ 2.5%	59	59	58	- 0.5%	2	1	2	+ 18.2%	0	0	0	- 8.7%
LV	65	75	69	- 7.0%	48	55	52	- 5.4%	5	3	2	- 29.0%	0	0	0	+ 0.0%
LT	122	118	123	+ 3.9%	108	103	105	+ 1.5%	31	30	27	- 10.3%	1	0	0	+ 0.0%
LU	16	15	16	+ 9.5%	14	17	15	- 13.0%	3	7	6	- 3.8%	0	0	0	+ 0.0%
HU	508	459	473	+ 3.1%	497	454	528	+ 16.3%	281	269	322	+ 19.7%	3	2	3	+ 50.0%
MT	9	8	0	- 100.0%	5	5	0	- 100.0%	1	1	0	- 100.0%	0	0	0	- 100.0%
NL	1 666	1 755	1 727	- 1.6%	1 679	1 743	1 648	- 5.5%	687	666	658	- 1.2%	8	5	5	+ 0.0%
AT	554	558	558	+ 0.1%	488	470	463	- 1.4%	135	138	150	+ 8.7%	4	4	4	- 6.0%
PL	2 268	2 333	2 334	+ 0.1%	1 944	1 932	2 054	+ 6.3%	550	553	689	+ 24.6%	14	14	15	+ 2.1%
PT	385	387	391	+ 1.0%	327	307	324	+ 5.5%	35	37	62	+ 69.9%	5	5	5	- 4.0%
RO	668	609	597	- 2.1%	708	683	666	- 2.5%	709	764	735	- 3.7%	8	7	7	+ 0.0%
SI	36	31	31	- 0.1%	37	38	33	- 13.2%	55	53	55	+ 3.2%	1	1	0	- 100.0%
SK	105	86	89	+ 3.6%	104	90	68	- 25.1%	27	26	29	+ 11.4%	1	1	3	+ 282.4%
FI	205	217	241	+ 10.7%	179	178	169	- 5.0%	41	43	41	- 5.5%	1	1	1	- 15.4%
SE	239	254	228	- 10.2%	231	246	212	- 13.7%	98	116	103	- 11.0%	1	1	1	- 7.1%
EU	25 987	26 416	26 920	+ 1.9%	24 260	23 614	24 169	+ 2.3%	8 978	9 444	10 097	+ 6.9%	153	144	154	+ 7.0%

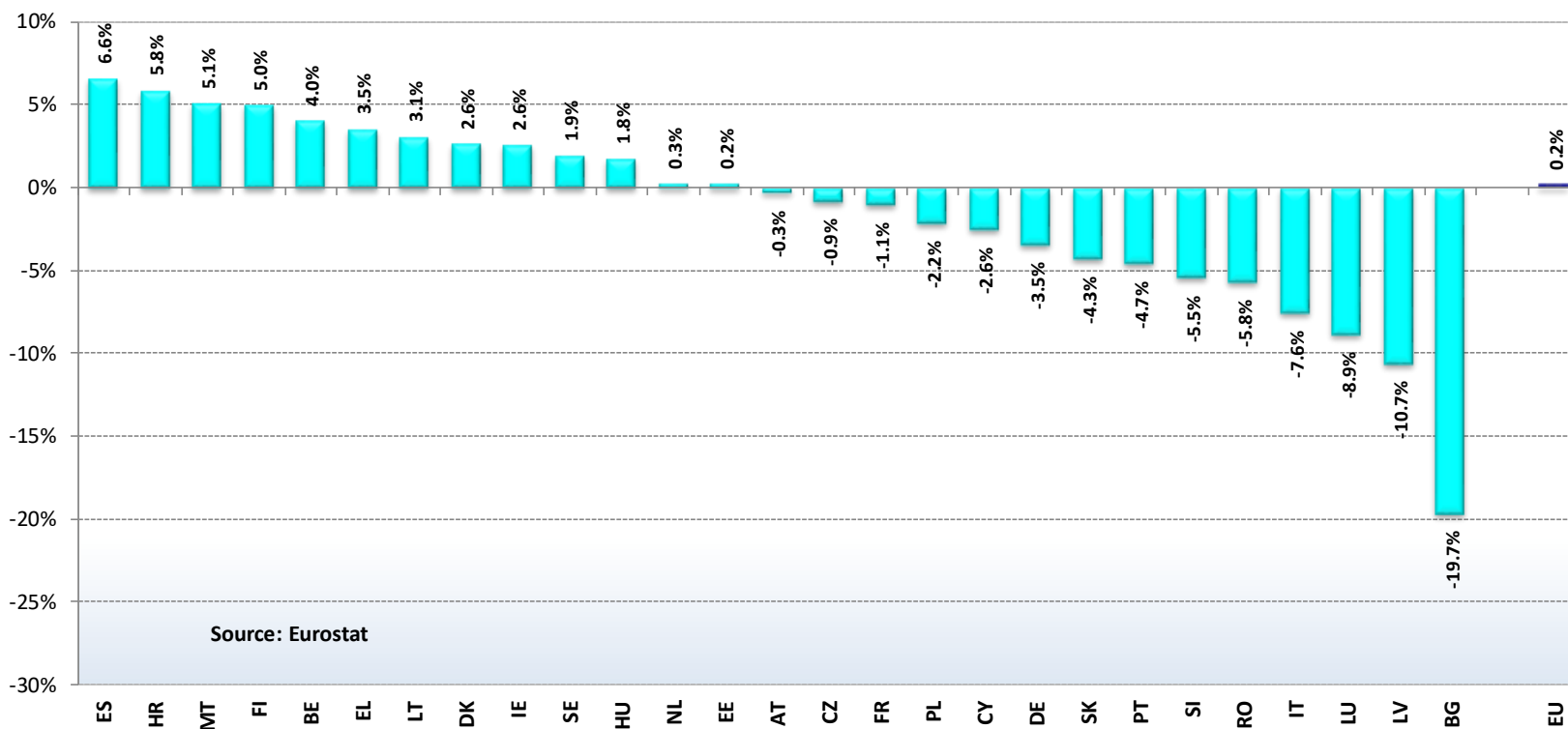
DG AGRI G3

12 April 2021

Agriculture  
and Rural  
Development



**Change in Pig Slaughter ('000 Heads)  
2020/2019 (up to December)**

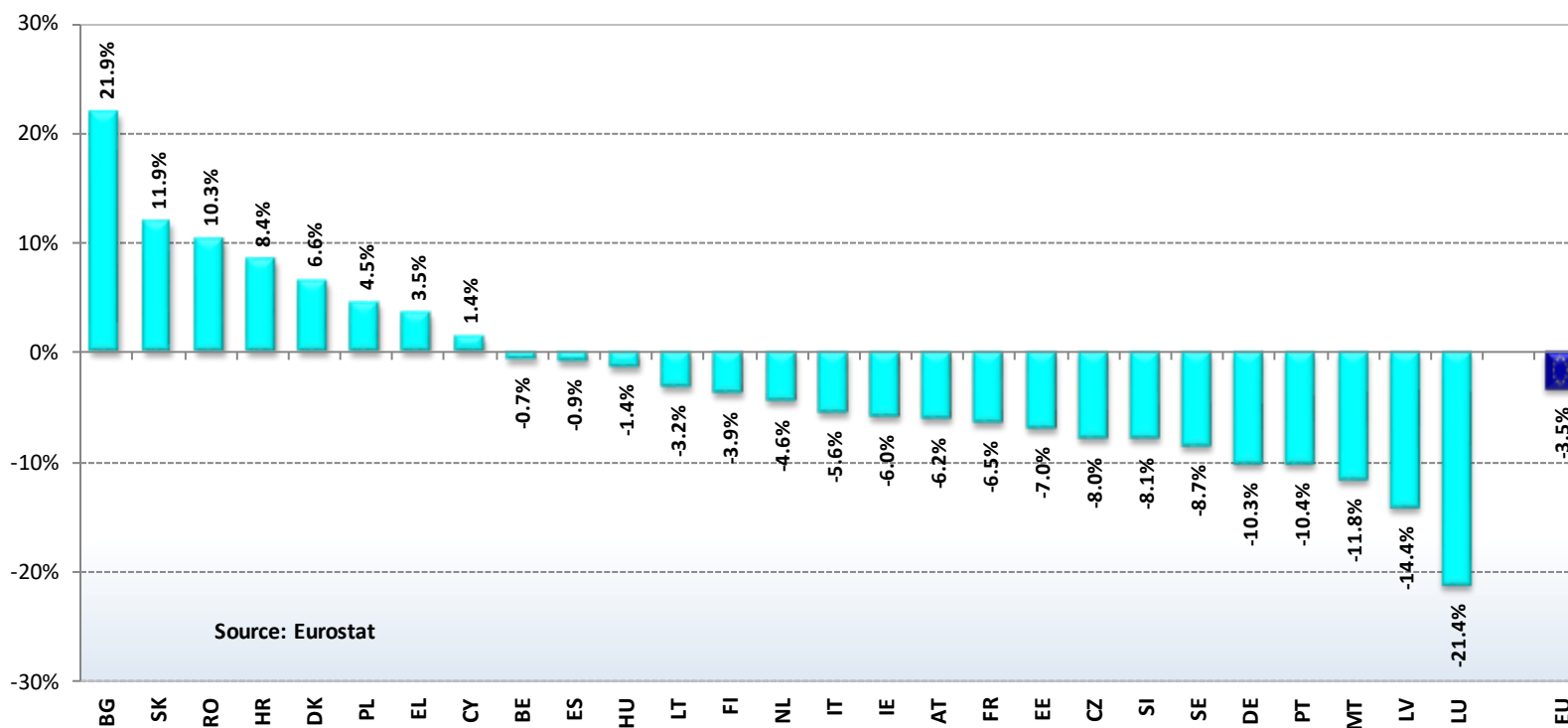


Source: Eurostat



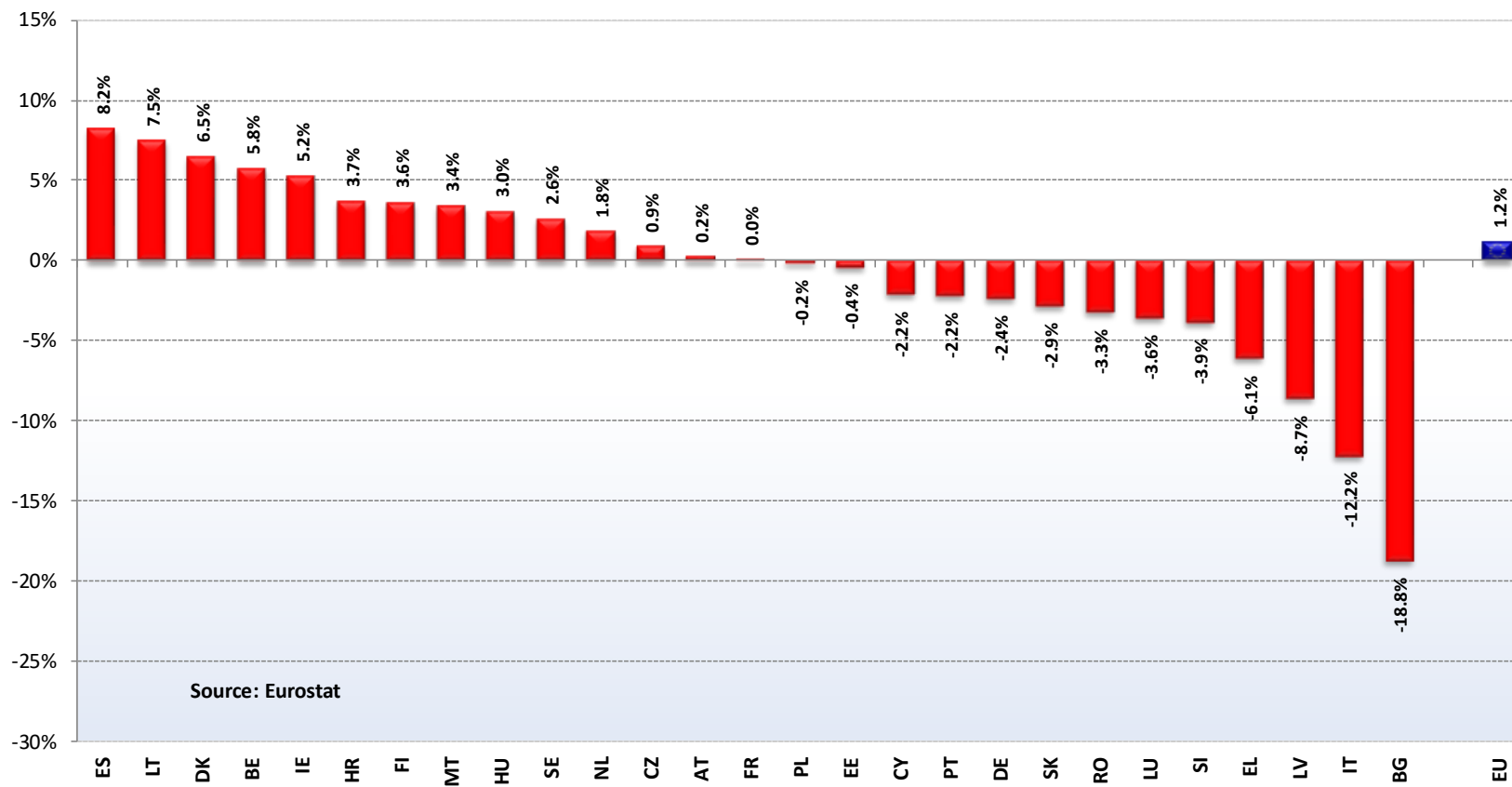


**Change in Pig Slaughter ('000 Heads)  
2021/2020 (up to January)**



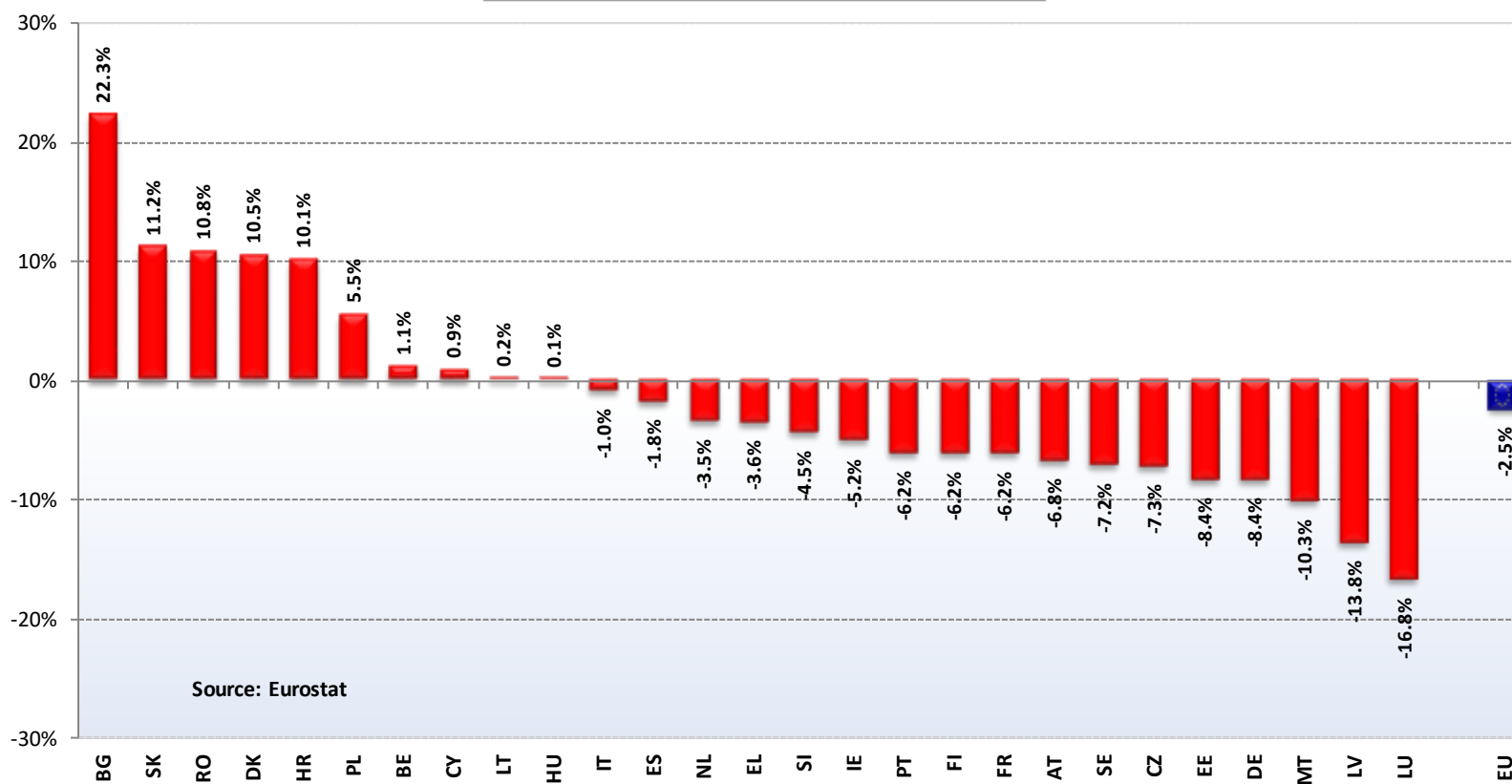


**Change in Pig Slaughter ('000 tonnes)  
2020/2019 (up to December)**

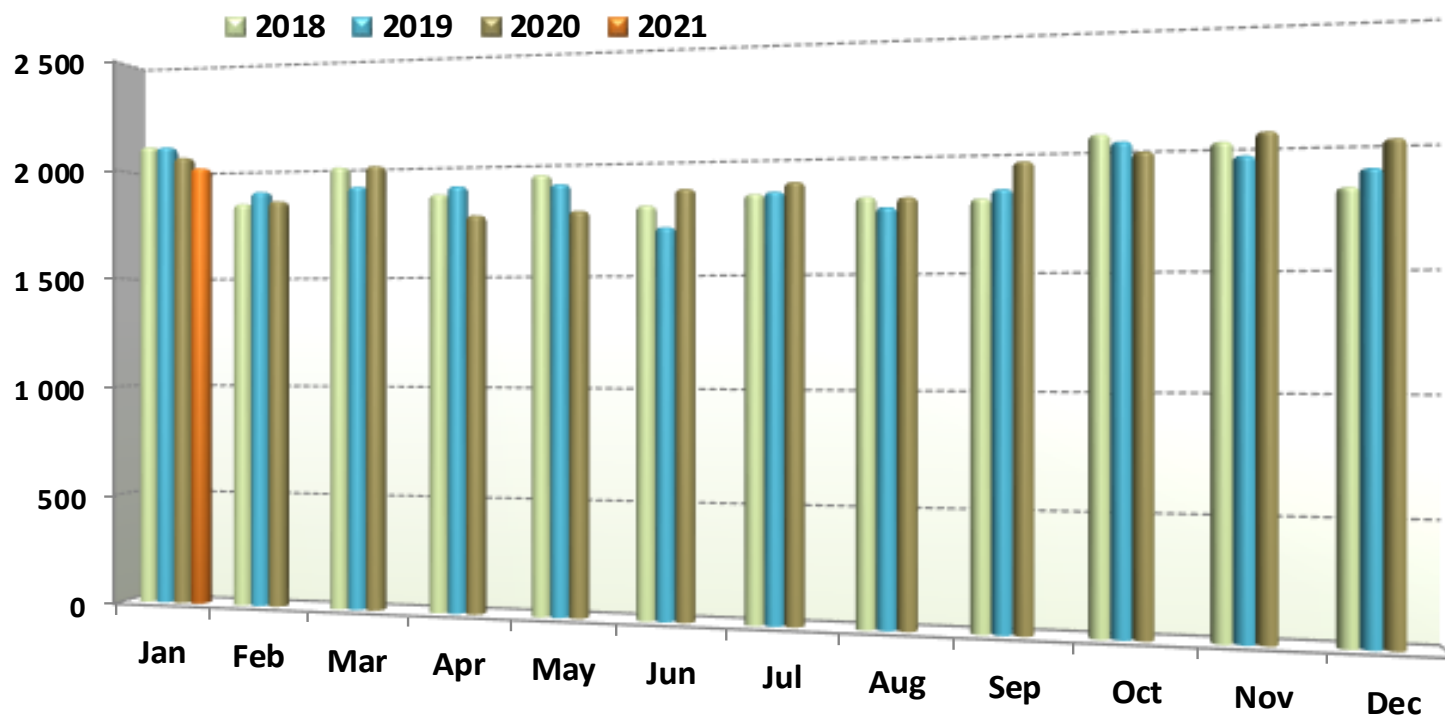




**Change in Pig Slaughter ('000 tonnes)  
2021/2020 (up to January)**



## Pig Production (EU Slaughtering) - Tonnes



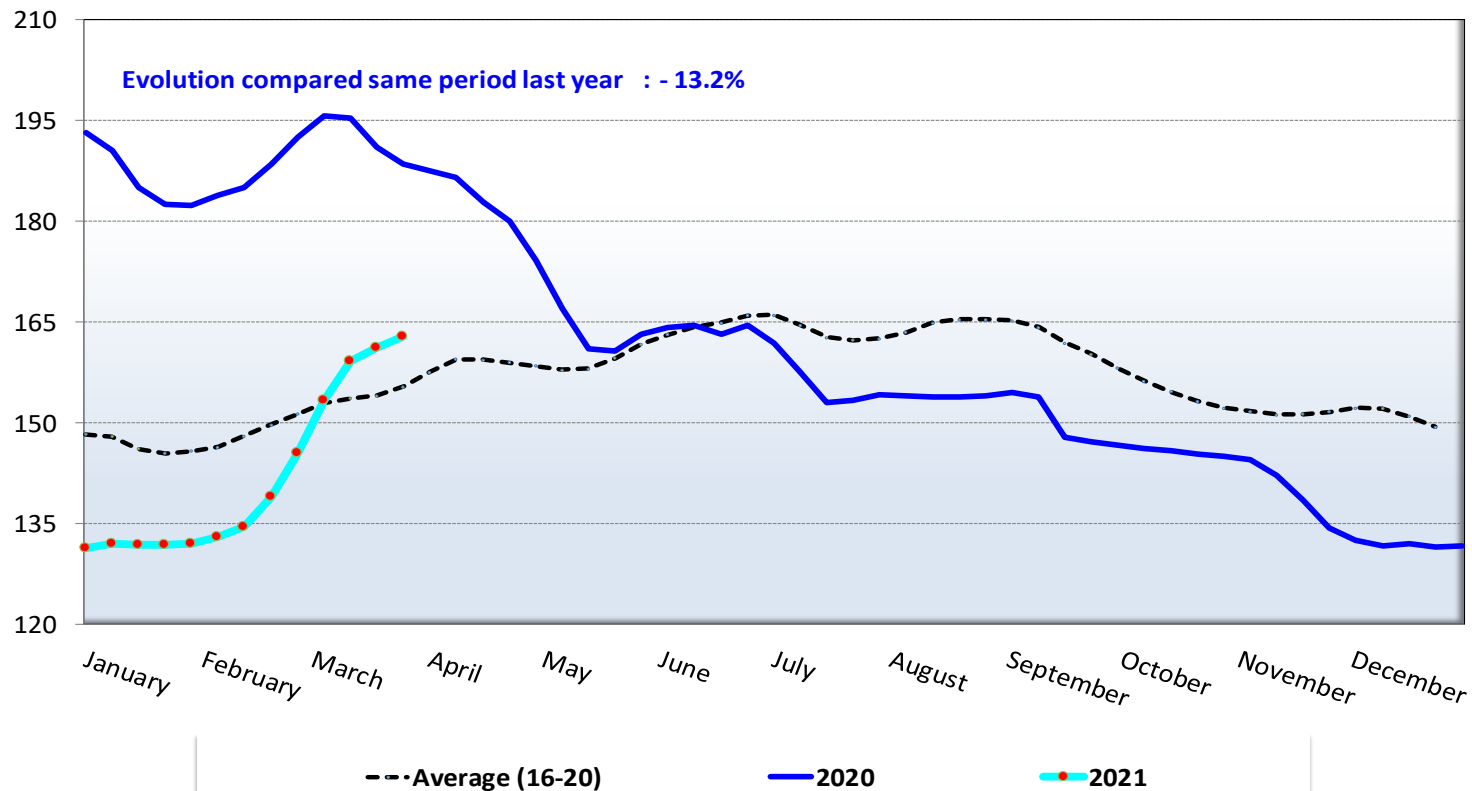
Source: Eurostat



EU Prices	Week 13		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	162.9	€/100 kg carcass weight	+ 1.0%	+ 11.9%	- 13.2%
Class S	166.0		+ 1.4%	+ 12.8%	- 12.6%
Class E	156.6		+ 0.4%	+ 10.2%	- 15.9%
Piglet	59.2	€/head	+ 0.7%	+ 19.6%	- 15.0%

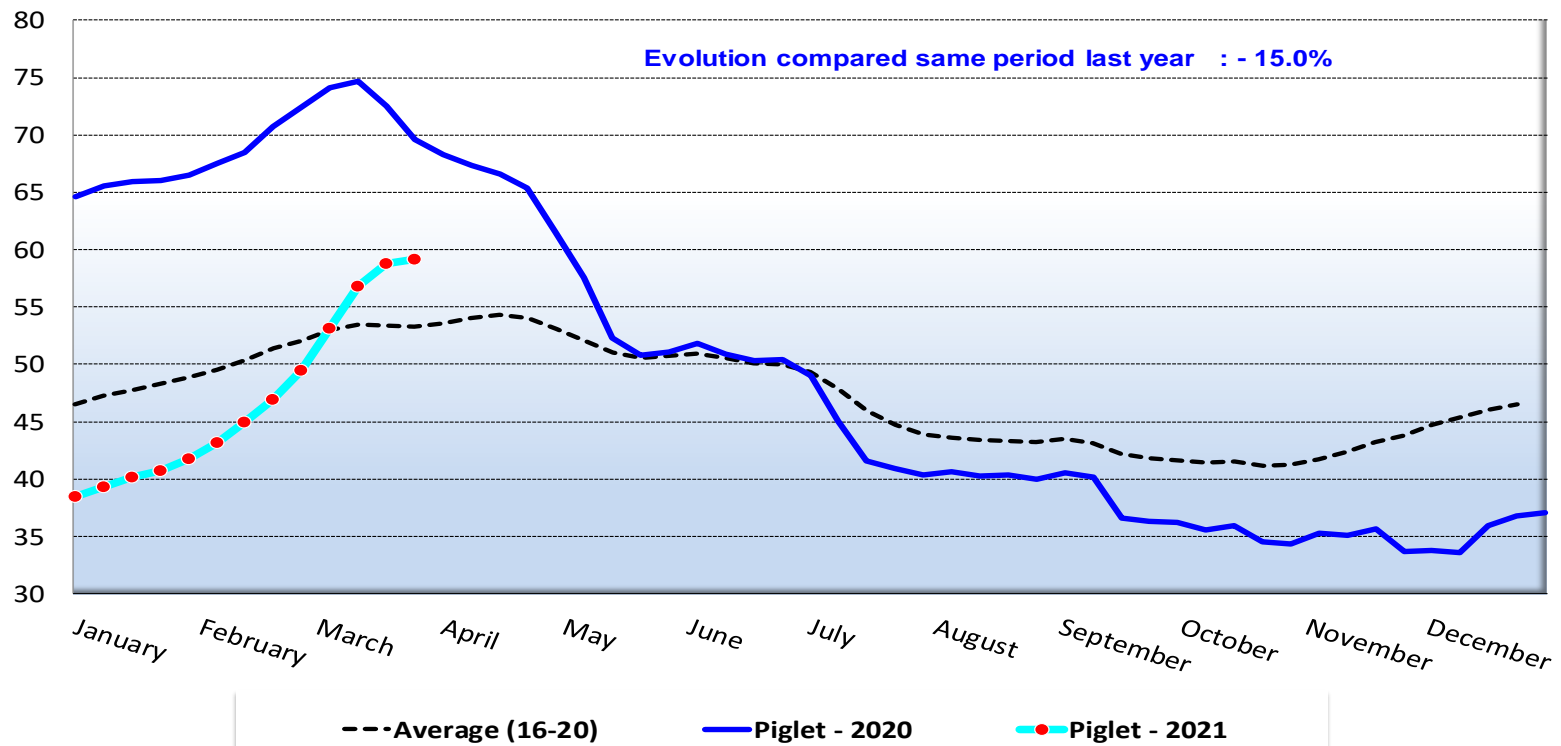
evolution of the EU pig **carcass prices** (average class E & S)

Week 13 latest price ==> 162.86 EUR/100 kg/cw

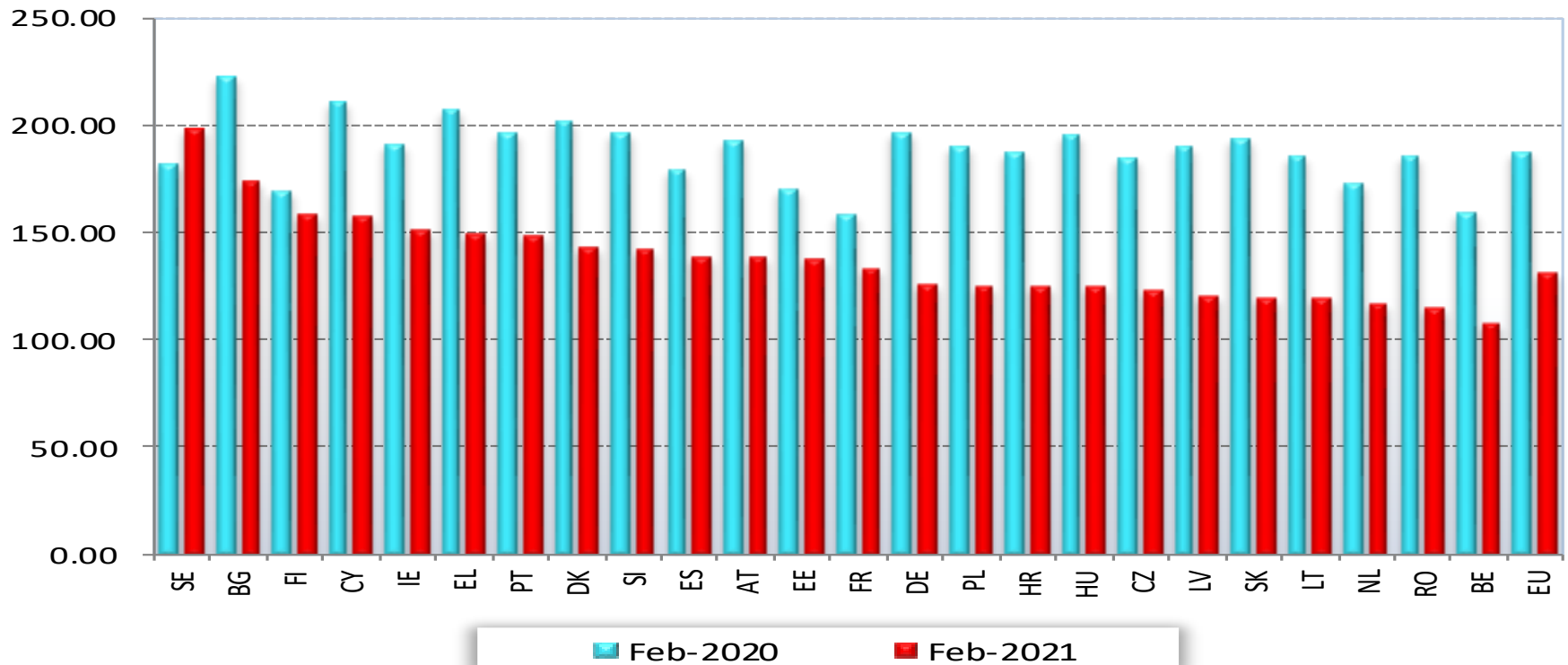


evolution of the EU average piglet prices  
(€/head)

Week 13 latest price ==> 59.18 EUR/head

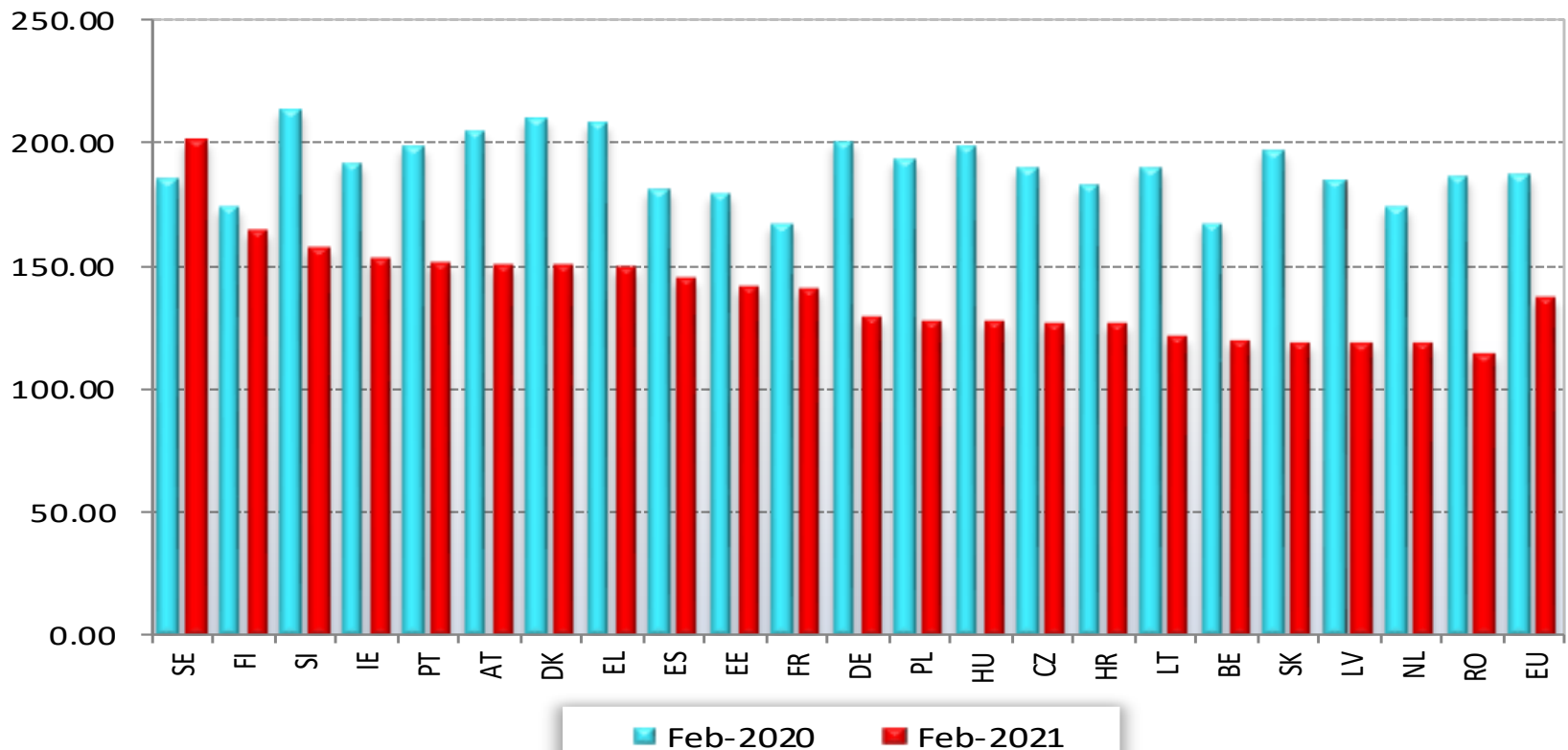


## Class E (monthly prices) (€/100 kg)

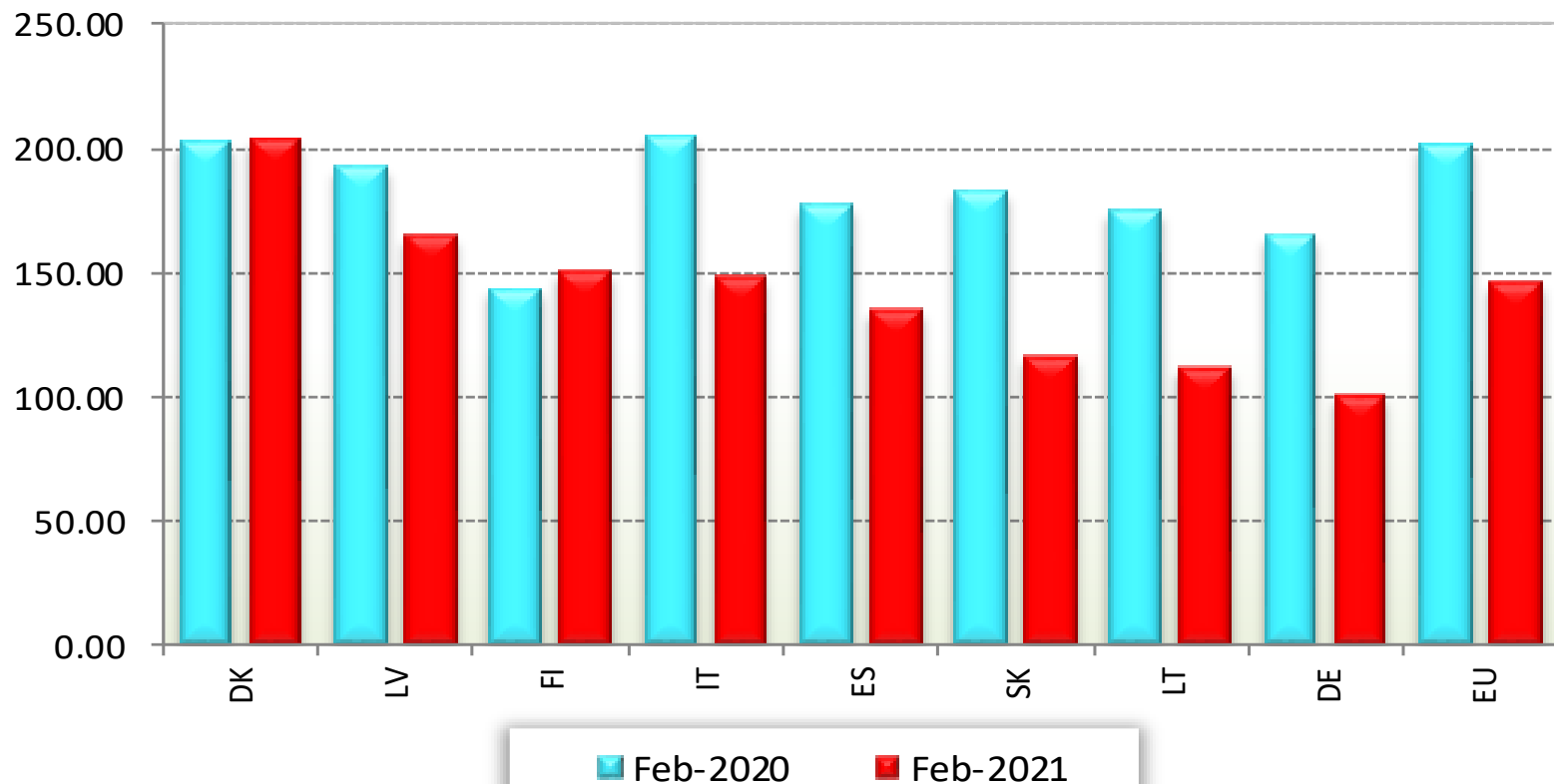




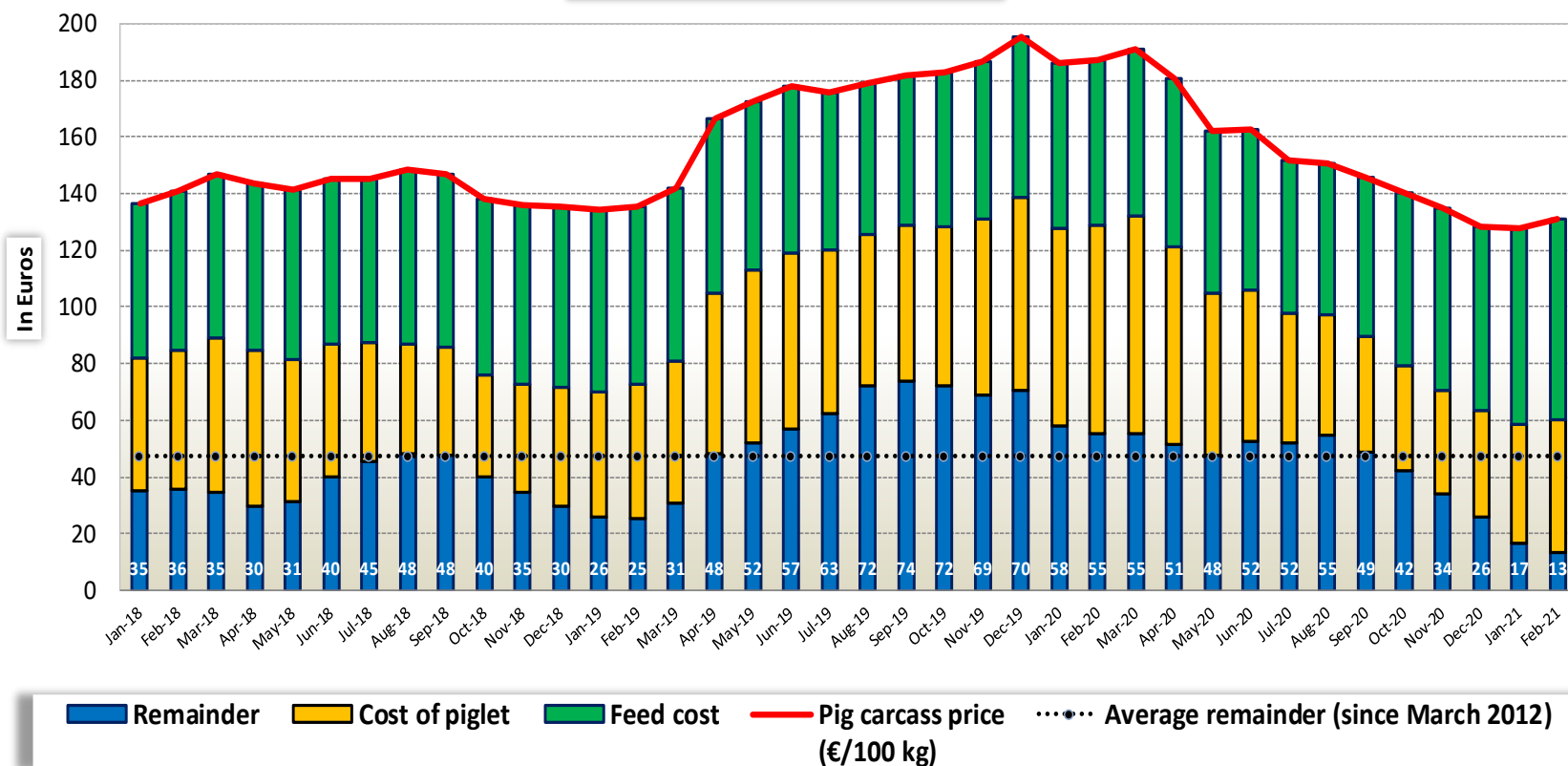
## Class S (monthly prices) (€/100 kg)



## Class R (monthly prices) (€/100 kg)



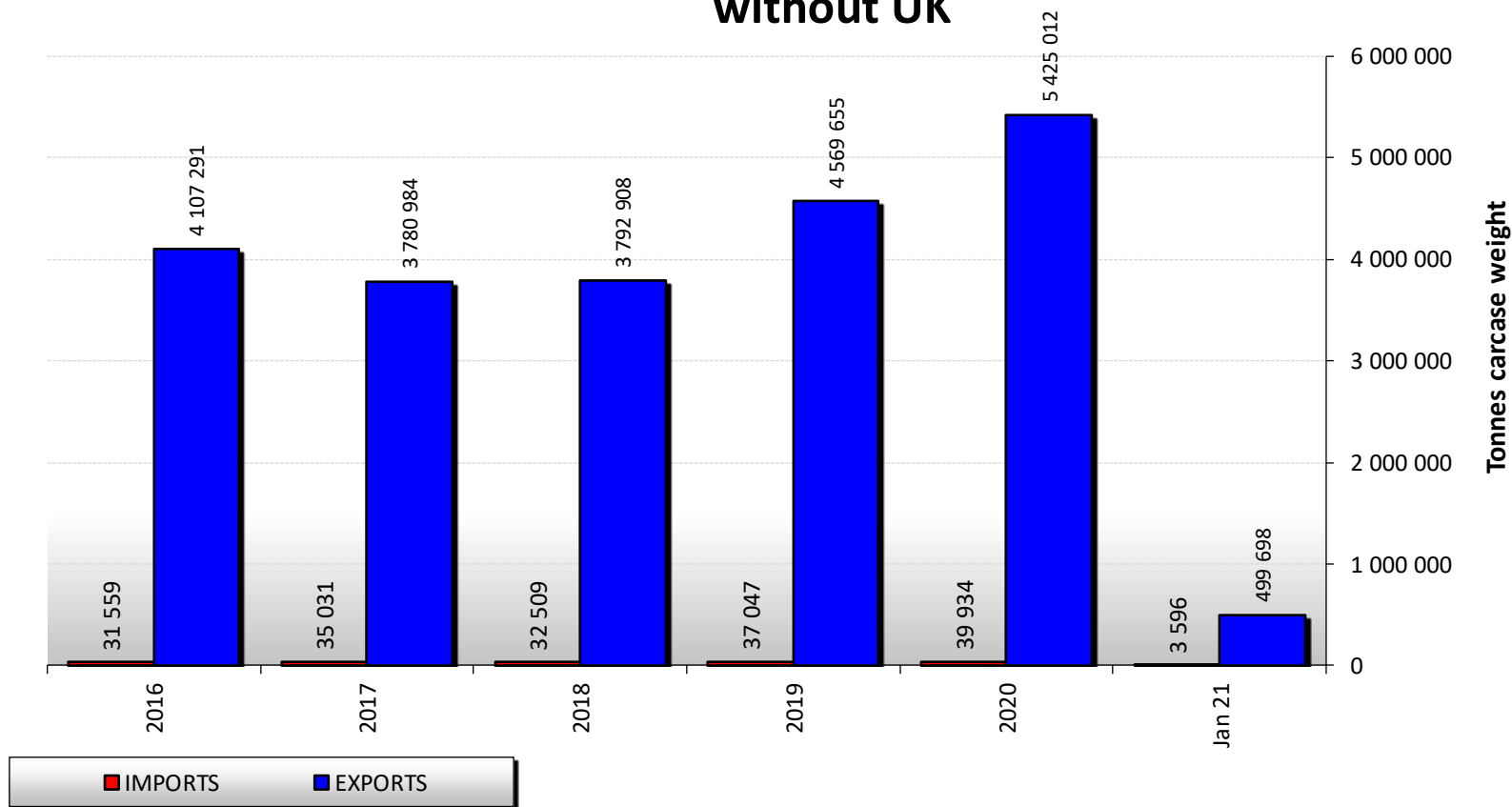
## Remainder for pig fattening



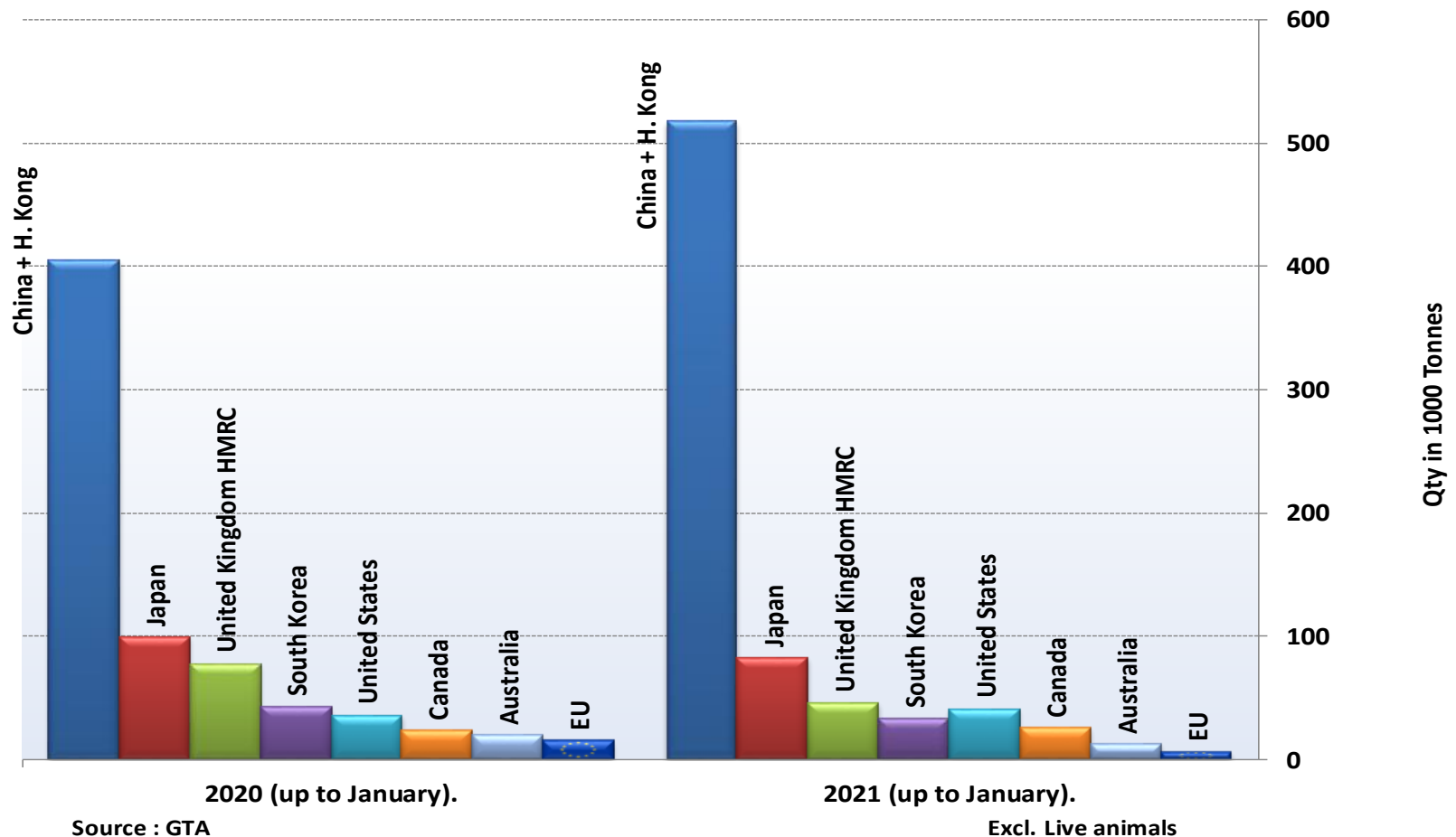


## EU\* trade of PIG products

### EU Trade of PIG products (Quantity) without UK



### Main Importers of PIG Products (up to January).

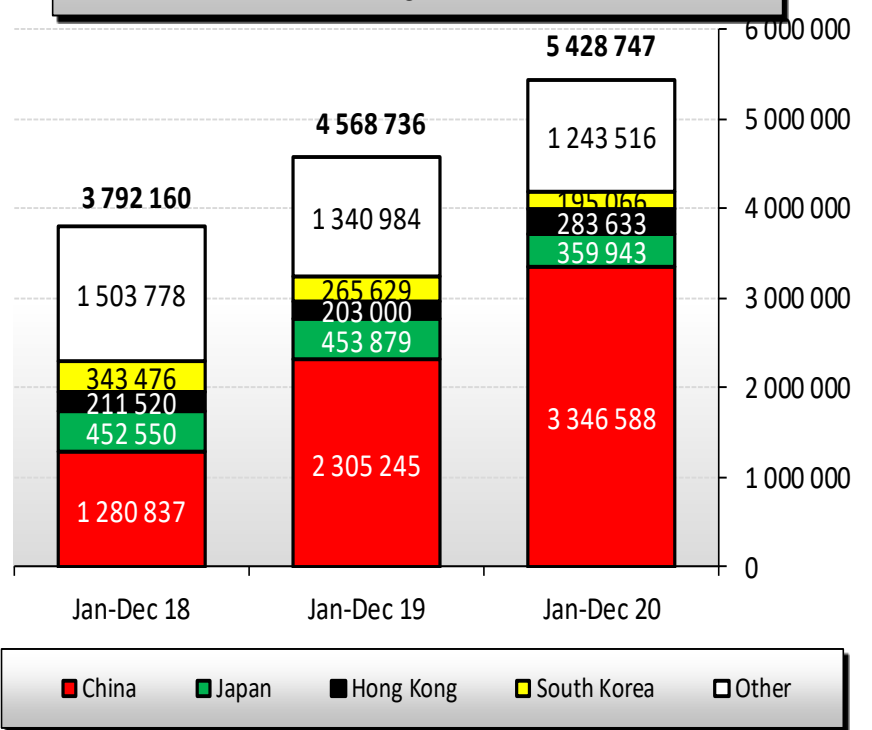


## EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

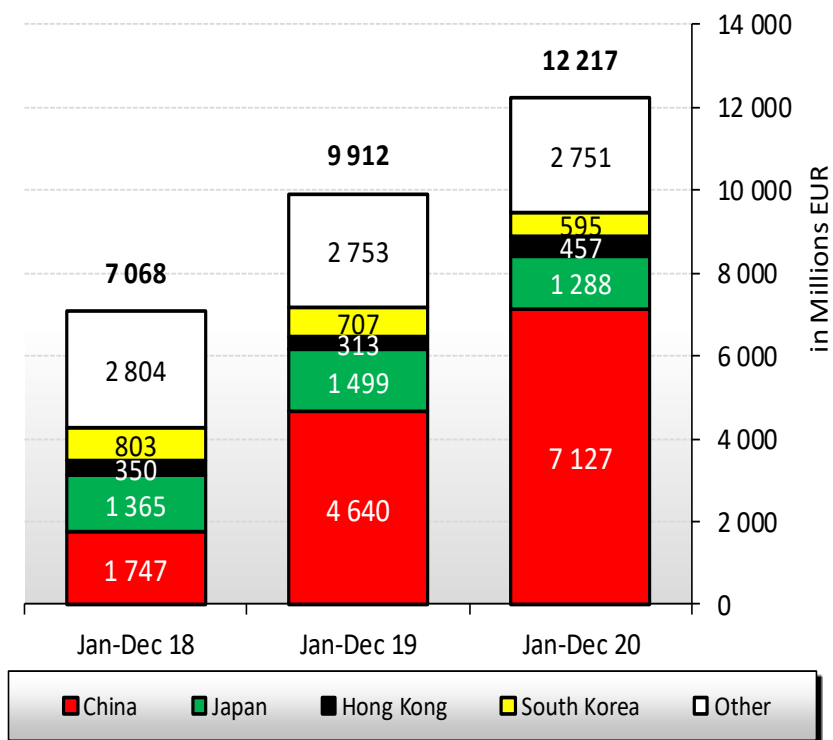
	2017		2018		2019		2020		Jan 21	
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%
China	1 343 721	35.5%	1 280 837	33.8%	2 305 245	50.4%	3 341 834	61.6%	315 129	63.1%
Hong Kong	357 363	9.5%	211 520	5.6%	203 000	4.4%	284 058	5.2%	27 450	5.5%
Japan	444 861	11.8%	452 550	11.9%	453 879	9.9%	359 931	6.6%	24 044	4.8%
Philippines	244 728	6.5%	276 027	7.3%	220 143	4.8%	152 871	2.8%	22 458	4.5%
South Korea	281 985	7.5%	343 476	9.1%	265 629	5.8%	195 066	3.6%	15 059	3.0%
Vietnam	41 353	1.1%	84 336	2.2%	94 323	2.1%	96 366	1.8%	9 103	1.8%
USA	150 825	4.0%	159 006	4.2%	120 363	2.6%	104 405	1.9%	8 709	1.7%
Australia	100 568	2.7%	102 015	2.7%	109 941	2.4%	83 922	1.5%	6 844	1.4%
Ivory Coast	37 937	1.0%	46 590	1.2%	45 896	1.0%	59 599	1.1%	5 902	1.2%
Ukraine	87 297	2.3%	108 361	2.9%	88 879	1.9%	82 622	1.5%	5 244	1.0%
Taiwan	67 266	1.8%	57 710	1.5%	47 444	1.0%	40 941	0.8%	4 599	0.9%
Chile	11 077	0.3%	12 326	0.3%	8 015	0.2%	21 823	0.4%	4 083	0.8%
Serbia	57 399	1.5%	68 090	1.8%	48 586	1.1%	54 476	1.0%	3 988	0.8%
Congo (Dem. Rep.)	19 560	0.5%	19 074	0.5%	26 863	0.6%	26 816	0.5%	3 785	0.8%
New Zealand	31 540	0.8%	31 238	0.8%	32 793	0.7%	33 263	0.6%	3 248	0.6%
Thailand	31 107	0.8%	27 319	0.7%	32 965	0.7%	27 391	0.5%	3 085	0.6%
Liberia	8 487	0.2%	8 793	0.2%	10 999	0.2%	17 400	0.3%	2 962	0.6%
Other Destinations	463 910	12.3%	503 642	13.3%	454 693	10.0%	442 228	8.2%	34 005	6.8%
<b>Total (without UK)</b>	<b>3 780 984</b>		<b>3 792 908</b>		<b>4 569 655</b>		<b>5 425 012</b>		<b>499 698</b>	

## EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU EXPORTS of PIG Meat (Tonnes carc. weight) without UK

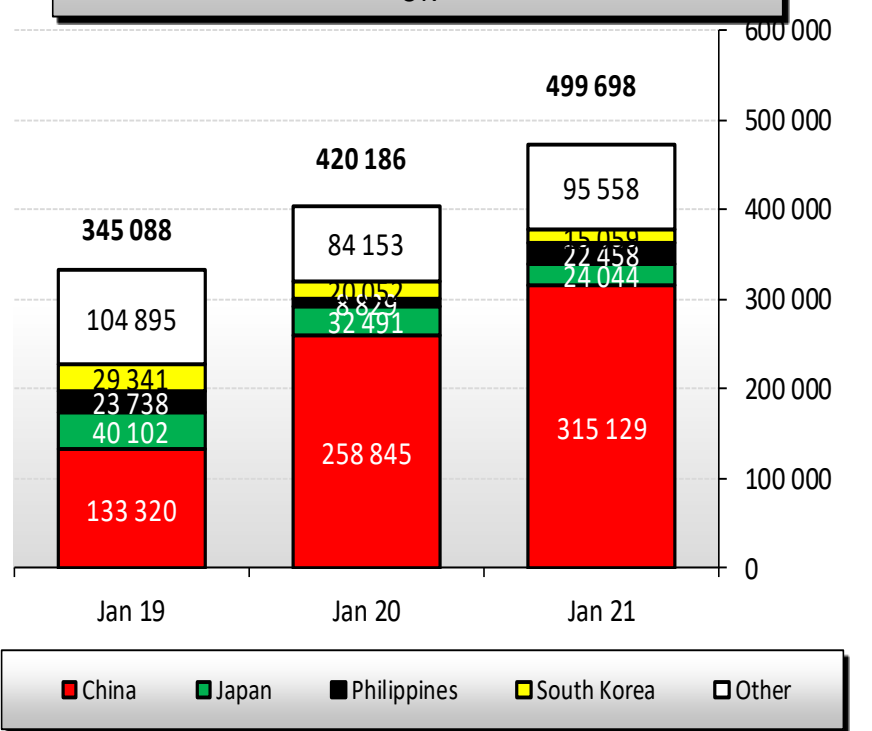


EU EXPORTS of PIG Meat (Millions EUR) without UK

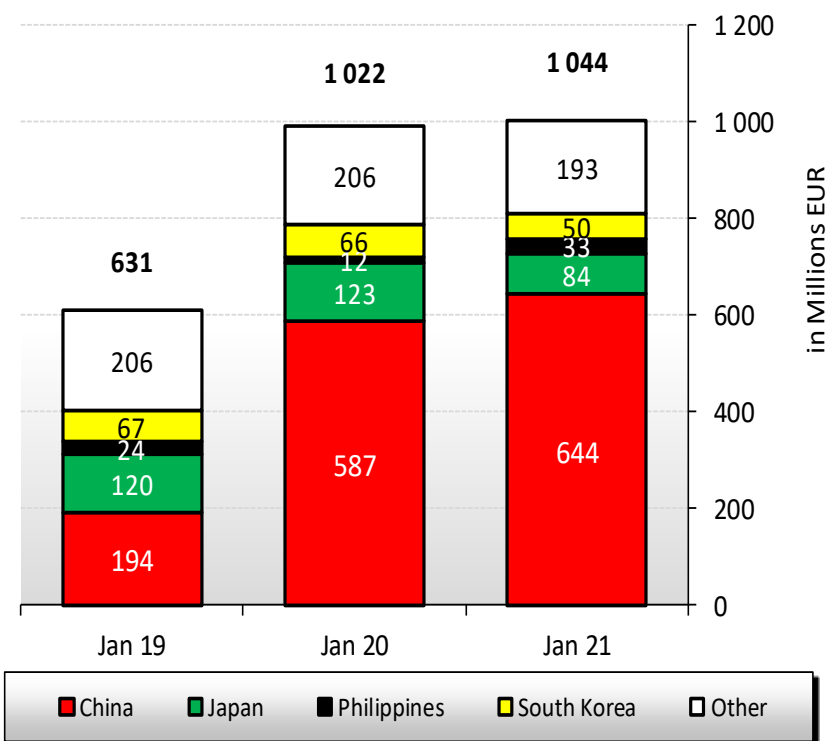


## EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU EXPORTS of PIG Meat (Tonnes carc. weight) without UK



EU EXPORTS of PIG Meat (Millions EUR) without UK

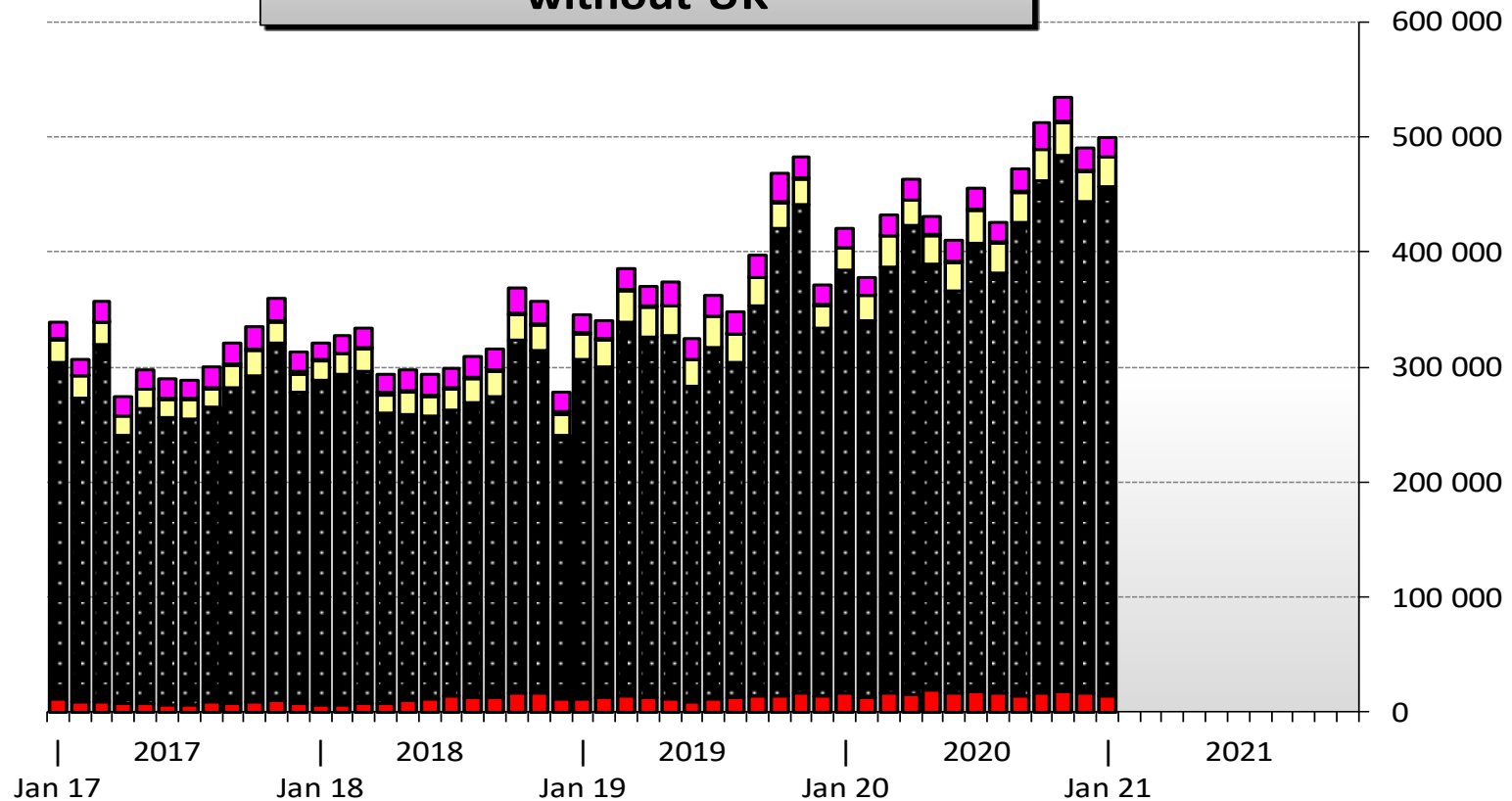






## EU Exports of selected PIG products without UK

in Tonnes  
(carcase weight)



FRESH

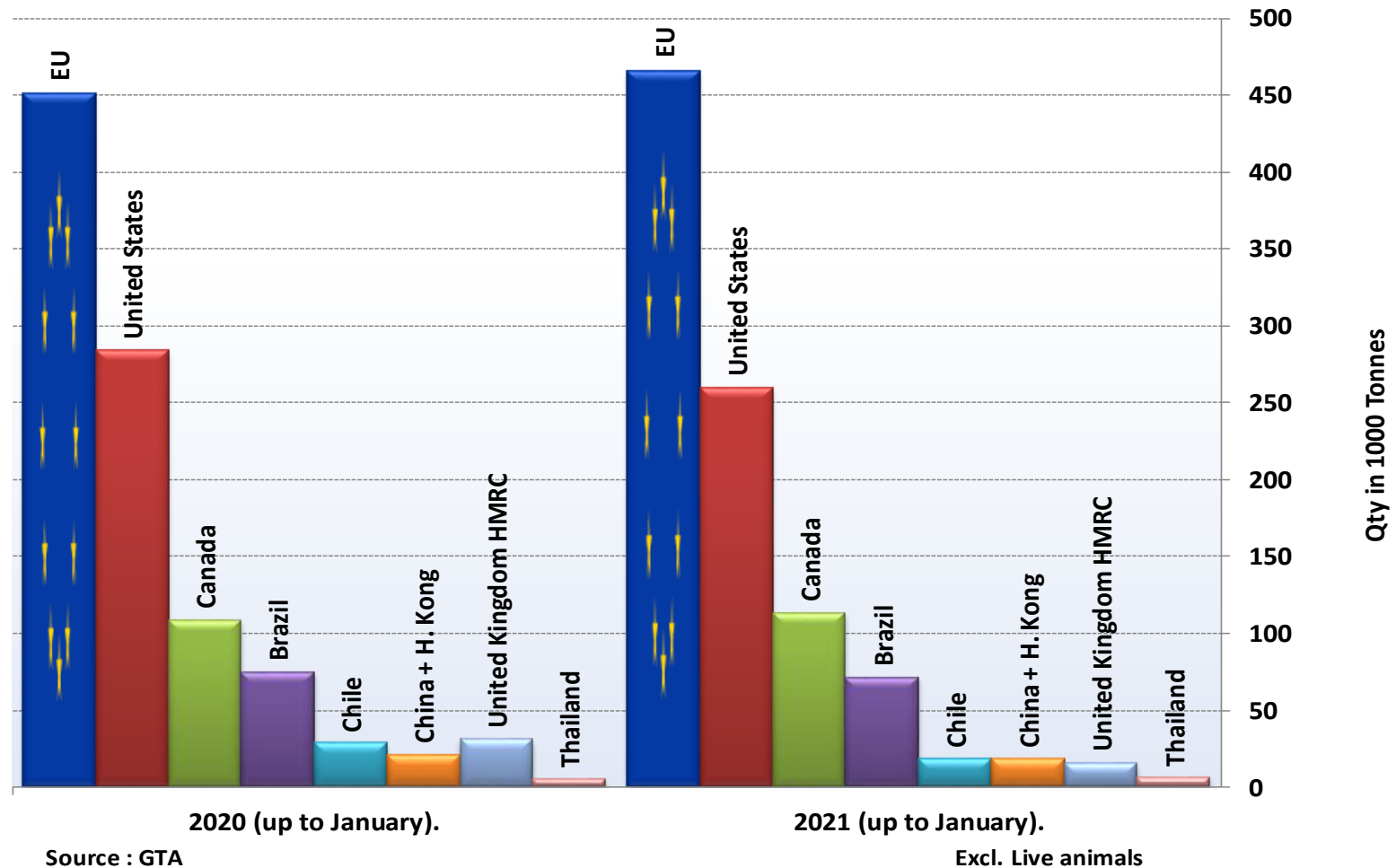
FROZEN

FAT

LIVE ANIMALS

OTHERS

### Main Exporters of PIG Products (up to January).



## EU\* imports of selected PIG products

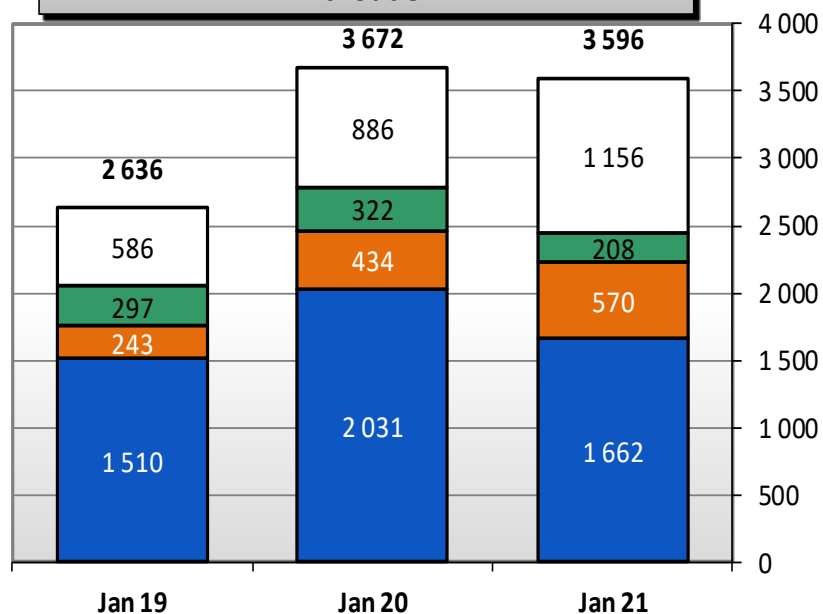
### Trade figures (COMEXT – tonnes carcass weight)

	2017		2018		2019		2020		Jan 21	
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%
Sw itzerland	23.035	65,8%	19.485	59,9%	18.695	50,5%	19.296	48,3%	1.662	46,2%
Norw ay	2.398	6,8%	2.830	8,7%	4.889	13,2%	5.093	12,8%	570	15,9%
Chile	2.637	7,5%	2.885	8,9%	3.469	9,4%	2.320	5,8%	208	5,8%
Other Origins	6.961	19,9%	7.308	22,5%	9.994	27,0%	13.224	33,1%	1.156	32,1%
<b>Total (without UK)</b>	<b>35.031</b>		<b>32.509</b>		<b>37.047</b>		<b>39.934</b>		<b>3.596</b>	
% change			- 7%		+ 14%		+ 8%		- 2,1%	

EU\*: without U.K.

## EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

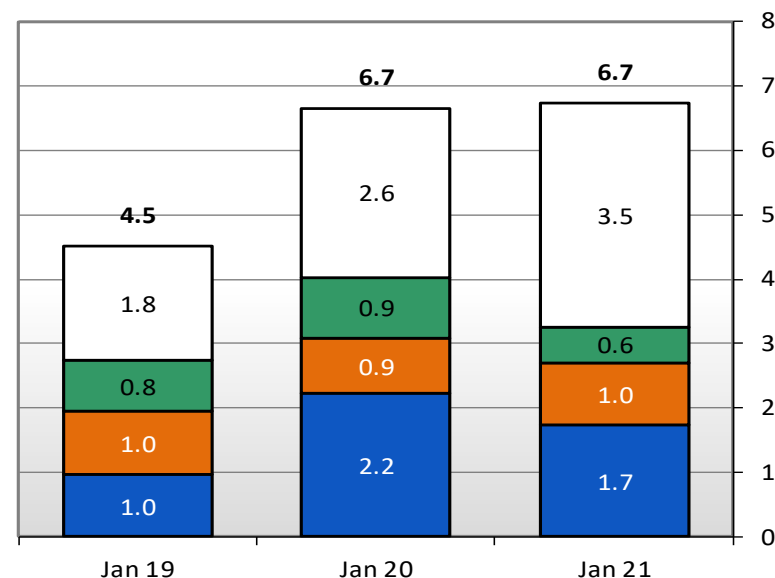
**IMPORTS of PIG Meat into EU (Tonnes c. weight)  
without UK**



■ Switzerland ■ Norway ■ Chile ■ Other

EU\*: without UK

**IMPORTS of PIG Meat into EU (Millions EUR)  
without UK**

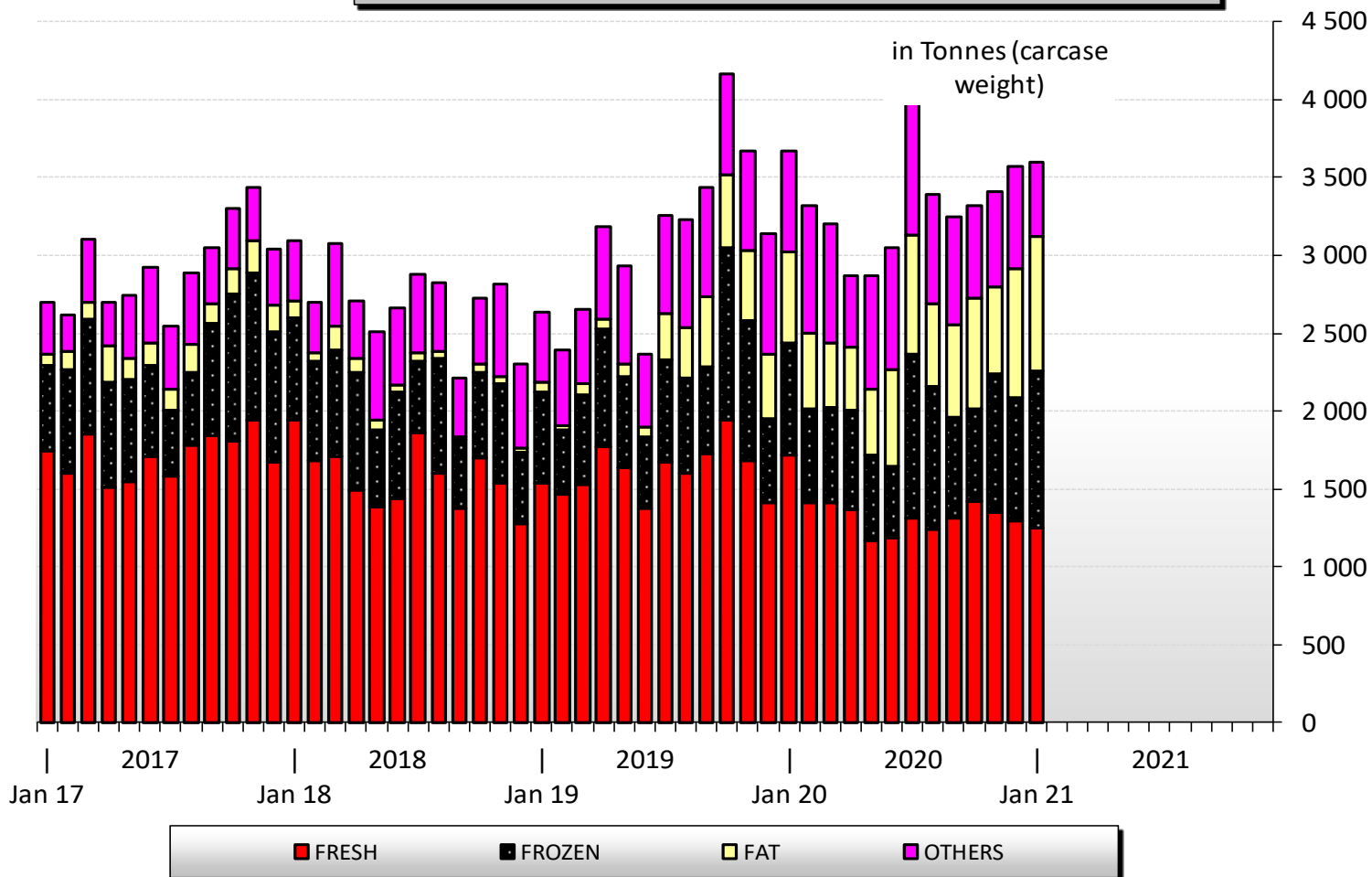


■ Switzerland ■ Norway ■ Chile ■ Other

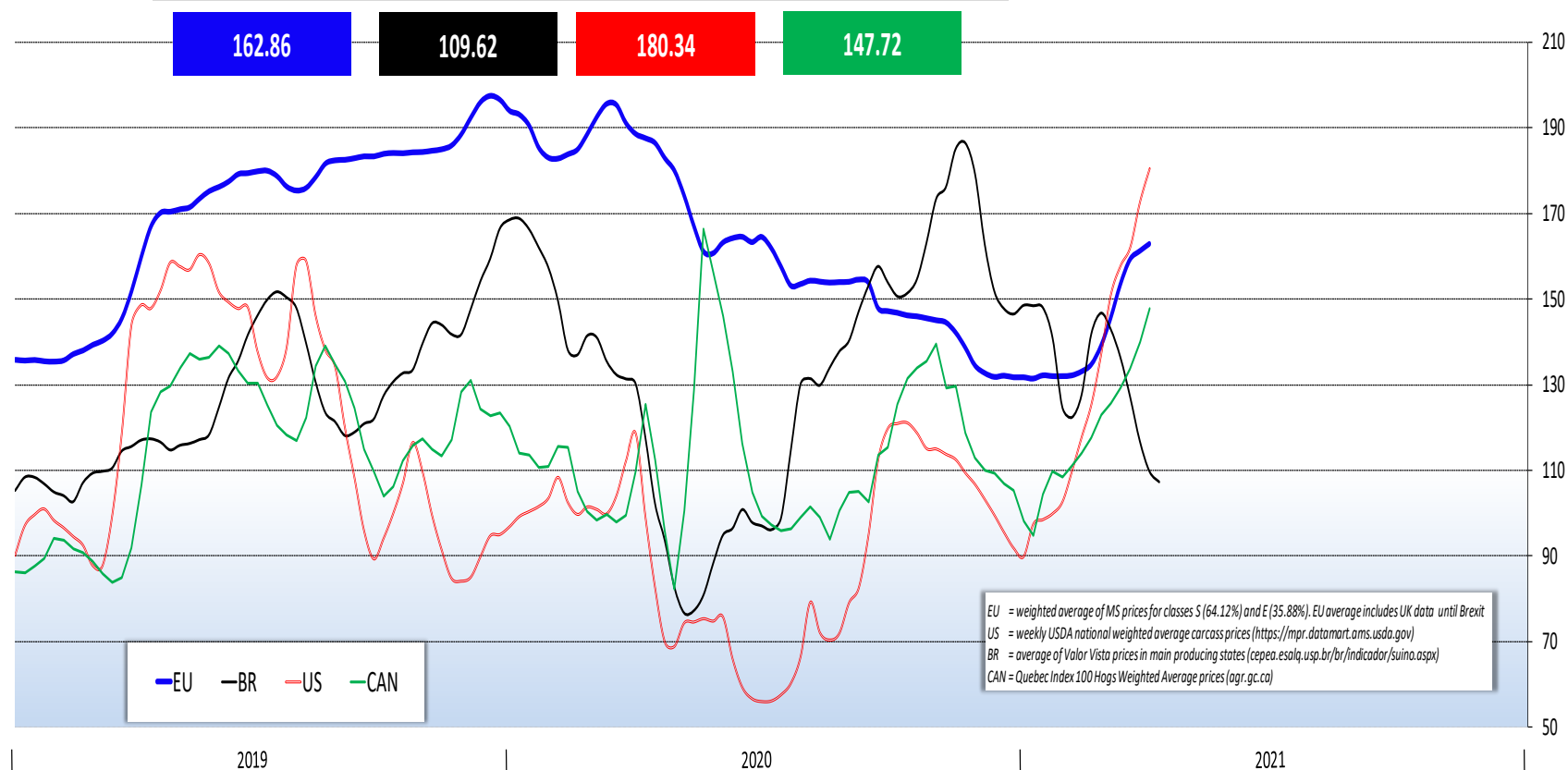
EU\*: without UK



## EU Imports of selected PIG products without UK



World weekly average Pig prices 2019 - 2021 in Euro / 100 kg carcass weight  
(EU, Brazil, USA and Canada)





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