

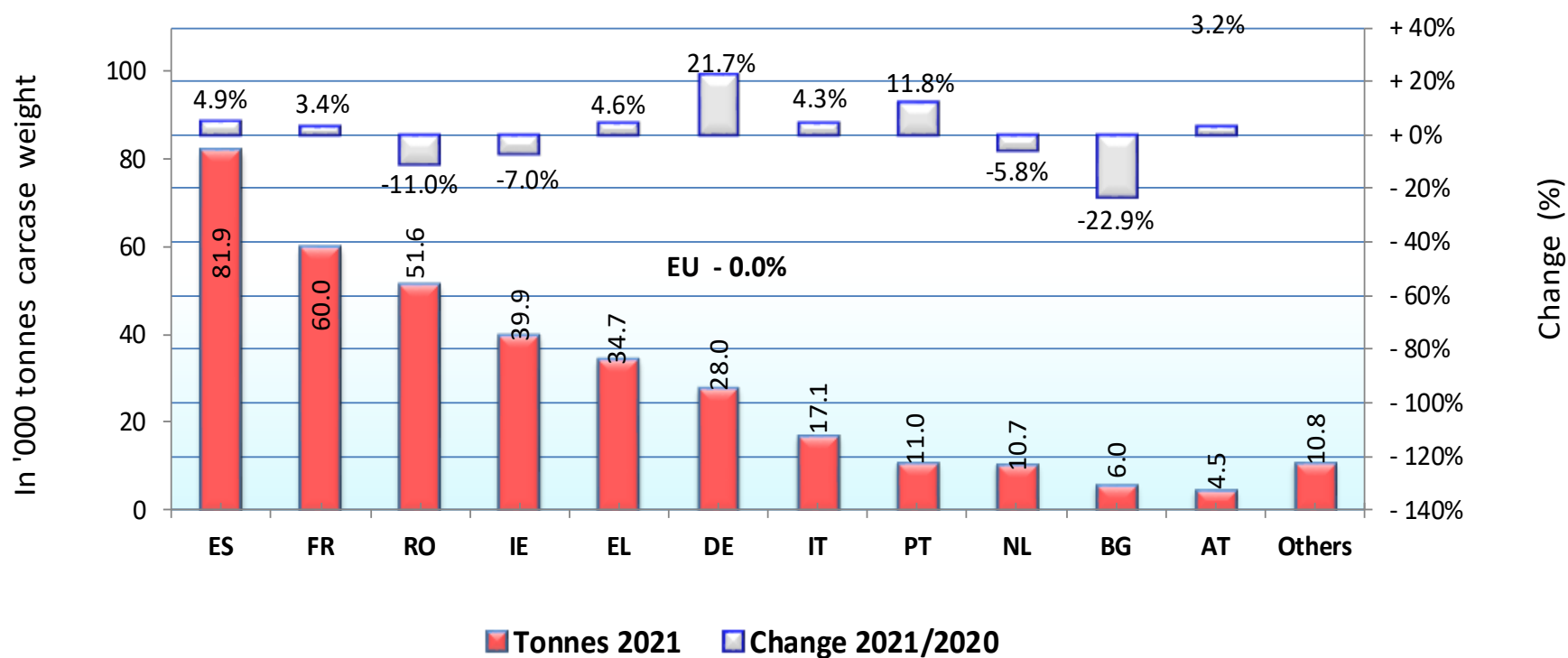


Sheep / Goat Civil Dialogue Group
Market Situation for Sheep & Goat Meats
November 2021

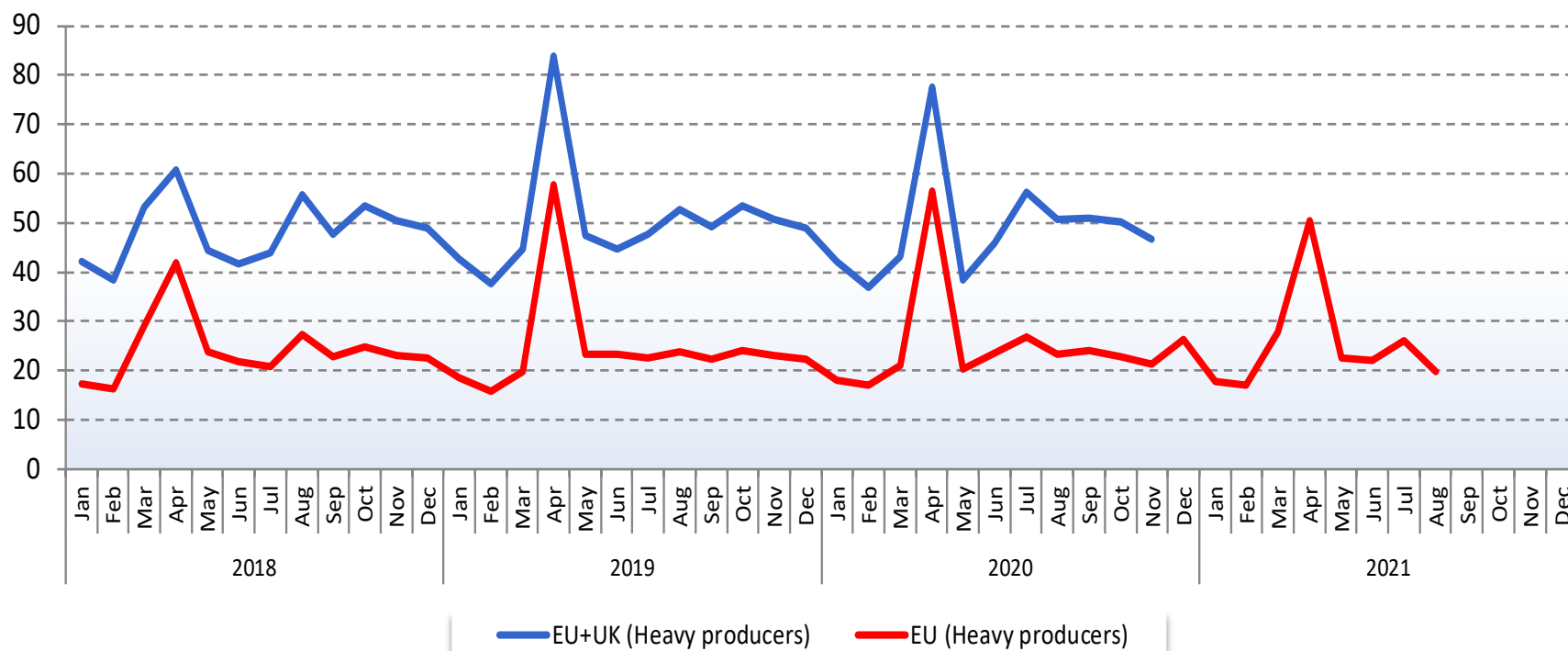


Production

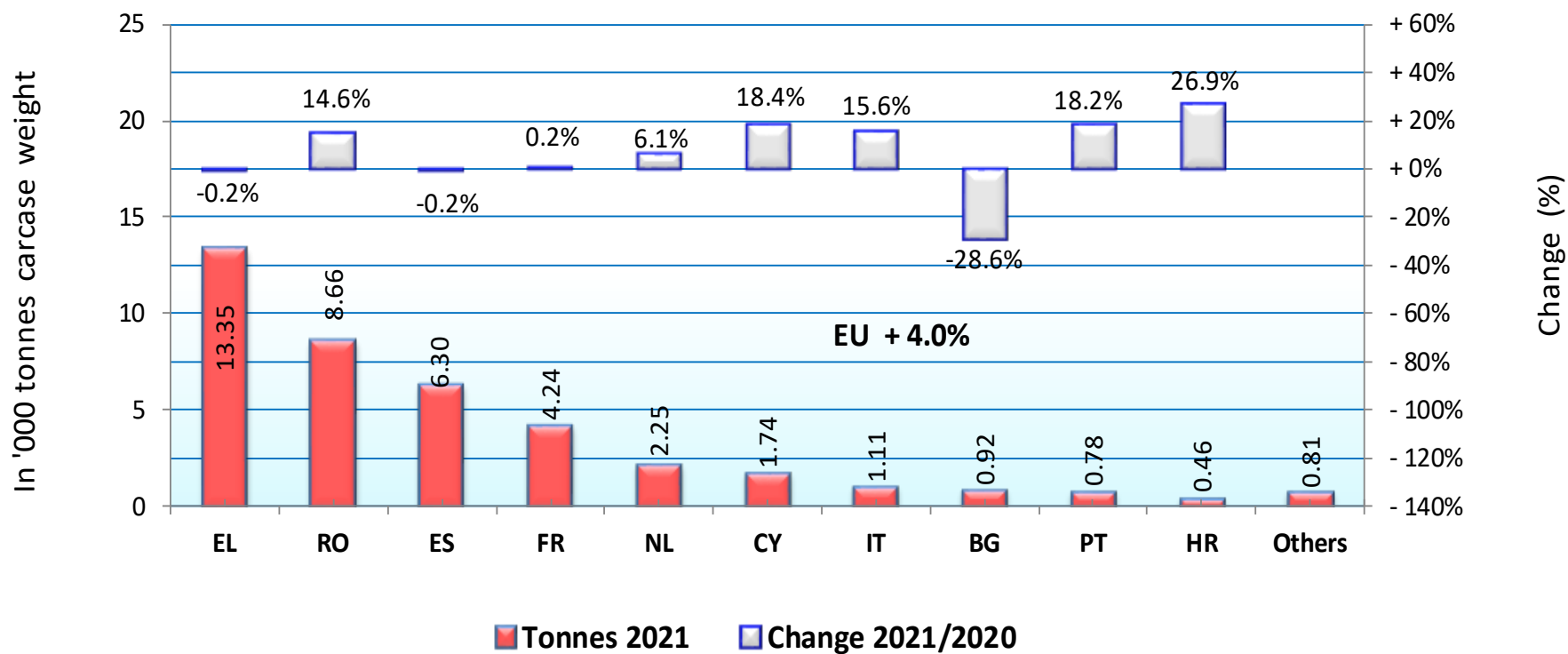
Sheep slaughtering for EU 2021/2020 (up to August)



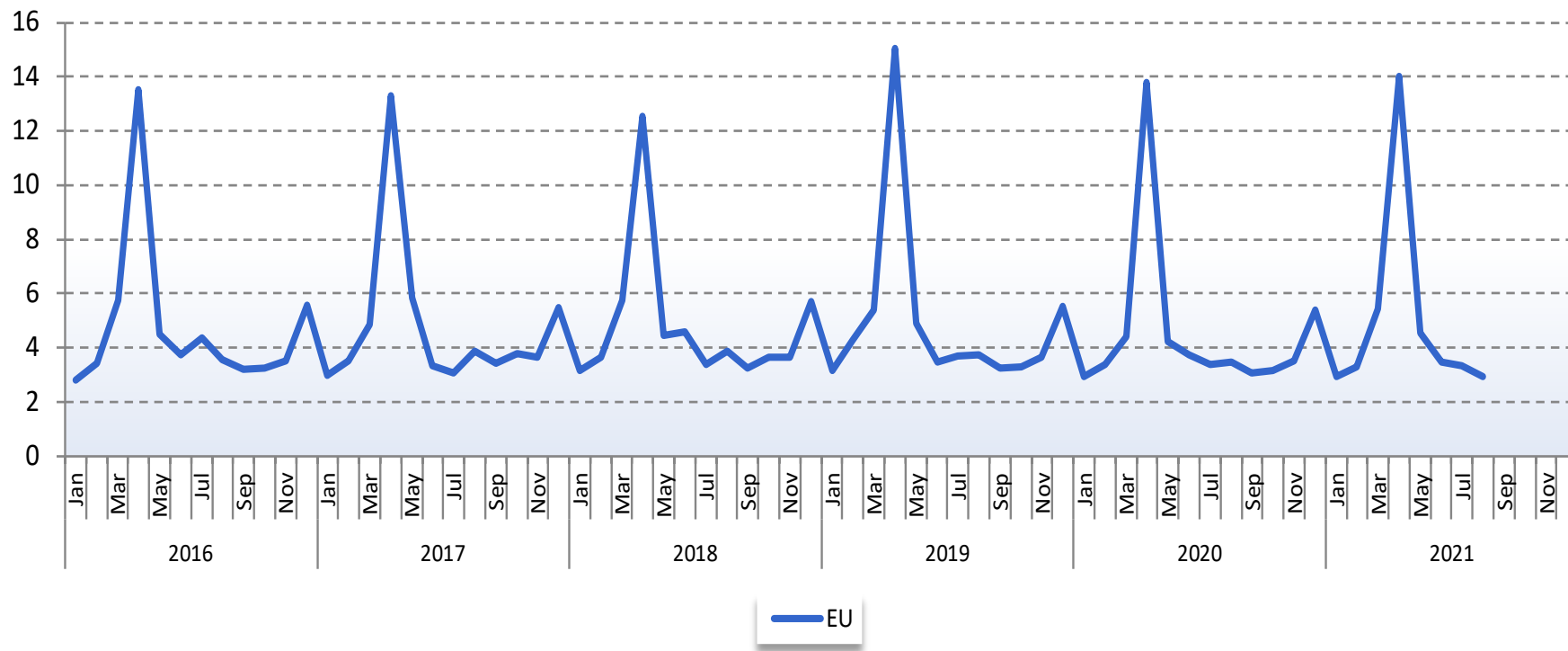
Monthly sheep slaughtering (in '000 tonnes)



Goat slaughtering for EU 2021/2020 (up to August)



Monthly goat slaughtering in the EU (in '000 tonnes)

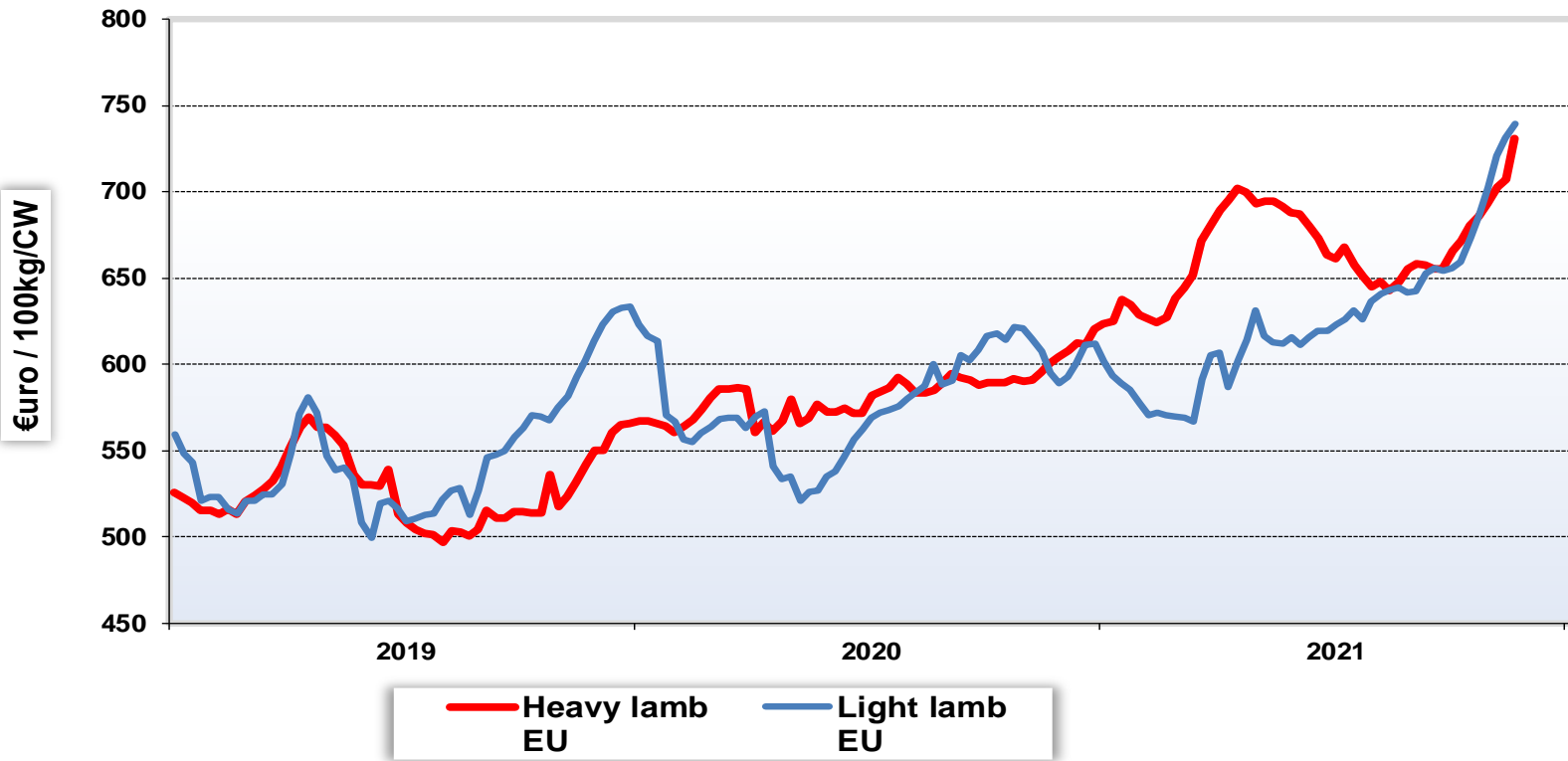




Prices



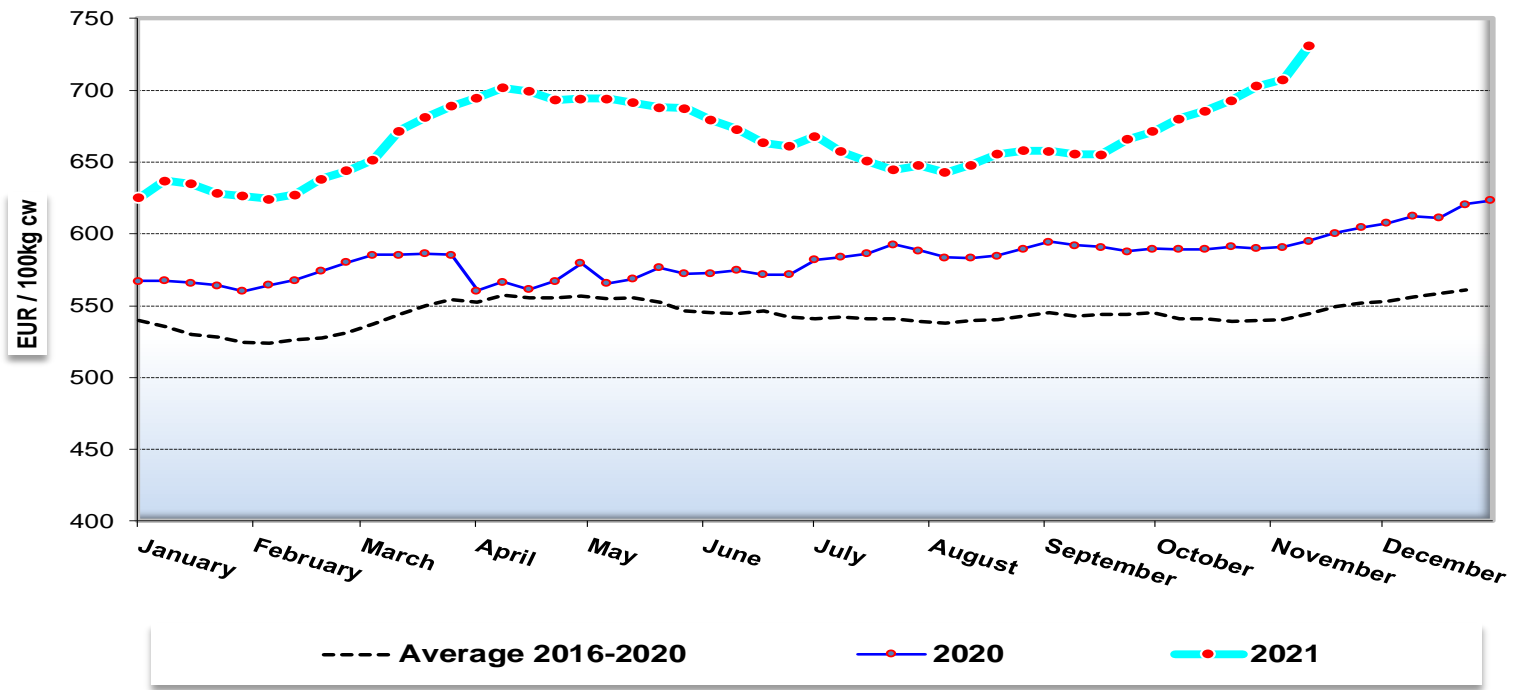
Evolution of EU lamb prices





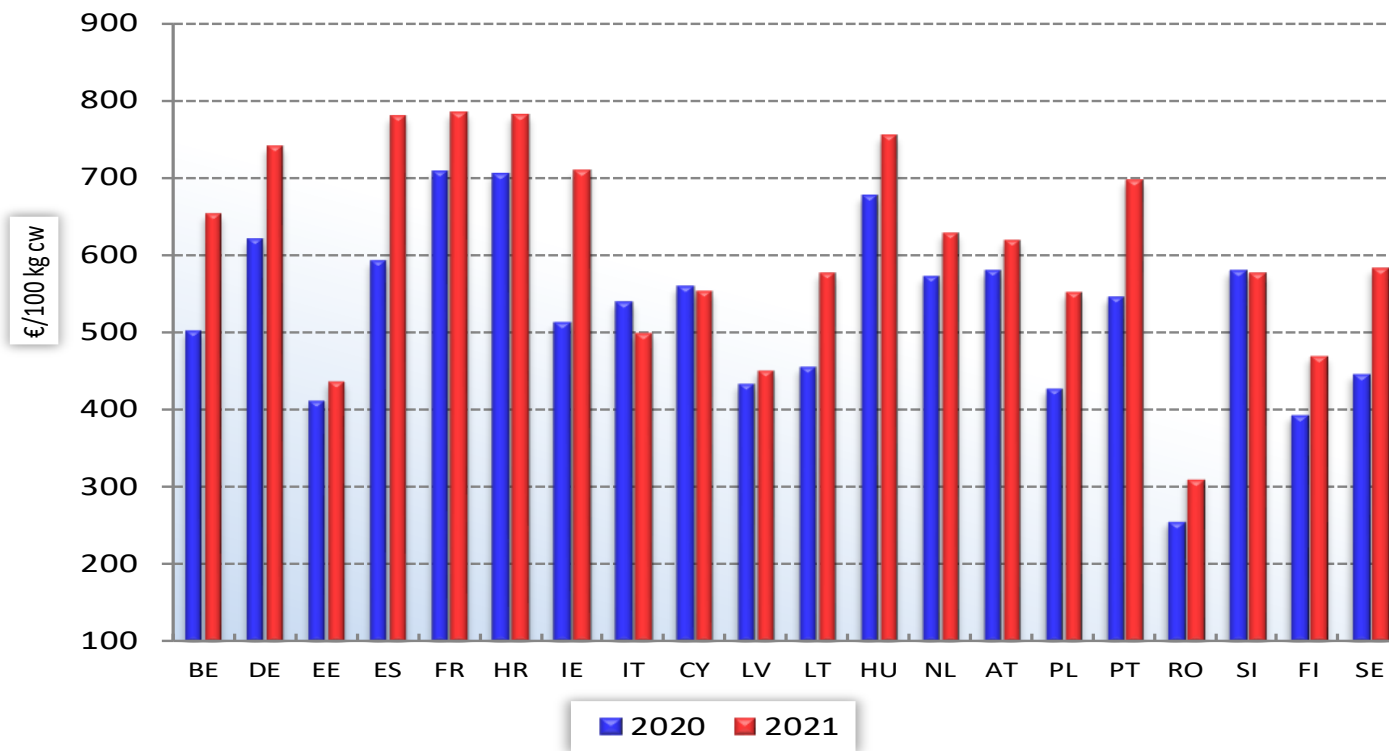
Evolution of heavy lamb prices in the EU

Latest price ==> 731.06 EUR/100 kg





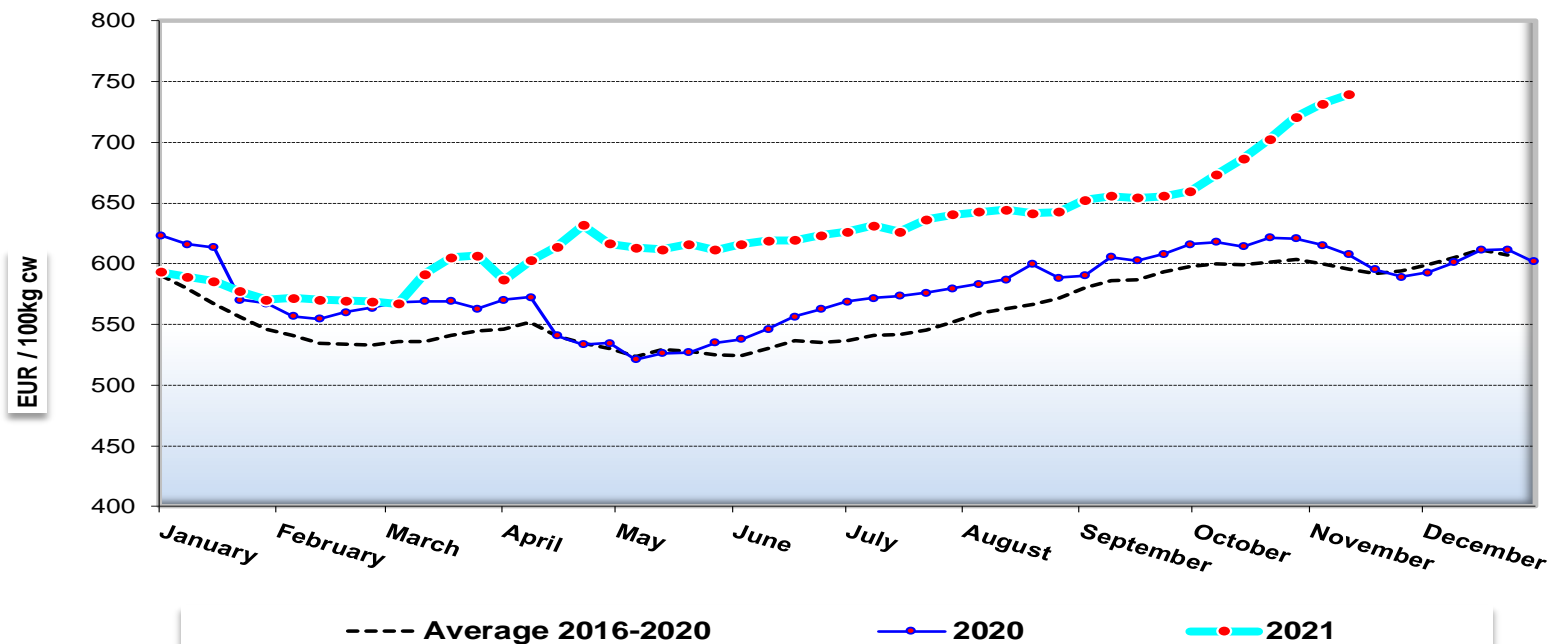
**Heavy lamb prices
week 46**





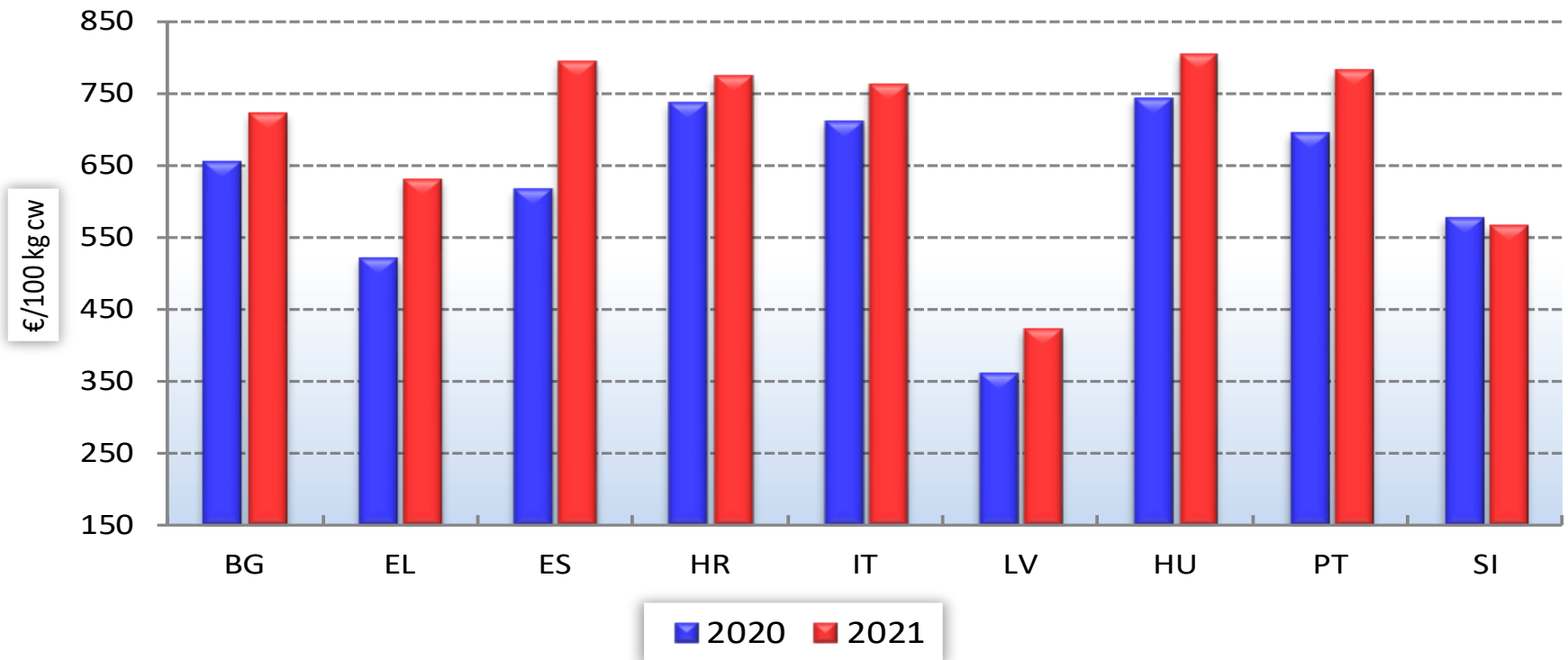
Evolution of **light** lamb prices in the EU

Latest price ==> 739.25 EUR/100 kg

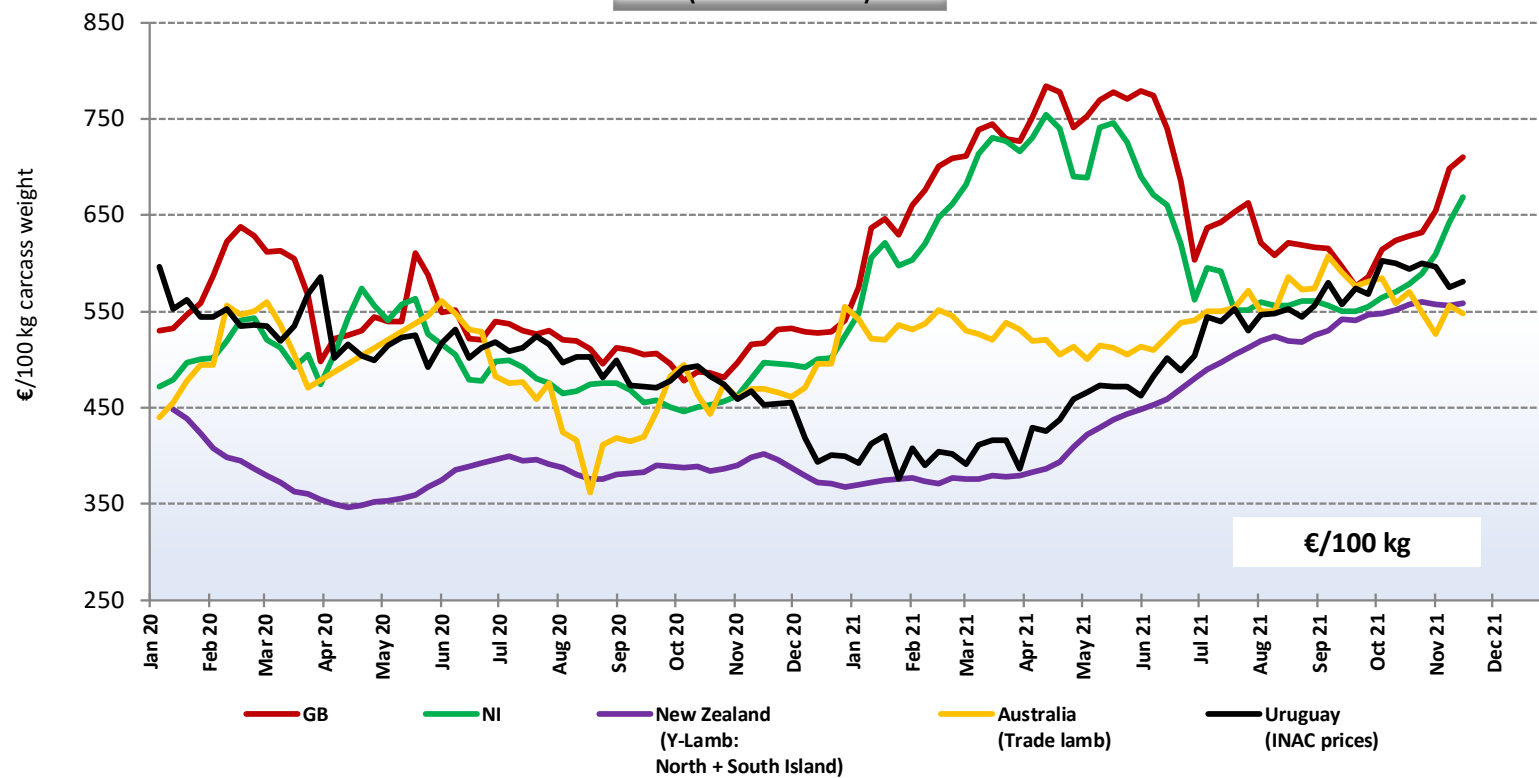




Light lamb prices week 46



World Market Prices
(Lamb carcasses)





Trade

EU imports of sheep & goatmeat and live animals

Trade figures (COMEXT)

	2017		2018		2019		2020		Jan-Sep 21		Compared to Jan-Sep 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
New Zealand	81 553	86.2%	84 222	84.8%	68 984	85.0%	62 976	84.1%	41 966	85.4%	- 16.2%
Australia	5 515	5.8%	7 535	7.6%	5 987	7.4%	6 379	8.5%	2 090	4.3%	- 39.5%
North Macedonia	2 003	2.1%	1 770	1.8%	1 683	2.1%	1 683	2.2%	2 079	4.2%	+ 34.6%
Argentina	631	0.7%	1 297	1.3%	1 448	1.8%	1 465	2.0%	1 133	2.3%	+ 1.3%
Chile	1 732	1.8%	1 982	2.0%	1 299	1.6%	1 244	1.7%	755	1.5%	- 18.7%
Serbia	0	0.0%	1	0.0%	0	0.0%	60	0.1%	602	1.2%	+++
Other Origins	3 142	3.3%	2 545	2.6%	1 711	2.1%	1 064	1.4%	499	1.0%	+ 40.9%
Total from Third Countries	94 577		99 351		81 111		74 870		49 124		
% change			+ 5%		- 18%		- 8%		- 15.2%		

EU Sheep and Goat Trade with UK from Jan to Aug

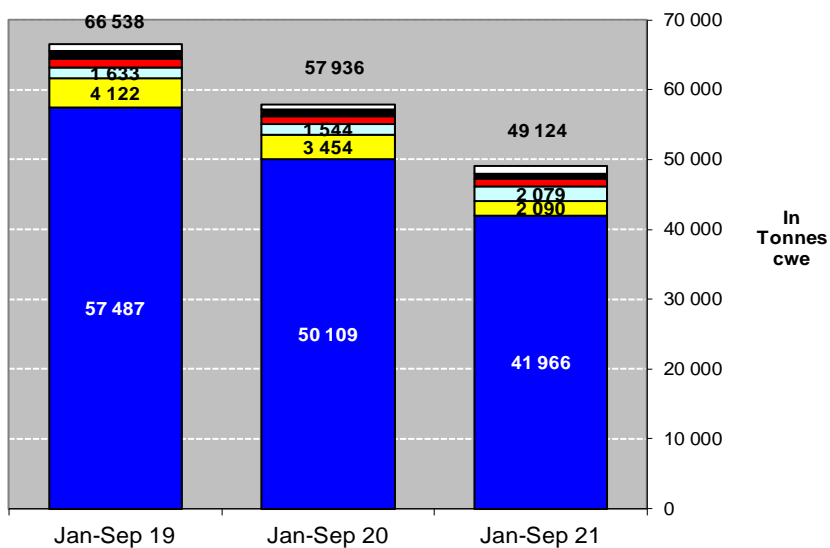
In Tons of Carcase Weight

	2019	2020	2021	2021/2020
Imports	57 653	55 229	42 804	-22%
Live Animals	2 566	2 386	1 842	-23%
Meats	55 087	52 843	40 962	-22%

EU imports of sheep & goatmeat and live animals

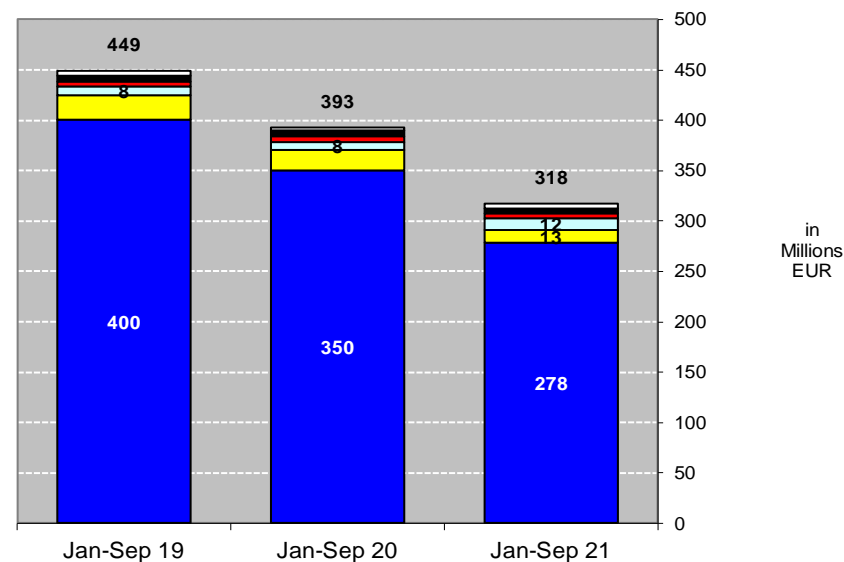
Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)
without UK



■ New Zealand ■ Australia ■ North Macedonia ■ Argentina ■ Chile ■ Other origins

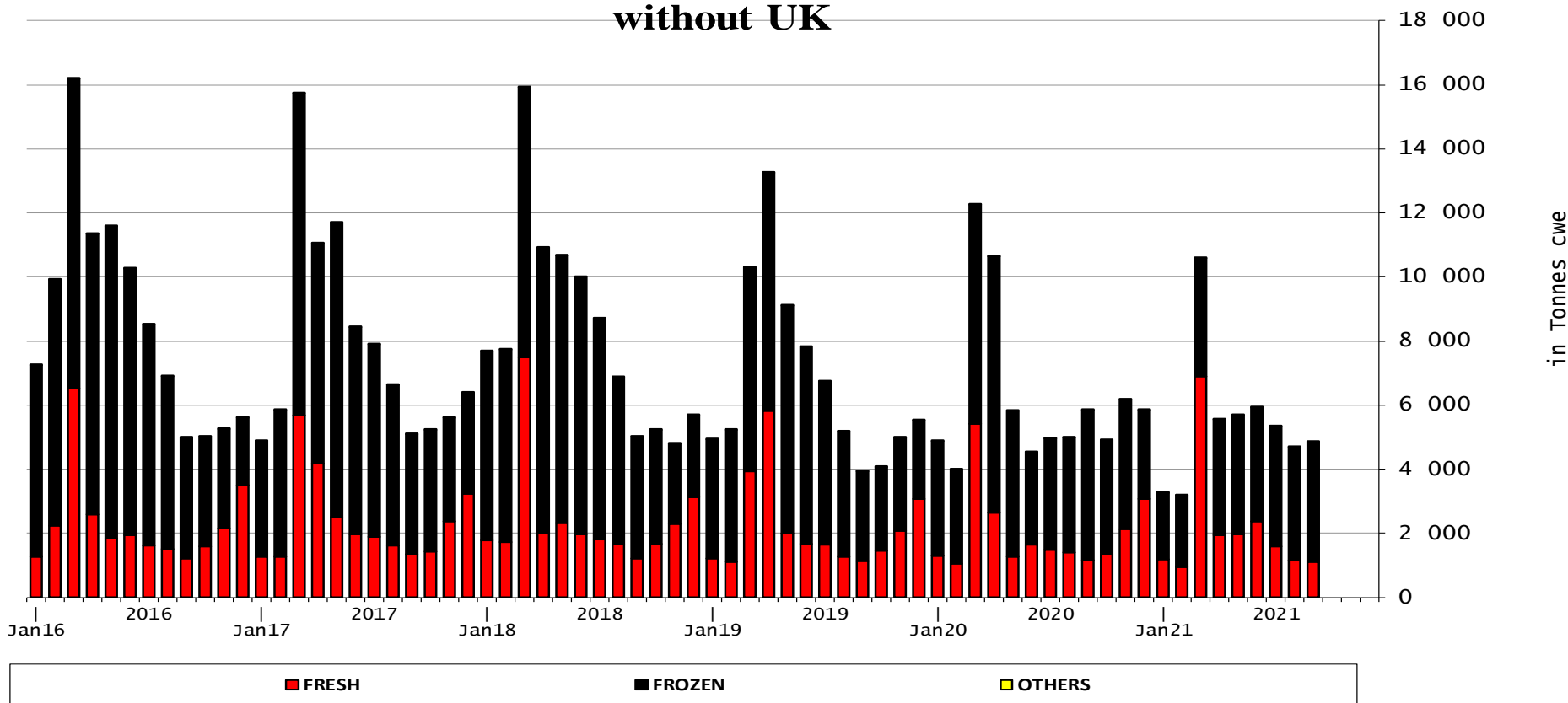
EU IMPORTS of Sheep & Goat (Millions EUR)
without UK



■ New Zealand ■ Australia ■ North Macedonia ■ Argentina ■ Chile ■ Other origins

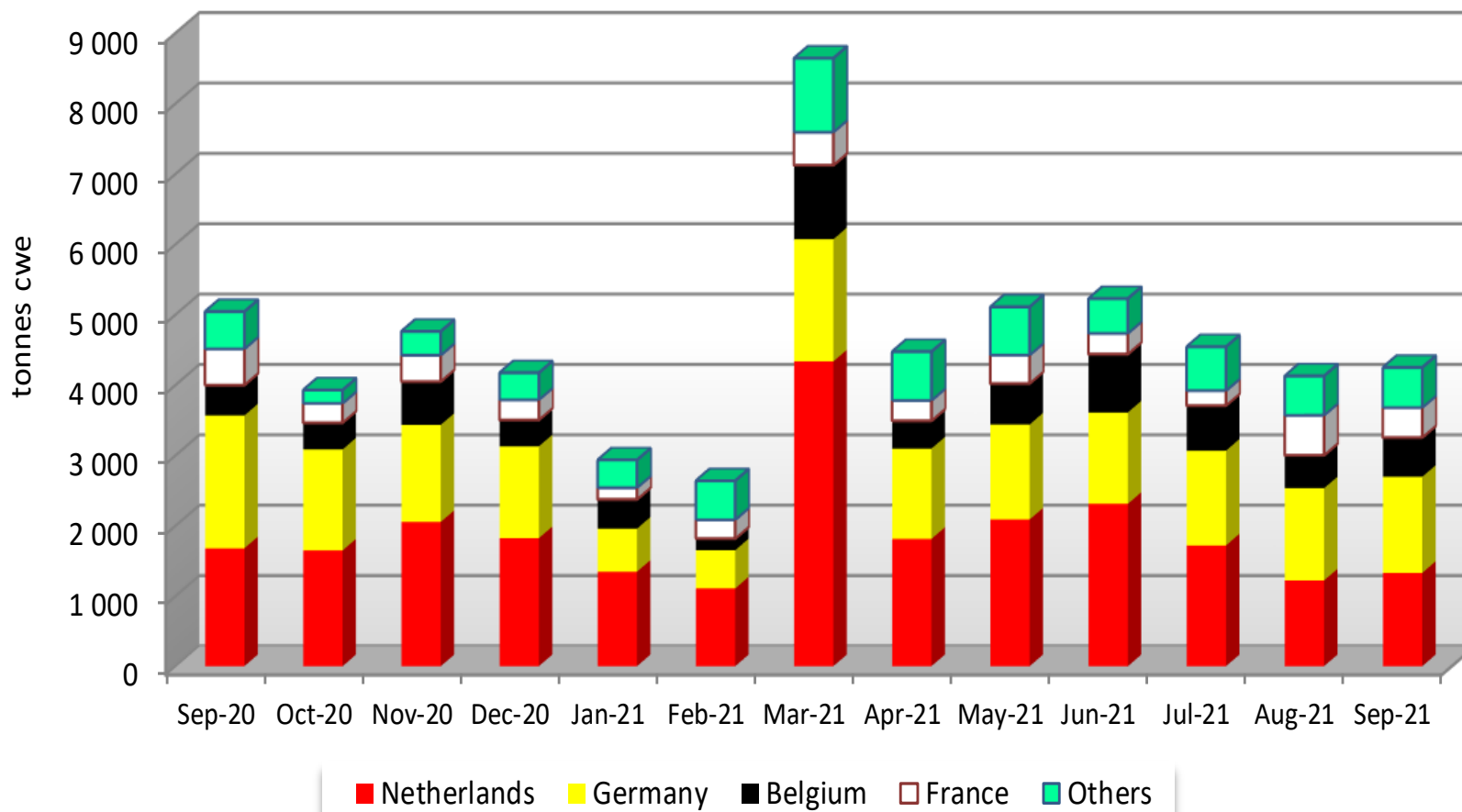


EU Imports of Sheep and Goat products without UK



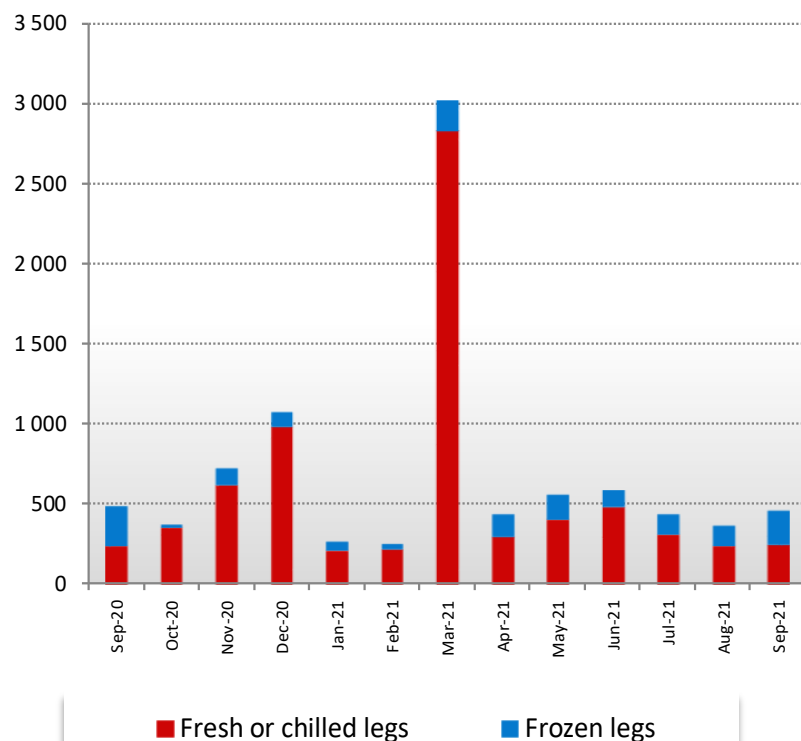
Evolution of NZ exports of sheep meat to the EU)

Source: Eurostat

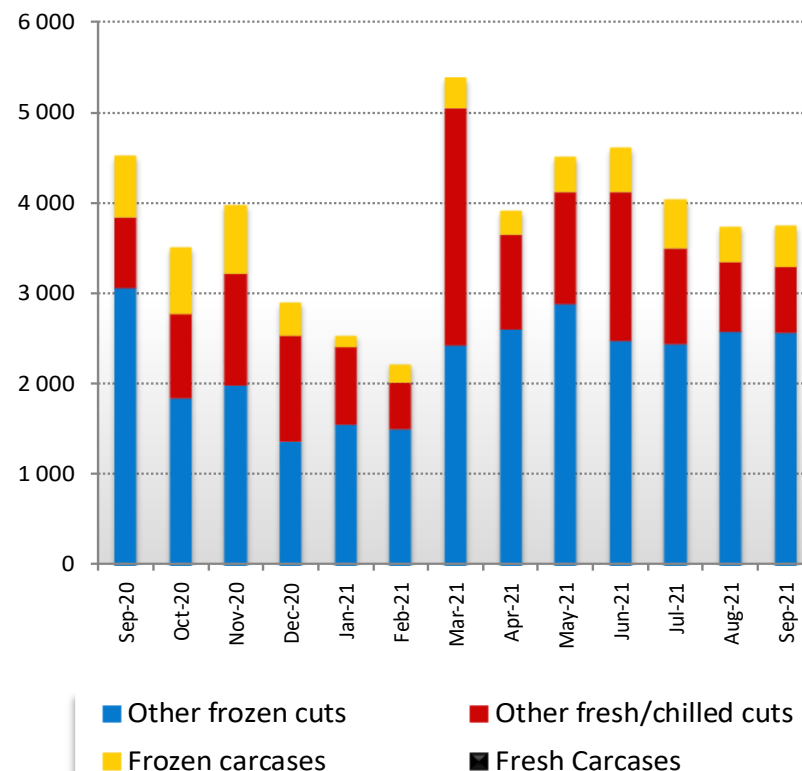


Evolution NZ Exports of sheep meat products in EU (in cw)

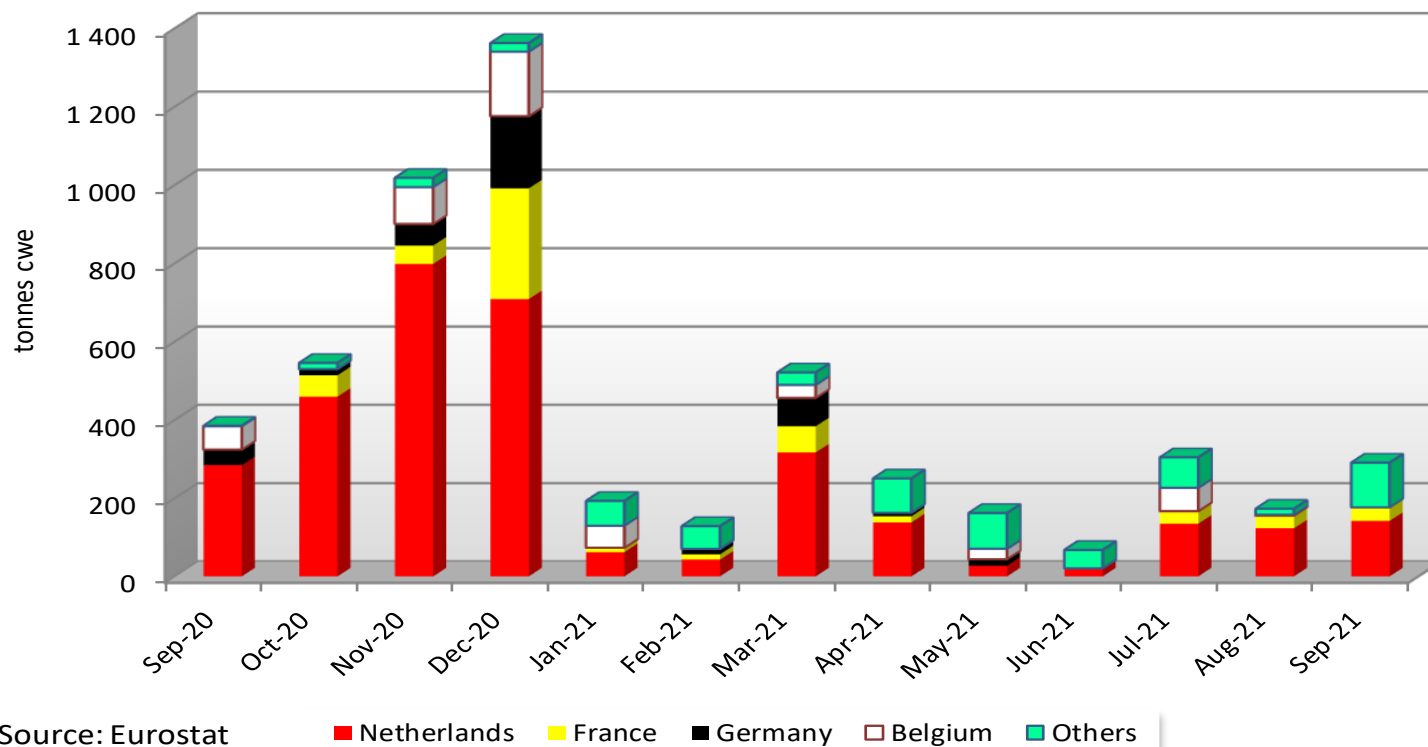
Sheep legs



Other meat products



Evolution of AUS exports of sheep meat to the EU



EU exports of sheep & goatmeat and live animals

Trade figures (COMEXT)

	2017		2018		2019		2020		Jan-Sep 21		Compared to Jan-Sep 20
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Jordan	13 407	15.8%	11 203	14.5%	11 073	13.0%	17 169	17.9%	17 933	25.3%	+ 21.0%
Saudi Arabia	410	0.5%	926	1.2%	9 482	11.1%	22 142	23.1%	16 957	24.0%	+ 19.8%
Israel	4 580	5.4%	6 871	8.9%	7 060	8.3%	6 763	7.1%	7 341	10.4%	+ 38.0%
Switzerland	3 822	4.5%	3 806	4.9%	3 750	4.4%	5 039	5.3%	3 743	5.3%	- 6.3%
Oman	922	1.1%	1 560	2.0%	2 346	2.8%	2 995	3.1%	3 077	4.3%	+ 35.2%
Qatar	1 041	1.2%	723	0.9%	2 297	2.7%	2 835	3.0%	2 490	3.5%	+ 8.2%
U.A.Emirates	2 078	2.4%	2 053	2.7%	1 747	2.1%	2 828	3.0%	2 183	3.1%	+ 13.0%
Kuwait	1 086	1.3%	1 147	1.5%	2 446	2.9%	3 785	4.0%	1 912	2.7%	- 39.2%
Lebanon	2 471	2.9%	4 826	6.2%	5 595	6.6%	3 851	4.0%	1 550	2.2%	- 30.2%
Libya	31 938	37.5%	26 044	33.7%	23 156	27.2%	10 301	10.8%	1 550	2.2%	- 84.5%
Gaza + Jericho	180	0.2%	902	1.2%	1 053	1.2%	447	0.5%	1 049	1.5%	+++
Hong Kong	5 746	6.8%	2 641	3.4%	2 861	3.4%	2 185	2.3%	1 042	1.5%	- 32.8%
Bahrain	716	0.8%	336	0.4%	1 329	1.6%	2 264	2.4%	911	1.3%	- 52.9%
Ivory Coast	1 383	1.6%	1 259	1.6%	702	0.8%	1 229	1.3%	890	1.3%	- 0.1%
Canada	1 289	1.5%	1 579	2.0%	1 893	2.2%	1 832	1.9%	842	1.2%	- 16.9%
<i>Other Destinations</i>	14 044	16.5%	11 368	14.7%	18 658	21.9%	10 089	10.5%	7 281	10.3%	
Total to Third Countries	85 113		77 243		95 447		95 754		70 751		
% change			- 9%		+ 24%		+ 0%		- 4.0%		

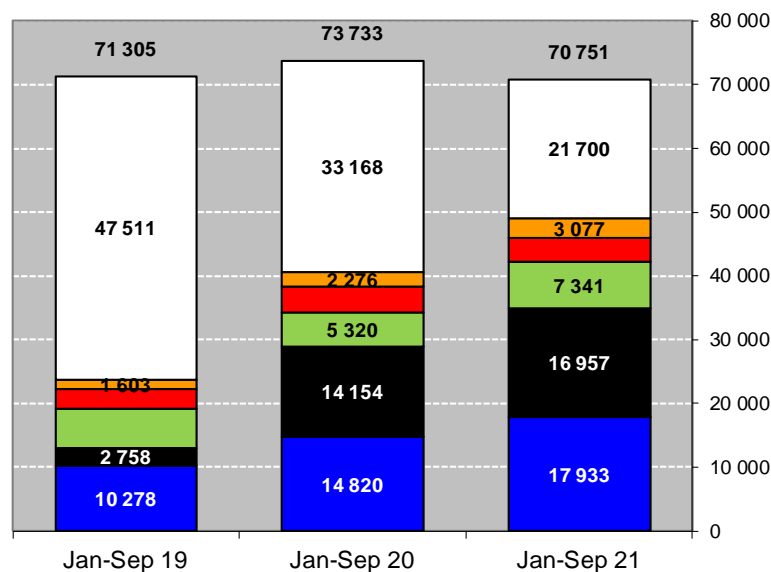
EU Sheep and Goat Trade with UK from Jan to Aug

In Tons of Carcase Weight

	2019	2020	2021	2021/2020
Exports	19 046	16 832	11 934	-29%
Live Animals	2	99	1	-99%
Meats	19 044	16 734	11 933	-29%

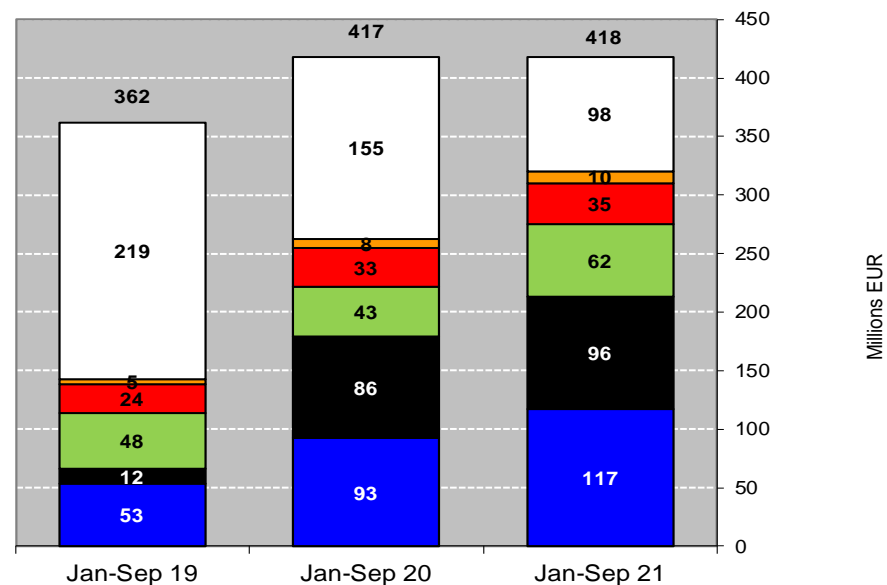
EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

**EU EXPORTS of Sheep & Goat (Tonnes cwe)
without UK**



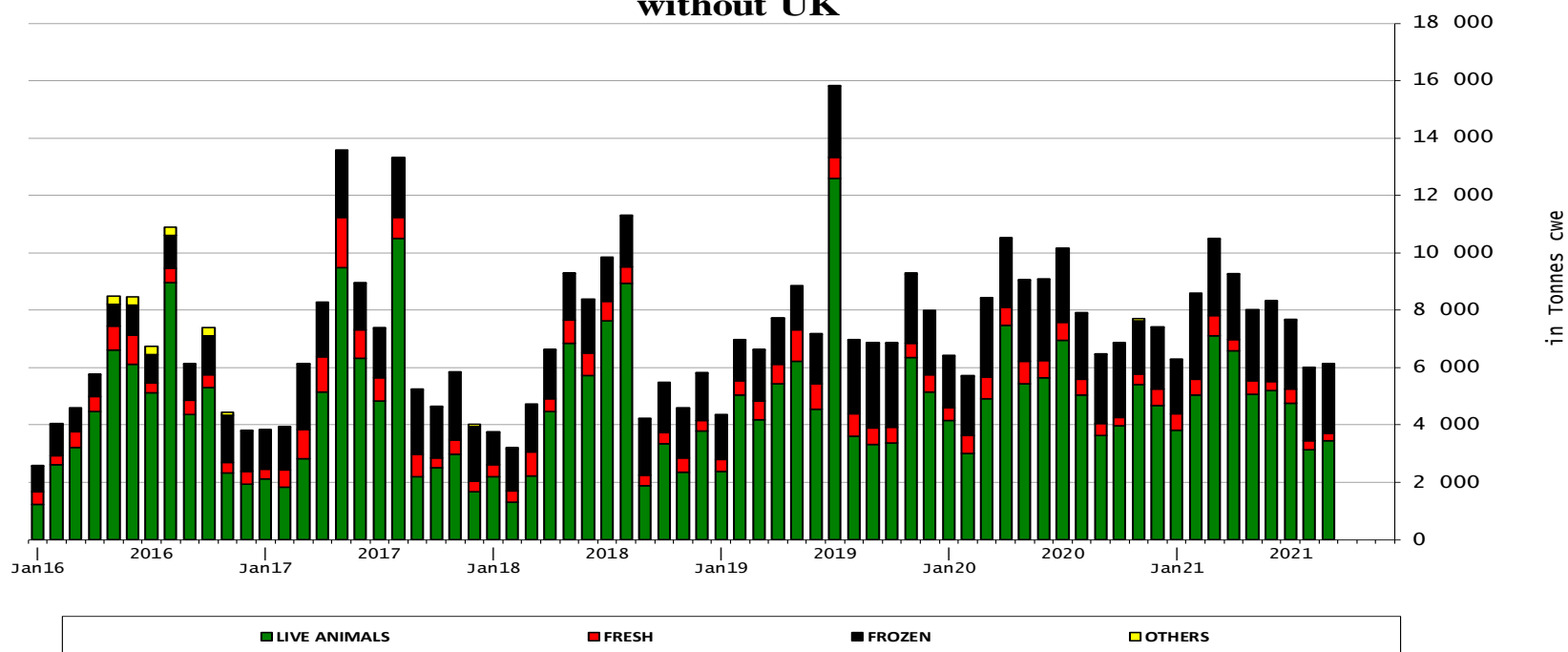
Jordan Saudi Arabia Israel Switzerland Oman Other destinations

**EU EXPORTS of Sheep & Goat (Millions EUR)
without UK**

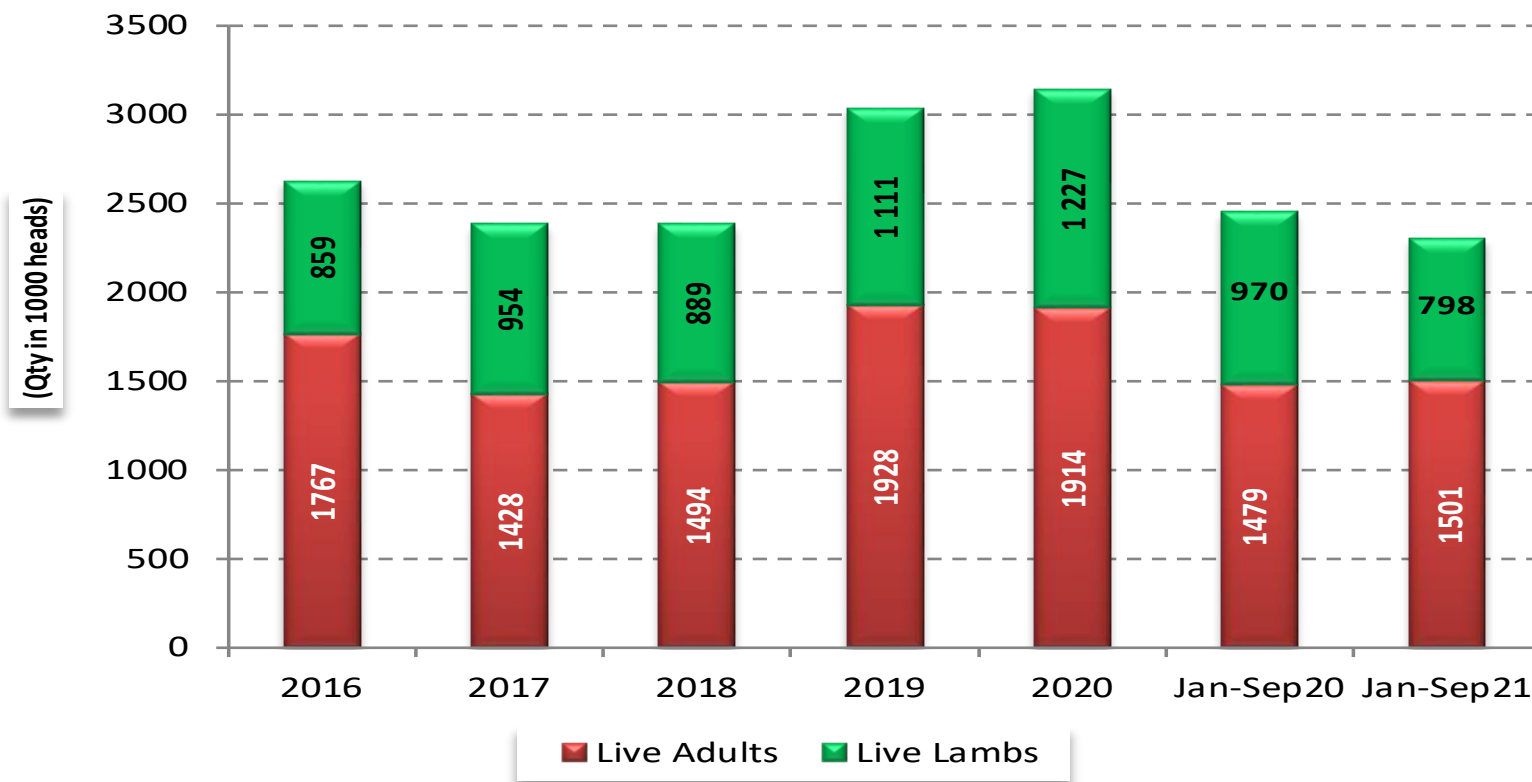


Jordan Saudi Arabia Israel Switzerland Oman Other destinations

EU Exports of Sheep and Goat products without UK

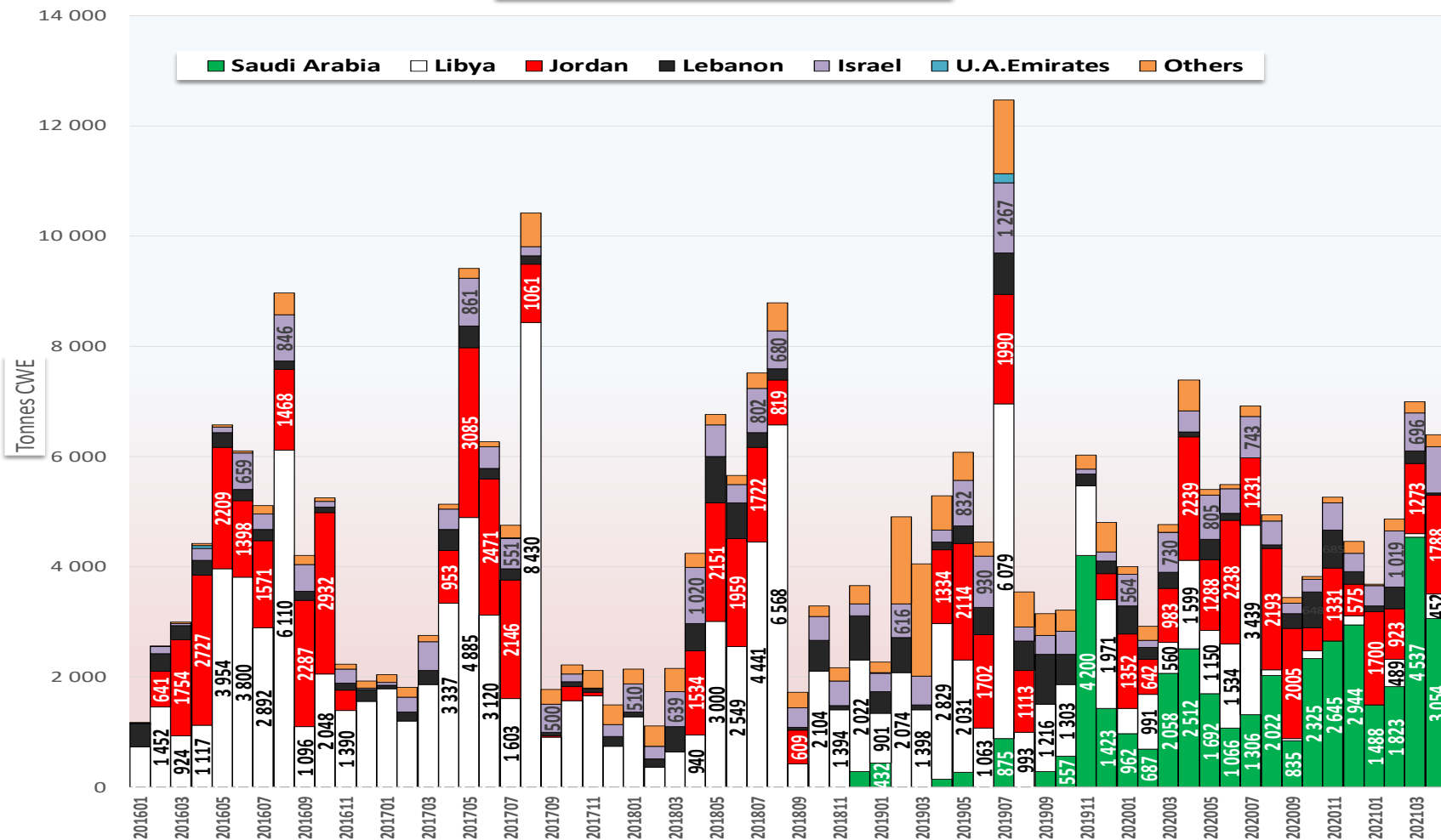


Evolution EU exports of live sheep (Excluding pure-bred breeding)

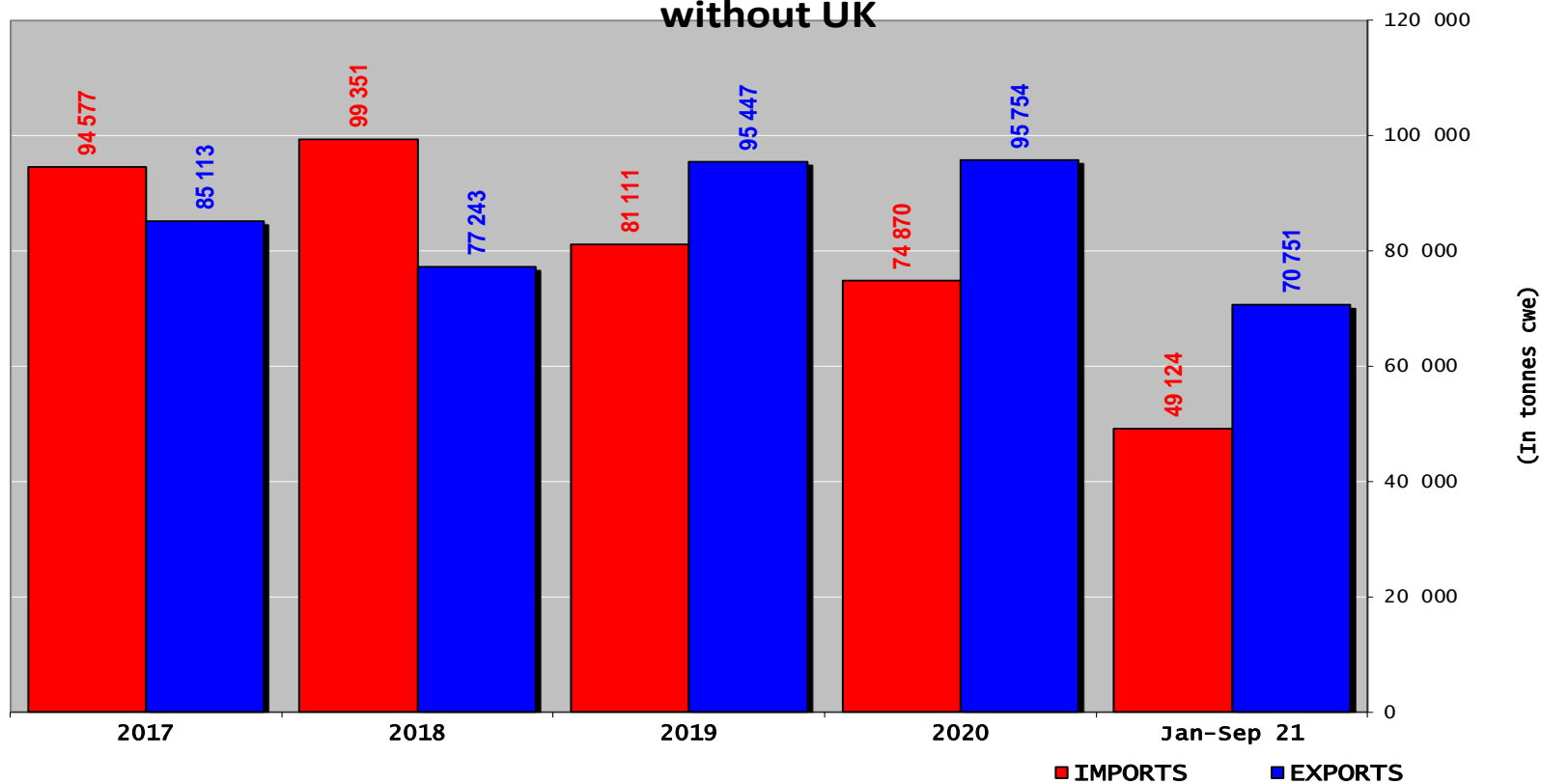


TRADE

EU Exports of LIVE Sheep Animals
(Source COMEXT - Tonnes cwe)



Evolution of EU Sheep and Goat Trade Balance without UK



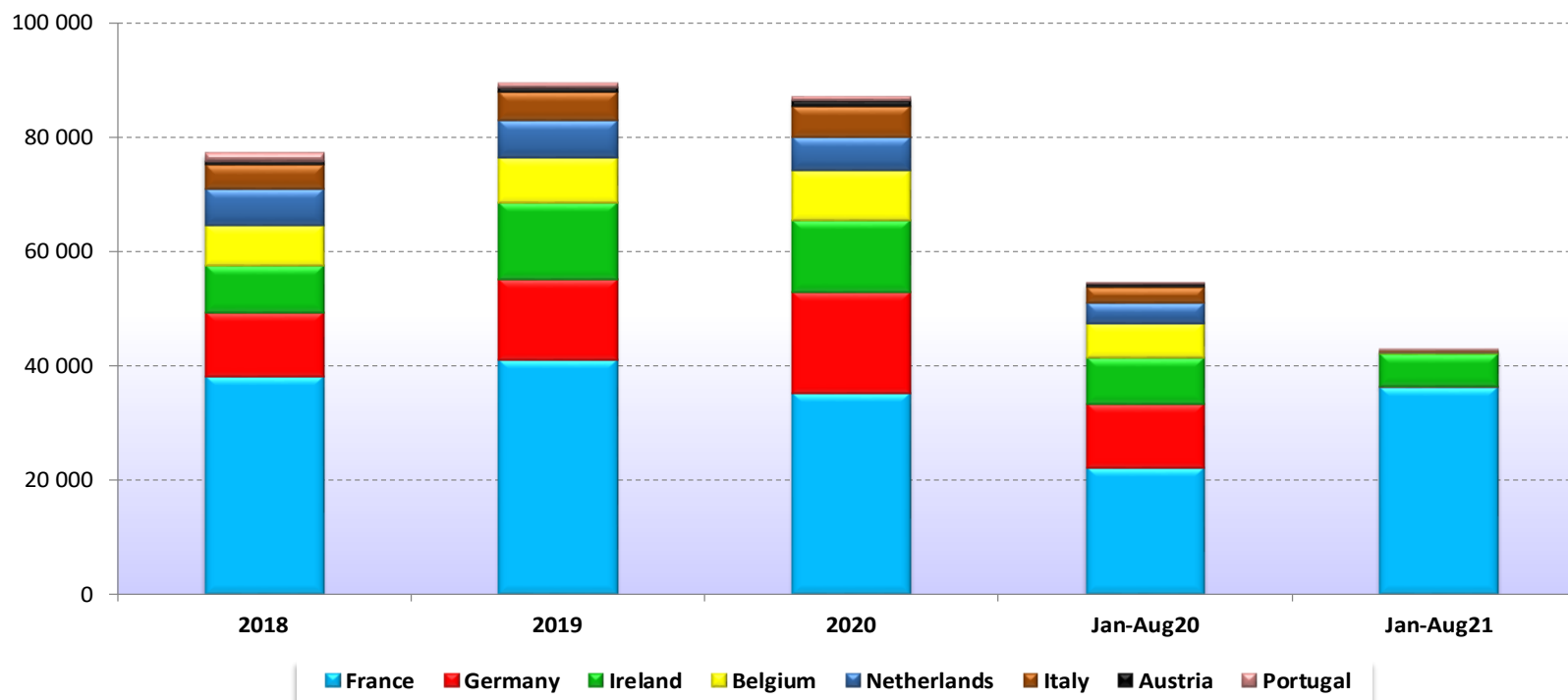
EU Sheep and Goat trade with UK from Jan to Aug

<i>In Tons</i>				
	2019	2020	2021	2021/2020
EXPORTS	19 046	16 832	11 934	-29.10%
Live Animals	2	99	1	-99.42%
Meats	19 044	16 734	11 933	-28.69%
Fresh	10 829	8 500	4 970	-41.54%
Frozen	7 589	7 730	4 836	-37.43%
Salted	4	1	9	+++
Prepared	440	424	2 111	+++
Salted Offals	181	79	8	-90.00%
IMPORTS	57 653	55 229	42 804	-22.50%
Live Animals	2 566	2 386	1 842	-22.79%
Meats	55 087	52 843	40 962	-22.48%
Fresh	48 283	45 501	38 501	-15.38%
Frozen	5 031	5 667	1 344	-76.29%
Salted	326	319	0	-100.00%
Prepared	114	47	131	+++
Salted Offals	1 333	1 310	986	-24.76%

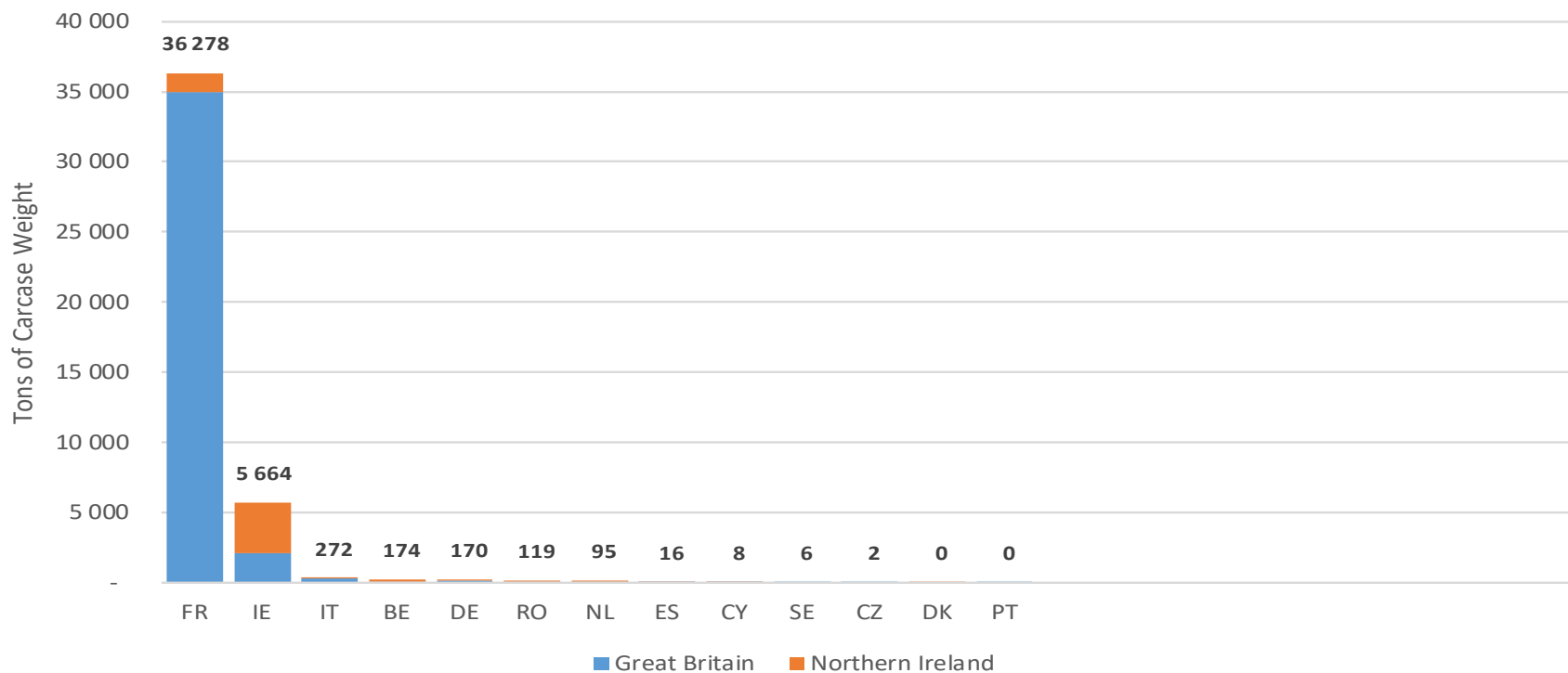
Source : Eurostat - Comext



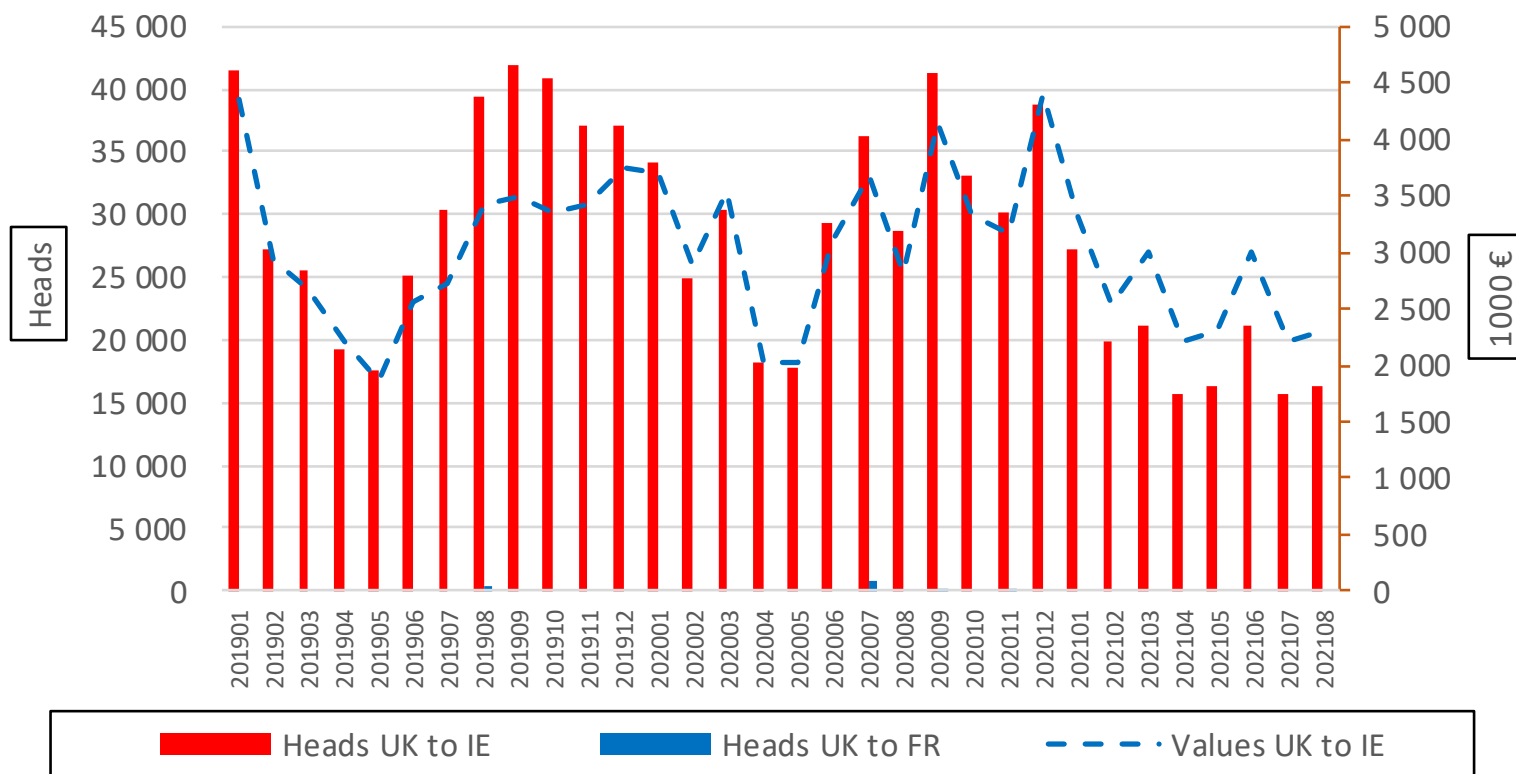
UK sheep meat to EU (tonnes CW)



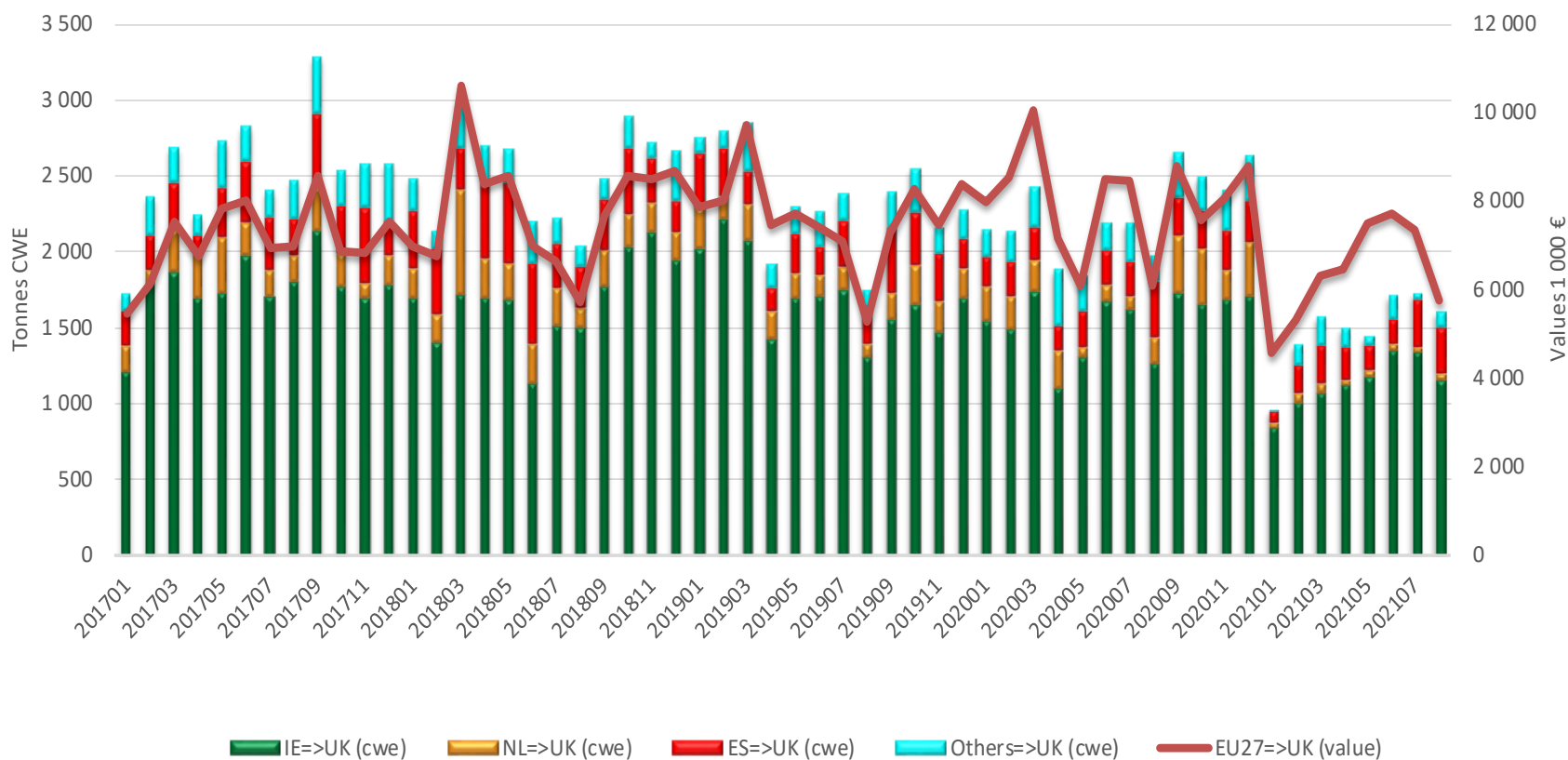
EU Imports of Sheep and Goat from UK from Jan to Aug 2021 in Tons of Carcase Weight



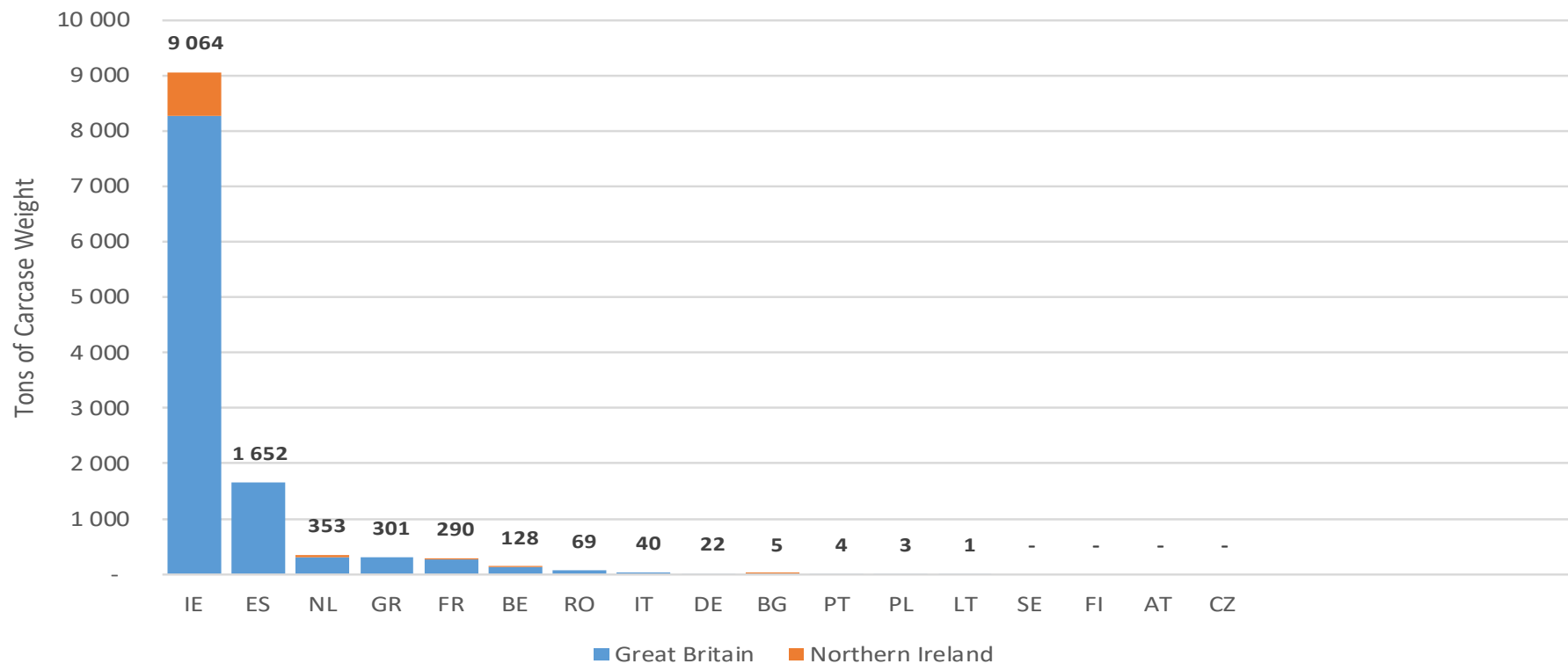
Imports of live animals from UK



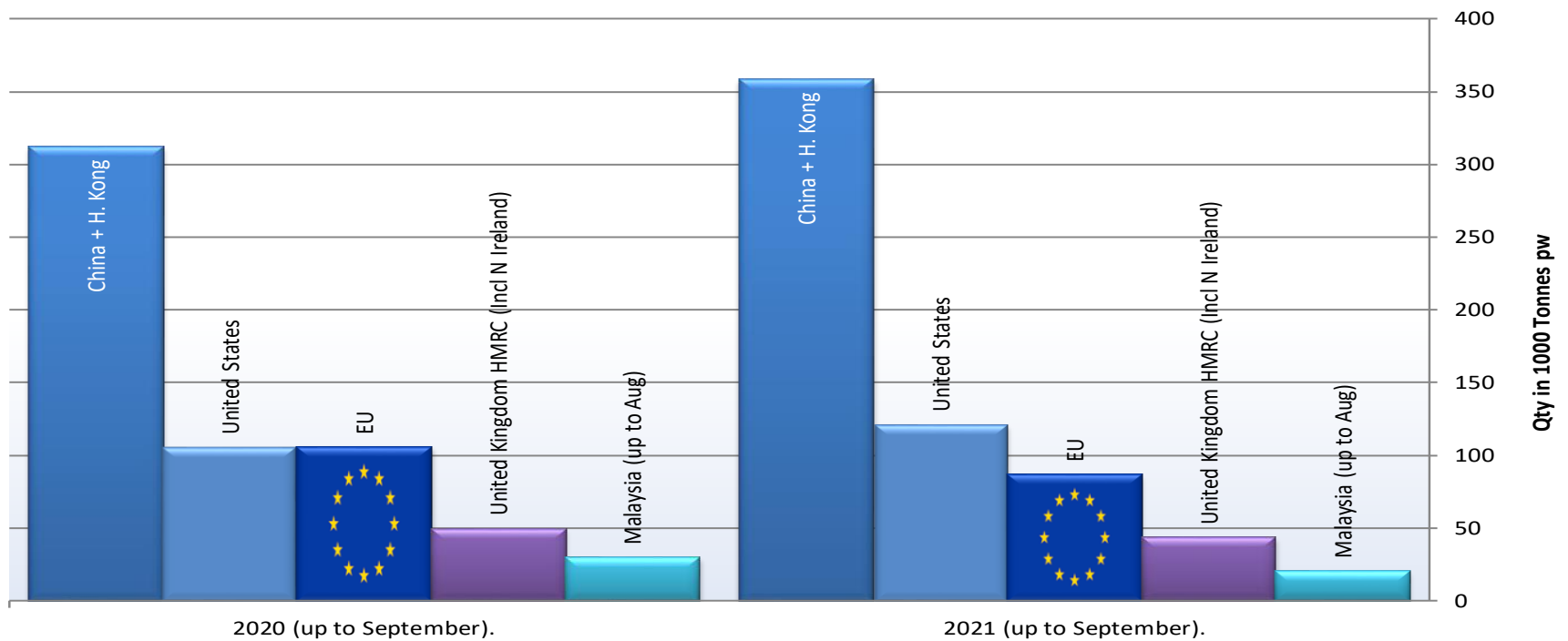
EU trade (Sheep meat to UK)



EU Exports of Sheep and Goat to UK from Jan to Aug 2021 in Tons of Carcase Weight



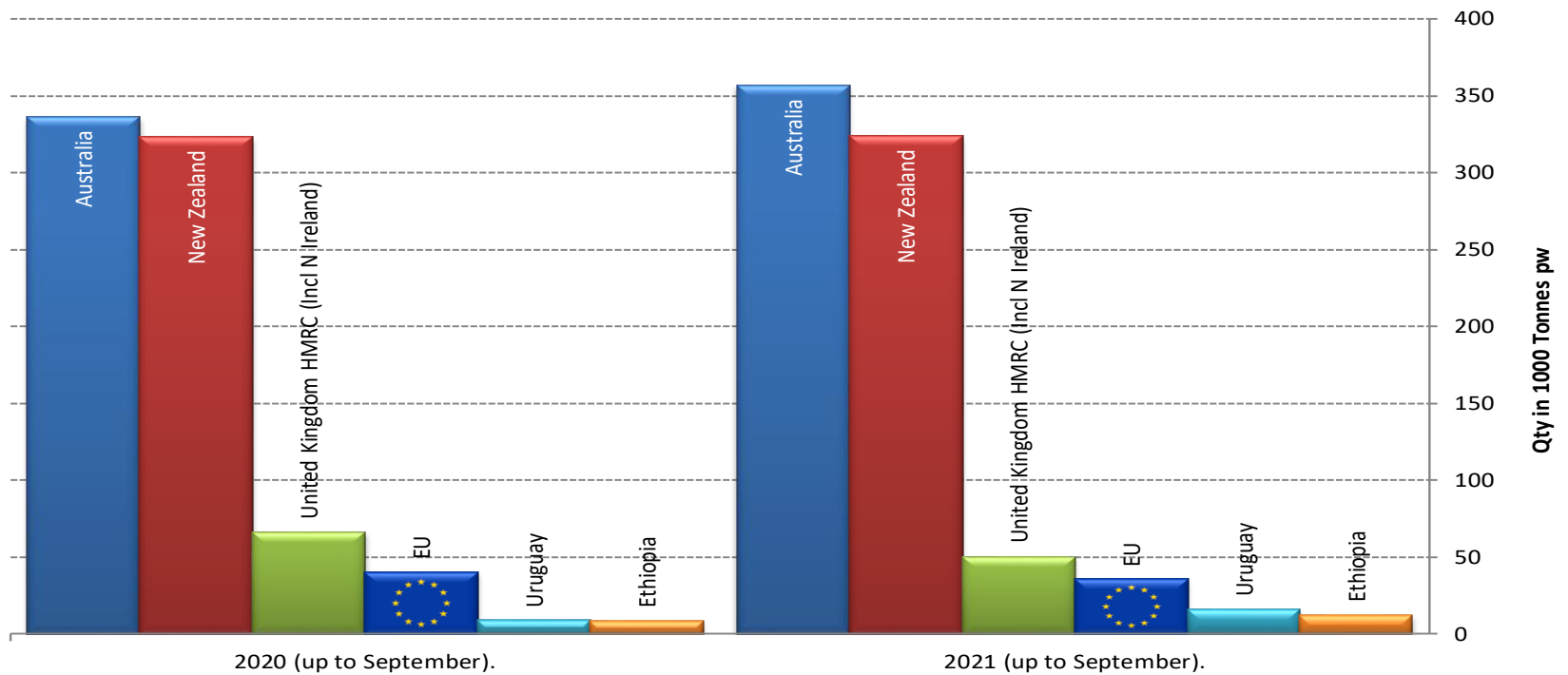
Main Importers of SHEEP&GOAT Products (up to September).



Source : GTA

Excl. Live animals

Main Exporters of SHEEP&GOAT Products (up to September).



Source : GTA

Excl. Live animals



Outlook

SHEEP LIVESTOCK (Thousand Heads)

Estimates of Autumn 2021

	2020	2021(e)	2022(f)	21/20 %	22/21 %
BE					
BG	1 308.1	1 308.1	1 308.1		
CZ					
DK					
DE	1 483.7	1 460.0	1 450.0	- 1.6%	- 0.7%
EE					
IE	3 800.0	3 810.0	3 820.0	+ 0.3%	+ 0.3%
EL	8 500.0	8 200.0	8 600.0	- 3.5%	+ 4.9%
ES	16 152.2	15 919.2	16 000.0	- 1.4%	+ 0.5%
FR	7 244.0	7 244.0	7 244.0		
HR	690.0	690.0	690.0		
IT	6 525.0	6 600.0	6 650.0	+ 1.1%	+ 0.8%
CY					
LV	91.9	91.9	91.9		
LT	140.6	140.6	140.6		
LU					
HU	944.0	958.0	944.0	+ 1.5%	- 1.5%
MT					
NL	708.0	708.0	708.0		
AT	393.8	393.8	393.8		
PL					
PT	2 303.7	2 315.1	2 326.0	+ 0.5%	+ 0.5%
RO	10 464.4	10 520.0	10 500.0	+ 0.5%	- 0.2%
SI					
SK					
FI	65.1	63.0	61.0	- 3.2%	- 3.2%
SE	369.9	369.9	369.9		
EU	61 184	60 791	61 297	- 0.64%	+ 0.83%

Red background: Eurostat data

GOAT LIVESTOCK (Thousand Heads)

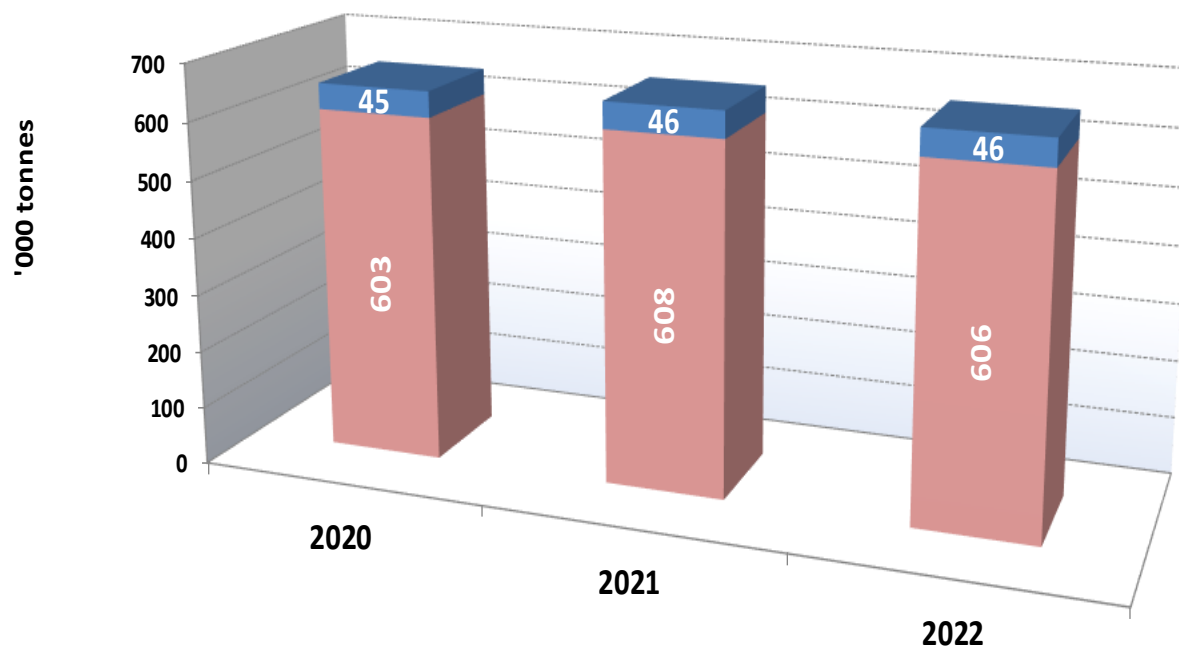
Estimates of Autumn 2021

	2020	2021(e)	2022(f)	21/20 %	22/21 %
BE					
BG	253.5	253.5	253.5		
CZ					
DK					
DE	144.0	140.0	138.0	- 2.8%	- 1.4%
EE					
IE	8.5	8.5	8.5		
EL	3 800.0	3 600.0	3 800.0	- 5.3%	+ 5.6%
ES	2 739.6	2 708.1	2 700.0	- 1.1%	- 0.3%
FR	1 432.0	1 439.0	1 446.0	+ 0.5%	+ 0.5%
HR	86.0	86.0	86.0		
IT	1 061.0	1 066.0	1 070.0	+ 0.5%	+ 0.4%
CY					
LV	11.5	11.5	11.5		
LT	14.7	14.7	14.7		
LU					
HU	47.0	47.0	44.0		- 6.4%
MT					
NL	557.0	557.0	557.0		
AT	92.8	92.8	92.8		
PL					
PT	368.4	350.5	332.0	- 4.9%	- 5.3%
RO	1 630.4	1 700.0	1 800.0	+ 4.3%	+ 5.9%
SI					
SK					
FI					
SE					
EU	12 246	12 075	12 354	- 1.40%	+ 2.31%

Sheep + goat net production
(Foreseen from WG* experts)

Missing expert data from :

BE BG HR LV NL AT PL SK SE



(*) Working Group

■ Sheep ■ Goat



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