

EU-UK Trade and TRQ apportionment for Sheep meat



Civil Dialogue Group
29 November 2021

EU-27 Exports of sheep & goatmeat to Main partners (including UK)

In Tons of Carcase Weight

| | 2019 | | 2020 | | Jan to Aug 2021 | | Compared to Jan to Aug 2020 |
|--------------------|---------|------------|---------|------------|-----------------|------------|-----------------------------|
| | Tons | % Extra EU | Tons | % Extra EU | Tons | % Extra EU | |
| Jordan | 11.073 | 8,9% | 17.169 | 14,0% | 16.012 | 20,9% | +25,0% |
| Saudi Arabia | 9.482 | 7,7% | 22.142 | 18,0% | 15.627 | 20,4% | +17,3% |
| United Kingdom | 28.441 | 23,0% | 27.038 | 22,0% | 11.934 | 15,6% | -29,1% |
| Israel | 7.060 | 5,7% | 6.763 | 5,5% | 7.140 | 9,3% | +42,7% |
| Switzerland | 3.750 | 3,0% | 5.039 | 4,1% | 3.333 | 4,4% | -7,1% |
| Oman | 2.346 | 1,9% | 2.995 | 2,4% | 2.903 | 3,8% | +35,5% |
| Qatar | 2.297 | 1,9% | 2.835 | 2,3% | 2.246 | 2,9% | +6,4% |
| U.A.Emirates | 1.747 | 1,4% | 2.828 | 2,3% | 1.982 | 2,6% | +25,4% |
| Kuwait | 2.446 | 2,0% | 3.785 | 3,1% | 1.788 | 2,3% | -38,0% |
| Lebanon | 5.595 | 4,5% | 3.851 | 3,1% | 1.521 | 2,0% | -20,6% |
| Libya | 23.156 | 18,7% | 10.301 | 8,4% | 1.519 | 2,0% | -84,7% |
| Other Destinations | 26.495 | 21,4% | 18.046 | 14,7% | 10.548 | 13,8% | -11,8% |
| Extra-EU | 123.888 | | 122.792 | | 76.553 | | -9,0% |
| % Change | | | | -0,9% | | | |

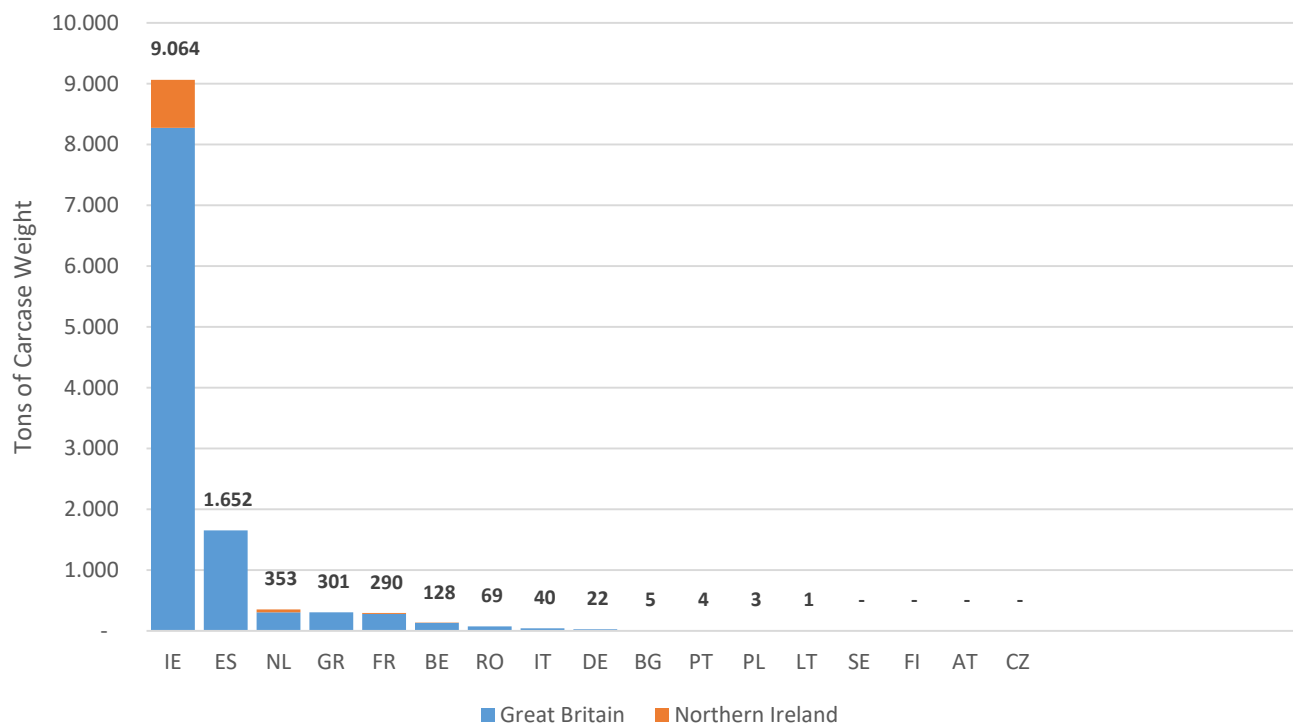
29 November 2021

EU Export of SHEEP&GOAT to UK by Products from Jan to Aug

In Tons of Carcase Weight

| | 2019 | | | 2020 | | | 2021 | | | % 2021/2020 | |
|-----------------------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|--------------|---------------|---------------|
| | UK | Extra-EU | % | UK | Extra-EU | % | UK | Extra-EU | % | UK | Extra-EU |
| Live Animals | 2 | 44.035 | 0,0% | 99 | 42.724 | 0,2% | 1 | 40.714 | 0,0% | -99,4% | -4,7% |
| Meats | 19.044 | 39.444 | 48,3% | 16.734 | 41.369 | 40,5% | 11.933 | 35.838 | 33,3% | -28,7% | -13,4% |
| Fresh | 10.829 | 16.581 | 65,3% | 8.500 | 13.508 | 62,9% | 4.970 | 8.795 | 56,5% | -41,5% | -34,9% |
| Frozen | 7.589 | 22.158 | 34,2% | 7.730 | 27.258 | 28,4% | 4.836 | 24.783 | 19,5% | -37,4% | -9,1% |
| Salted | 4 | 19 | 22,6% | 1 | 5 | 17,9% | 9 | 11 | 81,3% | +++ | +++ |
| Prepared | 440 | 490 | 89,7% | 424 | 512 | 82,9% | 2.111 | 2.194 | 96,2% | +++ | +++ |
| Salted Offals | 181 | 196 | 92,7% | 79 | 86 | 91,5% | 8 | 55 | 14,2% | -90,0% | -35,7% |
| Total SHEEP&GOAT | 19.046 | 83.479 | 22,8% | 16.832 | 84.093 | 20,0% | 11.934 | 76.553 | 15,6% | -29,1% | -9,0% |

EU Exports of Sheep and Goat to UK
from Jan to Aug 2021 in Tons of Carcase Weight



EU-27 Imports of sheep & goatmeat from Main partners (including UK)

In Tons of Carcase Weight

| | 2019 | | 2020 | | Jan to Aug 2021 | | Compared to Jan to Aug 2020 |
|--------------------|---------|------------|---------|------------|-----------------|------------|-----------------------------------|
| | Tons | % Extra EU | Tons | % Extra EU | Tons | % Extra EU | |
| United Kingdom | 91.108 | 52,9% | 88.512 | 54,2% | 42.804 | 49,2% | -22,5% |
| New Zealand | 68.984 | 40,1% | 62.976 | 38,5% | 37.721 | 43,3% | -16,3% |
| North Macedonia | 1.683 | 1,0% | 1.683 | 1,0% | 2.066 | 2,4% | +36,7% |
| Australia | 5.987 | 3,5% | 6.379 | 3,9% | 1.799 | 2,1% | -41,4% |
| Argentina | 1.448 | 0,8% | 1.465 | 0,9% | 1.027 | 1,2% | -2,3% |
| Other Destinations | 3.009 | 1,7% | 2.367 | 1,4% | 1.653 | 1,9% | +19,8% |
| Extra-EU | 172.219 | | 163.382 | | 87.070 | | -18,9% |
| % Change | | | | -5,1% | | | |

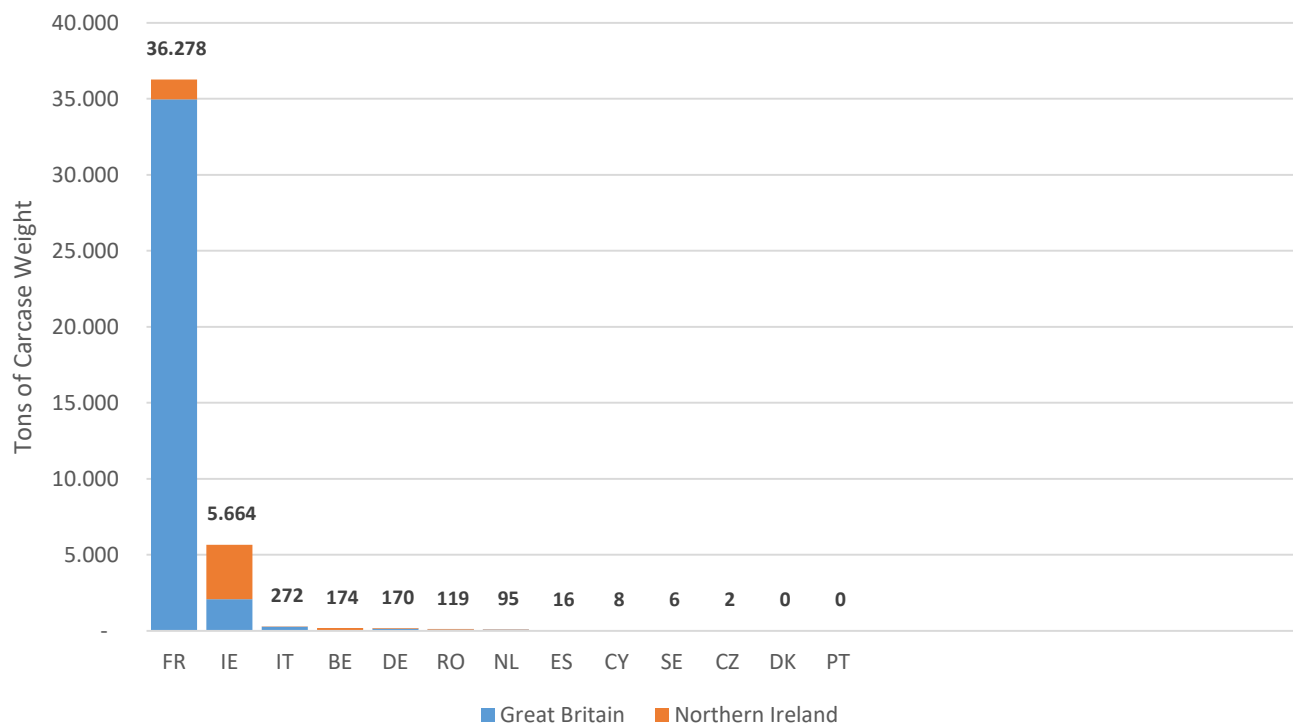
29 November 2021

EU Import of SHEEP&GOAT from UK by Products from Jan to Aug

In Tons of Carcase Weight

| | 2019 | | | 2020 | | | 2021 | | | % 2021/2020 | |
|-----------------------------|---------------|----------------|--------------|---------------|----------------|---------------|---------------|---------------|--------------|---------------|---------------|
| | UK | Extra-EU | % | UK | Extra-EU | % | UK | Extra-EU | % | UK | Extra-EU |
| Live Animals | 2.566 | 2.578 | 99,5% | 2.386 | 2.386 | 100,0% | 1.842 | 1.851 | 99,5% | -22,8% | -22,5% |
| Meats | 55.087 | 117.683 | 46,8% | 52.843 | 104.916 | 50,4% | 40.962 | 85.219 | 48,1% | -22,5% | -18,8% |
| Fresh | 48.283 | 66.965 | 72,1% | 45.501 | 61.731 | 73,7% | 38.501 | 56.595 | 68,0% | -15,4% | -8,3% |
| Frozen | 5.031 | 48.944 | 10,3% | 5.667 | 41.509 | 13,7% | 1.344 | 27.505 | 4,9% | -76,3% | -33,7% |
| Salted | 326 | 327 | 99,7% | 319 | 320 | 99,9% | 0 | 1 | 0,0% | -100,0% | -99,6% |
| Prepared | 114 | 114 | 100,0% | 47 | 47 | 99,1% | 131 | 132 | 99,1% | +++ | +++ |
| Salted Offals | 1.333 | 1.333 | 100,0% | 1.310 | 1.310 | 100,0% | 986 | 986 | 100,0% | -24,8% | -24,8% |
| Total SHEEP&GOAT | 57.653 | 120.261 | 47,9% | 55.229 | 107.303 | 51,5% | 42.804 | 87.070 | 49,2% | -22,5% | -18,9% |

**EU Imports of Sheep and Goat from UK
from Jan to Aug 2021 in Tons of Carcase Weight**



EU Sheep and Goat Trade with UK from Jan to Aug 2021

In Tons of Carcase Weight

| | 2021 |
|------------------------|---------------|
| Exports to UK | 11 934 |
| Live Animals | 1 |
| Great Britain | 0 |
| Northern Ireland | 0 |
| Meats | 11 933 |
| Great Britain | 11 074 |
| Northern Ireland | 859 |
| Imports from UK | 42 804 |
| Live Animals | 1 842 |
| Great Britain | - |
| Northern Ireland | 1 842 |
| Meats | 40 962 |
| Great Britain | 37 644 |
| Northern Ireland | 3 318 |

In Thousand Euros

| | 2021 |
|------------------------|----------------|
| Exports to UK | 51 696 |
| Live Animals | 4 |
| Great Britain | 3 |
| Northern Ireland | 1 |
| Meats | 51 692 |
| Great Britain | 47 023 |
| Northern Ireland | 4 669 |
| Imports from UK | 303 902 |
| Live Animals | 22 695 |
| Great Britain | - |
| Northern Ireland | 22 695 |
| Meats | 281 207 |
| Great Britain | 265 746 |
| Northern Ireland | 15 461 |

BREXIT apportionment

- EU WTO Schedule includes quantitative commitments
- Apportionment of EU WTO TRQ on the basis of a joint approach with UK to split the volumes according to trade data during a representative period (2013-2015)
- Methodology: $\text{EU28 volume} = \text{new volume EU27} + \text{new volume UK}$
- Unilaterally, EU implemented the new volumes implemented as of 1 January 2021 by Implementing Commission Regulation (EU) 2019/386 (*Regulation (EU) 2019/216 of the European Parliament and of the Council*)
- In parallel, Commission conducted and is conducting with WTO partners negotiation process under Article XXVIII of GATT 1994.
- 22 countries with negotiation or consultation rights were identified.

TRQs management

- **Management of tariff quotas with licences**
 - Commission Implementing Regulation (EU) 2020/761
 - Volumes adjusted by Regulation (EU) 2020/1739
 - Exclusion of UK for EO TRQ by Regulation (EU) 2021/254
 - Commission Delegated Regulation (EU) 2020/760
- **Management of import tariff quotas First Come First Served (FCFS)**
 - Commission Implementing Regulation (EU) 2020/1988
 - Volumes post apportionment
 - Exclusion of UK for EO TRQ by Regulation (EU) 2021/254
 - Commission Delegated Regulation (EU) 2020/1987

BREXIT apportionment : examples

Council and Parliament Regulation (EU) 2019/216

Commission Implementing Regulation (EU) 2019/386

| (in tons) | Products | EU 28 | EU 27 | UK |
|---------------|-----------------------|--------|---------------|--------|
| 09.2011 (ARG) | Bone-in and carcasses | 23 000 | 17 006 | 5 994 |
| 09.2012 (AUS) | Bone-in and carcasses | 19 186 | 3 837 | 15 349 |
| 09.2019 (EO) | Bone-in and carcasses | 92 | 92 | 0 |

WTO apportionment negotiation

First modifications Commission Implementing Regulation (EU) **2021/1401**



For tariff quotas
09.2101, 09.2102, 09.2011

New volume 19 090t instead of 17 006t

Thank you

More Information on the Agri-FOOD data portal:

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html



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