



Honey Market Presentation

***Civil Dialogue Group
Honey***

29 November 2021



Overview of EU honey market (1)

- EU second world producer (280 000 tons) after China
- Total number of beehives: 18.9 millions in 2020 (+3.9% since 2019)
- Total number of beekeepers: 615 058
- Small sector but important for agriculture for pollinisation



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Overview of EU honey market (2)

- EU is only 60% self-sufficient in honey
- Imports needed to cover EU domestic consumption
- Main supplier for imported honey: Ukraine (at 34% of EU imports), and China (25% of EU imports)
- EU honey trade balance largely negative: Imports > Exports



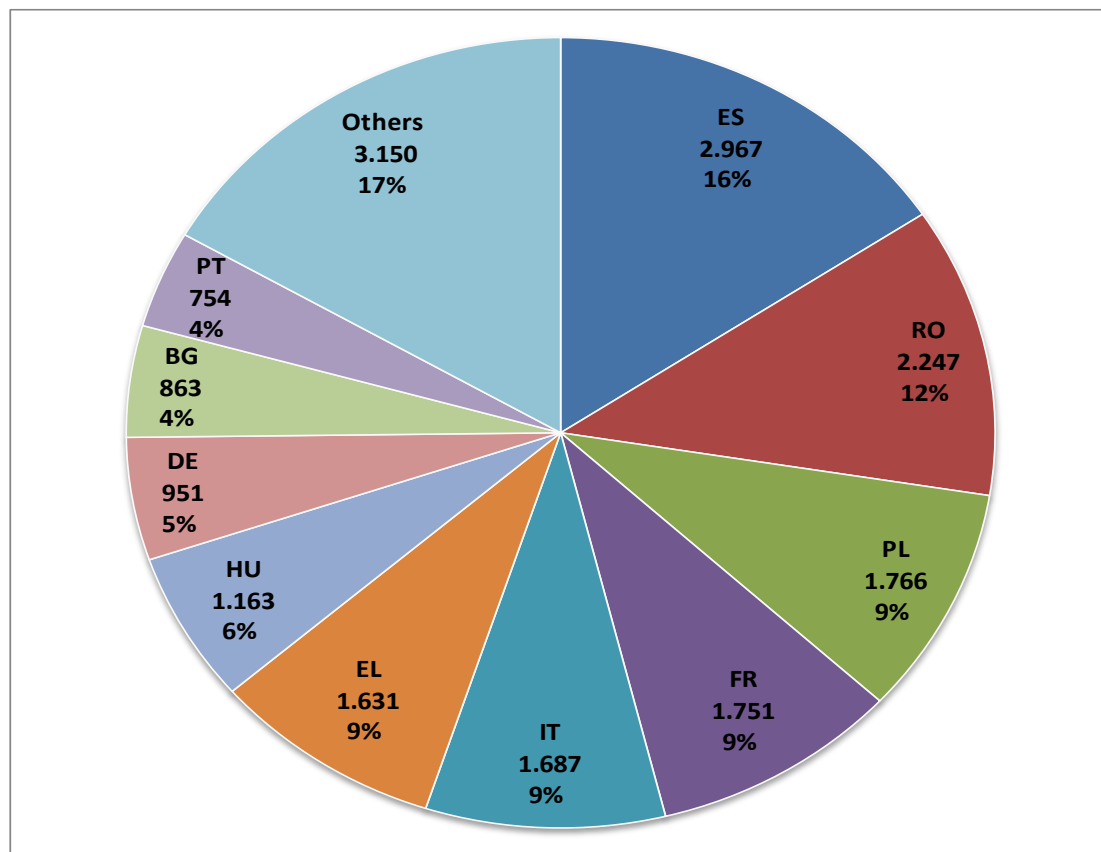
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Number of hives (in thousand)



| In thousand hives | 2019 | 2020 | |
|-------------------|--------|--------|----------|
| ES | 3.034 | 2.967 | ↓ -2,2% |
| RO | 1.998 | 2.247 | ↑ +12,5% |
| PL | 1.678 | 1.766 | ↑ +5,2% |
| FR | 1.584 | 1.751 | ↑ +10,5% |
| IT | 1.606 | 1.687 | ↑ +5,0% |
| EL | 1.454 | 1.631 | ↑ +12,2% |
| HU | 1.236 | 1.163 | ↓ -5,9% |
| DE | 916 | 951 | ↑ +3,8% |
| BG | 868 | 863 | ↓ -0,5% |
| PT | 799 | 754 | ↓ -5,7% |
| CZ | 685 | 694 | ↑ +1,3% |
| HR | 444 | 461 | ↑ +3,7% |
| AT | 391 | 426 | ↑ +9,1% |
| SK | 307 | 335 | ↑ +9,1% |
| SI | 208 | 214 | ↑ +2,6% |
| SE | 174 | 179 | ↑ +2,9% |
| DK | 153 | 144 | ↓ -5,7% |
| LV | 103 | 104 | ↑ +1,1% |
| FI | 84 | 82 | ↓ -2,0% |
| NL | 75 | 80 | ↑ +6,4% |
| BE | 70 | 76 | ↑ +7,8% |
| CY | 57 | 58 | ↑ +1,3% |
| EE | 49 | 48 | ↓ -2,8% |
| IE | 27 | 27 | ↑ +0,9% |
| LU | 7 | 8 | ↑ +22,8% |
| MT | 4 | 5 | ↑ +18,6% |
| LT | 202 | 209 | ↑ +3,4% |
| EU | 18.214 | 18.930 | ↑ +3,9% |

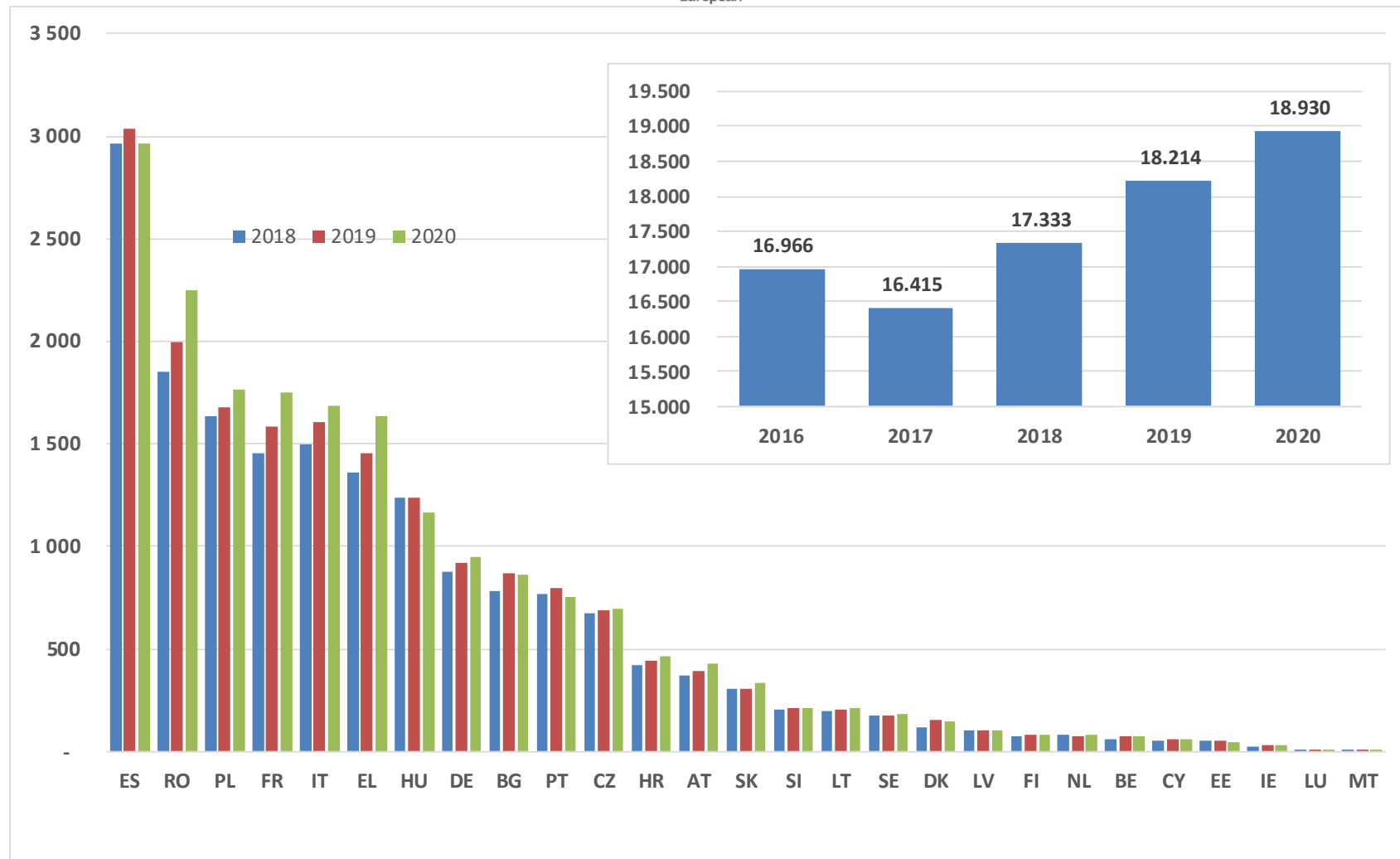
Source : MS notifications



Source: Member States National apiculture programmes 2020-2022, notified in March 2021 "MSs NAPs"

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Number of hives (in thousands)

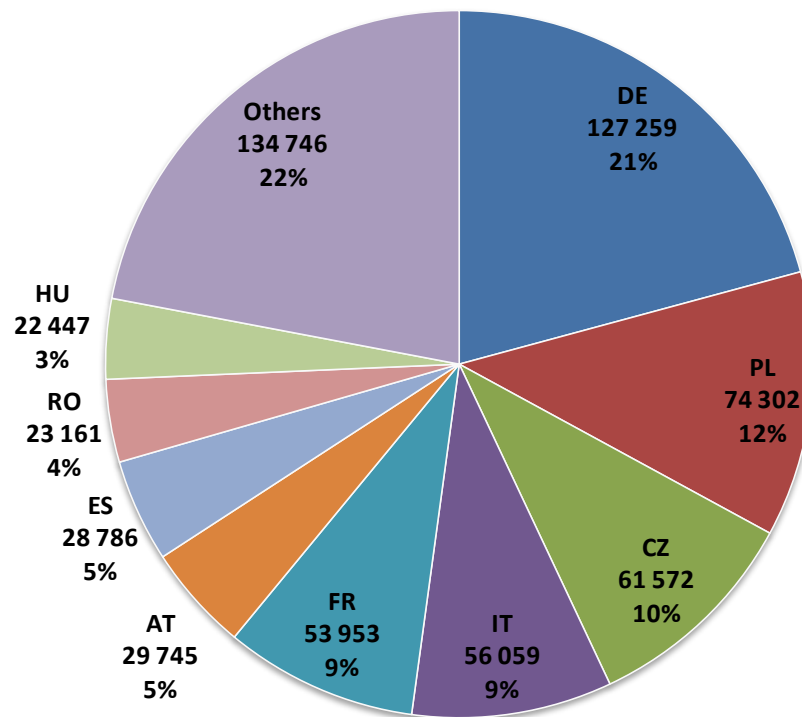


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Number of beekeepers

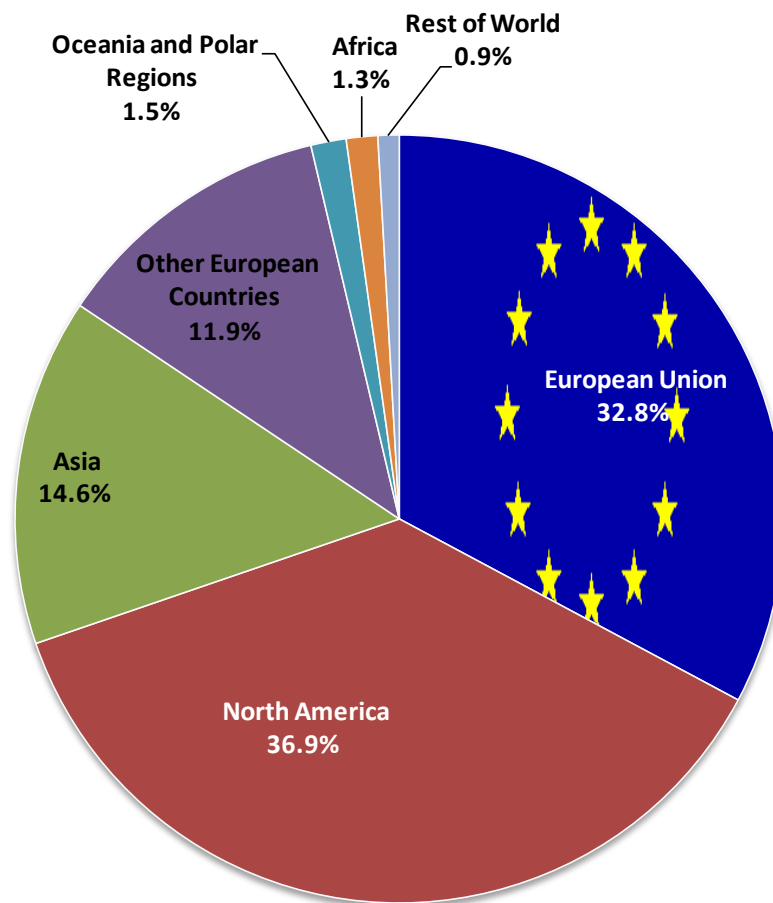


| | 2017-2019 | 2020-2022 | |
|----|-----------|-----------|----------|
| DE | 116.000 | 129.048 | ↑ +11,2% |
| PL | 62.575 | 74.302 | ↑ +18,7% |
| CZ | 49.486 | 61.572 | ↑ +24,4% |
| IT | 50.000 | 56.059 | ↑ +12,1% |
| FR | 41.560 | 53.953 | ↑ +29,8% |
| AT | 25.277 | 29.745 | ↑ +17,7% |
| ES | 23.816 | 28.786 | ↑ +20,9% |
| RO | 22.930 | 23.161 | ↑ +1,0% |
| HU | 21.565 | 22.447 | ↑ +4,1% |
| SK | 17.171 | 18.586 | ↑ +8,2% |
| SE | 14.000 | 16.000 | ↑ +14,3% |
| BG | 17.969 | 12.260 | ↓ -31,8% |
| SI | 10.145 | 11.349 | ↑ +11,9% |
| PO | 10.698 | 11.301 | ↑ +5,6% |
| EL | 24.582 | 9.266 | ↓ -62,3% |
| LT | 8.536 | 8.950 | ↑ +4,9% |
| NL | 7.000 | 9.345 | ↑ +33,5% |
| BE | 9.490 | 8.223 | ↓ -13,4% |
| HR | 12.526 | 7.283 | ↓ -41,9% |
| DK | 7.000 | 7.000 | → +0,0% |
| EE | 5.250 | 5.215 | ↓ -0,7% |
| IE | 3.000 | 3.300 | ↑ +10,0% |
| FI | 3.100 | 3.200 | ↑ +3,2% |
| LV | 3.282 | 3.341 | ↑ +1,8% |
| CY | 691 | 676 | ↓ -2,2% |
| LU | 337 | 456 | ↑ +35,3% |
| MT | 208 | 234 | ↑ +12,5% |
| EU | 568.194 | 615.058 | ↑ +8,2% |



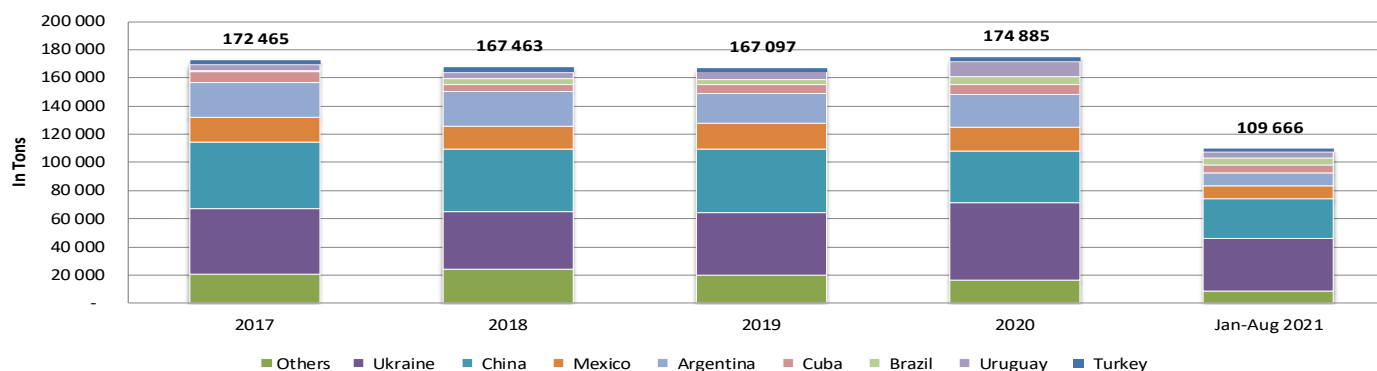
Source: MSs NAPs

The World's Honey importers (2020)



EU Imports of Honey by Origin (in Tons)

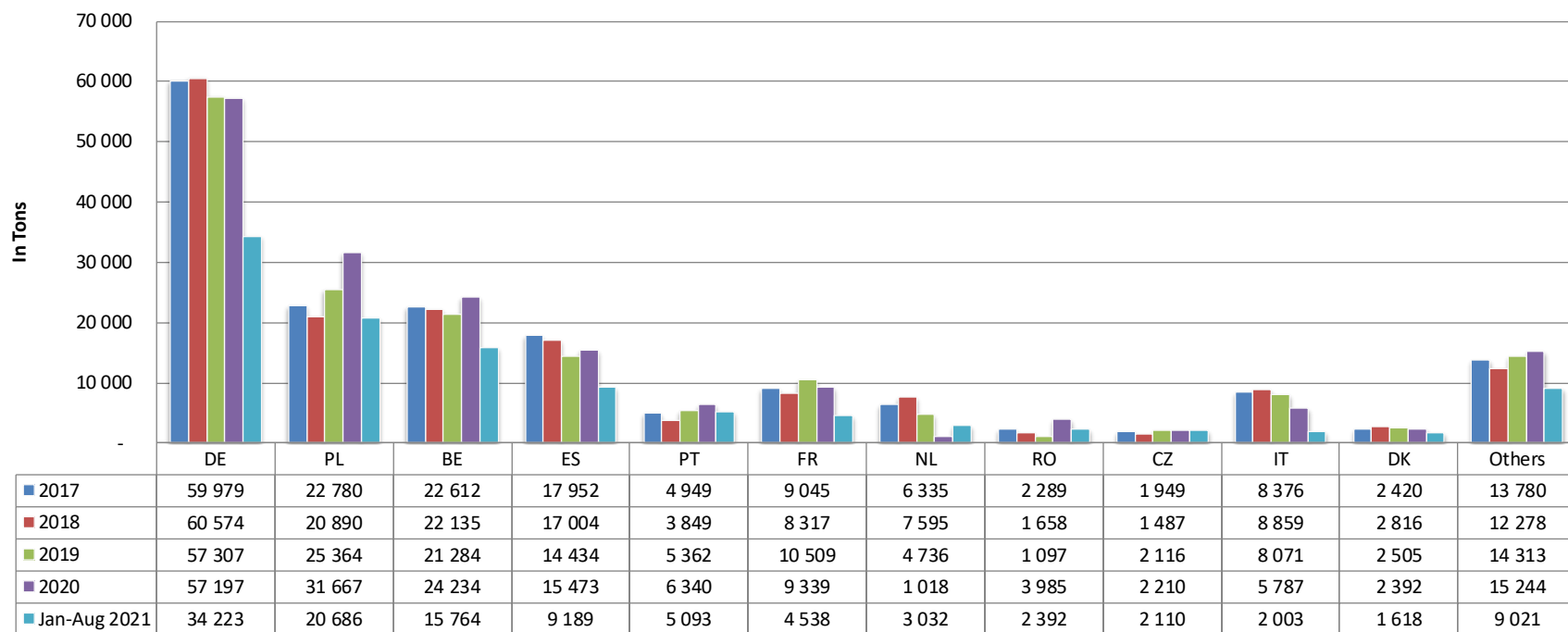
| | 2018 | | 2019 | | 2020 | | Jan-Aug 2021 | | Compared to Jan-Aug |
|-----------|------------|-------|------------|-------|------------|-------|--------------|-------|---------------------|
| | % Extra EU | | % Extra EU | | % Extra EU | | % Extra EU | | |
| Ukraine | 40 636 | 24.3% | 44 523 | 26.6% | 54 802 | 31.3% | 37 367 | 34.1% | ↑ +20.4% |
| China | 44 680 | 26.7% | 45 108 | 27.0% | 36 790 | 21.0% | 27 741 | 25.3% | ↑ +30.1% |
| Mexico | 16 309 | 9.7% | 18 205 | 10.9% | 17 393 | 9.9% | 9 728 | 8.9% | ↓ -13.8% |
| Argentina | 24 485 | 14.6% | 21 269 | 12.7% | 22 816 | 13.0% | 9 087 | 8.3% | ↓ -38.5% |
| Cuba | 4 974 | 3.0% | 6 477 | 3.9% | 6 993 | 4.0% | 5 140 | 4.7% | ↑ +2.8% |
| Brazil | 4 201 | 2.5% | 3 562 | 2.1% | 6 079 | 3.5% | 4 892 | 4.5% | ↑ +24.6% |
| Uruguay | 4 423 | 2.6% | 5 382 | 3.2% | 10 557 | 6.0% | 4 644 | 4.2% | ↓ -28.4% |
| Turkey | 3 481 | 2.1% | 2 977 | 1.8% | 3 186 | 1.8% | 2 240 | 2.0% | ↑ +1.6% |
| Others | 24 274 | 14.5% | 19 594 | 11.7% | 16 269 | 9.3% | 8 827 | 8.0% | ↓ -18.3% |
| Extra EU | 167 463 | | 167 097 | | 174 885 | | 109 666 | | ↑ +2.6% |
| % Change | ↓ -2.9% | | ↓ -0.2% | | ↑ +4.7% | | | | |



Source : Eurostat Comext














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Member States' Share of Imports from Third Countries (in Tons)



Source : Eurostat Comext

Member States' Share of Imports from Third Countries (in Tons)

| | Jan-Aug 2020 <i>% Extra EU</i> | | Jan-Aug 2021 <i>% Extra EU</i> | | Compared to Jan-Aug 21 | |
|--------|-----------------------------------|-------|--|-------|---------------------------|---------|
| DE | 37 670 | 35.3% |  34 223 | 32.0% | ↓ | -9.2% |
| PL | 15 395 | 14.4% |  20 686 | 19.4% | ↑ | +34.4% |
| BE | 14 822 | 13.9% |  15 764 | 14.8% | ↑ | +6.4% |
| ES | 10 633 | 10.0% |  9 189 | 8.6% | ↓ | -13.6% |
| PT | 4 894 | 4.6% |  5 093 | 4.8% | ↑ | +4.1% |
| FR | 5 500 | 5.1% |  4 538 | 4.2% | ↓ | -17.5% |
| NL | 592 | 0.6% |  3 032 | 2.8% | ↑ | +412.4% |
| RO | 1 576 | 1.5% |  2 392 | 2.2% | ↑ | +51.8% |
| CZ | 1 086 | 1.0% |  2 110 | 2.0% | ↑ | +94.2% |
| IT | 3 698 | 3.5% |  2 003 | 1.9% | ↓ | -45.8% |
| DK | 1 587 | 1.5% |  1 618 | 1.5% | | |
| Others | 9 388 | 8.8% |  9 021 | 8.4% | ↓ | -3.9% |
| EU | 106 841 | |  109 666 | | ↑ | +2.6% |

Source : Eurostat Comext

Member States Imports of Honey from United Kingdom (in Tons)

| | 2019 | | 2020 | | % change 20/ 19 | Jan-Aug 2020 | | Jan-Aug 2021 | | % change Jan-Aug 2021/2020 |
|----------|---------|-------|---------|-------|-----------------------|--------------|-------|--------------|-------|----------------------------------|
| | % of EU | | % of EU | | | % of EU | | % of EU | | |
| IE | 3 628 | 75.2% | 3 418 | 67.7% | ↓ -5.8% | 2 237 | 73.1% | 693 | 62.8% | ↓ -69.0% |
| NL | 384 | 8.0% | 640 | 12.7% | ↑ +66.7% | 346 | 11.3% | 273 | 24.7% | ↓ -21.1% |
| PL | 185 | 3.8% | 261 | 5.2% | ↑ +40.8% | 154 | 5.0% | 40 | 3.6% | ↓ -74.0% |
| HU | | | | | | | | 21 | 1.9% | |
| ES | 240 | 5.0% | 252 | 5.0% | ↑ +5.0% | 156 | 5.1% | 20 | 1.8% | ↓ -87.1% |
| IT | 75 | 1.6% | 249 | 4.9% | ↑ +231.0% | 55 | 1.8% | 20 | 1.8% | ↓ -64.4% |
| FR | 77 | 1.6% | 43 | 0.8% | | 26 | 0.8% | 14 | 1.3% | ↓ -44.7% |
| AT | 11 | 0.2% | 20 | 0.4% | | 10 | 0.3% | 8 | 0.7% | ↓ -25.7% |
| Others | 224 | 4.7% | 166 | 3.3% | ↓ -26.1% | 75 | 2.4% | 15 | 1.4% | ↓ -79.8% |
| Total EU | 4 825 | | 5 047 | | ↑ +4.6% | 3 059 | | 1 104 | | ↓ -63.9% |

Source : Eurostat Comext

Ukraine Exports of Honey to Other Countries (in Tons)

| | 2019 | % of Total | 2020 | % of Total | Jan-Aug 2021 | % of Total | Jan-Aug 2021/ Jan-Aug 2020 |
|----------------|--------|---------------|--------|---------------|-----------------|---------------|-------------------------------|
| Poland | 11 849 | 21% | 20 915 | 26% | 9 447 | 33% | ↑ +5.5% |
| Germany | 12 344 | 22% | 15 002 | 19% | 5 440 | 19% | ↓ -34.8% |
| United States | 3 872 | 7% | 8 270 | 10% | 2 257 | 8% | ↓ -51.1% |
| Lithuania | 5 064 | 9% | 4 675 | 6% | 1 727 | 6% | ↓ -20.6% |
| Belgium | 6 067 | 11% | 7 943 | 10% | 1 326 | 5% | ↓ -75.9% |
| Japan | 241 | 0% | 536 | 1% | 1 024 | 4% | +++ |
| Turkey | 2 890 | 5% | 3 503 | 4% | 963 | 3% | ↓ -41.5% |
| Czech Republic | 1 318 | 2% | 1 324 | 2% | 843 | 3% | +++ |
| France | 2 863 | 5% | 3 904 | 5% | 788 | 3% | ↓ -50.9% |
| Denmark | 1 975 | 4% | 1 549 | 2% | 781 | 3% | ↓ -33.7% |
| Romania | 41 | 0% | 2 332 | 3% | 736 | 3% | ↑ +74.9% |
| Hungary | 993 | 2% | 2 924 | 4% | 663 | 2% | ↓ -15.6% |
| Slovakia | 832 | 1% | 1 036 | 1% | 609 | 2% | ↑ +37.0% |
| Italy | 847 | 2% | 833 | 1% | 497 | 2% | ↓ -0.9% |
| Spain | 1 689 | 3% | 2 286 | 3% | 413 | 1% | ↓ -67.5% |
| Austria | 495 | 1% | 595 | 1% | 267 | 1% | ↓ -43.3% |
| Netherlands | 752 | 1% | 63 | 0% | 248 | 1% | +++ |
| United Kingdom | 383 | 1% | 290 | 0% | 247 | 1% | ↑ +71.3% |
| Bulgaria | 382 | 1% | 426 | 1% | 246 | 1% | ↑ +19.8% |
| Israel | 276 | 0% | 896 | 1% | 164 | 1% | ↓ -60.7% |
| Switzerland | 77 | 0% | 144 | 0% | 101 | 0% | ↓ -1.3% |
| Others | 519 | 1% | | 0% | | 0% | |
| Total | 55 769 | | 80 872 | | 29 056 | | ↓ -27.0% |

Source : Global Trade Atlas

Member States Imports of Honey from Ukraine (in Tons) Jan- Oct 2021

| | Jan-Oct 2019 | | Jan-Oct 2020 | | % change 20/19 | Jan-Oct 2021 | | % change 21/20 | % In-Quota/ Total Imports for 2021 |
|----|--------------|----------|--------------|----------|-------------------|--------------|----------|-------------------|--|
| | 36.033 | % Import | 48.320 | % Import | ↑ +34,1% | 47.131 | % Import | ↓ -2,5% | 17,8% |
| PL | 8.416 | 23% | 17.020 | 35% | +++ | 15.076 | 32% | ↓ -11,4% | 15,1% |
| DE | 9.141 | 25% | 12.008 | 25% | ↑ +31,4% | 12.421 | 26% | ↑ +3,4% | 18,9% |
| BE | 6.248 | 17% | 4.979 | 10% | ↓ -20,3% | 5.288 | 11% | ↑ +6,2% | 22,7% |
| FR | 5.565 | 15% | 3.842 | 8% | ↓ -31,0% | 2.782 | 6% | ↓ -27,6% | 20,4% |
| CZ | 452 | 1% | 771 | 2% | ↑ +70,4% | 2.184 | 5% | +++ | 24,7% |
| HU | 778 | 2% | 1.758 | 4% | +++ | 1.724 | 4% | ↓ -1,9% | 14,0% |
| DK | 1.293 | 4% | 1.549 | 3% | ↑ +19,8% | 1.296 | 3% | ↓ -16,4% | 3,3% |
| RO | 20 | 0% | 1.572 | 3% | +++ | 1.116 | 2% | ↓ -29,0% | 6,8% |
| LT | 704 | 2% | 1.198 | 2% | ↑ +70,2% | 1.342 | 3% | ↑ +12,1% | 23,8% |
| IT | 845 | 2% | 859 | 2% | ↑ +1,6% | 790 | 2% | ↓ -8,0% | 0,0% |
| SK | 567 | 2% | 667 | 1% | ↑ +17,6% | 690 | 1% | ↑ +3,5% | 4,1% |
| ES | 861 | 2% | 1.004 | 2% | ↑ +16,7% | 1.267 | 3% | ↑ +26,2% | 58,8% |
| NL | 395 | 1% | 82 | 0% | ↓ -79,2% | 432 | 1% | +++ | 0,0% |
| BG | 197 | 1% | 241 | 0% | ↑ +22,5% | 336 | 1% | ↑ +39,3% | 10,7% |
| AT | 386 | 1% | 498 | 1% | ↑ +29,1% | 205 | 0% | ↓ -58,9% | 0,0% |
| HR | 0 | 0% | 0 | 0% | | 122 | 0% | | 0,0% |
| SI | 61 | 0% | 21 | 0% | ↓ -66,7% | 41 | 0% | ↑ +100,0% | 0,0% |
| EE | 104 | 0% | 250 | 1% | +++ | 19 | 0% | ↓ -92,4% | 0,0% |

Member States Imports of Honey from Ukraine in and out of Quota (in Tons)

| | Jan-Oct 2019 | | Jan-Oct 2020 | | % change 20/19 | Jan-Oct 2021 | | % change 21/20 |
|--------------|--------------|-----------------------------|--------------|-----------------------------|-------------------|--------------|-----------------------------|-------------------|
| Out of Quota | 30.351 | % Import out of Quota | 40.613 | % Import out of Quota | ↑ +33,8% | 38.716 | % Import out of Quota | ↓ -4,7% |
| PL | 7.273 | 24% | 15.728 | 39% | +++ | 12.800 | 33% | ↓ -18,6% |
| DE | 7.810 | 26% | 9.263 | 23% | ↑ +18,6% | 10.078 | 26% | ↑ +8,8% |
| BE | 5.395 | 18% | 4.210 | 10% | ↓ -22,0% | 4.089 | 11% | ↓ -2,9% |
| FR | 4.240 | 14% | 3.018 | 7% | ↓ -28,8% | 2.213 | 6% | ↓ -26,7% |
| CZ | 384 | 1% | 461 | 1% | ↑ +20,2% | 1.645 | 4% | +++ |
| HU | 678 | 2% | 1.617 | 4% | +++ | 1.484 | 4% | ↓ -8,2% |
| DK | 1.201 | 4% | 1.347 | 3% | ↑ +12,1% | 1.252 | 3% | ↓ -7,0% |
| RO | 20 | 0% | 1.572 | 4% | +++ | 1.040 | 3% | ↓ -33,8% |
| LT | 515 | 2% | 702 | 2% | ↑ +36,3% | 1.022 | 3% | ↑ +45,6% |
| IT | 625 | 2% | 692 | 2% | ↑ +10,6% | 790 | 2% | ↑ +14,3% |
| SK | 567 | 2% | 667 | 2% | ↑ +17,6% | 662 | 2% | ↓ -0,8% |
| ES | 577 | 2% | 331 | 1% | ↓ -42,6% | 522 | 1% | ↑ +57,6% |
| NL | 395 | 1% | 49 | 0% | ↓ -87,6% | 432 | 1% | +++ |
| BG | 164 | 1% | 221 | 1% | ↑ +34,9% | 300 | 1% | ↑ +35,7% |
| AT | 340 | 1% | 466 | 1% | ↑ +37,0% | 205 | 1% | ↓ -56,0% |
| HR | 0 | 0% | 0 | 0% | | 122 | 0% | |
| SI | 61 | 0% | 21 | 0% | ↓ -66,7% | 41 | 0% | ↑ +100,0% |
| EE | 104 | 0% | 250 | 1% | +++ | 19 | 0% | ↓ -92,4% |
| TRQ 096701 | 5.683 | % Import 09.6701 | 7.707 | % Import 09.6701 | ↑ +35,6% | 8.415 | % Import 09.6701 | ↑ +9,2% |
| DE | 1.331 | 23% | 2.745 | 36% | +++ | 2.343 | 28% | ↓ -14,7% |
| PL | 1.143 | 20% | 1.293 | 17% | ↑ +13,1% | 2.276 | 27% | ↑ +76,1% |
| BE | 853 | 15% | 769 | 10% | ↓ -9,8% | 1.199 | 14% | ↑ +55,9% |
| ES | 283 | 5% | 673 | 9% | +++ | 745 | 9% | ↑ +10,7% |
| FR | 1.324 | 23% | 824 | 11% | ↓ -37,8% | 568 | 7% | ↓ -31,0% |
| CZ | 69 | 1% | 309 | 4% | +++ | 539 | 6% | ↑ +74,2% |
| LT | 189 | 3% | 496 | 6% | +++ | 320 | 4% | ↓ -35,5% |
| HU | 100 | 2% | 142 | 2% | ↑ +42,0% | 241 | 3% | ↑ +70,1% |
| RO | 0 | 0% | 0 | 0% | | 76 | 1% | |
| DK | 91 | 2% | 203 | 3% | +++ | 43 | 1% | ↓ -78,7% |
| BG | 33 | 1% | 20 | 0% | ↓ -39,2% | 36 | 0% | ↑ +79,1% |
| SK | 0 | 0% | 0 | 0% | | 28 | 0% | |
| AT | 46 | 1% | 32 | 0% | ↓ -29,6% | 0 | 0% | ↓ -100,0% |
| NL | 0 | 0% | 33 | 0% | | 0 | 0% | ↓ -100,0% |
| IT | 220 | 4% | 167 | 2% | ↓ -24,0% | 0 | 0% | ↓ -100,0% |

Source : Eurostat Comext

MEMBER STATES IMPORTS OF HONEY FROM UKRAINE IN AND OUT OF QUOTA (IN TONS)

| | Jan-Oct 2019 | | Jan-Oct 2020 | | % change 20/19 | Jan-Oct 2021 | | % change 21/20 |
|--------------|--------------|-----------------------------|--------------|-----------------------------|-------------------|--------------|-----------------------------|-------------------|
| Out of Quota | 30 351 | % Import out of Quota | 40 613 | % Import out of Quota | ↑ +33.8% | 38 716 | % Import out of Quota | ↓ -4.7% |
| PL | 7 273 | 24% | 15 728 | 39% | +++ | 12 800 | 33% | ↓ -18.6% |
| DE | 7 810 | 26% | 9 263 | 23% | ↑ +18.6% | 10 078 | 26% | ↑ +8.8% |
| BE | 5 395 | 18% | 4 210 | 10% | ↓ -22.0% | 4 089 | 11% | ↓ -2.9% |
| FR | 4 240 | 14% | 3 018 | 7% | ↓ -28.8% | 2 213 | 6% | ↓ -26.7% |
| CZ | 384 | 1% | 461 | 1% | ↑ +20.2% | 1 645 | 4% | +++ |
| HU | 678 | 2% | 1 617 | 4% | +++ | 1 484 | 4% | ↓ -8.2% |
| DK | 1 201 | 4% | 1 347 | 3% | ↑ +12.1% | 1 252 | 3% | ↓ -7.0% |
| RO | 20 | 0% | 1 572 | 4% | +++ | 1 040 | 3% | ↓ -33.8% |
| LT | 515 | 2% | 702 | 2% | ↑ +36.3% | 1 022 | 3% | ↑ +45.6% |
| IT | 625 | 2% | 692 | 2% | ↑ +10.6% | 790 | 2% | ↑ +14.3% |
| SK | 567 | 2% | 667 | 2% | ↑ +17.6% | 662 | 2% | ↓ -0.8% |
| ES | 577 | 2% | 331 | 1% | ↓ -42.6% | 522 | 1% | ↑ +57.6% |
| NL | 395 | 1% | 49 | 0% | ↓ -87.6% | 432 | 1% | +++ |
| BG | 164 | 1% | 221 | 1% | ↑ +34.9% | 300 | 1% | ↑ +35.7% |
| AT | 340 | 1% | 466 | 1% | ↑ +37.0% | 205 | 1% | ↓ -56.0% |
| HR | 0 | 0% | 0 | 0% | | 122 | 0% | |
| SI | 61 | 0% | 21 | 0% | ↓ -66.7% | 41 | 0% | ↑ +100.0% |
| EE | 104 | 0% | 250 | 1% | +++ | 19 | 0% | ↓ -92.4% |
| TRQ 096701 | 5 683 | % Import 09.6701 | 7 707 | % Import 09.6701 | ↑ +35.6% | 8 415 | % Import 09.6701 | ↑ +9.2% |
| DE | 1 331 | 23% | 2 745 | 36% | +++ | 2 343 | 28% | ↓ -14.7% |
| PL | 1 143 | 20% | 1 293 | 17% | ↑ +13.1% | 2 276 | 27% | ↑ +76.1% |
| BE | 853 | 15% | 769 | 10% | ↓ -9.8% | 1 199 | 14% | ↑ +55.9% |
| ES | 283 | 5% | 673 | 9% | +++ | 745 | 9% | ↑ +10.7% |
| FR | 1 324 | 23% | 824 | 11% | ↓ -37.8% | 568 | 7% | ↓ -31.0% |
| CZ | 69 | 1% | 309 | 4% | +++ | 539 | 6% | ↑ +74.2% |
| LT | 189 | 3% | 496 | 6% | +++ | 320 | 4% | ↓ -35.5% |
| HU | 100 | 2% | 142 | 2% | ↑ +42.0% | 241 | 3% | ↑ +70.1% |
| RO | 0 | 0% | 0 | 0% | | 76 | 1% | |
| DK | 91 | 2% | 203 | 3% | +++ | 43 | 1% | ↓ -78.7% |
| BG | 33 | 1% | 20 | 0% | ↓ -39.2% | 36 | 0% | ↑ +79.1% |
| SK | 0 | 0% | 0 | 0% | | 28 | 0% | |
| AT | 46 | 1% | 32 | 0% | ↓ -29.6% | 0 | 0% | ↓ -100.0% |
| NL | 0 | 0% | 33 | 0% | | 0 | 0% | ↓ -100.0% |
| IT | 220 | 4% | 167 | 2% | ↓ -24.0% | 0 | 0% | ↓ -100.0% |

Source : Eurostat Comext

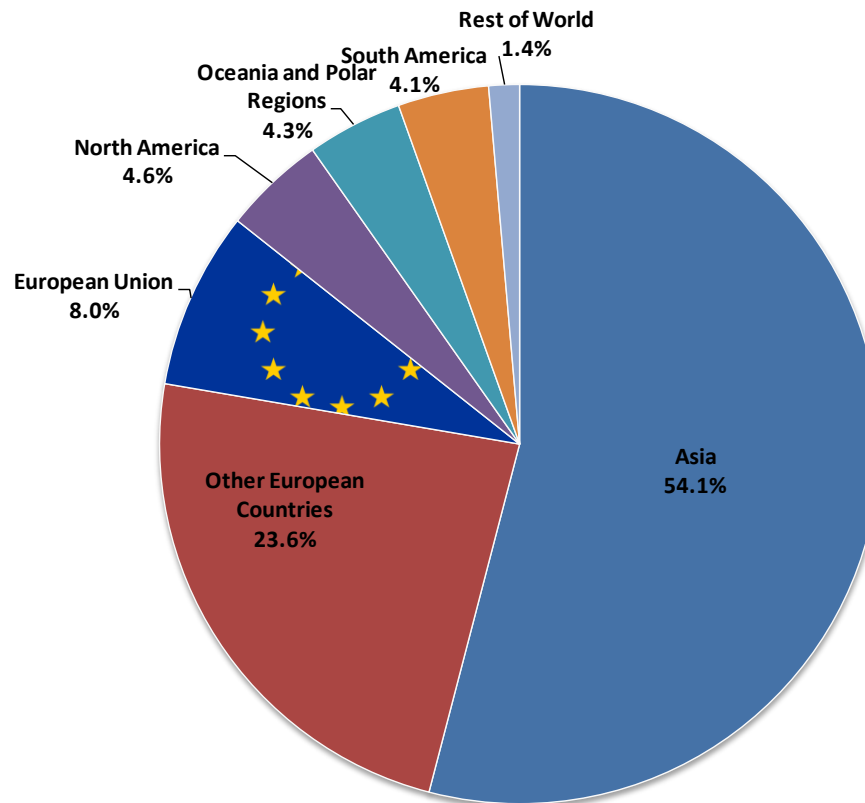
29 November 2021

EU Average Unit Value for Imported Honey (€/Kg) by Origin

| | 2017 | 2018 | 2019 | 2020 | 2021 | 2021/2020 % |
|---------------------|-------|-------|-------|-------|-------|----------------|
| Ukraine | 1.74 | 1.83 | 1.68 | 1.53 | 1.73 | ↑ +13.0% |
| China | 1.63 | 1.51 | 1.40 | 1.38 | 1.32 | ↓ -3.9% |
| Mexico | 2.83 | 2.89 | 2.56 | 2.22 | 2.72 | ↑ +22.5% |
| Argentina | 2.23 | 2.35 | 2.28 | 2.20 | 2.60 | ↑ +18.3% |
| Cuba | 2.34 | 2.40 | 2.11 | 1.83 | 2.03 | ↑ +11.0% |
| Brazil | 3.84 | 3.38 | 2.67 | 2.17 | 2.64 | ↑ +21.7% |
| Uruguay | 2.35 | 2.25 | 1.99 | 1.78 | 2.60 | ↑ +46.4% |
| Turkey | 3.75 | 3.87 | 3.46 | 3.33 | 2.81 | ↓ -15.7% |
| Chile | 2.89 | 2.96 | 2.71 | 2.72 | 3.48 | ↑ +27.9% |
| United Kingdom | 4.88 | 4.73 | 4.29 | 4.25 | 3.47 | ↓ -18.2% |
| New Zealand | 27.45 | 30.70 | 28.52 | 29.13 | 27.50 | ↓ -5.6% |
| Serbia | 3.06 | 3.74 | 3.51 | 5.28 | 6.96 | ↑ +31.8% |
| Nicaragua | 3.82 | 3.89 | 3.06 | 2.75 | 3.12 | ↑ +13.5% |
| Moldova | 2.49 | 2.47 | 2.69 | 2.26 | 3.08 | ↑ +36.3% |
| Vietnam | 1.62 | 1.33 | 1.39 | 1.33 | 1.66 | ↑ +24.0% |
| Extra EU | 2.24 | 2.33 | 2.13 | 2.06 | 2.24 | ↑ +8.8% |
| Extra EU (excl. NZ) | 2.13 | 2.23 | 2.02 | 1.89 | 2.06 | ↑ +8.9% |

Source : Eurostat Comext

The World's Honey exporters (2020)

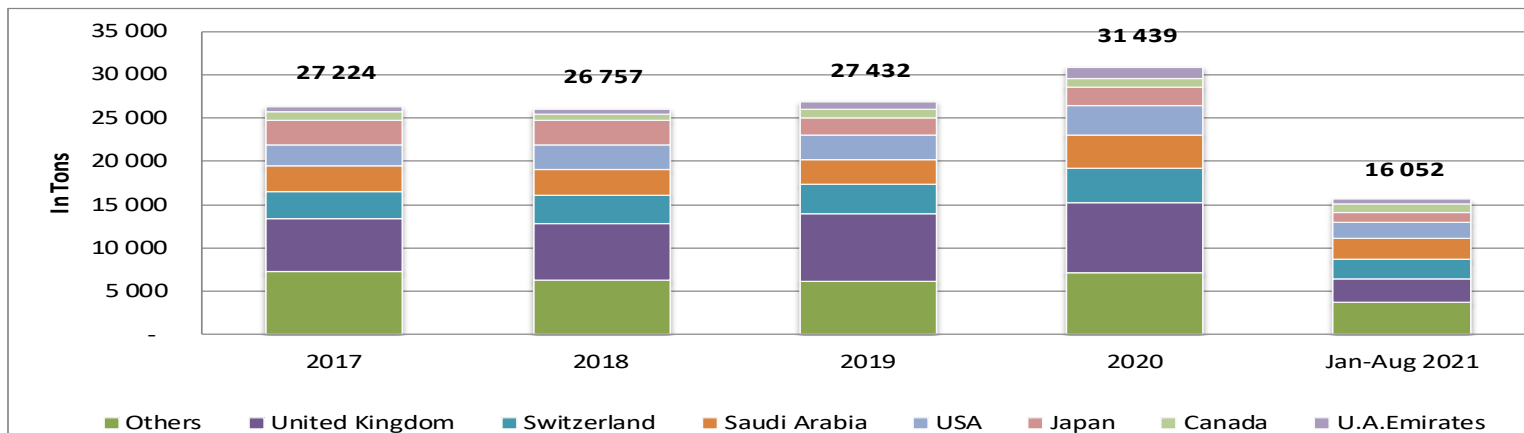


Source :UN Comtrade

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EU Exports of Honey by Destinations

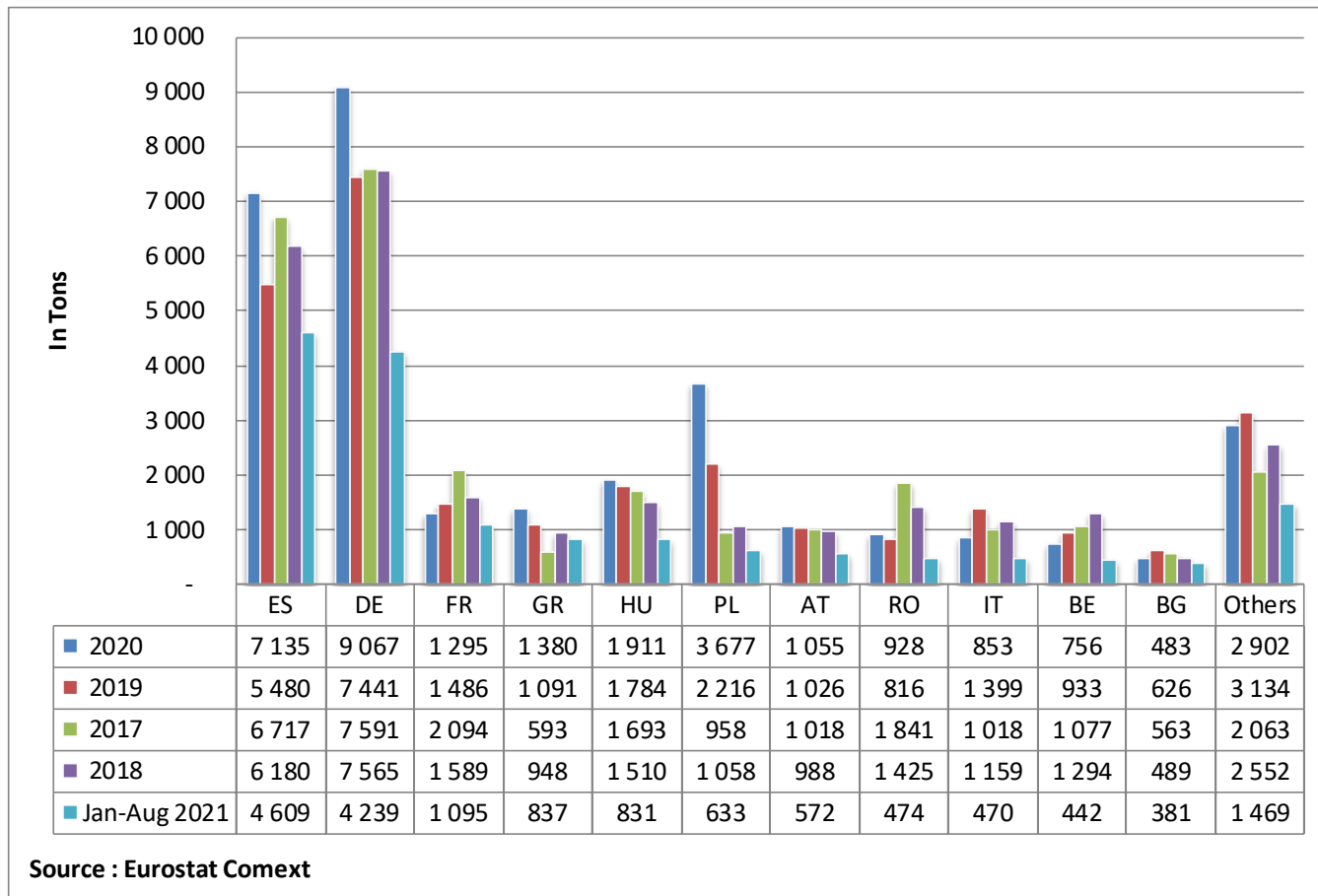
| | 2018 % Extra EU | | 2019 % Extra EU | | 2020 % Extra EU | | Jan-Aug 2021 % Extra EU | | Compared to Jan-Aug |
|----------------|--------------------|-------|--------------------|-------|--------------------|-------|----------------------------|-------|------------------------|
| United Kingdom | 6 521 | 24.4% | 7 832 | 28.5% | 8 015 | 25.5% | 2 675 | 16.7% | ↓ -48.1% |
| Switzerland | 3 348 | 12.5% | 3 438 | 12.5% | 4 034 | 12.8% | 2 380 | 14.8% | ↓ -10.0% |
| Saudi Arabia | 2 956 | 11.0% | 2 815 | 10.3% | 3 817 | 12.1% | 2 376 | 14.8% | ↓ -8.8% |
| USA | 2 889 | 10.8% | 2 825 | 10.3% | 3 408 | 10.8% | 1 849 | 11.5% | ↓ -14.5% |
| Japan | 2 712 | 10.1% | 1 992 | 7.3% | 2 154 | 6.9% | 1 138 | 7.1% | ↓ -22.2% |
| Canada | 748 | 2.8% | 969 | 3.5% | 984 | 3.1% | 949 | 5.9% | ↑ +43.3% |
| U.A.Emirates | 561 | 2.1% | 815 | 3.0% | 1 201 | 3.8% | 546 | 3.4% | ↓ -32.8% |
| Israel | 790 | 3.0% | 620 | 2.3% | 680 | 2.2% | 454 | 2.8% | ↑ +17.6% |
| Others | 6 231 | 23.3% | 6 127 | 22.3% | 7 146 | 22.7% | 3 686 | 23.0% | ↓ -21.1% |
| Extra EU | 26 757 | | 27 432 | | 31 439 | | 16 052 | | ↓ -21.9% |
| % Change | ↓ -1.7% | | ↑ +2.5% | | ↑ +14.6% | | | | |





























Source : Eurostat Comext

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Member States Share of Export to Third Countries



Member States Share of Export to Third Countries

| | Jan-Aug 2020 <i>% Extra EU</i> | | Jan-Aug 2021 <i>% Extra EU</i> | | Compared to Jan-Aug 20 | |
|--------|-----------------------------------|-------|--|-------|---|--------|
| ES | 4.602 | 22,4% |  4.609 | 22,4% |  | +0,1% |
| DE | 6.055 | 29,5% |  4.239 | 20,6% |  | -30,0% |
| FR | 851 | 4,1% |  1.095 | 5,3% |  | +28,7% |
| GR | 1.028 | 5,0% |  837 | 4,1% |  | -18,6% |
| HU | 1.245 | 6,1% |  831 | 4,0% |  | -33,3% |
| PL | 2.281 | 11,1% |  633 | 3,1% |  | -72,3% |
| AT | 702 | 3,4% |  572 | 2,8% |  | -18,5% |
| RO | 586 | 2,9% |  474 | 2,3% |  | -19,1% |
| IT | 534 | 2,6% |  470 | 2,3% |  | -12,0% |
| BE | 495 | 2,4% |  442 | 2,2% |  | -10,7% |
| BG | 297 | 1,4% |  381 | 1,9% |  | +28,4% |
| Others | 6.480 | 31,5% |  1.469 | 7,1% |  | -77,3% |
| EU | 20.554 | |  16.052 | |  | -21,9% |

Member States Exports of Honey to United Kingdom (in tons)

| | 2019 | | 2020 | | % change 20/19 | Jan-Aug 2020 | | Jan-Aug 2021 | | % change Jan-Aug 21/20 |
|----------|---------|-------|---|-------|---|--------------|-------|---|-------|--|
| | % of EU | | % of EU | | | % of EU | | % of EU | | |
| ES | 890 | 11.4% |  1 032 | 12.9% |  +15.9% | 600 | 11.7% |  589 | 22.0% |  -1.9% |
| PL | 2 058 | 26.3% |  2 849 | 35.5% |  +38.4% | 1 859 | 36.1% |  530 | 19.8% |  -71.5% |
| BE | 669 | 8.5% |  462 | 5.8% |  -31.0% | 343 | 6.7% |  314 | 11.7% |  -8.6% |
| IE | 1 448 | 18.5% |  650 | 8.1% |  -55.1% | 430 | 8.3% |  188 | 7.0% |  -56.3% |
| RO | 368 | 4.7% |  437 | 5.4% |  +18.8% | 234 | 4.5% |  166 | 6.2% |  -29.2% |
| GR | 282 | 3.6% |  273 | 3.4% |  -3.2% | 172 | 3.3% |  159 | 5.9% |  -7.7% |
| IT | 523 | 6.7% |  342 | 4.3% |  -34.5% | 233 | 4.5% |  158 | 5.9% |  -32.3% |
| DE | 970 | 12.4% |  1 402 | 17.5% |  +44.6% | 940 | 18.3% |  151 | 5.6% |  -83.9% |
| Others | 624 | 8.0% |  569 | 7.1% |  -8.8% | 339 | 6.6% |  422 | 15.8% |  +24.5% |
| Total EU | 7 832 | | 8 015 | |  +2.3% | 5 151 | | 2 675 | |  -48.1% |

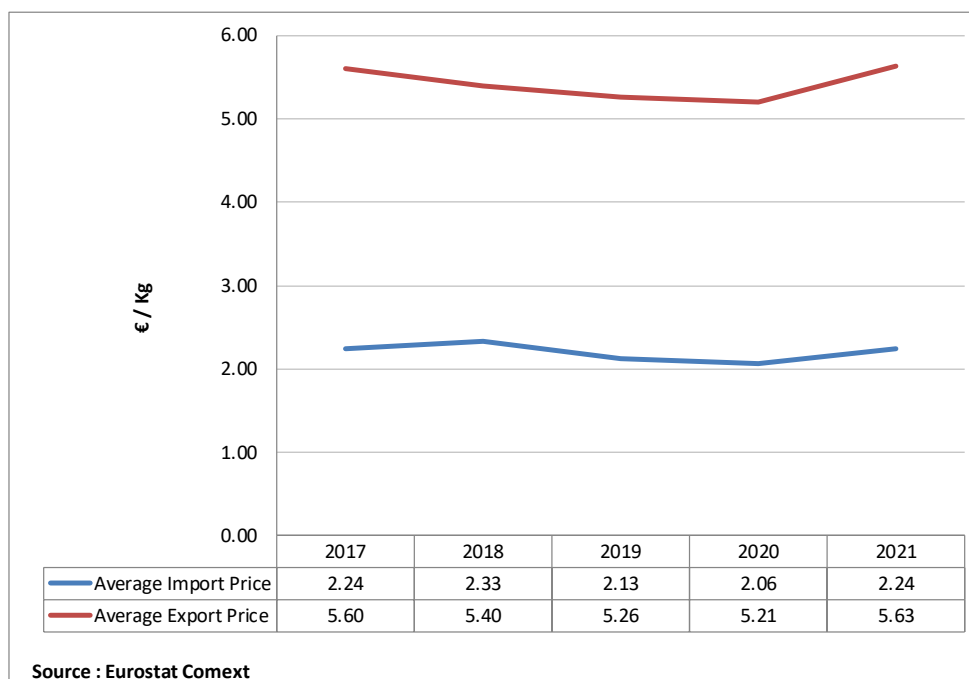
EU Average Unit Value for Exported Honey (€/kg) by Destination

| | 2017 | 2018 | 2019 | 2020 | 2021 | 2021/2020 % |
|-----------------|-------------|-------------|-------------|-------------|-------------|----------------|
| United Kingdom | 5.05 | 4.83 | 3.98 | 3.75 | 4.80 | ↑ +28.2% |
| Switzerland | 5.56 | 5.53 | 5.41 | 5.68 | 5.57 | ↓ -1.8% |
| Saudi Arabia | 7.83 | 6.88 | 7.53 | 6.43 | 6.30 | ↓ -2.0% |
| USA | 6.30 | 5.89 | 6.29 | 5.77 | 6.26 | ↑ +8.6% |
| Japan | 5.50 | 5.22 | 5.75 | 6.53 | 6.71 | ↑ +2.7% |
| Canada | 3.74 | 4.15 | 3.89 | 3.86 | 3.54 | ↓ -8.3% |
| U.A.Emirate | 7.60 | 7.65 | 7.51 | 7.72 | 8.08 | ↑ +4.7% |
| Israel | 2.97 | 2.96 | 2.84 | 2.82 | 2.74 | ↓ -3.0% |
| Morocco | 1.98 | 1.97 | 2.80 | 2.57 | 3.39 | ↑ +32.1% |
| Norway | 5.04 | 5.99 | 5.39 | 5.27 | 5.64 | ↑ +7.0% |
| China | 5.73 | 6.02 | 7.44 | 6.32 | 6.79 | ↑ +7.4% |
| Algeria | 5.46 | 3.25 | 3.14 | 3.85 | 3.64 | ↓ -5.5% |
| Hong Kong | 6.39 | 6.98 | 6.99 | 6.79 | 6.40 | ↓ -5.7% |
| Jordan | 4.82 | 5.04 | 4.85 | 4.79 | 5.63 | ↑ +17.4% |
| Peru | 2.93 | 2.80 | 3.16 | 2.74 | 2.84 | ↑ +3.7% |
| Extra EU | 5.60 | 5.40 | 5.26 | 5.21 | 5.63 | ↑ +8.2% |

Source : Eurostat Comext

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Average Import and Export Prices



Where to find data:

New homepage

https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/honey_en