

## ***EU Pigmeat Market Situation***

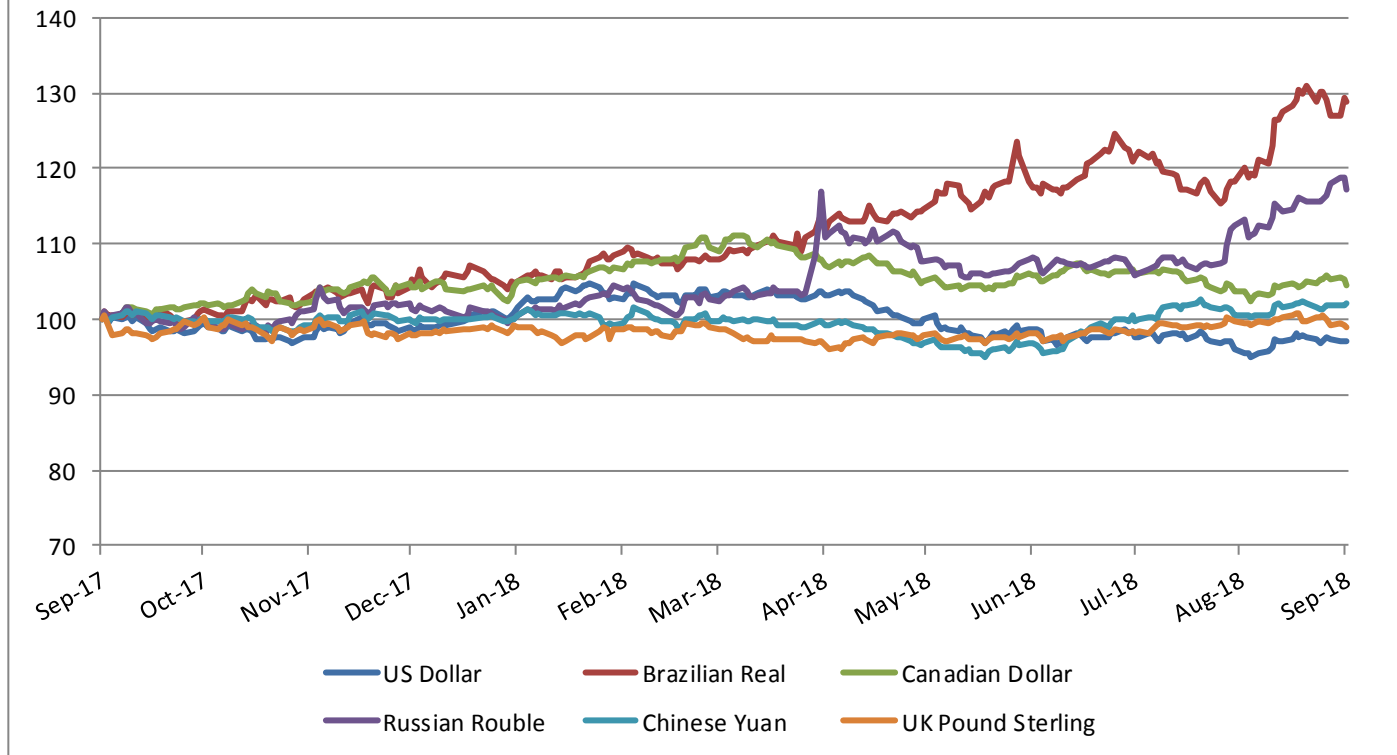


***Meat Market Observatory – Economic Board meeting  
02 October 2018***

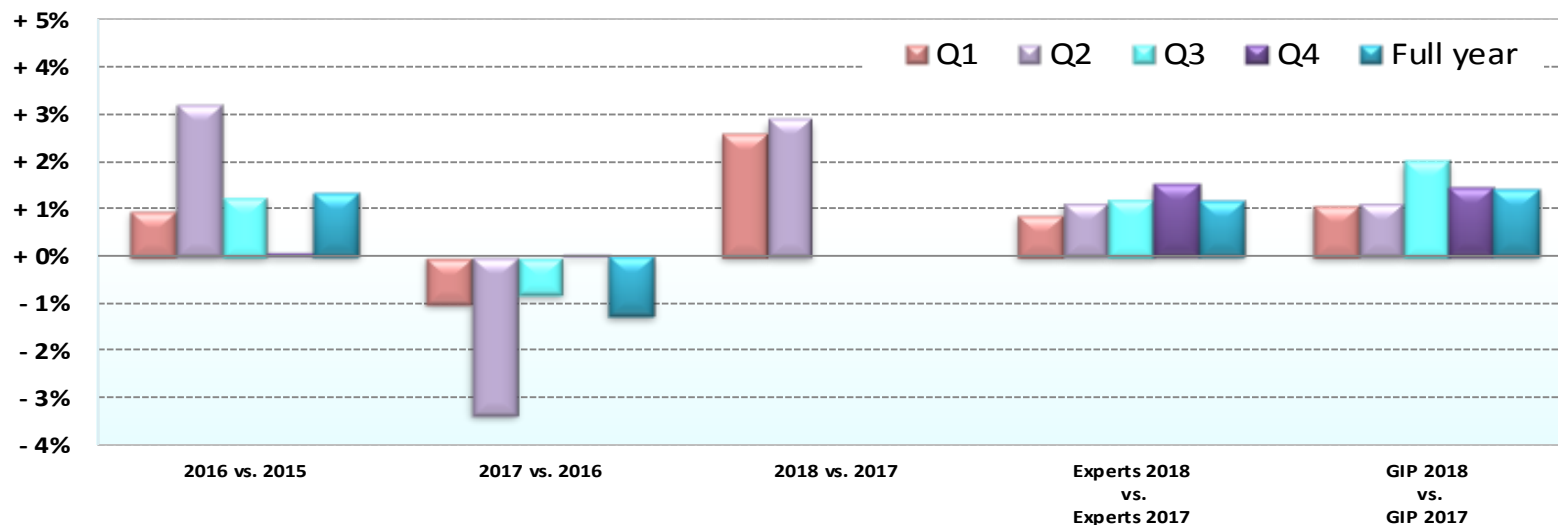
# EXCHANGE RATE INDEX/EURO



**Index of daily exchange rates of the main trading partners compared to the Euro**

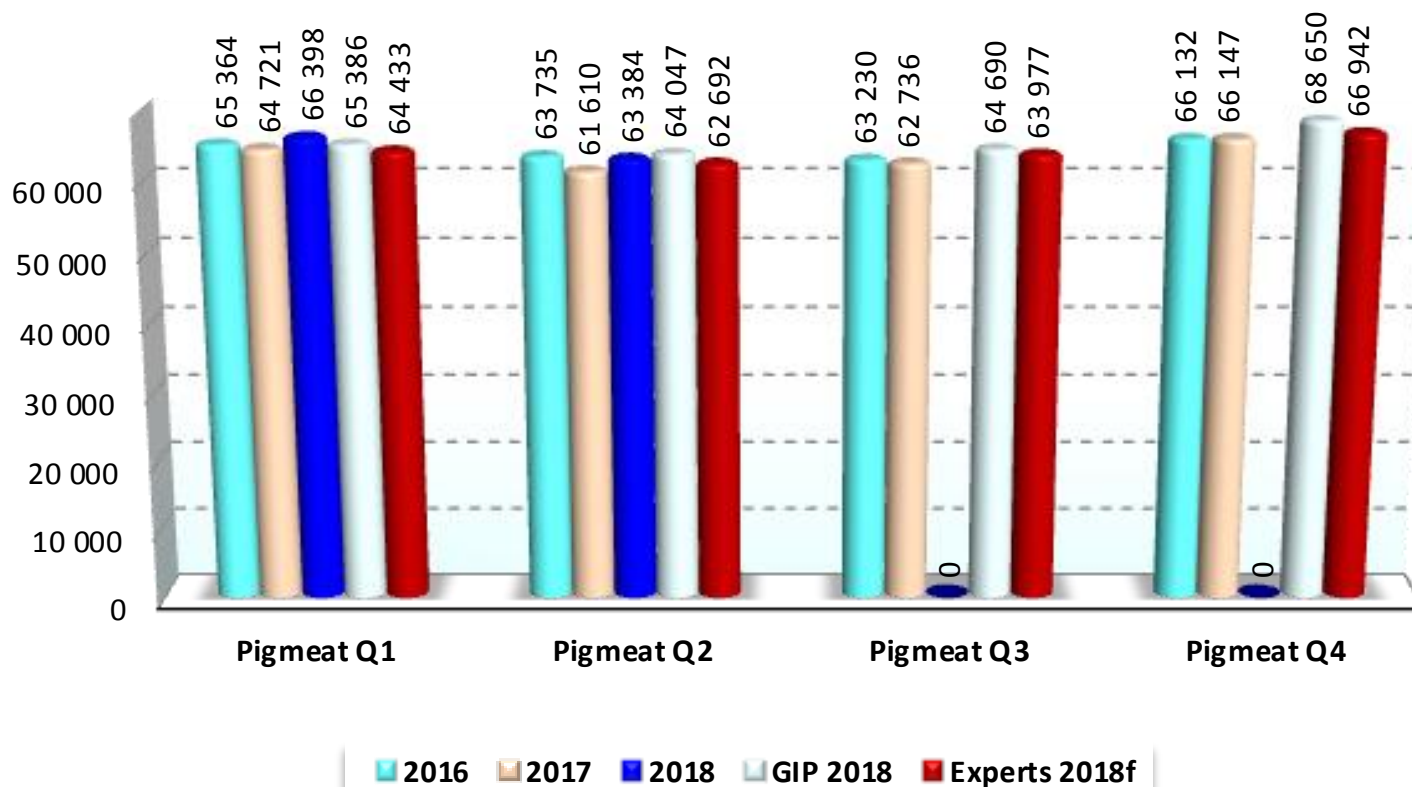


**Change in EU pigmeat slaughter (2018 forecast based on GIP and experts estimations) ('000 heads)**



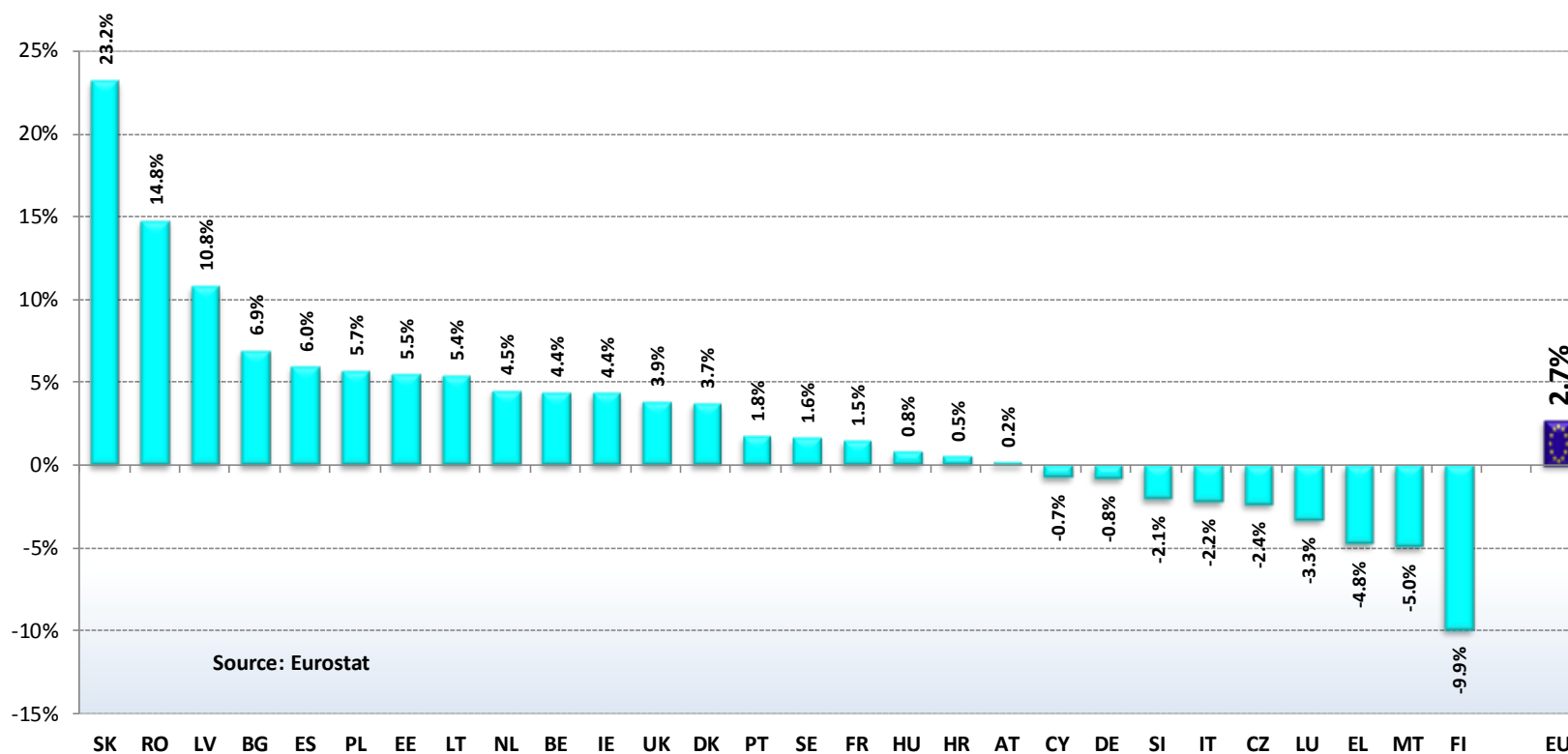
	Real Slaughter			Experts 2018 vs. Experts 2017	GIP 2018 vs. GIP 2017
	2016 vs. 2015	2017 vs. 2016	2018 vs. 2017		
Q1	+ 1.0%	- 1.0%	+ 2.6%	+ 0.9%	+ 1.1%
Q2	+ 3.2%	- 3.3%	+ 2.9%	+ 1.1%	+ 1.1%
Q3	+ 1.2%	- 0.8%		+ 1.2%	+ 2.0%
Q4	+ 0.1%	+ 0.0%		+ 1.5%	+ 1.5%
Full year	↑ + 1.3%	↓ - 1.3%		↑ + 1.2%	↑ + 1.4%

**EU pigmeat slaughter in 2016-2018, GIP and expert estimations for 2018  
('1000 heads)**



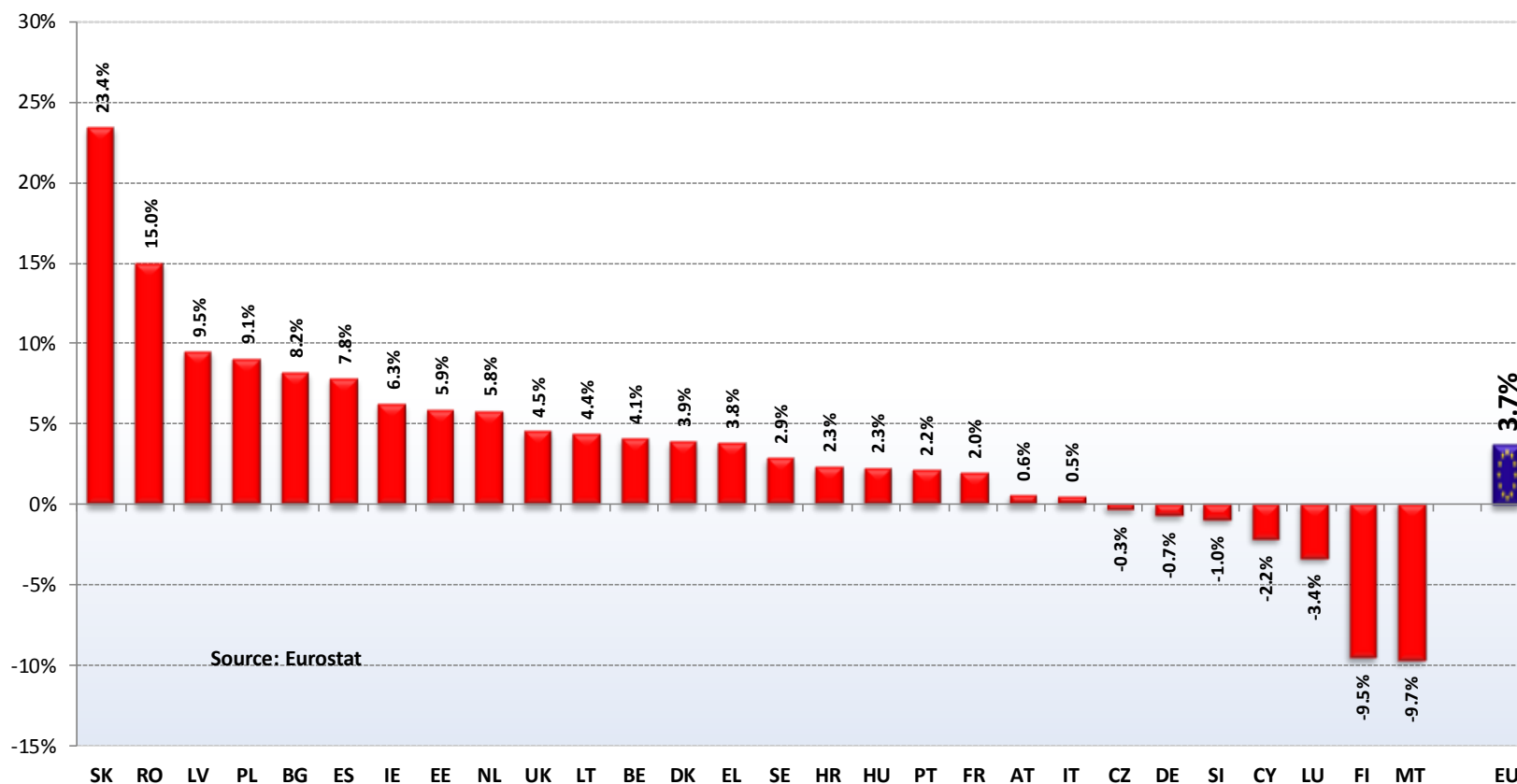


**Change in Pig Slaughter ('000 Heads)  
2018/2017 (up to June)**



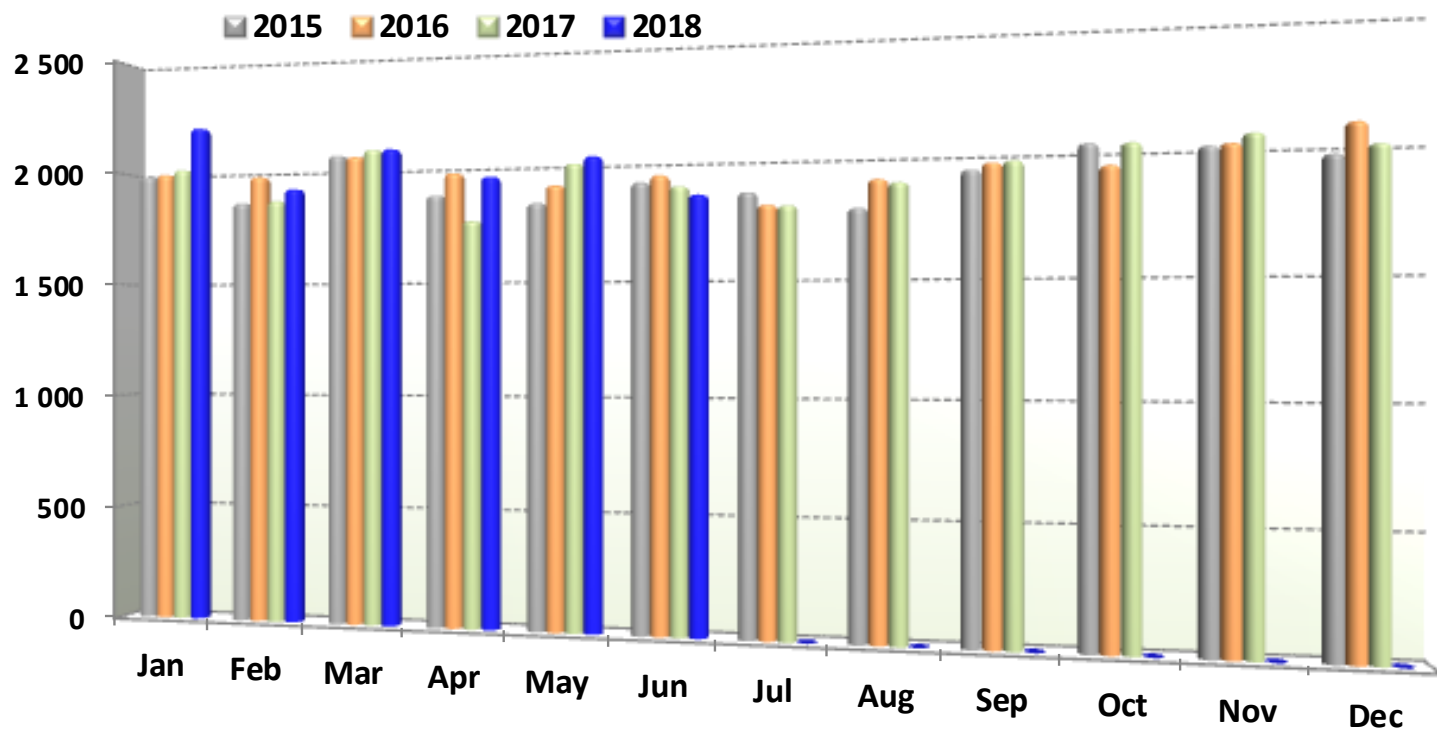


**Change in Pig Slaughter ('000 tonnes)  
2018/2017 (up to June)**





## Pig Production (E28 Slaughtering) - Tonnes



Source: Eurostat

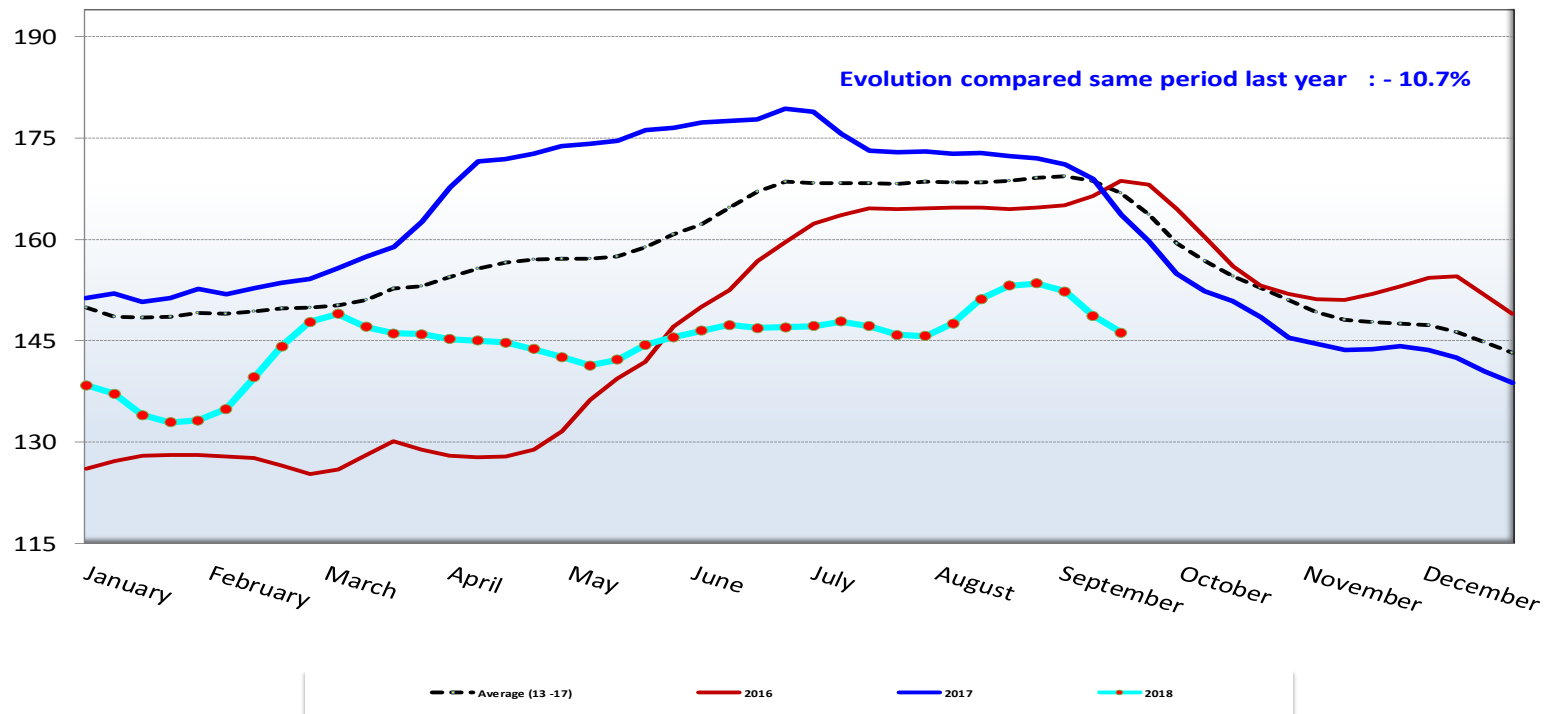


EU Prices	EU Prices	38		Evolution since last week	Evolution since last month	Evolution since last year
	Average (S-E)	146.1	€/100 kg carcass weight	- 1.7%	- 4.6%	- 10.7%
	Class S	147.7		- 1.6%	- 4.2%	- 10.6%
	Class E	143.6		- 1.9%	- 5.1%	- 11.0%
	Piglet	35.3	€/head	- 2.0%	- 4.0%	- 23.1%



EU evolution of the EU pig **carcass prices** (average class E & S)  
(€/ 100kg/cw)

**Week 38 latest price ==> 146.14 EUR/100 kg/cw**



# PRICES CARCASSES



# EU EVOLUTION

## Classe E

	Aug-2017	Aug-2018
CY	211.67	202.32
EL	202.80	175.77
PT	198.74	174.16
BG	207.75	171.69
IT	183.06	167.99
UK	180.37	165.30
SI	177.67	162.20
SE	181.16	162.01
FI	156.16	157.78
AT	178.31	157.08
RO	186.84	155.87
SK	175.55	155.65
DE	174.74	154.21
HU	178.15	153.47
HR	174.71	152.77
ES	175.51	152.31
LV	168.05	151.75
LU	172.56	150.52
PL	169.62	148.50
EE	157.70	146.34
CZ	169.63	144.28
IE	163.11	137.26
LT	173.29	134.41
FR	157.23	133.48
NL	152.50	131.93
DK	154.58	130.01
BE	149.41	125.15

**EU** 170.17 148.68

## Classe S

	Aug-2017	Aug-2018
EL	202.80	175.77
PT	199.74	174.00
SI	187.96	170.31
AT	190.21	169.13
UK	182.87	168.29
SE	184.20	166.15
FI	160.39	164.10
RO	189.71	160.28
DE	179.53	157.76
SK	181.51	157.75
LU	179.41	157.73
ES	181.34	157.05
HU	182.08	157.01
HR	177.59	154.19
EE	166.71	151.75
PL	171.92	150.85
CZ	174.28	147.95
LV	162.40	145.38
LT	176.34	143.81
FR	165.45	140.87
IE	163.99	137.77
DK	160.50	135.37
BE	159.19	134.77
NL	153.64	133.07

**EU** 174.37 151.57

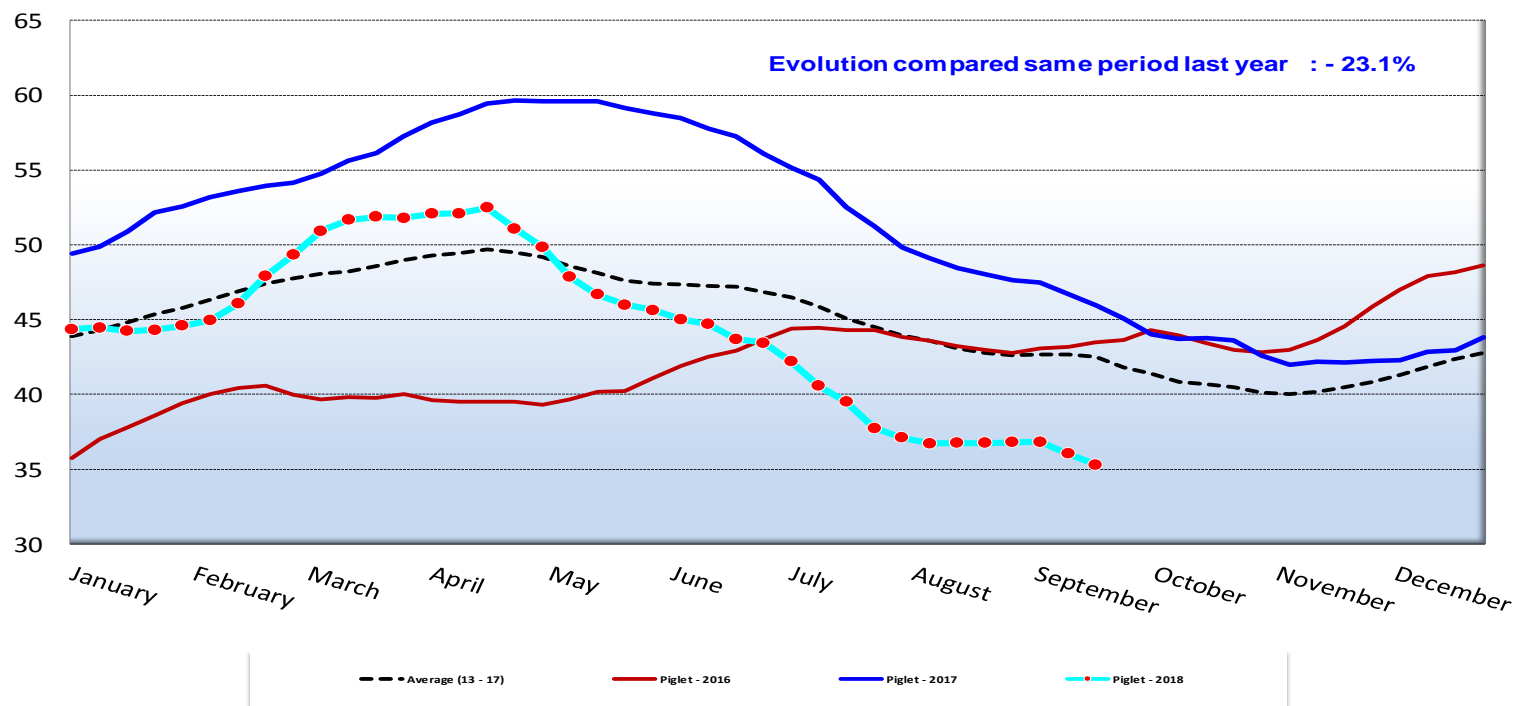
## Classe R

	Aug-2017	Aug-2018
IT	222.20	196.36
ES	183.98	160.53
SK	160.72	139.76
LU	156.57	135.26
FI	126.67	132.02
LT	156.45	128.08
DE	146.14	126.64
UK	172.49	124.91
LV	110.81	123.19
DK		97.65
EE		

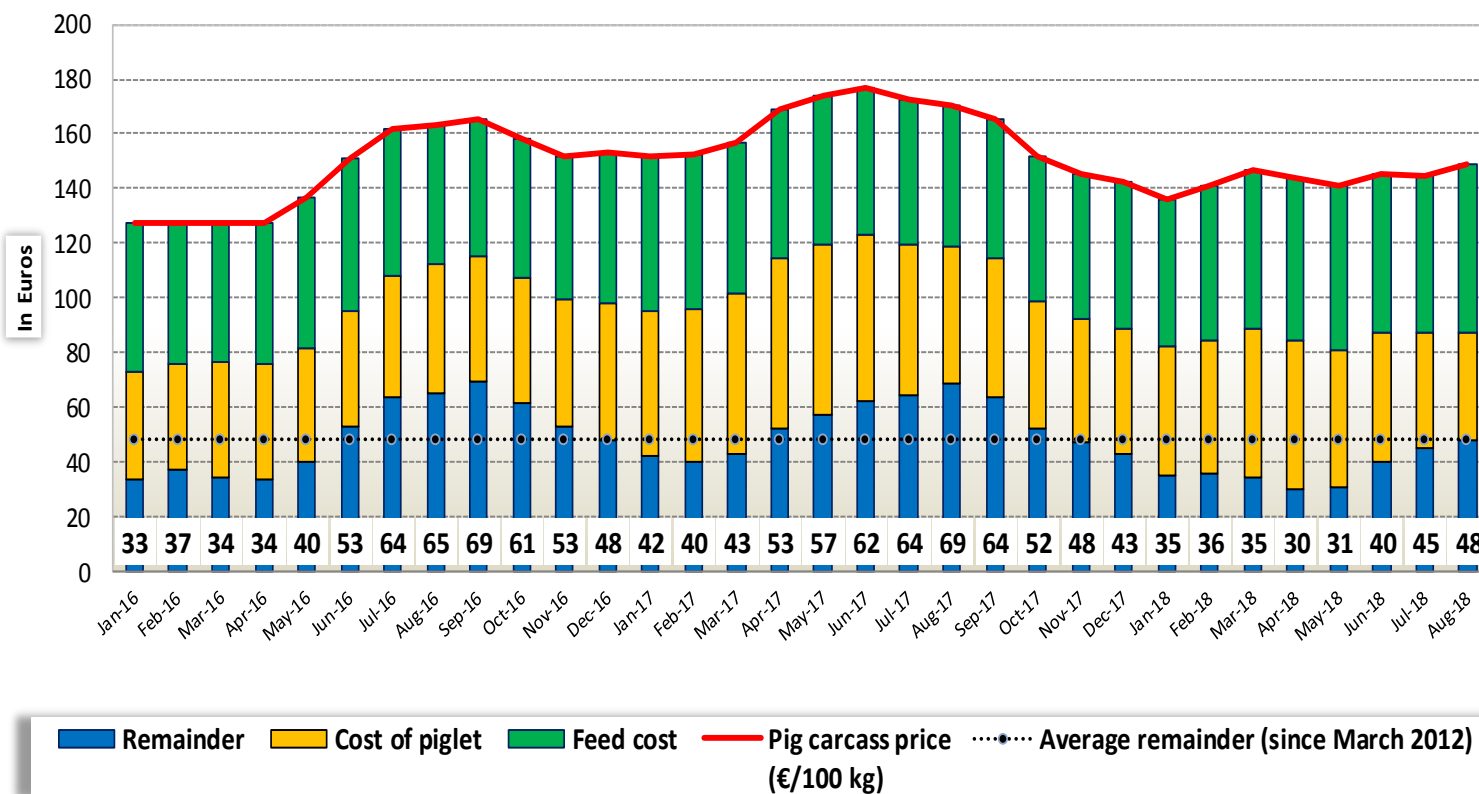
**EU** 193.95 167.99

## EU evolution of the EU average piglet prices (€/head)

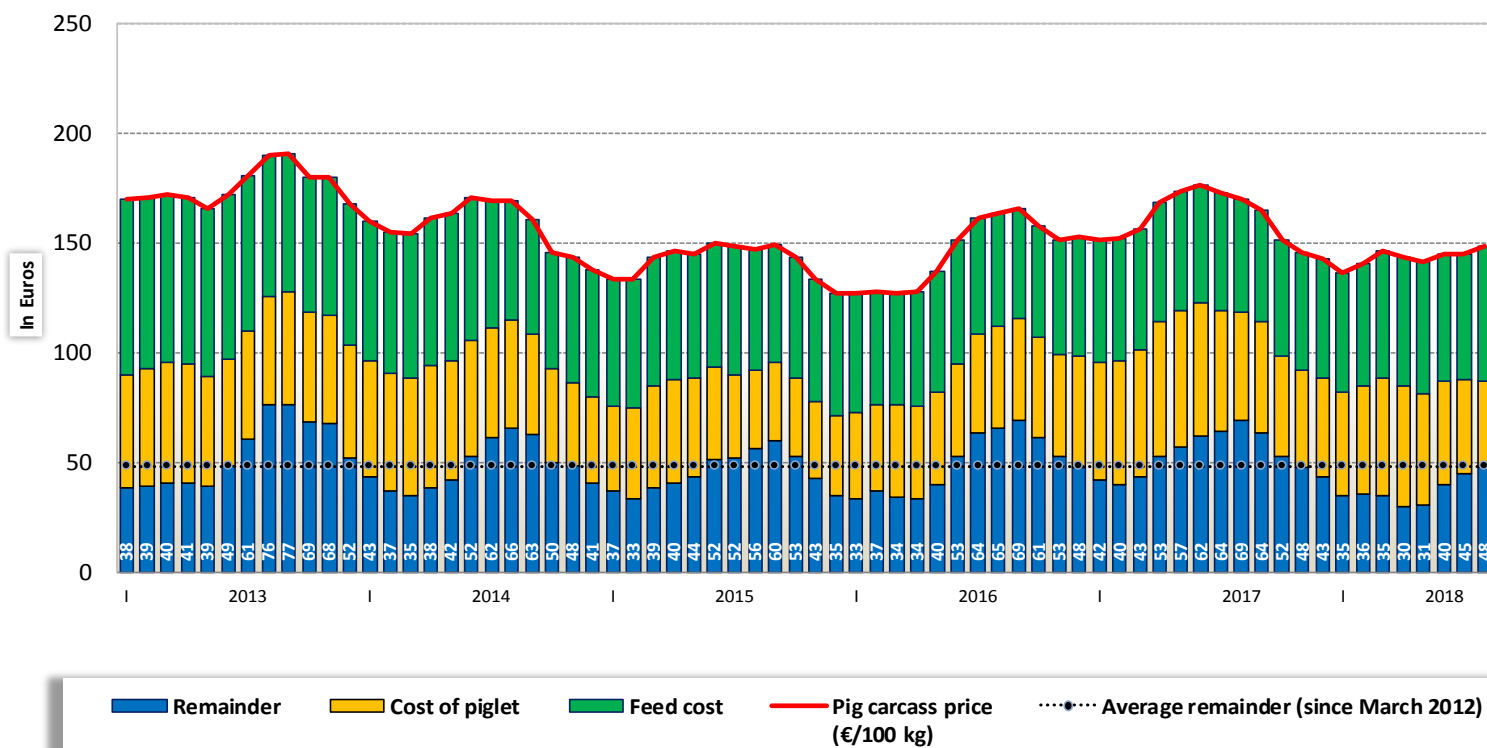
Week 38 latest price ==> 35.31 EUR/head



Remainder for pig fattening



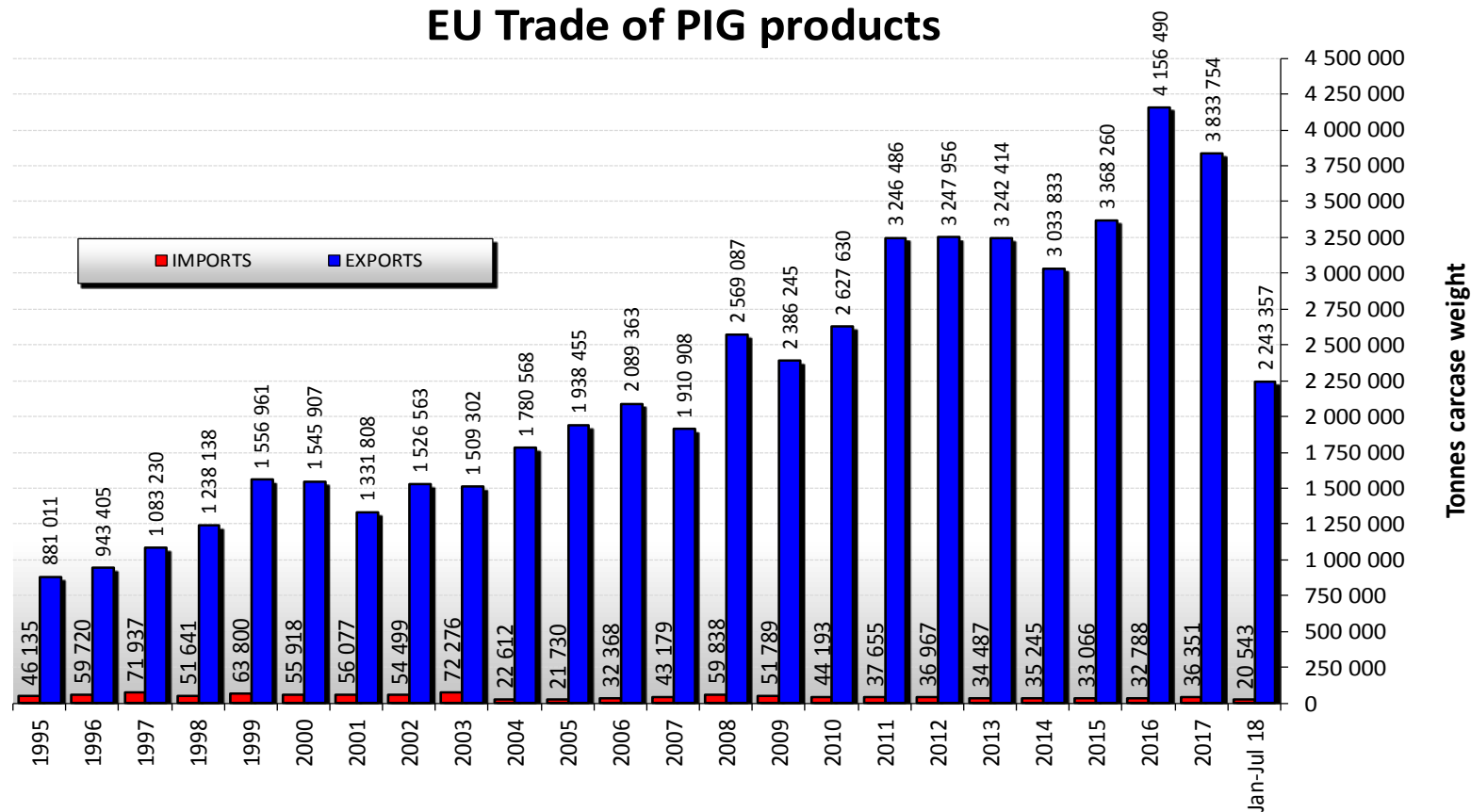
Remainder for pig fattening





## EU trade of PIG products

### EU Trade of PIG products



## EU imports of selected PIG products

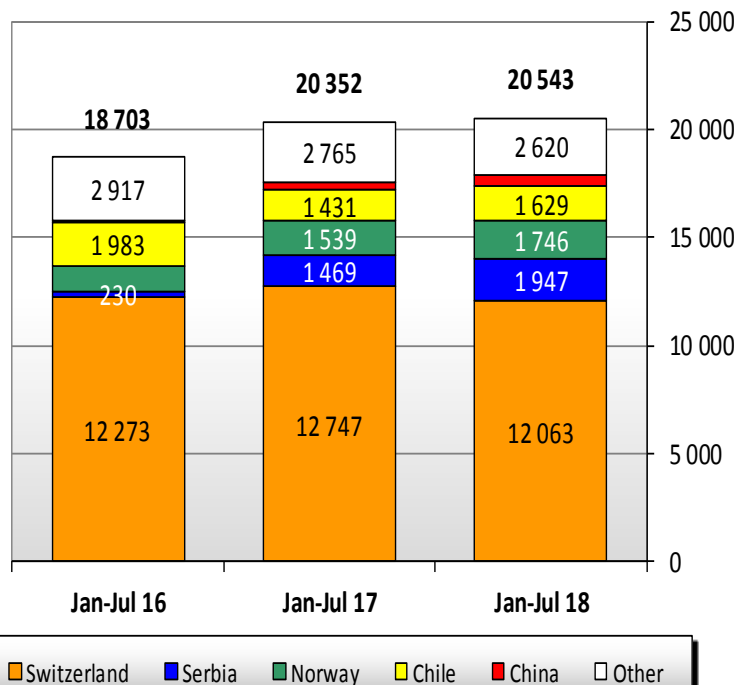
### Trade figures (COMEXT – tonnes carcass weight)

## IMPORT

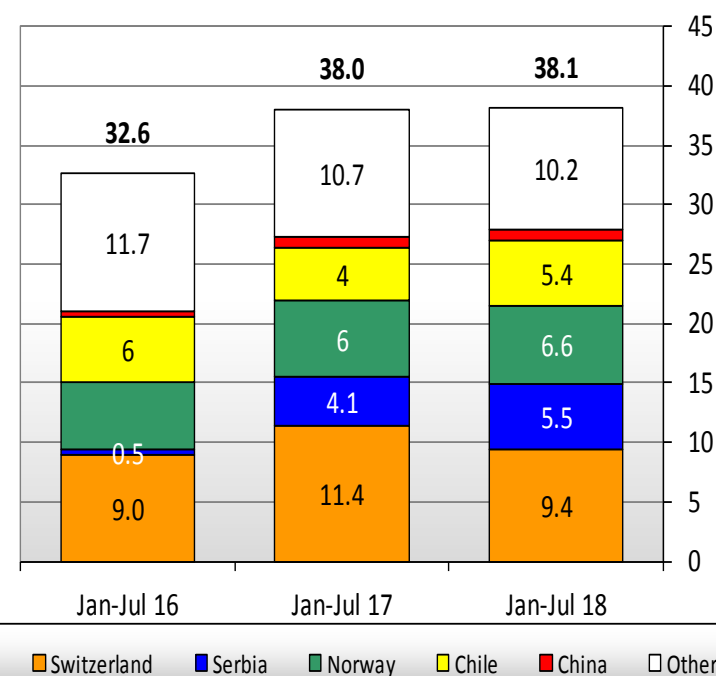
	2014		2015		2016		2017		Jan-Jul 18		Compared to Jan - Jul 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	18 207	52%	20 225	61%	22 257	68%	22 922	63%	12 063	59%	-5%
Serbia	3 662	10%	1 819	5%	614	2%	2 694	7%	1 947	9%	33%
Norway	3 192	9%	2 315	7%	1 989	6%	2 287	6%	1 746	8%	13%
Chile	3 416	10%	2 896	9%	2 958	9%	2 434	7%	1 629	8%	14%
USA	1 498	4%	1 769	5%	1 711	5%	1 707	5%	973	5%	-2%
China	917	3%	380	1%	250	1%	1 315	4%	539	3%	35%
Other	4 353	12%	3 663	11%	3 010	9%	2 994	8%	1 647	8%	
Extra-EU	35 245		33 066		32 788		36 351		20 543		
% change			- 6%		- 1%		+ 11%		+ 0.9%		

## EU imports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

**IMPORTS of PIG Meat into EU-28 (Tonnes c. weight)**

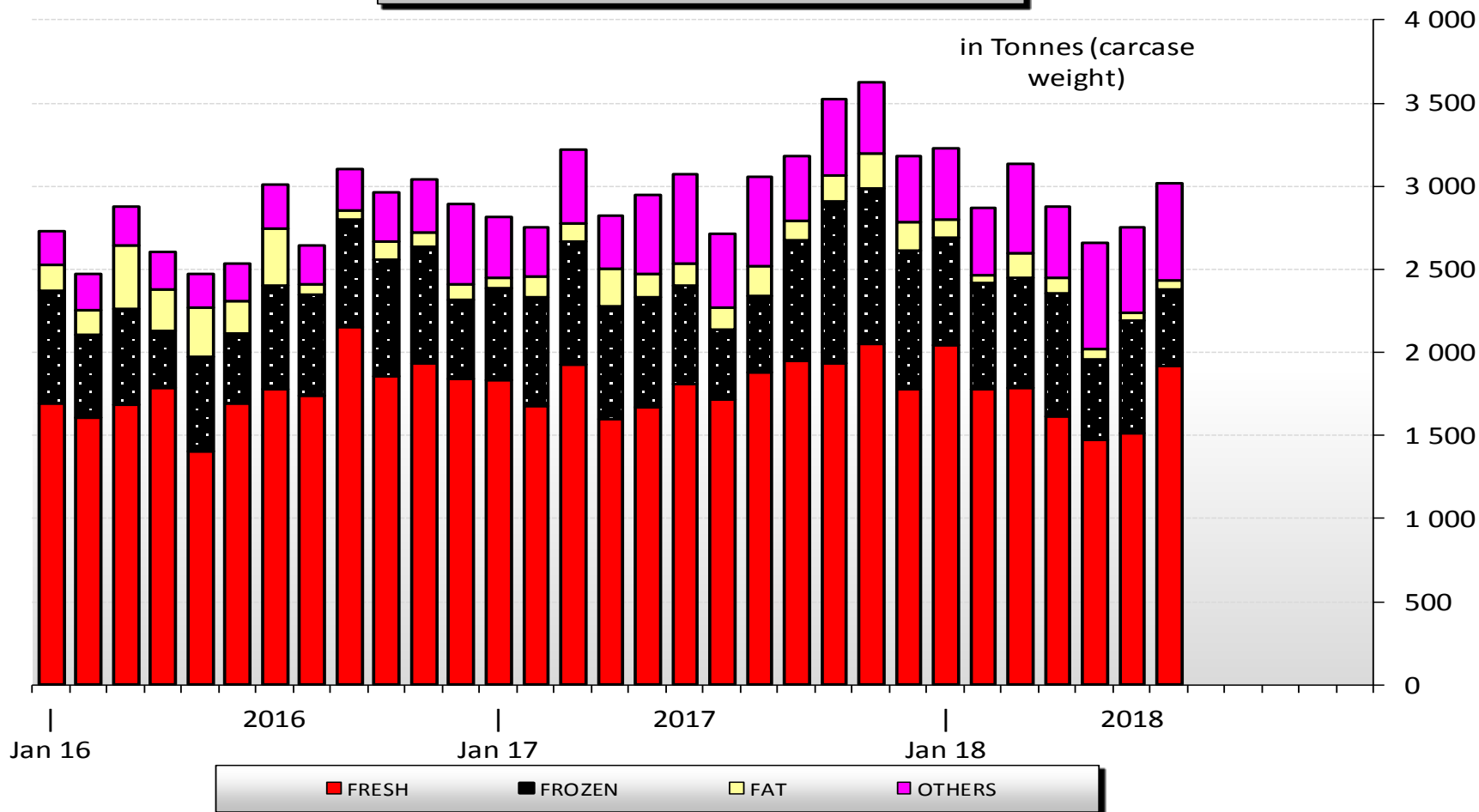


**IMPORTS of PIG Meat into EU-28 (Millions EUR)**

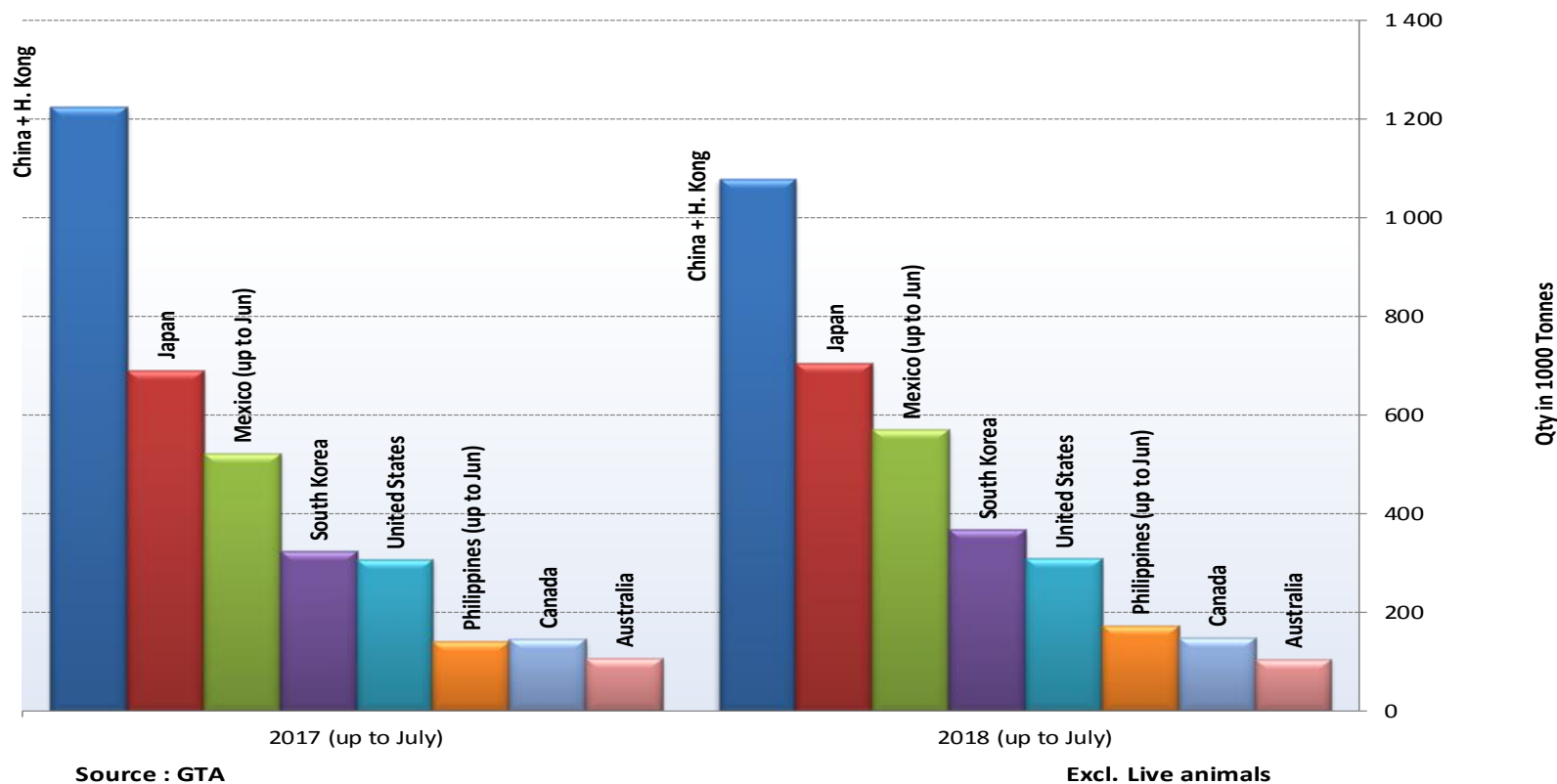




## Imports of selected PIG products



## Main Importers of PIG Products (up to July)



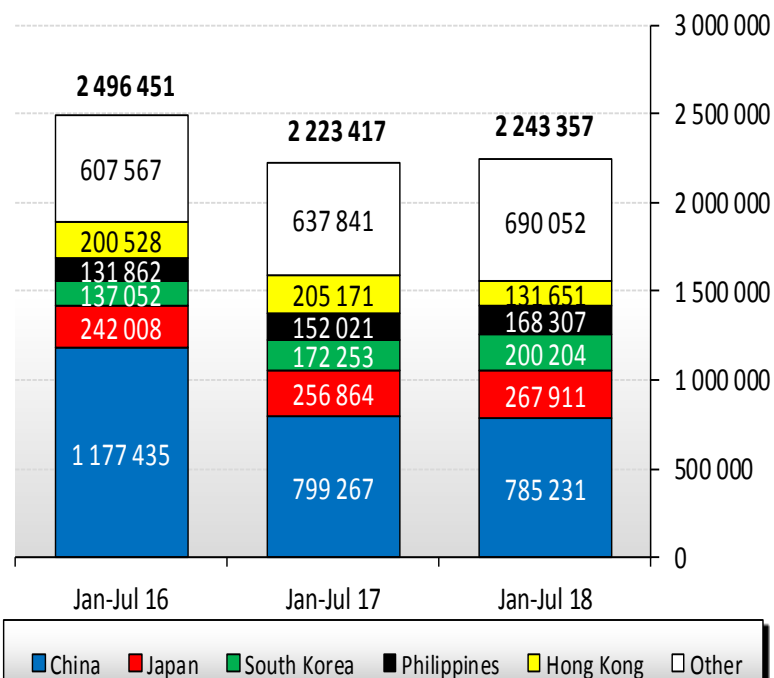
## EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

	2014		2015		2016		2017		Jan-Jul 18		Compared to Jan-Jul 17
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	717 033	23.6%	1 141 325	33.9%	1 866 355	44.9%	1 398 470	36.5%	785 231	35.0%	- 2%
Japan	347 721	11.5%	364 746	10.8%	405 335	9.8%	425 910	11.1%	267 911	11.9%	+ 4%
South Korea	227 825	7.5%	241 569	7.2%	260 726	6.3%	274 966	7.2%	200 204	8.9%	+ 16%
Philippines	202 522	6.7%	191 876	5.7%	216 022	5.2%	250 213	6.5%	168 307	7.5%	+ 11%
Hong Kong	408 183	13.5%	292 391	8.7%	362 492	8.7%	381 013	9.9%	131 651	5.9%	- 36%
USA	90 985	3.0%	105 123	3.1%	116 806	2.8%	155 527	4.1%	106 063	4.7%	+ 14%
Ukraine	106 780	3.5%	96 631	2.9%	75 674	1.8%	88 106	2.3%	55 910	2.5%	+ 34%
Australia	73 156	2.4%	102 645	3.0%	101 198	2.4%	95 308	2.5%	55 525	2.5%	- 6%
Serbia	62 905	2.1%	47 488	1.4%	41 128	1.0%	55 052	1.4%	42 579	1.9%	+ 42%
Vietnam	16 056	0.5%	38 290	1.1%	53 483	1.3%	41 549	1.1%	40 479	1.8%	+ 33%
Taiwan	52 970	1.7%	53 701	1.6%	47 865	1.2%	64 392	1.7%	34 861	1.6%	- 3%
Ivory Coast	39 773	1.3%	49 766	1.5%	36 385	0.9%	41 433	1.1%	25 601	1.1%	+ 1%
Other	687 924	22.7%	642 711	19.1%	573 021	13.8%	561 815	14.7%	329 035	14.7%	
Extra-EU	3 033 833		3 368 260		4 156 490		3 833 754		2 243 357		
% change			+ 11%		+ 23%		- 8%		+ 0.9%		

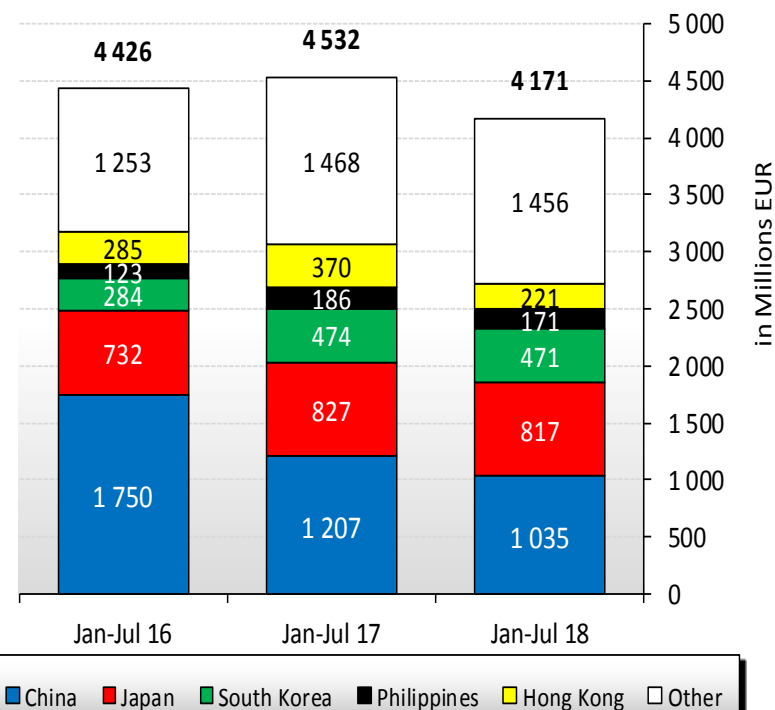
## EU exports of selected PIG products Trade figures (COMEXT – tonnes carcass weight)

EU-28 EXPORTS of PIG Meat (Tonnes carc. weight)

Tons (cw)



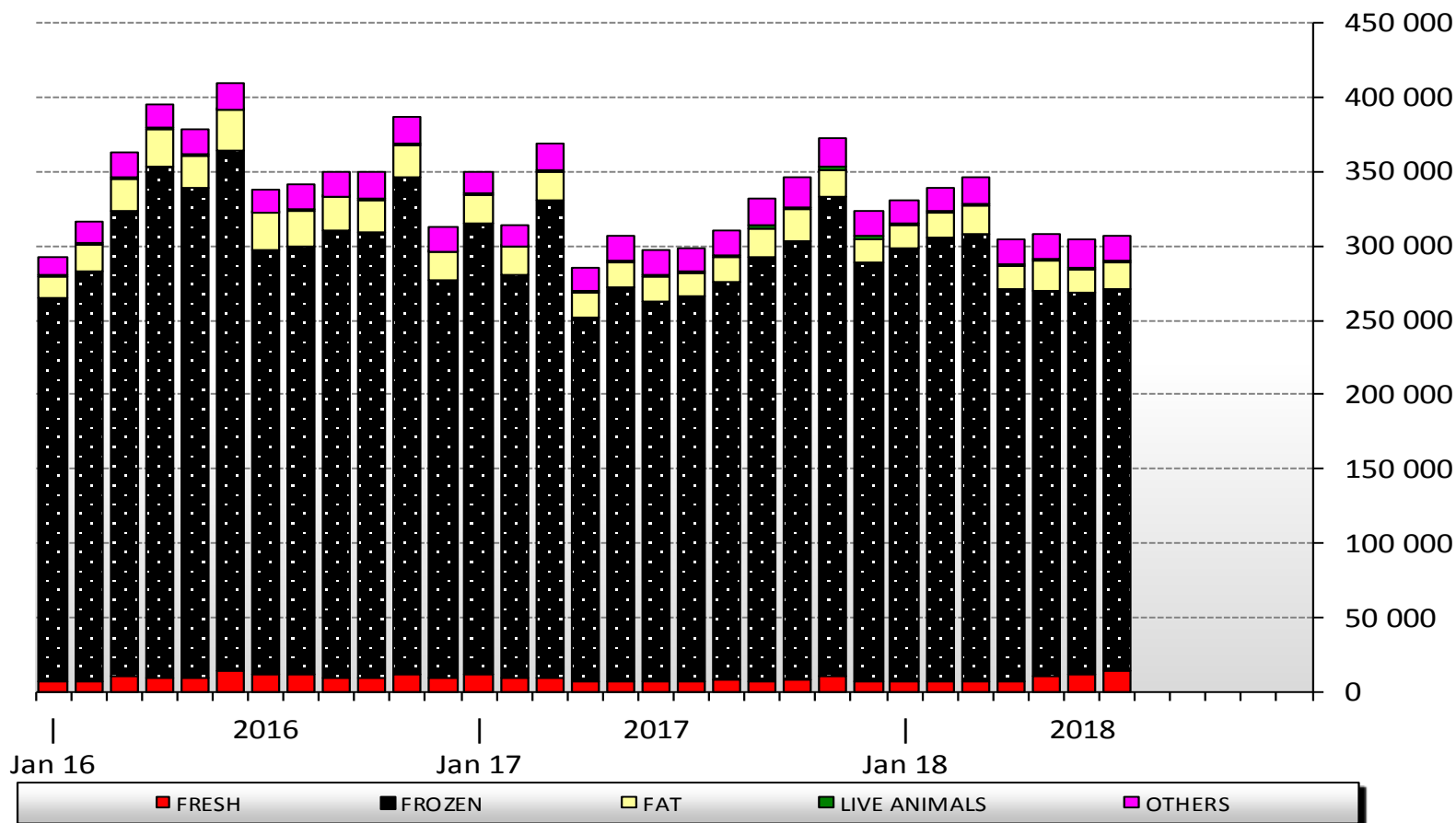
EU-28 EXPORTS of PIG Meat (Millions EUR)



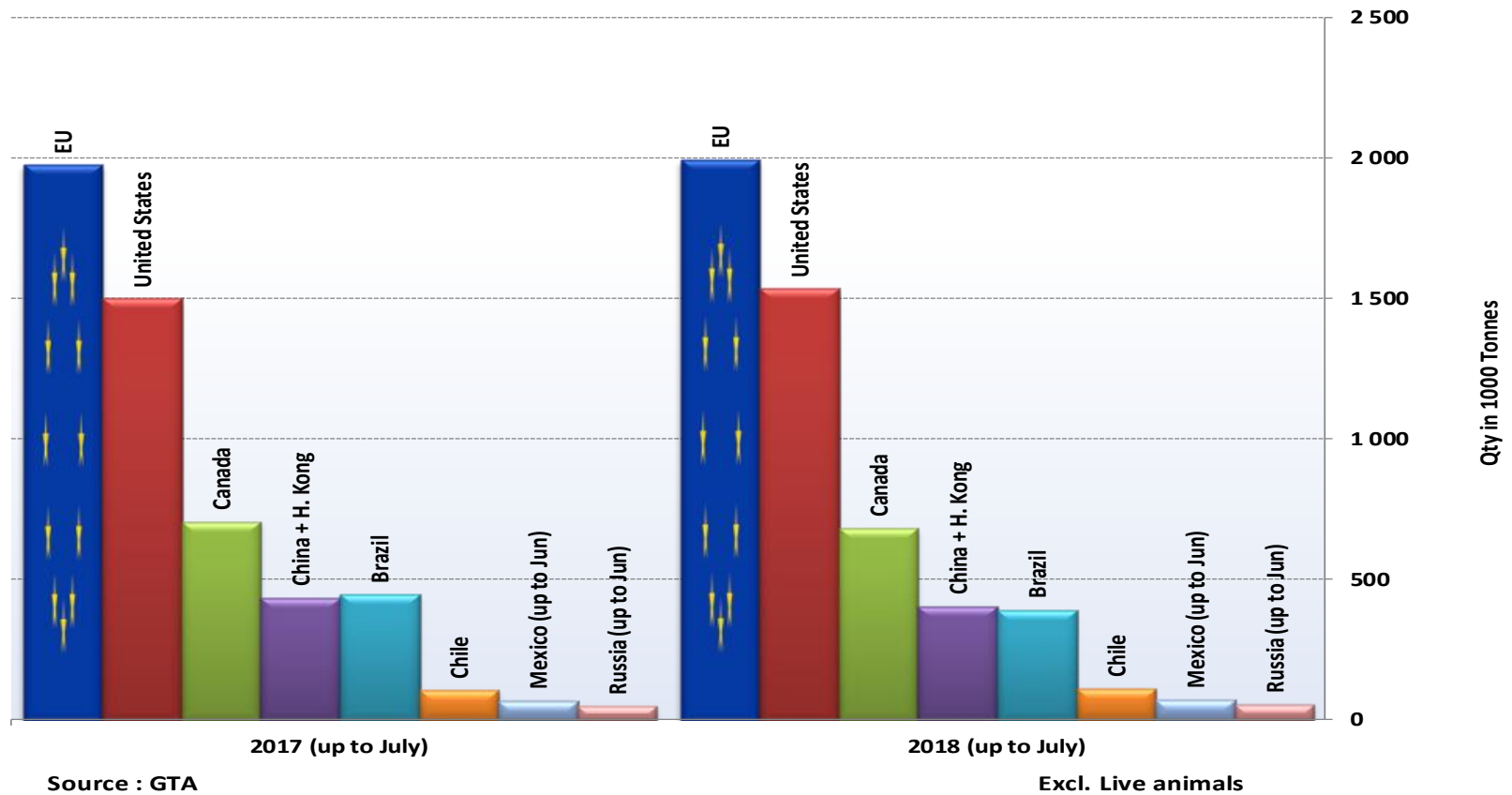


## EU Exports of selected PIG products

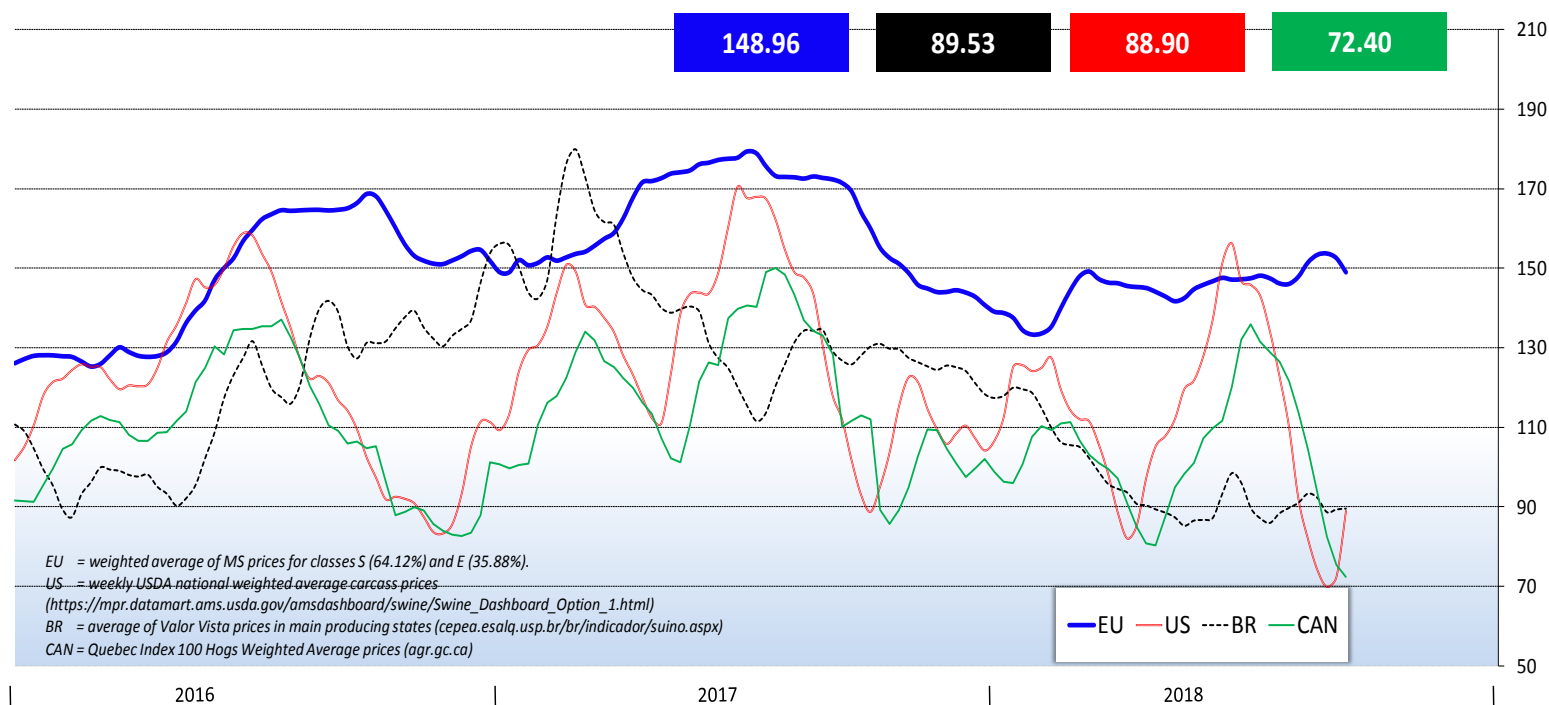
in Tonnes  
(carcase weight)



## Main Exporters of PIG Products (up to July)



## World weekly average Pig prices 2016 - 2018 in Euro/ 100kg carcass (EU, Brazil, Canada and USA)





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