

# EU Market Situation for Poultry



**Civil Dialogue Group on Poultry & Eggs**

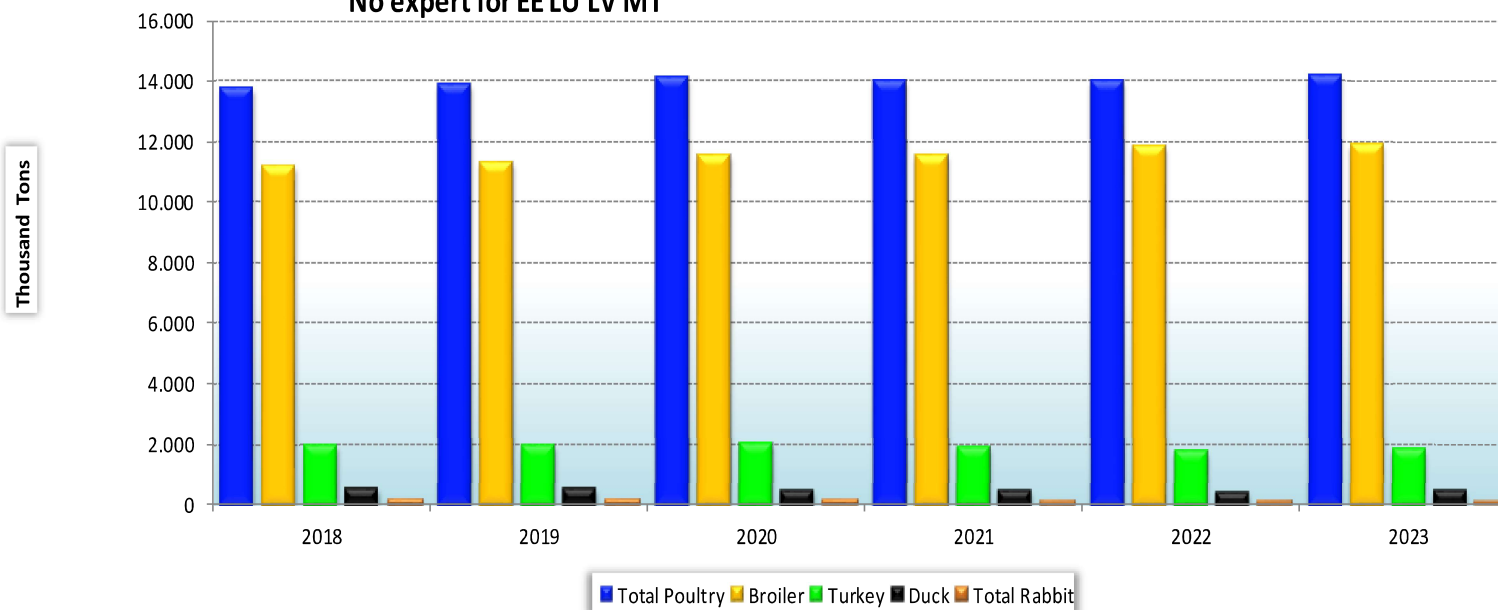
**17 April 2023**

# FORECAST

## Experts EU27 production forecast on Poultry and Rabbit

Missing or incomplete data for CZ EL ES HR CY LT NL SI

No expert for EE LU LV MT



	2018	2019	2020	2021	2022	2023	% 2022/ 2021	% 2023/ 2022
<b>Total Poultry</b>	13.718	13.860	14.072	13.957	13.991	14.161	+ 0,2%	+ 1,2%
Broiler	11.172	11.289	11.544	11.552	11.828	11.870	+ 2,4%	+ 0,4%
Turkey	1.921	1.946	2.013	1.896	1.760	1.806	- 7,2%	+ 2,6%
Duck	517	518	452	458	364	439	- 20,6%	+ 20,7%
<b>Total Rabbit</b>	191	180	164	136	123	96	- 9,4%	- 21,7%

17 April 2023

# FORECAST

## EU production of poultry (expert forecast Spring 2023)

Source : Experts WG

Qty in Tonnes

% change

	2021	2022	2023	%2022/2021	%2023/2022
PL	2,802,250	3,106,030	3,031,300	10.8	-2.4
DE	1,767,100	1,761,400	1,772,600	-0.3	0.6
FR	1,697,810	1,576,920	1,594,200	-7.1	1.1
IT	1,364,000	1,218,000	1,319,000	-10.7	8.3
ES	1,374,300	1,374,100	1,386,100	-0.0	0.9
NL	1,119,000	1,119,000	1,119,000	0.0	0.0
HU	718,850	655,100	737,250	-8.9	12.5
BE	411,627	437,200	445,800	6.2	2.0
RO	415,000	455,000	460,000	9.6	1.1
PT	343,500	354,630	368,000	3.2	3.8
EL	269,500	296,500	296,500	10.0	0.0
IE	238,500	228,000	238,550	-4.4	4.6
SE	182,000	187,000	192,000	2.7	2.7
CZ	199,800	191,400	166,400	-4.2	-13.1
DK	163,700	156,700	163,100	-4.3	4.1
AT	149,600	149,860	148,950	0.2	-0.6
FI	147,160	147,140	145,800	-0.0	-0.9
LT	140,000	140,000	140,000	0.0	0.0
BG	112,820	112,000	110,500	-0.7	-1.3
SI	89,020	91,030	91,030	2.3	0.0
SK	100,000	109,000	109,000	9.0	0.0
HR	58,611	61,270	61,270	4.5	0.0
CY	26,800	27,150	27,150	1.3	0.0
LV	21,000	21,000	21,000	0.0	0.0
EE	15,000	15,000	15,000	0.0	0.0
MT	6,000	6,000	6,000	0.0	0.0
<b>EU27</b>	<b>13,932,948</b>	<b>13,996,430</b>	<b>14,165,500</b>	<b>0.5</b>	<b>1.2</b>

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# FORECAST

## EU production of broiler (expert forecast Spring 2023)

Source : Experts WG

Qty in Tonnes

% change

	2021	2022	2023	%2022/2021	%2023/2022
PL	2,335,000	2,600,000	2,520,000	11.3	-3.1
DE	1,370,500	1,380,000	1,390,000	0.7	0.7
ES	1,140,000	1,145,000	1,150,000	0.4	0.4
FR	1,187,200	1,182,100	1,190,000	-0.4	0.7
NL	1,100,000	1,100,000	1,100,000	0.0	0.0
IT	1,057,000	992,000	1,050,000	-6.1	5.8
HU	478,820	464,610	497,150	-3.0	7.0
BE	411,627	430,000	438,600	4.5	2.0
RO	400,000	435,000	440,000	8.7	1.1
PT	284,790	300,040	305,000	5.4	1.7
EL	256,700	282,400	282,400	10.0	0.0
IE	200,000	190,000	200,000	-5.0	5.3
SE	177,000	182,000	187,000	2.8	2.7
DK	163,600	156,600	163,000	-4.3	4.1
CZ	179,000	170,000	145,000	-5.0	-14.7
FI	138,600	138,300	136,900	-0.2	-1.0
AT	128,610	129,510	130,000	0.7	0.4
LT	130,000	130,000	130,000	0.0	0.0
SI	81,020	86,030	86,030	6.2	0.0
SK	97,000	106,000	106,000	9.3	0.0
BG	90,580	90,000	89,000	-0.6	-1.1
HR	58,611	61,270	61,270	4.5	0.0
CY	26,640	27,000	27,000	1.4	0.0
LV	17,000	17,000	17,000	0.0	0.0
EE	13,780	13,780	13,780	0.0	0.0
MT	7,400	7,400	7,400	0.0	0.0
<b>EU27</b>	<b>11,530,478</b>	<b>11,816,040</b>	<b>11,862,530</b>	<b>2.5</b>	<b>0.4</b>

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# FORECAST

## EU production of turkey (expert forecast Spring 2023)

Source : Experts WG

Qty in Tonnes

% change

	2021	2022	2023	%2022/2021		%2023/2022	
PL	384,000	405,000	408,000		5.5		0.7
DE	365,700	350,000	351,000		-4.3		0.3
IT	298,000	219,000	260,000		-26.5		18.7
FR	305,000	252,000	240,000		-17.4		-4.8
ES	230,000	225,000	232,000		-2.2		3.1
HU	95,250	102,960	97,460		8.1		-5.3
PT	48,990	45,650	53,000		-6.8		16.1
IE	33,000	32,500	33,000		-1.5		1.5
NL	28,000	28,000	28,000		0.0		0.0
AT	19,740	18,980	17,500		-3.9		-7.8
RO	15,000	20,000	20,000		33.3		0.0
HR	17,000	18,000	18,000		5.9		0.0
EL	12,800	14,100	14,100		10.2		0.0
CZ	10,000	10,000	10,000		0.0		0.0
FI	8,560	8,840	8,900		3.3		0.7
BE	7,200	7,200	7,200		0.0		0.0
LT	5,500	5,500	5,500		0.0		0.0
SI	8,000	5,000	5,000		-37.5		0.0
SE	5,000	5,000	5,000		0.0		0.0
SK	3,000	3,000	3,000		0.0		0.0
DK	500	500	500		0.0		0.0
CY	160	150	150		-6.3		0.0
BG							
LV							
EE							
MT							
<b>EU27</b>	<b>1,900,500</b>	<b>1,776,480</b>	<b>1,817,410</b>		<b>-6.5</b>		<b>2.3</b>

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# FORECAST

## EU production of duck (expert forecast Spring 2023)

Source : Experts WG

Qty in Tonnes

% change

	2021	2022	2023	%2022/2021		%2023/2022	
FR	178,700	118,300	140,000		-33.8		18.3
HU	117,780	70,350	120,220		-40.3		70.9
PL	57,890	73,640	75,500		27.2		2.5
DE	26,400	27,000	27,000		2.3		0.0
BG	22,240	22,000	21,500		-1.1		-2.3
NL	19,000	19,000	19,000		0.0		0.0
CZ	10,300	11,000	11,000		6.8		0.0
PT	9,720	8,940	10,000		-8.0		11.9
IE	5,500	5,500	5,550		0.0		0.9
ES	4,300	4,100	4,100		-4.7		0.0
IT	4,000	3,000	4,000		-25.0		33.3
DK	100	100	100		0.0		0.0
AT	660	760	820		15.2		7.9
SK	600	600	600		0.0		0.0
HR	500	500	500		0.0		0.0
EL	100	100	100		0.0		0.0
LT	5	5	5		0.0		0.0
BE							
SI							
SE							
RO							
FI							
CY							
LV							
EE							
MT							
<b>EU27</b>	<b>457,795</b>	<b>364,895</b>	<b>439,995</b>		<b>-20.3</b>		<b>20.6</b>

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# FORECAST

## EU production of rabbit (expert forecast Spring 2023)

Source : Experts WG

Qty in Tonnes

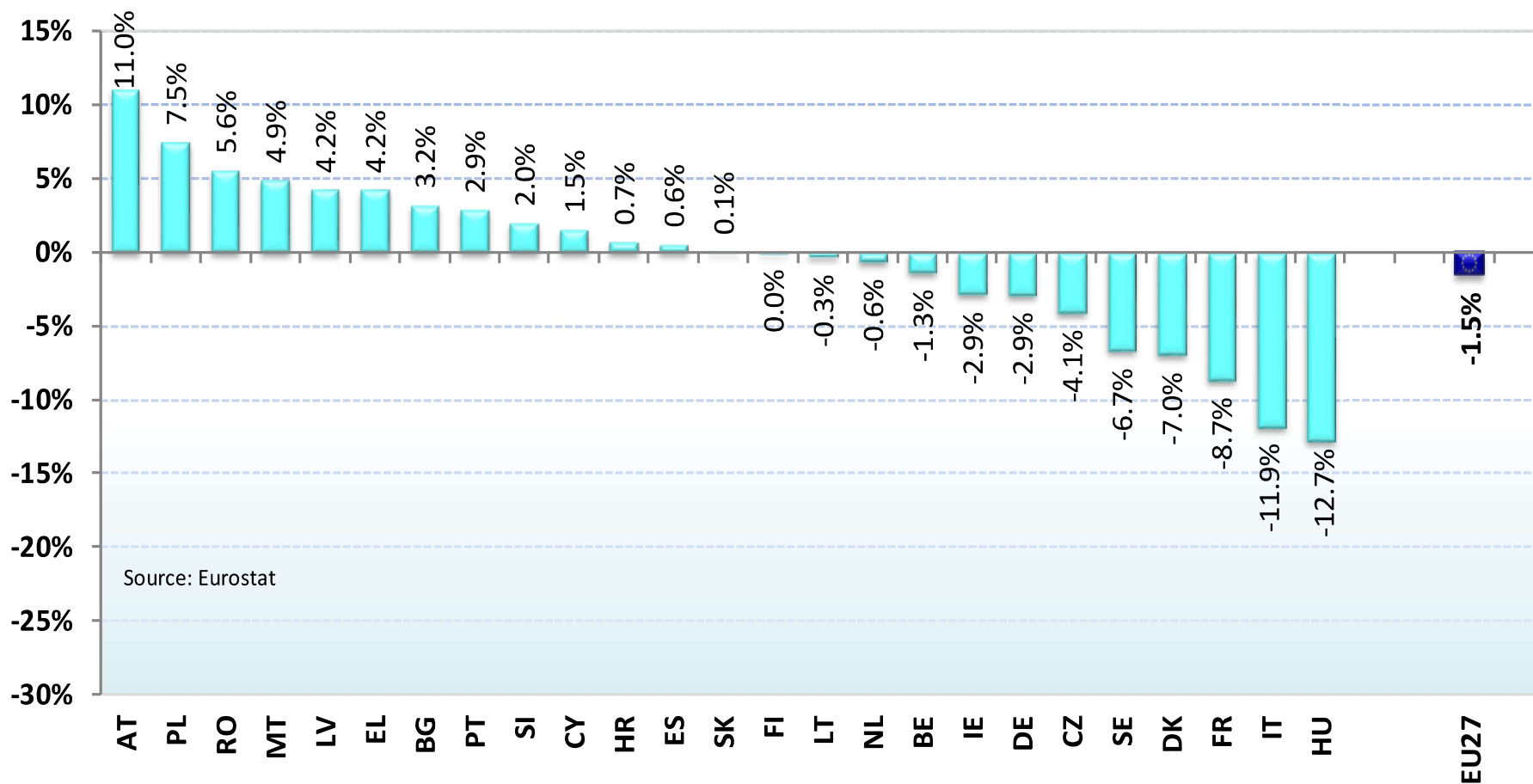
% change

	2021	2022	2023	%2022/2021	%2023/2022
ES	47,521	40,958	18,164	-13.8	-55.7
FR	25,700	23,600	22,200	-8.2	-5.9
IT	28,000	26,000	24,000	-7.1	-7.7
PL	11,000	10,000	9,500	-9.1	-5.0
CZ	9,000	9,000	9,000	0.0	0.0
PT	4,860	3,840	3,840	-21.0	0.0
EL	5,000	5,000	5,000	0.0	0.0
SK	3,600	3,600	3,600	0.0	0.0
CY	670	680	680	1.5	0.0
BE	250	240	240	-4.0	0.0
LT	2	2	2	0.0	0.0
MT					
AT					
DK					
IE					
NL					
BG					
DE					
HU					
SE					
RO					
FI					
HR					
LV					
EE					
SI					
<b>EU27</b>	<b>135,603</b>	<b>122,920</b>	<b>96,226</b>	<b>-9.4</b>	<b>-21.7</b>

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# PRODUCTION

## Change in Poultry Meat Production in % 2023/2022 (up to January)



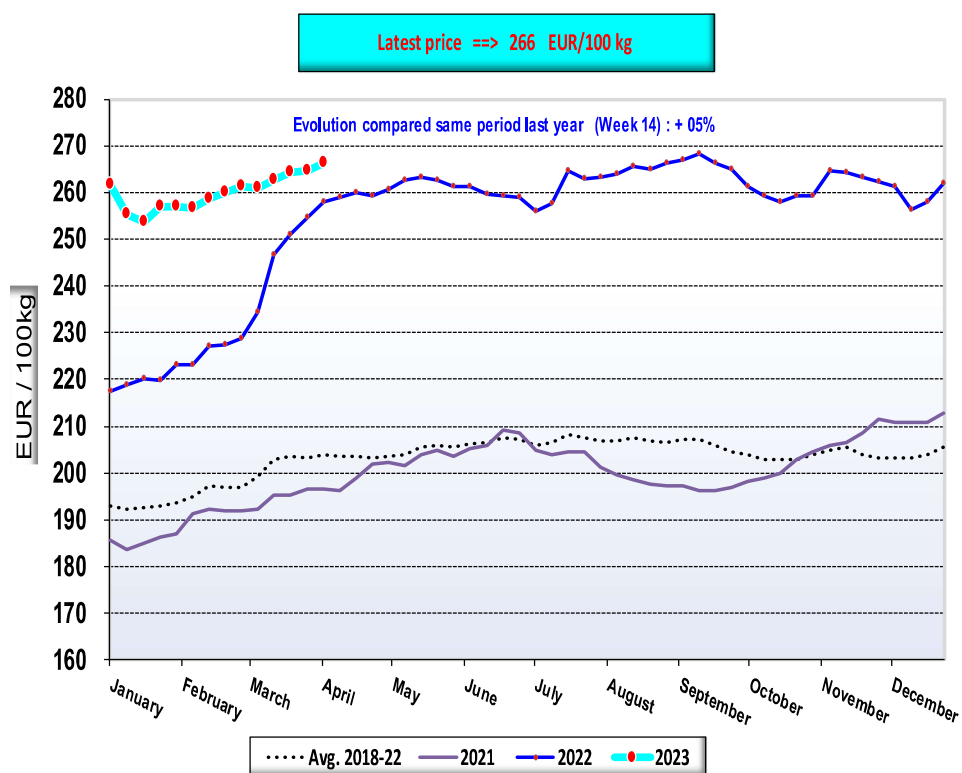
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# PRICES

# EU WEEKLY PRICES

## Weekly prices of poultry products

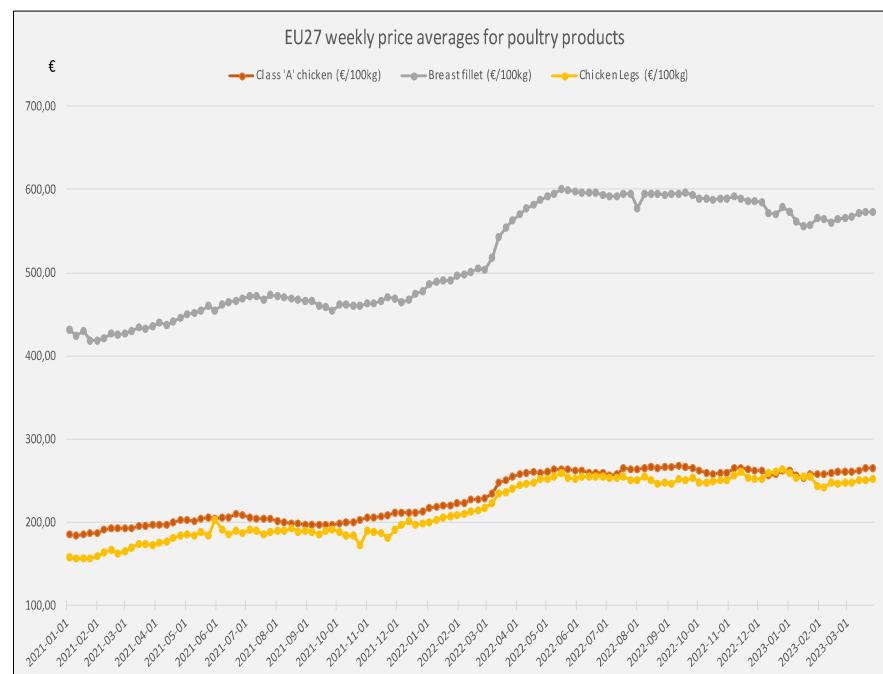
### Evolution of the weekly EU\* average price for **Broiler**



Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

\* EU without UK

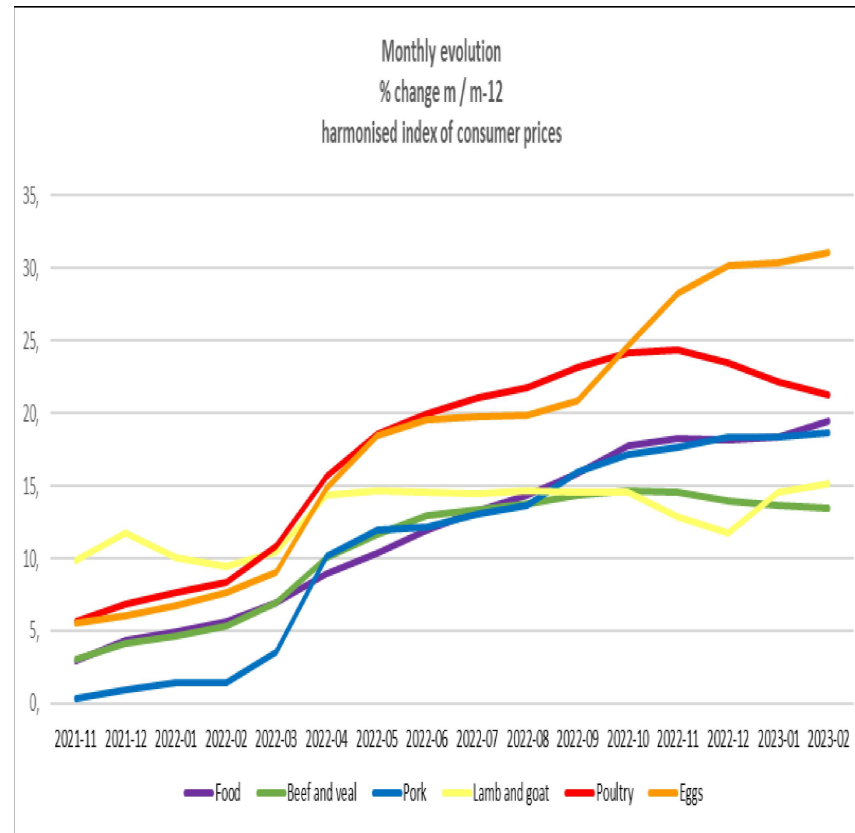
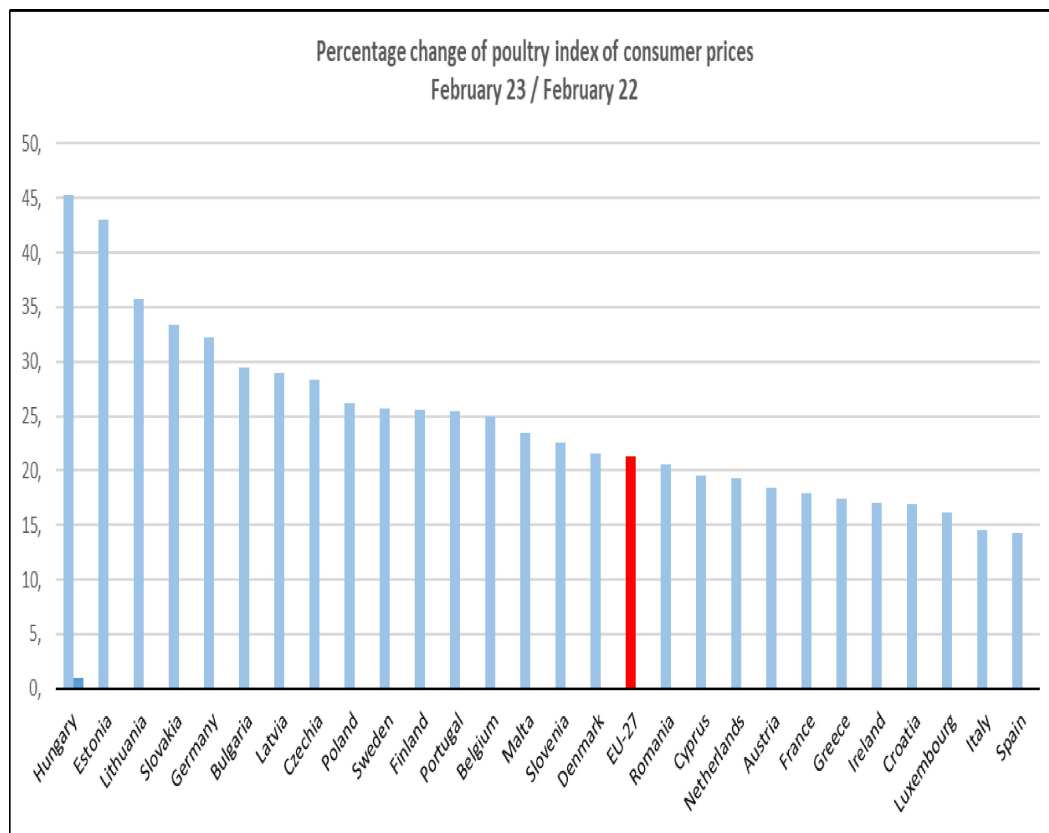
### Week - 13 EU27 weekly price averages for poultry products



Week - 13	Class 'A' chicken	Breast fillet	Chicken Legs
EU27	264,63	572,76	252,26

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)  
! Prices reported by MS are preliminary and may be subject to change !

## Harmonised index of consumer prices



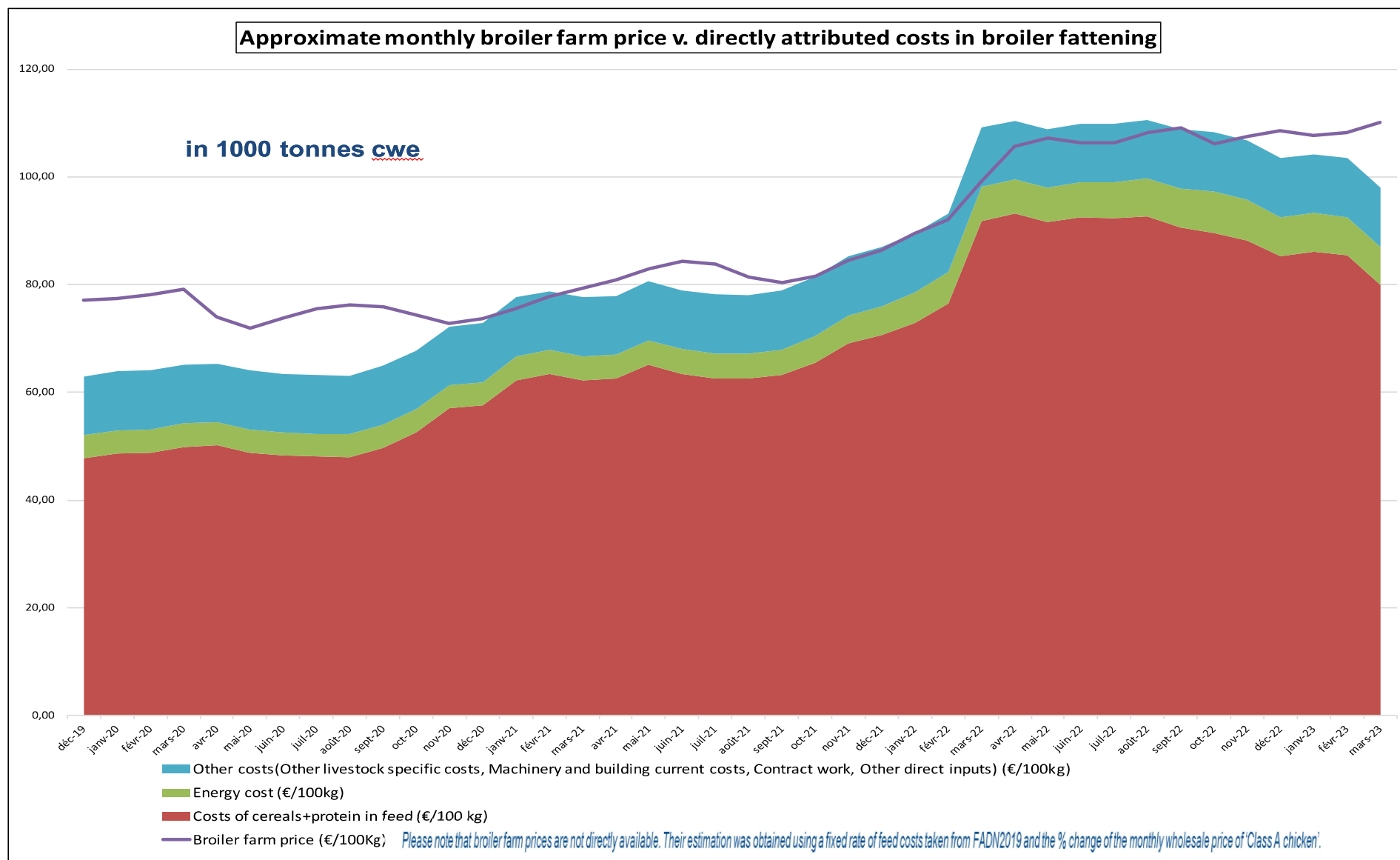
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

**! Prices reported by MS are preliminary and may be subject to change !**

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# COST BROILER PRODUCTION

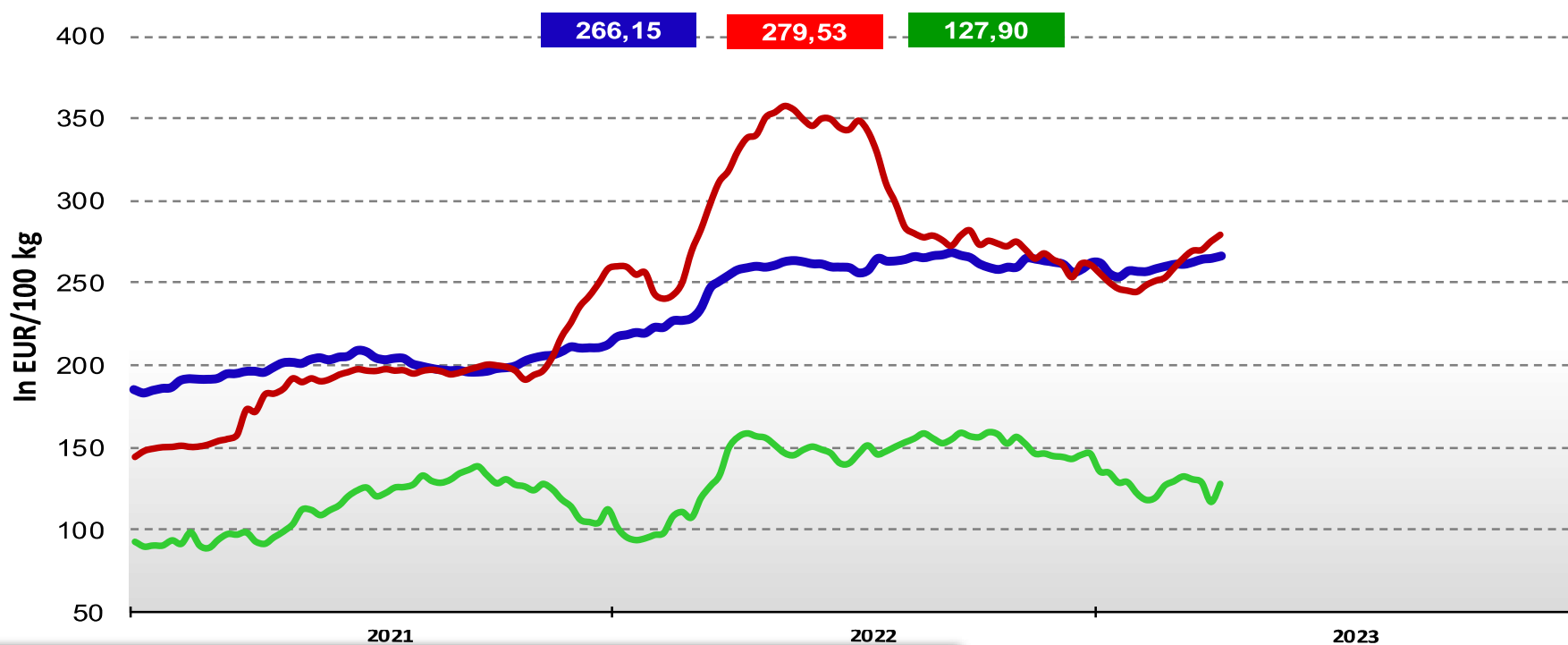


Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

**! Prices reported by MS are preliminary and may be subject to change !**

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## Broiler prices in EU, USA and Brazil



Sources : EU = weighted average of country prices - Broiler 65%  
 US = weekly USDA prices - Fresh chicken grade A, Chicago  
 BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

EU US BR

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# EU-27 Exports of poultry meat to selected destinations

*In Tons of Carcase Weight*

	2020		2021		Jan to Dec 2022		Compared to Jan to Dec 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	810.964	32%	725.612	32%	742.009	37%	+2%
Ghana	213.840	8%	228.123	10%	156.295	8%	-31%
Congo (Dem. Rep.)	101.987	4%	139.852	6%	125.920	6%	-10%
Ukraine	145.871	6%	162.272	7%	103.800	5%	-36%
Saudi Arabia	74.407	3%	58.457	3%	74.584	4%	+28%
Benin	61.472	2%	64.358	3%	63.526	3%	-1%
Angola	19.372	1%	22.739	1%	41.663	2%	+83%
Congo	28.551	1%	30.303	1%	35.677	2%	+18%
Uzbekistan	15.520	1%	32.390	1%	34.479	2%	+6%
Gabon	38.164	2%	39.845	2%	33.924	2%	-15%
Liberia	27.930	1%	32.328	1%	33.809	2%	+5%
Other Destinations	981.965	39%	716.213	32%	586.409	29%	-18%
Extra-EU	2.520.043		2.252.493		2.032.094		-9,8%
% Change				-11%			

*In Thousand Euros*

	2020		2021		Jan to Dec 2022		Compared to Jan to Dec 2021
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom	1.980.760	51%	2.009.643	51%	2.559.036	55%	+27,3%
Ghana	172.390	4%	224.132	6%	167.755	4%	-25,2%
Congo (Dem. Rep.)	81.033	2%	116.553	3%	145.772	3%	+25,1%
Ukraine	100.109	3%	119.561	3%	92.325	2%	-22,8%
Saudi Arabia	104.518	3%	93.283	2%	159.672	3%	+71,2%
Benin	64.292	2%	87.264	2%	106.959	2%	+22,6%
Angola	13.594	0%	18.639	0%	39.306	1%	+++
Congo	23.311	1%	26.636	1%	36.296	1%	+36,3%
Uzbekistan	14.952	0%	23.945	1%	27.733	1%	+15,8%
Gabon	34.678	1%	38.955	1%	39.443	1%	+1,3%
Liberia	13.241	0%	20.672	1%	27.116	1%	+31,2%
Other Destinations	1.316.058	34%	1.193.189	30%	1.238.931	27%	+3,8%
Extra-EU	3.918.936		3.972.472		4.640.345		+16,8%
% Change				+1,4%			

# EU-27 Imports of poultry meat from selected origins

*In Tons of Carcase Weight*

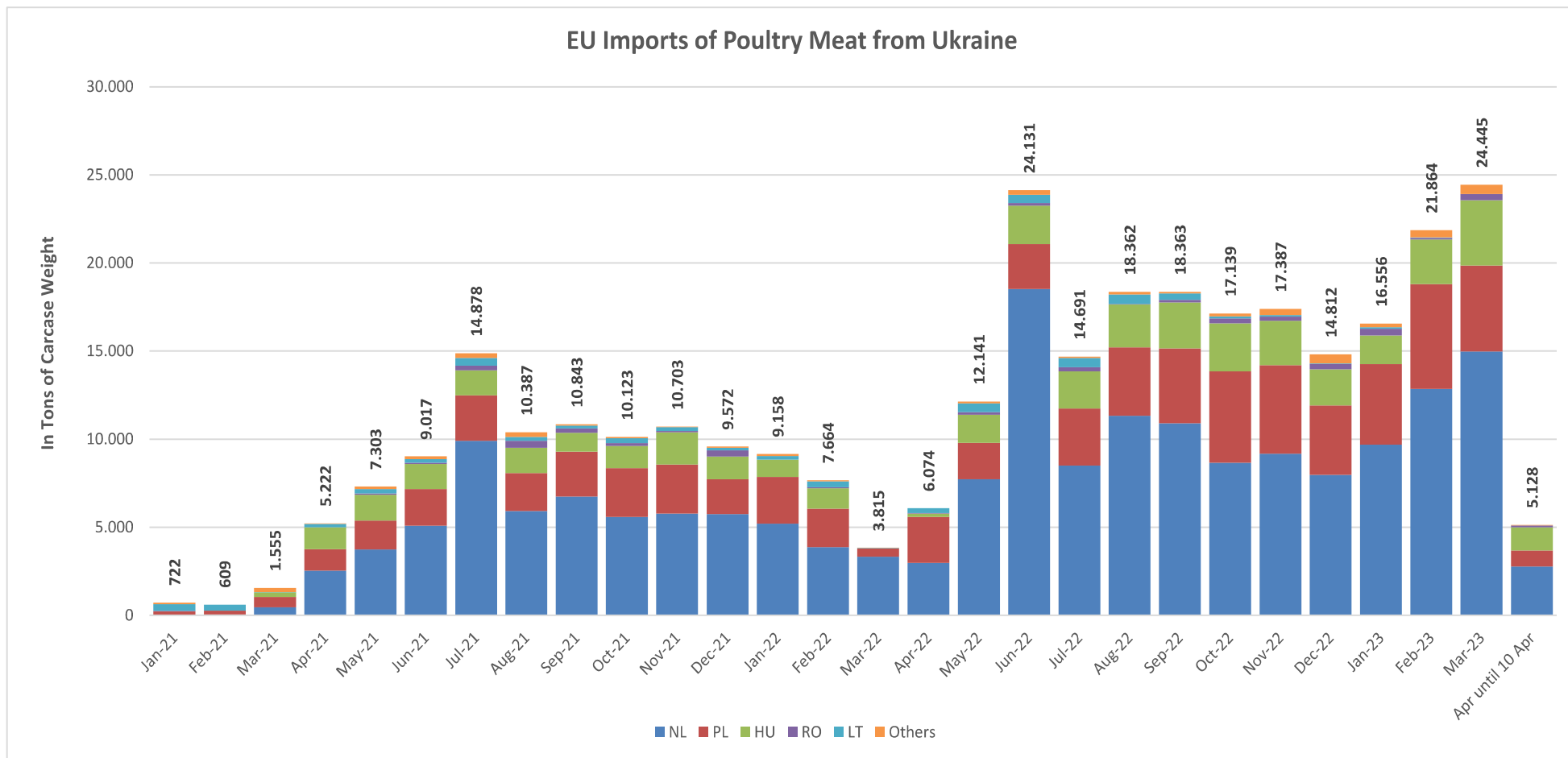
	2020		2021		Jan to Dec 2022		Compared to Jan to Dec 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Brazil	227.738	28%	251.902	32%	313.682	36%	+25%
United Kingdom	293.856	37%	274.667	34%	208.125	24%	-24%
Ukraine	108.669	14%	102.892	13%	166.158	19%	+61%
Thailand	131.374	16%	130.658	16%	135.923	16%	+4%
China	17.017	2%	20.916	3%	33.008	4%	+58%
Argentina	3.273	0%	3.151	0%	4.096	0%	+30%
Bosnia-Herz.	979	0%	1.608	0%	3.000	0%	+87%
Switzerland	2.327	0%	2.310	0%	2.184	0%	-5%
Norway	1.392	0%	2.508	0%	2.086	0%	-17%
Tunisia	1.444	0%	1.840	0%	1.721	0%	-6%
N.det.Extra	6	0%	395	0%	652	0%	+65%
Other Destinations	16.638	2%	4.225	1%	2.583	0%	-39%
<b>Extra-EU</b>	<b>804.714</b>		<b>797.071</b>		<b>873.218</b>		<b>+9,6%</b>
% Change			-1%				

*In Thousand Euros*

	2020		2021		Jan to Dec 2022		Compared to Jan to Dec 2021
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
Brazil	351.277	24%	388.530	29%	696.805	32%	+79,3%
United Kingdom	501.748	34%	325.601	24%	356.710	16%	+9,6%
Ukraine	132.740	9%	166.208	12%	331.882	15%	+99,7%
Thailand	316.860	22%	317.487	24%	531.763	25%	+67,5%
China	78.298	5%	95.081	7%	186.481	9%	+96,1%
Argentina	6.515	0%	6.508	0%	11.463	1%	+76,1%
Bosnia-Herz.	7.809	1%	10.345	1%	10.728	0%	+3,7%
Switzerland	6.229	0%	5.300	0%	9.566	0%	+80,5%
Norway	5.280	0%	7.914	1%	8.205	0%	+3,7%
Tunisia	670	0%	1.140	0%	1.702	0%	+49,3%
N.det.Extra	19	0%	580	0%	1.599	0%	+++
Other Destinations	51.298	4%	19.765	1%	18.239	1%	-7,7%
<b>Extra-EU</b>	<b>1.458.741</b>		<b>1.344.459</b>		<b>2.165.143</b>		<b>+61,0%</b>
% Change			-7,8%				

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## EU-27 Imports of poultry meat from Ukraine



DG AGRI E3, source: **TAXUD surveillance**.

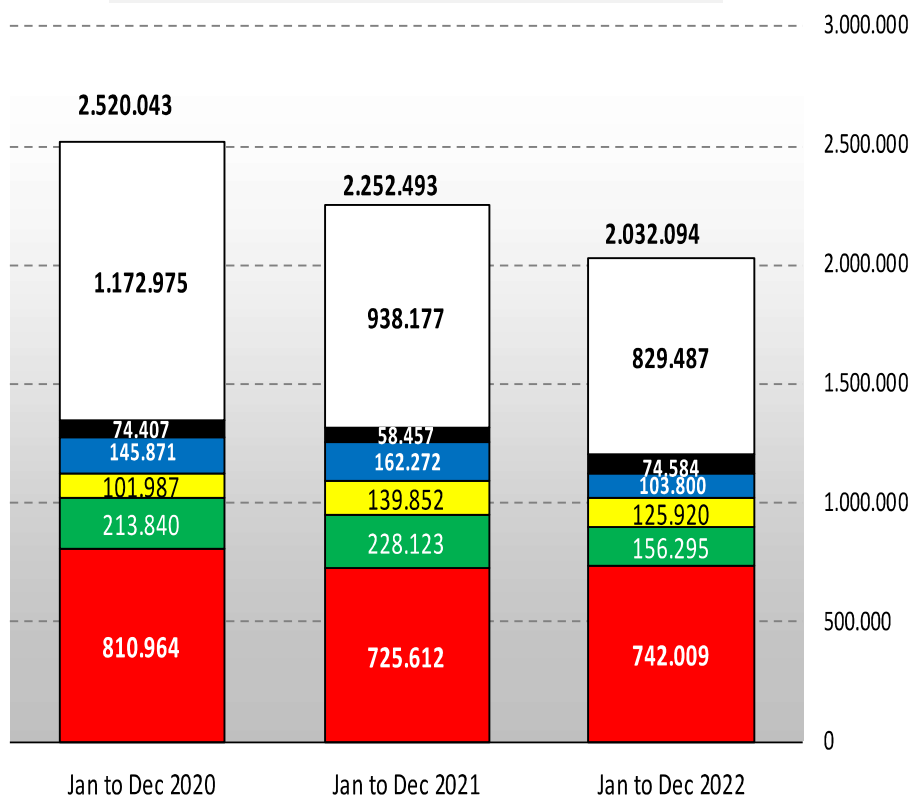
Please note that data is not completely stabilized for most recent periods.

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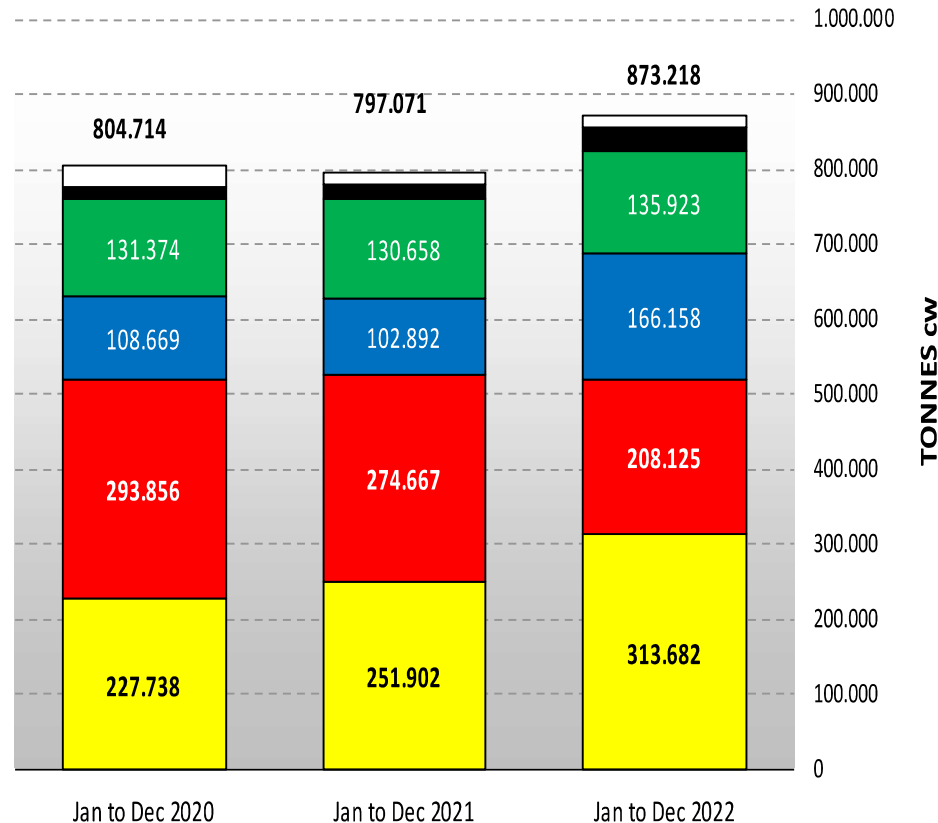
# TRADE

# EU EXPORTS vs IMPORTS

EU EXPORTS of Poultry Meat (TONNES cwe)  
(including UK)



EU IMPORTS of Poultry Meat (TONNES cwe)  
(including UK)



■ United Kingdom
 ■ Ghana
 ■ Congo (Dem. Rep.)
 ■ Ukraine
 ■ Saudi Arabia
 ■ Other destinations

■ Brazil
 ■ United Kingdom
 ■ Ukraine
 ■ Thailand
 ■ China
 ■ Other origins

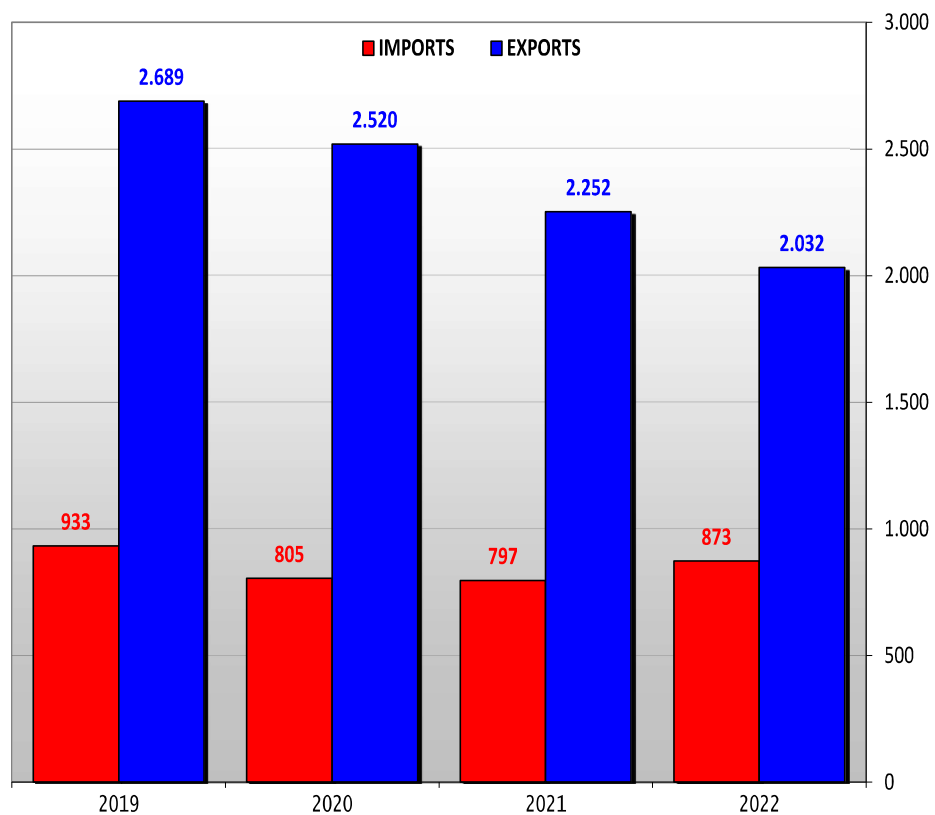
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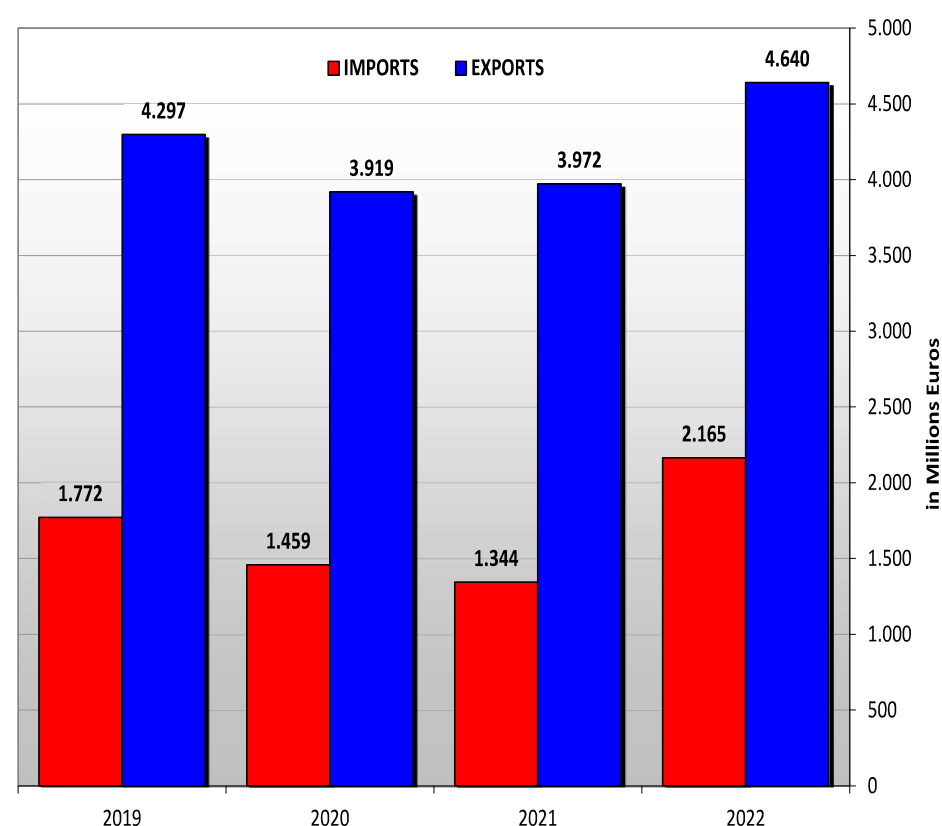
# TRADE

# BALANCE

in 1000 tonnes cwe



in million EUR



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# Where to find information

- **Poultry overview:**
- [https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat\\_en](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en)
- **Poultry market monitoring:**
- [https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat\\_en#marketmonitoring](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring)
- **Poultry dashboard:**
- [https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard\\_en.pdf](https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf)
- **Poultry and eggs data portal:**
- <https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html>



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