



Market transparency State of play

CDG ON ANIMAL PRODUCTION – POULTRY MEAT AND EGGS

17 April 2023

Outline

- Policy and legal background
- State of play – Notifications from MS
- Available data and where to find them
- Future developments



Policy background 1/2



EU's agri-food sector is increasingly market-oriented and open to global competition



High levels of economic concentration downstream from farming, especially in the processing and retail stages



A priority for the EU is to strengthen the resilience and adaptability of its agri-food sector

Policy background 2/2



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verde,

In 2016, the Commission set up the Agricultural Markets Task Force (AMTF), a group of twelve independent experts on agri-food markets



- Enhancing farmers' bargaining power
- tackling unfair trading practices
- **Increase market transparency**



Regulation 1308/2013

Art. 223



Implementing power



European
Commission

Legal background

- Commission Implementing Regulation (EU) 2019/1746 **amending** Implementing Regulation (EU) 2017/1185
- Introducing **new notification** obligations in the following sectors:
 - **Beef:** weekly cut prices (selling and buying prices) – monthly organic carcass prices – weekly production data (number and weight of classified carcasses)
 - **Pig:** weekly cut prices (selling and buying prices) – weekly production data (number and weight of classified carcasses)
 - **Poultry:** weekly cut prices (selling and buying prices) – monthly organic chicken prices
 - **Eggs:** weekly prices for all farming methods, monthly volume of production of eggs in shell per farming method
 - **Dairy:** weekly prices for cream – drinking milk and mozzarella and buying prices of butter and relevant cheeses, monthly fat and protein content of raw milk, monthly prices and production for organic raw milk, monthly price and production of fat filled powder

Milk and milk products + FFP: what's new?

Weekly

Selling prices

- Whey powder
- Skimmed milk powder
- Whole milk powder
- Butter
- Cream
- Drinking milk
- Commodity cheeses:
 - Gouda
 - Edam
 - Emmental
 - Cheddar
 - Mozzarella
- Fat Filled Powders

Buying prices

- Butter
- Relevant cheeses

Monthly

Selling prices

- Raw milk
- Organic raw milk
- 'Speciality' cheeses

25th

Production

- Raw milk deliveries
- Organic raw milk deliveries
- Fat and protein content of raw milk
- Fat Filled Powders

State of play 1/2 – meat and eggs sectors

	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE
Weekly selling prices																											
Beef cuts form 821			√		√					√		√								√	√	√					
Beef minced meat form 821			√		√														√	√	√						
Pig cuts form 823	√		√	√	√					√		√					√			√	√	√					
Pig minced meat form 823			√		√							√					√		√	√	√						
Poultry cuts form 727	√	√	√	√	√	√*		√		√	√	√	√	√	√		√	√		√	√	√	√	√	√	√*	√
Eggs form 733	C-B-F-O	C-B-F-O	C-B-F-O	C-B-F-O	B-F-O	C-B-F-O	C-B-F-O	C-B-F-O	C-B-F	C-F-O	C-B	C-B	C-B-F-O	C-B-F-O	C-B-F-O		C-B	C-B-F-O	B-F-O	B-F-O	C-B-F-O	C-B-F-O	C-B-F-O	C-B-F-O	C-B-F-O	C-B-F-O	C-B-F-O
Weekly buying-in prices																											
Beef minced meat form 821					√			√											√	√	√						√
Pig minced meat form 823			√		√							√					√		√	√	√		√				
Poultry form 727			√		√			√									√	√	√	√	√		√				
Monthly prices																											
Organic beef carcasses			√		√					√		√(?)				√				√					√		√
Organic poultry	√				√					√										√							
Market information																											
Beef weekly production	√	√	√	√	√	√	√		√	√	√	√	√	√	√	√	√			√	√	√	√	√	√	√	√
Pig weekly production	√	√	√	√	√	√			√		√	√ (R class)		√			√	√		√	√			√	√	√	√
Eggs monthly production	C-B-F-O	C-B-F-O		C-B-F-O	C-B-F-O	C-B-F-O				C-B-F-O					C-B-F-O	C-B-F-O				C-B-F-O			C-B-F-O	C-B-F-O	C-B-F-O	C-B-F-O	C-B-F-O

Legend		Reporting obligation
	√	Notifying
		New compared to last month
		No market notification
	√	Voluntary notification
	C-B-F-O	Farming methods (C=cage; B = barn; F= free range; O= Organic)
	Susp.	Notification suspended

State of play 2/2 – milk and milk products + FFP

	AT	BE	BG	CZ	DK	DE	EE	IE	EL	ES	FR	HR	IT	CY	LV	LT	LU	HU	MT	NL	PL	PT	RO	SI	SK	FI	SE
Weekly selling prices																											
Drinking milk	✓	✓ *		✓		✓ *	✓				✓ *							✓		✓ *	✓	✓			✓	✓ *	
cream		✓		✓		✓ *	✓				✓ *		✓								✓		✓ *		✓ *	✓ *	
Mozzarella		✓ *		✓ *		✓ *																			✓ *		
FFP		✓ *		✓	✓ *						✓ *									✓ *	✓						
Weekly buying prices																											
butter	✓			✓		✓ *														✓	✓						
cheeses	✓			✓		✓ *												✓		✓	✓						
Monthly prices																											
Organic raw milk	✓	✓	✓	✓	✓	✓	✓		✓	✓	✓		✓	✓	✓	✓	✓ *	✓ *		✓	✓	✓	✓	✓	✓	✓ *	✓
Monthly production																											
Organic raw milk deliveries	✓	✓	✓	✓	✓	✓	✓		✓	✓	✓		✓	✓	✓	✓	✓ *	✓		✓	✓	✓	✓	✓	✓	✓	✓
FFP	✓	✓ *	✓	✓	✓ *		✓		✓		✓	✓			✓	✓ *	✓	✓	✓	✓ *				✓	✓	✓	✓

Where to find data

Agri-Food Markets

Market data on national and European agriculture provided by the European Commission's agricultural and rural development department. Browse visualisations about imports, exports, prices, production and aid schemes.

Are you making intensive use of our data and searching for a "Machine to Machine" interface?

Here's how our Application Programming Interface (API) works: [API Documentation](#) [API vs Manual Download](#)



Browse by Topic

Information on imports, exports, prices, production and aid schemes, organized by theme while covering all agricultural sectors. Dashboards provide an overview of the current situation in one sector.

€ Prices

🚜 Production

🌐 Trade and Quotas

📊 Dashboards

🏠 School Schemes

👤 Short-term outlook

Browse by Market Sector



Beef

Price and production reports offer a refined view into animal categories and meat quality classes.



Pigmeat

Statistics regarding live piglets as well as different categories and qualities of pork.



Eggs and poultry

Statistics for eggs and poultry products and PDF files about the current state of the markets.

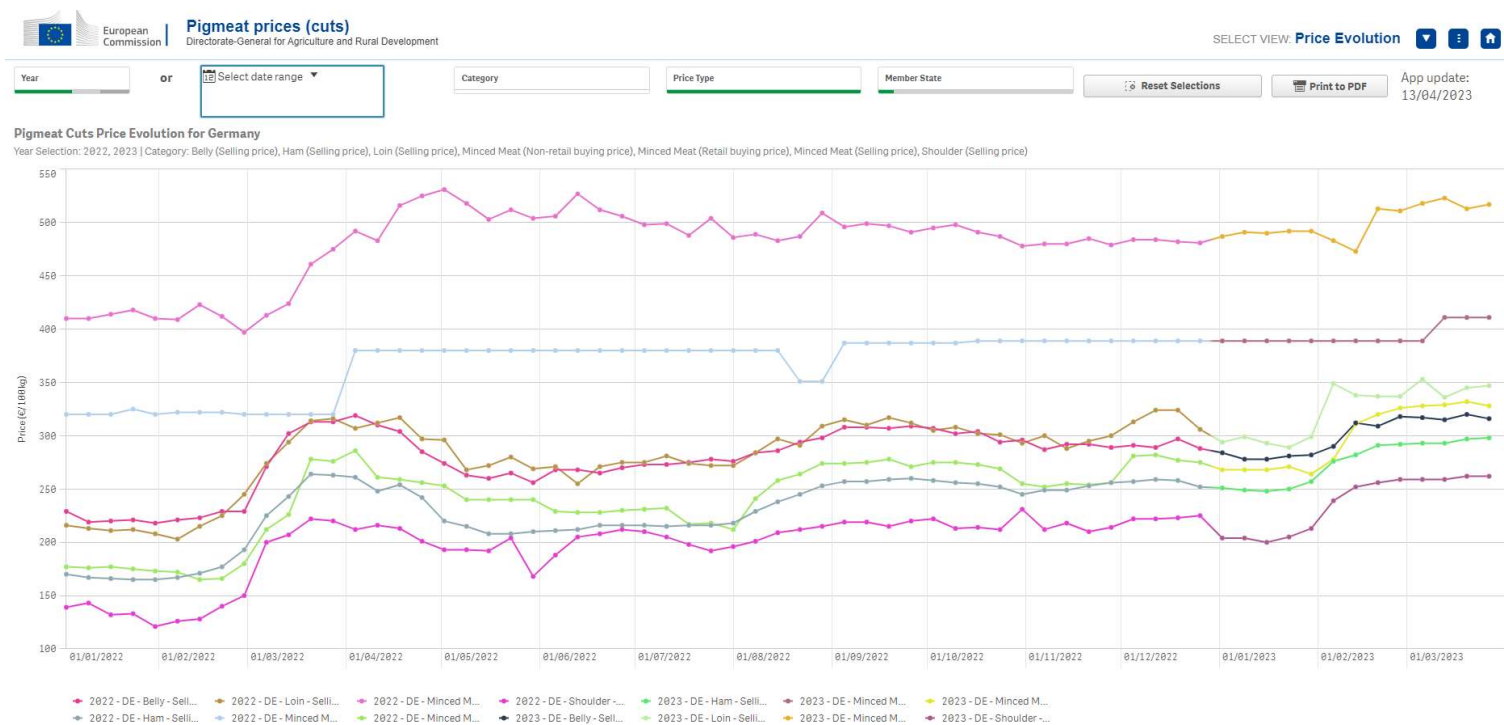


Sheep and goat meat

Detailed monthly trade data as well as a weekly PDF dashboard with the latest market info.

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html

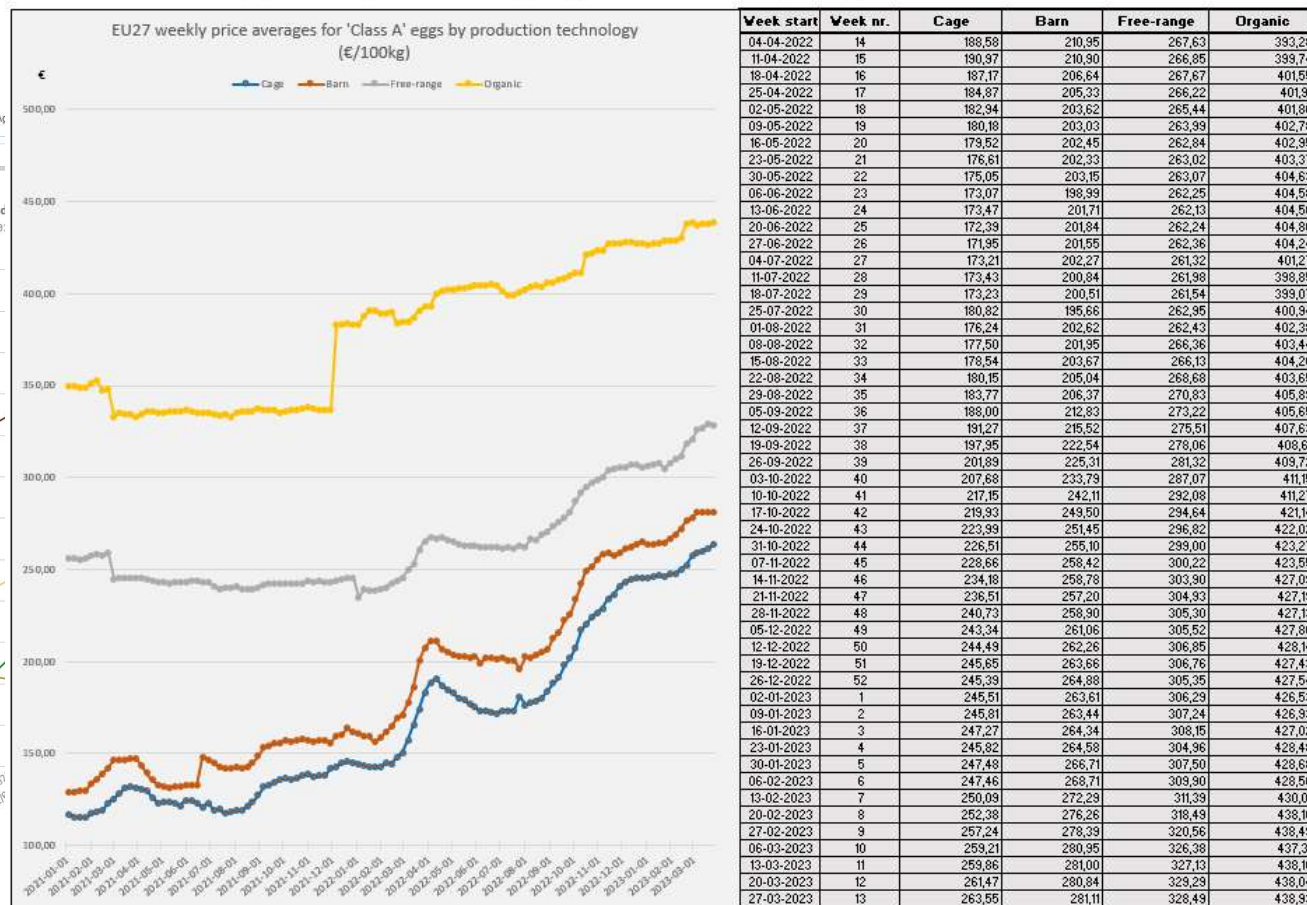
Available data - 1



- Germany: Pig cuts selling and buying prices

Available data - 2

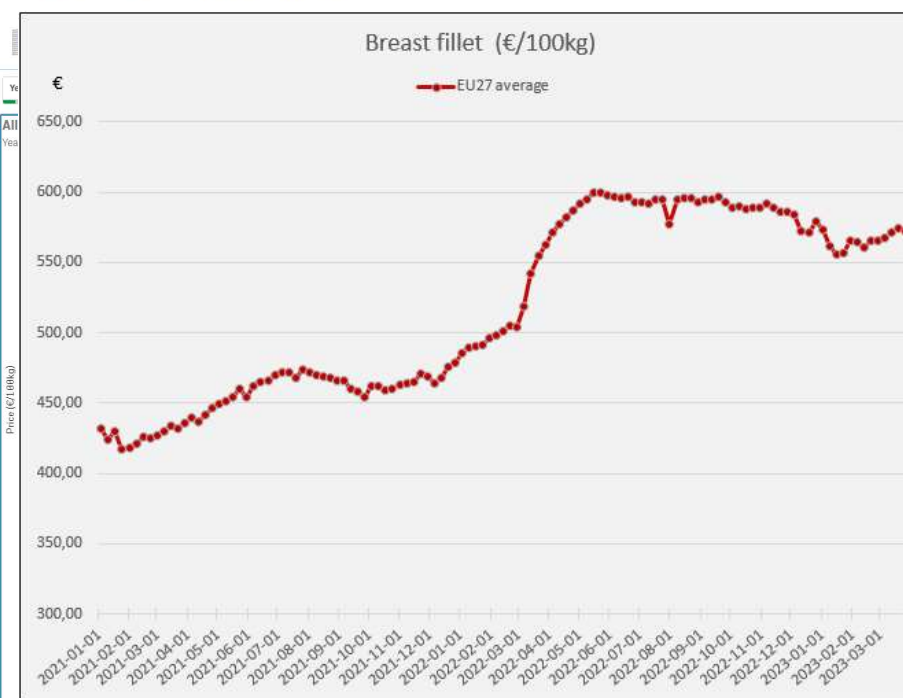
Week - 13 EU27 weekly price averages for 'Class A' eggs by production technology (€/100kg)



- Belgium: egg prices for the 4 farming methods

Available data - 3

Week - 13 Breast fillet

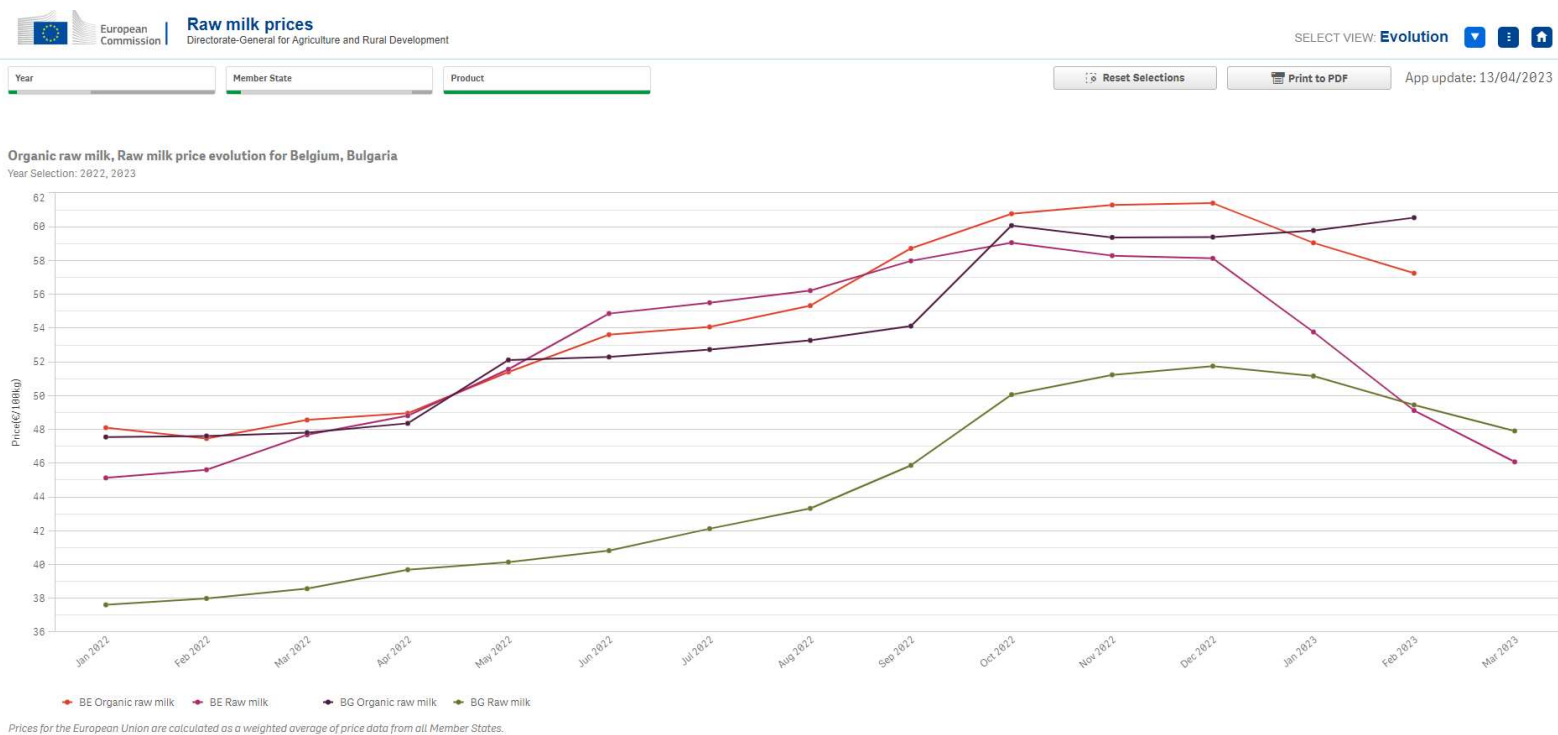


Country	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
BE	533.19	- 0.1%	+ 0.3%	- 4.2%
BG	472.86	- 0.2%	- 1.3%	+ 8.6%
CZ	612.94	- 0.3%	- 0.8%	+ 27.9%
DK	c			
DE	745.00	+ 0.0%	+ 1.1%	+ 9.9%
EE				
EL	324.87	+ 0.0%	+ 0.0%	+ 1.5%
ES				
FR	680.00	+ 0.0%	+ 0.0%	+ 7.9%
HR	677.00	+ 2.5%	+ 3.5%	+ 28.0%
IE				
IT	614.00	+ 0.0%	+ 1.6%	- 10.4%
CY	650.00	+ 0.0%	+ 0.0%	+ 0.0%
LV	c			
LT	c			
LU				
HU	526.90	- 0.0%	- 0.6%	+ 20.2%
MT	516.67	+ 0.0%	+ 0.0%	- 6.1%
NL				
AT	902.92	- 3.4%	- 2.7%	+ 15.8%
PL	413.50	- 0.3%	+ 3.6%	- 14.8%
PT	525.00	+ 0.0%	+ 0.0%	+ 9.4%
RO	363.46	- 0.6%	+ 4.2%	+ 6.1%
SI	606.34	+ 0.2%	+ 1.0%	+ 26.5%
SK	530.37	- 0.1%	- 0.4%	+ 25.7%
FI	c			
SE	939.50	+ 1.1%	+ 9.1%	
EU27	572.76	- 0.2%	+ 1.3%	

Week - 13	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	572,76	- 0,2%	+ 1,3%	+ 1,8%

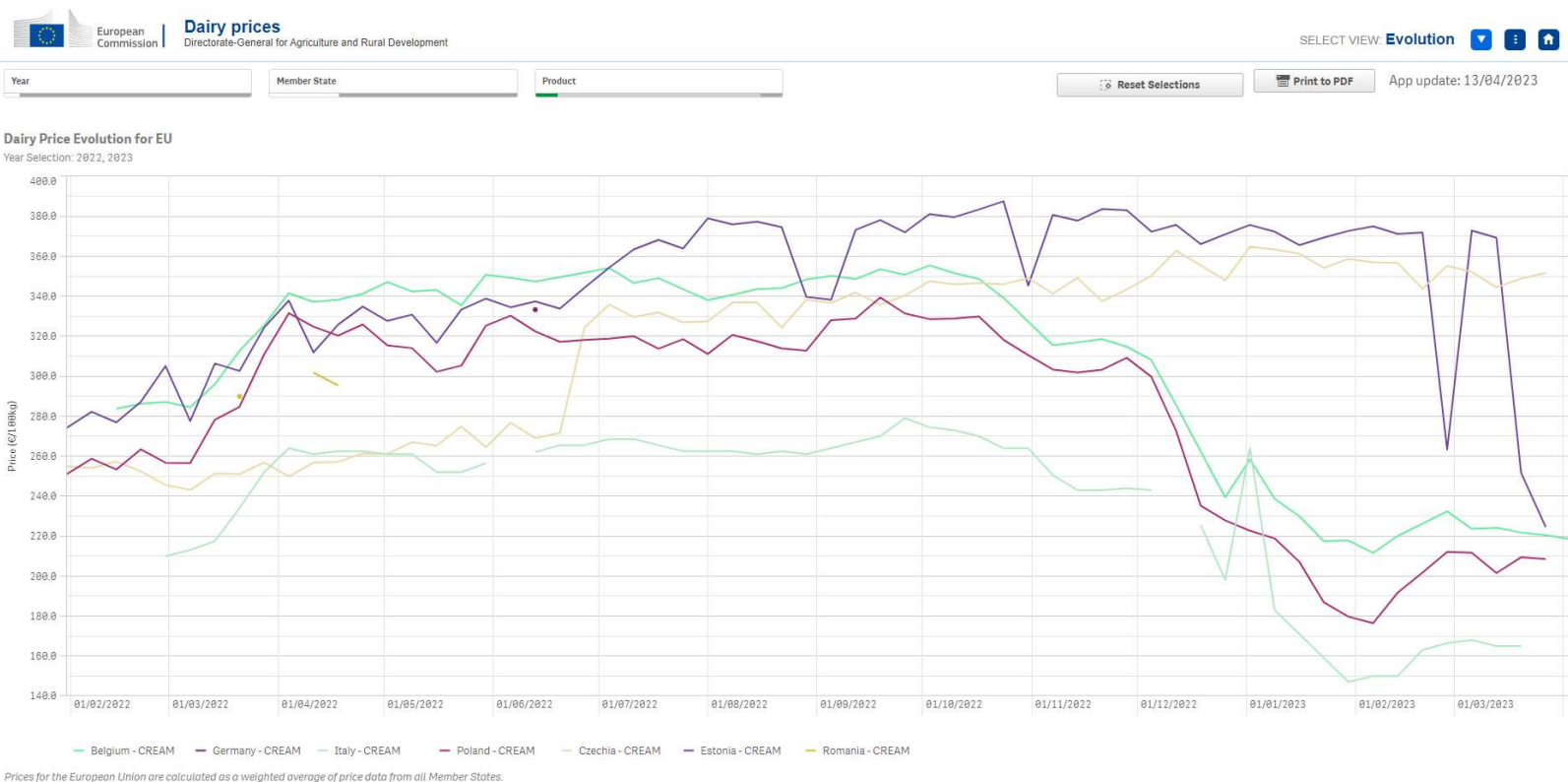
EU: poultry cuts prices

Available data - 4



- Comparison between conventional and organic milk

Available data - 5



- Cream prices evolution

Future developments

- Publication of the following data:
 - Beef cuts
 - Organic prices trends
 - Fat and protein content of raw milk
- Working with MS to improve notifications on buying prices and egg production

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Thank you



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