Meat Market Observatory – Beef and Veal

TRA.EU.BOV

EU Bovine Trade

Imports

Last update : 30.09.2024

Excluding fats

Exports in Tons

	2020		2021		2022		2023		Jan-Jun 24		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to
United Kingdom	450 514	39.5%	344 633	33.4%	366 332	38.9%	369 053	38.5%	171 640	34.4%	- 5.8%
Türkiye	22 338	2.0%	14 953	1.5%	14 168	1.5%	90 197	9.4%	62 100	12.5%	+ 42.6%
Bosnia-Herz.	34 896	3.1%	40 504	3.9%	38 796	4.1%	45 149	4.7%	19 892	4.0%	- 0.4%
Israel	56 139	4.9%	66 022	6.4%	63 618	6.7%	45 132	4.7%	19 670	3.9%	- 29.7%
Ghana	47 344	4.2%	47 618	4.6%	32 171	3.4%	33 784	3.5%	17 793	3.6%	+ 5.0%
Algeria	39 396	3.5%	24 111	2.3%	25 459	2.7%	11 124	1.2%	13 312	2.7%	+ 75.9%
Morocco	10 049	0.9%	11 868	1.2%	8 273	0.9%	25 635	2.7%	13 111	2.6%	+ 9.6%
Ivory Coast	32 433	2.8%	29 187	2.8%	29 882	3.2%	30 114	3.1%	12 990	2.6%	- 8.4%
Kosovo	10 391	0.9%	16 478	1.6%	17 069	1.8%	22 677	2.4%	12 380	2.5%	+ 40.8%
Switzerland	26 223	2.3%	28 717	2.8%	24 958	2.6%	19 355	2.0%	11 529	2.3%	+ 17.8%
Philippines	33 650	3.0%	34 671	3.4%	29 922	3.2%	18 444	1.9%	11 432	2.3%	+ 56.3%
Hong Kong	56 713	5.0%	44 769	4.3%	10 570	1.1%	21 614	2.3%	11 230	2.3%	+ 2.8%
Lebanon	33 709	3.0%	19 527	1.9%	21 026	2.2%	21 402	2.2%	10 577	2.1%	+ 22.7%
Canada	20 450	1.8%	20 670	2.0%	19 928	2.1%	15 963	1.7%	7 860	1.6%	+ 19.9%
Japan	11 885	1.0%	21 888	2.1%	19 948	2.1%	12 677	1.3%	6 944	1.4%	+ 12.0%
Chile	6 198	0.5%	9 915	1.0%	9 159	1.0%	10 195	1.1%	5 987	1.2%	+ 160.0%
Other Destinati	247 121	21.7%	255 446	24.8%	211 217	22.4%	166 262	17.3%	90 119	18.1%	+ 0.0%
Total	1 139 450		1 030 978		942 496		958 776		498 564		
% change			- 10%		- 9%		+ 2%		+ 7.0%		

Source : Estat - Comext

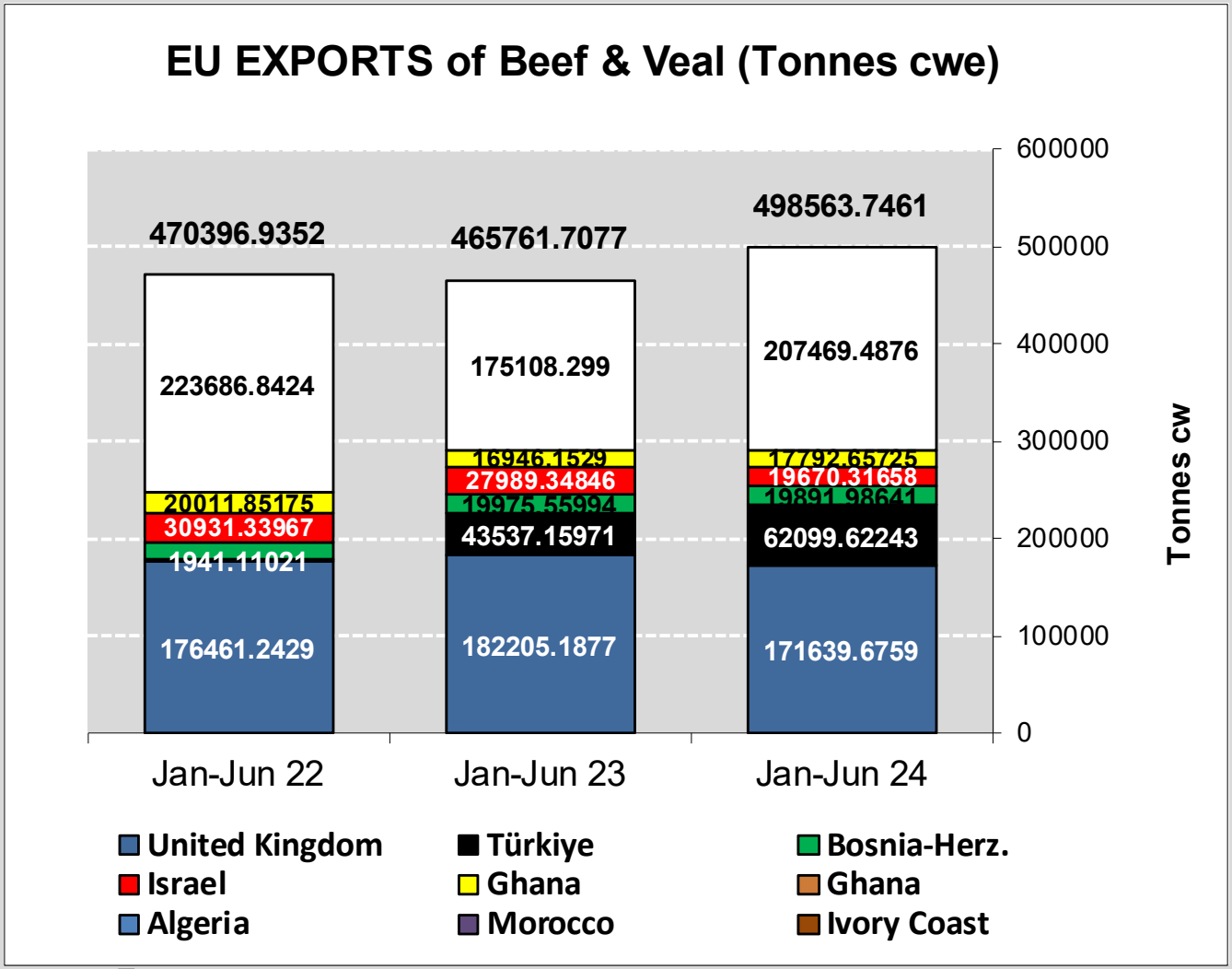
Imports

EU Export of BEEF (excluding fats) to UK by Products

In Tons of Carcase Weight

	Jan-Jun 22			Jan-Jun 23			Jan-Jun 24			% Jan-Jun 24/Jan-Jun 23	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	**6 654**	**95 165**	***7.0%***	**10 654**	**115 966**	***9.2%***	**7 713**	**97 459**	***7.9%***	***-27.6%***	***-16.0%***
Meats	**169 807**	**375 232**	***45.3%***	**171 551**	**349 796**	***49.0%***	**163 926**	**401 104**	***40.9%***	***-4.4%***	***+14.7%***
Fresh	89 806	137 726	*65.2%*	93 414	148 633	*62.8%*	91 778	188 462	*48.7%*	*-1.8%*	*+26.8%*
Frozen	49 457	115 372	*42.9%*	49 146	92 102	*53.4%*	43 428	94 099	*46.2%*	*-11.6%*	*+2.2%*
Salted Meat	211	1 423	*14.8%*	204	1 404	*14.5%*	178	1 039	*17.2%*	*-12.7%*	*-26.1%*
Prepared	20 920	34 561	*60.5%*	19 983	30 146	*66.3%*	18 245	31 025	*58.8%*	*-8.7%*	*+2.9%*
Fresh Offals	3 665	5 151	*71.1%*	3 342	5 098	*65.6%*	2 564	4 137	*62.0%*	*-23.3%*	*-18.8%*
Frozen Offals	5 452	73 500	*7.4%*	5 231	68 348	*7.7%*	7 559	74 662	*10.1%*	*+44.5%*	*+9.2%*
Salted Offals	107	7 188	*1.5%*	91	3 846	*2.4%*	71	7 476	*1.0%*	*-21.8%*	*+94.4%*
Prepared Offal	189	310	*61.1%*	139	219	*63.6%*	103	204	*50.7%*	*-25.7%*	*-6.8%*
Total Beef	**176 461**	**470 397**	***37.5%***	**182 205**	**465 762**	***39.1%***	**171 640**	**498 564**	***34.4%***	***-5.8%***	***+7.0%***

Source : Comext


EU EXPORTS of Beef & Veal (Tonnes cwe)
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207469.4876
20011.85175
30931.33967
1941.11021
176461.2429
16946.1529
27989.34846
19975.55994
43537.15971
182205.1877
17792.65725
19670.31658
19891.98641
62099.62243
171639.6759
600000
500000
400000
300000
200000
100000
0
Tonnes cw
Jan-Jun 22
Jan-Jun 23
Jan-Jun 24
United Kingdom
Israel
Algeria
Türkiye
Ghana
Morocco
Bosnia-Herz.
Ghana
Ivory Coast

Meat Market Observatory – Beef and Veal

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EU Bovine Trade

European Commission

Exports in Millions EUR

Excluding fats

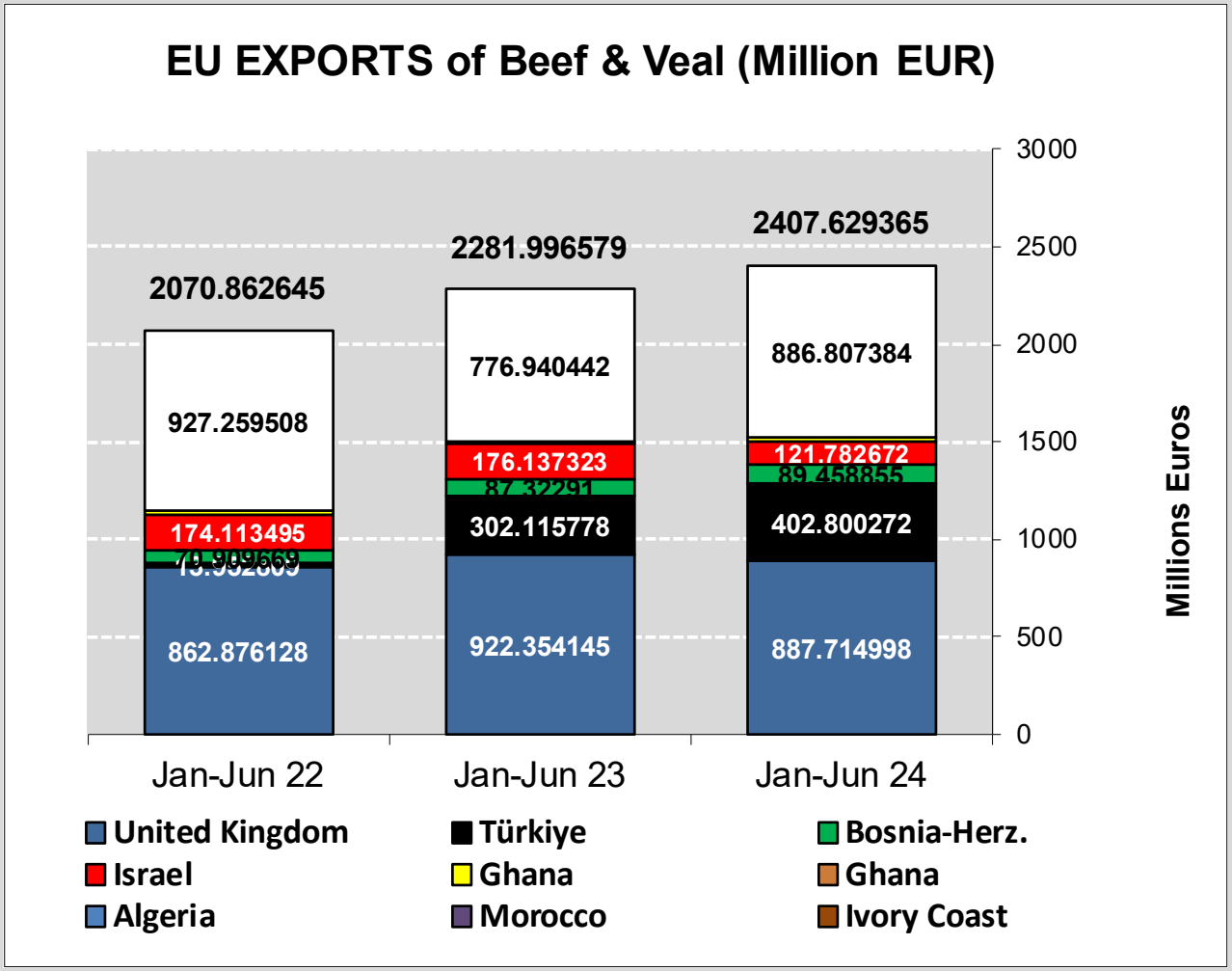
	2020		2021		2022		2023		Jan-Jun 24		Compared
	Millions €	%	Millions €	%	Millions €	%	Millions €	%	Millions €	%	to
United Kingdom	1 509	40.2%	1 495	39.8%	1 813	48.3%	1 843	49.1%	888	23.6%	- 3.8%
Türkiye	125	3.3%	86	2.3%	102	2.7%	601	16.0%	403	10.7%	+ 33.3%
Bosnia-Herz.	97	2.6%	126	3.4%	161	4.3%	191	5.1%	89	2.4%	+ 2.4%
Israel	266	7.1%	328	8.7%	378	10.1%	280	7.5%	122	3.2%	- 30.9%
Ghana	44	1.2%	48	1.3%	36	0.9%	35	0.9%	19	0.5%	+ 0.0%
Algeria	193	5.2%	112	3.0%	171	4.6%	85	2.3%	72	1.9%	+ 24.1%
Morocco	53	1.4%	61	1.6%	50	1.3%	153	4.1%	86	2.3%	+ 20.6%
Ivory Coast	22	0.6%	26	0.7%	26	0.7%	26	0.7%	11	0.3%	+ 0.0%
Kosovo	27	0.7%	44	1.2%	61	1.6%	93	2.5%	49	1.3%	+ 37.5%
Switzerland	142	3.8%	171	4.6%	189	5.0%	149	4.0%	86	2.3%	+ 13.9%
Philippines	62	1.6%	73	1.9%	81	2.2%	47	1.3%	26	0.7%	+ 30.5%
Hong Kong	136	3.6%	119	3.2%	33	0.9%	45	1.2%	26	0.7%	+ 33.2%
Lebanon	131	3.5%	81	2.1%	110	2.9%	118	3.1%	63	1.7%	+ 34.9%
Canada	65	1.7%	73	2.0%	85	2.3%	66	1.8%	32	0.8%	+ 17.2%
Japan	43	1.1%	98	2.6%	120	3.2%	76	2.0%	46	1.2%	+ 26.1%
Chile	4	0.1%	5	0.1%	5	0.1%	6	0.2%	3	0.1%	+ 0.0%
Other Destinations	838	22.3%	943	25.1%	903	24.0%	766	20.4%	386	10.3%	+ 0.0%
Total	3 756		3 890		4 323		4 582		2 408		
% change			+ 4%		+ 11%		+ 6%		+ 5.5%		

EU Export of BEEF (excluding fats) to UK by Products

In Thousand Euros

	Jan-Jun 22			Jan-Jun 23			Jan-Jun 24			% Jan-Jun 24/Jan-Jun 23	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	**40 065**	**538 281**	***7.4%***	**43 481**	**735 571**	***5.9%***	**38 784**	**633 668**	***6.1%***	***-10.8%***	***-13.9%***
Meats	**822 811**	**1 532 582**	***53.7%***	**878 873**	**1 546 426**	***56.8%***	**848 931**	**1 773 961**	***47.9%***	***-3.4%***	***+14.7%***
Fresh	500 967	768 326	*65.2%*	537 837	857 420	*62.7%*	538 478	1 080 766	*49.8%*	*+0.1%*	*+26.0%*
Frozen	192 599	445 136	*43.3%*	210 781	394 642	*53.4%*	178 010	379 987	*46.8%*	*-15.5%*	*-3.7%*
Salted Meat	2 693	12 963	*20.8%*	3 428	13 219	*25.9%*	3 215	13 404	*24.0%*	*-6.2%*	*+1.4%*
Prepared	102 544	140 928	*72.8%*	103 213	137 456	*75.1%*	101 190	137 975	*73.3%*	*-2.0%*	*+0.4%*
Fresh Offals	8 266	11 018	*75.0%*	8 525	12 267	*69.5%*	8 603	12 672	*67.9%*	*+0.9%*	*+3.3%*
Frozen Offals	13 368	140 261	*9.5%*	12 937	119 990	*10.8%*	17 444	134 560	*13.0%*	*+34.8%*	*+12.1%*
Salted Offals	1 690	12 812	*13.2%*	1 487	10 428	*14.3%*	1 220	13 339	*9.1%*	*-18.0%*	*+27.9%*
Prepared Offal	684	1 139	*60.1%*	664	1 004	*66.1%*	770	1 257	*61.3%*	*+15.9%*	*+25.2%*
Total Beef	**862 876**	**2 070 863**	***41.7%***	**922 354**	**2 281 997**	***40.4%***	**887 715**	**2 407 629**	***36.9%***	***-3.8%***	***+5.5%***

Source : Comext


EU EXPORTS of Beef & Veal (Million EUR)
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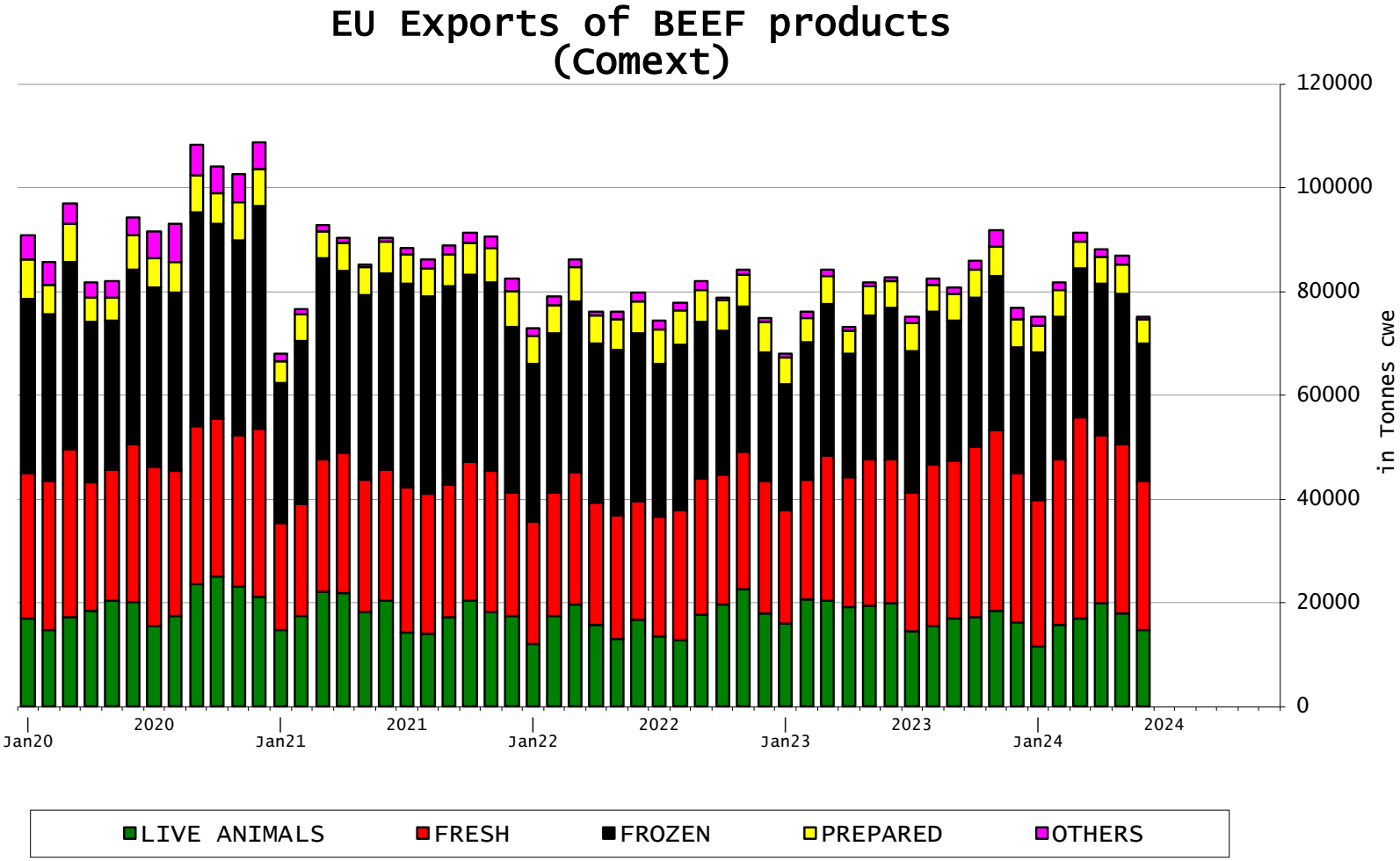
862.876128
2281.996579
776.940442
176.137323
302.115778
922.354145
2407.629365
886.807384
121.782672
402.800272
887.714998
3000
2500
2000
1500
1000
500
0
Millions Euros
Jan-Jun 22
Jan-Jun 23
Jan-Jun 24
United Kingdom
Türkiye
Bosnia-Herz.
Israel
Ghana
Ghana
Algeria
Morocco
Ivory Coast


EU Exports of BEEF products
(Comext)
120000
100000
80000
60000
40000
20000
0
in Tonnes cwe
Jan20
2020
Jan21
2021
Jan22
2022
Jan23
2023
Jan24
2024
LIVE ANIMALS
FRESH
FROZEN
PREPARED
OTHERS

Exports

Excluding fats

Imports in Tons

	2020		2021		2022		2023		Jan-Jun 24		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to
United Kingdom	120 743	35.1%	87 596	28.3%	118 767	33.0%	107 053	30.5%	52 634	29.6%	-0.9%
Brazil	84 139	24.4%	81 737	26.4%	86 512	24.0%	86 831	24.7%	44 488	25.0%	-14.9%
Argentina	56 421	16.4%	52 300	16.9%	62 584	17.4%	63 079	18.0%	31 664	17.8%	2.4%
Uruguay	34 611	10.0%	42 669	13.8%	37 619	10.5%	41 565	11.8%	21 902	12.3%	2.3%
USA	16 532	4.8%	14 910	4.8%	17 269	4.8%	18 281	5.2%	7 822	4.4%	-13.3%
Australia	11 058	3.2%	8 925	2.9%	8 385	2.3%	7 727	2.2%	4 191	2.4%	27.8%
Namibia	1 445	0.4%	1 996	0.6%	5 168	1.4%	7 545	2.1%	4 029	2.3%	31.2%
New Zealand	6 116	1.8%	4 380	1.4%	5 202	1.4%	4 518	1.3%	2 812	1.6%	19.6%
Botswana	788	0.2%	331	0.1%	928	0.3%	1 610	0.5%	2 476	1.4%	+++
Paraguay	4 234	1.2%	3 933	1.3%	5 404	1.5%	4 768	1.4%	2 460	1.4%	-18.4%
Other Destinations	357	0.1%	710	0.2%	961	0.3%	352	0.1%	131	0.1%	0.0%
Total	344 403		309 267		359 985		351 106		177 986		
% change			- 10%		+ 16%		- 2%		- 2.6%		

Source : Estat - Comext

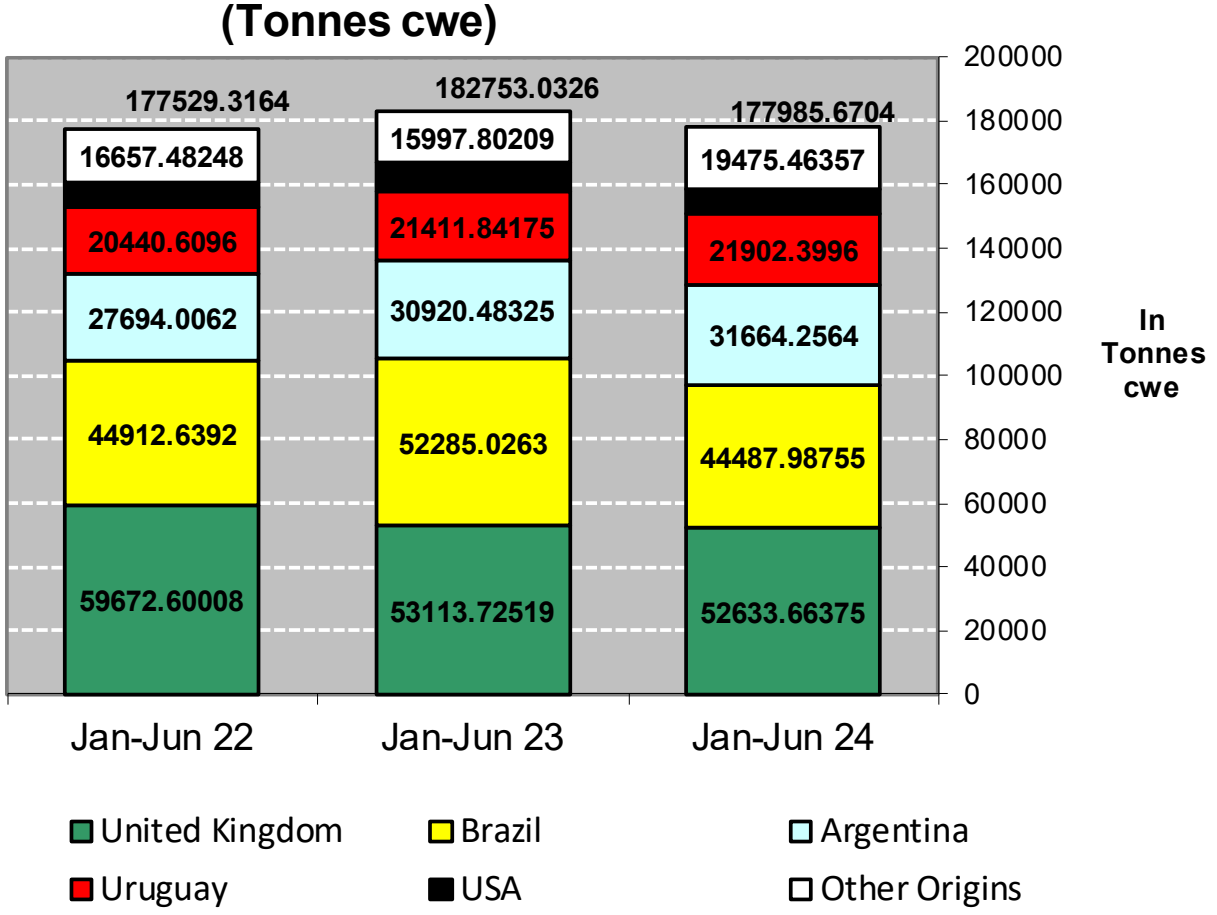
Exports

EU Import of BEEF (excluding fats) from UK by Products

In Tons of Carcase Weight

	Jan-Jun 22			Jan-Jun 23			Jan-Jun 24			% Jan-Jun 24/Jan-Jun 23	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	**384**	**424**	***90.6%***	**50**	**111**	***44.7%***	**67**	**91**	***73.6%***	***+34.2%***	***-18.5%***
Meats	**59 288**	**177 105**	***33.5%***	**53 064**	**182 642**	***29.1%***	**52 567**	**177 895**	***29.5%***	***-0.9%***	***-2.6%***
Fresh	40 165	104 656	*38.4%*	34 331	101 485	*33.8%*	35 591	105 043	*33.9%*	*+3.7%*	*+3.5%*
Frozen	11 067	54 319	*20.4%*	11 066	64 098	*17.3%*	9 690	56 923	*17.0%*	*-12.4%*	*-11.2%*
Salted Meat	105	1 327	*7.9%*	175	1 126	*15.6%*	90	1 129	*8.0%*	*-48.7%*	*+0.2%*
Prepared	4 315	11 842	*36.4%*	3 527	10 722	*32.9%*	3 492	9 640	*36.2%*	*-1.0%*	*-10.1%*
Fresh Offals	2 240	2 835	*79.0%*	2 354	2 984	*78.9%*	2 219	2 816	*78.8%*	*-5.8%*	*-5.6%*
Frozen Offals	1 371	2 063	*66.4%*	1 589	2 174	*73.1%*	1 462	2 311	*63.3%*	*-8.0%*	*+6.3%*
Salted Offals	17	22	*75.8%*	18	39	*46.0%*	19	28	*68.5%*	*+5.1%*	*-29.4%*
Prepared Offal	8	41	*19.3%*	3	13	*21.4%*	5	7	*72.6%*	*+76.3%*	*-48.0%*
Total Beef	**59 673**	**177 529**	***33.6%***	**53 114**	**182 753**	***29.1%***	**52 634**	**177 986**	***29.6%***	***-0.9%***	***-2.6%***

Source : Estat - Comext


IMPORTS of Beef & Veal into EU
(Tonnes cwe)
177529.3164
182753.0326
177985.6704
16657.48248
15997.80209
19475.46357
20440.6096
21411.84175
21902.3996
27694.0062
30920.48325
31664.2564
44912.6392
52285.0263
44487.98755
59672.60008
53113.72519
52633.66375
200000
180000
160000
140000
120000
100000
80000
60000
40000
20000
0
In Tonnes cwe
Jan-Jun 22
Jan-Jun 23
Jan-Jun 24
United Kingdom
Brazil
Argentina
Uruguay
USA
Other Origins

Excluding fats

Imports in Million EUR

	2020		2021		2022		2023		Jan-Jun 24		Compared
	Million €	%	Million €	%	Million €	%	Million €	%	Million €	%	to
United Kingdom 0	483	26.5%	360	19.8%	572	31.4%	550	30.2%	279	15.3%	+ 3.1%
Brazil	378	20.7%	387	21.2%	542	29.8%	487	26.7%	242	13.3%	- 18.2%
Argentina	358	19.7%	377	20.7%	551	30.2%	512	28.1%	252	13.8%	+ 1.5%
Uruguay	210	11.5%	247	13.5%	321	17.6%	311	17.0%	152	8.3%	- 3.3%
USA	154	8.5%	157	8.6%	215	11.8%	240	13.2%	107	5.9%	- 7.2%
Australia	91	5.0%	90	5.0%	102	5.6%	91	5.0%	46	2.5%	+ 13.4%
Namibia	6	0.3%	7	0.4%	25	1.3%	40	2.2%	25	1.4%	+ 98.4%
New Zealand	41	2.3%	32	1.7%	50	2.8%	47	2.6%	28	1.5%	+ 10.0%
Botswana	3	0.2%	1	0.1%	3	0.2%	6	0.3%	9	0.5%	+++
Paraguay	21	1.1%	20	1.1%	36	2.0%	28	1.5%	13	0.7%	- 21.9%
Switzerland	45	2.5%	53	2.9%	55	3.0%	42	2.3%	18	1.0%	- 21.9%
Canada	14	0.8%	19	1.0%	22	1.2%	20	1.1%	7	0.4%	+++
Japan	10	0.6%	26	1.4%	34	1.9%	35	1.9%	18	1.0%	- 35.8%
Serbia	3	0.1%	3	0.2%	3	0.2%	4	0.2%	2	0.1%	+ 10.1%
Norway	1	0.0%	1	0.1%	1	0.1%	1	0.0%	1	0.0%	- 18.2%
Chile	2	0.1%	4	0.2%	6	0.3%	6	0.3%	3	0.2%	+ 41.0%
Other Origins	1	0.1%	3	0.2%	5	0.3%	2	0.1%	1	0.0%	
Total	1 822		1 787		2 543		2 420		1 203		
% change			- 2%		+ 42%		- 5%		- 2.7%		

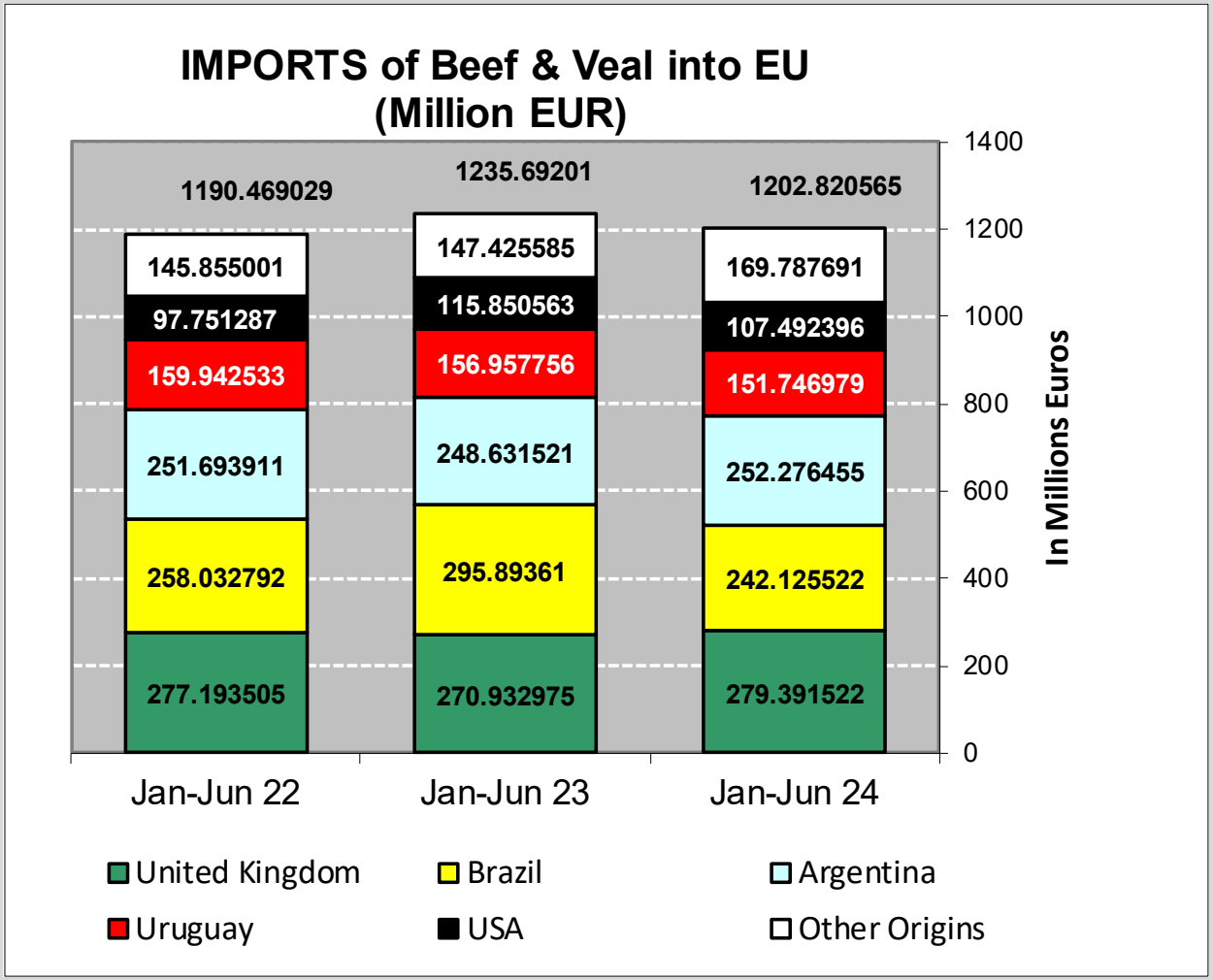
Source : Estat - Comext

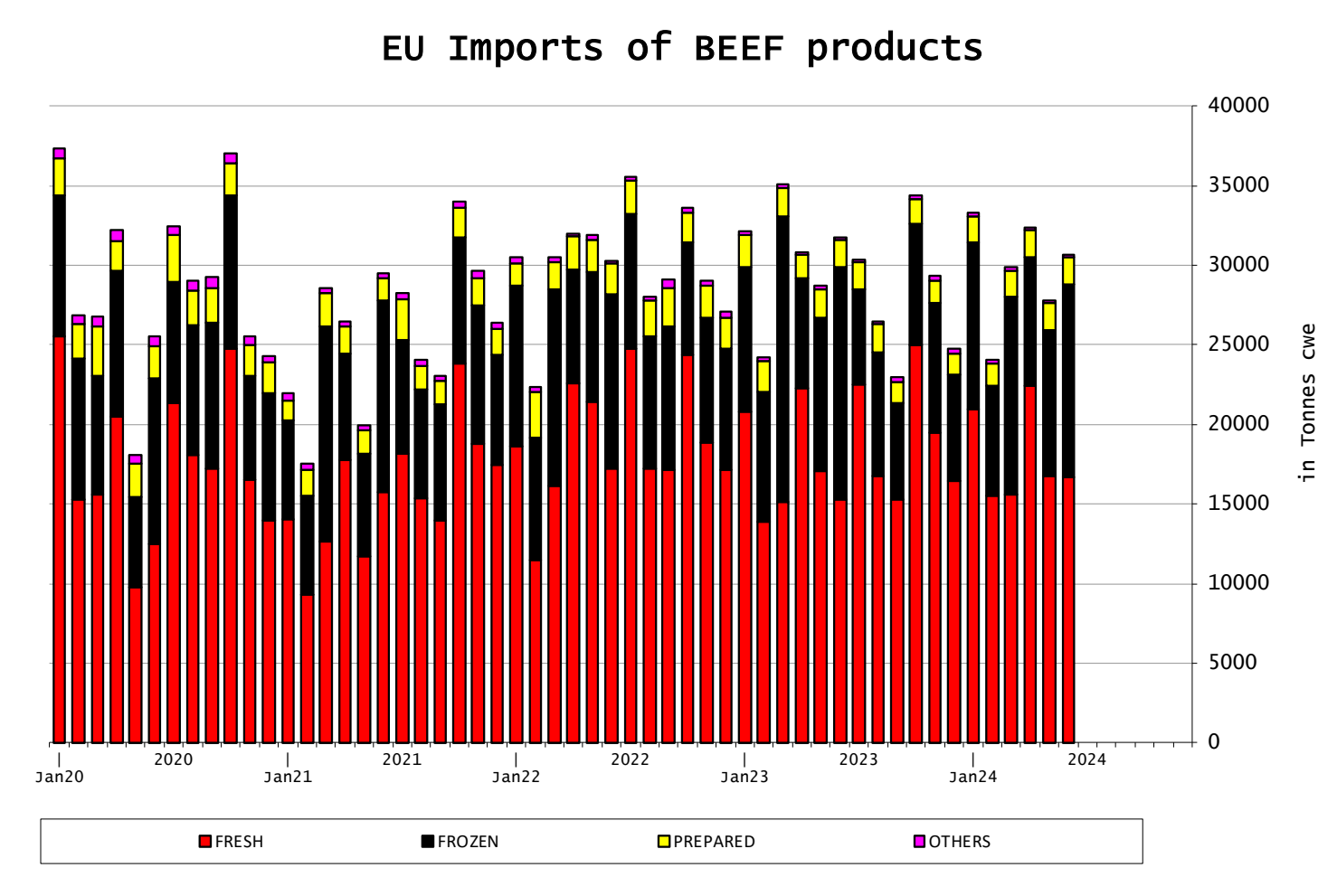
EU Import of BEEF (excluding fats) from UK by Products

In Thousand Euros

	Jan-Jun 22			Jan-Jun 23			Jan-Jun 24			% Jan-Jun 24/Jan-Jun 23	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	**2 180**	**2 492**	***87.5%***	**271**	**777**	***34.9%***	**321**	**566**	***56.8%***	***+18.4%***	***-27.2%***
Meats	**275 013**	**1 187 977**	***23.1%***	**270 662**	**1 234 915**	***21.9%***	**279 070**	**1 202 255**	***23.2%***	***+3.1%***	***-2.6%***
Fresh	198 185	813 538	*24.4%*	190 025	809 078	*23.5%*	203 315	832 536	*24.4%*	*+7.0%*	*+2.9%*
Frozen	41 279	276 849	*14.9%*	42 833	323 681	*13.2%*	38 101	272 702	*14.0%*	*-11.0%*	*-15.7%*
Salted Meat	317	22 069	*1.4%*	638	17 891	*3.6%*	337	18 205	*1.9%*	*-47.2%*	*+1.8%*
Prepared	20 277	57 949	*35.0%*	19 015	63 723	*29.8%*	19 417	56 351	*34.5%*	*+2.1%*	*-11.6%*
Fresh Offals	11 696	12 032	*97.2%*	13 959	14 476	*96.4%*	13 446	14 042	*95.8%*	*-3.7%*	*-3.0%*
Frozen Offals	3 066	5 141	*59.6%*	3 987	5 644	*70.7%*	4 242	8 069	*52.6%*	*+6.4%*	*+43.0%*
Salted Offals	166	240	*69.1%*	182	307	*59.4%*	150	274	*54.8%*	*-17.7%*	*-10.8%*
Prepared Offal	26	160	*16.6%*	22	113	*19.4%*	63	75	*83.9%*	*+185.7%*	*-34.1%*
Total Beef	**277 194**	**1 190 469**	***23.3%***	**270 933**	**1 235 692**	***21.9%***	**279 392**	**1 202 821**	***23.2%***	***+3.1%***	***-2.7%***

Source : Estat - Comext

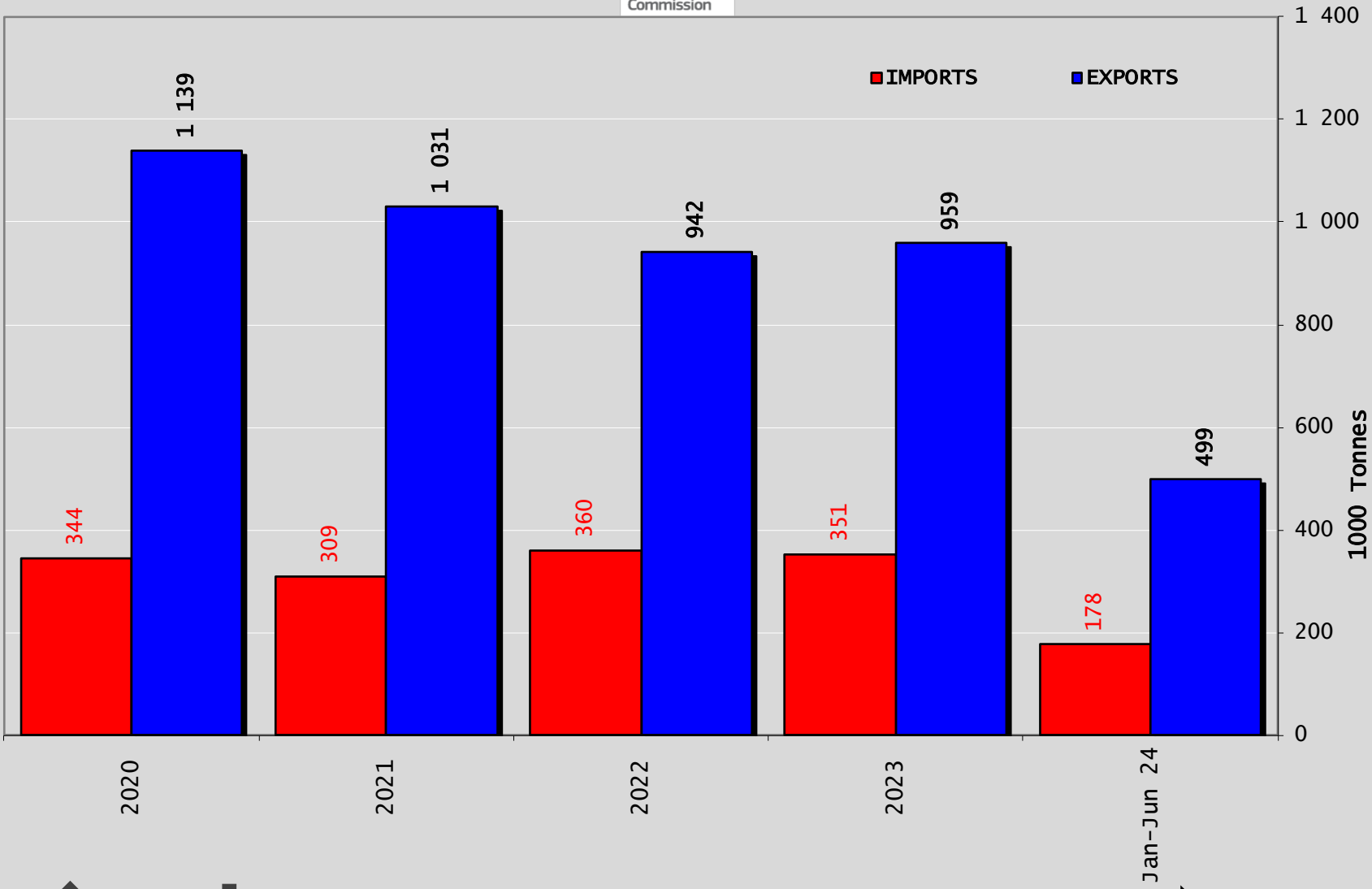

IMPORTS of Beef & Veal into EU
(Million EUR)
1190.469029
1235.69201
1202.820565
145.855001
97.751287
159.942533
251.693911
258.032792
277.193505
147.425585
115.850563
156.957756
248.631521
295.89361
270.932975
169.787691
107.492396
151.746979
252.276455
242.125522
279.391522
1400
1200
1000
800
600
400
200
0
In Millions Euros
Jan-Jun 22
Jan-Jun 23
Jan-Jun 24
United Kingdom
Brazil
Argentina
Uruguay
USA
Other Origins

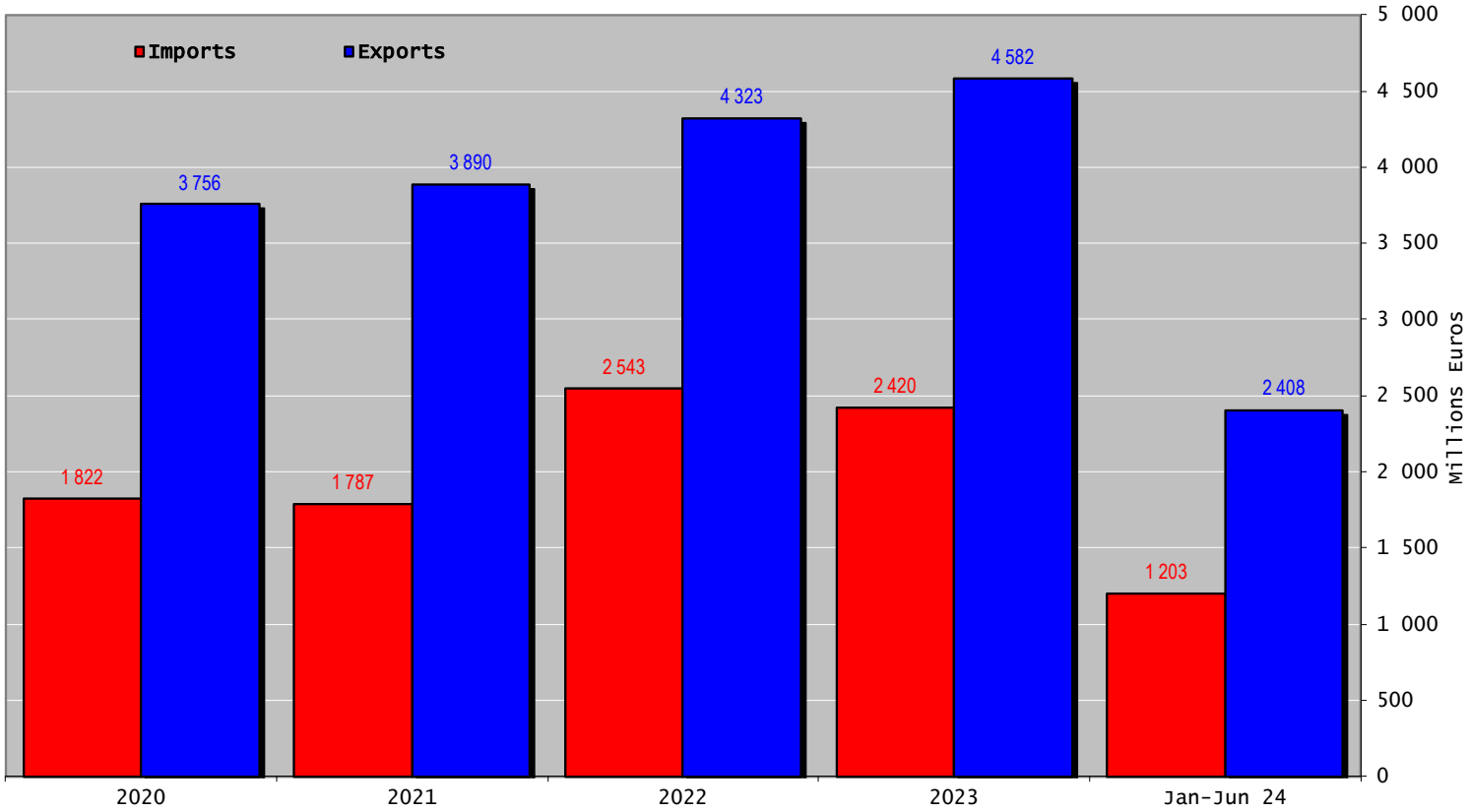

EU Imports of BEEF products
40000
35000
30000
25000
20000
15000
10000
5000
0
in Tonnes cwe
Jan20
2020
Jan21
2021
Jan22
2022
Jan23
2023
Jan24
2024
FRESH
FROZEN
PREPARED
OTHERS

Meat Market Observatory – Beef and Veal

TRA.EU.BOV

EU Bovine Trade



Agriculture and Rural Development

EU Bovine Trade