Cereals, Oilseeds and Proteins

Market Situation

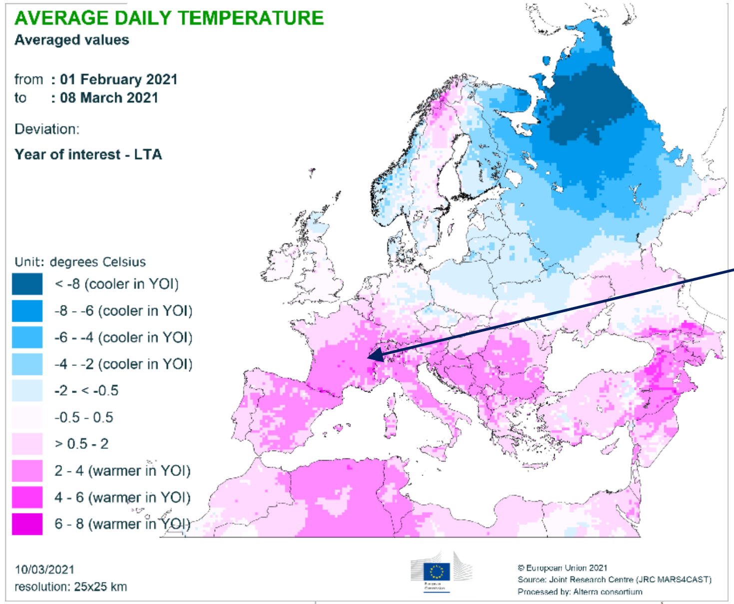
CROPS Market Observatory

26 March 2021

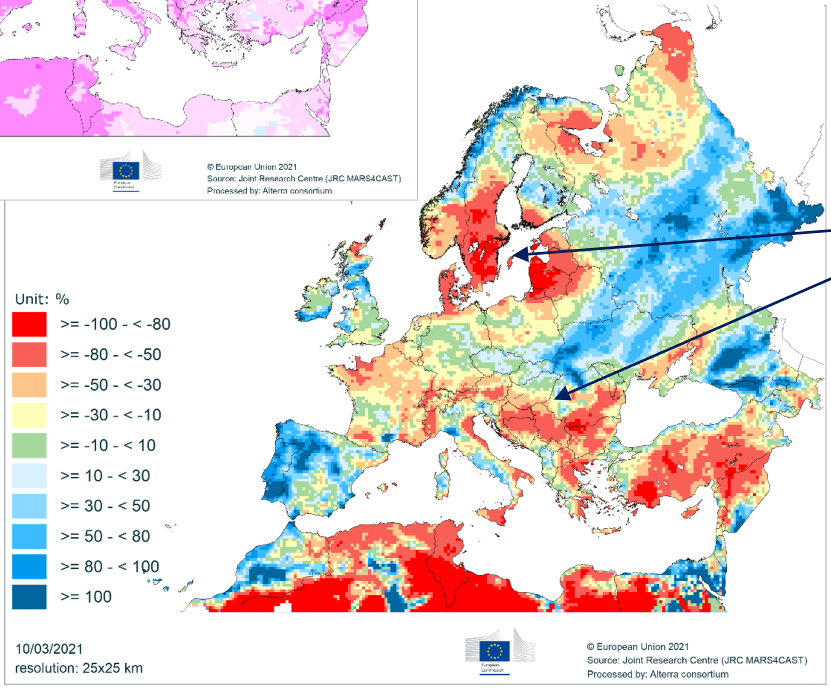
Market situation

Agrometeorological conditions

Agrometeorological overview



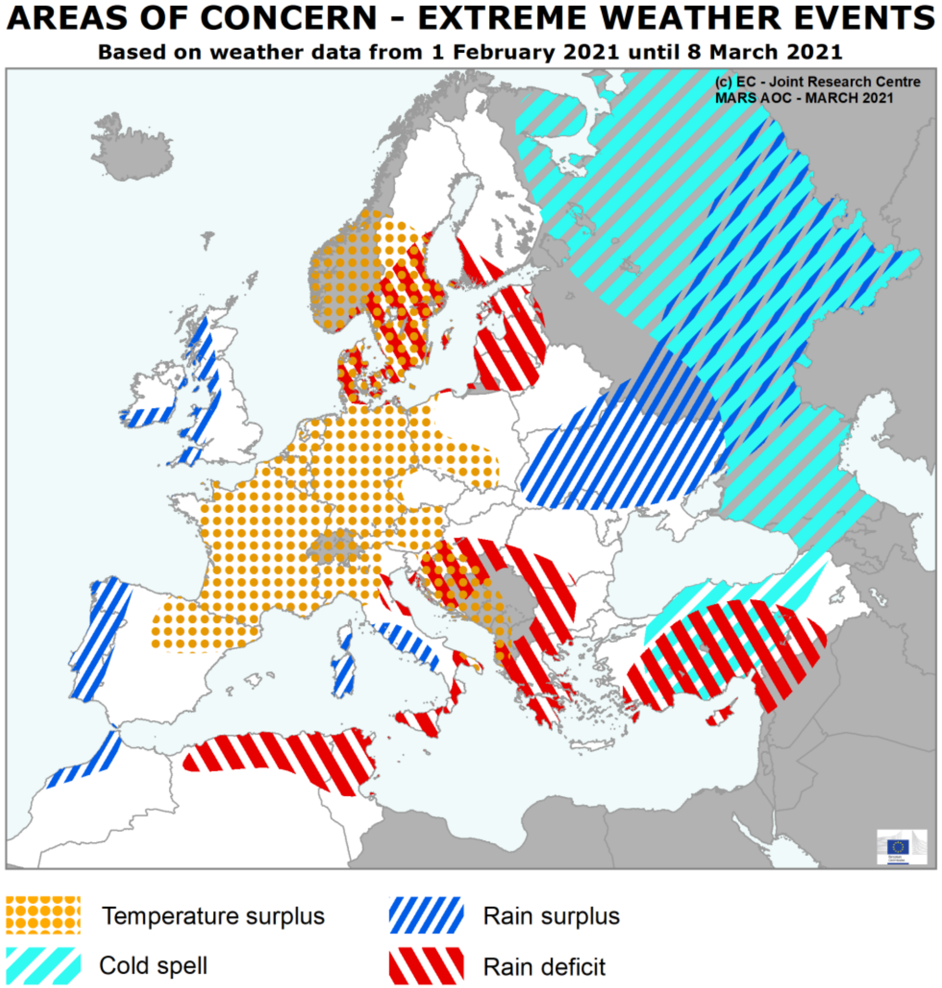
- Slightly **colder than usual** in central and east northern Europe.
  - Anomalies from -2°C to -0,5°C. Cold days (min temp below -8°C) for more than 10 days in many parts.
- **Mild conditions** in most western, central and southern Europe.
  - Anomalies between +0,5°C and +4°C



- **Dry conditions** in large areas of Europe.
  - Anomalies around -80% to -50% LTA
- **Significant wet** conditions in Spain and Portugal
  - Locally, rainfall 100% above LTA

European Commission

Extreme weather events



Contrasting events throughout Europe:

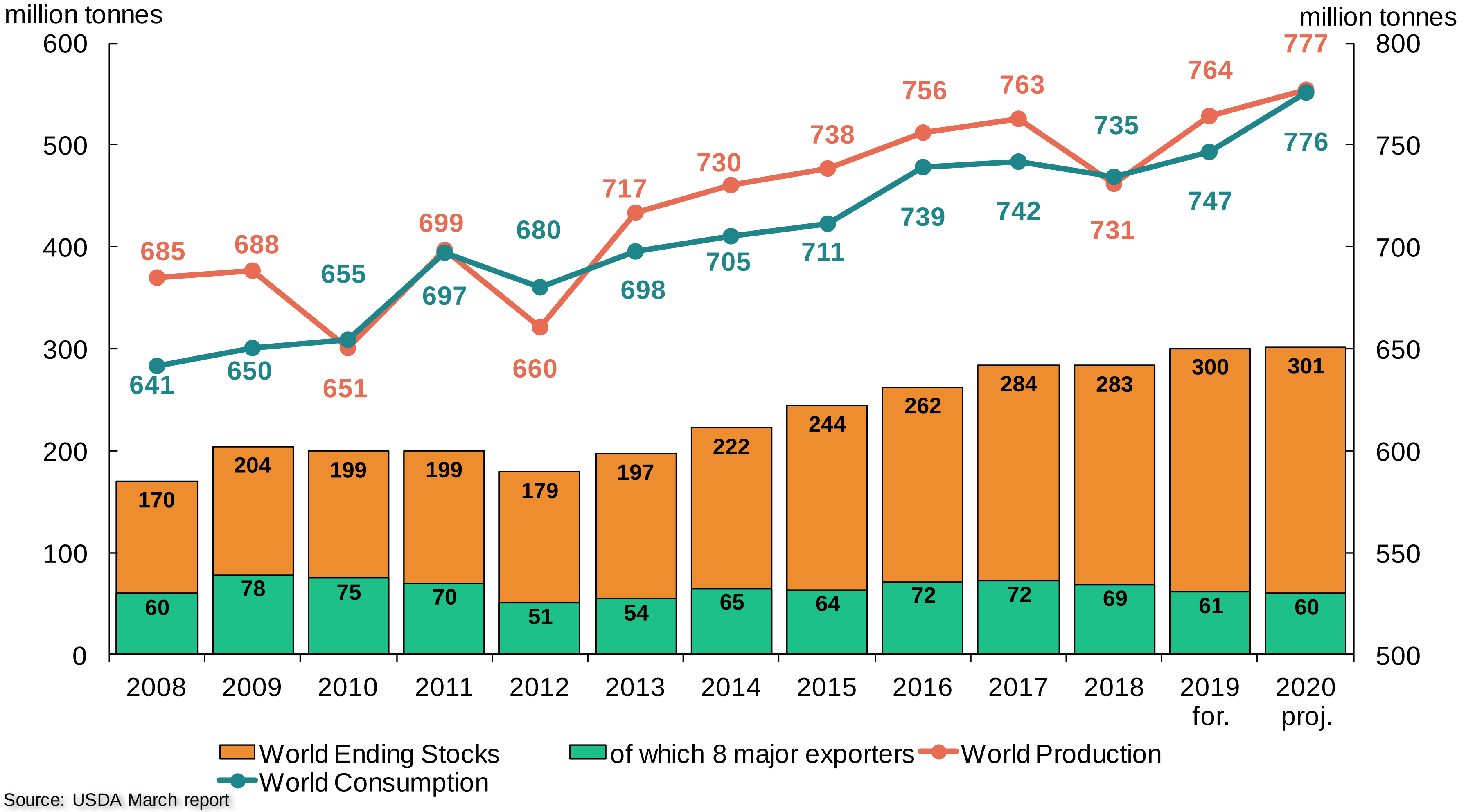
- Exceptionally **warm** (for the time period) in France, the Benelux, Denmark, Sweden, Austria, Slovenia, Croatia
- Significantly **dry** in large parts of Sweden, Denmark, Baltic countries.
- Marked **rain surplus** in Portugal and north-western Spain, and in southern Ireland.

- Overall, good crop conditions in most parts.

Cereals

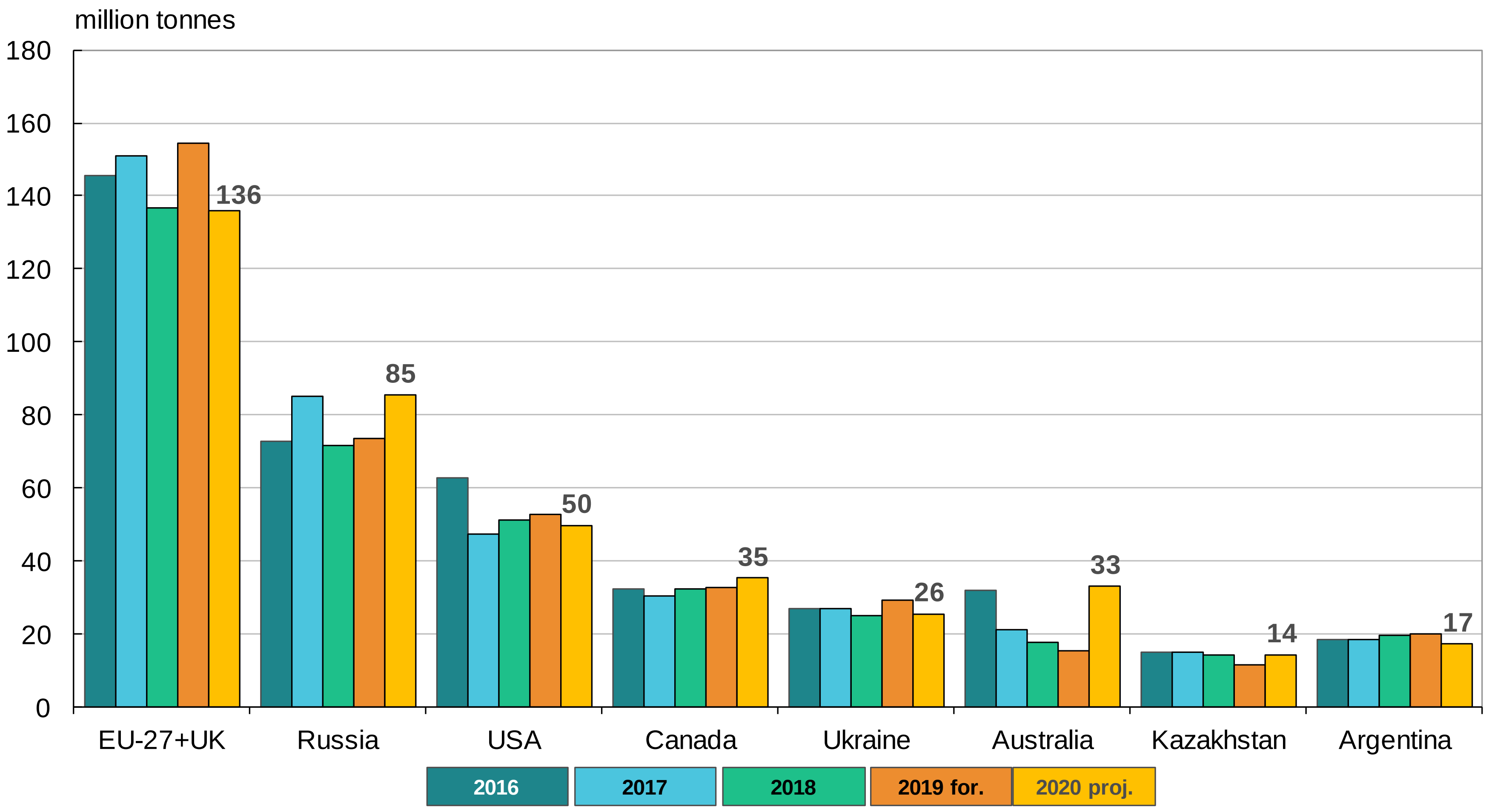
- World Cereals market

World wheat: USDA



Source: USDA March report

USDA: Wheat production forecast



Source: USDA March report

USDA 2020/21 Supply and Demand Estimates

(WASDE – 610 of 9 March 2021)

Wheat production forecasts in selected countries (all wheat; million tonnes)

	2020/21	Share of total	2019/20	*m/m change (m t)*	y/y change (%)
EU-27 + UK	**135.8**	*17.5%*	154.5	-	*-12.1%*
USA	**49.7**	*6.4%*	52.6	-	*-5.5%*
Canada	**35.2**	*4.5%*	32.7	-	*+7.7%*
Russia	**85.4**	*11.0%*	73.6	*+0.05*	*+15.9%*
Ukraine	**25.5**	*3.3%*	29.2	-	*-12.6%*
Australia	**33.0**	*4.2%*	15.2	*+3.0*	*+117.1%*
Argentina	**17.2**	*2.2%*	19.8	-	*-13.0%*
China	**134.3**	*17.3%*	133.6	-	*+0.5%*
India	**107.9**	*13.9%*	103.6	*+0.3*	*+4.1%*
World	**776.8**	***100.0%***	763.9	***+3.3***	***+1.7%***

Wheat import forecasts for selected countries and regions

	2017/18	2018/19	2019/20	2020/21*
Algeria	8.172	7.515	7.147	**6.500**
Egypt	12.407	12.354	12.811	**13.000**
Morocco	3.672	3.724	4.879	**6.500**
North Africa	***27.441***	***26.956***	***27.993***	***29.400***
Sub-Saharan Africa	***25.312***	***22.564***	***26.958***	***25.830*** *(+0.4m m/m)*
Saudi Arabia	3.492	2.902	3.648	**3.000**
Vietnam	4.709	3.500	3.570	**3.400** *(-0.2m)*
Indonesia	10.763	10.934	10.586	**10.500**
SE Asia	***27.255***	***27.732***	***27.560***	***26.900*** *(-0.2m)*
China	3.937	3.145	5.376	**10.500** *(+0.5m)*

Source: USDA (data in million tonnes, incl. flour, July/June); *forecast

North Africa = Algeria, Egypt, Libya, Morocco and Tunisia

South East Asia = Indonesia, Malaysia, Philippines, Thailand and Vietnam

USDA 2020/21 Supply and Demand Estimates

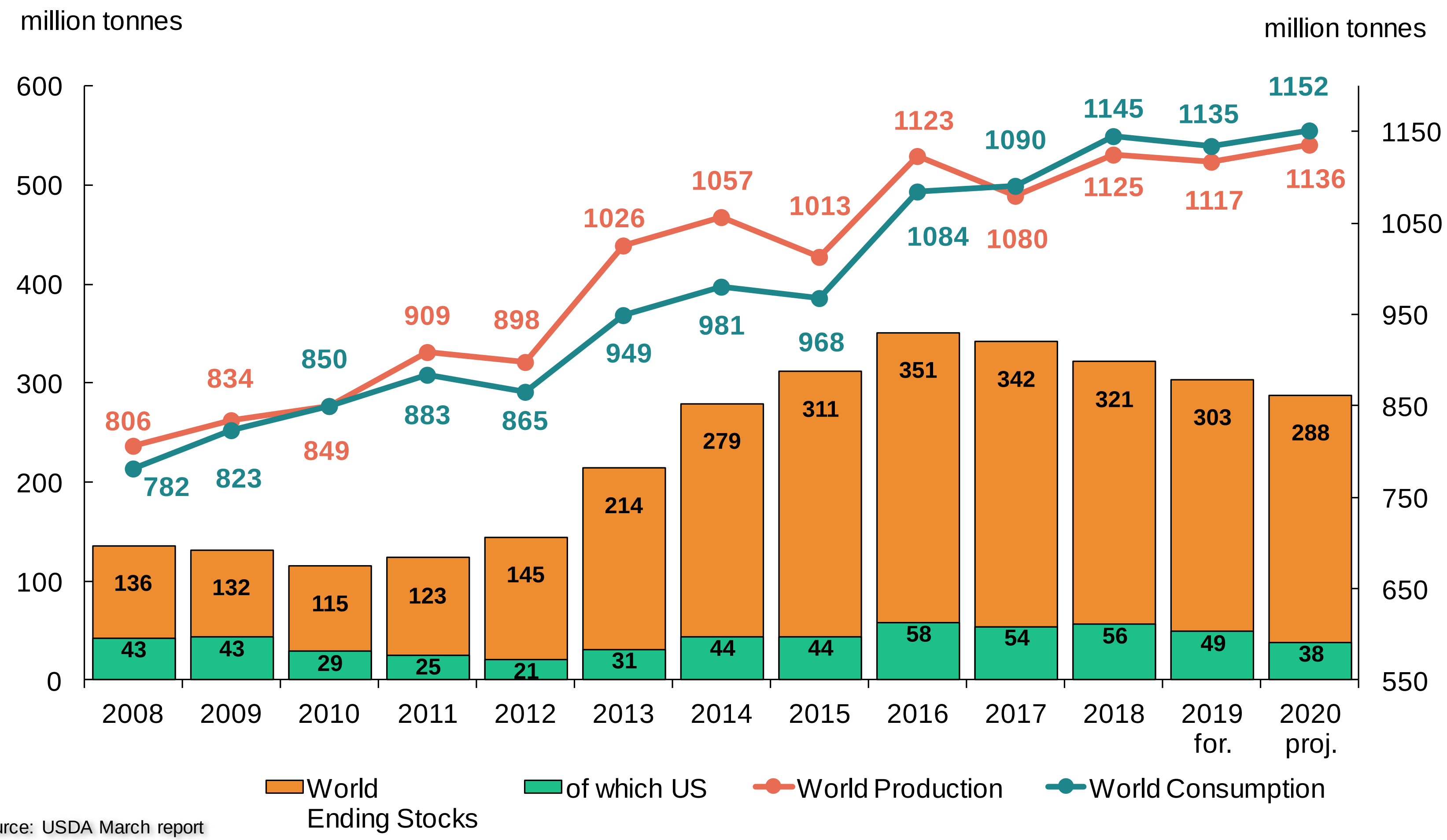
(WASDE – 610 of 9 March 2021)

Wheat: incorporating updated official AUS harvest data and including a modest increase for India, world production was raised further to a record 776.8m t (+12.9m y/y). Global consumption was raised again (+6.6m to 775.9m t; +3.9% y/y), similarly to February mostly linked to a sharp increase for feed use in China. World feed demand is now seen at 153.0m t (+5.2m m/m; +10.1% y/y), incl. a record 35m in **China** (+5m m/m; +84.2% y/y), where government sold large quantities of old crop wheat through auctions at the start of the year. Most of this wheat is expected to be used for feeding as maize remained more expensive than wheat. Linked to increased feed demand, stocks attributed to **China** were lowered by 4.5m to 150.4m t (-0.8% y/y), representing the first decrease of Chinese stocks in 8 years. World stocks are forecast at 301.2m t (+0.3%), with China and India holding 59.1% of world total.

Based on revised official figures, **AUS** production increased to a record 33m t (+17.8m y/y) with area placed at 13.0m ha (+27% y/y) ha and yield at 2.54 t/ha. The yield estimate is the 2nd highest on record (2016/17 = 2.61 t/ha). As for **India** a small decrease of area (31.36m ha) was offset by higher yield (3.44 t/ha).

World exports were raised by nearly 3m to a record 197.7m t (+3.2% y/y) with **RUS** being the largest exporter (39m t), followed by the **EU-27+UK** (27.0m) and **CAN** (+0.5m to 27.0m). On larger supply and strong shipment pace, **AUS** exports were raised by 2m to 22m t. Regarding imports, USDA forecasts that **Nigeria** will import a record 5.5m t in 2020/21 (Jul/Jun). Once a predominantly US market, Nigeria has increasingly turned to the EU and the Black Sea in an attempt to reduce import costs following the drop of oil prices, its main revenue. **Chinese** imports increased by 0.5m to 10.5m t (+95% y/y) on strong feed demand.

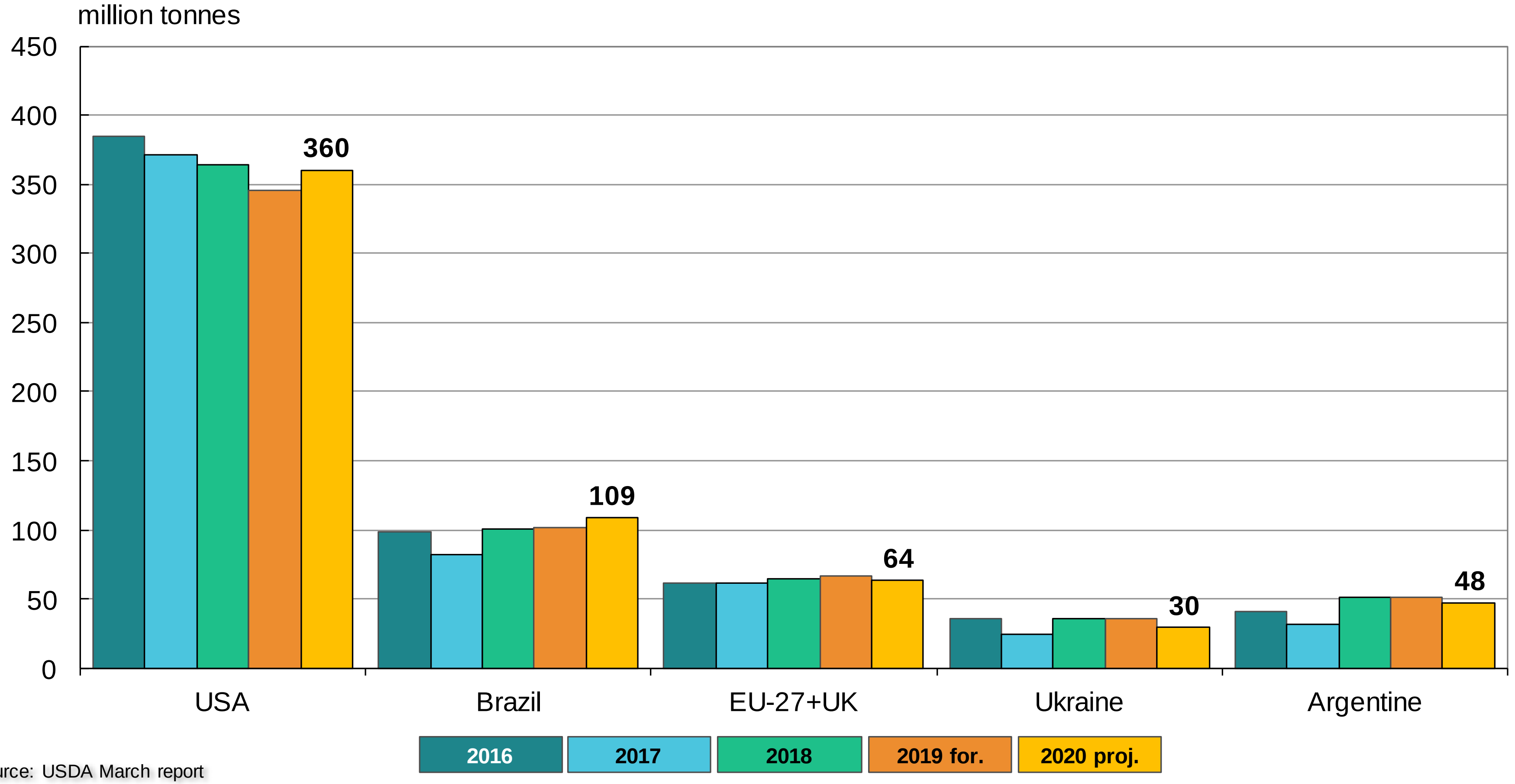
World maize: USDA



Source: USDA March report

European Commission

USDA: maize production forecast



Source: USDA March report

European Commission

USDA 2020/21 Supply and Demand Estimates

(WASDE – 610 of 9 March 2021)

Maize production forecasts in selected countries (million tonnes)

	2020/21	Share of total	2019/20	*m/m change (m t)*	y/y change (%)
EU-27 + UK	**63.6**	*5.6%*	66.7	-	*-4.5%*
USA	**360.3**	*31.7%*	346.0	-	*+4.1%*
Ukraine	**29.5**	*2.6%*	35.9	-	*-17.8%*
Russia	**13.9**	*1.2%*	14.3	*-0.1*	*-2.9%*
Brazil	**109.0**	*9.6%*	102.0	-	*+6.9%*
Argentina	**47.5**	*4.2%*	51.0	-	*-6.9%*
China	**260.7**	*22.9%*	260.8	-	*-0.0%*
South Africa	**17.0**	*1.5%*	15.8	*+0.5*	*+7.3%*
World	**1,136.3**	***100%***	**1,116.5**	***+2.3***	***+1.8%***

European Commission

USDA 2020/21 Supply and Demand Estimates

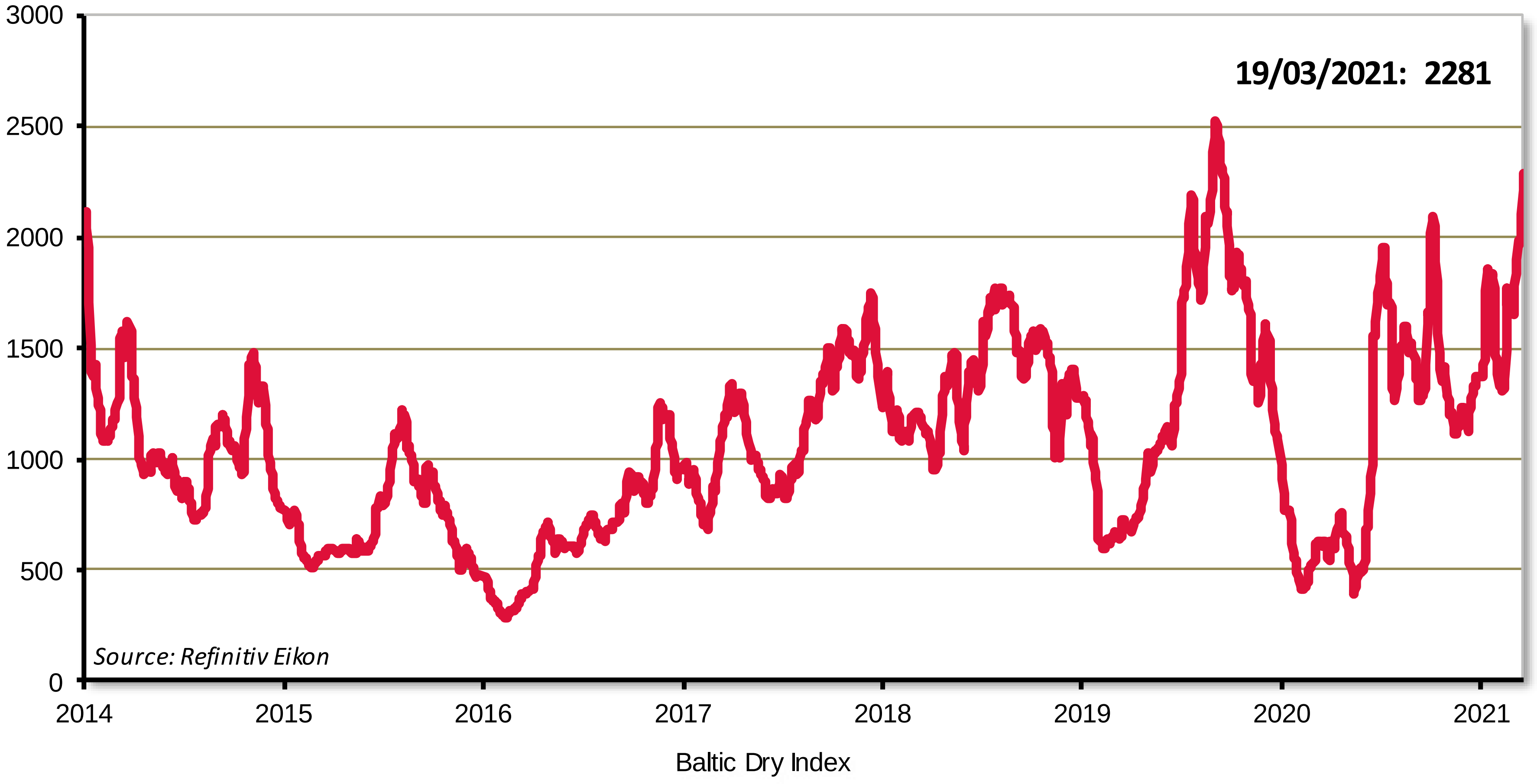
(WASDE – 610 of 9 March 2021)

Maize: following increases for India and South Africa, partly offset by small downward adjustments elsewhere, world production is estimated at 1,136.3m t (+19.8m y/y). Consumption is placed slightly higher m/m at 1,151.8m t (+1.3m m/m; +1.5% or +17.2m y/y), incl. feed use at 728.6m (+2.0% or +14.2m t y/y). **EU-27+UK** demand is unchanged m/m at 77.0m t (-4.9% y/y), incl. 56m of feed use (-6.7% y/y). Use for ethanol production in the US is expected to increase modestly to 125.7m t (+1.9% y/y). Ending stocks were adjusted upwards to 287.7m t (-5.1% or -15.5m y/y), incl. 196.2m attributed to **China** (-2.2% y/y; 68.2% of world total).

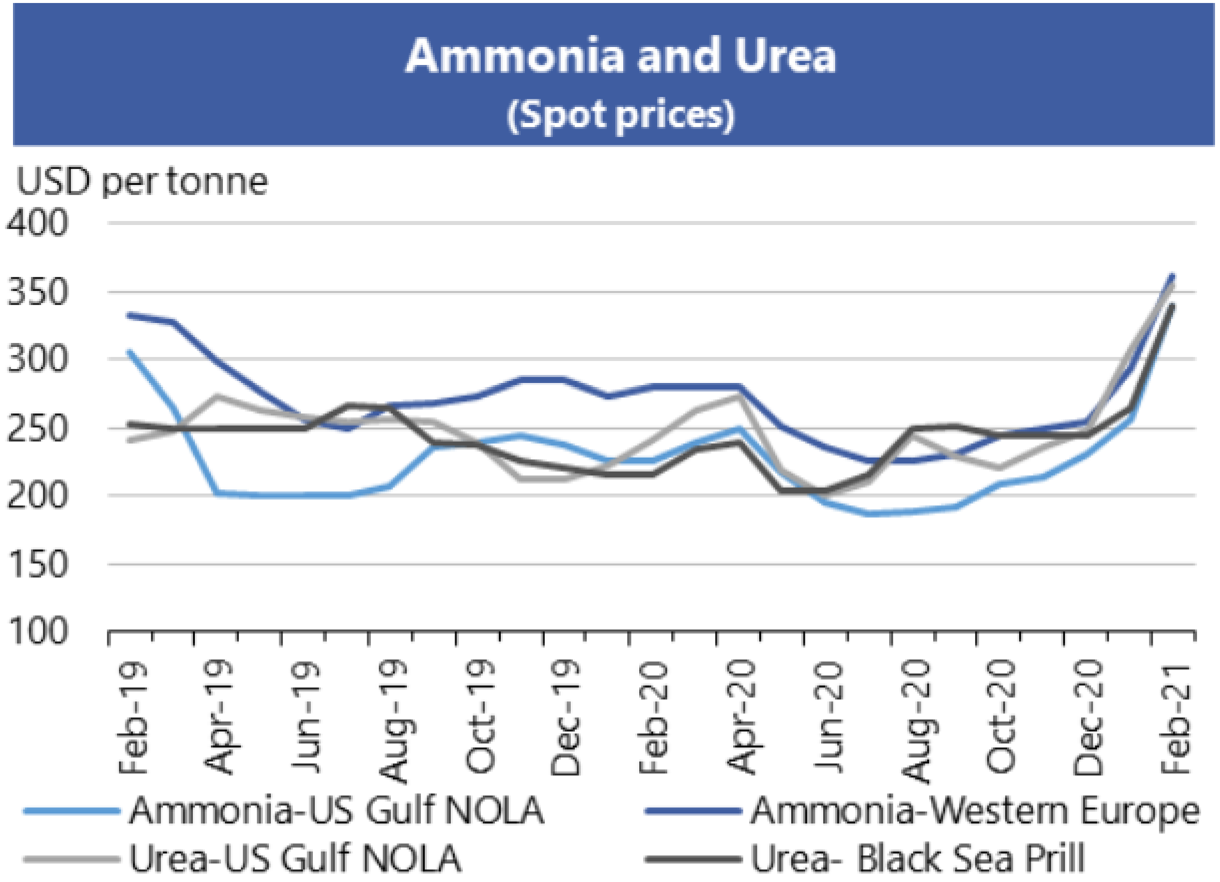
Growing conditions remained highly beneficial in **South Africa** and due to further improving yield prospects (5.48 t/ha) production forecast increased to 17.0m t. On larger area (9.7m ha; +1.4% y/y) and improved yields, production forecast was raised by 1.7m to 30.2m t (+5.0% y/y) in **India**. Boosted by record yield, the **Indonesian** harvest is expected to yield a record crop of 12.1m t (+0.8% y/y).

World maize exports are forecast at 186.6m t (+8.7% y/y), incl. **US** exports at a record 66m t (+46% y/y), followed by **BRA** (39m; +10%), **ARG** (34m; -6%) and **UKR** (24m; -17%). As for imports, **China** is expected to become the largest importer (24m, +216%), while **EU-27+UK** imports are forecast at 15.5m (-17%).

Baltic Dry Index



Fertilizer outlook



Source: AMIS - Market Monitor

- EU Cereals (2020/21 Marketing Year)

EU 2020/2021 Usable Production: comparison with other forecasters

EU 27 Usable production, 2020/2021

(million tonnes)

	EC DG AGRI 25-March	Stratégie Grain 18-March	COCERAL 11-March	ADM 26-February
Soft Wheat	*117.1*	*119.3*	*118.7*	*119.2*
Durum Wheat	*7.2*	*7.3*	*7.5*	*7.4*
Barley	*54.7*	*55.4*	*54.5*	*53.7*
Maize	⬆ *64.9*	*62.5*	*62.4*	*62.7*
Rye	*8.9*	*9.0*	*9.1*	*9.0*
Total Cereals	**277.8**	**276.8**	**278.2**	**274.4**

EU 2020/2021 Cereals Balance Sheet

EU
CEREALS SUPPLY & DEMAND

EU
(thousand metric tonnes)

	2020/21 (estimate)									
last updated: 25/03/2021	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	**9 792**	**4 340**	**1 743**	**22 045**	**832**	**1 777**	**354**	**1 809**	**339**	**43 031**
Usable production	117 118	54 728	7 163	64 892	8 876	1 136	8 210	11 095	4 603	277 821
Area (thousand ha)	*20 691*	*11 331*	*2 096*	*8 931*	*2 176*	*228*	*2 575*	*2 632*	*1 613*	*52 274*
Yield (tonnes/ha)	*6*	*5*	*3*	*7*	*4*	*5*	*3*	*4*	*3*	*5*
Imports (from third countries)	2 400	1 000	3 000	16 500	45	100	55	1	161	23 261
Total supply	**129 310**	**60 067**	**11 906**	**103 437**	**9 753**	**3 013**	**8 618**	**12 904**	**5 103**	**344 113**
Total domestic use	92 803	44 421	9 018	81 794	8 612	1 591	7 300	11 363	4 090	260 992
Human consumption	41 200	362	8 079	4 703	2 959	155	1 100	52	23	58 633
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 100	6 000	95	11 300	1 500	0	101	445	170	28 711
of which bioethanol/biofuel	*(3 100)*	*(437)*	*(0)*	*(6 200)*	*(900)*	*(0)*	*(0)*	*(344)*	*(14)*	*(10 995)*
Animal feed	37 200	35 600	400	65 000	3 800	1 400	5 700	10 300	3 600	163 000
Losses	703	328	43	389	53	7	49	67	28	1 667
Exports (to third countries)	27 000	10 500	600	2 500	169	14	200	3	18	41 003
Total use	**119 803**	**54 921**	**9 618**	**84 294**	**8 781**	**1 605**	**7 500**	**11 366**	**4 108**	**301 995**
Ending stocks**	**9 507**	**5 146**	**2 289**	**19 143**	**972**	**1 409**	**1 118**	**1 538**	**995**	**42 117**
Change in stocks**	-285	806	545	-2 902	140	-368	765	-270	656	-913

* Marketing year: from July to June

** At the end of the marketing year

Animal feed revised up due to a positive revision of DG AGRI's estimates for 2020/2021 meat production

European Commission

- EU Cereals (2021/22 Marketing Year)

EU : Area Forecasts

EVOLUTION OF THE EU 27 CEREALS AREA

(million ha)

	2020/2021 Estimate	2021/2022 Mar Forecast	2021/2022 vs. 2020/2021 (%)
Soft wheat	*20.7*	*21.5*	*4.1*
Durum wheat	*2.1*	*2.2*	*2.9*
Barley	*11.3*	*11.4*	*0.9*
Maize	*8.9*	*9.0*	*0.4*
Rye	*2.2*	*2.0*	*-6.0*
Oats	*2.6*	*2.5*	*-2.3*
Total	**52.3**	52.9	1.1

Source: DG AGRI - G4

European Commission

EU : Production Forecasts

EVOLUTION OF THE EU 27 CEREALS USABLE PRODUCTION

(million tonnes)

	2019/2020	2020/2021 Mar Estimate	2021/2022 Mar Forecast	2021/2022 vs. 2020/2021 (%)
Soft wheat	*131.1*	*117.1*	*126.7*	*8.2*
Durum wheat	*7.4*	*7.2*	*7.6*	*6.1*
Barley	*55.0*	*54.7*	*56.3*	*2.9*
Maize	*70.1*	*64.9*	*71.2*	*9.7*
Rye	*8.3*	*8.9*	*7.9*	*-10.7*
Oats	*6.9*	*8.2*	*7.5*	*-8.9*
Total	**294.4**	**277.8**	**292.5**	**5.3**

Source: DG AGRI -G4

European Commission

EU 2021/2022 Usable Production: comparison with other forecasters

EU 27 Usable production, 2021/2022

(million tonnes)

	EC DG AGRI 25-March	Stratégie Grain 18-March	COCERAL 11-March
Soft Wheat	*126.7*	*129.6*	*126.6*
Durum Wheat	*7.6*	*8.2*	*8.1*
Barley	*56.3*	*54.0*	*54.5*
Maize	*71.2*	*65.0*	*63.5*
Rye	*7.9*	*8.6*	*7.8*
Total Cereals	**292.5**	**284.2**	**283.5**

Production 2021/2022 Forecast Year/Year Variation

Production forecast, most important producers*

	year/year variation	vs. 5-year average
France	13.3%	3.5%
Germany	0.2%	-2.3%
Poland	-7.1%	2.8%
Romania	49.2%	7.0%
Spain	-11.4%	3.0%
Hungary	7.8%	8.4%
Italy	0.5%	2.5%

**: 75% of the EU production*

Source: DG AGRI -G4

EU 2021/2022 Cereals Balance Sheet

EU

CEREALS SUPPLY & DEMAND

EU

(thousand metric tonnes)

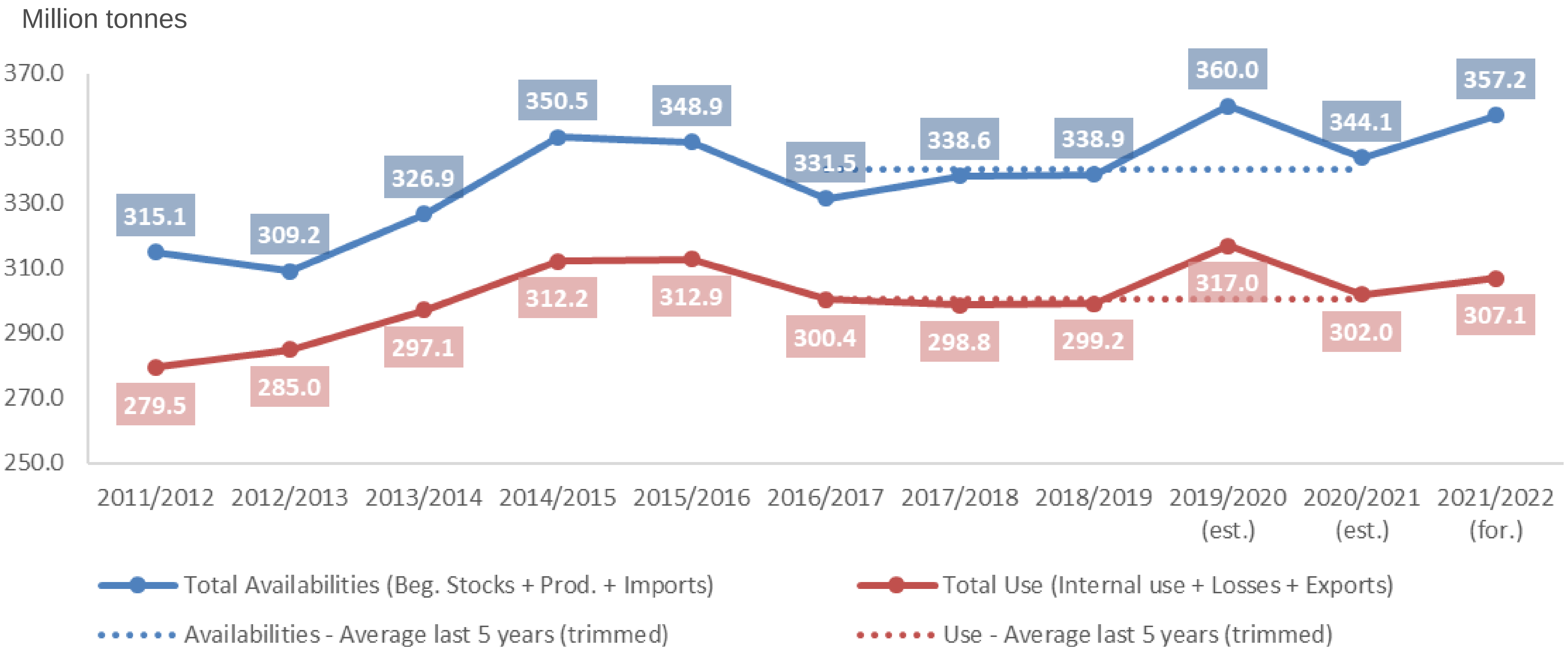
last updated: 25/03/2021	2021/22 (forecast)									
	Common wheat	Barley	Durum wheat	Maize	Rye	Sorghum	Oats	Triticale	Others	TOTAL CEREALS
Beginning stocks	**9 507**	**5 146**	**2 289**	**19 143**	**972**	**1 409**	**1 118**	**1 538**	**995**	**42 117**
Usable production	126 712	56 299	7 600	71 211	7 928	964	7 479	10 481	3 857	292 532
Area (thousand ha)	*21 533*	*11 435*	*2 157*	*8 967*	*2 045*	*188*	*2 517*	*2 537*	*1 475*	*52 853*
Yield (tonnes/ha)	*6*	*5*	*4*	*8*	*4*	*5*	*3*	*4*	*3*	*6*
Imports (from third countries)	2 500	1 249	1 955	16 500	42	100	48	1	160	22 555
Total supply	**138 720**	**62 694**	**11 843**	**106 854**	**8 942**	**2 473**	**8 646**	**12 020**	**5 013**	**357 205**
Total domestic use	95 814	44 762	9 131	81 838	7 411	1 090	7 297	10 860	4 533	262 735
Human consumption	41 354	363	8 090	4 709	2 963	155	1 101	52	23	58 810
Seed	4 600	2 131	400	402	300	29	350	500	270	8 981
Industrial uses	9 100	6 700	95	11 300	1 500	0	101	445	170	29 411
of which bioethanol/biofuel	*(3 100)*	*(437)*	*(0)*	*(6 200)*	*(900)*	*(0)*	*(0)*	*(344)*	*(14)*	*(10 995)*
Animal feed	40 000	35 231	500	65 000	2 600	900	5 700	9 800	4 047	163 778
Losses	760	338	46	427	48	6	45	63	23	1 755
Exports (to third countries)	30 000	9 320	1 196	3 431	165	14	193	3	18	44 341
Total use	**125 814**	**54 082**	**10 327**	**85 269**	**7 575**	**1 104**	**7 491**	**10 862**	**4 551**	**307 075**
Ending stocks**	**12 906**	**8 612**	**1 516**	**21 585**	**1 367**	**1 369**	**1 155**	**1 158**	**462**	**50 129**
Change in stocks**	3 398	3 466	-772	2 442	395	-40	37	-380	-533	8 012

* Marketing year: from July to June

** At the end of the marketing year

Y/Y variation: +19%

Estimated EU availabilities and uses



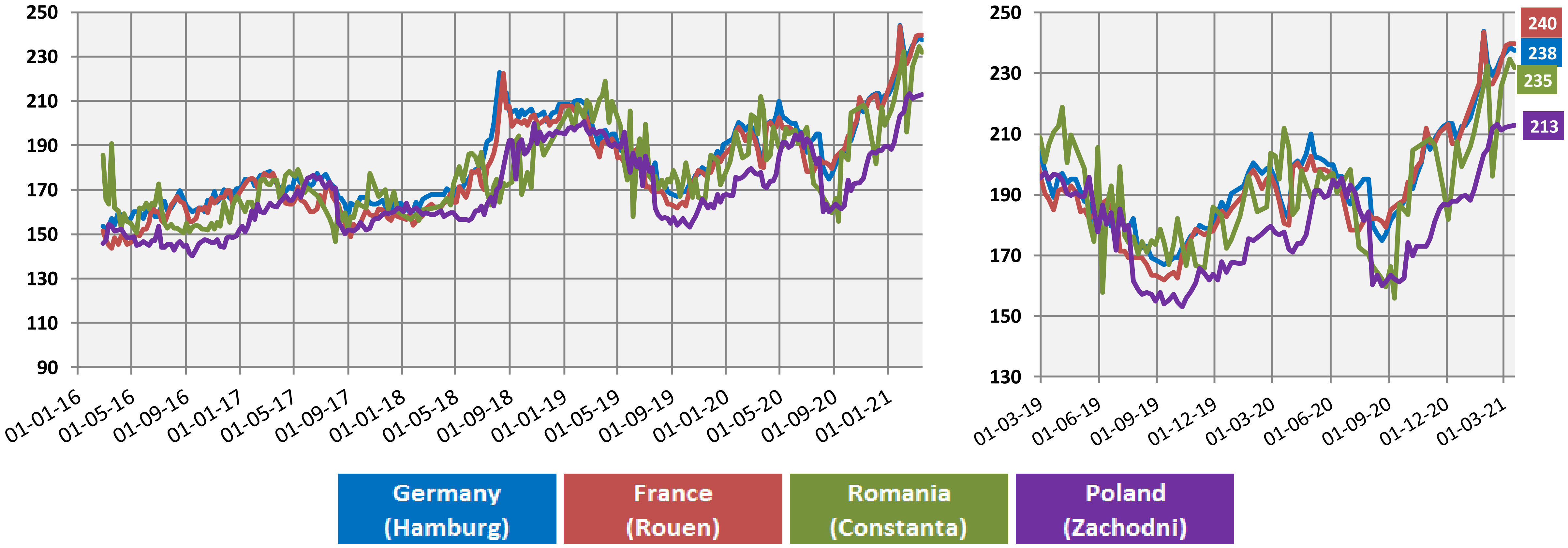
EU Cereals Balance Sheet 2021/2022 (1st forecast)

- Production forecast above 5-year trimmed average (292.5 million tonnes, + 5.3% y/y)
  - Areas communicated by Member States or estimated, almost stable (52.9 million ha, -1.1% y/y)
  - Yields forecasted by Joint Research Centre or estimated
  - Expected recovery of soft wheat and maize production

- Imports: estimated using 5-year trimmed average except soft wheat and maize (decreased due to production recovery)

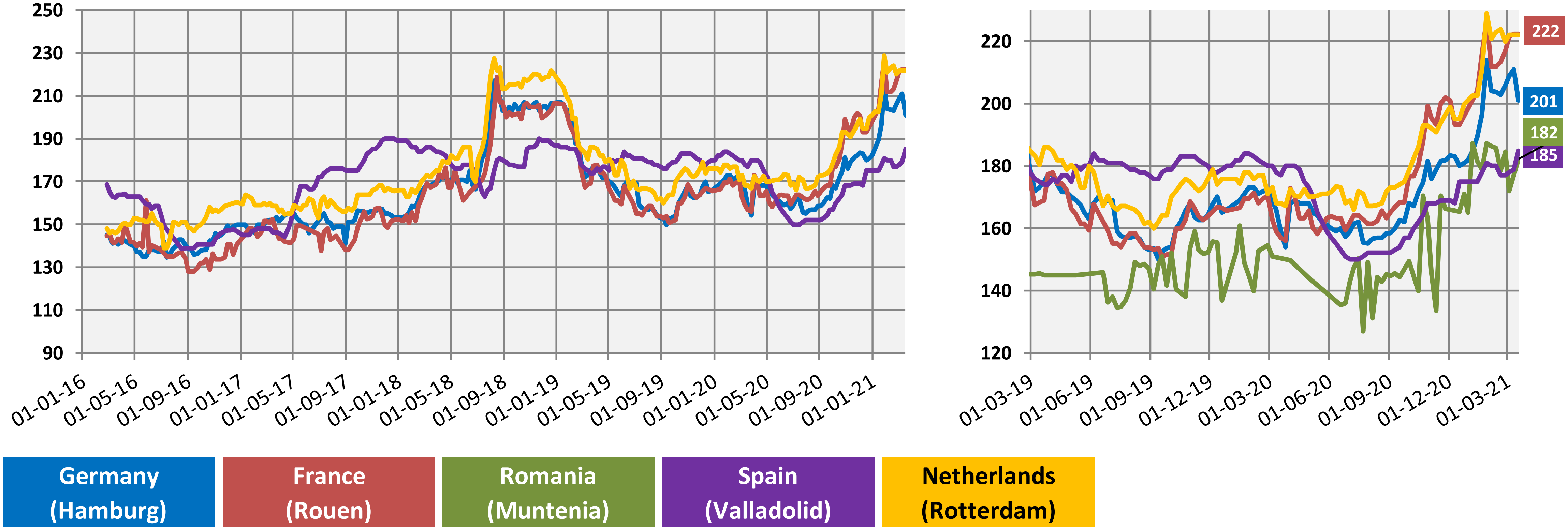
- Exports: estimated using 5-year trimmed average except soft wheat (increased due to expected production)

EU Market prices for millig wheat (EUR per tonne)



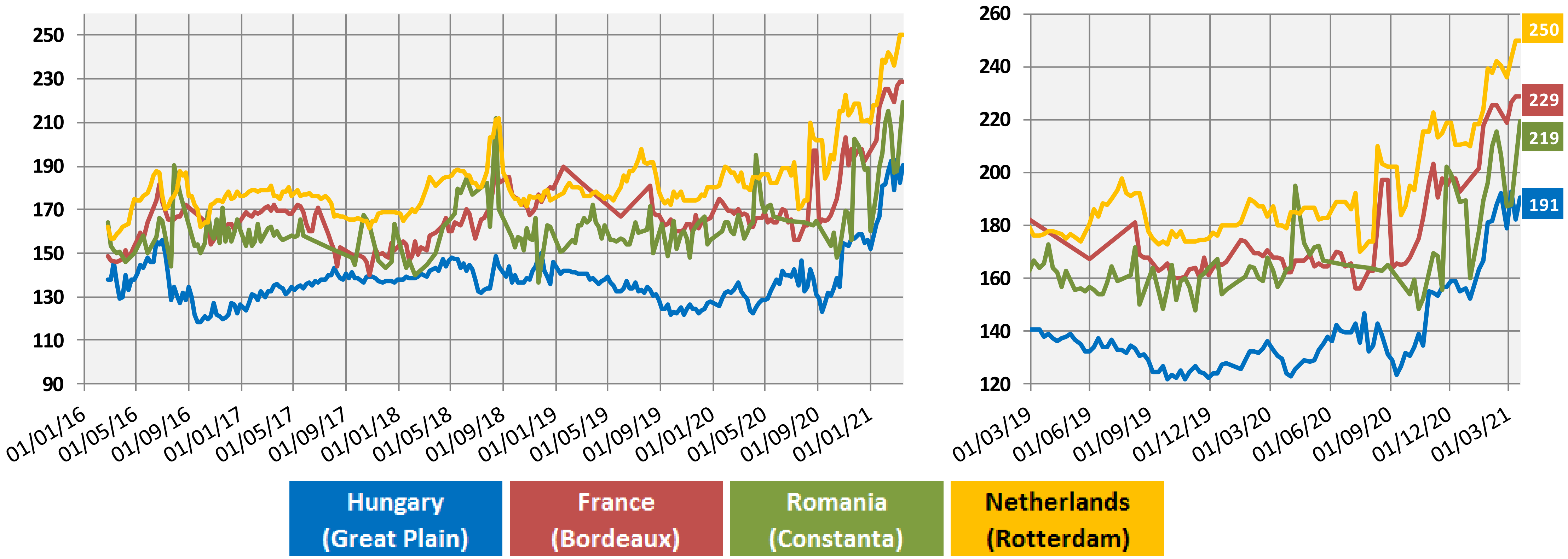
Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

EU market prices for feed barley (EUR per tonne)



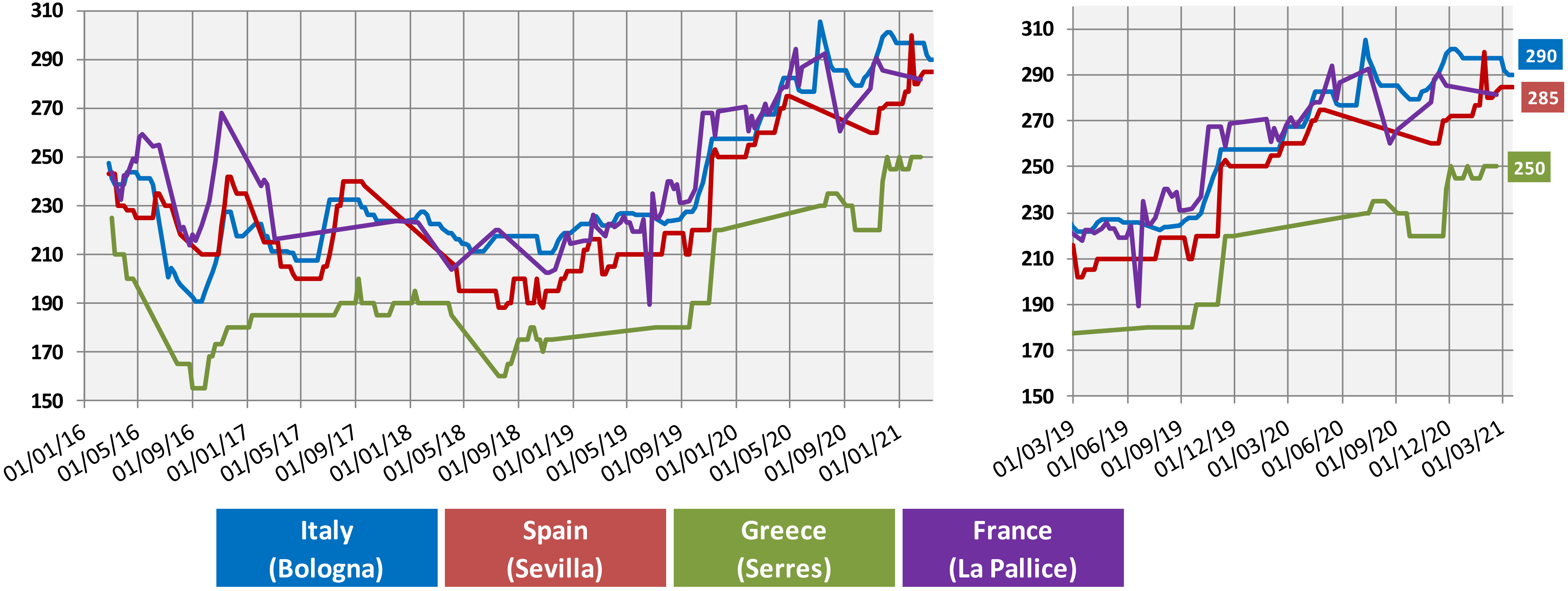
Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

EU market prices for maize (EUR per tonne)



Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

EU market prices for durum wheat (EUR per tonne)



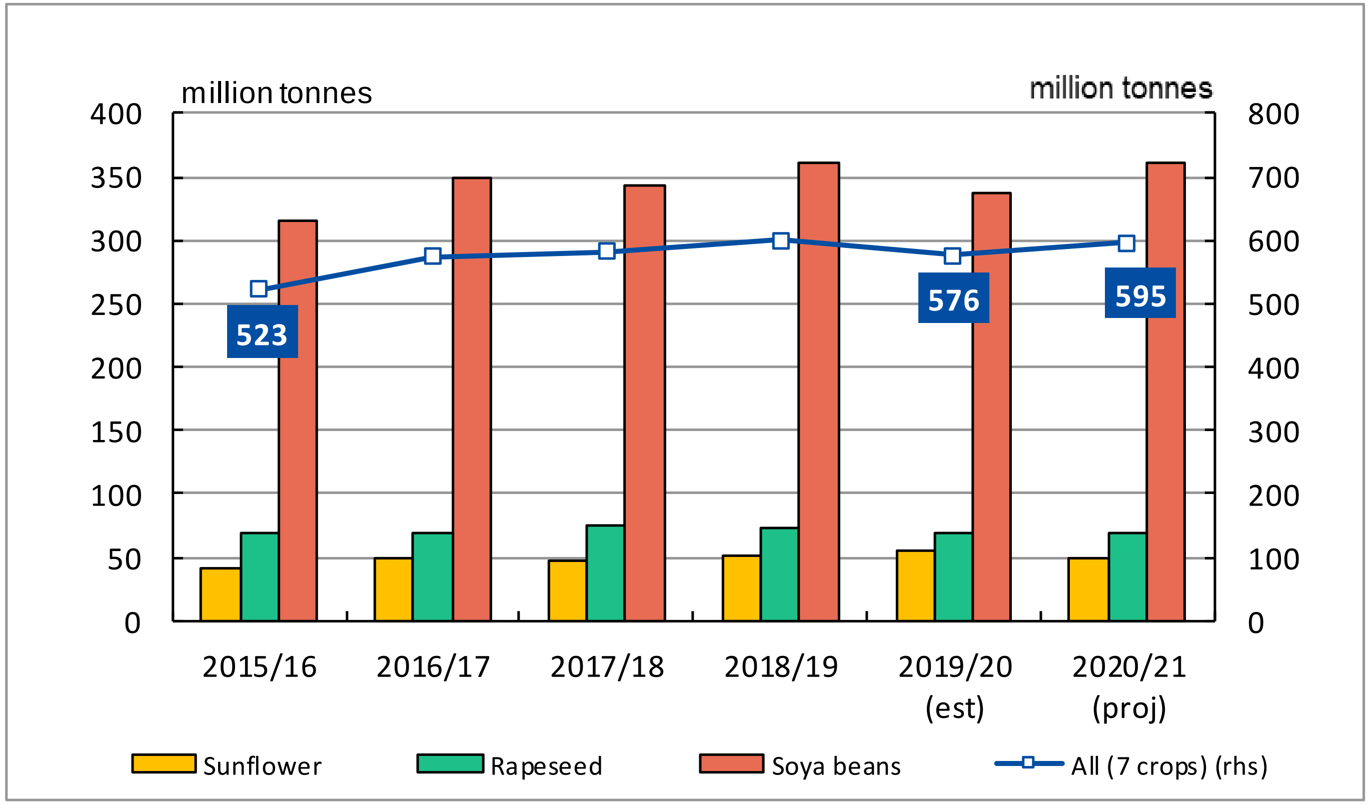
Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

EU market prices, further increase

- Milling wheat: DELPORT Rouen 240 EUR per tonne (+5.7 m/m and +32.6% y/y)
- Feed barley : DELPORT Rouen 222 EUR per tonne (+4.7% m/m and +41.4% y/y)
- Maize : DELPORT Bordeaux 229 EUR per tonne (+1.3% m/m and +37.1% y/y)
- Durum wheat : Delivered Bologna 290 EUR per tonne (-2.4% m/m and +8.2% y/y)

Oilseeds

2020/21 World Oilseeds (USDA)



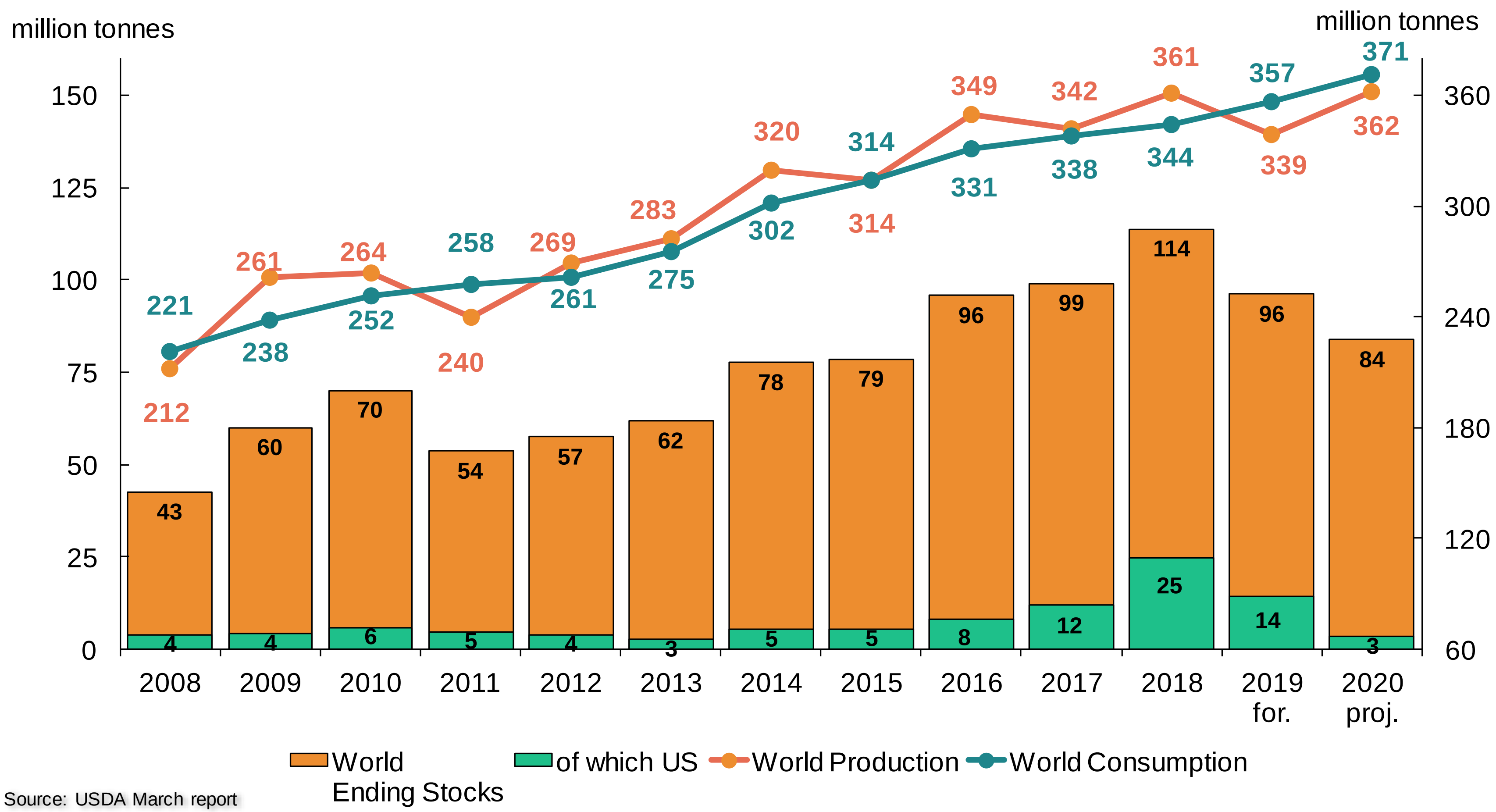
20/21 outlook (change from last month)

Total Oilseeds: 596 mt (+0.7)

- Soya beans: 361 mt (+0.7)
- Rapeseed: 70 mt (+0.7)
- Sunflower: 50 mt (-0.2)

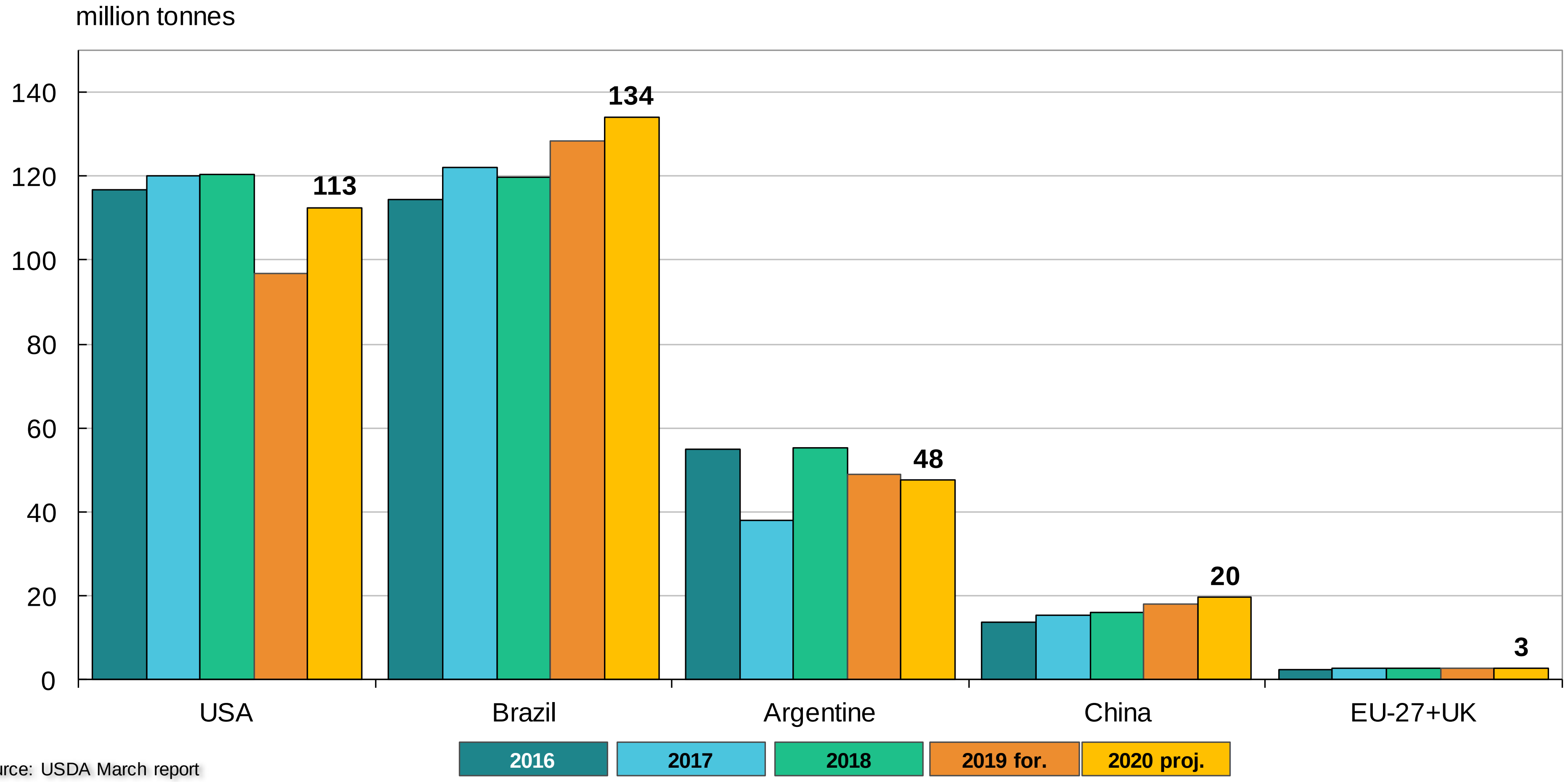
European Commission

World soya: USDA



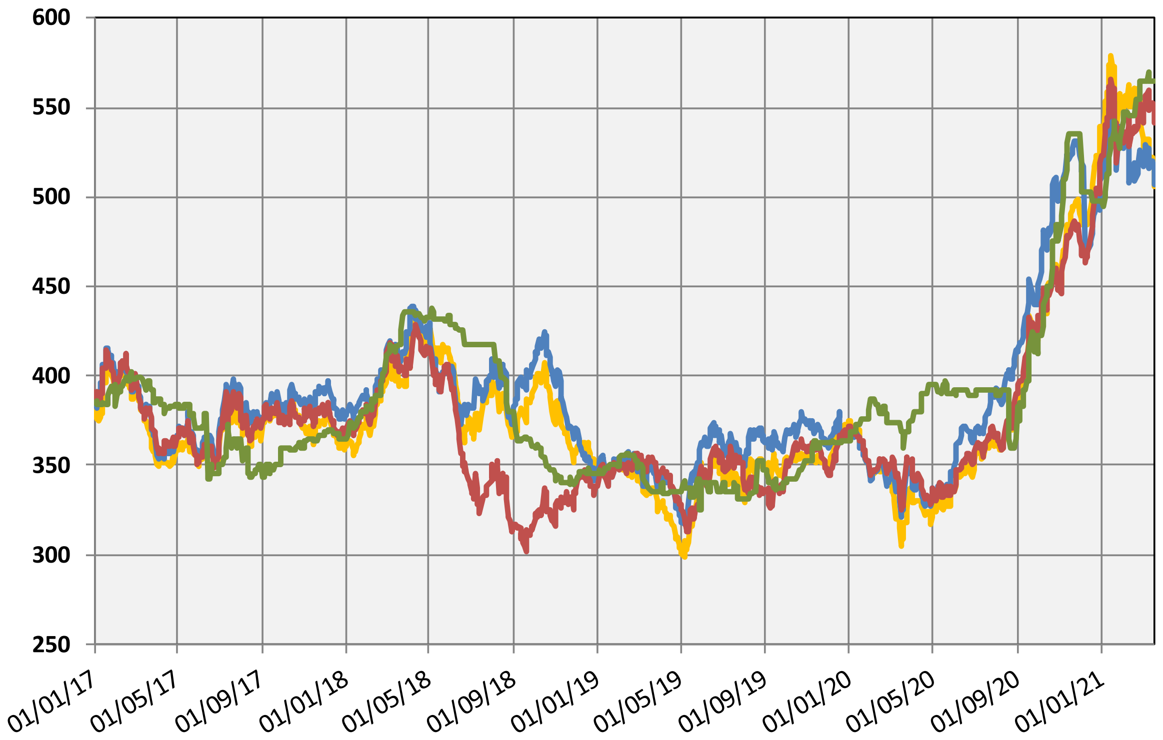
Source: USDA March report

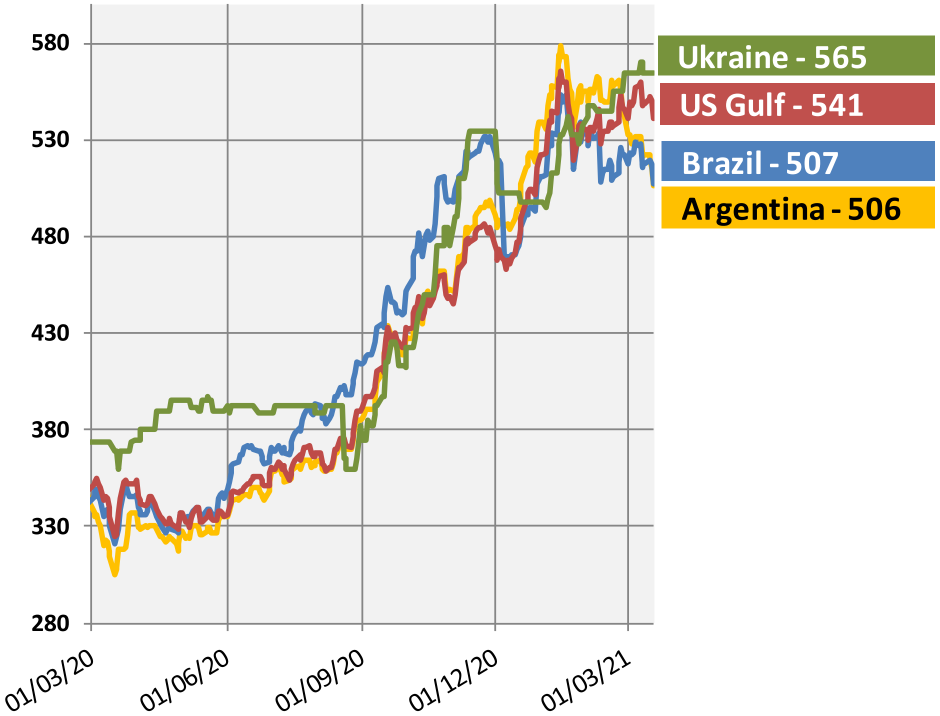
USDA: soya beans production forecast



Source: USDA March report

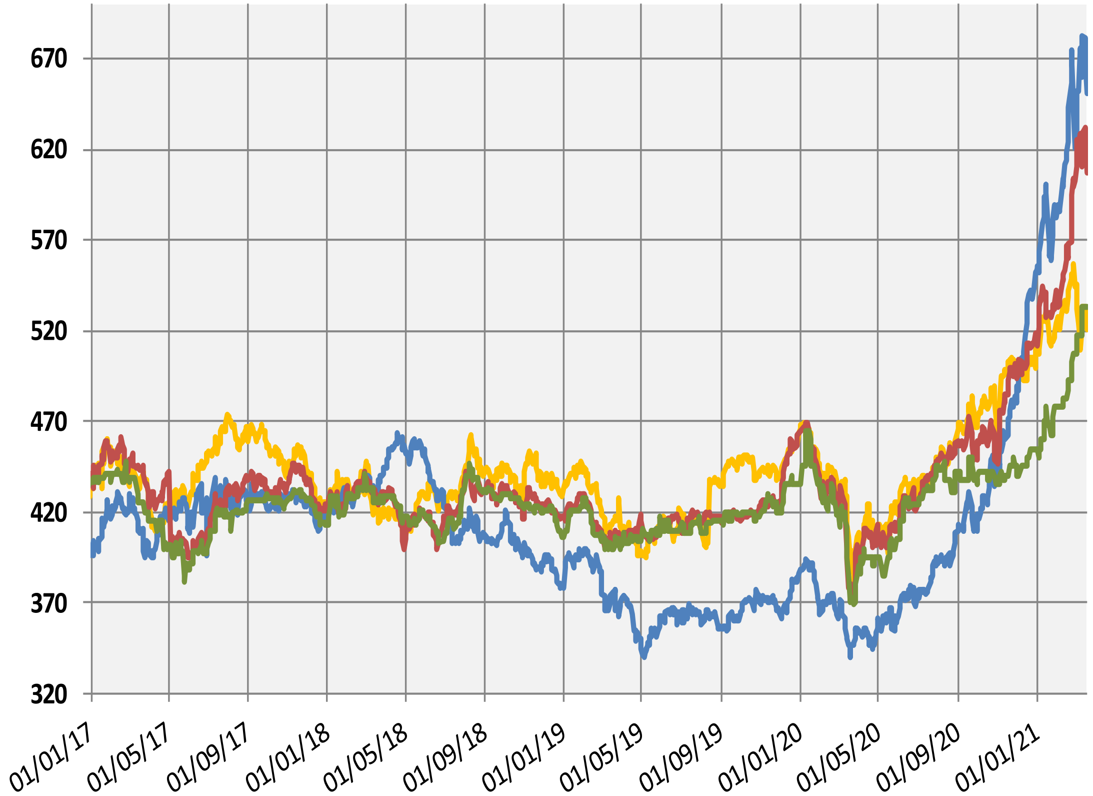
World export prices for soya beans – (USD/tonne)

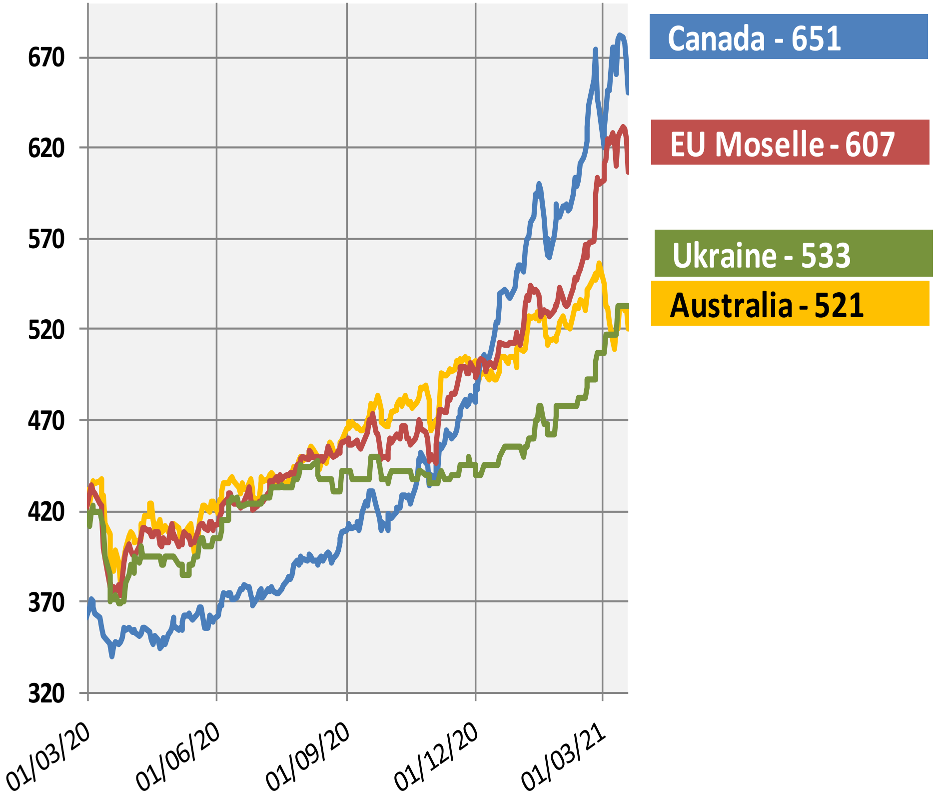




Source: International Grains Council

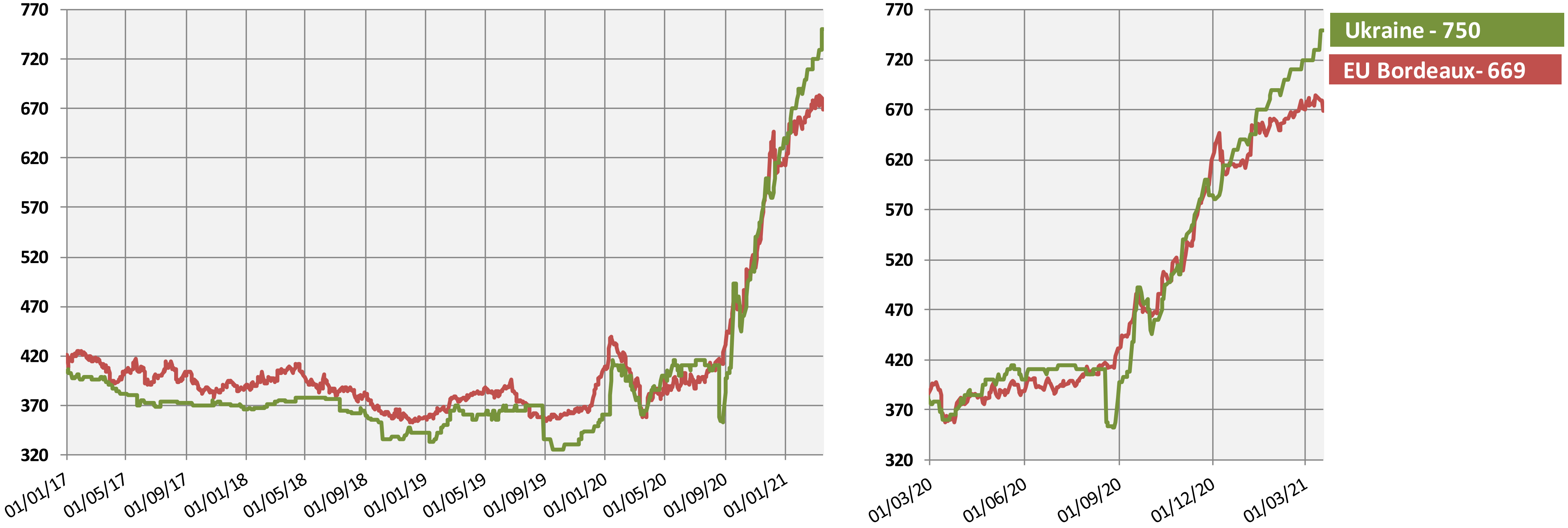
World export prices for rapeseed – (USD/tonne)





Source: International Grains Council

World export prices for sunflower – (USD/tonne)



Source: International Grains Council

EU oilseeds 2021/22 forecast

EU OILSEEDS AREA *(million hectares)*

	5-year trimmed average	2020/21	2021/22 March	2021/22 vs. 2020/21 (%)	2021/22 vs. 5-y AVG (%)
Rapeseed	*5.77*	*5.17*	*5.16*	*-0.1*	*-10.5*
Sunflower	*4.26*	*4.46*	*4.55*	*1.8*	*6.7*
Soya Beans	*0.93*	*0.94*	*0.97*	*3.2*	*3.5*
TOTAL	**10.96**	**10.57**	**10.68**	**1.0**	**-2.6**

EU OILSEEDS PRODUCTION *(million tonnes)*

	5-year trimmed average	2020/21	2021/22 March	2021/22 vs. 2020/21 (%)	2021/22 vs. 5-y AVG (%)
Rapeseed	*17.49*	*16.13*	*16.68*	*3.4*	*-4.6*
Sunflower	*9.65*	*8.73*	*10.82*	*23.9*	*12.1*
Soya Beans	*2.67*	*2.60*	*2.87*	*10.2*	*7.3*
TOTAL	**30.65**	**27.46**	**30.36**	**10.5**	**1.8**

Sources : EC - DG AGRI.

Oilseeds balance sheet (EU)

OILSEEDS SUPPLY & DEMAND *(thousand metric tonnes)*

last updated: 25/03/2021	2020/21 est.				2021/22 forecast			
	Rapeseed	Soya beans	Sunflower	TOTAL	Rapeseed	Soya beans	Sunflower	TOTAL
Beginning stocks	500	1 500	1 200	3 200	500	1 100	700	2 300
Usable production	16 135	2 600	8 730	27 464	16 678	2 866	10 816	30 360
Area (thousand ha)	5 170	935	4 465	10 570	5 164	965	4 546	10 675
Yield (tonnes/ha)	3.12	2.78	1.96	2.60	3.23	2.97	2.38	2.84
Imports (from third countries)	6 200	14 600	1 000	21 800	5 800	14 588	777	21 165
Total supply	22 835	18 700	10 930	52 464	22 978	18 554	12 294	53 826
Domestic use	22 235	17 369	9 930	49 534	22 278	16 637	10 848	49 763
of which crushing	*(21 463)*	*(15 330)*	*(8 776)*	*(45 569)*	*(21 502)*	*(14 673)*	*(9 598)*	*(45 773)*
Exports (to third countries)	100	231	300	631	100	237	543	880
Total use	22 335	17 600	10 230	50 164	22 378	16 874	11 391	50 643
Ending stocks	500	1 100	700	2 300	600	1 680	903	3 183
Change in stocks	-	-400	-500	-900	100	580	203	883

European Commission

Oilmeals balance sheet (EU)

OILSEED MEALS SUPPLY & DEMAND *(thousand metric tonnes)*

last updated: 25/03/2021	2020/21 est.				2021/22 forecast			
	Rapeseed	Soya beans	Sunflower	TOTAL	Rapeseed	Soya beans	Sunflower	TOTAL
Beginning stocks	**50**	**340**	**100**	**490**	**50**	**342**	**100**	**492**
Usable production	12 234	12 111	4 827	29 171	12 256	11 591	5 279	29 127
Imports (from third countries)	400	16 300	2 700	19 400	412	16 680	2 987	20 080
Total supply	**12 684**	**28 751**	**7 627**	**49 061**	**12 718**	**28 614**	**8 366**	**49 699**
Domestic use	12 047	27 683	7 019	46 748	12 090	27 558	7 737	47 385
Exports (to third countries)	587	726	508	1 821	578	714	529	1 822
Total use	**12 634**	**28 409**	**7 527**	**48 569**	**12 668**	**28 272**	**8 266**	**49 207**
Ending stocks	**50**	**342**	**100**	**492**	**50**	**342**	**100**	**492**
Change in stocks	-	2	-	2	-	-1	-	-1

European Commission

Vegetable oils balance sheet (EU)

VEGETABLE OILS SUPPLY & DEMAND *(thousand metric tonnes)*

last updated: 25/03/2021	2020/21 est.					2021/22 forecast				
	Rapeseed	Soya beans	Sunflower	Palm	TOTAL	Rapeseed	Soya beans	Sunflower	Palm	TOTAL
Beginning stocks	594	175	273	485	1 527	591	175	270	489	1 525
Usable production	8 800	3 066	3 686	0	15 552	8 816	2 935	4 031	0	15 782
Imports (from third countries)	453	400	2 000	7 000	9 853	472	419	2 017	7 000	9 908
Total supply	9 847	3 641	5 959	7 485	26 932	9 879	3 529	6 318	7 489	27 214
Domestic use	8 903	2 442	4 889	6 769	23 002	8 946	2 336	5 294	6 763	23 338
Exports (to third countries)	353	1 024	800	228	2 405	341	1 018	753	238	2 351
Total use	9 255	3 466	5 689	6 997	25 407	9 287	3 354	6 047	7 001	25 689
Ending stocks	591	175	270	489	1 525	592	175	271	488	1 526

Change in stocks	-2	-	-3	3	-2	1	-	1	-1	1

European Commission

Protein crops

EU protein crops 2021/22 forecast

EU PROTEIN CROPS AREA

(million hectares)

	5-year trimmed average	2020/21	2021/22 March	2021/22 vs. 2020/21 (%)	2021/22 vs. 5-y AVG (%)
Field peas	*0.84*	*0.84*	*0.87*	*3.3*	*2.7*
Broad beans	*0.46*	*0.44*	*0.46*	*3.2*	*-1.1*
Sweet lupins	*0.17*	*0.17*	*0.17*	*-2.3*	*0.2*
TOTAL	**1.48**	**1.46**	**1.49**	**2.6**	**1.2**

EU PROTEIN CROPS PRODUCTION

(million tonnes)

	5-year trimmed average	2020/21	2021/22 March	2021/22 vs. 2020/21 (%)	2021/22 vs. 5-y AVG (%)
Field peas	*2.07*	*2.08*	*2.20*	*6.0*	*6.3*
Broad beans	*1.17*	*1.19*	*1.20*	*0.8*	*3.2*
Sweet lupins	*0.24*	*0.25*	*0.23*	*-8.8*	*-6.4*
TOTAL	**3.49**	**3.52**	**3.63**	**3.2**	**4.1**

Sources : EC - DG AGRI.

European Commission

Protein crops balance sheet (EU)

PROTEIN CROPS SUPPLY & DEMAND *(thousand metric tonnes)*

last updated 21/09/2020	2021/22 projections								
	Peas	Broad beans	Sweet lupins	Chick peas	Lentils	Other dry pulses	TOTAL	TOTAL 20/21	Change 20/21
Beginning stocks	-	-	-	-	-	-	-	-	-
Usable production	2 203	1 204	226	207	134	532	4 505	4 284	5.2%
Imports	588	87	166	156	248	368	1 613	1 732	-6.9%
Total supply	**2 790**	**1 291**	**392**	**363**	**382**	**900**	**6 118**	**6 016**	**1.7%**
Domestic use	2 570	1 008	392	339	376	872	5 557	5 471	1.6%
- Food	*(865)*	*(156)*	*(4)*	*(339)*	*(376)*	*(517)*	*(2 257)*	*(2 195)*	*2.8%*
- Feed	*(1 705)*	*(852)*	*(388)*	*(0)*	*(0)*	*(355)*	*(3 299)*	*(3 275)*	*0.7%*
Exports	220	283	0	24	6	28	562	545	3.0%
Total Use	**2 790**	**1 291**	**392**	**363**	**382**	**900**	**6 118**	**6 016**	**1.7%**
Ending stocks	-	-	-	-	-	-	-	-	-

sources: EC - DG AGRI

Thank you

The United Kingdom is no longer a Member State of the European Union, however where it is deemed relevant (e.g. for comparison purposes) an EU+UK aggregate are still displayed

European Commission