

Study on Employment, Growth and Innovation in Rural Areas (SEGIRA)

ANNEX - References



Client: European Commission, Directorate-General for Agriculture and Rural Development

ECORYS Nederland BV
In cooperation with IDEA Consult, ÖIR, ECOTEC and CRE

Rotterdam, 8 December 2010

ECORYS Nederland BV
P.O. Box 4175
3006 AD Rotterdam
Watermanweg 44
3067 GG Rotterdam
The Netherlands

T +31 (0)10 453 88 00
F +31 (0)10 453 07 68
E netherlands@ecorys.com
W www.ecorys.com
Registration no. 24316726

ECORYS Region, Strategy & Entrepreneurship
T +31 (0)10 453 87 99
F +31 (0)10 453 86 50

Table of contents

1	References	7
1.1	Most important references for literature review, analysis and clustering	7
1.2	References for the good practices	17

1 References

This document contains the references used for the Study on Employment, Growth and Innovation in Rural Areas (SEGIRA).

1.1 Most important references for literature review, analysis and clustering

Agarwal, S., Rahman, S., Errington, E. (2009) Measuring the Determinants of relative economic performance of rural areas, *Journal of Rural Studies: 25 (3)*, pp.309-321.

Amcoff, J. (2000) Samtida bosättning på svensk landsbygd, Geografiska regionstudier, Nr 41, Uppsala University: Uppsala, Sweden.

Amin, A., and Thrift, N. (1994) Living in the Global. In: Amin, A. and Thrift, N. (Eds.), *Globalization Institutions and Regional Development in Europe*. Oxford University Press: Oxford.

Arnason, A., Shucksmith, M. and Vergunst, J. (2009) (eds.) *Comparing Rural Development: Continuity and Change in the Countryside of Western Europe*, Ashgate: Farnham UK/Burlington USA.

Árnason, A., Nightingale, A., Shucksmith, M. and Vergunst, J. (2009) 'Introduction' in A. Árnason et al. (eds) *Comparing Rural Development*. Aldershot: Ashgate, pp1-16.

Atterton, J. (2001) *The Role of Civil Society and the Business Community in Rural Restructuring*. Research Report for the Scottish Executive Central Research Unit, Research Findings No. 10.

Atterton, J. (2007) The 'Strength of Weak Ties': Social Networking by Business Owners in the Highlands and Islands of Scotland, *Sociologia Ruralis* 47(3) pp. 228-245.

Atterton, J. and Ward, N. (2007) Diversification and Innovation in Traditional Land-based Industries, in Mahroum, S. et al. *Rural Innovation*, NESTA: London.

Backus G., W. Baltussen, M. van Galen, H. van der Meulen en K.J. Poppe (2009) *Voorbij het gezinsbedrijf? - organisatie van het agrarische bedrijf, nu en in de toekomst*. Den Haag: LEI.

Baldock, D., Dwyer, J., Lowe, P., Petersen, J. and Ward, N. (2000) *The Nature of Rural Development: Towards a Sustainable Integrated Rural Policy in Europe*, Institute for European Environmental Policy.

Becker, G. (1964) *Human Capital: a Theoretical and Empirical Analysis*, with Special Reference to Education, Canada.

Bosworth, G. (2006) Counter urbanisation and Job Creation: Entrepreneurial In-Migration and Rural Economic Development, *Centre for Rural Economy*, Discussion Paper 4. Newcastle University: Newcastle upon Tyne.

Bourdieu, P. (1996) *The State of Nobility: Elite Schools in the Field of Power*. Polity Press: Cambridge.

Bryden J (2007) Changes in Rural Policy and Governance: The Broader Context. In Copus. A.K., ed. (2007) *Continuity or Transformation? Perspectives on Rural Development in the Nordic Countries*, Nordregio Report 2007.4, Stockholm.

Bryden, J.M. and Hart, K.J. (2001) *Dynamics of Rural Areas: International Comparative Analysis*. The Arkleton Centre for Rural Development Research, University of Aberdeen, Aberdeen.

Bryden, J. and Hart, K. (2004) (eds.) *A New Approach to Rural Development in Europe: Germany, Greece, Scotland, and Sweden*, The Edwin Mellen Press: Lewiston (New York), Queenston (Ontario) and Lampeter (UK).

Burger, A. (2001) Agricultural development and land concentration in a central European country: a case study of Hungary. *Land Use Policy*, 18, pp. 259-268.

Commission for Rural Communities (2005) *Under the radar: tracking and supporting home based rural business*, Commission for Rural Communities: Cheltenham.

Commission for Rural Communities (2008) *State of the countryside 2008*, Commission for Rural Communities: Cheltenham.

Cooke, P., and Morgan, K., (1998) *The Associated Economy: Firms, Regions and Innovation*. Oxford University Press: Oxford.

Courtney, P., Mayfield, L., Tranter, R., Jones, P. and Errington, A. (2007) Small towns as 'sub-poles' in English rural development: investigating rural-urban linkages using sub-regional Social Accounting Matrices. *Geoforum*, 38, 1219 – 1232.

Danish Technological Institute (2009) *Study on the development of the Information Society in EU rural development and regional policies*.

Dargan, L. and Shucksmith, M. (2008) LEADER and innovation, *Sociologia Ruralis* 48 (3) pp. 274-291.

Dawe, S., and Bryden, S. (1999) Competitive Advantage in the Rural Periphery: Redefining the Global-Local Nexus. In: Lithwick, H., Gradus, Y. (Eds.), *Urban Development in Frontier Regions*. Kluwer Academic Publishers: The Netherlands.

Di Iacovo, F. (2006) Deliverable 13 “Policy Issues”, So Far Project, Available online at: http://sofar.unipi.it/index_file/D13%20Policies.pdf.

Dwyer, J., Baldock, D., Beaufoy, G., Bennett, H., Lowe, P. and Ward, N. (2002) *Europe’s rural futures – the nature of rural development: rural development in an enlarging Europe* (Brussels: Land Use Policy Group of Great Britain and WWF Europe with the Institute for European Environmental Policy).

EDORA (2008) *EDORA European Development Opportunities for Rural Areas: Inception Report*, Applied Research Project 2013/1/2, The ESPON 2013 Programme. Available online at: http://www.espon.eu/mmp/online/website/content/programme/1455/2233/2236/2240/file_6661/edora_inception_report-full.pdf, Accessed 4th February 2010.

EDORA (2009) *Interim Report*, Available online at: http://www.espon.eu/main/Menu_Projects/Menu_AppliedResearch/edora.html

ESPON studies
<http://www.espon.lu>

ESPON Project 2.1.2 (ECOTEC) (2005); *Territorial Impact of EU Research & Development Policy. Final report*. Birmingham 2005.

European Commission (1988) *The Future of Rural Society*, COM (88) 601 final/2, Brussels

European Commission (2003) *The future of rural areas in the CEE new member states* http://europa.eu.int/comm/agriculture/publi/reports/ccurdev/index_en.htm

European Commission (2004) *Impact assessment of rural development programmes in view of post 2006 rural development policy*, European Commission DG Agriculture. http://ec.europa.eu/agriculture/eval/reports/rdimpact/index_en.htm

European Commission (2004) *The Common Agricultural Policy Explained*, Available online at: http://ec.europa.eu/agriculture/publi/capexplained/cap_en.pdf.

European Commission (2005) *Impact analysis: Study on baseline and impact indicators for rural development programming 2007-2013* http://ec.europa.eu/agriculture/publi/reports/indicator_rd/index_en.htm

European Commission (2005) *Synthesis of rural development mid-term evaluations* http://ec.europa.eu/agriculture/eval/reports/rdmidterm/index_en.htm

European Commission (2006) *Employment in rural areas: closing the jobs gap*, Communication from the Commission to the Council and the European Parliament, COM(2006) 857 final, SEC(2006)1772.

European Commission (2006) *Mid-term evaluation of the SAPARD programme 2000-2003*

http://ec.europa.eu/agriculture/eval/reports/sapard/index_en.htm

European Commission (2006) *Study on Employment in Rural Areas: Final Deliverable.*

Available online at:

ec.europa.eu/agriculture/publi/reports/ruralemployment/sera_report.pdf.

European Commission (2006) *Synthesis of mid-term evaluations of LEADER+ programmes*

http://ec.europa.eu/agriculture/eval/reports/leaderplus/index_en.htm

European Commission (2007) *A European initiative for the development of micro-credit in support of growth and employment*

European Commission (2007) *An economic and legal assessment*

European Commission (2007) *Availability of access to computer networks in rural areas*

http://ec.europa.eu/agriculture/analysis/external/networks/index_en.htm

European Commission (2007) *Growing Regions Growing Europe: Fourth Report on Social and Economic Cohesion*, available at

http://ec.europa.eu/regional_policy/sources/docoffic/official/reports/cohesion4/index_en.htm

European Commission (2007) *Leader + good practices*

http://ec.europa.eu/agriculture/rur/leaderplus/publications/bp_en.htm

European Commission (2007) *SCENAR 2020: Scenario study on agriculture and the rural world*, European Commission DG AGRI, Available online at:

http://ec.europa.eu/agriculture/agrista/2006/scenar2020/final_report/scenar2020final.pdf.

European Commission (2007) *Fourth report on Economic and Social Cohesion.*

European Commission (2008) *Europe's Rural Areas in Action: Facing the challenges of tomorrow, Proceedings of the Cyprus Conference.*

European Commission (2008) *Fifth Progress Report on Social and Economic Cohesion.*

European Commission (2008) *Green Paper on Territorial Cohesion Turning territorial diversity into strength*, COM (2008) 616 final.

European Commission (2008) *Poverty and Social Exclusion in Rural Areas*

http://ec.europa.eu/employment_social/spsi/studies_en.htm#povertyruralareas

European Commission (2008) *Regions 2020. An assessment of future challenges for EU regions.*

European Commission (2008) *Synthesis of ex-ante evaluations of rural development programmes 2007-2013*
http://ec.europa.eu/agriculture/eval/reports/rurdev/index_en.htm

European Commission (2009) *Report on the Competitiveness of the European Agro-Food Industry* (March), Available online at:
http://ec.europa.eu/enterprise/sectors/food/competitiveness/high-level-group/index_en.htm

European Commission (2009) *A better functioning food supply chain in Europe*, Communication from the Commission to the European Parliament, the Council, the European Economic and Social Committee and the Committee of the Regions (October), Available online at:

<http://europa.eu/rapid/pressReleasesAction.do?reference=MEMO/09/483&format=HTML&aged=0&language=EN&guiLanguage=en>. And its accompanying documents:

- SEC(2009)1445 *The evolution of value-added repartition along the European food supply chain*
- SEC(2009)1446 *Improving price transparency along the food supply chain for consumers and policy makers*
- SEC(2009)1447 *Agricultural commodity derivative markets: the way ahead*
- SEC(2009)1448 *Outcomes of the High-Level Group on the Competitiveness of the Agro-Food Industry Proposals to increase the efficiency and competitiveness of the EU food supply chain*
- SEC(2009)1449 *A better functioning food supply chain in Europe*.
- SEC(2009)1450 *Analysis of price transmission along the food supply chain in EU*
- SEC (2009) 1451 *Competition in the food supply chain*

European Commission (2009) *Rural Development in the European Union: Statistical and Economic Information 2009*, European Commission: Brussels.

European Commission (2009) *Study on the Translation of article 16 of regulation (EC) N°1083/2006 on the Promotion of gender equality, non-discrimination and accessibility for disabled persons, into cohesion policy programmes 2007-2013 co-financed by the ERDF and the Cohesion Fund*

European Commission (2009) *Economic Crisis in Europe: Causes, Consequences and Responses*

European Commission (2009) *Review of rural development instruments*

European Commission (2009) *Prospects for agricultural markets and income 2008-2015*
http://ec.europa.eu/agriculture/publi/caprep/prospects2008/index_en.htm

European Commission (2010) *Approaches for assessing the impacts of the Rural Development Programmes in the context of multiple intervening factors. Findings of a Thematic Working Group*, The European Evaluation Network for Rural Development and European Commission

European Commission (2010) *Lisbon Strategy evaluation document*, Commission staff working document

European Foundation for the Improvement of Living and Working Conditions. (2004) *Survey "Quality of life in rural Europe"* : <http://www.eurofound.eu.int/>

European Parliament (2007) *Follow-up of the Territorial Agenda and the Leipzig Charter: Towards a European Action Programme for Spatial Development and Territorial Cohesion*.

FARO-EU (2009) *Final policy workshop of FARO-EU project: Main project findings and preliminary policy considerations*, Available online at: <http://www.faro-eu.org/LinkClick.aspx?fileticket=8vIpE9ZdzzA%3d&tabid=682>.

Gilg, A.W. (1983) *Population and employment*, pp. 74–105 in M. Pacione (ed) *Progress in rural geography*, London: Croom Helm.

Grabher, G. (1993) Rediscovering the social in the economics of interfirm relations. In: G. Grabher, (Ed.), *The Embedded Firm. On the Socioeconomics of Industrial Networks*, Routledge: London, New York, pp. 1–31.

Green, A. and Hardill, I. (2003) *Rural Labour Markets: Skills and Training*, Final Report for the Commission for Rural Communities: Cheltenham.

Hay, K. and Shucksmith, M. (2003) *The role of young people in the rural economy*, Unpublished report for Scottish Borders Enterprise, The Arkleton Centre for Rural Development Research: Aberdeen.

Institute of Economic Affairs (IEA) 2005 *The New Rural Economy: Change Dynamism and Government Policy*, The Institute of Economic Affairs: London.

Ilbery, B. (1998) *The Geography of Rural Social Change*, Harlow: Longman.

Ilzkovitz, F. (2008) Task Force – Investigating the food supply chain, High Level Group on the competitiveness of the agro-food industry Working Group ‘*Price setting in the food chain*’, Brussels, July. Available online at: http://ec.europa.eu/enterprise/sectors/food/competitiveness/high-level-group/documentation/index_en.htm#h2-working-group-presentations

Jentsch, B. and Shucksmith, M. (2004) *Young People in Rural Areas of Europe (Perspectives on Rural Policy and Planning)*, Aldershot: Ashgate.

Johansson, M. (2009) *Update of the Demography/ Migration Typology Map*, Revised Version, February 2009, ESPON CU : Luxembourg.

Johnson, B.R. (1990) *Toward a multi-dimensional model of entrepreneurship : the case of achievement, motivations and the entrepreneur*, *Entrepreneurship, Theory and Practice*, 14 (3), pp 39-54.

Keeble, D., Tyler, P., Broom, G, and Lewis, J. (1992) *Business Success in the Countryside : the Performance of Rural Enterprise*. HMSO : London.

Kneafsey, M., Ilbery, B. and Jenkins, T (2001) *Exploring the Dimensions of Culture Economies in Rural West Wales* in *Sociologia Ruralis*, 41(3).

Koutsouris, A. (2008) *The battlefield for (sustainable) rural development: the case of Lake Plastiras, central Greece*, *Sociologia Ruralis* 48 (3), pp. 240-256.

LEADER European Observatory (1997) *Innovation and Rural Development*, The Observatory Dossiers No 2, European Observatory LEADER AEIDL, Brussels.

LEADER European Observatory (2001) *Research, transfer and acquisition of knowledge in aid of rural development*, The Observatory Dossiers No. 10, European Observatory LEADER AEIDL, Brussels.

LEADER European Observatory (date unknown) *Methodology guide for the analysis of innovative actions*, European Observatory LEADER AEIDL, Brussels.

Lee, R., Shucksmith, M. and Talbot, H. (2009) EDORA Working Paper 10: *Synthesis of Theme Papers*, September 2009 (currently in draft form only).

Lerman Z, Csaki C and Feder G, (2002) *Land Policies and Evolving Farm Structures in Transition Countries*. World Bank.

Lin, N. (2001) *Social Capital: a Theory of Social Structure and Action*, Cambridge University Press: Cambridge.

Lowe, P., Murdoch, J. and Ward, N. (1995) Beyond endogenous and exogenous models : Networks in rural development, in J.D. van der Ploeg and G. van Dijk (eds.) *Beyond Modernisation : the Impact of Endogenous Rural Development*, Van Gorcum : Assen.

Lowe, P. (2006) European Agricultural and Rural Development Policies for the 21st Century, in Midgley, J. (ed) *A New Rural Agenda*, ippr north, pp. 29-45.

Mahroum, S., Atterton, J., Ward, N., Williams, A., Naylor, R., Hindle, R. and Rowe, F. (2007) *Rural Innovation*, NESTA Publications: London. Available online at: http://www.nesta.org.uk/publications/reports/assets/features/rural_innovation

Marsden, T. (1998) 'Economic perspectives'. In B. Ilbery (ed.) *Geography of Rural Social Change*. Harlow: Longman, pp 13-30.

Matarasso, F., (1999) *Towards a Local Culture Index. Measuring the Cultural Vitality of Communities*. Comedia: Gloucestershire.

Mayfield, L E, Courtney P, Jones, P, Tranter R (2005) *The Role of Small and Medium-Sized Towns in Rural Development* Framework V Marketowns Project, Final Report to the EU.

Murdoch, J. (2000) *Networks: A new paradigm for rural development?* Journal of Rural Studies, 16 (4), 407-419.

NESTA/Centre for Cities (2007) *Innovation and the city: How innovation has developed in five city-regions*. London: NESTA/Centre for Cities.

NESTA/IPPR (2007) *What Role Do Cities Play in Innovation, and to What Extent Do we Need City-Based Innovation Policies and Approaches?* Working paper 1. [online] London: NESTA. Available from:
http://www.nesta.org.uk/informing/policy_and_research/research_in_progress.aspx#place

North, D., and Smallbone, D., (1996) *Small business development in remote rural areas: the example of mature manufacturing firms in Northern England*. Journal of Rural Studies, 12 (2), pp. 151-167.

OECD (1996) *Territorial indicators of employment. Focusing on rural development*

OECD (2006) *The New Rural Paradigm: Policies and Governance*, Paris: OECD.

ONS, (2001). *Census 2001*. Office of National Statistics.

Persson, L.O., and Westholm, E., (1994) *Towards the new mosaic of rural regions*, European Review of Agricultural Economics, 21 (3/4), pp.409-427.

Petovici DA, Ritson C, and Ness M (2005) *Exploring disparities and similarities in European food consumption patterns* Cahiers d'Economie et Sociologie Rurales INRA 75

Piore, M., and Sabel, C., (1984) *The Second Industrial Divide* , Basic Books: New York.

Policy Commission on Farming and Food (2002) *Farming and Food: A Sustainable Future*, Norwich: The Stationery Office.

Polman, N. and van der Elst, M. (2008) *Regional differences in female participation in the labour market; An integrated analysis of entrepreneurship and salaried employment*, The Hague: LEI.

Porter, M.E., (1990) *The Competitive Advantage of Nations*. The MacMillan Press: London.

Putnam, R. (1993) *Making Democracy Work: Civic Traditions in Modern Italy*, Princeton University Press: New Jersey.

Putnam, R. (1995) *Bowling Alone: America's declining social capital*, *Journal of Democracy*, 6 (10), pp. 65-78.

Putnam, R., (2000) *Bowling Alone- The Collapse and Revival of American Community*, Simon and Schuster: New York.

Ray, C. (2001) *Culture Economies*. Centre for Rural Economy, Newcastle.

Hollanders H., Tarantola S. Loschky A. (2009) *Regional Innovation Scoreboard (RIS) 2009*

Reimer, W. (2003) The new rural economy project: what have we learned? In: *Paper Prepared for Presentation to the Rural Sociological Society*: Montreal.

RELU (2009) *The Sustainability of Hill Farming, RELU Policy and Practice Note No 13* (December). Available online at: www.relu.ac.uk/news/policyandpracticenotes.htm

RELU (2010) *Sustainable uplands: re-shaping land use policy for our hills*, RELU Policy and Practice Note No 14 (February). Available online at: www.relu.ac.uk/news/policyandpracticenotes.htm

Ritson, C. (2010) *The Food Consumer*, The Cameron-Gifford Lecture, Newcastle University March 2010 (unpublished).

Roest, A, K. Oltmer, G. Venema, J. Jager, L. Jeurissen, E. Gies, H. Schoorlemmer, V. Hendriks, Goossens, A. Dekking, J. Kamstra en A. Visser (2009), *Kijk op multifunctionele landbouw, omzet en impact*, LEI Wageningen UR: Den Haag.

Shucksmith, M. (2000) *Exclusive Countryside? Social inclusion and regeneration in rural areas*, Joseph Rowntree Foundation: York.

Shucksmith, M. (2009) *Disintegrated Rural Development? Neo-endogenous Rural Development, Planning and Place-Shaping in Diffused Power Contexts*, *Sociologia Ruralis* 50 (1), pp. 1-14.

Shucksmith, M. *et al* (2007) *European Quality of Life Survey: Rural-Urban Differences*, European Foundation.

Slee, W. (1994) Theoretical aspects of the study of endogenous development. In van der Ploeg, J. D. and Long, A. (Eds) *Born from within: Practice and Perspectives of Endogenous Rural Development*, Van Gorcum: Assen, pp. 184-194.

Stockdale, A. (2006) *Migration: Pre-Requisite for Rural Economic Regeneration?* *Journal of Rural Studies*, 22:3, 354-366.

Storper, M. (1998) *The Regional World: Territorial Development in a Global Economy*, Guildford.

TERESA project (FP6): Cooperation patterns and networks in rural areas (synopsis report), Deliverable D 4.2. Vienna, 2009.

Terluin, I. (2003) *Differences in economic development in rural regions of advanced countries: an overview and critical analysis of theories*, *Journal of Rural Studies* 19 pp. 327-344.

Terluin, I.J., and Post, J.H., (2000) *Employment Dynamics in Rural Europe*. CABI Publishing: Oxon.

Tovey, H. (2008) *Introduction: Rural Sustainable Development in the Knowledge Society Era*, *Sociologia Ruralis* 48 (3), pp. 185-199.

van der Ploeg, J.D. and Long, A. (1994) (eds.) *Born From Within: Practise and Perspectives of Endogenous Rural Development*, Van Gorcum: Assen.

Van der Ploeg, J.D., Renting, H., Brunorio, G., Knickel, K., Mannion, J., Marsden, T., de Roest, K., Sevilla-Guzman, E. and Ventura, F. (2000) *Rural Development: From Practices and Policies towards Theory*, *Sociologia Ruralis* 40 (4), pp. 391-408.

Van Herck, K. (2009) *Deliverable 7.4: A Comparative Analysis of Rural Labour Markets, SCARLED project*, Available online at:
http://www.scarled.eu/uploads/media/SCARLED_D7.4_finalfinal_01.pdf.

Vergunst, J. and Shucksmith, M. (2009) *Conclusions: Comparing Rural Development in Arnason et al. (eds.) Comparing Rural Development: Continuity and Change in the Countryside of Western Europe*, Ashgate: Farnham, pp. 171 - 184.

Ward, N. (2006) *Rural development and the economies of rural areas*, in Midgley, J. (ed) *A New Rural Agenda*, IPPR North, pp. 46-67.

Ward, N., Atterton, J., Kim, T-Y., Lowe, P., Phillipson, J. and Thompson, N. (2005) *Universities, the Knowledge Economy and 'Neo-endogenous Rural Development'*. Centre for Rural Economy, Newcastle University.

1.2 References for the good practices

Below are some of the references that we have used for the theoretical framework of the good practices:

- http://ec.europa.eu/agriculture/analysis/external/index_en.htm
- <http://ec.europa.eu/agriculture/analysis/external/networks/annex.pdf>
- http://ec.europa.eu/agriculture/analysis/external/networks/index_en.htm
- http://ec.europa.eu/agriculture/rurdev/employment/ict/sec2009254_en.pdf
- <http://www.rudi-europe.net>
- <http://www.eng.auth.gr/mattas/carera.htm>
- Midmore et al. Qualitative evaluation of European Rural Development: Evidence from Comparative Case Studies. 12th Congress of the European Association of Agricultural Economists EAAE 2008
- <http://www.faro-eu.org>
- <http://enrd.ec.europa.eu/whos-who/thematic-working-groups/twg2>
- www.birdlife.org/eu/pdfs/could_do_better_report_05_09.pdf
- Good Practice in Rural Development No 8. Innovative Methods of Service Delivery: A Good Practice Guide. www.scotland.gov.uk/Publications/2003/09/18163/26185
- www.pubisthehub.org.uk/case_studies
- www.green-business.co.uk/GreenBusiness_CaseStudy.asp
- www.drn.org.uk/info/drn-goodpractice.htm
- Cream of the crop. Case studies in good practice in arts development in rural areas of the North West of England, 2004. Download available from www.artscouncil.org.uk
- www.rdpenetwork.org.uk
- www.dardni.gov.uk and also www.ruralnetworkni.org.uk