



Animal Feed Market Overview

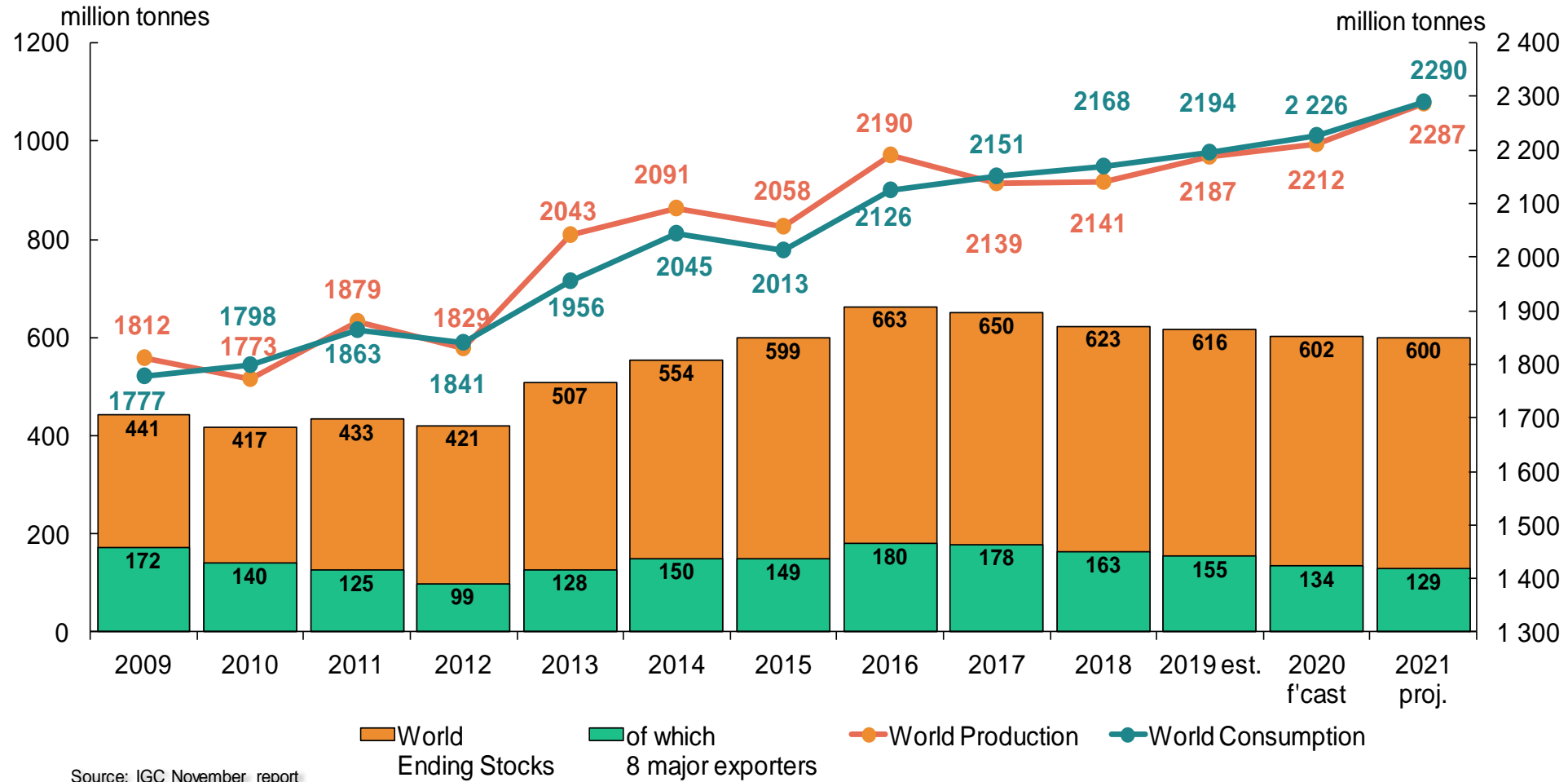
Civil Dialogue Group on Animal Products

Sector Poultry and Eggs

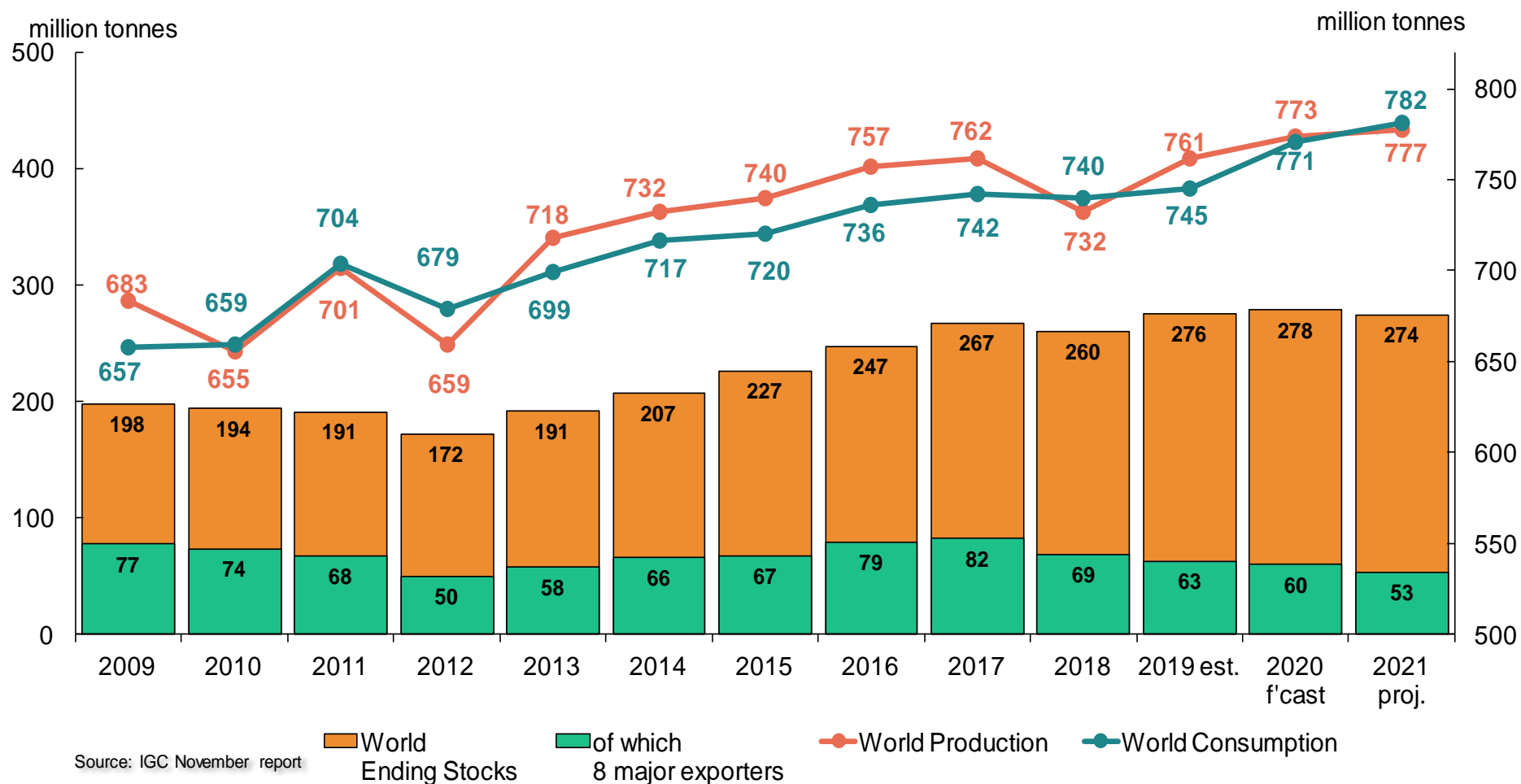
DG AGRI G.4.

25 November 2020

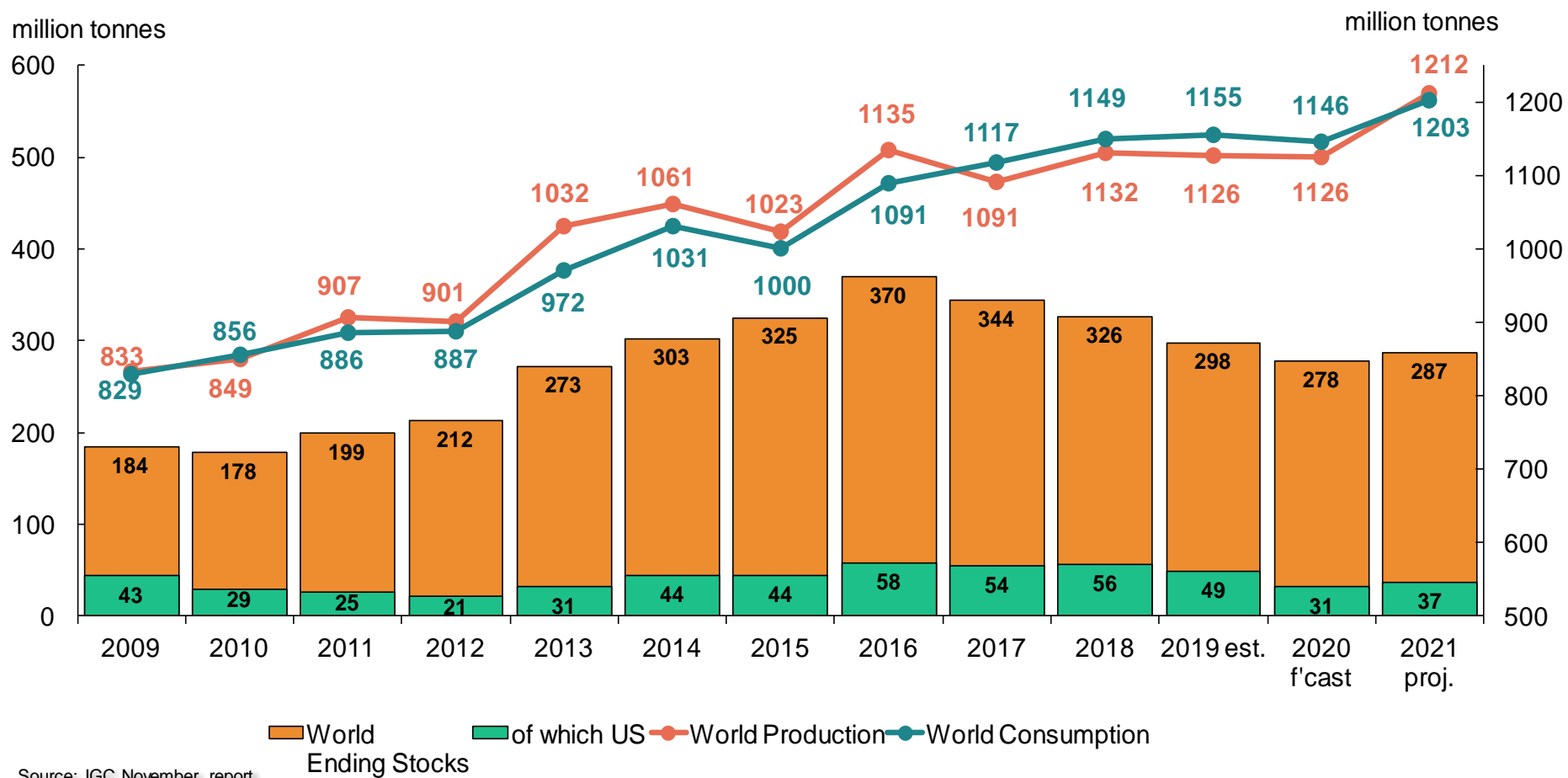
World cereals: IGC



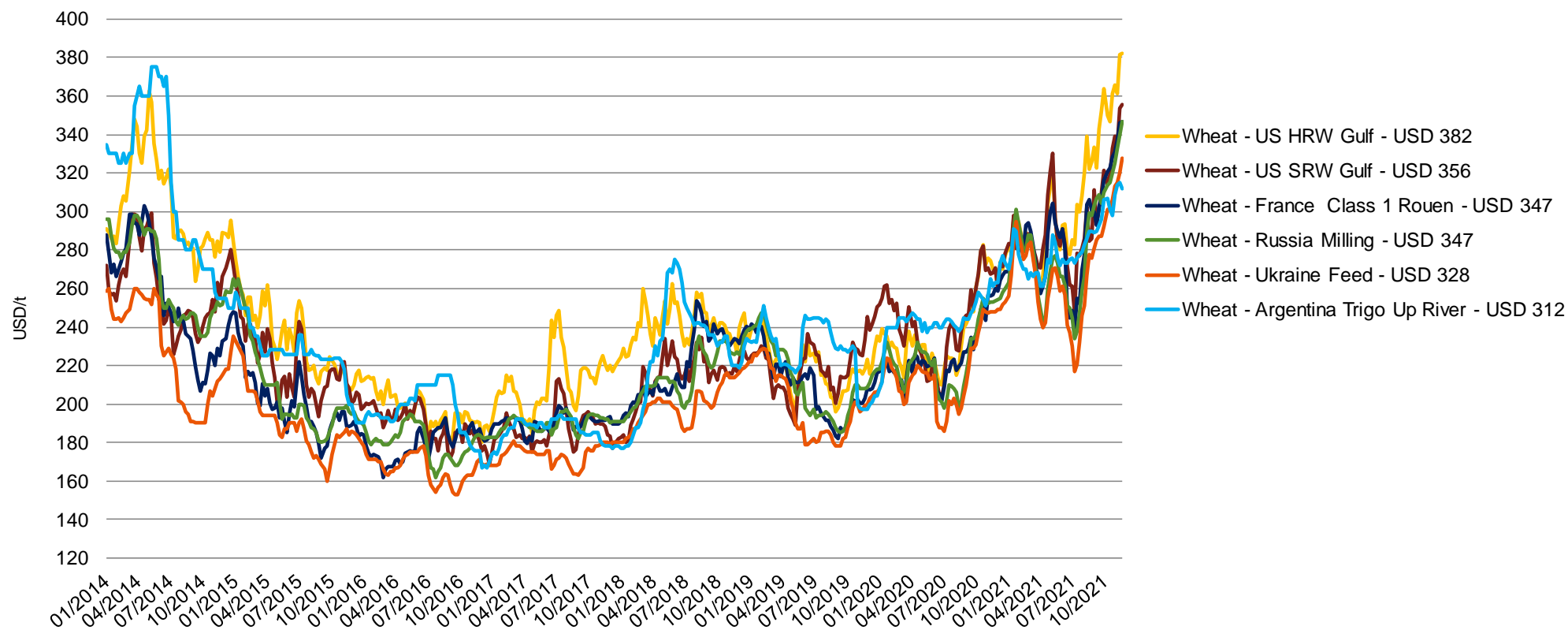
World wheat: IGC



World maize: IGC



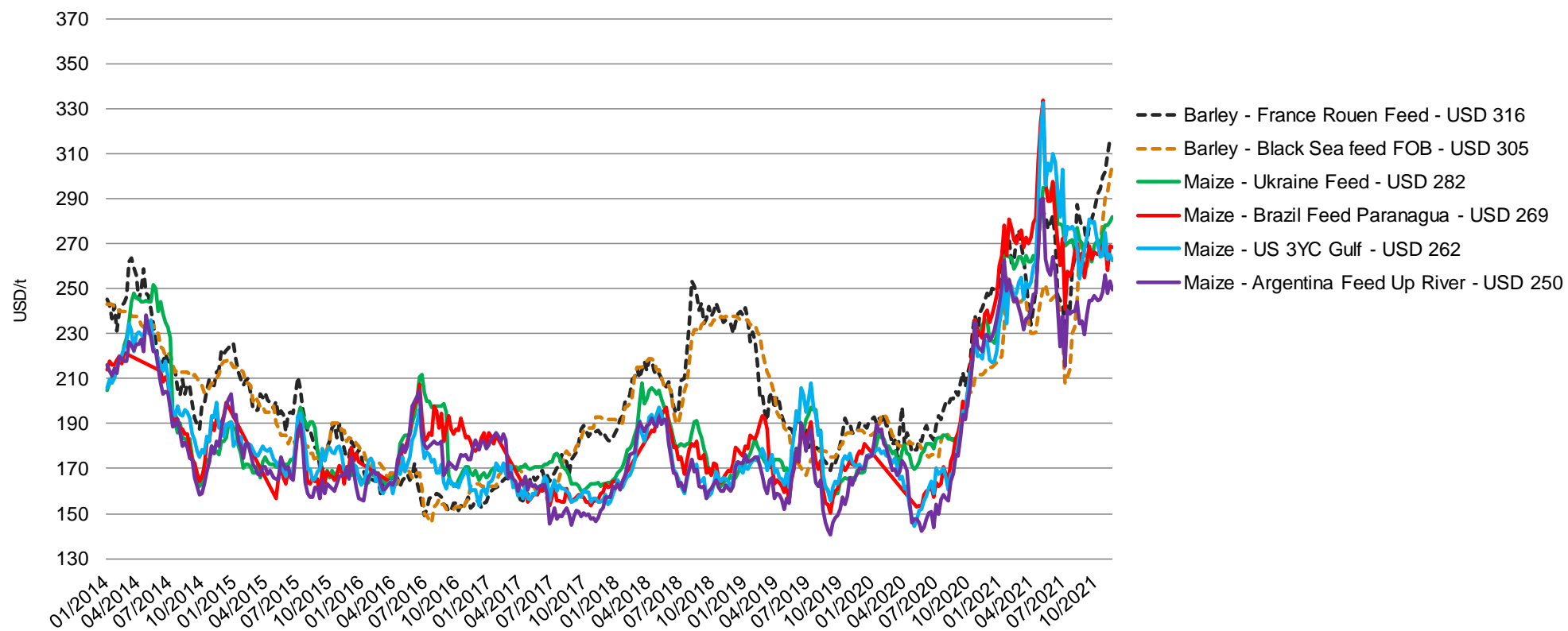
World common wheat prices (USD/t)



Source: IGC

Latest prices referring to (if not stated otherwise): 19/11/2021

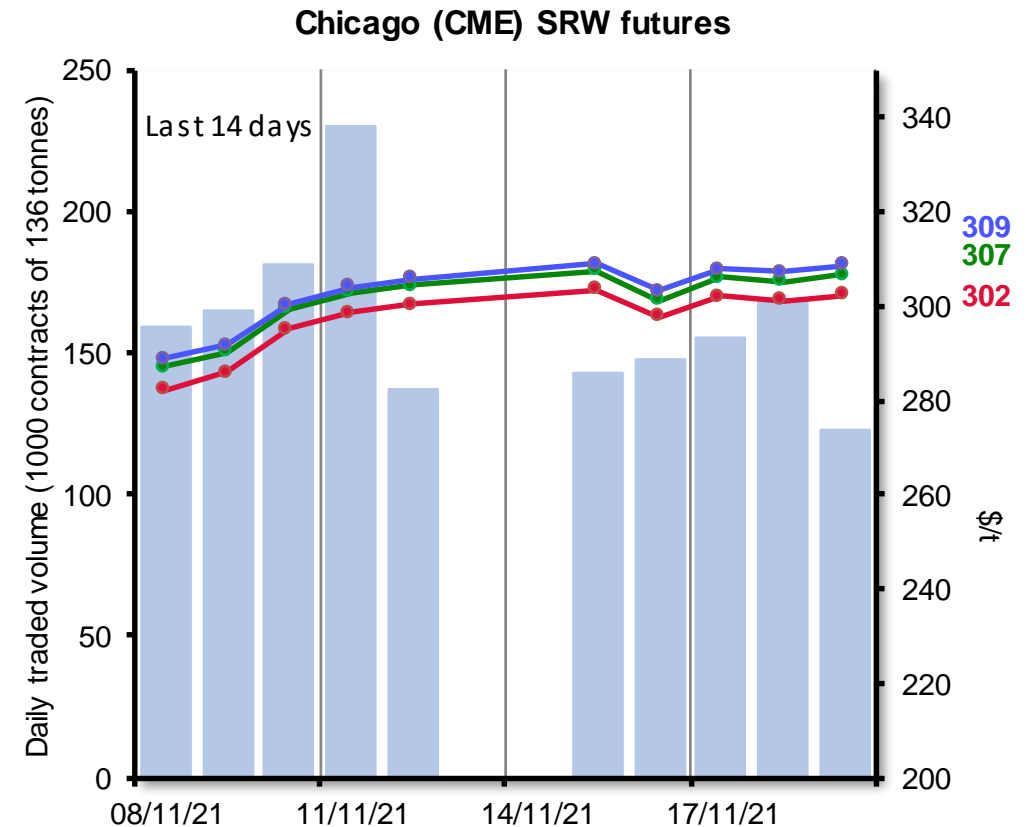
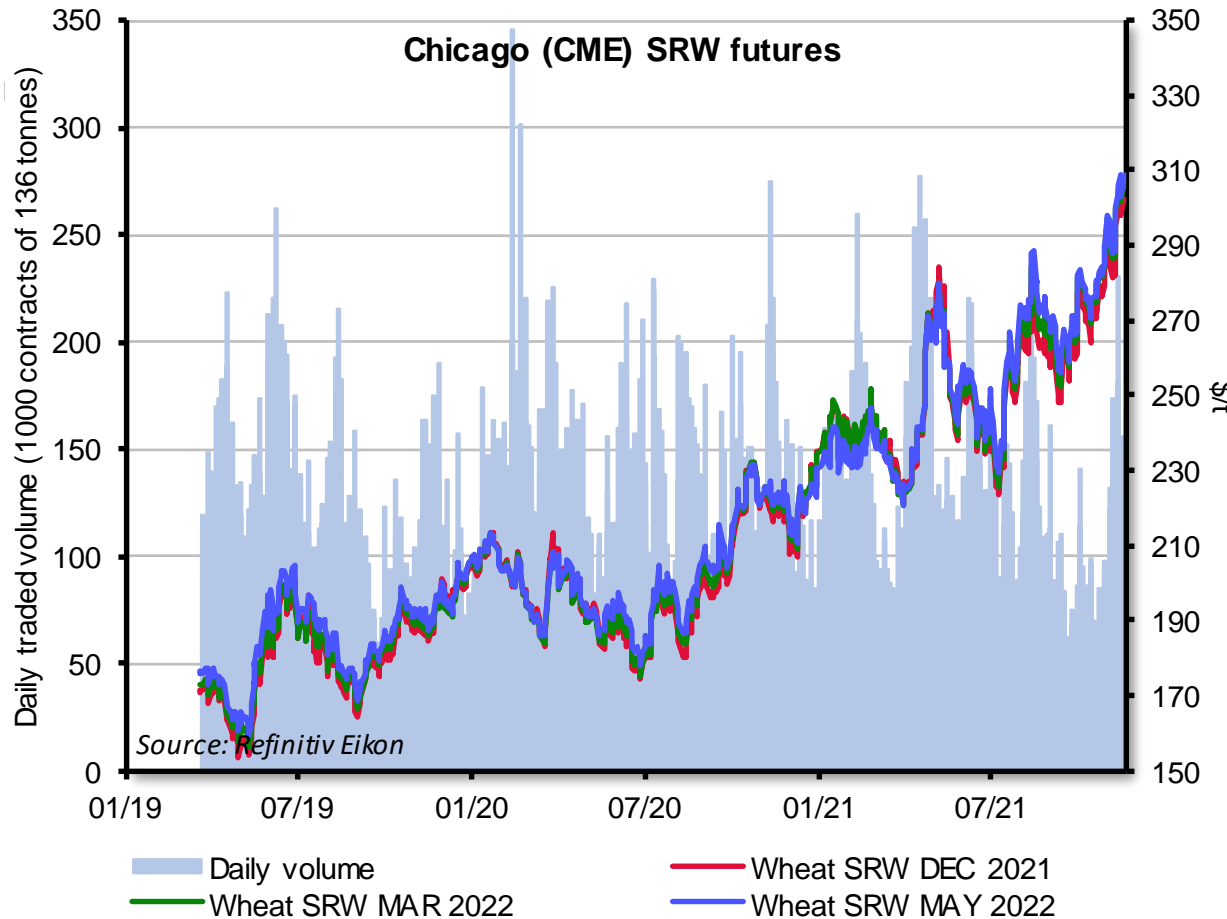
World maize and barley prices (USD/t)



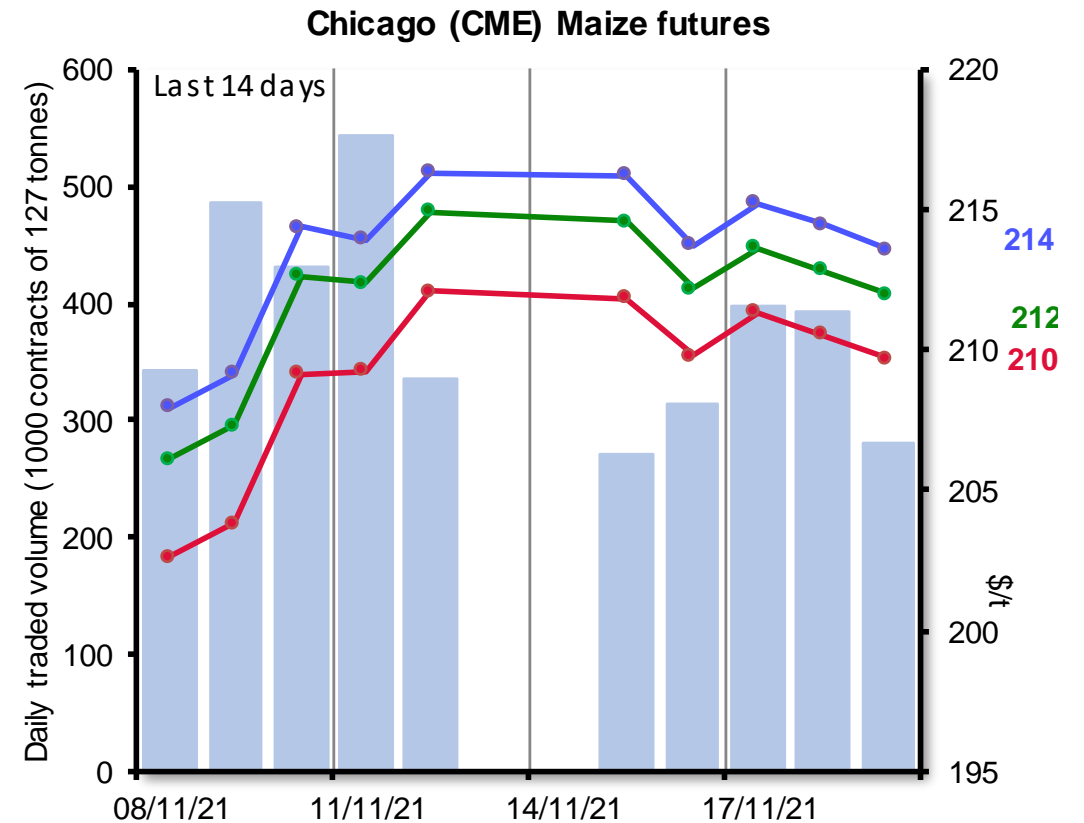
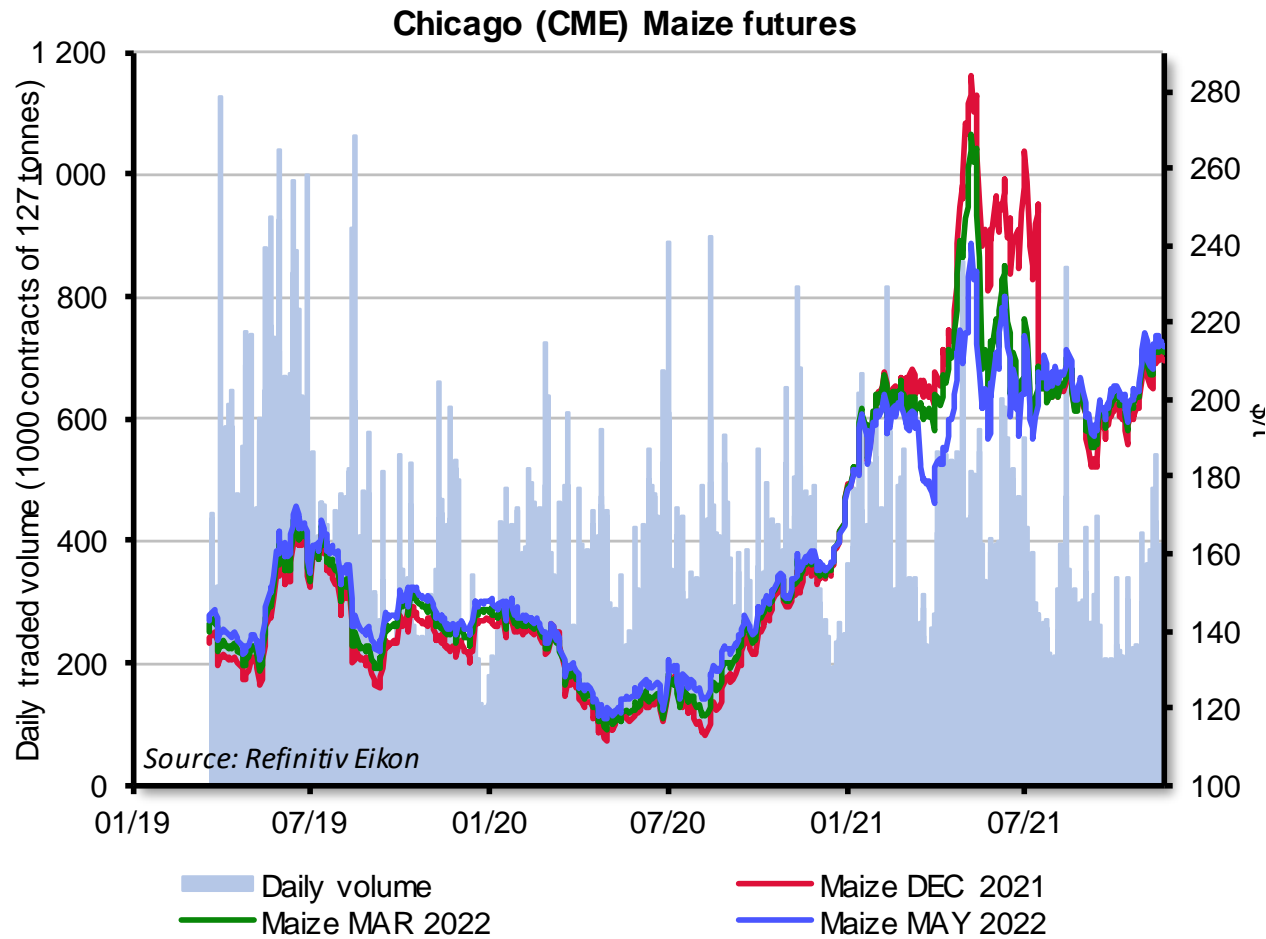
Source: IGC

Latest prices referring to (if not stated otherwise): 19/11/2021

US CME SRW wheat futures



CME maize futures



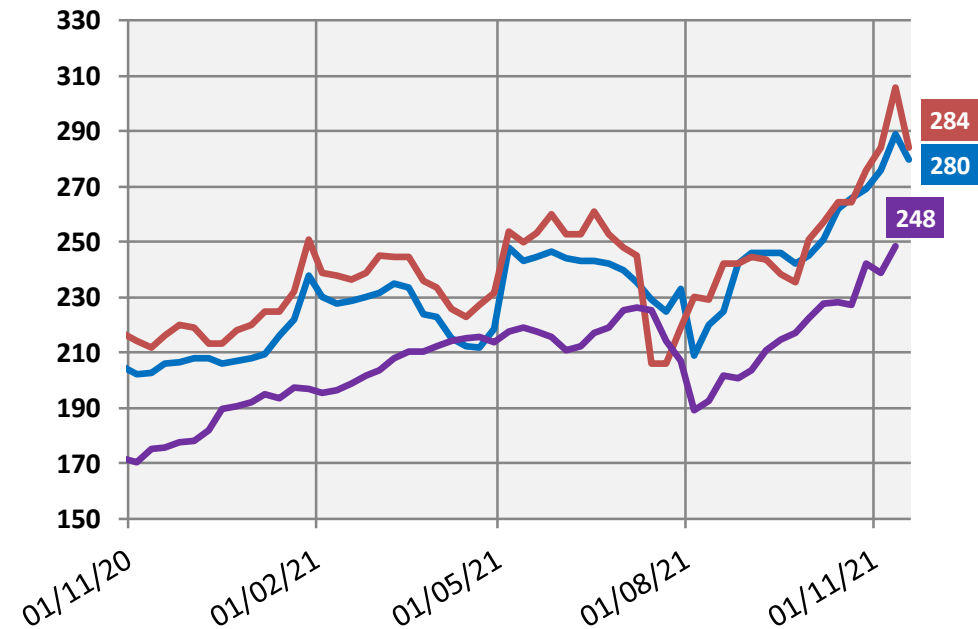
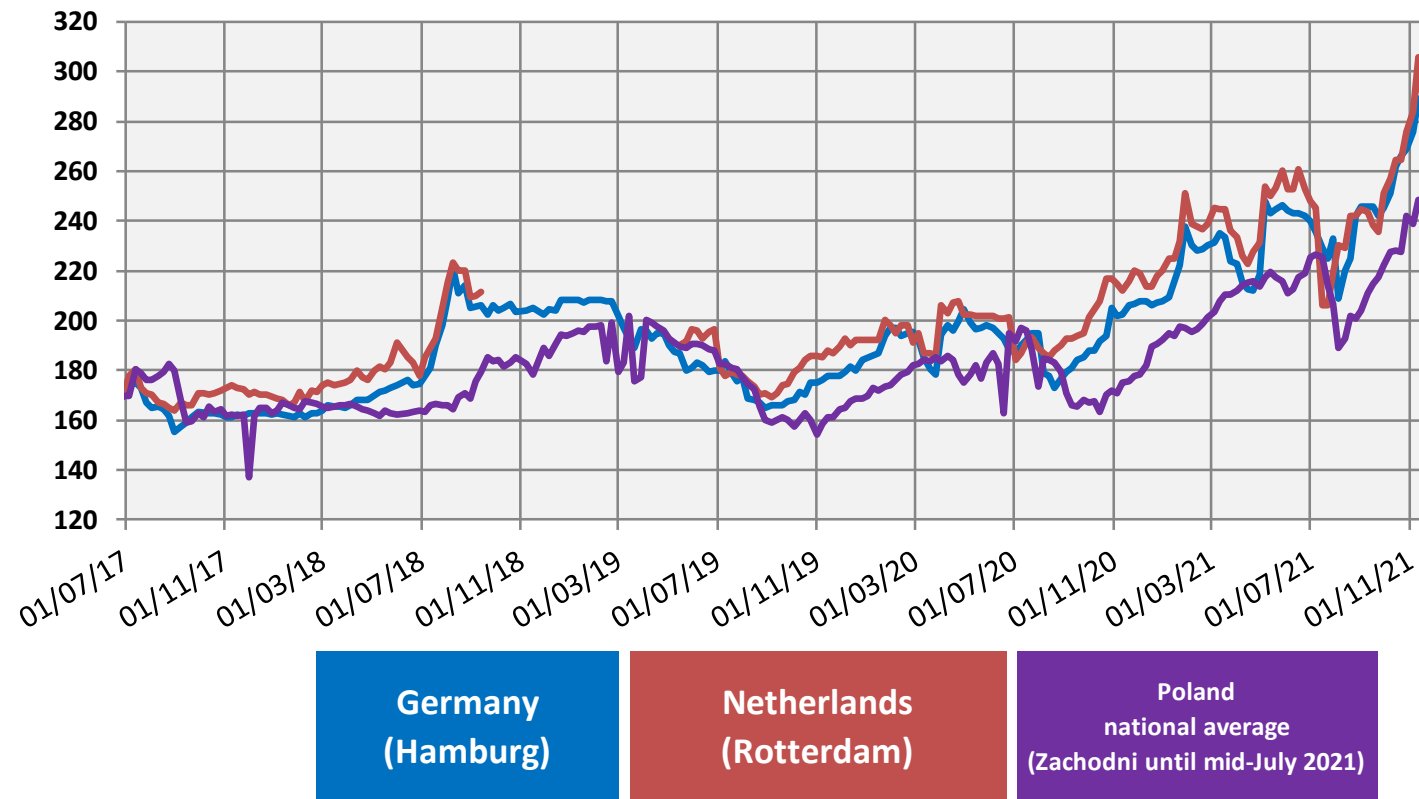
EU27 2021/2022 Production

(million tonnes)

	2019/20	2020/2021	2021/2022		
			Oct. Forecast	Nov. Forecast	vs. 2020/2021 (%)
Soft wheat	131.1	118.3	130.3	130.4	10.2
Durum wheat	7.4	7.3	7.4	7.5	1.5
Barley	55.0	54.0	51.9	51.8	-4.0
Maize	70.1	68.0	67.8	68.4	0.6
Rye	8.3	8.7	7.8	7.7	-11.1
Oats	6.9	8.4	7.8	7.7	-8.2
Total	294.5	281.3	289.0	289.6	2.9

Source: DG AGRI -G4

EU market prices for feed wheat – (EUR per tonne)

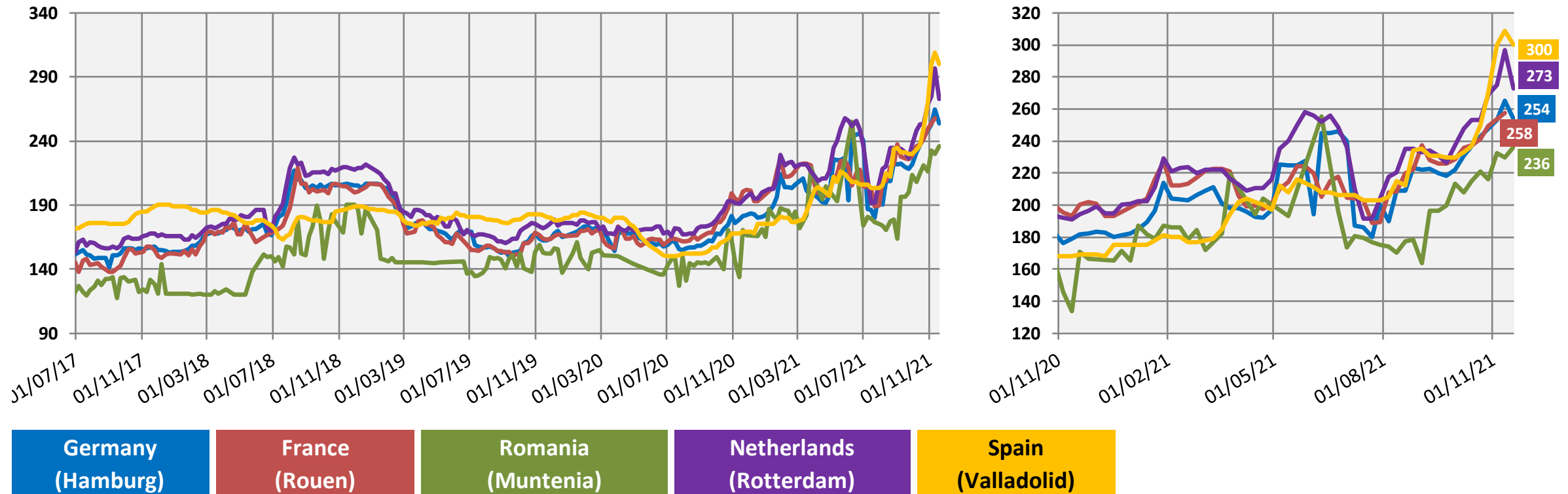


Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

**Netherlands
(CIF Rotterdam)**

- EUR 284 per tonne; +7.2% month-on-month; +31.5% year-on-year

EU market prices for feed barley – (EUR per tonne)

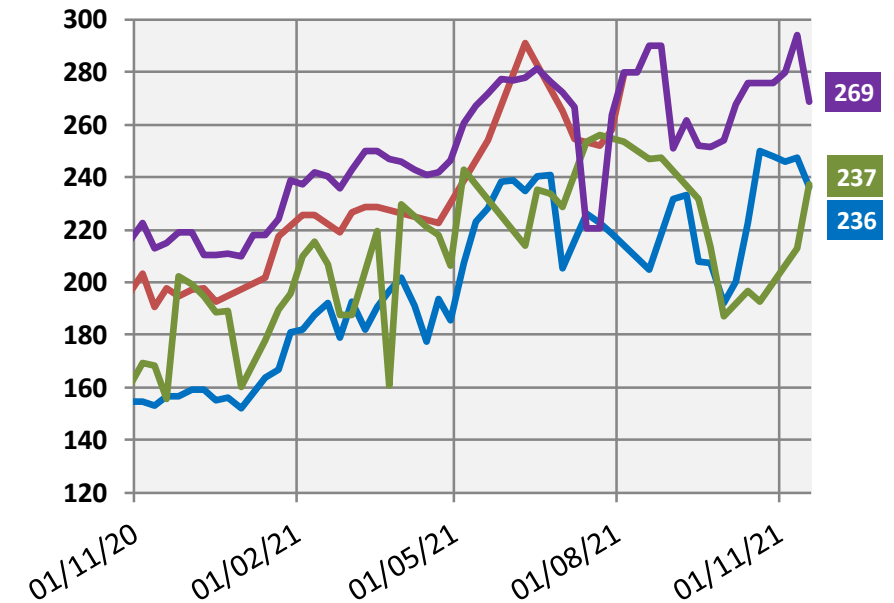
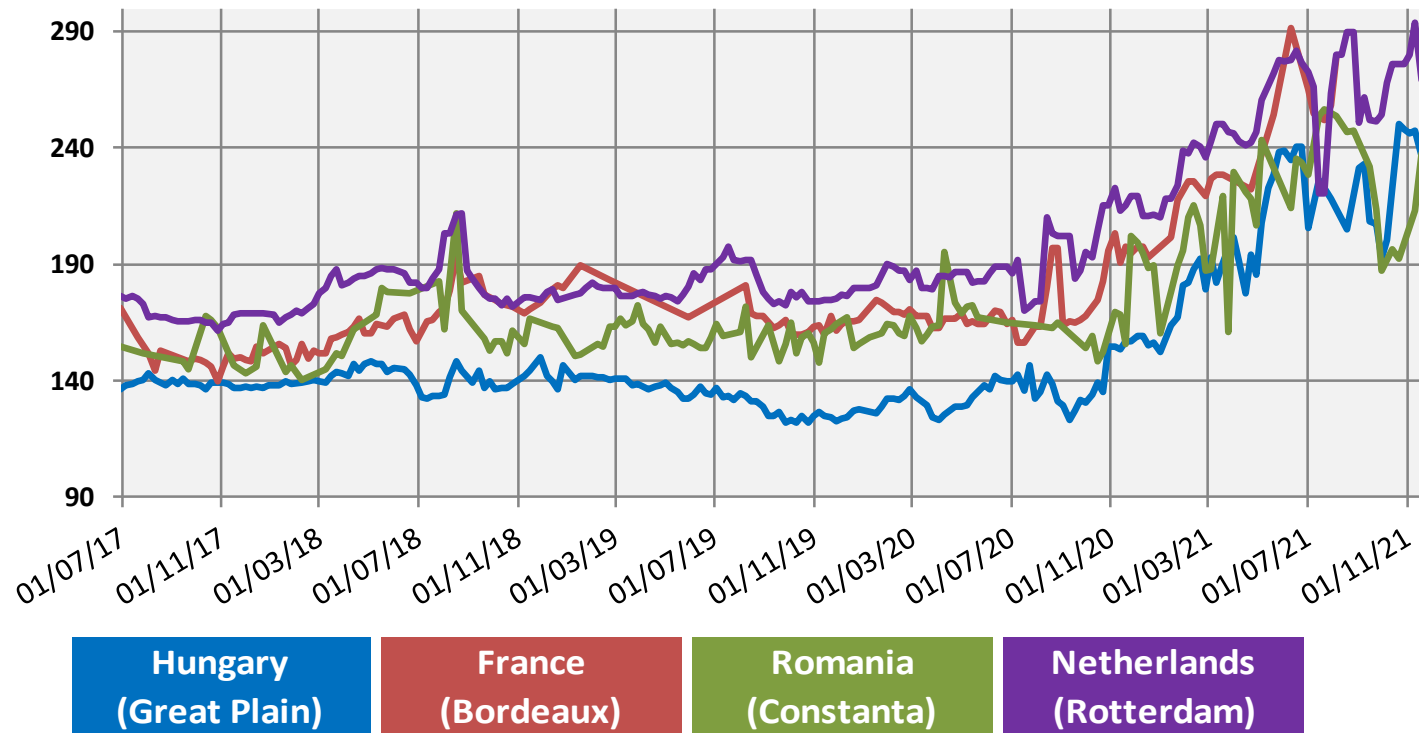


Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

Germany
(DEPSILO Hamburg)

- EUR 254 per tonne; +4.5% month-on-month; +39.6% year-on-year

EU market prices for maize – (EUR per tonne)

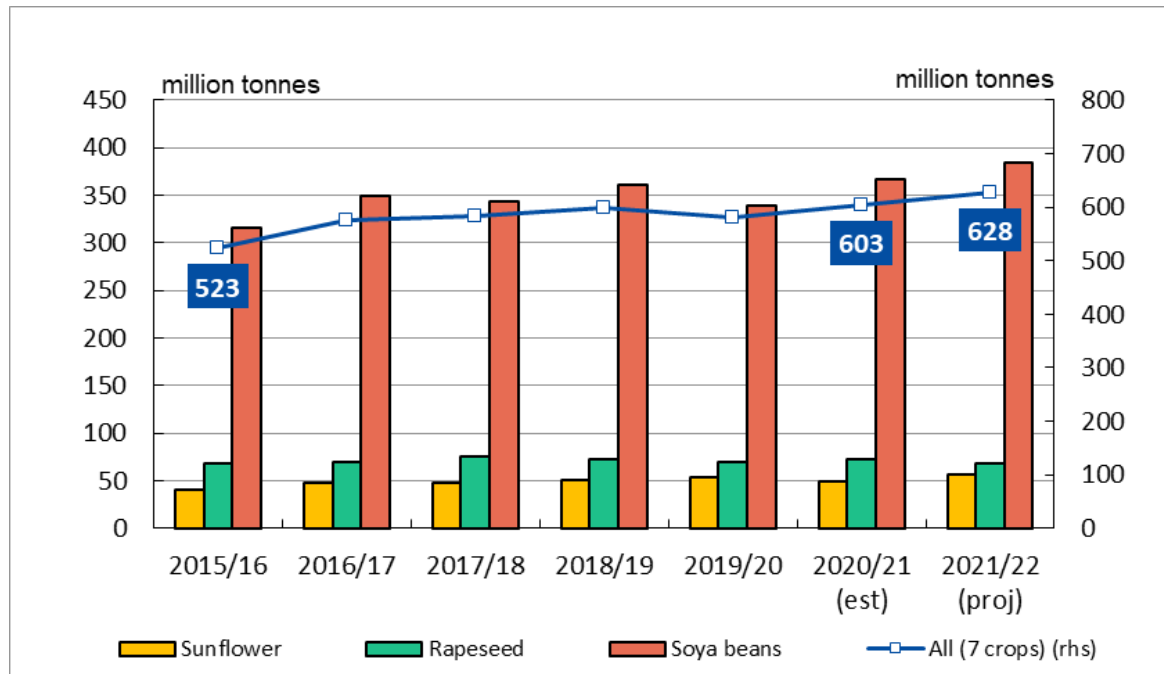


Source: Member States notification - Commission Implementing Regulation (EU) 2017/1185 Art.11, Annex I Point 1

Hungary
(FGATE Great Plain)

- EUR 236 per tonne; -5.6% month-on-month; +50.3% year-on-year

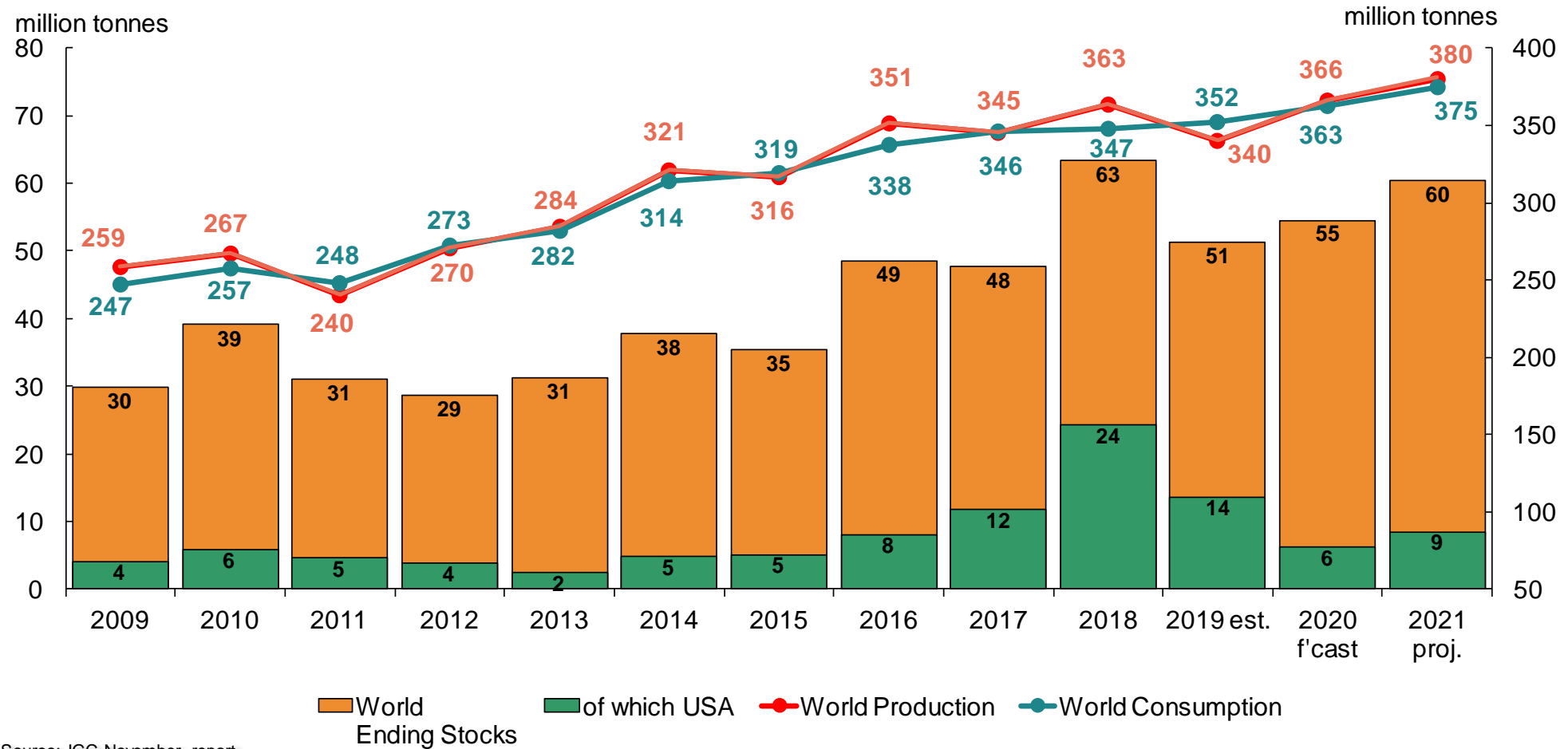
2021/22 World Oilseeds (USDA)



21/22 outlook (changes y/y):

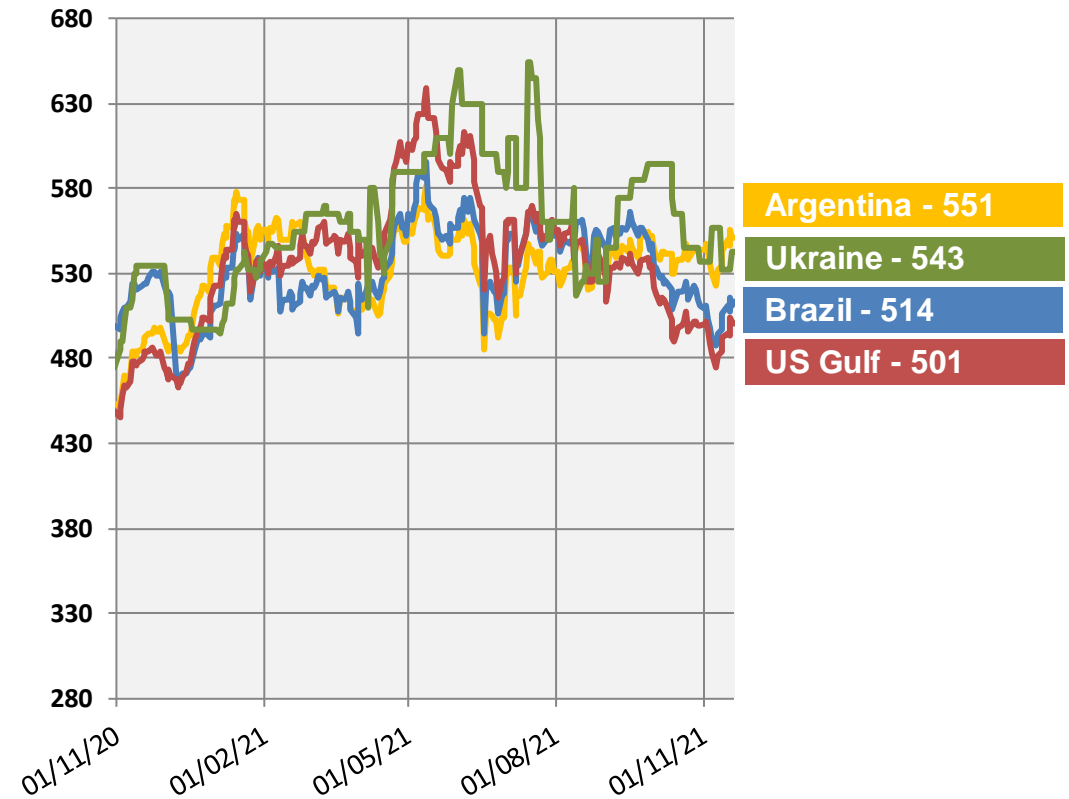
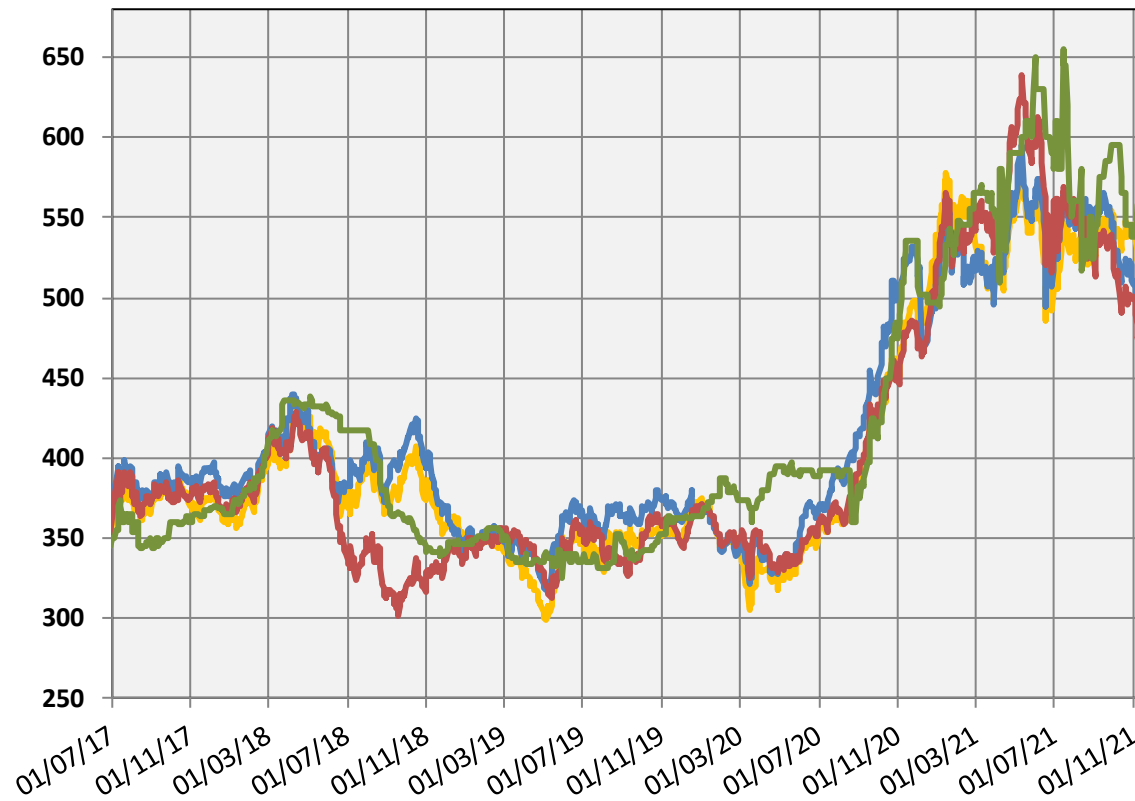
Total Oilseeds:	628 mt (+25)	↑
• Soya beans:	384 mt	↑
• Rapeseed:	68 mt	↓
• Sunflower:	56 mt	↑

World soya: IGC



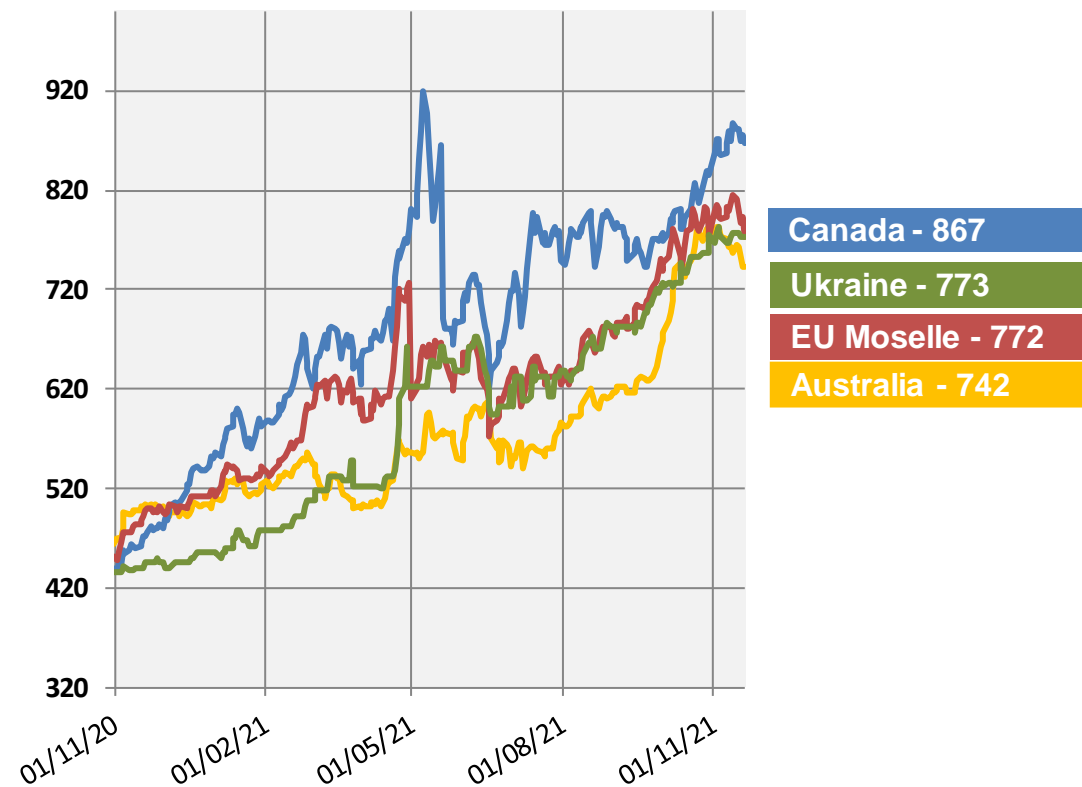
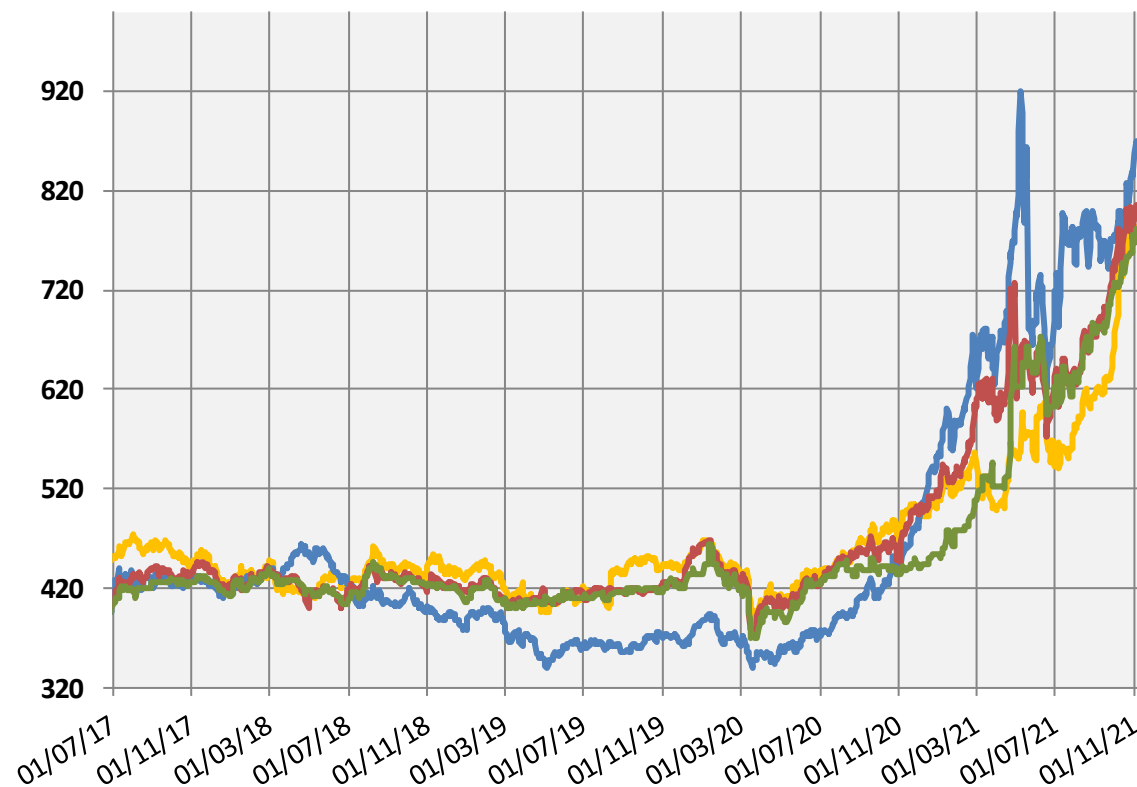
Source: IGC November report

World export prices for soya beans – (USD/tonne)



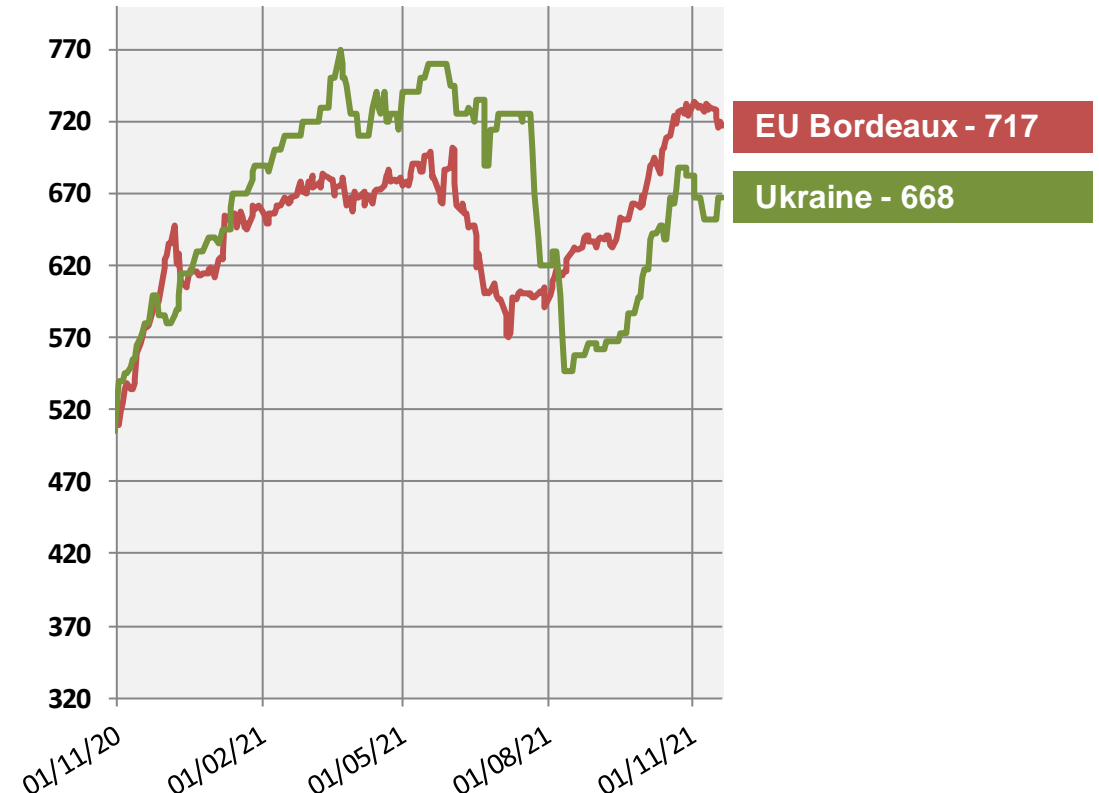
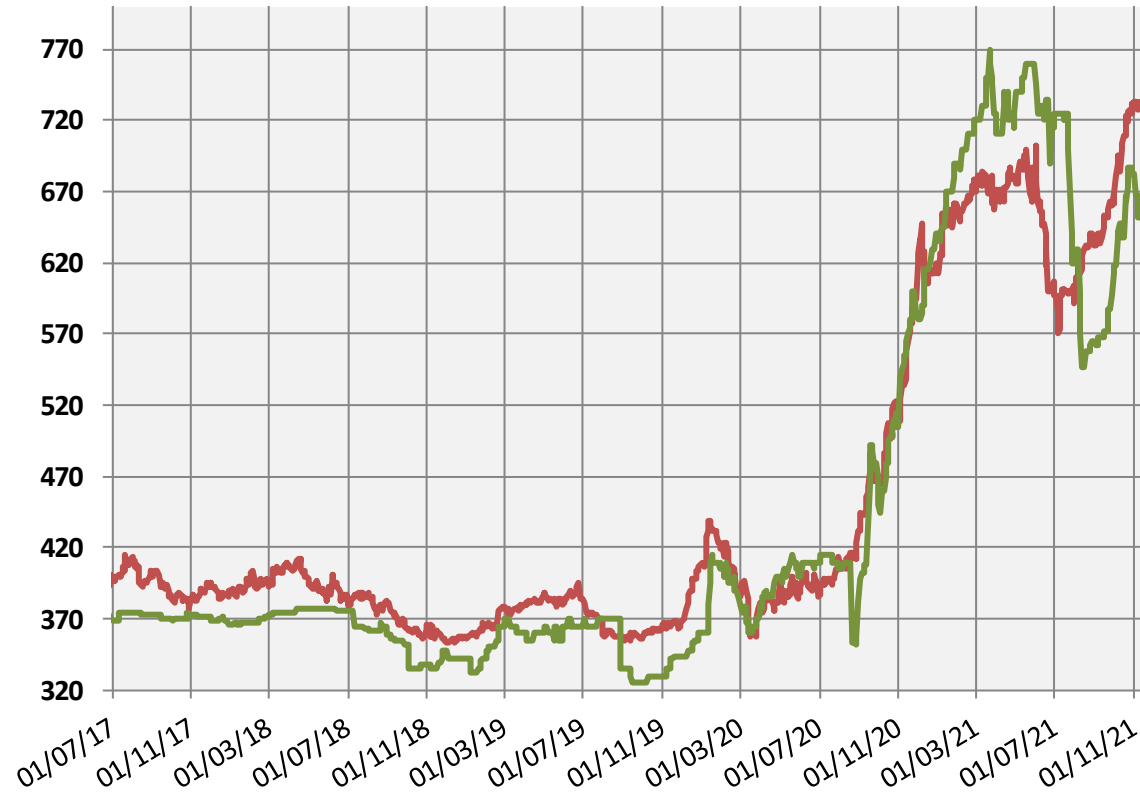
Source: International Grains Council
Latest prices referring to: 19/11/2021

World export prices for rapeseed – (USD/tonne)



Source: International Grains Council
Latest prices referring to: 19/11/2021

World export prices for sunflower – (USD/tonne)



Source: International Grains Council
Latest prices referring to: 19/11/2021

Thank you

Market data the for cereals, oilseeds and protein crops are available at the EU Crops Market Observatory

<https://ec.europa.eu/agriculture/market-observatory/crops>



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