

EU-UK Trade and TRQ apportionment for Poultry and eggs



Civil Dialogue Group
25 November 2021

EU-27 Exports of poultry meat to selected destinations

(including UK)

In Tons of Carcase Weight

	2019		2020		Jan to Aug 2021		Compared to Jan to Aug 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	898,770	33%	810,644	32%	441,238	31%	-15%
Ghana	184,033	7%	213,896	8%	161,418	11%	+20%
Ukraine	178,233	7%	145,871	6%	105,369	7%	+16%
Congo (Dem. Rep.)	78,445	3%	101,987	4%	73,518	5%	+7%
Philippines	215,640	8%	195,884	8%	58,170	4%	-59%
Benin	68,909	3%	61,472	2%	44,161	3%	+22%
Saudi Arabia	67,180	2%	74,407	3%	40,450	3%	-13%
South Africa	129,827	5%	89,112	4%	27,978	2%	-54%
Gabon	33,432	1%	38,164	2%	25,678	2%	+16%
Switzerland	31,502	1%	30,592	1%	21,615	2%	+8%
Liberia	22,543	1%	27,930	1%	20,974	1%	+4%
Other Destinations	779,989	29%	729,970	29%	400,416	28%	-17%
Extra-EU	2,688,503		2,519,929		1,420,984		-13.3%
% Change							-6%

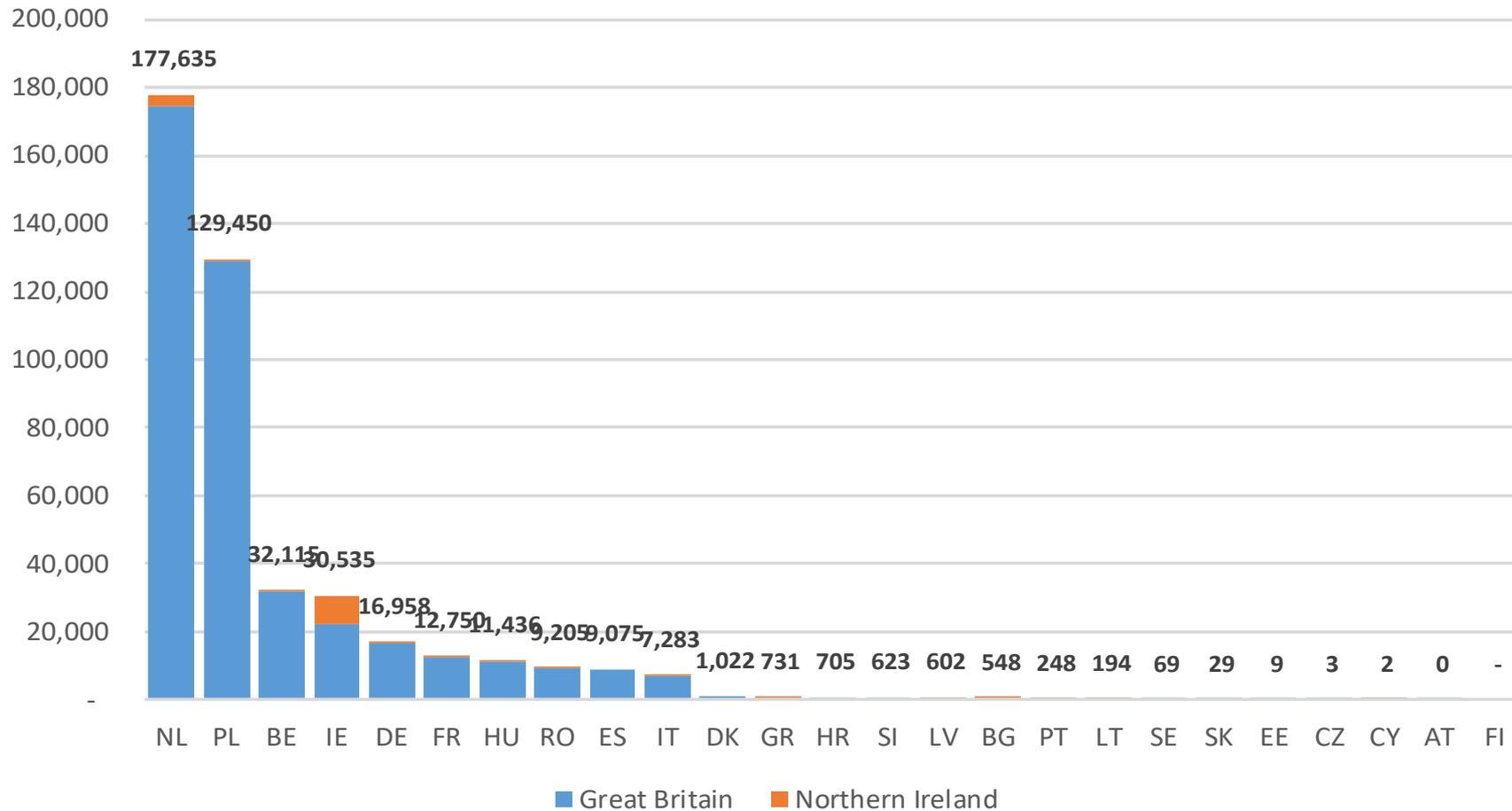
EU Export of POULTRY to UK by Products from Jan to Aug

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	UK	Extra-EU	%	UK	Extra-EU	%	UK	Extra-EU	%	UK	Extra-EU
Live Animals	1.086	7.367	15%	187	5.003	4%	4.249	9.514	45%	+++	+90%
Meats	595.935	1.777.029	34%	517.095	1.633.969	32%	436.989	1.411.470	31%	-15%	-14%
Fresh	280.932	324.140	87%	282.568	319.384	88%	283.074	322.877	88%	+0%	+1%
Frozen	180.630	1.202.949	15%	105.563	1.078.468	10%	70.755	916.984	8%	-33%	-15%
Salted	19.459	22.436	87%	16.546	18.478	90%	2.761	4.569	60%	-83%	-75%
Prepared	85.476	107.764	79%	84.821	106.613	80%	74.702	100.308	74%	-12%	-6%
Offals	24.553	108.824	23%	23.002	99.854	23%	2.584	57.534	4%	-89%	-42%
Prepared Offal	82	435	19%	35	351	10%	26	346	7%	-27%	-2%
Fat	4.803	10.482	46%	4.559	10.821	42%	3.088	8.852	35%	-32%	-18%
Total POULTRY	597.021	1.784.396	33%	517.282	1.638.972	32%	441.238	1.420.984	31%	-15%	-13%

Source: Comext

EU Exports of Poultry and Poultry products to UK from Jan to Aug 2021 in Tons of Carcase Weight



25 November 2021

EU-27 Imports of poultry meat from selected origins

(including UK)

In Tons of Carcase Weight

	2019		2020		Jan to Aug 2021		Compared to Jan to Aug 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	338,811	36%	293,847	37%	177,311	35%	-9%
Brazil	235,521	25%	227,702	28%	152,160	30%	+2%
Thailand	172,712	19%	131,374	16%	94,839	19%	-2%
Ukraine	133,819	14%	108,669	14%	61,493	12%	-12%
China	21,878	2%	17,017	2%	12,165	2%	+6%
Chile	19,610	2%	14,382	2%	2,018	0%	-86%
Norway	1,280	0%	1,392	0%	1,779	0%	+76%
Switzerland	2,580	0%	2,327	0%	1,514	0%	-8%
Bosnia-Herz.	47	0%	979	0%	1,300	0%	+++
Argentina	4,071	0%	3,273	0%	1,178	0%	-50%
Tunisia	-	0%	1,444	0%	1,102	0%	+++
Other Destinations	2,860	0%	2,262	0%	1,821	0%	+38%
Extra-EU	933,188		804,669		508,679		-6.2%
% Change				-14%			

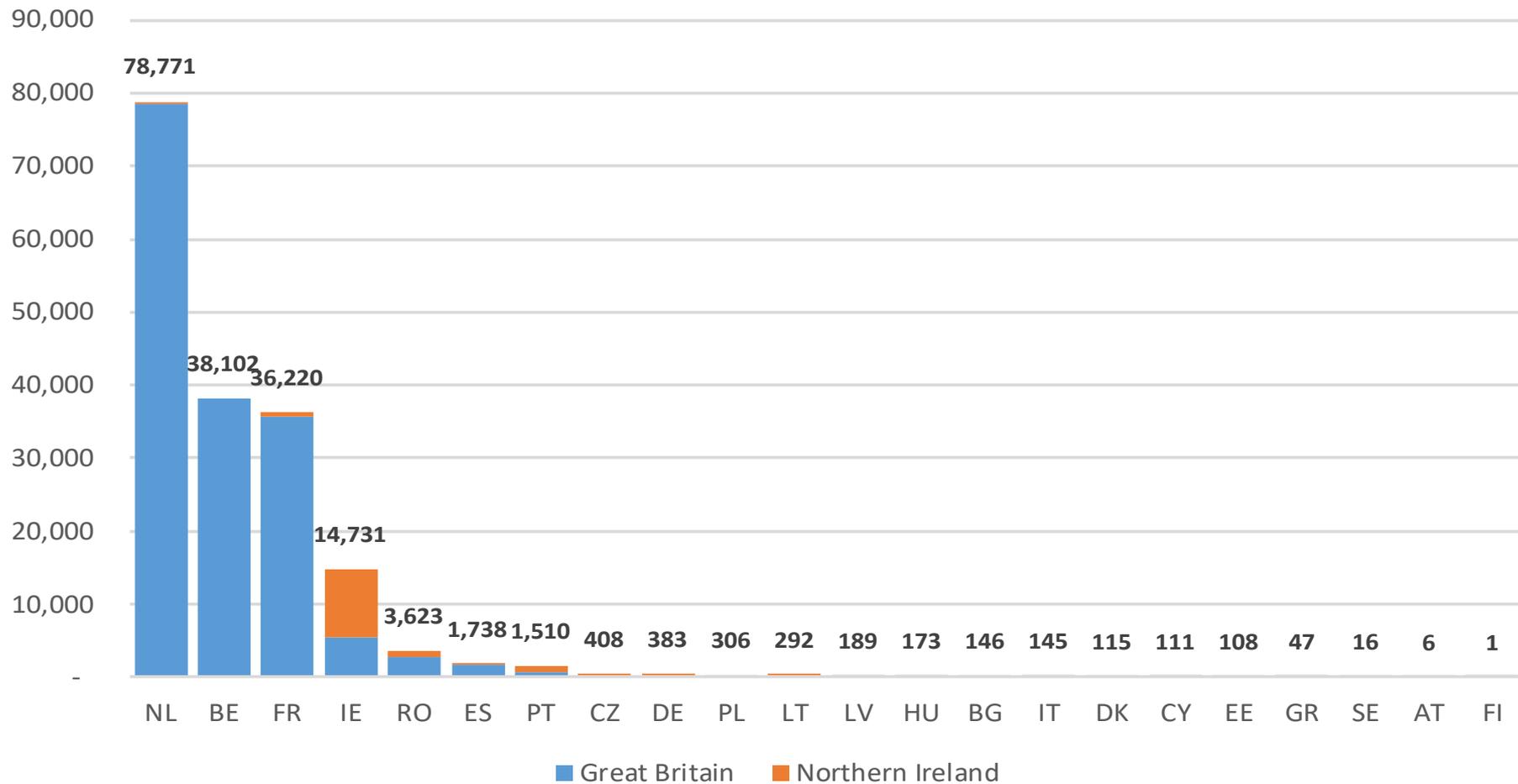
EU Import of POULTRY from UK by Products from Jan to Aug

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	UK	Extra-EU	%	UK	Extra-EU	%	UK	Extra-EU	%	UK	Extra-EU
Live Animals	944	2.113	45%	1.675	2.887	58%	1.553	2.680	58%	-7%	-7%
Meats	225.009	639.262	35%	192.129	539.532	36%	175.758	505.999	35%	-9%	-6%
Fresh	87.610	147.499	59%	80.391	114.879	70%	109.188	137.938	79%	+36%	+20%
Frozen	61.972	160.518	39%	44.597	136.827	33%	24.905	91.204	27%	-44%	-33%
Salted	8.648	182.967	5%	4.353	156.801	3%	121	151.559	0%	-97%	-3%
Prepared	23.496	93.987	25%	17.884	74.546	24%	4.907	72.850	7%	-73%	-2%
Offals	41.847	47.073	89%	43.498	47.960	91%	19.186	26.679	72%	-56%	-44%
Prepared Offal	2	2	97%	3	3	100%	0	1	62%	-88%	-81%
Fat	1.434	7.215	20%	1.402	8.516	16%	17.449	25.768	68%	+++	+++
Total POULTRY	225.953	641.375	35%	193.804	542.419	36%	177.311	508.679	35%	-9%	-6%

Source: Comext

EU Imports of Poultry and Poultry products from UK from Jan to Aug 2021



25 November 2021

EU Poultry Trade with UK from Jan to Aug

In Tons of Carcase Weight

	2019	2020	2021	2021/2020
Exports	597,021	517,282	441,238	-15%
Live Animals	1,086	187	4,249	2172%
Meats	595,935	517,095	436,989	-15%
Imports	225,953	193,804	177,311	-9%
Live Animals	944	1,675	1,553	-7%
Meats	225,009	192,129	175,758	-9%

EU Poultry Trade with UK from Jan to Aug

In Thousand Euros

	2019	2020	2021	2021/2020
Exports	1,444,203	1,260,697	1,211,910	-4%
Live Animals	20,045	7,955	11,505	45%
Meats	1,424,157	1,252,742	1,200,405	-4%
Imports	375,730	317,528	204,010	-36%
Live Animals	51,657	67,057	73,423	9%
Meats	324,073	250,472	130,587	-48%

EU-27 Exports of Eggs to selected destinations (including UK)

In Tons of Egg Equivalent

	2019		2020		Jan to Aug 2021		Compared to Jan to Aug 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	104,229	23.6%	99,595	22.3%	54,989	17.5%	-12.6%
Japan	77,798	17.6%	68,069	15.2%	50,710	16.1%	+16.2%
Switzerland	43,342	9.8%	44,273	9.9%	28,468	9.1%	-3.9%
Russia	50,103	11.3%	45,332	10.1%	27,549	8.8%	-8.8%
Saudi Arabia	4,420	1.0%	23,442	5.2%	19,270	6.1%	+++
Iraq	17,964	4.1%	19,264	4.3%	15,079	4.8%	+18.9%
Thailand	10,567	2.4%	10,545	2.4%	9,779	3.1%	+51.5%
Mauritania	7,679	1.7%	7,792	1.7%	8,092	2.6%	+54.5%
Israel	13,238	3.0%	14,809	3.3%	7,683	2.4%	-32.1%
Singapore	479	0.1%	6,539	1.5%	7,610	2.4%	+++
South Korea	8,293	1.9%	8,599	1.9%	7,177	2.3%	+34.4%
Other Destinations	104,089	23.5%	99,323	22.2%	77,616	24.7%	+30.2%
Extra-EU	442,202		447,581		314,023		+12.3%
% Change				+1.2%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

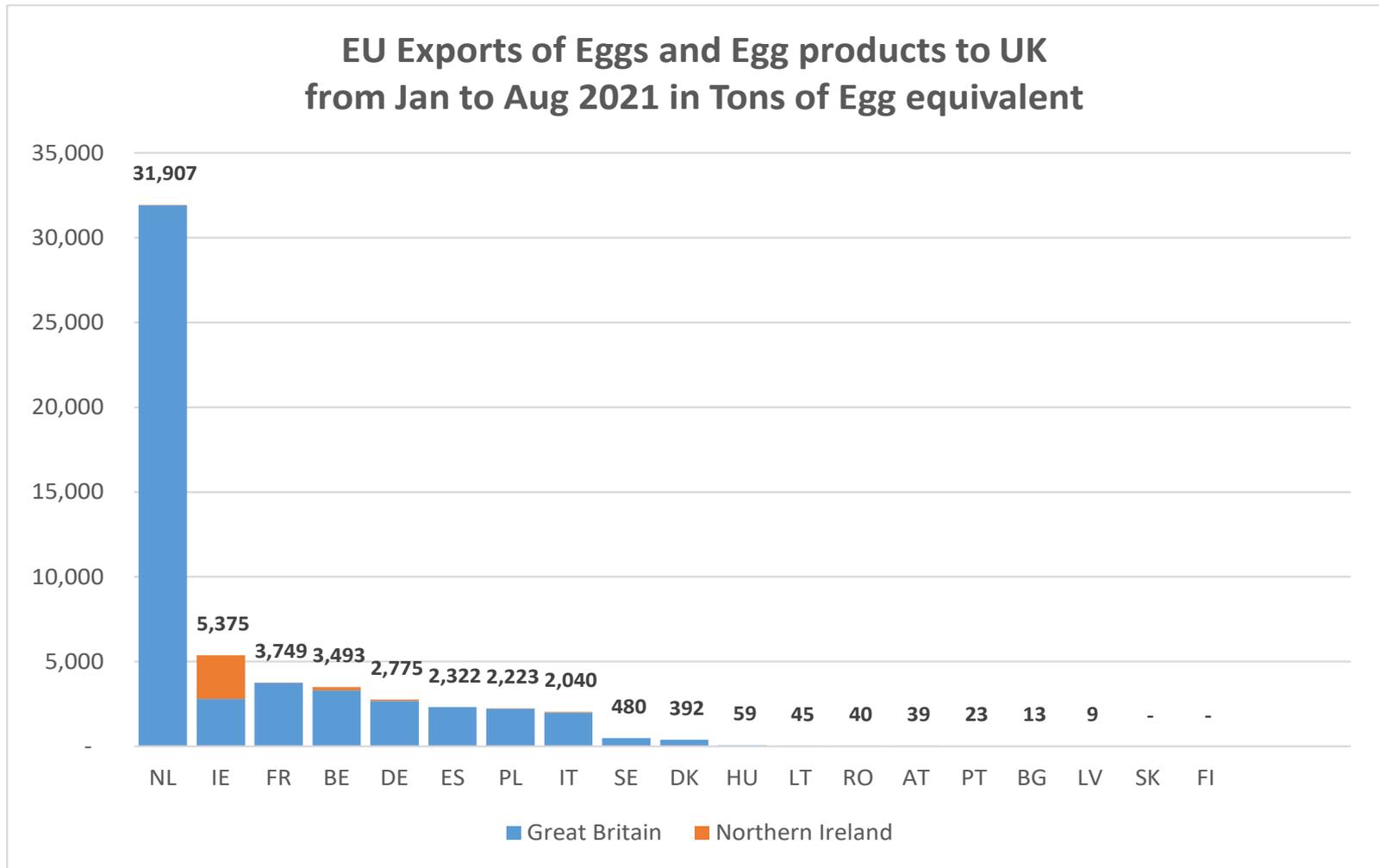
25 November 2021

EU Export of EGGS to UK by Products from Jan to Aug

In Tons of Egg Equivalent

	2019			2020			2021			% 2021/2020	
	UK	Extra-EU	%	UK	Extra-EU	%	UK	Extra-EU	%	UK	Extra-EU
Hatching Eggs	1.766	66.115	2,7%	784	67.596	1,2%	3.434	76.045	4,5%	+++	+12,5%
Eggs for Consumption	13.463	61.635	21,8%	16.630	66.334	25,1%	8.444	75.149	11,2%	-49,2%	+13,3%
Egg Products	55.541	168.495	33,0%	29.741	48.049	61,9%	43.111	162.829	26,5%	+45,0% +++	
Not In Shell	30.767	48.675	63,2%	26.196	38.762	67,6%	25.526	42.375	60,2%	-2,6%	+9,3%
Yolk	4.814	11.524	41,8%	3.545	9.286	38,2%	4.241	12.274	34,6%	+19,6%	+32,2%
Albumin	19.959	108.296	18,4%	0	0		13.344	108.180	12,3%		
Total EGGS	70.769	296.245	23,9%	47.155	181.979	25,9%	54.989	314.023	17,5%	+16,6%	+72,6%

25 November 2021



Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

25 November 2021

EU-27 Imports of Eggs from selected origins (including UK)

In Tons of Egg Equivalent

	2019		2020		Jan to Aug 2021		Compared to Jan to Aug 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	45,779	66.1%	37,766	58.0%	15,611	51.7%	-36.8%
Ukraine	12,640	18.3%	13,479	20.7%	6,298	20.9%	-29.4%
USA	4,875	7.0%	6,333	9.7%	3,574	11.8%	-23.2%
Argentina	1,366	2.0%	1,825	2.8%	1,001	3.3%	-28.0%
China	708	1.0%	1,348	2.1%	706	2.3%	+20.0%
North Macedonia	558	0.8%	455	0.7%	365	1.2%	+32.4%
Albania	1,137	1.6%	999	1.5%	253	0.8%	-71.6%
Switzerland	253	0.4%	266	0.4%	151	0.5%	-14.6%
Norway	1,162	1.7%	1,430	2.2%	145	0.5%	-87.6%
Japan	53	0.1%	712	1.1%	136	0.5%	-80.9%
Bosnia-Herz.	27	0.0%	258	0.4%	93	0.3%	-64.0%
Other Destination	699	1.0%	284	0.4%	1,861	6.2%	+11.5%
Extra-EU	69,257		65,155		30,193		-31.2%
% Change				-5.9%			

Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

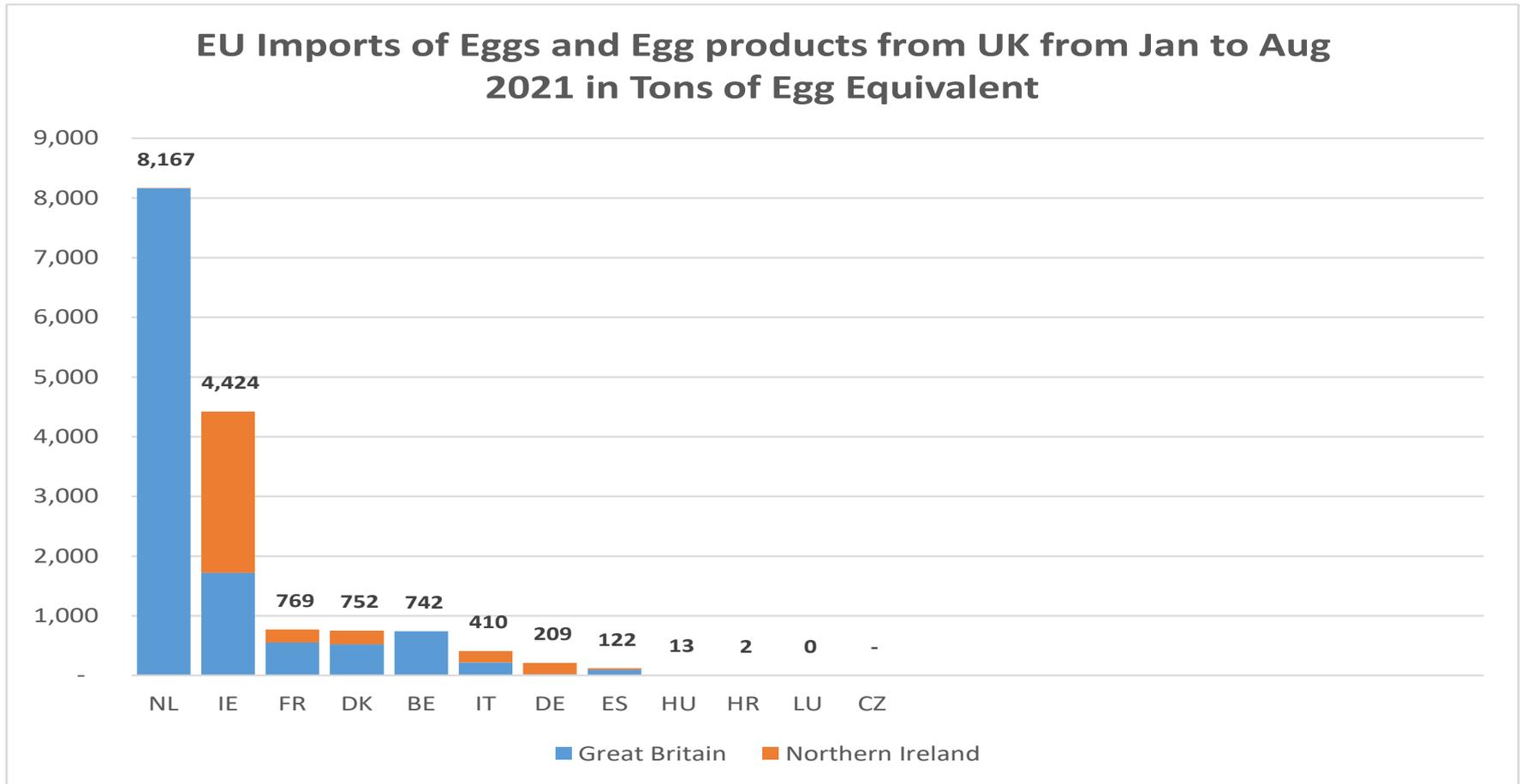
EU Import of EGGS from UK by Products from Jan to Aug

In Tons of Egg Equivalent

	2019			2020			2021			% 2021/2020	
	UK	Extra-EU	%	UK	Extra-EU	%	UK	Extra-EU	%	UK	Extra-EU
Hatching Eggs	0	0		0	0		0	0			
Eggs for Consumption	13.210	17.961	73,5%	8.479	13.060	64,9%	7.649	10.979	69,7%	-9,8%	-15,9%
Egg Products	10.854	20.564	52,8%	6.295	18.113	34,8%	4.647	15.294	30,4%	-26,2%	-15,6%
Not In Shell	4.575	11.877	38,5%	4.909	13.679	35,9%	3.207	9.370	34,2%	-34,7%	-31,5%
Yolk	1.050	2.608	40,3%	1.386	4.434	31,3%	1.110	3.528	31,5%	-19,9%	-20,4%
Albumin	5.228	6.080	86,0%	0	0		329	2.396	13,8%		
Total EGGS	24.064	38.526	62,5%	14.774	31.173	47,4%	12.296	26.273	46,8%	-16,8%	-15,7%

Source: Comext

25 November 2021



Trade Figures (Comext – tonnes egg equiv.) not including Hatching eggs

25 November 2021

EU Egg Trade with UK from Jan to Aug

In Tons

	2019	2020	2021	2021/2020
Exports	70,769	62,880	54,989	-13%
Hatching eggs	1,766	784	3,434	338%
Eggs for Consumption	13,463	16,630	8,444	-49%
Egg products	55,541	45,467	43,111	-5%
Imports	31,439	24,687	15,611	-37%
Hatching eggs	7,375	5,149	3,315	-36%
Eggs for Consumption	13,210	8,479	7,649	-10%
Egg products	10,854	11,059	4,647	-58%

EU Egg Trade with UK from Jan to Aug

In Thousand Euros

	2019	2020	2021	2021/2020
Exports	102,082	95,040	86,100	-9%
Hatching eggs	6,266	5,715	17,452	205%
Eggs for Consumption	16,962	25,797	11,778	-54%
Egg products	78,854	63,528	56,869	-10%
Imports	48,613	39,397	23,107	-41%
Hatching eggs	30,499	22,393	11,585	-48%
Eggs for Consumption	11,008	9,061	6,845	-24%
Egg products	7,106	7,943	4,678	-41%

BREXIT apportionment

- EU WTO Schedule includes quantitative commitments
- Apportionment of EU WTO TRQ on the basis of a joint approach with UK to split the volumes according to trade data during a representative period (2013-2015)
- Methodology: $\text{EU28 volume} = \text{new volume EU27} + \text{new volume UK}$
- Unilaterally, EU implemented the new volumes implemented as of 1 January 2021 by Implementing Commission Regulation (EU) 2019/386 (*Regulation (EU) 2019/216 of the European Parliament and of the Council*)
- In parallel, Commission conducted and is conducting with WTO partners negotiation process under Article XXVIII of GATT 1994.
- 22 countries with negotiation or consultation rights were identified.

TRQs management

- **Management of tariff quotas with licences**
 - Commission Implementing Regulation (EU) 2020/761
 - Volumes adjusted by Regulation (EU) 2020/1739
 - Exclusion of UK for EO TRQ by Regulation (EU) 2021/254
 - Commission Delegated Regulation (EU) 2020/760
- **Management of import tariff quotas First Come First Served (FCFS)**
 - Commission Implementing Regulation (EU) 2020/1988
 - Volumes post apportionment
 - Exclusion of UK for EO TRQ by Regulation (EU) 2021/254
 - Commission Delegated Regulation (EU) 2020/1987

BREXIT apportionment

Council and Parliament Regulation (EU) 2019/216

Commission Implementing Regulation (EU) 2019/386

(in tons)	Products	EU 28	EU 27	UK
09.4410 (BRA)	Chicken	16 698	14 479	2 219
09.4420 (BRA)	Turkey	4 910	4 227	683
09.0158 (ex09.4421) EO except BRA	Turkey	700	597	103
09.4212 (THAI)	Poultry meat salted	92 610	68 385	[24 225]
09.4215 (THAI)	Preparation of poultry	160 033	109 441	[50 592]

BREXIT apportionment

Council and Parliament Regulation (EU) 2019/216

Commission Implementing Regulation (EU) 2019/386

(in tons)	Products	EU 28	EU 27	UK
09.0154 (ex 09.4015) (EO)	Eggs for consumption	135 000	114 669	20 331
09.4401 (EO)	Egg products	7 000	7 000	0
09.4402 (EO)	Egg albumins	15 500	15 500	0

WTO apportionment negotiation

First modifications Commission Implementing Regulation (EU) **2021/1401**



Argentina

For **poultry** 2 sub allocation from EO

TRQ:

- 09.4289 = 2 080t
- 09.4290 = 456t



Thailand

For **poultry** new volumes

- 09.4212 = 81 968t instead of 68 385t
- 09.4215 = 53 866t instead of 109 441t
- 09.4254 = 2 435t instead of 8 019t
- 09.4255 = 1 940t instead of 1 162t
- 09.4257 = 10t instead of 0

Thank you

More Information on the Agri-FOOD data portal:

https://agridata.ec.europa.eu/extensions/DataPortal/agricultural_markets.html



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