



CIVIL DIALOG GROUP
ARABLE CROPS - 05 APRIL 2017

TOBACCO MARKET SITUATION

Denis de FROIDMONT

DG AGRI-G.2 Wine, spirits, horticultural products



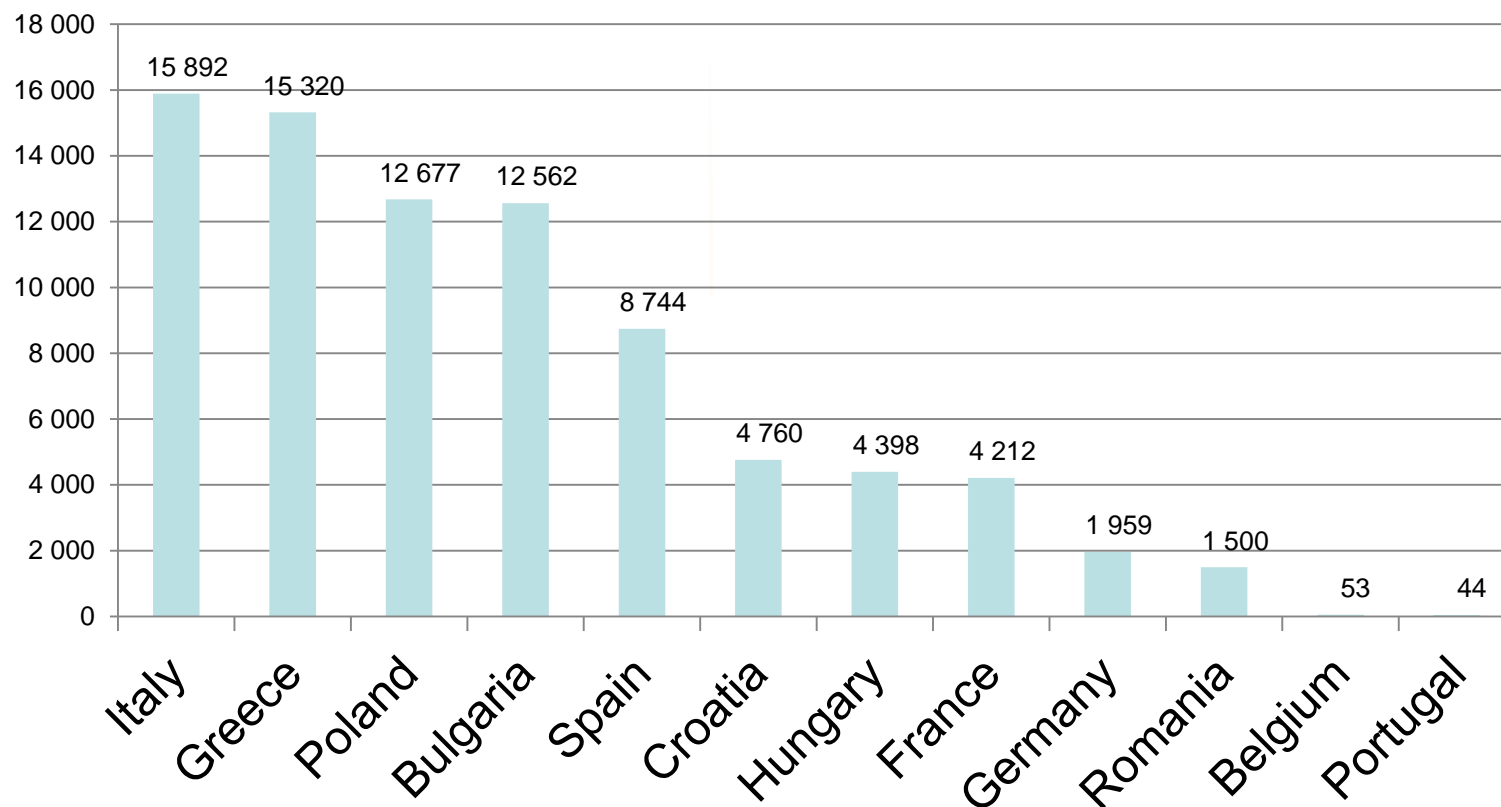
RAW TOBACCO 2015 harvest - AREA

Ha	(I) Flue-cured	(II) Light air-cured	(III) Dark air-cured	(IV) Fire-cured	(V) Sun-cured	Total Varieties	
Italy	10 391	3 266	745	1 490		15 892	21%
Greece	1 753	88			13 478	15 320	20%
Poland	10 121	2 196	0	360	0	12 677	17%
Bulgaria	3 508	1 098	0	0	7 956	12 562	16%
Spain	7 623	976	145			8 744	11%
Croatia	4 339	421	0	0	0	4 760	6%
Hungary	3 049	1 349				4 398	6%
France	2 680	1 532				4 212	6%
Germany						1 959	3%
Romania						1 500	2%
Belgium						53	0%
Portugal		44				44	0%
EU	43 464	10 970	890	1 850	21 434	82 121	100%
%	53%	13%	1%	2%	26%		

sources: Member States communications and info 2014 for FR, RO, PT



Total ha 2015 EU: 82 121 ha





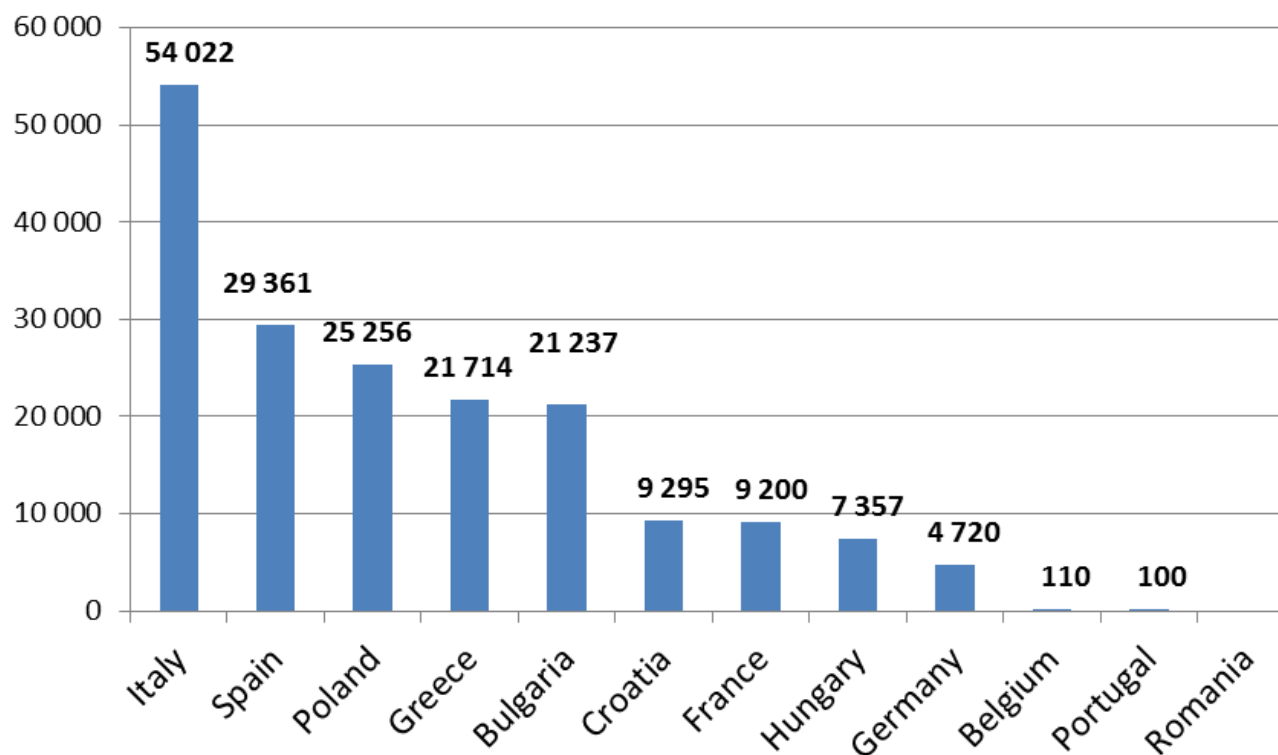
Quantity delivered in tonnes (2015)

	(I) Flue-cured	(II) Light air-cured	(III) Dark air-cured	(IV) Fire-cured	(V) Sun-cured	Total Varieties	%
Italy	34 485	14 725	1 961	2 851		54 022	32%
Spain	26 311	2 636	414			29 361	17%
Poland	19 533	4 716	0	1 008	0	25 256	15%
Greece	4 744	219			16 750	21 714	13%
Bulgaria	5 687	2 949	0	0	12 601	21 237	13%
Croatia	8 376	920	0	0	0	9 295	6%
France	5 900	3 300				9 200	5%
Hungary	5 113	2 244				7 357	4%
Germany	4 500		220			4 720	3%
Belgium						110	0%
Portugal		100				100	0%
Romania							
EU	114 649	31 809	2 595	3 859	29 351	182 372	100%
%	63%	17%	1%	2%	16%		

sources: Member States communications and info 2014 for FR, DE, BE and PT



Total production 2015 EU: 182 372 Tonnes



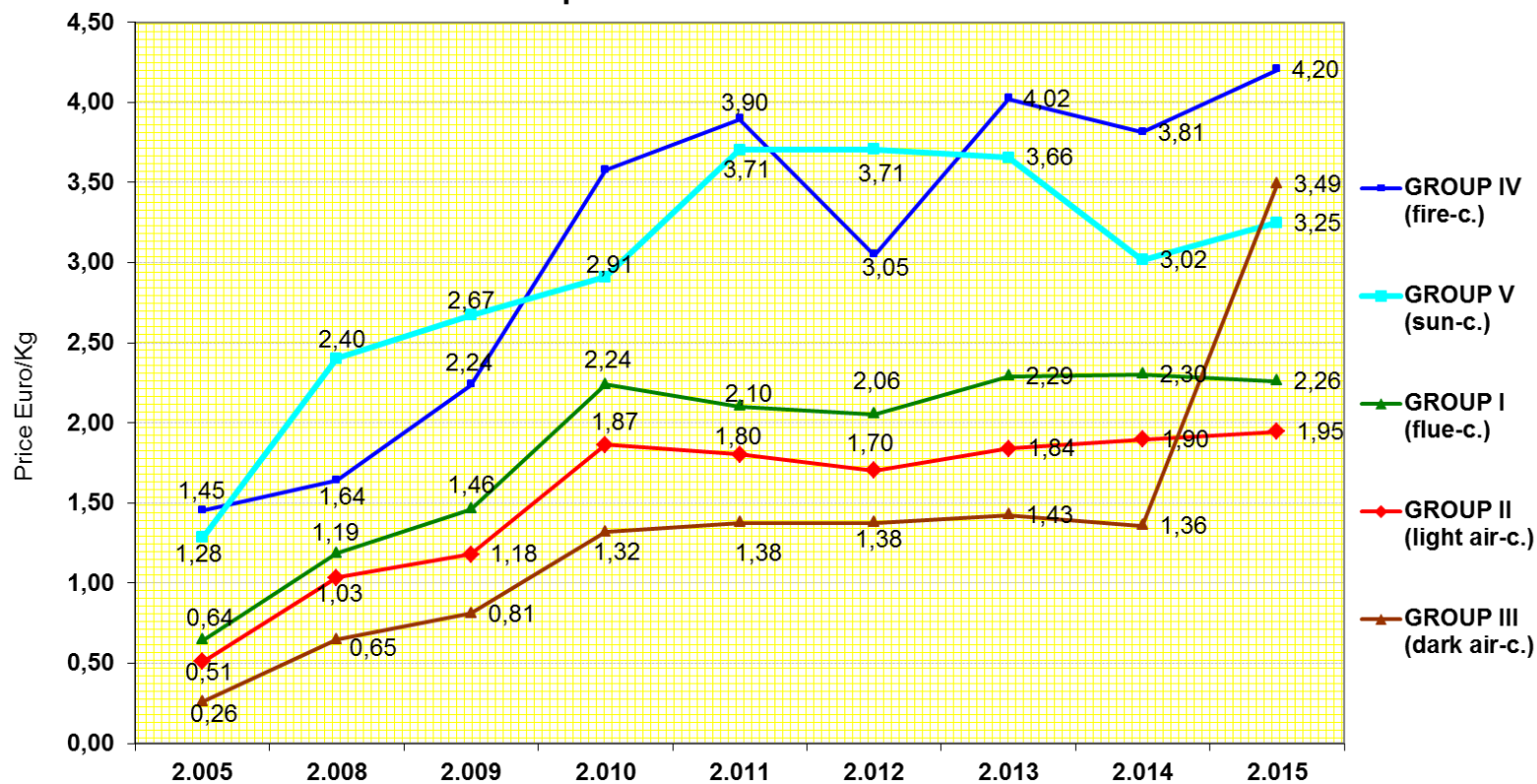


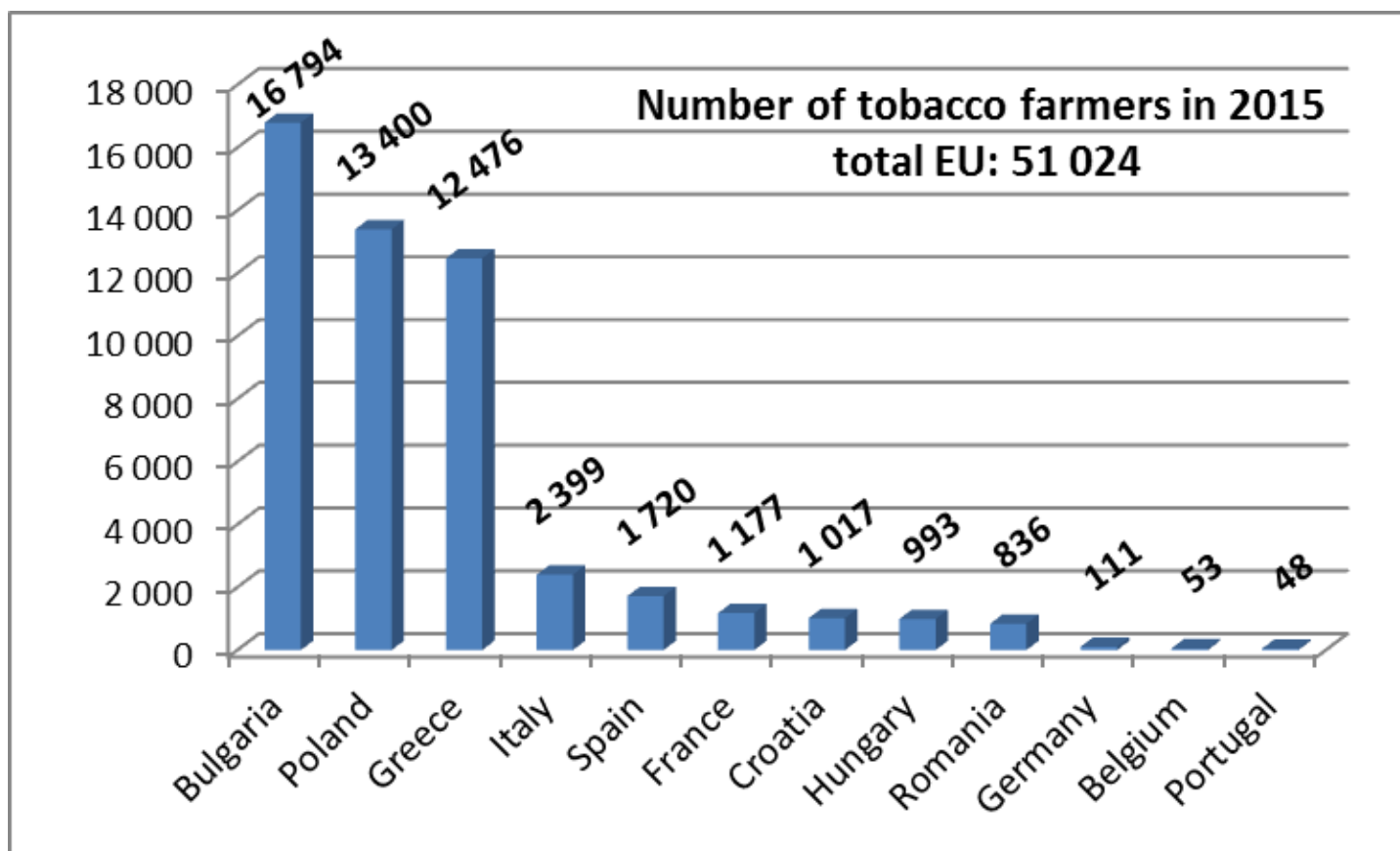
**Average price paid in 2015 to farmers
(€/kg),excluding taxes and other levies**

	(I) Flue-cured	(II) Light air-cured	(III) Dark air-cured	(IV) Fire-cured	(V) Sun-cured	Total Varieties
Greece	2,14	1,80			4,18	3,71
Italy	2,71	2,22	3,83	5,32		3,52
Spain	2,20	1,54	1,77			2,13
Poland	2,23	1,50		1,17		2,05
Bulgaria	1,90	1,44			2,11	1,82
Hungary	1,56	1,36				1,50
Croatia	1,45	1,39				1,44



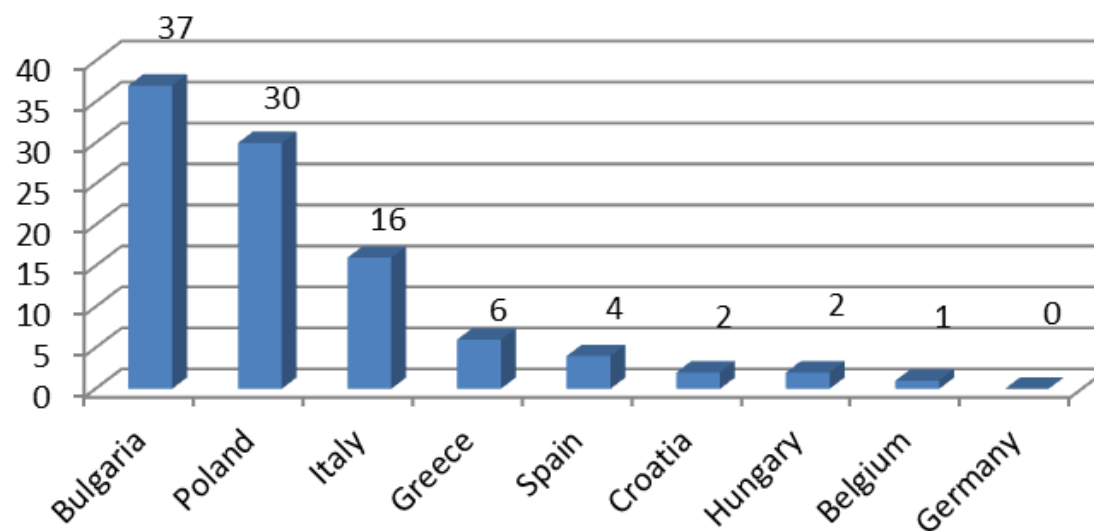
Raw tobacco :price evolution in the EU





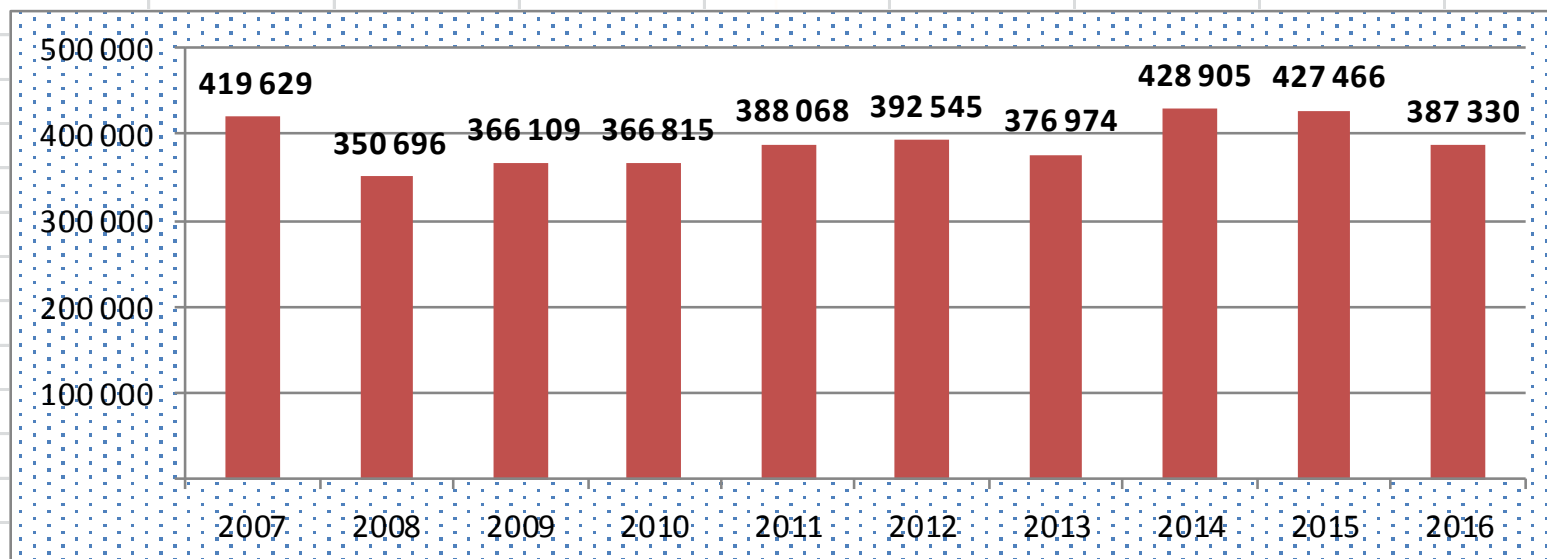


Number of first processing enterprises

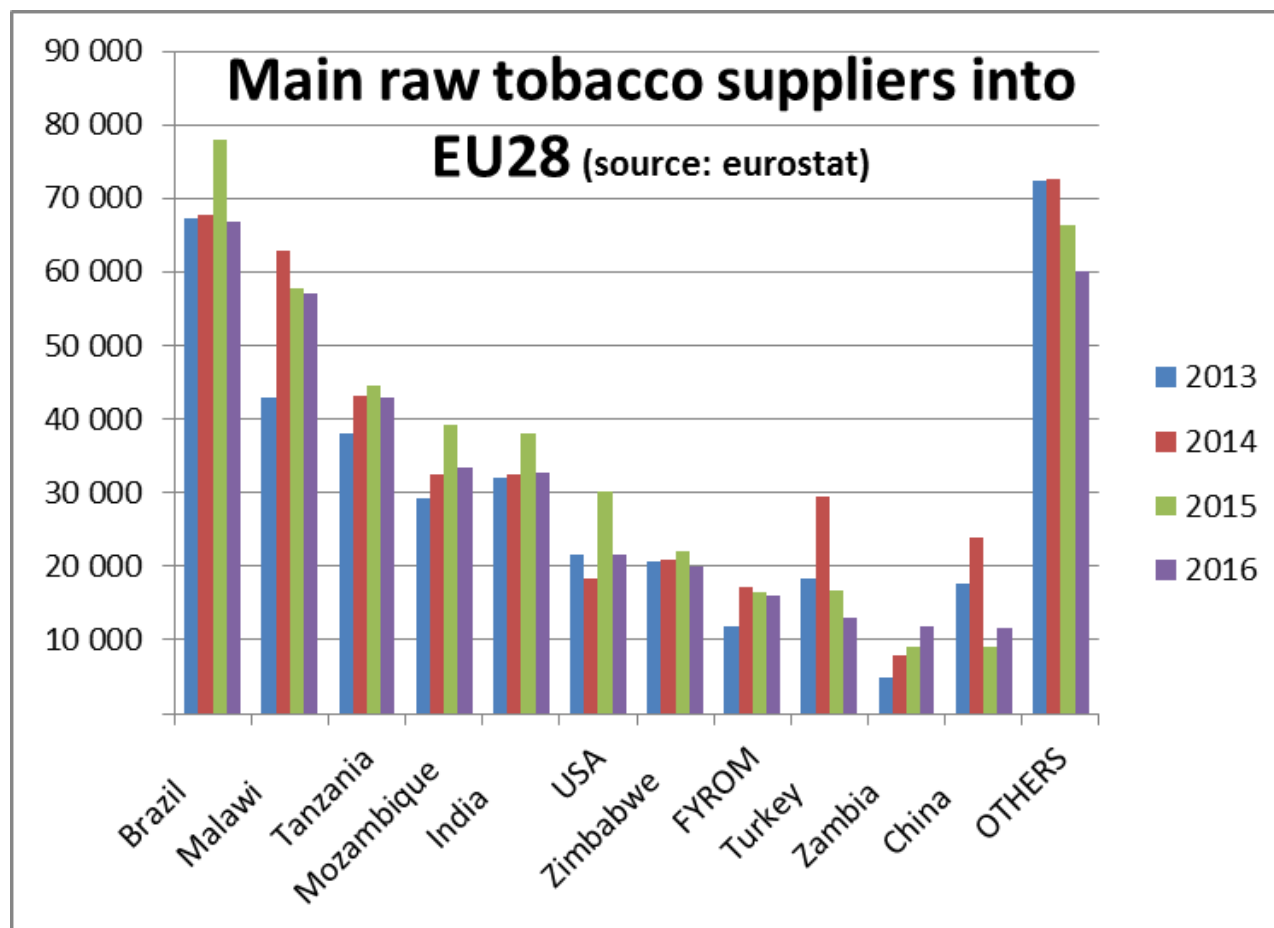




Import of raw tobacco into EU28 Quantities (tonnes)

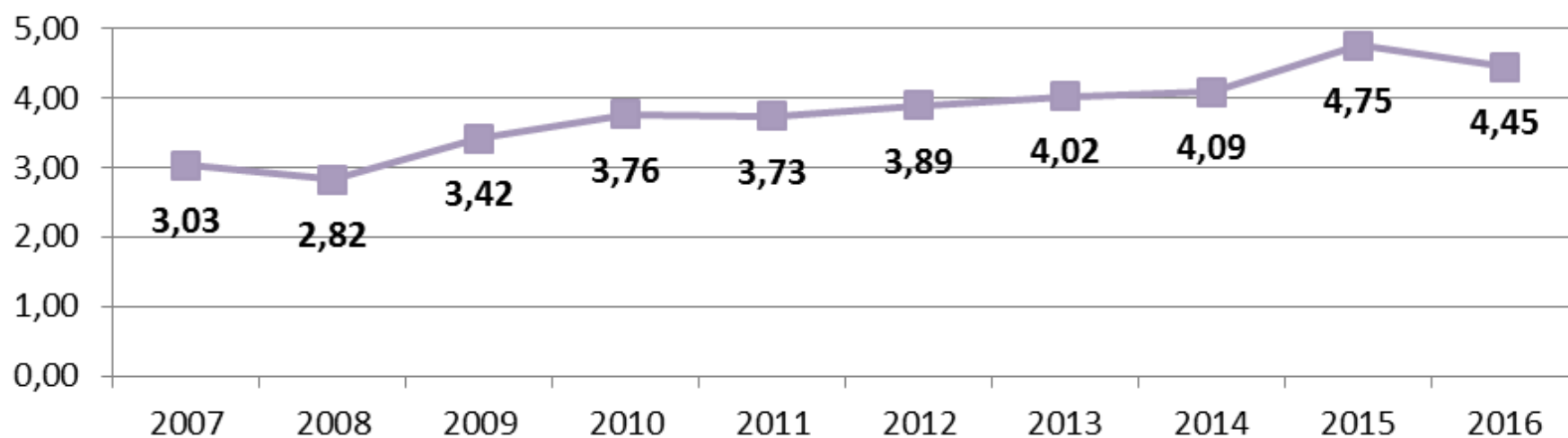


Sources: EUROSTAT



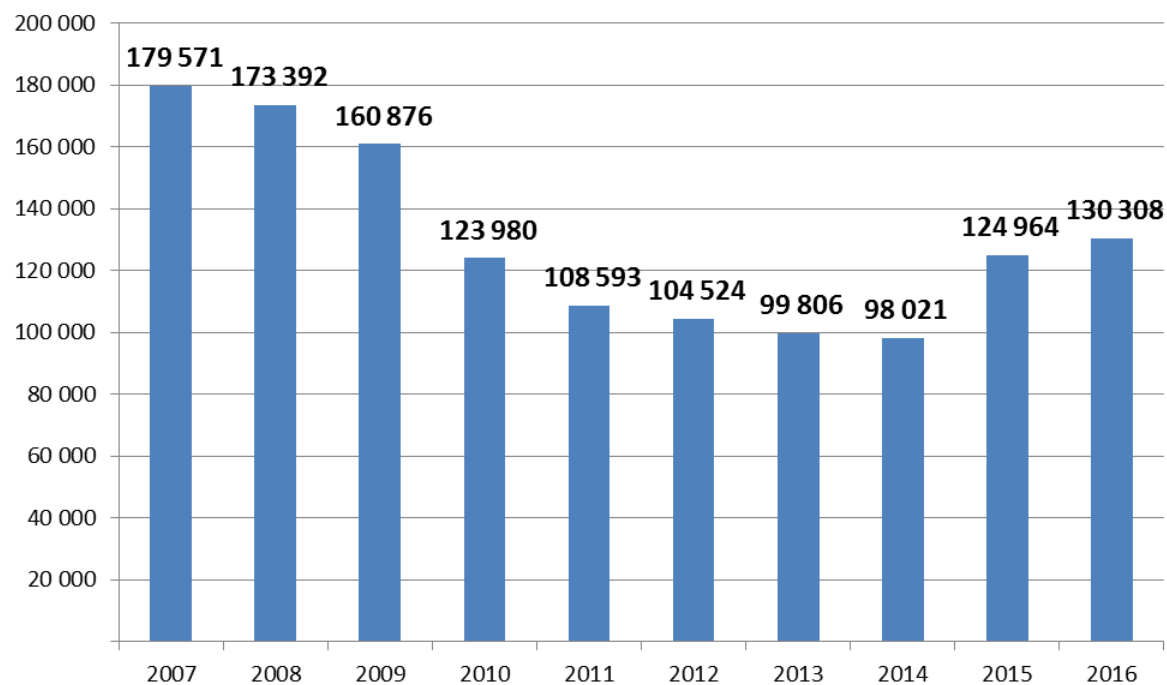


Import of raw tobacco into EU28 - €/kg



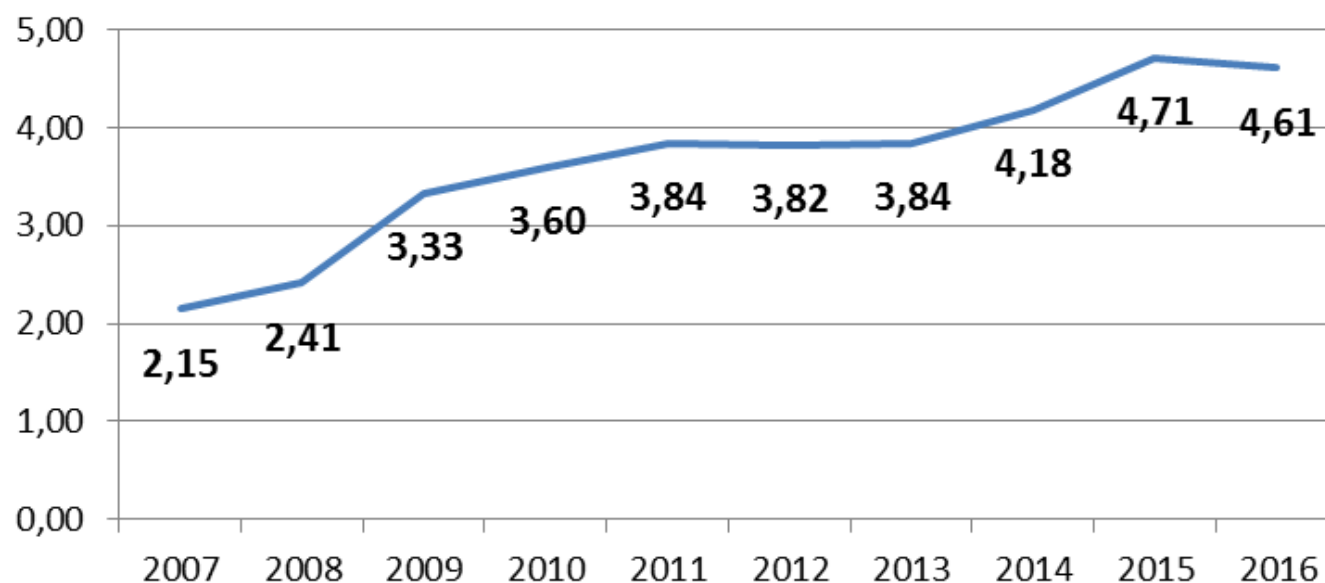


Export from EU in tons





Export of raw tobacco from EU28 - €/kg





Thank you