



SHEEP / GOAT CIVIL DIALOGUE GROUP

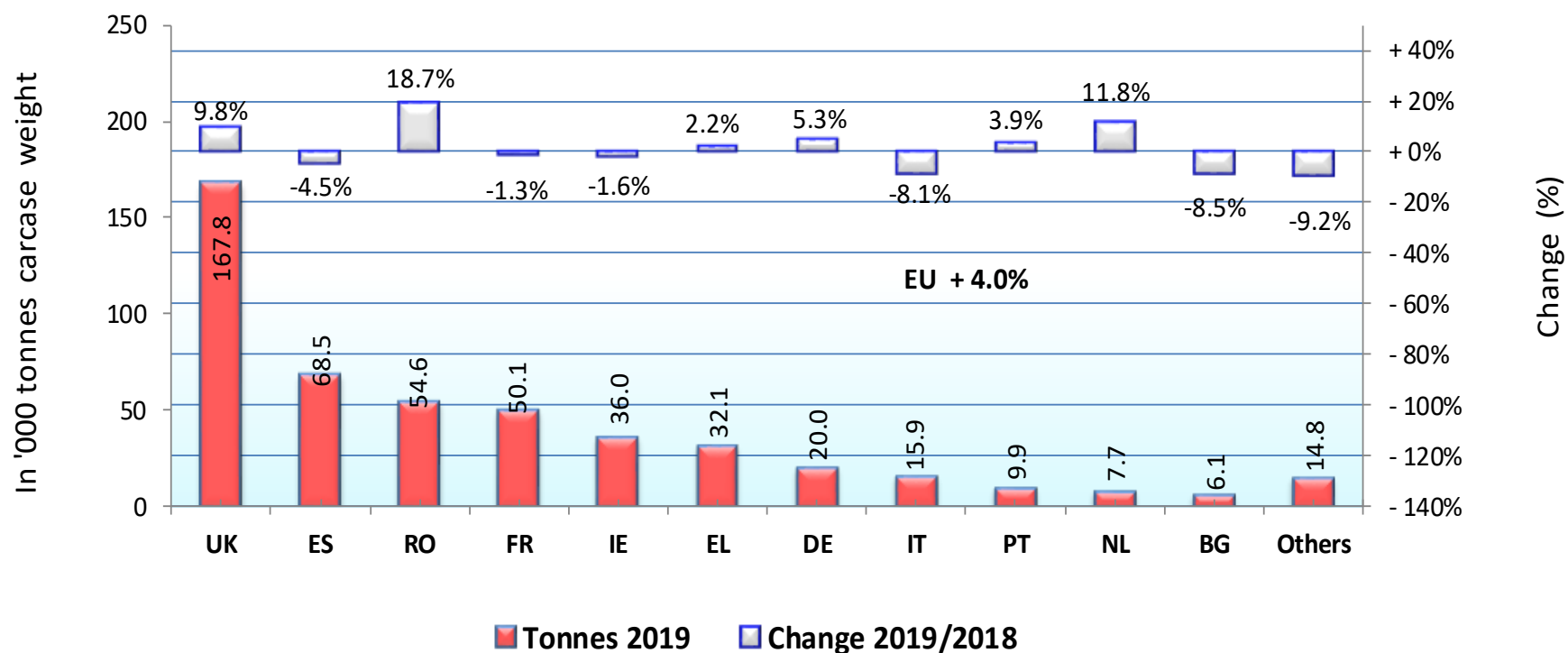
Market Situation for Sheep & Goats

6 November 2019

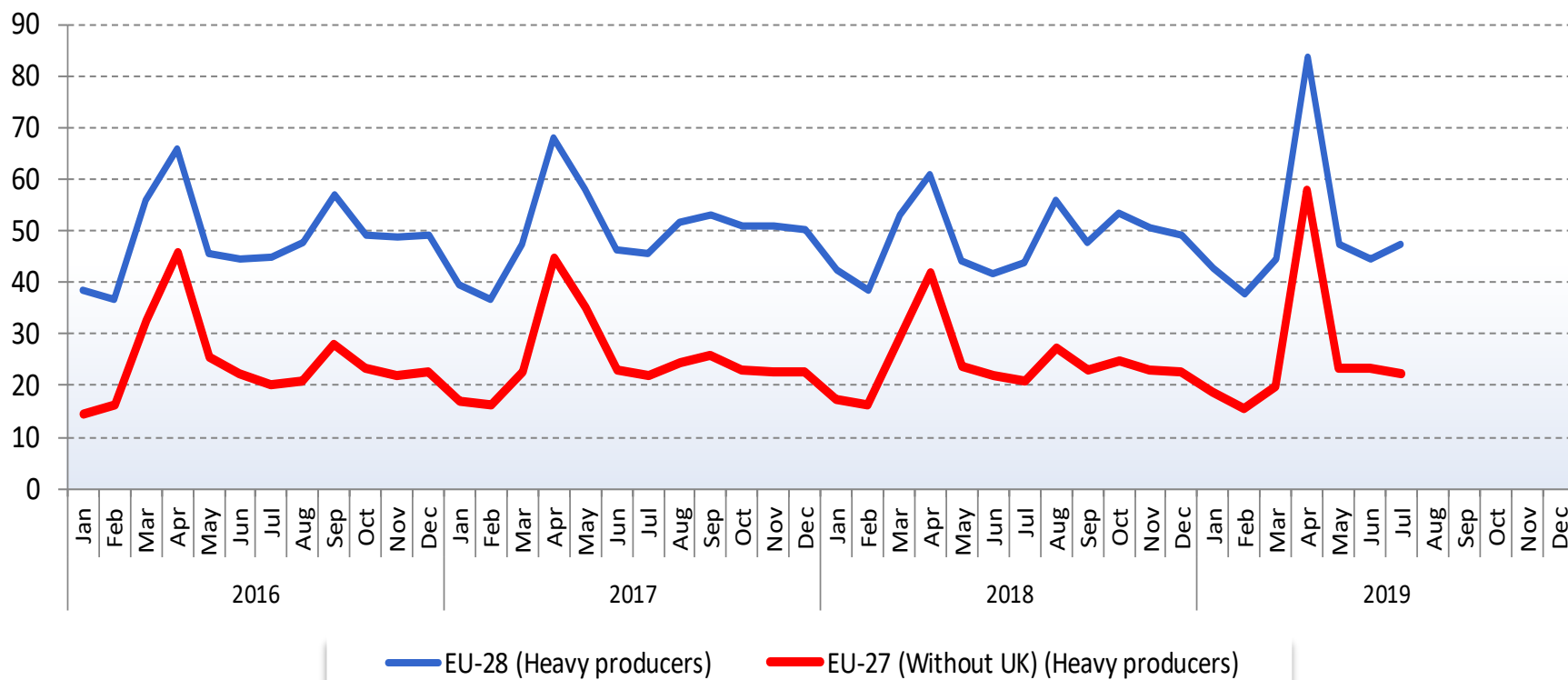


Production

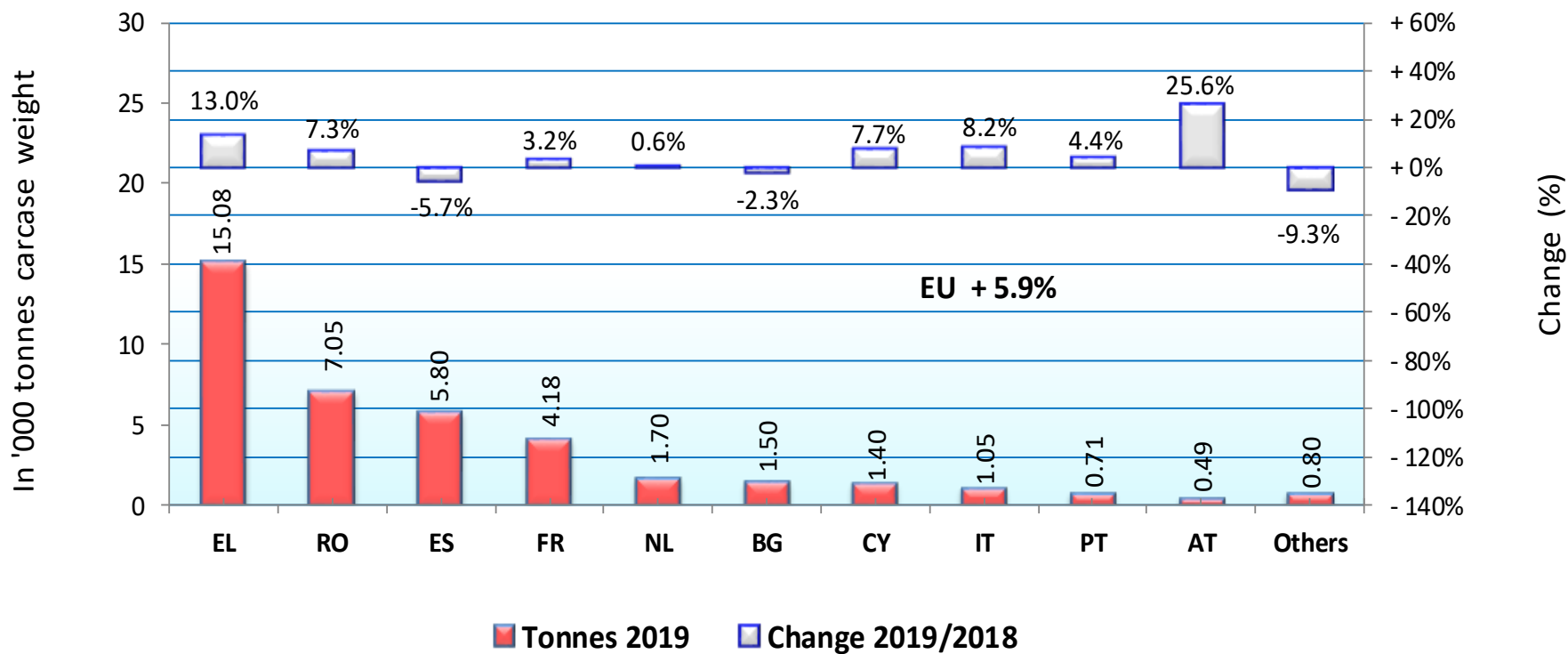
Sheep slaughtering for EU 2019/2018 (up to July)



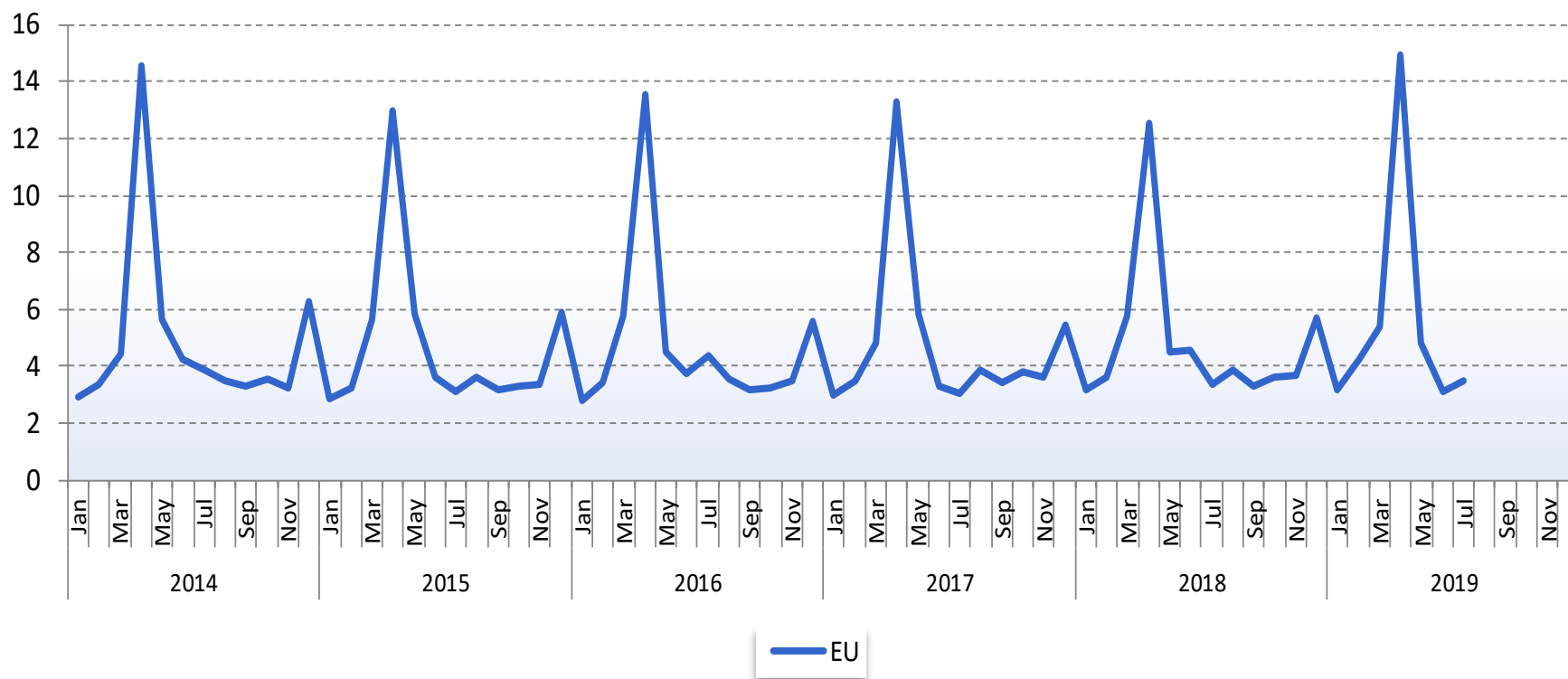
Monthly sheep slaughtering (in '000 tonnes)



Goat slaughtering for EU 2019/2018 (up to July)



Monthly goat slaughtering in the EU (in '000 tonnes)



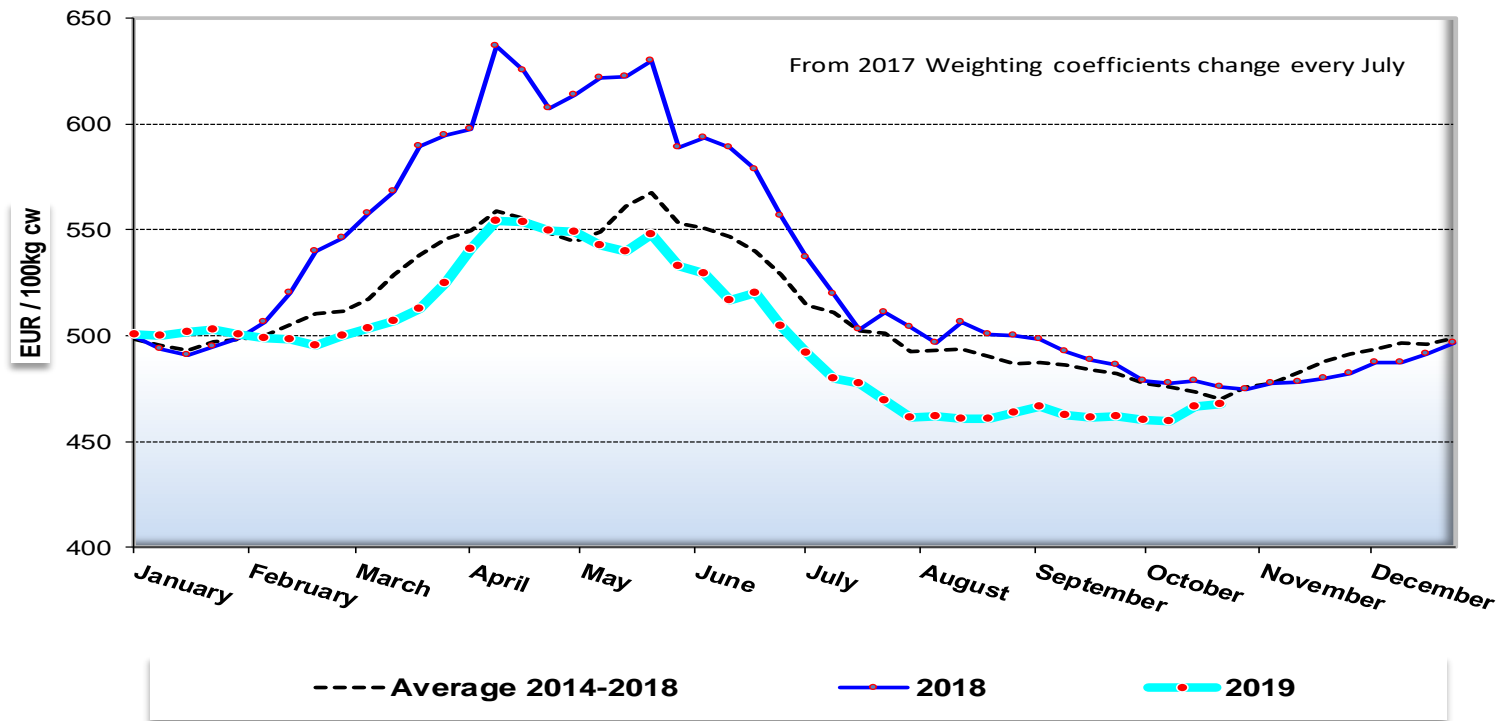


Prices



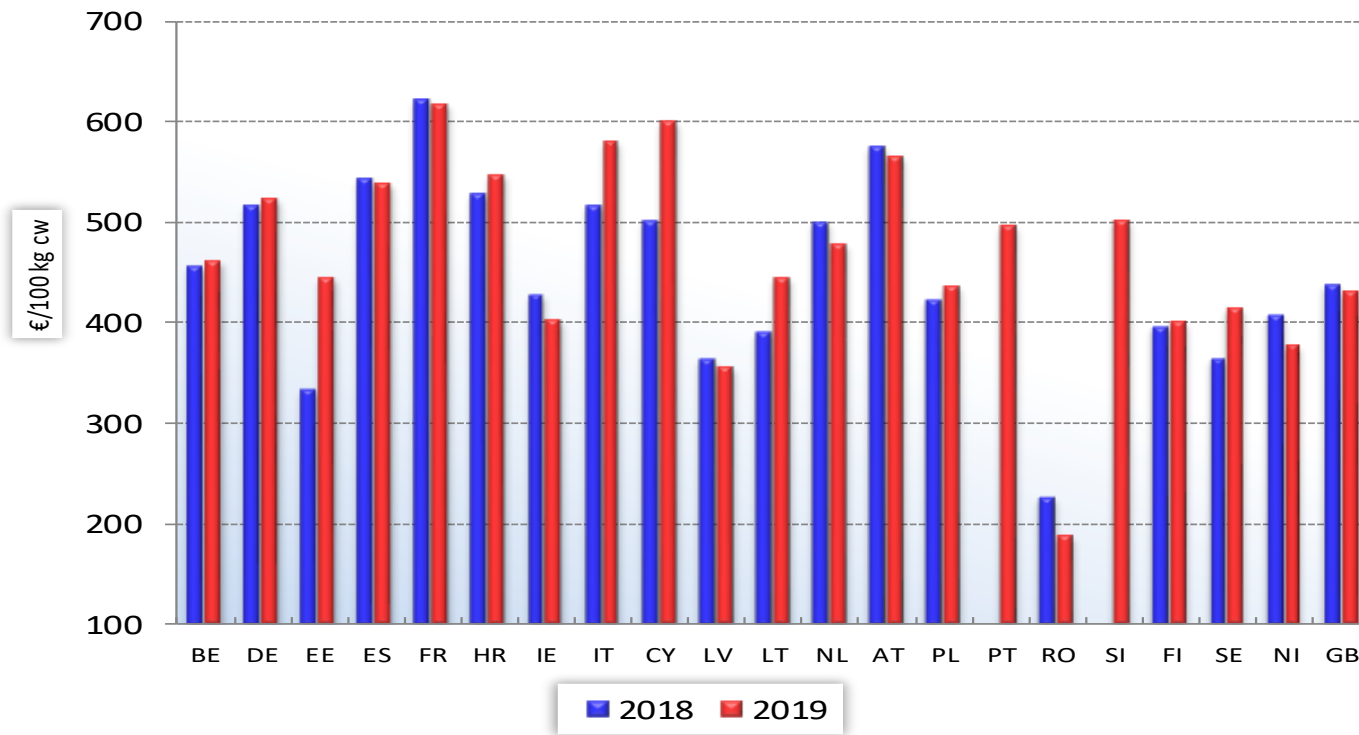
Evolution of **heavy** lamb prices in the EU

Latest price ==> 467.89 EUR/100 kg





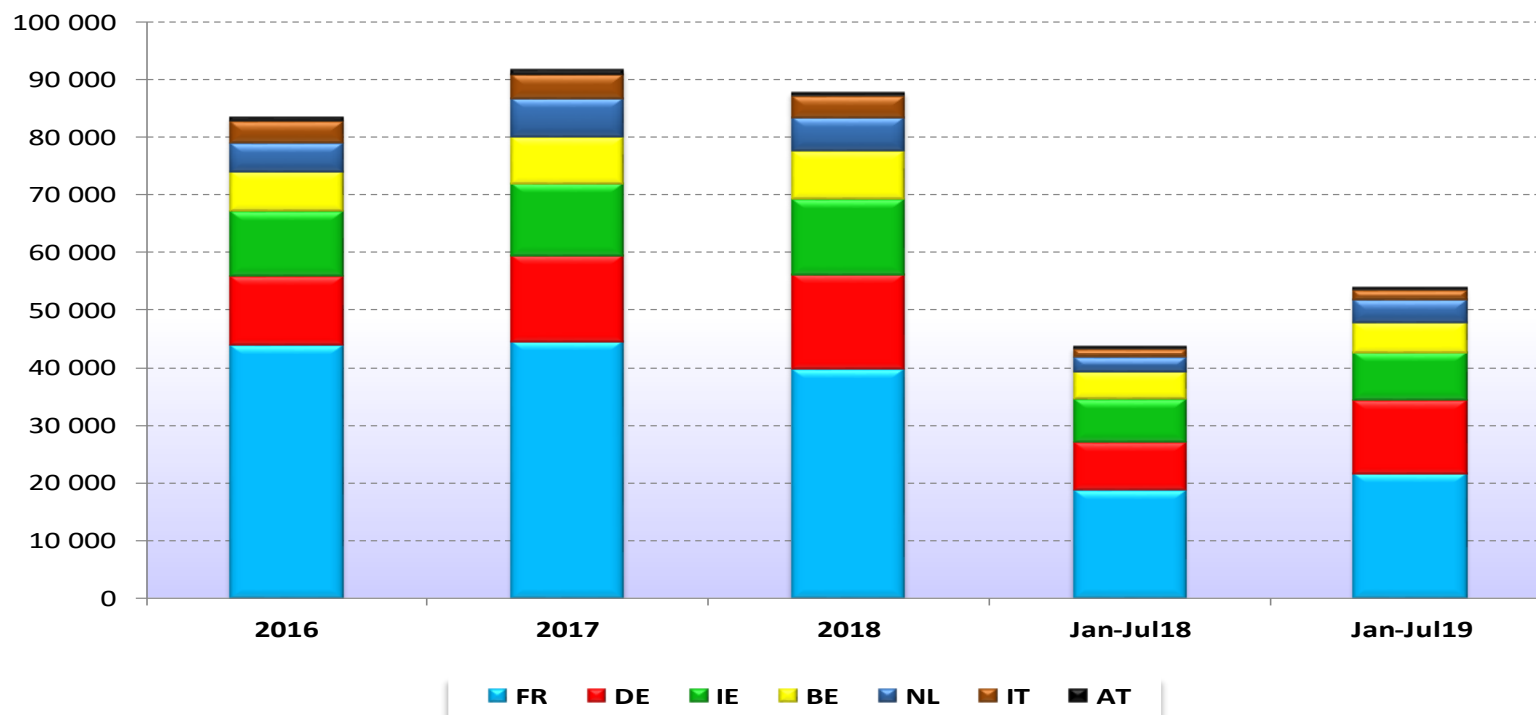
**Heavy lamb prices
week 43**



UK exports to EU27

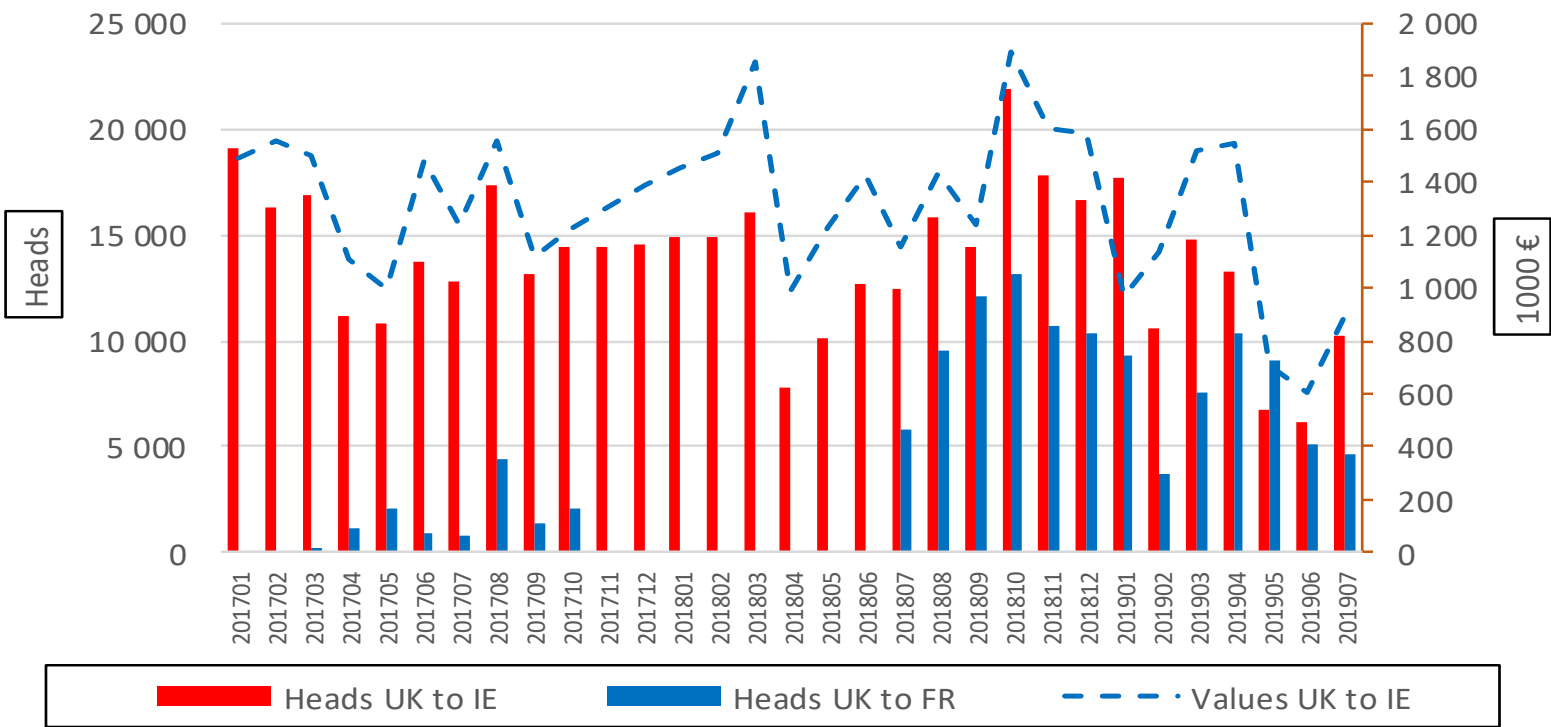


UK sheep meat to EU27 (tonnes CW)

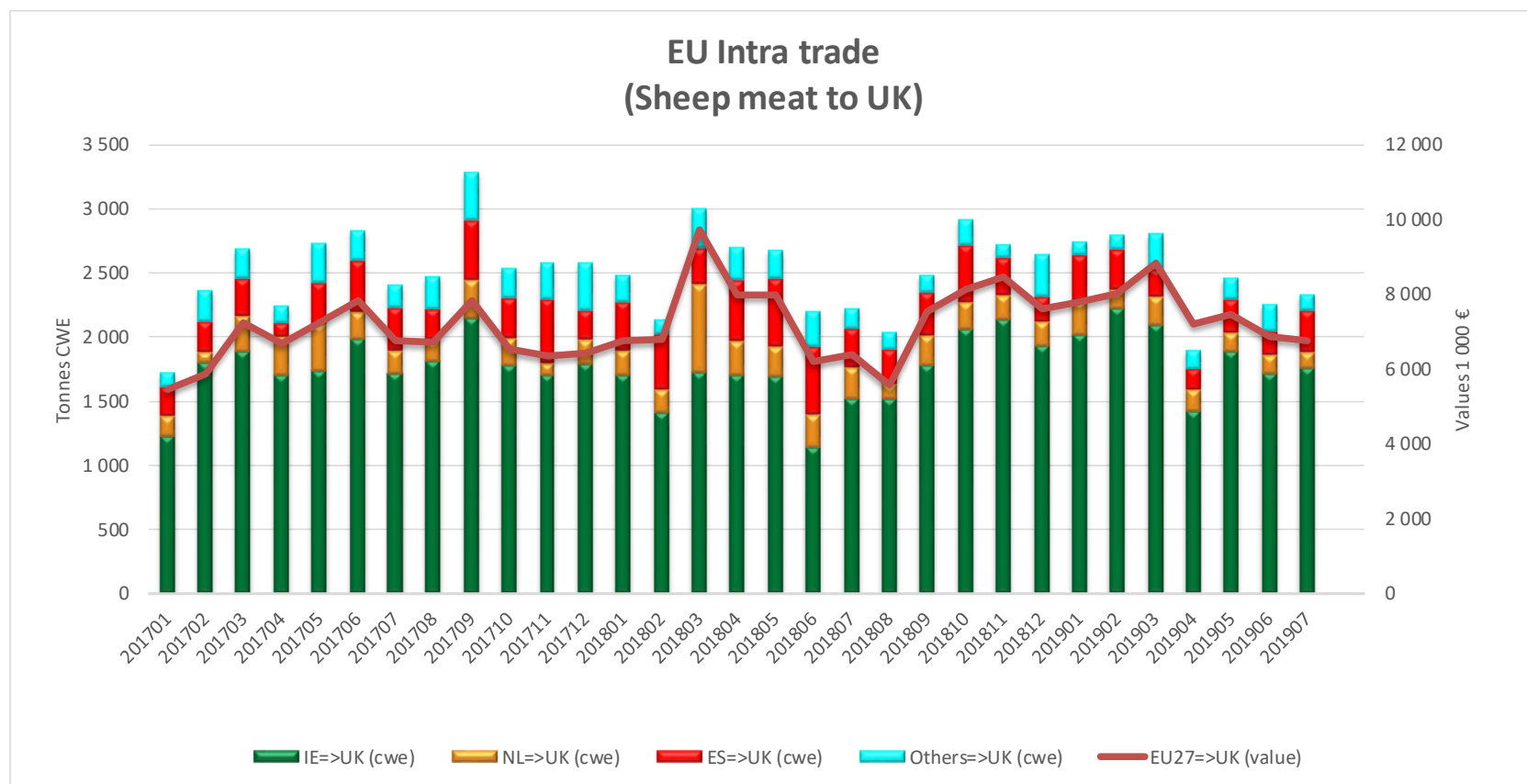




UK Intra trade of live animals



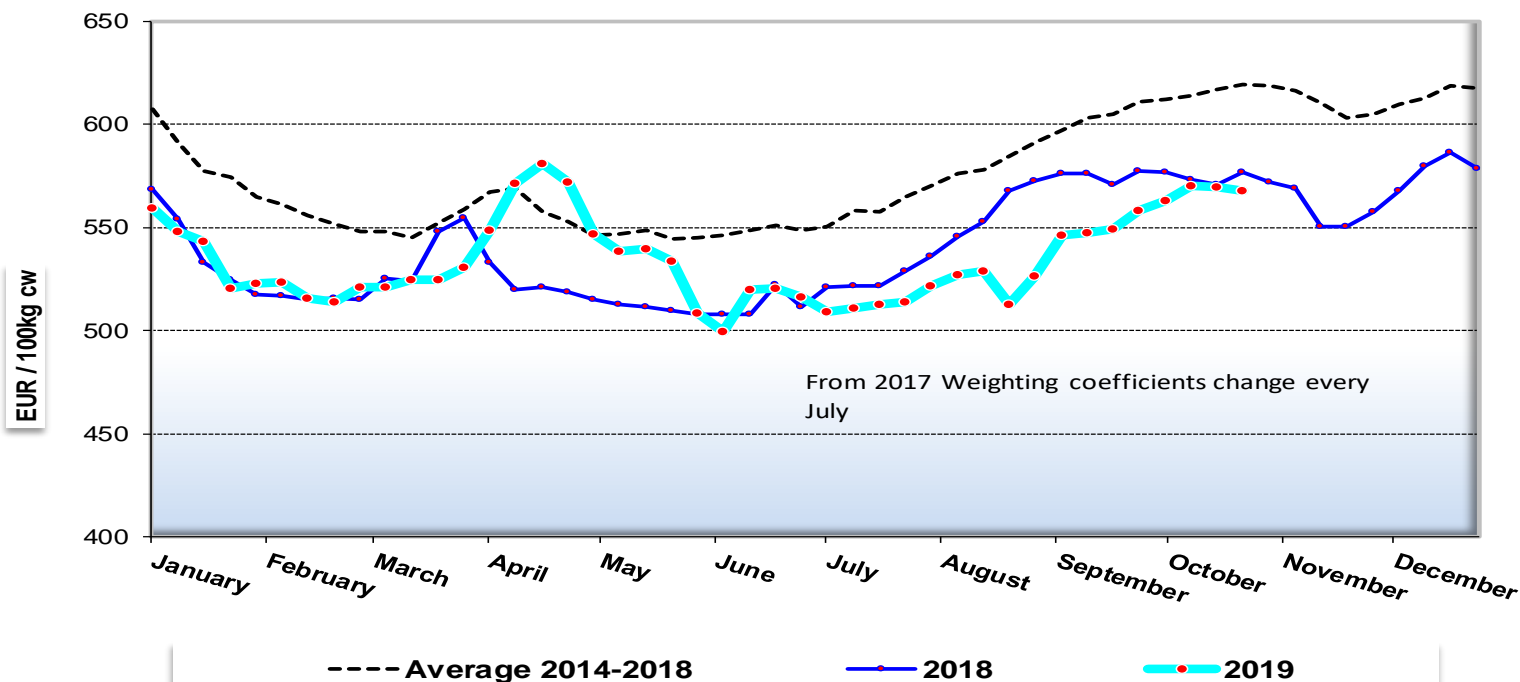
UK imports from EU27





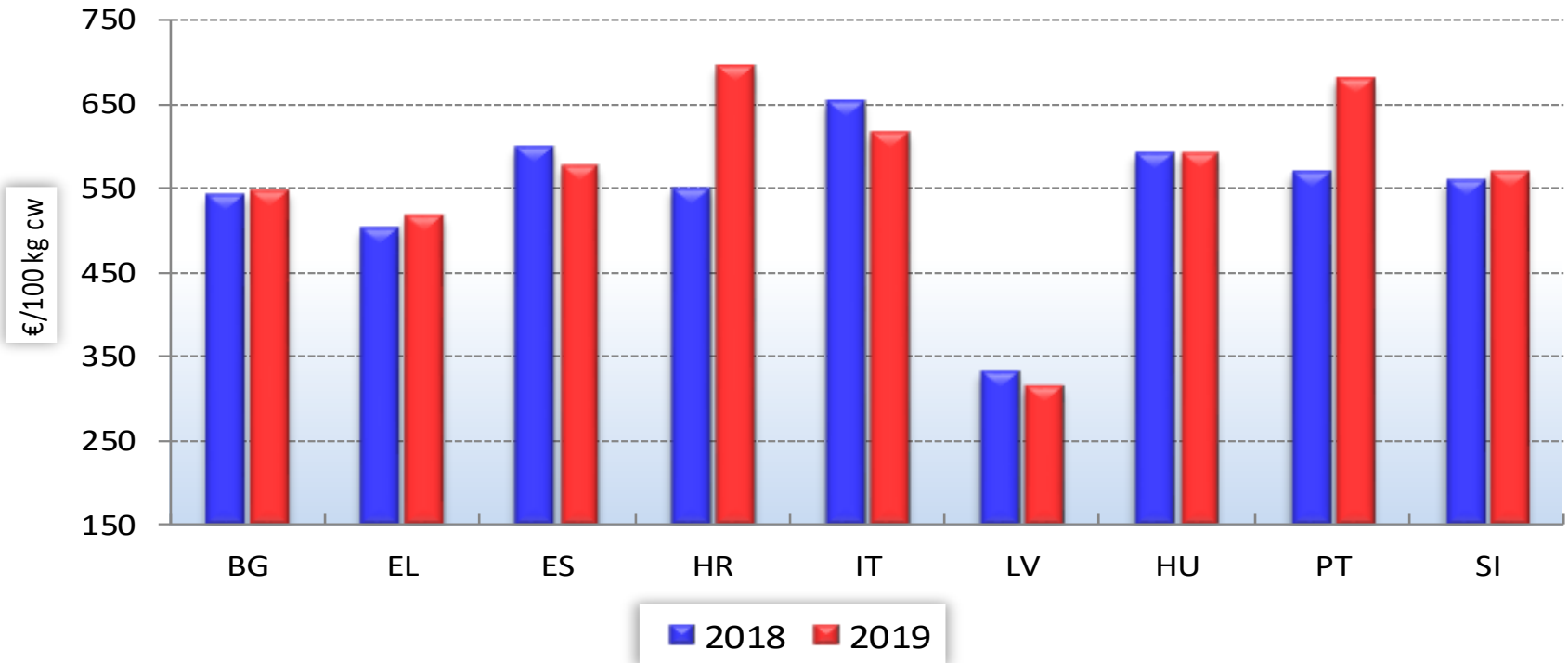
Evolution of **light** lamb prices in the EU

Latest price ==> 567.83 EUR/100 kg

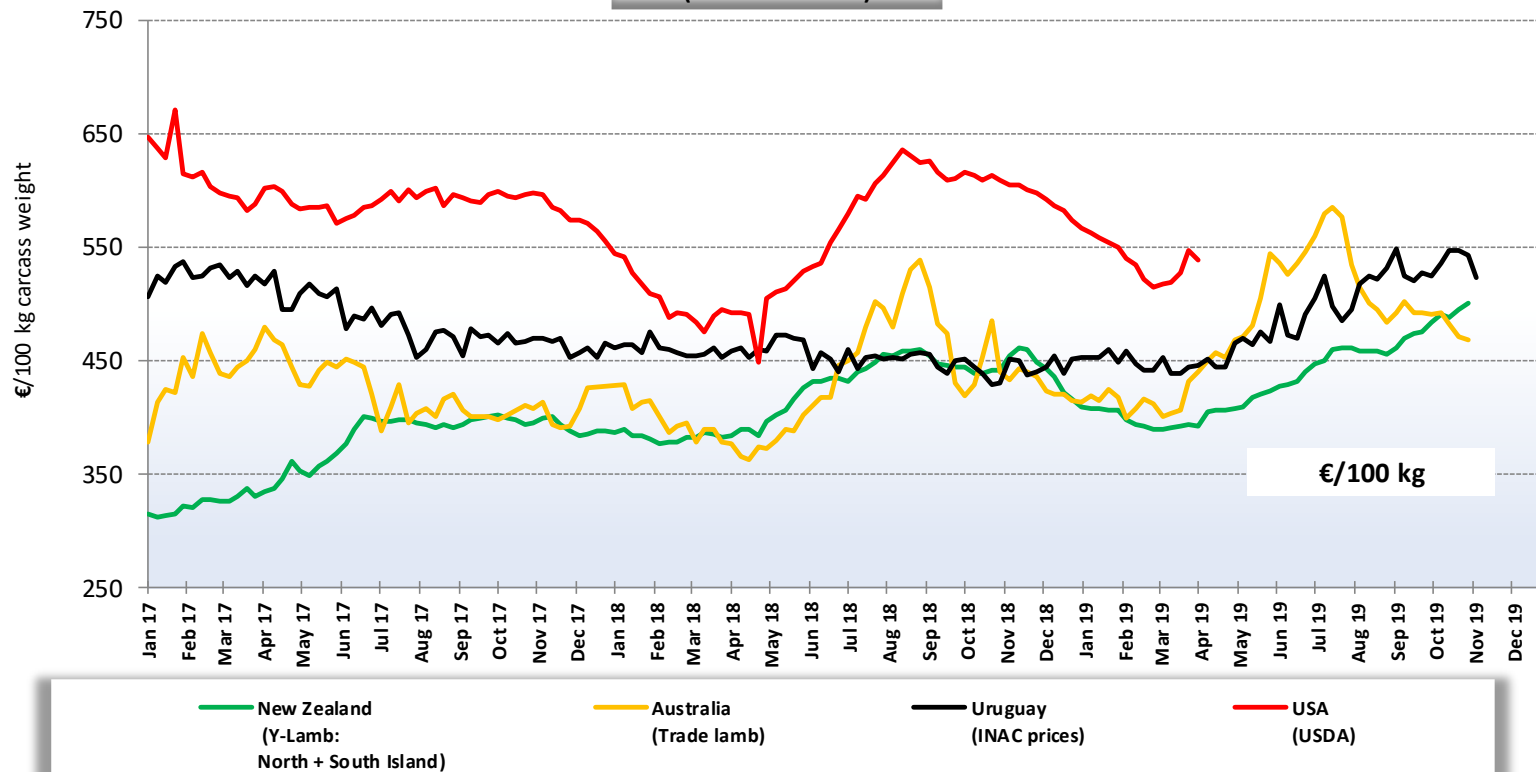




Light lamb prices week 43



World Market Prices
(Lamb carcasses)





European
Commission



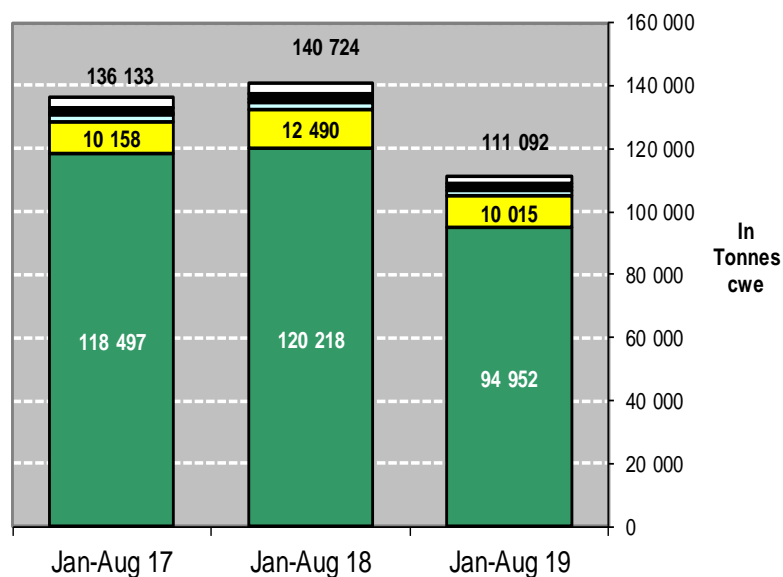
Trade



EU imports of sheep & goatmeat and live animals

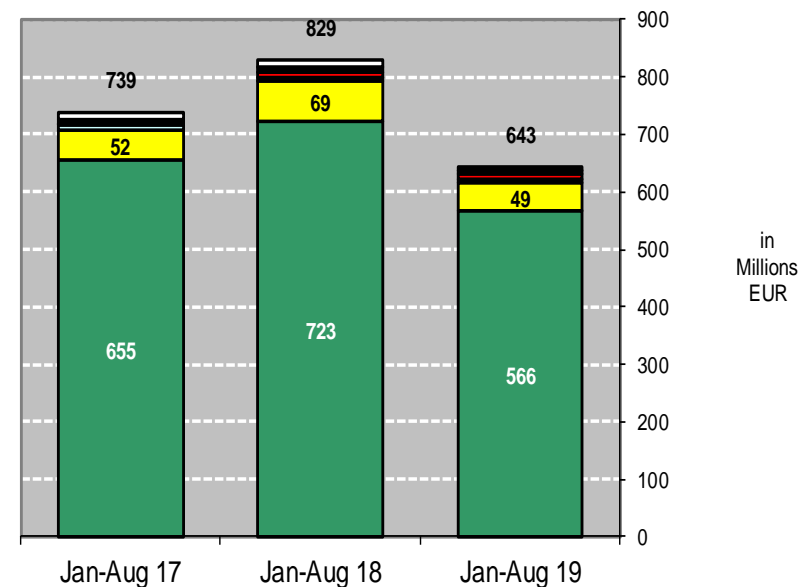
Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)



■ New Zealand ■ Australia ■ North Macedonia ■ Argentina ■ Chile ■ Other origins

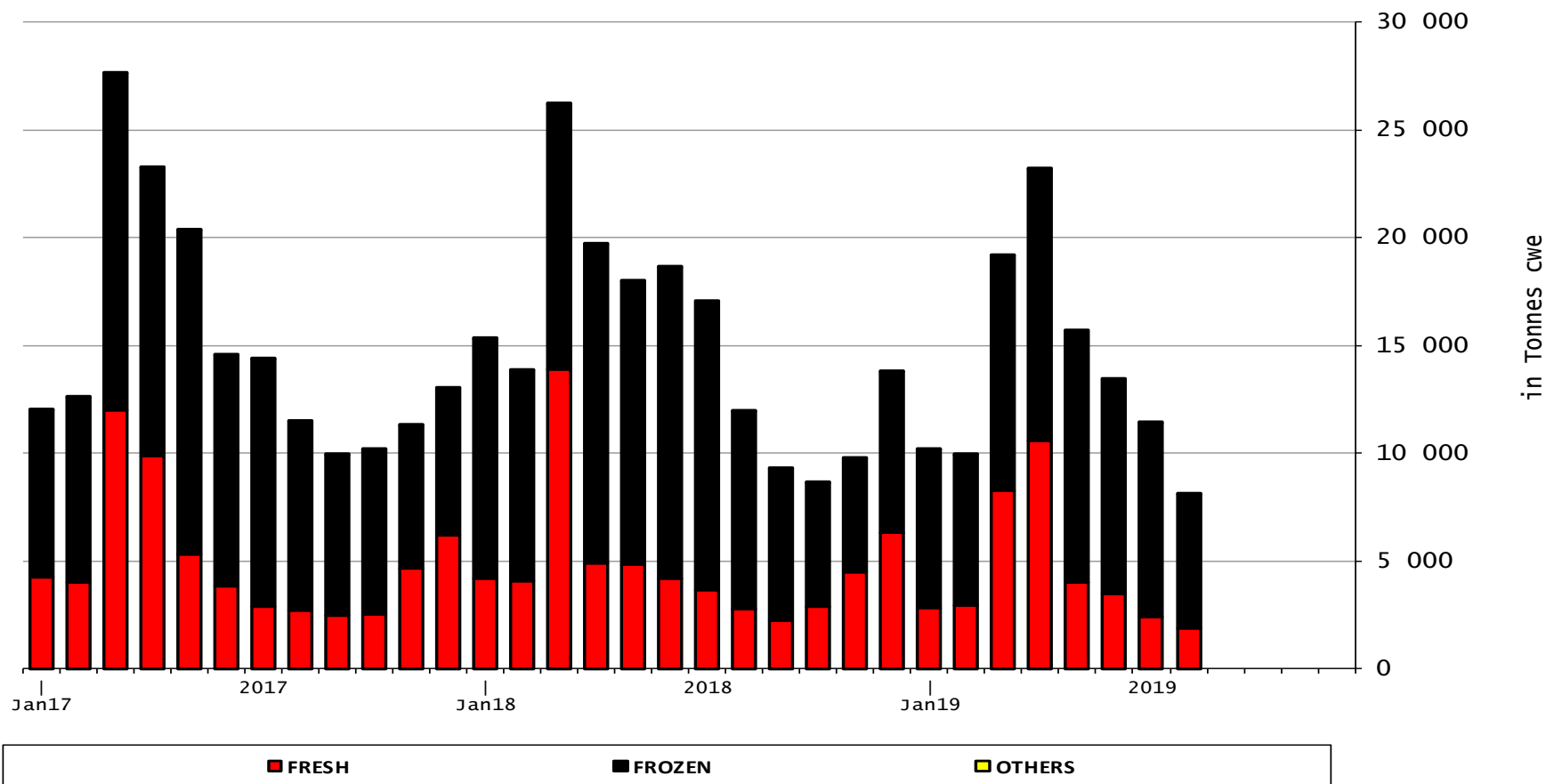
EU IMPORTS of Sheep & Goat (Millions EUR)



■ New Zealand ■ Australia ■ North Macedonia ■ Argentina ■ Chile ■ Other origins

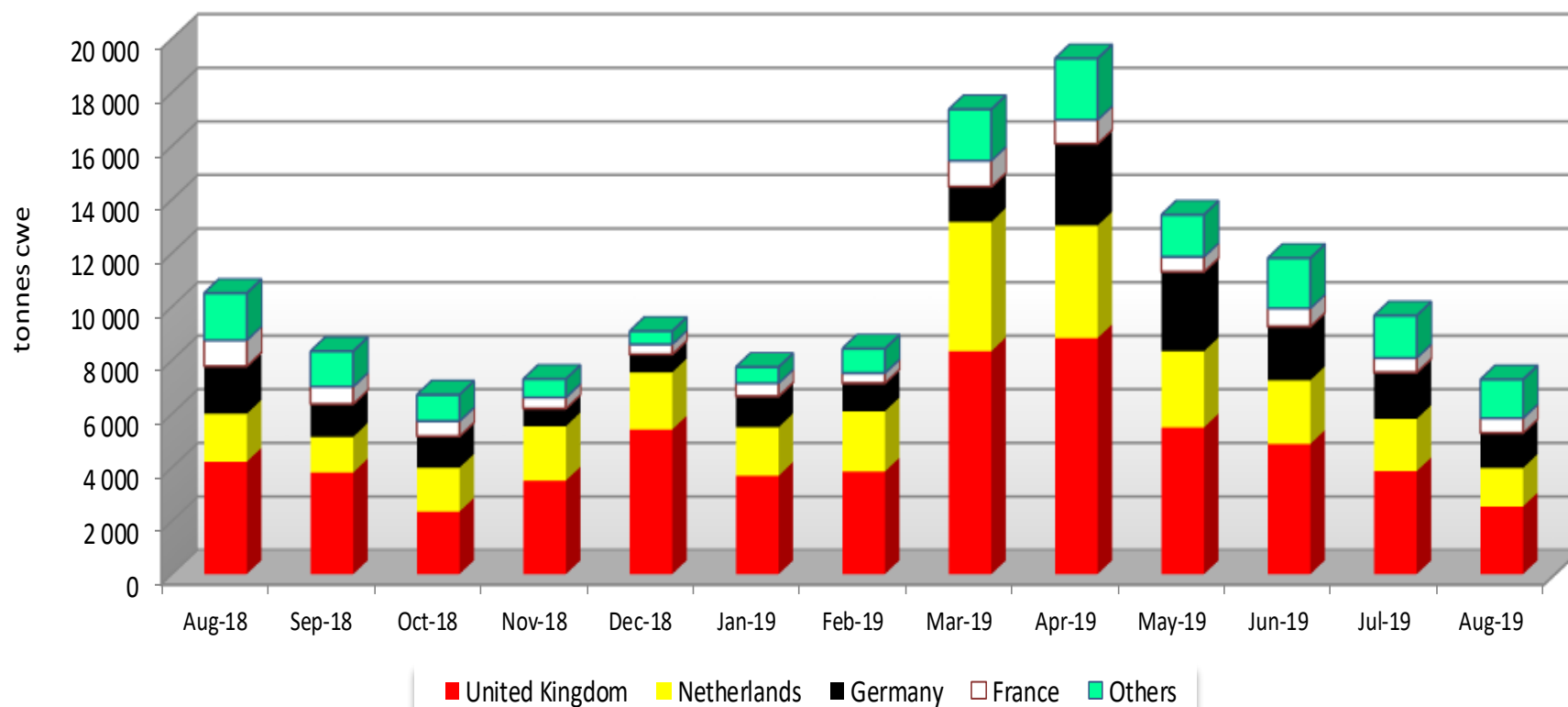


EU Imports of Sheep and Goat products



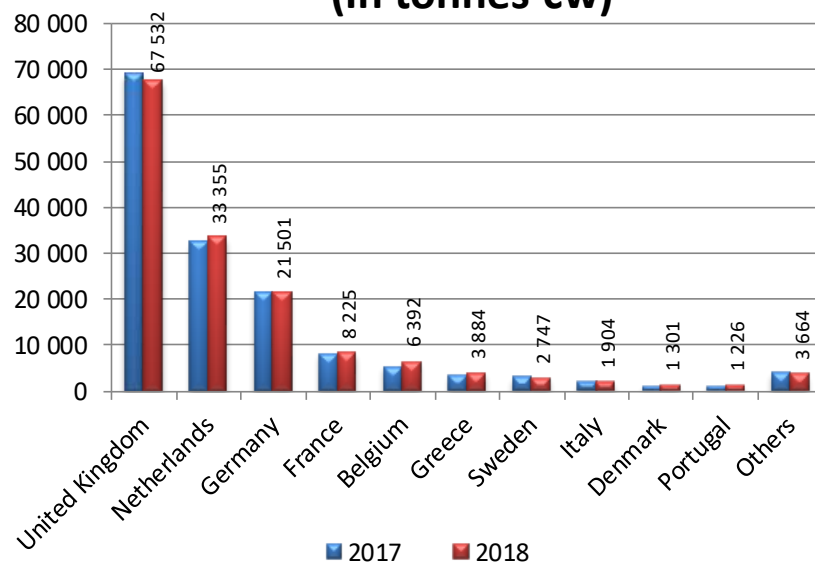
Evolution of NZ exports of sheep meat to the EU

Source: Eurostat

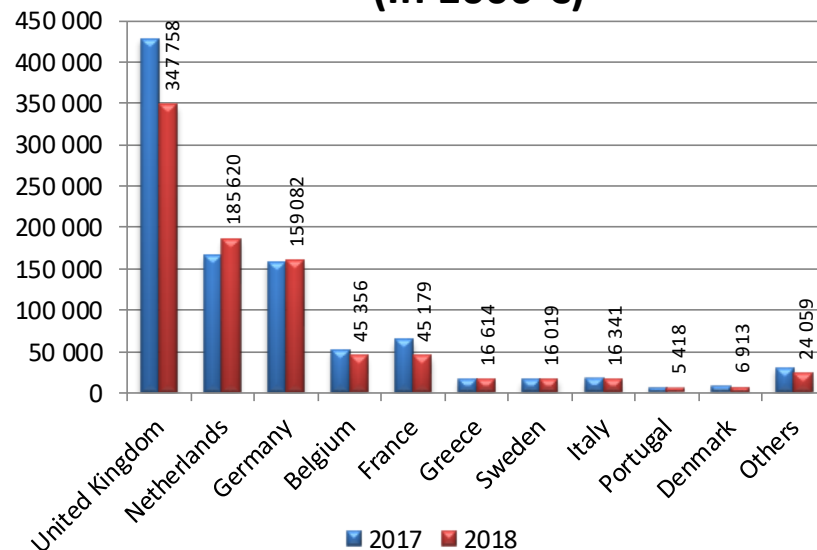


Evolution NZ Exports of sheep meat in MS

**NZ Exports by MS
(In tonnes cw)**

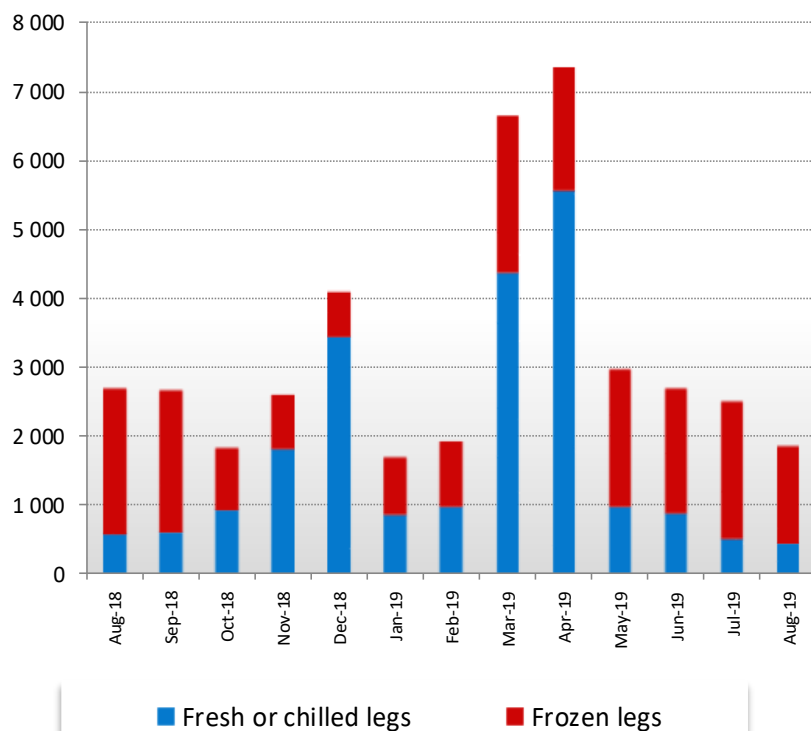


**NZ Exports by MS
(In 1000 €)**

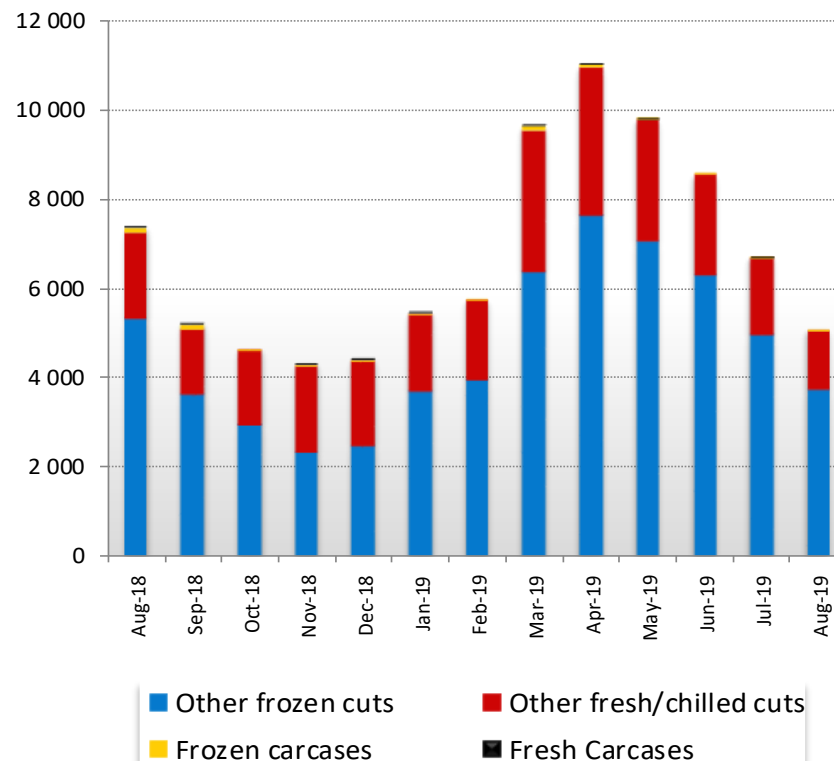


Evolution NZ Exports of sheep meat products in EU (in cw)

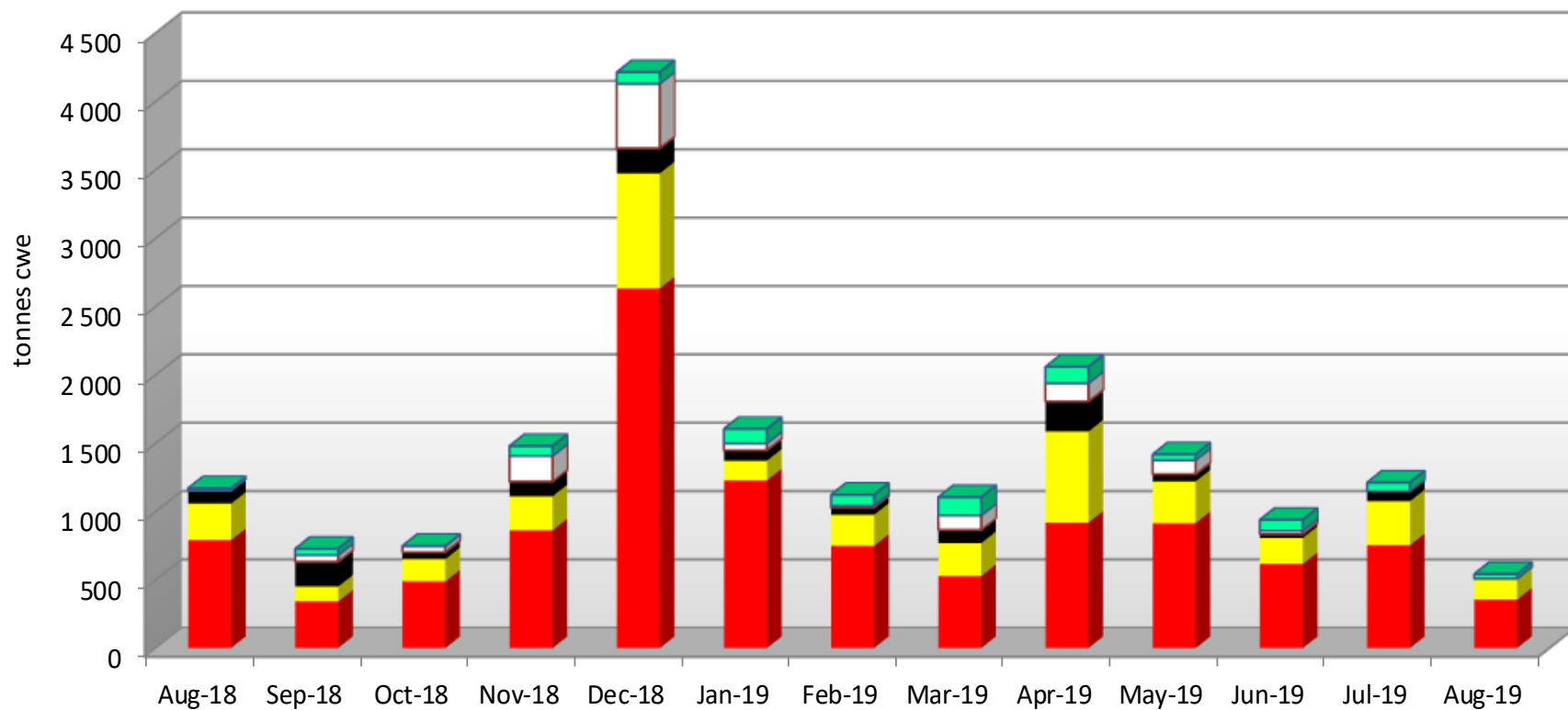
Sheep legs



Other meat products



Evolution of AUS exports of sheep meat to the EU

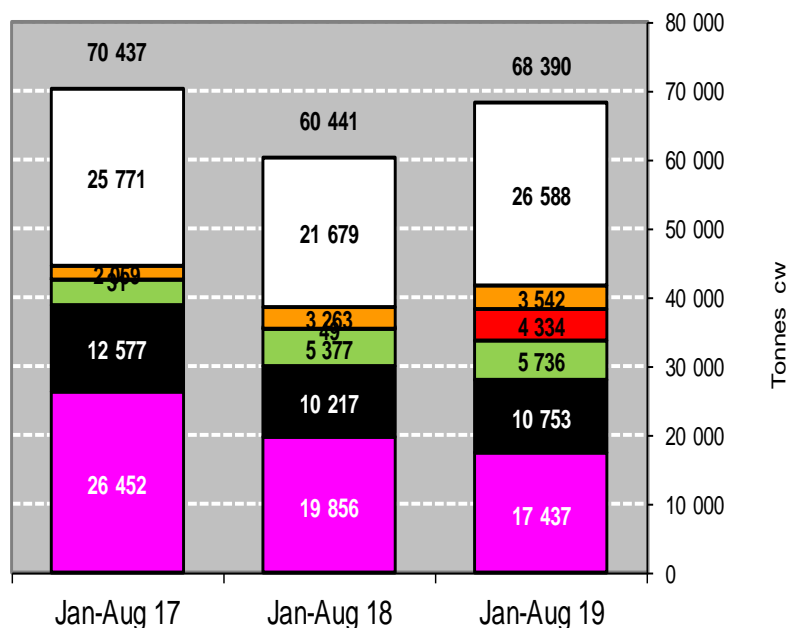


Source: Eurostat

■ United Kingdom
 ■ Netherlands
 ■ Germany
 ■ France
 ■ Others

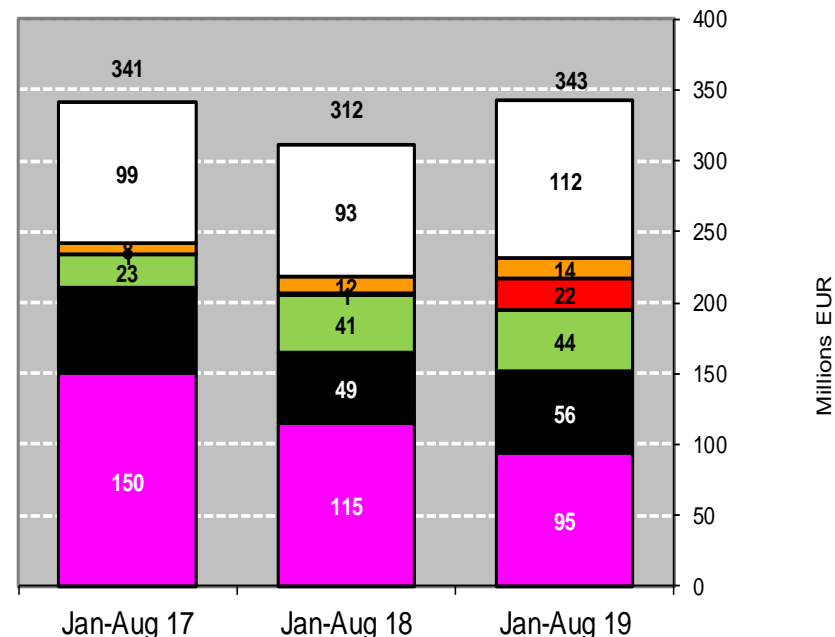
EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)



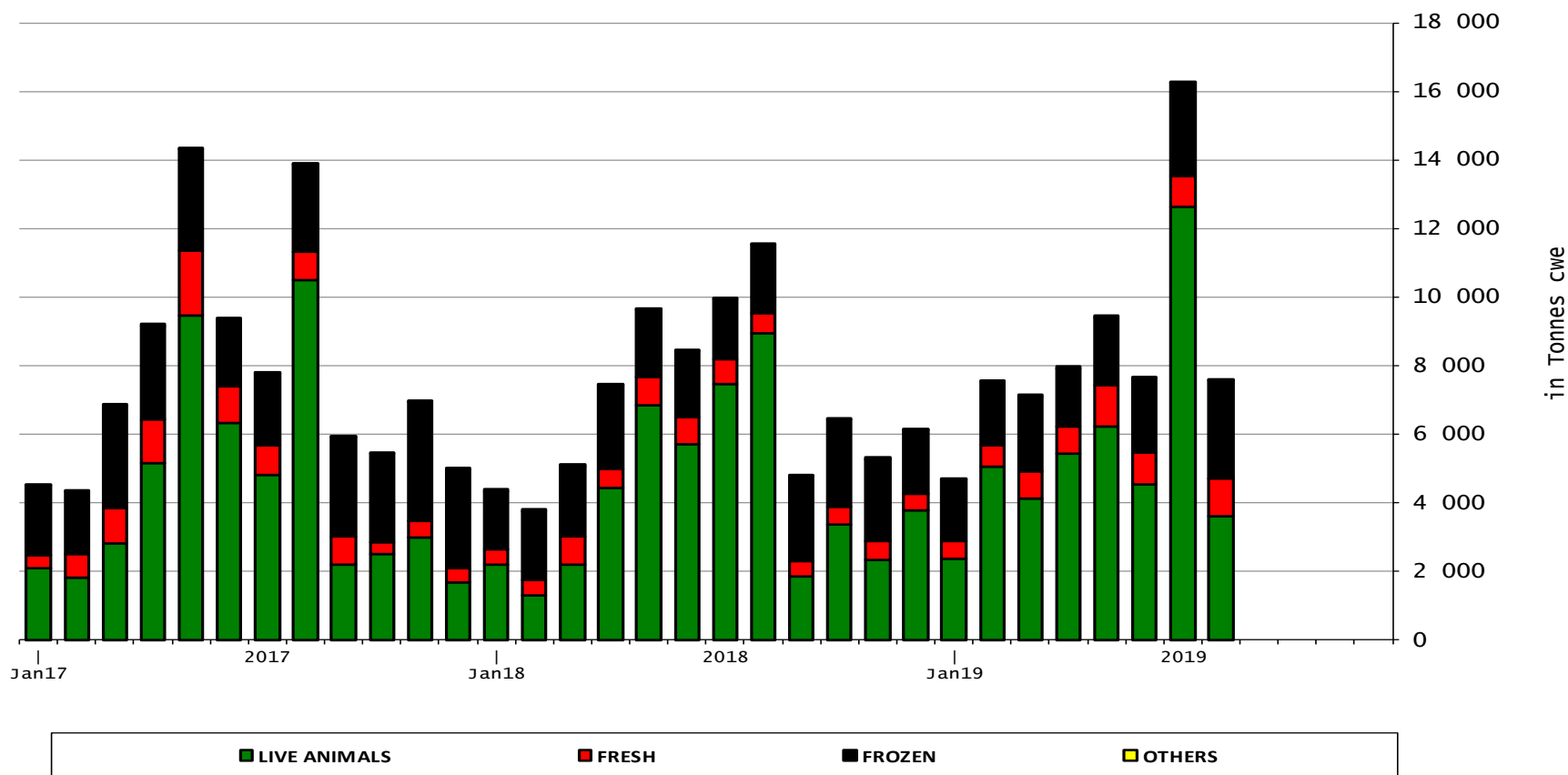
■ Libya
 ■ Jordan
 ■ Israel
 ■ Iran
 ■ Lebanon
 ■ Other destinations

EU EXPORTS of Sheep & Goat (Millions EUR)

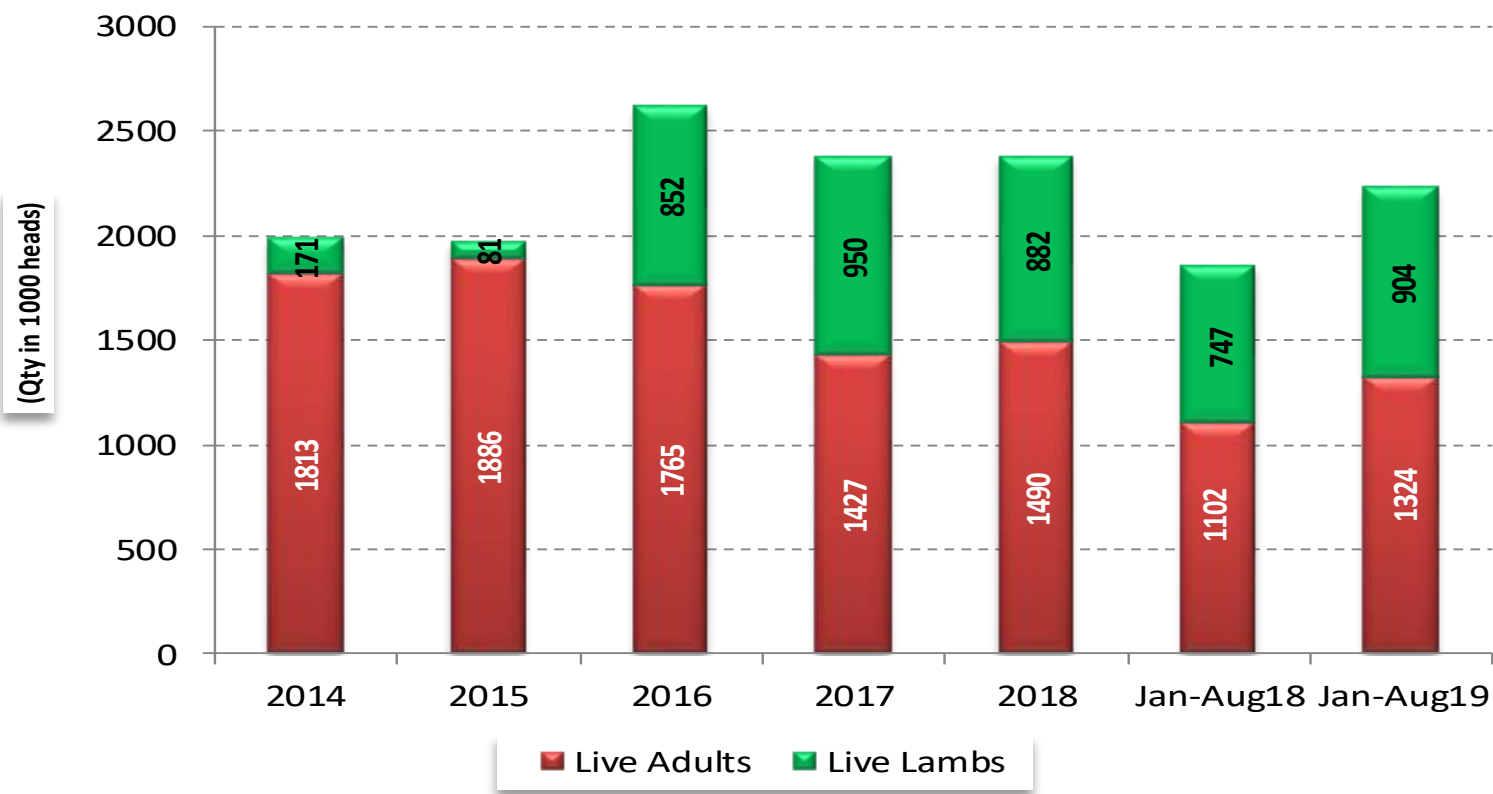


■ Libya
 ■ Jordan
 ■ Israel
 ■ Iran
 ■ Lebanon
 ■ Other destinations

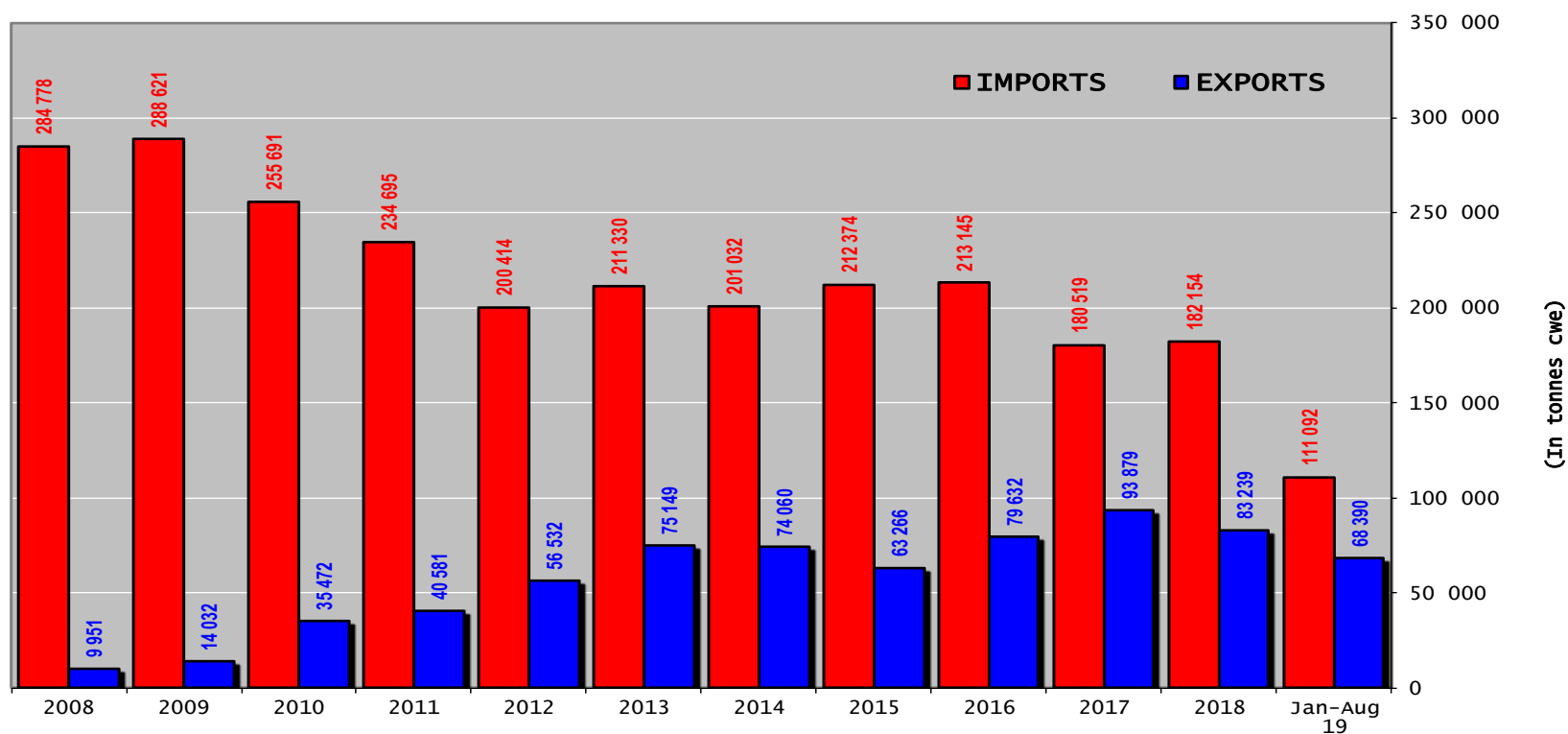
EU Exports of Sheep and Goat products



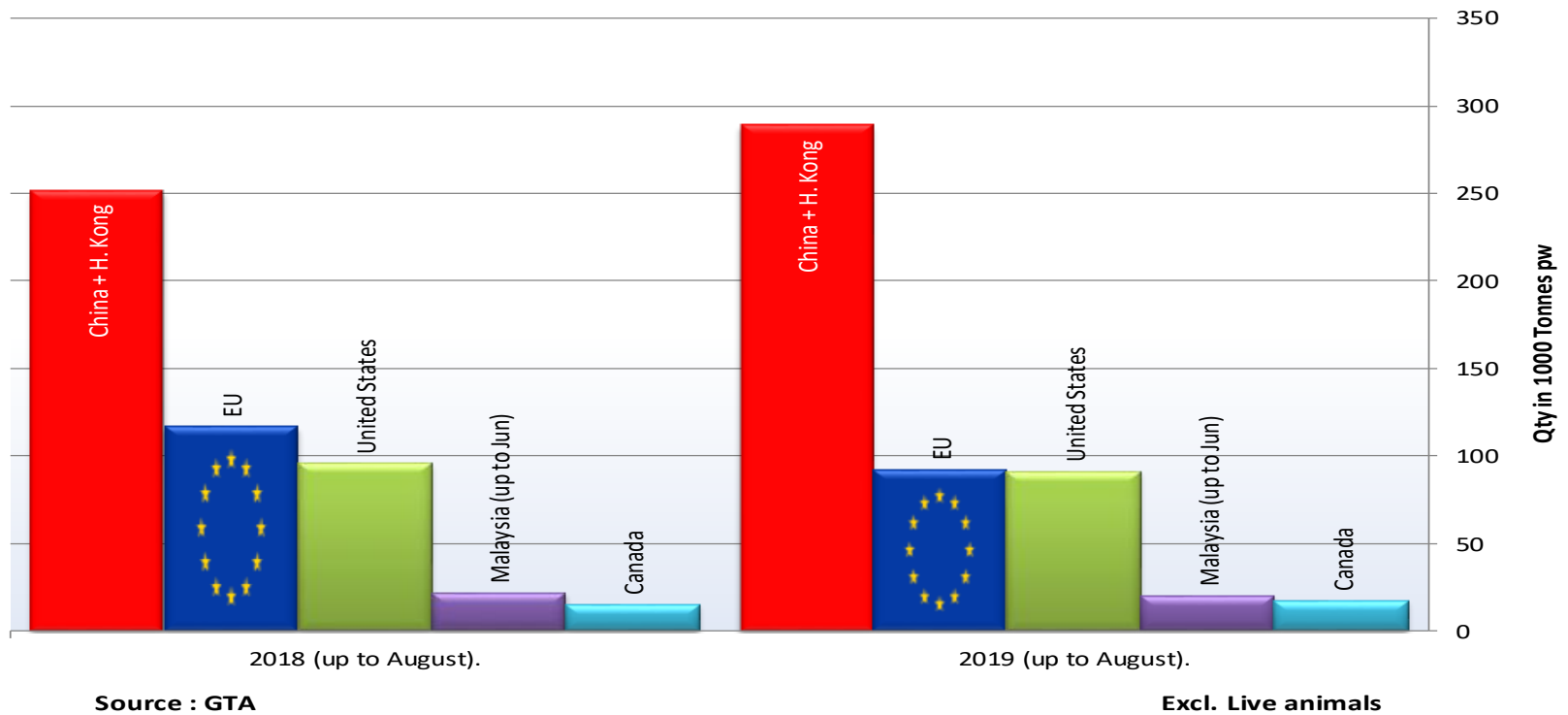
Evolution EU exports of live sheep (Excluding pure-bred breeding)



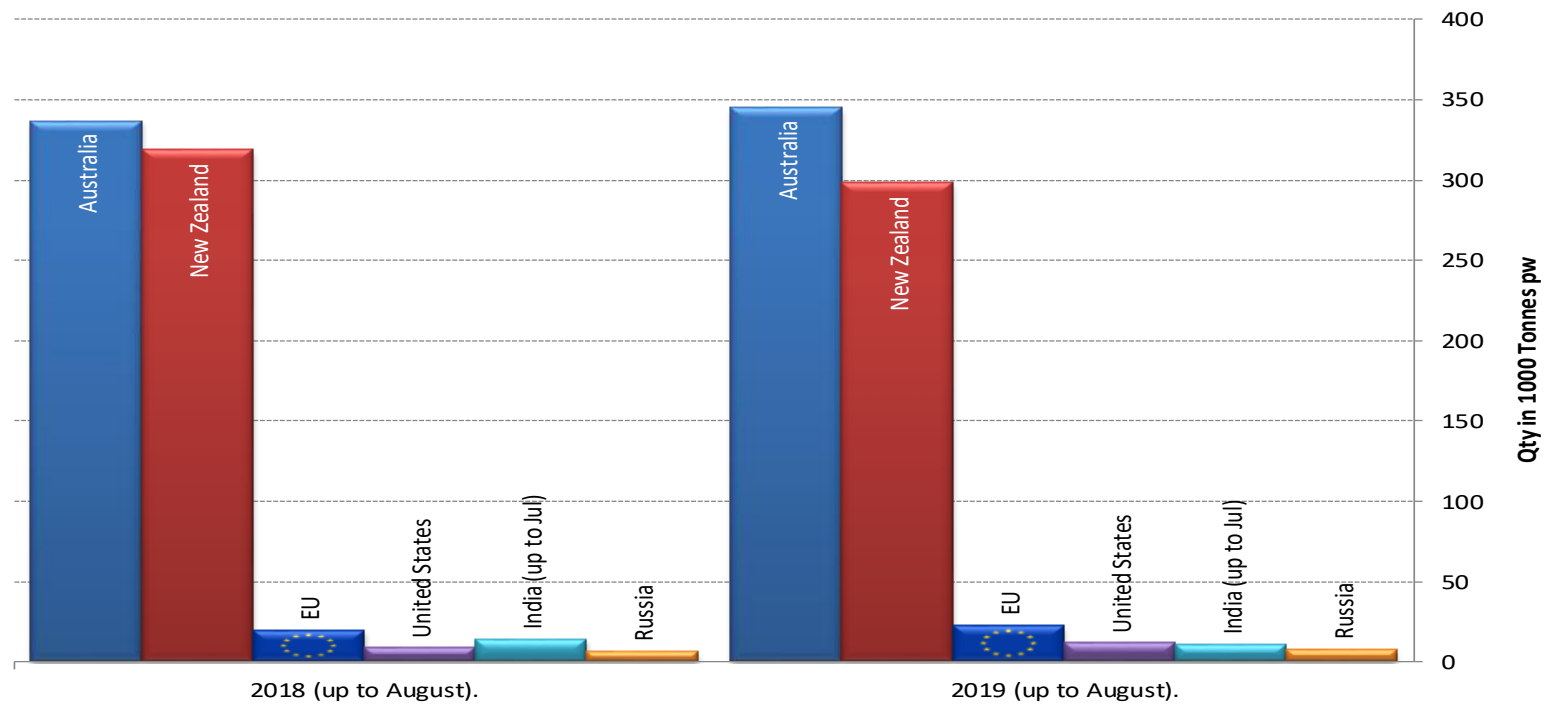
Evolution of EU Sheep and Goat Trade Balance



Main Importers of SHEEP&GOAT Products (up to August).



Main Exporters of SHEEP&GOAT Products (up to August).



Source : GTA

Excl. Live animals



Outlook

SHEEP LIVESTOCK (Thousand Heads)

Estimates of Autumn 2019

| | 2018 | 2019(e) | 2020(f) | 19/18 % | 20/19 % |
|----|----------|----------|----------|---------|---------|
| BE | 102.0 | 102.0 | 102.0 | | |
| BG | 1 120.0 | 1 100.0 | 1 050.0 | - 1.8% | - 4.5% |
| CZ | | | | | |
| DK | | | | | |
| DE | 1 569.9 | 1 602.9 | 1 626.9 | + 2.1% | + 1.5% |
| EE | | | | | |
| IE | 5 109.3 | 5 142.4 | 5 150.0 | + 0.6% | + 0.1% |
| EL | 9 000.0 | 8 500.0 | 8 500.0 | - 5.6% | |
| ES | 16 770.9 | 16 584.7 | 16 253.0 | - 1.1% | - 2.0% |
| FR | 7 166.0 | 7 166.0 | 7 202.0 | | + 0.5% |
| HR | 636.0 | 636.0 | 636.0 | | |
| IT | 6 934.0 | 6 904.0 | 6 900.0 | - 0.4% | - 0.1% |
| CY | | | | | |
| LV | 107.3 | 116.2 | 120.0 | + 8.3% | + 3.3% |
| LT | 164.3 | 164.3 | 164.3 | | |
| LU | | | | | |
| HU | 1 109.0 | 1 116.0 | 1 116.0 | + 0.6% | |
| MT | 13.2 | 13.2 | 13.2 | | |
| NL | 743.0 | 743.0 | 743.0 | | |
| AT | 406.3 | 407.0 | 407.0 | + 0.2% | |
| PL | 260.0 | 260.0 | 260.0 | | |
| PT | 2 207.8 | 2 206.0 | 2 204.3 | - 0.1% | - 0.1% |
| RO | 10 176.4 | 13 911.8 | 11 594.0 | + 36.7% | - 16.7% |
| SI | | | | | |
| SK | 351.1 | 351.1 | 351.1 | | |
| FI | 155.0 | 155.0 | 155.0 | | |
| SE | 587.0 | 549.0 | 550.0 | - 6.5% | + 0.2% |
| UK | 14 851.6 | 15 194.0 | 14 889.0 | + 2.3% | - 2.0% |

| | | | | | |
|----|--------|--------|--------|---------|---------|
| EU | 79 540 | 82 925 | 79 987 | + 4.25% | - 3.54% |
|----|--------|--------|--------|---------|---------|

GOAT LIVESTOCK (Thousand Heads)

Estimates of Autumn 2019

| | 2018 | 2019(e) | 2020(f) | 19/18 % | 20/19 % |
|----|---------|---------|---------|---------|---------|
| BE | 51.0 | 51.0 | 51.0 | | |
| BG | 272.0 | 275.0 | 278.0 | + 1.1% | + 1.1% |
| CZ | | | | | |
| DK | | | | | |
| DE | 141.1 | 144.0 | 146.0 | + 2.1% | + 1.4% |
| EE | | | | | |
| IE | 8.6 | 8.8 | 8.8 | + 1.6% | |
| EL | 4 000.0 | 3 800.0 | 3 800.0 | - 5.0% | |
| ES | 2 929.2 | 2 838.8 | 2 810.4 | - 3.1% | - 1.0% |
| FR | 1 252.0 | 1 265.0 | 1 283.0 | + 1.0% | + 1.4% |
| HR | 80.0 | 80.0 | 80.0 | | |
| IT | 1 045.0 | 1 042.0 | 1 040.0 | - 0.3% | - 0.2% |
| CY | | | | | |
| LV | 12.3 | 12.8 | 12.6 | + 4.3% | - 1.6% |
| LT | 14.3 | 14.3 | 14.3 | | |
| LU | | | | | |
| HU | 65.0 | 74.0 | 74.0 | + 13.8% | |
| MT | 5.7 | 5.7 | 5.7 | | |
| NL | 518.0 | 518.0 | 518.0 | | |
| AT | 91.5 | 92.0 | 92.0 | + 0.5% | |
| PL | 100.0 | 100.0 | 100.0 | | |
| PT | 332.6 | 325.9 | 319.4 | - 2.0% | - 2.0% |
| RO | 1 539.3 | 2 281.5 | 1 902.0 | + 48.2% | - 16.6% |
| SI | | | | | |
| SK | 36.9 | 36.9 | 36.9 | | |
| FI | 5.4 | 5.4 | 5.4 | | |
| SE | | | | | |
| UK | 25.0 | 28.0 | 29.0 | + 12.0% | + 3.6% |

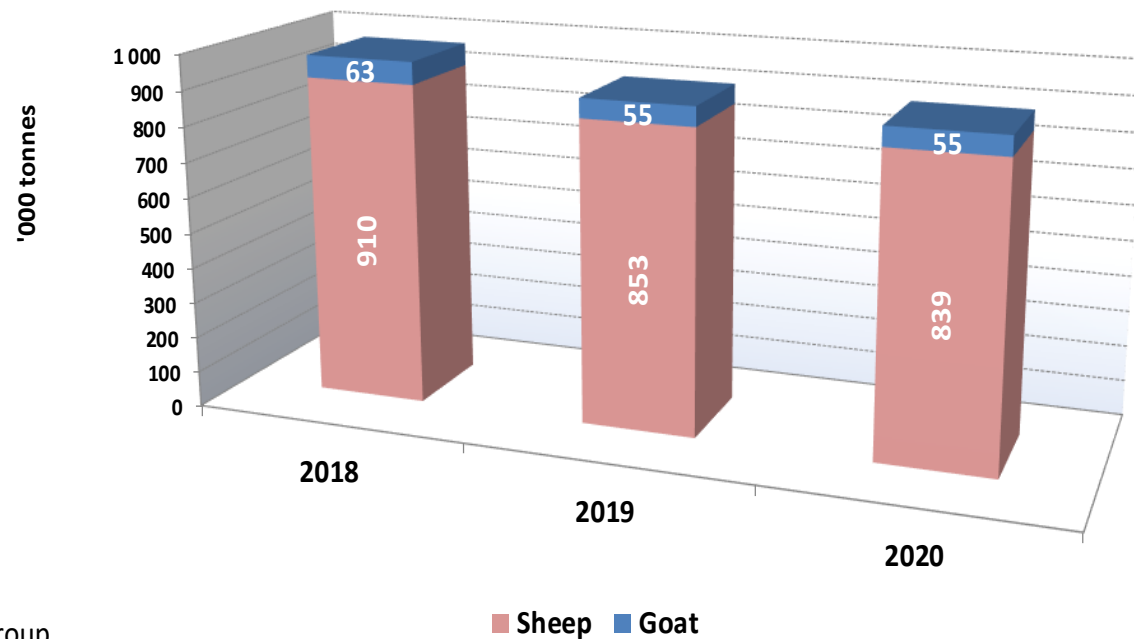
| | | | | | |
|----|--------|--------|--------|---------|---------|
| EU | 12 525 | 12 999 | 12 606 | + 3.79% | - 3.02% |
|----|--------|--------|--------|---------|---------|

Red background: Eurostat data

Sheep + goat net production
(Foreseen from WG* experts)

Missing expert data from :

HR NL PL SK

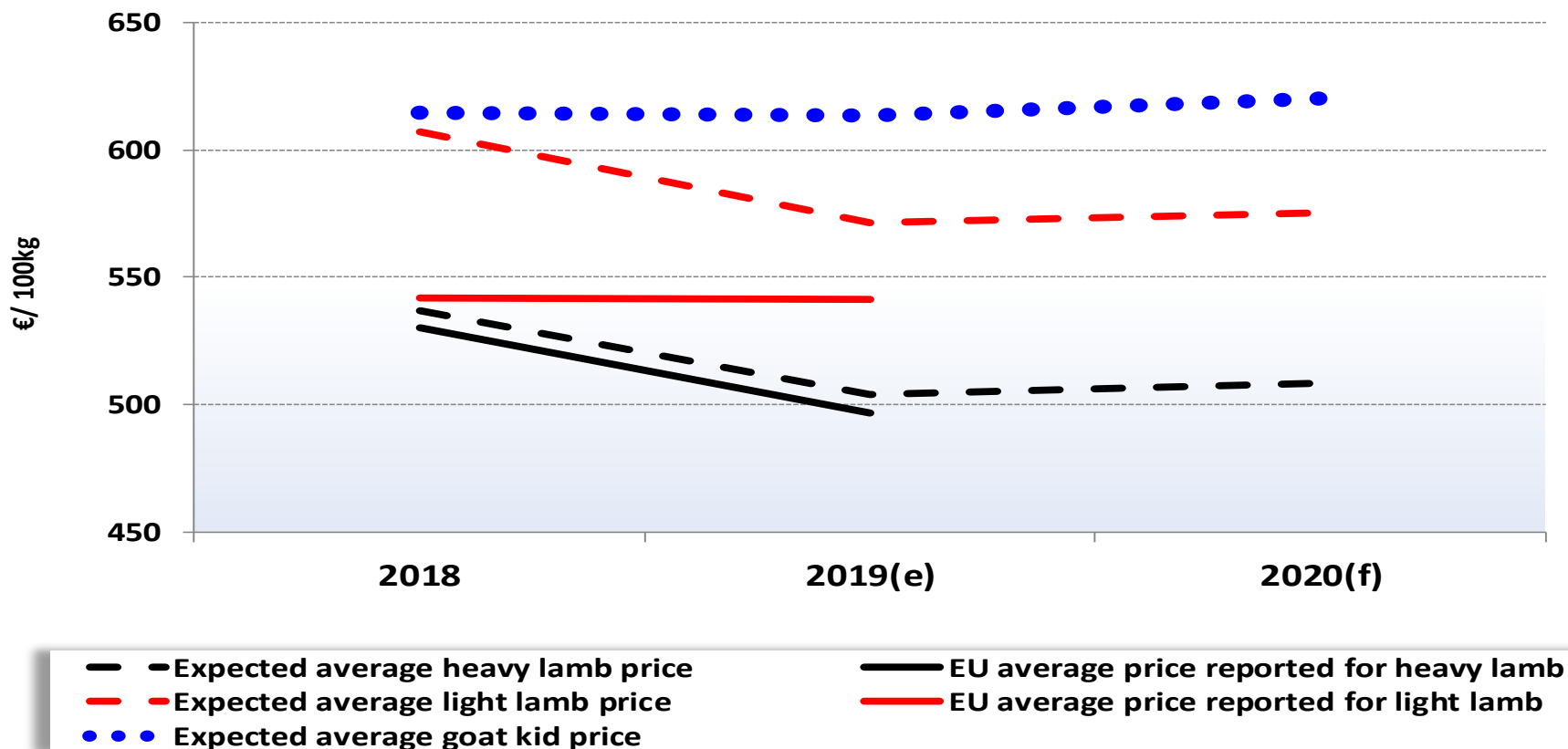


(*) Working Group

Prices for lamb and goat kid meat (based on WG (*) experts or weekly reported data)

(*) Working Group

Missing expert data from :
HR NL SK





Follow market updates via the Dashboard

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