



Civil Dialogue Group on Animal Production

*EU sheep and goat market overview
(production, prices, trade)*

November

2023

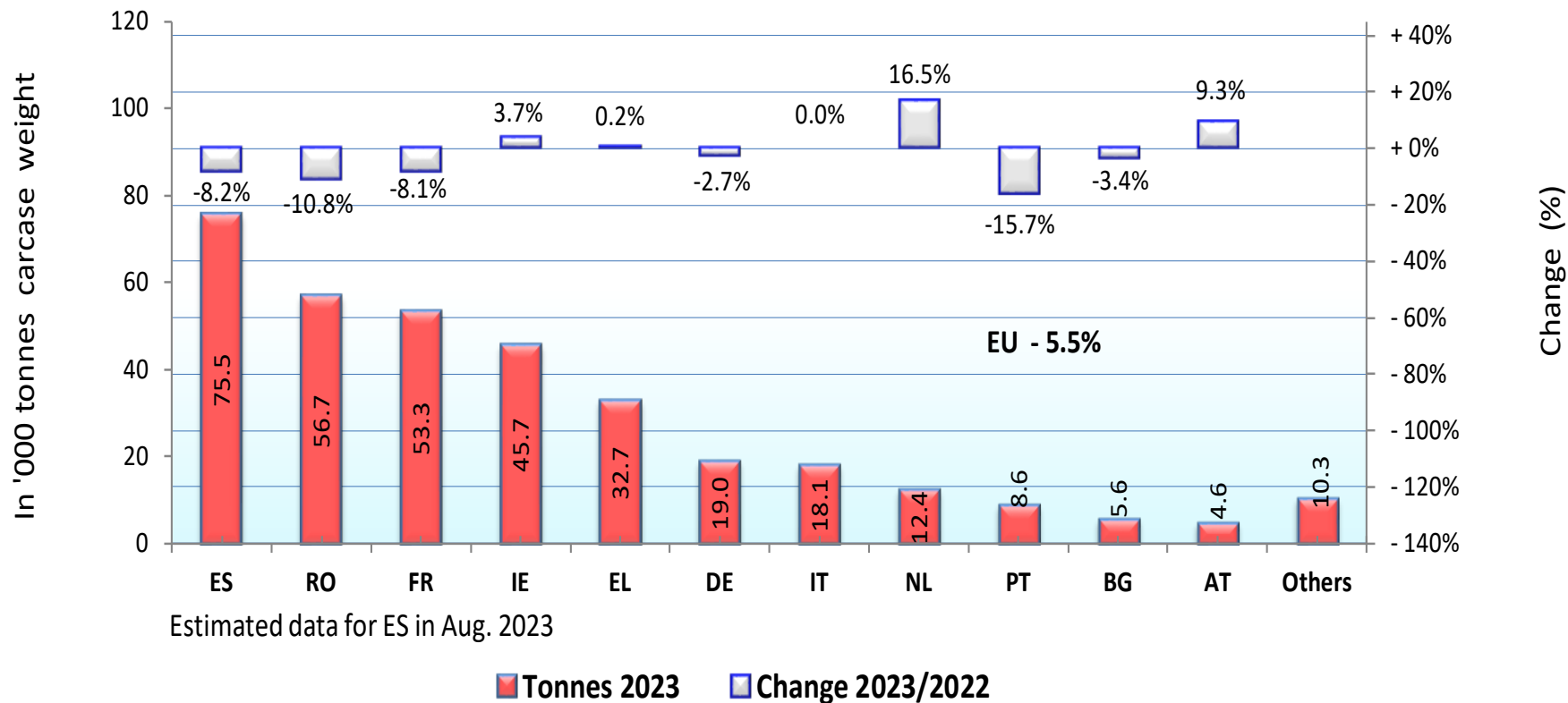


Production

DG AGRI E3 SHEEP & GOAT
22 November 2023

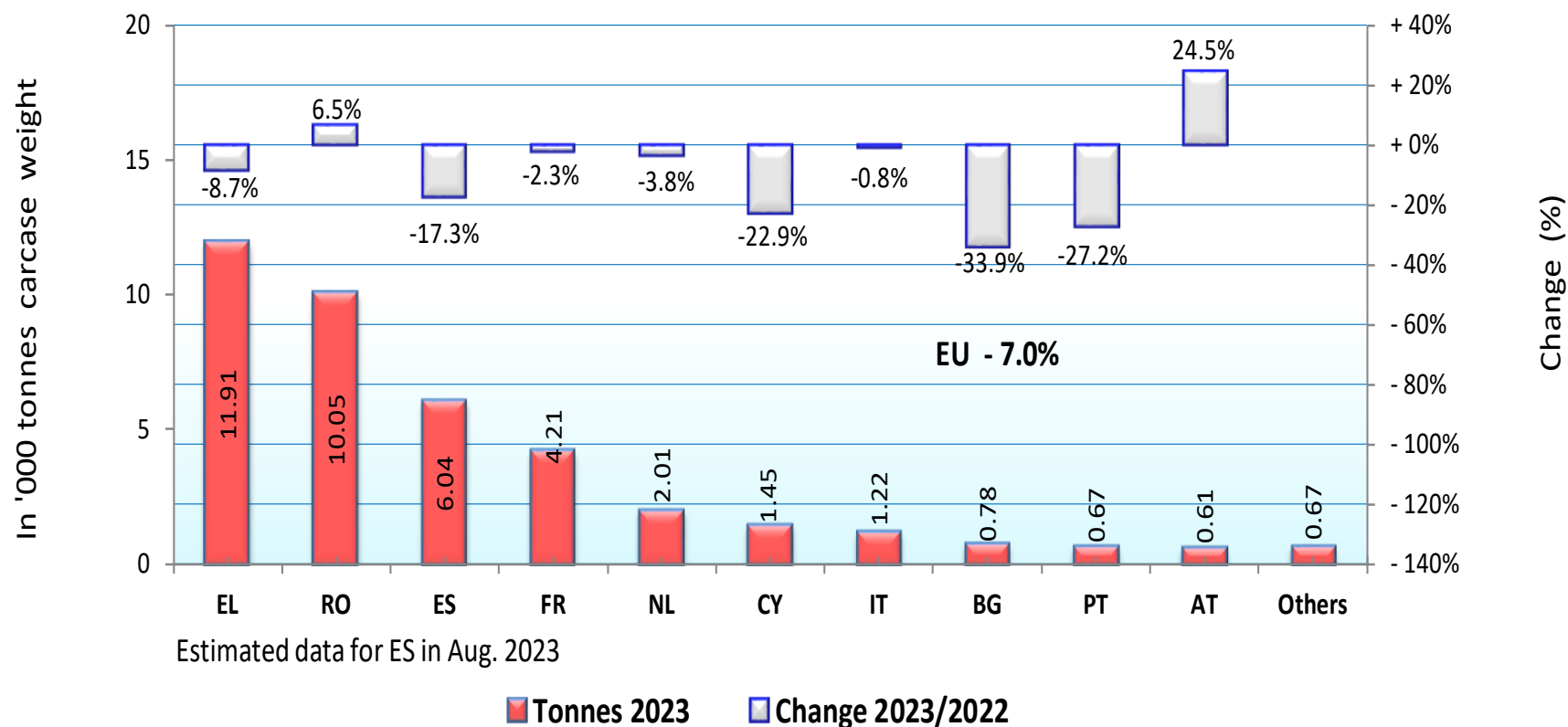
PRODUCTION

Sheep slaughtering for EU 2023/2022 (up to August)



PRODUCTION

Goat slaughtering for EU 2023/2022 (up to August)

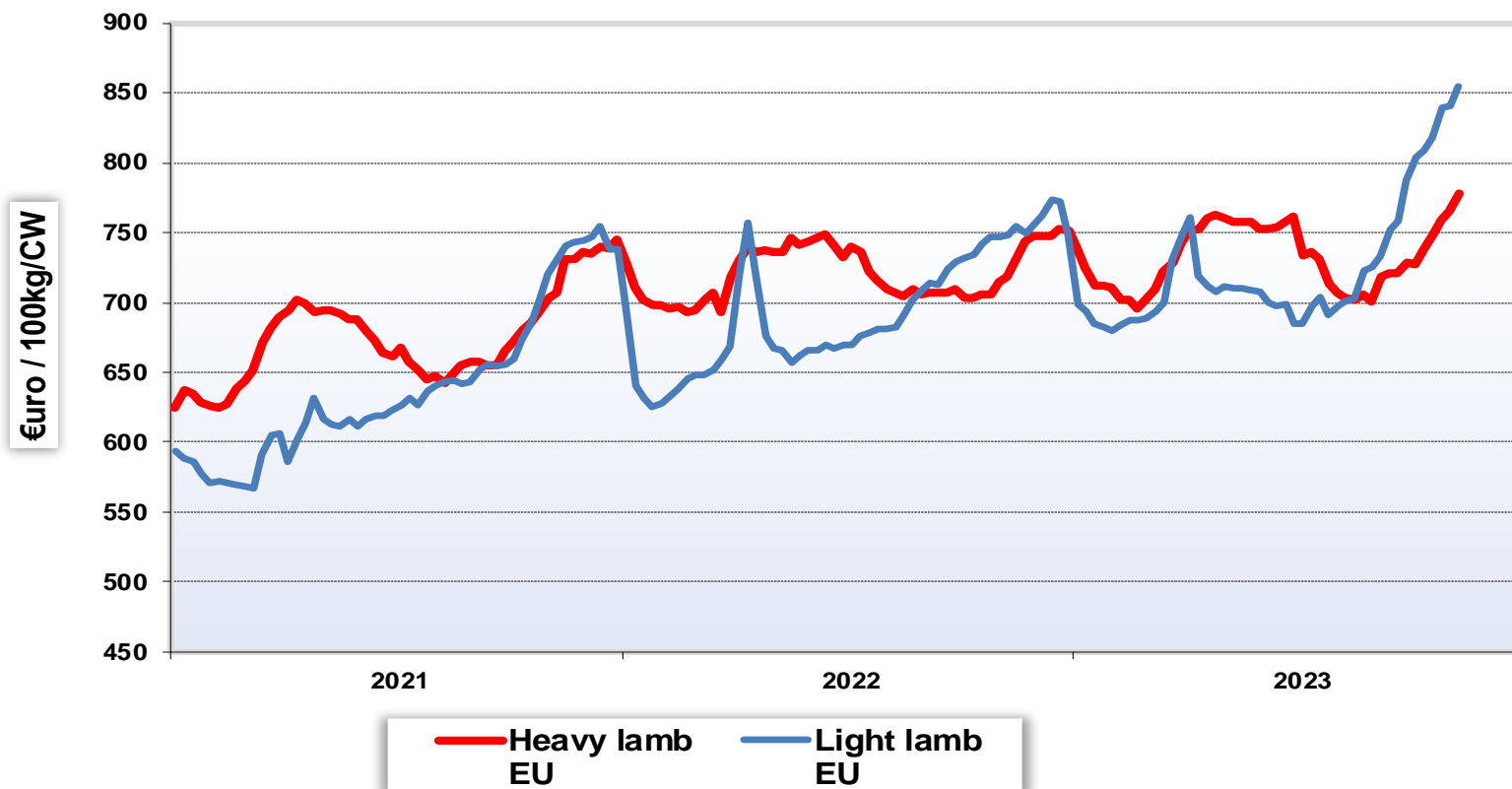


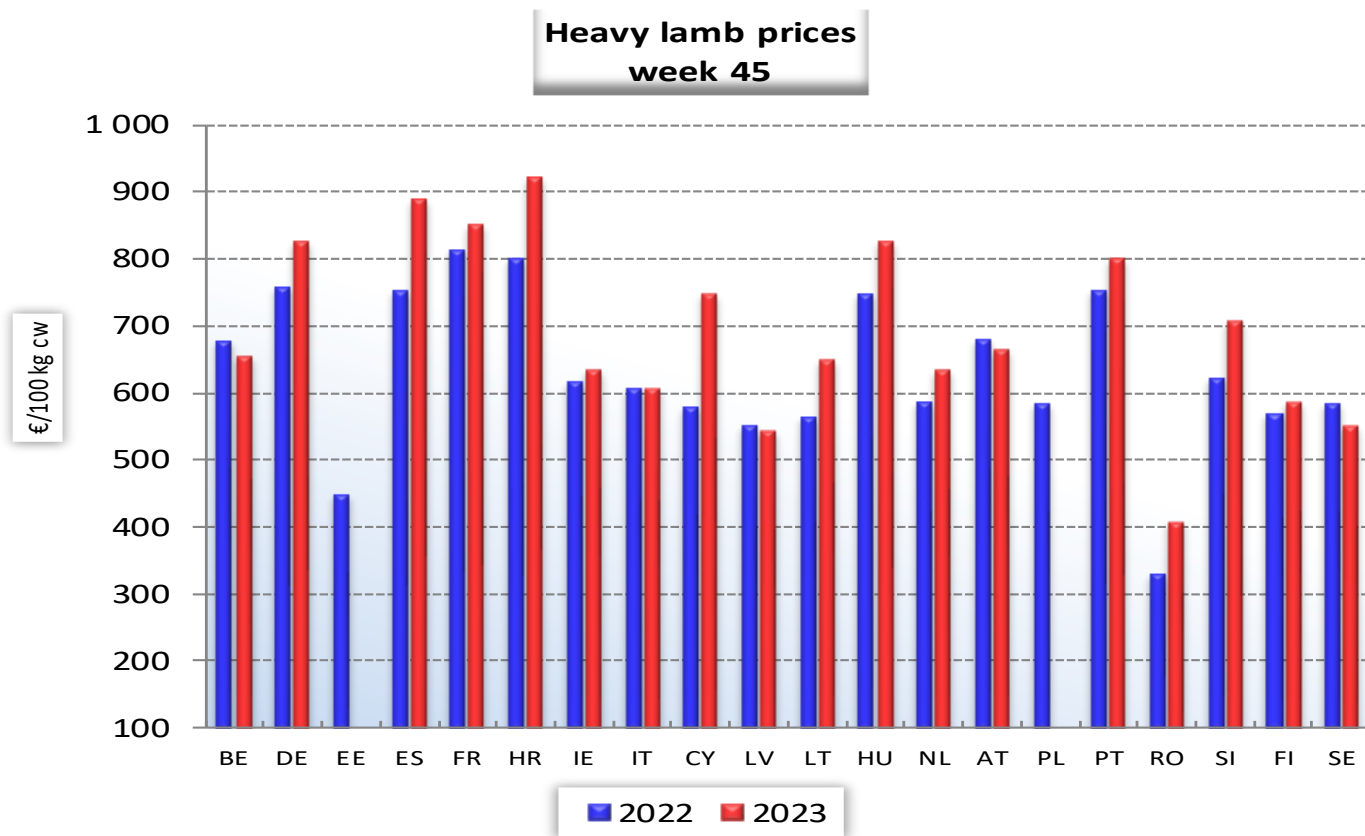


Prices

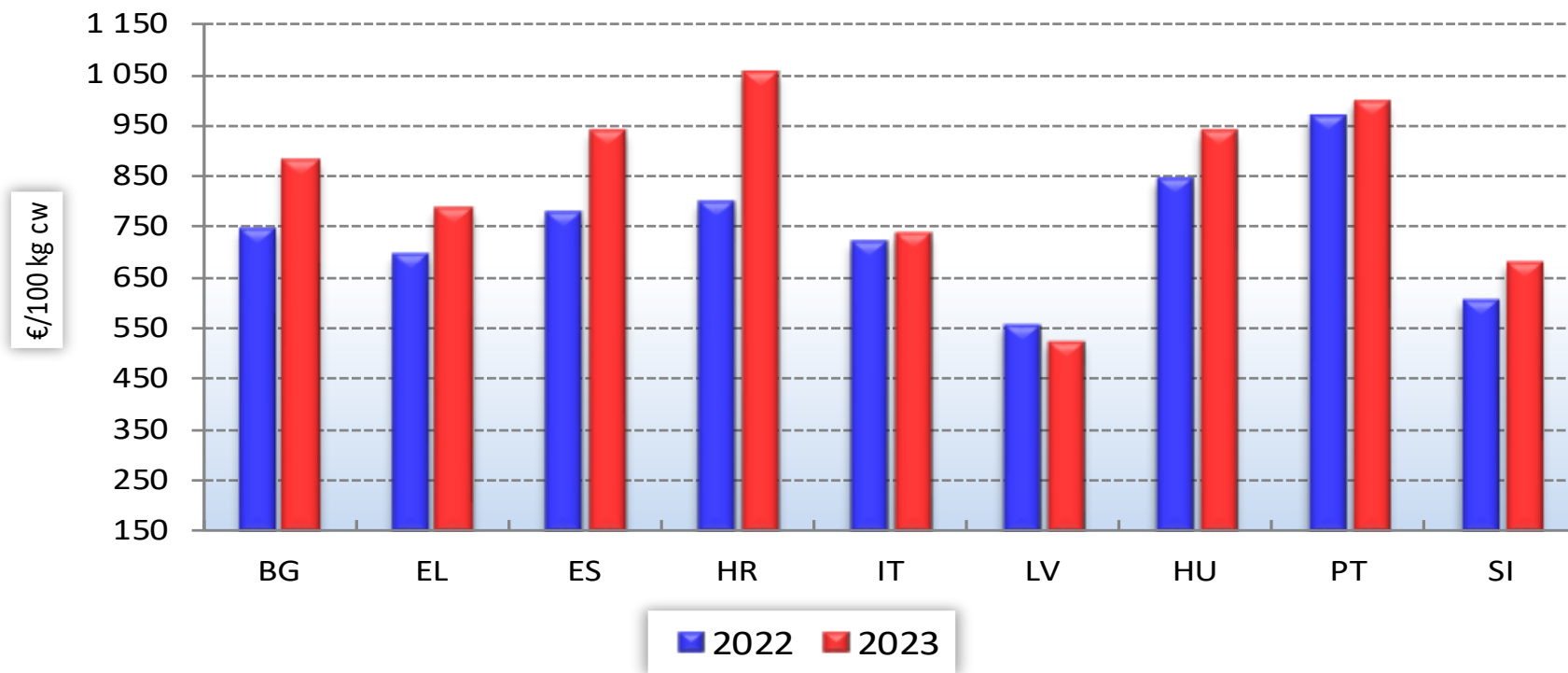
DG AGRI E3 SHEEP & GOAT
22 November 2023

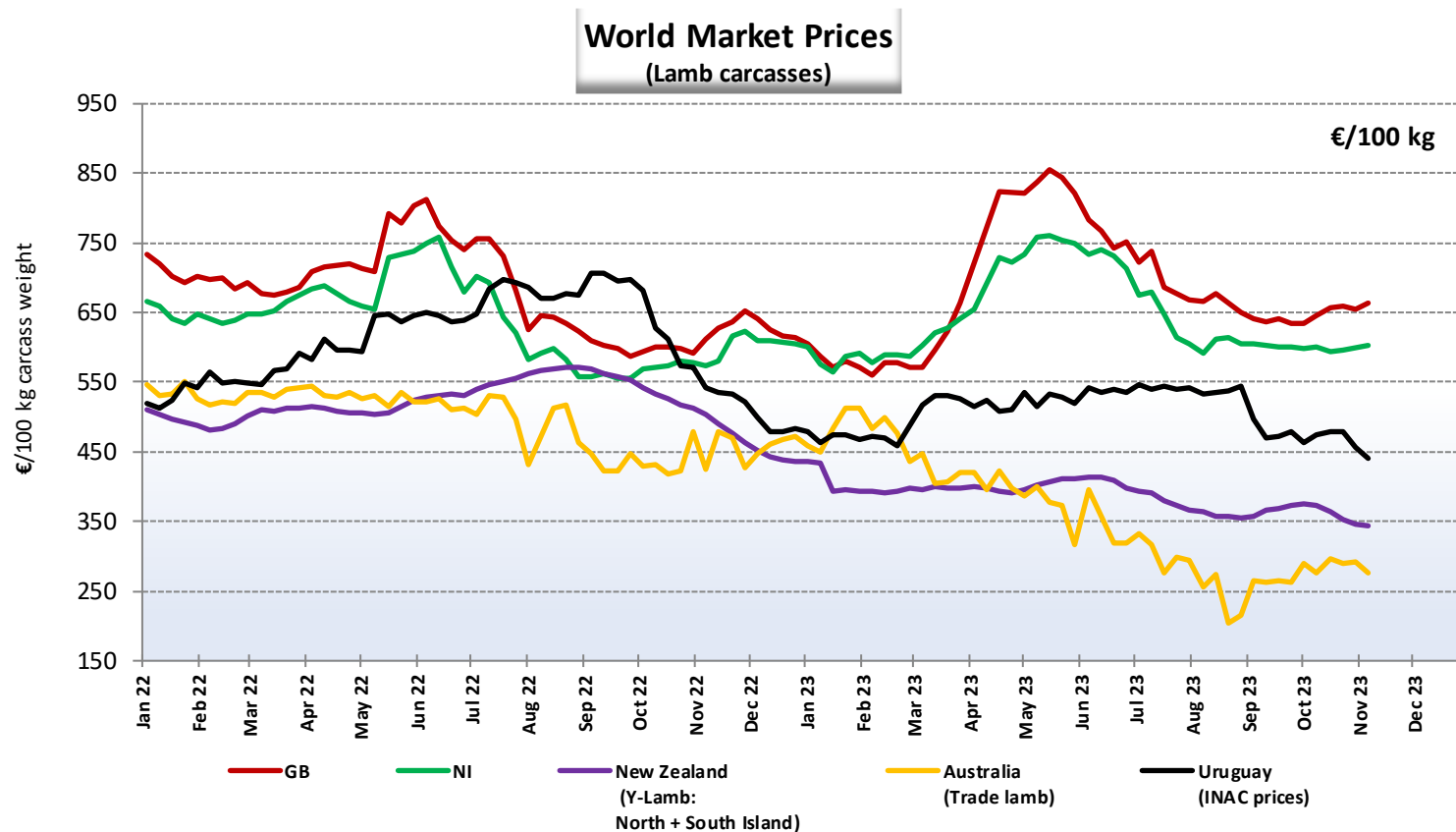
Evolution of EU lamb prices





Light lamb prices
week 45





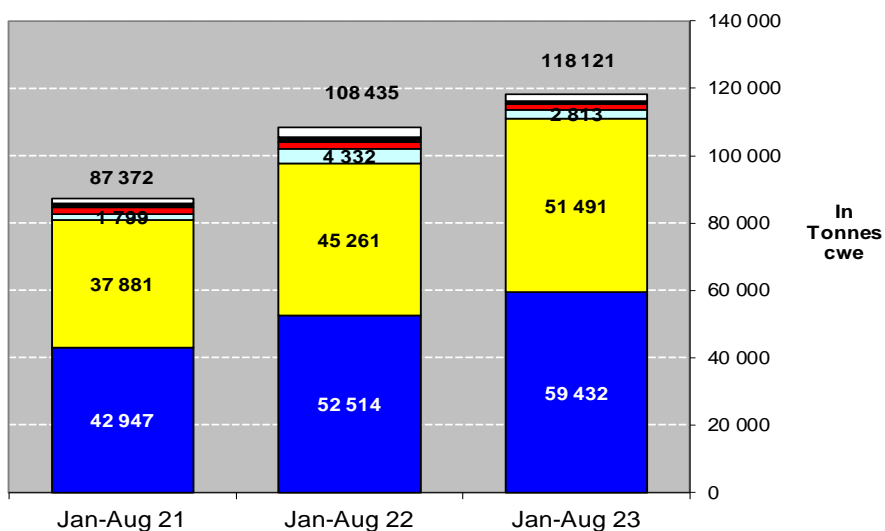


Trade

DG AGRI E3 SHEEP & GOAT
22 November 2023

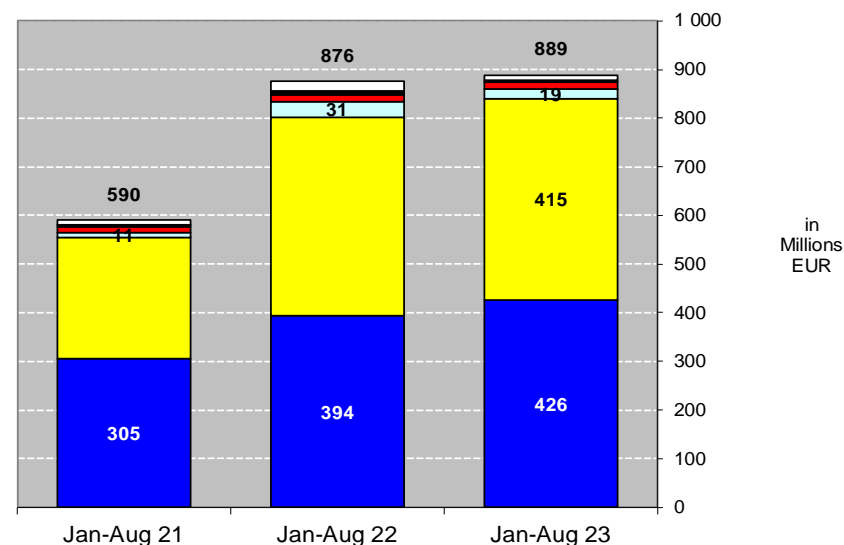
EU imports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU IMPORTS of Sheep & Goat (Tonnes cwe)



■ United Kingdom ■ New Zealand ■ Australia ■ North Macedonia ■ Argentina ■ Other origins

EU IMPORTS of Sheep & Goat (Millions EUR)



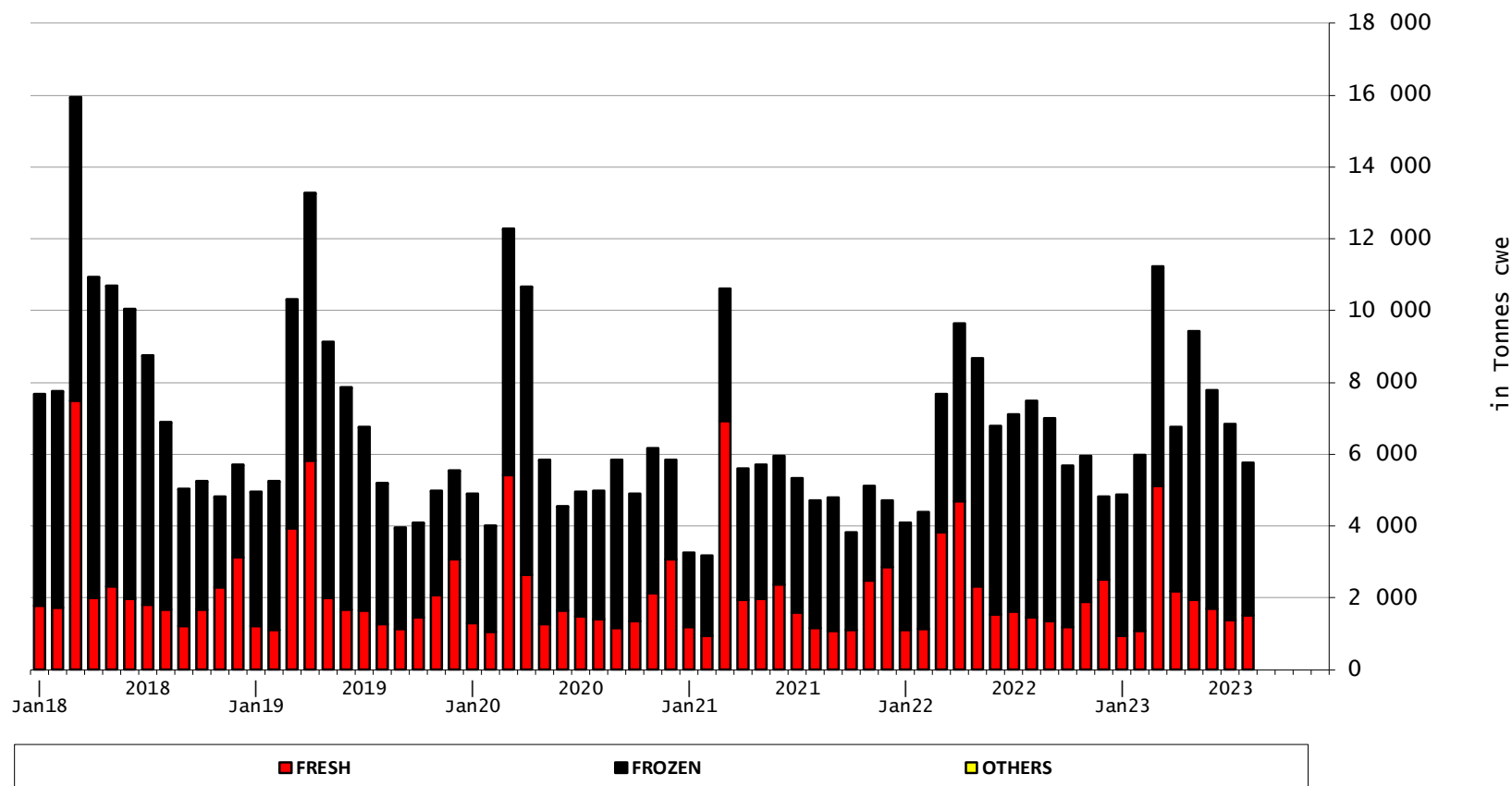
■ United Kingdom ■ New Zealand ■ Australia ■ North Macedonia ■ Argentina ■ Other origins

EU imports of sheep & goatmeat and live animals

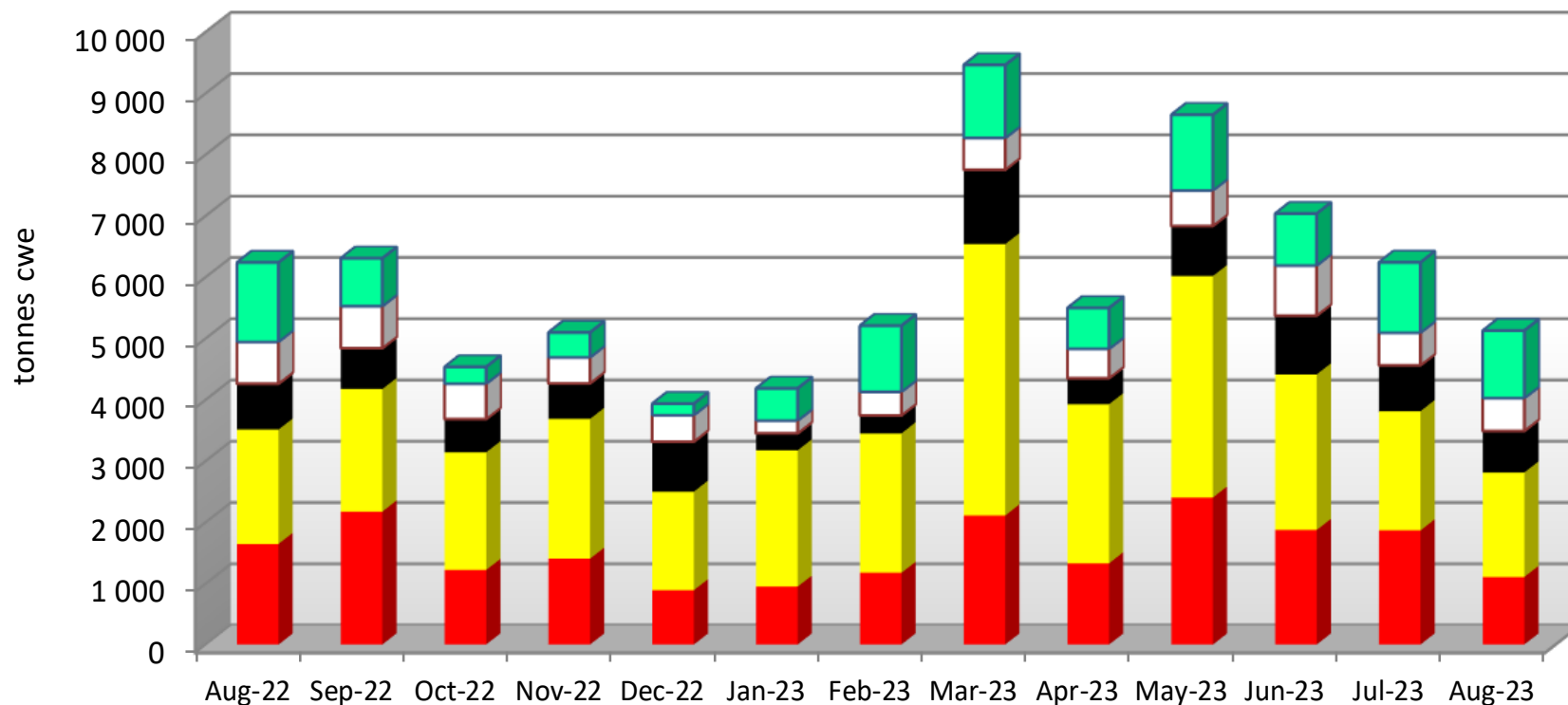
Trade figures (COMEXT)

	2019		2020		2021		2022		Jan-Aug 23		Compared to Jan-Aug 22
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
United Kingdom	91 105	52.9%	88 516	54.2%	73 148	53.8%	84 433	51.5%	59 432	50.3%	+ 13.2%
New Zealand	68 984	40.1%	62 976	38.5%	52 224	38.4%	65 194	39.8%	51 491	43.6%	+ 13.8%
Australia	5 987	3.5%	6 379	3.9%	3 855	2.8%	5 966	3.6%	2 813	2.4%	- 35.1%
North Macedonia	1 683	1.0%	1 683	1.0%	2 206	1.6%	2 214	1.4%	1 752	1.5%	- 16.6%
Argentina	1 448	0.8%	1 465	0.9%	1 224	0.9%	1 373	0.8%	836	0.7%	- 33.8%
Chile	1 299	0.8%	1 244	0.8%	1 014	0.7%	1 528	0.9%	665	0.6%	- 52.8%
Other Origins	1 710	1.0%	1 124	0.7%	2 390	1.8%	3 132	1.9%	1 132	1.0%	- 39.4%
Extra-EU	172 215		163 386		136 061		163 840		118 121		
% change			- 5%		- 17%		+ 20%		+ 8.9%		

EU Imports of Sheep and Goat products



Evolution of NZ exports of sheep meat to the EU

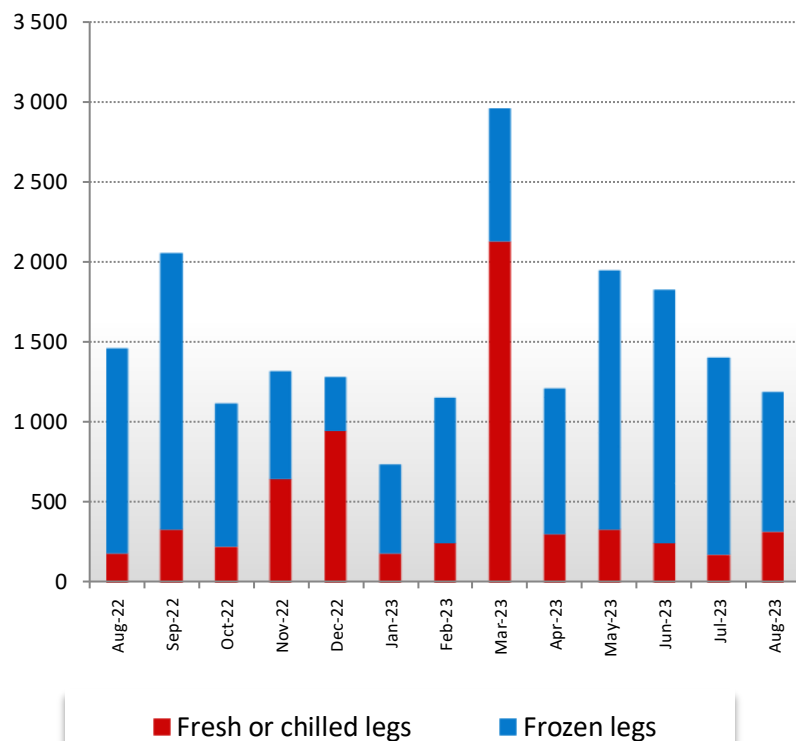


Source: Eurostat

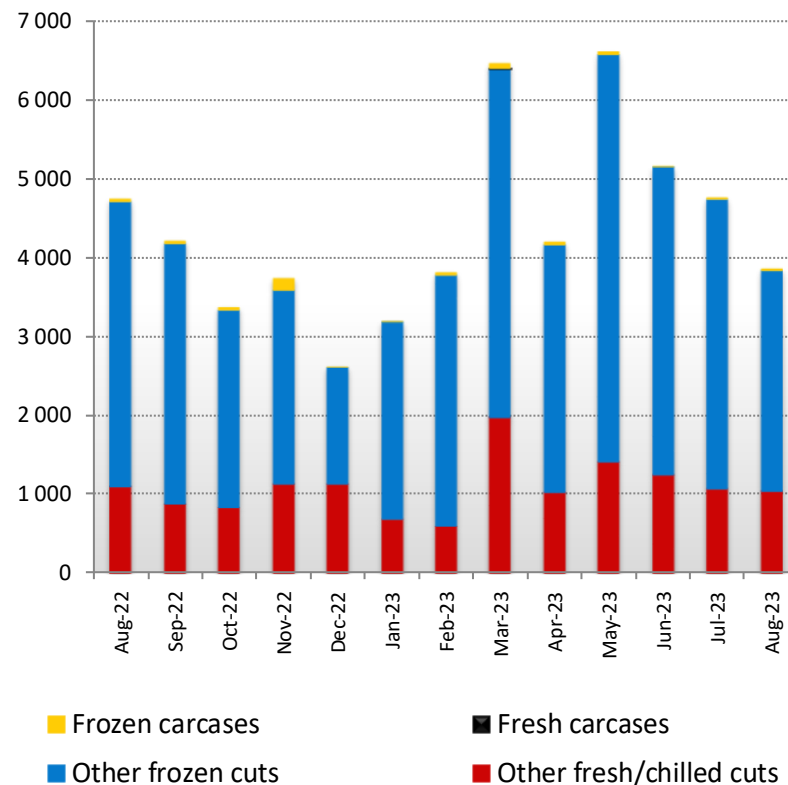
■ Germany
 ■ Netherlands
 ■ Belgium
 ■ France
 ■ Others

Evolution NZ Exports of sheep meat products to EU (in tonnes cw)

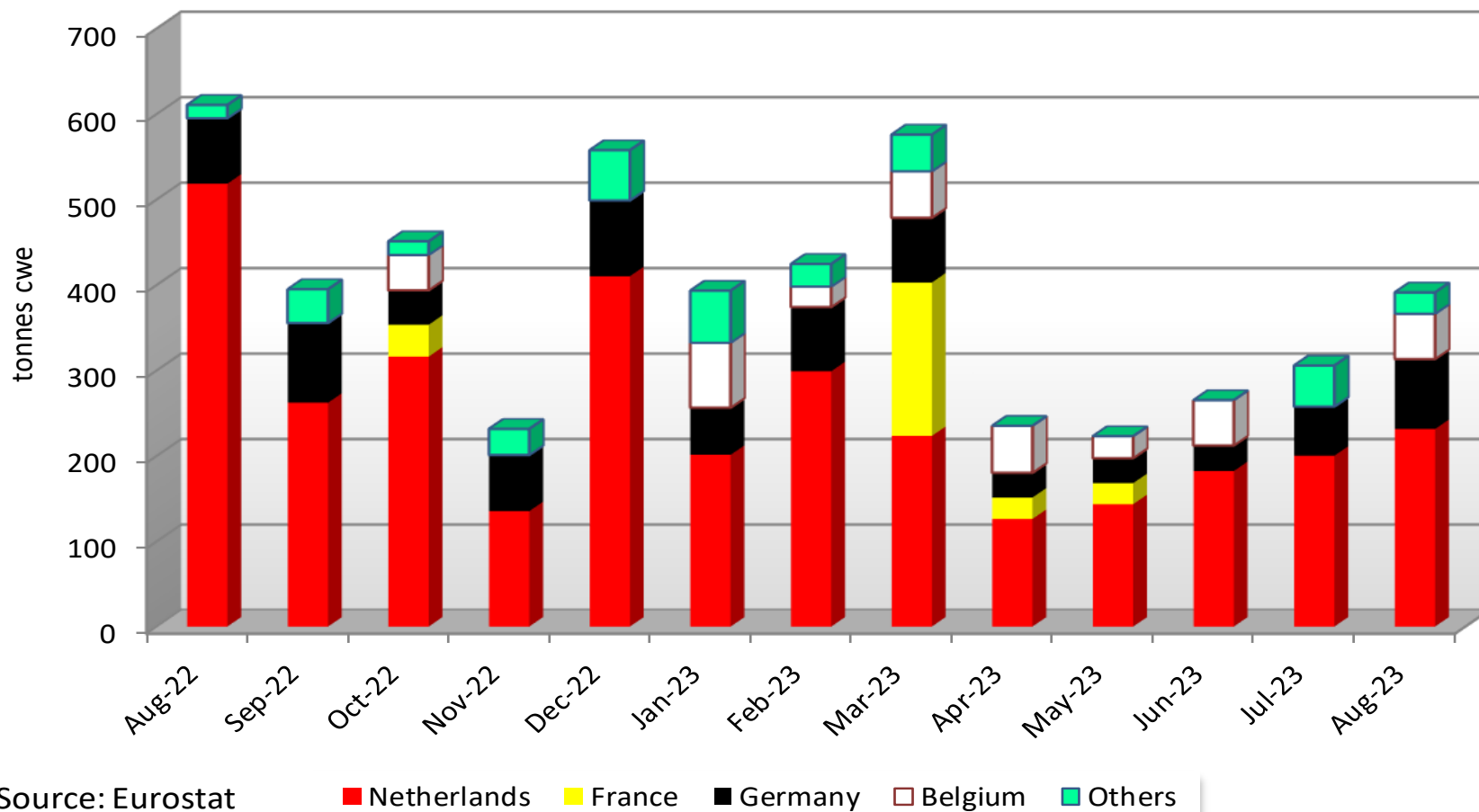
Sheep legs



Other meat products

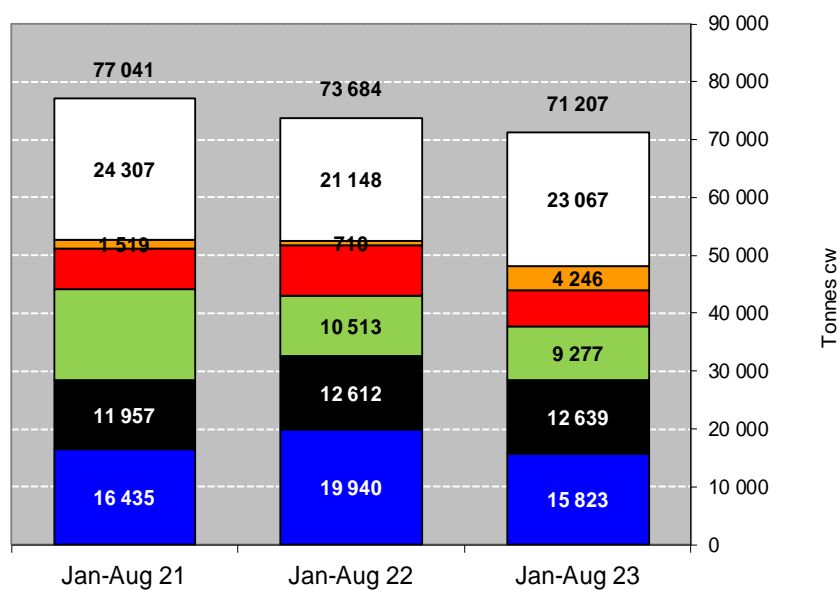


Evolution of AUS exports of sheep meat to the EU



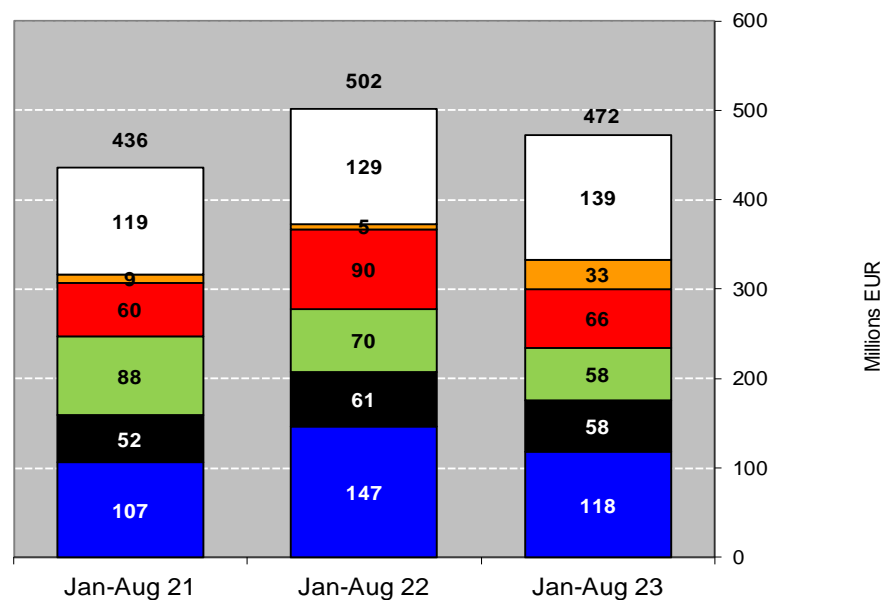
EU exports of sheep & goatmeat and live animals Trade figures (COMEXT)

EU EXPORTS of Sheep & Goat (Tonnes cwe)



■ Jordan ■ United Kingdom ■ Saudi Arabia ■ Israel ■ Libya ■ Other destinations

EU EXPORTS of Sheep & Goat (Millions EUR)



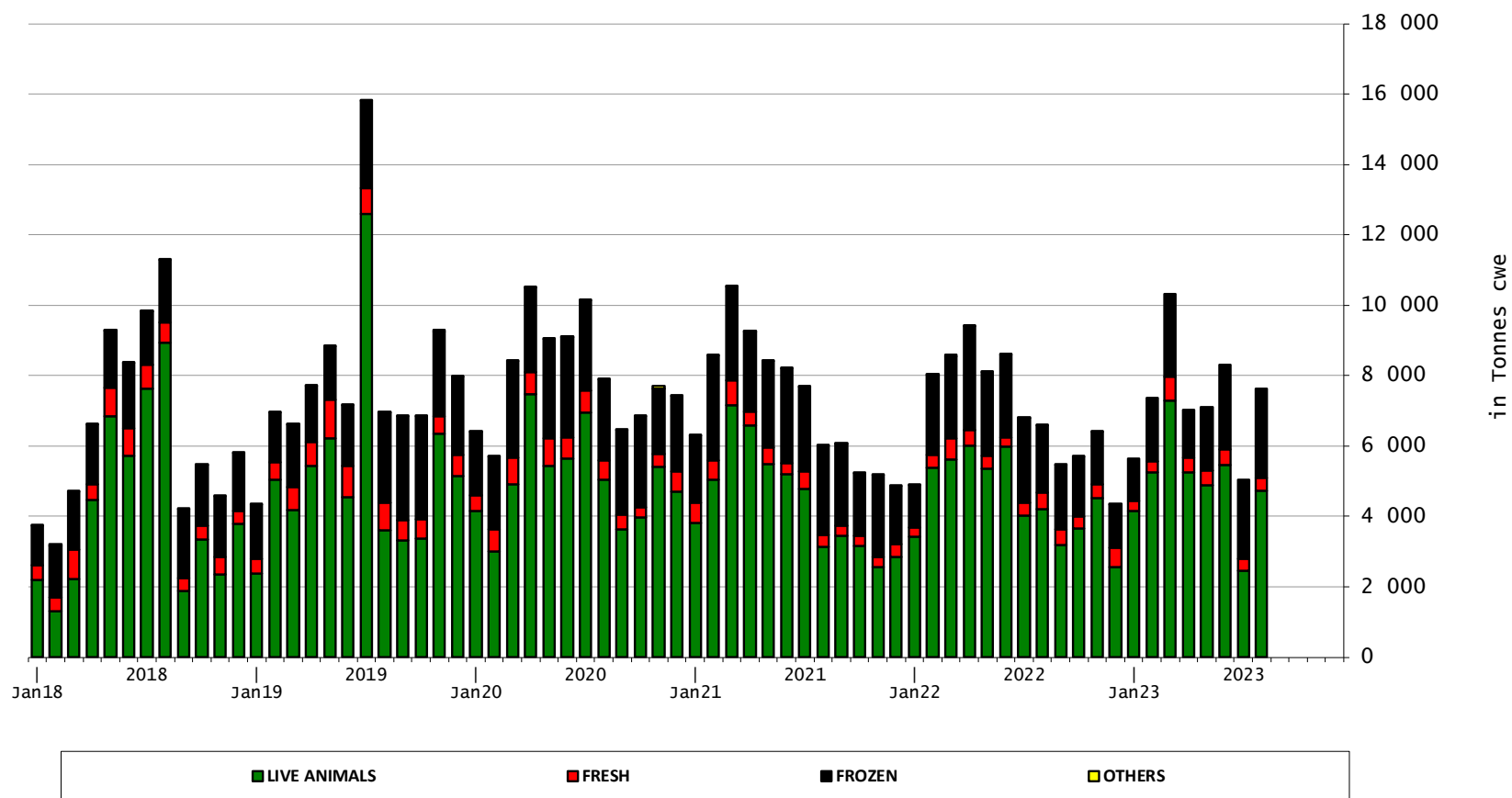
■ Jordan ■ United Kingdom ■ Saudi Arabia ■ Israel ■ Libya ■ Other destinations

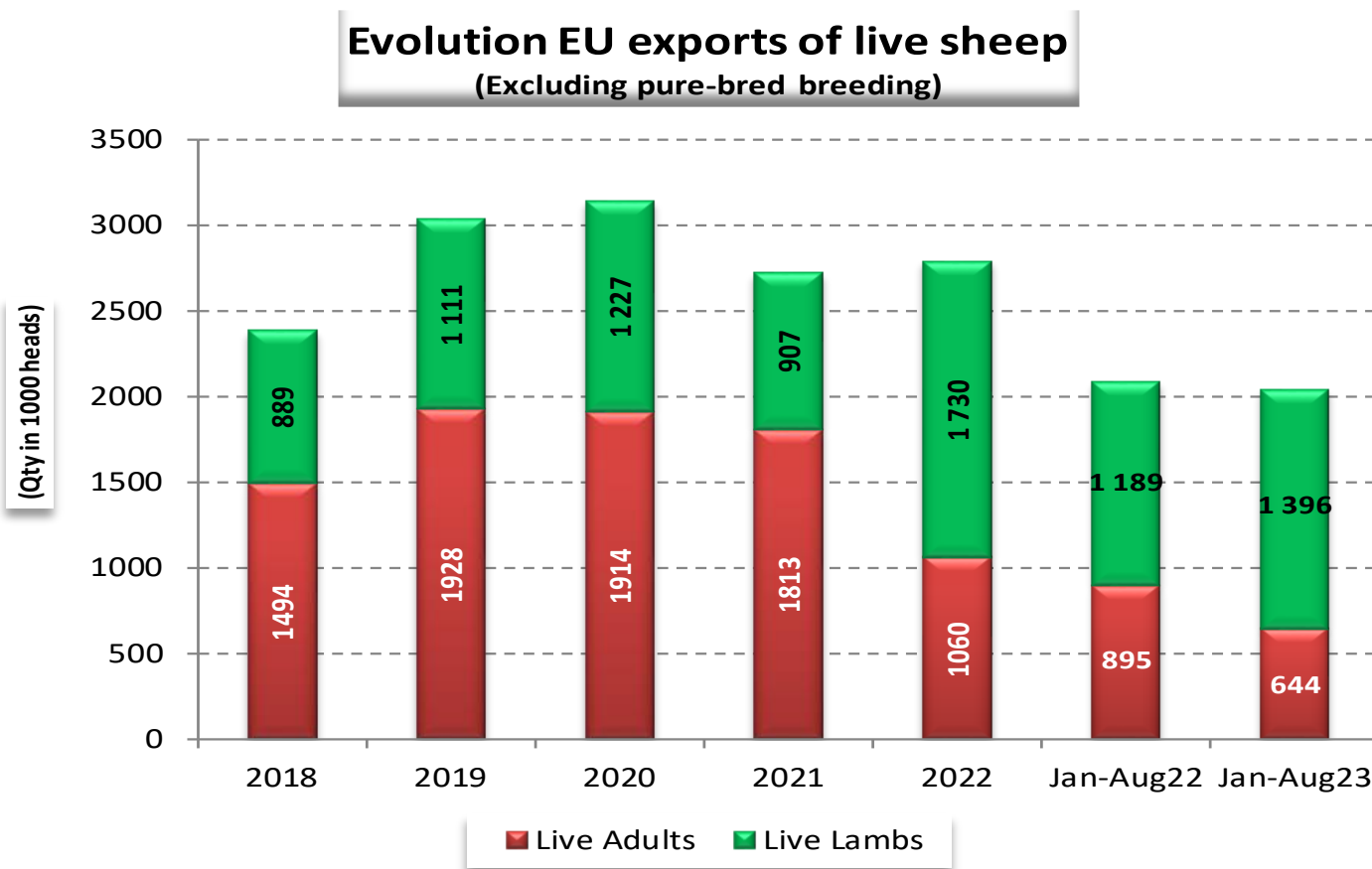
EU exports of sheep & goatmeat and live animals

Trade figures (COMEXT)

	2019		2020		2021		2022		Jan-Aug 23		Compared to Jan-Aug 22
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Jordan	11 073	8.9%	17 169	14.0%	22 223	17.9%	25 035	24.5%	15 823	22.2%	- 20.6%
United Kingdom	28 442	23.0%	27 036	22.0%	18 437	14.9%	19 339	18.9%	12 639	17.7%	+ 0.2%
Saudi Arabia	9 482	7.7%	22 142	18.0%	20 147	16.3%	16 720	16.3%	9 277	13.0%	- 11.8%
Israel	7 060	5.7%	6 763	5.5%	8 923	7.2%	10 827	10.6%	6 156	8.6%	- 29.7%
Libya	23 156	18.7%	10 323	8.4%	1 606	1.3%	989	1.0%	4 246	6.0%	+++
Morocco	32	0.0%	32	0.0%	9	0.0%	17	0.0%	3 729	5.2%	+++
Switzerland	3 750	3.0%	5 039	4.1%	4 714	3.8%	4 450	4.3%	3 056	4.3%	+ 3.5%
Hong Kong	2 861	2.3%	2 185	1.8%	1 124	0.9%	71	0.1%	1 727	2.4%	+++
U.A.Emirates	1 747	1.4%	2 828	2.3%	2 448	2.0%	2 067	2.0%	1 261	1.8%	- 26.7%
Oman	2 346	1.9%	2 995	2.4%	3 800	3.1%	2 924	2.9%	1 221	1.7%	- 44.4%
Lebanon	5 595	4.5%	3 868	3.1%	1 708	1.4%	1 155	1.1%	1 051	1.5%	- 4.1%
Gaza + Jericho	1 053	0.8%	447	0.4%	1 141	0.9%	1 224	1.2%	1 049	1.5%	+ 7.9%
Qatar	2 297	1.9%	2 835	2.3%	2 988	2.4%	3 514	3.4%	1 003	1.4%	- 67.4%
Ivory Coast	702	0.6%	1 229	1.0%	1 229	1.0%	994	1.0%	904	1.3%	+ 53.8%
Ghana	739	0.6%	852	0.7%	1 047	0.8%	1 052	1.0%	826	1.2%	+ 12.1%
Other Destinations	23 554	19.0%	17 086	13.9%	13 387	10.8%	11 947	11.7%	7 240	10.2%	
Extra-EU	123 889		122 828		104 928		102 326		71 207		
% change			- 1%		- 15%		- 2%		- 3.4%		

EU Exports of Sheep and Goat products

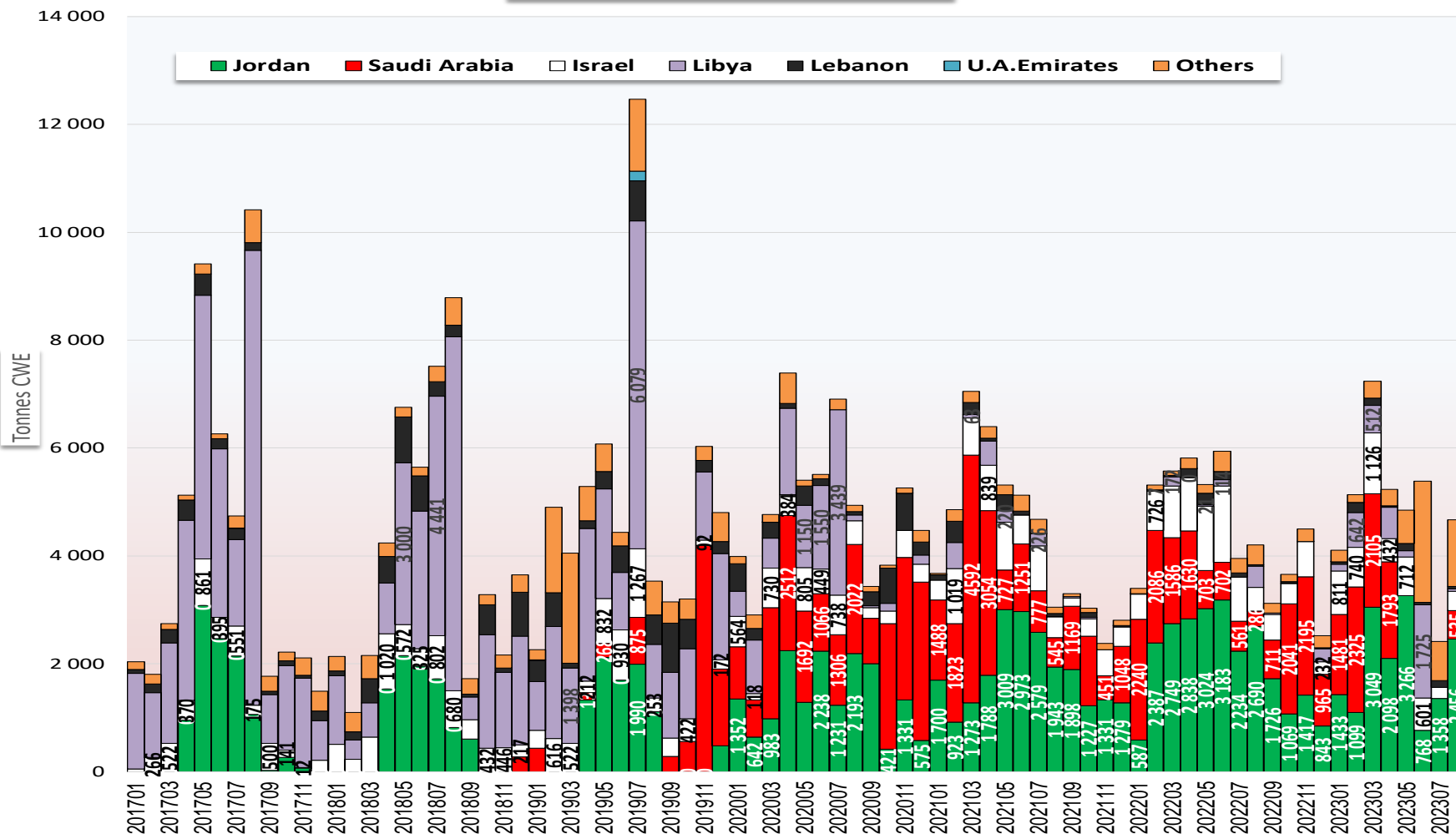




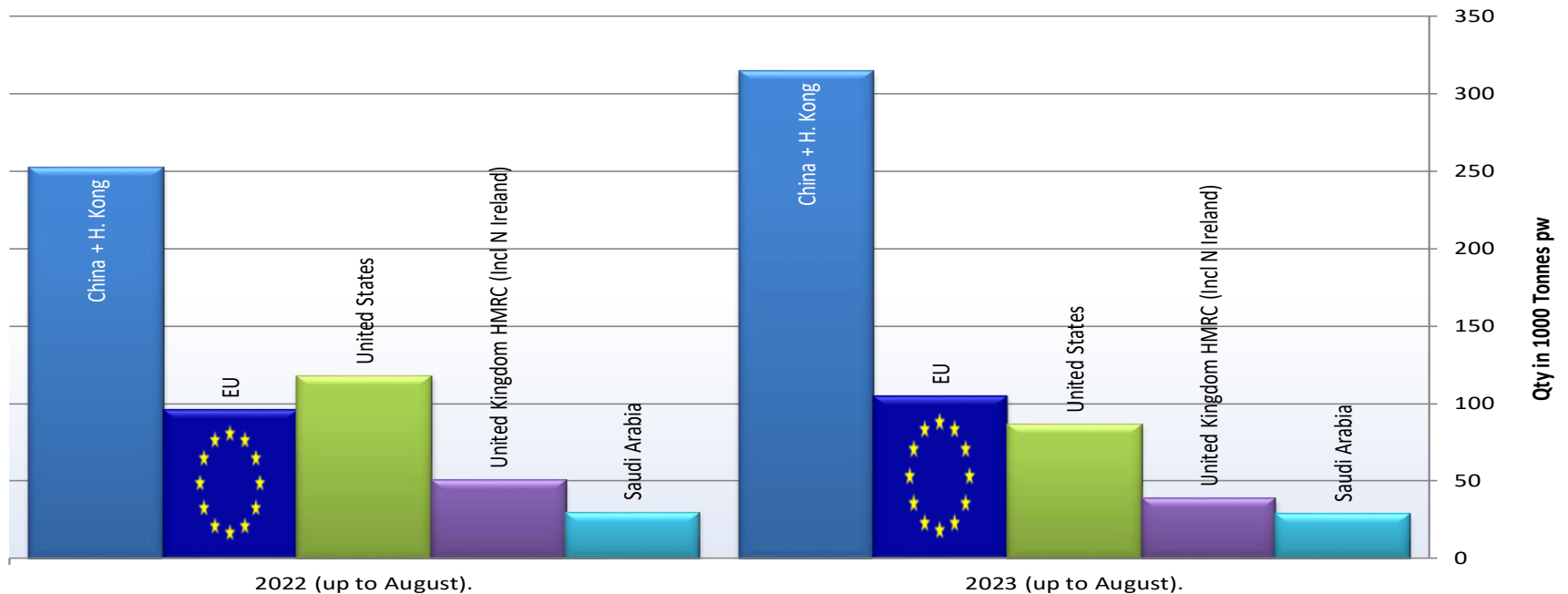
TRADE

EU Exports of LIVE Sheep Animals

(Source COMEXT - Tonnes cwe)



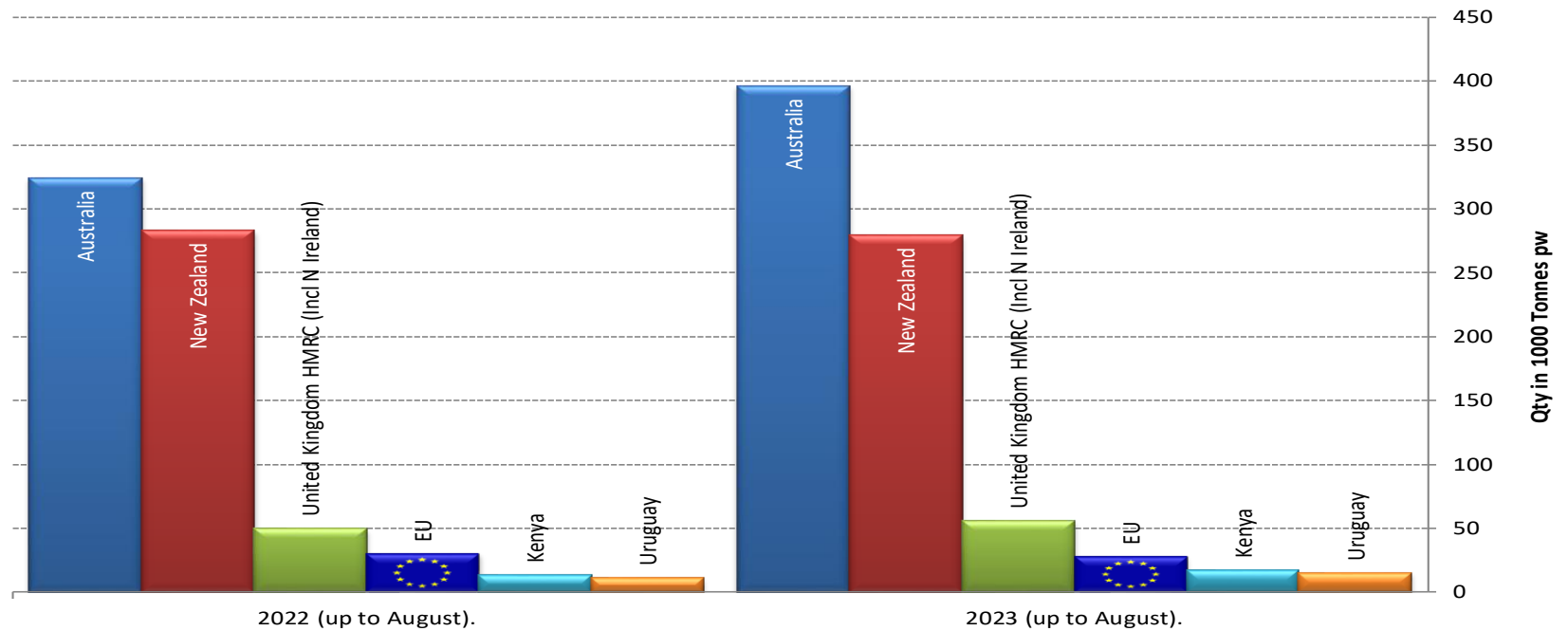
Main Importers of SHEEP&GOAT Products (up to August).



Source : GTA

Excl. Live animals

Main Exporters of SHEEP&GOAT Products (up to August).



Source : GTA

Excl. Live animals

Report from EC to EP and Council on carcass classification and sales designations in the sheepmeat and goatmeat sector

Article 225(dd) of REGULATION (EU) No 1308/2013 (sCMO)

**Only 4 questionnaires received from Stakeholders:
OBSZ (AT); CORDEREX + ANAFRIC (ES) and APIC (PT)**

- Questionnaires posted on 21/02/2023
- Deadline by 30/04/2023

Why questionnaires:

To know your views and gather info from your sheep/goat sectors:

- The use or not use of carcass classification
- Any sales designations used for marketing sheep/goats

That information will help to draft the EC report before 30/06/2024

Contact: manuel.del-pozo-ramos@ec.europa.eu



Follow market updates via the Dashboard

http://ec.europa.eu/agriculture/dashboards/index_en.htm