

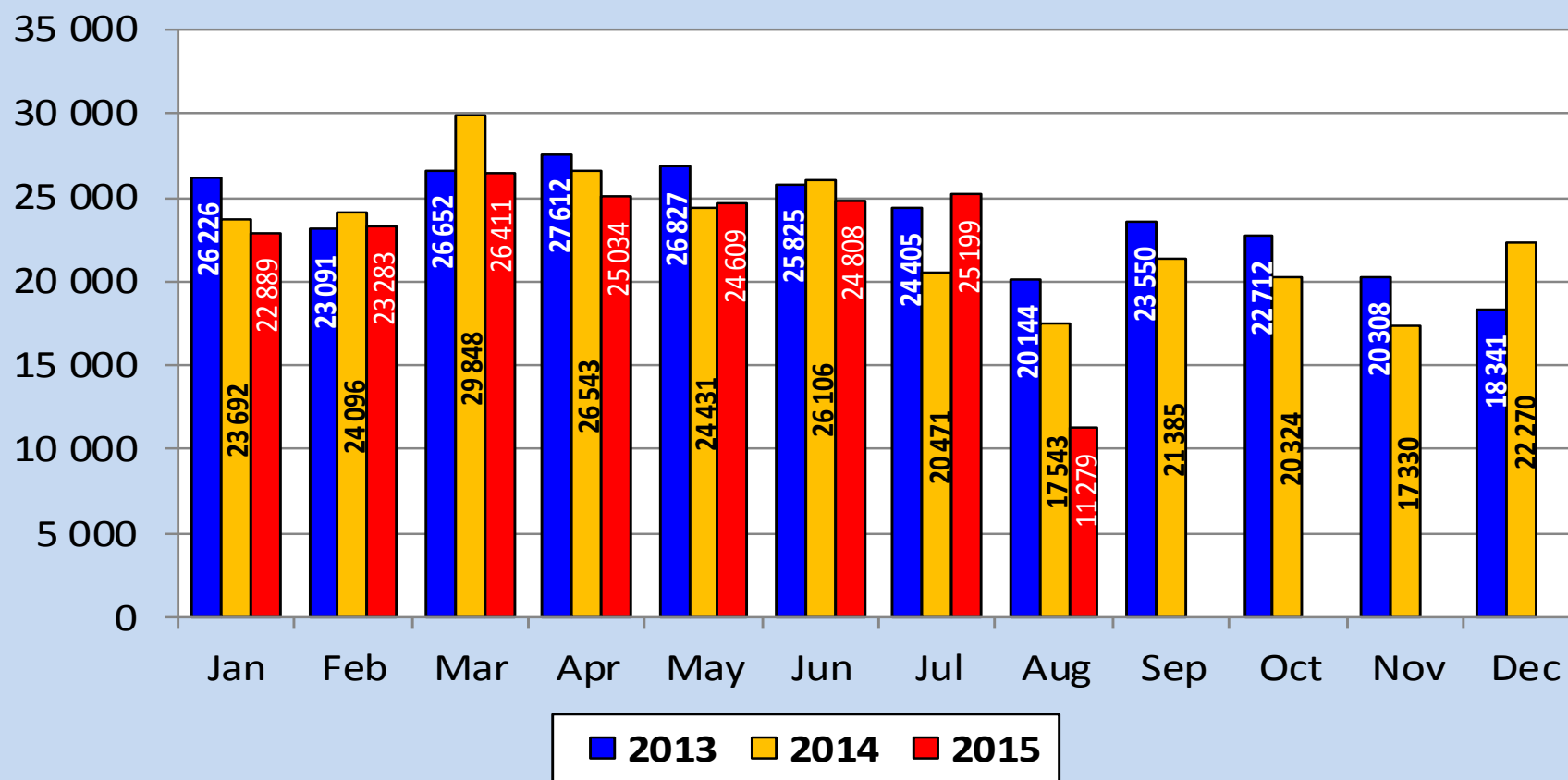


EU Market Situation for Eggs

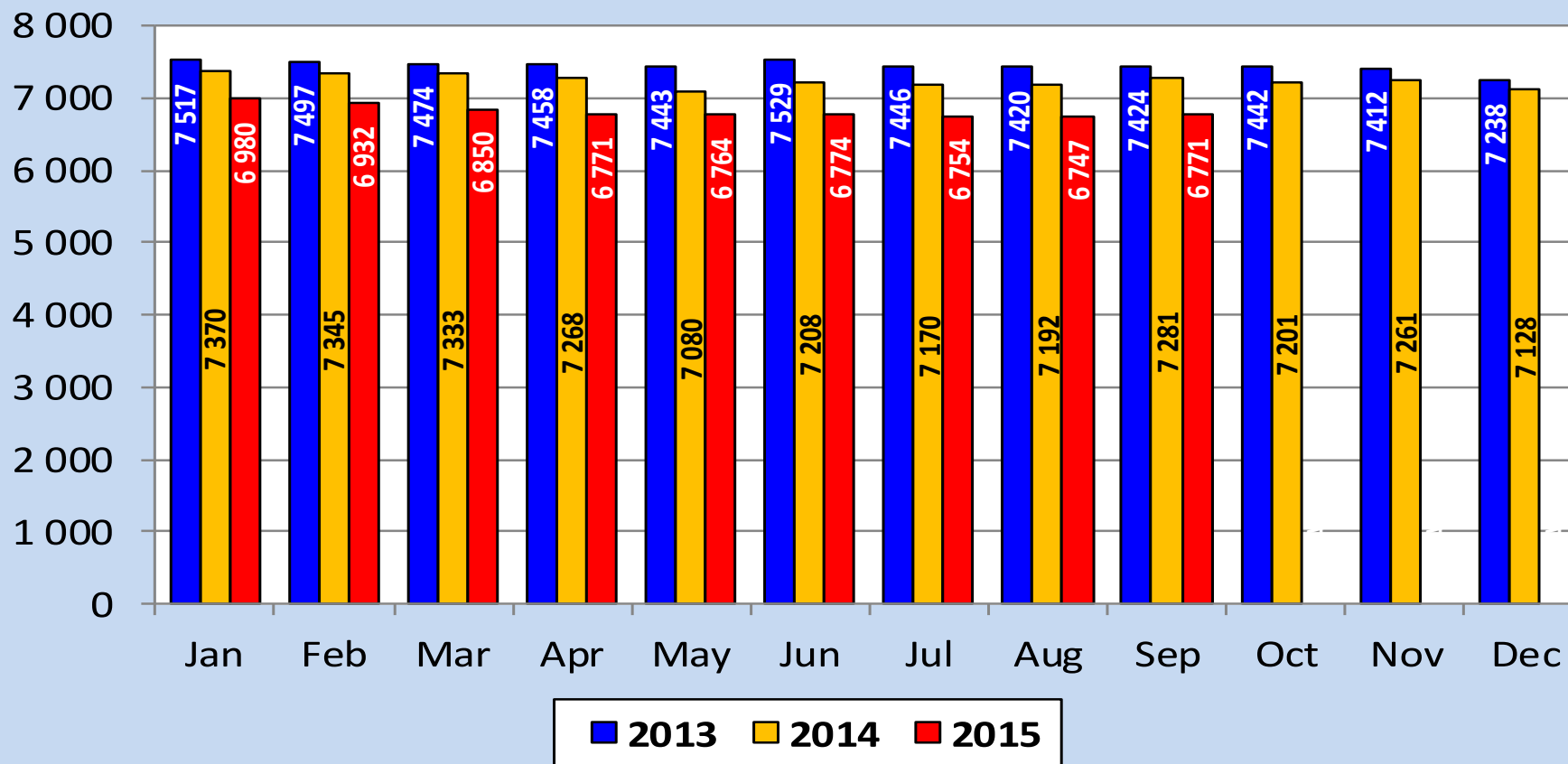
Civil Dialogue Group

07 October 2015

Placings of laying chicks (1 000 pieces)

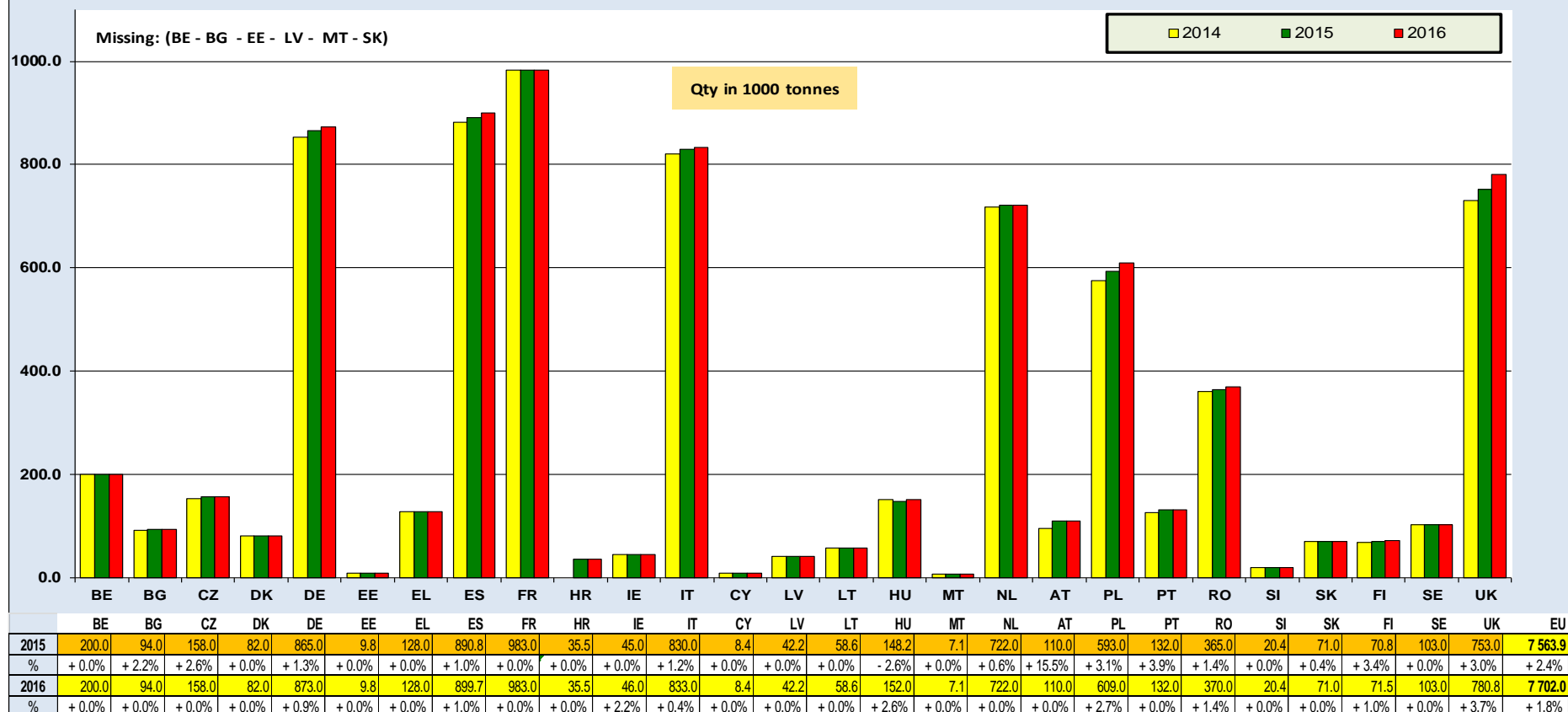


Forecast and Production of **eggs in shell** (Mio pieces)



Experts EU production forecast of Total Eggs

(Eggs in shell + Hatching Eggs)
2015: 7 563.9 th T (+ 2.4 %) & 2016: 7 702.0 thT (+ 1.8 %)
 (Thousands Pieces - 2015 = 121 022 & 2016 = 123 232)

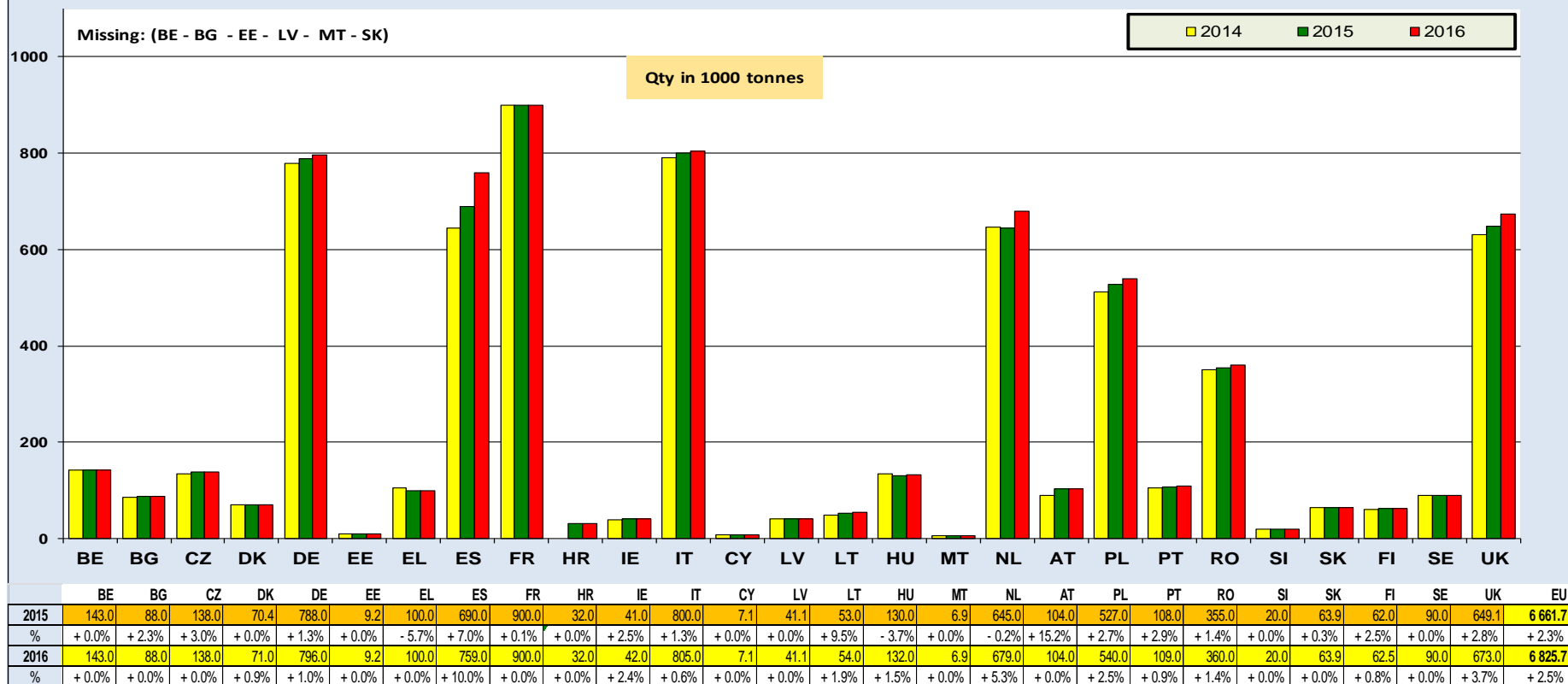


Source: According to the data sent by the experts of the forecast group

Experts EU production forecast of Eggs for consumption

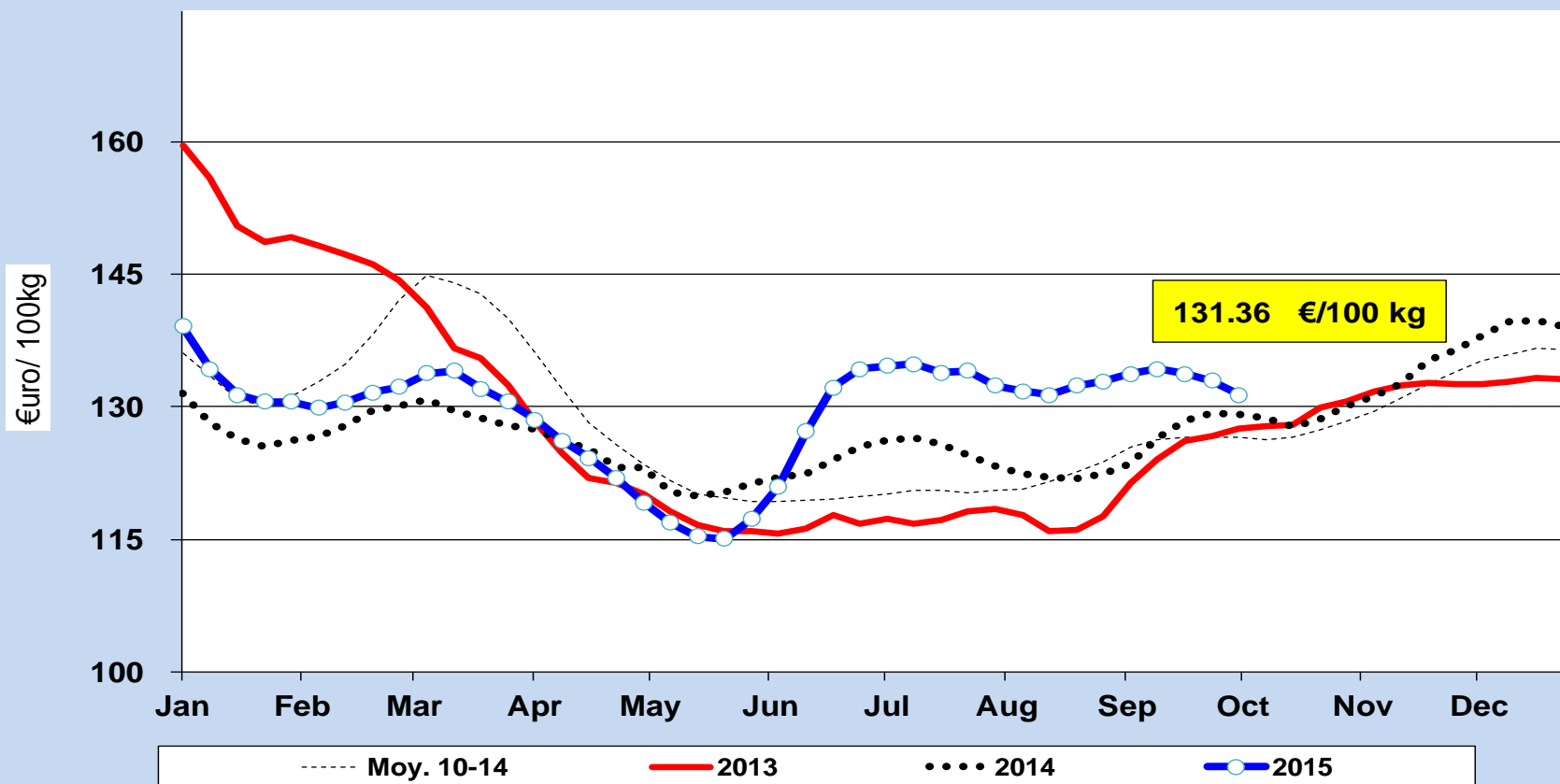
2015: 6 661.7 th T (+ 2.3 %) & 2016: 6 825.7 thT (+ 2.5 %)

(Thousands Pieces - 2015 = 106 587 & 2016 = 109 211)



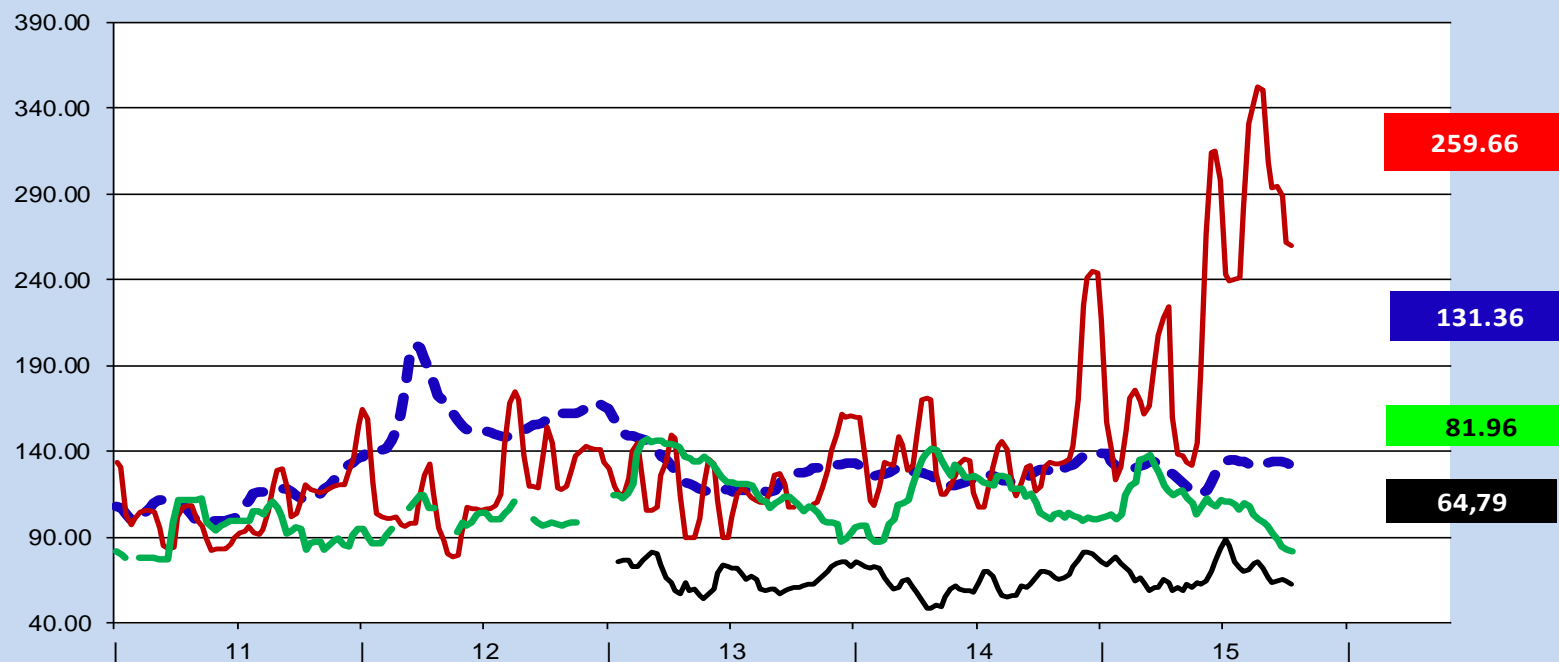
Source: According to the data sent by the experts of the forecast group

Evolution of the weekly EU average price for **Class A eggs** in packing stations



Source: MSs weekly communications

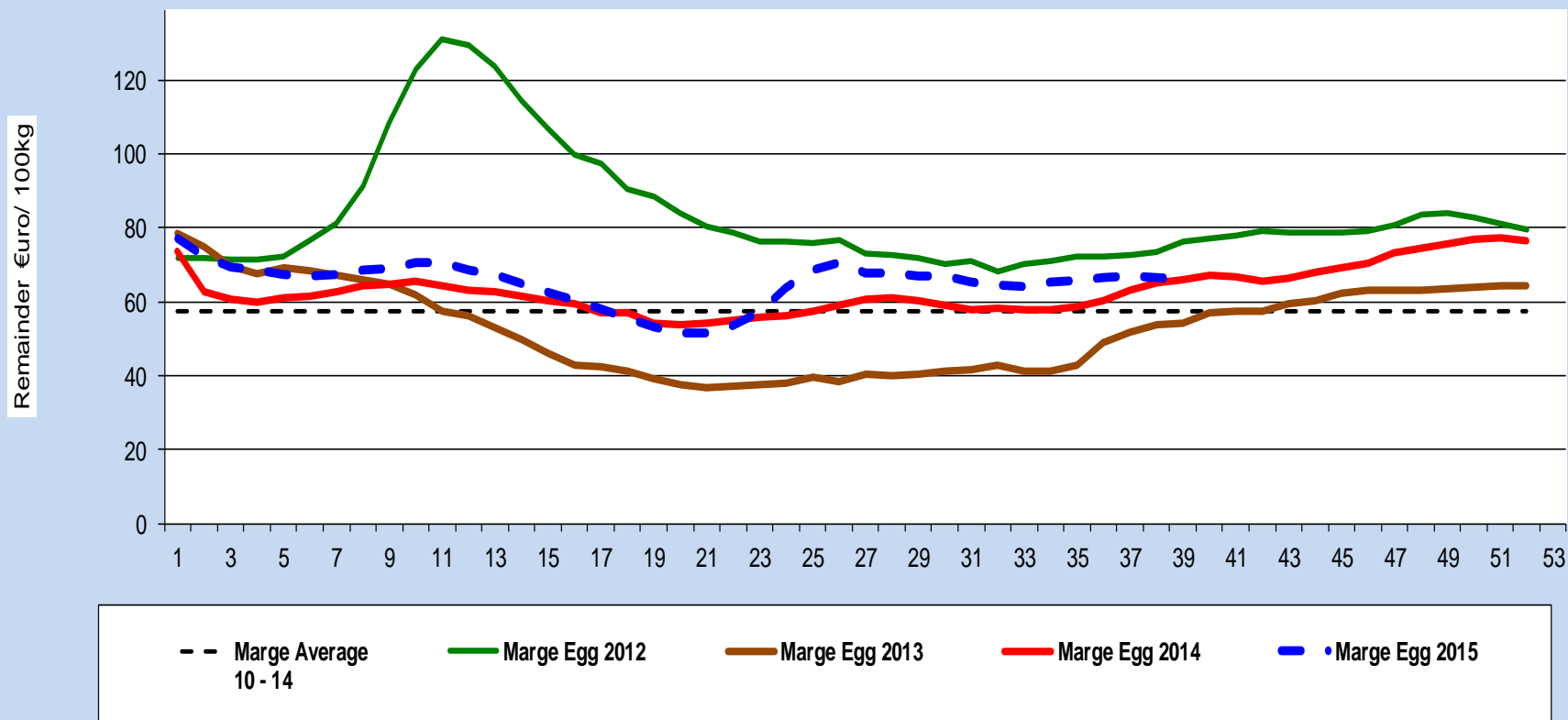
Egg prices of EU, USA, Brazil and India in €/100kg



EU = weighted avg of MS prices Average class L&M
 US = weekly USDA prices Eggs grade A ,Chicago
 BR = avg of prices in main producing states (noticiasagricolas.com.br)
 IN = avg of NECC prices in available Production Centres (e2necc.com)

--- EU egg
 --- US egg €uro
 --- BR Egg €uro
 --- IN NECC €uro

100KG **Egg** minus feedcost for Laying Hens $\text{feedconversionrate} = 2,7_{(2009)} - 2,2_{(2014)}$



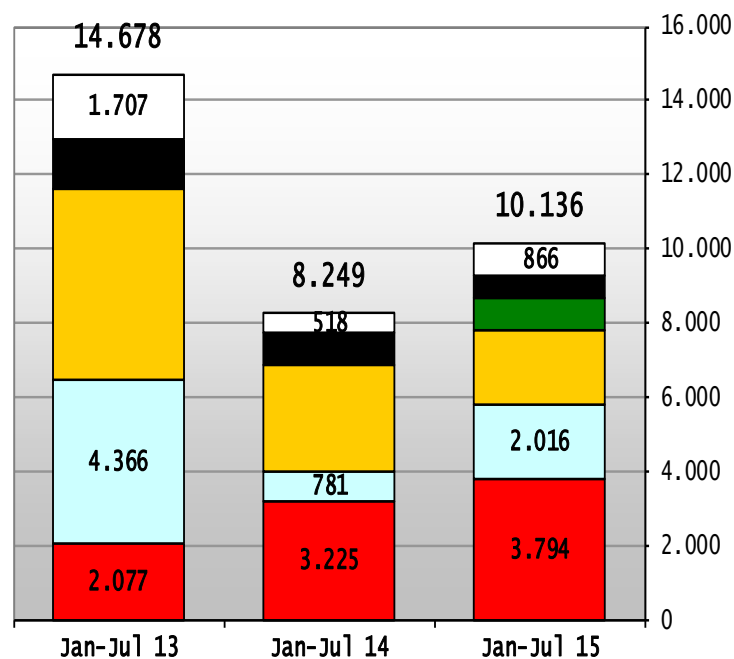
EU Imports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

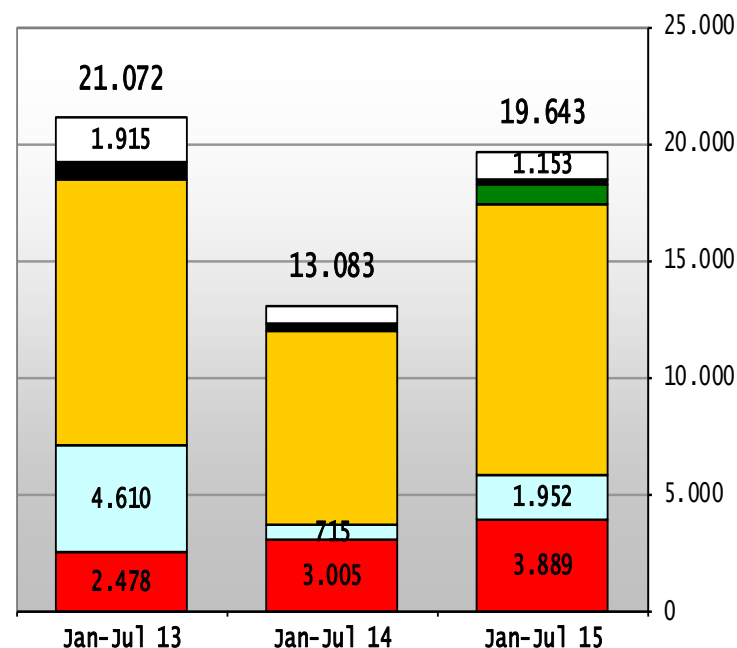
	2011		2012		2013		2014		Jan-Jul 15		Compared to Jan-Jul 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
India	1 554	7.5%	3 658	9.7%	3 855	18.7%	5 606	42.3%	3 794	37.4%	+ 17.7%
Argentina	8 113	39.0%	10 159	26.9%	5 835	28.4%	1 433	10.8%	2 016	19.9%	+ 158%
USA	5 956	28.6%	15 179	40.2%	6 861	33.4%	3 930	29.7%	1 978	19.5%	- 31%
Ukraine	0	0.0%	0	0.0%	0	0.0%	163	1.2%	920	9.1%	+++
Norway	1 502	7.2%	1 474	3.9%	1 968	9.6%	1 280	9.7%	563	5.6%	- 36%
Switzerland	343	1.6%	333	0.9%	355	1.7%	610	4.6%	262	2.6%	- 32%
Others	3 335	0.2%	6 919	0.0%	1 687	0.0%	219	0.0%	604	6.0%	
EXTRA EU 28	20 801		37 722		20 563		13 240		10 136		
% change			+ 81%		- 45%		- 36%		+ 22.9%		

EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



**Total EU Import of Eggs - not incl. Hatching eggs
(1000 EUR)**



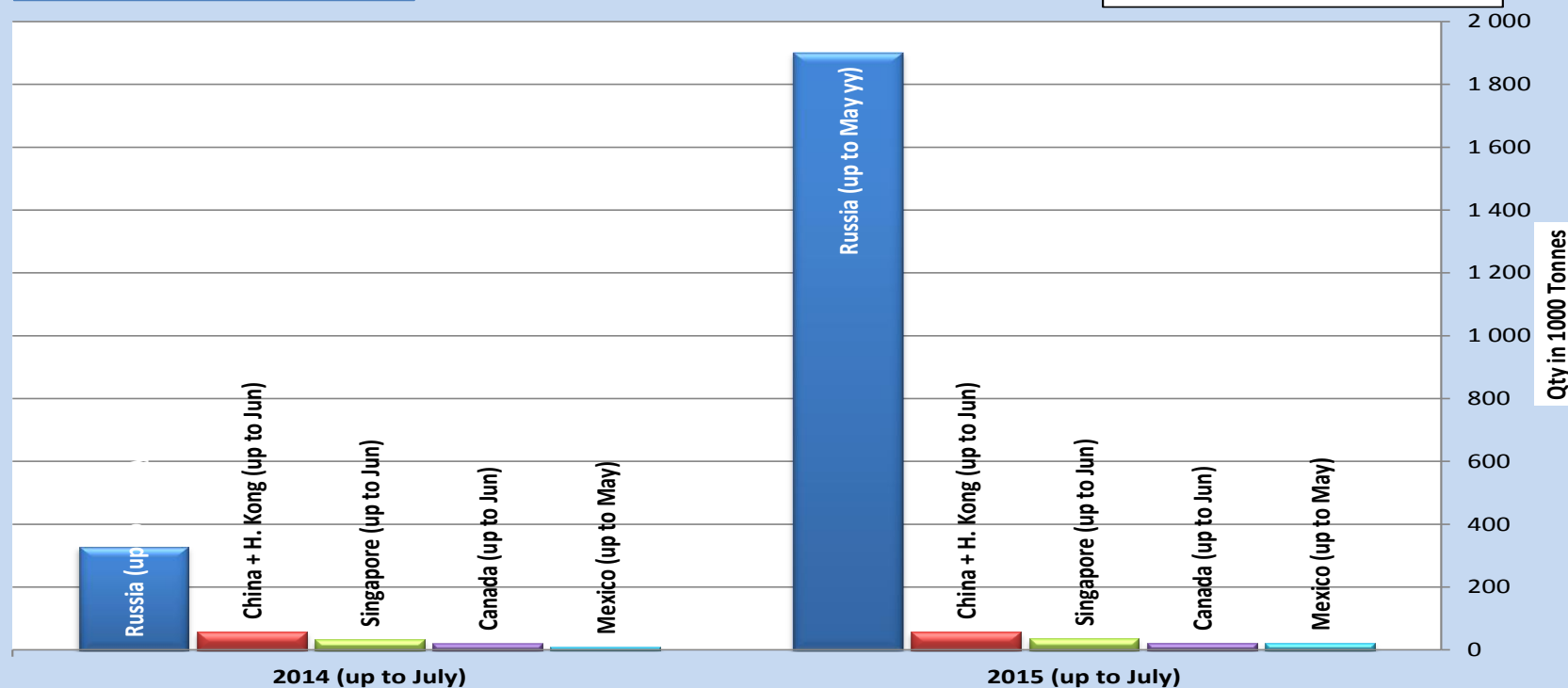
■ India ■ Argentina ■ USA ■ Ukraine ■ Norway ■ Other destinations

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Main Importers of EGGS Products (up to July)

Source : GTA & Eurostat

(excl. Eggs for hatching)



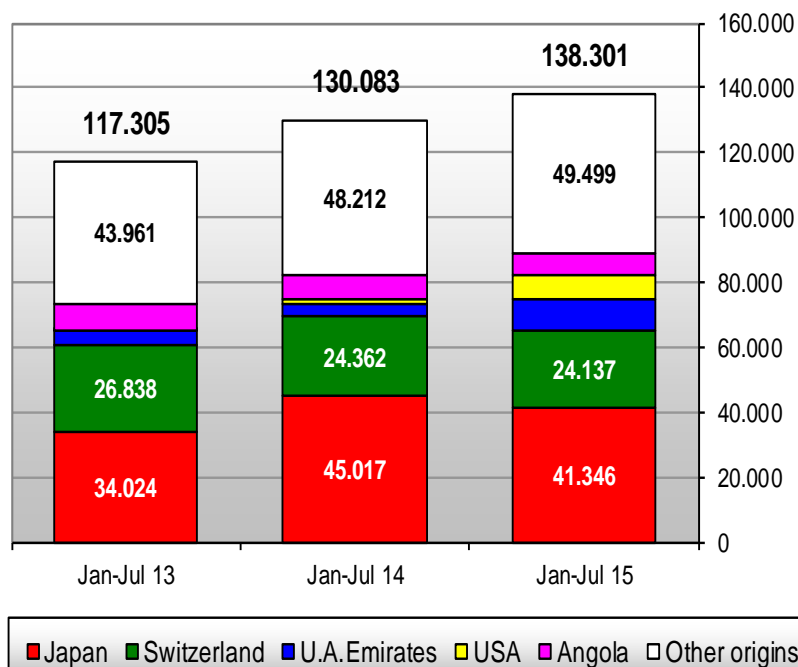
EU Exports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

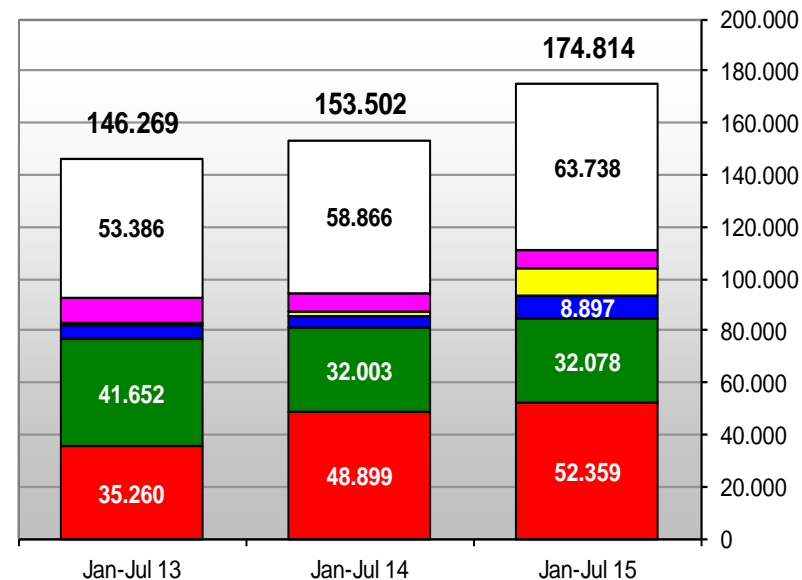
	2011		2012		2013		2014		Jan-Jul 15		Compared to Jan-Jul 14
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	66.354	31%	66.935	36%	64.522	30%	78.765	34%	41.346	30%	- 8,2%
Switzerland	42.163	19%	41.888	23%	41.991	20%	39.379	17%	24.137	17%	- 1%
U.A.Emirates	8.261	4%	1.676	1%	10.449	5%	8.118	4%	9.137	7%	+ 126%
USA	636	0%	180	0%	98	0%	3.020	1%	7.315	5%	+++
Angola	17.524	8%	17.110	9%	12.905	6%	16.077	7%	6.868	5%	- 6%
Israel	2.654	1%	1.060	1%	936	0%	3.491	2%	5.540	4%	+++
Taiwan	7.939	4%	4.624	2%	3.411	2%	3.445	2%	2.667	2%	+ 57%
Thailand	7.251	3%	6.406	3%	5.913	3%	4.939	2%	2.576	2%	- 14%
Hong Kong	5.354	2%	409	0%	314	0%	2.379	1%	2.472	2%	+ 139%
Sierra Leone	312	0%	0	0%	1.020	0%	1.673	1%	2.035	1%	+ 61%
Russia	4.947	2%	5.982	3%	10.538	5%	7.659	3%	1.302	1%	- 68%
Others	53.680	25%	39.502	21%	62.538	29%	59.518	26%	32.907	24%	
EXTRA EU 28	217.075		185.771		214.636		228.464		138.301		
% change			- 14%		+ 16%		+ 6%		+ 6,3%		

EU Egg Exports

Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



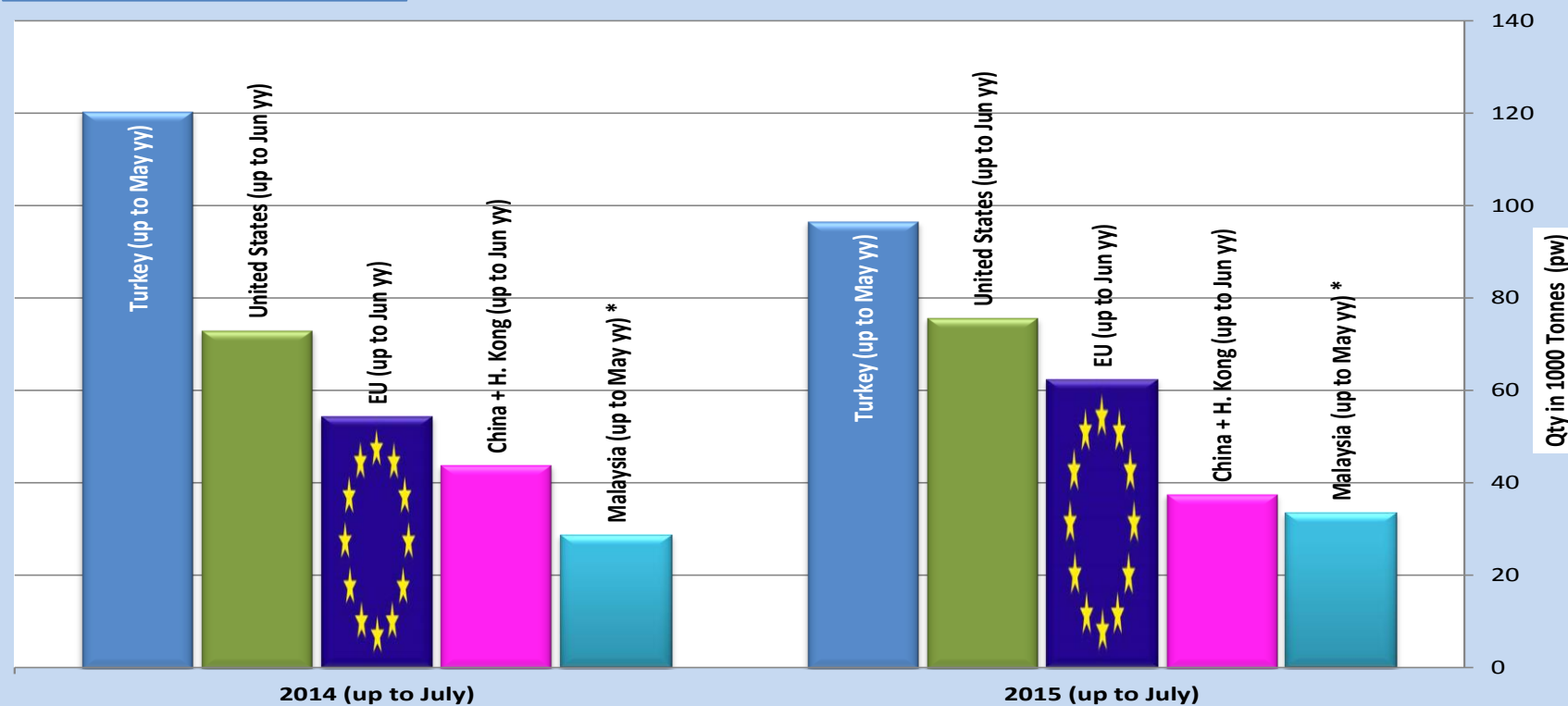
Total EU Export of Eggs
not incl. hatching eggs (1000 EUR)



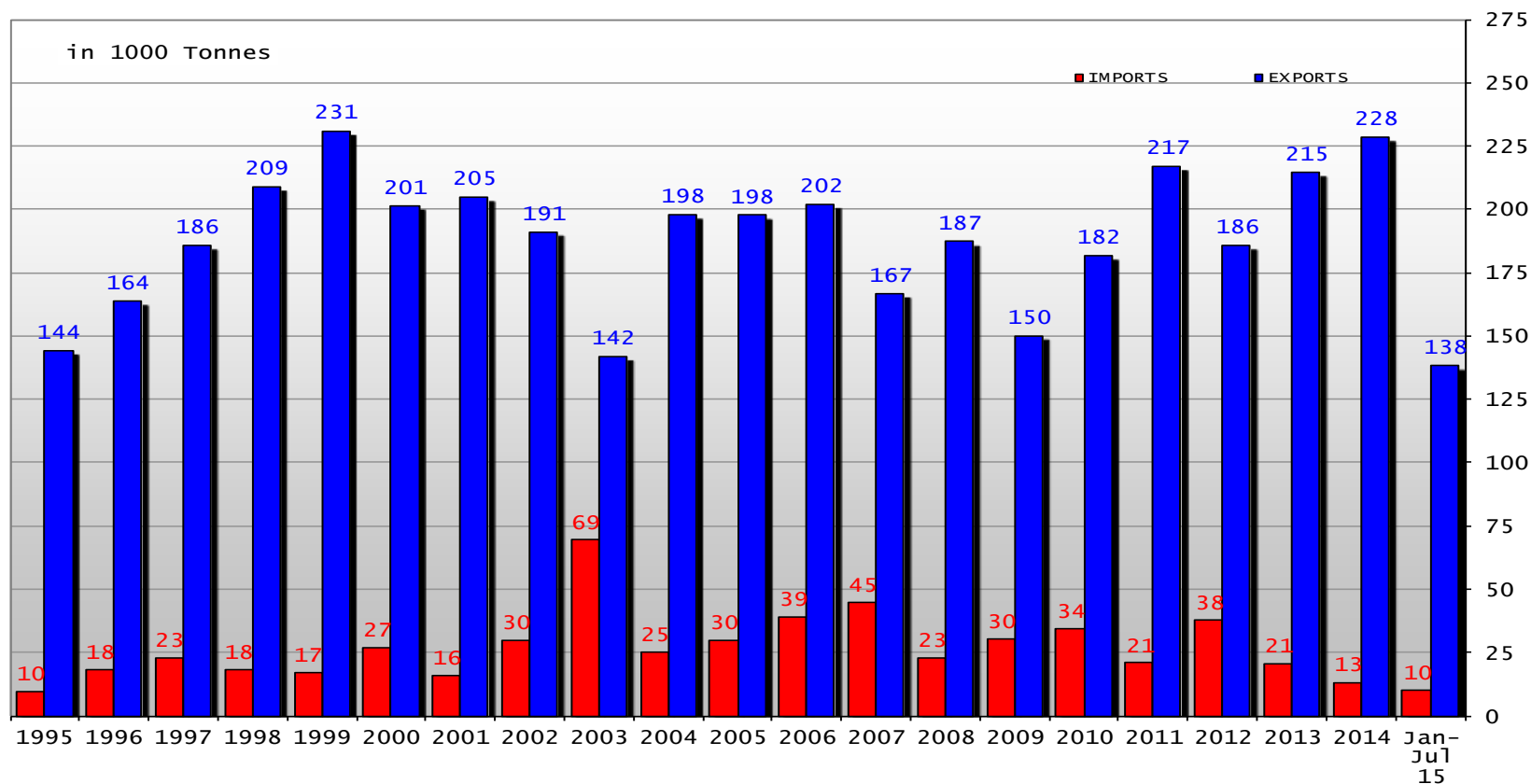
Main Exporters of EGGS Products (up to July)

Source : GTA & Eurostat

(excl. Eggs for hatching)

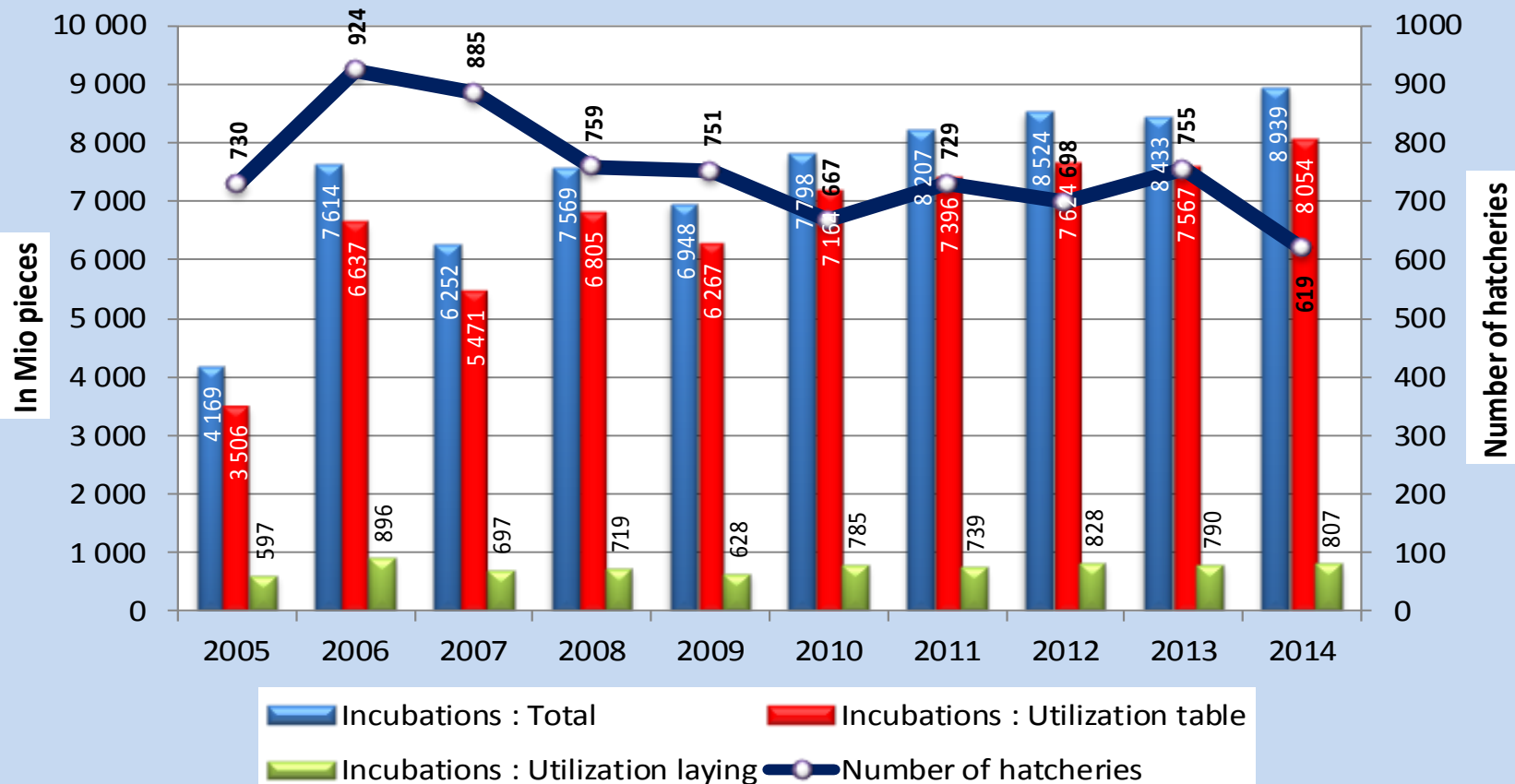


EU Egg Trade Balance (not including Hatching eggs)



EU Capacity of and incubations by hatcheries

In 2014 - hatching of eggs for layers is around 9% of the total hatching



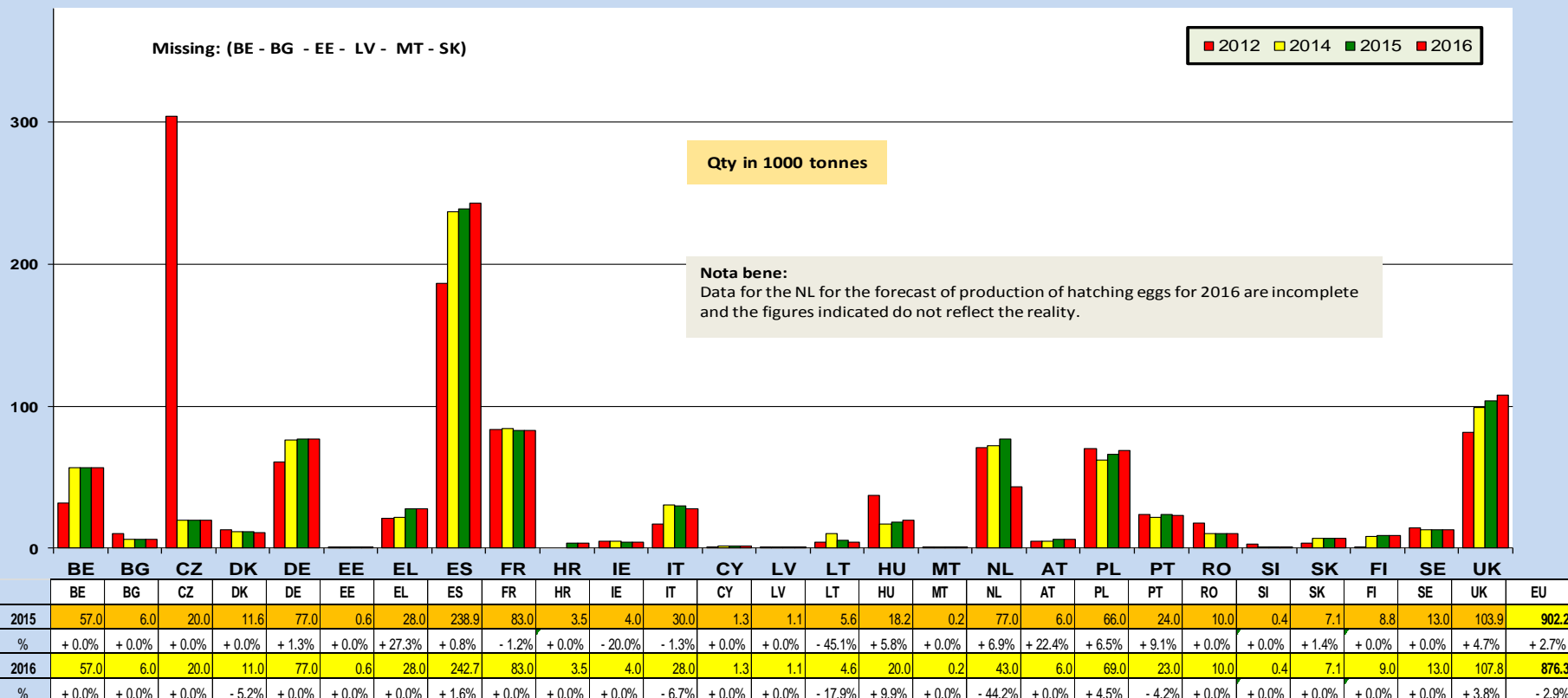
Experts EU production forecast of Hatching Eggs

2015: 902.2 th T (+ 2.7 %) & 2016: 876.3 thT (- 2.9 %)

(Thousands Pieces - 2015 = 14 435 & 2016 = 14 021)

Missing: (BE - BG - EE - LV - MT - SK)

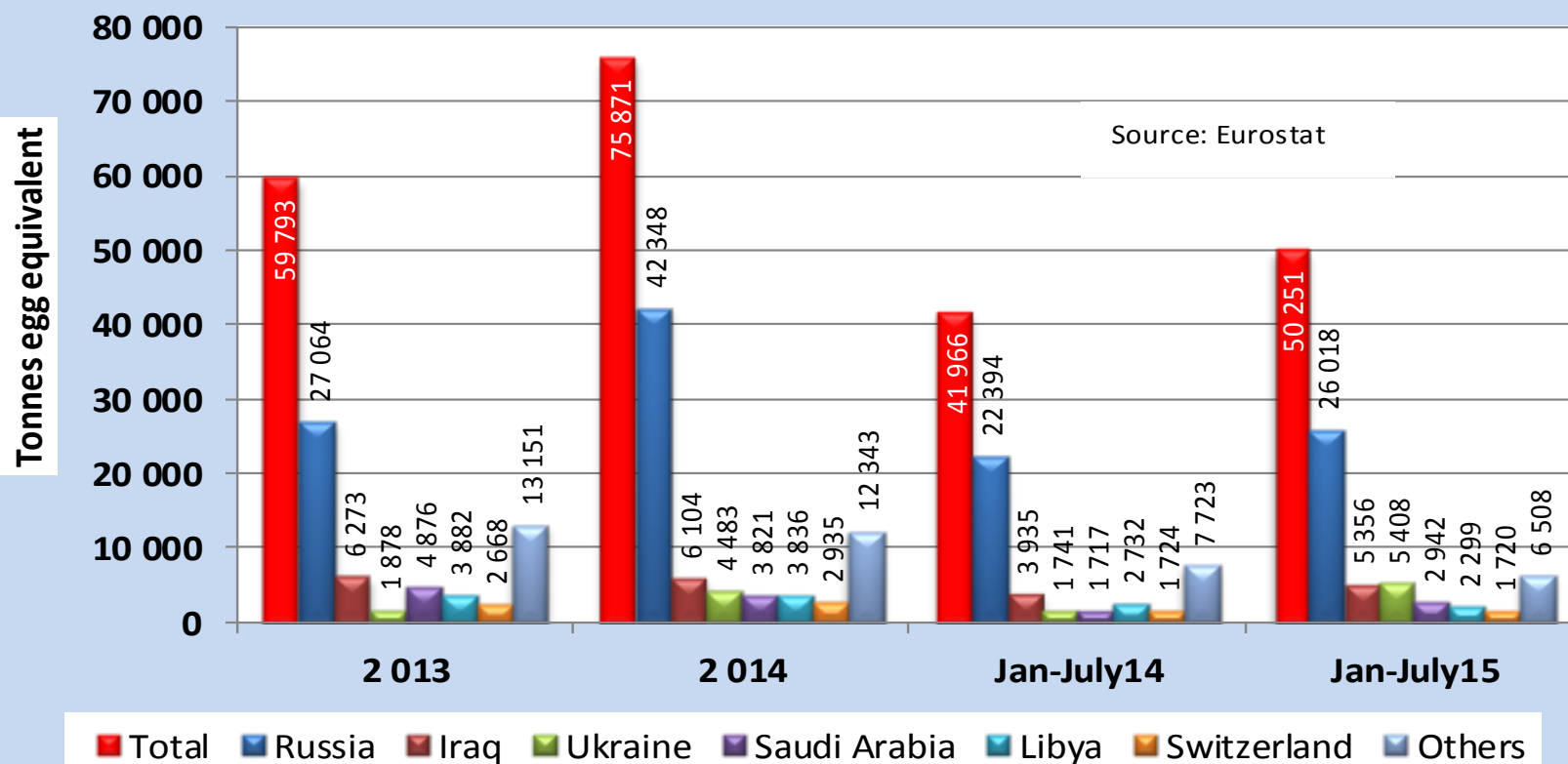
2012 2014 2015 2016



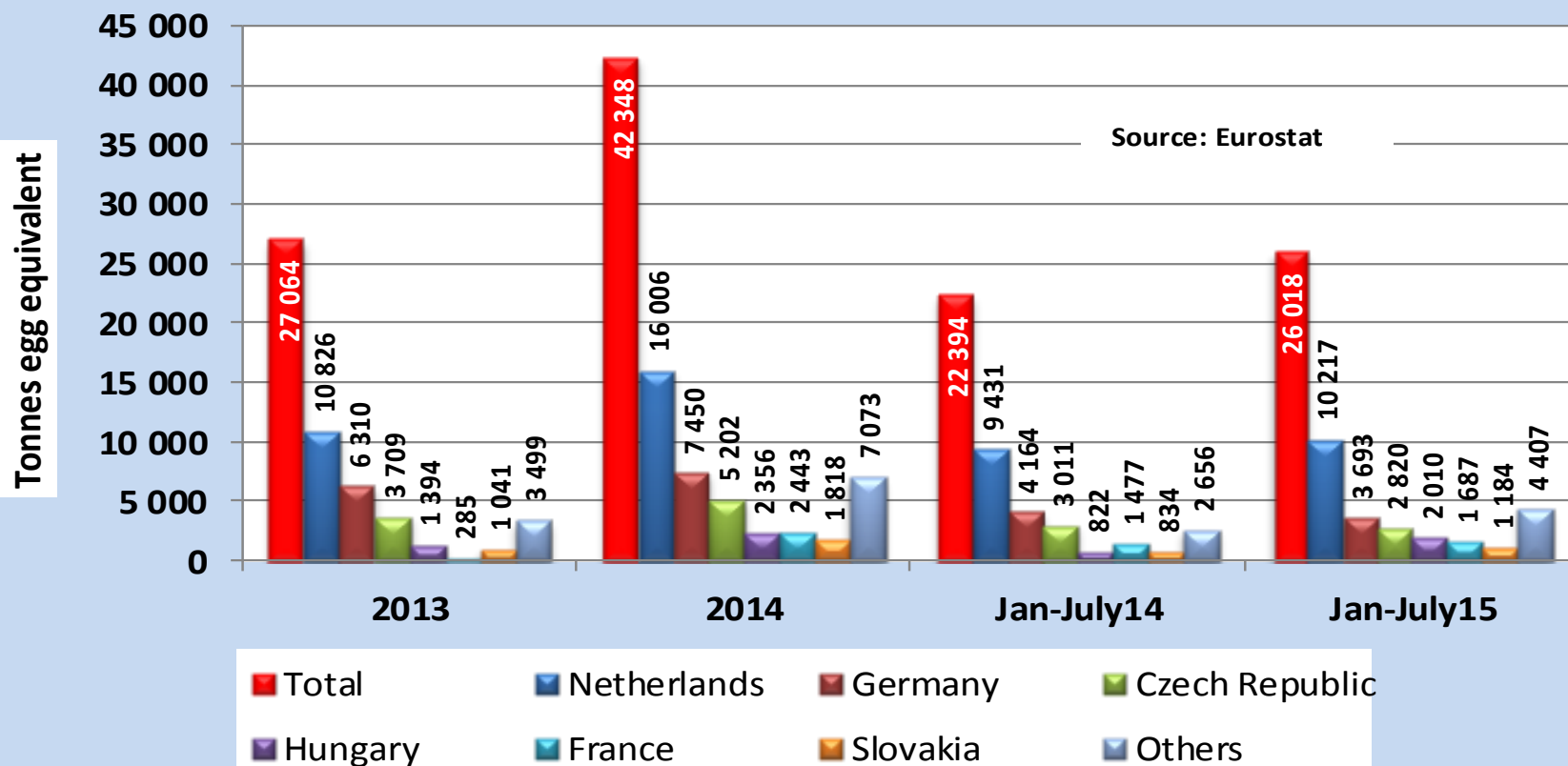
Source: According to the data sent by the experts of the forecast group

EU EXPORTS OF **HATCHING EGGS** (By main partners)

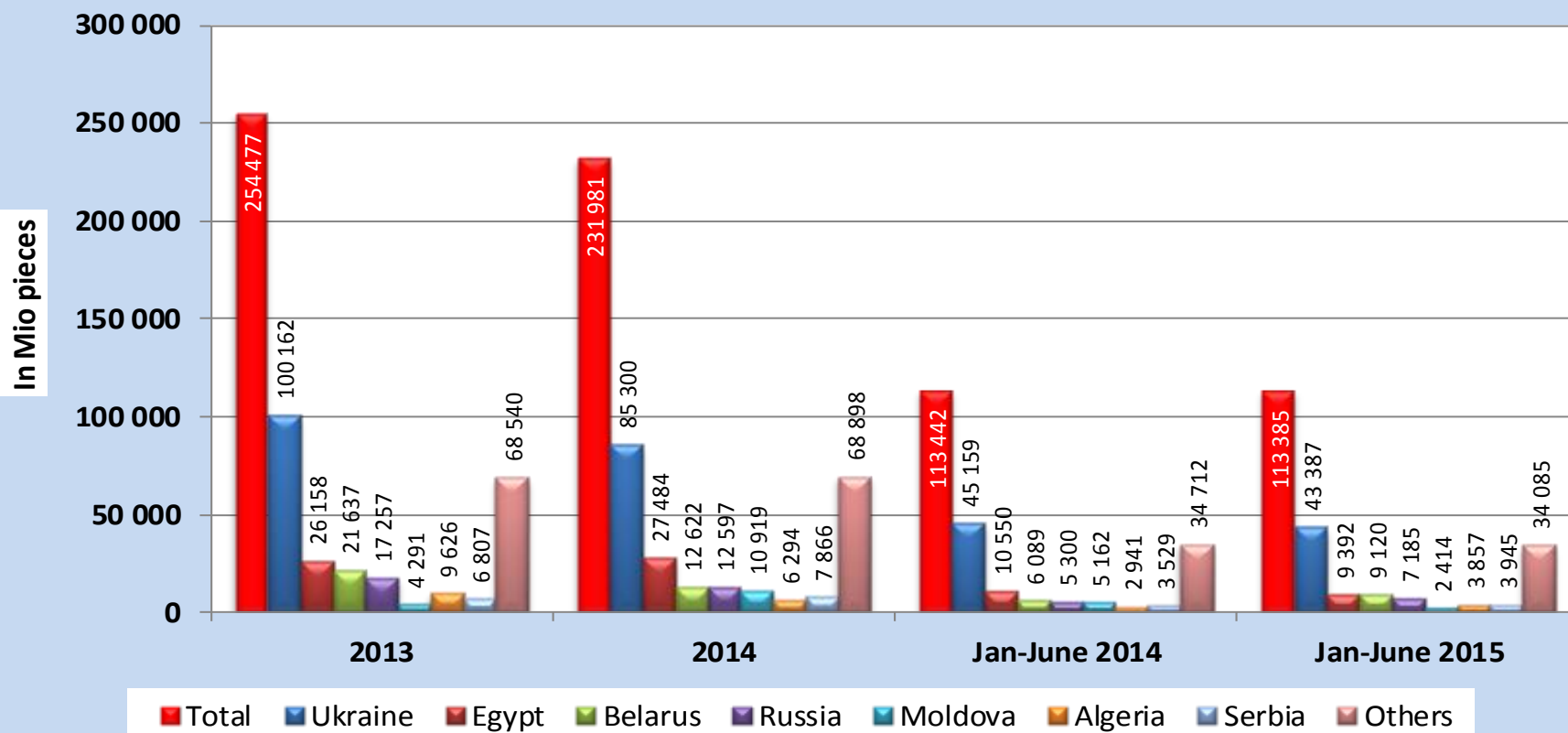
Source: Eurostat



EU EXPORTS OF **HATCHING EGGS** (By MS to Russia)



Number of one day old chicks exported (Main Partners)



Where to find data:

- http://ec.europa.eu/agriculture/markets/index_en.htm
- Click on link: Eggs
- Click on link: Presentations and prices
(righthand side under: in this chapter)
- Choose the item (link) you want