

EU Market Situation for eggs

**Civil Dialog Group on
Poultry & eggs**

26 November 2019



FORECAST 2



EU production of total eggs (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	%2019/2018	%2020/2019
FR	971 600	1 007 000	1 043 000	3.6	3.6
DE	906 000	926 000	935 000	2.2	1.0
ES	848 700	891 000	891 000	5.0	0.0
IT	812 000	800 800	812 000	-1.4	1.4
UK	688 080	719 730	705 330	4.6	-2.0
NL	703 000	703 000	703 000	0.0	0.0
PL	624 000	649 500	664 000	4.1	2.2
RO	365 000	380 000	380 000	4.1	0.0
BE	199 900	189 000	204 500	-5.5	8.2
CZ	177 300	176 000	176 000	-0.7	0.0
HU	150 330	149 800	150 700	-0.4	0.6
SE	148 000	149 000	149 000	0.7	0.0
PT	137 600	138 200	138 200	0.4	0.0
AT	127 580	128 000	129 200	0.3	0.9
EL	128 000	128 000	128 000	0.0	0.0
BG	94 000	94 000	94 000	0.0	0.0
DK	90 100	90 900	92 000	0.9	1.2
IE	73 200	75 000	78 000	2.5	4.0
FI	76 100	76 000	76 000	-0.1	0.0
SK	71 000	71 000	71 000	0.0	0.0
LT	51 000	51 000	51 000	0.0	0.0
HR	42 950	45 000	45 000	4.8	0.0
LV	42 200	42 200	42 200	0.0	0.0
SI	21 500	22 000	22 000	2.3	0.0
CY	9 530	10 610	10 650	11.3	0.4
EE	9 800	9 800	9 800	0.0	0.0
MT	7 100	7 100	7 100	0.0	0.0
EU	7 210 570	7 349 640	7 427 680	1.9	1.1

EU total without Romania, Spain figure to be confirmed

FORECAST 3

















































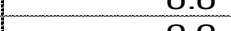









EU production of eggs for consumption (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

% change

	2018	2019	2020	%2019/2018		%2020/2019	
FR	888 600	924 000	960 000		4.0		3.9
DE	832 000	851 000	860 000		2.3		1.1
ES	793 000	833 000	833 000		5.0		0.0
IT	770 000	760 000	770 000		-1.3		1.3
UK	679 530	710 790	696 570		4.6		-2.0
NL	625 000	625 000	625 000		0.0		0.0
PL	535 000	557 000	570 000		4.1		2.3
RO	340 000	350 000	350 000		2.9		0.0
BE	153 200	145 000	157 500		-5.4		8.6
CZ	151 200	150 000	150 000		-0.8		0.0
SE	148 000	149 000	149 000		0.7		0.0
HU	131 300	130 500	131 000		-0.6		0.4
AT	119 740	120 000	121 000		0.2		0.8
PT	114 000	114 500	114 500		0.4		0.0
EL	100 000	100 000	100 000		0.0		0.0
BG	88 000	88 000	88 000		0.0		0.0
DK	77 000	78 000	79 000		1.3		1.3
IE	73 200	75 000	78 000		2.5		4.0
FI	76 100	76 000	76 000		-0.1		0.0
SK	63 900	63 900	63 900		0.0		0.0
LT	50 000	50 000	50 000		0.0		0.0
LV	41 100	41 100	41 100		0.0		0.0
HR	39 000	41 000	41 000		5.1		0.0
SI	21 500	22 000	22 000		2.3		0.0
CY	8 910	9 920	9 950		11.3		0.3
EE	9 200	9 200	9 200		0.0		0.0
MT	6 900	6 900	6 900		0.0		0.0
EU	6 595 380	6 730 810	6 802 620		2.1		1.1

EU total without Romania

FORECAST 4



EU production of hatching eggs (expert forecast Autumn 2019)

Source : Experts WG

Qty in Tonnes

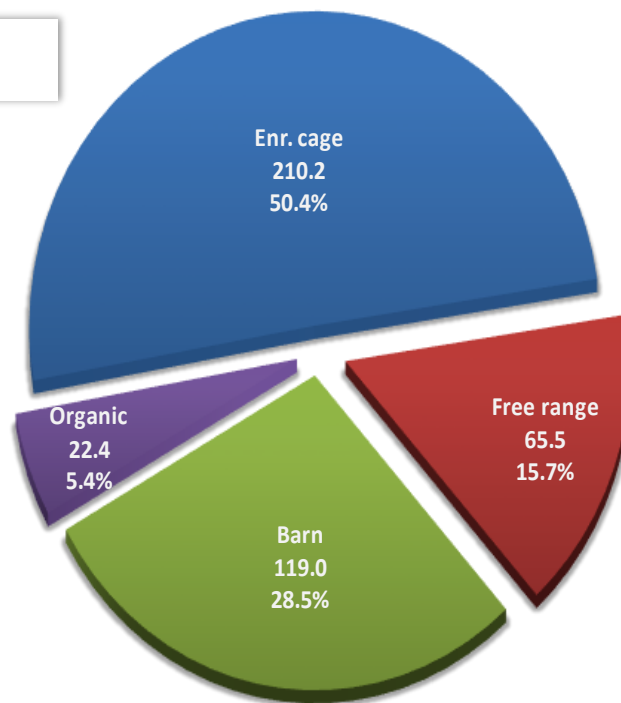
% change

	2018	2019	2020		%2019/2018	%2020/2019
PL	89 000	92 500	94 000		3.9	
FR	83 000	83 000	83 000		0.0	
NL	78 000	78 000	78 000		0.0	
DE	74 000	75 000	75 000		1.4	
ES	55 700	58 000	58 000		4.1	
BE	46 700	44 000	47 000		-5.8	
IT	42 000	40 800	42 000		-2.9	
EL	28 000	28 000	28 000		0.0	
CZ	26 100	26 000	26 000		-0.4	
PT	23 600	23 700	23 700		0.4	
HU	19 030	19 300	19 700		1.4	
SE	19 000	19 000	19 000		0.0	
RO	25 000	30 000	30 000		20.0	
DK	13 100	12 900	13 000		-1.5	
FI	10 000	10 000	10 000		0.0	
UK	8 550	8 940	8 760		4.6	
AT	7 840	8 000	8 200		2.0	
SK	7 100	7 100	7 100		0.0	
BG	6 000	6 000	6 000		0.0	
IE	4 000	4 000	4 000		0.0	
HR	3 950	4 000	4 000		1.3	
LV	1 100	1 100	1 100		0.0	
CY	620	690	700		11.3	
EE	600	600	600		0.0	
MT	200	200	200		0.0	
LT	0	0	0			
SI	0	0	0			
EU	653 190	661 830	668 060		1.3	

EU total without Romania, Spain figure to be confirmed

**Number of Laying Hens 2018 by way of keeping (maximum capacity, in million)
based on the EU Member States that communicated data
according to Commission Implementing Regulation (EC) 2017/1185**

MS communicated data



Total not in cage
206.9 million laying hens = 49.6%

Total Enr. cage
210.2 million laying hens = 50.4%

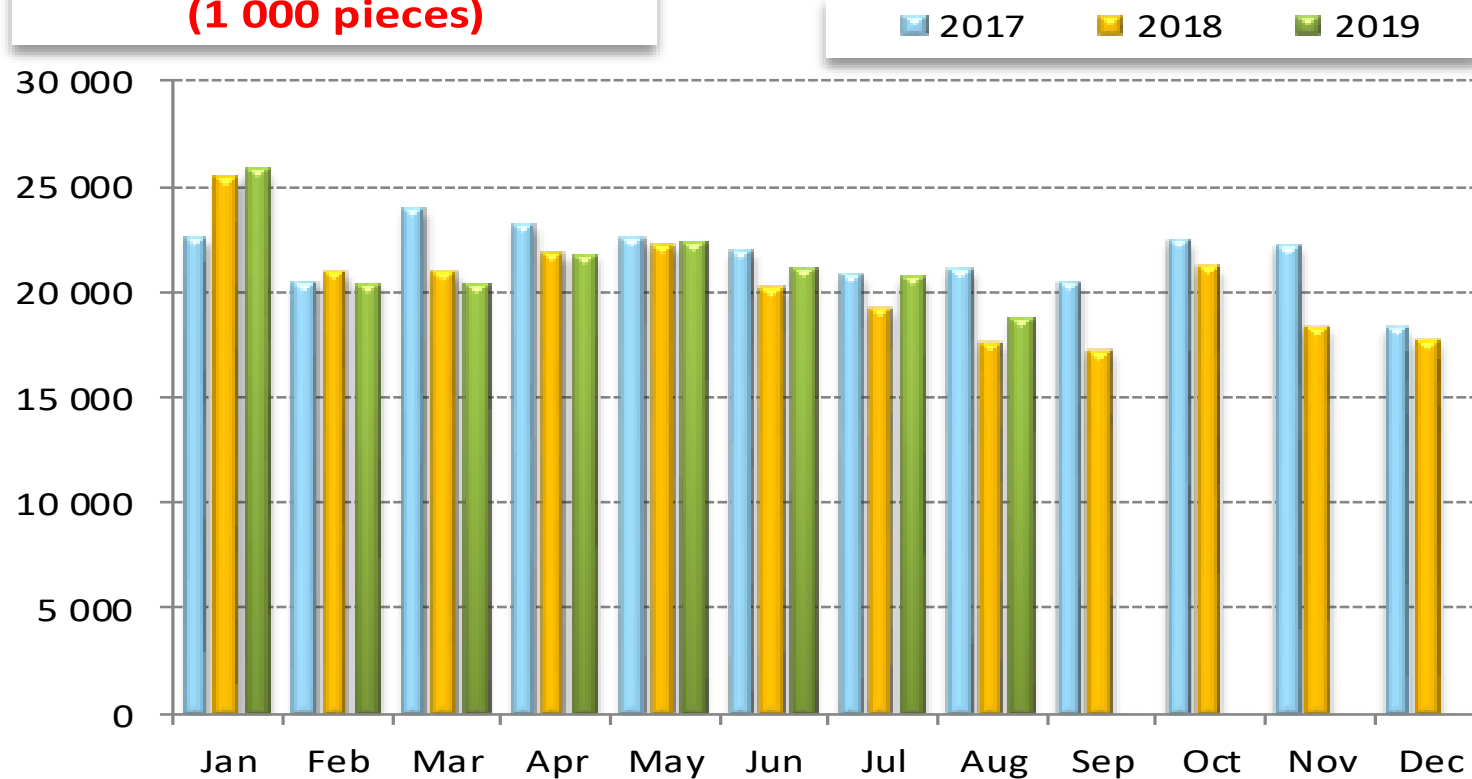
Total Laying Hens
417.0 million laying hens



Number of laying hens by farming method (maximum capacity) according to Member States notifications under Commission Regulation 2017/1185, Art. 12(b) - Annex III.10

2018			% by farming method in respective MS			
Member State (MS)	Total laying hens in MS	% MS / EU	% enriched	% barn	% free range	% organic
DE	53 488 130	13.4%	6.5%	62.0%	19.5%	12.0%
PL	48 536 018	12.2%	84.5%	11.2%	3.6%	0.7%
UK	46 601 368	11.7%	35.2%	5.2%	56.9%	2.7%
FR	46 513 090	11.7%	60.8%	8.0%	21.3%	9.9%
ES	43 563 356	11.0%	82.3%	9.4%	7.4%	0.9%
NL	33 003 630	8.3%	16.1%	61.0%	16.0%	6.9%
IT	30 749 400	7.7%	56.4%	36.9%	2.9%	3.8%
BE	10 249 111	2.6%	36.7%	46.4%	12.2%	4.8%
PT	9 242 795	2.3%	90.1%	6.7%	2.6%	0.5%
RO	8 910 068	2.2%	62.0%	33.8%	3.3%	0.8%
SE	8 679 219	2.2%	9.2%	71.6%	3.1%	16.1%
HU	8 055 074	2.0%	70.4%	28.5%	0.8%	0.3%
AT	6 843 952	1.7%	0.8%	64.1%	23.5%	11.6%
CZ	6 600 835	1.7%	83.3%	15.7%	0.6%	0.4%
BG	4 985 283	1.3%	55.4%	41.1%	3.5%	0.0%
DK	4 867 997	1.2%	15.2%	45.7%	8.0%	31.1%
EL	4 549 458	1.1%	78.0%	12.2%	4.6%	5.2%
FI	4 219 525	1.1%	59.6%	30.5%	3.1%	6.7%
IE	3 601 813	0.9%	52.2%	1.1%	43.4%	3.3%
SK	3 230 532	0.8%	83.3%	15.6%	0.9%	0.2%
LT	2 982 521	0.7%	89.5%	9.9%	0.1%	0.5%
LV	2 860 470	0.7%	85.6%	11.7%	2.7%	0.1%
HR	1 943 512	0.5%	72.9%	24.6%	2.4%	0.1%
SI	1 525 408	0.4%	42.2%	39.1%	16.3%	2.4%
EE	960 849	0.2%	81.7%	8.1%	4.9%	5.3%
CY	497 129	0.1%	74.8%	14.1%	9.1%	1.9%
MT	344 680	0.1%	96.9%	3.1%	0.0%	0.0%
LU	114 200	0.0%	0.0%	79.0%	10.5%	10.5%
TOTAL (28 MS)	397 719 423	100%	50.3%	28.0%	16.3%	5.4%

Chicks hatched for laying (1 000 pieces)



PARAMETERS SUMMARY FOR THE CALCULATION OF THE ESTIMATED STOCK LAYING HENS + EGG PRODUCTION

IT updated
May 2019

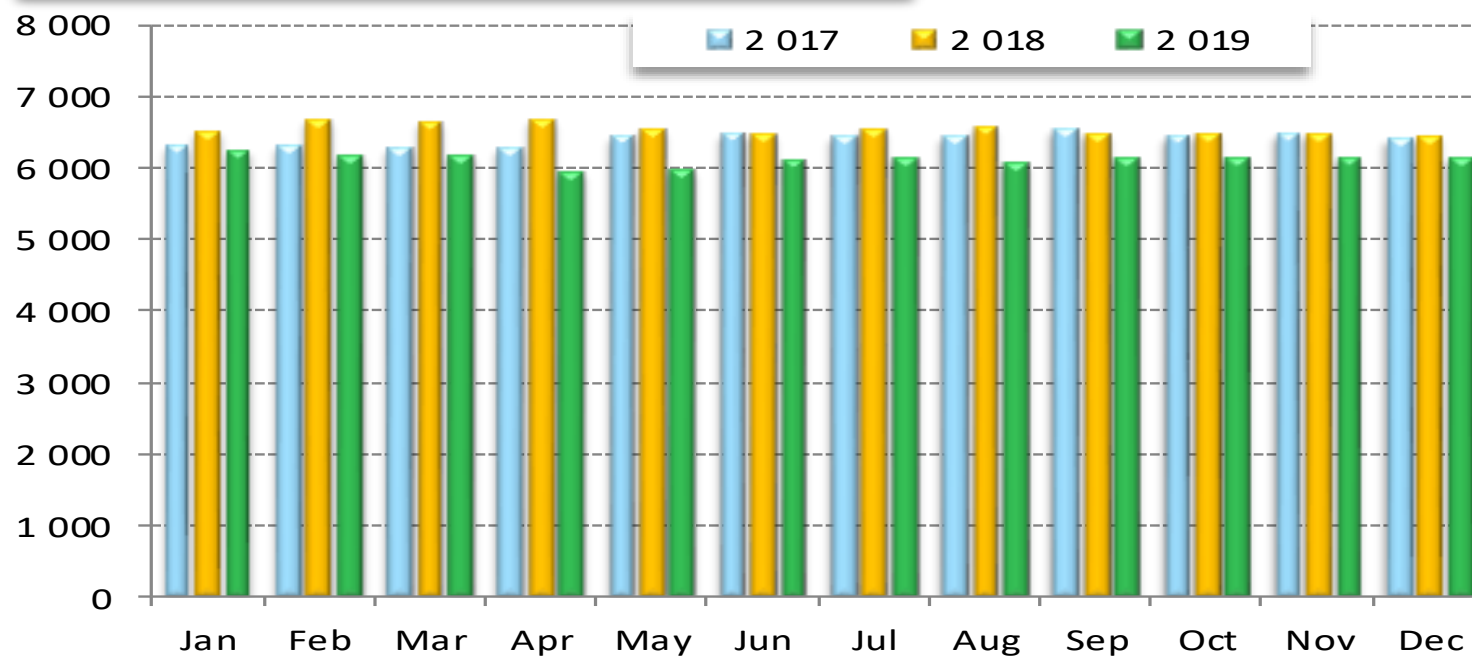
	BE	BG	CZ	DK	DE	EE	GR	ES	FR	HR	IE	IT	CY	LV	LT	LU	HU	MT	NL	AT	PL	PT	RO	SI	SK	FI	SE	UK
<i>Method A</i>																												
N° OF MONTHS	14		13		13	13	15	13	12	14	14 (1)	14	15		14	13	13		14	14	13	16	13	20	13	13	15	13
TOTAL LAY EGGS	322.0		309.5		330.1	288.0	354.0	319.8	328.9	338.6	361.0	340.0	343.0		316.8	328.6	307.9		354.0	324.0	342.0	332.2	320.0	359.0	310.4	342.9	348.9	303.0
PERCENTAGE	100%		100%		90%	100%	80%	70%	68%	100%	56%	100%	100%		100%	100%	100%		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
DEATH-RATE	5.0%		6.0%		5.0%	5.1%	6.0%	4.0%	5.0%	6.0%	3.7%	4.0%	15.0%		5.0%	8.0%	3.9%		9.0%	5.0%	3.0%		5.0%	9.0%	8.0%	3%	5.0%	3.0%

<i>Method B</i>																												
N° OF MONTHS					21		21	21	12		14 (2)																	
TOTAL LAY EGGS					471.1		501.7	460.6	287.0		330.0																	
PERCENTAGE					10%		20%	30%	32%		44%																	
DEATH-RATE					7%			9-11%	5%		3.5%																	

1= enr. Cage

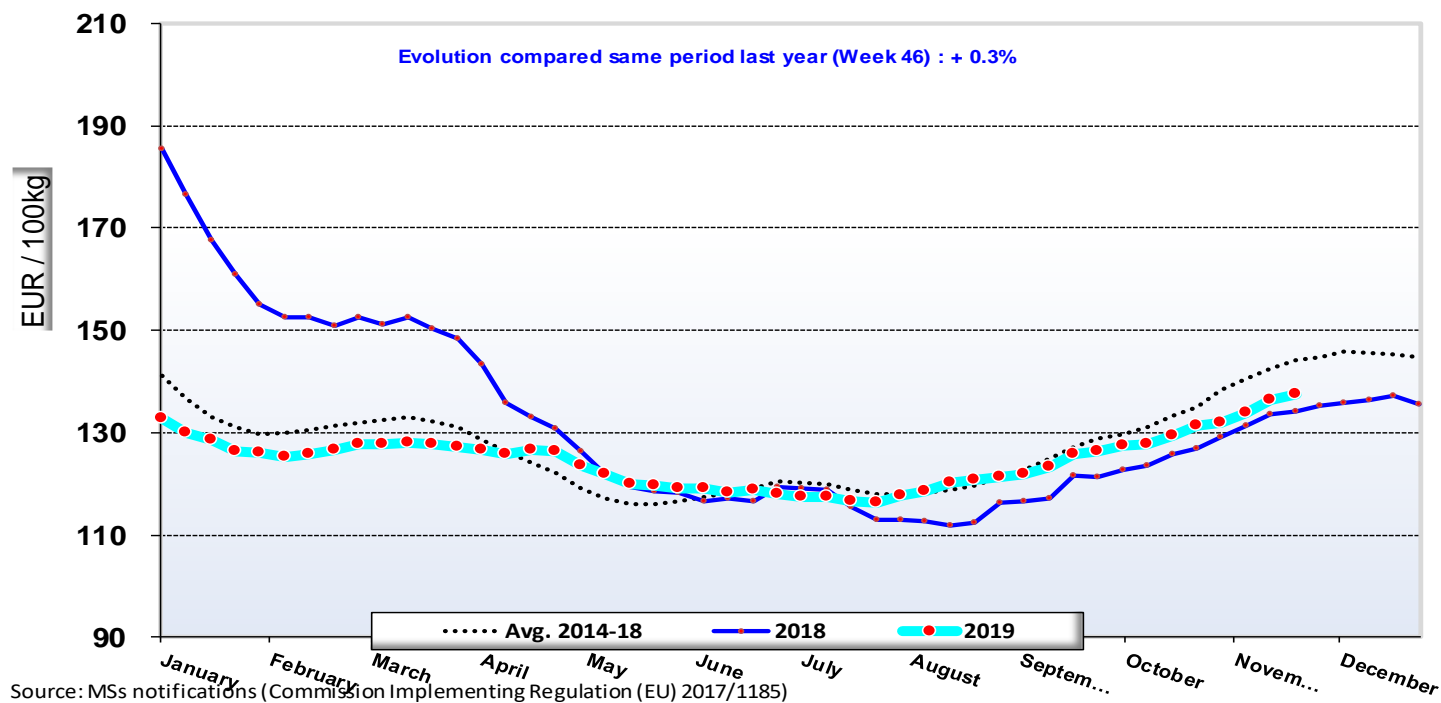
2= Free range

Production forecast of eggs in shell (Mio pieces)

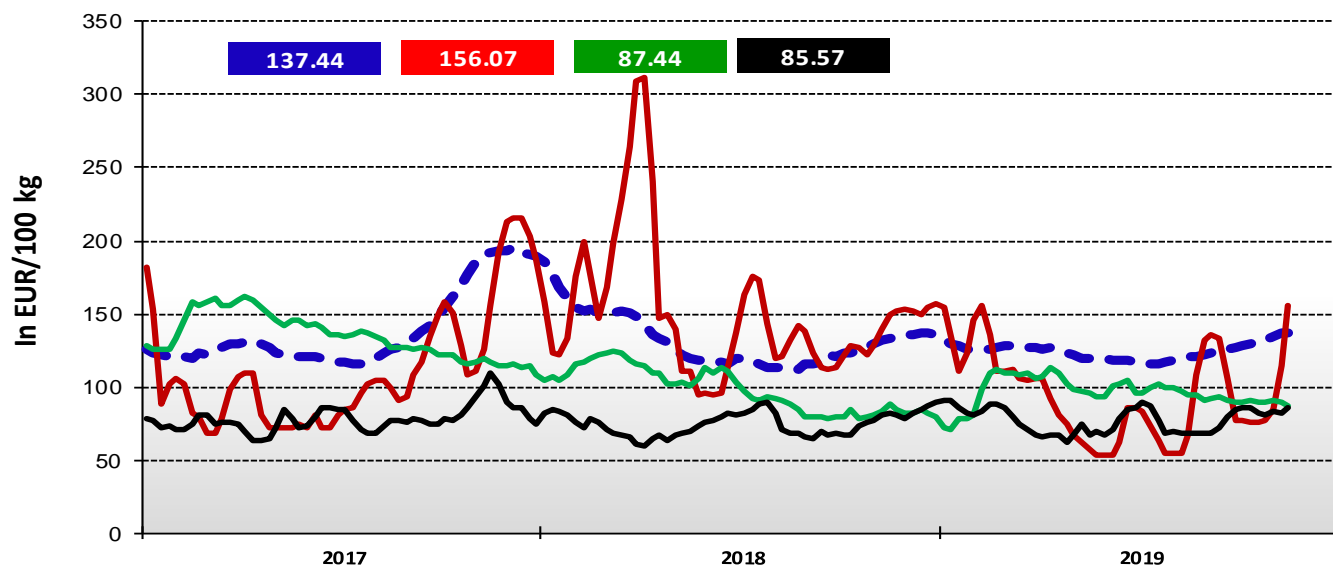


Evolution of the weekly EU average price for **Class A eggs** in packing stations

Latest price ==> 1.37 EUR/100 kg



Egg prices of EU, USA, Brazil and India



Sources:

EU = weighted average of MS prices - Average class L&M

US = weekly USDA prices - Eggs grade A, Chicago

BR = average of prices in main producing states - (noticiasagricolas.com.br)

IN = average of NECC prices in available Production Centres - (e2necc.com)

— EU — US — BR — IN

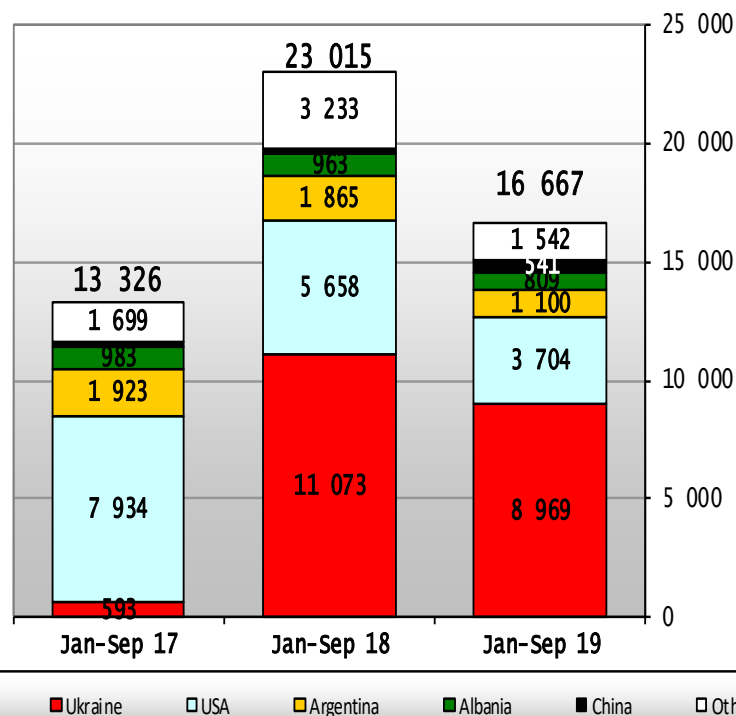
EU Imports of Eggs:

Trade Figures (Comext – tonnes egg equiv.) not incl. Hatching eggs

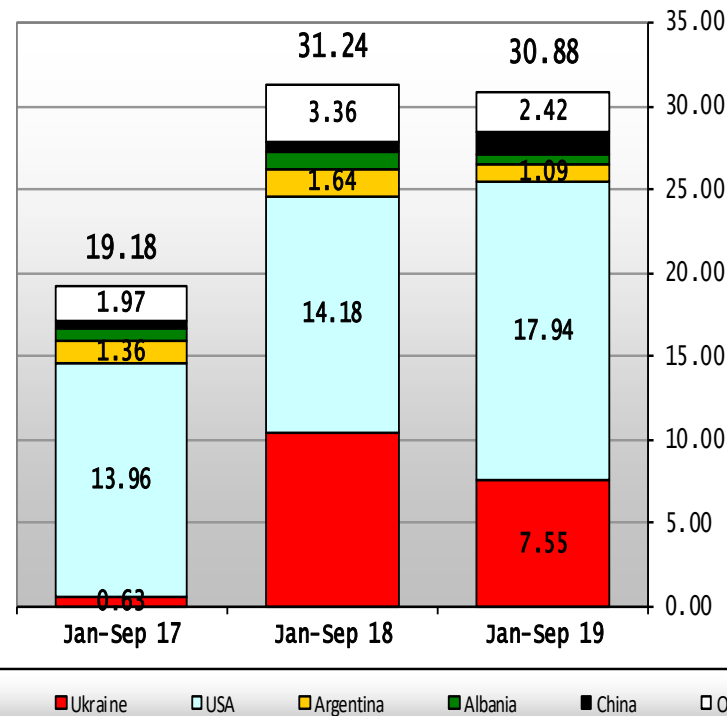
	2015		2016		2017		2018		Jan-Sep 19		Compared to Jan-Sep 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ukraine	3 665	19.0%	8 043	45.1%	3 041	13.2%	13 792	50.2%	8 969	53.8%	- 19.0%
USA	2 745	14.2%	3 493	19.6%	11 567	50.3%	6 523	23.8%	3 704	22.2%	- 35%
Argentina	3 232	16.7%	1 864	10.5%	2 921	12.7%	1 940	7.1%	1 100	6.6%	- 41%
Albania	1 554	8.0%	824	4.6%	1 326	5.8%	963	3.5%	809	4.9%	- 16%
China	231	1.2%	247	1.4%	256	1.1%	333	1.2%	541	3.2%	+ 142%
Norway	1 455	7.5%	1 901	10.7%	1 530	6.7%	1 243	4.5%	523	3.1%	- 54%
Others	6 422	33.3%	1 446	8.1%	2 336	10.2%	2 666	9.7%	1 020	6.1%	
Extra-EU	19 303		17 818		22 976		27 459		16 667		
% change			- 8%		+ 29%		+ 20%		- 27.6%		

EU Egg Imports

**Total EU Import of Eggs - not incl. Hatching eggs
(Tonnes eggs equiv)**



**Total EU Import of Eggs - not incl. Hatching eggs
(Million EUR)**



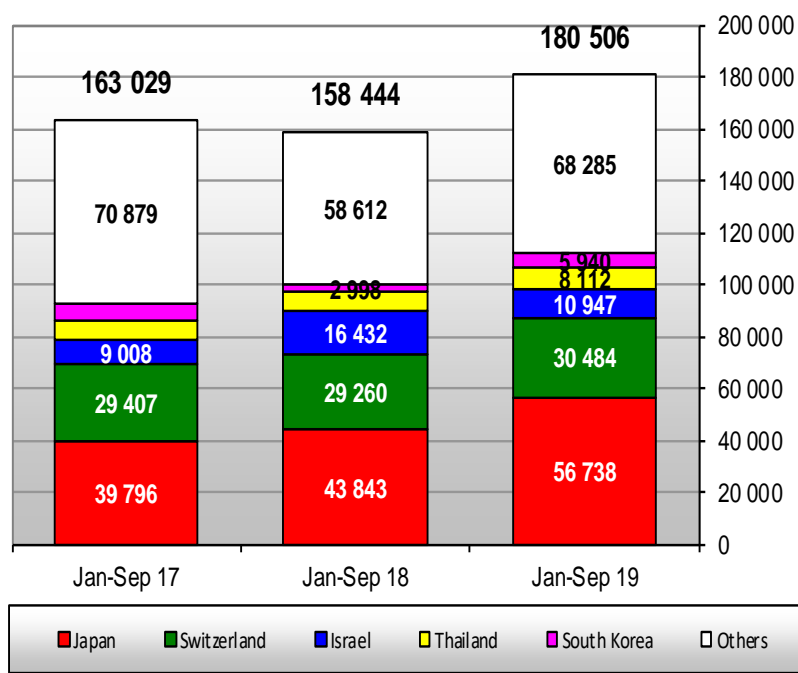
EU Exports of Eggs:

Trade Figures (*Comext – tonnes egg equiv.*) not incl. Hatching eggs

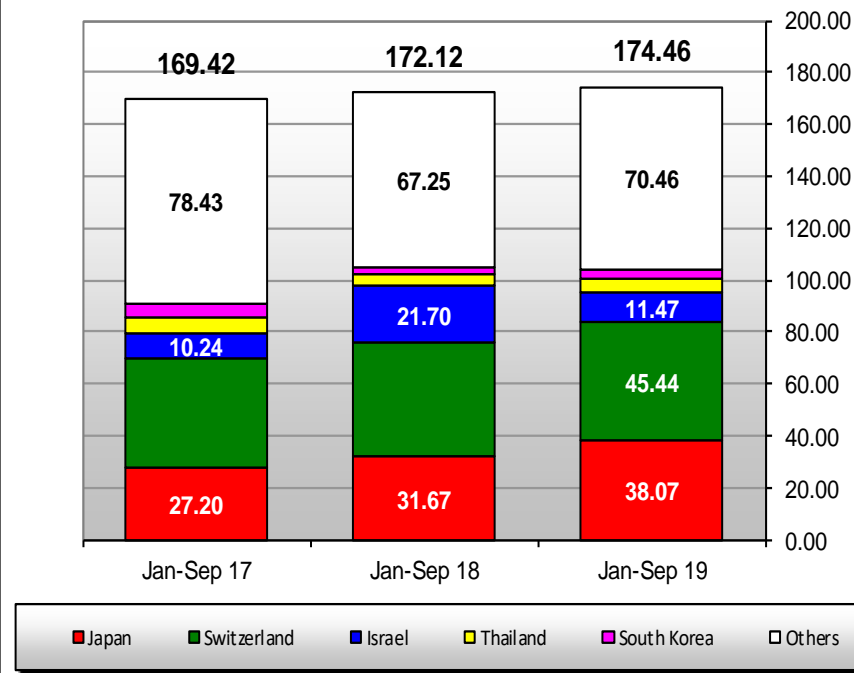
	2015		2016		2017		2018		Jan-Sep 19		Compared to Jan-Sep 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Japan	73 471	26%	46 087	19%	53 211	25%	62 365	28%	56 738	31%	+ 29.4%
Switzerland	41 257	15%	40 335	17%	40 534	19%	39 546	18%	30 484	17%	+ 4%
Israel	11 750	4%	12 553	5%	10 680	5%	19 091	9%	10 947	6%	- 33%
Thailand	5 146	2%	5 729	2%	9 875	5%	10 737	5%	8 112	4%	+ 11%
South Korea	3 455	1%	5 162	2%	7 908	4%	4 138	2%	5 940	3%	+ 98%
Mauritania	1 310	0%	4 096	2%	1 856	1%	4 886	2%	5 721	3%	+ 80%
Taiwan	4 082	1%	6 483	3%	7 340	4%	7 685	4%	4 844	3%	- 2%
Turkey	1 651	1%	2 972	1%	4 314	2%	3 567	2%	3 628	2%	+ 37%
Malaysia	2 987	1%	3 295	1%	2 225	1%	2 999	1%	3 322	2%	+ 71%
Australia	692	0%	2 180	1%	2 053	1%	3 295	2%	3 047	2%	+ 40%
Russia	3 854	1%	5 278	2%	4 932	2%	3 573	2%	2 944	2%	+ 0%
Others	130 820	47%	107 521	44%	64 302	31%	57 522	26%	44 777	25%	
Extra-EU	280 474		241 691		209 229		219 404		180 506		
% change			- 14%		- 13%		+ 5%		+ 13.9%		

EU Egg Exports

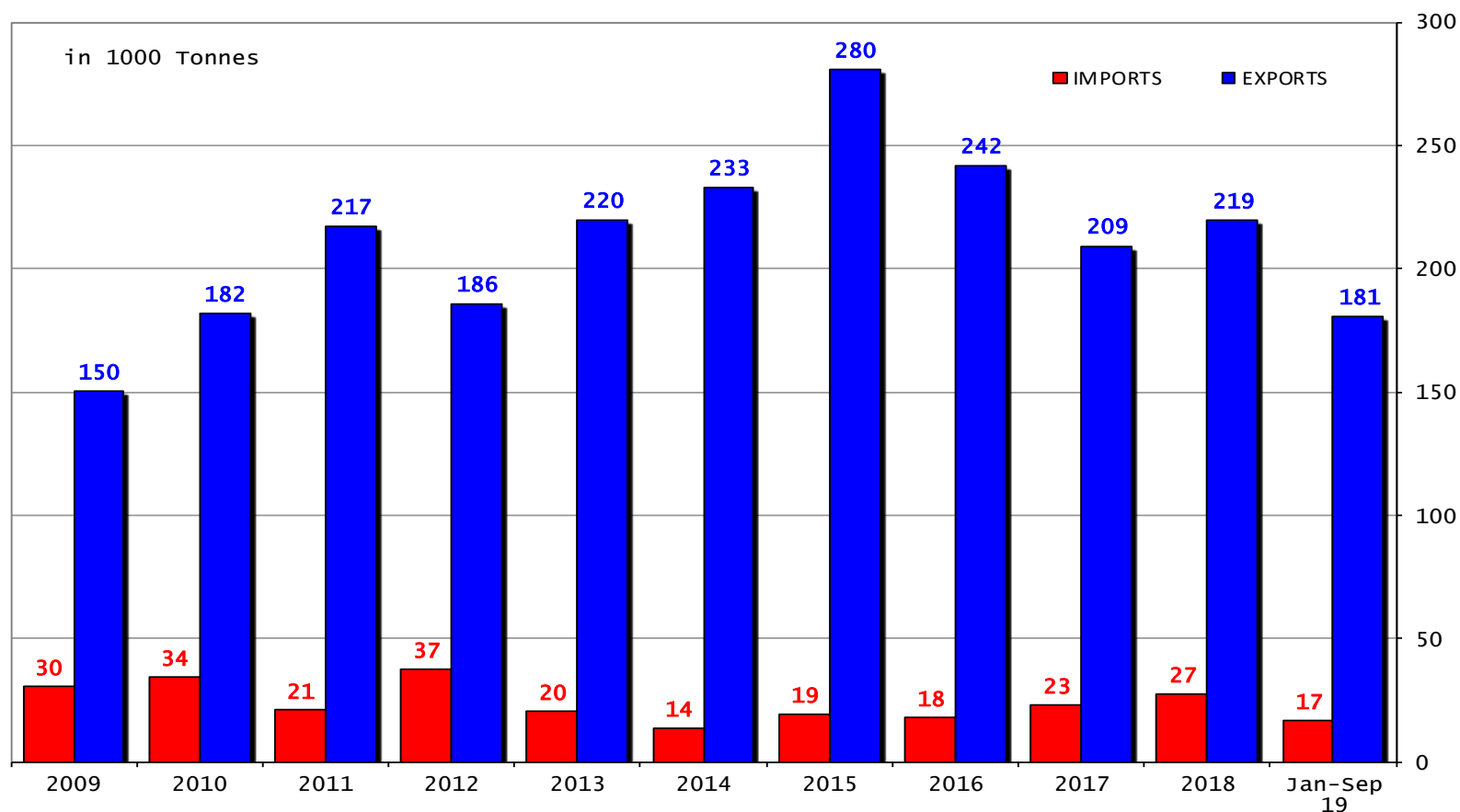
Total EU Export of Eggs
not incl. hatching eggs (T. eggs equiv.)



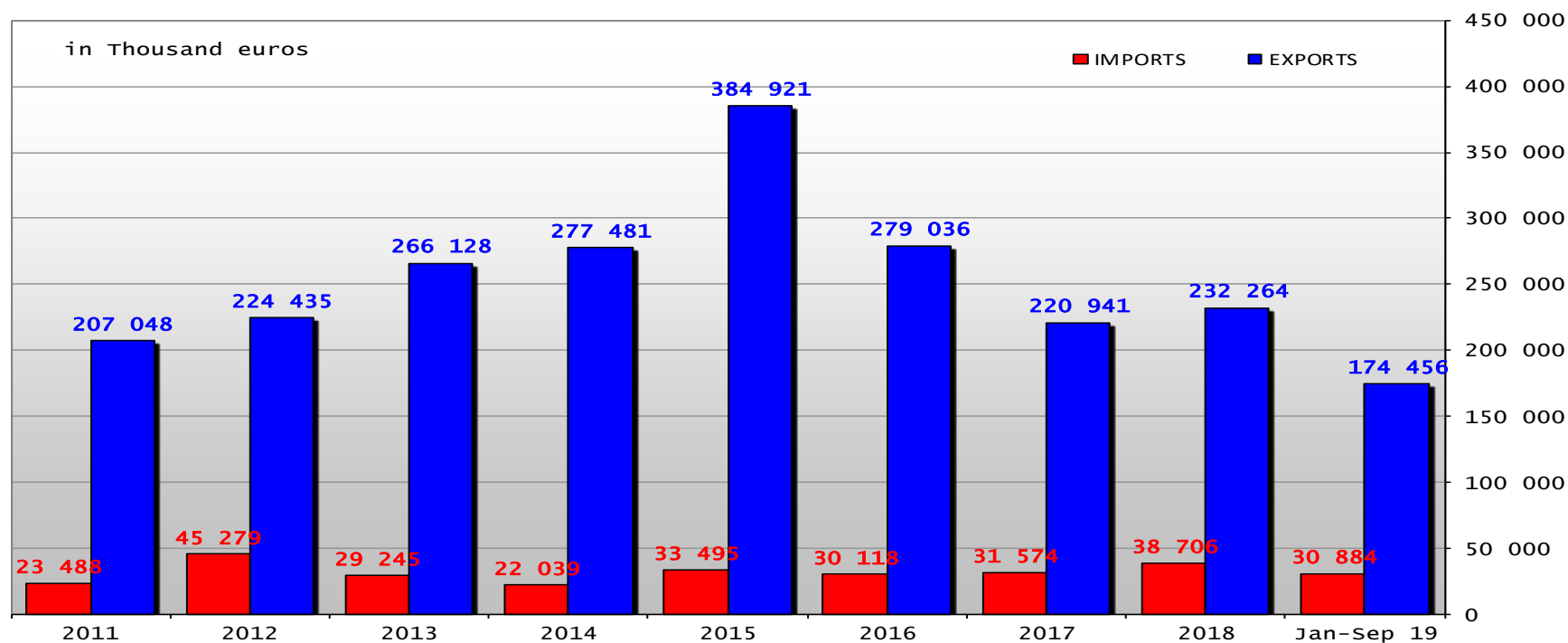
Total EU Export of Eggs
not incl. hatching eggs (Million EUR)



EU Egg Trade Balance Volume (not including Hatching eggs)



EU Egg Trade Balance Value (not including Hatching eggs)



EU Exports of hatching eggs

Trade figures (Comext - tonnes)

	2016		2017		2018		Jan-Sep 2019		Compared to Jan-Sep 2018
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%	
Russia	37 591	46%	33 137	39%	38 279	44%	35 344	47%	+ 29.4%
Iraq	12 925	16%	16 967	20%	15 538	18%	13 067	17%	+ 16.0%
Libya	5 467	7%	4 543	5%	5 667	6%	3 500	5%	- 11.0%
Ukraine	4 281	5%	5 593	7%	3 363	4%	4 136	6%	+ 63.1%
Switzerland	2 786	3%	2 554	3%	2 855	3%	2 107	3%	- 2.7%
Saudi Arabia	2 749	3%	2 533	3%	2 445	3%	2 016	3%	+ 25.5%
Belarus	899	1%	1 633	2%	2 153	2%	1 673	2%	+ 2.1%
Philippines	98	0%	660	1%	2 056	2%	198	0%	- 88.3%
Zimbabwe	10	0%	275	0%	1 720	2%	2	0%	- 99.9%
U.A.Emirates	1 910	2%	2 200	3%	1 650	2%	1 068	1%	- 17.7%
Others	12 442	15%	14 776	17%	12 031	14%	11 688	16%	+ 29.6%

Extra-EU	81 159	84 870	87 758	74 799
% change Year / Year-1	- 4.2%	+ 4.6%	+ 3.4%	+ 16.9%

EU Exports of one day chicks

Trade figures (Comext - tonnes)

	2016		2017		2018		Jan-Sep 2019		Compared to Jan-Sep 2018	
	Tonnes	%	Tonnes	%	Tonnes	%	Tonnes	%		
Ukraine	3 058	32%	2 934	34%	3 473	38%	2 878	38%		+ 9.5%
Russia	575	6%	543	6%	626	7%	270	4%		- 42.2%
Belarus	676	7%	334	4%	479	5%	616	8%		+ 80.5%
Egypt	525	5%	486	6%	463	5%	391	5%		+ 37.8%
Serbia	333	3%	358	4%	344	4%	263	3%		+ 4.1%
Morocco	483	5%	315	4%	324	3%	351	5%		+ 38.0%
Albania	263	3%	263	3%	317	3%	281	4%		+ 17.3%
Ghana	206	2%	307	4%	302	3%	308	4%		+ 30.6%
Philippines	319	3%	130	2%	246	3%	73	1%		- 65.3%
Algeria	308	3%	209	2%	242	3%	223	3%		+ 22.1%
Others	2 901	30%	2 753	32%	2 437	26%	1 913	25%		+ 4.1%

Extra-EU	9 647	8 632	9 253	7 567
% change Year / Year-1	-6.9%	-10.5%	+7.2%	+9.1%

Where to find data NEW page!!!

<https://ec.europa.eu/info/food-farming-fisheries/farming/facts-and-figures/markets>

- ***Market overview by sector:***
« Dashboard: Eggs » and « Market situation for eggs »
- ***Price monitoring by sector:***
« Eggs »
- ***Trade:***
« Tariff rate quotas »