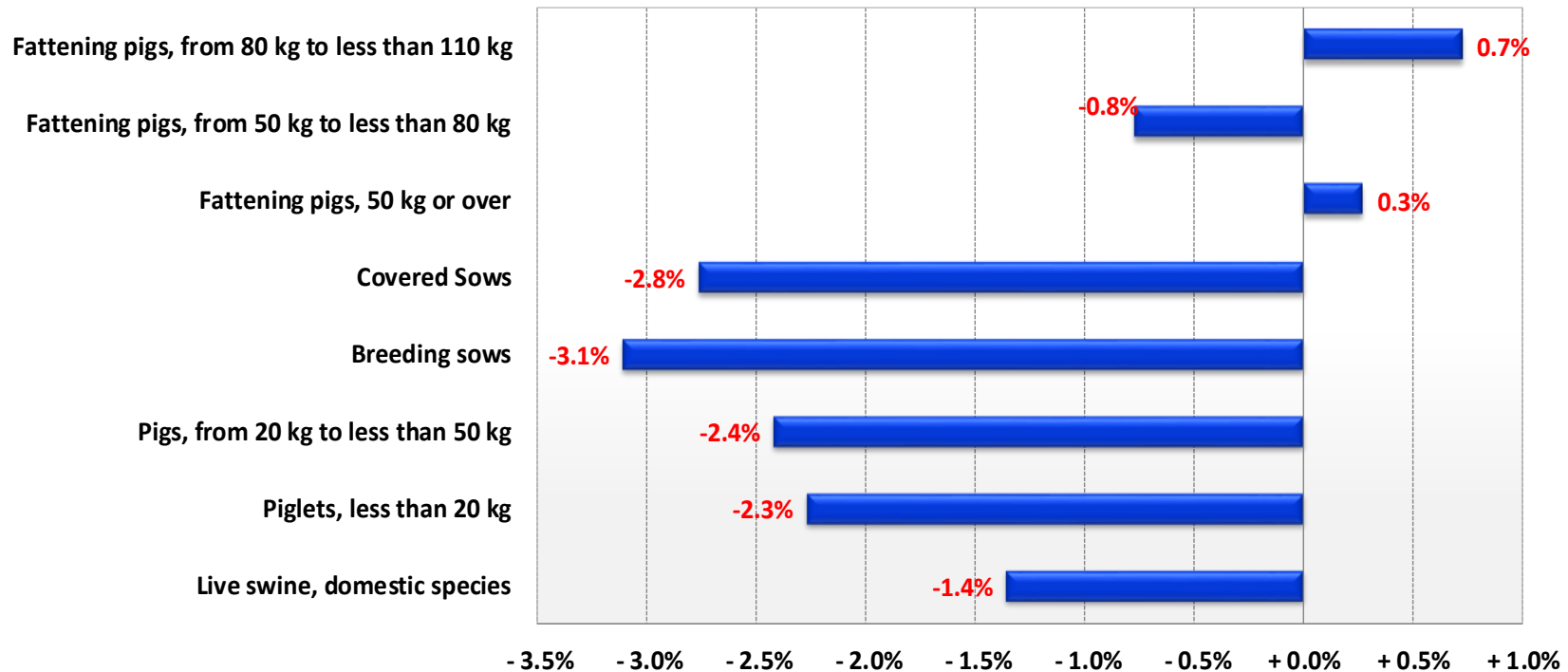




Civil Dialogue Group on Pigmeat
28 May 2019



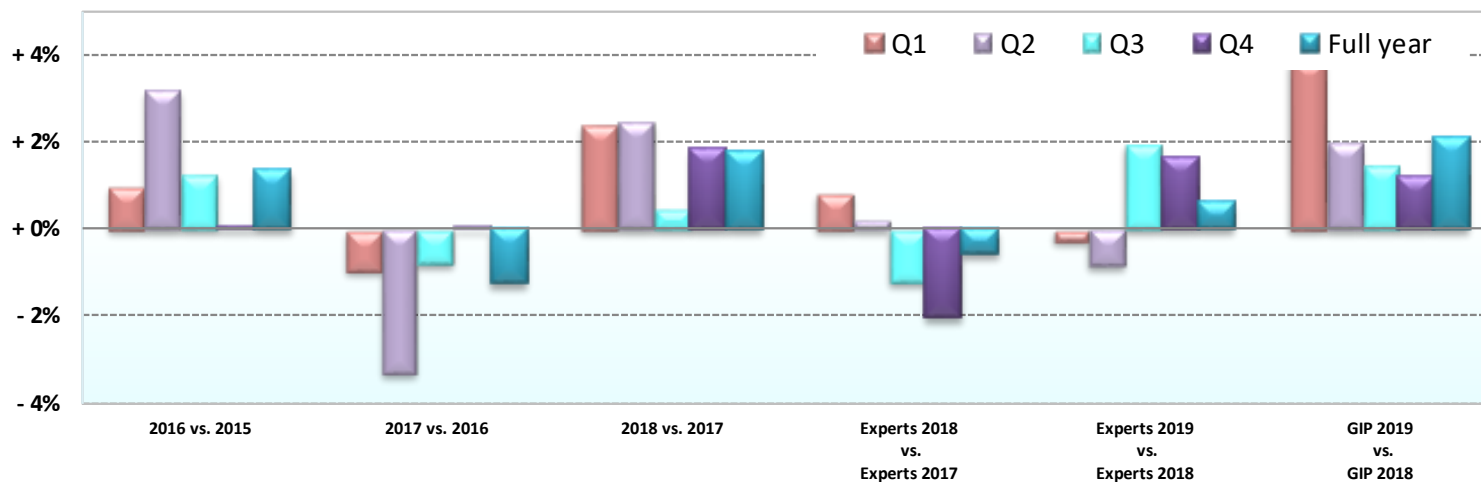
Change in pig population - Livestock survey December 2018 compared to December 2017



Source: Eurostat



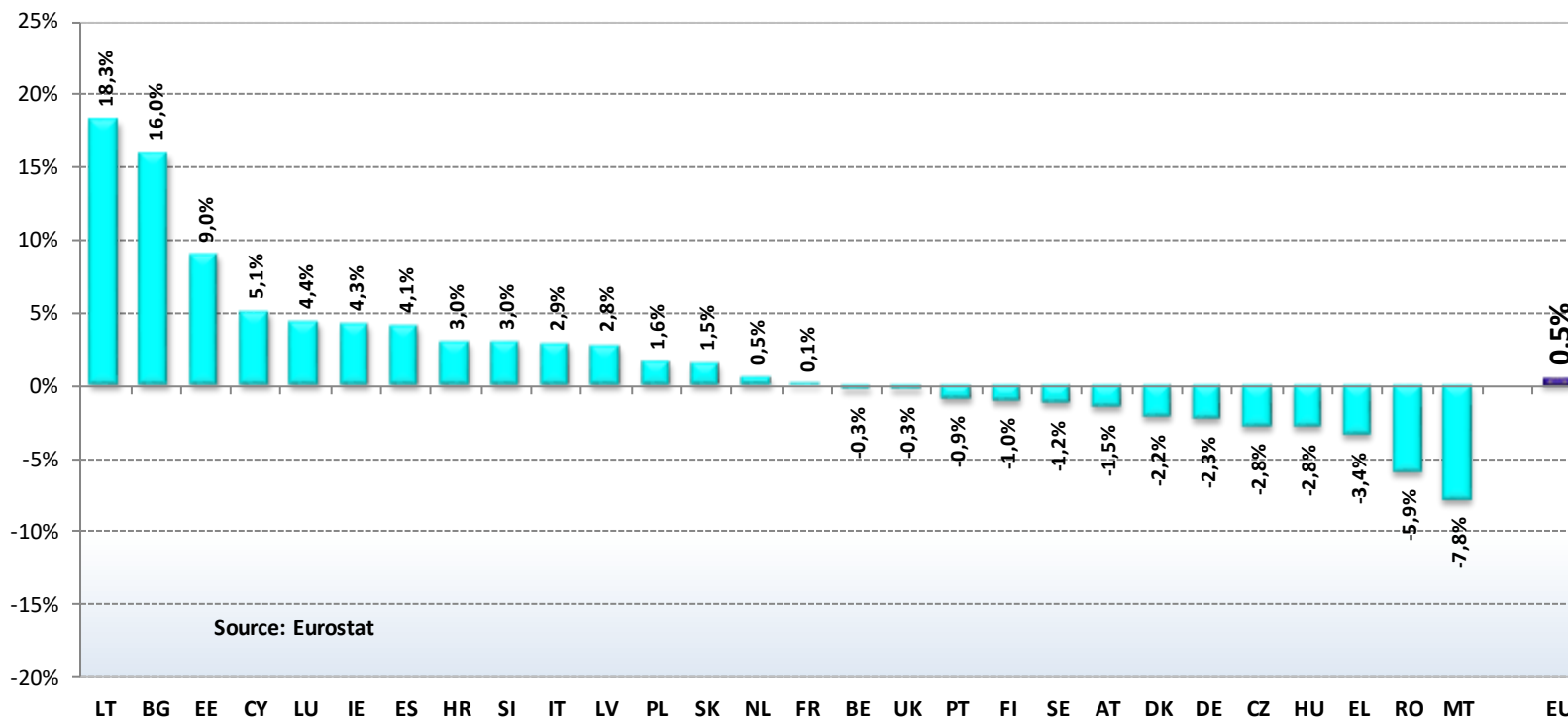
Change in EU pigmeat slaughter (2019 forecast based on GIP and experts estimations) ('000 heads)



	Real Slaughter			Experts 2018 vs. Experts 2017	Experts 2019 vs. Experts 2018	GIP 2019 vs. GIP 2018
	2016 vs. 2015	2017 vs. 2016	2018 vs. 2017			
Q1	+ 1,0%	- 1,0%	+ 2,4%	+ 0,8%	- 0,3%	+ 3,8%
Q2	+ 3,2%	- 3,3%	+ 2,4%	+ 0,2%	- 0,9%	+ 2,0%
Q3	+ 1,2%	- 0,8%	+ 0,4%	- 1,2%	+ 1,9%	+ 1,4%
Q4	+ 0,1%	+ 0,0%	+ 1,8%	- 2,0%	+ 1,6%	+ 1,2%
Full year	↑ + 1,3%	↓ - 1,3%	↑ + 1,8%	↑ - 0,6%	→ + 0,6%	↑ + 2,1%

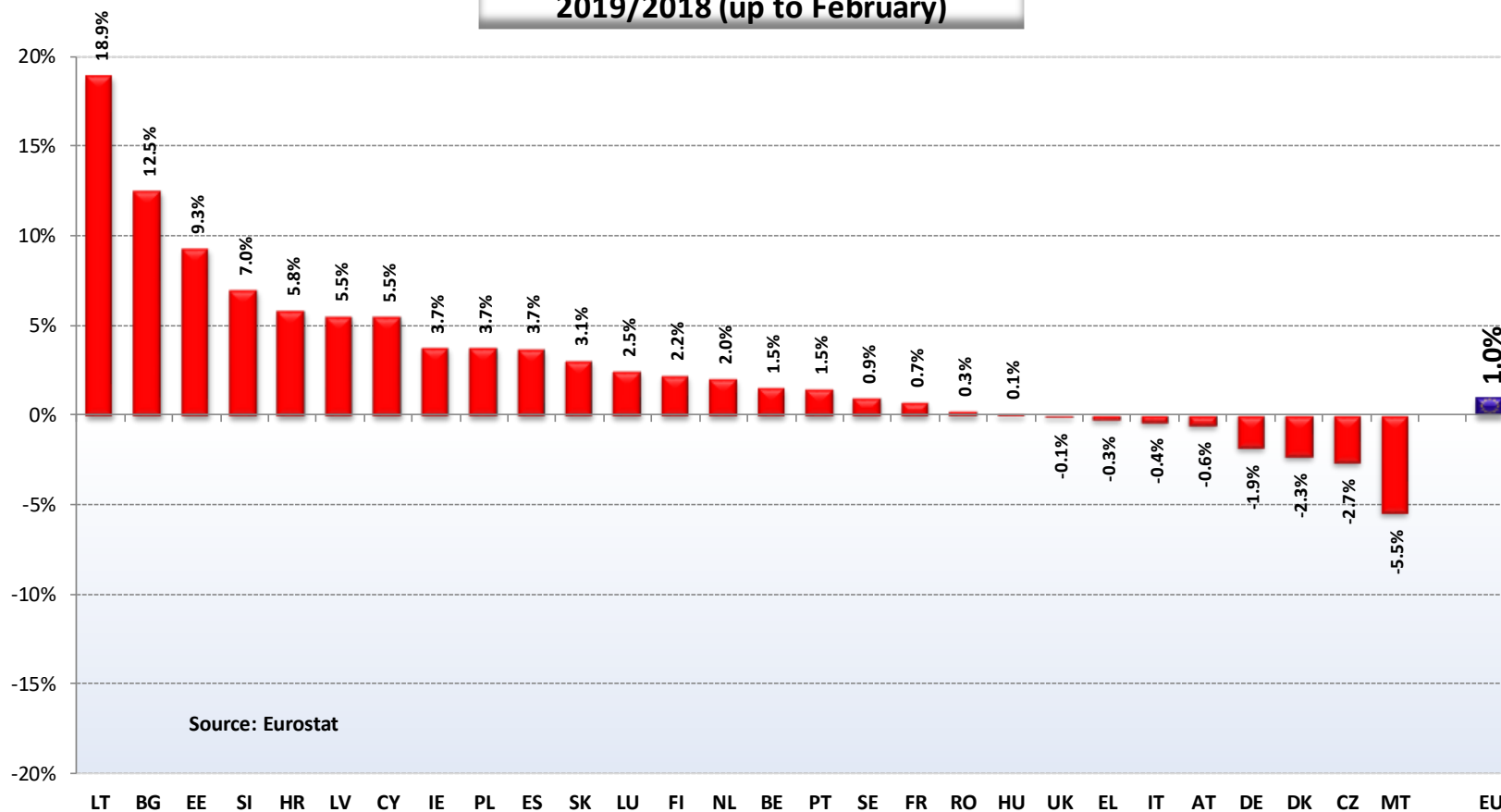


Change in Pig Slaughter ('000 Heads) 2019/2018 (up to February)





**Change in Pig Slaughter ('000 tonnes)
2019/2018 (up to February)**

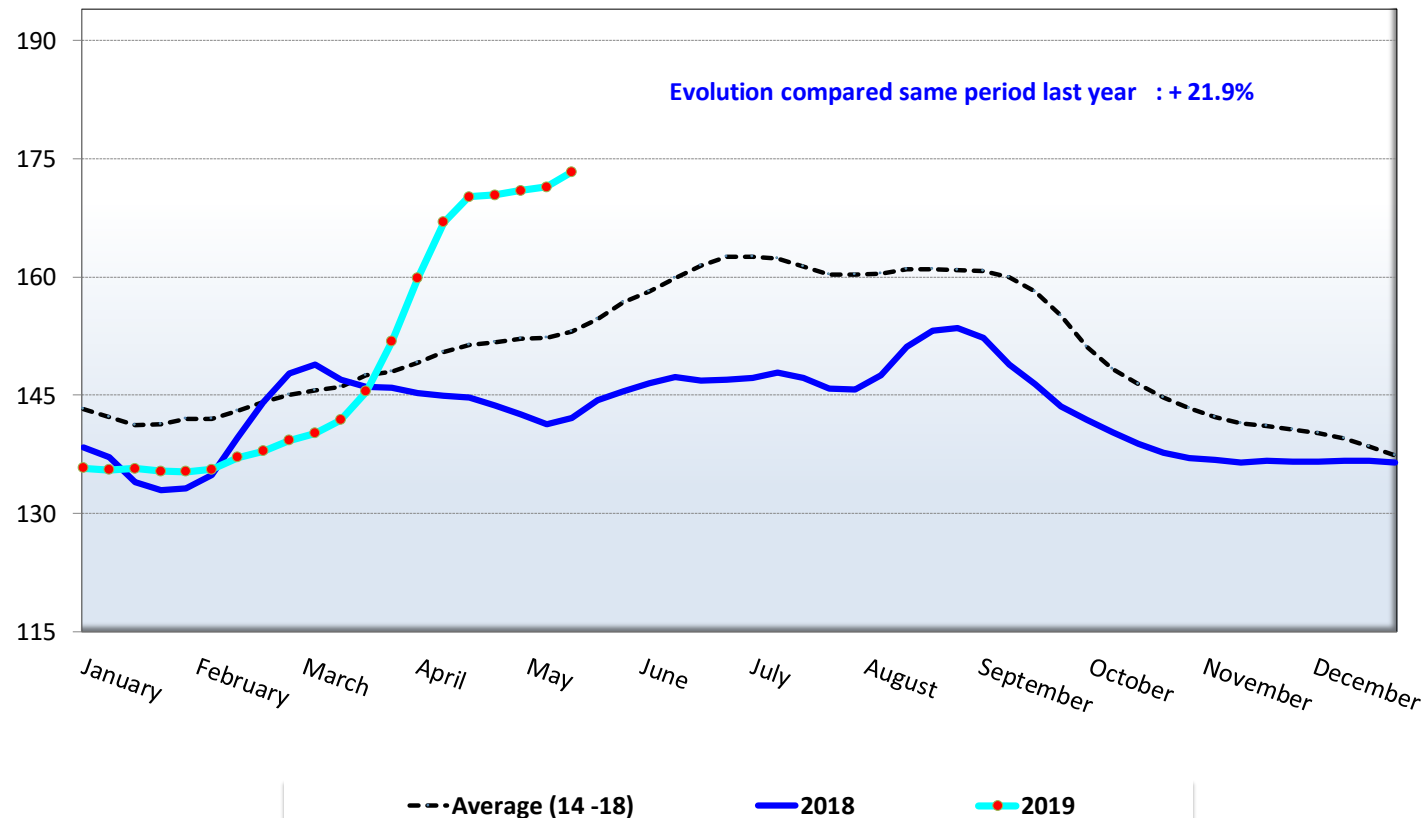




EU Prices	EU Prices	20		Evolution since last week	Evolution since last month	Evolution since last year
	Average (S-E)	173.3	€/100 kg carcass weight	+ 1.1%	+ 1.9%	+ 21.9%
	Class S	173.7		+ 1.1%	+ 1.7%	+ 21.0%
	Class E	172.6		+ 1.1%	+ 2.1%	+ 23.4%
	Piglet	57.6	€/head	+ 1.2%	+ 4.8%	+ 23.4%

EU evolution of the EU pig **carcass prices** (average class E & S)
(€/ 100kg/cw)

Week 20 latest price ==> 173.32 EUR/100 kg/cw



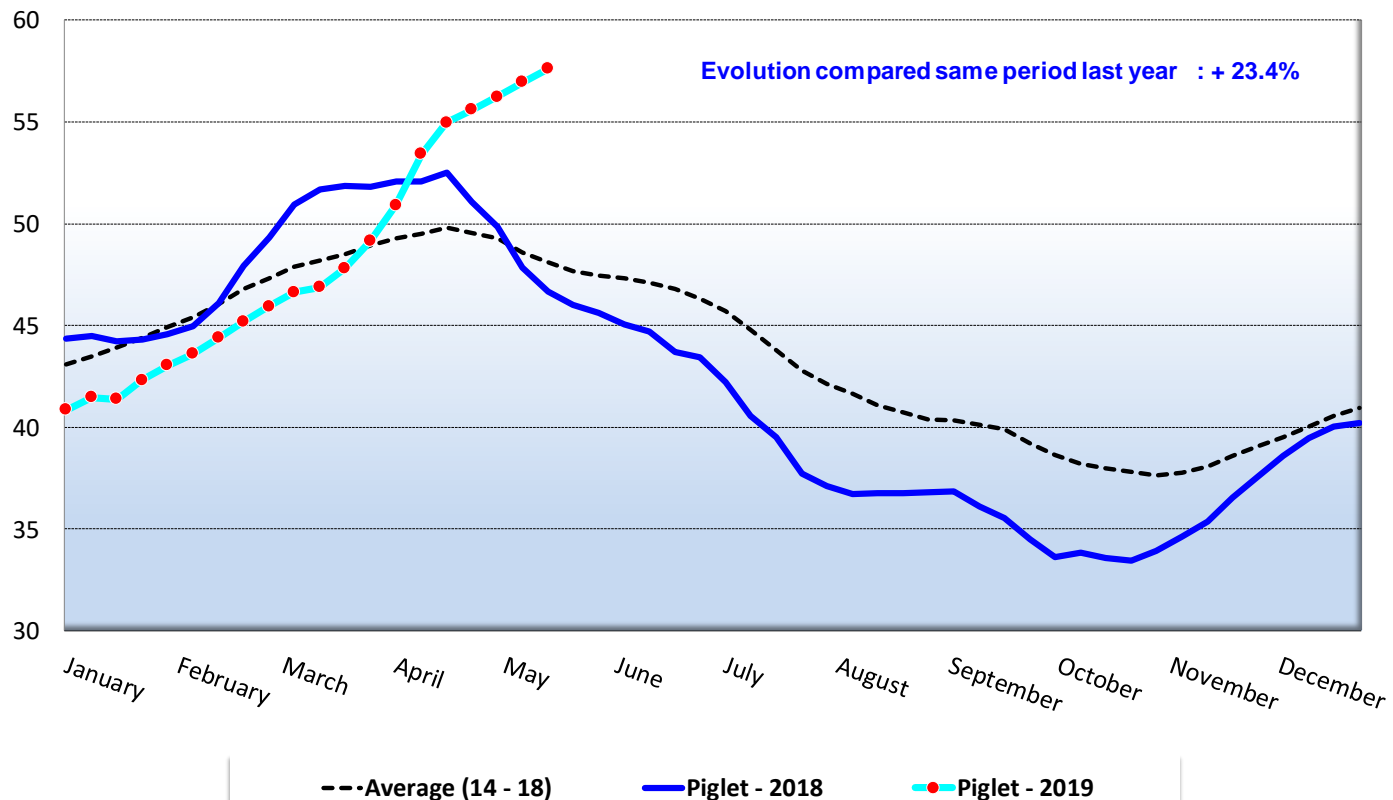
PRICES PIGLETS



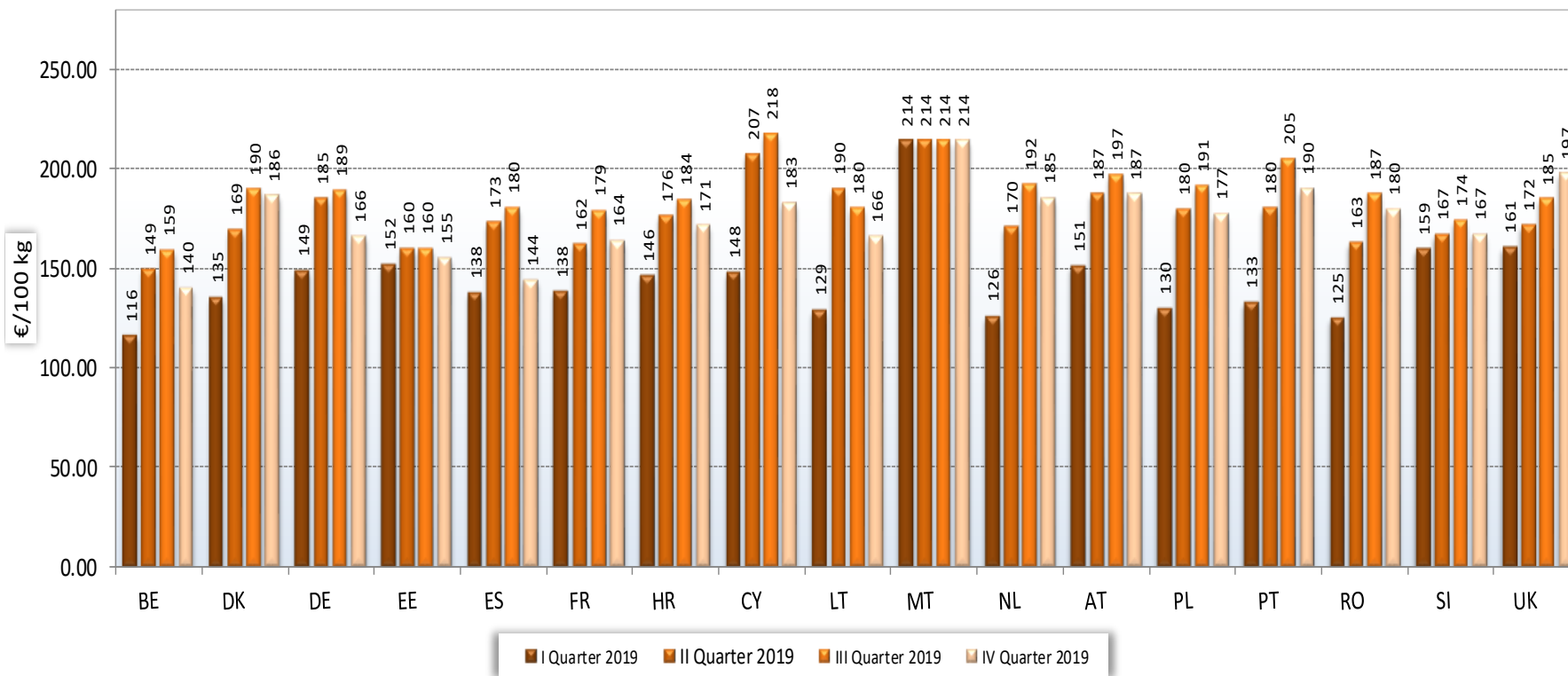
EU EVOLUTION

EU evolution of the EU average piglet prices
(€/head)

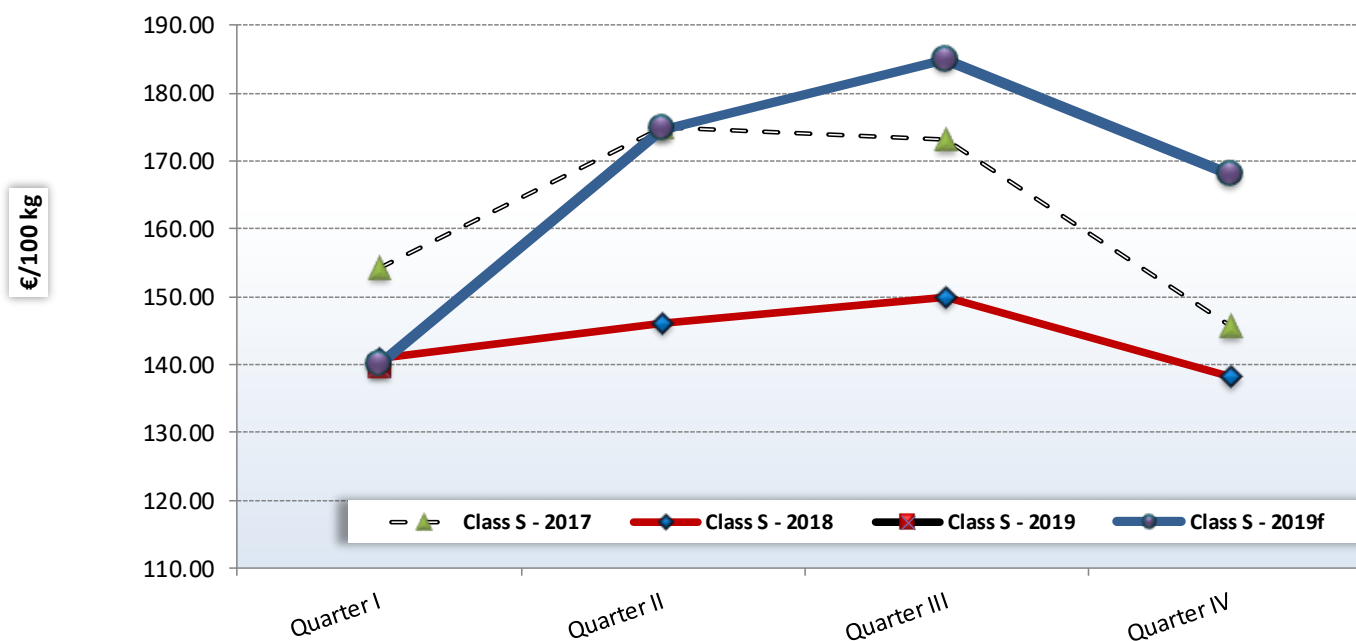
Week 20 latest price ==> 57.61 EUR/head



2019 Forecast price evolution **Class S** (By quarter)

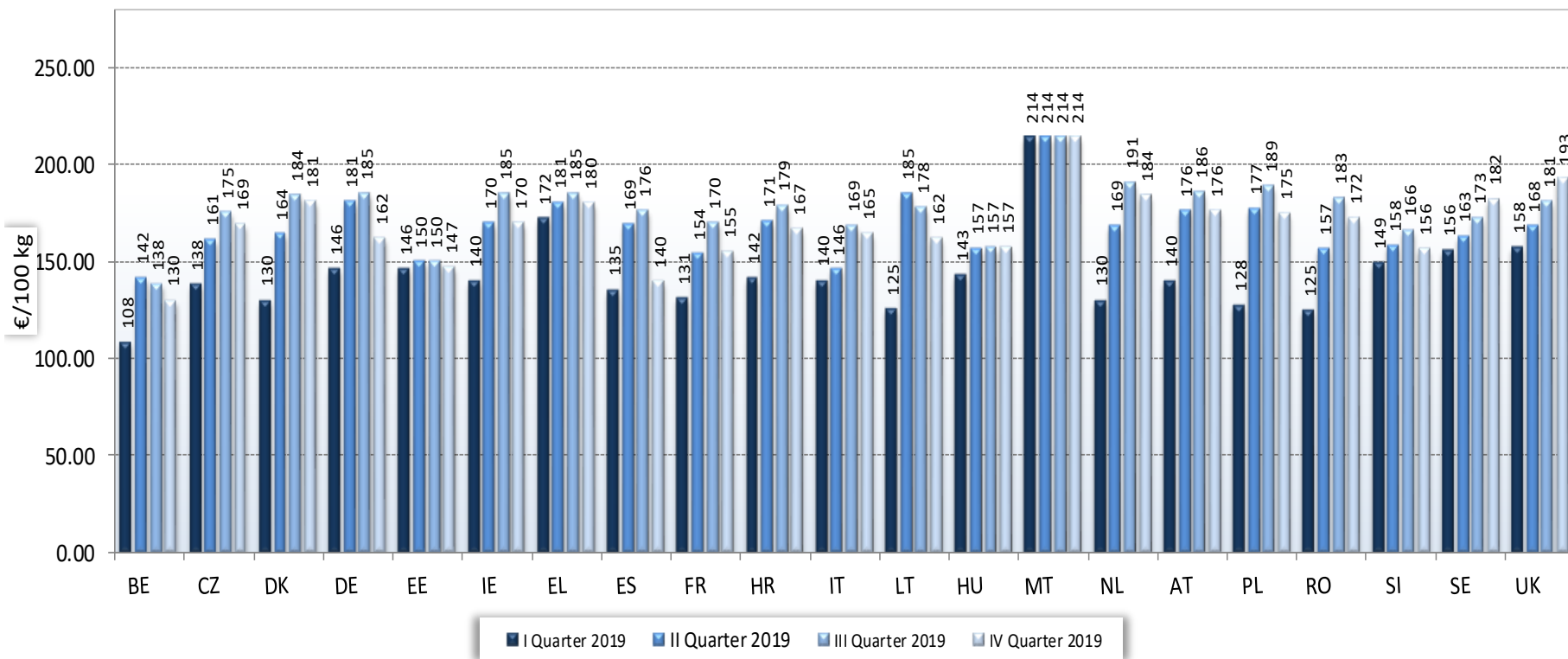


Forecast evolution of EU average price
for pig carcasses - **Class S**

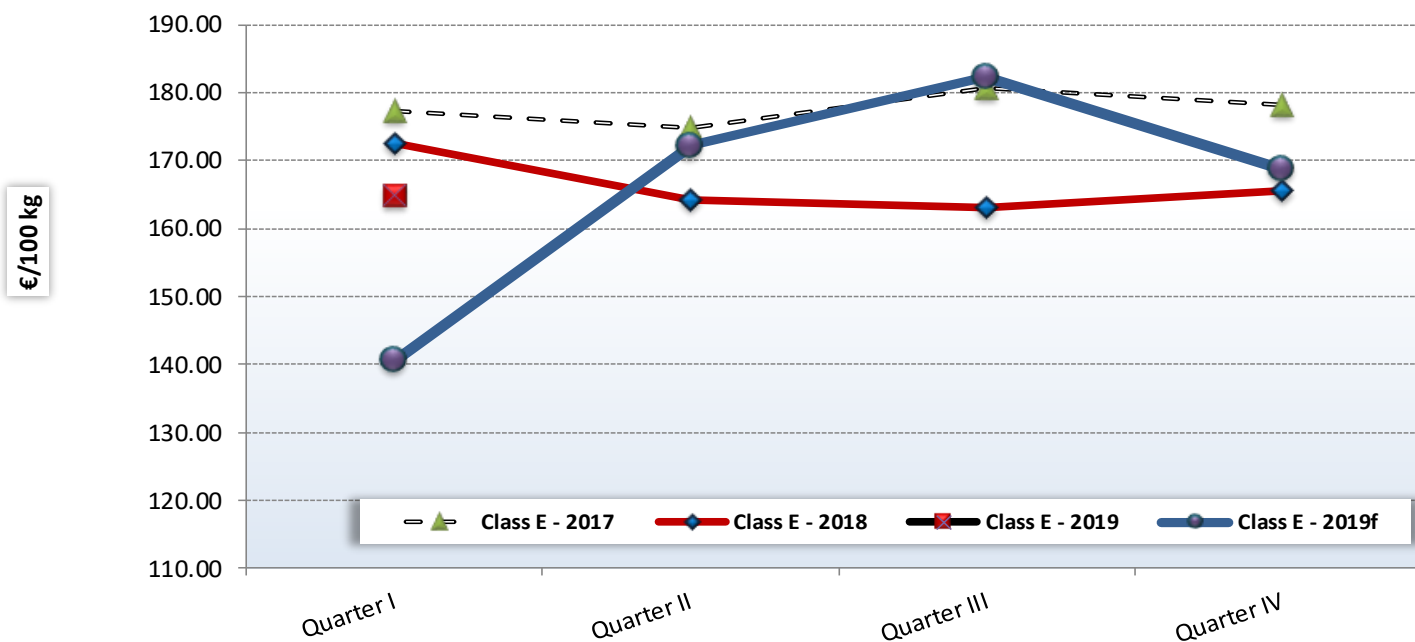


	Quarter I	Quarter II	Quarter III	Quarter IV
Class S - 2017	154.32	174.96	173.13	145.69
Class S - 2018	140.79	146.00	149.83	138.18
Class S - 2019	139.88			
Class S - 2019f	139.94	174.73	184.98	167.98

2019 Forecast price evolution **Class E** (By quarter)

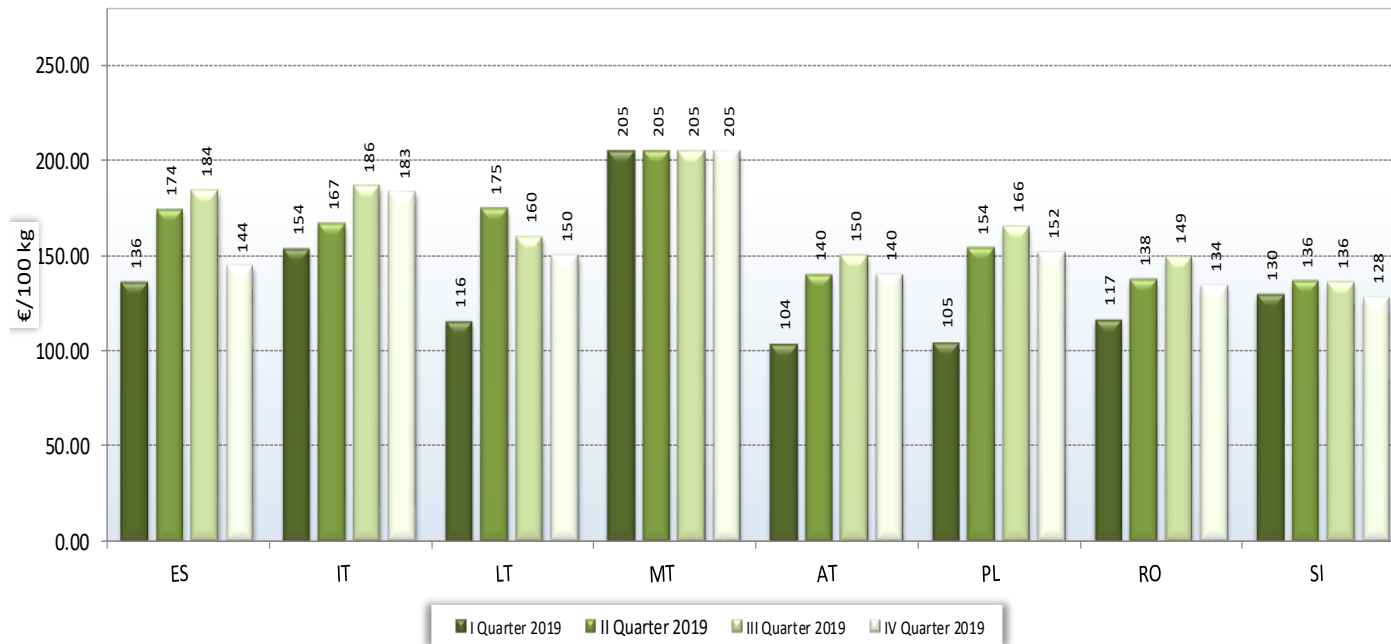


Forecast evolution of the EU average price for pig carcasses - **Class E**

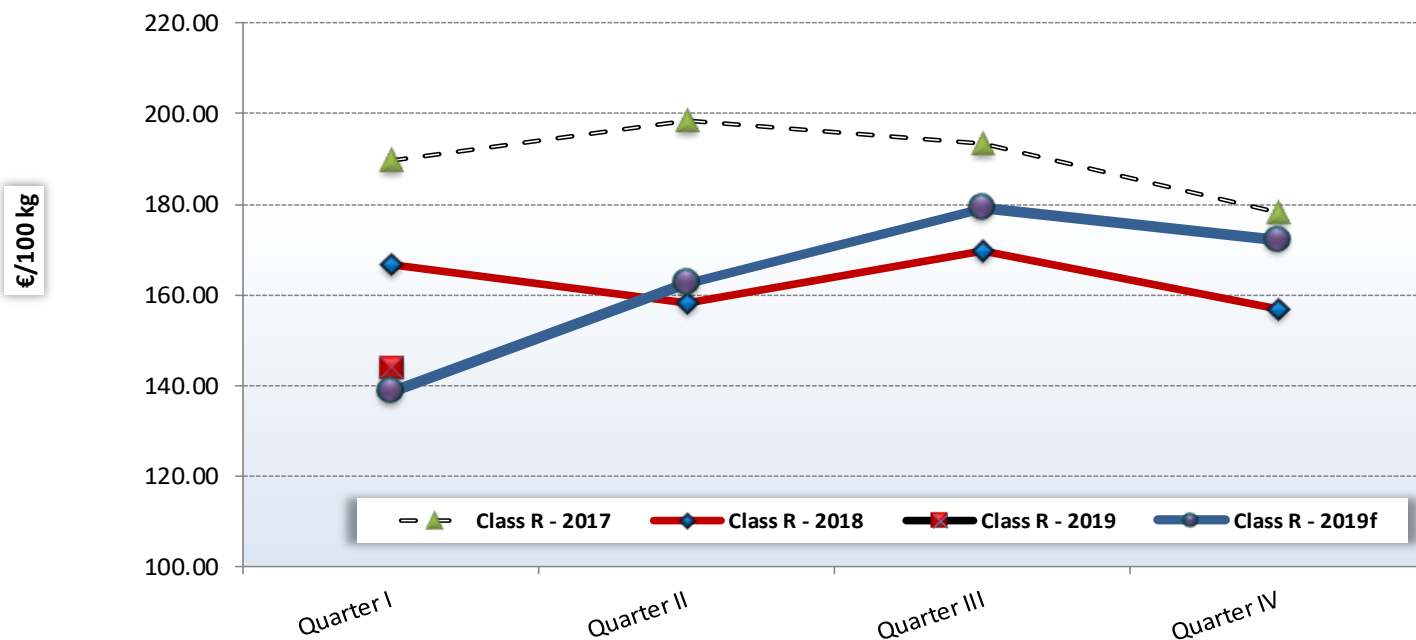


	Quarter I	Quarter II	Quarter III	Quarter IV
Class E - 2017	177.37	174.82	180.72	178.26
Class E - 2018	172.65	164.29	163.06	165.64
Class E - 2019	164.78			
Class E - 2019f	140.43	172.17	182.29	168.74

2019 Forecast price evolution **Class R** (By quarter)



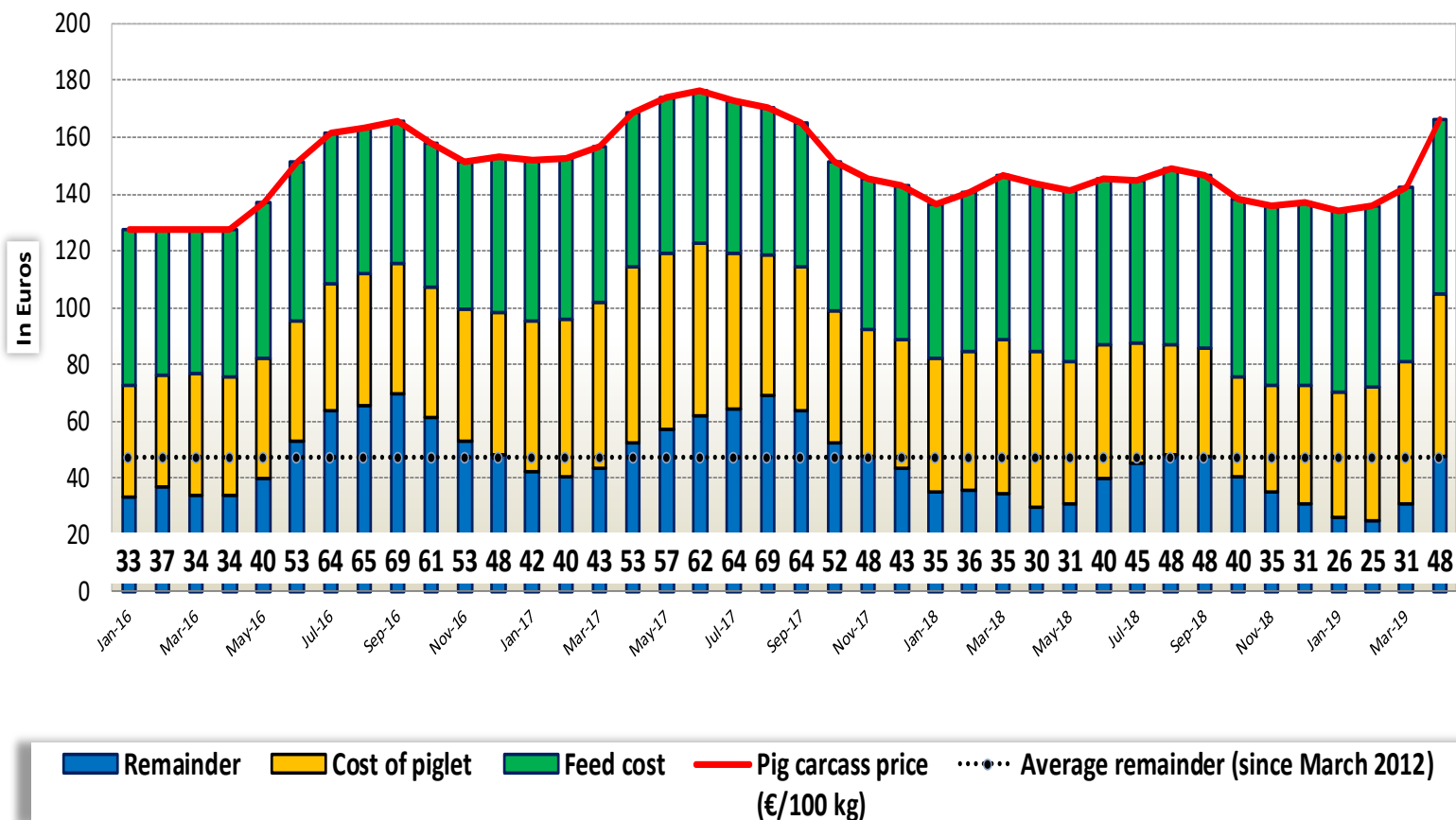
Forecast evolution of the EU average price for pig carcasses - **Class R**



	Quarter I	Quarter II	Quarter III	Quarter IV
Class R - 2017	189.67	198.46	193.31	178.10
Class R - 2018	166.73	158.29	169.62	156.87
Class R - 2019	144.04			
Class R - 2019f	138.65	162.48	179.01	171.90



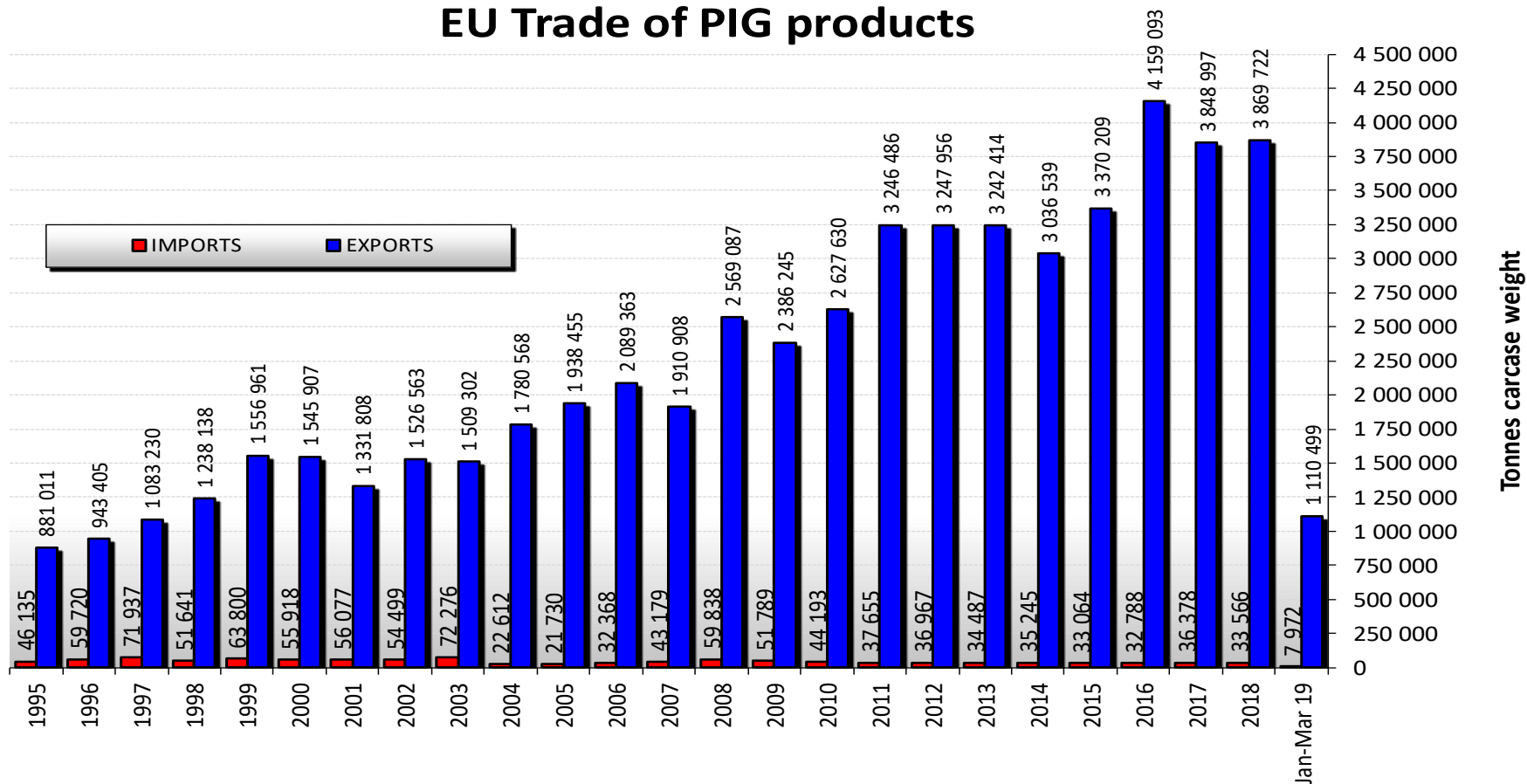
Remainder for pig fattening





EU trade of PIG products

EU Trade of PIG products



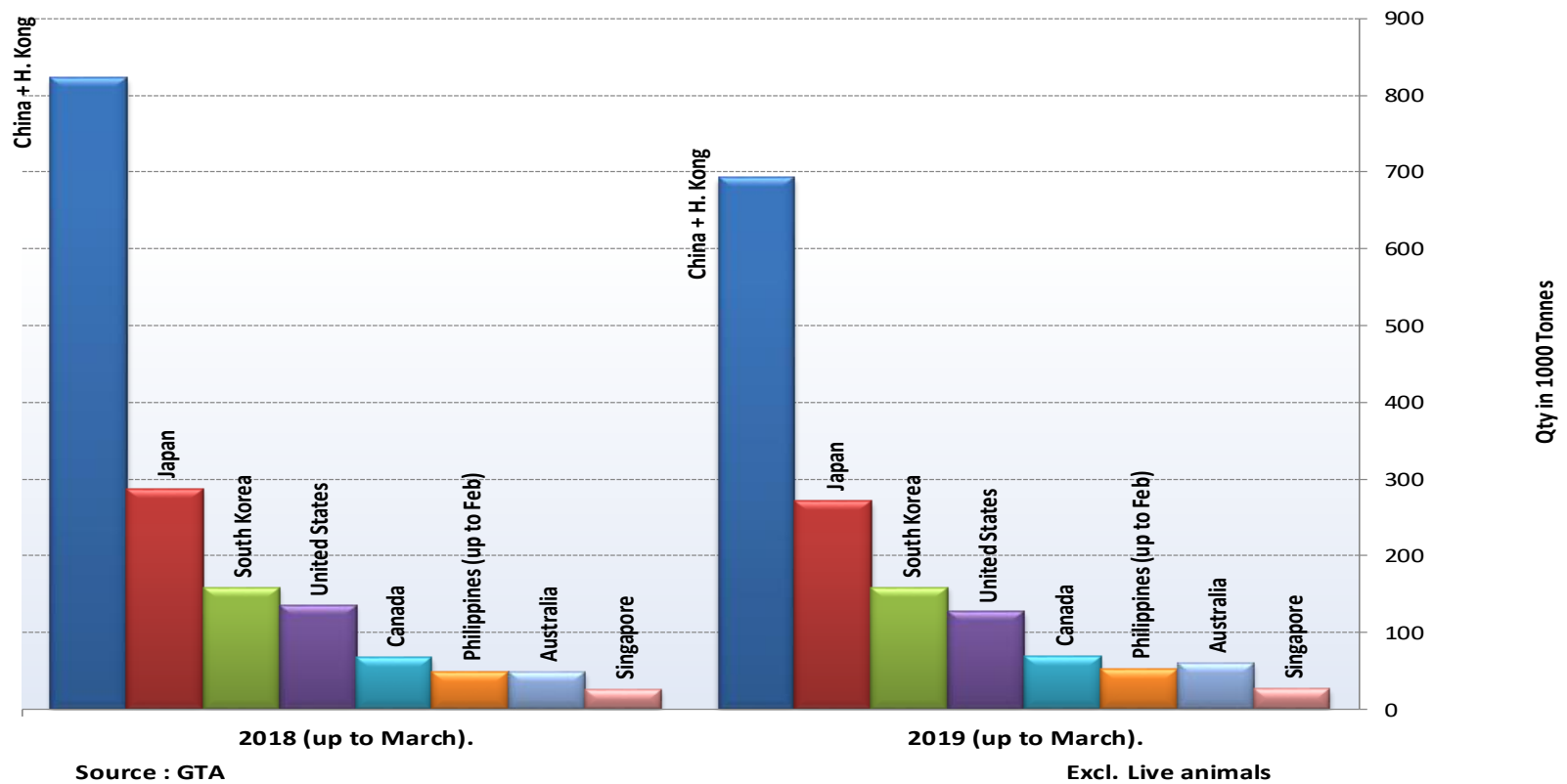
EU imports of selected PIG products

Trade figures (COMEXT – tonnes carcass weight)

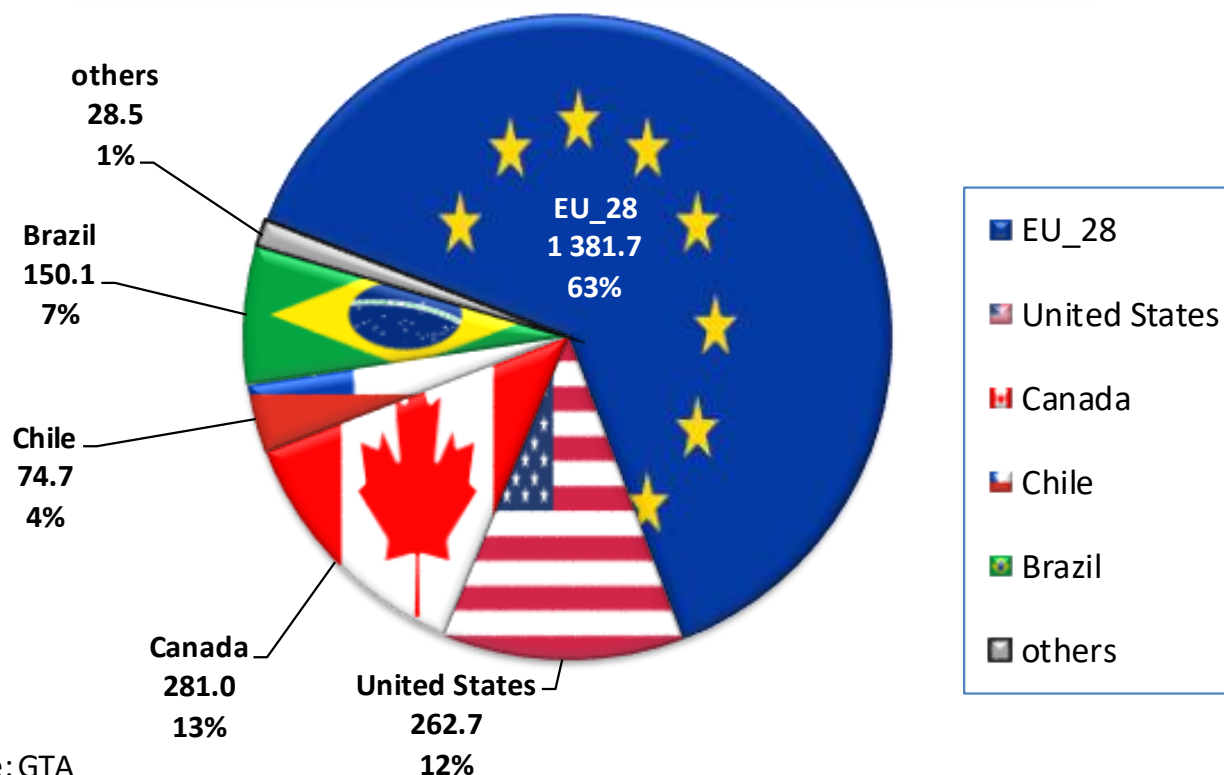
IMPORT

	2015		2016		2017		2018		Jan-Mar 19		Compared to Jan- Mar 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Switzerland	20 225	61%	22 257	68%	22 922	63%	19 430	58%	3 946	50%	-32%
Norway	2 315	7%	1 989	6%	2 297	6%	2 702	8%	1 003	13%	39%
Serbia	1 819	6%	614	2%	2 694	7%	3 618	11%	924	12%	33%
Chile	2 896	9%	2 958	9%	2 434	7%	2 664	8%	699	9%	12%
USA	1 769	5%	1 711	5%	1 707	5%	1 566	5%	392	5%	19%
China	378	1%	250	1%	1 315	4%	841	3%	159	2%	-44%
Other	3 663	11%	3 010	9%	3 010	8%	2 745	8%	848	11%	
Extra-EU	33 064		32 788		36 378		33 566		7 972		
% change			- 1%		+ 11%		- 8%		- 13.8%		

Main Importers of PIG Products (up to March).



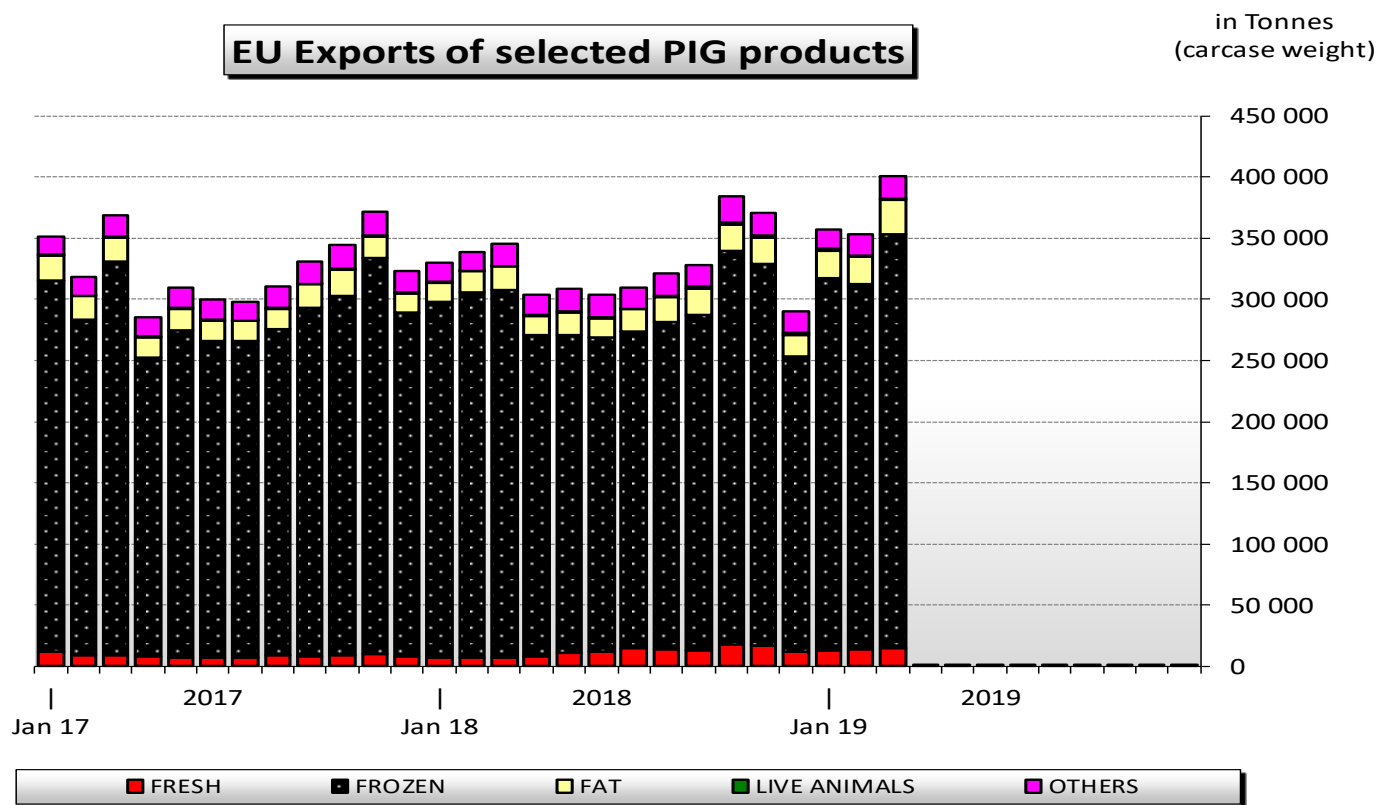
China pork imports, major exporting country shares, Jan-Dec 2018 ('000 tonnes)



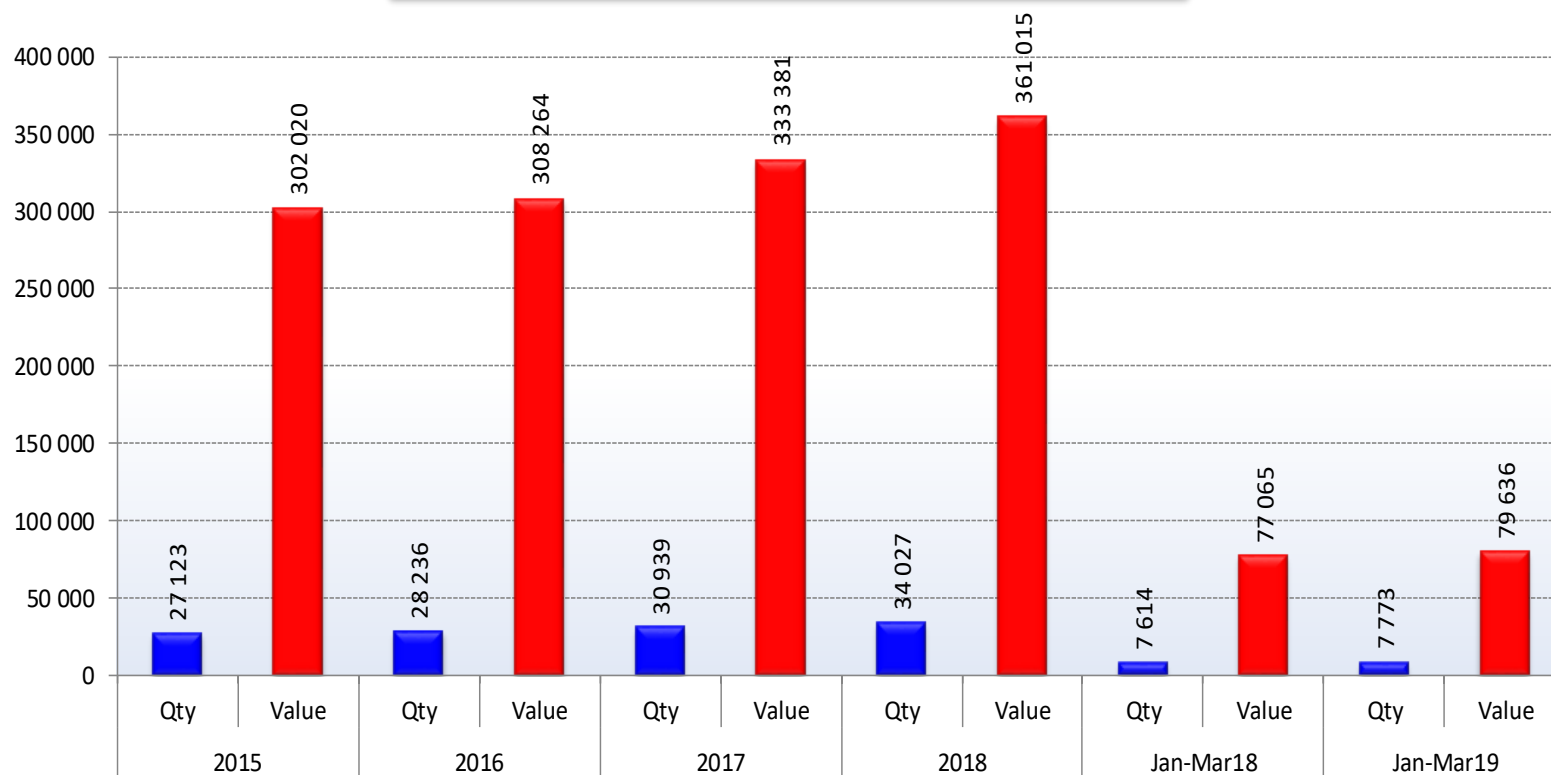
Source: GTA

EU exports of selected PIG products: Trade figures (COMEXT – tonnes carcass weight)

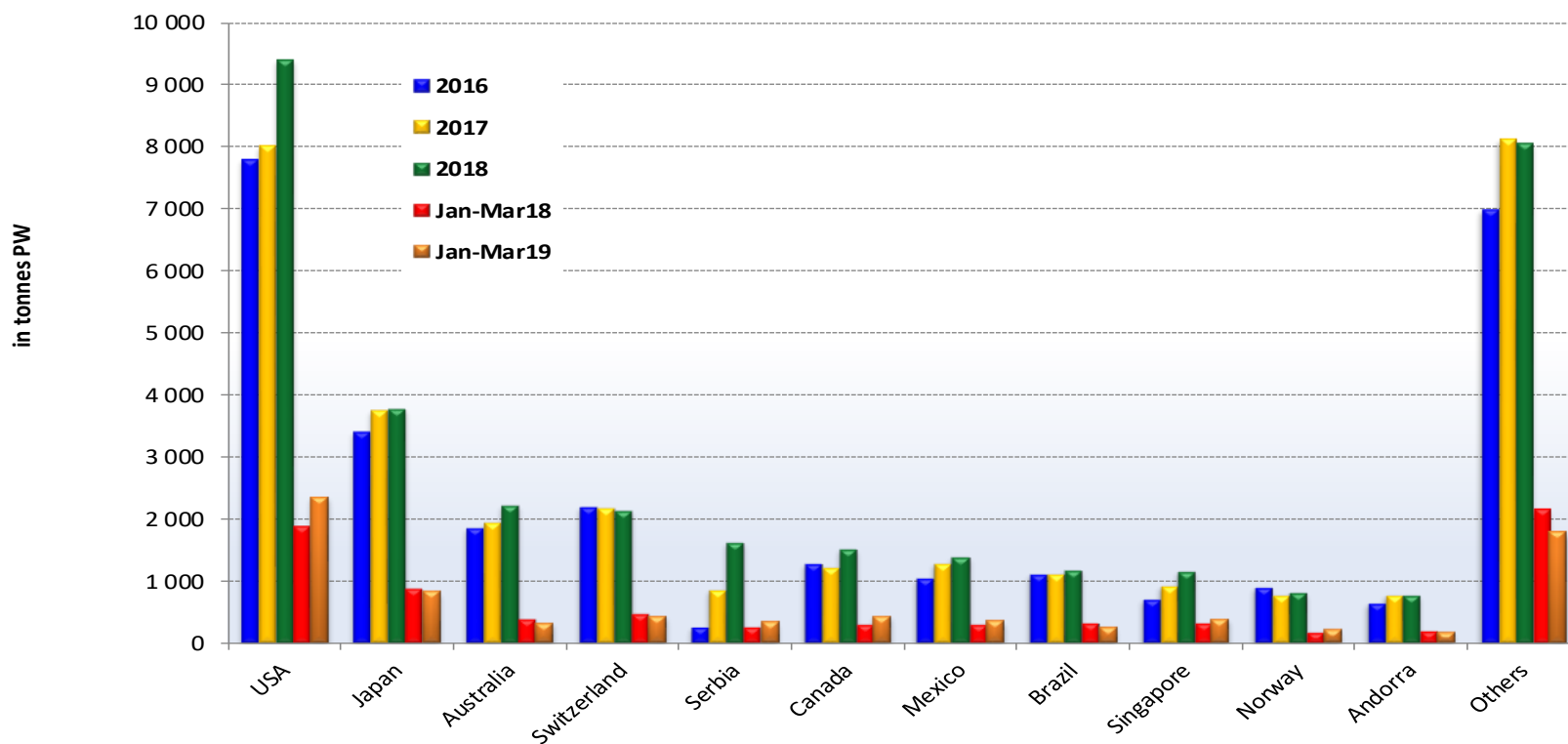
	2015		2016		2017		2018		Jan-Mar 19		Compared to Jan-Mar 18
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
China	1 141 484	33.9%	1 866 110	44.9%	1 406 733	36.5%	1 353 431	35.0%	454 216	40.9%	+ 26%
Japan	364 745	10.8%	405 311	9.7%	425 761	11.1%	433 429	11.2%	120 184	10.8%	+ 4%
South Korea	241 569	7.2%	260 593	6.3%	276 136	7.2%	335 134	8.7%	82 509	7.4%	- 16%
Philippines	191 891	5.7%	216 514	5.2%	251 492	6.5%	284 077	7.3%	76 601	6.9%	+ 7%
Hong Kong	292 651	8.7%	363 251	8.7%	383 948	10.0%	231 825	6.0%	60 122	5.4%	- 15%
USA	105 123	3.1%	116 806	2.8%	155 461	4.0%	165 460	4.3%	44 306	4.0%	- 9%
Australia	102 645	3.0%	101 174	2.4%	95 351	2.5%	96 869	2.5%	28 681	2.6%	- 2%
Ukraine	96 619	2.9%	75 547	1.8%	86 944	2.3%	107 065	2.8%	28 358	2.6%	+ 25%
Vietnam	38 290	1.1%	53 483	1.3%	41 637	1.1%	86 357	2.2%	23 039	2.1%	+ 90%
Taiwan	53 701	1.6%	47 825	1.1%	64 443	1.7%	55 537	1.4%	19 031	1.7%	+ 3%
Serbia	47 488	1.4%	41 151	1.0%	54 934	1.4%	65 592	1.7%	14 735	1.3%	- 30%
Ivory Coast	50 240	1.5%	36 825	0.9%	41 475	1.1%	52 310	1.4%	10 904	1.0%	- 6%
Other	643 762	19.1%	574 504	13.8%	564 682	14.7%	602 637	15.6%	147 813	13.3%	
Extra-EU	3 370 209		4 159 093		3 848 997		3 869 722		1 110 499		
% change			+ 23%		- 7%		+ 1%		+ 9.2%		



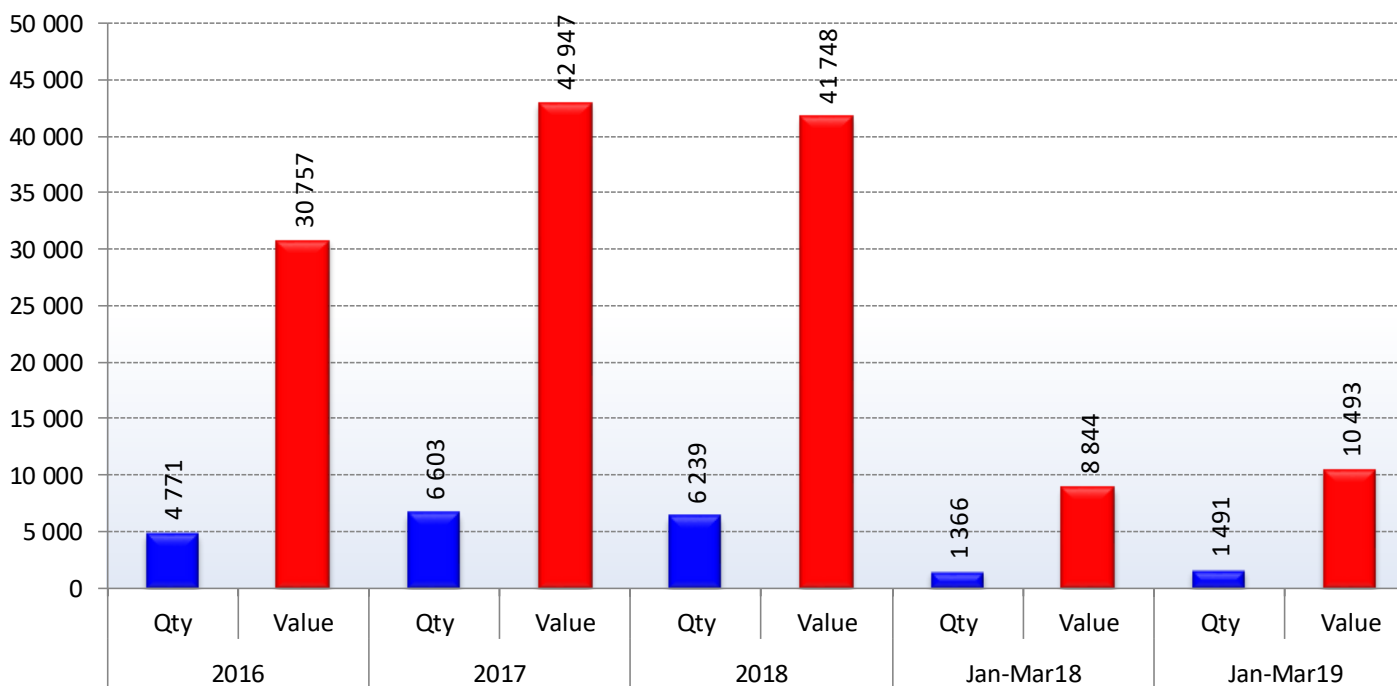
EU-28 exports of dried or smoked pigmeat (Qty in tonnes PW - Value in 1 000 €)



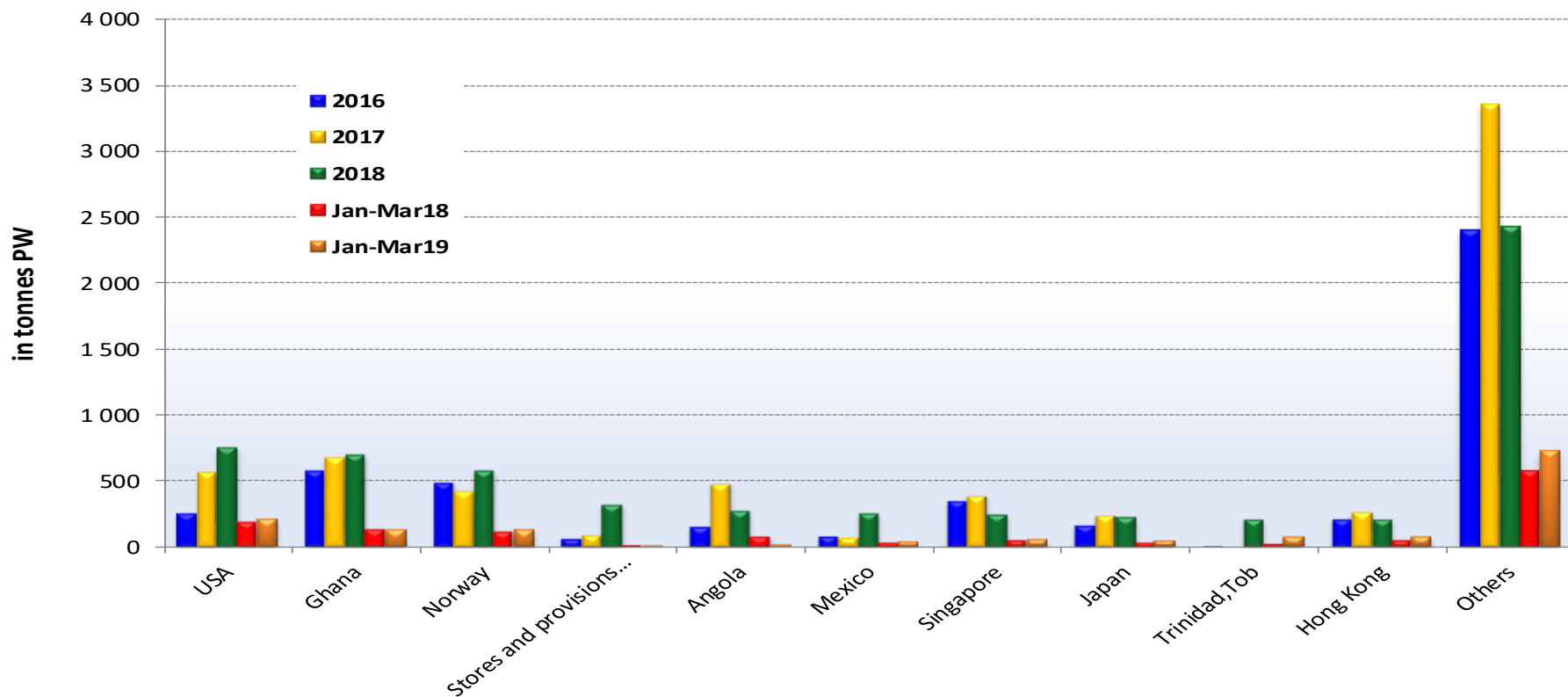
Main destinations of dried or smoked pigmeat



EU-28 exports of pig meat salted or in brine (Qty in tonnes PW - Value in 1 000 €)

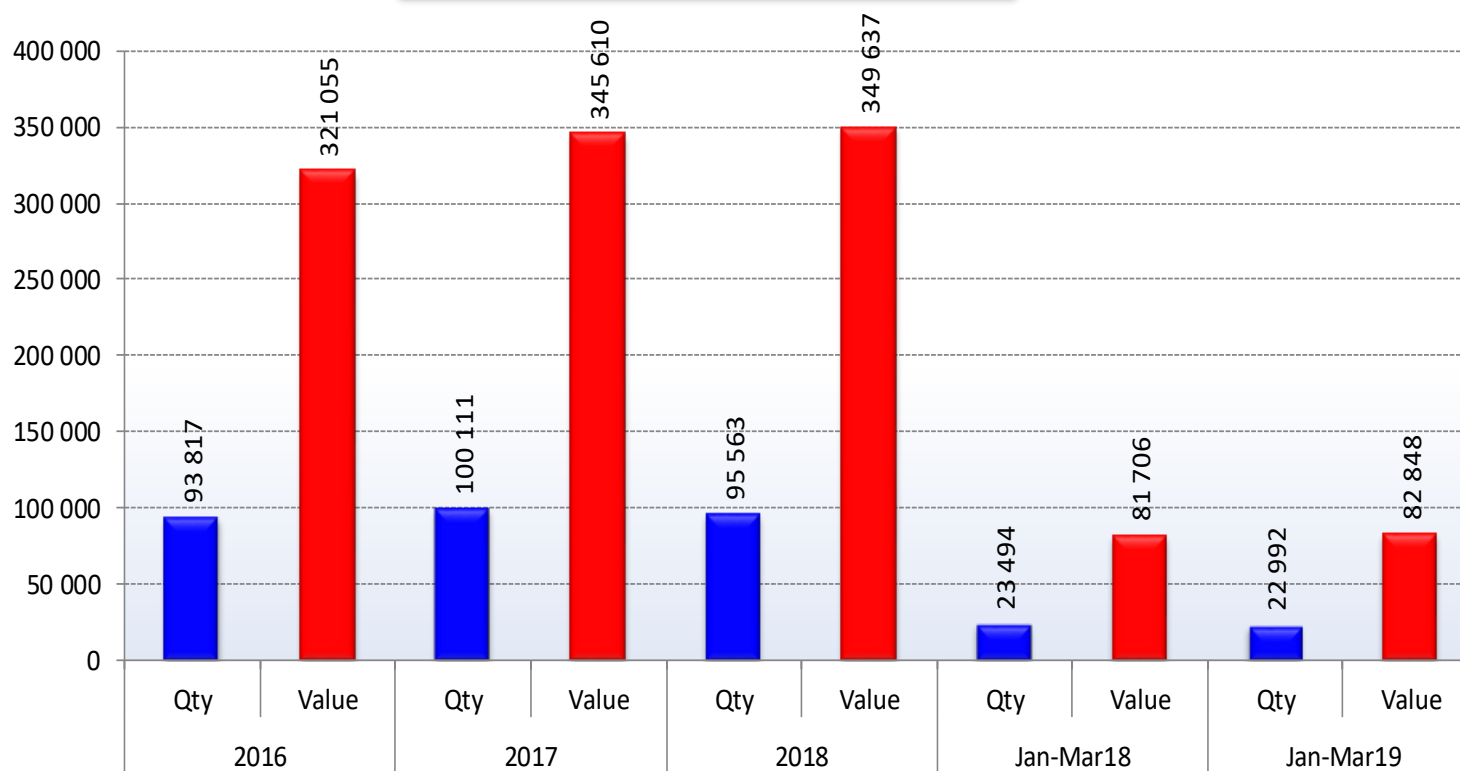


Main destinations of pig meat salted or in brine

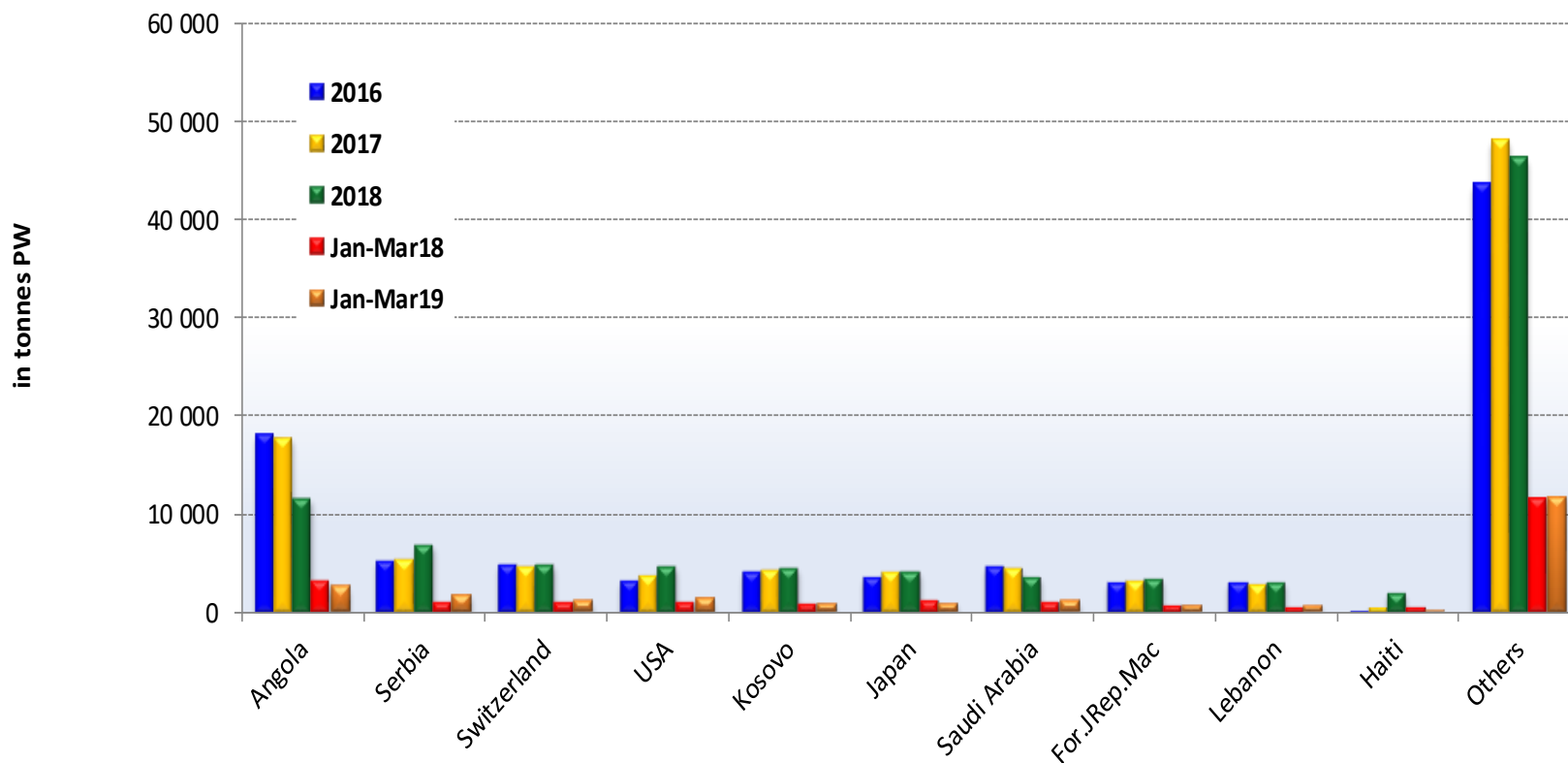




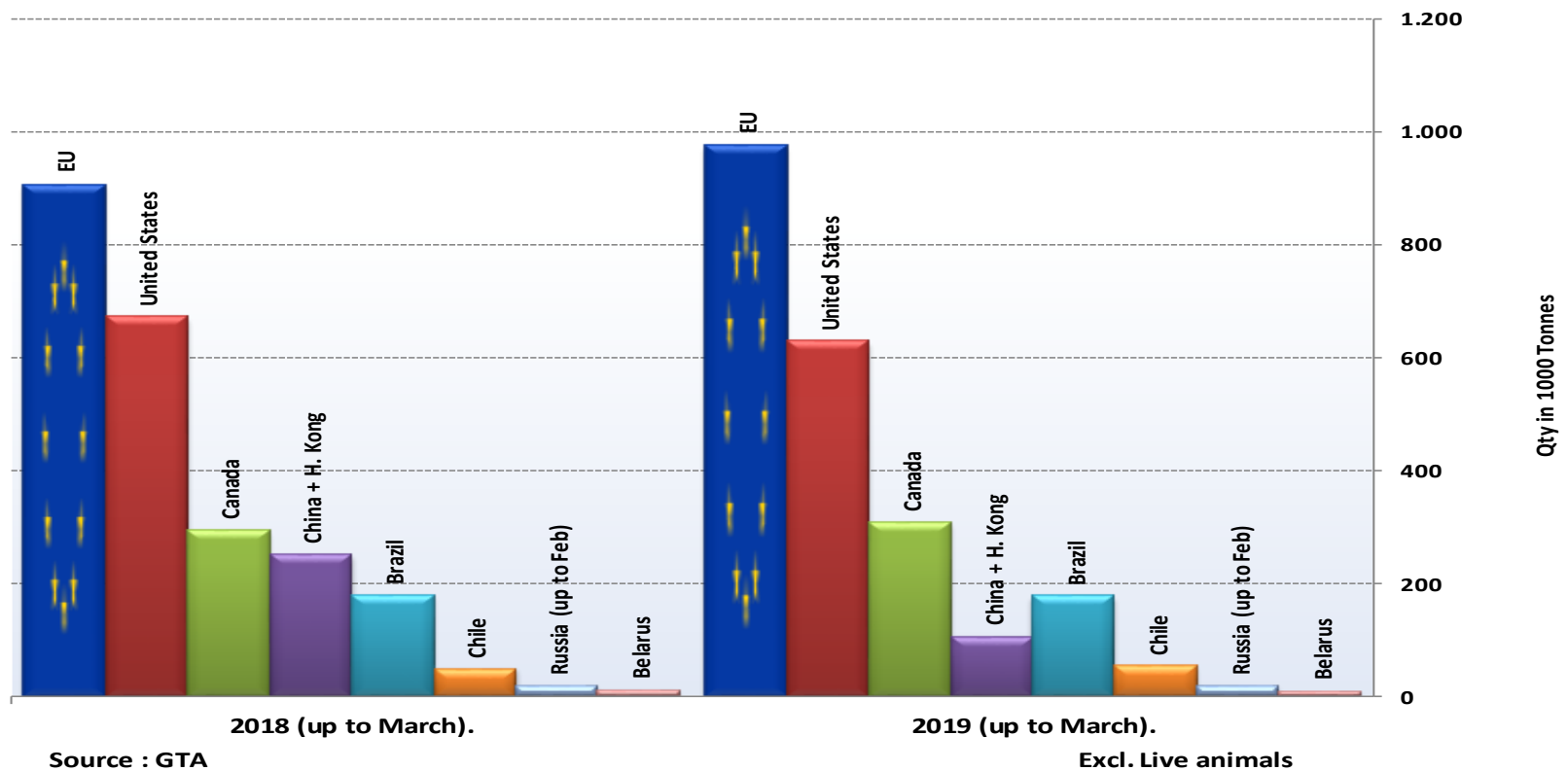
EU-28 exports of pig sausages (Qty in tonnes PW - Value in 1 000 €)



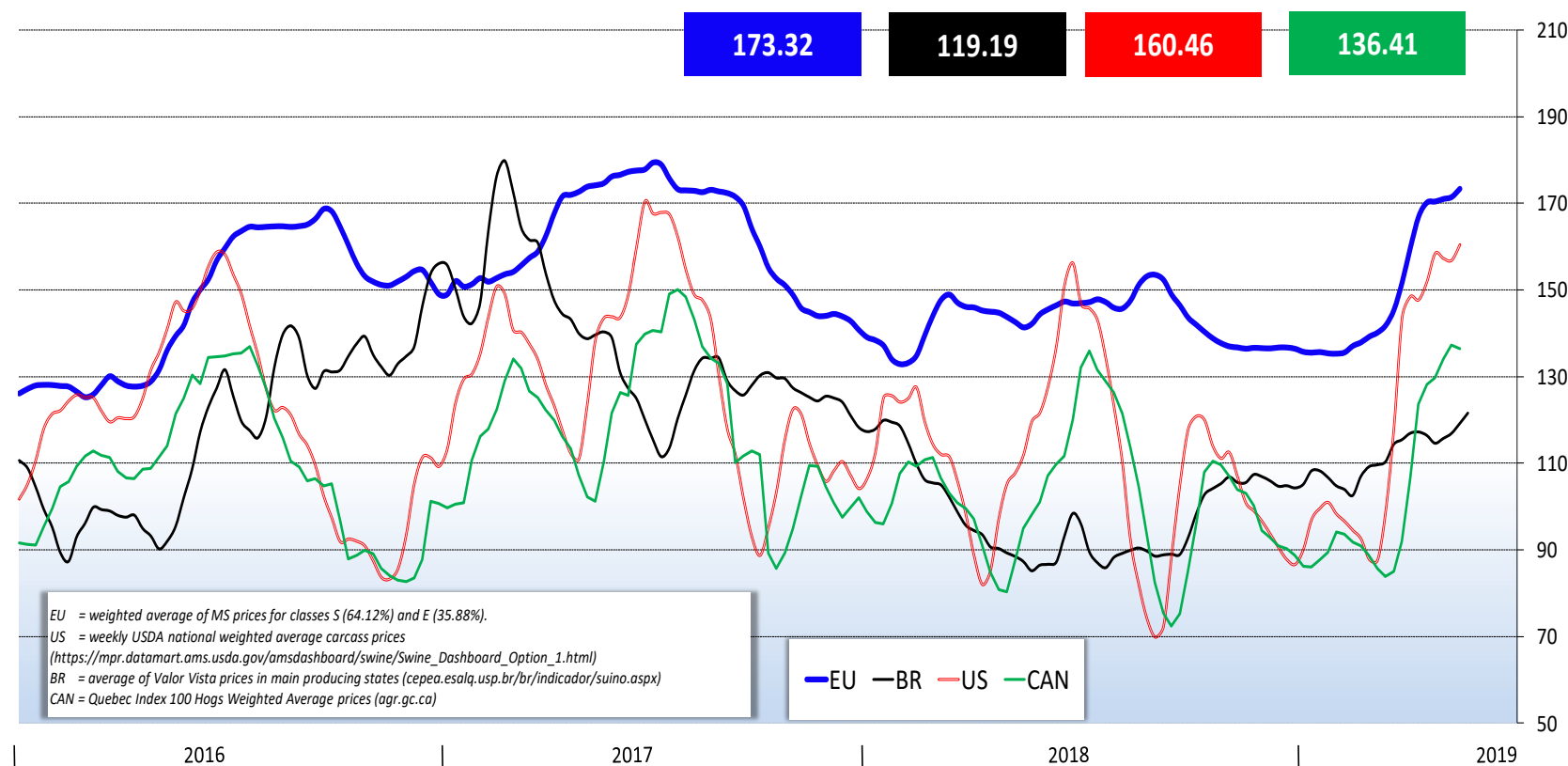
Main destinations of pig sausages



Main Exporters of PIG Products (up to March).



World weekly average Pig prices 2016 - 2019 in Euro/ 100kg carcase (EU, Brazil, Canada and USA)





Follow market updates via the Meat Market Observatory

http://ec.europa.eu/agriculture/market-observatory/meat/index_en.htm > **Pigmeat**

Agri-Food Data portal



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Agricultural markets

Market data on national and European agriculture, provided by the European Commission's agricultural and rural development department.

Pigmeat

Prices
Production
Trade
Dashboard

Cereals

Prices
Production
Trade
Dashboard

All sectors

Weekly Imports (TAXUD)
Tariff rate quotas (TRQs) - Import
Tariff rate quotas (TRQs) - Export
Dashboards

<http://agridata.ec.europa.eu/>