



EUROPEAN COMMISSION
DIRECTORATE-GENERAL FOR AGRICULTURE AND RURAL DEVELOPMENT

Directorate G. Markets and Observatories

Brussels, 13 Jun. 19
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MINUTES

**Meeting Of the « WORKING GROUP ON "SHEEP AND GOAT MEAT" OF THE CIVIL
DIALOGUE GROUP ON ANIMAL PRODUCTS»**

6 May 2019

Chair: Manuel DEL POZO RAMOS

The following Member States were represented by their experts: AT, DE, EL, ES, FR, HU, IT, LV, NL, PL, PT, SE and UK.

No presence of experts from BE, BG, CY, HR, IE, RO and SK.

No data from CY and PL experts and incomplete figures from NL and SK

Approval of the agenda (and of the minutes of previous meeting¹)

1. Nature of the meeting

The meeting was non-public.

2. List of points discussed

- Situation and evolution for the EU sheep and goat meat markets (herd, production, prices and trade) by DG AGRI G3
- Global perspective of the sheep and goat meat international markets by GIRA
- Discussion and exchange of views on the domestic markets of AT, DE, EL, ES, FR, HU, IT, LV, NL, PL, PT, SE, NI and GB. Experts from IT and HU made PPT presentations.
- A.O.B: Brexit fears, trade disruption caused by more stringent welfare view, poor consumption evolution and widespread wolf attacks. Experts believe that wool prices should be considered together with the sector's dynamics.

3. Conclusions/recommendations/opinions

Reasonable stability for prices and production in the short term provided that there is no trade disruption. However, low consumption, import pressure and Brexit can change

¹ If not adopted by written procedure (CIRCABC)

dramatically this situation particularly on the heavy lamb sector with expected trade imbalance occurring between the UK and the EU-27 via the Irish border.

4. Next steps

Presentation of the forecast results at the next CDG of the sector (17th May) and at the CMO Committee.

5. Next meeting

Next year

6. List of participants - Annex

(e-signed)

Brigitte MISONNE
Acting Head of Unit AGRI G3

List of participants– Minutes

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6 MAY 2019**

| | MEMBER ORGANISATION | NAME OF REPRESENTATIVES |
|----|--|-------------------------|
| 1 | COPA /COGECA | ZARFL Evelyn |
| 2 | COPA /COGECA | KOHLMUELLER Matthias |
| 3 | COPA /COGECA | CARLOS Juan |
| 4 | COPA /COGECA | YOU Gérard |
| 5 | COPA /COGECA | KUKOVICS Sandor |
| 6 | COPA /COGECA | PARMIGIANI Paola |
| 7 | COPA /COGECA | KLAVINS Kaspars |
| 8 | COPA /COGECA | VERSET Malgorzata |
| 9 | COPA /COGECA | SANTOS Carla |
| 10 | COPA /COGECA | HANSSON Axel |
| 11 | COPA /COGECA | STUART Ashworth |
| 12 | COPA /COGECA (observer) | Gyorffy Camélia |
| 13 | European Liaison Committee for Agriculture and agri-food trade (CELCAA) | Duives-Cahuzak Saskia |
| 14 | European Liaison Committee for Agriculture and agri-food trade (CELCAA) (observer) | SCHEJA Martha |
| 15 | Ad hoc expert | HAMILTON James |
| 16 | Ad hoc expert | CHATZIGEORGIOU Ioannis |