



EU fertilisers market observatory



Meeting of the Commission Expert Group on EU Fertilisers
Market Observatory

Brussels, 27 June 2023

*European Commission, DG
Agriculture, E.1*

How did we get here?



- Gas price trends in 2021
 - Recovery
 - Russia
 - China
- Rising fertiliser prices
- Shuttering of sites in Europe in autumn 2021
- Belarus
- 24 February 2022
 - Ukraine
 - Russia

EU instruments



- European Council in May and June 2022
- Communication on food security, 23 [March 2022](#)
 - EFSCM
 - Exceptional measure & crisis reserve
 - ...
- Communication on fertilisers, [9 November 2022](#)
- Drivers of food security, [4 January 2023](#)
- EP resolution on food security, [14 June 2023](#)
- Integrated Nutrient Management Action Plan

Communication on fertilisers

- Global food security
 - Solidarity Lanes
 - Black Sea Grain Initiative
- Affordability in EU
 - Access to gas
 - Diversification of imports
 - Use efficiency
 - Organic fertilisers
 - 'Green ammonia'
 - State aids
 - Agricultural reserve
 - Trade (AD, MFN duties)
- Market observatory

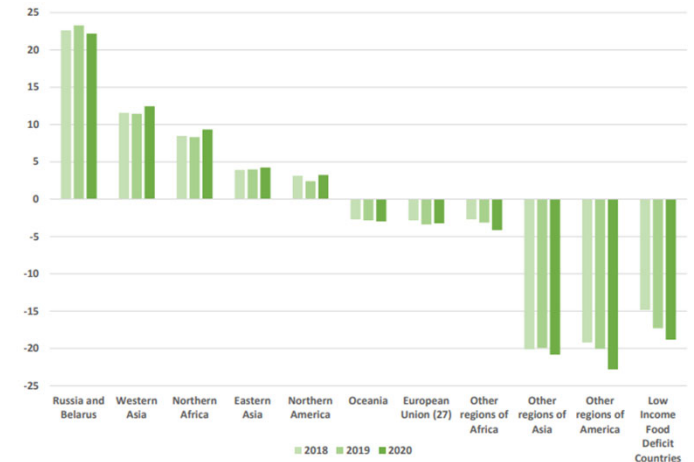
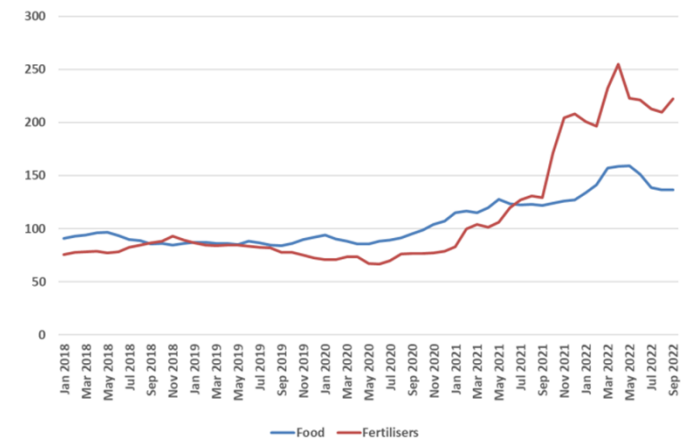


Figure 2: Global fertilisers and food commodities price index (Index 100=2010)



Market observatory – basics

- Expert group (meets twice a year)
 - Market data
 - prices
 - trade
 - production
 - Transparency
 - Discussion & analysis



Market observatory - objectives

- Visibility on developments
- Early warning concerning challenges & preparedness
 - EFSCM
- Exchange between operators in chain
 - Mutual understanding

