



Modus operandi and next steps

Meeting of the Commission Expert Group on EU Fertilisers Market
Observatory

Brussels, 27 June 2023

*European Commission, DG
Agriculture, E.1*

EU Fertilisers market analysis

Do we have data gaps? How to fill them?

- Trade : Comext and Taxud data
- Production of input and fertilising products: Eurostat short term statistics (aggregate) ; Prodcom (N+2)
- Prices : Open access data (World Bank), import/export value, market intelligence prices
- Consumption: estimation of nitrogen and phosphate consumption based on the gross nutrient balance
- Any other data of interest ?

- What additional data could you share with other members ? And at what conditions ?

EU Fertilisers market analysis

How to complement best the COM presentation?

- Presentations by selected members of key analysis
 - Which member sees potential for presenting what?
- Presentations by invited price reporting agencies or other partners
 - Argus, S&P, others ?
 - Other actors ?

Towards an EU Fertilisers outlook

Preparation of a supply and demand balance sheet for fertilisers

- A S&D BS puts together the main flows: $\text{Production} + \text{Imports} = \text{Use} + \text{Exports} \pm \text{Variation of stocks}$
- Per nutrient or per Mineral Product
- Coefficients of transformation (equivalent nutrients for production and trade) -> validation by the members of the observatory

EU Fertilisers specific topics and experts

Ad-hoc thematic presentations of interest for the market observatory

What could be the themes on which a specific debate within the observatory would be of interest to better understand the drivers of fertilisers markets?

Any proposals ? and corresponding suggestions of speakers ?

Next steps

- COM to prepare short minutes of this first meeting (ie Kick-off) and develop a webpage for the market observatory

https://agriculture.ec.europa.eu/data-and-analysis/markets/overviews/market-observatories_en

- COM to continue development of the fertilisers agri data portal - > regular information of members, presentation at the next meeting
- Members to complement their replies to questions of this ppt before end September
- Next meeting 24 November

Thank you