



# EU fertilisers market observatory



Meeting of the Commission Expert Group on EU Fertilisers  
Market Observatory

Brussels, 27 June 2023

*European Commission, DG  
Agriculture, E.1*

# How did we get here?



- Gas price trends in 2021
  - Recovery
  - Russia
  - China
- Rising fertiliser prices
- Shuttering of sites in Europe in autumn 2021
- Belarus
- 24 February 2022
  - Ukraine
  - Russia

# EU instruments



- European Council in May and June 2022
- Communication on food security, 23 [March 2022](#)
  - EFSCM
  - Exceptional measure & crisis reserve
  - ...
- Communication on fertilisers, [9 November 2022](#)
- Drivers of food security, [4 January 2023](#)
- EP resolution on food security, [14 June 2023](#)
- Integrated Nutrient Management Action Plan

# Communication on fertilisers

- Global food security
  - Solidarity Lanes
  - Black Sea Grain Initiative
- Affordability in EU
  - Access to gas
  - Diversification of imports
  - Use efficiency
  - Organic fertilisers
  - ‘Green ammonia’
  - State aids
  - Agricultural reserve
  - Trade (AD, MFN duties)
- Market observatory

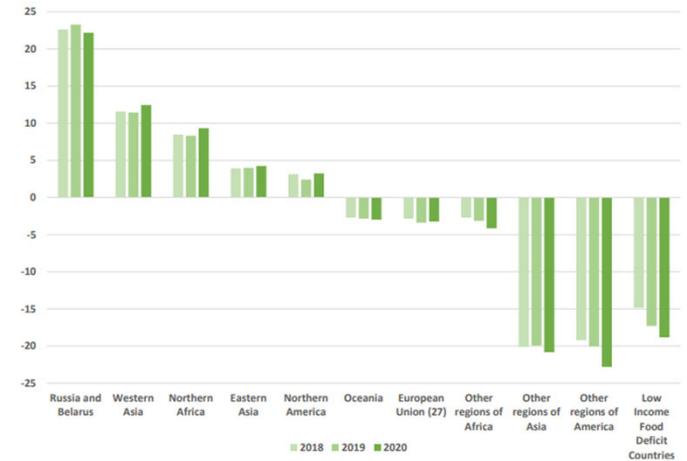
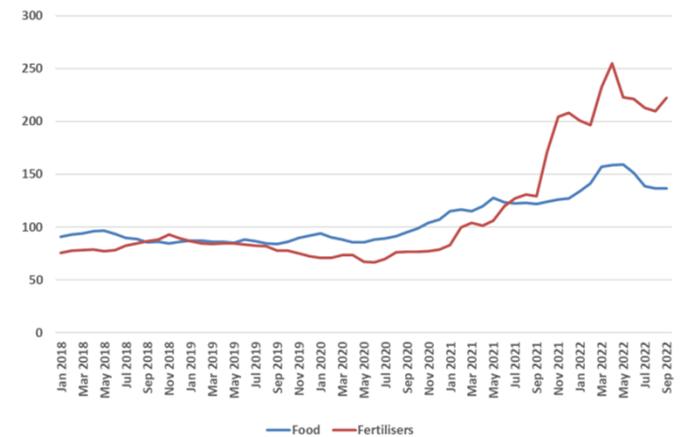


Figure 2: Global fertilisers and food commodities price index (Index 100=2010)



# Market observatory – basics

- Expert group (meets twice a year)
  - Market data
    - prices
    - trade
    - production
  - Transparency
  - Discussion & analysis



# Market observatory - objectives

- Visibility on developments
- Early warning concerning challenges & preparedness
  - EFSCM
- Exchange between operators in chain
  - Mutual understanding

