



Ministry of
Agrarian Policy and
Food of Ukraine



Sugar Production & Exports Ukraine

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Sugar Production & Consumption



583 thousand tons
of sugar and sugar products were exported
during the period of September 2023 to April 2024

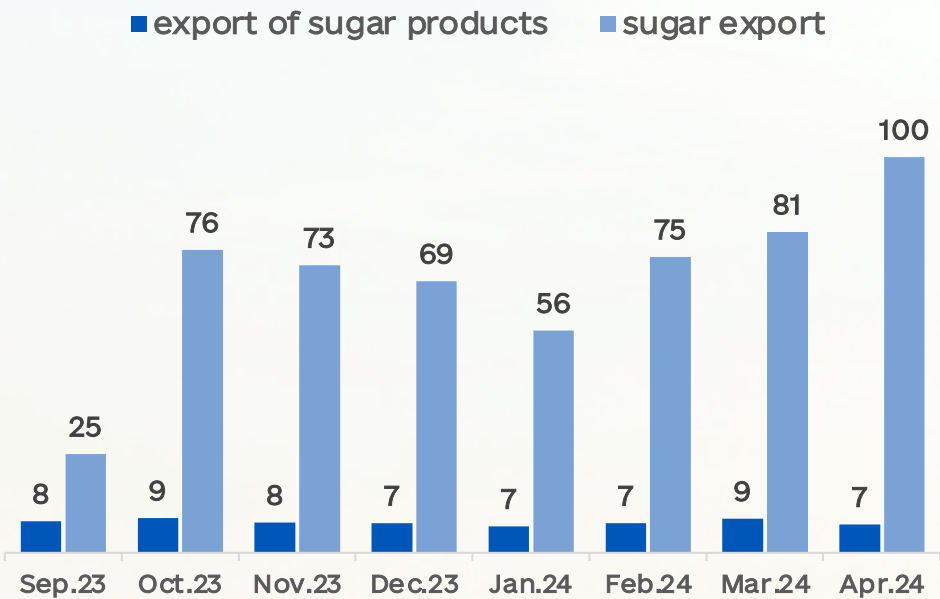


78%
of the export potential
was realized

The balance of sugar supply and demand, thousand tons

	2020/21	2021/22	2022/23	2023/24f
Production	1 111	1 450	1 285	1 800
Stocks at the beginning of the season	422	332	470	313
Imports	172	13	9	10
Exports	122	91	452	750
Spent, losses, etc.	60	80	50	50
Stocks at the end of the season	332	470	313	400
Consumption fund	1 191	1 154	949	923

Exports of sugar and sugar products TOTAL,
thousand tons



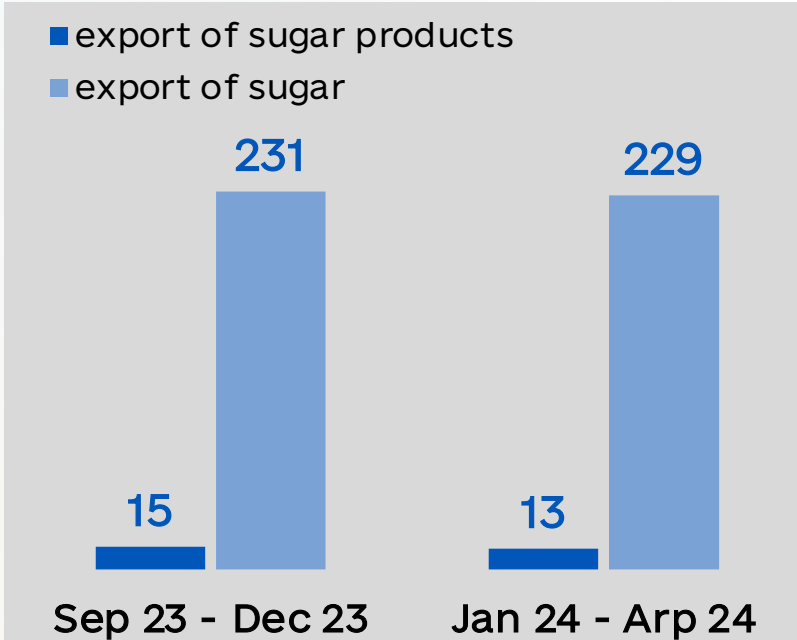
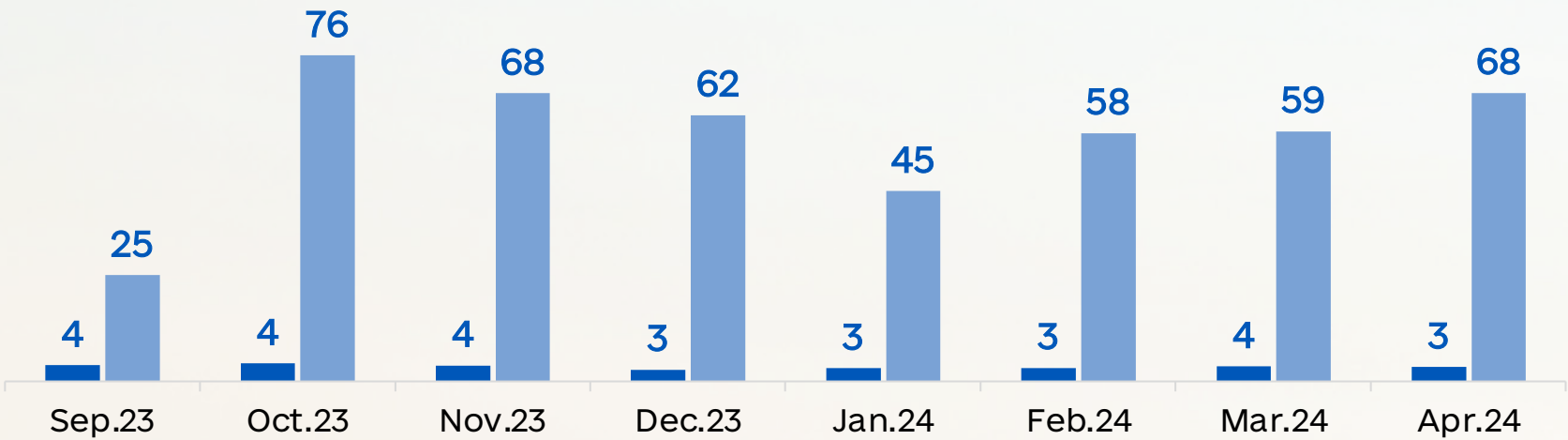
Sugar Exports from Ukraine to the EU



From January to April, Ukraine approached the limit of the sugar quota under the ATM

Exports of sugar and sugar products to the EU, thousand tons

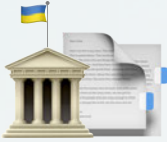
- export of sugar products
- export of sugar



The Government of Ukraine Decision



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To minimize the risk of excessive sugar exports to EU countries (beyond the quota), Ukraine introduced licensing for sugar exports

Resolution of the Cabinet of Ministers of Ukraine as of May 30, 2024



The quota for sugar exports to the EU is fixed at the equivalent of 0 tons

Further Steps



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Currently, the Government of Ukraine is in the process of determining and agreeing on the forecast parameters of the sugar market in Ukraine for the 2024/2025 season



250 thousand hectares

Sowing area of sugar beets as of May 25, 2024 which is 97% of forecasted area for the 2024/2025 season



Harvest

of the sugar beet in 2024 is forecasted at the same level as in 2023 if weather conditions are favorable