

# DG AGRI Workshop 'Impact of Enlargement' 04 July 2024, Brussels



The role of the European Dairy Association in ensuring that the voice of your stakeholders is heard in Europe is key. I look forward to continuing our close cooperation to ensure that dairy has a promising future in Europe."



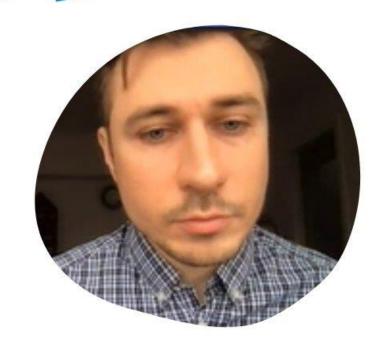




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EU policies, especially the 'green lanes' and the 'zero quota, zero tariff' policy, have saved our Ukrainian dairy sector. The exports to Europe amount now to almost 45% of our overall exports.

Maks Fasteyev Project Partner, Infagro Ukraine







Dairy Policy Conference

uniting dairy excellence & ambition

22 - 28, Avenue d'Auderghem - 1040 Brussels

"Ukraine Dairy – on our way for Europe"



Maks Fasteyev

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Strategic Development Advisor of European Integration Committee of the Union of Dairy Enterprises of Ukraine





EDA - за продовження пільгового режиму експорту української молочної продукції



EDA & SMPU will sign a Memorandum of Understanding in Kyiv, marking a pivotal moment for Ukraine's dairy industry. This collaboration signifies a crucial step towards integration into the EU market ##EuropeDay #EUIntegration #EUDairy @EUAgri





# **EDA – SMPU Memorandum of Understanding**





Brussels / Kyiv, Europe Day 2024

Ukrainian and European Dairy - our common way forward!

#### EU Integration committee of Ukrainian Dairy initiated by SMPU







Kyiv May 9, 2024

The Committee on European Integration is an open platform for consolidating the Ukrainian dairy industry to combine the efforts of business, professional associations and government on the way to a common market with the EU.

The Committee will help to define and coordinate the integration process based on the interests of all industry representatives and stakeholders and on favourable terms, primarily for the Ukrainian dairy market.

### EU Integration committee of Ukrainian Dairy initiated by SMPU







Kyiv May 9, 2024

#### **ACTIVITIES**

- Free trade
- Legislation
- Competitiveness
- Investments

#### Free trade:

- Removal of tariff and non-tariff barriers to trade in dairy products with the EU.
- Simplification of export and import procedures for dairy products.

#### Legislation:

- Adapting Ukrainian legislation to European norms and rules.
- Ensuring transparency and predictability of the regulatory environment.
- Protecting the rights and interests of Ukrainian dairy producers.

#### **Competitiveness:**

- Supporting the modernisation and technological upgrading of Ukrainian dairy enterprises.
- Promoting the development of marketing and promotion of Ukrainian dairy products on the global market.

#### **Investments:**

- Attracting investment in the Ukrainian dairy industry.
- Creating a favourable investment climate.
- Supporting the development of innovations and new technologies.



### EU Integration committee of Ukrainian Dairy initiated by SMPU







Kyiv May 9, 2024

> Members: approval of actions

Chairman of the Committee General Director of Voloshkove Pole - Tabalov Executive Director SMPU - Didur

Representative of the Committee of Milk Producers of the SMPU - Strikhovsky Association of Milk Producers

Family dairy farms

EBA, Dairy Committee

Experts: development of solutions

- State Service of Ukraine for Food Safety and Consumer Protection approved
- Ministry of Agrarian Policy and Food of Ukraine approved
- Ministry of Economy of Ukraine in progress
- Members of the Board of Directors of the UMCU(10) approved
- Association of Milk Producers approved
- Family dairy farms invited, in the process of approval
- UCAB approved
- EBA, Dairy Committee (Danone, Savencia-fromagedairy, Lactalis) approved
- European Dairy Association approved
- QFTP approved

Secretary of the Committee -Sviatkivska

Advisor to the Committee - Fasteyev



- Experts:
- European Dairy Association
- QFTP
- Representatives of foreign companies operating in Ukraine
  - Team of Europe
  - Infagro
  - Others

We are open to collaboration with other associations, chambers of commerce, embassies, and international programs that share the goals of our committee.



# Ukrainian dairy at a glance

Prepared by
Union of Dairy Enterprises of Ukraine
for European Dairy Association





# General overview, Jan 2023



1686 industrial dairy farms (pre-war data)





unknown number of private cow owners





388 thou cows



954 thou cows

produce



2.7 mn t/year





5.0 mn t/year

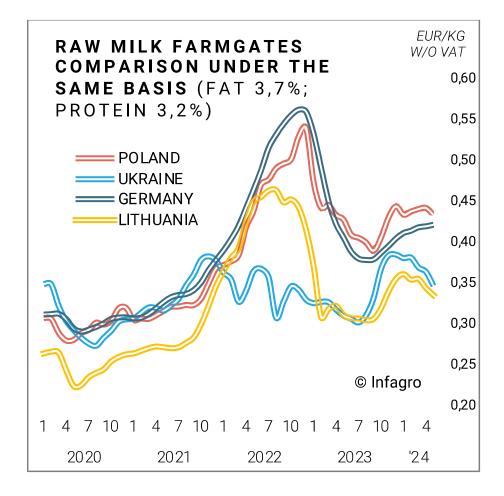
of which delivered to dairies

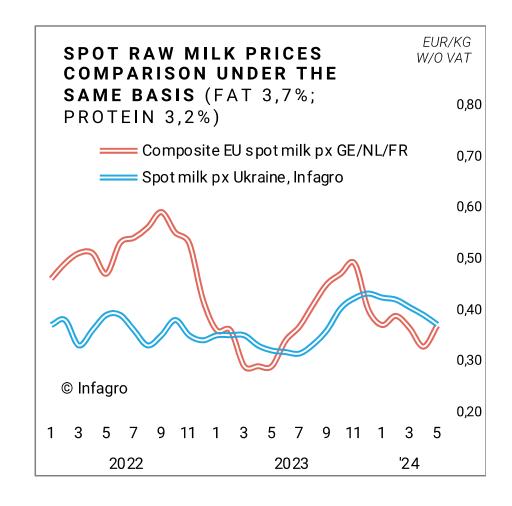


**2.65** mn t/year

2.30 mn t from industrial dairy farms 0.35 mn t from private cow owners



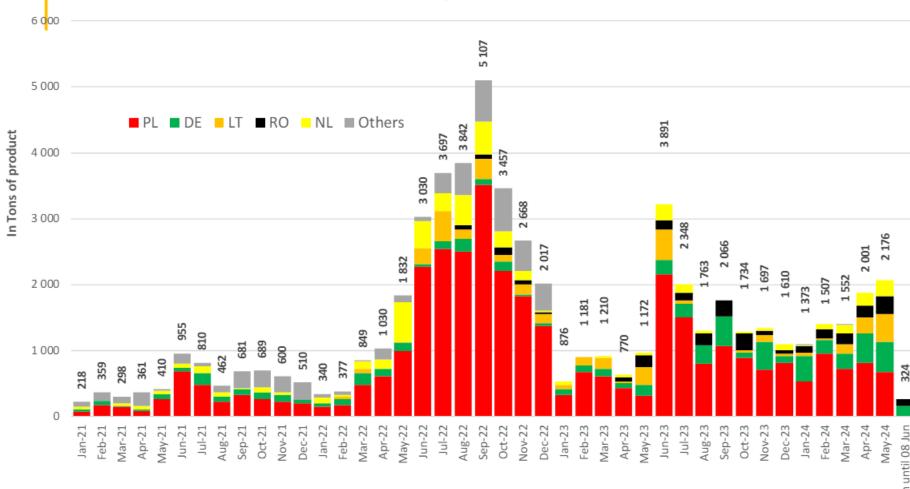






#### **EU Imports of Milk Products from Ukraine (1/2)**





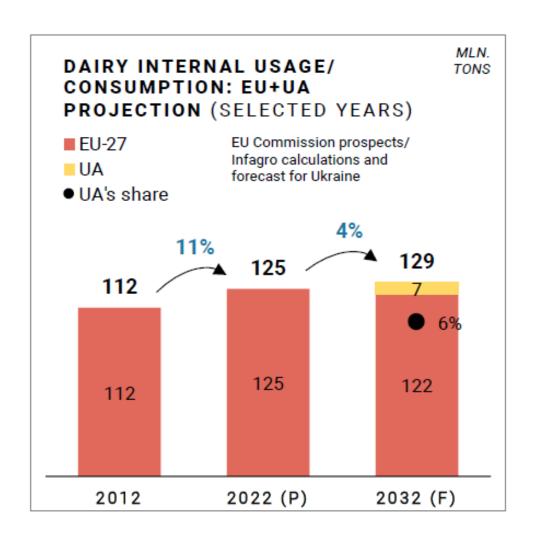


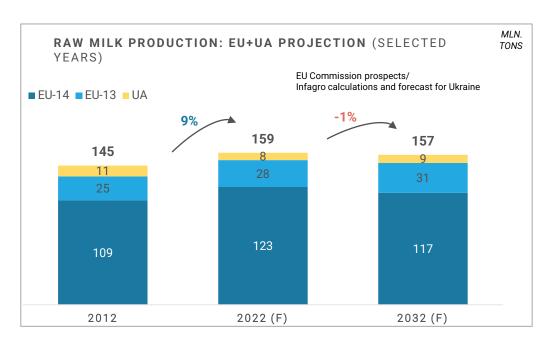
Please note that data is not completely stabilized for most recent periods

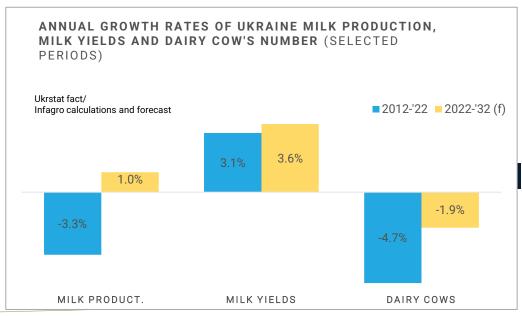
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connect to the world of dairy

## Russian War aggression's imp







