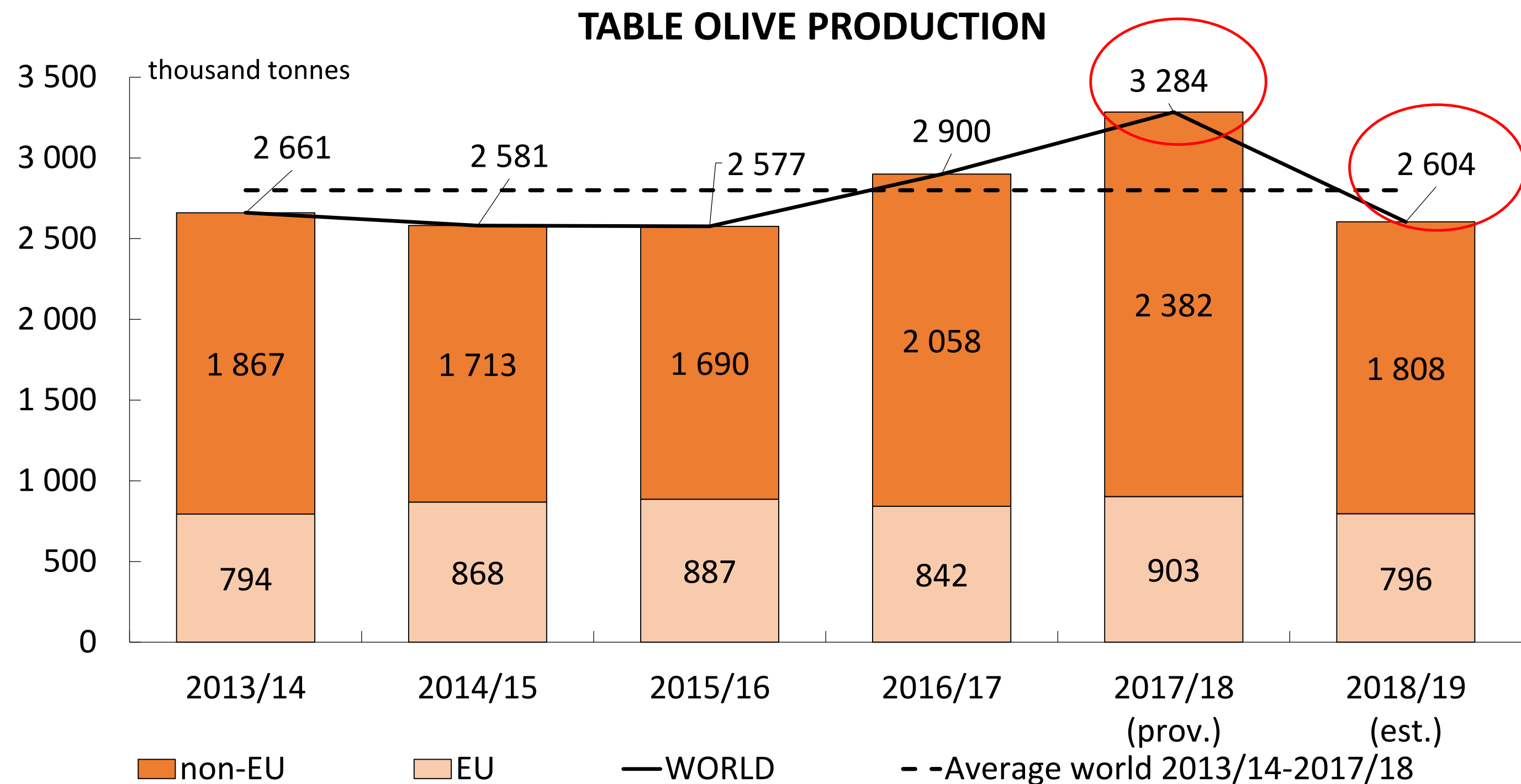


# *Market situation in the table olives sector*

*Committee for the Common Organisation of the  
Agricultural Markets – Arable crops and olive oil  
22 October 2019*

*AGRI G.4*

# 2017/18 revised up, 2018/19 revised down



Source: International Olive Council.

## 2018/19 vs 2017/18

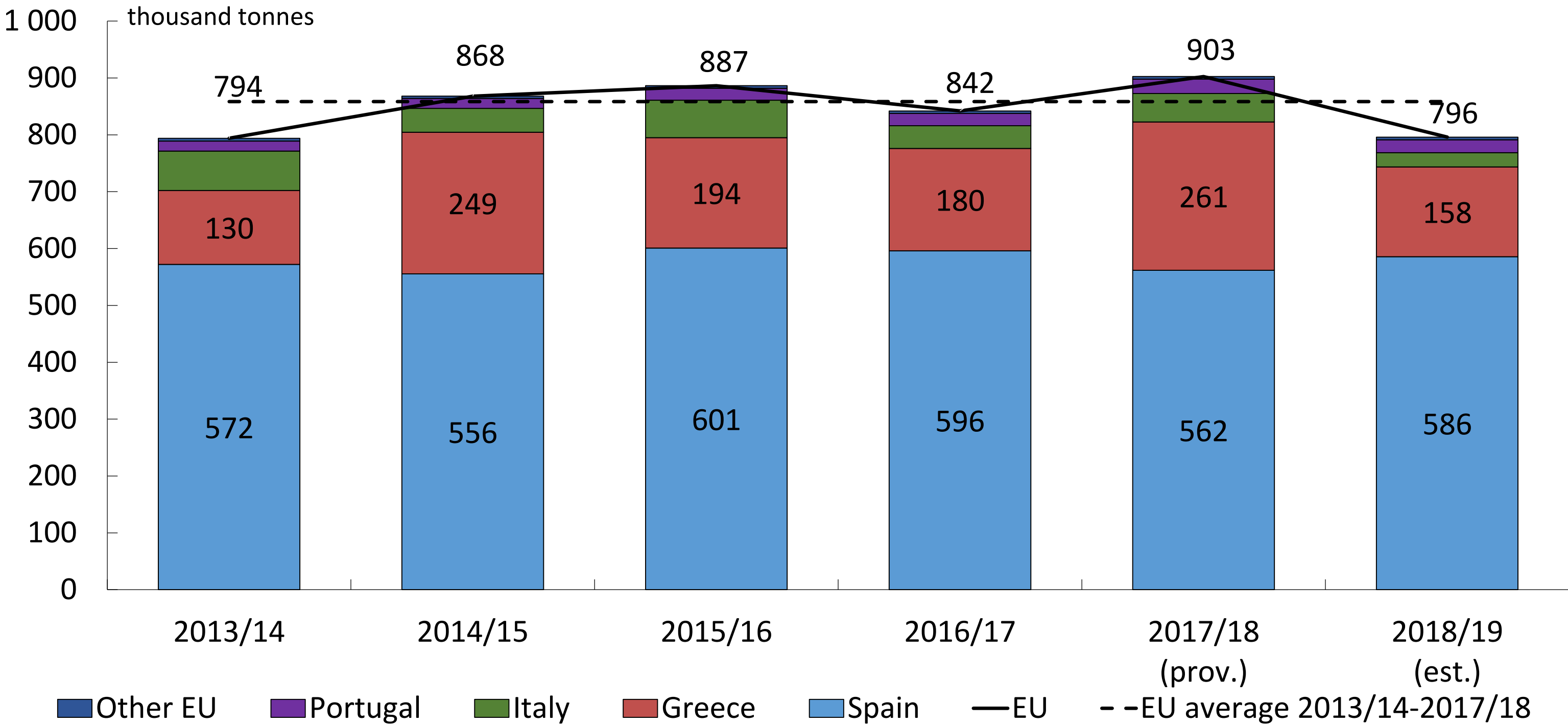
- WORLD -21%
- EU -12%
- non-EU -24%



European  
Commission

Agriculture and  
Rural Development

# EU TABLE OLIVE PRODUCTION



Source: International Olive Council.

## 2018/19 vs 2017/18

- Spain: +4%
- Greece: -39%
- Italy: -50%
- Portugal: -11%

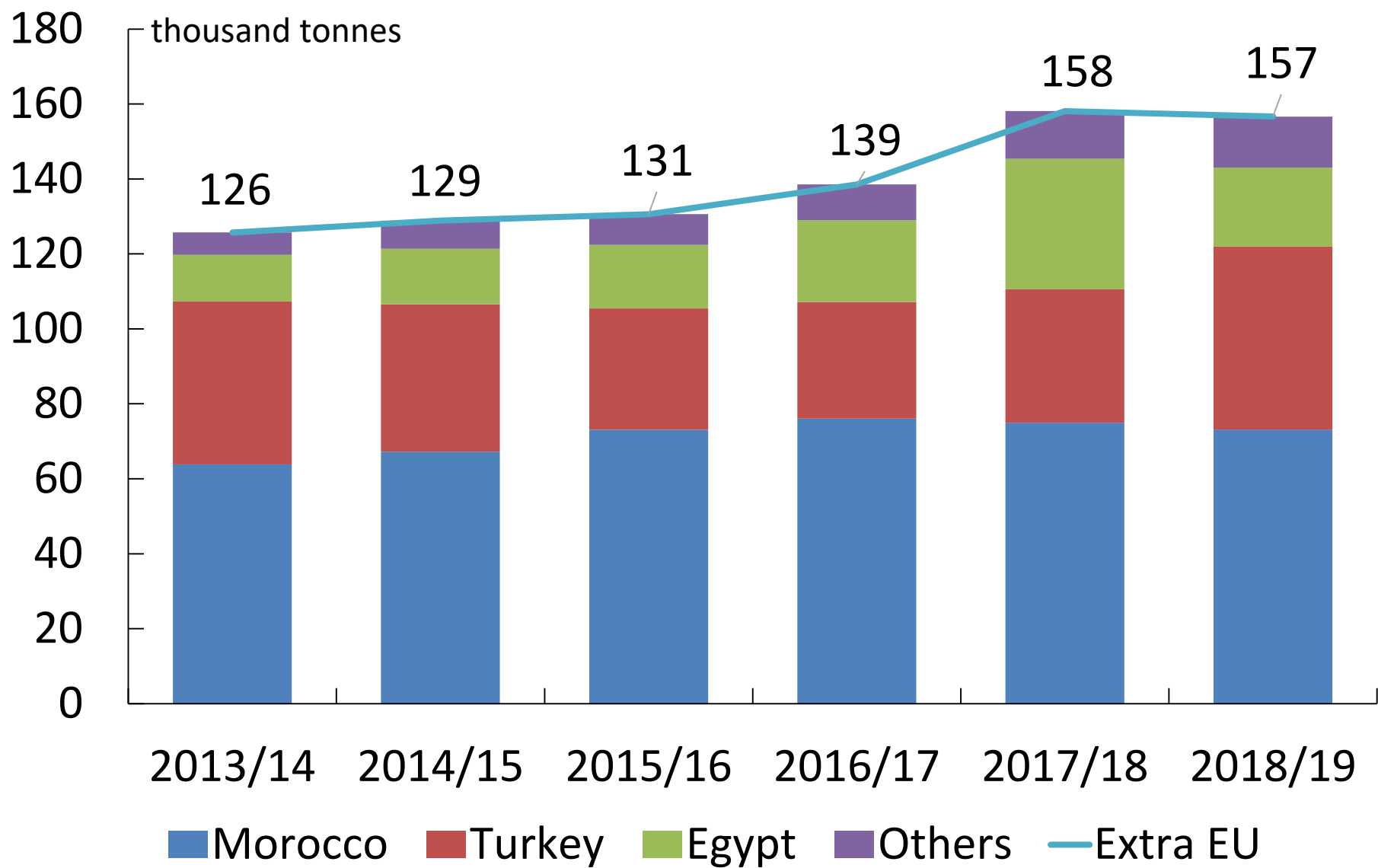


European  
Commission

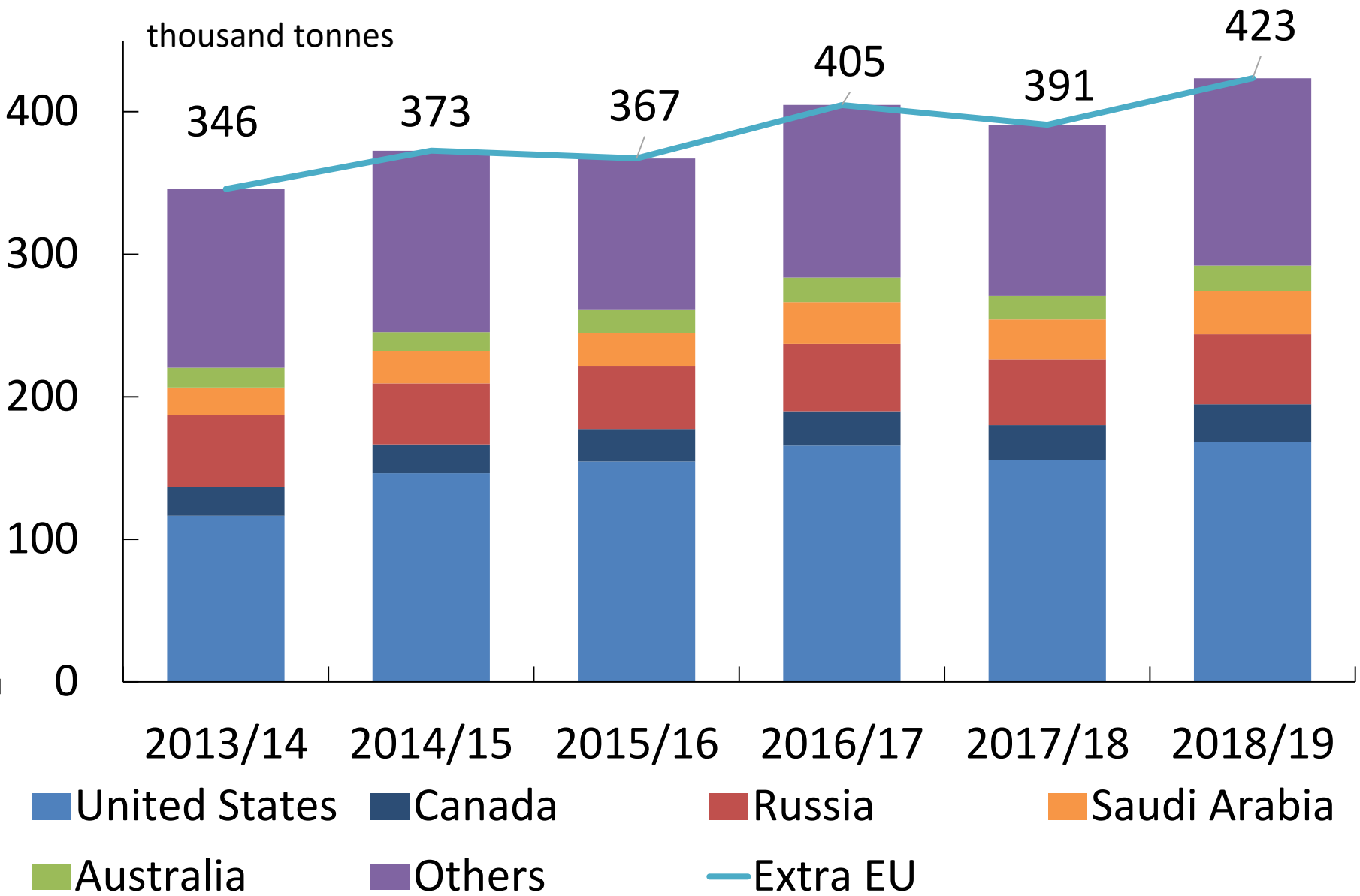
Agriculture and  
Rural Development

# Improved trade balance in 2018/19

Extra-EU imports of table olives (Sep.-Aug.)



Extra-EU exports of table olives (Sep. – Aug.)

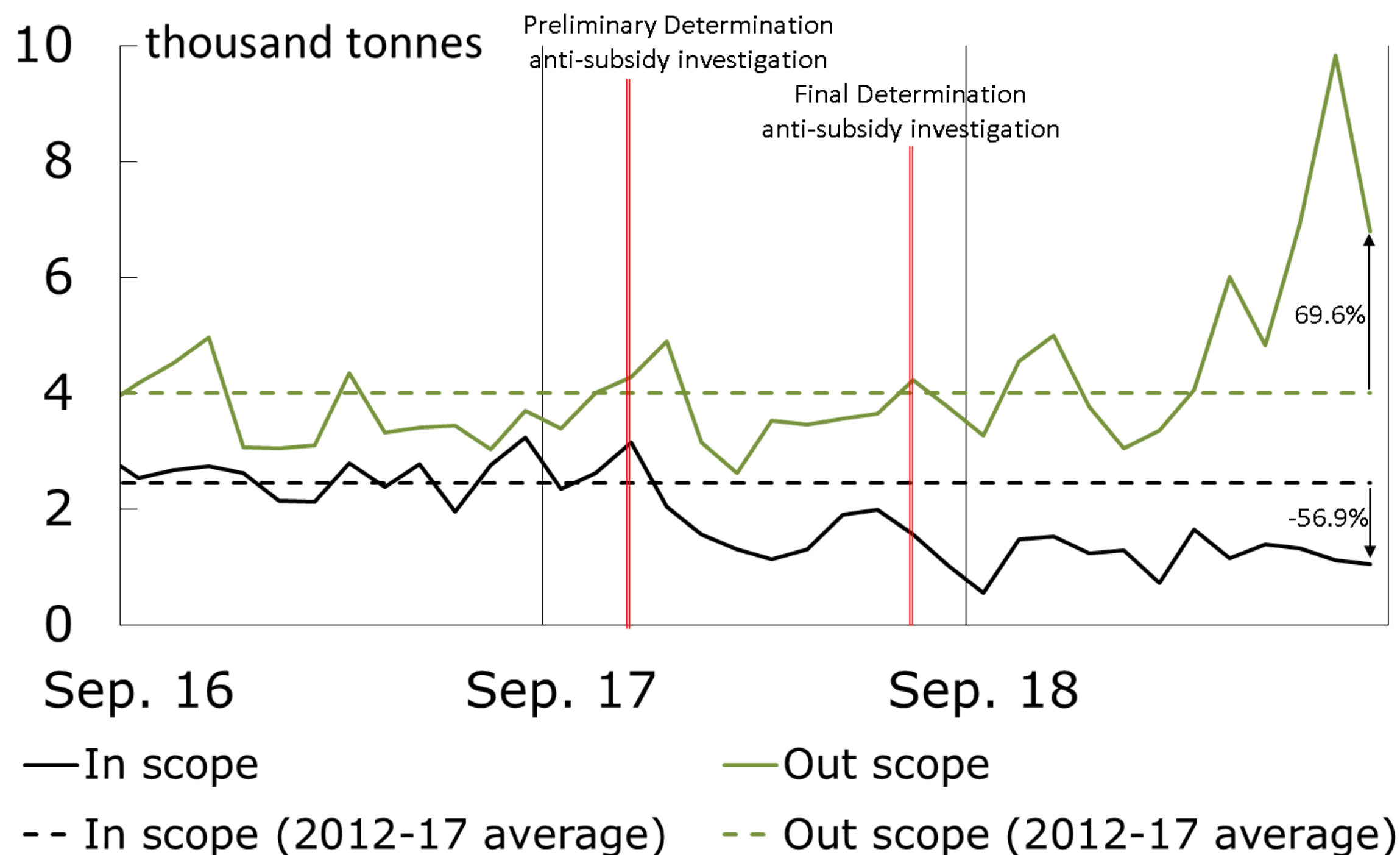


Source: Eurostat/COMEXT. CN codes: 07099210, 07108010, 07112010, 20019065, 200570.



# U.S. imports of Spanish table olives remain resilient

## US IMPORTS OF TABLE OLIVES FROM SPAIN, BY CATEGORY

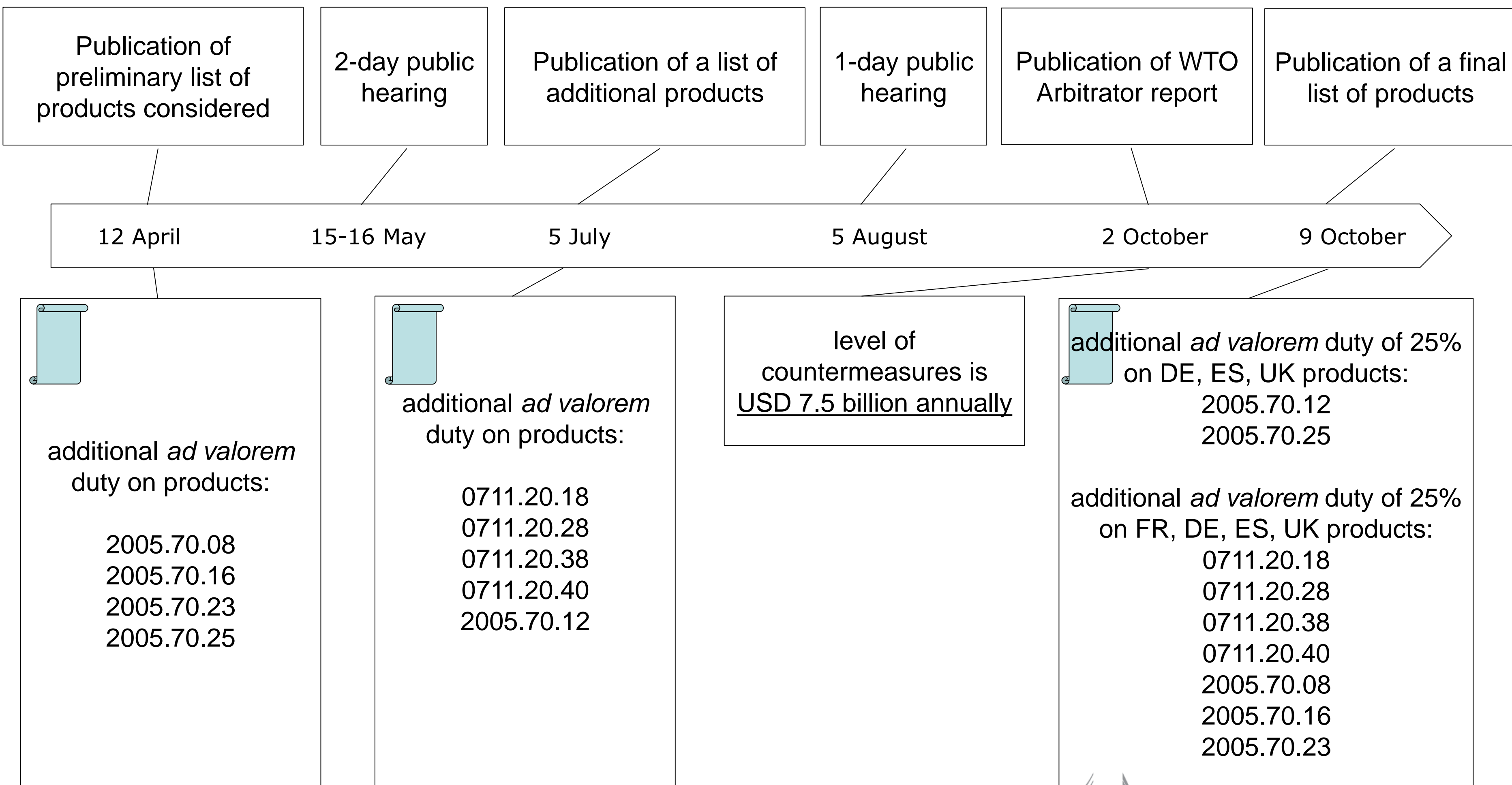


Source: United States Department of Agriculture (Foreign Agricultural Service).

In scope: 2005700230, 2005700260, 2005700430, 2005700460, 2005702300, 2005705030, 2005705060, 2005706020, 2005706030, 2005706050, 2005706060, 2005706070, 2005707000, 2005707500, 2005707510, 2005707515, 2005707520, 2005707525.

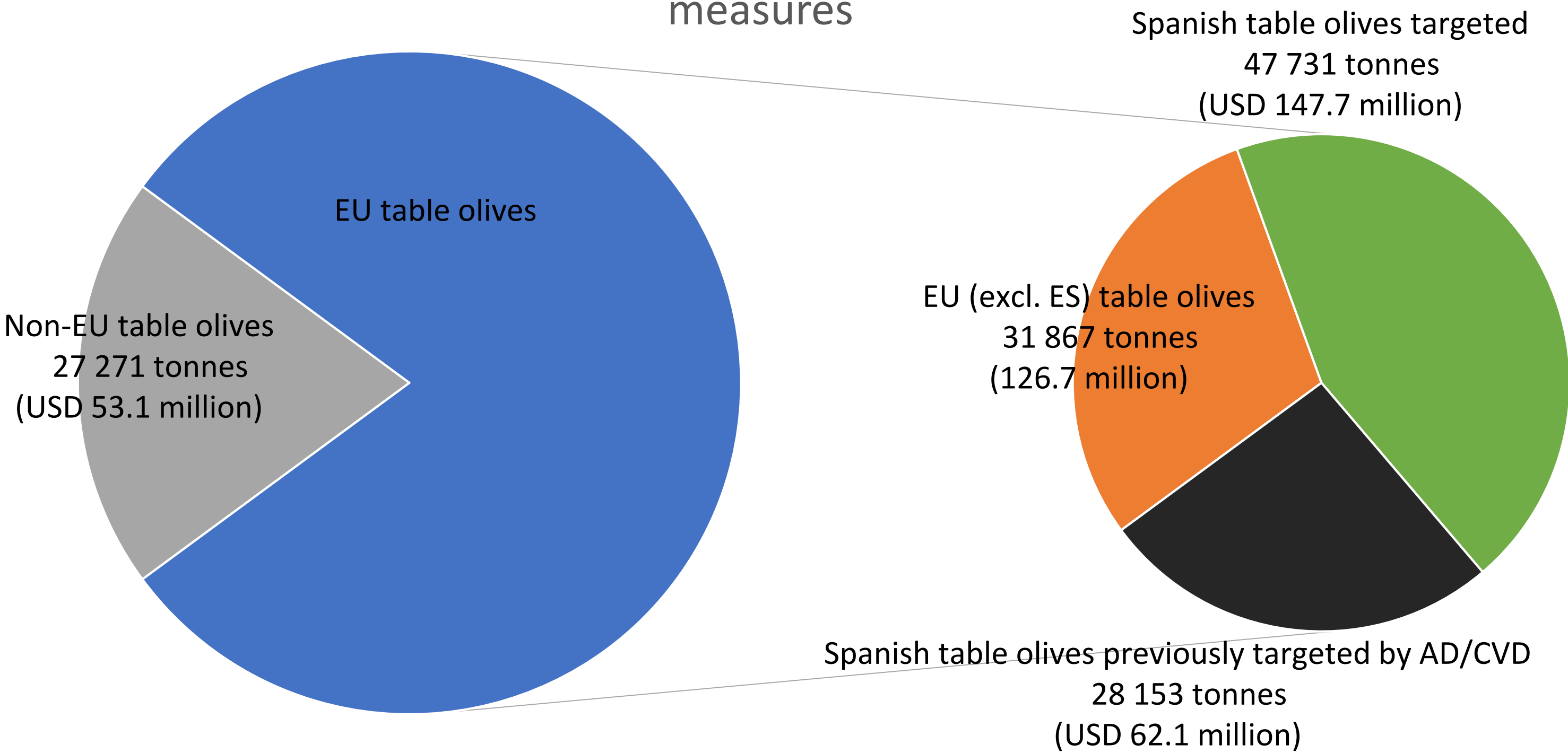
Out scope: 0711201800, 0711202800, 0711203800, 0711204000, 0712902000, 2005700600, 2005700800, 2005701200, 2005701600, 2005701800, 2005702510, 2005702520, 2005702530, 2005702540, 2005702550, 2005702560, 2005709100, 2005709300.

# Additional 25% import duties on ES green table olives



# Additional 25% import duties on ES green table olives

U.S. imports of table olives, Spanish products hit by retaliation measures



# Thank you

## Market information

<https://ec.europa.eu/info/food-farming-fisheries/plants-and-plant-products/plant-products/olive-oil>

## Extra-EU trade dynamic workbook

[https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/plants\\_and\\_plant\\_products/documents/olive-oil-monthly-trade-eurostat\\_en.xlsx](https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/plants_and_plant_products/documents/olive-oil-monthly-trade-eurostat_en.xlsx)

## Market prices dynamic workbook

[https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/plants\\_and\\_plant\\_products/documents/olive-oil-market-prices\\_en.xlsx](https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/plants_and_plant_products/documents/olive-oil-market-prices_en.xlsx)