



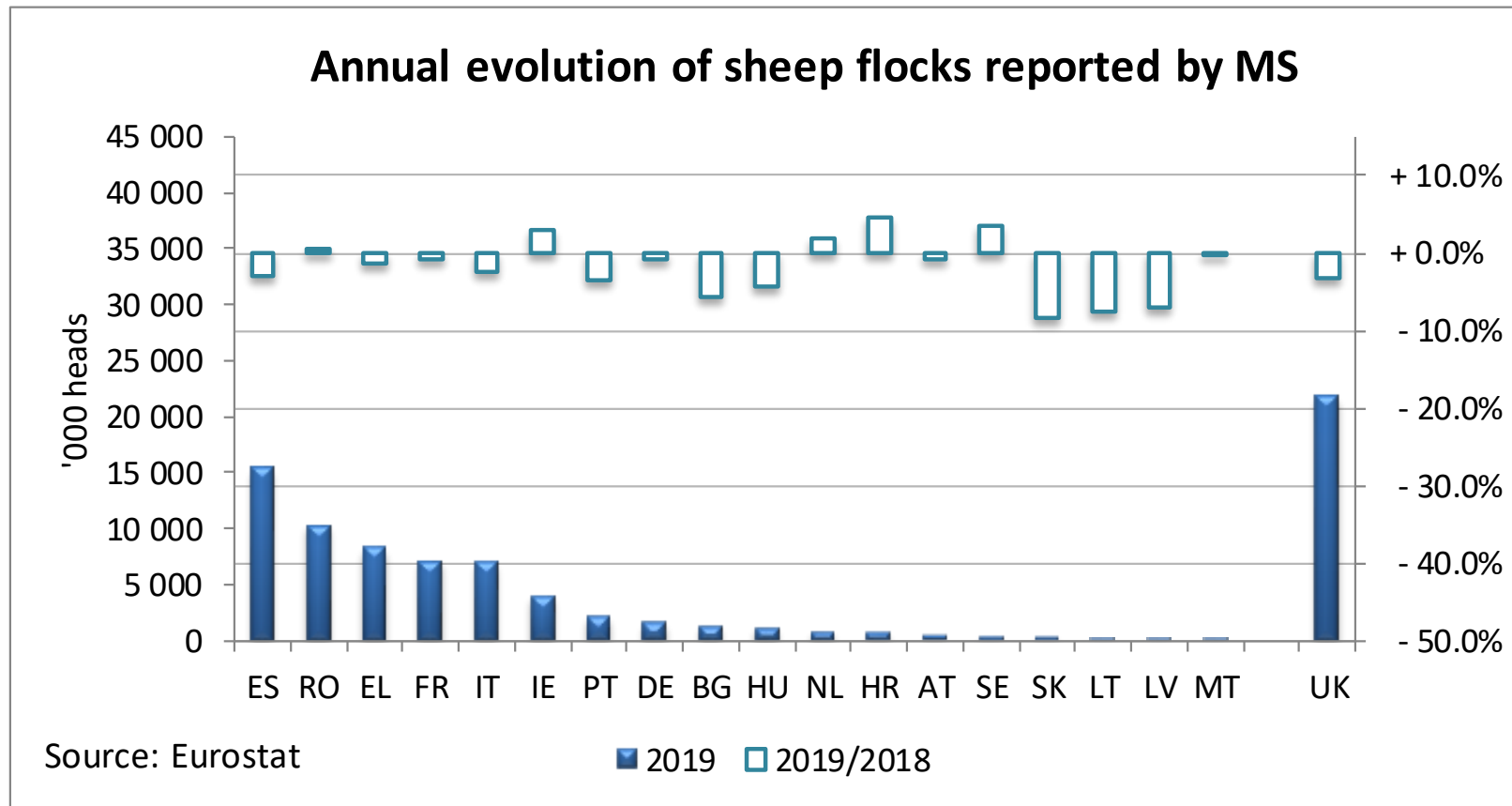
***Sheep / Goat Civil Dialogue Group  
Market Situation for Sheep & Goat Meats  
4 November 2020***



# Production

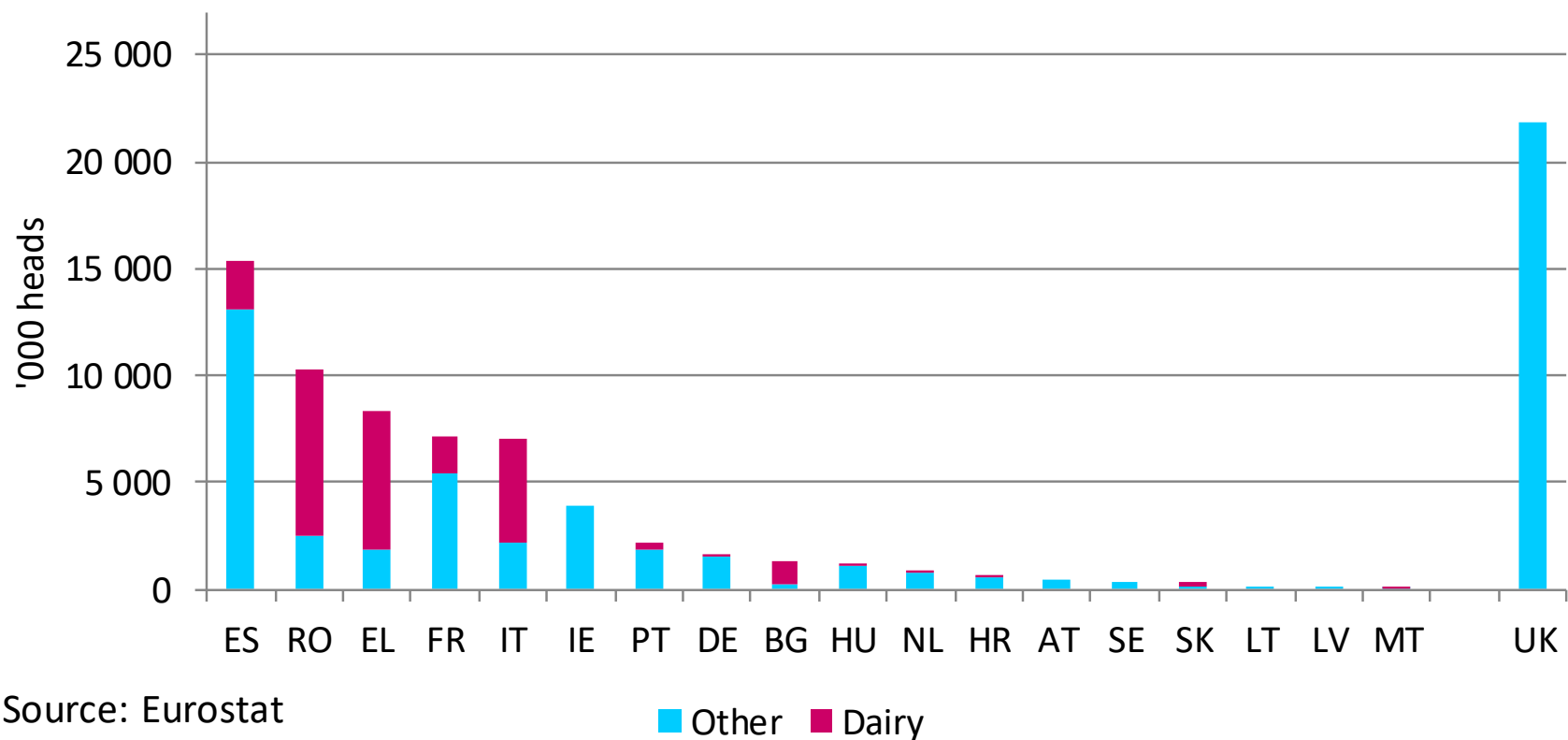
DG AGRI G3 SHEEP & GOAT  
4 November 2020

# PRODUCTION



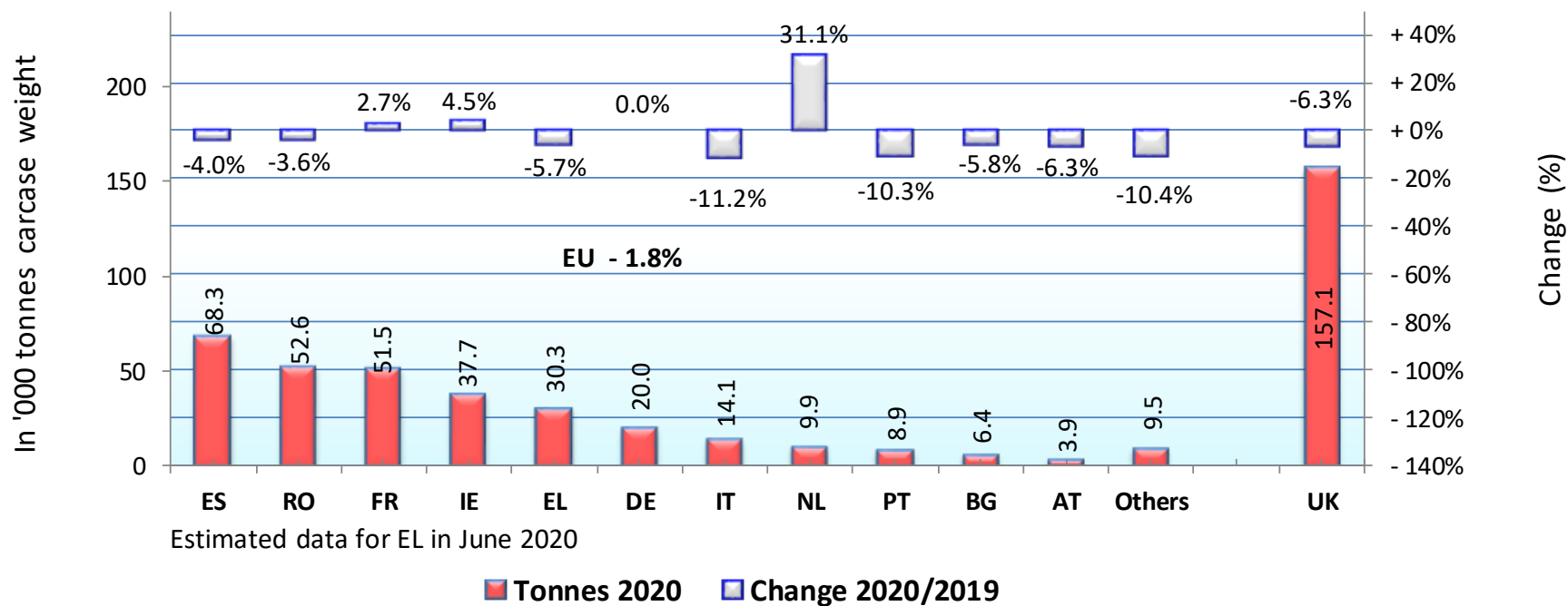
# PRODUCTION

**Composition of sheep flock  
December survey 2019**



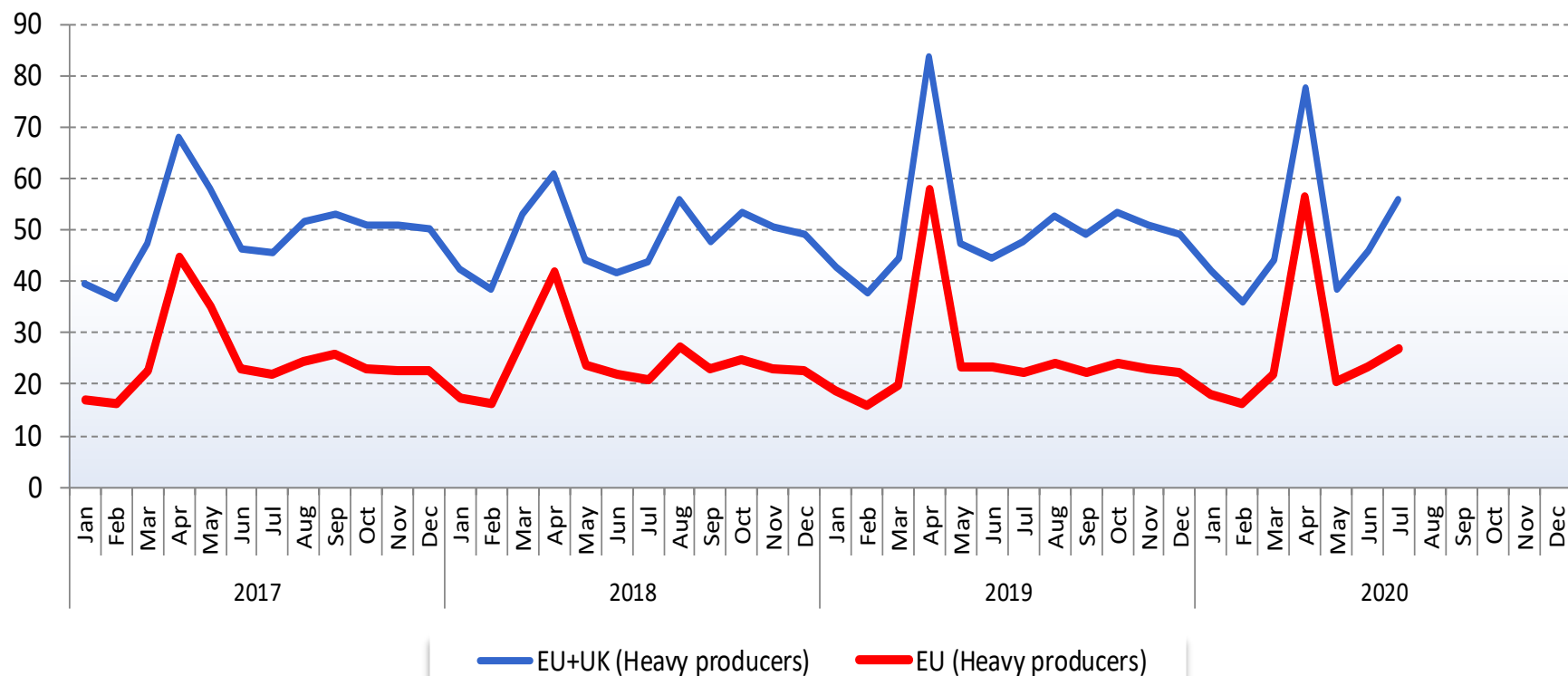
# PRODUCTION

## Sheep slaughtering for EU+UK 2020/2019 (up to July)



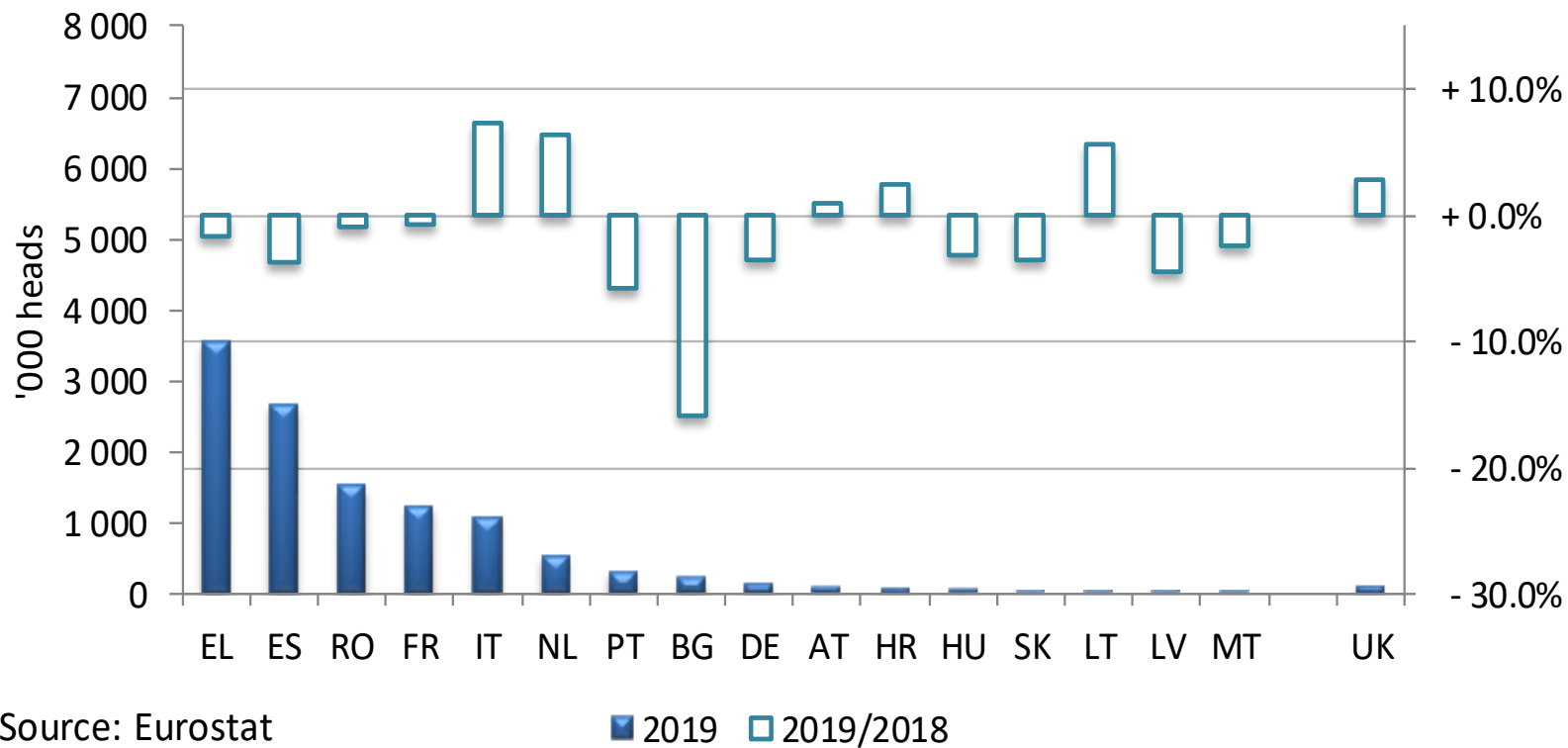
# PRODUCTION

Monthly sheep slaughtering (in '000 tonnes)



# PRODUCTION

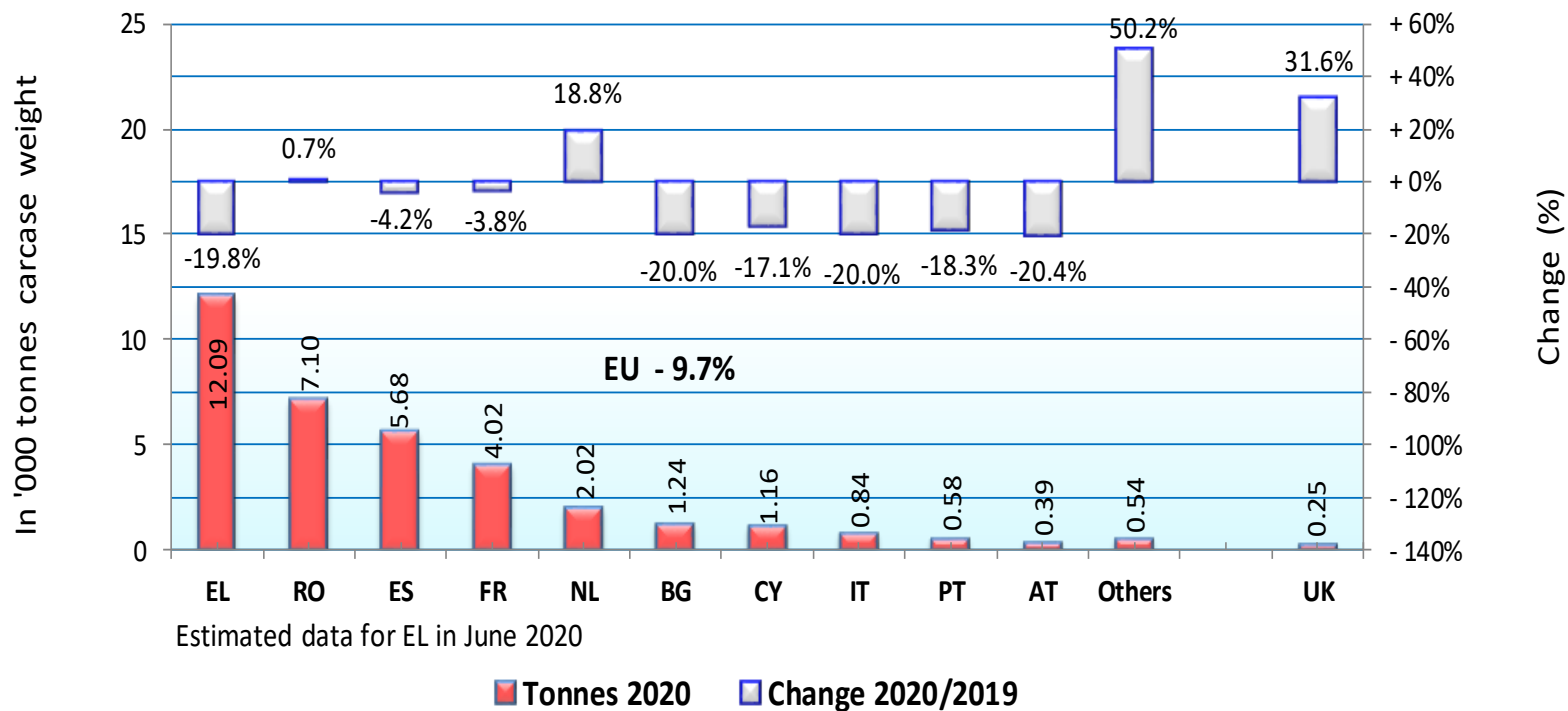
Annual evolution of goat flocks reported by MS



Source: Eurostat

# PRODUCTION

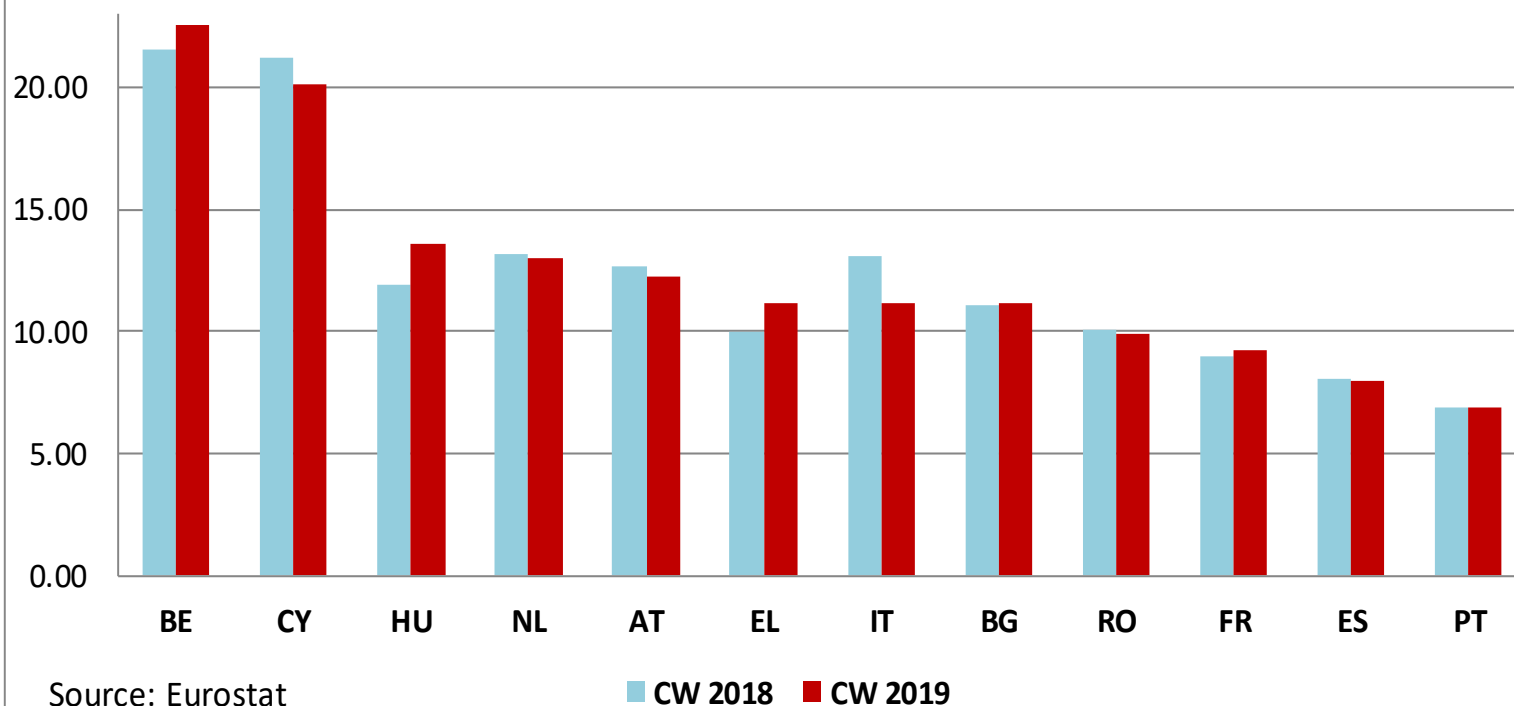
## Goat slaughtering for EU+UK 2020/2019 (up to July)





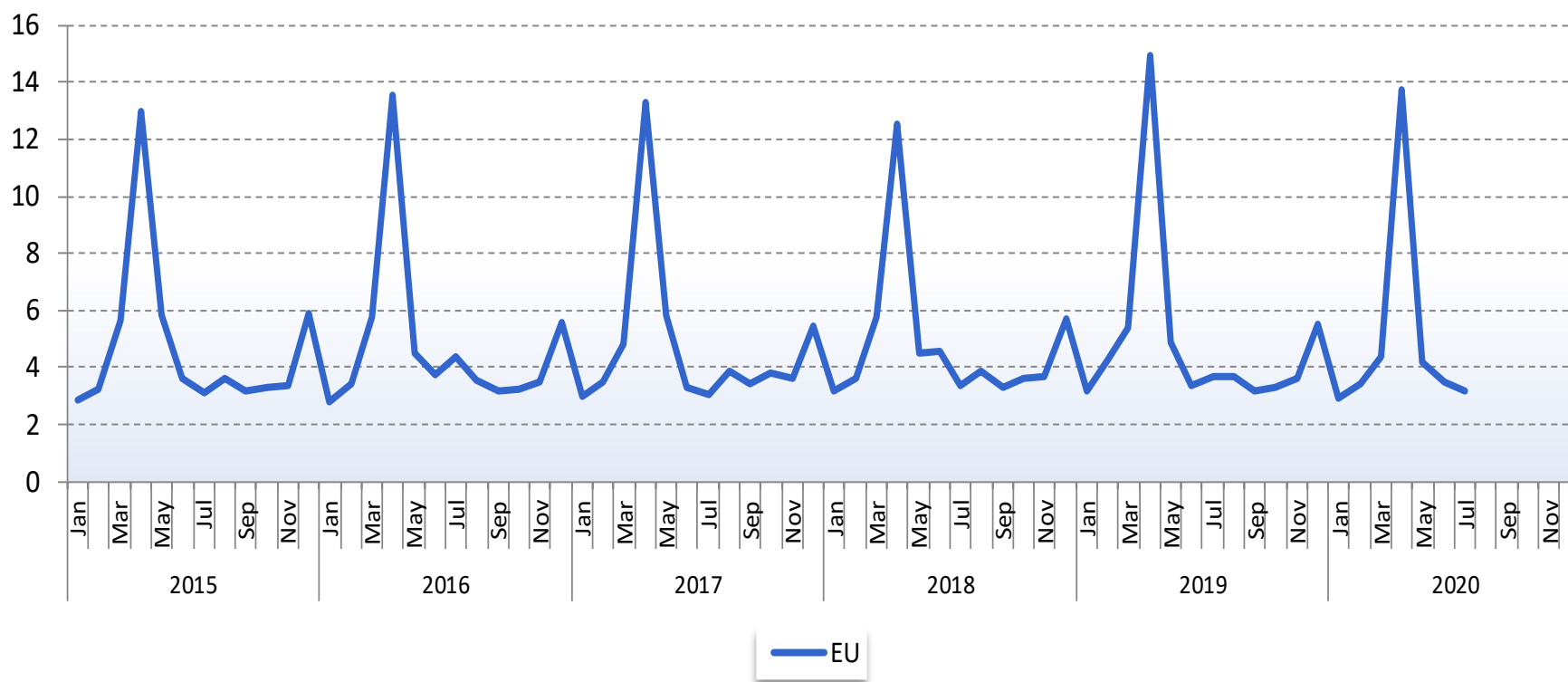
# PRODUCTION

**Evolution goat average carcass weight per MS  
(2019 versus 2018)**



# PRODUCTION

Monthly goat slaughtering in the EU (in '000 tonnes)

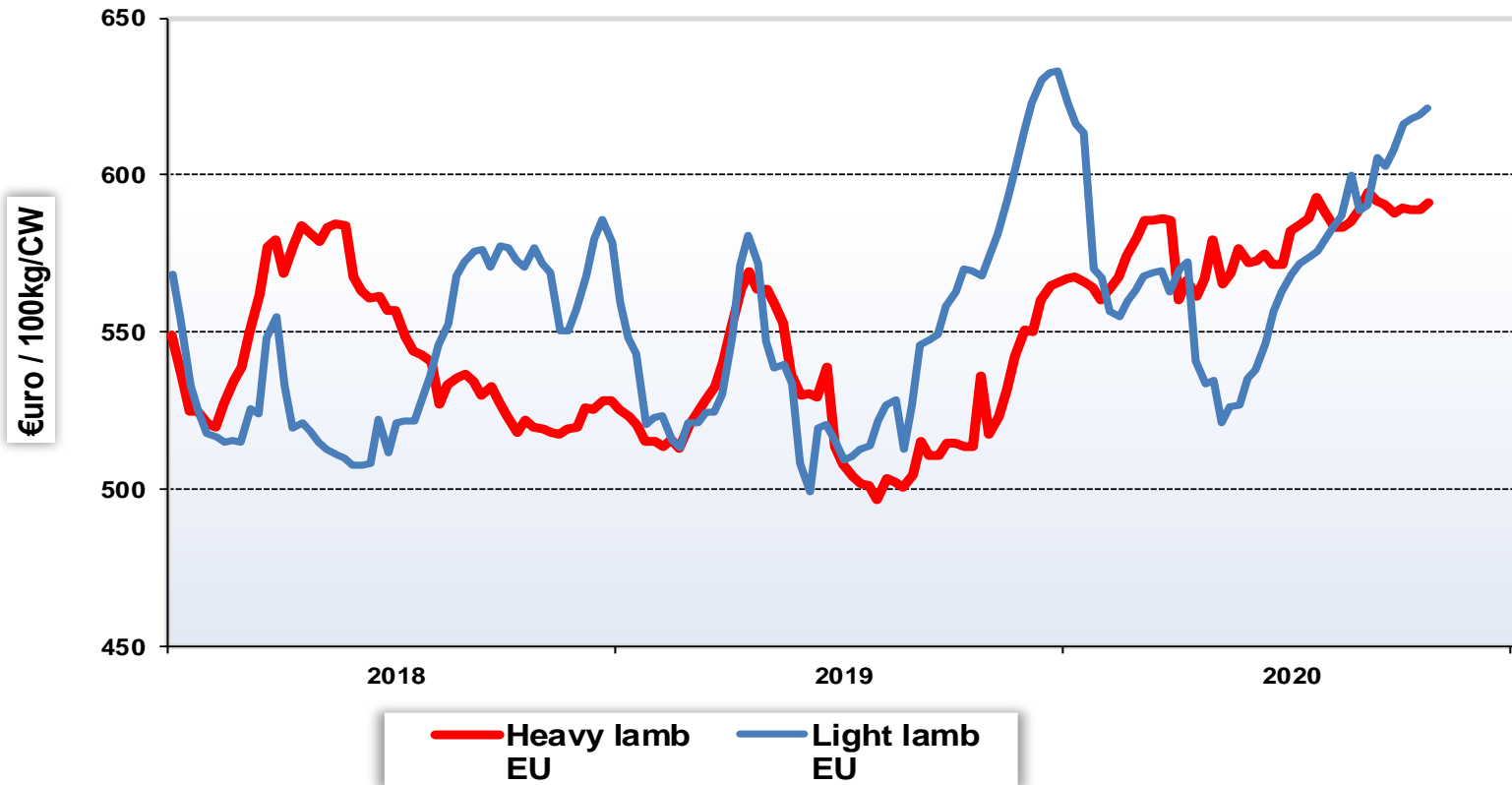




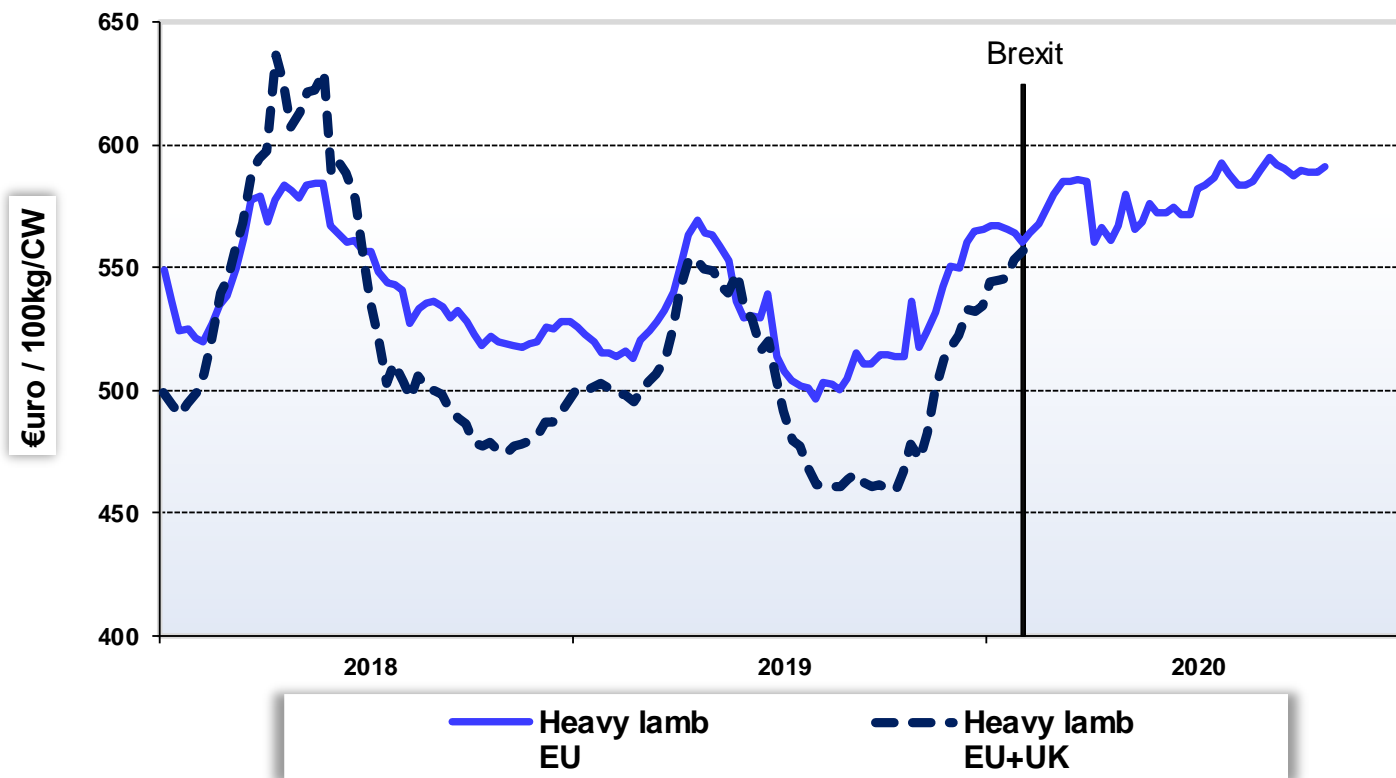
## Prices

DG AGRI G3 SHEEP & GOAT  
4 November 2020

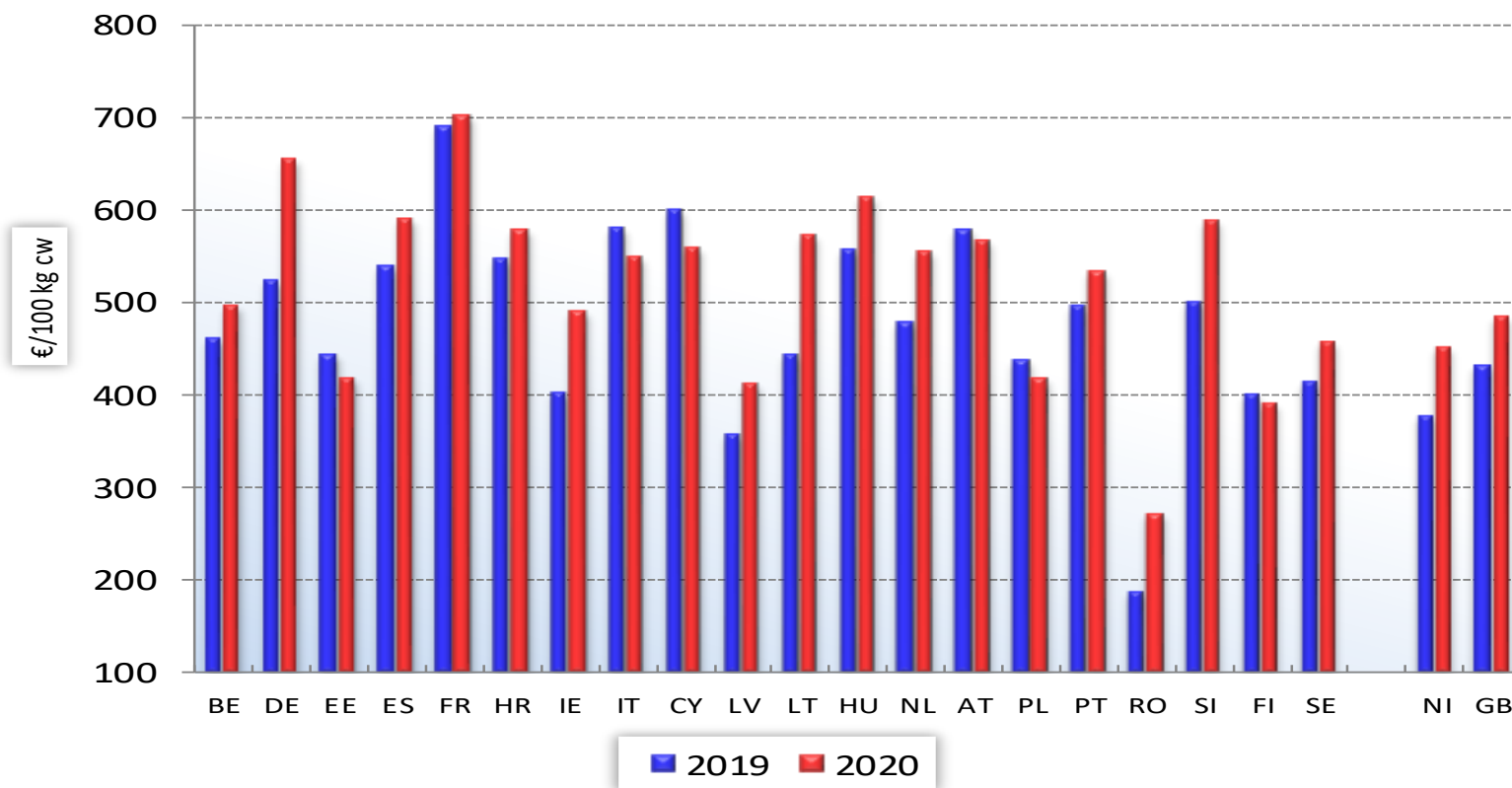
Evolution of EU lamb prices



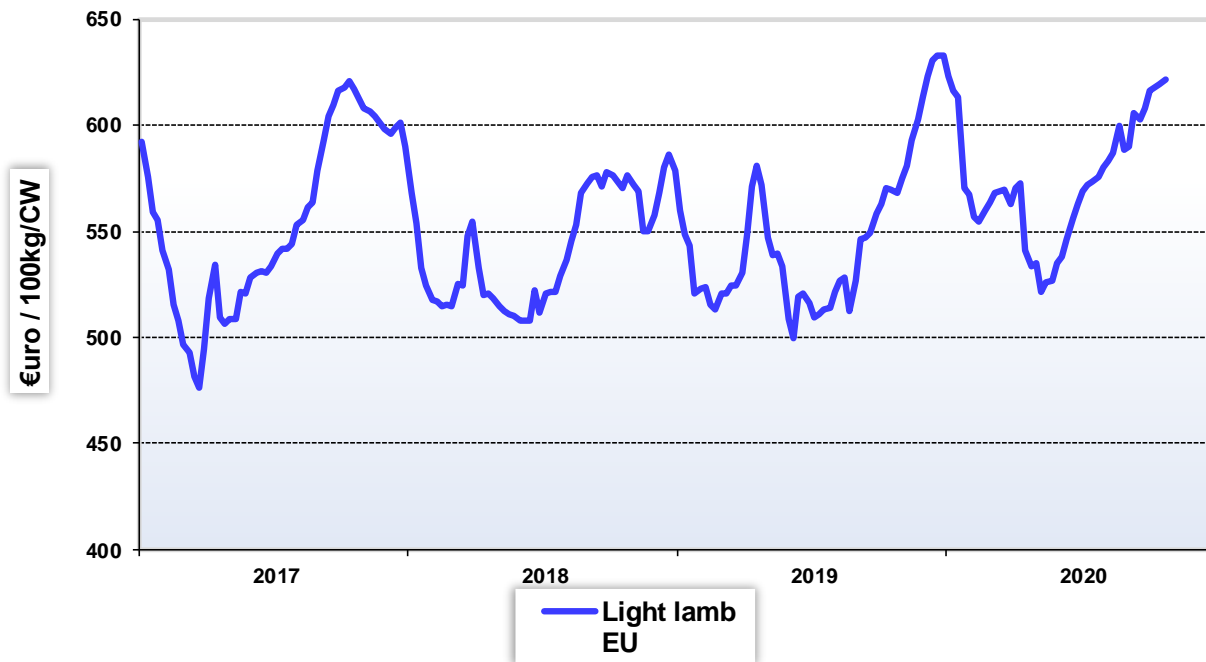
Evolution of EU average heavy lamb prices



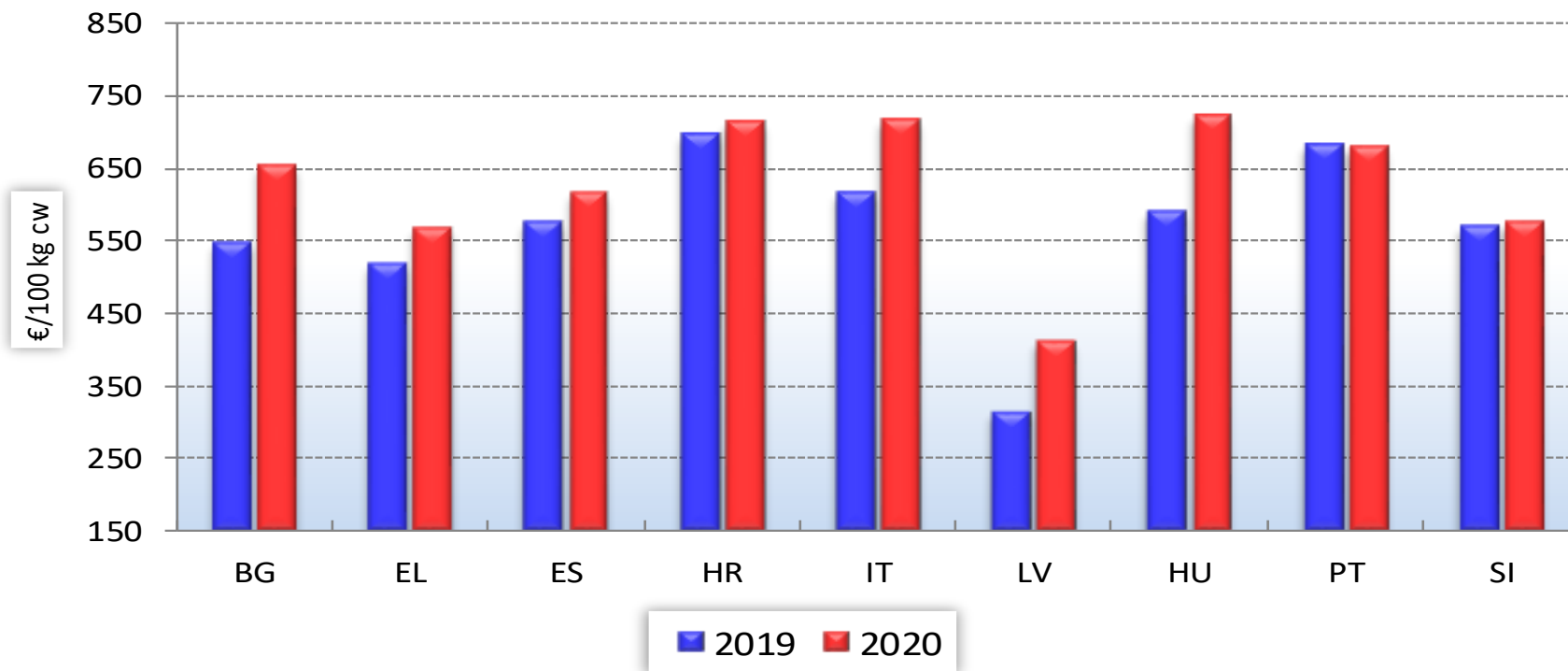
Heavy lamb prices  
week 43



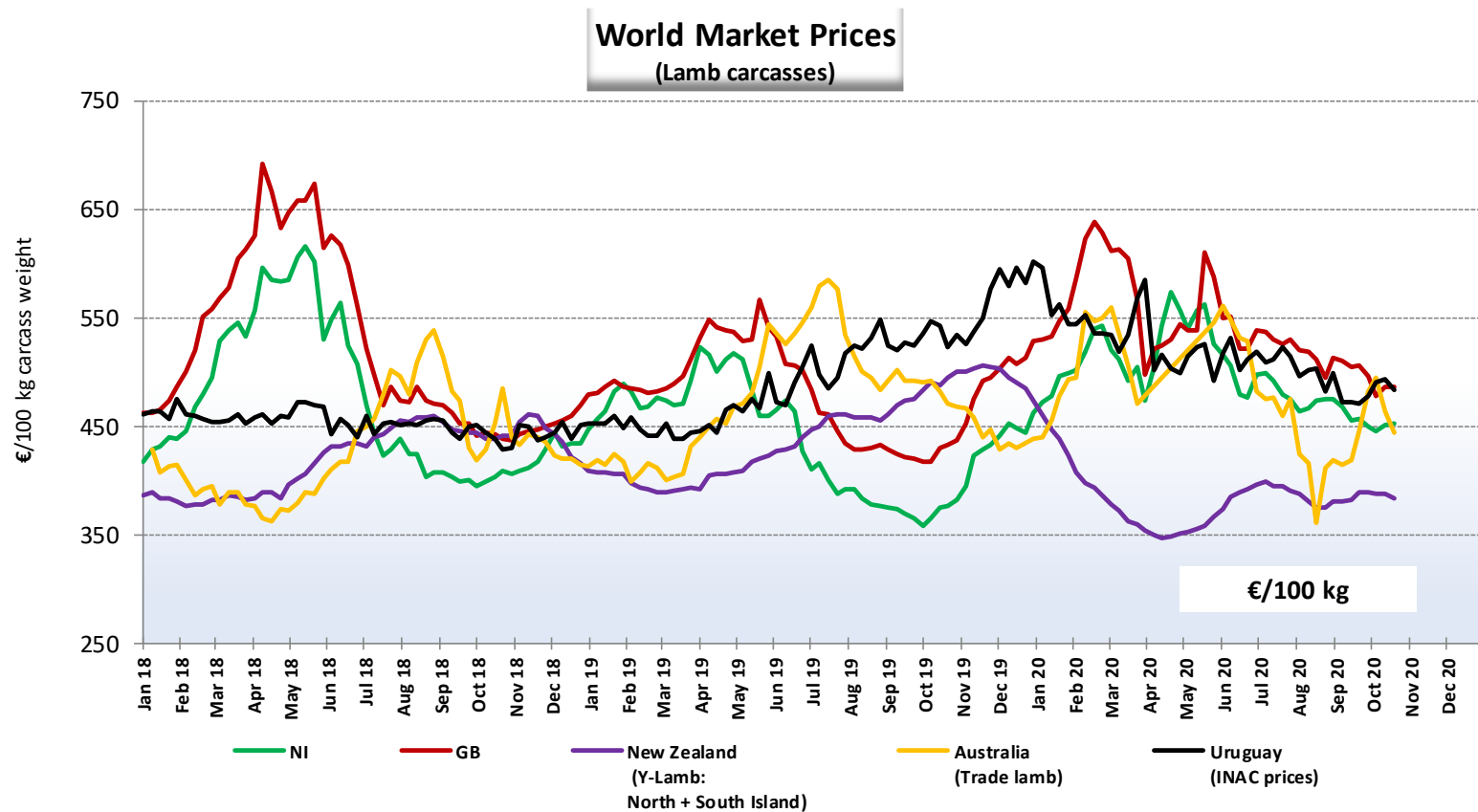
Evolution of EU average light lamb prices



Light lamb prices  
week 43









# Trade

DG AGRI G3 SHEEP & GOAT  
4 November 2020

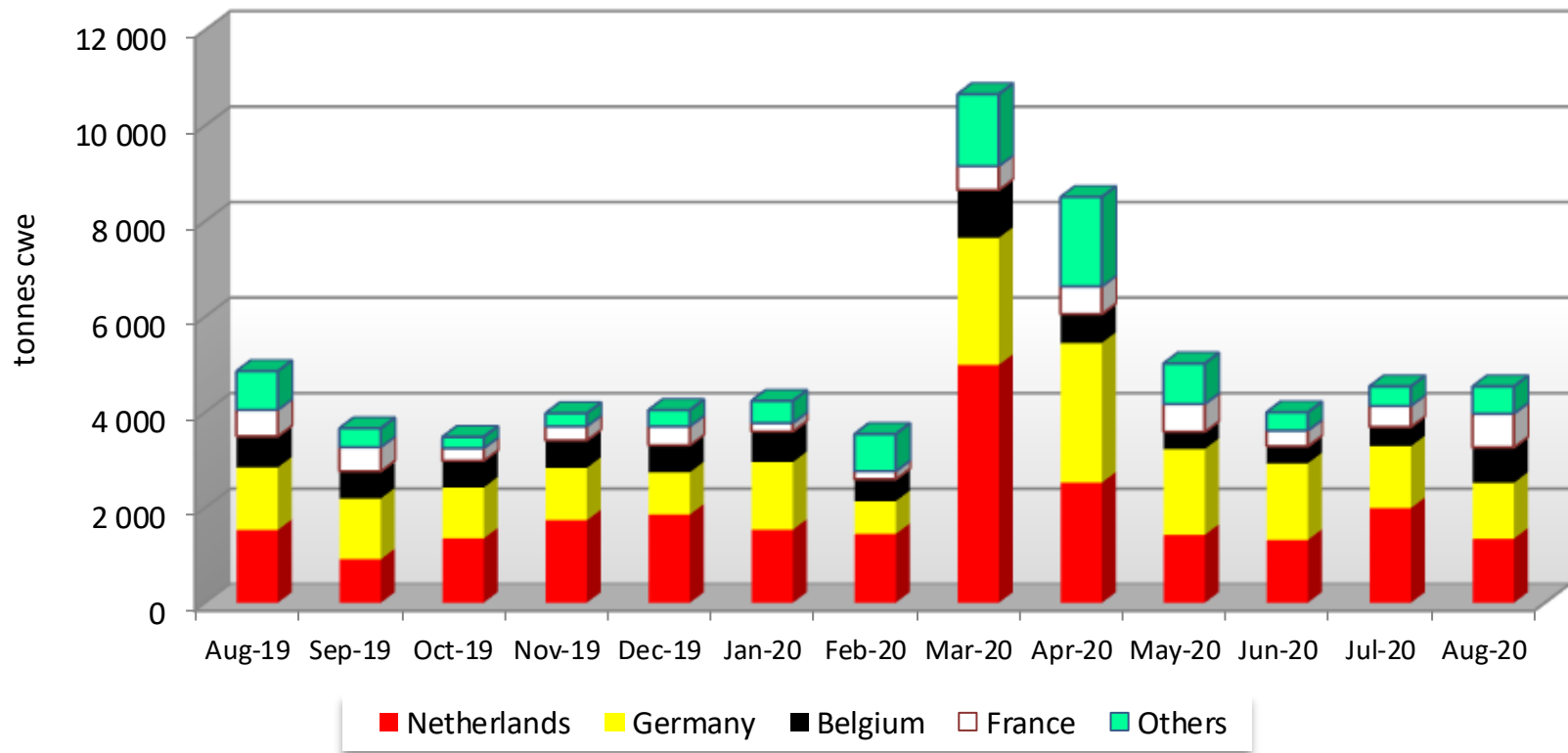
## EU imports of sheep & goatmeat and live animals

### Trade figures (COMEXT)

	2016		2017		2018		2019		Jan-Aug 20		Compared to Jan-Aug 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
New Zealand	90 949	88.4%	81 553	86.2%	84 222	84.8%	68 973	85.0%	45 062	86.6%	- 16.3%
Australia	4 525	4.4%	5 514	5.8%	7 535	7.6%	5 986	7.4%	3 053	5.9%	- 23.5%
North Macedonia	2 135	2.1%	2 003	2.1%	1 770	1.8%	1 683	2.1%	1 512	2.9%	- 7.4%
Argentina	939	0.9%	630	0.7%	1 297	1.3%	1 448	1.8%	1 050	2.0%	- 13.6%
Chile	2 269	2.2%	1 732	1.8%	1 982	2.0%	1 298	1.6%	699	1.3%	- 26.7%
Uruguay	1 322	1.3%	1 545	1.6%	656	0.7%	444	0.5%	328	0.6%	- 25.2%
Other Origins	696	0.7%	1 597	1.7%	1 889	1.9%	1 268	1.6%	353	0.7%	- 29.1%
<b>Total (without UK)</b>	<b>102 836</b>		<b>94 576</b>		<b>99 351</b>		<b>81 101</b>		<b>52 057</b>		
% change			- 8%		+ 5%		- 18%		- 16.9%		
United Kingdom	74 515		80 774		79 001		86 437		45 706 up to Jul 20		#N/A

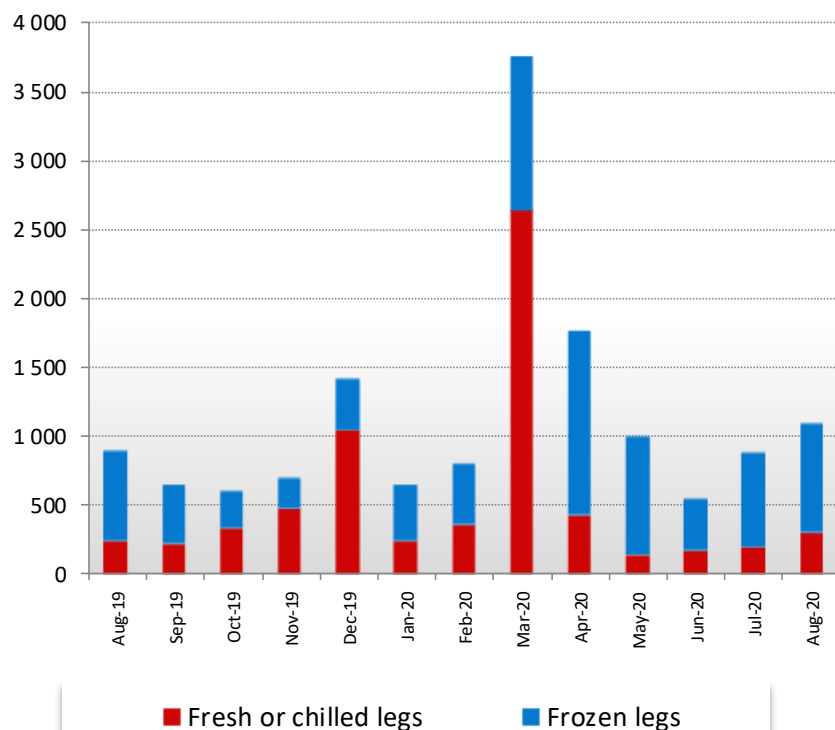
## Evolution of NZ exports of sheep meat to the EU

Source: Eurostat

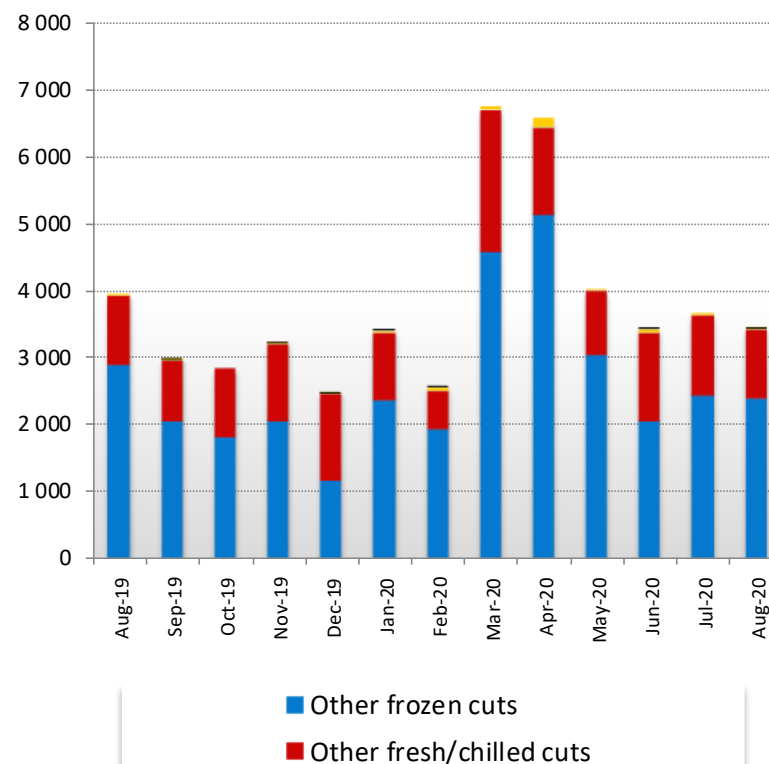


## Evolution NZ Exports of sheep meat products to EU (in tonnes cw)

Sheep legs

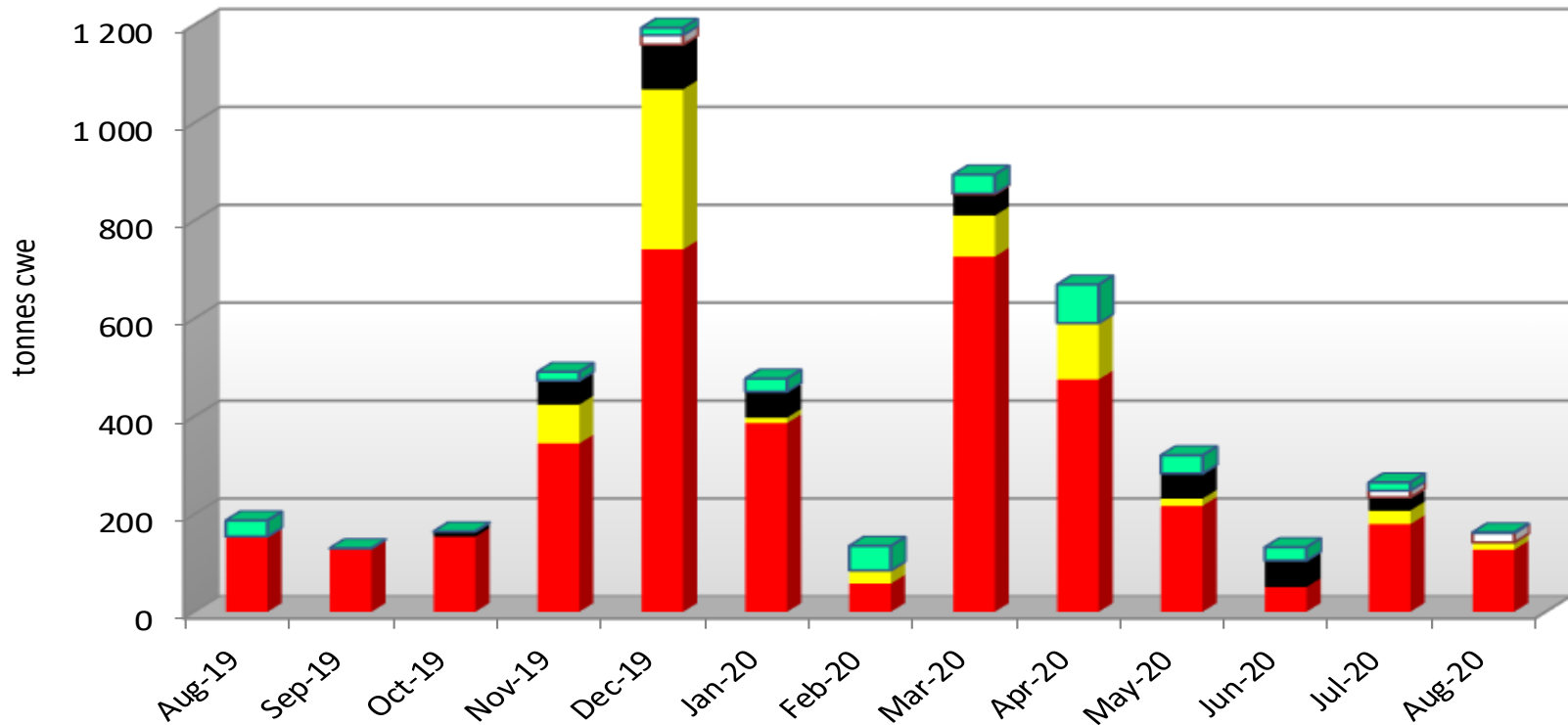


Other meat products



# TRADE

**Evolution of AUS exports of sheep meat to the EU**



Source: Eurostat

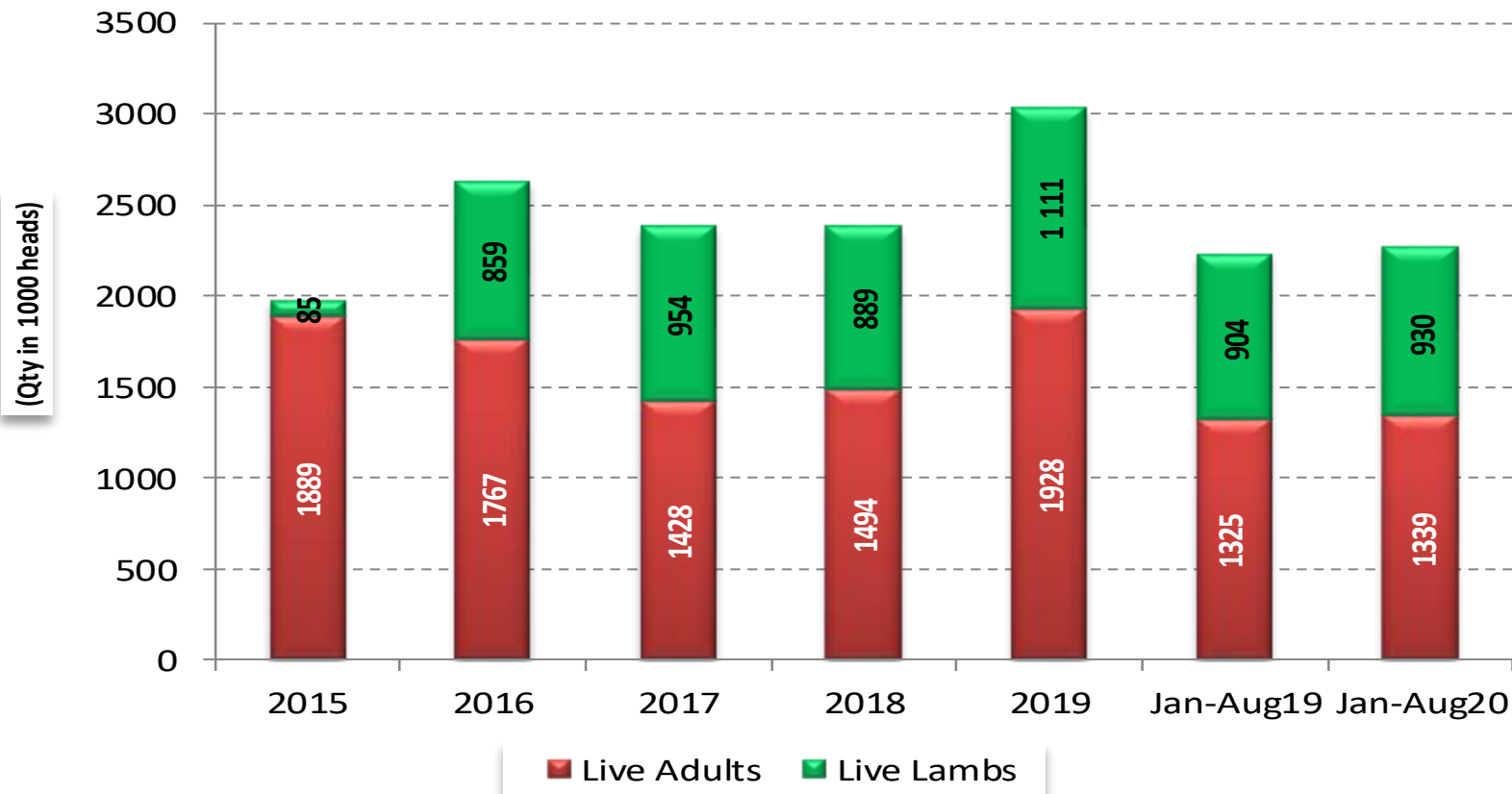
■ Netherlands ■ France ■ Germany ■ Belgium ■ Others

## EU exports of sheep & goatmeat and live animals

### Trade figures (COMEXT )

	2016		2017		2018		2019		Jan-Aug 20		Compared to Jan-Aug 19
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Saudi Arabia	62	0.1%	410	0.5%	926	1.3%	9 483	9.9%	13 319	19.8%	+++
Jordan	18 465	25.2%	13 407	15.8%	11 203	15.3%	11 072	11.6%	12 813	19.0%	+ 27.1%
Libya	27 841	38.0%	31 938	37.5%	26 044	35.5%	23 156	24.3%	9 943	14.8%	- 42.8%
Israel	3 395	4.6%	4 580	5.4%	6 871	9.4%	7 060	7.4%	5 008	7.4%	- 12.7%
Switzerland	2 954	4.0%	3 822	4.5%	3 805	5.2%	3 763	3.9%	3 588	5.3%	+ 41.0%
Kuwait	413	0.6%	1 086	1.3%	1 147	1.6%	2 446	2.6%	2 884	4.3%	+++
Oman	768	1.0%	922	1.1%	1 561	2.1%	2 346	2.5%	2 142	3.2%	+ 68.4%
Qatar	485	0.7%	1 041	1.2%	723	1.0%	2 297	2.4%	2 110	3.1%	+ 42.7%
Lebanon	2 901	4.0%	2 472	2.9%	4 826	6.6%	5 595	5.9%	1 916	2.8%	- 45.9%
Bahrain	359	0.5%	716	0.8%	336	0.5%	1 329	1.4%	1 708	2.5%	+++
U.A.Emirates	672	0.9%	2 078	2.4%	2 052	2.8%	1 747	1.8%	1 599	2.4%	+ 39.0%
Hong Kong	1 678	2.3%	5 745	6.8%	2 641	3.6%	2 860	3.0%	1 286	1.9%	- 27.5%
Turkey	361	0.5%	3 071	3.6%	2 547	3.5%	2 642	2.8%	1 020	1.5%	- 30.8%
Ivory Coast	1 588	2.2%	1 383	1.6%	1 259	1.7%	702	0.7%	814	1.2%	+ 57.7%
Singapore	10	0.0%	14	0.0%	190	0.3%	936	1.0%	779	1.2%	+ 85.3%
<i>Other Destinations</i>	11 384	15.5%	12 431	14.6%	11 114	15.2%	17 919	18.8%	6 346	9.4%	
<b>Total (without UK)</b>	<b>73 336</b>		<b>85 114</b>		<b>77 245</b>		<b>95 351</b>		<b>67 274</b>		
% change			+ 16%		- 9%		+ 23%		+ 4.5%		
United Kingdom	28 580		30 472		30 241		28 401		16 753 up to Jul 20		#N/A

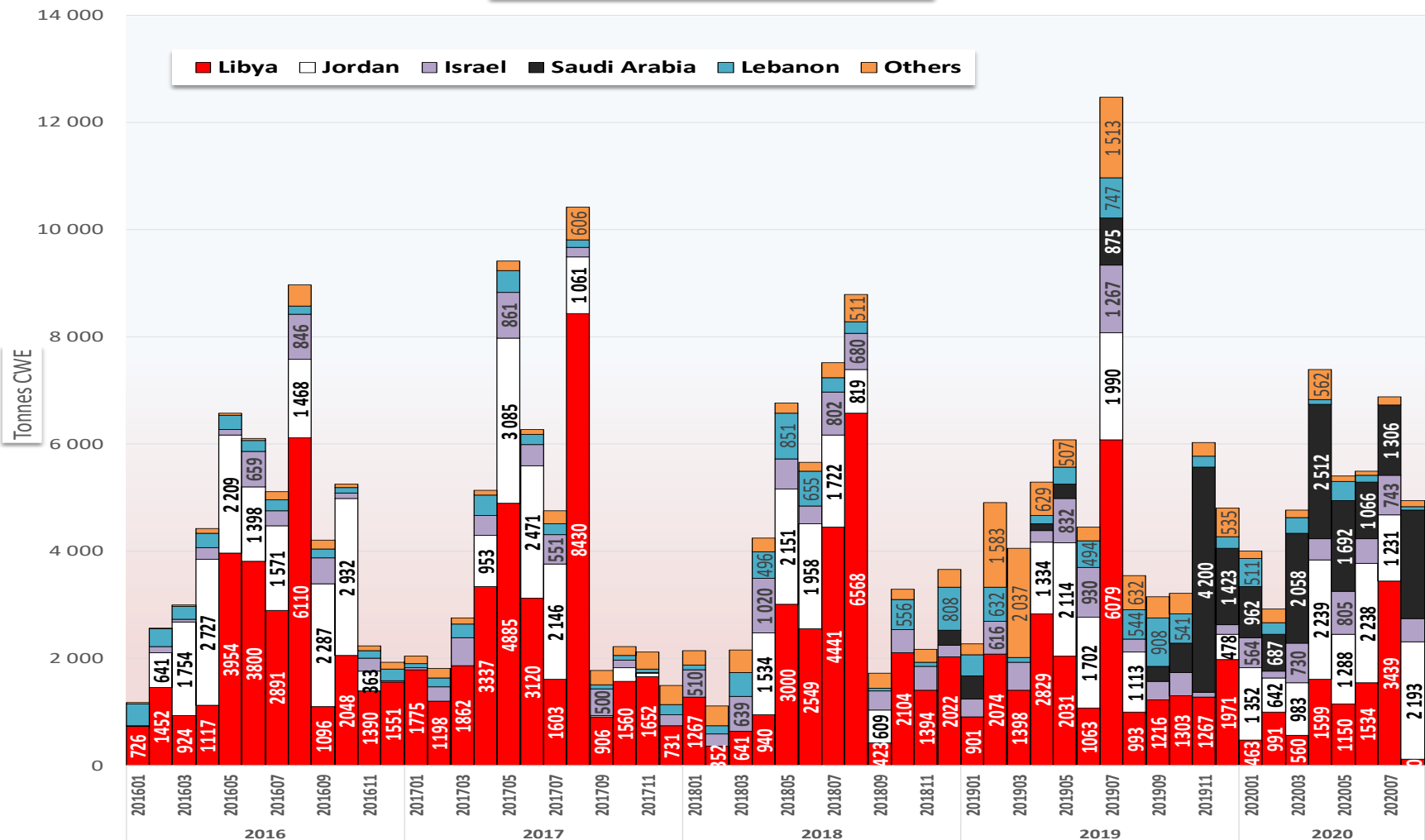
## Evolution EU exports of live sheep (Excluding pure-bred breeding)



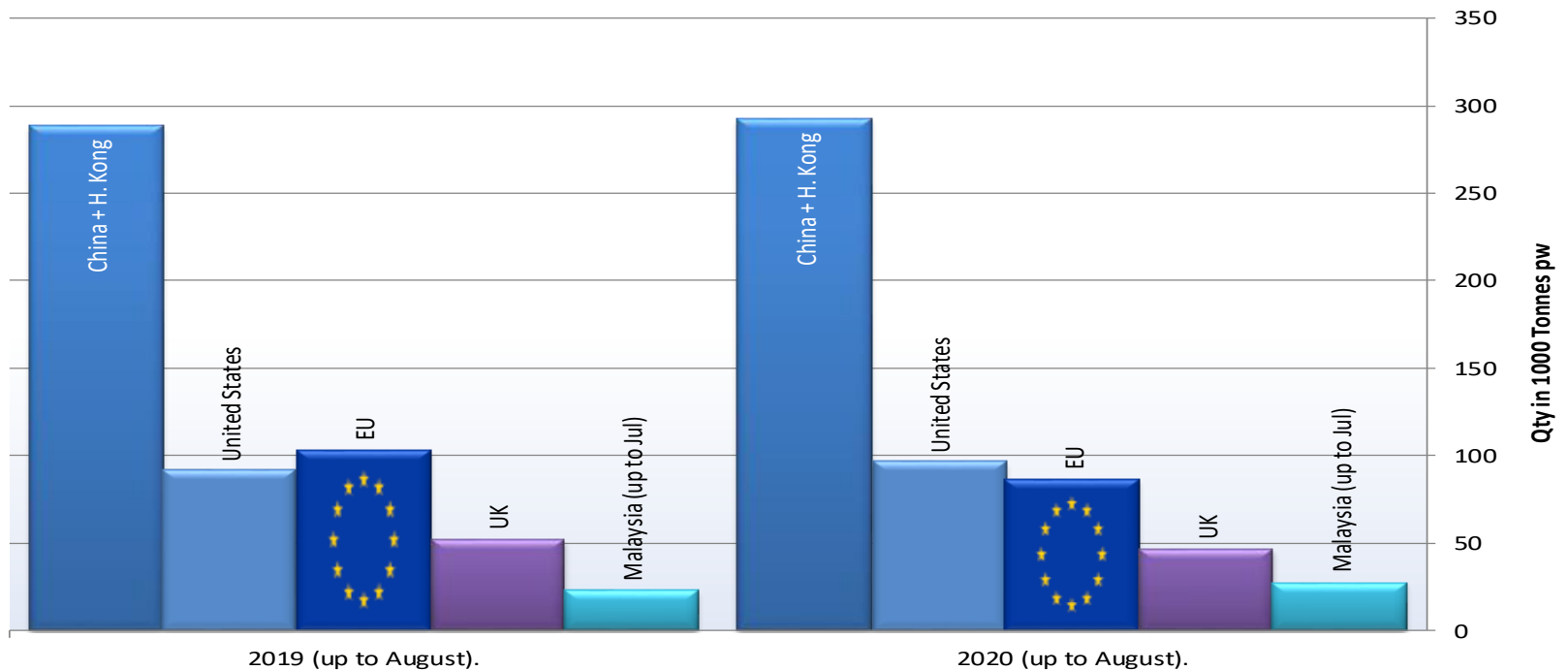


# TRADE

**EU Exports of LIVE Sheep Animals**  
(Source COMEXT - Tonnes cwe)



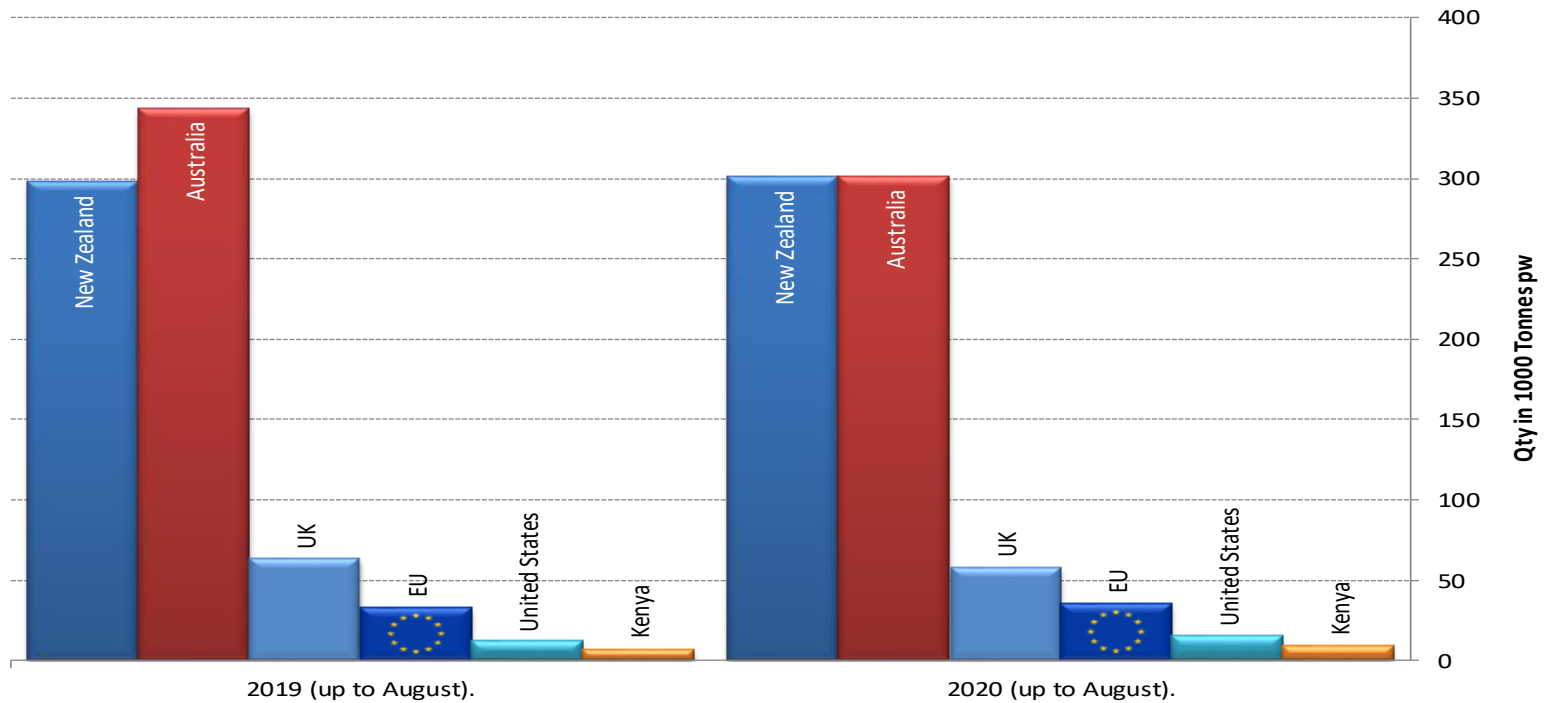
## Main Importers of SHEEP&GOAT Products (up to August).



Source : GTA

Excl. Live animals

## Main Exporters of SHEEP&GOAT Products (up to August).



Source : GTA

Excl. Live animals



# Outlook

DG AGRI G3 SHEEP & GOAT  
4 November 2020

## SHEEP LIVESTOCK (Thousand Heads)

Estimates of Autumn 2020

	2019	2020(e)	2021(f)	20/19 %	21/20 %
BE					
BG	1 274.9	1 274.9	1 274.9		
CZ					
DK					
DE	1 569.9	1 556.5	1 536.3	- 0.9%	- 1.3%
EE					
IE	3 781.0	3 800.0	3 820.0	+ 0.5%	+ 0.5%
EL	8 600.0	8 500.0	8 800.0	- 1.2%	+ 3.5%
ES	16 584.7	16 152.2	16 000.0	- 2.6%	- 0.9%
FR	7 105.0	7 247.0	7 102.0	+ 2.0%	- 2.0%
HR	580.2	622.7	650.0	+ 7.3%	+ 4.4%
IT	6 900.0	6 930.0	6 930.0	+ 0.4%	
CY					
LV	99.9	99.8	99.5	- 0.1%	- 0.3%
LT	152.1	152.1	152.1		
LU					
HU	1 060.0	980.0	980.0	- 7.5%	
MT	13.2	13.2	13.2		
NL	758.0	758.0	758.0		
AT	405.1	406.0	408.0	+ 0.2%	+ 0.5%
PL					
PT	2 219.8	2 230.9	2 235.3	+ 0.5%	+ 0.2%
RO	10 358.0	10 200.0	10 350.0	- 1.5%	+ 1.5%
SI					
SK	321.7	321.7	321.7		
FI	67.0	66.5	66.0	- 0.7%	- 0.8%
SE	379.5	379.5	379.5		
EU	62 230	61 691	61 876	- 0.87%	+ 0.30%

Red background: Eurostat data

## GOAT LIVESTOCK (Thousand Heads)

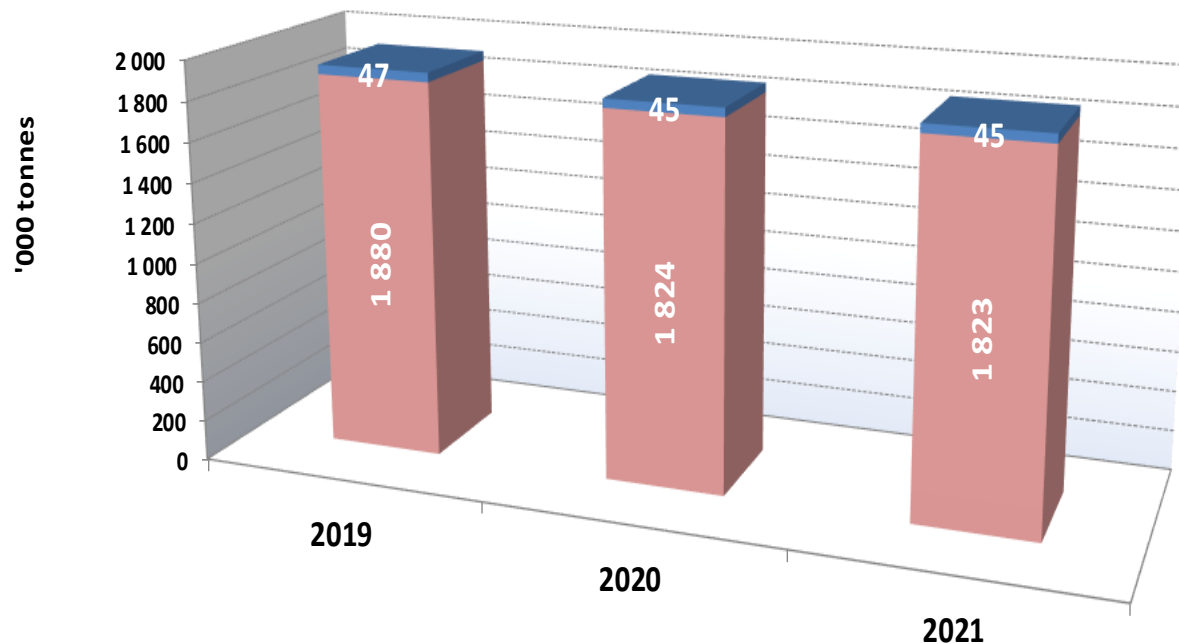
Estimates of Autumn 2020

	2019	2020(e)	2021(f)	20/19 %	21/20 %
BE					
BG	228.7	228.7	228.7		
CZ					
DK					
DE	142.0	144.0	145.0	+ 1.4%	+ 0.7%
EE					
IE	8.8	8.5	8.5	- 2.9%	
EL	3 800.0	3 800.0	4 000.0		+ 5.3%
ES	2 838.8	2 739.6	2 700.0	- 3.5%	- 1.4%
FR	1 242.0	1 230.0	1 242.0	- 1.0%	+ 1.0%
HR	67.1	73.0	74.1	+ 8.9%	+ 1.5%
IT	1 064.0	1 070.0	1 070.0	+ 0.6%	
CY					
LV	11.7	11.5	11.3	- 1.8%	- 1.7%
LT	15.1	15.1	15.1		
LU					
HU	63.0	60.0	60.0	- 4.8%	
MT	5.6	5.6	5.6		
NL	551.0	551.0	551.0		
AT	91.0	92.0	92.5	+ 1.1%	+ 0.5%
PL					
PT	316.5	300.4	299.6	- 5.1%	- 0.2%
RO	1 594.0	1 650.0	1 750.0	+ 3.5%	+ 6.1%
SI					
SK	35.6	35.6	35.6		
FI	0.8	0.8	0.8		
SE					
EU	12 076	12 016	12 290	- 0.50%	+ 2.28%

Sheep + goat net production  
(Foreseen from WG\* experts)

Missing expert data from :

BE BG NL PL SK SE



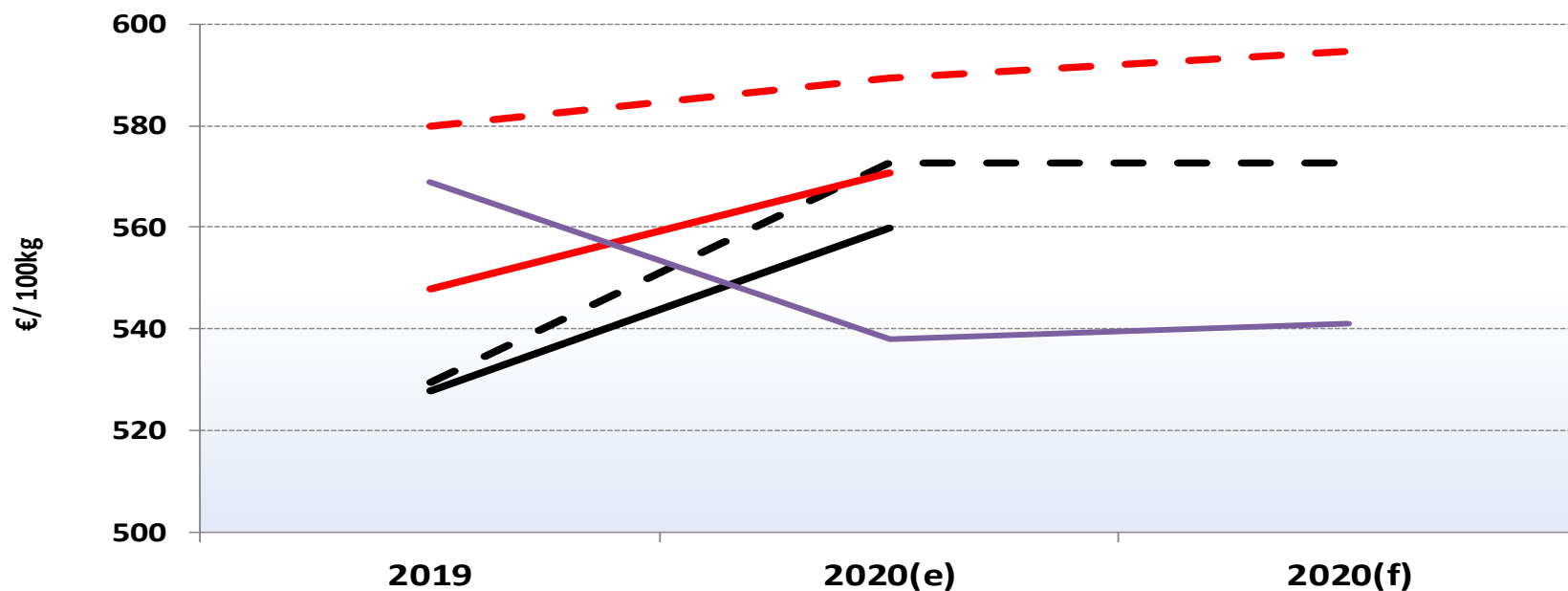
(\*) Working Group

■ Sheep ■ Goat

## Prices for lamb and goat kid meat (based on WG (\*) experts or weekly reported data)

Missing expert data from :  
BE BG NL PL SK SE

(\*) Working Group



— — Expected EU average heavy lamb price  
— — Expected EU average light lamb price  
— — Expected EU average goat kid price

— — EU average price reported for heavy lamb  
— — EU average price reported for light lamb



## Follow market updates via the Dashboard

[http://ec.europa.eu/agriculture/dashboards/index\\_en.htm](http://ec.europa.eu/agriculture/dashboards/index_en.htm)