



BEEF & VEAL MARKET SITUATION



Meat Market Observatory
3 October 2017

Agriculture
and Rural
Development

LIVESTOCK

JUNE SURVEY



EU EVOLUTION TOTAL BOVINE

May/Jun 1000 Hd	TOT LIVESTOCK				%Var 2017 2016	BOVINE < 1 Year				%Var 2017 2016	BOVINE 1-2 Year				%Var 2017 2016	BOVINE > 2 Year				%Var 2017 2016
	2014	2015	2016	2017		2014	2015	2016	2017		2014	2015	2016	2017		2014	2015	2016	2017	
BE	2 521	2 531	2 555	2 454	-3.9%	734	744	750	717	-4.5%	506	504	512	500	-2.2%	1 282	1 283	1 293	1 237	-4.3%
BG																				
CZ																				
DK	1 585	1 568	1 583	1 565	-1.1%	528	524	547	527	-3.7%	318	316	307	311	+1.3%	739	728	730	727	-0.4%
DE	12 702	12 653	12 563	12 366	-1.6%	3 874	3 846	3 805	3 723	-2.2%	3 004	3 002	2 983	2 948	-1.2%	5 824	5 805	5 775	5 694	-1.4%
EE																				
IE	6 926	6 964	7 221	7 364	+2.0%	1 878	2 042	2 126	2 131	+0.2%	1 767	1 705	1 853	1 914	+3.3%	3 280	3 216	3 242	3 319	+2.4%
EL																				
ES	6 008	6 234	6 451	6 588	+2.1%	2 172	2 281	2 413	2 480	+2.7%	795	898	896	927	+3.5%	3 041	3 055	3 141	3 181	+1.3%
FR	19 286	19 463	19 559	19 433	-0.6%	5 530	5 603	5 638	5 542	-1.7%	3 476	3 540	3 561	3 523	-1.1%	10 280	10 319	10 362	10 367	+0.1%
HR																				
IT	6 197	6 146	6 183	6 118	-1.0%	1 703	1 670	1 702	1 723	+1.2%	1 445	1 370	1 502	1 472	-2.0%	3 049	3 107	2 979	2 923	-1.9%
CY																				
LV																				
LT																				
LU																				
HU																				
MT																				
NL	4 068	4 134	4 245	4 093	-3.6%	1 643	1 624	1 692	1 602	-5.3%	634	672	630	600	-4.7%	1 791	1 838	1 923	1 892	-1.7%
AT	1 937	1 950	1 933	1 938	+0.3%	613	622	605	620	+2.4%	424	437	441	431	-2.3%	901	891	887	888	+0.2%
PL	5 920	5 961	5 939	6 143	+3.4%	1 609	1 669	1 728	1 721	-0.4%	1 433	1 529	1 576	1 701	+7.9%	2 879	2 763	2 635	2 721	+3.3%
PT			1 664	1 722	+3.5%			521	537	+3.0%			264	281	+6.6%			879	904	+2.8%
RO	2 069	2 078	2 081	2 012	-3.3%	479	477	481	454	-5.5%	236	235	240	229	-4.6%	1 354	1 366	1 360	1 329	-2.3%
SI																				
SK																				
FI																				
SE	1 493	1 476	1 489	1 501	+0.8%	472	466	475	472	-0.6%	370	372	375	385	+2.6%	651	638	639	644	+0.9%
UK	9 837	9 919	10 033	9 997	-0.4%	2 801	2 912	2 989	2 940	-1.6%	2 384	2 380	2 474	2 516	+1.7%	4 652	4 626	4 569	4 541	-0.6%
EU	80 550	81 076	83 499	83 294	-0.2%	24 035	24 481	25 473	25 189	-1.1%	16 792	16 959	17 613	17 739	+0.7%	39 722	39 635	40 414	40 366	-0.1%

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2016 AND 2017

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and Rural
Development

LIVESTOCK

JUNE SURVEY



European Commission

EU EVOLUTION TOTAL BOVINE

May/Jun 1000 Hd	TOTAL COWS				%Var 2017 2016	DAIRY COWS				%Var 2017 2016	OTHER COWS				%Var 2017 2016
	2014	2015	2016	2017		2014	2015	2016	2017		2014	2015	2016	2017	
BE	971	987	1 005	970	-3.5%	522	524	536	521	-2.7%	449	463	469	449	-4.3%
BG															
CZ															
DK	664	661	669	665	-0.6%	563	561	572	570	-0.3%	101	99	97	95	-2.1%
DE	4 981	4 969	4 957	4 885	-1.5%	4 311	4 287	4 272	4 214	-1.4%	670	682	685	670	-2.1%
EE															
IE	2 355	2 372	2 502	2 514	+0.5%	1 226	1 296	1 398	1 433	+2.5%	1 129	1 076	1 104	1 081	-2.1%
EL															
ES	2 716	2 678	2 801	2 832	+1.1%	876	853	827	825	-0.3%	1 840	1 825	1 973	2 007	+1.7%
FR	7 759	7 809	7 838	7 811	-0.3%	3 615	3 606	3 576	3 552	-0.7%	4 144	4 203	4 263	4 259	-0.1%
HR															
IT	2 382	2 375	2 245	2 187	-2.6%	2 053	2 061	1 948	1 907	-2.1%	329	314	297	280	-5.9%
CY															
LV															
LT															
LU															
HU															
MT															
NL	1 655	1 702	1 811	1 751	-3.3%	1 572	1 622	1 743	1 693	-2.9%	82	80	68	59	-13.8%
AT	770	762	755	755	+0.0%	534	540	536	540	+0.7%	236	222	218	215	-1.6%
PL	2 479	2 444	2 332	2 374	+1.8%	2 310	2 279	2 146	2 154	+0.4%	169	165	186	220	+18.3%
PT			736	747	+1.5%			246	244	-0.9%			490	504	+2.7%
RO	1 224	1 233	1 228	1 199	-2.3%	1 207	1 216	1 216	1 184	-2.6%	17	17	12	15	+28.3%
SI															
SK															
FI															
SE	531	523	524	530	+1.0%	344	338	331	322	-2.7%	186	184	194	208	+7.2%
UK	3 411	3 472	3 493	3 481	-0.3%	1 841	1 895	1 897	1 891	-0.3%	1 569	1 576	1 596	1 589	-0.4%
EU	31 899	31 987	32 895	32 700	-0.6%	20 976	21 078	21 243	21 049	-0.9%	10 922	10 907	11 652	11 650	-0.0%

Source : EStat Newcronos

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LIVESTOCK

DECEMBER SURVEY



EU EVOLUTION TOTAL BOVINE

Dec 1000 Hd	TOTAL LIVESTOCK				%Var 2016 2015	BOVINE < 1 Year				%Var 2016 2015	BOVINE 1-2 Year				%Var 2016 2015	BOVINE > 2 Year				%Var 2016 2015
	2013	2014	2015	2016		2013	2014	2015	2016		2013	2014	2015	2016		2013	2014	2015	2016	
BE	2 441	2 477	2 503	2 499	-0.2%	718	745	749	748	-0.1%	490	490	493	491	-0.4%	1 234	1 243	1 261	1 259	-0.2%
BG	586	562	561	571	+1.8%	150	121	109	120	+10.2%	62	65	64	63	-1.0%	374	376	388	388	-0.0%
CZ	1 332	1 373	1 366	1 340	-2.0%	390	413	403	397	-1.6%	300	311	309	295	-4.6%	642	649	654	648	-0.9%
DK	1 583	1 553	1 566	1 554	-0.8%	528	534	538	540	+0.4%	319	307	302	298	-1.3%	736	713	726	715	-1.5%
DE	12 686	12 742	12 635	12 467	-1.3%	3 878	3 909	3 836	3 795	-1.1%	3 015	3 011	2 993	2 960	-1.1%	5 793	5 823	5 806	5 712	-1.6%
EE	261	265	256	249	-3.0%	71	73	70	68	-3.6%	54	54	53	50	-4.6%	137	138	133	131	-2.1%
IE	6 309	6 243	6 422	6 613	+3.0%	1 893	1 886	2 026	2 077	+2.5%	1 714	1 649	1 660	1 778	+7.1%	2 701	2 709	2 737	2 759	+0.8%
EL	653	659	582	580	-0.3%	167	176	154	151	-1.9%	129	119	103	107	+3.9%	357	365	325	324	-0.3%
ES	5 802	6 079	6 183	6 255	+1.2%	2 068	2 302	2 325	2 360	+1.5%	735	746	786	795	+1.1%	2 999	3 031	3 072	3 099	+0.9%
FR	19 129	19 271	19 406	19 004	-2.1%	5 453	5 546	5 618	5 138	-8.5%	3 441	3 418	3 461	3 493	+0.9%	10 235	10 307	10 327	10 372	+0.4%
HR	442	441	455	462	+1.5%	145	132	148	154	+4.1%	92	88	88	89	+1.1%	205	221	219	219	idem
IT	6 249	6 125	6 156	6 315	+2.6%	1 680	1 654	1 678	1 745	+4.0%	1 457	1 366	1 379	1 448	+5.0%	3 112	3 106	3 099	3 122	+0.7%
CY	57	60	59			21	22	21			9	10	9			27	28	29		
LV	406	422	419	412	-1.6%	109	118	114	113	-0.5%	75	75	76	73	-4.8%	222	229	229	227	-1.1%
LT	714	737	723	695	-3.9%	187	192	185	179	-3.2%	144	149	152	142	-6.3%	383	395	385	373	-3.2%
LU	198	201	201	202	+0.9%	55	54	54	54	+1.2%	45	47	45	44	-0.5%	98	100	102	104	+1.3%
HU	782	802	821	838	+2.1%	212	219	220	232	+5.5%	179	176	180	173	-3.9%	393	407	421	434	+3.1%
MT	15	15	15	14	-4.4%	4	4	4	4	-6.9%	4	3	4	3	-12.6%	7	7	7	7	+1.2%
NL	4 090	4 169	4 315	4 294	-0.5%	1 653	1 676	1 707	1 666	-2.4%	627	657	660	644	-2.4%	1 810	1 836	1 948	1 985	+1.9%
AT	1 958	1 961	1 958	1 954	-0.2%	627	629	624	632	+1.2%	435	432	439	432	-1.6%	897	899	894	890	-0.4%
PL	5 590	5 660	5 763	5 985	+3.9%	1 409	1 450	1 617	1 718	+6.2%	1 372	1 445	1 532	1 637	+6.9%	2 809	2 765	2 614	2 630	+0.6%
PT	1 471	1 549	1 606	1 635	+1.8%	425	487	510	499	-2.1%	211	214	240	267	+11.0%	834	848	856	869	+1.6%
RO	2 022	2 069	2 092	2 058	-1.7%	454	463	475	466	-1.9%	238	254	261	257	-1.8%	1 331	1 352	1 357	1 335	-1.6%
SI	461	468	484	489	+1.0%	144	148	153	155	+1.7%	123	122	129	131	+1.1%	194	198	202	203	+0.3%
SK	468	466	457	449	-1.7%	133	130	130	131	+1.0%	98	93	91	85	-6.4%	238	243	236	233	-1.3%
FI	903	907	903	887	-1.8%	302	307	308	302	-1.9%	224	223	221	218	-1.3%	378	378	374	367	-2.0%
SE	1 444	1 436	1 428	1 436	+0.5%	469	473	467	468	+0.2%	342	334	342	344	+0.6%	632	629	619	624	+0.8%
UK	9 682	9 693	9 816	9 942	+1.3%	2 803	2 842	2 967	3 046	+2.7%	2 411	2 332	2 372	2 468	+4.0%	4 468	4 520	4 477	4 429	-1.1%
EU	87 734	88 406	89 152	89 199	+0.1%	26 148	26 705	27 209	26 958	-0.8%	18 342	18 189	18 445	18 786	+1.9%	43 246	43 514	43 498	43 458	-0.0%

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DECEMBER SURVEY



European Commission

EU EVOLUTION COWS

Dec	TOTAL COWS					%Var 2016 2015	DAIRY COWS				%Var 2016 2015	OTHER COWS				%Var 2016 2015
	1000 Hd	2013	2014	2015	2016		2013	2014	2015	2016		2013	2014	2015	2016	
BE	945	956	974	987	+1.3%	516	519	529	530	+0.2%	429	436	445	457	+2.6%	
BG	353	351	359	365	+1.7%	313	302	283	280	-1.2%	40	49	76	86	+12.4%	
CZ	553	566	566	561	-1.0%	375	372	369	367	-0.5%	178	194	197	193	-1.9%	
DK	664	643	664	657	-1.1%	567	547	570	565	-0.9%	97	96	94	92	-2.1%	
DE	4 941	4 969	4 966	4 887	-1.6%	4 268	4 296	4 285	4 218	-1.6%	673	674	681	670	-1.7%	
EE	118	118	116	114	-1.4%	98	96	91	86	-4.7%	20	23	25	28	+10.8%	
IE	2 168	2 169	2 293	2 337	+1.9%	1 082	1 128	1 240	1 295	+4.5%	1 085	1 041	1 053	1 042	-1.1%	
EL	289	305	274	269	-1.8%	130	135	111	113	+1.8%	159	169	163	156	-4.3%	
ES	2 633	2 669	2 763	2 780	+0.6%	844	845	844	820	-2.9%	1 789	1 824	1 919	1 960	+2.2%	
FR	7 804	7 841	7 872	7 856	-0.2%	3 697	3 699	3 661	3 630	-0.8%	4 106	4 142	4 211	4 225	+0.3%	
HR	181	180	171	167	-2.3%	168	159	152	147	-3.3%	13	21	19	20	+5.3%	
IT	2 410	2 398	2 386	2 365	-0.9%	2 075	2 069	2 057	2 060	+0.2%	335	329	329	305	-7.5%	
CY	25	25	26			25	25	26			0	0	0			
LV	194	200	201	199	-1.3%	165	166	162	154	-5.2%	29	34	39	45	+15.0%	
LT	345	351	343	333	-2.9%	316	314	301	286	-4.9%	29	37	43	47	+11.0%	
LU	78	75	77	80	+3.2%	48	47	49	52	+5.8%	30	29	28	28	-1.3%	
HU	345	359	368	379	+3.0%	250	255	251	242	-3.6%	96	104	117	137	+17.1%	
MT	6	7	7	7	+1.7%	6	7	6	6	+2.0%	1	0	0	0	-11.5%	
NL	1 683	1 694	1 802	1 864	+3.4%	1 597	1 610	1 717	1 794	+4.5%	86	84	85	70	-17.6%	
AT	766	768	758	757	-0.3%	530	538	534	540	+1.1%	237	230	224	217	-3.4%	
PL	2 442	2 403	2 303	2 334	+1.4%	2 299	2 248	2 134	2 161	+1.2%	143	155	169	174	+2.9%	
PT	677	697	719	724	+0.7%	231	234	243	239	-1.8%	446	463	476	485	+1.9%	
RO	1 187	1 207	1 207	1 189	-1.6%	1 169	1 188	1 191	1 173	-1.5%	18	18	17	16	-4.2%	
SI	166	168	170	171	+0.9%	110	108	113	108	-4.4%	56	60	57	64	+11.4%	
SK	199	202	200	195	-2.1%	145	143	139	133	-4.6%	54	59	60	62	+3.6%	
FI	338	340	339	333	-1.9%	282	283	282	275	-2.4%	56	57	57	57	+0.5%	
SE	522	517	513	514	+0.2%	346	344	337	326	-3.2%	175	173	176	188	+6.7%	
UK	3 371	3 419	3 469	3 490	+0.6%	1 817	1 883	1 918	1 920	+0.1%	1 554	1 536	1 551	1 570	+1.2%	
EU	35 401	35 596	35 907	35 913	+0.1%	23 468	23 559	23 595	23 519	-0.2%	11 934	12 037	12 312	12 393	+0.7%	

3 October 2017

Source : EStat Newcronos

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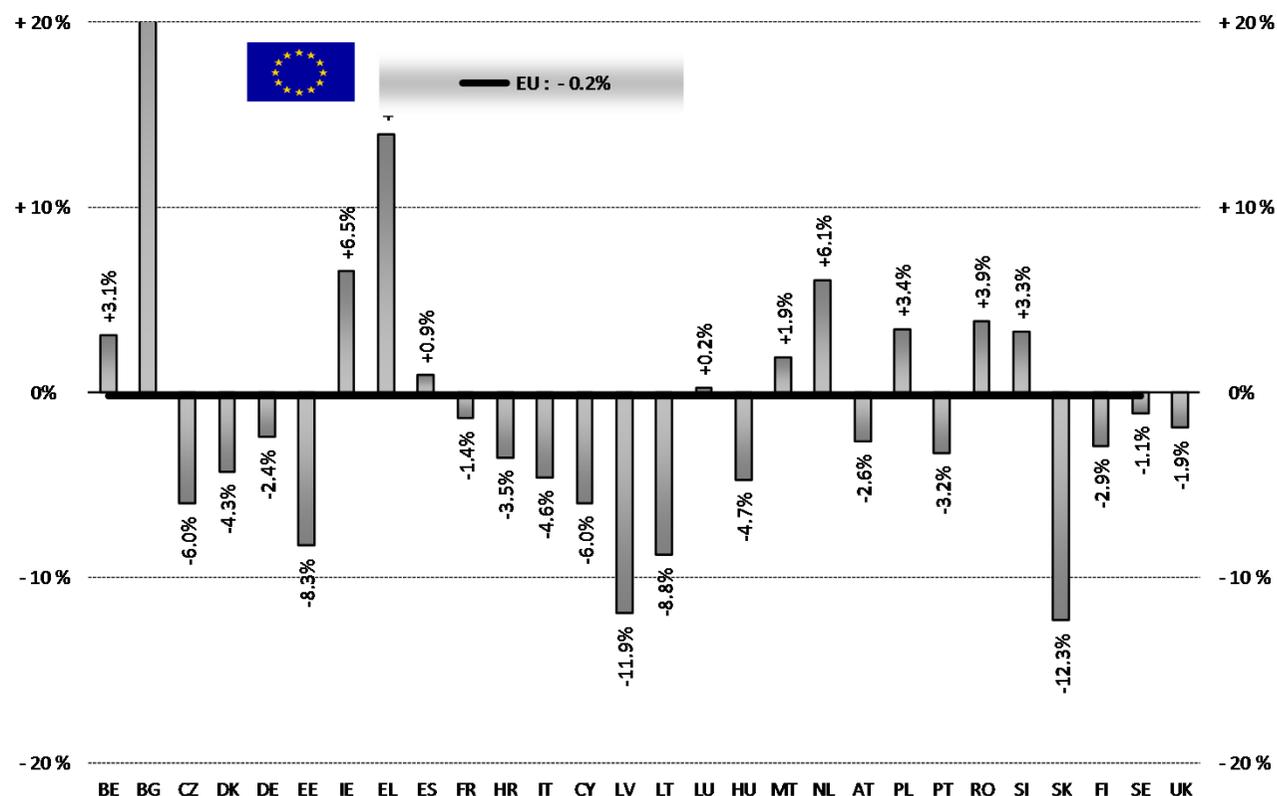
EU %Var is calculated considering only countries available in 2015 AND 2016

PRODUCTION

% EVOLUTION HEADS



HEADS	Jan-Jun 16/17	
	EU15	EU28
Bull	-2.0%	-1.2%
Bullock	+1.8%	+1.8%
Cow	-2.6%	-2.5%
Heifer	+5.3%	+5.4%
Calve	-0.8%	-1.0%
Young cattle	+0.6%	+0.5%
Meat of bovine animals	-0.4%	-0.2%



Estimates for last month of period :

Source : EStat - Newcronos

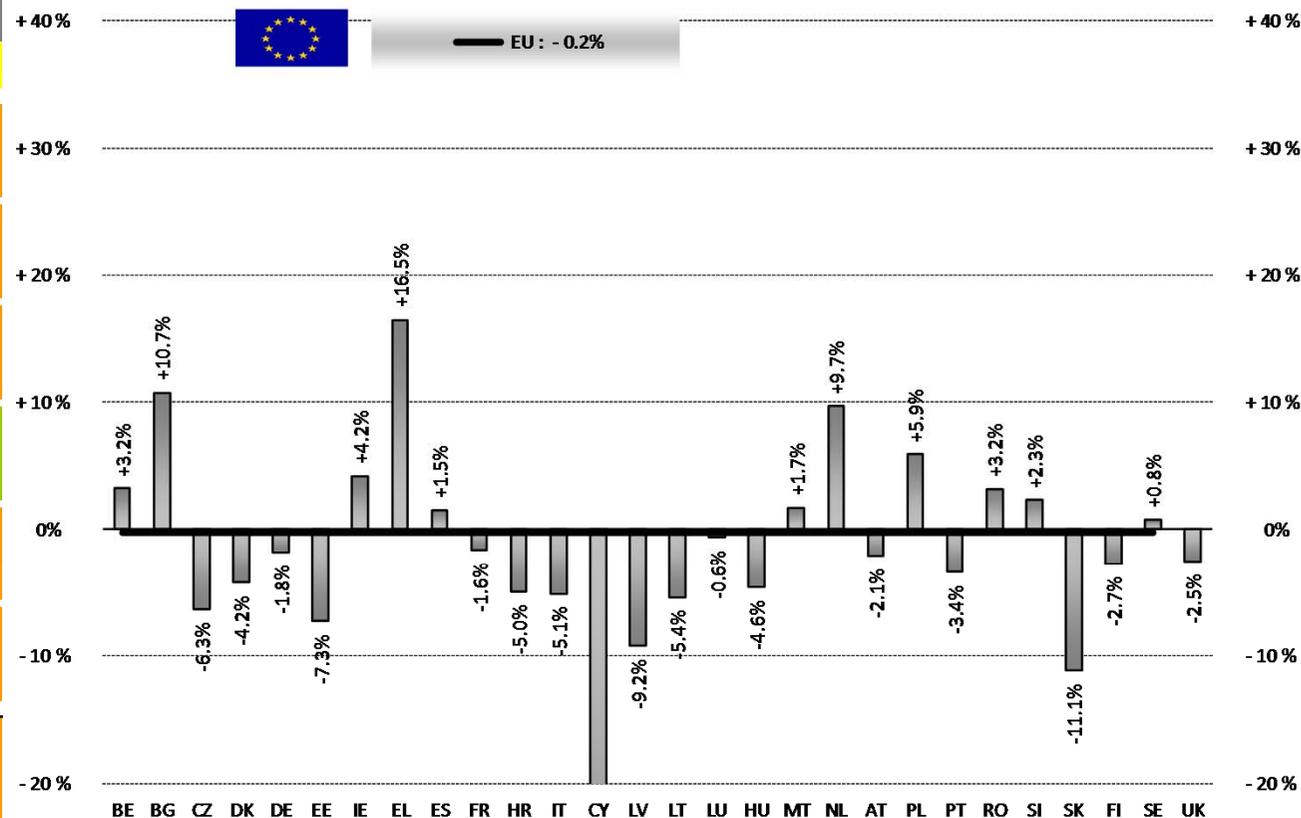
3 October 2017

PRODUCTION

% EVOLUTION TONNES



TONNES	Jan-Jun 16/17	
	EU15	EU28
Bull	-1.7%	-0.9%
Bullock	-0.3%	-0.4%
Cow	-3.3%	-3.0%
Heifer	+5.8%	+6.2%
Calve	-0.2%	-0.2%
Young cattle	+0.1%	-0.3%
Meat of bovine animals	-0.5%	-0.2%



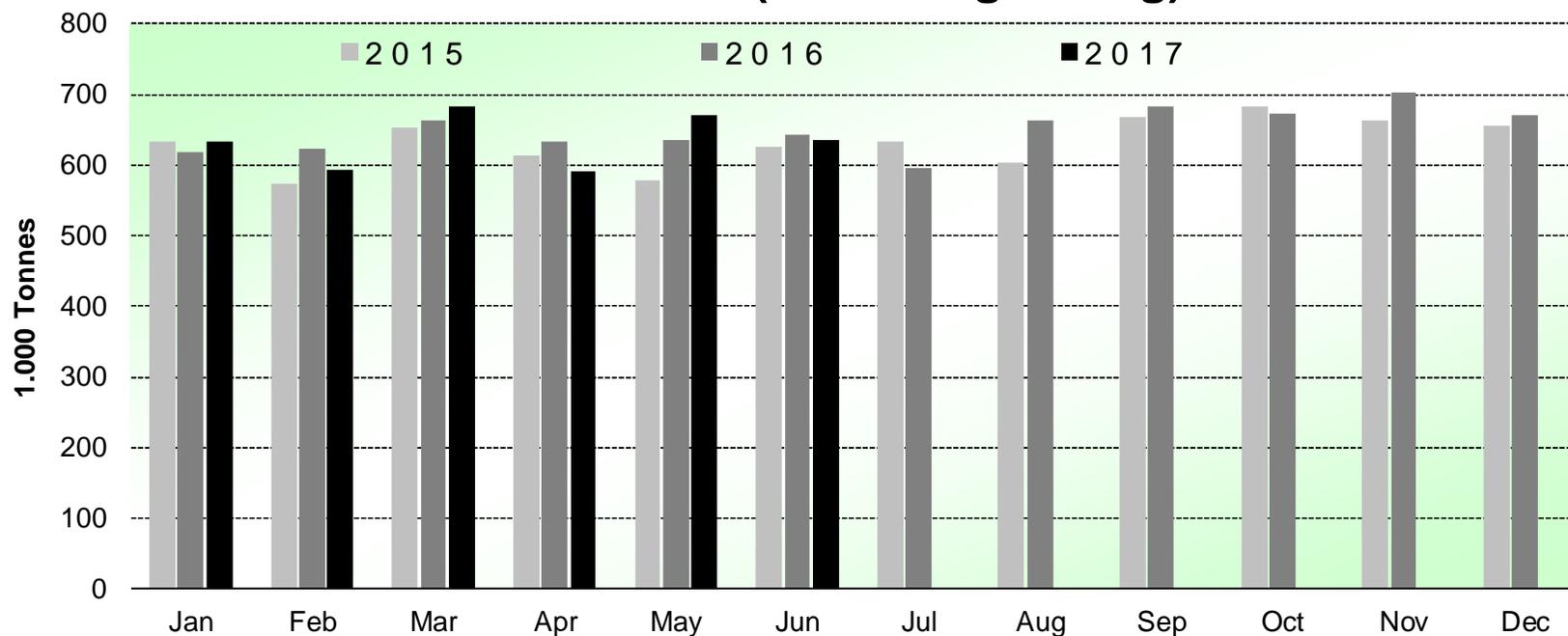
Estimates for last month of period :

Source : EStat - Newcronos

3 October 2017



Beef & Veal Production (E28 Slaughtering) - Tonnes



Source : EStat-Newcronos

3 October 2017

PRICES CARCASSES

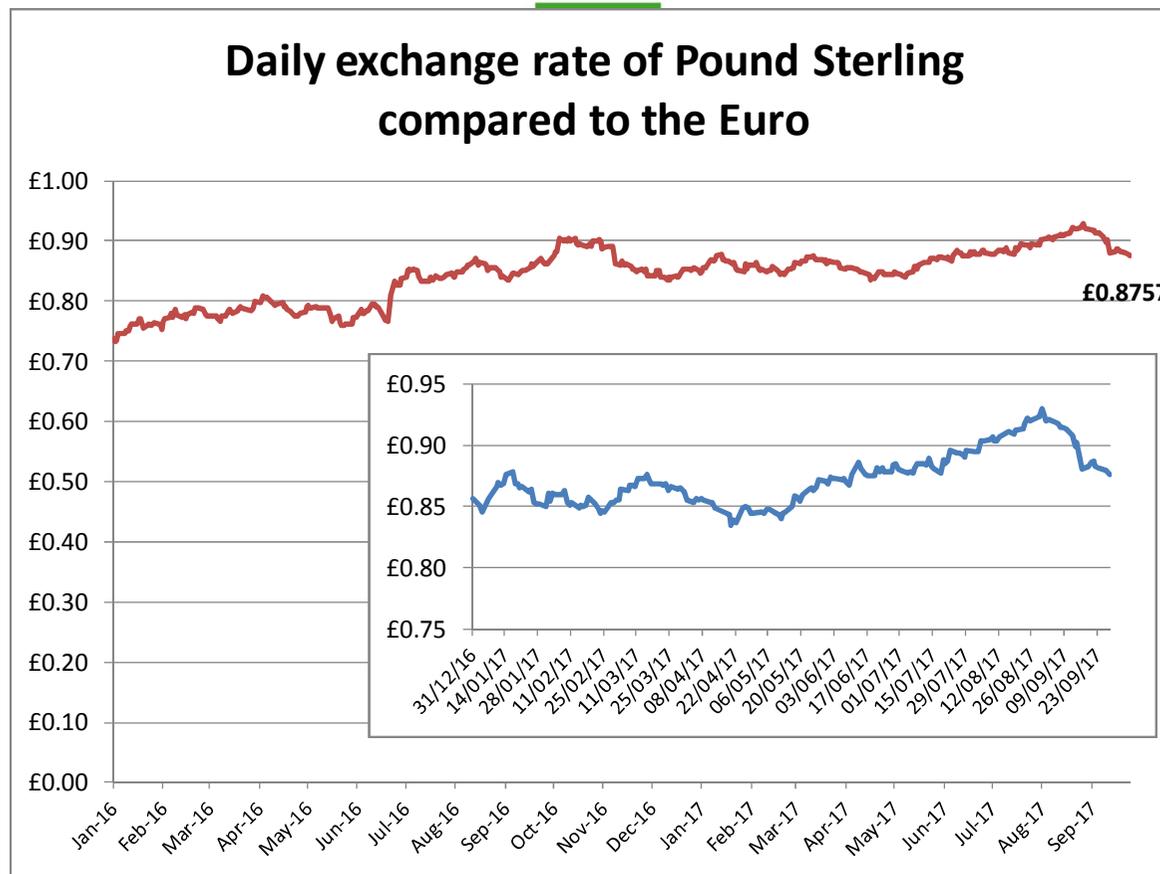
Dashboard



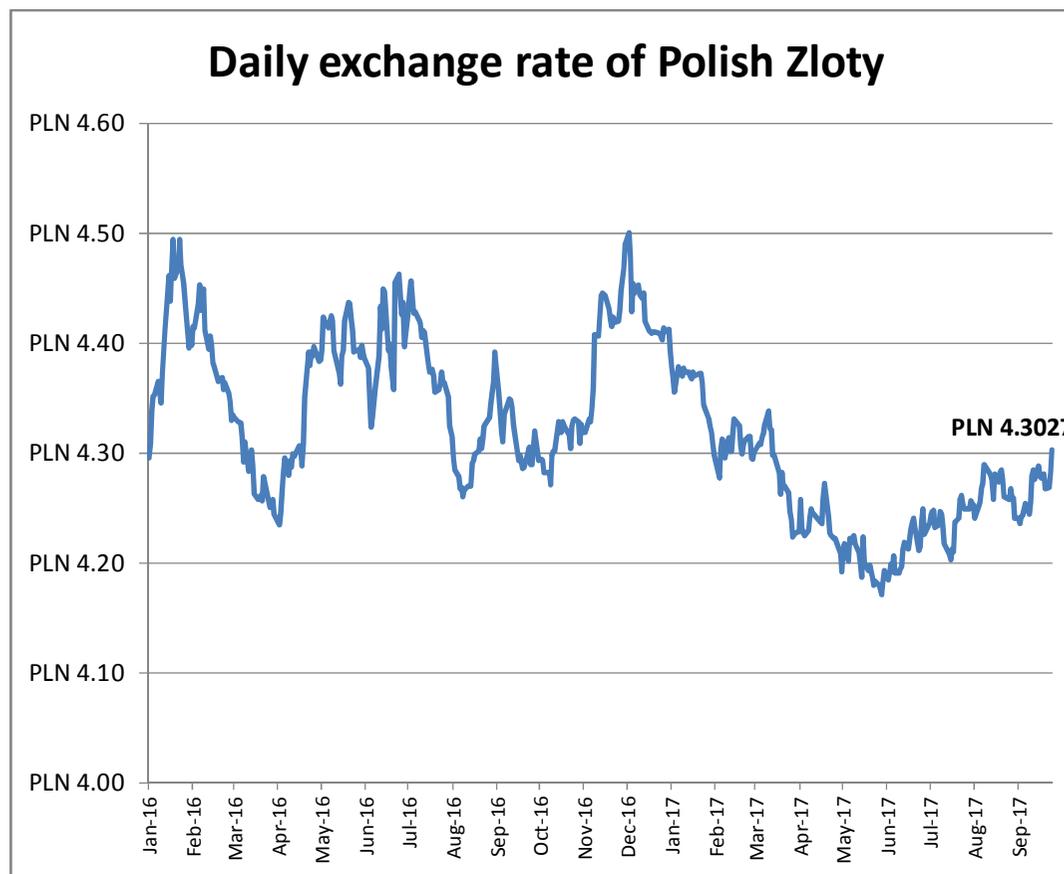
EU Prices week		38	Evolution since last week	Evolution since last month	Evolution since last year
Carcasse	Average A/C/Z -R3	381.5	+ 0.1%	+ 1.2%	+ 5.1%
	Young Bovines (Z)	394.5	- 0.3%	+ 1.7%	- 0.3%
	Young Bulls (A)	379.6	- 0.2%	+ 0.5%	+ 5.6%
	Steers (C)	405.0	+ 0.6%	+ 1.6%	+ 2.0%
	Cows (D)	300.1	- 0.6%	- 0.2%	+ 12.4%
	Heifers (E)	387.2	+ 0.0%	- 0.2%	+ 3.1%
Live Animals	Male Calves Dairy Type	95.37	- 4.5%	- 11.5%	+ 11.4%
	Male Calves Beef Type	216.5	+ 1.7%	- 1.9%	+ 1.7%
	Young Store Cattle	2.39	- 0.7%	- 0.0%	+ 5.1%
	Yearling Male Store Cattle	2.32	+ 0.4%	+ 2.0%	+ 5.7%
	Yearling Female Store Cattle	2.35	+ 0.1%	+ 0.3%	+ 5.6%
	Calves slaughtered <8M	506.7	+ 0.6%	+ 6.1%	+ 4.3%

Sources : MSs notifications (Regulation (EC) 1249/2008 and 807/2013)

3 October 2017



3 October 2017



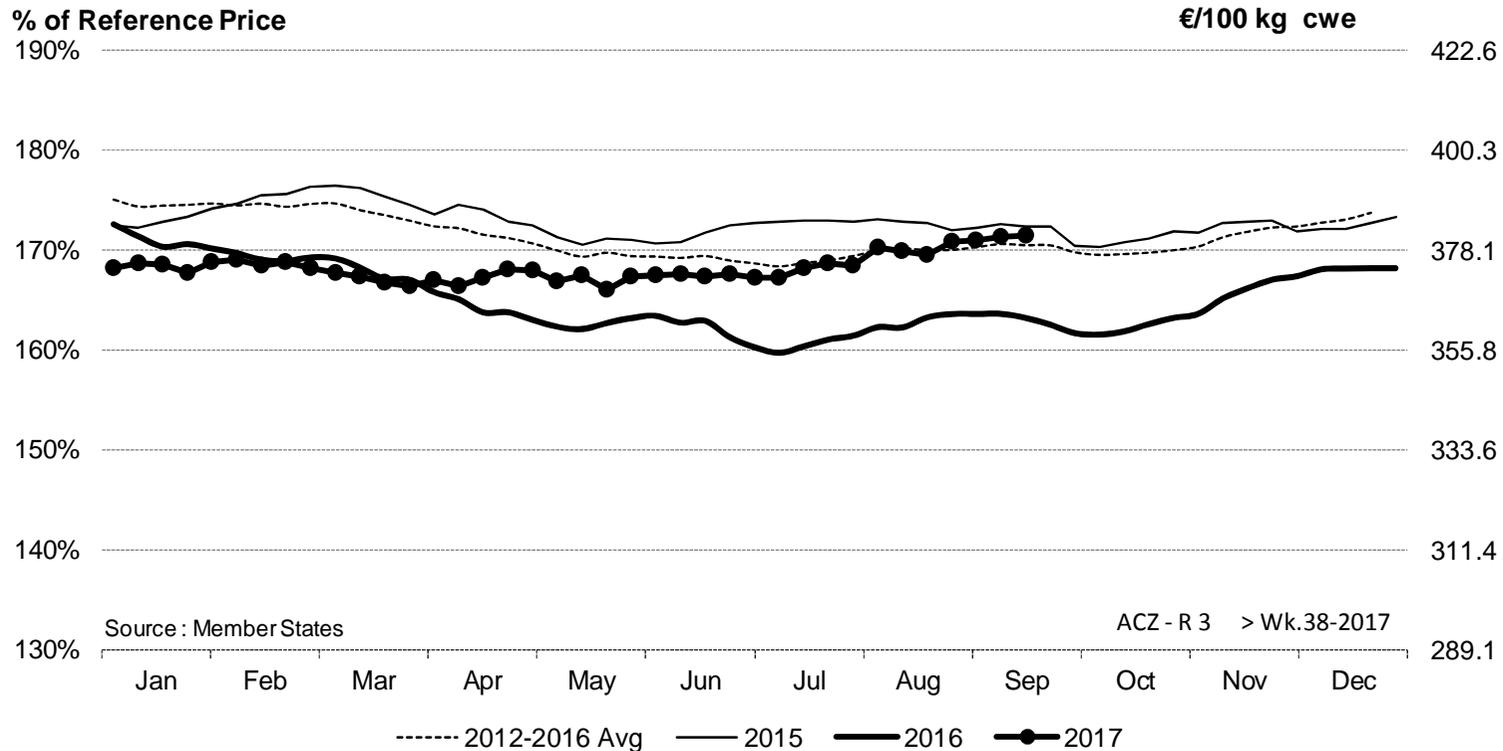
3 October 2017

PRICES CARCASSES

EU EVOLUTION A/C/Z.R3



ACZ - R 3 > Wk.38-2017

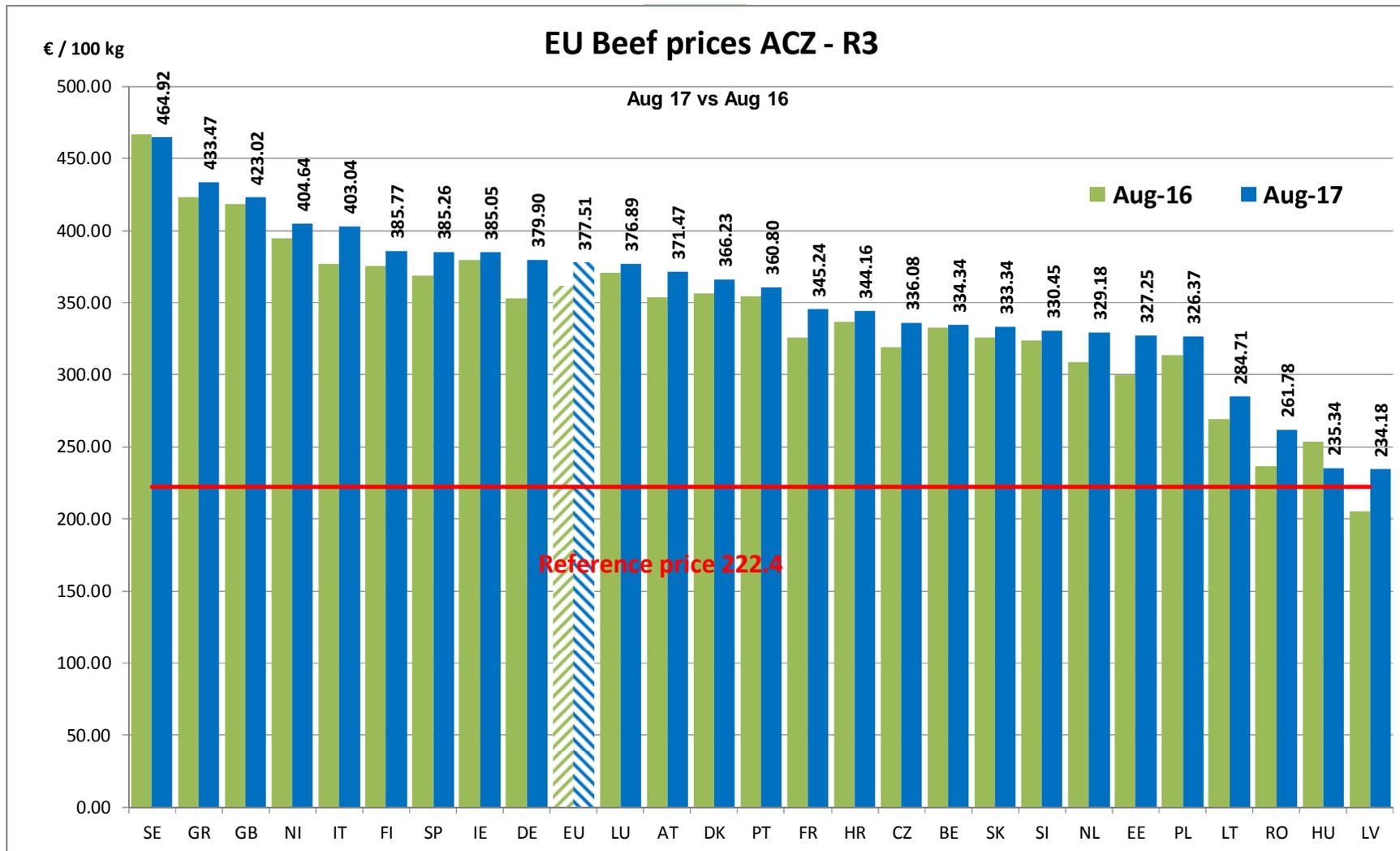


Price in week 38 :	381.50	Average price in August 2017 :	377.51
% change y/y :	+ 5.1%	% change y/y :	+ 4.5%
% Ref. Price in wk 38 :	171.5%		

3 October 2017

PRICES CARCASSES

EU EVOLUTION A/C/Z.R3



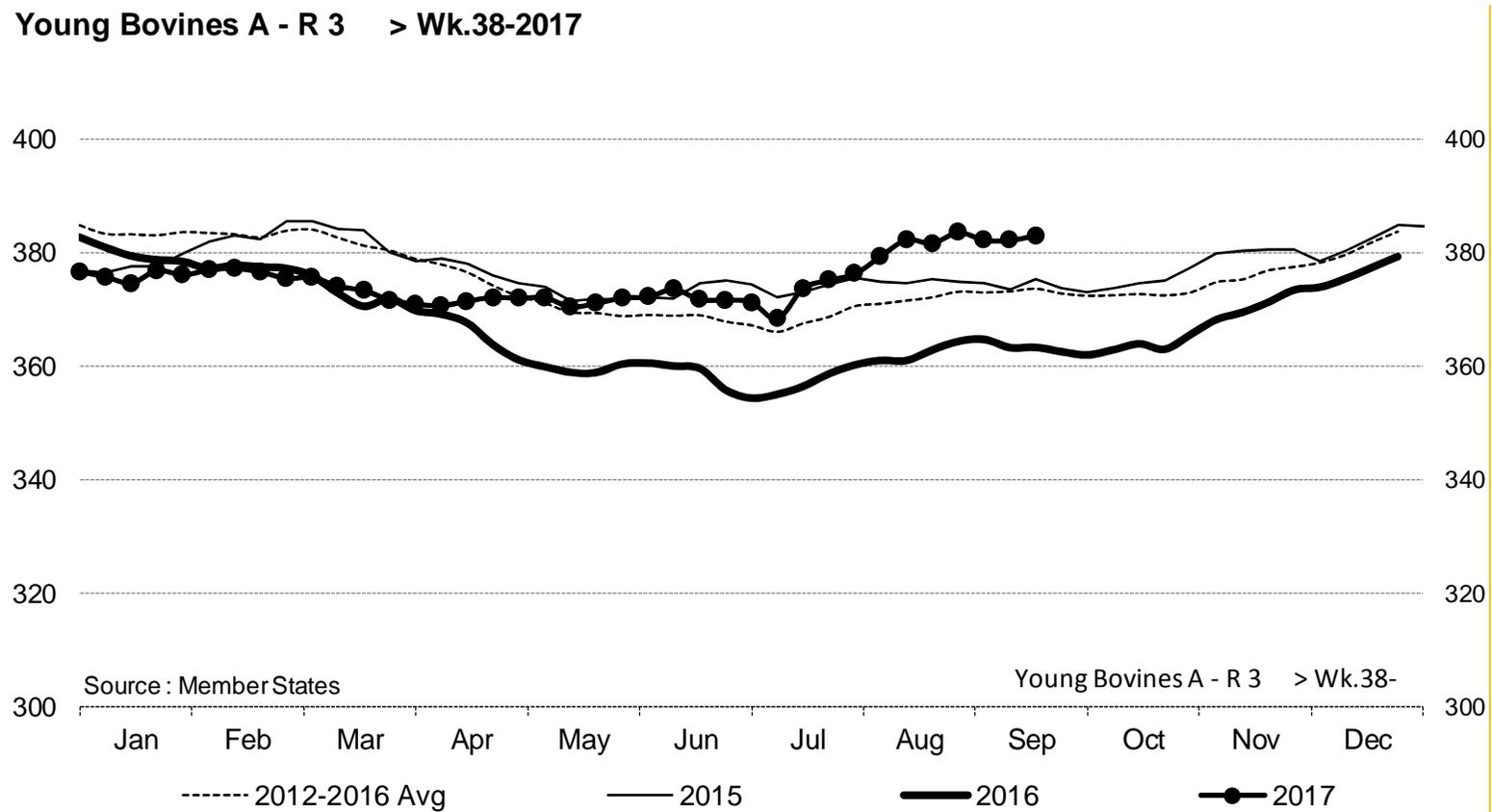
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PRICES CARCASSES

EU EVOLUTION YOUNG BULL - A.R3



Young Bovines A - R 3 > Wk.38-2017



Price in week 38 : **383.00**
% change y/y : **+ 5.4%**

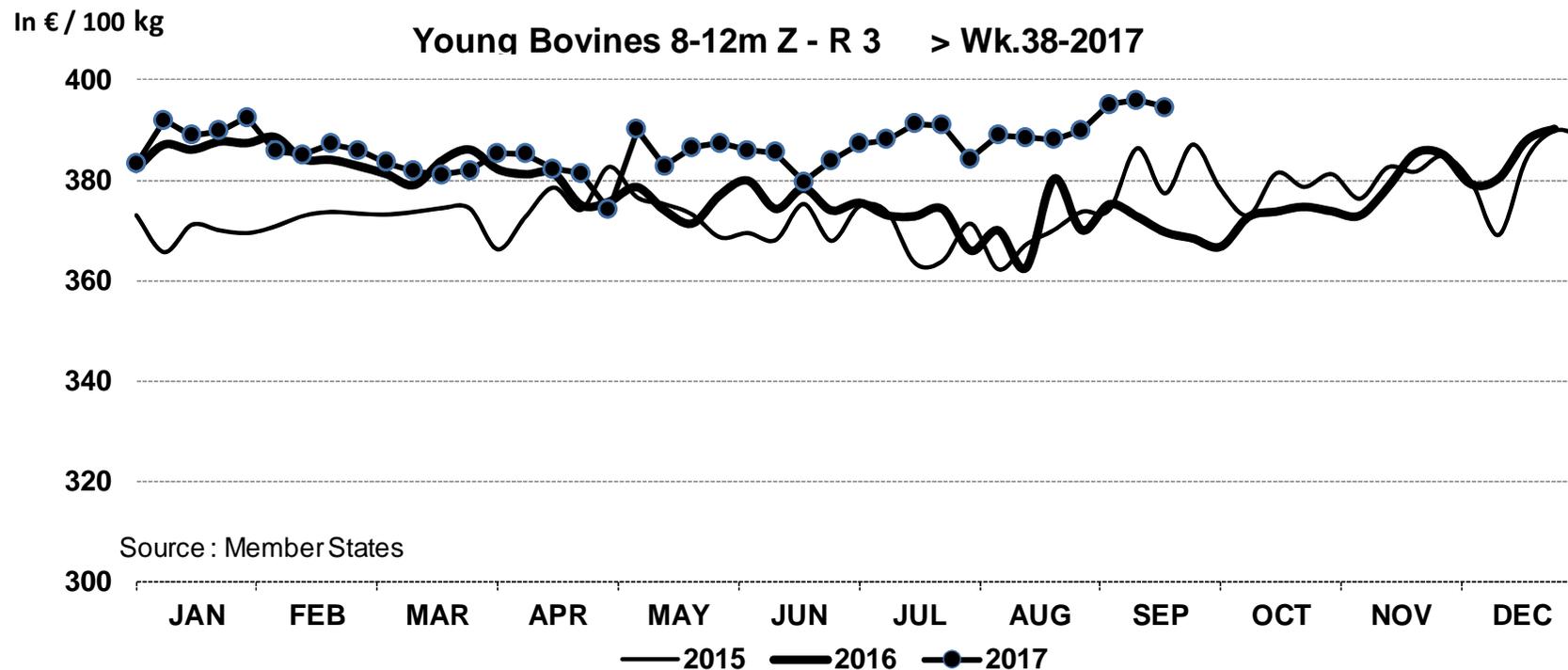
Average price in August 2017 : **380.43**
% change y/y : **+ 5.2%**

3 October 2017

PRICES CARCASSES



E.U. EVOLUTION YOUNG BOVINE 8-12M- Z.R3



Price in week 38 : **394.55**
% change y/y : **+ 6.7%**

24/08/2017

Average price in August 2017 : **387.86**
% change y/y : **+ 4.9%**

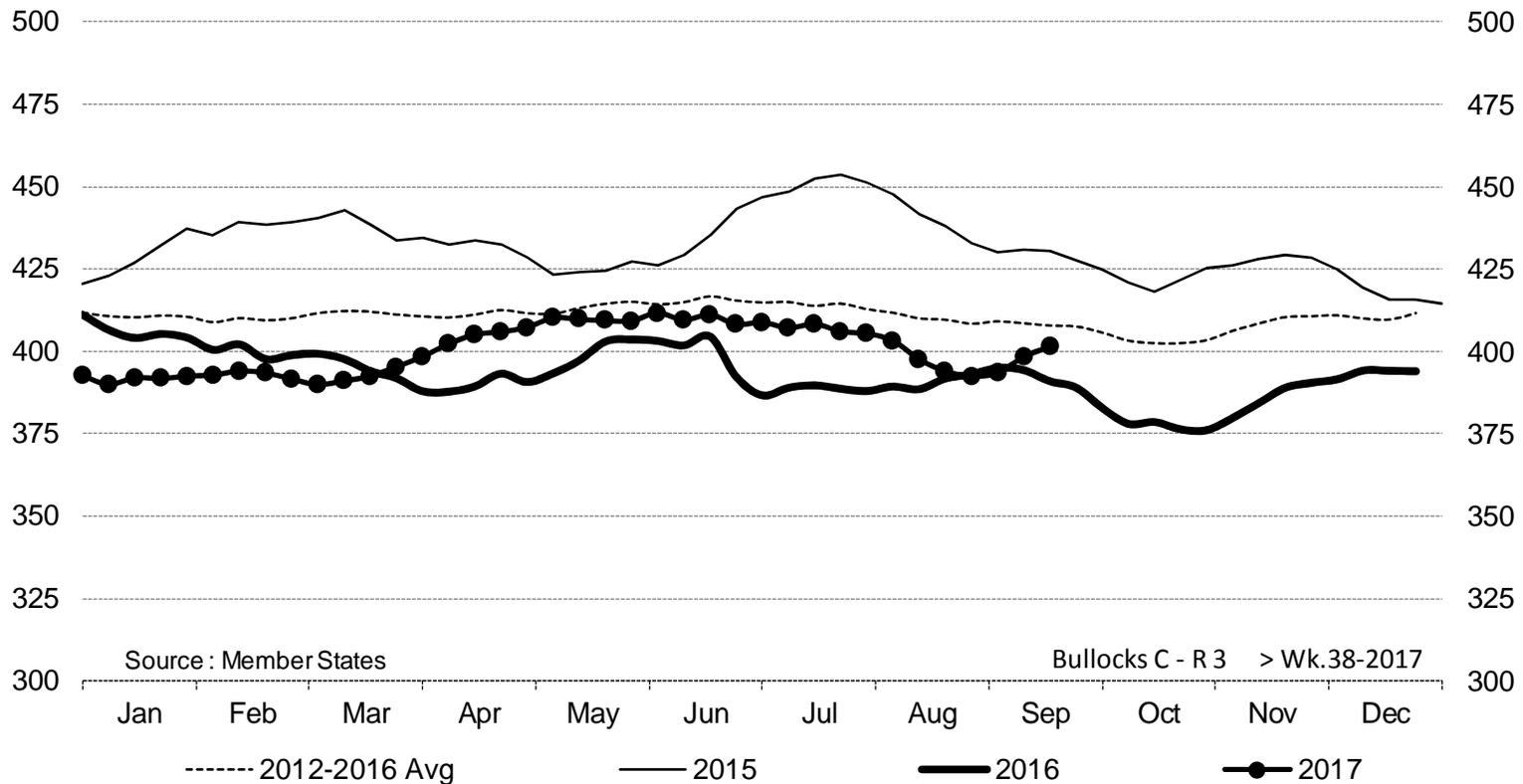
3 October 2017

PRICES CARCASSES



E.U. EVOLUTION STEER – C.R3

Bullocks C - R 3 > Wk.38-2017



Price in week 38 : **401.32**
% change y/y : **+ 2.7%**

Average price in August 2017 : **398.89**
% change y/y : **+ 2.3%**

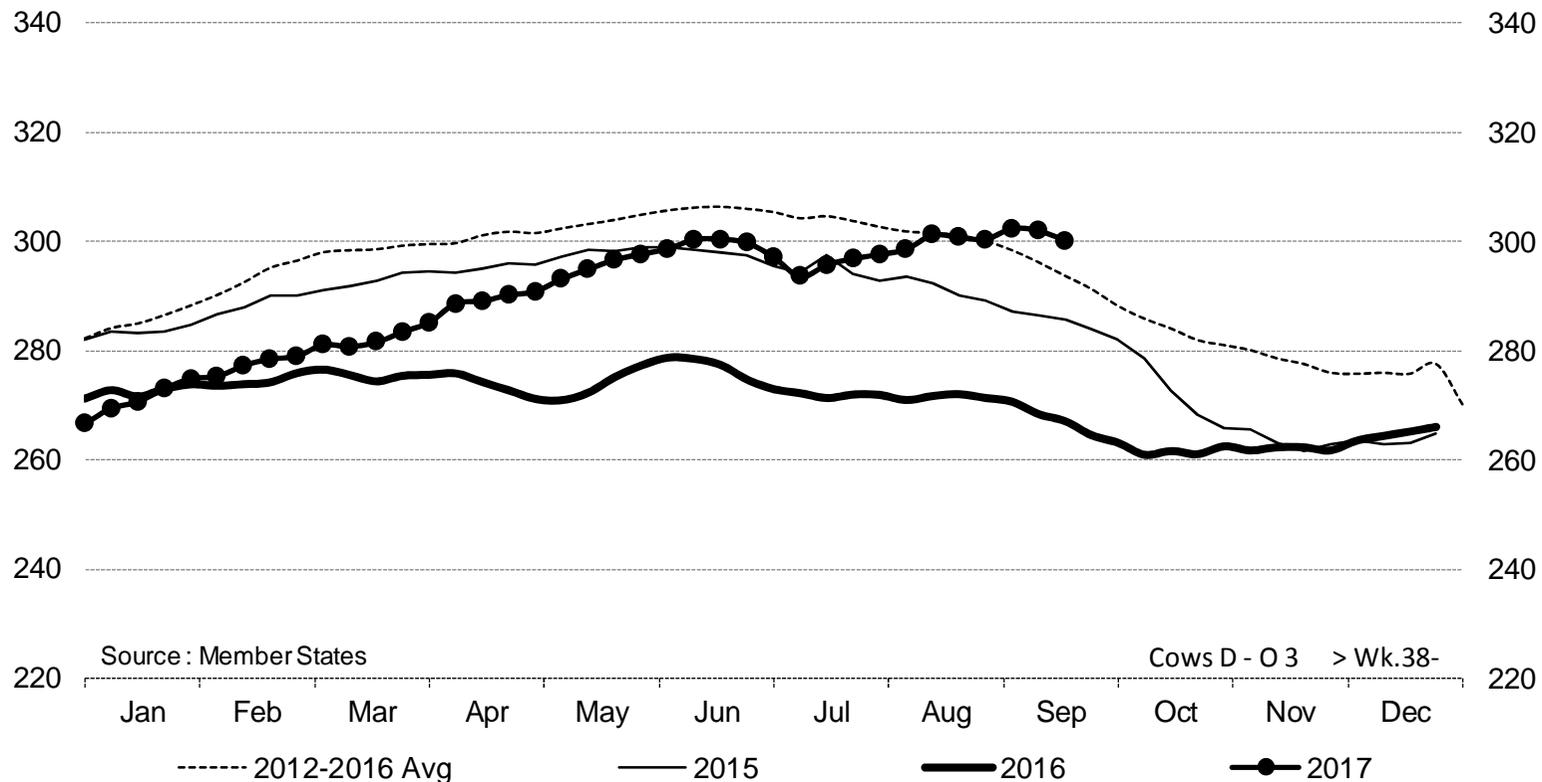
3 October 2017

PRICES CARCASSES

E.U. EVOLUTION COW – D.O3



Cows D - O 3 > Wk.38-2017



Price in week 38 : 300.19	Average price in August 2017 : 299.73
% change y/y : + 12.4%	% change y/y : + 10.3%

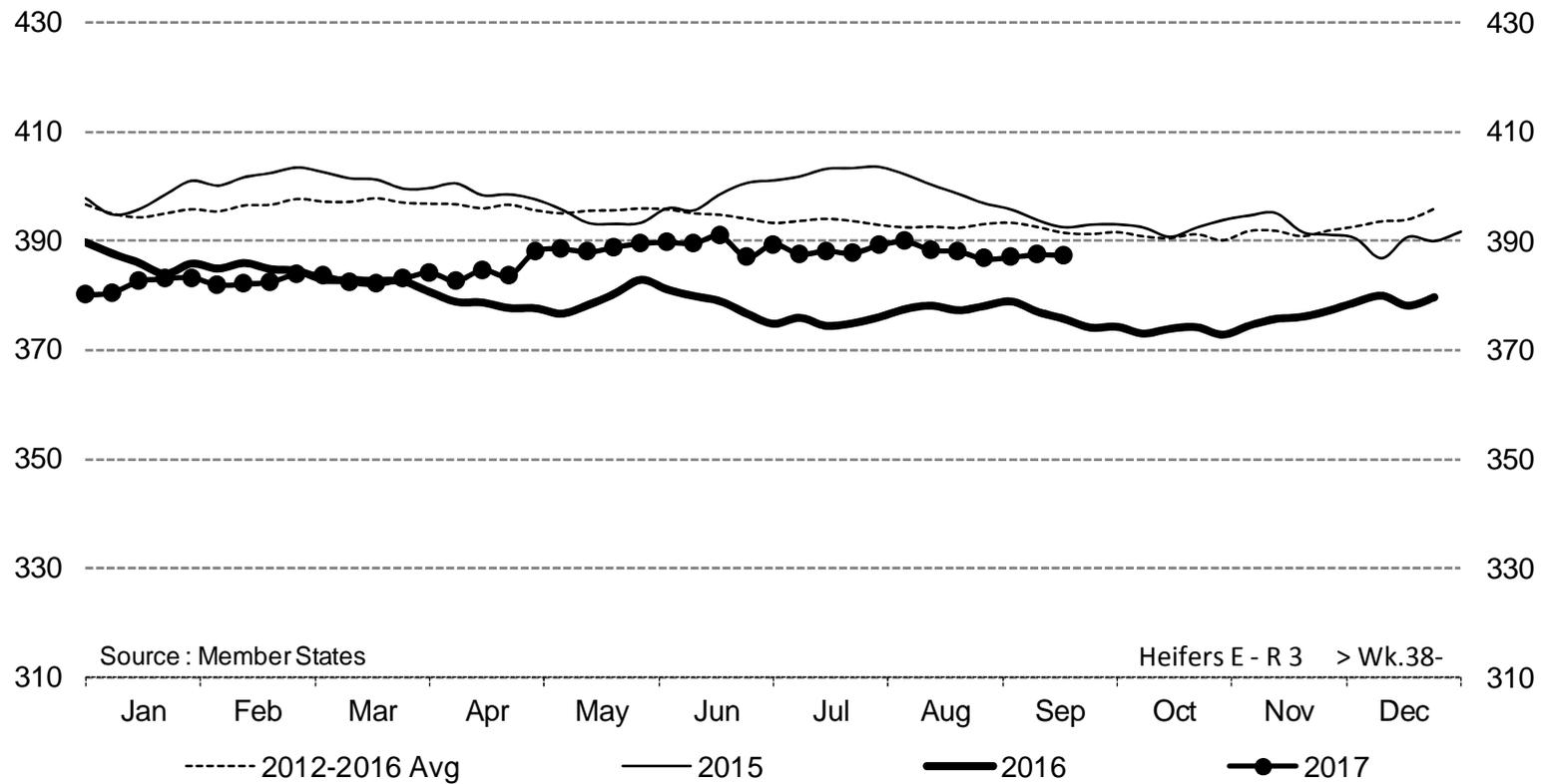
3 October 2017

PRICES CARCASSES



EU EVOLUTION HEIFER - E.R3

Heifers E - R 3 > Wk.38-2017



Price in week 38 : **387.28**
% change y/y : **+ 3.1%**

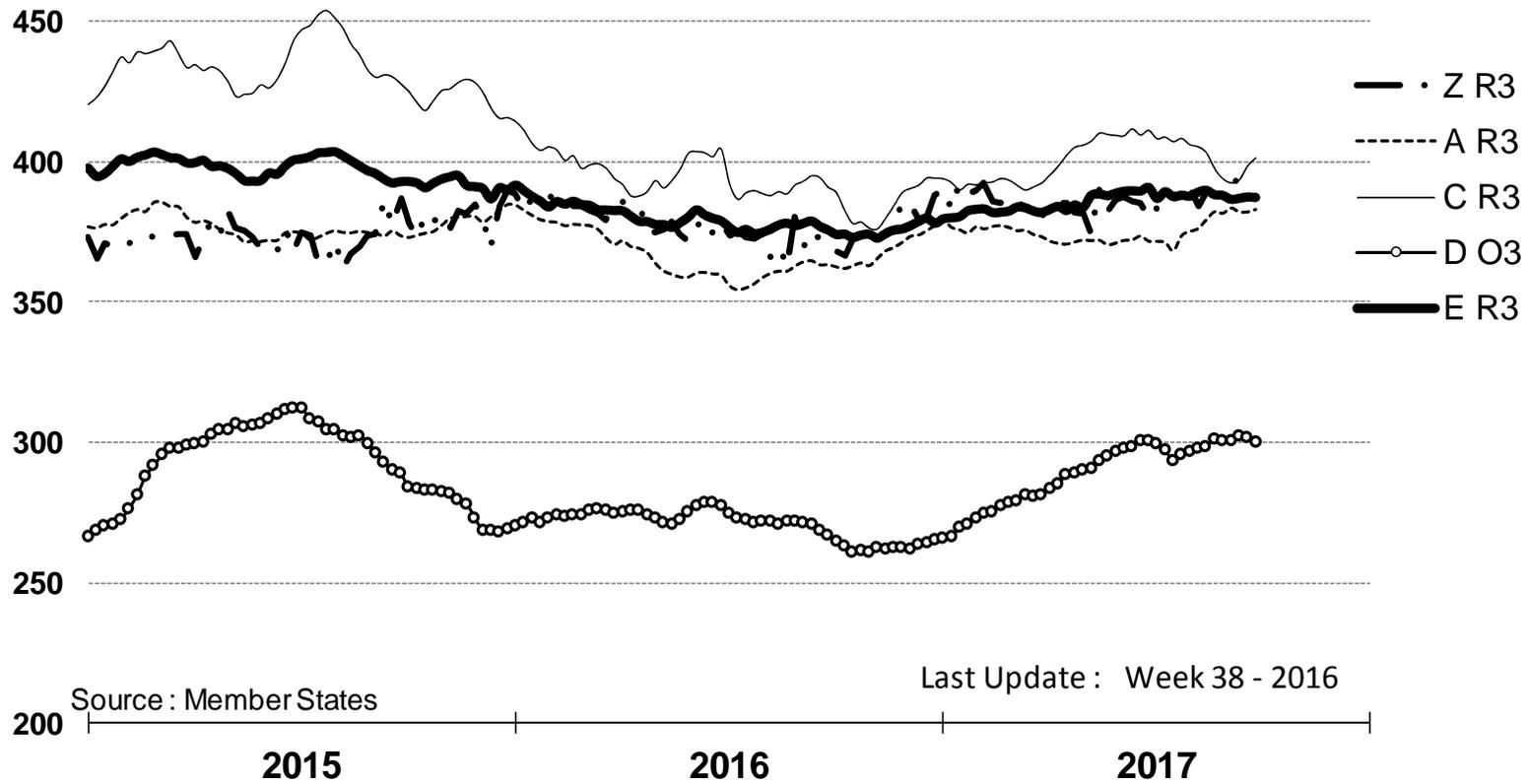
Average price in August 2017 : **388.52**
% change y/y : **+ 3.0%**

3 October 2017

PRICES CARCASSES



EU EVOLUTION All CAT GLOBAL VIEW



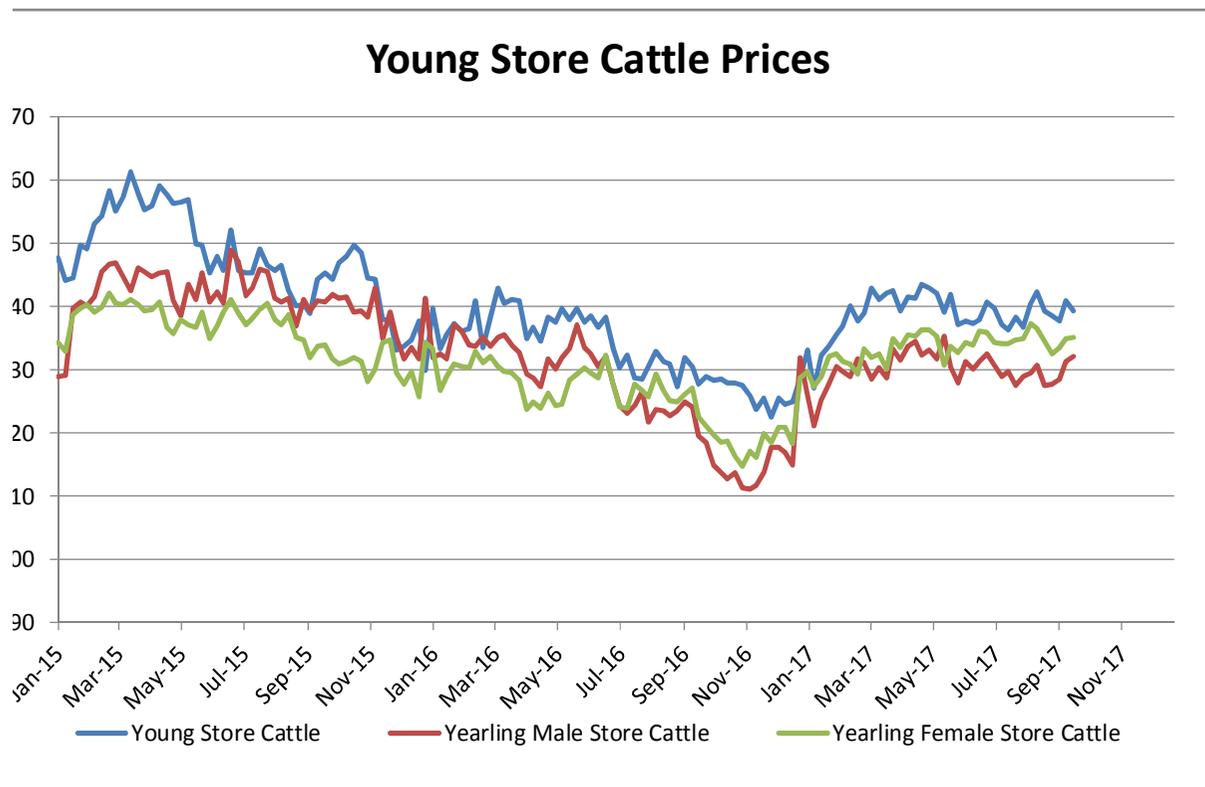
3 October 2017

PRICES LIVE BOVINES

EU EVOLUTION STORE CATTLE



Store cattle (€/100 kg live weight)



Young Store Cattle Price in	Week 38	2.39	Yearling Male Store Cattle Price	2.32
	Change y/y	+5.06%	Change y/y	+5.68%
Yearling Female Store Cattle Price		2.35		
	Change y/y	+5.63%		

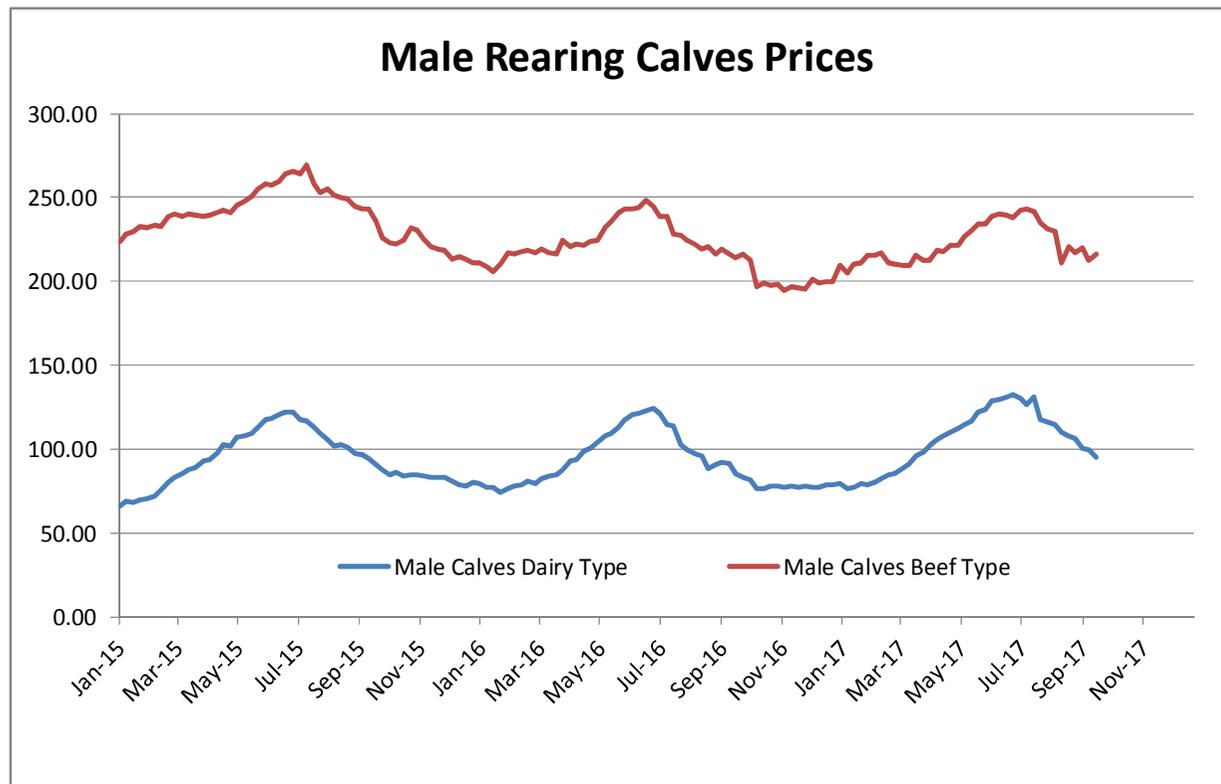
3 October 2017

PRICES LIVE BOVINES

EU EVOLUTION Male Calves – 8D4W



Male calves aged between 8 days and 4 weeks (€/head)



Male Rearing Calves Beef type		Male Rearing Calves Dairy type	
Price in Week 38	216.57	Price in Week 38	95.37
Change y/y	+1.33%	Change y/y	+11.36%

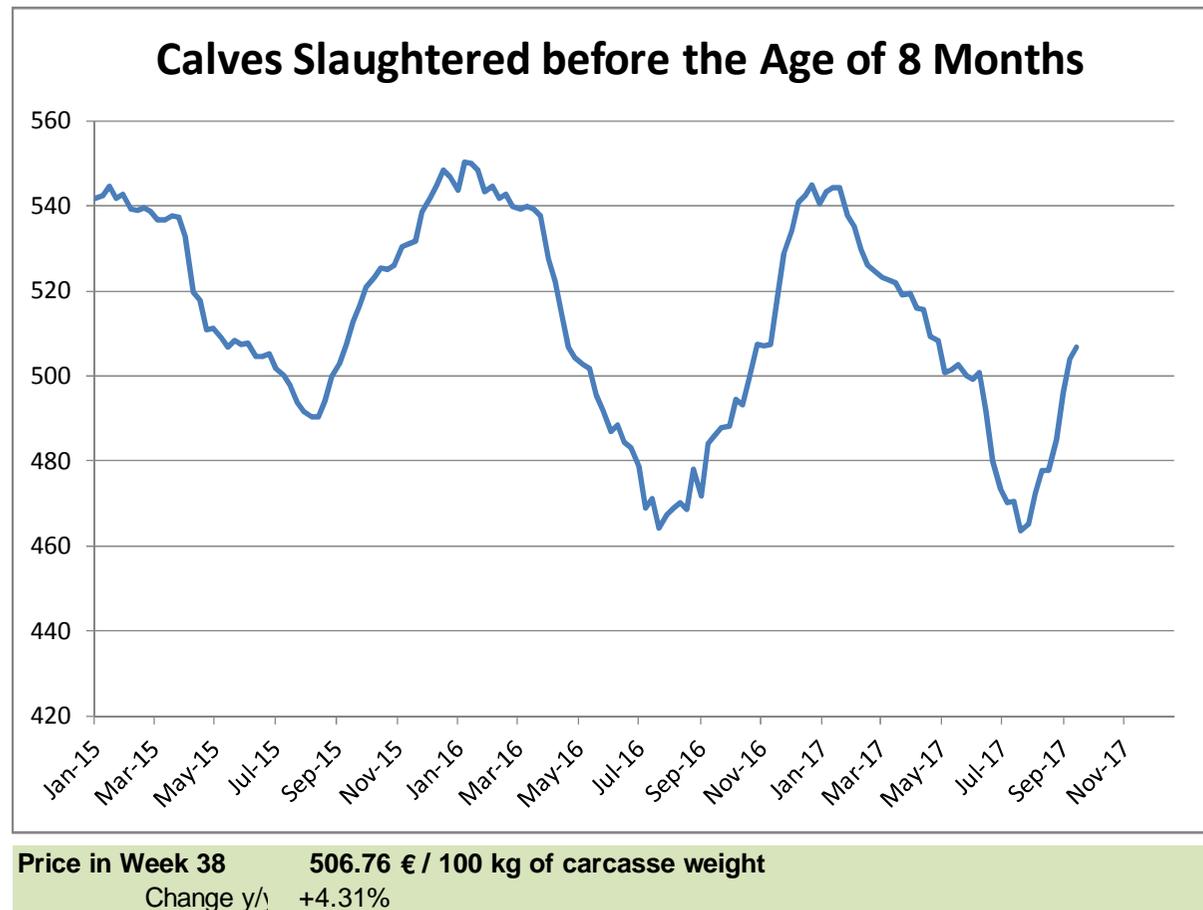
3 October 2017

PRICES LIVE BOVINES

EU EVOLUTION Butcher Calves



Calves slaughtered before the age of less than 8 months (€/100 kg cw)

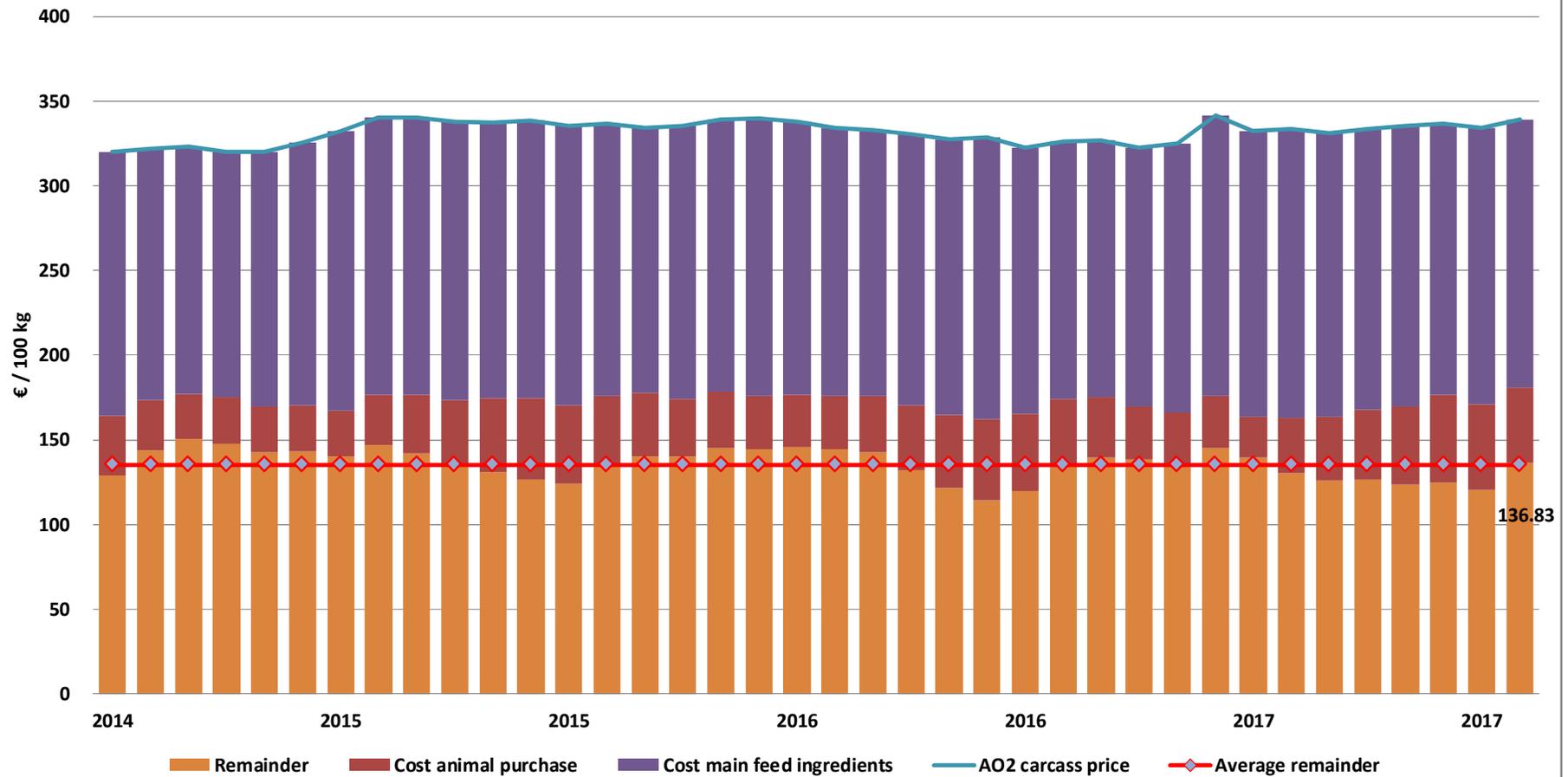


3 October 2017

REMAINDERS



Remainder for dairy calves fattening

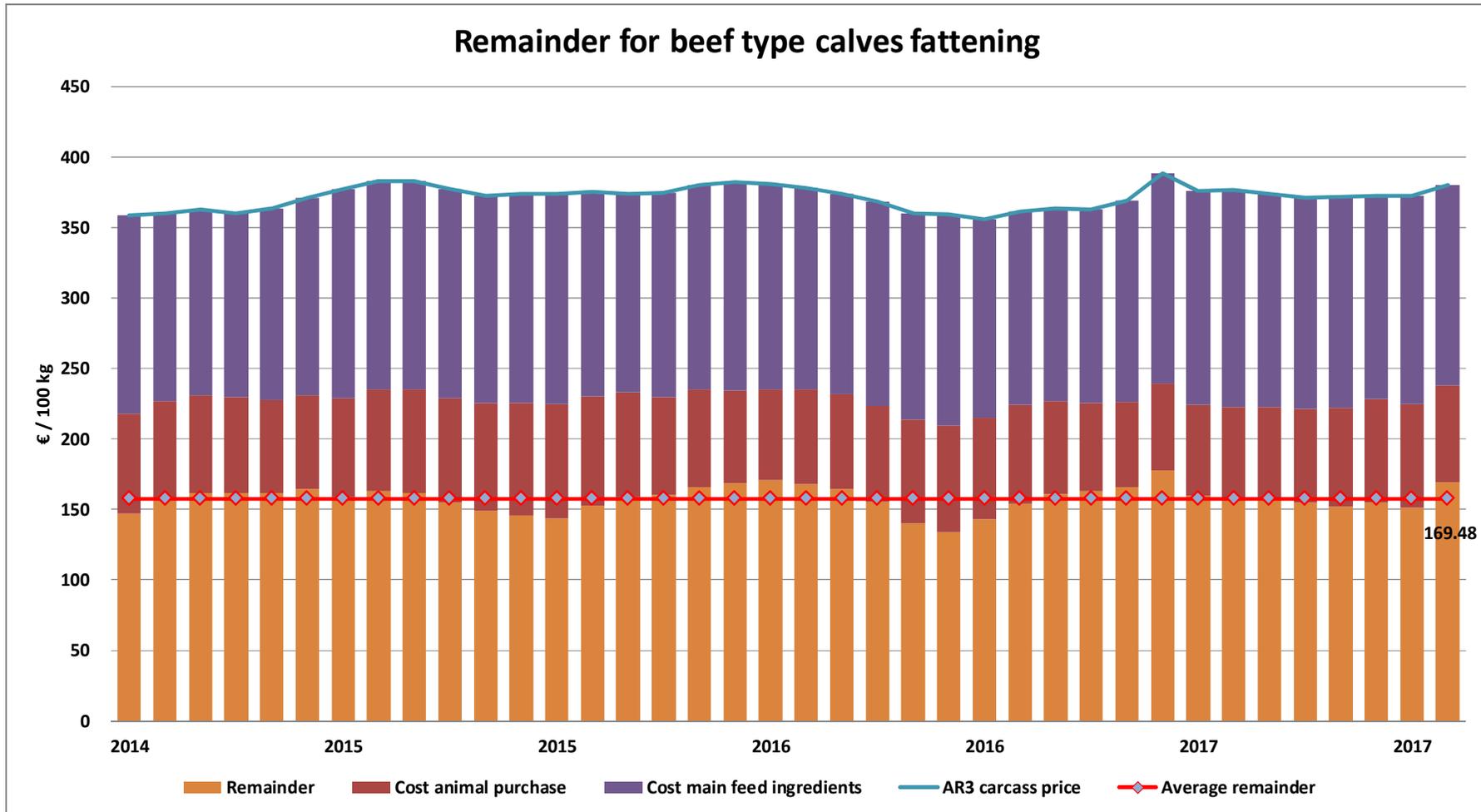


3 October 2017

REMAINDERS



Remainder for beef type calves fattening

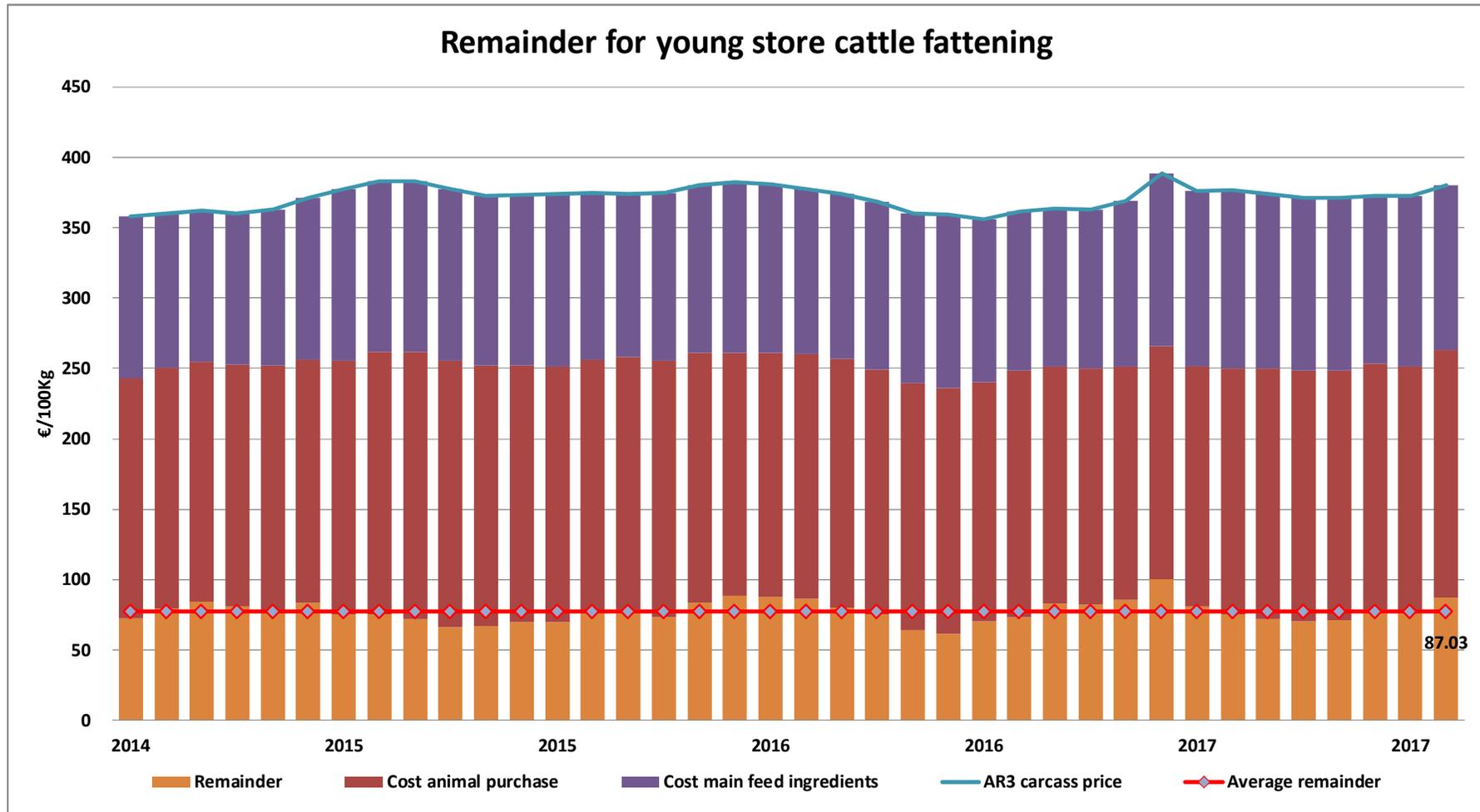


3 October 2017

REMAINDERS



Remainder for young store cattle fattening



3 October 2017

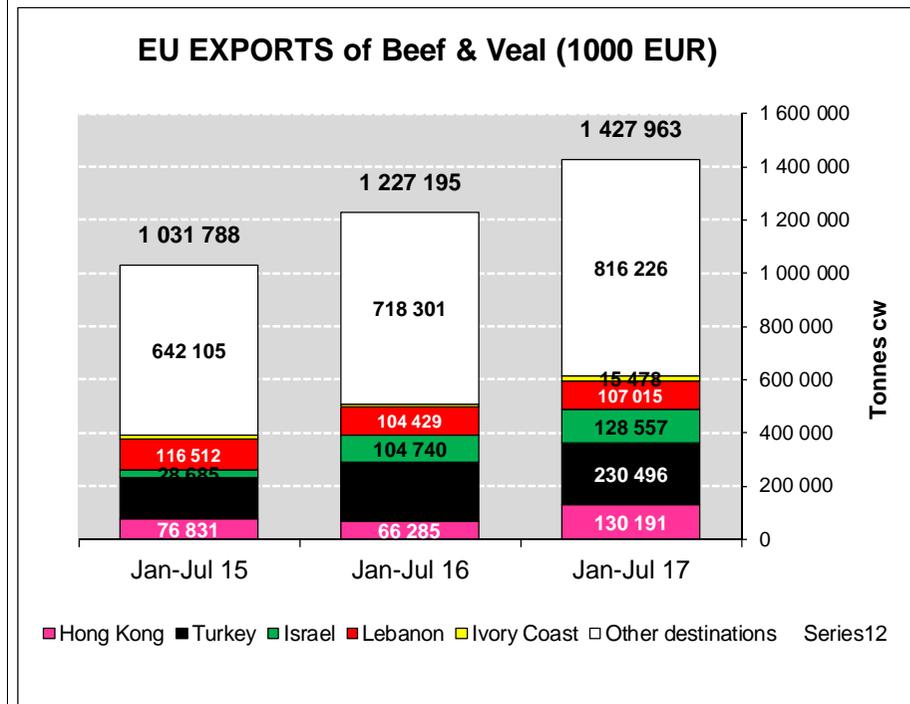
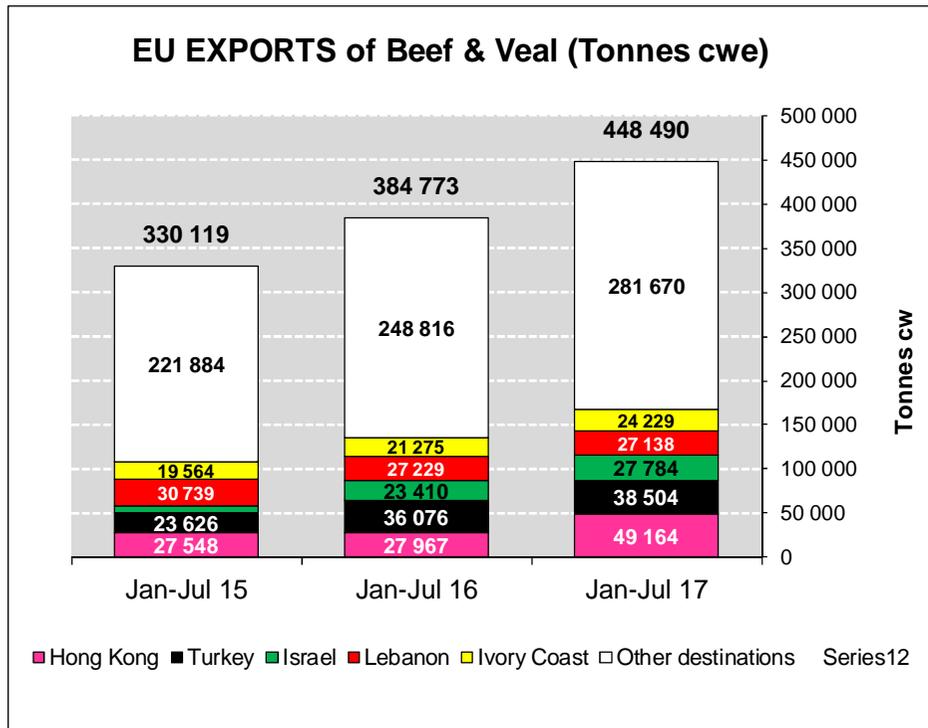


EU exports of beef and live animals (1): Trade figures (COMEXT – tonnes cwe)

Destinations	2013		2014		2015		2016		Jan-Jul 17		Compared to Jan-Jul 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Hong Kong	28 573	6.3%	65 112	11.6%	45 198	7.6%	58 350	8.3%	49 164	11.0%	+ 75.8%
Turkey	5 086	1.1%	8 098	1.4%	57 504	9.6%	71 180	10.1%	38 504	8.6%	+ 6.7%
Israel	9 378	2.1%	8 353	1.5%	18 851	3.2%	41 616	5.9%	27 784	6.2%	+ 18.7%
Lebanon	24 007	5.3%	37 984	6.8%	50 288	8.4%	47 072	6.7%	27 138	6.1%	- 0.3%
Ivory Coast	21 619	4.8%	28 839	5.2%	35 742	6.0%	36 713	5.2%	24 229	5.4%	+ 13.9%
Philippines	2 730	0.6%	11 839	2.1%	13 053	2.2%	24 247	3.5%	23 001	5.1%	+ 123.7%
Ghana	40 878	9.0%	33 255	5.9%	37 364	6.3%	35 340	5.0%	21 882	4.9%	+ 10.1%
Bosnia-Herz.	24 068	5.3%	34 104	6.1%	39 928	6.7%	38 929	5.5%	20 100	4.5%	+ 4.3%
Algeria	25 911	5.7%	18 499	3.3%	16 085	2.7%	25 004	3.6%	18 800	4.2%	+ 37.9%
Libya	17 778	3.9%	14 280	2.6%	19 691	3.3%	29 863	4.3%	18 202	4.1%	- 1.8%
Switzerland	26 347	5.8%	26 634	4.8%	26 019	4.4%	25 670	3.7%	16 472	3.7%	+ 4.3%
Russia	72 281	16.0%	96 928	17.3%	13 546	2.3%	16 433	2.3%	12 365	2.8%	+ 76.6%
Norway	10 222	2.3%	7 879	1.4%	19 123	3.2%	18 357	2.6%	11 294	2.5%	- 14.6%
Vietnam	3 175	0.7%	6 410	1.1%	11 627	1.9%	22 252	3.2%	10 637	2.4%	- 10.8%
Angola	10 589	2.3%	14 587	2.6%	9 643	1.6%	13 549	1.9%	8 184	1.8%	+ 34.4%
Egypt	2 592	0.6%	2 763	0.5%	9 805	1.6%	15 957	2.3%	7 752	1.7%	- 18.7%
For.JRep.Mac	10 577	2.3%	11 370	2.0%	12 561	2.1%	11 781	1.7%	6 685	1.5%	+ 1.3%
Other Destinations	116 726	25.8%	132 305	23.7%	160 282	26.9%	170 000	24.2%	106 298	23.7%	
Extra-EU	452 537		559 238		596 310		702 313		448 490		
% change			+ 24%		+ 7%		+ 18%		+ 16.6%		



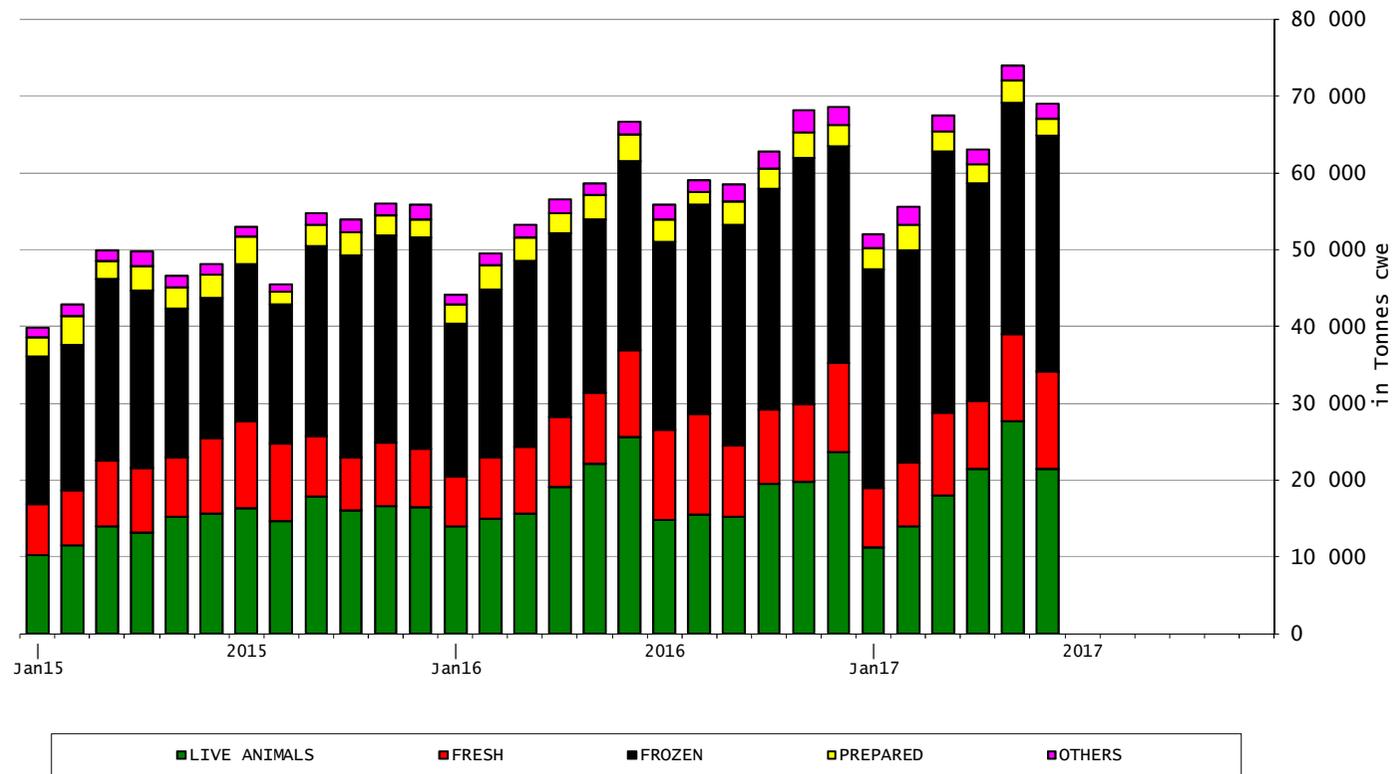
EU exports of beef and live animals: Trade figures (COMEXT)



3 October 2017



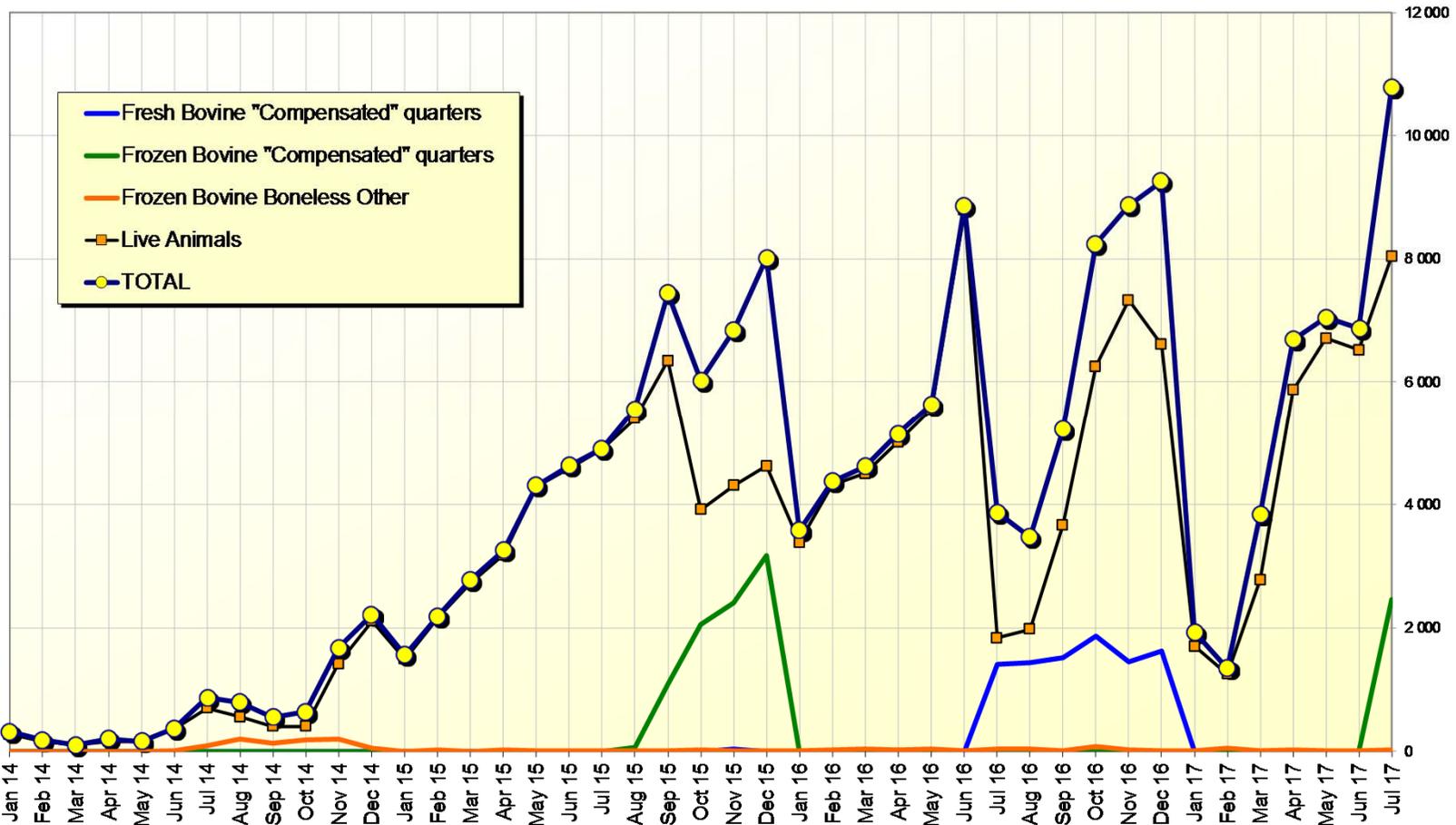
EU-28 Exports of BEEF products



3 October 2017



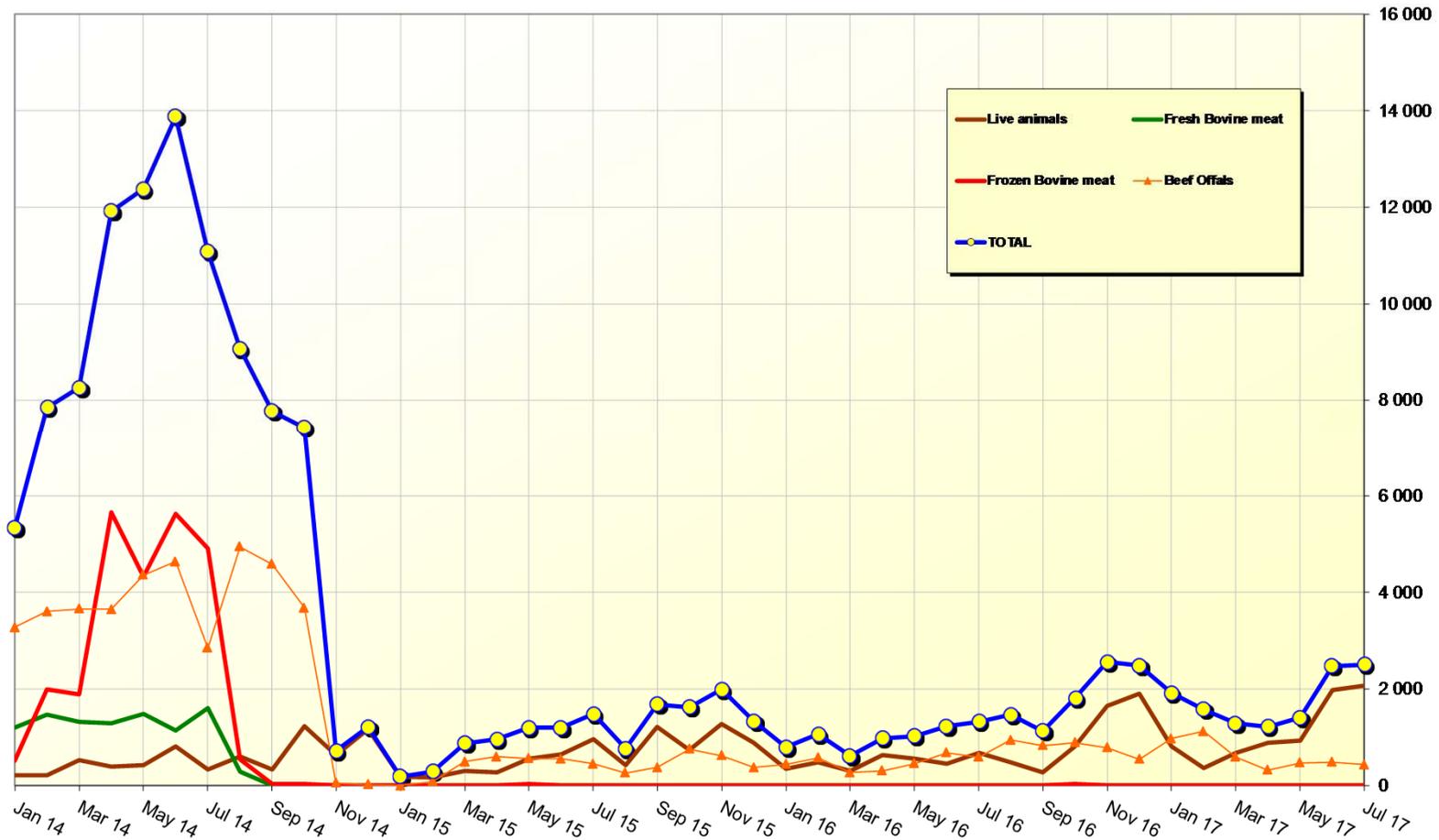
EU beef Exports to TURKEY Trade figures (COMEXT data) tonnes cwe



3 October 2017



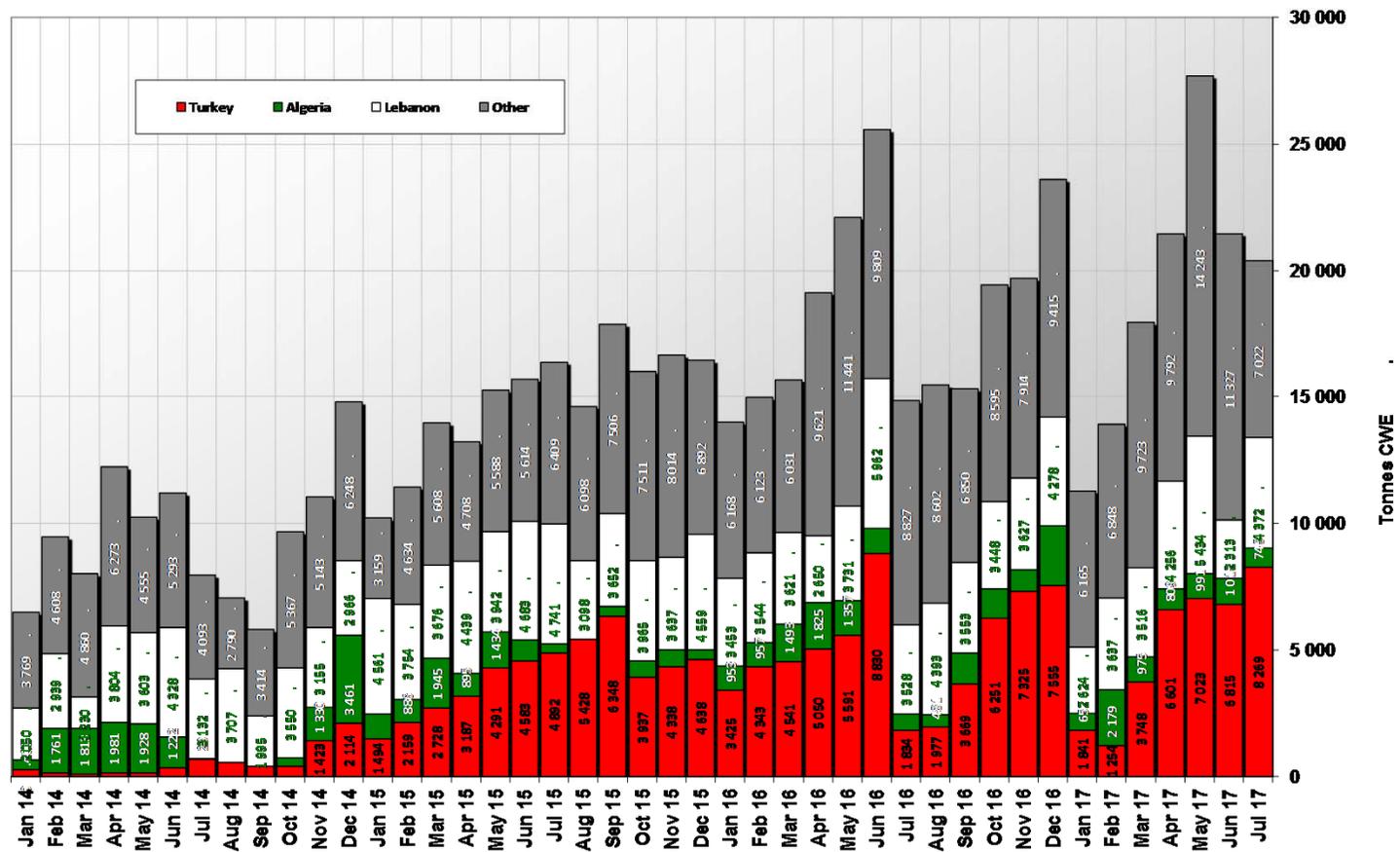
EU beef Exports to RUSSIA Trade figures (COMEXT data) *tonnes cwe*



3 October 2017



EU-28 Exports of LIVE Bovine Animals (Source COMEXT - Tonnes cwe)



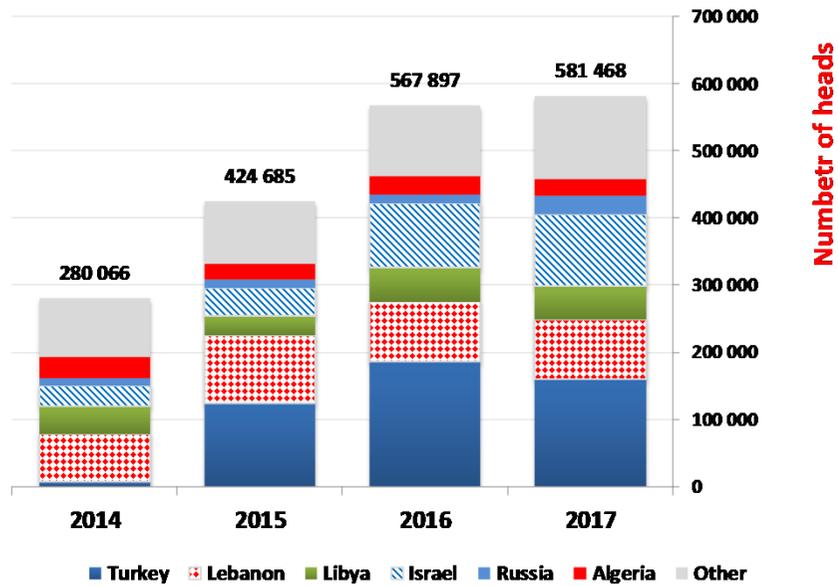
3 October 2017

TRADE

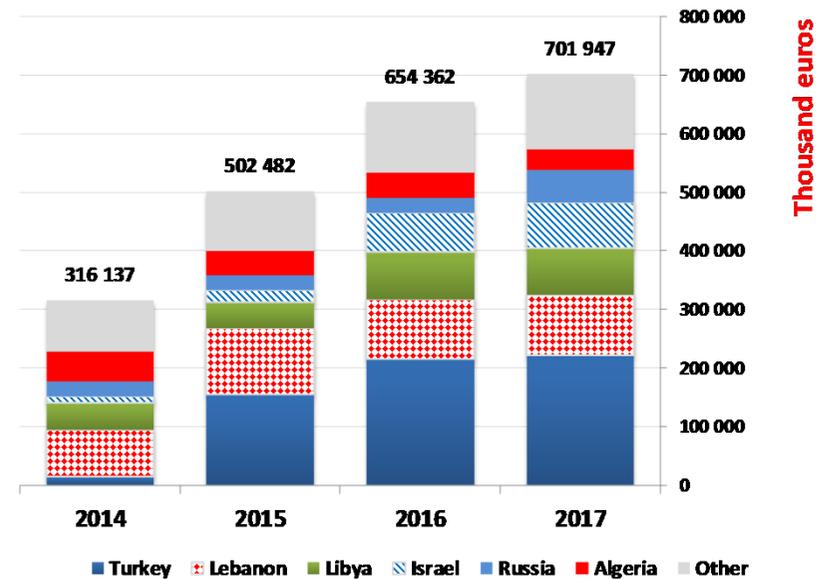
EU EXPORTS Live Animals



EU Exports of BEEF live animals by partner for the period Jan-Jul 2017



EU Exports of BEEF live animals by partner for the period Jan-Jul 2017



3 October 2017



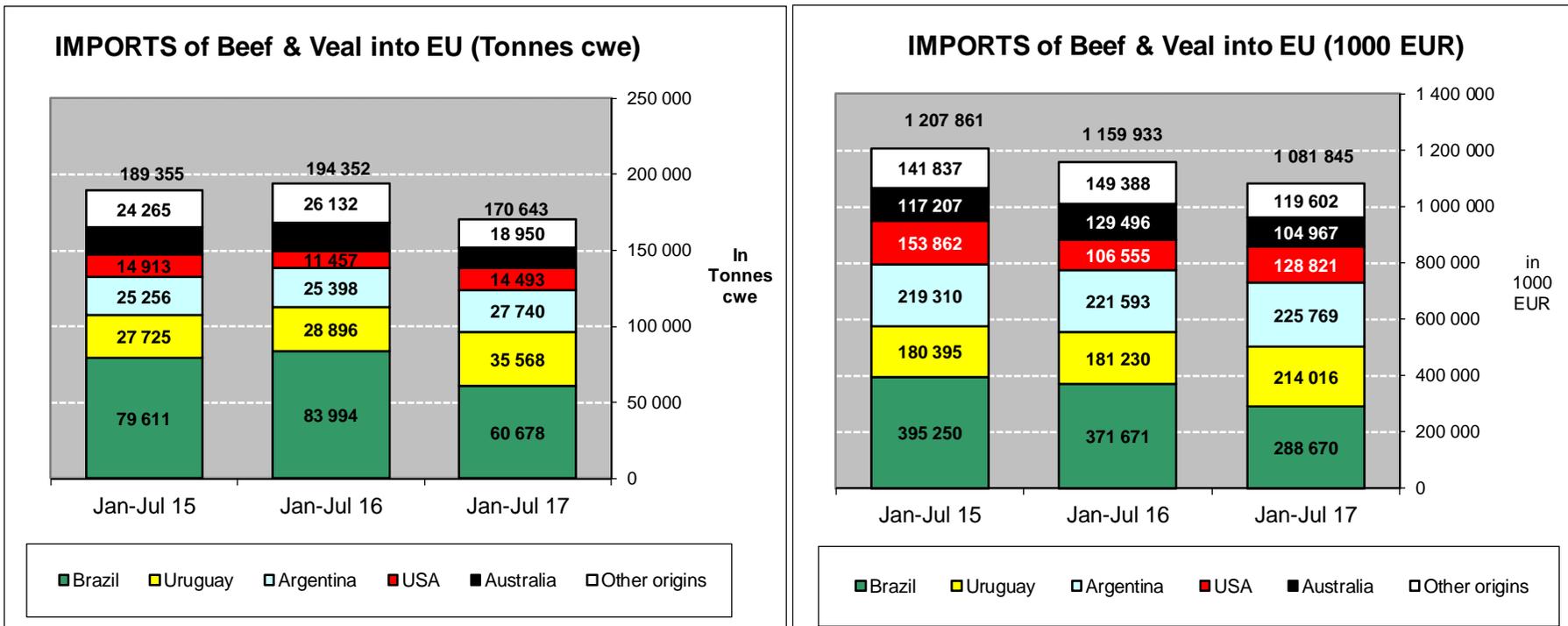
EU imports of beef and live animals (1): Trade figures (COMEXT – tonnes cwe)

Origins	2013		2014		2015		2016		Jan-Jul 17		Compared to Jan-Jul 16
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	145 435	43.5%	144 259	43.4%	136 803	42.3%	140 592	42.1%	60 678	35.6%	- 27.8%
Uruguay	51 377	15.4%	49 043	14.8%	46 287	14.3%	56 683	17.0%	35 568	20.8%	+ 23.1%
Argentina	47 976	14.3%	42 074	12.7%	42 149	13.0%	43 521	13.0%	27 740	16.3%	+ 9.2%
USA	22 297	6.7%	23 234	7.0%	24 132	7.5%	20 473	6.1%	14 493	8.5%	+ 26.5%
Australia	28 074	8.4%	32 653	9.8%	30 884	9.6%	27 749	8.3%	13 214	7.7%	- 28.5%
New Zealand	13 827	4.1%	14 432	4.3%	11 380	3.5%	9 904	3.0%	4 932	2.9%	- 24.0%
Namibia	11 113	3.3%	9 994	3.0%	12 112	3.7%	10 685	3.2%	3 500	2.1%	- 40.6%
Paraguay	0	0.0%	0	0.0%	1 915	0.6%	5 947	1.8%	3 334	2.0%	- 9.5%
Switzerland	4 284	1.3%	5 456	1.6%	5 090	1.6%	5 498	1.6%	2 792	1.6%	- 7.9%
Botswana	6 280	1.9%	6 424	1.9%	9 258	2.9%	9 382	2.8%	2 402	1.4%	- 54.1%
Serbia	619	0.2%	425	0.1%	439	0.1%	557	0.2%	381	0.2%	+ 37.5%
Ukraine	0	0.0%	570	0.2%	20	0.0%	317	0.1%	332	0.2%	+++
Canada	965	0.3%	780	0.2%	428	0.1%	425	0.1%	322	0.2%	+ 64.8%
Japan	3	0.0%	100	0.0%	359	0.1%	497	0.1%	320	0.2%	+ 6.8%
Chile	537	0.2%	875	0.3%	713	0.2%	602	0.2%	172	0.1%	- 50.7%
Algeria									102	0.1%	+++
Norway	201	0.1%	347	0.1%	481	0.1%	277	0.1%	82	0.0%	- 52.1%
Other Origins	1 640	0.5%	1 695	0.5%	596	0.2%	849	0.3%	280	0.2%	
Extra-EU	334 630		332 362		323 043		333 957		170 643		
% change			- 1%		- 3%		+ 3%		- 12.2%		

3 October 2017



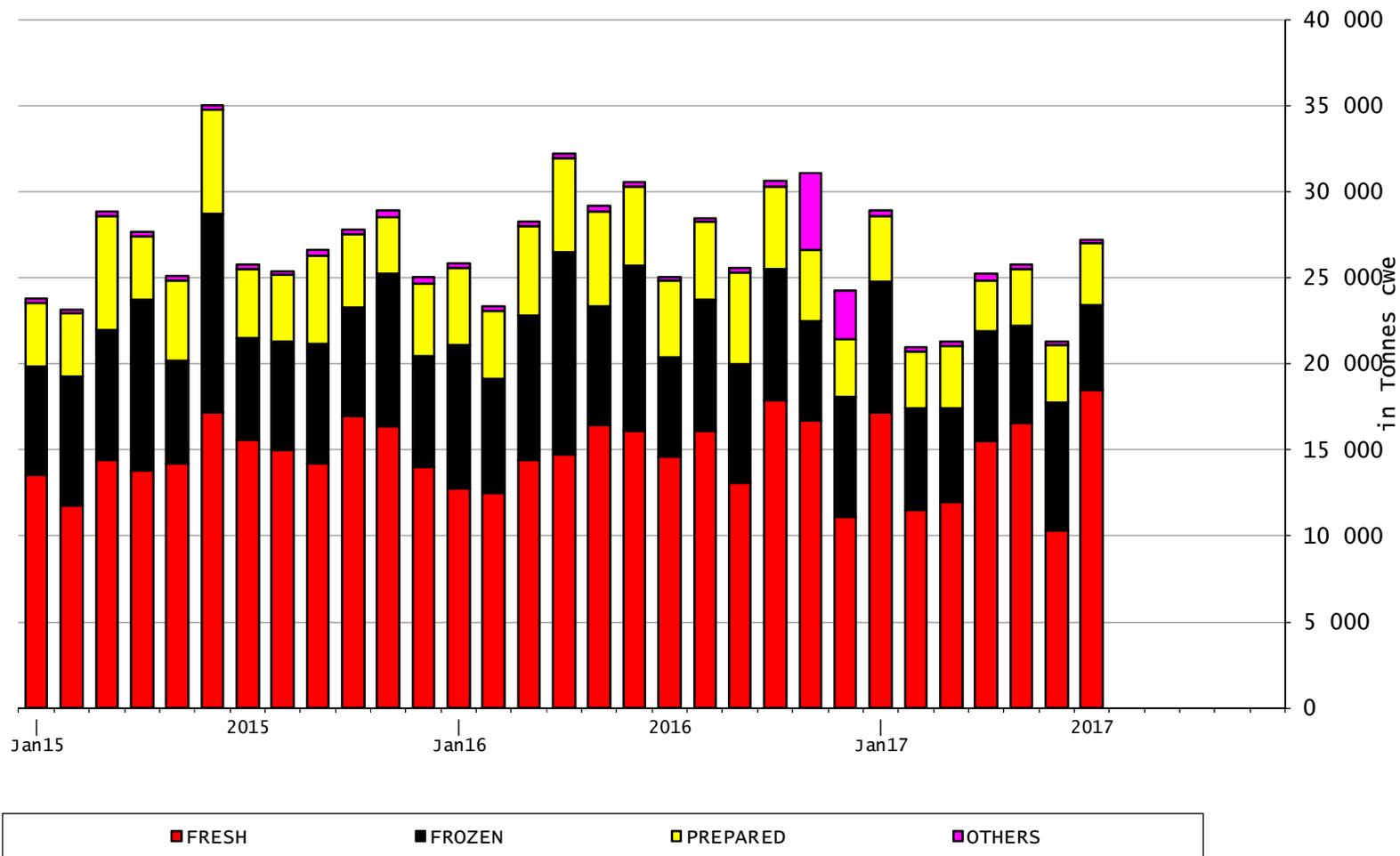
EU imports of beef and live animals (2): Trade figures (COMEXT)



3 October 2017



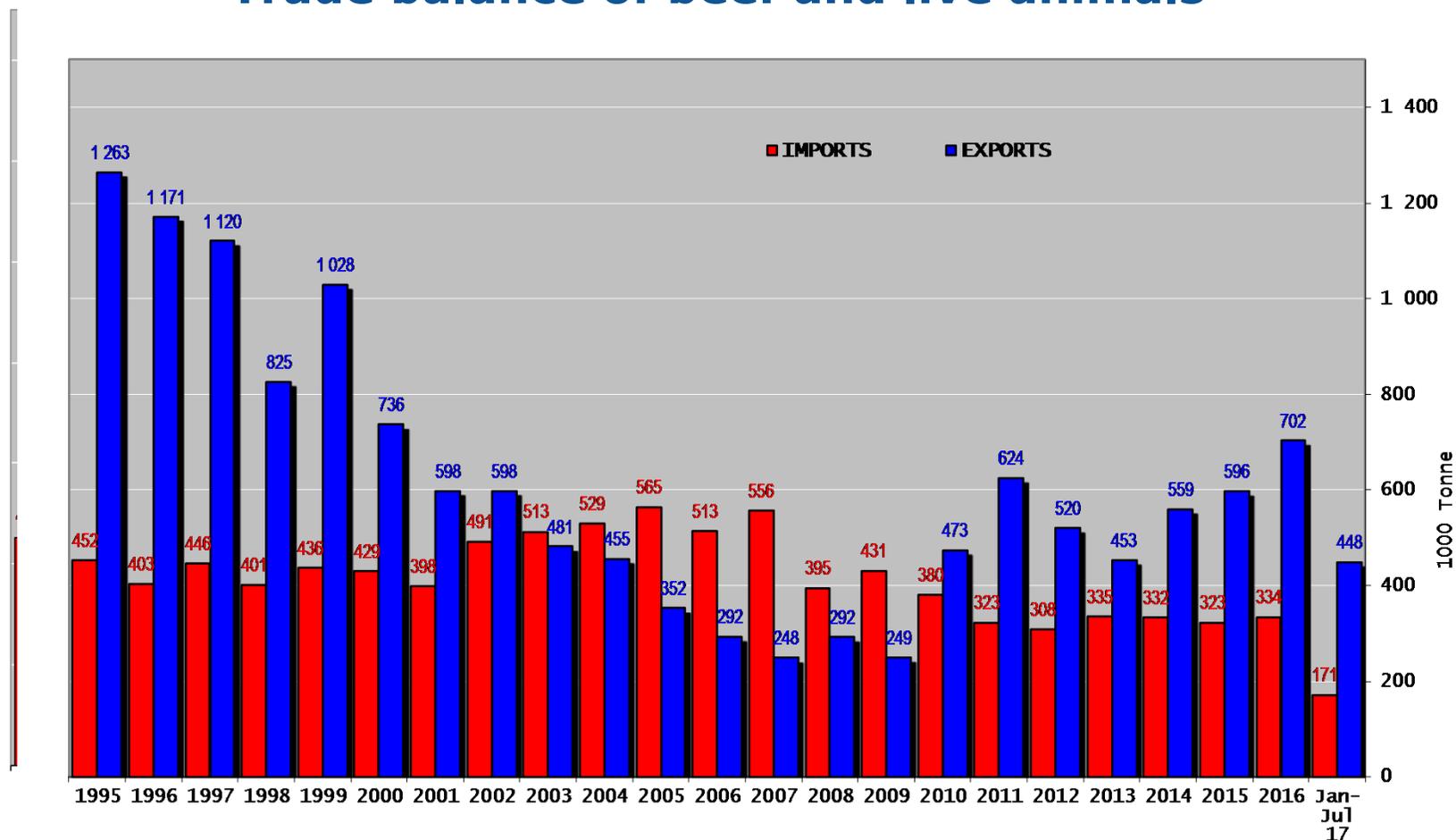
EU-28 Imports of BEEF products



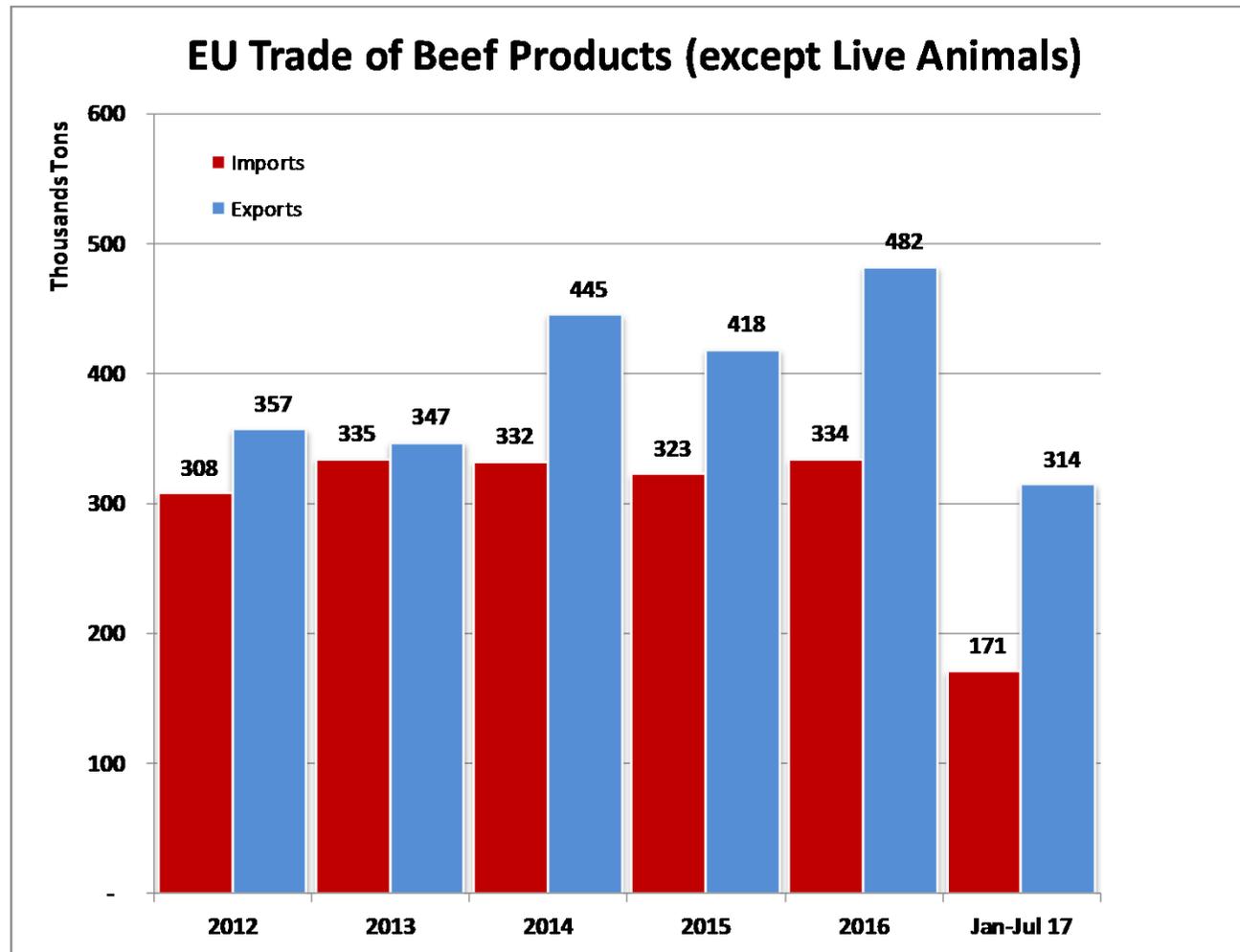
3 October 2017



Trade balance of beef and live animals



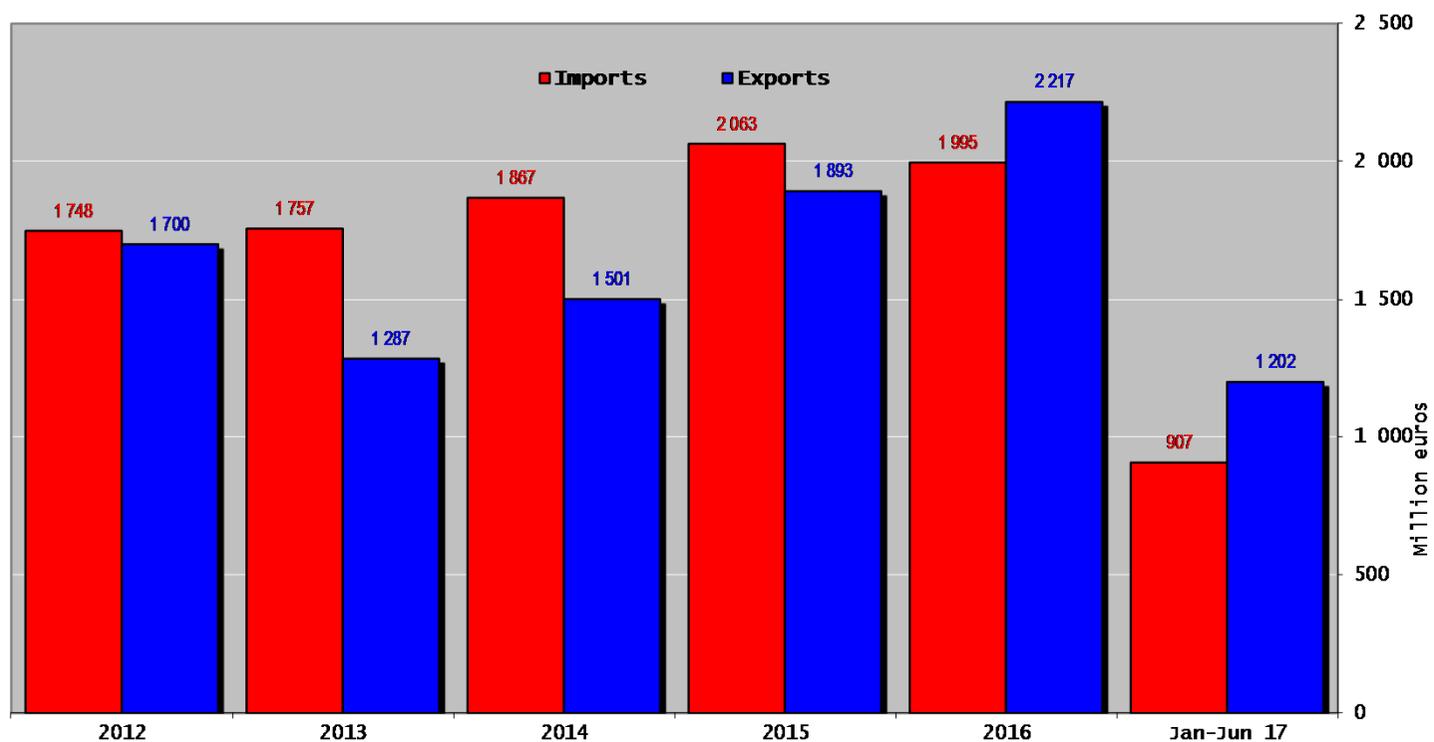
3 October 2017



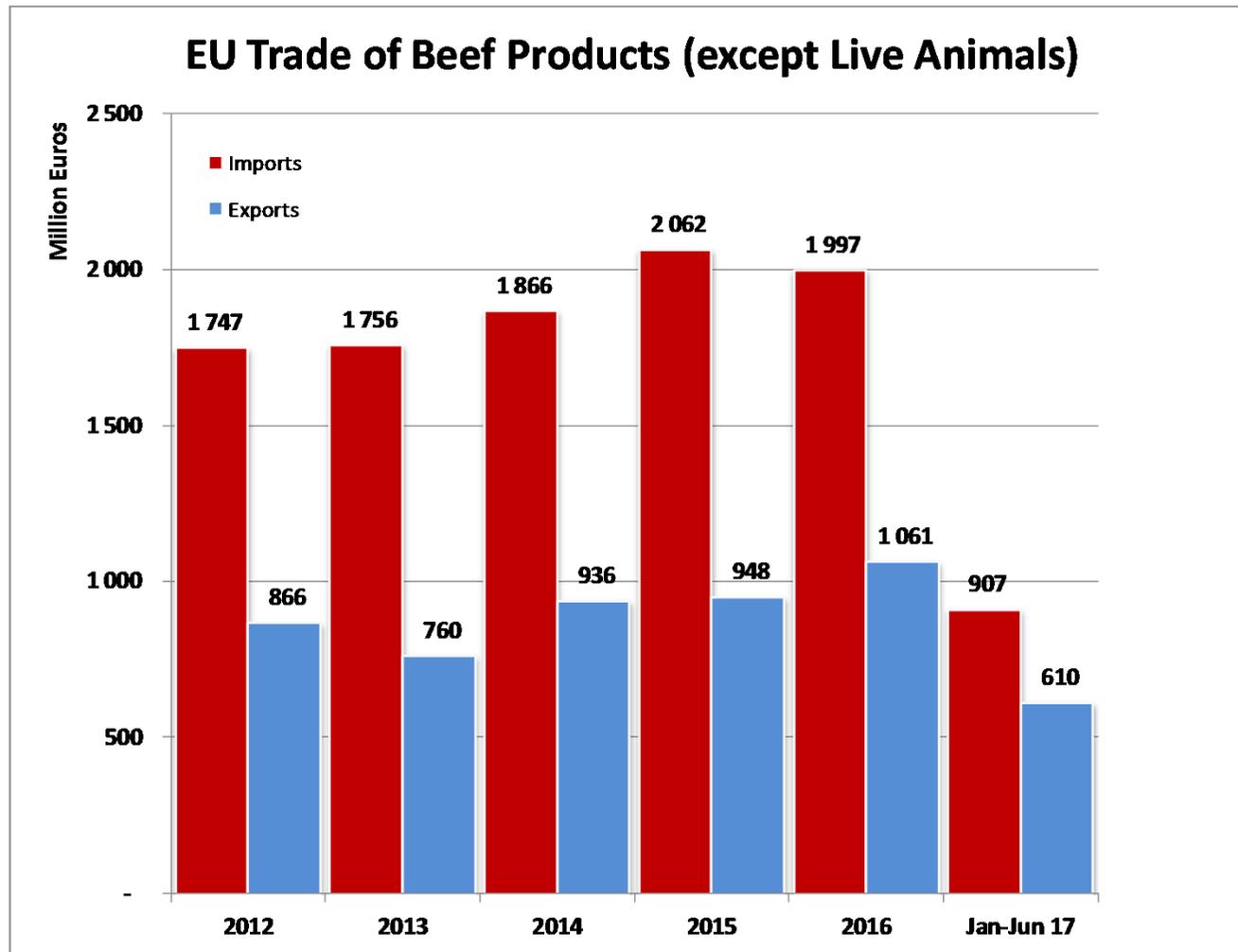
3 October 2017



Trade balance of beef and live animals



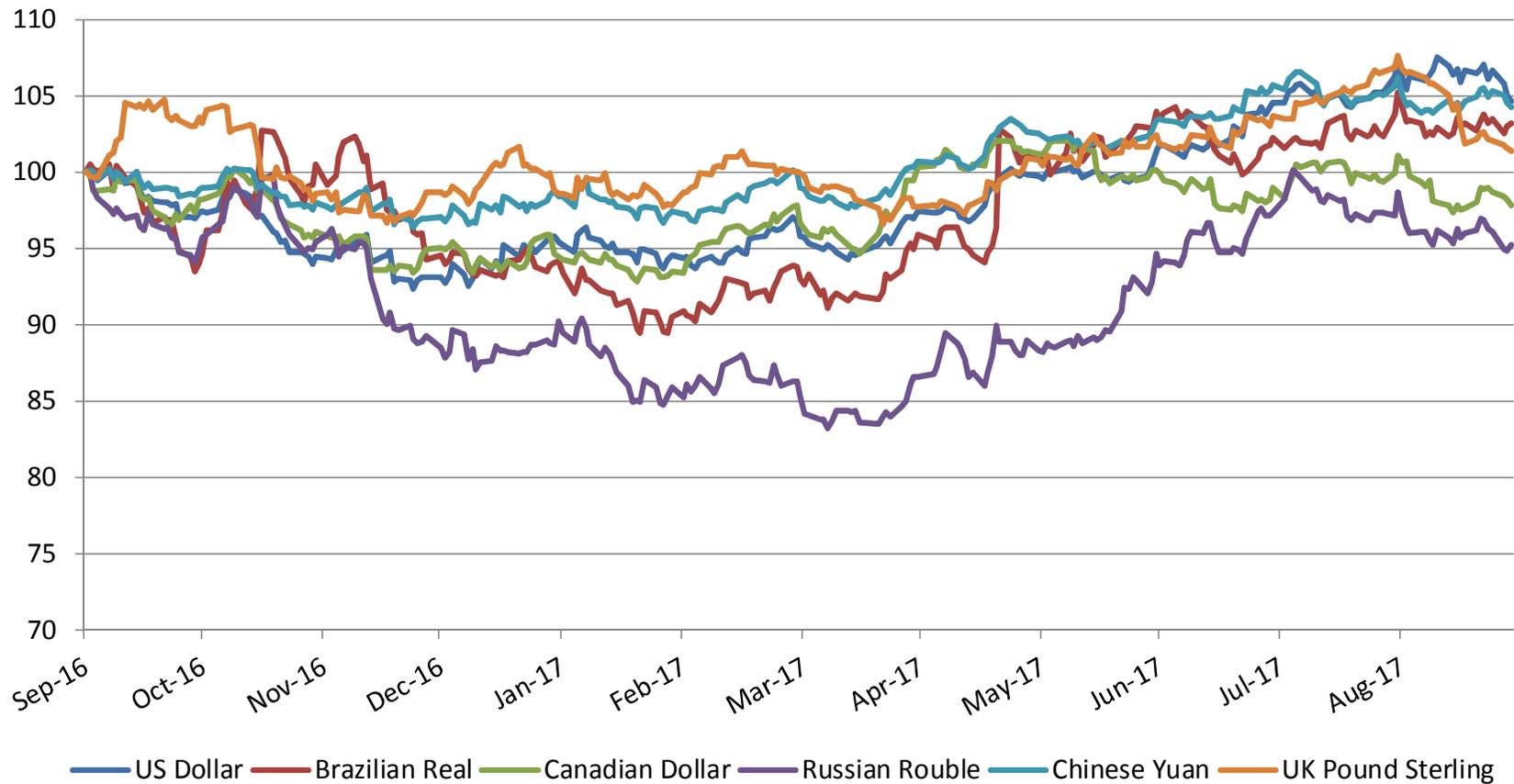
3 October 2017



3 October 2017



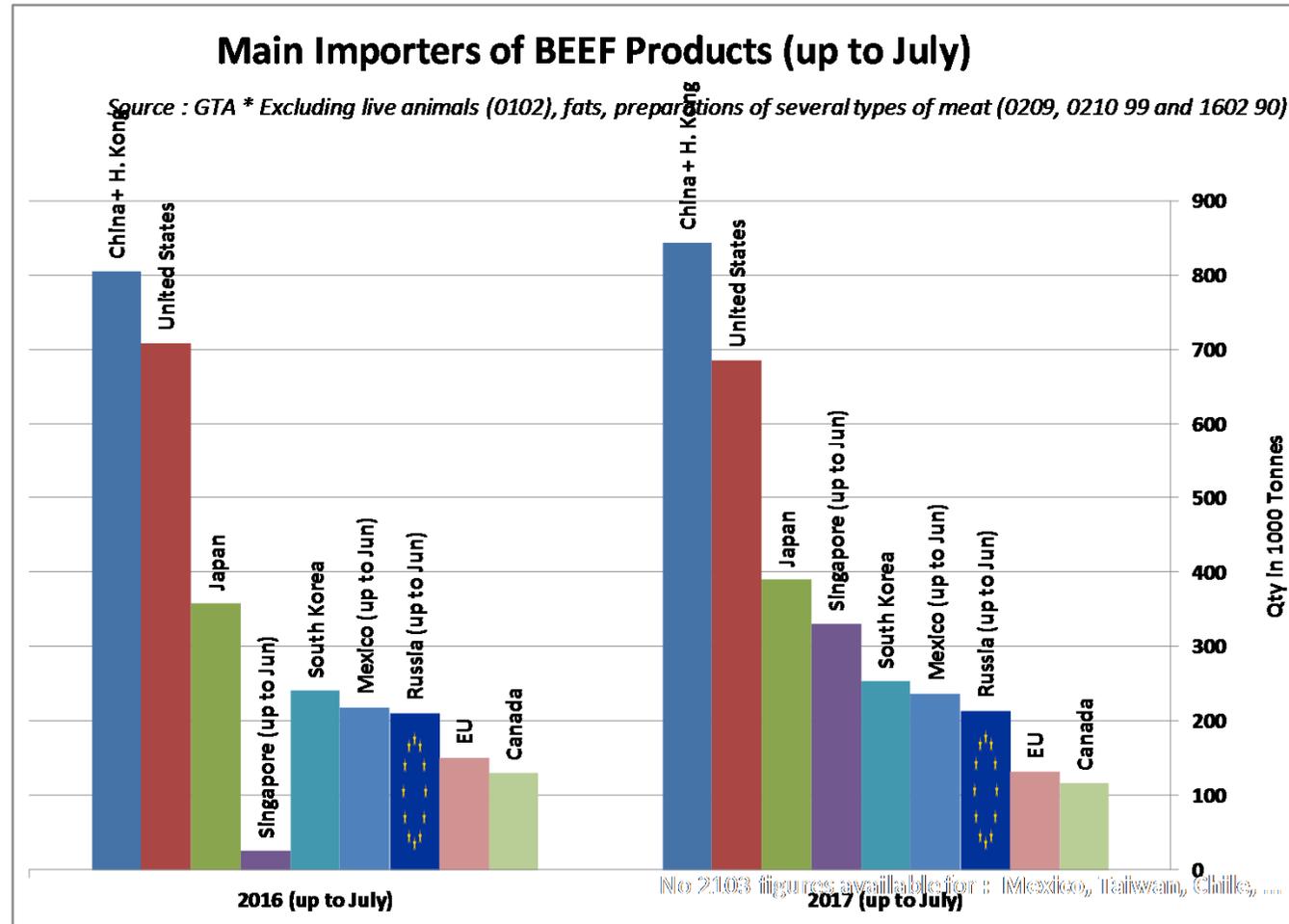
Index of daily exchange rates of the main trading partners compared to the Euro



5 October 2017



Source : GTA * Excluding live animals (0102), fats, preparations of several types of meat (0209, 0210 99 and 1602 90)



3 October 2017

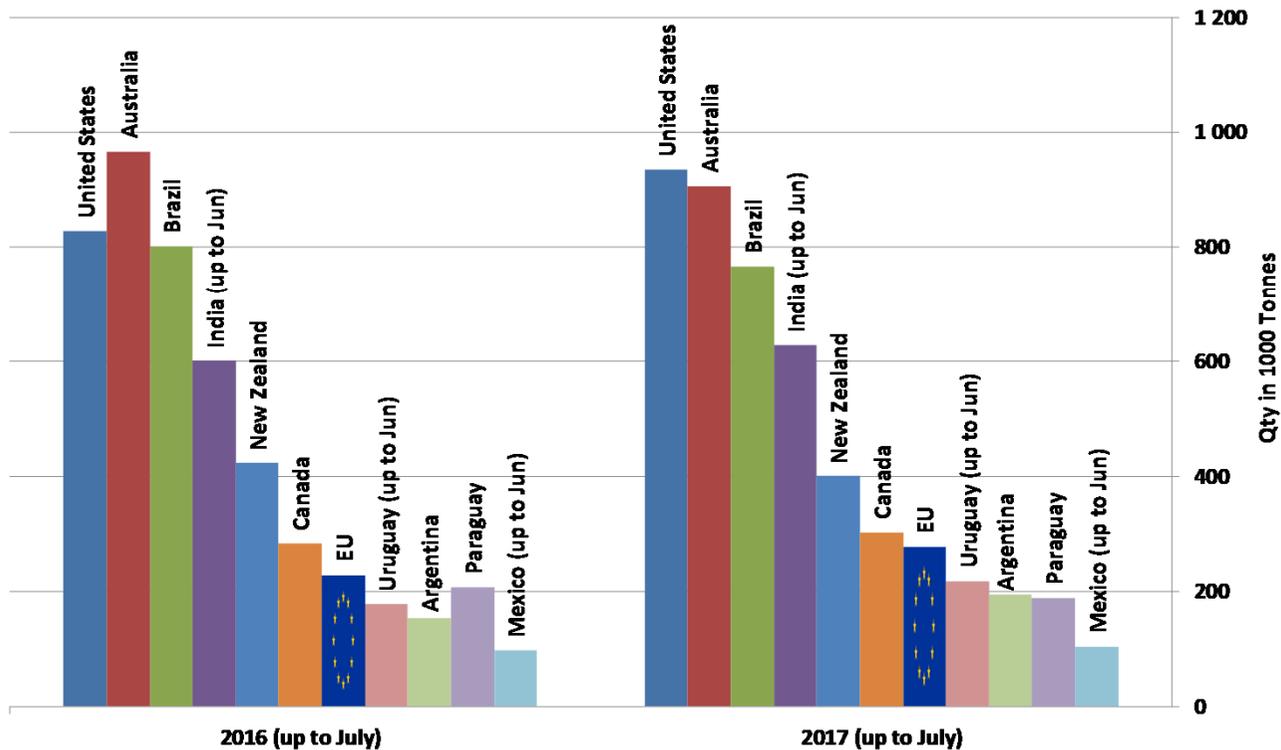


Source : GTA

* Excluding live animals (0102), fats, preparations of several types of meat (0209, 0210 99 and 1602 90)

Main Exporters of BEEF Products (up to July)

Source : GTA * Excluding live animals (0102), fats, preparations of several types of meat (0209, 0210 99 and 1602 90)

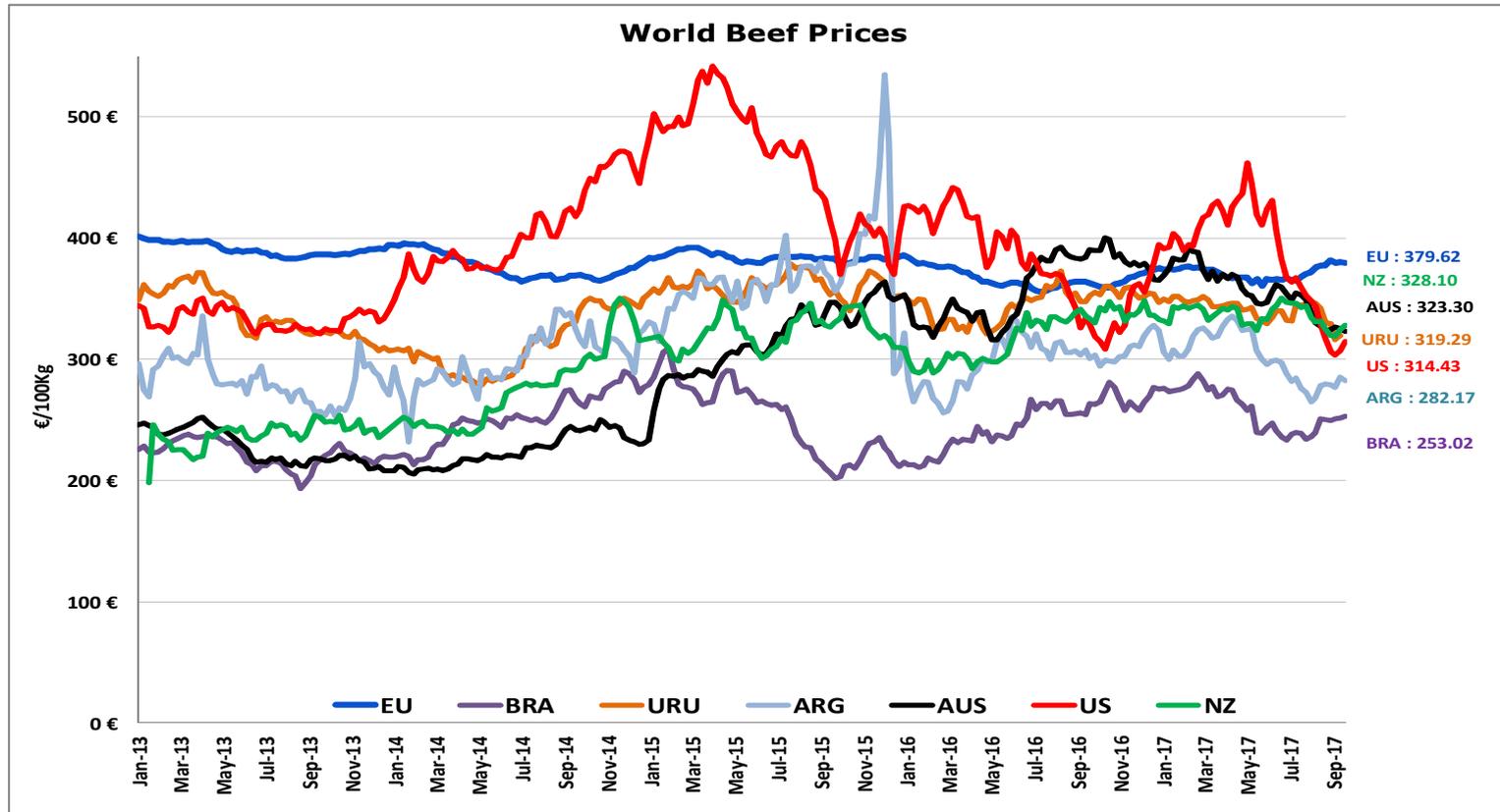


3 October 2017

WORLD BEEF MARKET



STEER PRICES EU, US, AUS, NZ



- ECB <http://sdw.ecb.europa.eu/browse.do?node=2018794>
- US <https://www.marketnews.usda.gov/mnp/lis-home>
- AUS <http://statistics.mla.com.au/Report/RunReport/ae59d4ac-74e4-4c56-93bd-982a044d9760>
- UY <http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios>
- ARG <http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios-comparativos-del-novillo.html>
- BR <http://www.pecuaria.com.br/cotacoes.php>
- NZ <http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios-comparativos-del-novillo.html>

3 October 2017

High Quality Beef Import Quotas



Hilton Quota Regulation (EU) N° 593/2013

	Quantity allocated (Tons)	2014/2015		2015/2016		2016/2017		2017/2018*	
		Use		Use		Use		Use	
09.4001 Australia	2 250								
09.4004 Argentina	200	9.46	4.73%	12.21	6.11%	12.75	6.38%	9.01	4.51%
09.4450 Argentina	29 500	22 867.03	77.52%	22 350.61	75.76%	23 111.89	78.35%	6 278.86	21.28%
09.4451 Australia	7 150	6 815.93	95.33%	6 749.85	94.40%	4 051.04	56.66%	1 657.08	23.18%
09.4452 Uruguay	6 376	6 280.98	98.51%	6 249.09	98.01%	6 365.55	99.84%	1 654.09	25.94%
09.4453 Brazil	10 000	7 989.89	79.90%	9 289.17	92.89%	8 572.40	85.72%	1 279.25	12.79%
09.4454 New Zealand	1 300	1 299.45	99.96%	1 299.95	100.00%	1 161.63	89.36%	325.50	25.04%
09.4002 Canada/US	11 500	353.46	3.07%	292.16	2.54%	421.40	3.66%	370.51	3.22%
09.4455 Paraguay	1 000	12.13	1.21%	915.63	91.56%	982.60	98.26%	321.01	32.10%
Total Beef	66 826	45 618.87	68.27%	47 146.46	70.55%	44 666.51	66.84%	11 886.30	17.79%
Total Buffalo	2 450	9.46	0.39%	12.21	0.50%	12.75	0.52%	9.01	0.37%
Total	69 276	45 628.33	65.86%	47 158.67	68.07%	44 679.26	64.49%	11 895.31	17.17%

* up to 20/09/2017

3 October 2017

High Quality Beef Import Quotas



Quota erga omnes

Regulation (EU) No 481/2012

	2013-Q3	2013-Q4	2014-Q1	2014-Q2	TOTAL
Period 2013-2014	10 198 942	10 493 437	10 191 527	10 282 860	41 166 765
Available	12 050 000	12 050 000	12 050 000	12 050 000	48 200 000
Use	84.64%	87.08%	84.58%	85.33%	85.41%

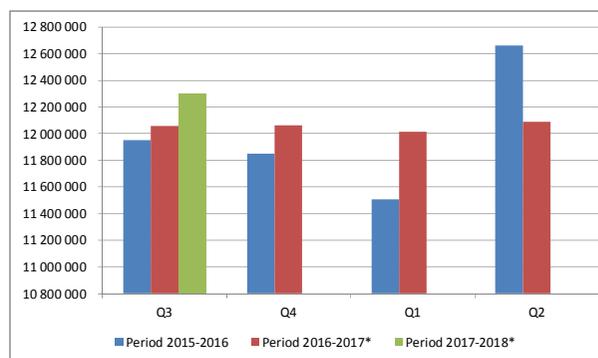
	2014-Q3	2014-Q4	2015-Q1	2015-Q2	TOTAL
Period 2014-2015	11 842 700	11 745 231	11 353 830	12 457 389	47 399 150
Available	12 050 000	12 050 000	12 050 000	12 050 000	48 200 000
Use	98.28%	97.47%	94.22%	103.38%	98.34%
Available after transfer	12 050 000	12 257 300	12 562 069	13 258 240	
	98.28%	95.82%	90.38%	93.96%	

	2015-Q3	2015-Q4	2016-Q1	2016-Q2	TOTAL
Period 2015-2016	11 952 185	11 851 187	11 505 332	12 664 673	47 973 377
Available	12 050 000	12 050 000	12 050 000	12 050 000	48 200 000
Use	99.19%	98.35%	95.48%	105.10%	99.53%
Available after transfer	12 050 000	12 147 815	12 346 627	12 891 296	
	99.19%	97.56%	93.19%	98.24%	

	2016-Q3	2016-Q4	2017-Q1	2017-Q2	TOTAL
Period 2016-2017*	12 059 567	12 062 828	12 015 258	12 088 771	48 226 423
Available	12 050 000	12 050 000	12 050 000	12 050 000	48 200 000
Use	100.00%	100.00%	99.71%	100.00%	100.00%
Available after transfer	12 050 000	12 040 433	12 027 606	12 062 348	
	100.00%	100.00%	99.90%	100.00%	

	2017-Q3	2017-Q4	2018-Q1	2018-Q2	TOTAL
Period 2017-2018*	12 298 315				12 298 315
Available	12 050 000	12 050 000	12 050 000	12 050 000	48 200 000
Use	100.00%	0.00%	0.00%	0.00%	25.52%
Available after transfer	12 050 000	11 801 685	23 851 685	35 901 685	
	100.00%	0.00%	0.00%	0.00%	

* Until 29.09.2017



3 October 2017