

# EU Market Situation for Poultry



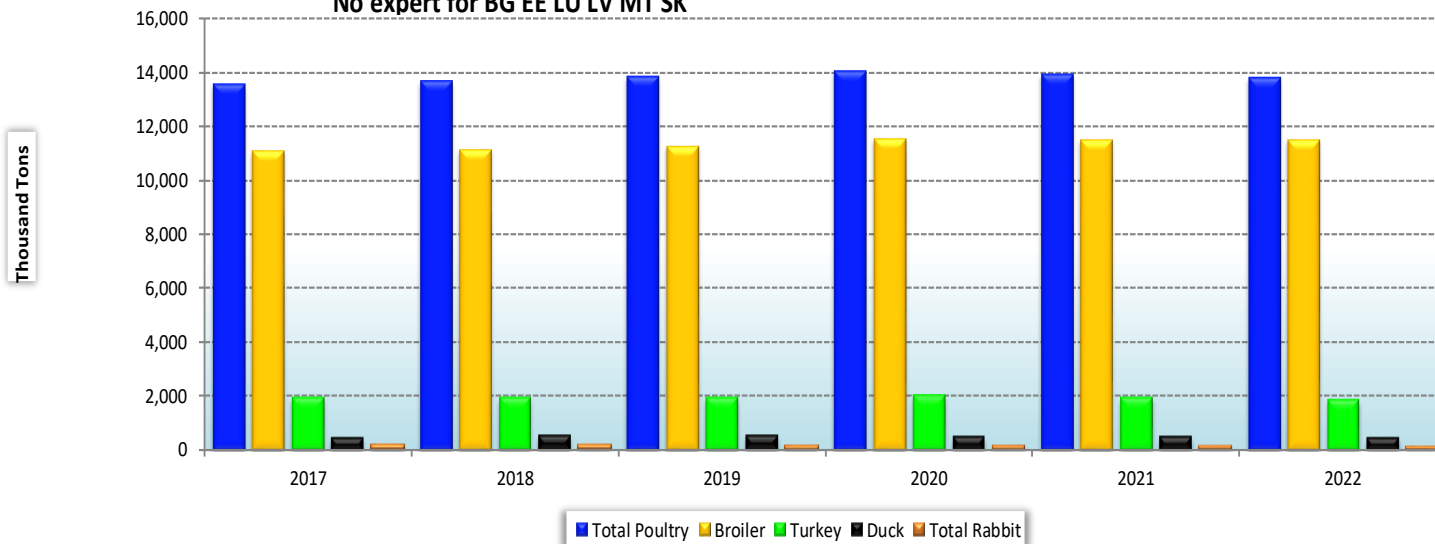
Civil Dialogue Group on Poultry & Eggs  
6 September 2022

# FORECAST

## Experts EU27 production forecast on Poultry and Rabbit

Missing or incomplete data for BE LT NL RO SI

No expert for BG EE LU LV MT SK

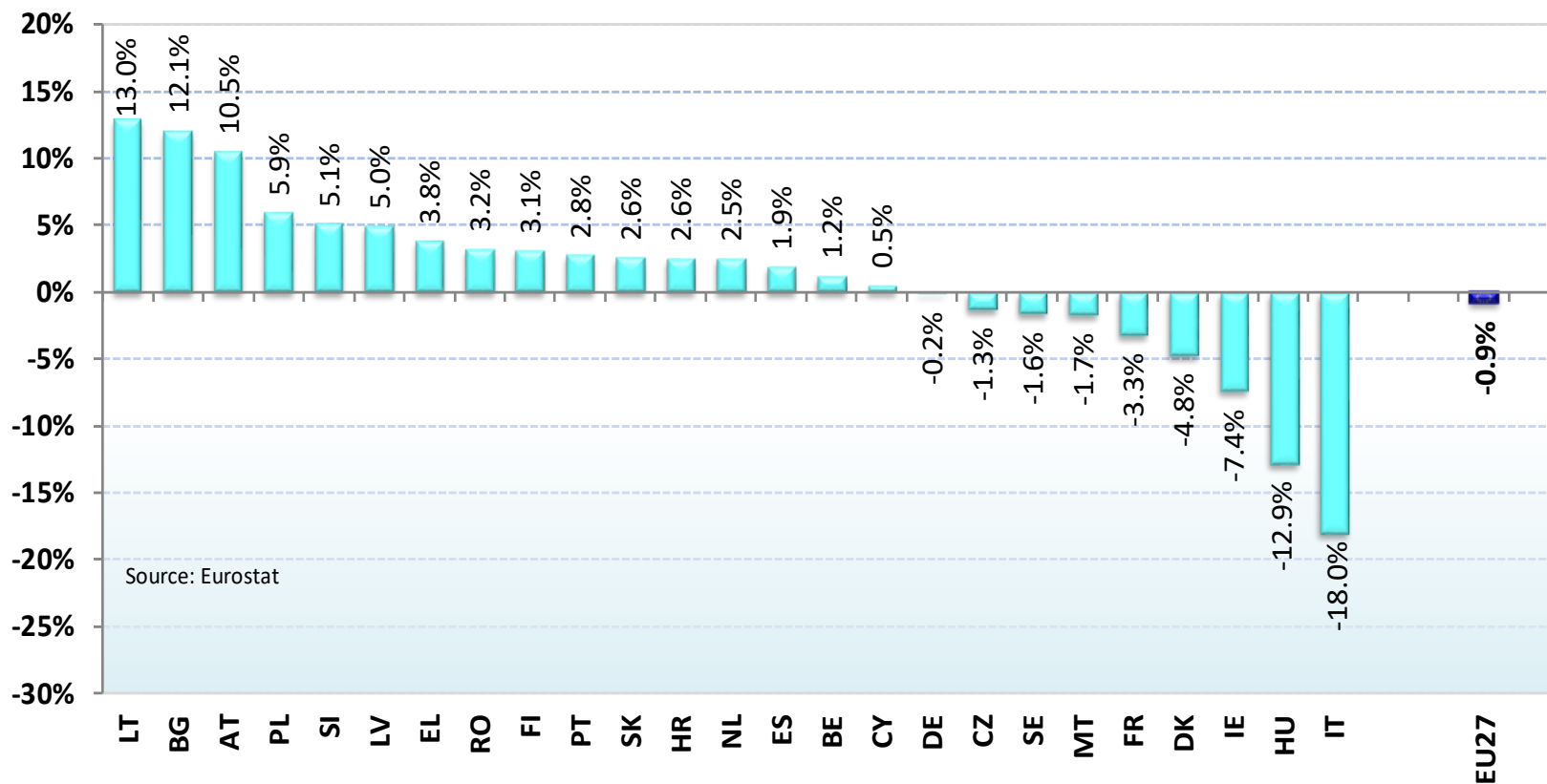


	2017	2018	2019	2020	2021	2022	% 2021/ 2020	% 2022/ 2021
<b>Total Poultry</b>	13,577	13,718	13,860	14,072	13,967	13,827	- 0.7%	- 1.0%
Broiler	11,106	11,172	11,289	11,544	11,531	11,518	- 0.1%	- 0.1%
Turkey	1,937	1,921	1,946	2,013	1,920	1,844	- 4.6%	- 3.9%
Duck	439	517	518	452	456	416	+ 1.0%	- 8.9%
<b>Total Rabbit</b>	210	191	180	164	150	146	- 8.5%	- 2.7%

6 September 2022

# PRODUCTION

## Change in Poultry Meat Production in % 2022/2021 (up to May)



6 September 2022

## Evolution of the weekly EU\* average price for **Broiler**



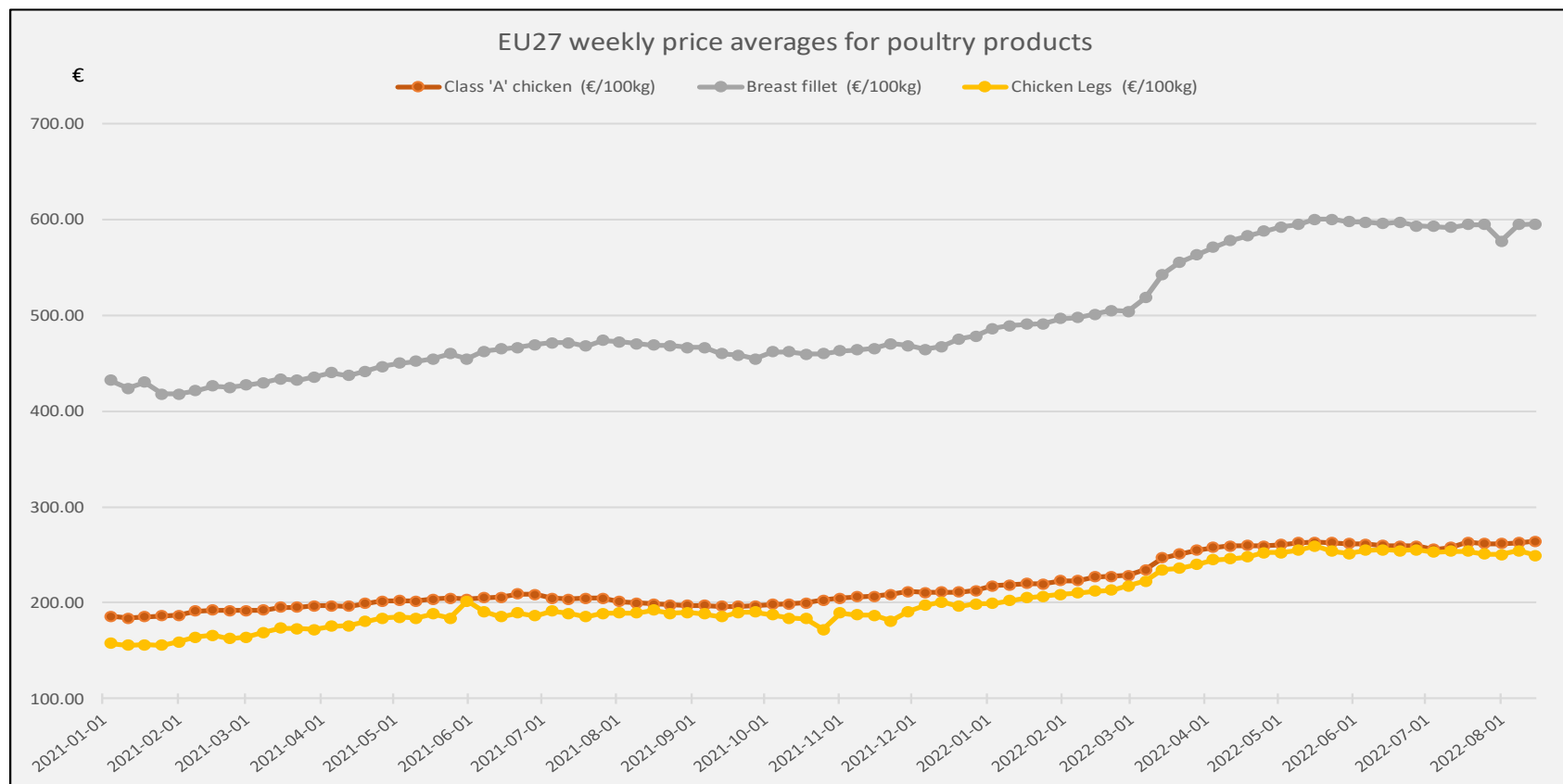
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

\* EU without UK

6 September 2022

## Weekly prices of poultry products

Week - 33 EU27 weekly price averages for poultry products



Week - 33	Class 'A' chicken	Breast fillet	Chicken Legs
EU27	263.99	595.08	249.25

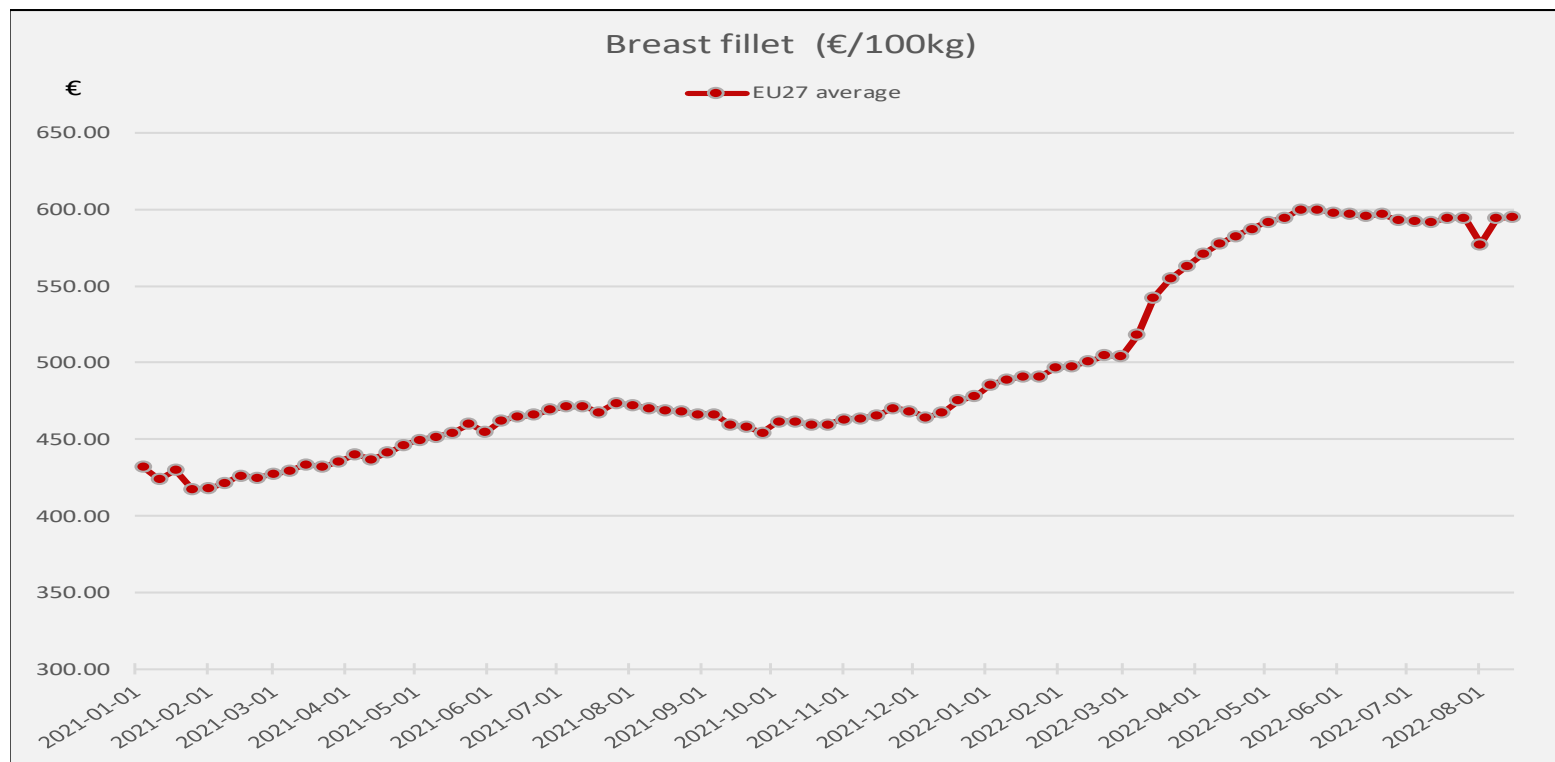
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

**! Prices reported by MS are preliminary and may be subject to change !**

06 September 2022

## Weekly price of 'Breast fillet'

**Week - 33**      **Breast fillet**



Week - 33	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	595.08	+ 0.1%	+ 0.1%	+ 26.9%

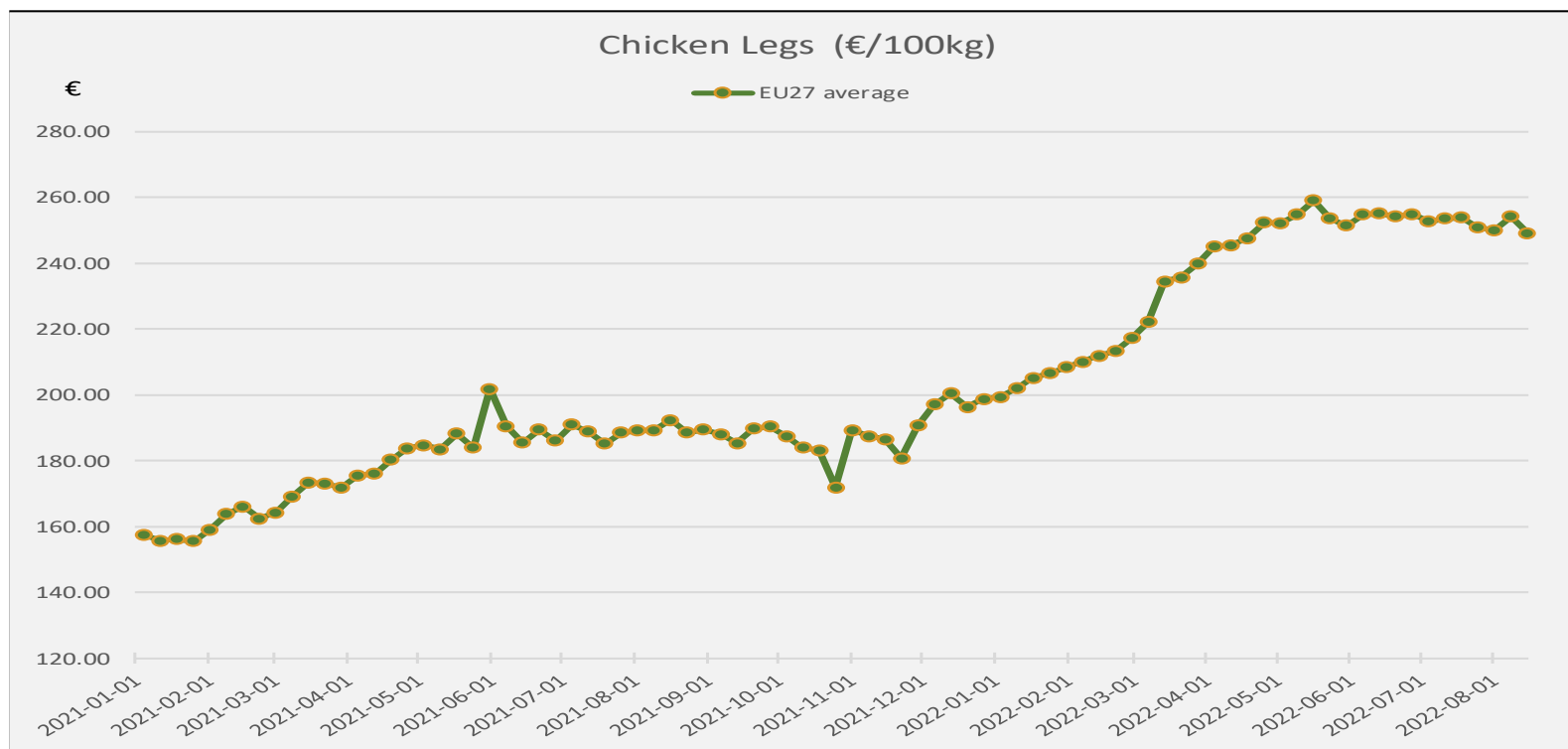
Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

**! Prices reported by MS are preliminary and may be subject to change !**

06 September 2022

## Weekly price of 'Chicken legs'

**Week - 33**      **Chicken Legs**



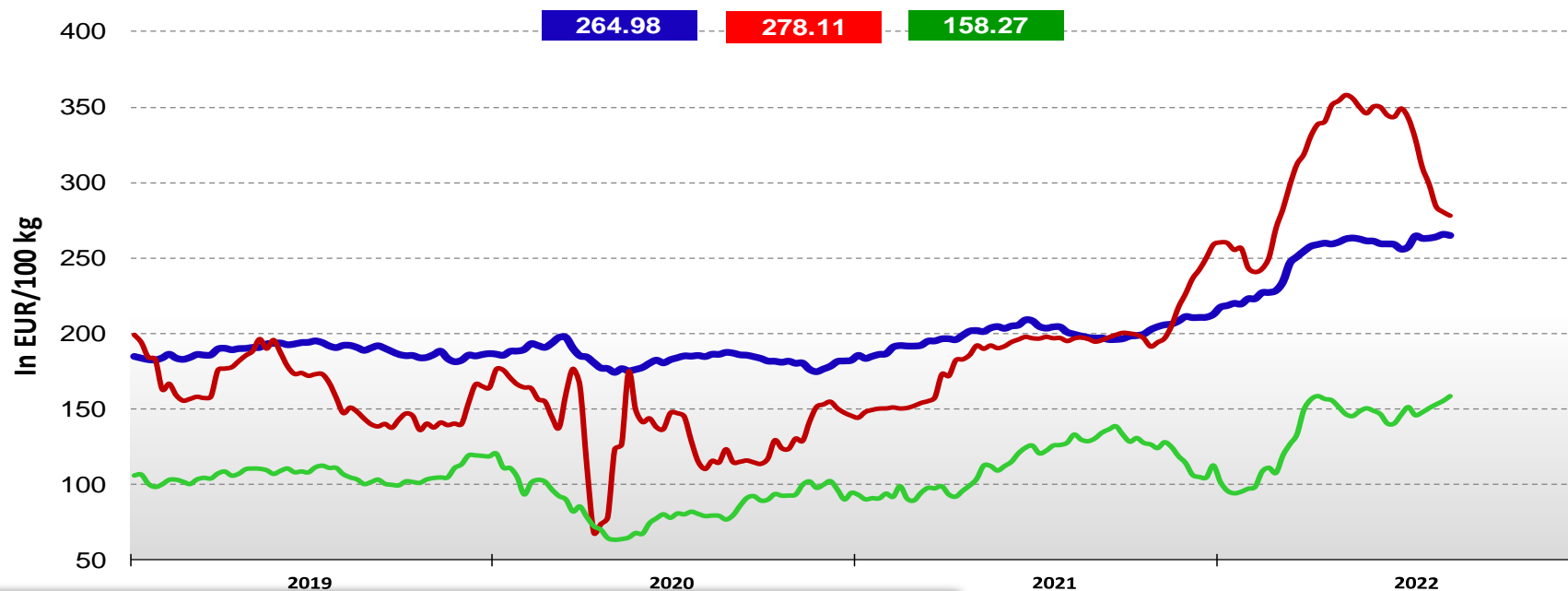
Week - 33	€/100kg	Change 1 week	Change 4 weeks	Change 1 year
EU27	249.25	- 2.0%	- 1.8%	+ 29.6%

Source: MS notifications (Commission Implementing Regulation (EU) 2017/1185)

**! Prices reported by MS are preliminary and may be subject to change !**

06 September 2022

## Broiler prices in EU, USA and Brazil

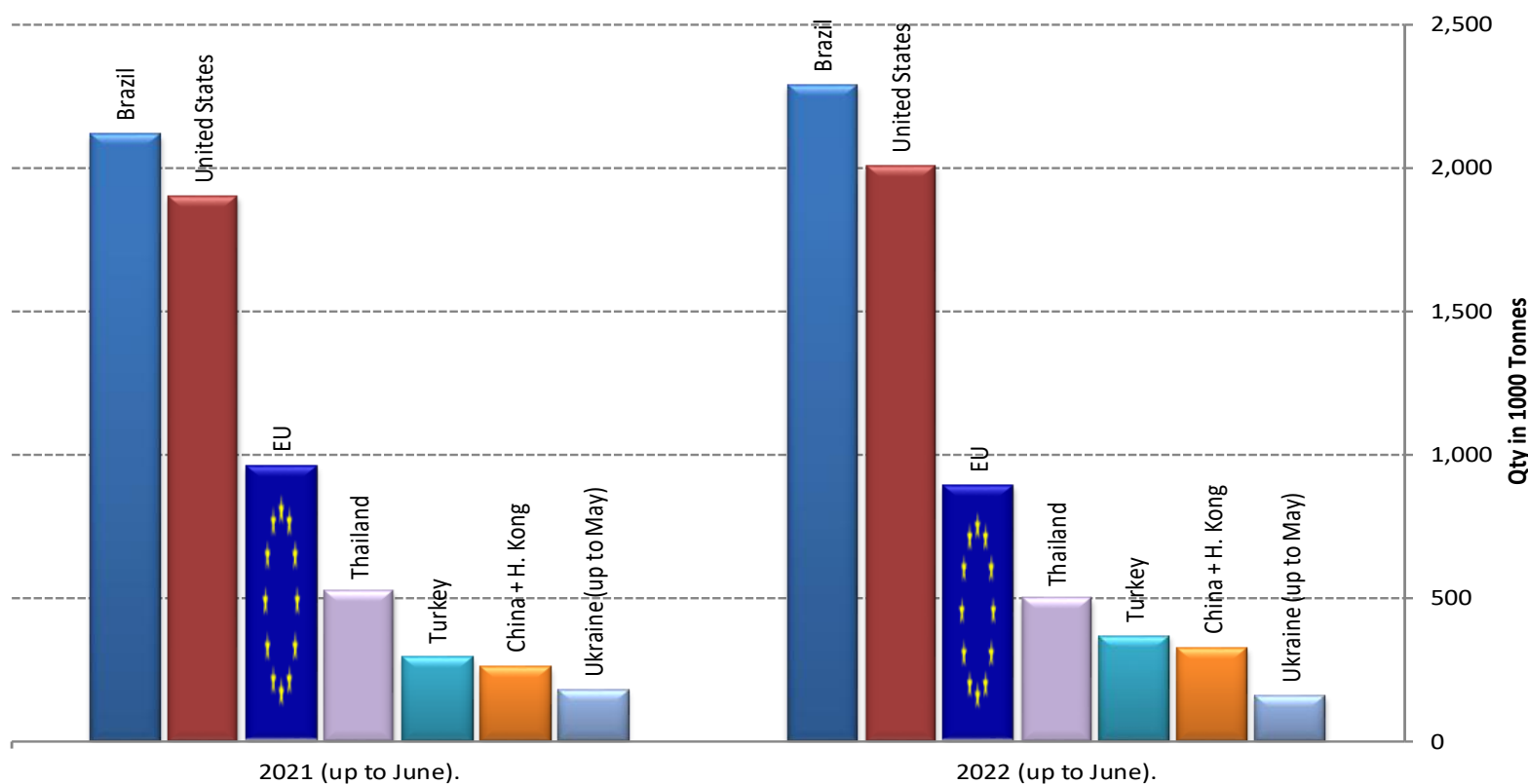


Sources : EU = weighted average of country prices - Broiler 65%  
 US = weekly USDA prices - Fresh chicken grade A ,Chicago  
 BR = CEPEA/ESALQ chilled chicken prices - São Paulo State

— EU — US — BR



**Main Exporters of POULTRY Products (up to June).**

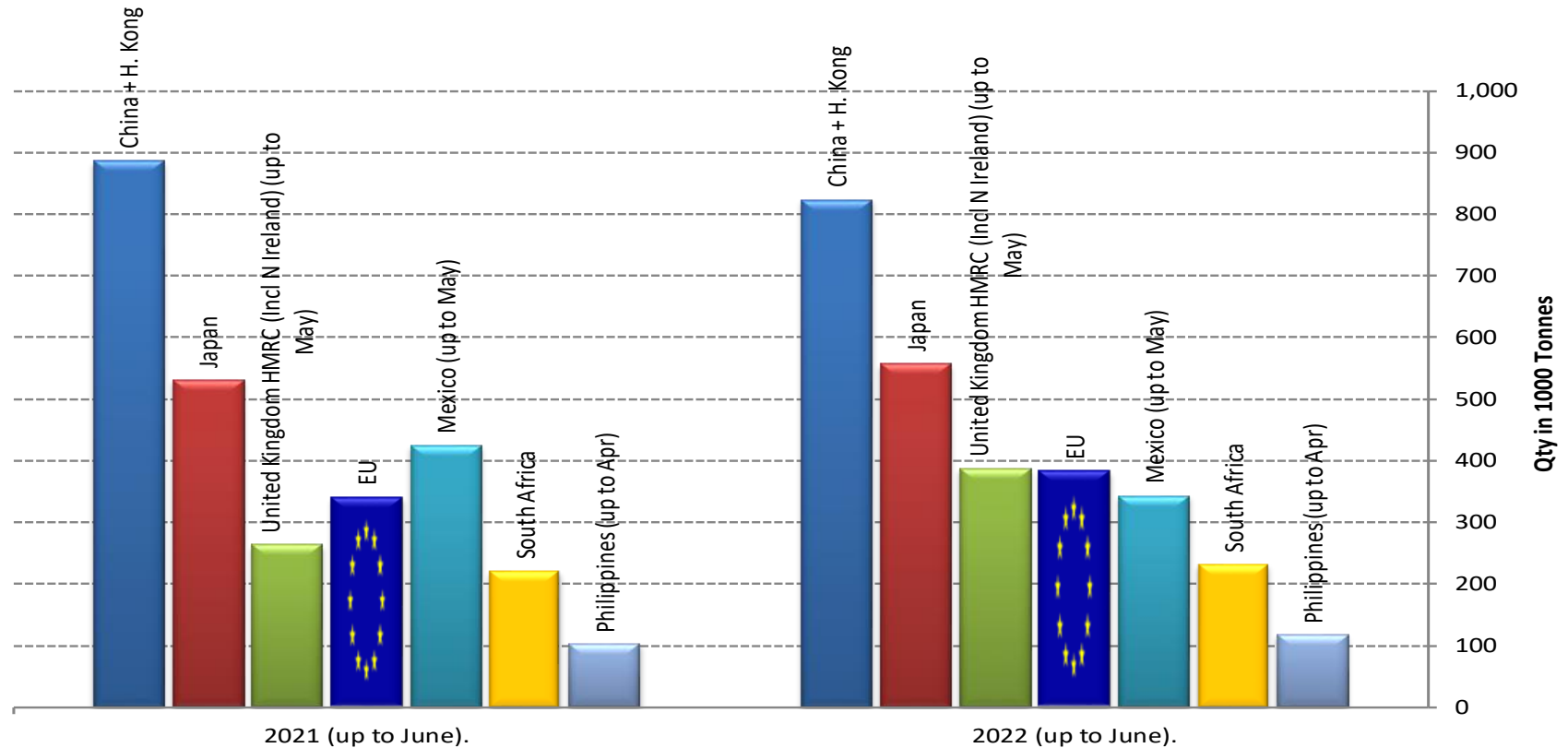


Source : GTA

Excl. Live animals

6 September 2022

**Main Importers of POULTRY Products (up to June).**

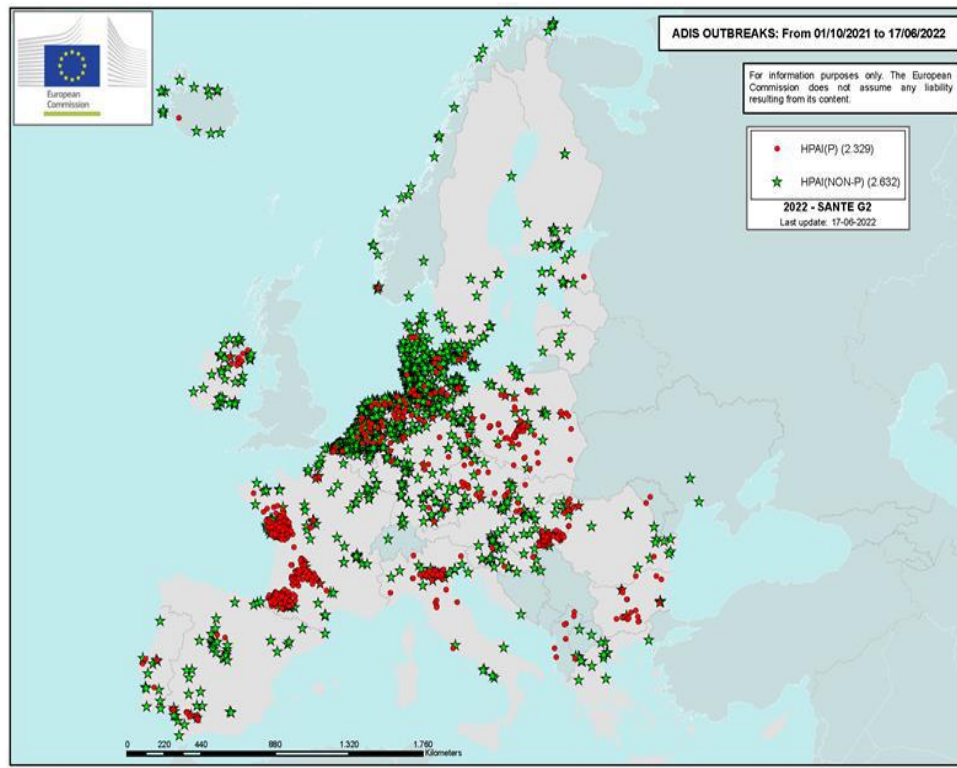


Source : GTA

Excl. Live animals

6 September 2022

# AVIAN INFLUENZA UPDATE



Avian influenza situation updates available at:  
[https://ec.europa.eu/food/animals/animal-diseases/control-measures/avian-influenza\\_en](https://ec.europa.eu/food/animals/animal-diseases/control-measures/avian-influenza_en)

***Third countries currently imposing import bans on EU poultry due to recent AI outbreaks:***

***Country-wide bans:***

- *the Philippines, South Korea, Japan, Thailand, China*
- *South Africa, Morocco*
- *Kuwait, the United Arab Emirates*

***Regionalisation accepted*** (either for all MSs or to some MSs – either for all or some products):

- *Kyrgyzstan, Kazakhstan, the United Arab Emirates*
- *North Macedonia, Turkey*
- *Thailand, Japan*

## EU-27 Exports of poultry meat to selected destinations (including UK)

*In Tons of Carcase Weight*

	2020		2021		Jan to May 2022		Compared to Jan to May 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	810,550	32%	724,386	32%	319,395	38%	+21%
Ghana	213,896	8%	227,903	10%	81,147	10%	-21%
Congo (Dem. Rep.)	101,987	4%	139,928	6%	43,716	5%	+3%
Ukraine	145,871	6%	162,275	7%	40,901	5%	-34%
Benin	61,472	2%	64,385	3%	27,153	3%	-5%
Saudi Arabia	74,407	3%	58,457	3%	25,757	3%	+4%
Cuba	55,039	2%	11,056	0%	18,371	2%	+++
Liberia	27,930	1%	32,383	1%	16,181	2%	+71%
Guinea	28,576	1%	31,350	1%	15,269	2%	+6%
Switzerland	30,592	1%	33,397	1%	14,465	2%	+7%
N.det.Extra	21,801	1%	22,196	1%	12,518	1%	+37%
Other Destinations	947,590	38%	743,257	33%	225,919	27%	-20%
<b>Extra-EU</b>	<b>2,519,713</b>		<b>2,250,973</b>		<b>840,792</b>		<b>-2.5%</b>
<b>% Change</b>				-11%			

6 September 2022

## EU-27 Exports of poultry meat to selected destinations (including UK)

*In Thousand Euros*

	2020		2021		Jan to May 2022		Compared to Jan to May 2021
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
United Kingdom	1,979,613	51%	2,007,285	51%	1,028,270	57%	+43.7%
Ghana	172,457	4%	223,927	6%	82,833	5%	-8.2%
Congo (Dem. Rep.)	81,033	2%	116,626	3%	45,890	3%	+30.0%
Ukraine	100,109	3%	119,577	3%	36,220	2%	-22.4%
Benin	64,292	2%	87,287	2%	42,245	2%	+19.2%
Saudi Arabia	104,518	3%	93,283	2%	51,414	3%	+42.3%
Cuba	48,465	1%	12,697	0%	14,112	1%	+++
Liberia	13,241	0%	20,672	1%	11,251	1%	+++
Guinea	26,028	1%	32,037	1%	18,900	1%	+32.2%
Switzerland	162,550	4%	179,205	5%	80,933	5%	+17.9%
N.det.Extra	30,998	1%	34,308	1%	24,018	1%	+85.7%
Other Destinations	1,134,567	29%	1,042,365	26%	362,260	20%	-4.9%
<b>Extra-EU</b>	<b>3,917,870</b>		<b>3,969,270</b>		<b>1,798,348</b>		<b>+24.2%</b>
% Change				+1.3%			

6 September 2022

# EU-27 Exports of poultry meat to selected destinations (without UK)

	2018		2019		2020		2021		Jan-Jun 22		Compared to Jan-Jun 21
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Ghana	163,301	10%	184,033	10%	213,896	13%	227,903	15%	92,898	14.9%	- 22.4%
Congo (Dem. Re	74,953	4%	78,445	4%	101,987	6%	139,928	9%	51,585	8.3%	- 0.8%
Ukraine	177,036	11%	178,233	10%	145,871	9%	162,275	11%	48,111	7.7%	- 36.0%
Benin	90,594	5%	68,909	4%	61,472	4%	64,385	4%	33,747	5.4%	- 2.8%
Saudi Arabia	82,482	5%	67,180	4%	74,407	4%	58,457	4%	29,123	4.7%	+ 4.0%
Liberia	19,819	1%	22,543	1%	27,930	2%	32,383	2%	20,057	3.2%	+ 47.2%
Cuba	8,662	1%	40,244	2%	55,039	3%	11,056	1%	18,783	3.0%	+++
Guinea	25,464	2%	26,674	1%	28,576	2%	31,350	2%	17,684	2.8%	+ 3.6%
Switzerland	33,273	2%	31,502	2%	30,592	2%	33,397	2%	17,286	2.8%	+ 5.3%
Uzbekistan	4,233	0%	7,425	0%	15,520	1%	32,388	2%	14,361	2.3%	+ 24.1%
Other Destinations	997,716	59%	1,084,547	61%	953,884	56%	733,066	48%	280,117	44.9%	
<b>Total (without UK)</b>	<b>1,677,532</b>		<b>1,789,734</b>		<b>1,709,175</b>		<b>1,526,587</b>		<b>623,752</b>		
% change			+ 7%		- 5%		- 11%		- 13.1%		

## EU Trade of POULTRY with UK by Products

*In Tons of Carcase Weight*

	2020 Jan to May United Kingdom	2021 Jan to May United Kingdom	2022 Jan to May United Kingdom	% 2022/2021 United Kingdom
Live Animals	125	2,488	236	-90%
Meats	323,601	261,754	319,159	+22%
<b>Total POULTRY</b>	<b>323,725</b>	<b>264,242</b>	<b>319,395</b>	<b>+21%</b>

## EU-27 Exports of poultry meat to selected destinations (without UK)

	2018		2019		2020		2021		Jan-Jun 22		Compared to Jan-Jun 21
	Thousand eurc	%	Thousand eurc	%	Thousand eur	%	Thousand eur	%	Thousand euros	%	
Ghana	121,691	6%	152,147	8%	172,457	9%	223,927	12%	97,581	5.1%	- 11.4%
Congo (Dem. Re	56,270	3%	61,475	3%	81,033	4%	116,626	6%	55,779	2.9%	+ 26.1%
Ukraine	92,710	5%	105,323	5%	100,109	5%	119,577	6%	43,619	2.3%	- 23.8%
Benin	86,868	5%	76,431	4%	64,292	3%	87,287	5%	54,271	2.8%	+ 23.8%
Saudi Arabia	120,066	6%	95,888	5%	104,518	5%	93,283	5%	59,694	3.1%	+ 43.9%
Liberia	9,182	0%	10,094	1%	13,241	1%	20,672	1%	14,553	0.8%	+ 94.6%
Cuba	5,895	0%	29,540	2%	48,465	3%	12,697	1%	14,650	0.8%	+++
Guinea	22,200	1%	25,739	1%	26,028	1%	32,037	2%	22,279	1.2%	+ 31.2%
Switzerland	167,822	9%	165,135	9%	162,550	8%	179,205	9%	98,736	5.1%	+ 18.3%
Uzbekistan	8,923	0%	10,968	1%	14,952	1%	23,948	1%	11,823	0.6%	+ 36.4%
Other Destinations	1,229,036	64%	1,352,917	70%	1,150,625	60%	1,052,727	55%	468,254	24.4%	
<b>Total (without UK)</b>	<b>1,920,664</b>		<b>2,085,658</b>		<b>1,938,270</b>		<b>1,961,986</b>		<b>941,239</b>		
% change			+ 9%		- 7%		+ 1%		+ 5.4%		

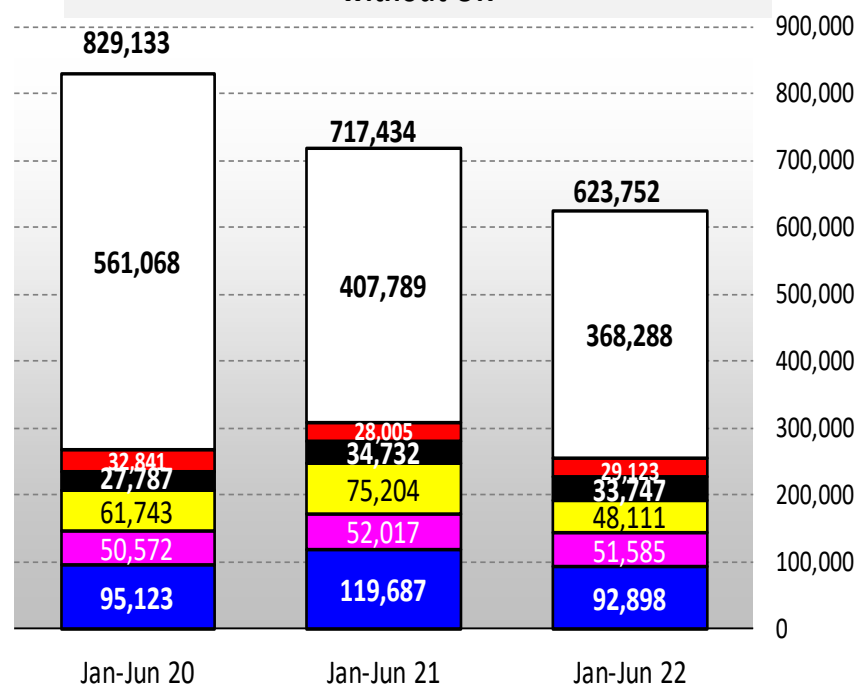
### EU Trade of Poultry with UK by Products

In Thousand Euros

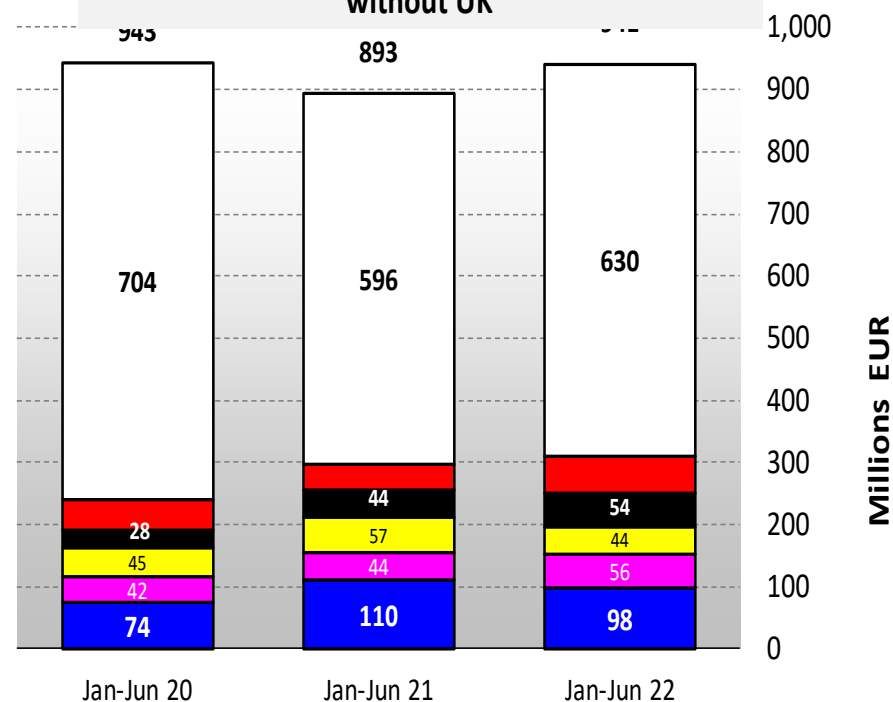
	2020 Jan to May United Kingdom	2021 Jan to May United Kingdom	2022 Jan to May United Kingdom	% 2022 Jan to May/2021 Jan to May United Kingdom
Live Animals	4,849	7,301	3,356	-54%
Meats	779,518	708,474	1,024,914	45%
<b>Total POULTRY</b>	<b>784,367</b>	<b>715,775</b>	<b>1,028,270</b>	<b>44%</b>

## EU-27 poultry meat export (by destination)

EU EXPORTS of Poultry Meat (TONNES cwe)  
without UK



EU EXPORTS of Poultry Meat (Millions EUR)  
without UK



\* countries trading less than 44 ('Millions EUR)

6 September 2022



## EU-27 Imports of poultry meat from selected origins

(including UK)

*In Tons of Carcase Weight*

	2020		2021		Jan to May 2022		Compared to Jan to May 2021
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
Brazil	227,738	28%	251,871	32%	120,575	35%	+29%
United Kingdom	293,866	37%	273,371	34%	98,430	29%	-0%
Thailand	131,374	16%	130,617	16%	61,691	18%	+5%
Ukraine	108,669	14%	102,688	13%	41,694	12%	+69%
China	17,017	2%	20,916	3%	12,363	4%	+89%
Argentina	3,273	0%	3,151	0%	1,858	1%	+++
Switzerland	2,327	0%	2,310	0%	1,012	0%	+33%
Norway	1,392	0%	2,506	0%	936	0%	-22%
Bosnia-Herz.	979	0%	1,608	0%	856	0%	+33%
Tunisia	1,444	0%	1,840	0%	697	0%	+9%
Israel	1,132	0%	807	0%	336	0%	-13%
Other Destinations	15,512	2%	3,813	0%	820	0%	-45%
<b>Extra-EU</b>	<b>804,724</b>		<b>795,496</b>		<b>341,268</b>		<b>+18.4%</b>
<b>% Change</b>				-1%			

6 September 2022

## EU-27 Imports of poultry meat from selected origins (including UK)

*In Thousand Euros*

	2020		2021		Jan to May 2022		Compared to Jan to May 2021
	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	1 000 EUR	% Extra EU	
Brazil	351,277	24%	388,503	29%	236,145	32%	+84.5%
United Kingdom	501,681	34%	326,353	24%	145,544	19%	+36.5%
Thailand	316,860	22%	317,442	24%	197,143	26%	+48.2%
Ukraine	132,740	9%	165,915	12%	82,498	11%	+++
China	78,298	5%	95,068	7%	64,550	9%	+++
Argentina	6,515	0%	6,508	0%	4,555	1%	+++
Switzerland	6,229	0%	5,300	0%	3,278	0%	+++
Norway	5,280	0%	7,898	1%	3,742	1%	+29.7%
Bosnia-Herz.	7,809	1%	10,345	1%	3,828	1%	-24.7%
Tunisia	670	0%	1,140	0%	626	0%	+93.7%
Israel	10,663	1%	7,489	1%	3,152	0%	-11.6%
Other Destinations	40,654	3%	12,854	1%	3,276	0%	-31.5%
<b>Extra-EU</b>	<b>1,458,673</b>		<b>1,344,815</b>		<b>748,336</b>		<b>+66.1%</b>
<b>% Change</b>				-7.8%			

6 September 2022

## EU-27 Imports of poultry meat from selected origins (without UK)

	2018		2019		2020		2021		Jan-Jun 22		Compared to Jan-Jun 21
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	232,211	40%	235,521	40%	227,738	45%	251,871	48%	161,311	50.0%	+ 32.7%
Thailand	173,177	30%	172,712	29%	131,374	26%	130,617	25%	72,051	22.3%	- 6.9%
Ukraine	123,412	21%	133,819	23%	108,669	21%	102,688	20%	66,334	20.5%	+ 84.3%
China	17,060	3%	21,878	4%	17,017	3%	20,916	4%	15,273	4.7%	+ 71.7%
Argentina	3,990	1%	4,071	1%	3,273	1%	3,151	1%	2,176	0.7%	+++
Bosnia-Herz.			47	0%	979	0%	1,608	0%	1,237	0.4%	+ 53.1%
Switzerland	2,901	1%	2,580	0%	2,327	0%	2,310	0%	1,145	0.4%	+ 12.5%
Other Destinations	26,009	4%	23,750	4%	19,480	4%	8,965	2%	3,335	1.0%	
<b>Total (without UK)</b>	<b>578,760</b>		<b>594,377</b>		<b>510,858</b>		<b>522,125</b>		<b>322,861</b>		
% change			+ 3%		- 14%		+ 2%		+ 28.3%		

### EU Trade of POULTRY with UK by Products

*In Tons of Carcase Weight*

	2020 Jan to May	2021 Jan to May	2022 Jan to May	2022/2021
<b>Imports</b>	<b>130,104</b>	<b>98,610</b>	<b>98,430</b>	<b>0%</b>
Live Animals	849	808	1,004	24%
Meats	129,256	97,802	97,426	0%

6 September 2022

## EU-27 Imports of poultry meat from selected origins (without UK)

	2018		2019		2020		2021		Jan-Jun 22		Compared
	Thousand eur	%	Thousand eur	%	Thousand eur	%	Thousand eur	%	Thousand euro	%	to Jan-Jun 21
Brazil	467,269	36%	424,499	35%	351,277	37%	388,503	38%	334,858	41.3%	- 60.0%
Thailand	464,833	36%	422,331	35%	316,860	33%	317,442	31%	234,894	29.0%	- 37.7%
Ukraine	207,823	16%	180,171	15%	132,740	14%	165,915	16%	131,878	16.3%	- 23.8%
China	70,953	5%	97,891	8%	78,298	8%	95,068	9%	81,357	10.0%	- 57.7%
Argentina	9,808	1%	8,637	1%	6,515	1%	6,508	1%	5,638	0.7%	- 16.0%
Bosnia-Herz.			262	0%	7,809	1%	10,345	1%	5,175	0.6%	+ 12.8%
Switzerland	5,451	0%	6,062	1%	6,229	1%	5,300	1%	3,880	0.5%	+ 18.3%
Norway	4,742	0%	5,176	0%	5,280	1%	7,898	1%	4,522	0.6%	+ 30.2%
Tunisia					670	0%	1,140	0%	798	0.1%	+ 10.7%
Israel	8,505	1%	11,089	1%	10,663	1%	7,489	1%	3,371	0.4%	- 47.2%
Other Destinations	61,107	5%	54,472	4%	40,654	4%	12,854	1%	4,637	0.6%	
<b>Total (without UK)</b>	<b>1,300,491</b>		<b>#####</b>		<b>956,993</b>		<b>#####</b>		<b>811,009</b>		
% change			- 7%		- 21%		+ 6%		+ 75.4%		

### EU Trade of Poultry with UK by Products

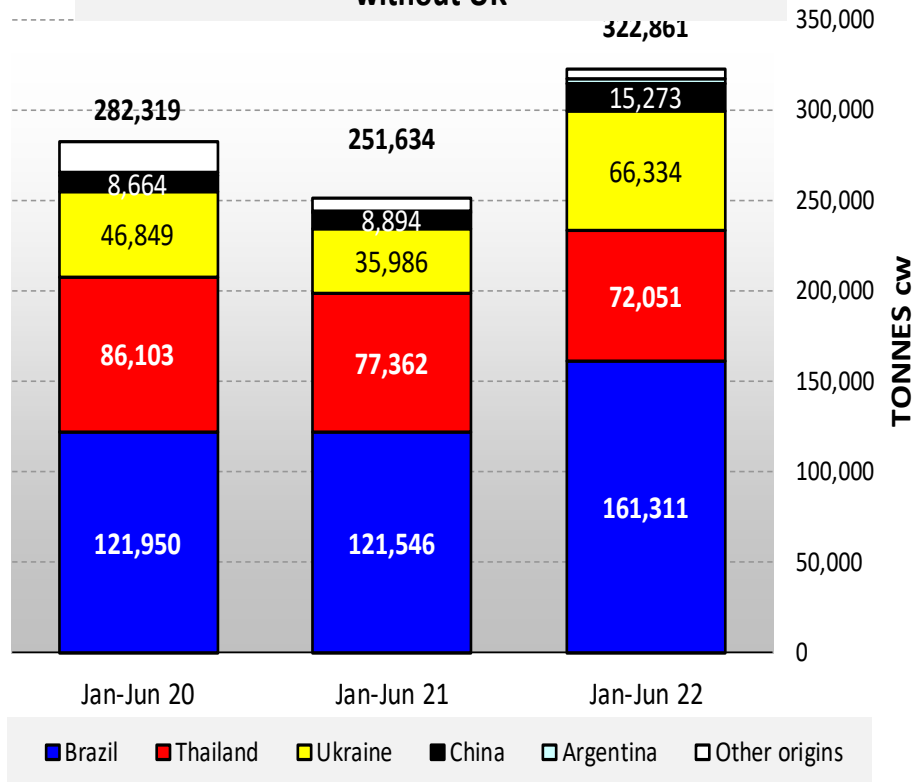
In Thousand Euros

	2020 Jan to May	2021 Jan to May	2022 Jan to May	2022/2021
<b>Imports</b>	<b>200,946</b>	<b>106,607</b>	<b>145,544</b>	<b>37%</b>
Live Animals	45,549	37,221	48,180	29%
Meats	155,397	69,386	97,364	40%

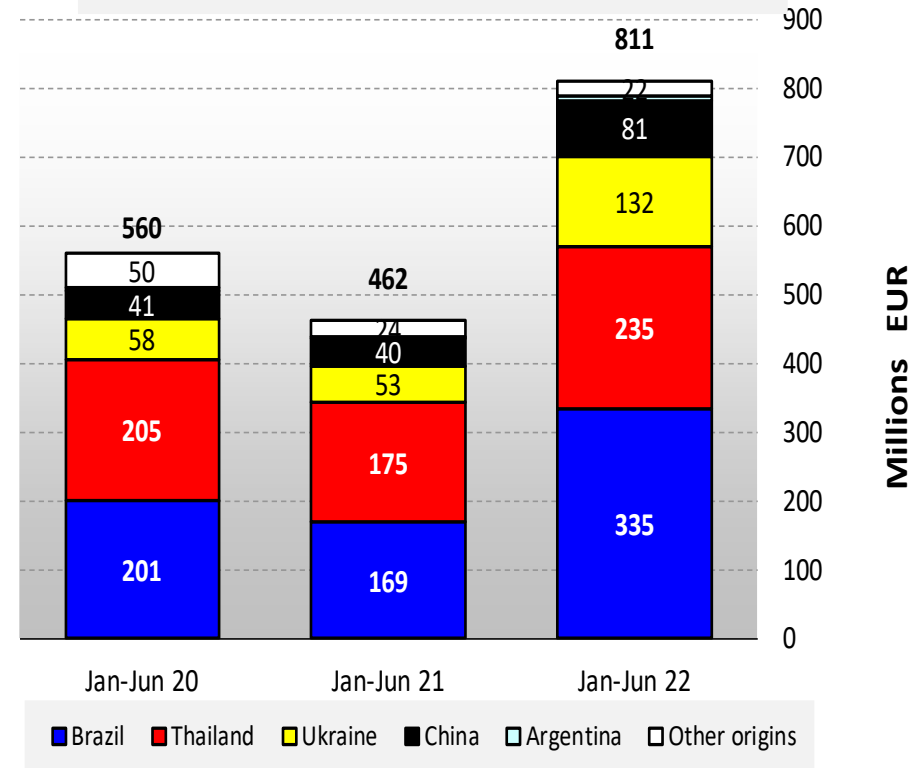
6 September 2022

## EU27 poultry meat imports (by origin)

EU IMPORTS of Poultry Meat (TONNES cwe)  
without UK

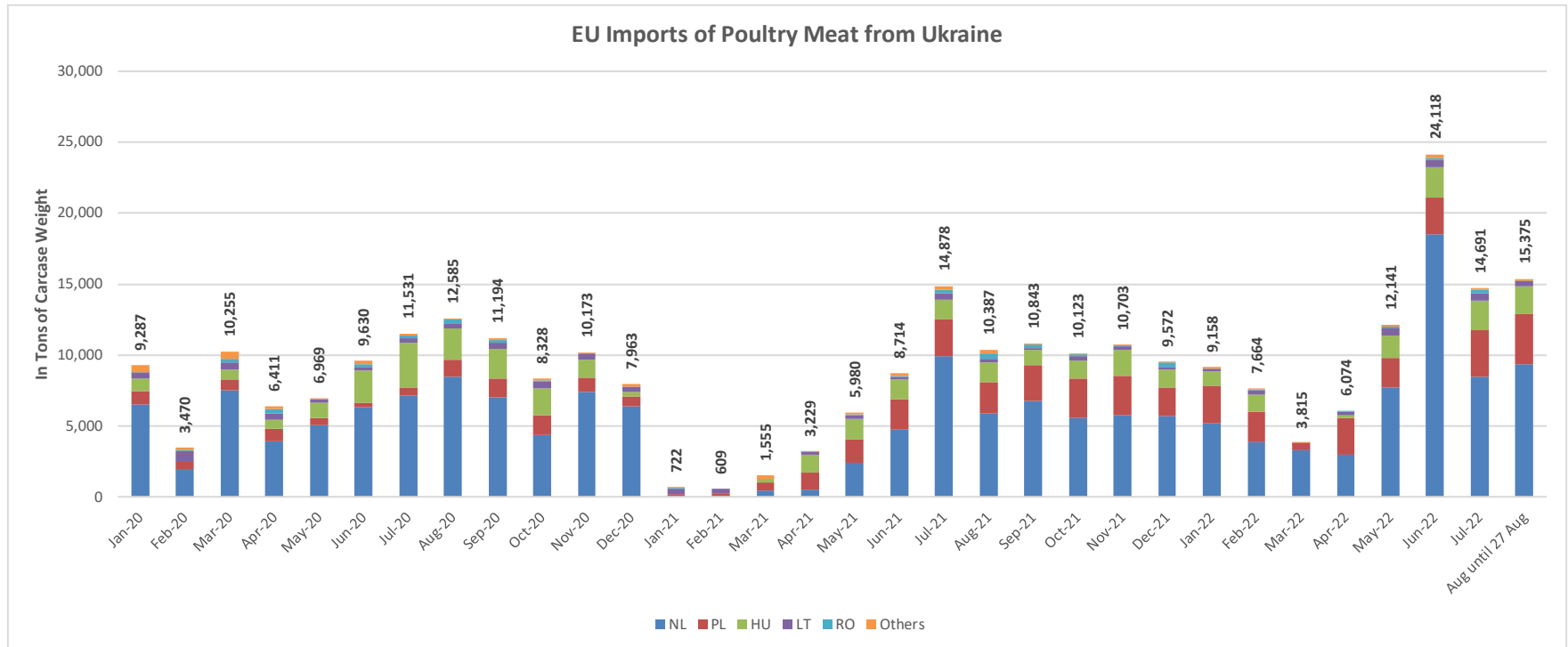


EU IMPORTS of Poultry Meat (Millions EUR)  
without UK



6 September 2022

## EU-27 Imports of poultry meat from Ukraine



DG AGRI E3, source: *TAXUD surveillance*

## Commission Implementing Regulation (EU) 2022/1040 of 29 June 2022

Regulation (EU) 2022/1040 amends Annexes VI and XV of Implementing Regulation (EU) 2021/404 as regards the lists of third countries, territories or zones thereof **authorised** for the entry into the Union of certain captive birds and germinal products thereof and **meat products from poultry**

## Commission Implementing Regulation (EU) 2022/1040 of 29 June 2022

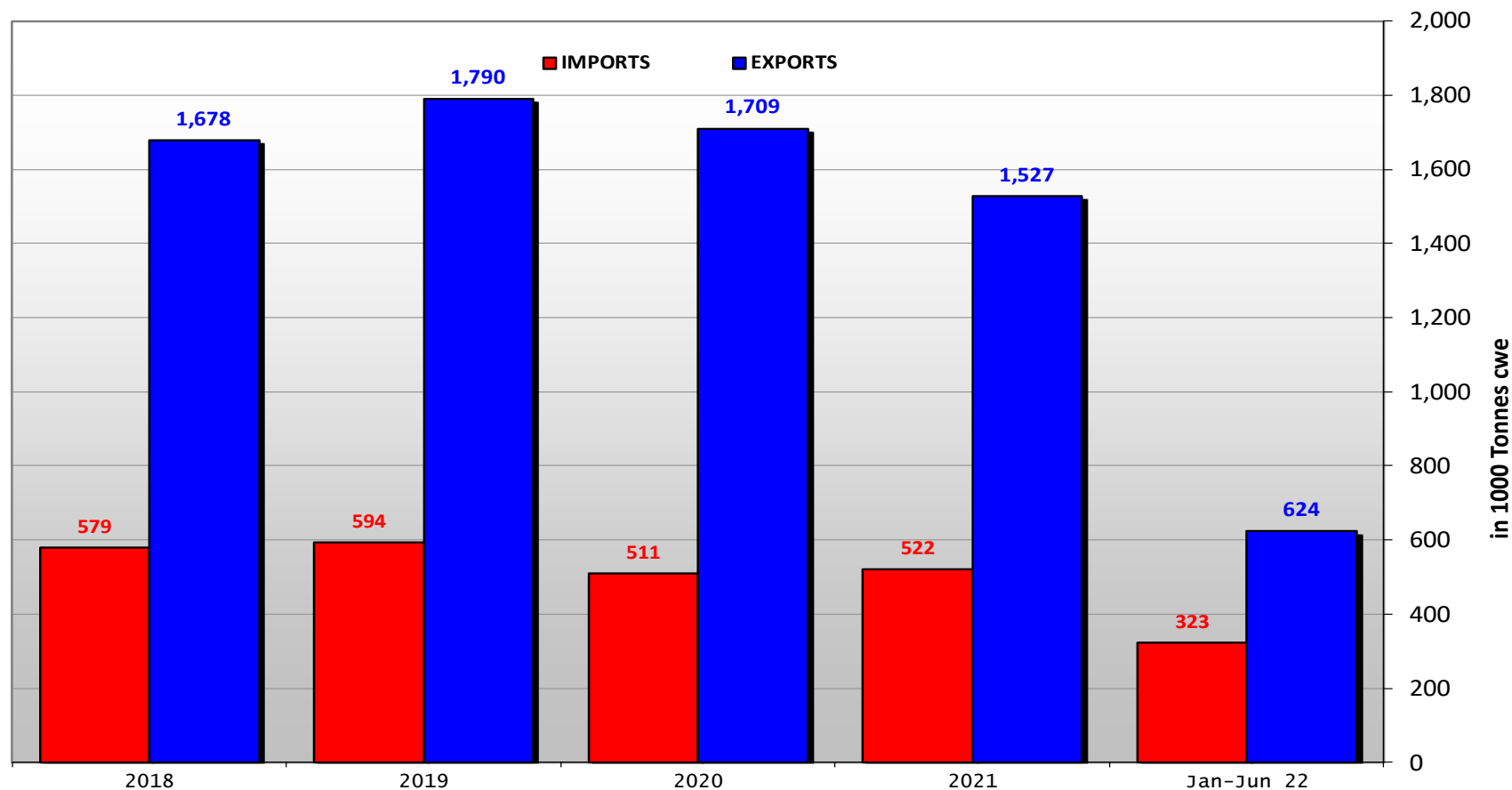
Recital (8) : **Morocco** has submitted an application to the Commission to be authorised for the entry into the Union of consignments of meat products from poultry, other than ratites, and provided guarantees regarding compliance, by that third country, with the requirements on the notification and reporting of the listed diseases referred to in Annex I, point 1, to Delegated Regulation (EU) 2020/692 relevant for poultry, and guarantees regarding compliance by that third country with the relevant Union animal health requirements or with equivalent requirements. Therefore, and taking into account the poultry health situation in Morocco, it is **appropriate to include that third country in the list set out in Annex XV, Part 1, Section A, to Implementing Regulation (EU) 2021/404 as regards meat products from poultry, other than ratites, which have undergone the specific risk-mitigating treatment 'D' referred to in Annex XXVI to Delegated Regulation (EU) 2020/692.**



# TRADE

# BALANCE

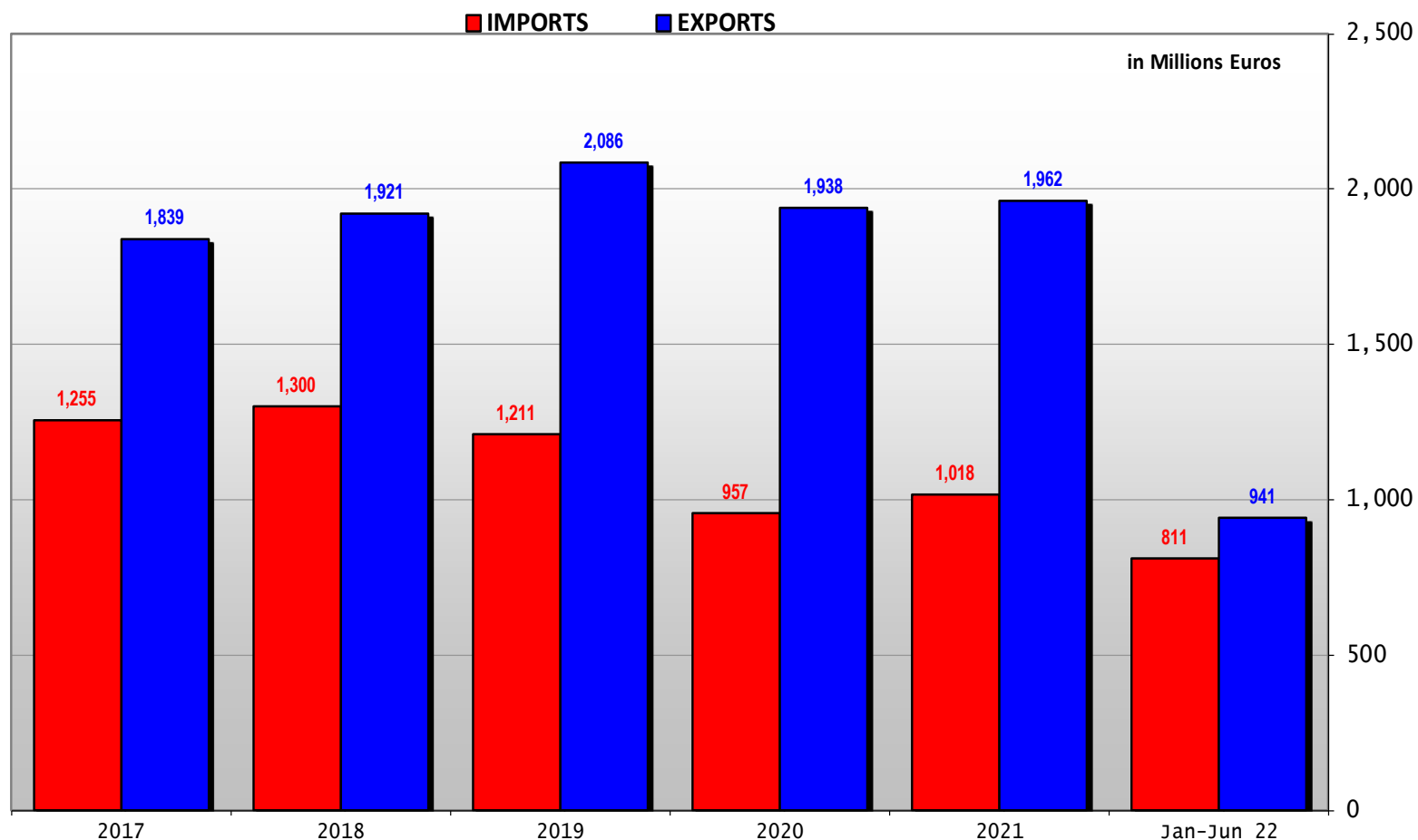
## EU poultry meat trade balance\* (in 1000 tonnes cwe)



\* Without UK trade

6 September 2022

## EU poultry meat trade balance\* (in million euros)



\* Without UK trade

6 September 2022

# Where to find information

- **Poultry overview:**
- [https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat\\_en](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en)
- **Poultry market monitoring:**
- [https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat\\_en#marketmonitoring](https://ec.europa.eu/info/food-farming-fisheries/animals-and-animal-products/animal-products/poultry-meat_en#marketmonitoring)
- **Poultry dashboard:**
- [https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard\\_en.pdf](https://ec.europa.eu/info/sites/info/files/food-farming-fisheries/farming/documents/poultry-meat-dashboard_en.pdf)
- **Poultry and eggs data portal:**
- <https://agridata.ec.europa.eu/extensions/DataPortal/eggs-and-poultry.html>



© European Union 2020

Unless otherwise noted the reuse of this presentation is authorised under the [CC BY 4.0](https://creativecommons.org/licenses/by/4.0/) license. For any use or reproduction of elements that are not owned by the EU, permission may need to be sought directly from the respective right holders.

6 September 2022