



# **MARKET TRANSPARENCY INITIATIVE**

## **- *sugar* -**

**Sugar Market Observatory**

**26 April 2019**

# Context

- Requests by Member States and stakeholders:
  - Need for a better understanding of the structural issues along the food supply chain (FSC) => information on prices at processing and retail stages
  - reporting targeted on key products only
- Proposal for amending Implementing Regulation (EU) 2017/1185
  - notification obligation for prices and quantities listed in Annex I-III of Reg. 2017/1185

# Possible prices/quantities to collect

## Annex II – non-weekly prices

### a) Selling prices

- Weighted averages of the following sugar prices
  - i. selling price on invoices corresponding to long term contracts
  - ii. selling price on invoices corresponding to short term contracts
- Weighted average price of sugar beet
- Member States concerned
  - a) for sugar prices, Member States producing more than 10 000 tonnes of sugar
  - b) for sugar beet prices, Member States with a planted area of more than 1 000 ha of sugar beet in the marketing year in question
- Notification by
  - a) for sugar prices, by the 10th of each month
  - b) for sugar beet prices, by 30 June each year

# Possible prices/quantities to collect

## Annex II – non-weekly prices

### b) Buying prices

- representative retailer, food and biofuel industry buying prices of sugar and molasses, expressed per tonne of product
- Notification by the 10th of each month
- Representative prices shall:
  - correspond to firms using more than [1 000] tonnes annually of sugar or [500] tonnes annually of molasses
  - be established in line with the methodology published by the Commission

# Possible prices/quantities to collect

## Annex III – market information

### *B) Sugar and bioethanol production and use*

- *Sugar and molasses production and bioethanol production*
- *Sugar sold by undertakings, split by destination: retail, food industry and other industries*
- *Notification by 30 November*
- *Other*

*f) 'sugar use' means the total quantities, expressed in tonnes of white sugar equivalent, sold by sugar undertakings to sugar users during the marketing year. Those quantities shall be split between those sold for retail sales, to the food industry and to other industries excluding bioethanol*

# Possible prices/quantities to collect

## Annex III – market information

### E) Agreements within the trade

- List of agreements within the trade between growers and undertakings as well as list of value sharing clauses.
- Notification by the end of each marketing year in respect of that marketing year
- Member States where sugar undertakings are located and production of sugar exceeds 10 000 tonnes



**Thank you.**