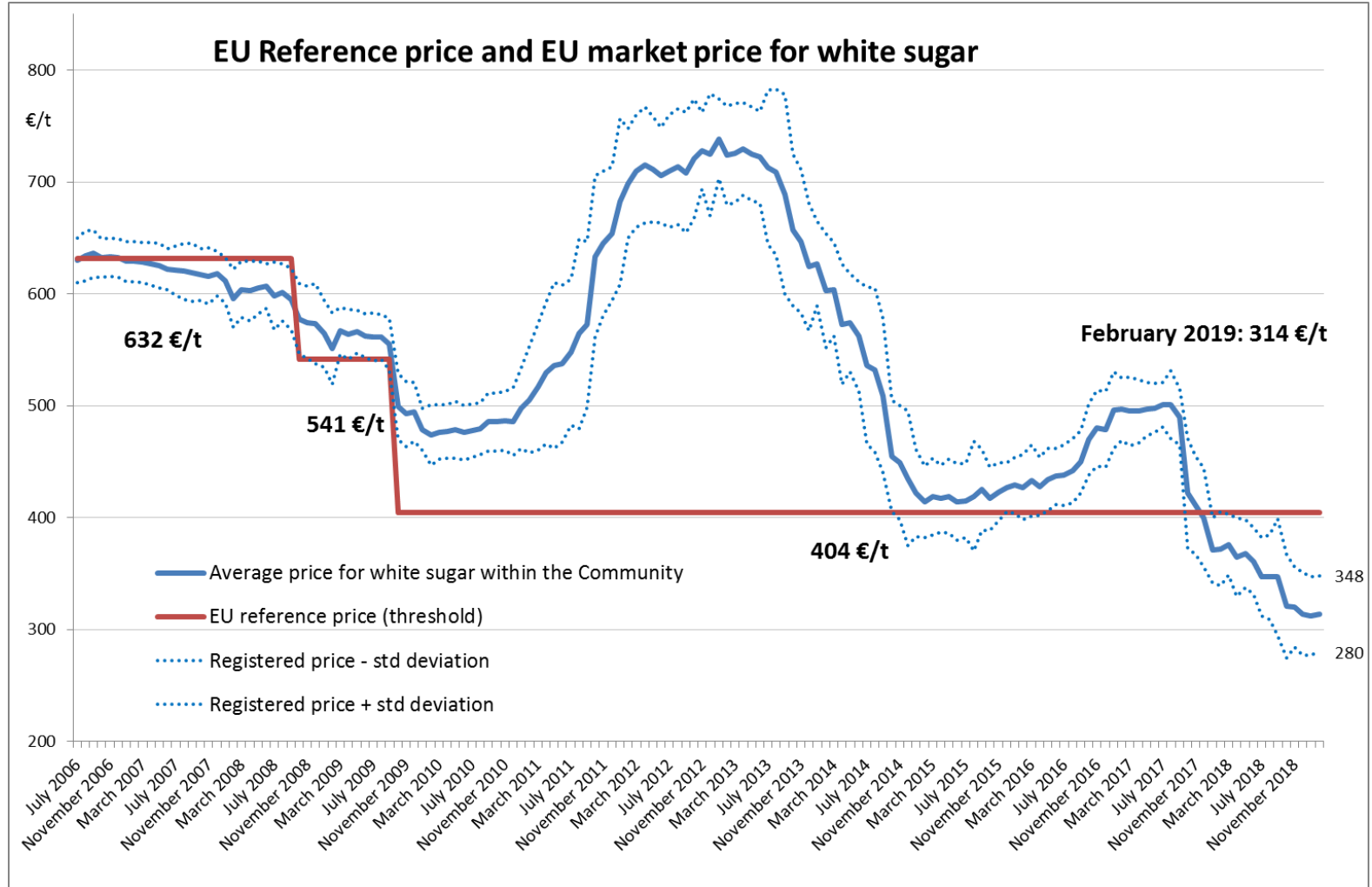


Sugar Price reporting

AGRI G 4
Economic Board of the
Sugar Market Observatory
26 April 2019

EU Reference price and EU market price for white sugar



EU and Regional market prices for white sugar

Commission Regulation - R 2017/1185 Art. 12 (a) - Annex II 1.

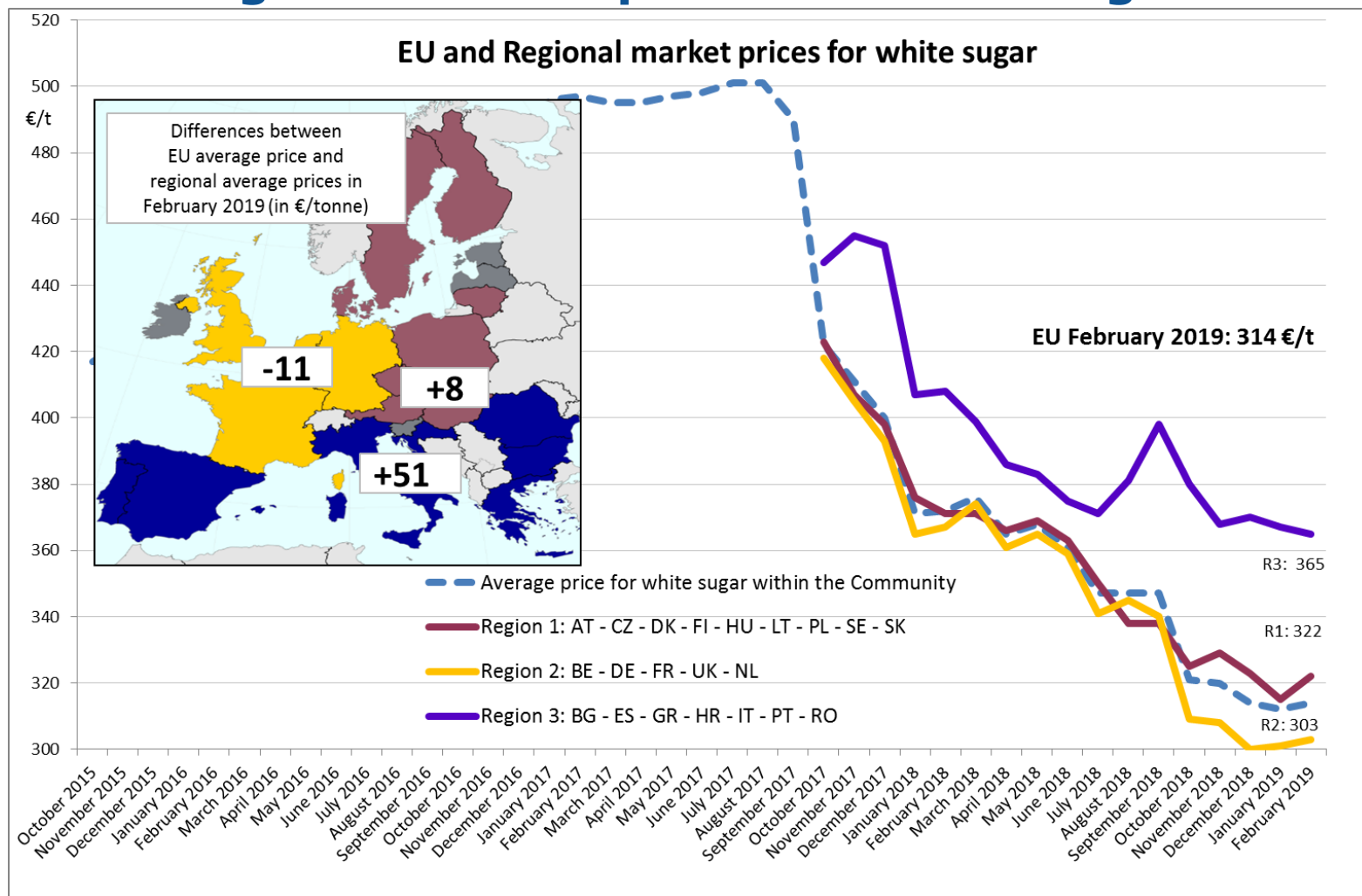
Average price for white sugar within the Community

Ex-work prices for homogeneous granulated crystal, standard quality, in bulk or big bags

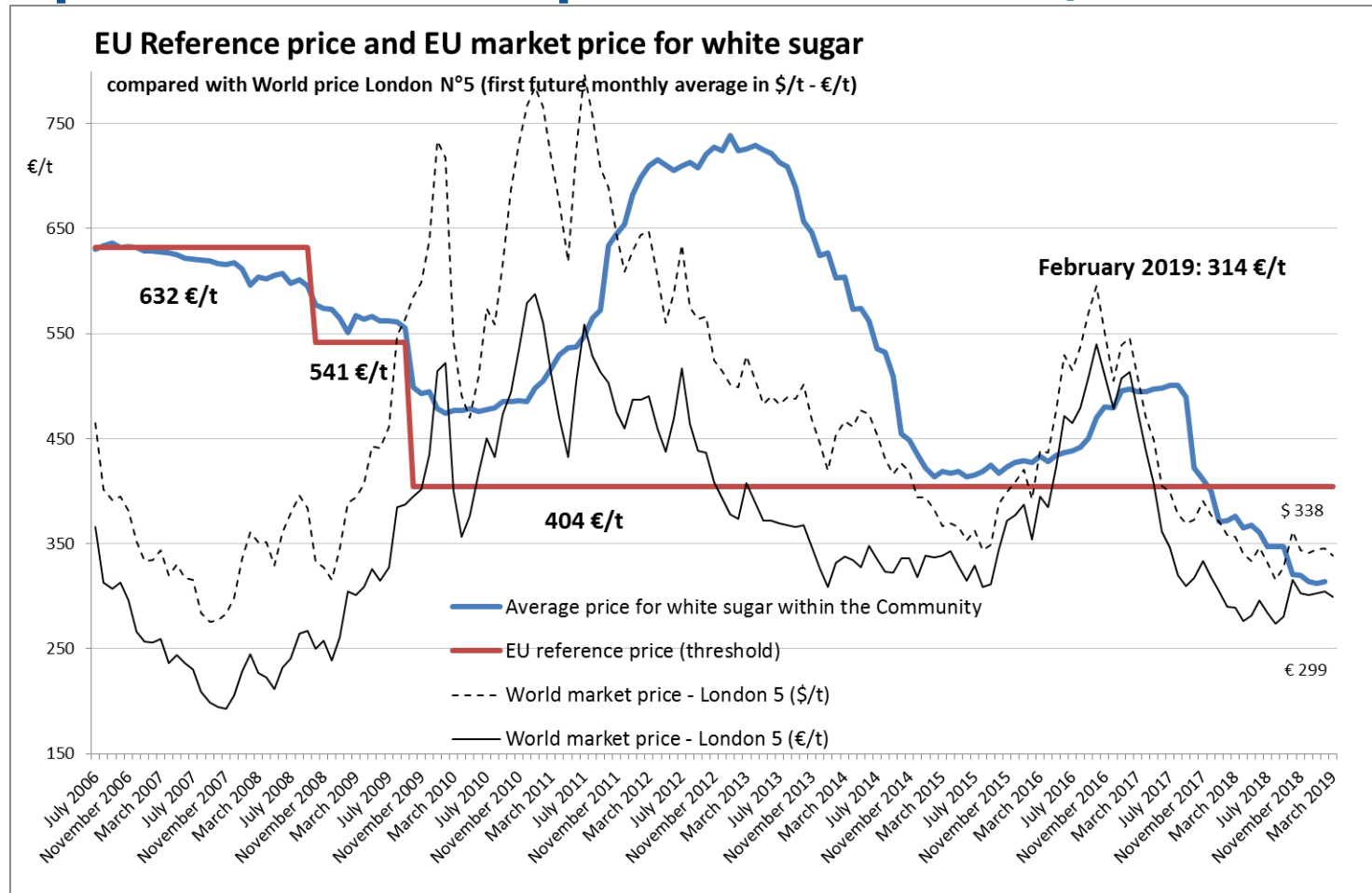
Region 1: AT – CZ – DK – FI – HU – LT – PL – SE – SK
Region 2: BE – DE – FR – UK – NL
Region 3: BG – ES – GR – HR – IT – PT – RO

| in €/t | EU | | Region 1 | Region 2 | Region 3 |
|----------------|-------------|-------------|-------------|-------------|-------------|
| | average (1) | std dev (2) | average (1) | average (1) | average (1) |
| October 2017 | 422 | 49 | 423 | 418 | 447 |
| November 2017 | 411 | 44 | 407 | 405 | 455 |
| December 2017 | 400 | 44 | 398 | 393 | 452 |
| January 2018 | 371 | 29 | 376 | 365 | 407 |
| February 2018 | 372 | 33 | 371 | 367 | 408 |
| March 2018 | 376 | 27 | 371 | 374 | 399 |
| April 2018 | 365 | 35 | 366 | 361 | 386 |
| May 2018 | 368 | 30 | 369 | 365 | 383 |
| June 2018 | 361 | 30 | 363 | 359 | 375 |
| July 2018 | 347 | 35 | 350 | 341 | 371 |
| August 2018 | 347 | 38 | 338 | 345 | 381 |
| September 2018 | 347 | 52 | 338 | 340 | 398 |
| October 2018 | 321 | 46 | 325 | 309 | 380 |
| November 2018 | 320 | 36 | 329 | 308 | 368 |
| December 2018 | 314 | 37 | 323 | 300 | 370 |
| January 2019 | 312 | 35 | 315 | 301 | 367 |
| February 2019 | 314 | 34 | 322 | 303 | 365 |

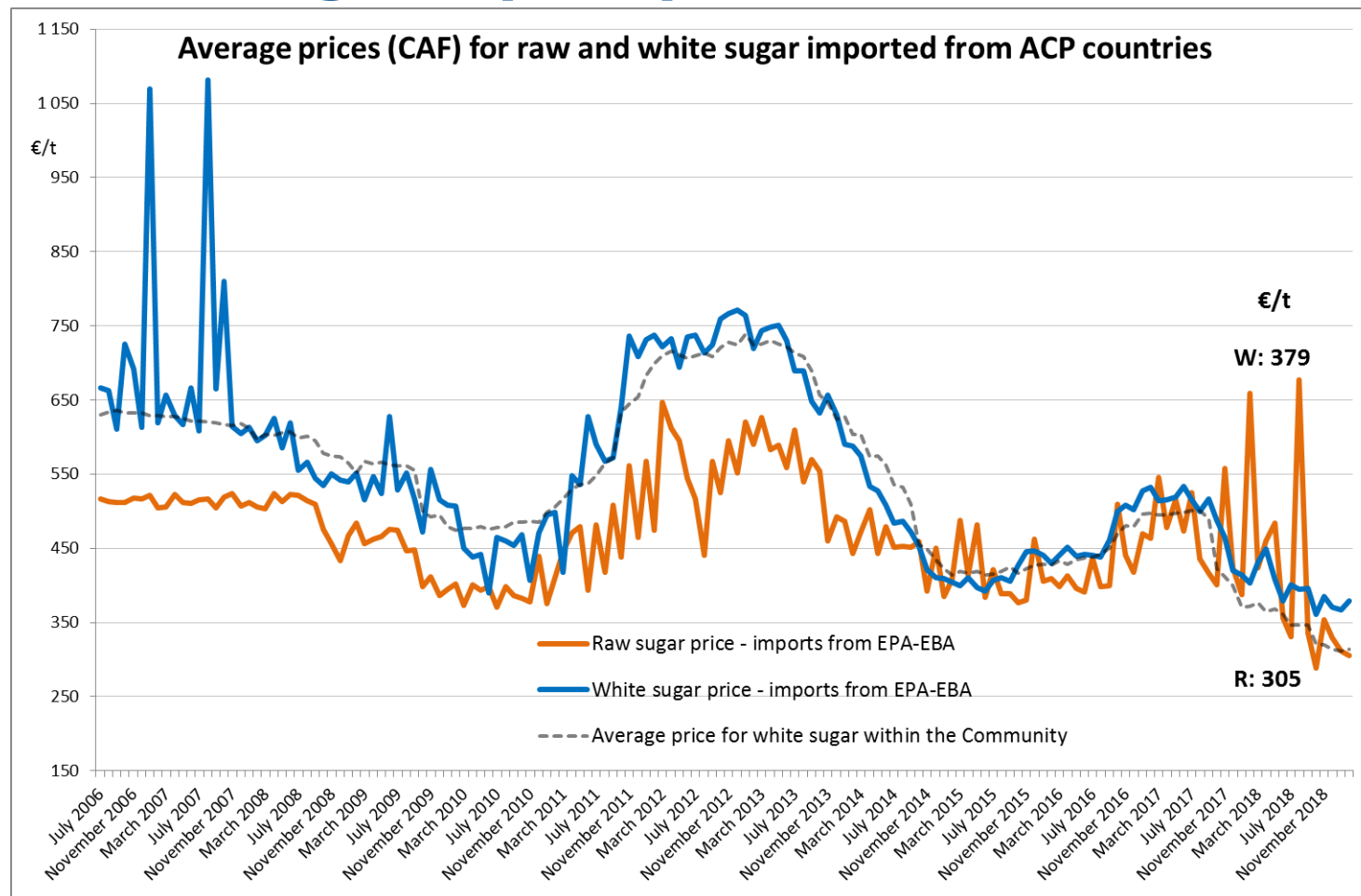
EU and Regional market prices for white sugar



EU Reference price and EU market price for white sugar compared with World price London N°5 (first future - \$/t - €/t)



ACP average import price

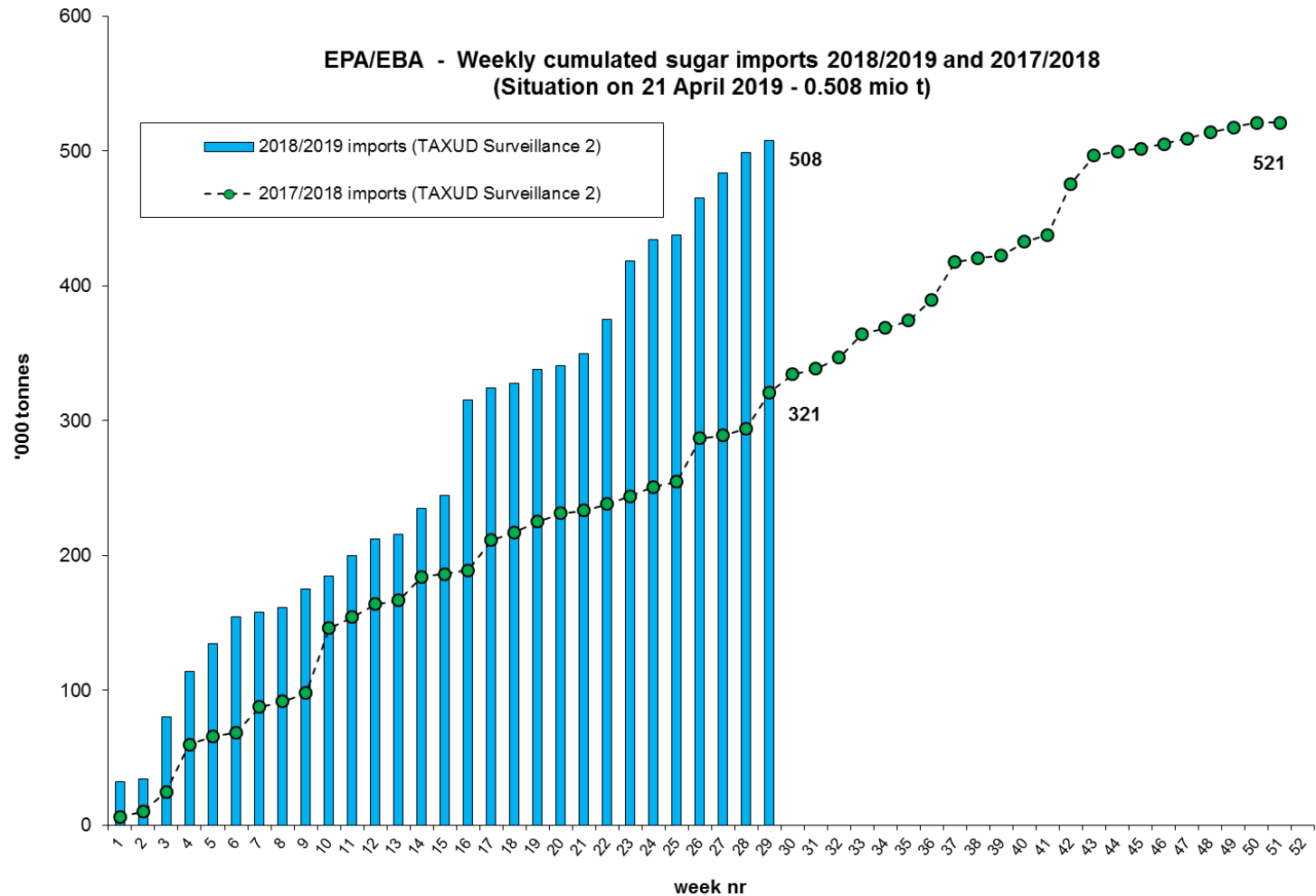


Sugar Trade statistics

AGRI G 4
Economic Board of the
Sugar Market Observatory
26 April 2019

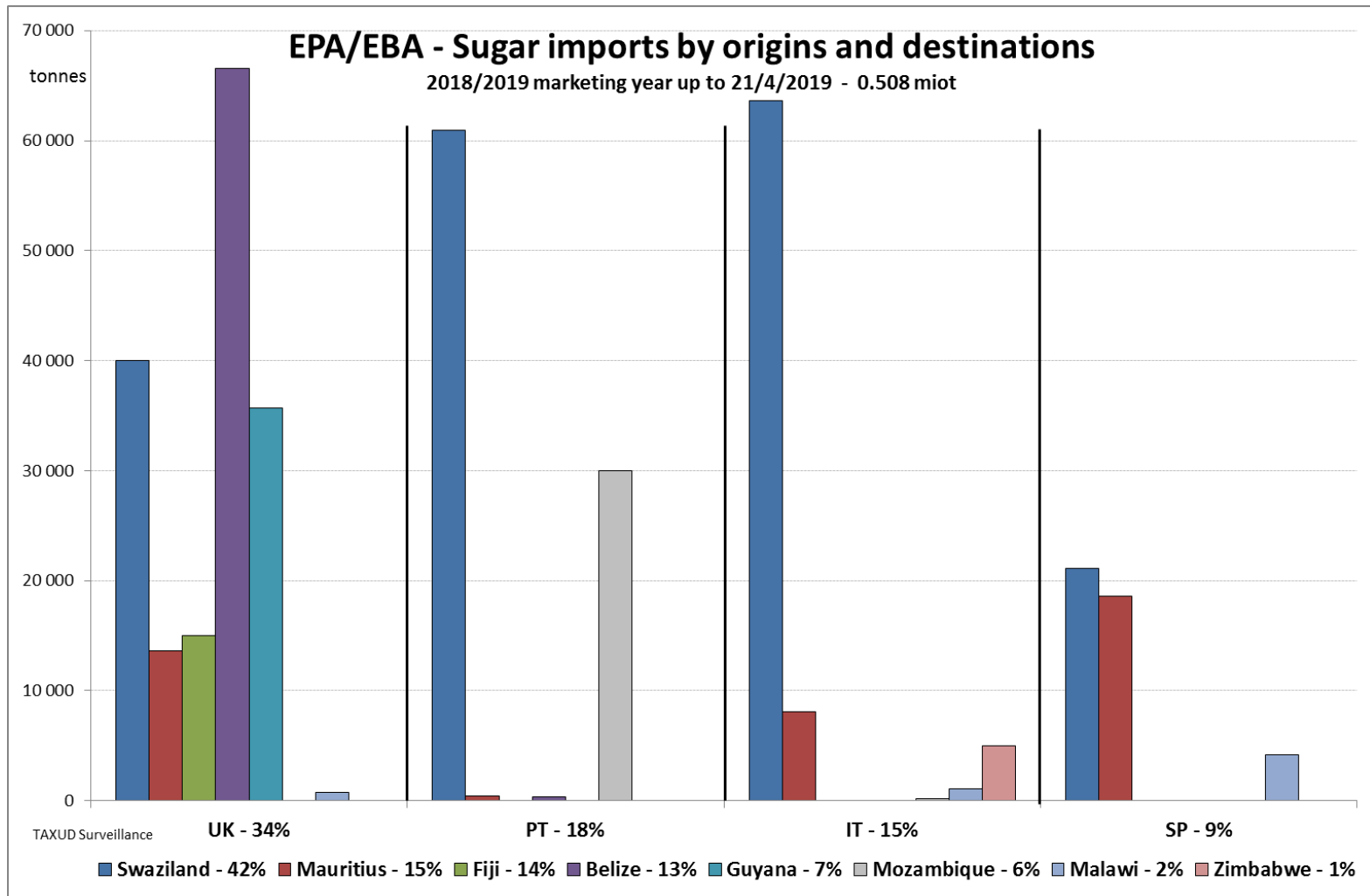
EU Sugar Preferential Imports

1. Imports EPA / EBA in 2018/2019

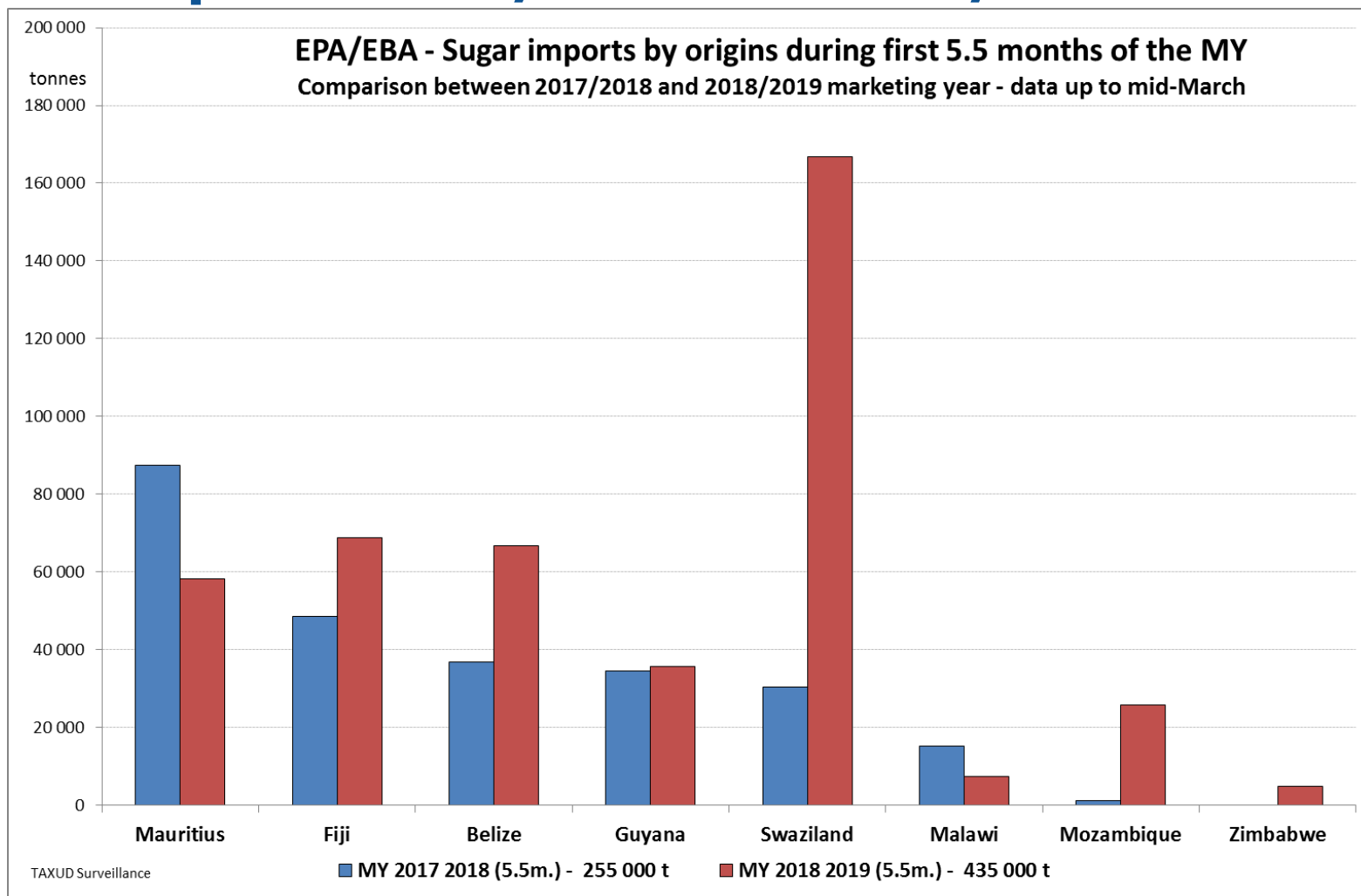


Source: DG TAXUD - DG AGRI

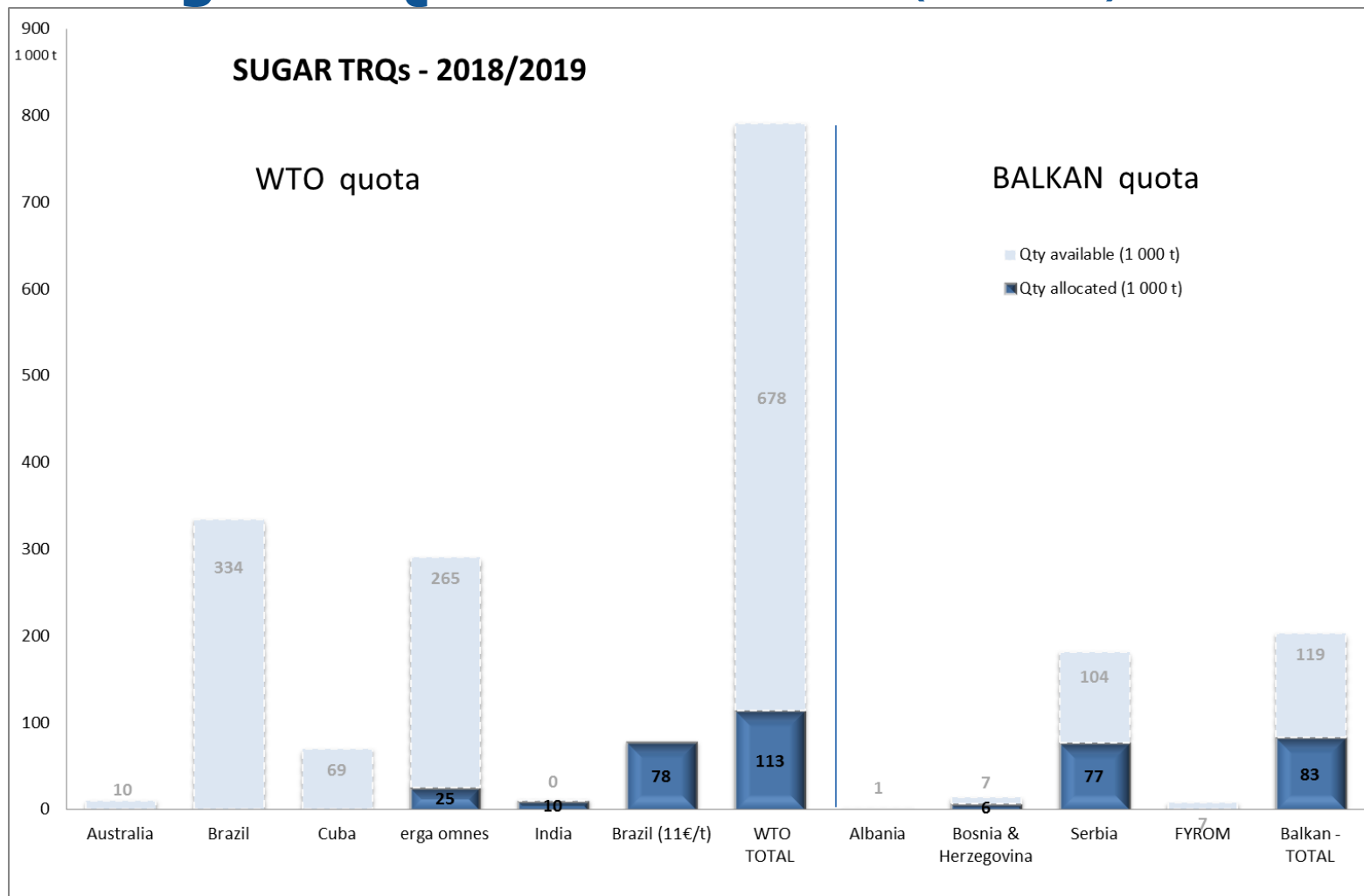
1. Imports EPA / EBA in 2018/2019



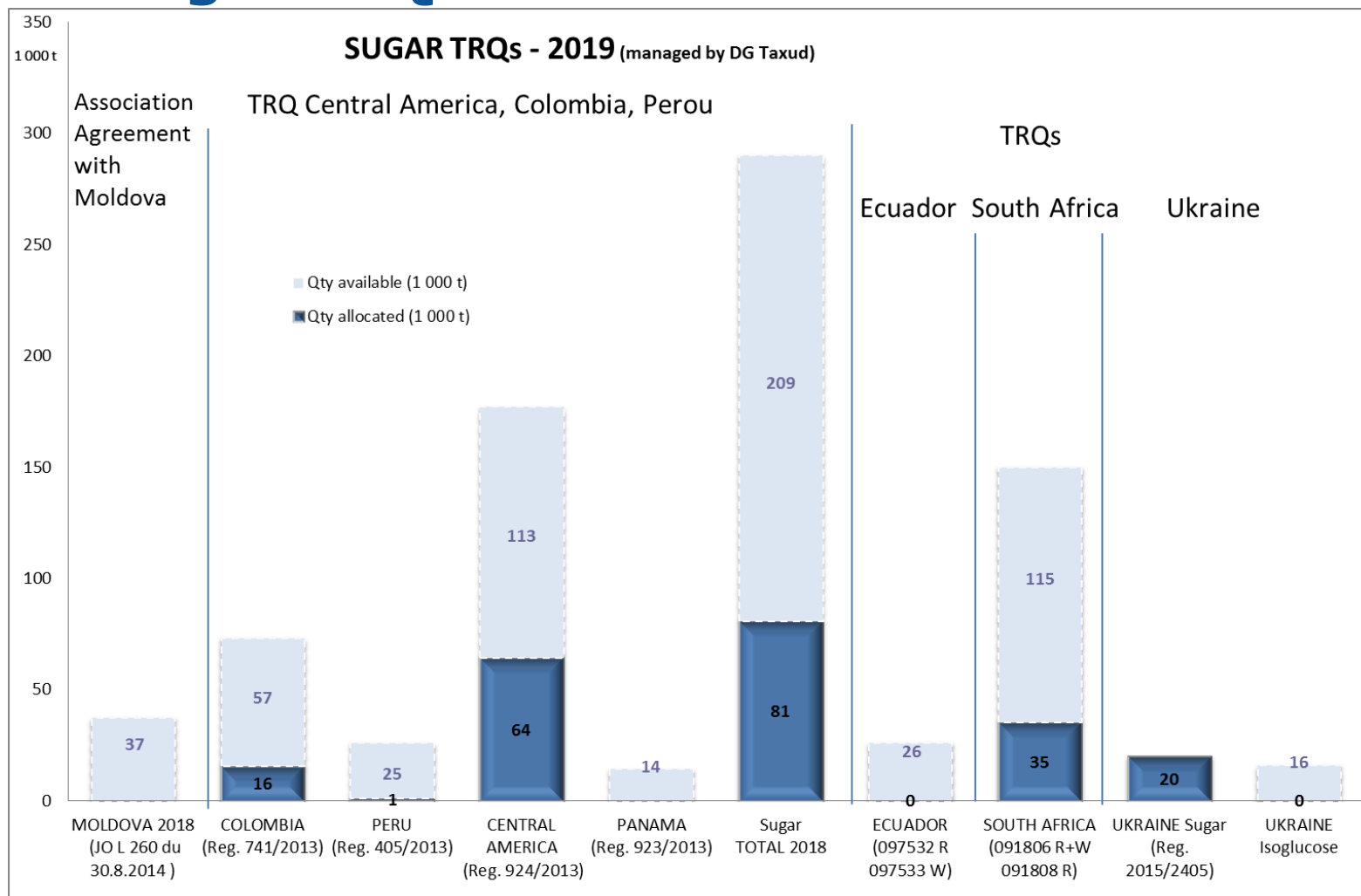
1. Imports EPA / EBA in 2018/2019



2. Sugar TRQs 2018-2019 (23/4/2019)



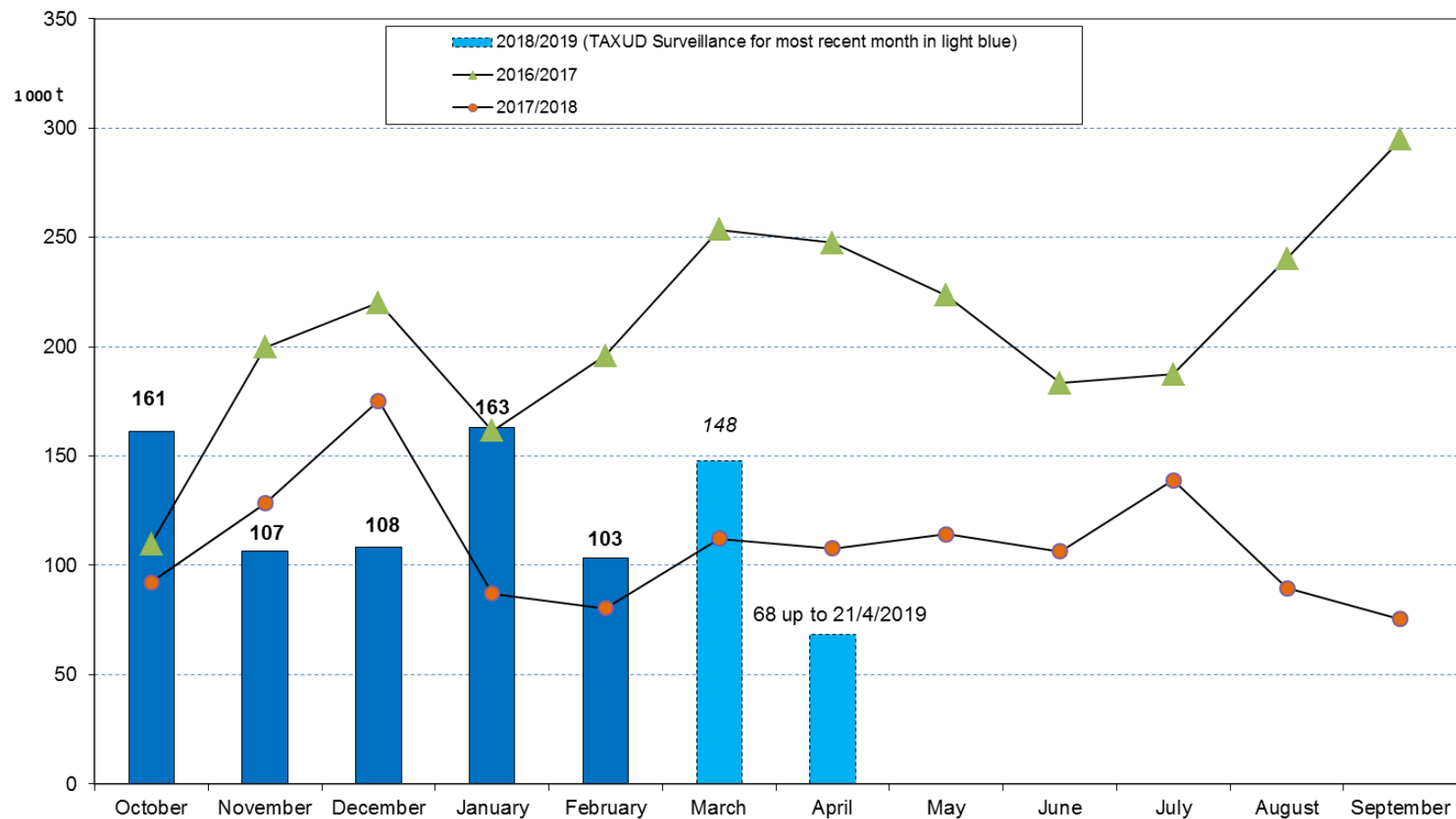
2. Sugar TRQs 2019 (22/04/2019)



EU Sugar Imports

3. EU Total imports

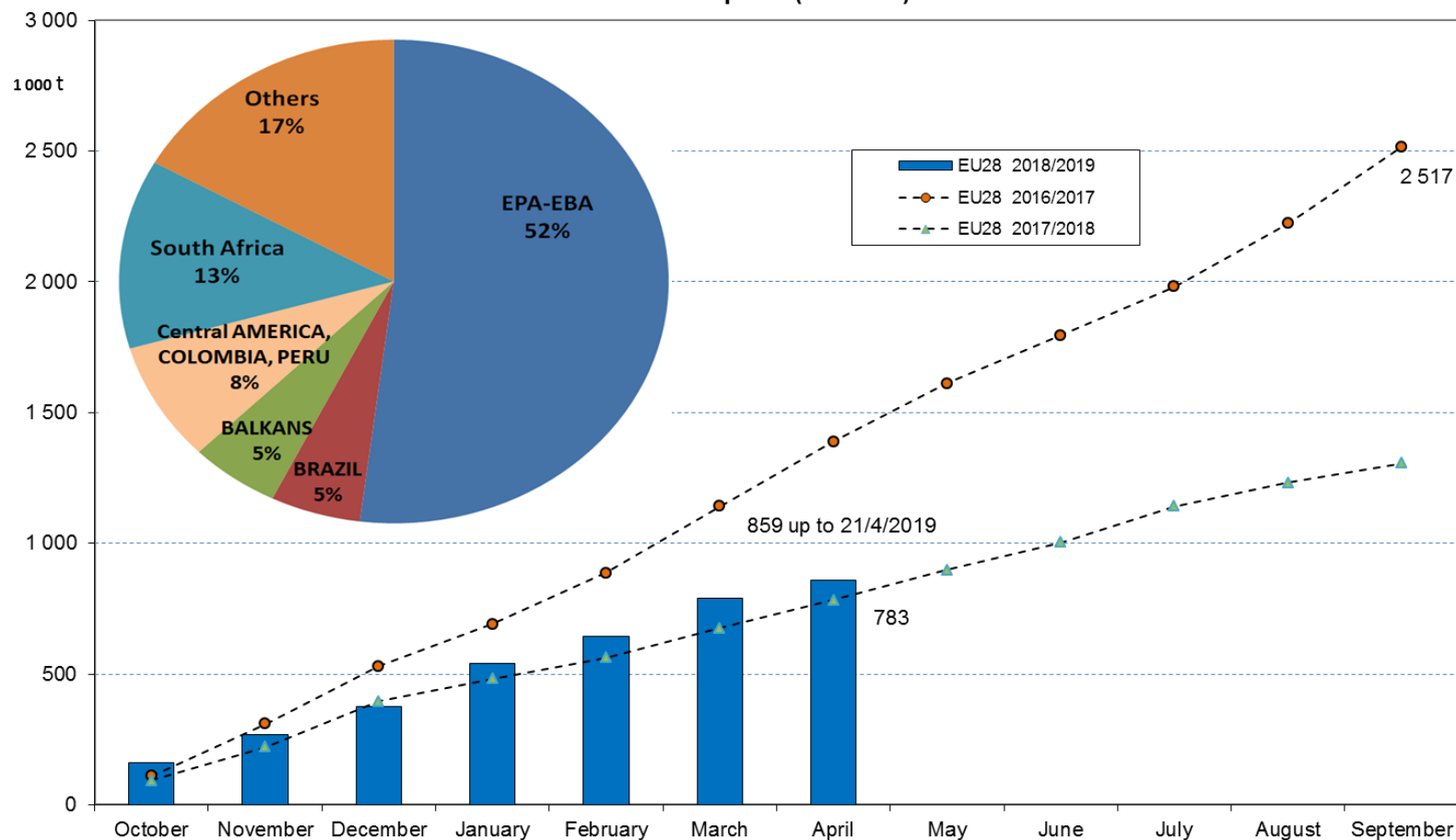
EU Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD

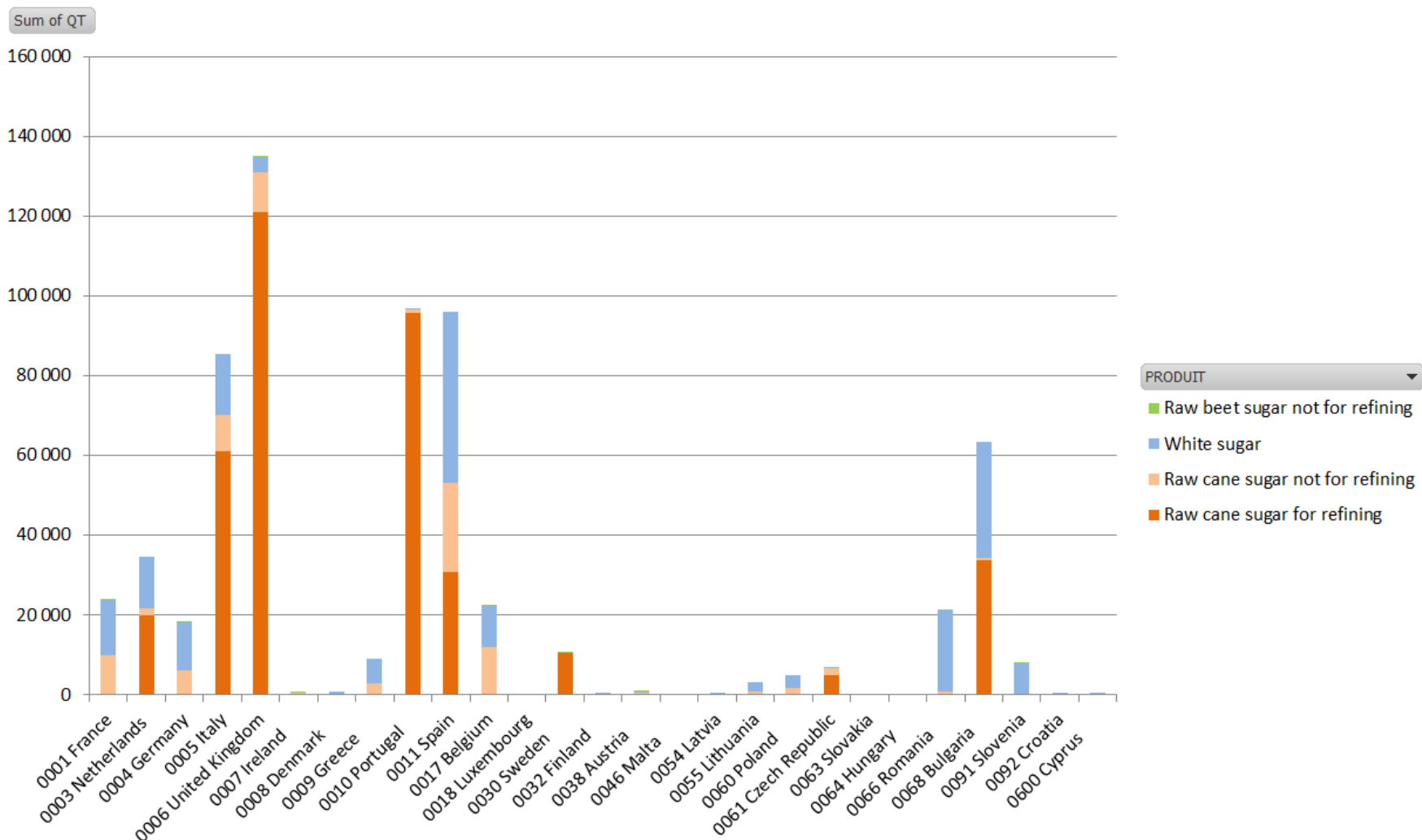
3. EU Total imports

EU cumulated imports (CN 1701)



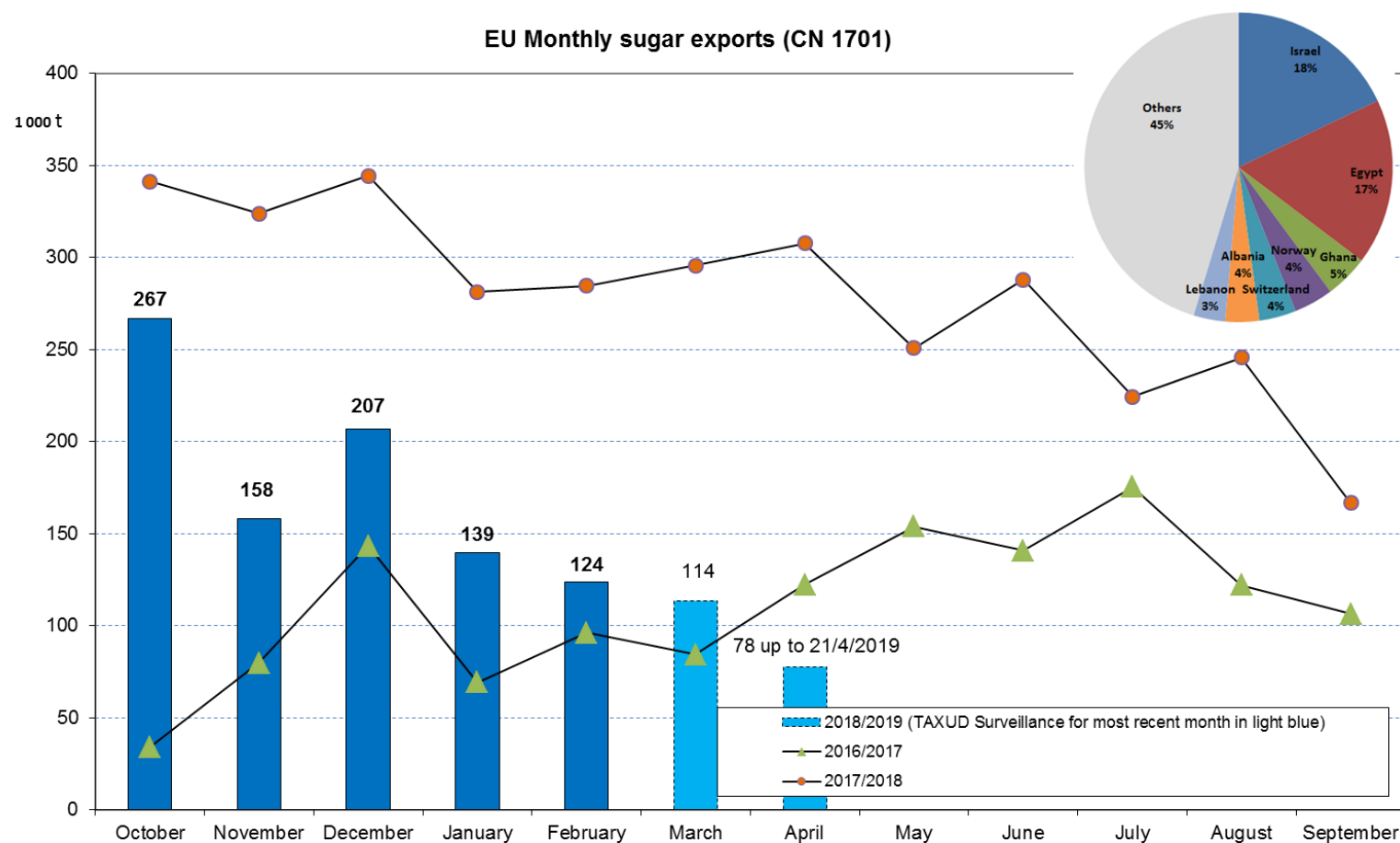
Source: EUROSTAT

3. EU Total imports (2018/2019 – 5 months - 0.64 miot)



EU Sugar Exports

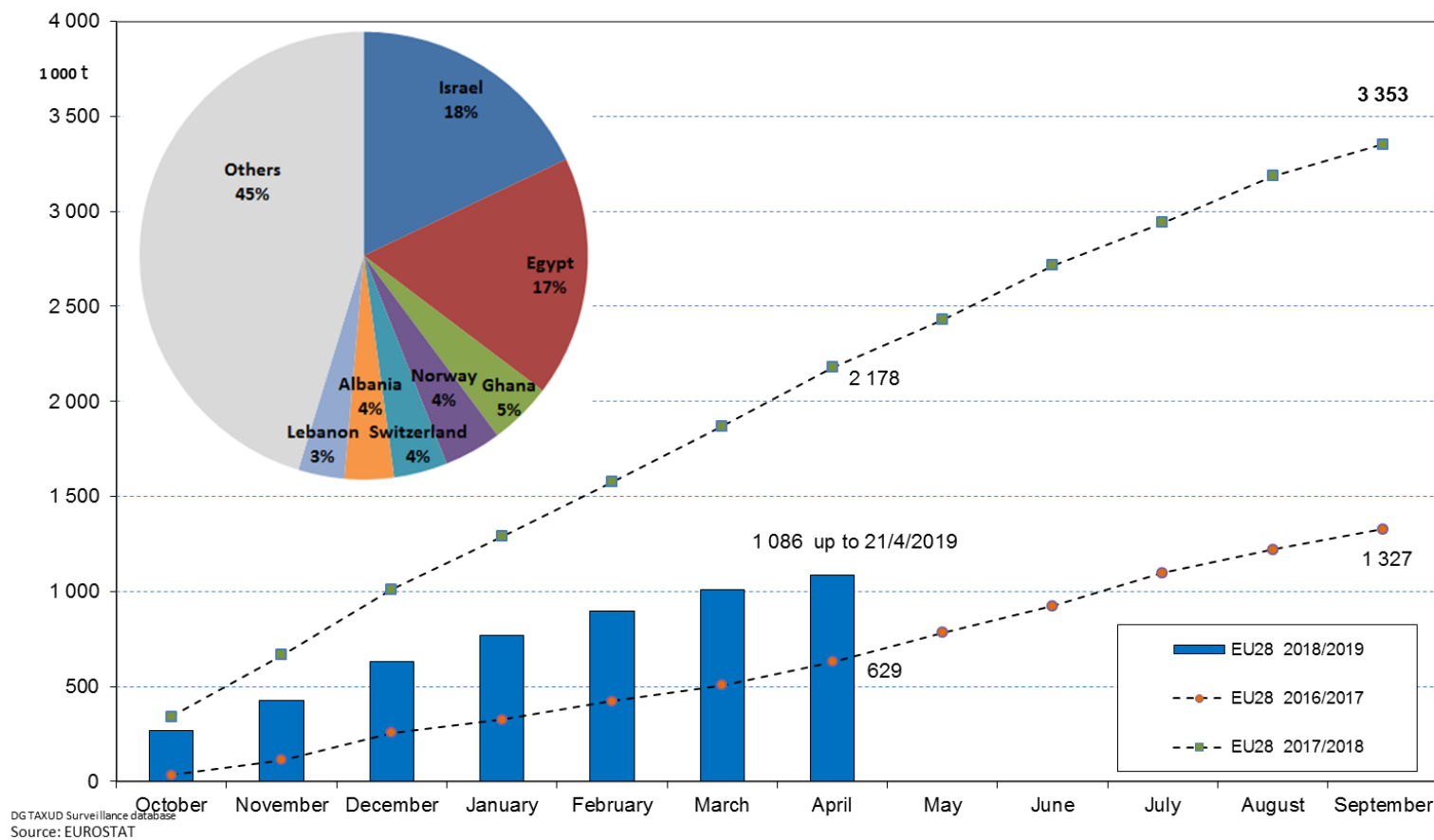
4. EU Total exports



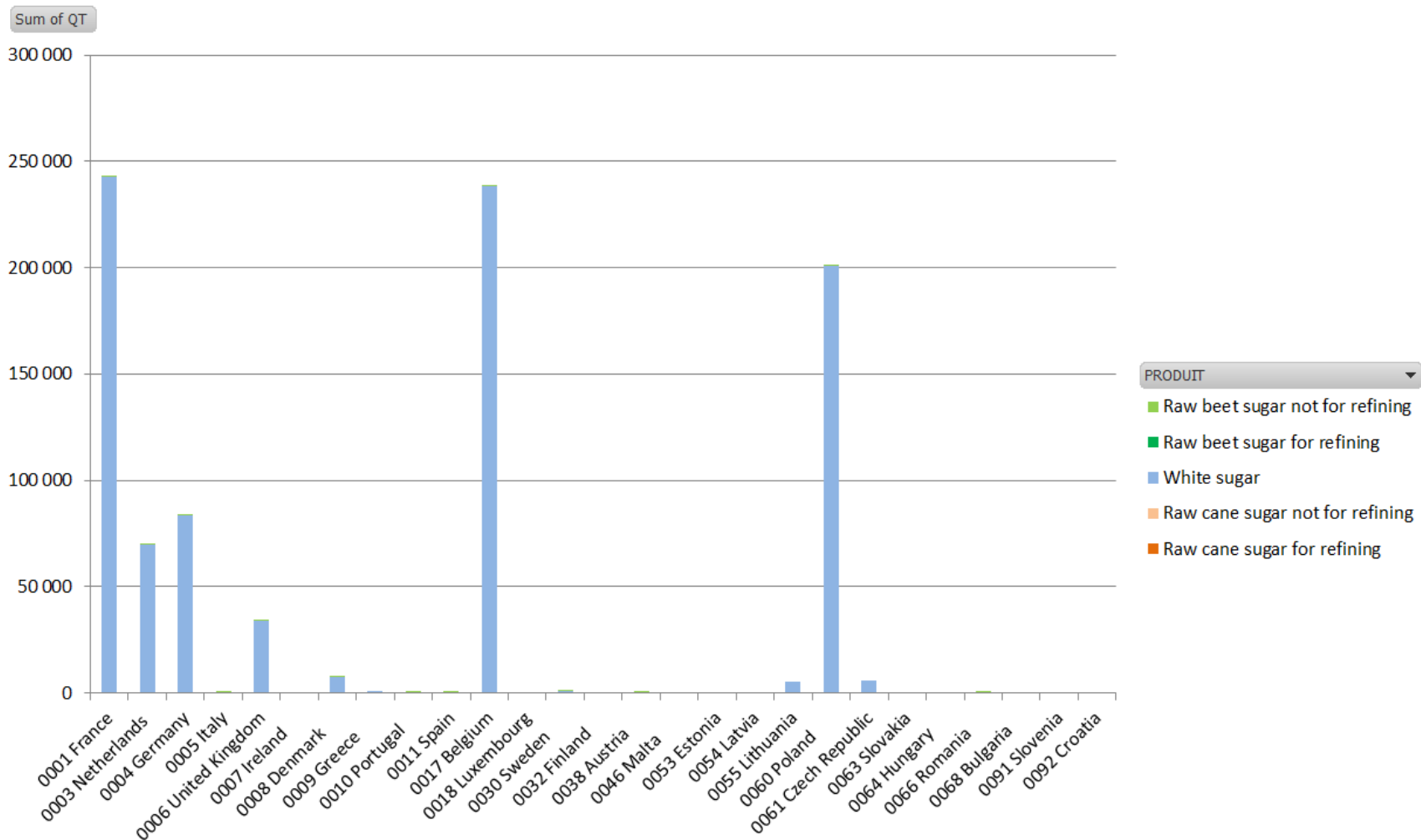
Source: EUROSTAT - DG TAXUD

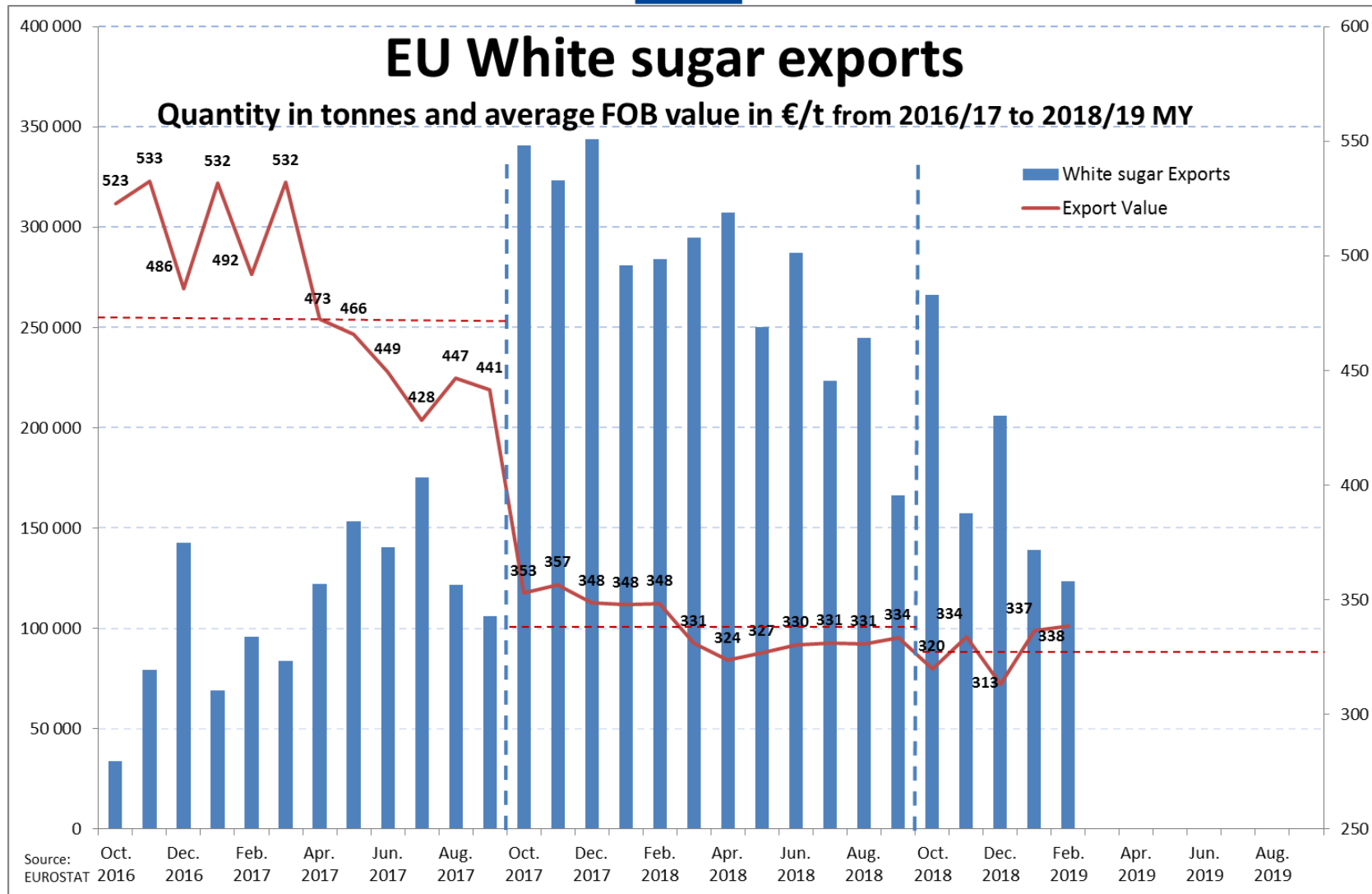
4. EU Total exports

EU cumulated exports (CN 1701)

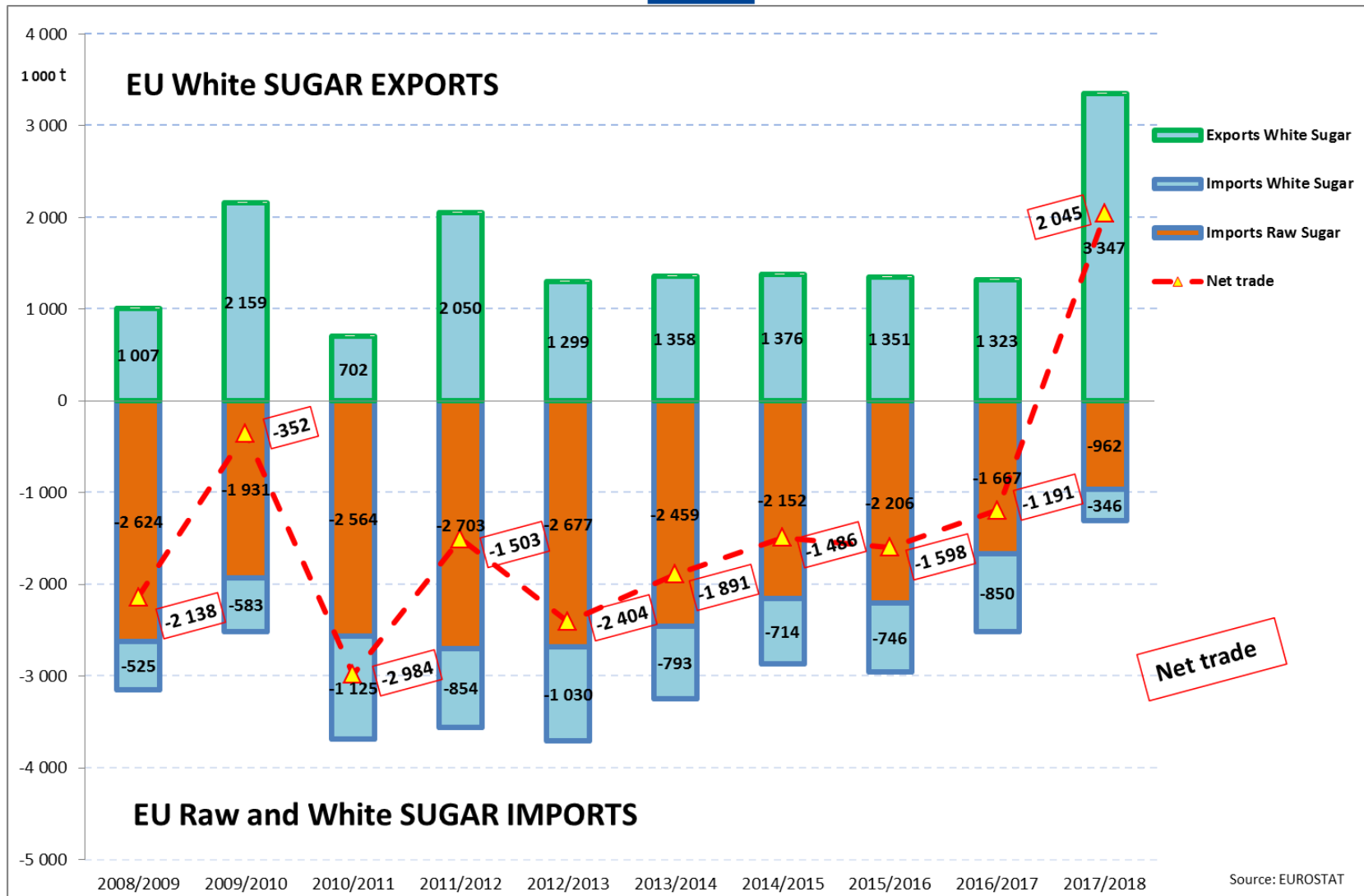


4. EU Total exports (2018/2019 – 5 months - 0.90 miot)





EU Sugar Trade



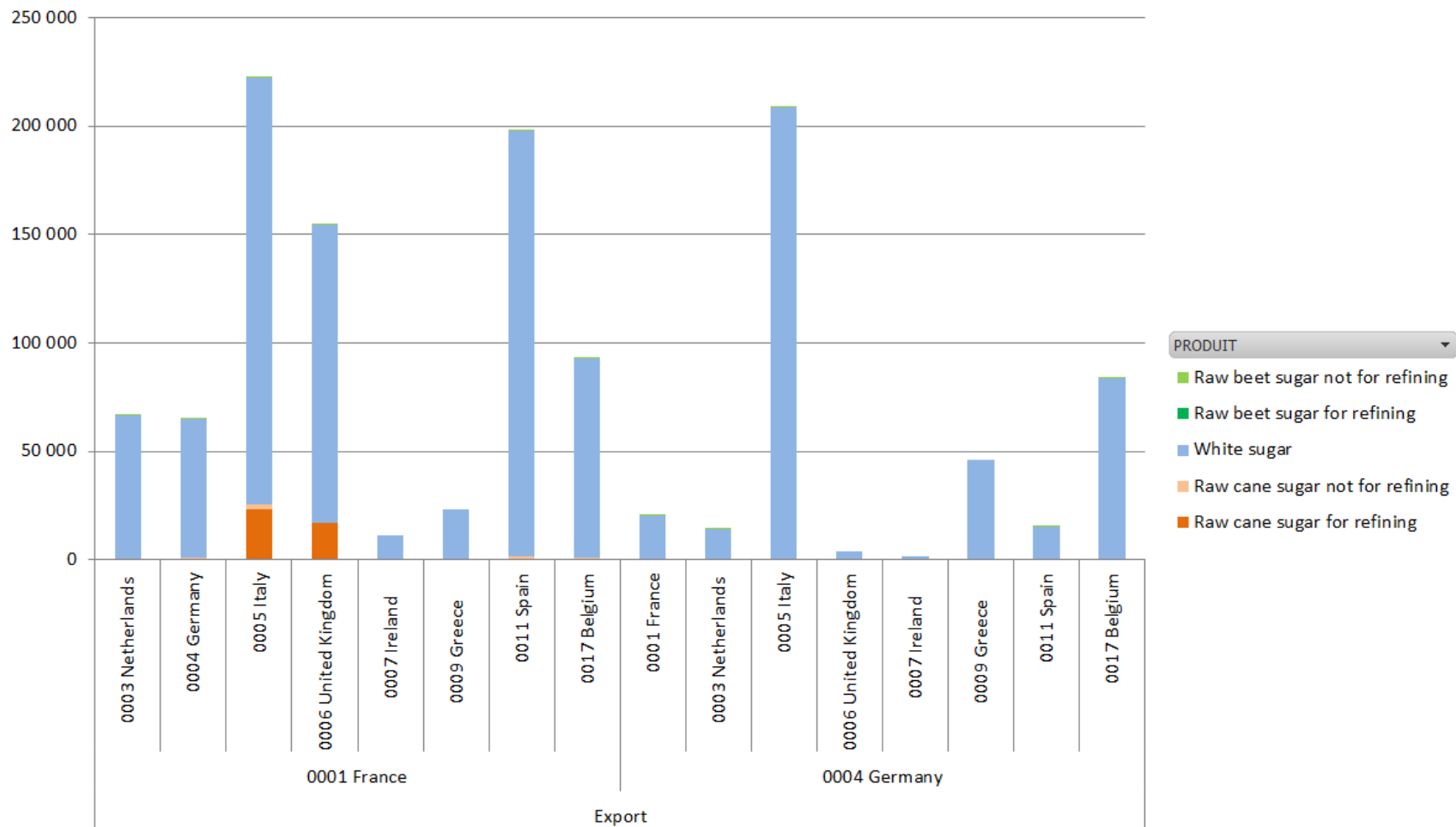
Intra - EU trade Sugar



European
Commission

Intra-EU trade for Sugar (FR DE 2018/19 4m. – 1.2 mio t)

Sum of QT



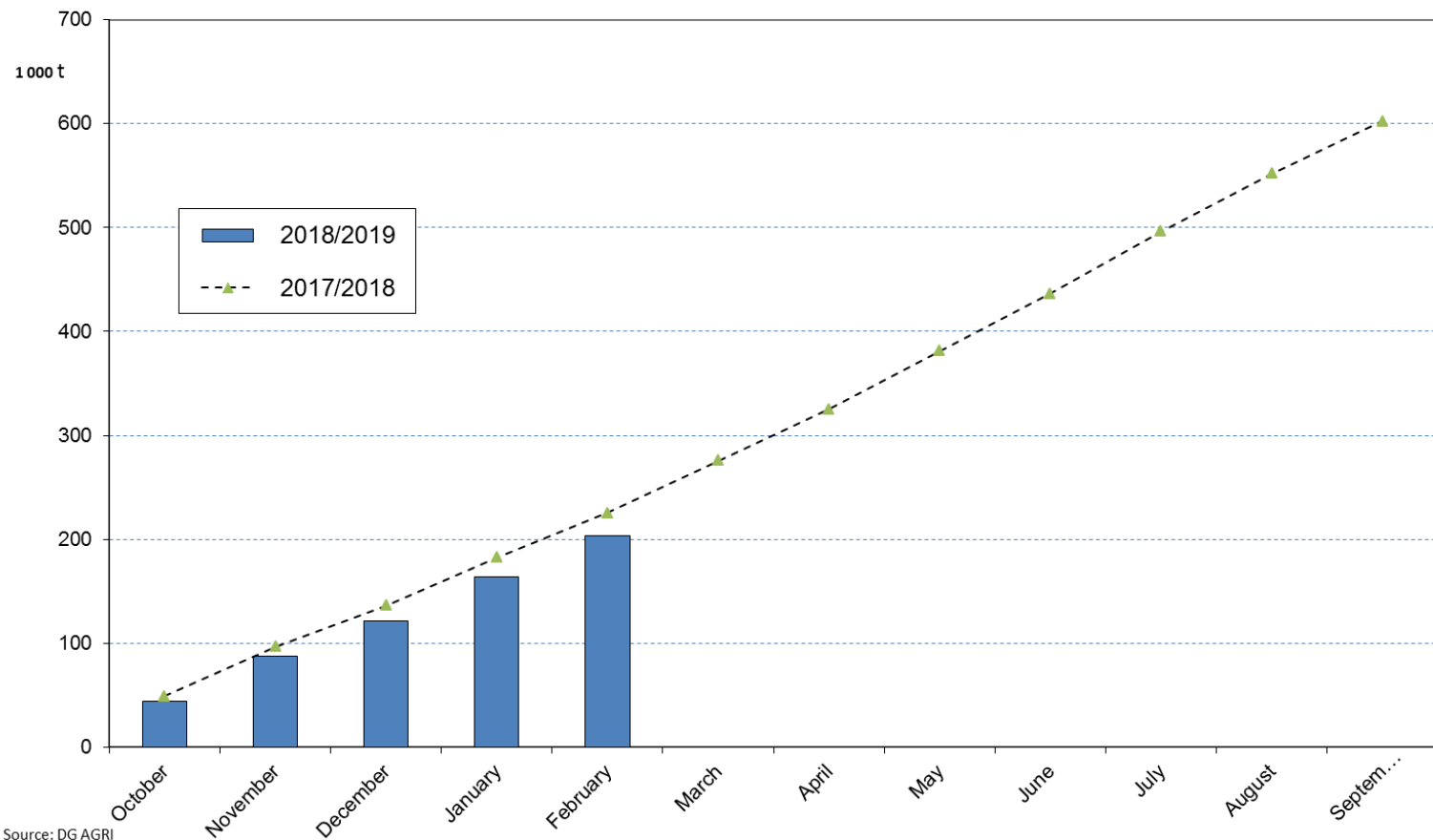
Export

Agriculture
and Rural
Development

EU Isoglucose

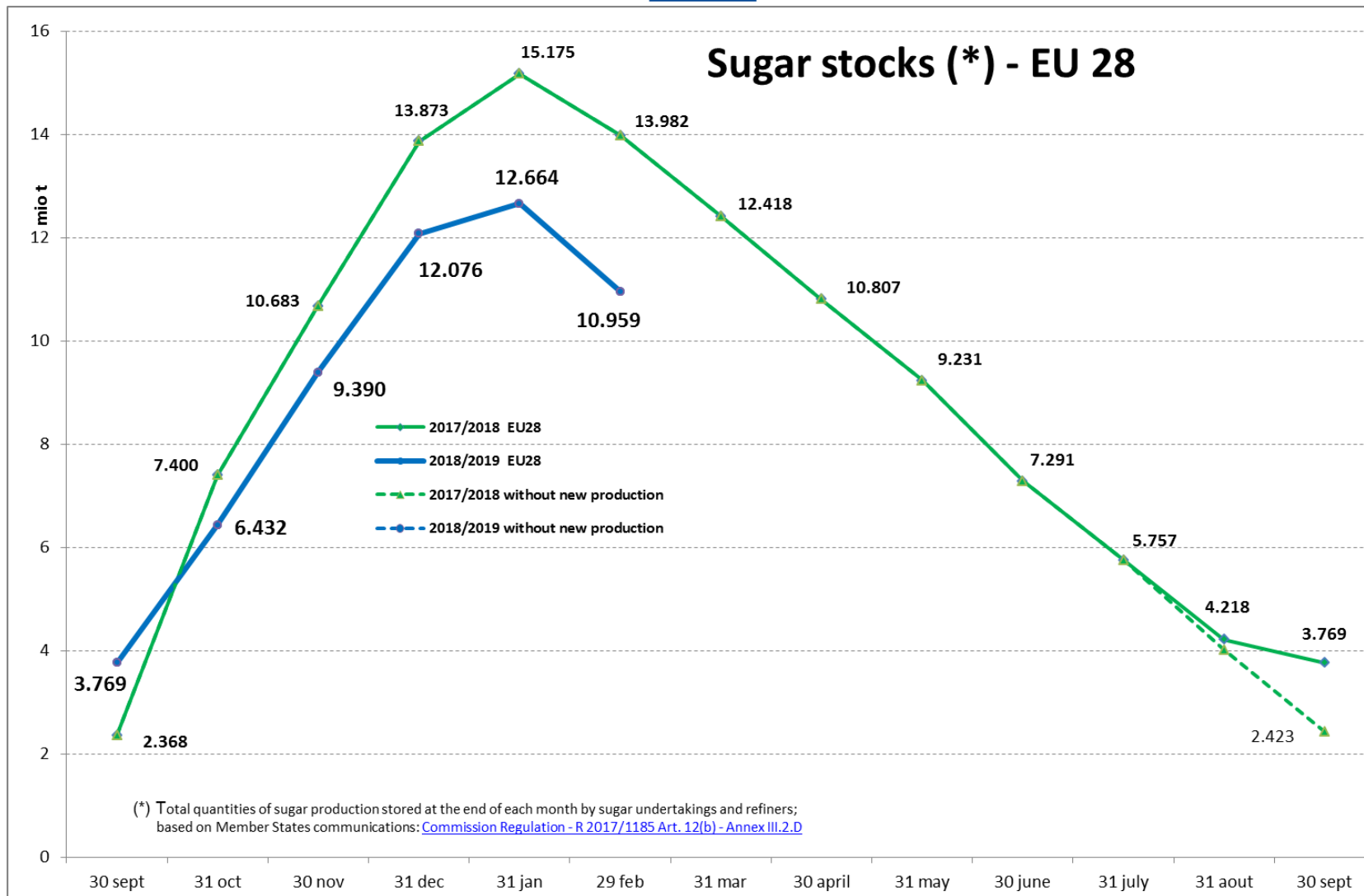
Isoglucose production in 2018/19

ISOGLUCOSE - EU monthly cumulated production for 2018/2019

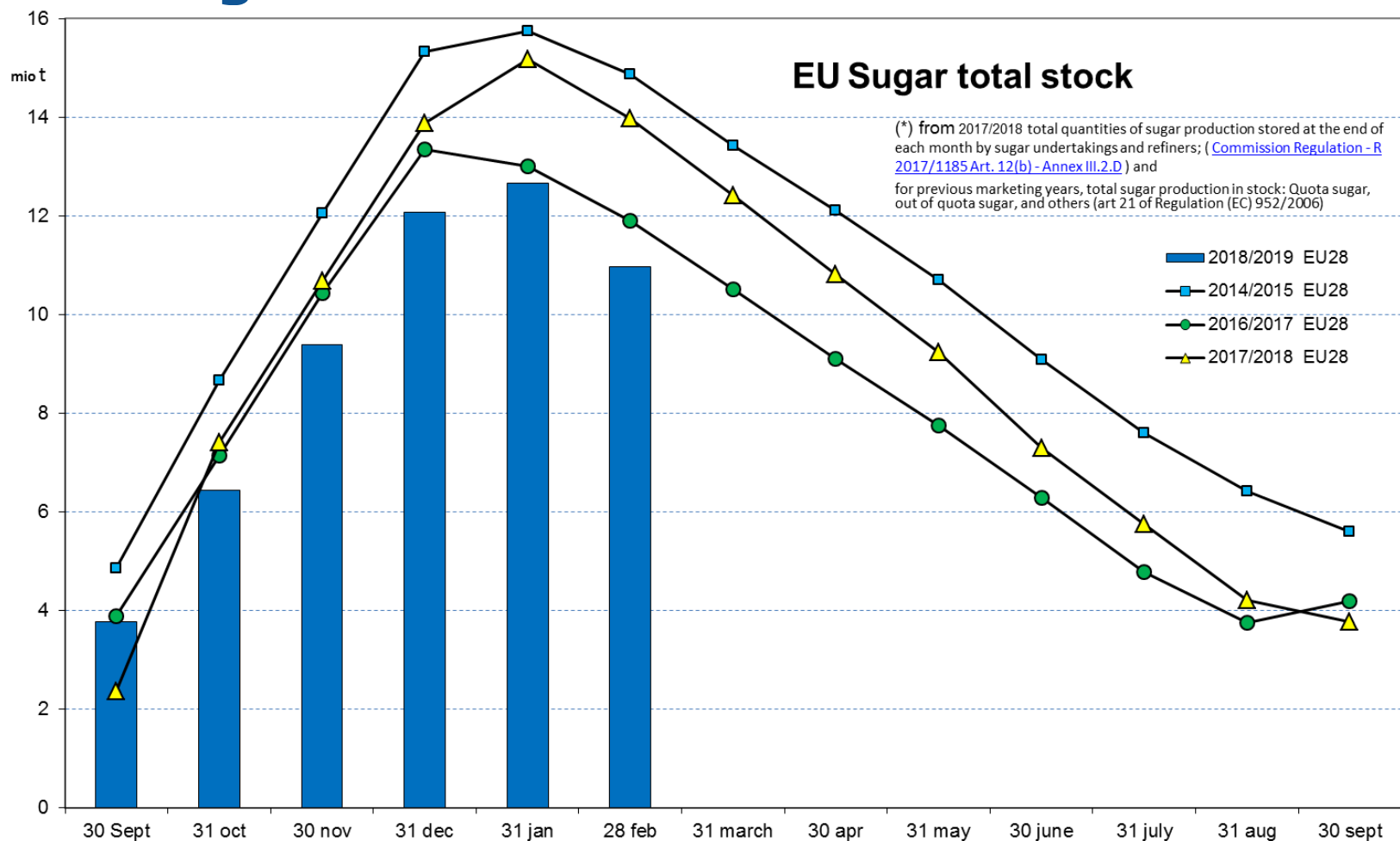


Source: DG AGRI

EU Sugar Stocks



5. Sugar stocks





*Thank you
for your attention*