



# EU banana market

European Commission  
DG Agriculture and Rural  
Development  
Unit E2 Wine, spirits and  
horticultural products

November 2022



# EU PRODUCTION AND PRICES

*(Member States' notifications of 15.10.2022)*

*May – August 2022 (actual data)*

*September – December 2022 (forecast)*

*January 2022 – April 2023 (forecast)*

*This statistical document has been prepared by Unit E.2 of DG AGRI, in order to inform or stimulate discussion at the Committee for the CMO. It is a mere working document; some data may be missing or approximate.*

*Source: MSs' notifications and EUROSTAT Comext*



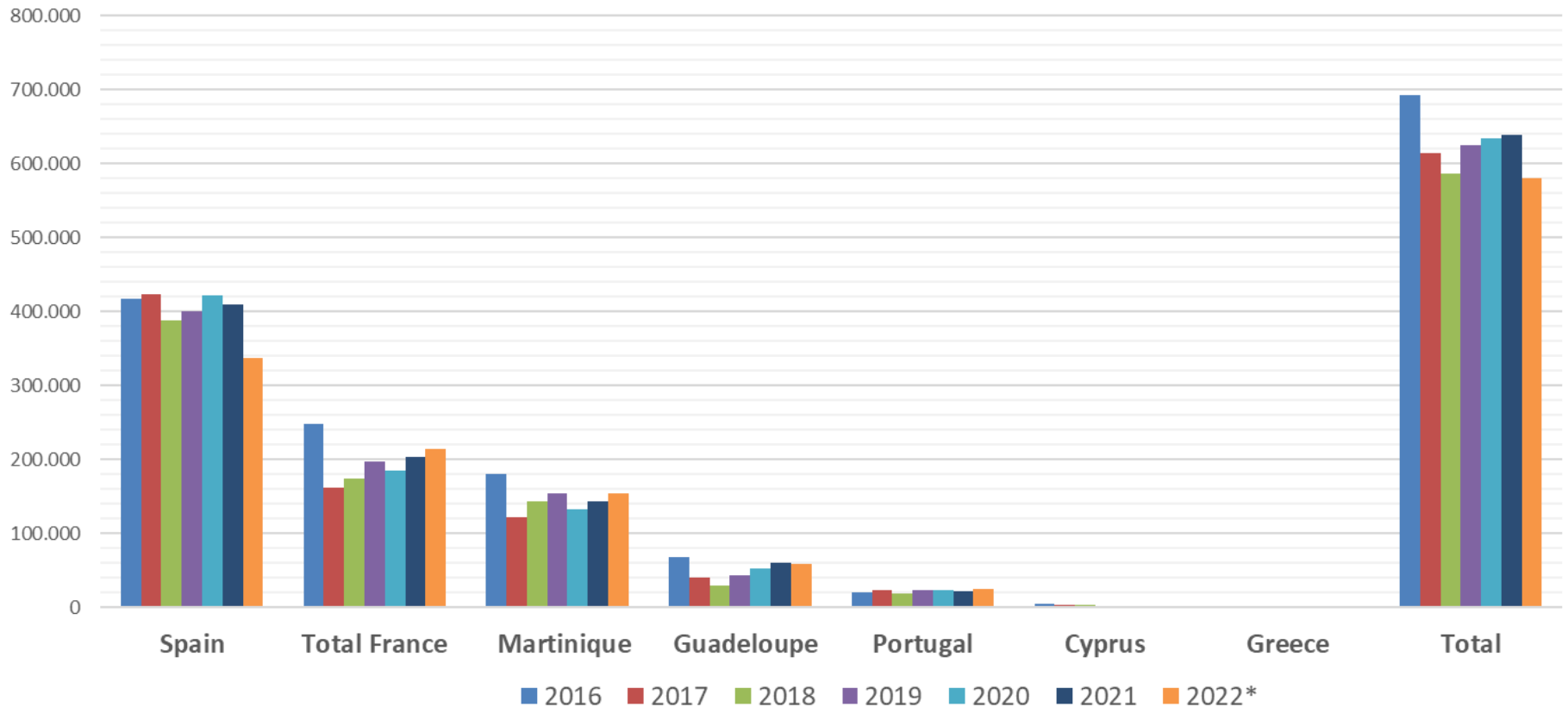
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	2022	Bananas produced in the Union and marketed in their region of production		Bananas produced in the Union and marketed <b>outside</b> their region of production	
		quantity (tonnes)	price* Euro/kg	quantity (tonnes)	price** Euro/kg
<b>Cyprus</b>	Jan-Apr	1.072	0,35	35	0,35
	May-Aug	108	0,43	0	0,00
	Sept-Dec	1.021	0,45	0	0,00
	<b>Total</b>	<b>2.236</b>	<b>2.201</b>	<b>0,40</b>	<b>35</b>
<b>Greece</b>	Jan-Apr	413	0,99	113	0,97
	May-Aug	293	0,92	98	0,93
	Sept-Dec	465	1,00	135	1,00
	<b>Total</b>	<b>1.517</b>	<b>1.170</b>	<b>0,98</b>	<b>346</b>
<b>Spain</b>	Jan-Apr	17.222	1,06	110.866	1,22
	May-Aug	14.010	1,21	80.805	1,54
	Sept-Dec	15.000	1,00	100.000	1,20
	<b>Total</b>	<b>337.903</b>	<b>46.232</b>	<b>1,09</b>	<b>291.671</b>
<b>Martinique</b>	Jan-Apr	1.058	0,64	47.555	0,71
	May-Aug	855	0,48	52.630	0,64
	Sept-Dec	1.000	0,48	51.560	0,62
	<b>Total</b>	<b>154.657</b>	<b>2.913</b>	<b>0,54</b>	<b>151.744</b>
<b>Guadeloupe</b>	Jan-Apr	982	0,41	15.583	0,70
	May-Aug	895	0,37	21.797	0,63
	Sept-Dec	800	0,35	19.000	0,65
	<b>Total</b>	<b>59.057</b>	<b>2.677</b>	<b>0,38</b>	<b>56.380</b>
<b>Total France</b>	<b>213.714</b>	<b>5.590</b>	<b>0,46</b>	<b>208.124</b>	<b>0,66</b>
<b>Portugal</b>	Jan-Apr	1.669	0,80	4.503	1,49
	May-Aug	2.005	0,81	8.226	1,11
	Sept-Dec	1.831	0,74	6.296	0,95
	<b>Total</b>	<b>24.531</b>	<b>5.506</b>	<b>0,78</b>	<b>19.025</b>
<b>Total EU</b>	Jan-Apr	22.415	0,96	178.655	1,05
	May-Aug	18.167	1,08	163.556	1,11
	Sept-Dec	20.117	0,90	176.991	0,96
	<b>Total</b>	<b>579.900</b>	<b>60.699</b>	<b>0,97</b>	<b>519.202</b>
<b>Total EU average price</b>	<b>1,03</b>				
					forecast on 15.10.2022

\* Average selling price of green bananas on the local market.

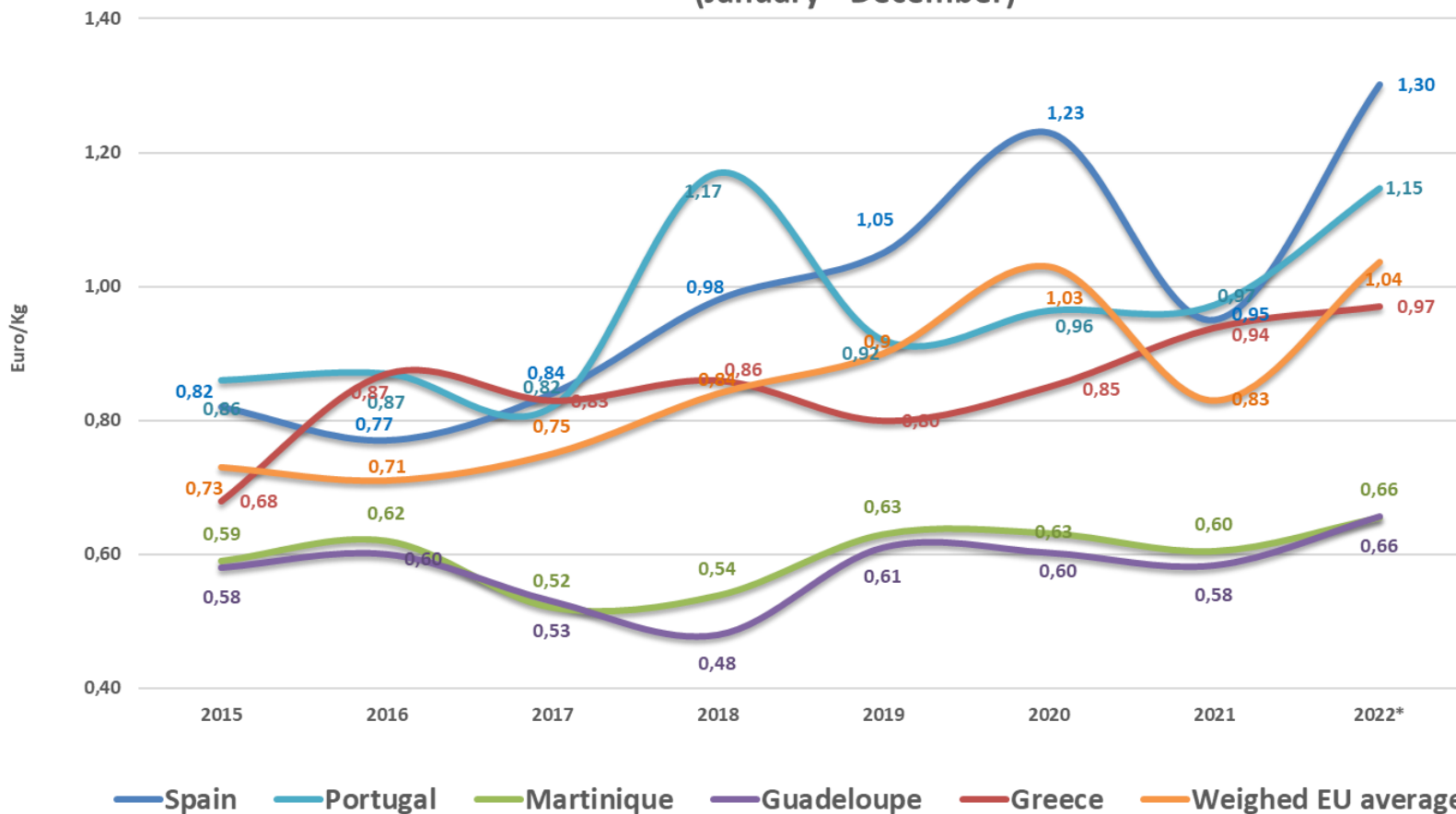
\*\* Average selling price at the stage of delivery at the first port of unloading (goods not unloaded).

## Production of banana in the EU [tonnes]



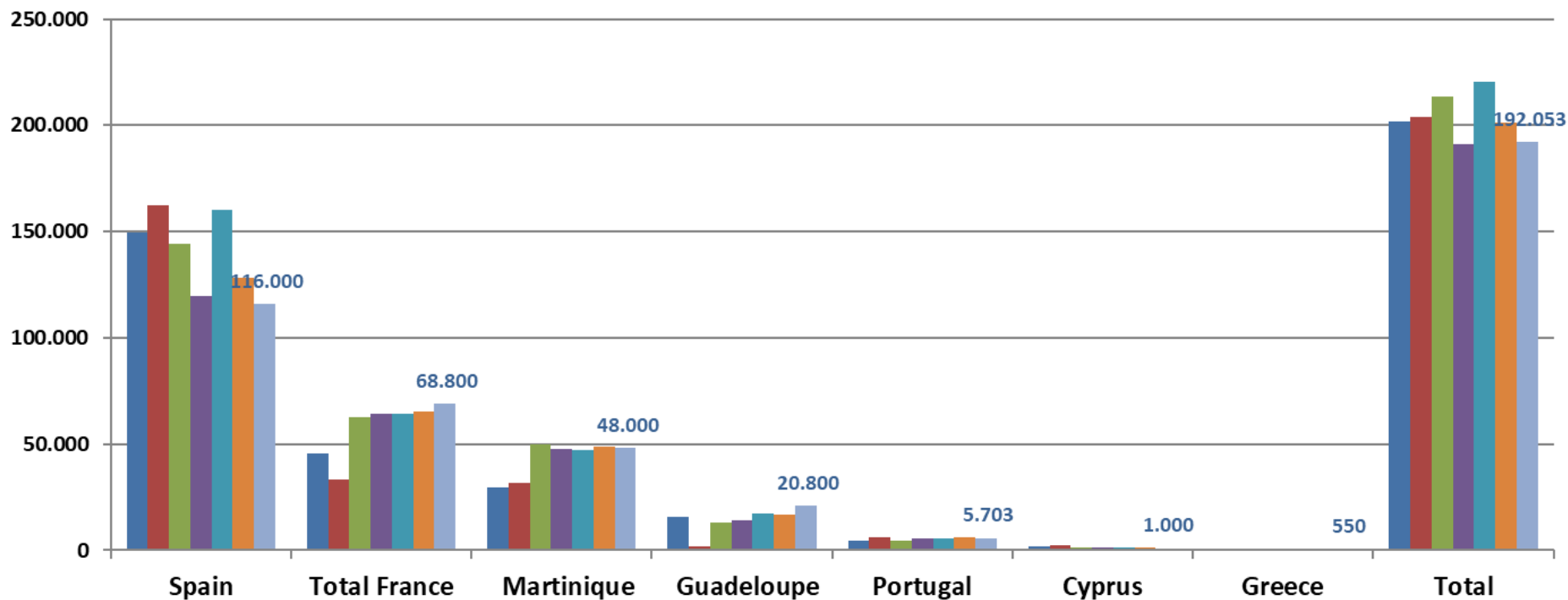
\*forecast 15.10.2022

## Prices of banana produced in the EU and marketed outside their region of production (prices at the first port of unloading (goods not unloaded)) (January - December)



source: MS notifications

## January-April EU banana production [tonnes]

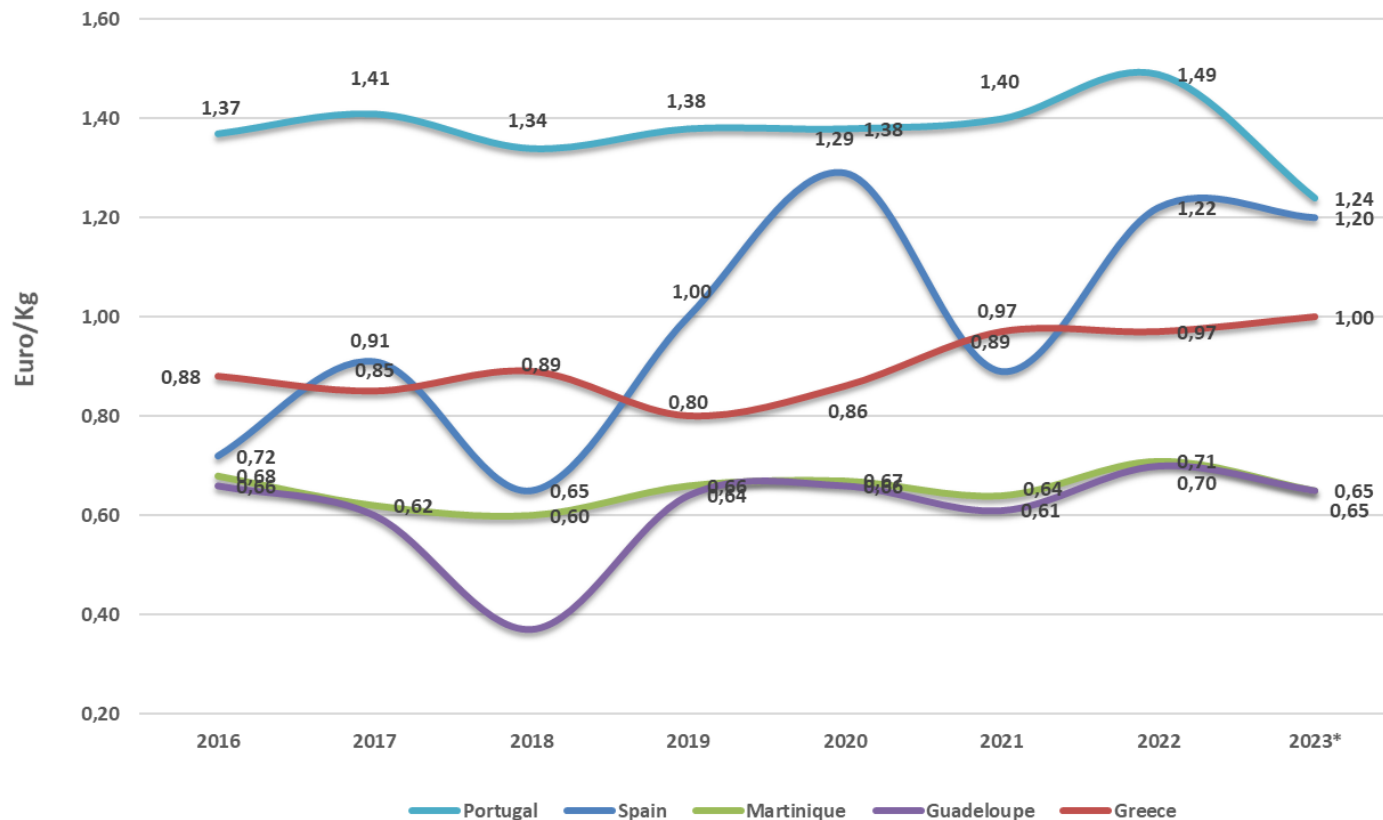


source: MS notifications

■ 2017 ■ 2018 ■ 2019 ■ 2020 ■ 2021 ■ 2022 ■ 2023\*

forecast 15.10.2022

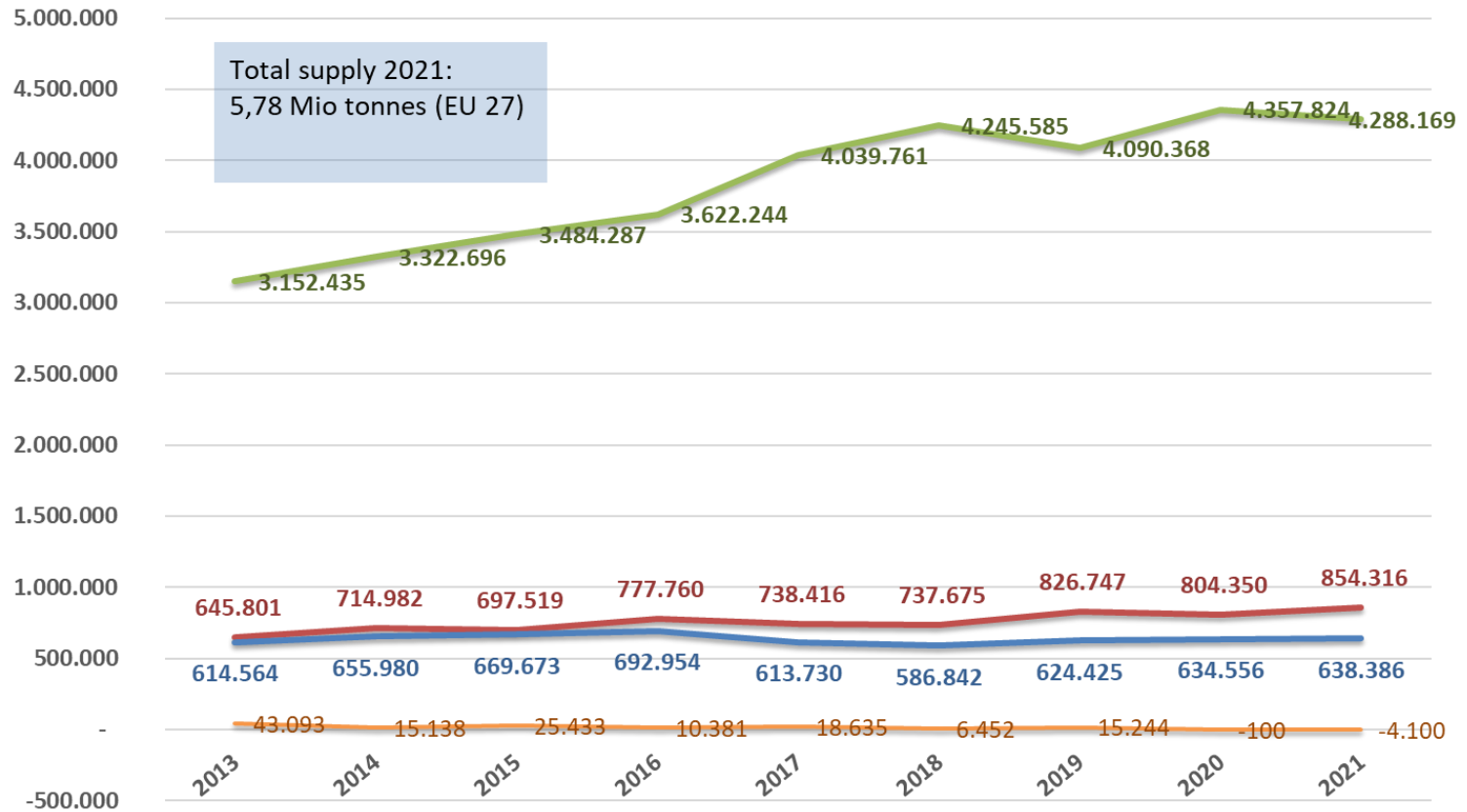
## Prices of banana produced in the EU and marketed outside their region of production (prices at the first port of unloading (goods not unloaded)) between January and April



source: MS notifications

\* forecast 15.10.2022

### Supply of bananas in the EU 2013-2021 [tonnes]

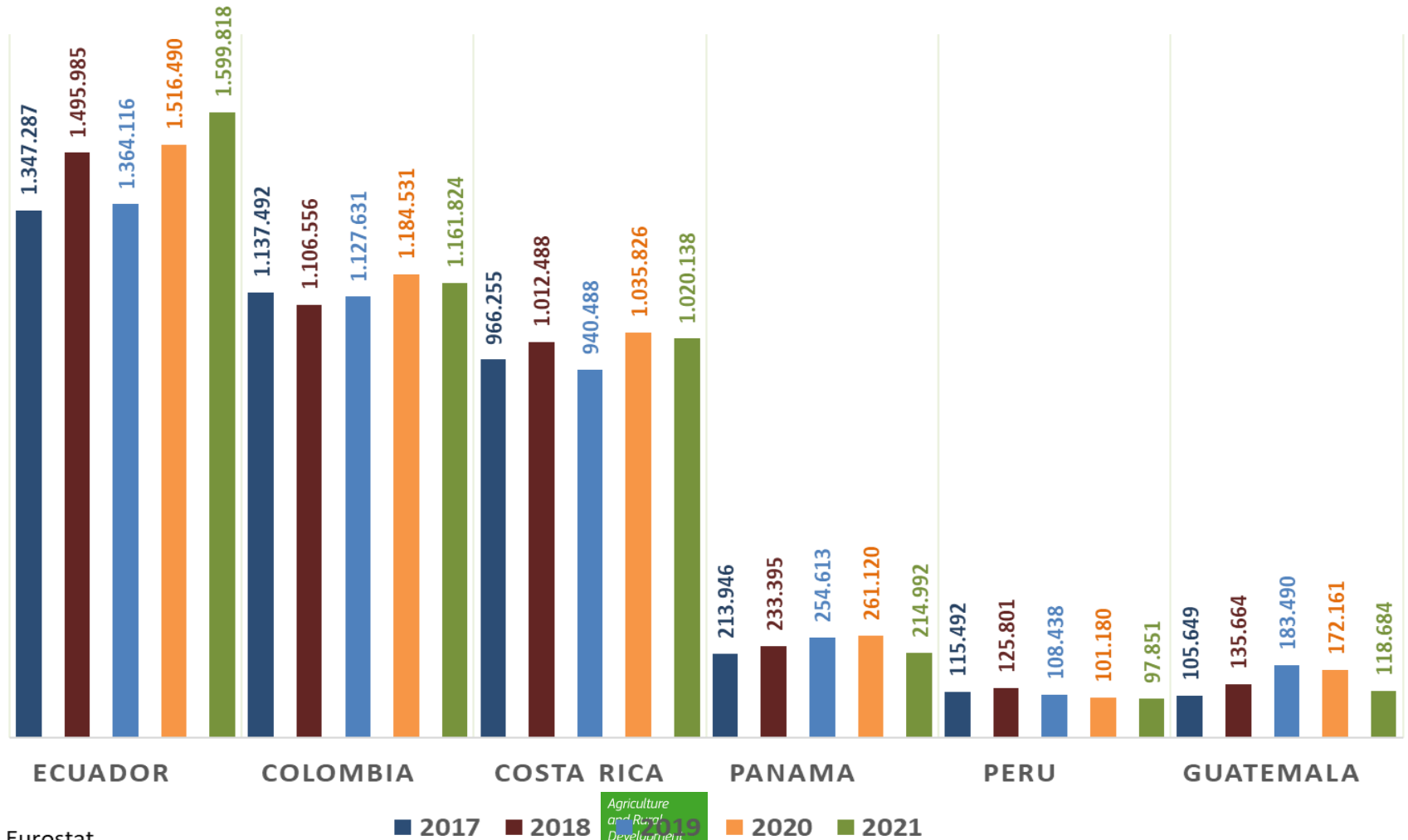


— 'EU supply from Latin America' — EU supply from ACP countries — EU production — EU27 supply from the UK (trade balance)



TONNES

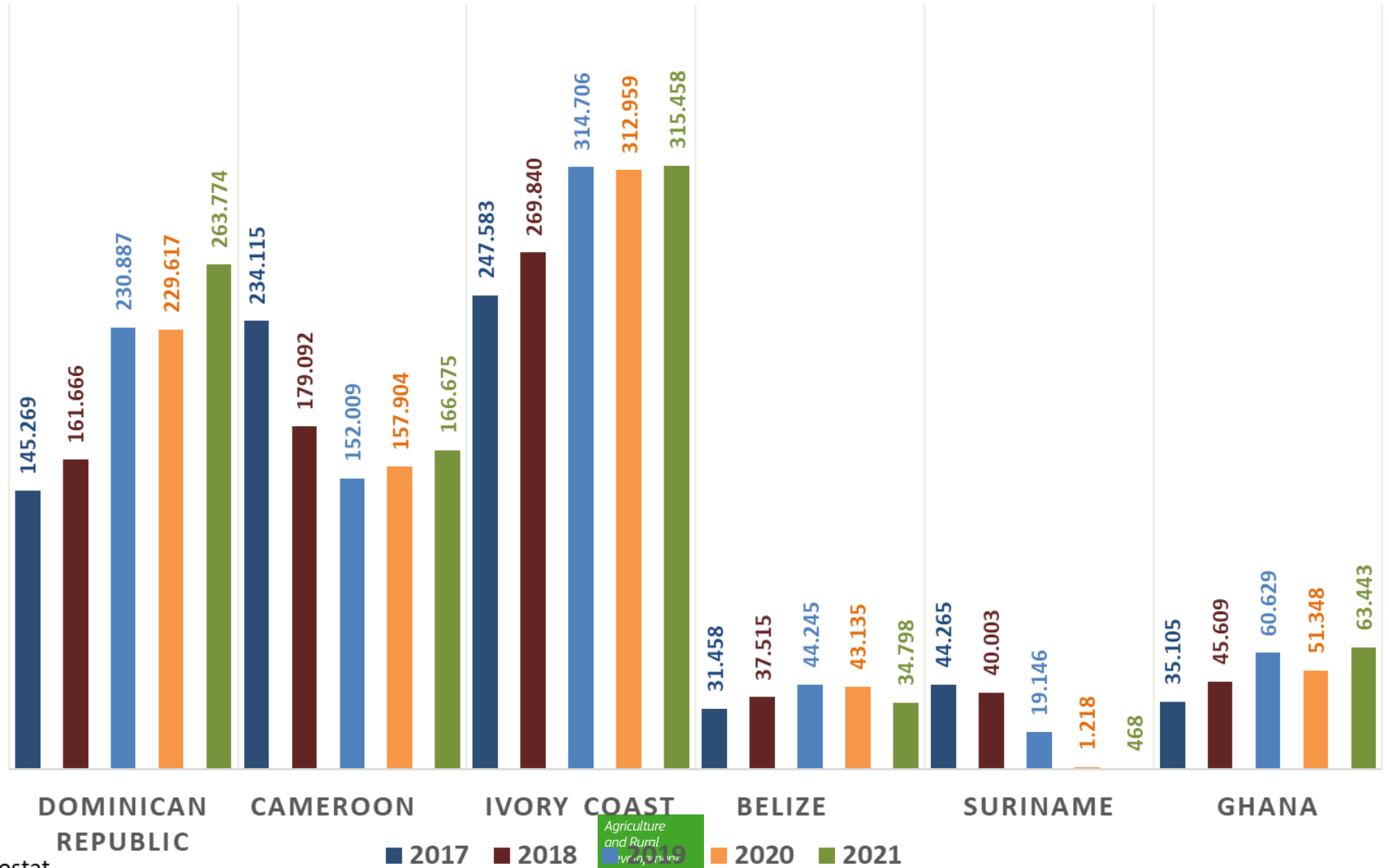
SUPPLY OF BANANAS IN THE EU (27 MS) - MAIN SUPPLIERS FROM LATIN AMERICA



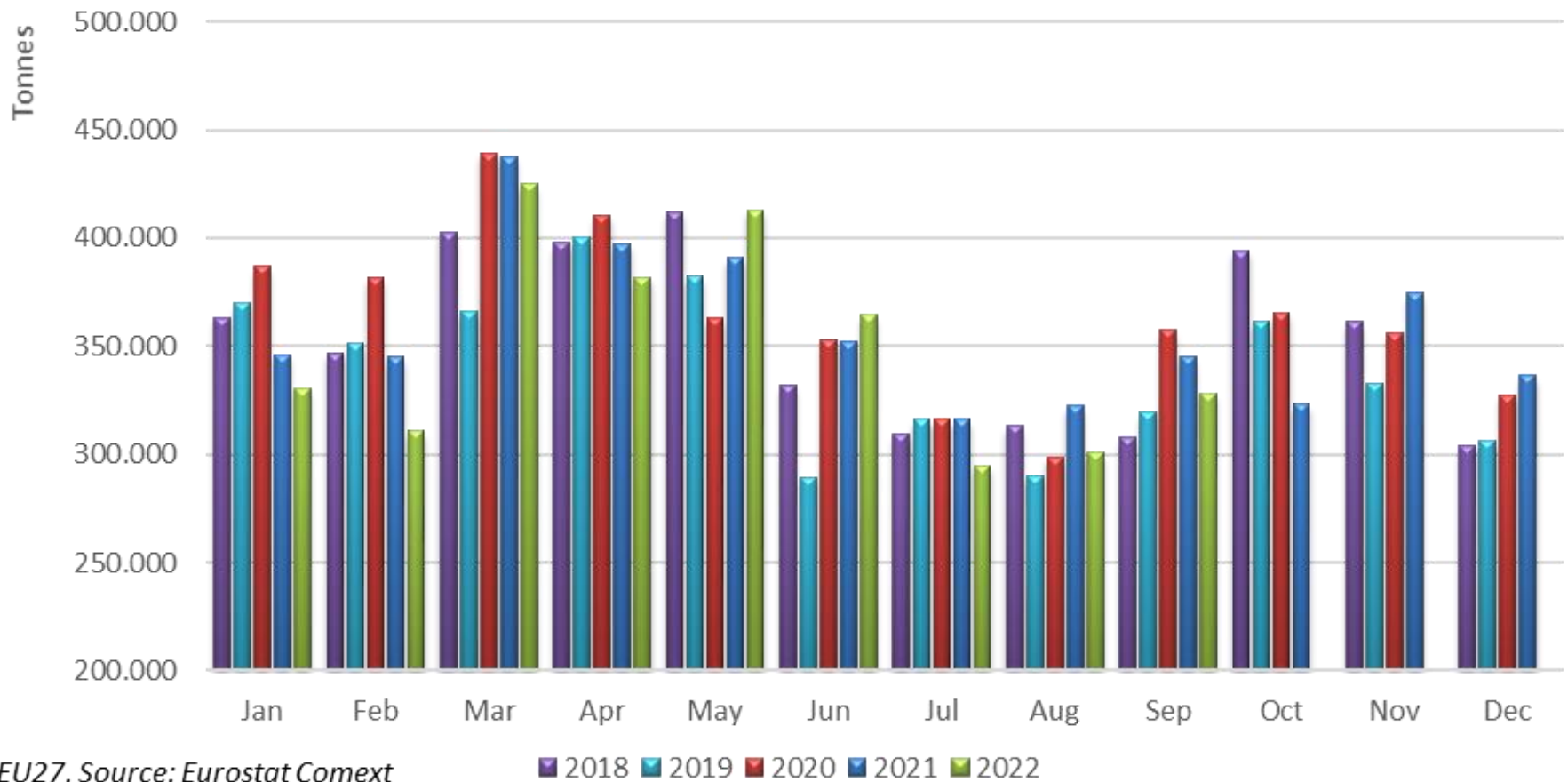
Source: Eurostat

## SUPPLY OF BANANAS IN THE EU (27 MS) - MAIN ACP SUPPLIERS

TONNES

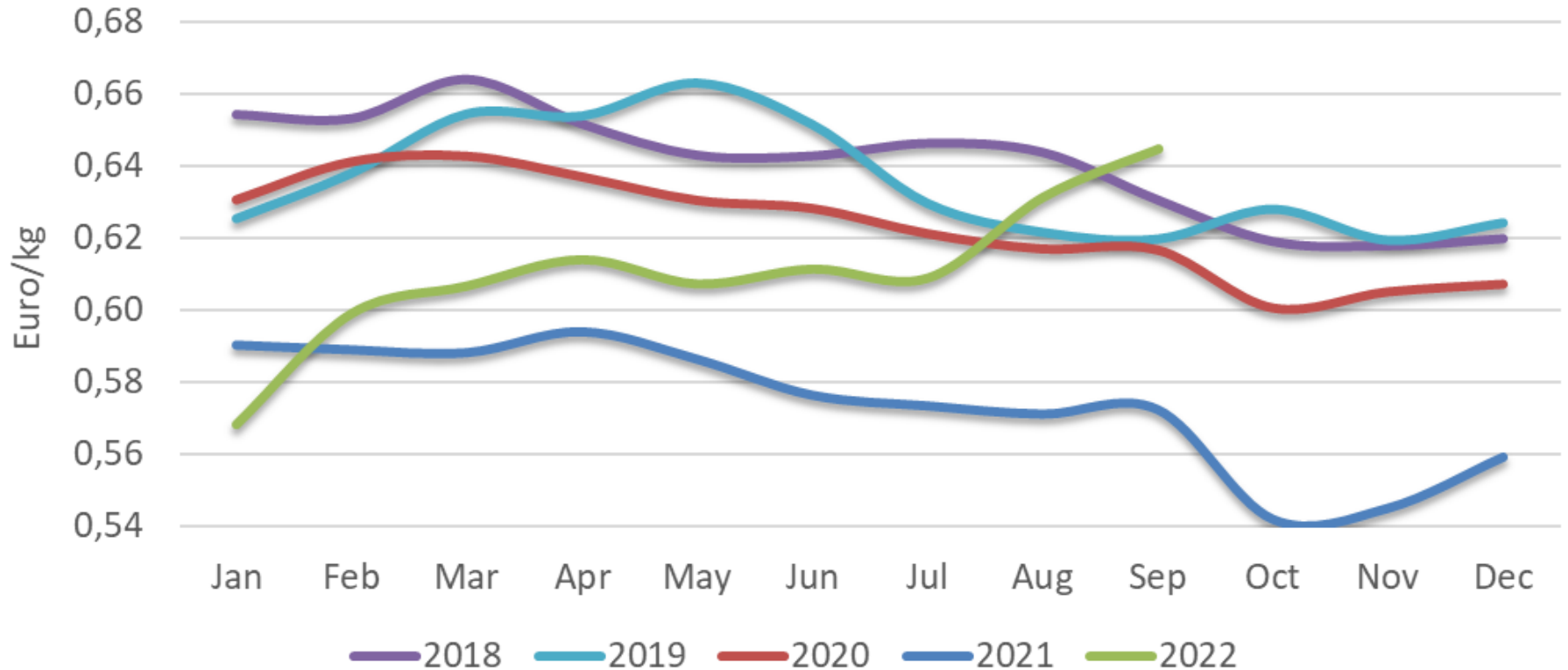


## Monthly supply of bananas in the EU from Latin America

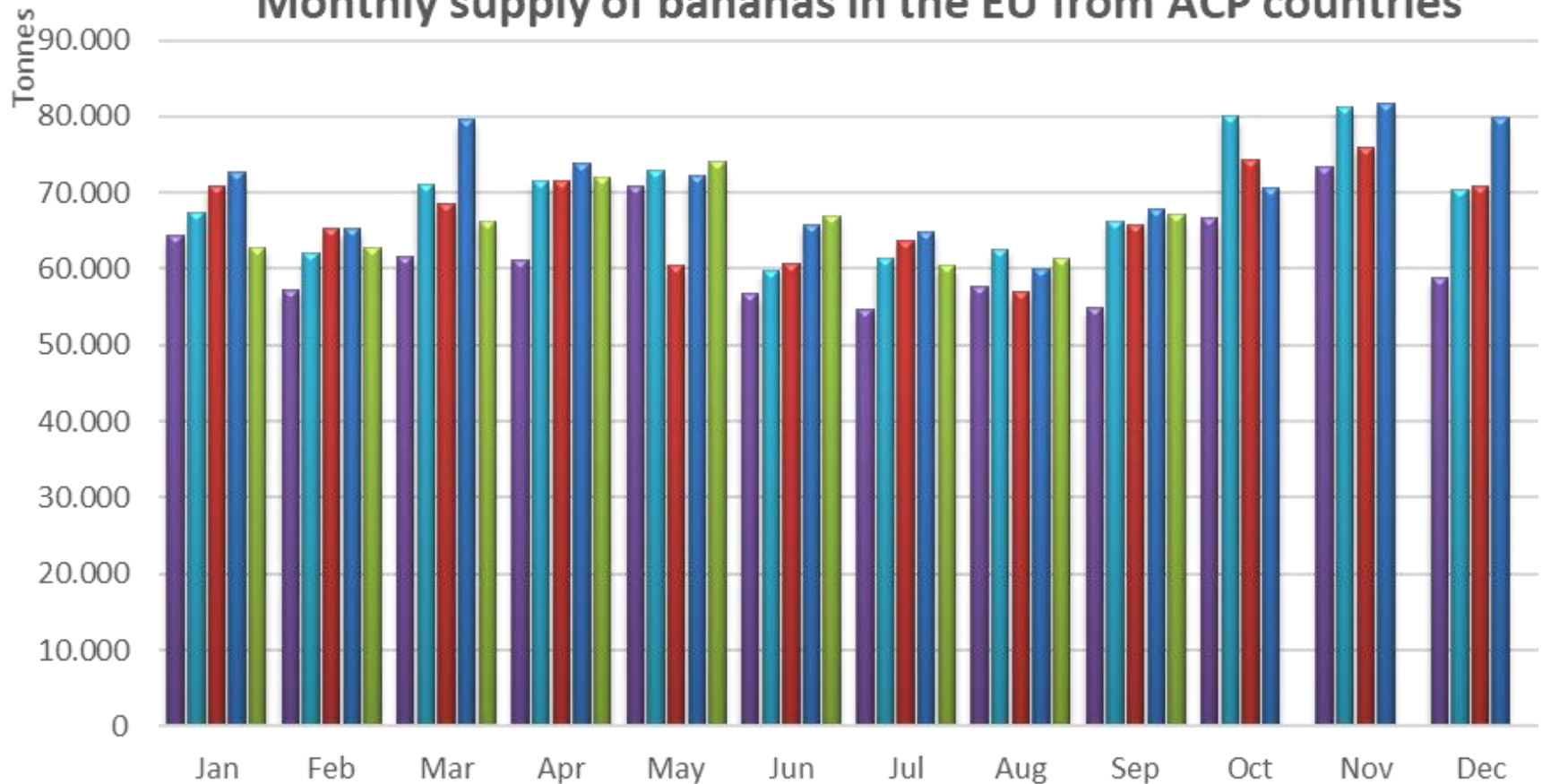


EU27, Source: Eurostat Comext

## Monthly Banana Imports from Latin America unit value [€/kg]



## Monthly supply of bananas in the EU from ACP countries



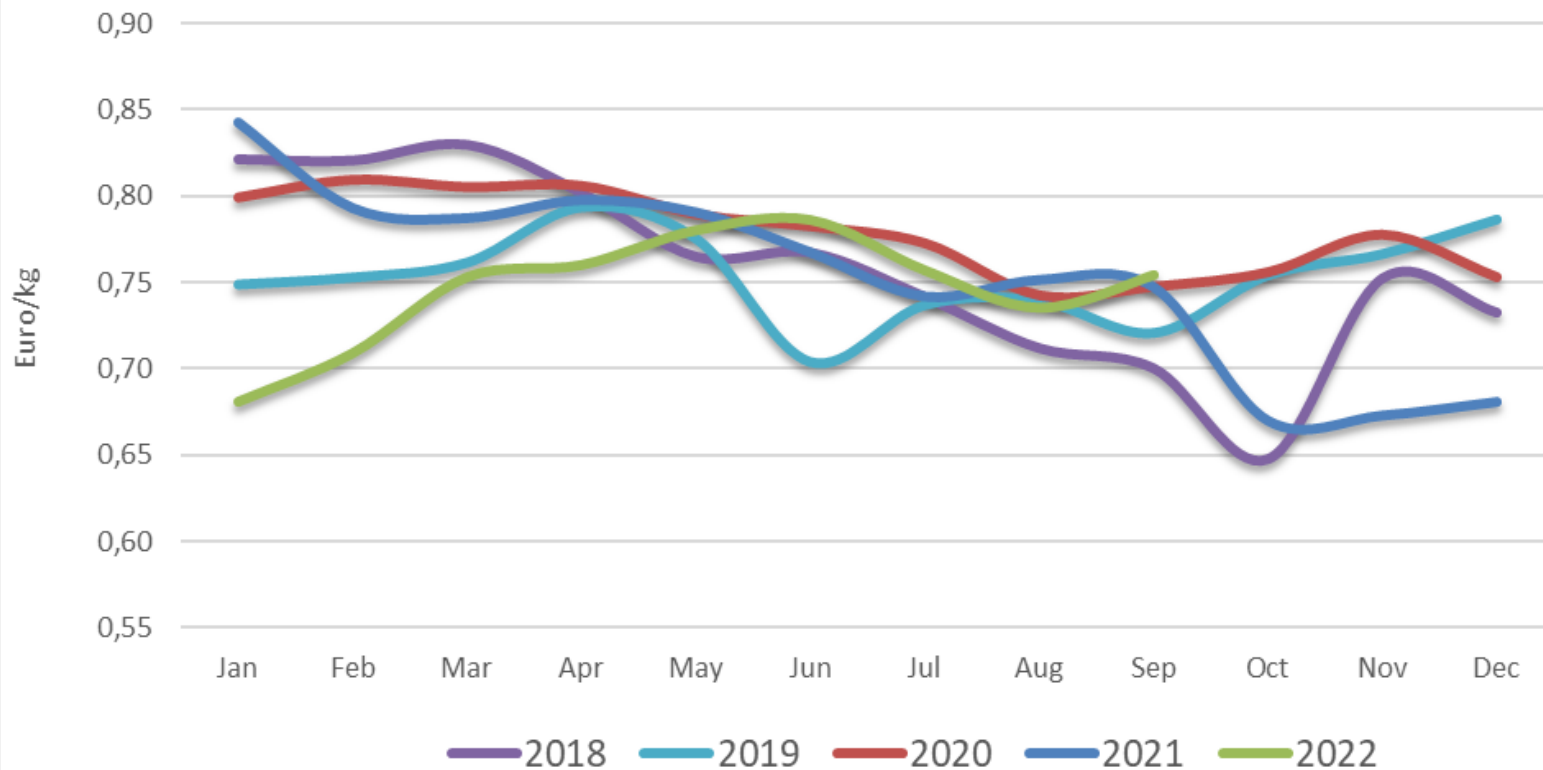
EU27, Source: Eurostat, Comext

■ 2018 ■ 2019 ■ 2020 ■ 2021 ■ 2022



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## Monthly Banana Imports from ACP unit value [€/kg]

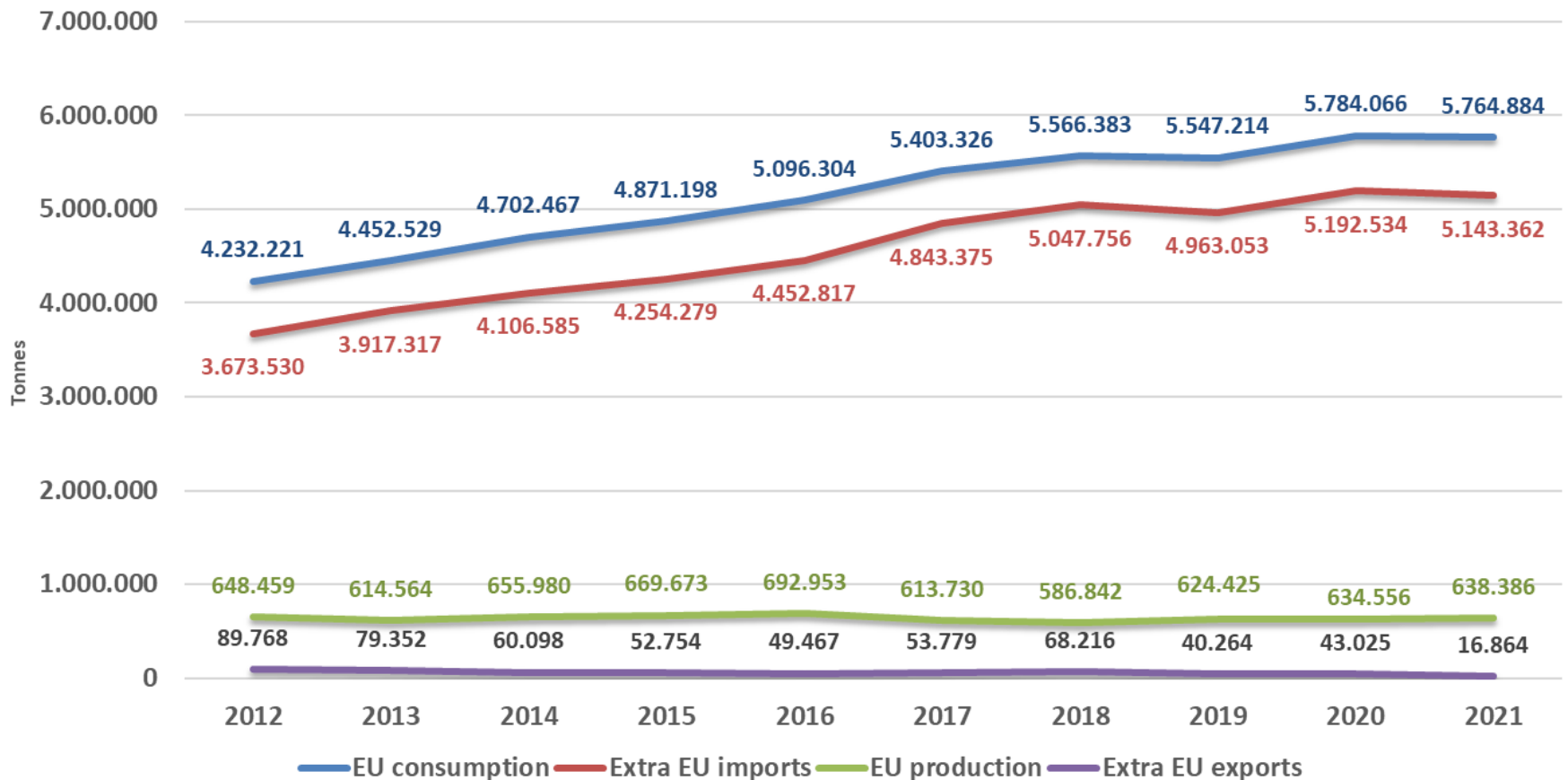


Source: Eurostat comext



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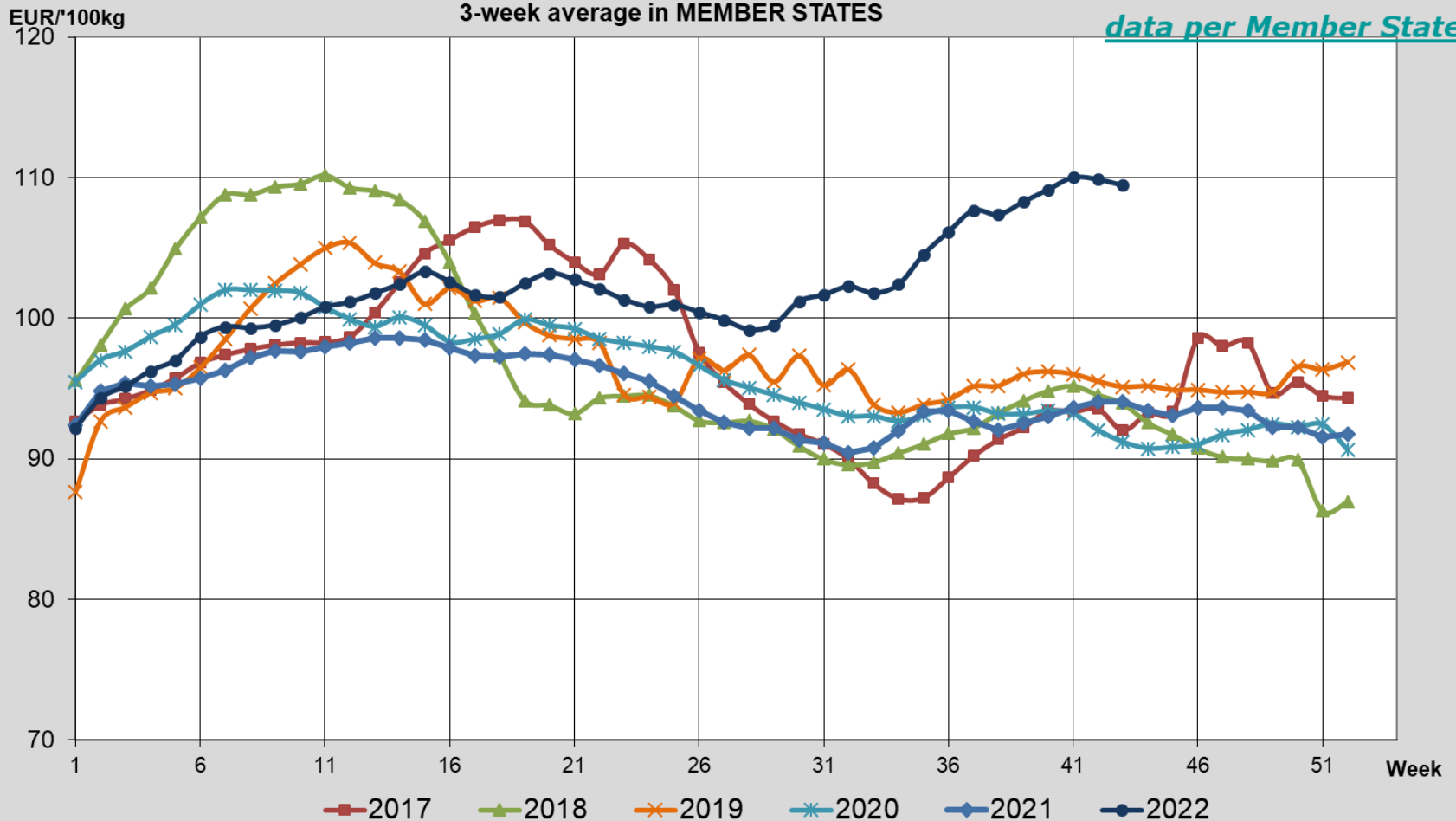
## Banana balance sheet - (apparent) consumption, trade and production



EU27, Source: Eurostat, Comext; MS declarations

### 1. EU wholesale prices of yellow bananas imported from Latin America 3-week average in MEMBER STATES

[data per Member State here](#)

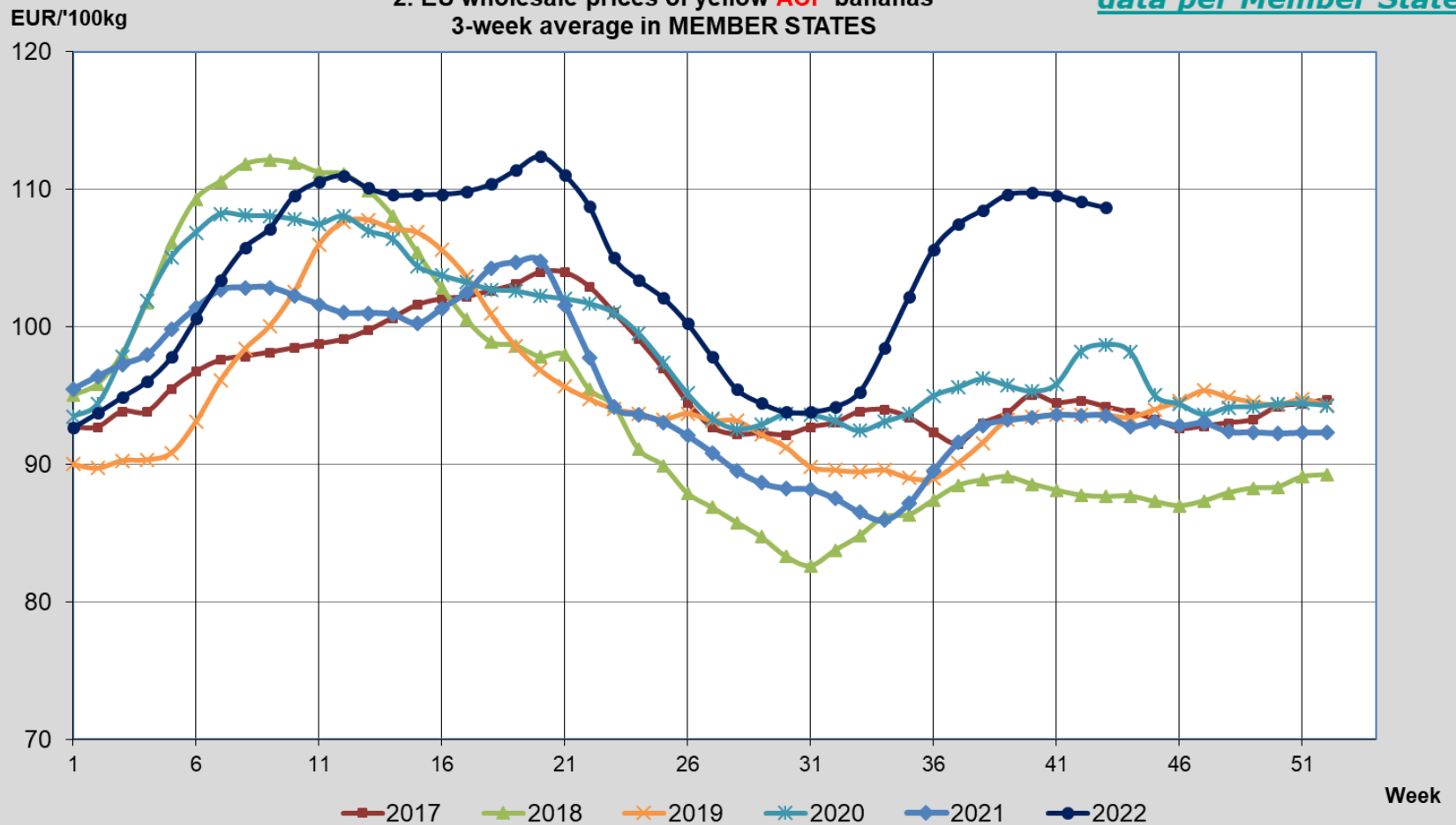


EU27, source: Members States notifications pursuant to Art 1 and Annex I (5) of Commission Regulation (EU) 2017/1185



## 2. EU wholesale prices of yellow ACP bananas 3-week average in MEMBER STATES

[data per Member State here](#)

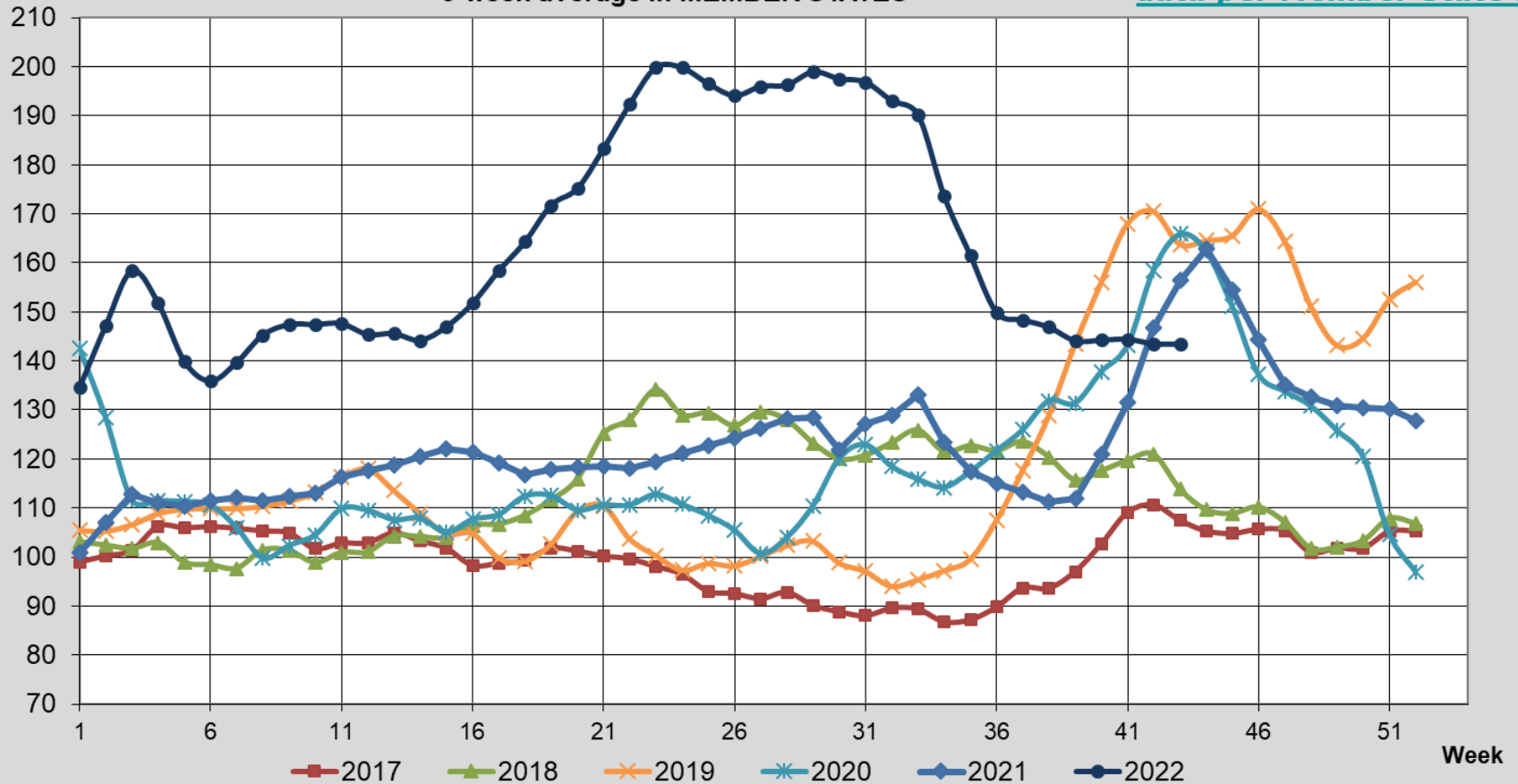


EU27, source: Members States notifications pursuant to Art 1 and Annex I (5) of Commission Regulation (EU) 2017/1185

EUR/100kg

**3. EU wholesale prices of yellow bananas produced in the EU**  
3-week average in MEMBER STATES

[data per Member State here](#)



EU27, source: Members States notifications pursuant to Art 1 and Annex I (5) of Commission Regulation (EU) 2017/1185



**Thank you**

**e-mail: [AGRI- E2@ec.europa.eu](mailto:AGRI-E2@ec.europa.eu)**