

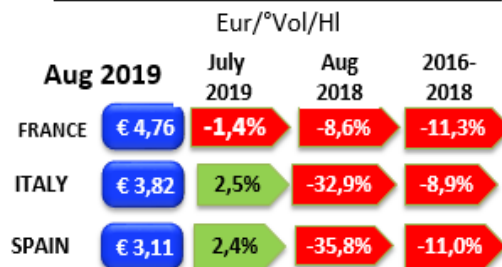


DG AGRI DASHBOARD WINE

Note: since November 2019, dynamic information on prices, production, trade and stocks of wine is directly accessible in the Wine markets section of the agri-food data portal:

<https://agridata.ec.europa.eu/extensions/DataPortal/wine.html>

EVOLUTION OF BASIC RED WINE PRICES



Monthly based price evolution - 2018/2019 Wine year

Index 2017-18 = 100%

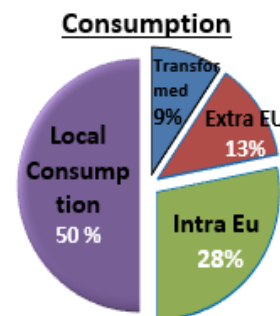
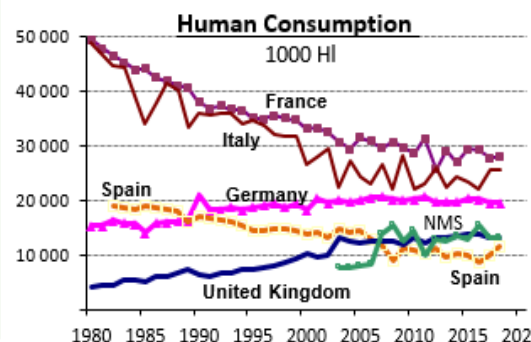
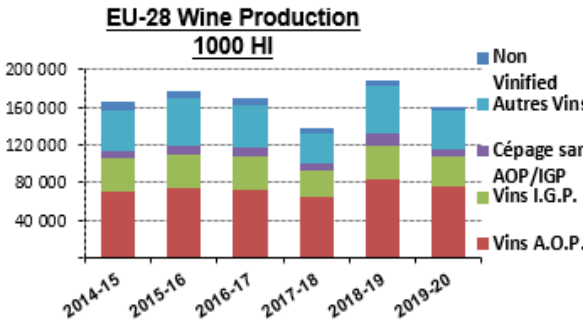
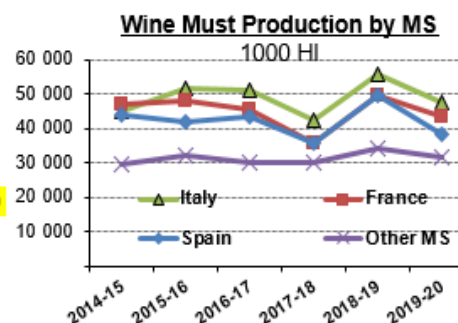
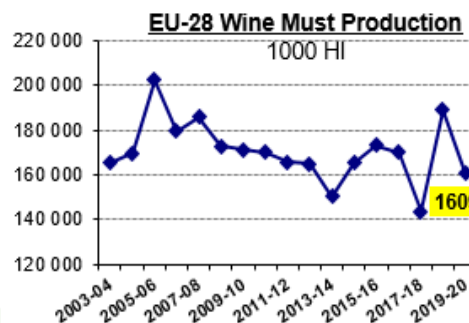
Region	PDO wines		PGI wines		Varietal wines		other wines	
	Rouge	Blanc	Rouge	Blanc	Rouge	Blanc	Rouge	Blanc
France	104%	93%	101%	96%	100%	99%	108%	98%
Italy	70%	95%					77%	66%
Spain		82%					78%	76%
Germany	72%	69%						67%

EU Prices

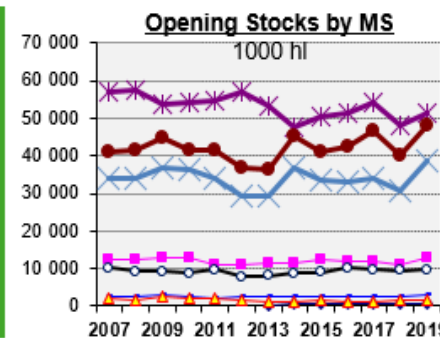
Production

Consumption

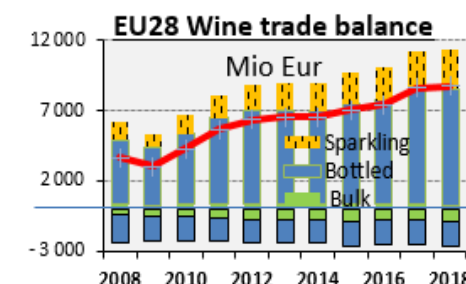
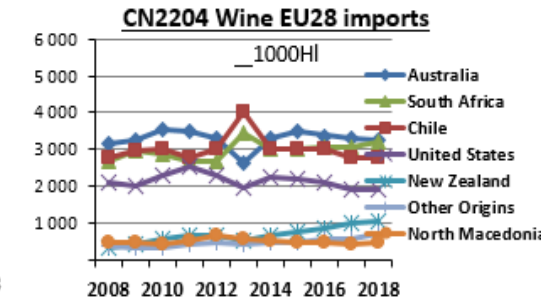
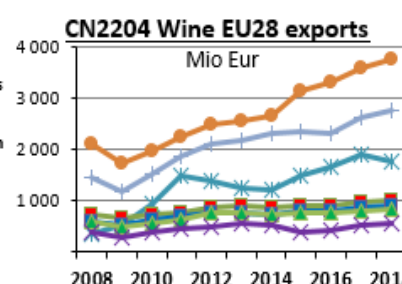
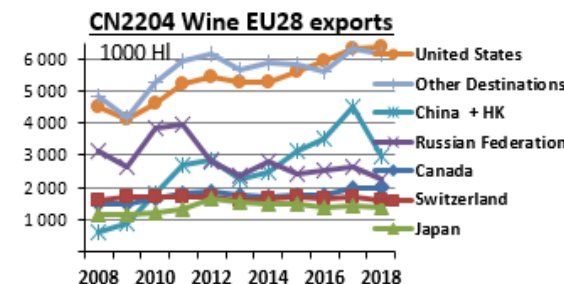
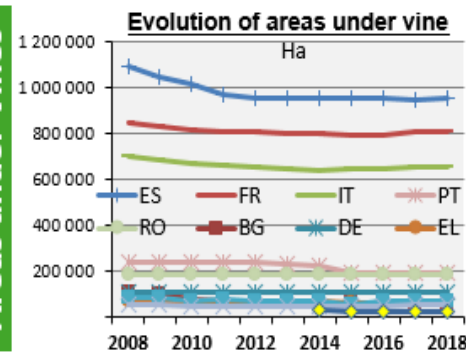
EU Trade



Stocks



Areas under Vines



November 2019 Wine Market Update

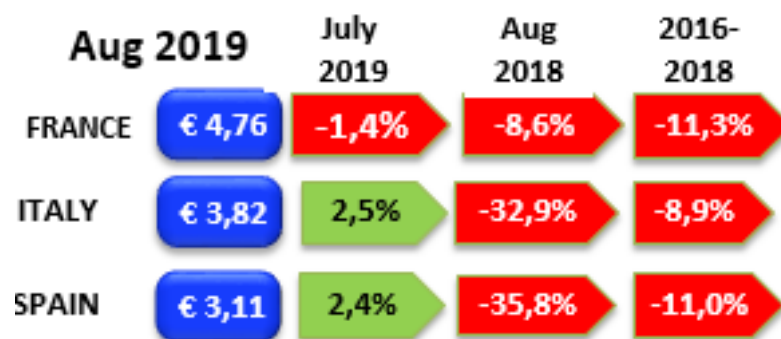
Following the 2018 record high harvest, 2019 opening stocks arrived at 178,4 Million hectoliters: an increase of 15% compared to the start of previous campaign.

2019 Grape must production is estimated at 4% below average, with Wine production expected to reach 156 Mio hectoliters, of which 69% with Geographical indication.

The total volume of wine available on the EU market remains with 334 Mio hectoliters stable compared to previous years. (-0,8%)

EVOLUTION OF BASIC RED WINE PRICES

Eur/°Vol/HL



€/°VoL/HL	Aug 2019	juil-19		août-18		3 year avg	
France	€ 4,76	€ 4,82	-1,4%	€ 5,21	-8,6%	€ 5,36	-11,3%
Italy	€ 3,82	€ 3,72	2,5%	€ 5,69	-32,9%	€ 4,19	-8,9%
Spain	€ 3,11	€ 3,04	2,4%	€ 4,85	-35,8%	€ 3,50	-11,0%

Source: Price calculations elaborated by DG AGRI G.2 based on FranceAgrimer, La semana vitivinícola, Il corriere vinicolo publications

Monthly averages of weekly wine prices

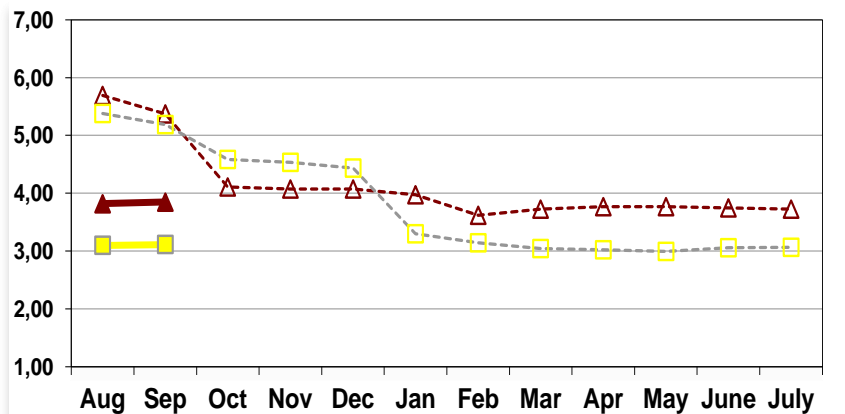
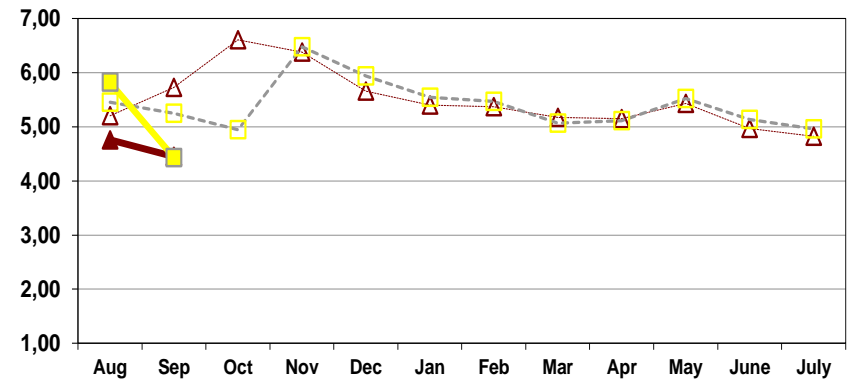
for basic bulk wines without PDO/PGI in EUROS / %Vol. / HI [France](#)

— = this wine year ▲ ■

- - - = previous wine year △ □

Sources: DG AGRI based on Unione Italiana Vini – FranceAgriMer - Semana Viticola

- - - = moyennes campagne précédente



Italy

Spain

Red

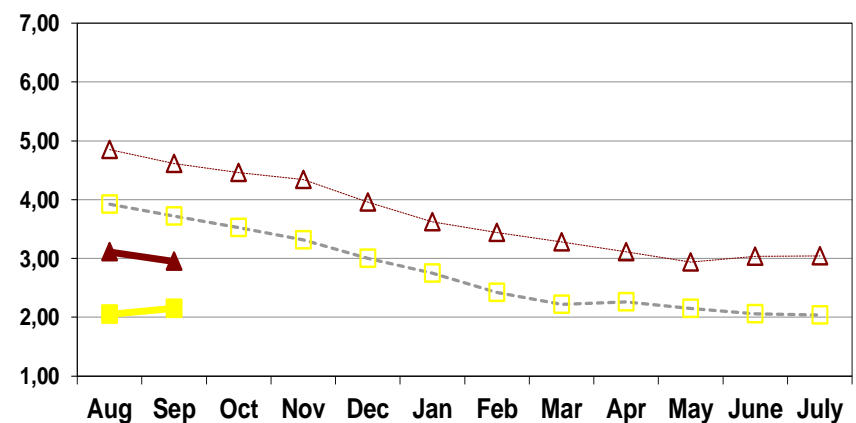
▲ 2019-2020

△ 2018-2019

White

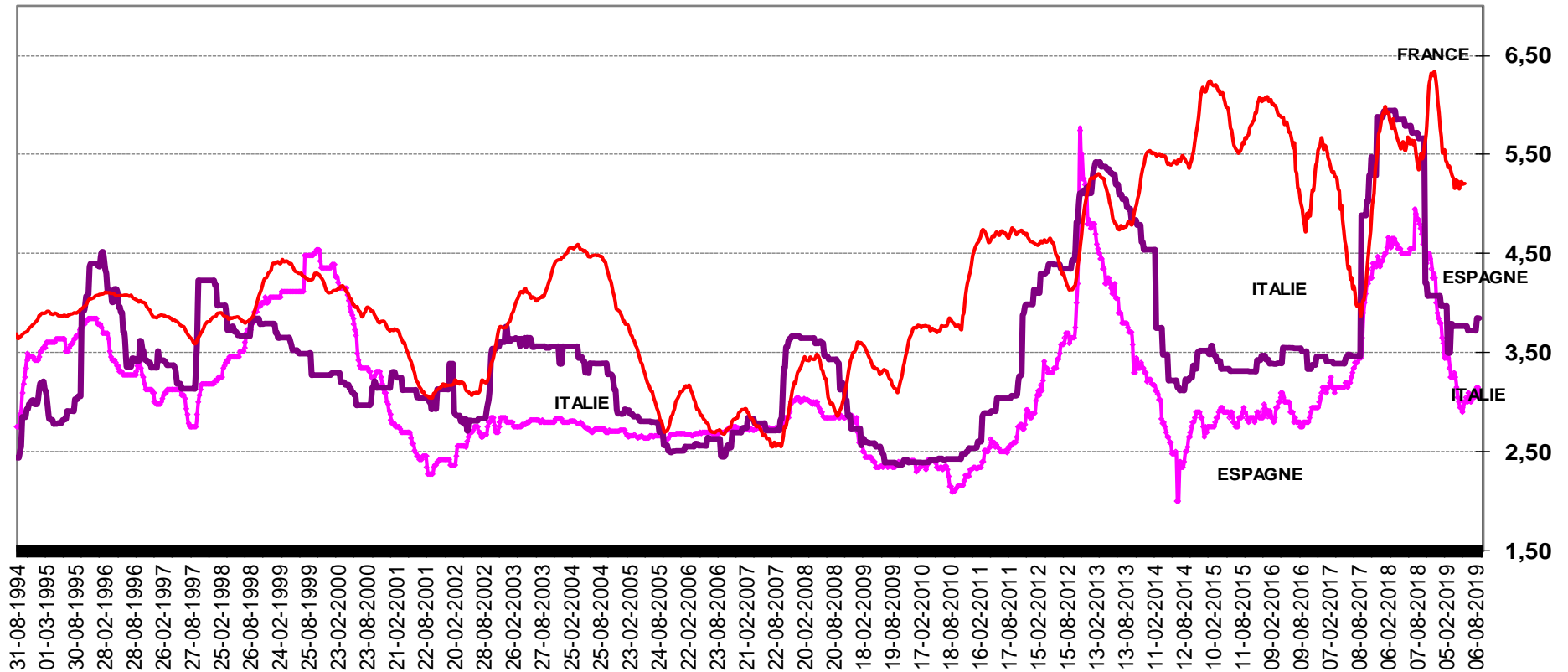
■ 2019-2020

□ 2018-2018



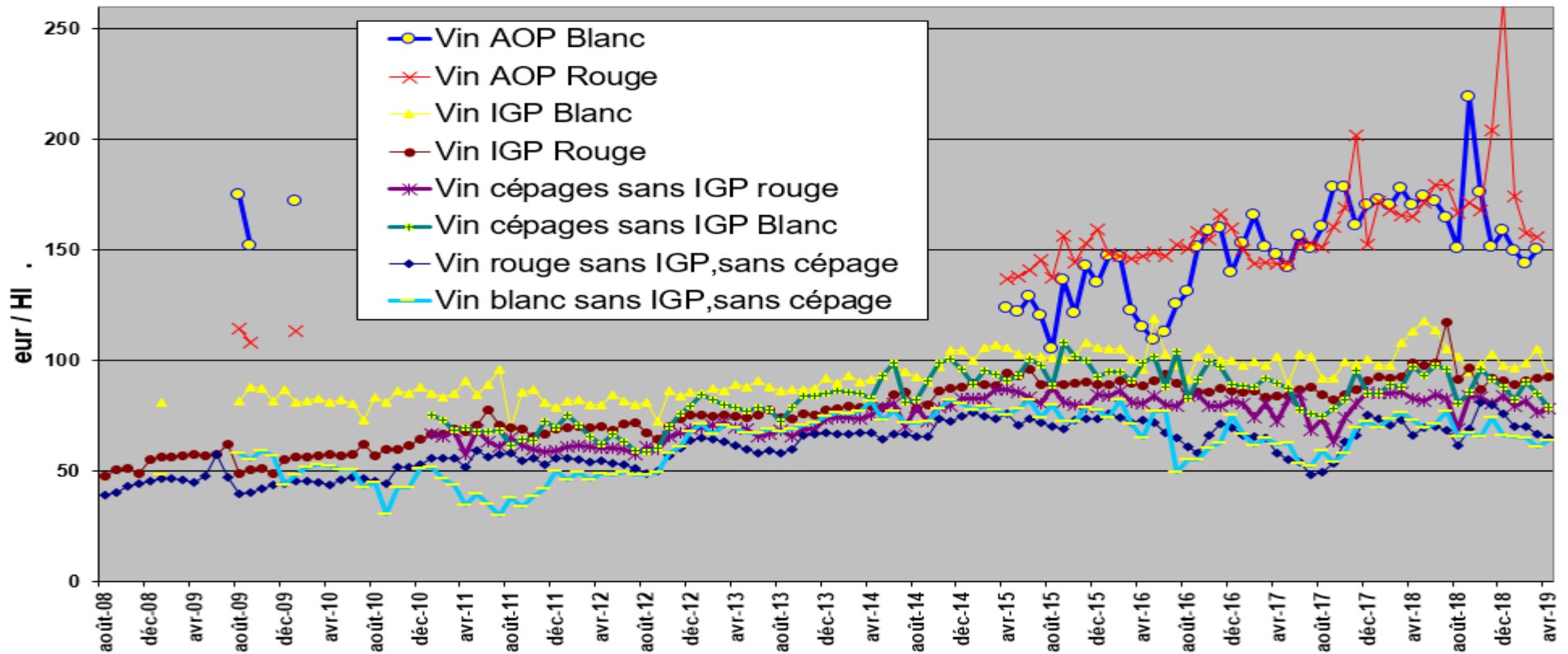
Source: Price calculations elaborated by DG AGRI G.2 based on [FranceAgrimer](#), La semana vitivinícola, Il corriere vinicolo publications

LONG TERM PRICE EVOLUTION OF BASIC RED WINES Euro°Vol/HI

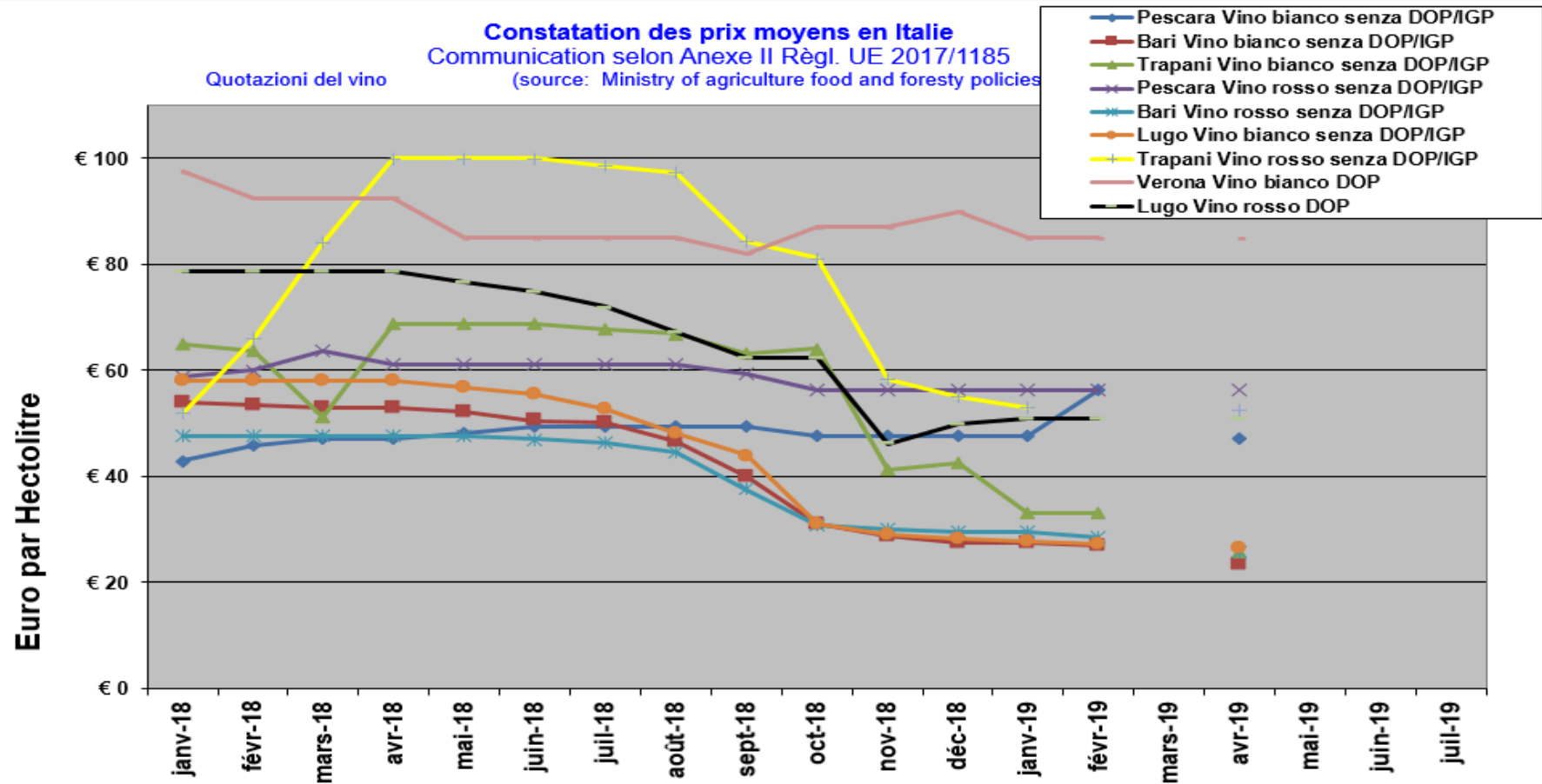


Source: Price calculations elaborated by DG AGRI G.2 based on [FranceAgrimer](#), La semana vitivinícola, Il corriere vinicolo publications

Constatation des prix moyens en France
 Communication selon Art. 19 Règl. UE 436/2009, Annex II Reg 2017/1165
 Achat de vin en vrac (source: FranceAgriMer)

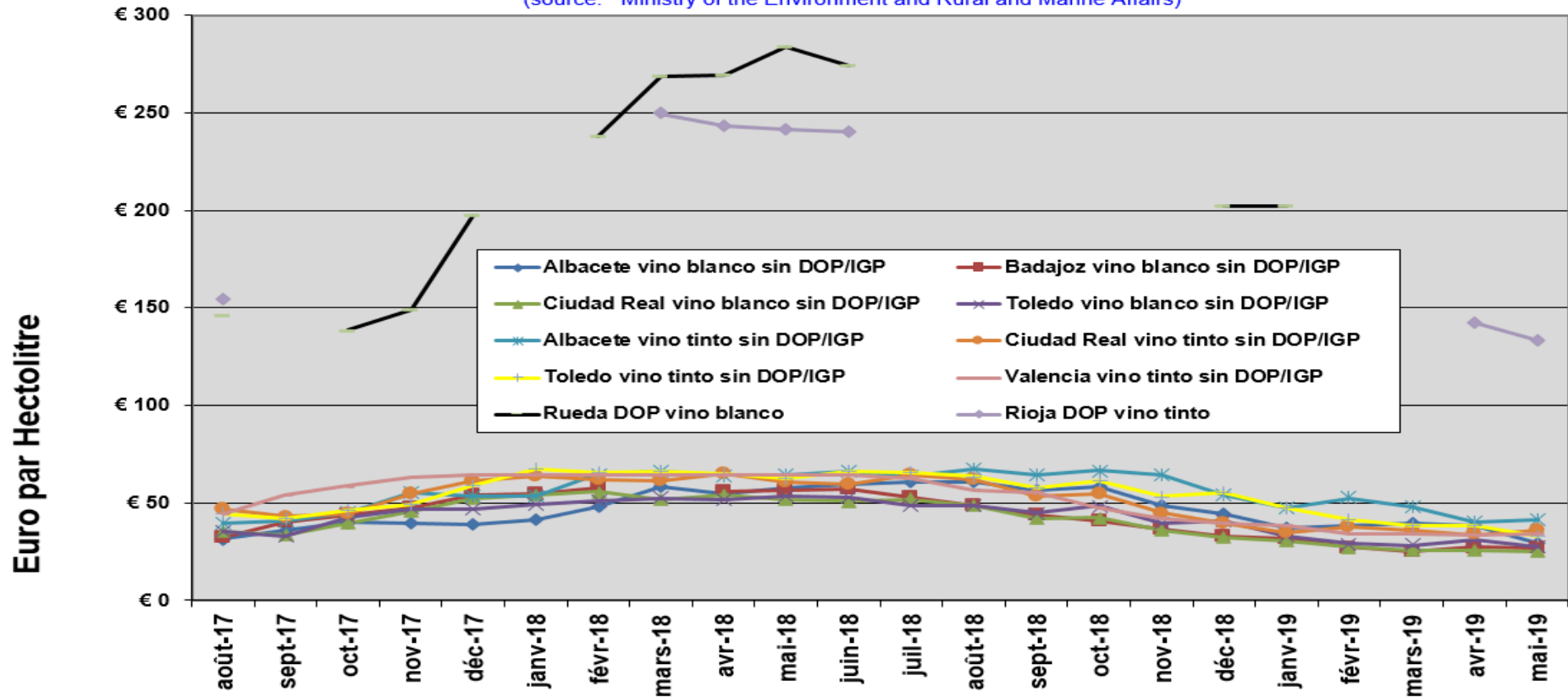


Source: [Franceagrimer](http://franceagrimer.fr) Price communication following Regulation (EU) 2017/1185 Annex II, elaborated by DG AGRI G.2

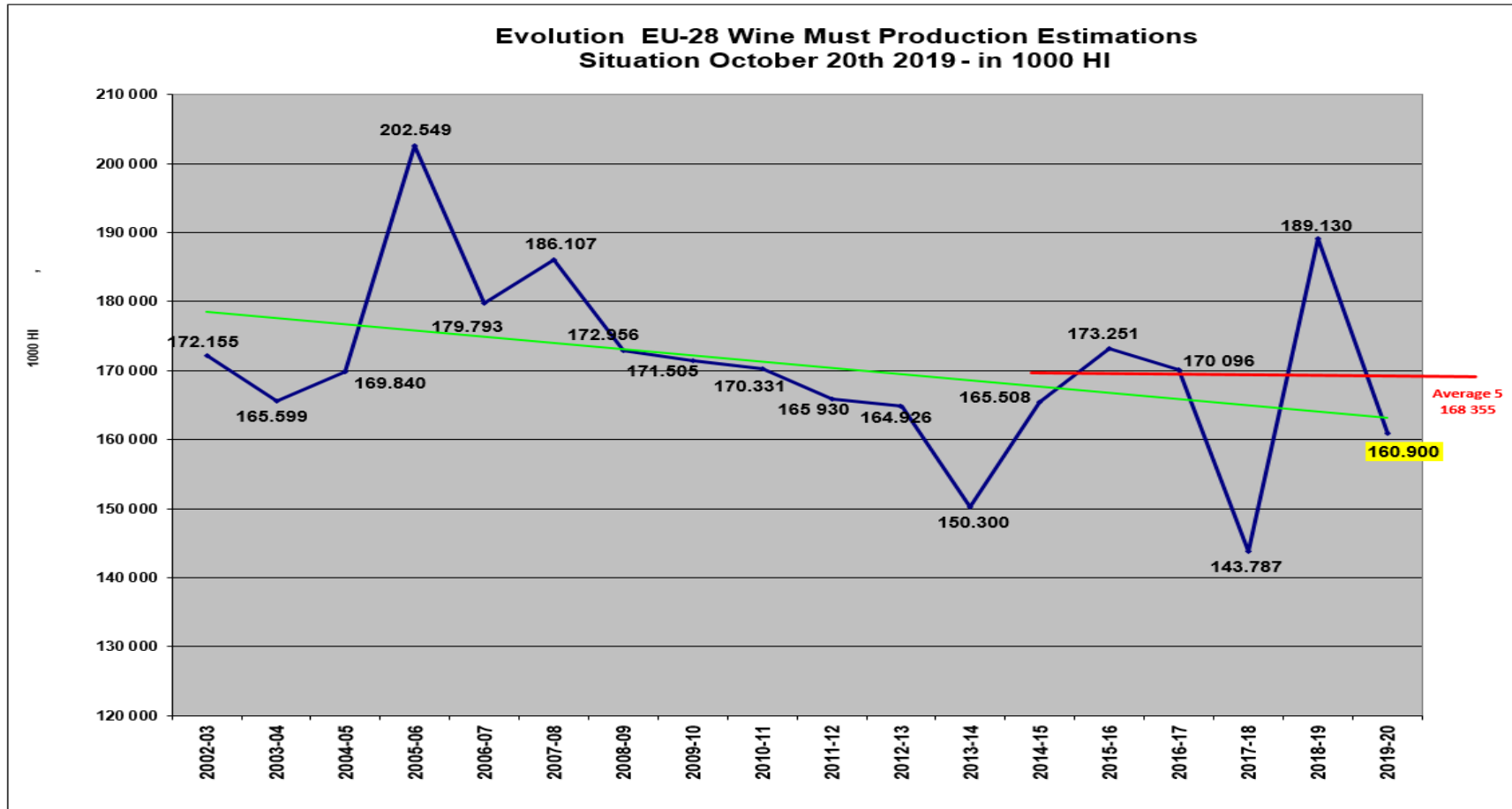


Source: MiPAAF Price communication following Regulation (EU) 2017/1185 Annex II, elaborated by DG AGRI G.2


Constatation des prix moyens en Espagne
 Communication selon Anexe II Règl. UE 2017/1185
 (source: Ministry of the Environment and Rural and Marine Affairs)



Source: Magrama Price communication following Regulation (EU) 2017/1185 Annex II, elaborated by DG AGRI G.2



Source: Member state communication following Regulation (EU) 2017/1185 Annex III, elaborated by DG AGRI G.2

 Organisation Commune des Marchés Règl. (CE) 1308/2013 EU-28 Production totale et vinification - CAMPAGNE 2019 – 2020 Situation au 20 Octobre 2019 en 1.000 HL									
PAYS	Campagne 2014-15	Campagne 2015-16	Campagne 2016-17	Campagne 2017-18	Campagne 2018-19	Moyenne 5 ans (AVG5)	Production Grape must 2019-2020		
							Campagne 2019-20 1000 HL	Versus 2018/19	Versus AVG5
Bulgaria	833	1 367	1 245	1 157	1 084	1 137	895	-17%	-21%
Czech Repu	536	819	631	645	691	664	568	-18%	-14%
Germany	9 202	8 819	9 014	7 462	10 269	8 953	9 036	-12%	+1%
Greece	2 800	2 501	2 581	2 410	2 235	2 506	2 008	-10%	-20%
Spain	44 080	42 001	43 360	35 467	49 522	42 886	38 100	-23%	-11%
France	47 094	47 857	45 563	35 924	49 571	45 202	43 356	-13%	-4%
Croatia	842	992	1 367	576	733	902	737	+1%	-18%
Italie	44 739	51 496	50 920	42 499	55 783	49 088	47 600	-15%	-3%
Cyprus	94	79	81	110	109	95	126	+15%	+33%
Luxembourg	125	111	83	90	135	109	60	-56%	-45%
Hungary	2 773	2 779	2 819	2 876	3 699	2 989	3 168	-14%	+6%
Austria	1 999	2 268	1 952	2 486	2 753	2 292	2 631	-4%	+15%
Portugal	6 202	7 045	6 022	6 737	6 061	6 413	6 676	+10%	+4%
Romania	3 842	3 787	3 323	4 346	5 189	4 097	4 902	-6%	+20%
Slovenia		877	739	630	898	629	661	-26%	+5%
Slovakia	286	375	315	299	330	321	319	-3%	-1%
U.K.	33	47	40	38		32			
other MS ⁽¹⁾	29	31	41	36	66	41	8	-88%	-81%
EU 28	165 508	173 251	170 096	143 787	189 130	168 355	160 900	-15%	-4%

Source: Member state communication following Regulation (EU) 2017/1185 Annex III, elaborated by DG AGRI G.2

Vinified
production

Agriculture
and Rural
Development

Graph

➔ back to Dashboard

Organisation Commune des Marchés Régli. (CE) 1308/2013 EU-28 Production totale et vinification - CAMPAGNE 2019 – 2020 Situation au 20 Octobre 2019 en 1.000 HL					COMMISSION EUROPÉENNE DIRECTION GÉNÉRALE DE L'AGRICULTURE ET DU DÉVELOPPEMENT RURAL G.2. Vin, spiritueux, produits horticoles, cultures spécialisées					
PAYS	Moyenne 5 ans (AVG5)	Production Grape must 2019-2020			Jus de raisins Evaporation MC	Production Vinifiée				
		Campagne 2019-20 1000 HL	Versus 2018/19	Versus AVG5		Vins avec A.O.P.	Vins avec I.G.P.	Vins de cépage sans AOP/IGP	Autres Vins et moûts	Prod vinifiée
Bulgaria	1 137	895	-17%	-21%		5	350	192	348	895
Czech Republic	664	568	-18%	-14%	7	501	26	24	11	561
Germany	8 953	9 036	-12%	+1%		9 036				9 036
Greece	2 506	2 008	-10%	-20%	17	177	425	144	1 245	1 991
Spain	42 886	38 100	-23%	-11%	3 800	12 600	3 400	7 100	11 200	34 300
France	45 202	43 356	-13%	-4%		20 092	12 017		11 247	43 356
Croatia	902	737	+1%	-18%		568		76	93	737
Italie	49 088	47 600	-15%	-3%	1 000	21 900	12 580	935	11 185	46 600
Cyprus	95	126	+15%	+33%		2	30	19	75	126
Luxembourg	109	60	-56%	-45%		60				60
Hungary	2 989	3 168	-14%	+6%		2 604	558		6	3 168
Austria	2 292	2 631	-4%	+15%	1	2 446	53	26	105	2 630
Portugal	6 413	6 676	+10%	+4%		3 569	2 188	45	874	6 676
Romania	4 097	4 902	-6%	+20%		784	392	147	3 579	4 902
Slovenia	629	661	-26%	+5%		461	122	29	48	661
Slovakia	321	319	-3%	-1%		280	5	17	17	319
U.K.	32					--	--	--		
other MS ⁽¹⁾	41	8	-88%	-81%		1	5	2		8
EU 28	168 355	160 900	-15%	-4%	4 825	75 086	32 151	8 800	40 000	156 026
						<i>107 200</i>				

Source: Member state communication following Art. 19 §1a,b of Regulation (EU) 2009/436, elaborated by DG AGRI G2

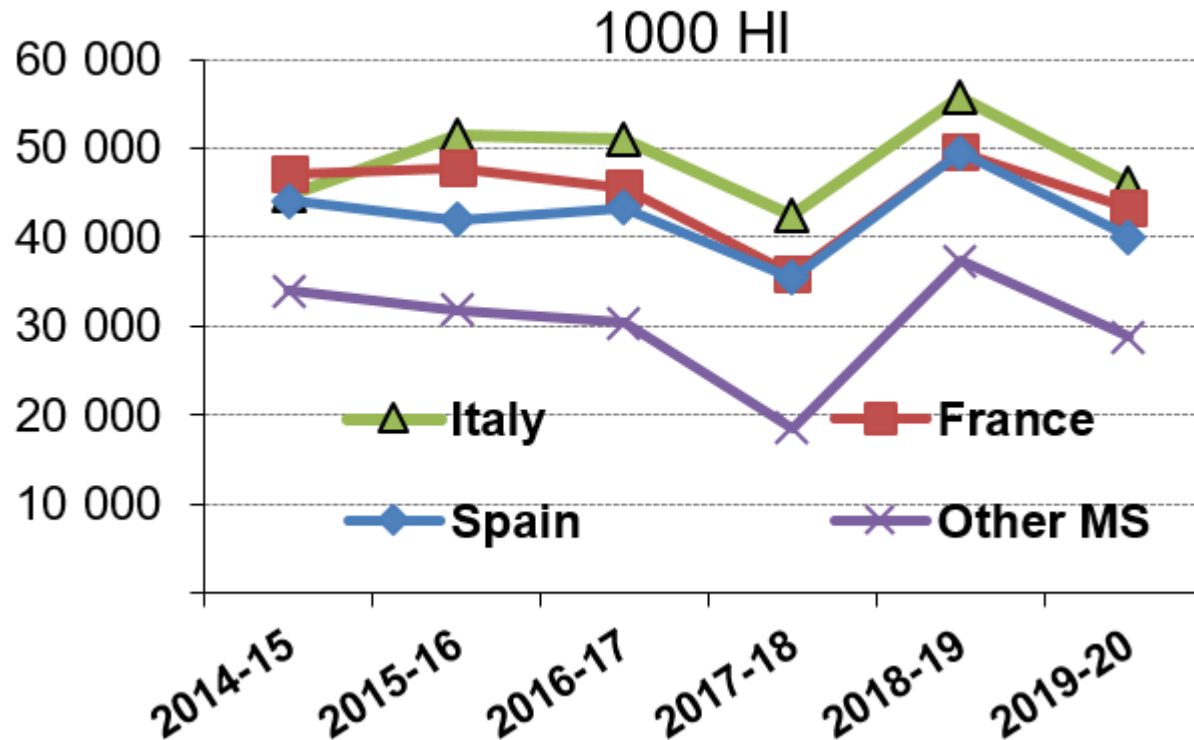
Total
production

Agriculture
and Rural
Development

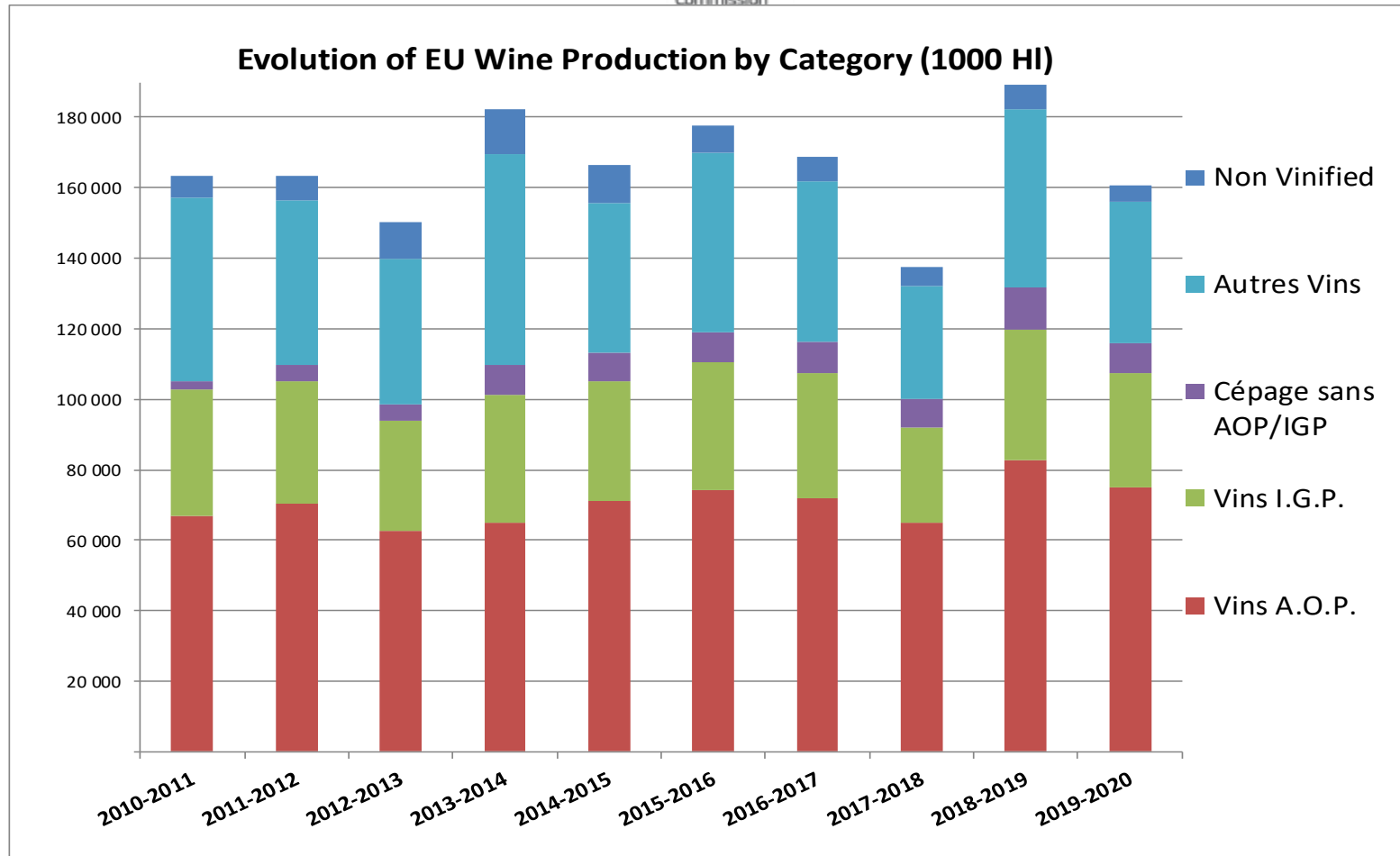
Graph

➔ back to Dashboard

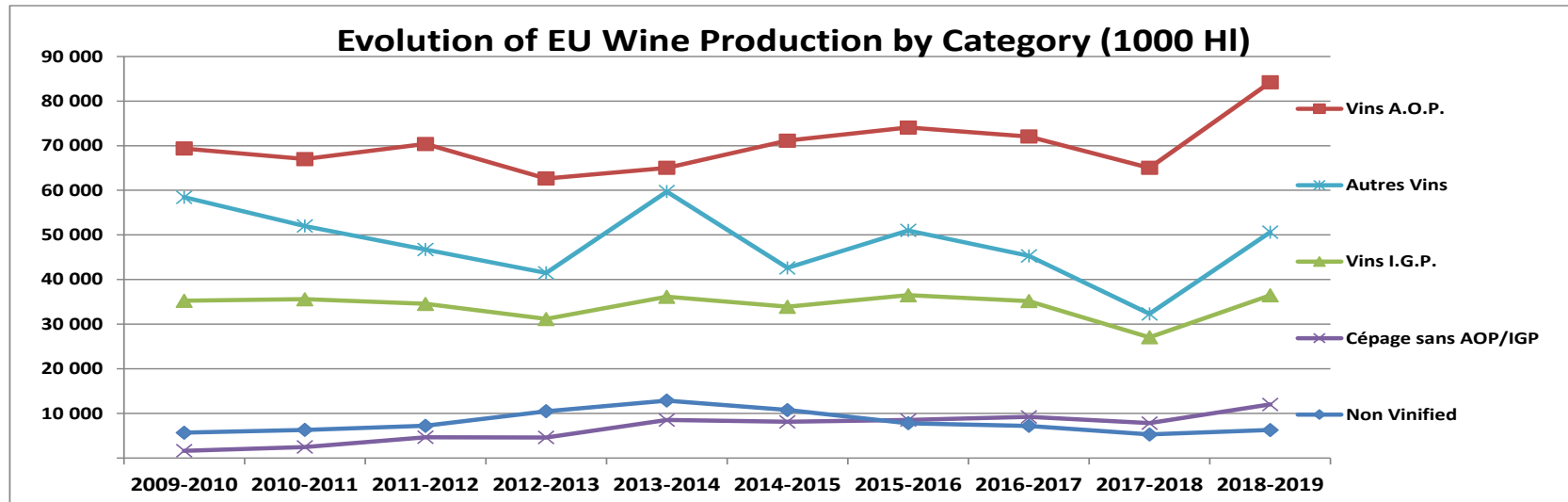
Wine Must Production by MS



Source: Member state communication following Regulation (EU) 2017/1185 Annex III, elaborated by DG AGRI G.2



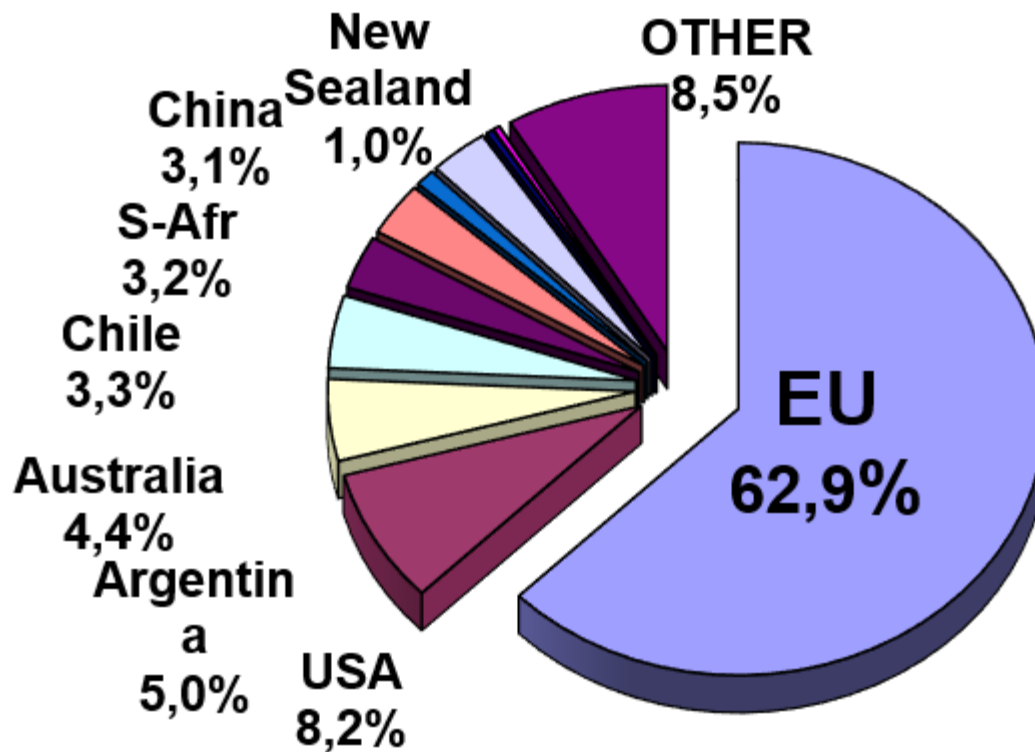
Source: Member state communication following Regulation (EU) 2017/1185 Annex III, elaborated by DG AGRI G.2



Campagne 1000 HI	Non Vinified	Vins A.O.P.	Vins I.G.P.	Cépage sans AOP/IGP	Autres Vins	Prod vinifiée	Total must Prod
2009-2010	5 657	69 381	35 244	1 623	58 432	164 681	170 338
2010-2011	6 300	67 000	35 600	2 468	52 000	157 300	163 600
2011-2012	7 200	70 393	34 552	4 638	46 729	156 312	163 512
2012-2013	10 482	62 661	31 158	4 600	41 500	139 800	150 282
2013-2014	12 855	65 039	36 147	8 500	59 700	162 600	175 455
2014-2015	10 745	71 126	33 909	8 100	42 600	155 700	166 445
2015-2016	7 791	74 063	36 480	8 500	51 000	170 000	177 791
2016-2017	7 191	72 061	35 178	9 200	45 300	161 700	167 968
2017-2018	5 259	65 046	27 056	7 800	32 300	137 941	144 209
2018-2019	6 268	84 214	36 469	12 000	50 600	183 332	189 600

Source: Member state communication following Regulation (EU) 2017/1185 Annex III, elaborated by DG AGRI G.2

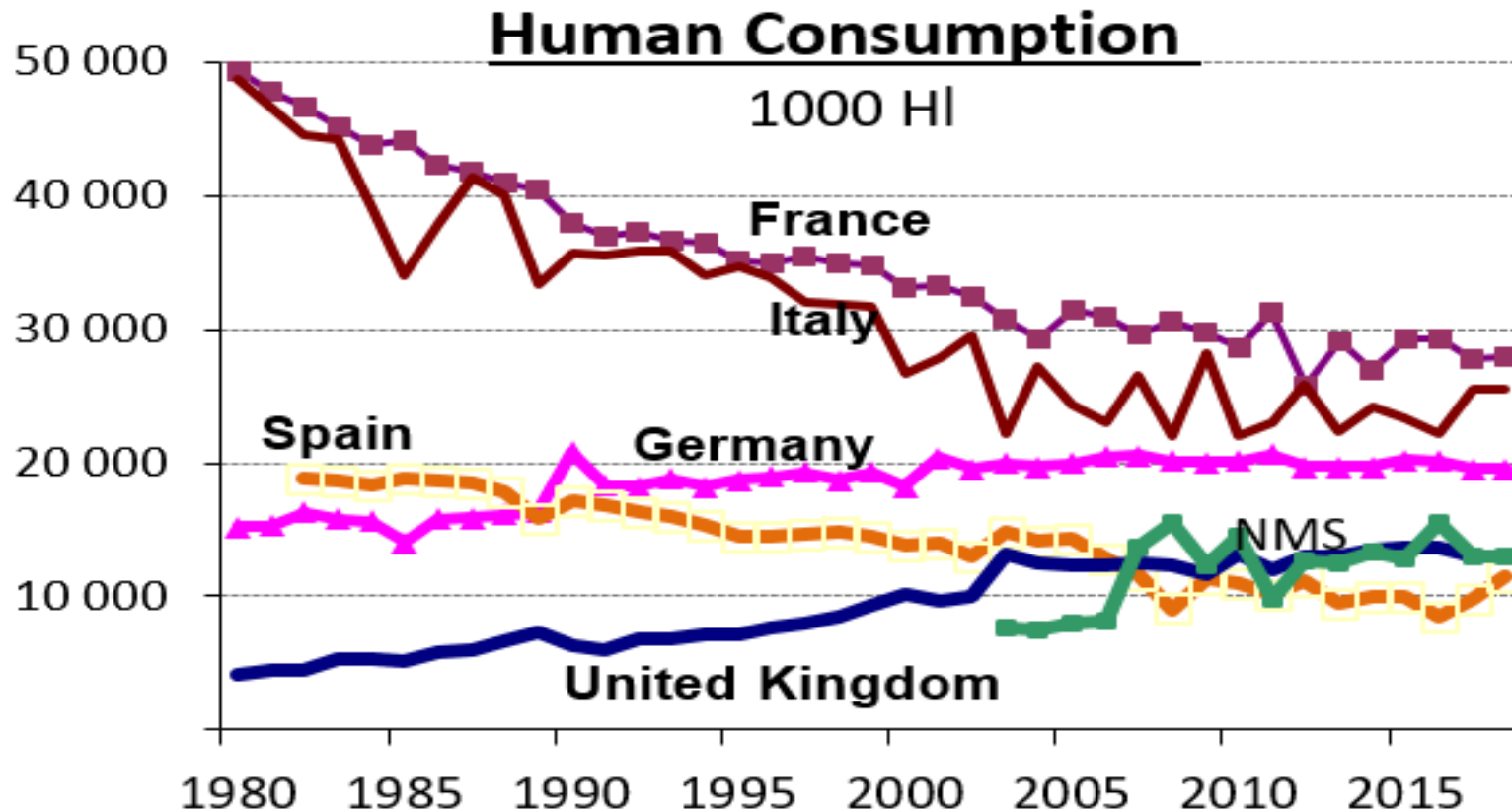
2018 World Wine Production



[OIV report on 2017
World Vitiviniculture](#)

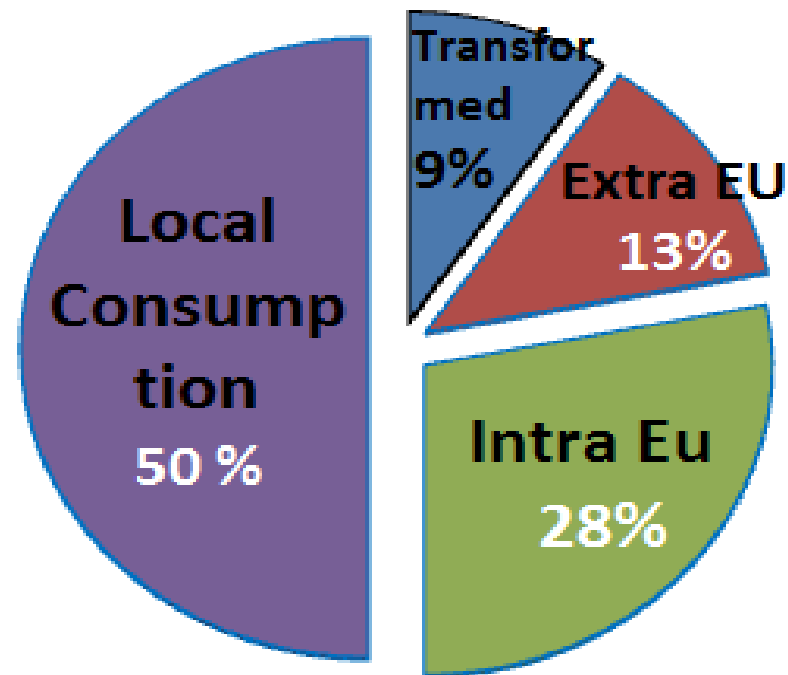
[OIV 2018 Global state
of conditions report](#)

[OIV 2019 Global state
of conditions report](#)

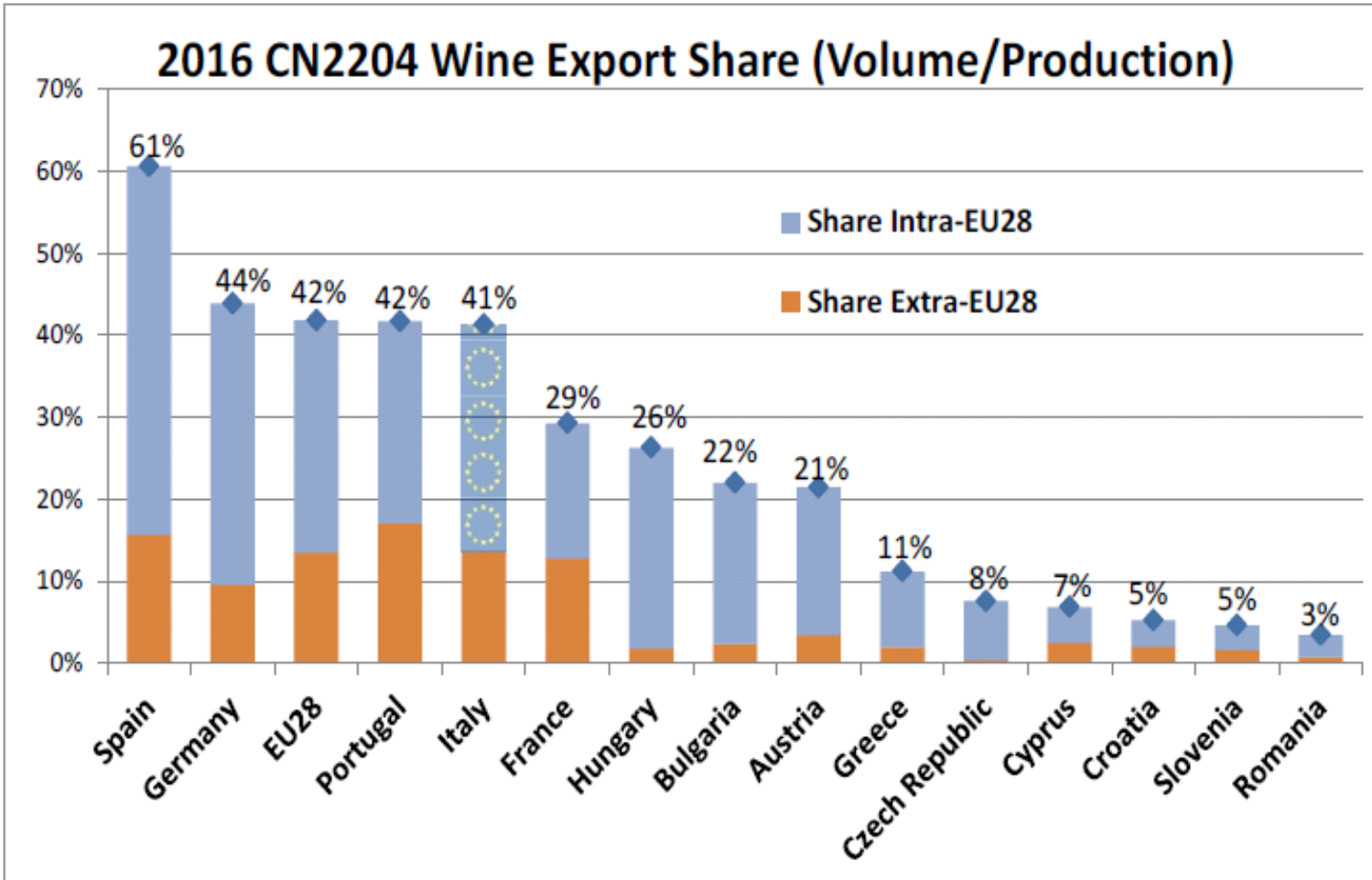


Source: Member state communication following Regulation (EU) 2017/1185 Annex III, elaborated by DG AGRI G.2

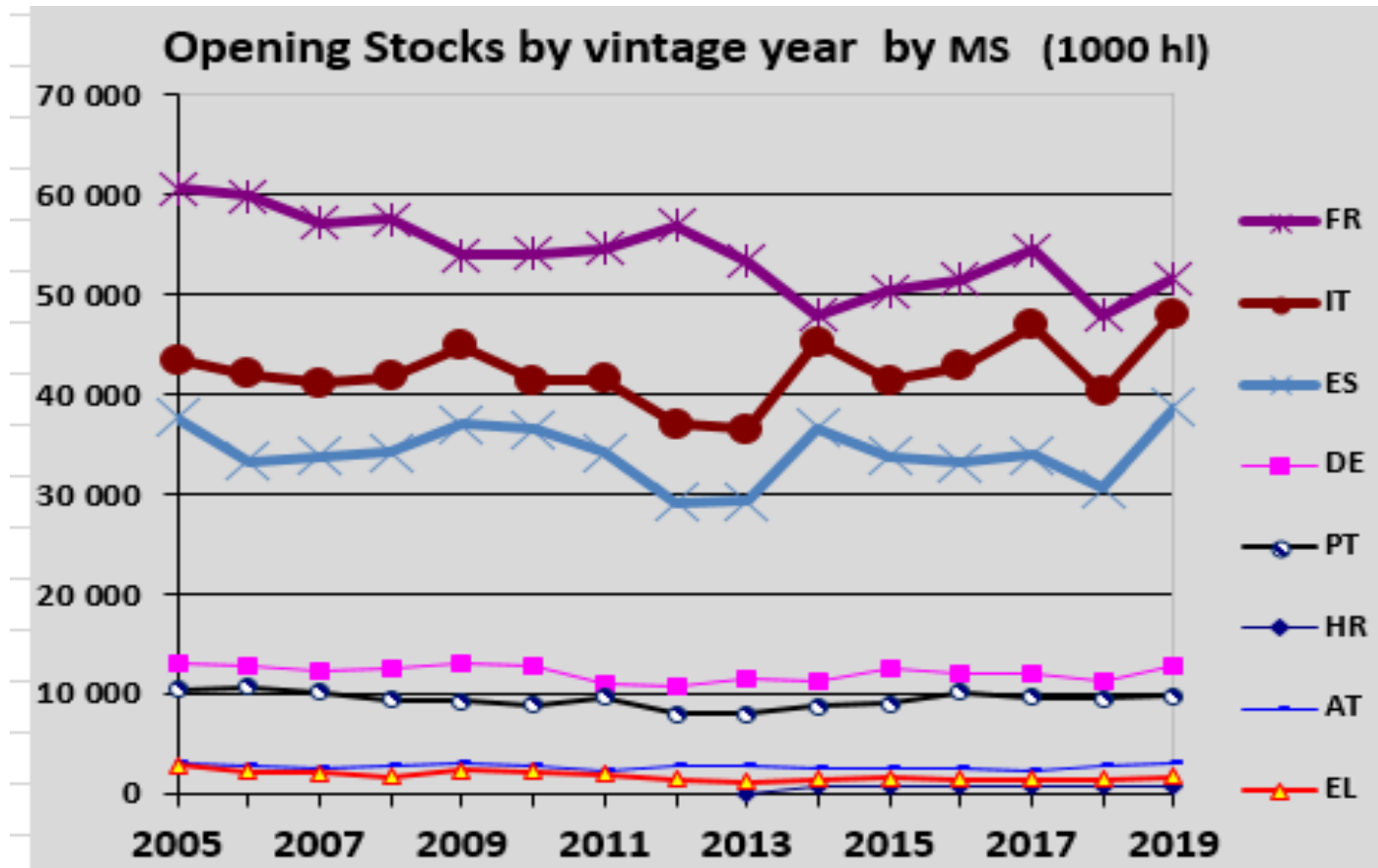
Consumption



Source: Member state communication following Regulation (EU) 2017/1185 Annex III, elaborated by DG AGRI G.2



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI G.2

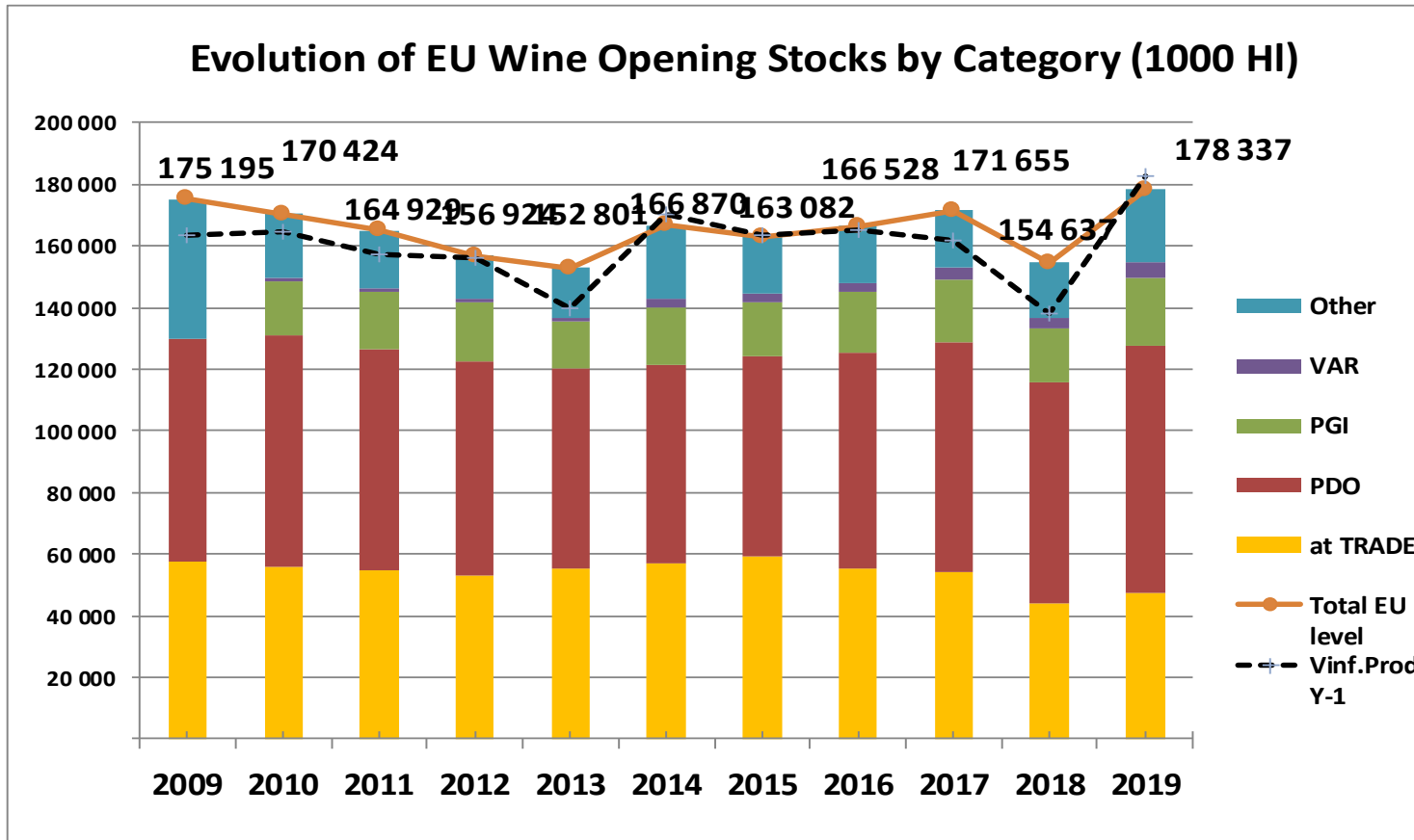


Source: Member state communication following Regulation (EU) 2017/1185 Annex III, elaborated by DG AGRI G.2

Evolution of EU Wine Opening Stocks by Category (1000 HI)

in 1000 HI	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	Var
at PRODUCTION	117 777	114 561	110 040	103 725	97 339	110 007	104 035	111 047	117 377	110 358	130 657	18,39%
PDO	72 606	75 052	71 416	69 348	64 649	64 461	65 072	70 146	74 291	71 527	80 059	11,93%
PGI		17 738	18 942	19 208	15 582	18 550	17 592	19 297	20 736	17 482	21 658	23,89%
VAR		1 128	848	1 094	1 185	3 055	2 640	3 058	3 699	3 529	5 366	52,03%
Other	45 172	20 643	18 834	14 076	15 923	23 942	18 730	18 545	18 651	17 820	23 574	32,29%
at TRADE	57 417	55 863	54 889	53 198	55 462	56 863	59 047	55 481	54 278	44 279	47 679	7,68%
Total EU level	175 195	170 424	164 929	156 924	152 801	166 870	163 082	166 528	171 655	154 637	178 337	15,33%

Source: Member state communication following Art. 19 §1b of Regulation (EU) 2009/436, Reg (EU) 2017/1185 Annex III, elaborated by DG AGRI G.2



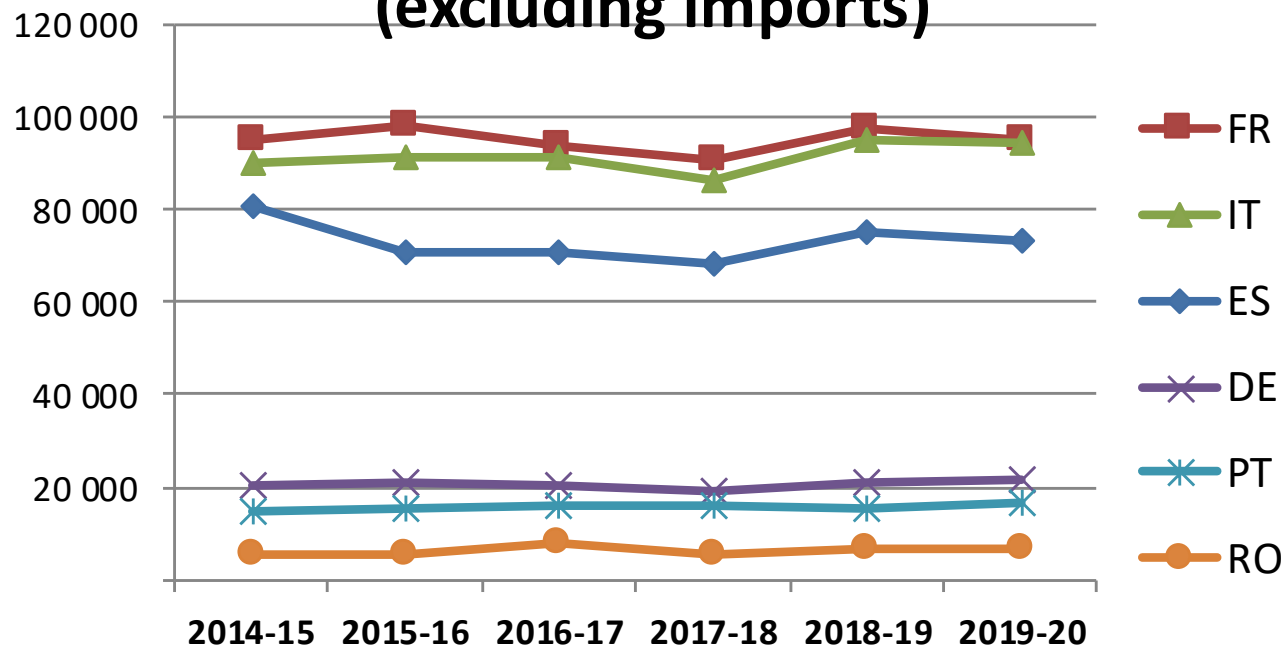
Source: Member state communication following Art. 19 §1b of Regulation (EU) 2009/436, Reg (EU) 2017/1185 Annex III, elaborated by DG AGRI G.2

2019 TOTAL STOCKS versus 2018 Stock level

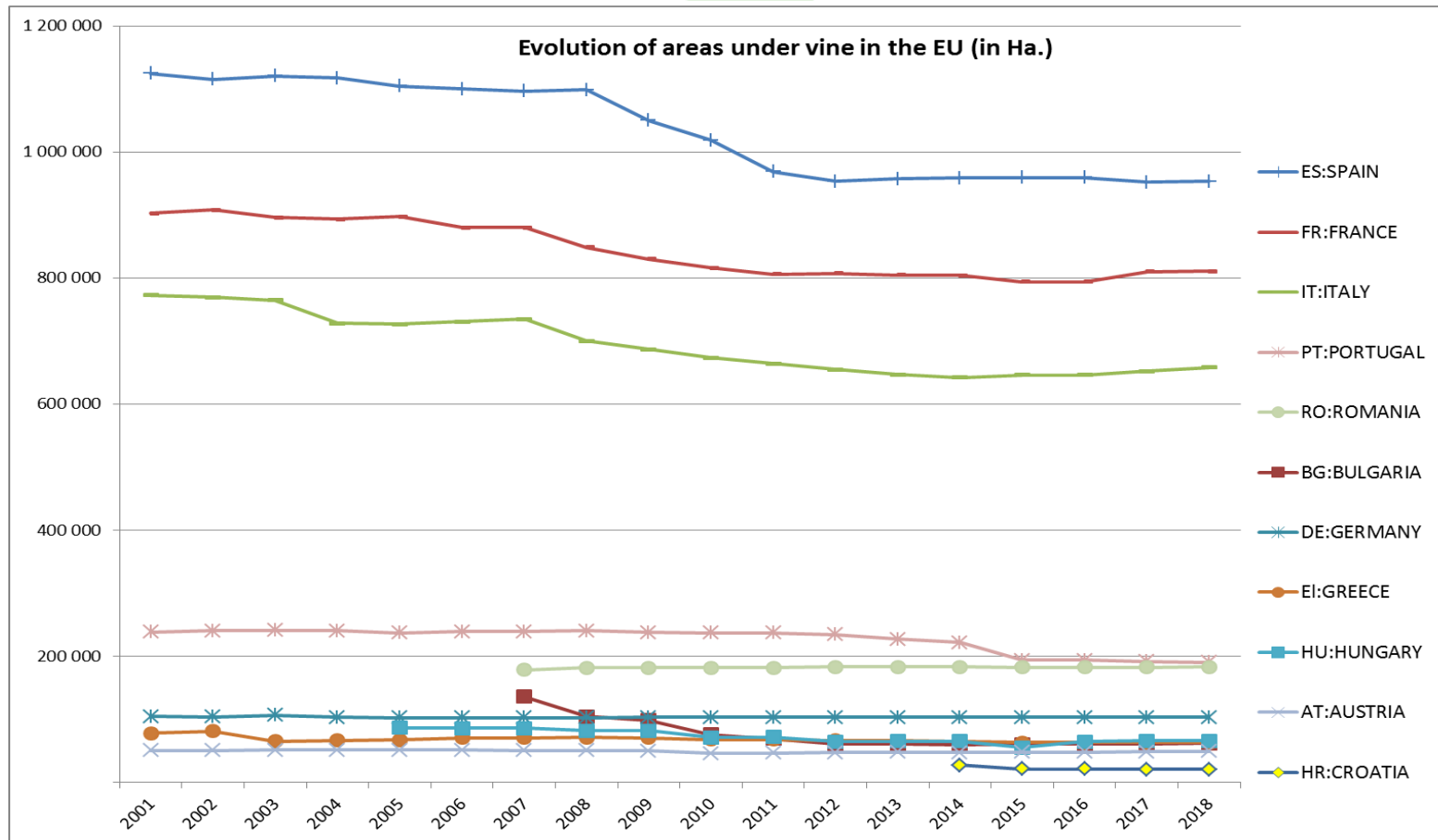
31-07-2019		in 1000 HI	PDO	PGI	VAR	OTH	sub-TOTAL	TRADE	TOTAL
BG	България		4	18	- 7	- 90	- 75	- 4	- 78
CZ	Česko		242	8	18	124	392	- 230	162
DE	Deutschland		1 199	41	127	81	1 447	253	1 700
EL	Ελλάδα			108	27	108	242	19	261
ES	España		2 474	711	1 499	3 125	7 809	301	8 110
FR	France		2 290	622	5	129	3 045	611	3 656
HR	Hrvatska		52		15	25	92	2	94
IT	Italia		1 836	1 314	138	2 378	5 665	2 142	7 807
HU	Magyarország		- 290	1 188	11	- 79	831	- 72	759
AT	Österreich		4	4		24	33	39	72
PT	Portugal		13	59	- 38	- 159	- 125	338	213
RO	România		232	88	27	96	442	26	468
	Others		476	18	14	- 7	501	- 25	476
EU28	TOTAL		8 532	4 177	1 836	5 754	20 300	3 400	23 700

Source: Member state communication following Art. 19 §1b of Regulation (EU) 2009/436, elaborated by DG AGRI G.2

Availabilities at Opening Campaign (excluding imports)

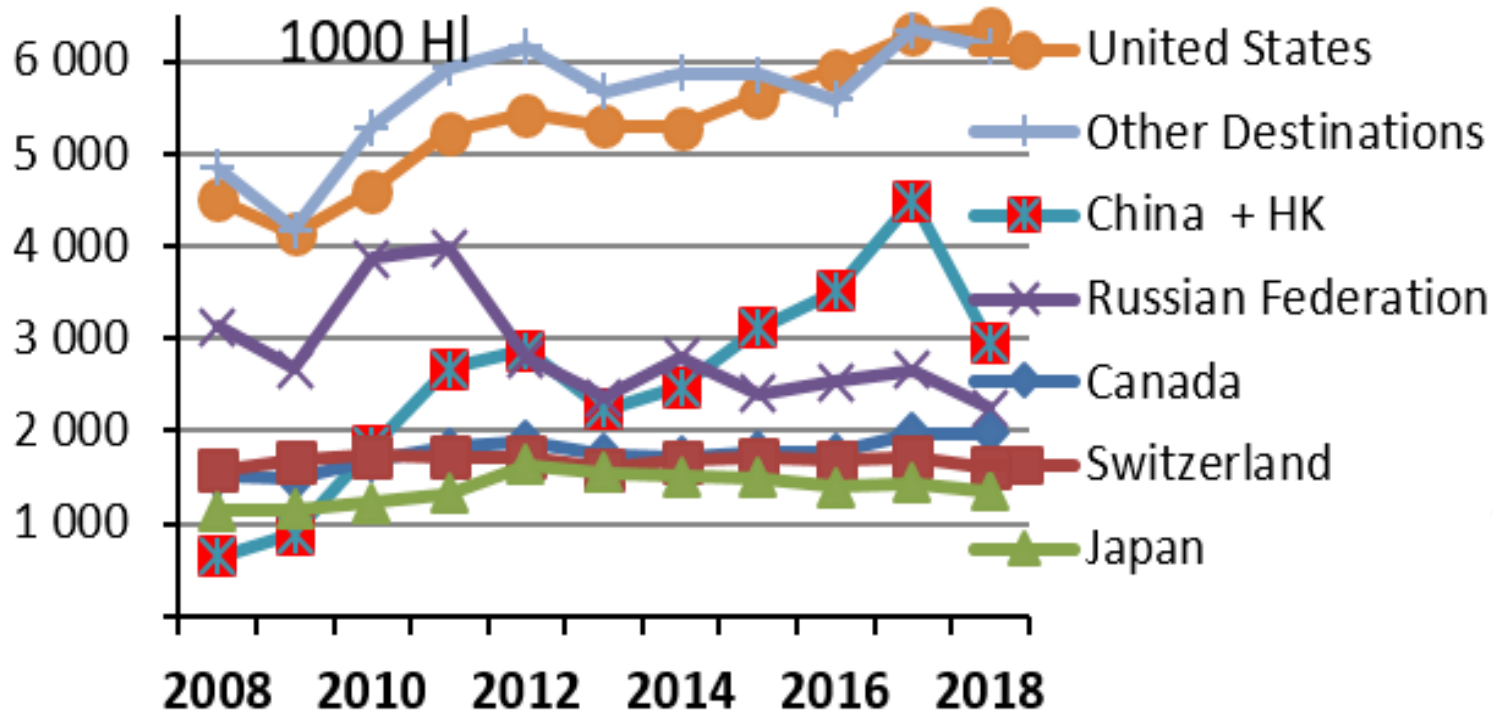


Source: Member state communication following Art. 19 §1b of Regulation (EU) 2009/436, elaborated by DG AGRI G.2



Source: Member state communication following Art. 19 §1b of Regulation (EU) 2009/436, Reg (EU) 2017/1185 Annex III, elaborated by DG AGRI G.2

CN2204 Wine EU28 exports



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI G.2





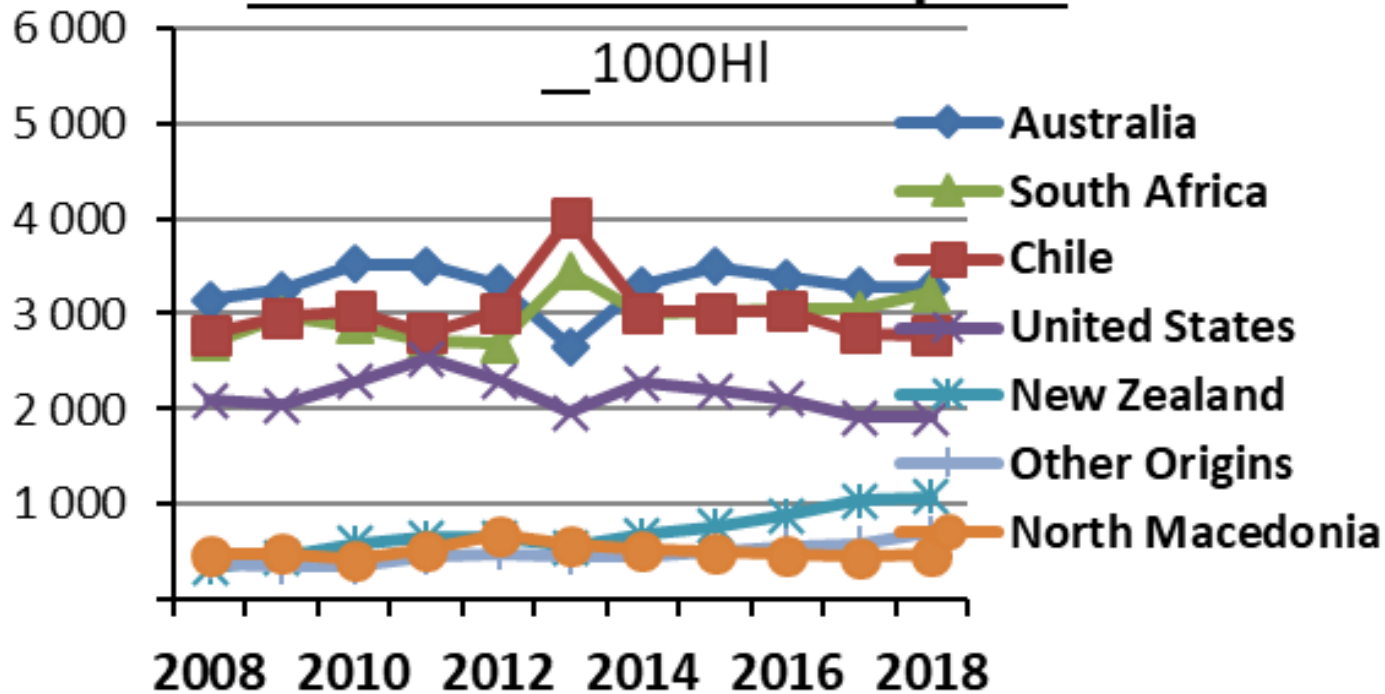
CN2204 WINE EXPORT Evolution

in MIO Hectolitre	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	%
Extra-EU28	17, 92	17, 32	16, 14	20, 21	22, 67	22, 48	20, 47	21, 32	21, 99	22, 39	24, 92	22, 63	100%
U.S.A.	4, 70	4, 51	4, 13	4, 61	5, 23	5, 43	5, 30	5, 28	5, 62	5, 92	6, 30	6, 35	28%
China	0, 37	0, 52	0, 72	1, 60	2, 37	2, 58	1, 97	2, 21	2, 85	3, 25	4, 21	2, 69	12%
Russia	3, 75	3, 12	2, 66	3, 87	3, 98	2, 79	2, 36	2, 79	2, 40	2, 52	2, 67	2, 24	10%
Canada	1, 51	1, 51	1, 47	1, 67	1, 82	1, 89	1, 75	1, 71	1, 77	1, 76	1, 97	1, 98	9%
Switzerland	1, 62	1, 57	1, 68	1, 73	1, 71	1, 72	1, 59	1, 68	1, 71	1, 68	1, 71	1, 60	7%
Japan	1, 08	1, 13	1, 15	1, 22	1, 31	1, 63	1, 55	1, 50	1, 49	1, 39	1, 43	1, 35	6%
Norway	0, 51	0, 49	0, 49	0, 55	0, 61	0, 63	0, 63	0, 67	0, 68	0, 70	0, 70	0, 73	3%
Brazil	0, 23	0, 23	0, 19	0, 29	0, 32	0, 29	0, 29	0, 29	0, 28	0, 31	0, 49	0, 43	2%
Mexico	0, 18	0, 19	0, 14	0, 20	0, 25	0, 25	0, 25	0, 30	0, 32	0, 37	0, 42	0, 41	2%
Ivory Coast	0, 16	0, 19	0, 22	0, 25	0, 27	0, 27	0, 24	0, 31	0, 39	0, 47	0, 40	0, 34	1%
Australia	0, 13	0, 16	0, 12	0, 17	0, 19	0, 24	0, 26	0, 28	0, 30	0, 30	0, 34	0, 37	2%
Angola	0, 89	0, 85	0, 70	0, 85	0, 89	0, 97	0, 93	0, 87	0, 73	0, 26	0, 31	0, 26	1%
Hong Kong	0, 11	0, 12	0, 16	0, 24	0, 30	0, 29	0, 26	0, 27	0, 27	0, 26	0, 28	0, 26	1%
Nigeria	0, 21	0, 38	0, 10	0, 17	0, 25	0, 32	0, 33	0, 28	0, 23	0, 16	0, 21	0, 22	1%
Singapore	0, 12	0, 12	0, 10	0, 12	0, 16	0, 16	0, 17	0, 18	0, 19	0, 18	0, 20	0, 20	1%
Others	2, 36	2, 23	2, 11	2, 68	3, 0	3, 02	2, 58	2, 69	2, 77	2, 86	3, 29	3, 21	14%

Source: EC-EUROSTAT COMEXT external trade DataBases

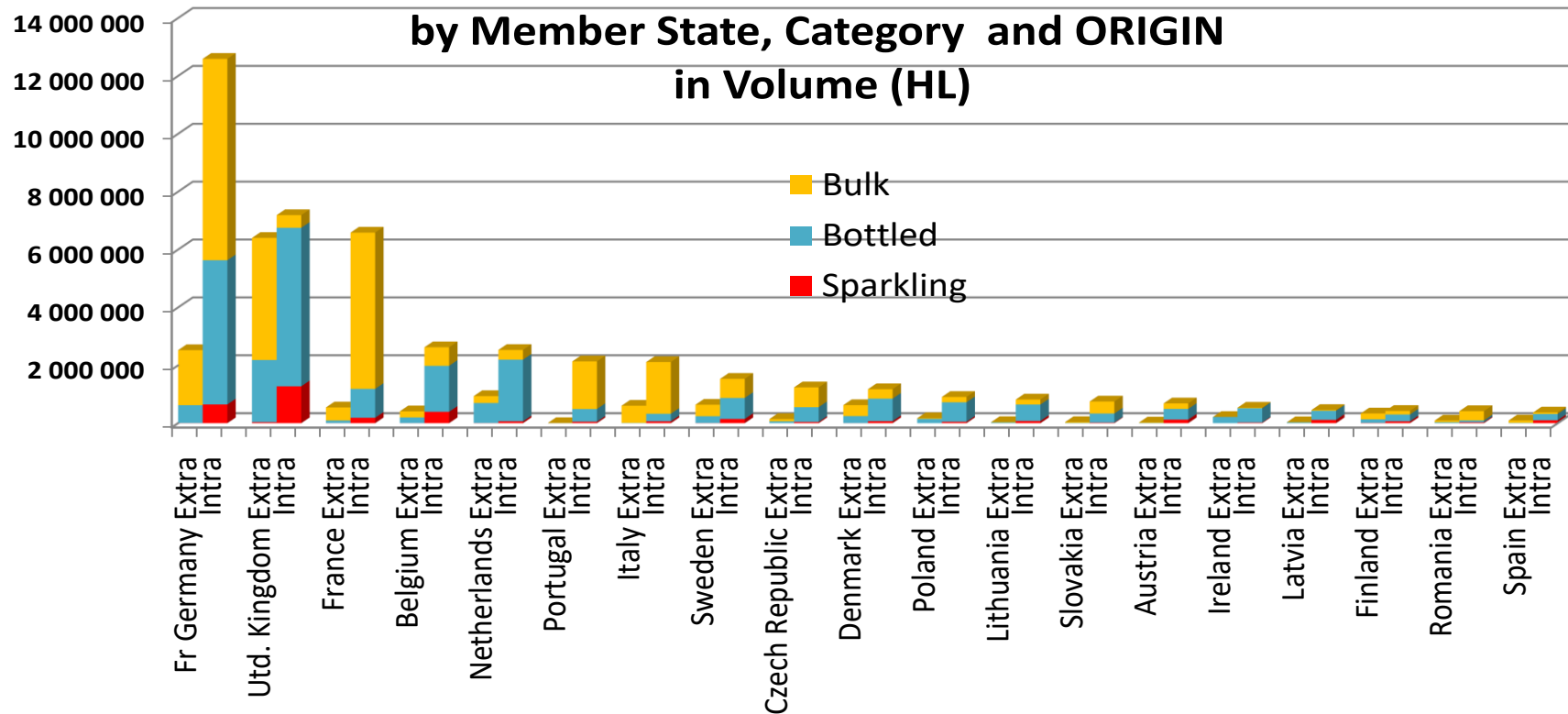
Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI G.2

CN2204 Wine EU28 imports



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI G.2

2015 - Main CN2204 WINE IMPORTS by Member State, Category and ORIGIN in Volume (HL)



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI G.2



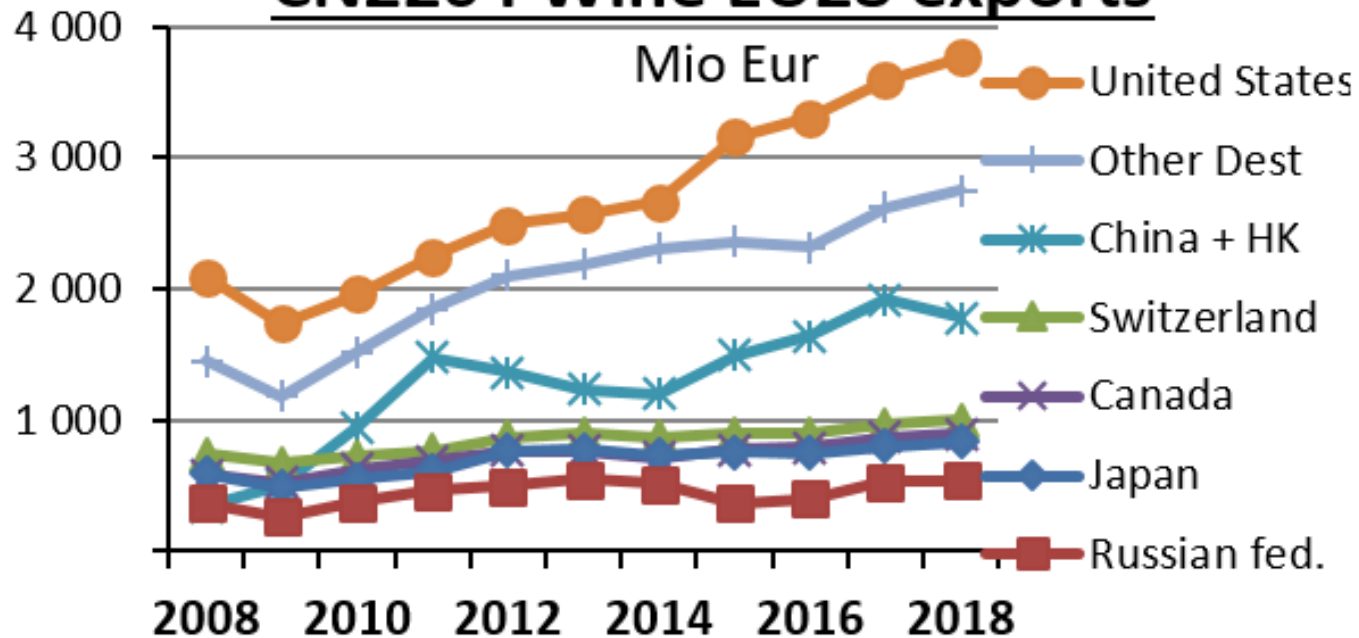
CN2204 WINE IMPORT Evolution

in MIO Hectolitre	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	%
Extra-EU28	13, 02	12, 65	13, 16	13, 69	13, 76	13, 67	14, 23	13, 89	14, 19	14, 22	13, 80	14, 10	100%
Australia	3, 64	3, 15	3, 25	3, 53	3, 51	3, 32	2, 66	3, 30	3, 49	3, 38	3, 29	3, 27	23%
South Africa	2, 32	2, 69	2, 98	2, 88	2, 71	2, 68	3, 45	3, 01	3, 02	3, 05	3, 05	3, 22	23%
Chile	2, 90	2, 79	2, 96	3, 03	2, 79	3, 02	4, 0	3, 02	3, 02	3, 03	2, 80	2, 78	19,7%
U.S.A.	2, 22	2, 10	2, 04	2, 28	2, 53	2, 30	1, 96	2, 27	2, 19	2, 11	1, 92	1, 91	13,5%
New Zealand	0, 32	0, 34	0, 45	0, 58	0, 66	0, 66	0, 55	0, 68	0, 77	0, 88	1, 04	1, 08	7,7%
Argentina	0, 66	0, 71	0, 63	0, 60	0, 56	0, 52	0, 57	0, 61	0, 69	0, 73	0, 65	0, 64	4,5%
North macedonia	0, 52	0, 48	0, 48	0, 43	0, 53	0, 68	0, 57	0, 53	0, 50	0, 47	0, 45	0, 47	3,4%
Moldova	0, 10	0, 12	0, 10	0, 11	0, 15	0, 16	0, 19	0, 21	0, 28	0, 32	0, 36	0, 41	0,2%
Morocco	0, 07	0, 05	0, 04	0, 04	0, 05	0, 03	0, 03	0, 04	0, 03	0, 06	0, 05	0, 03	0,1%
Georgia	0, 01	0, 02	0, 02	0, 02	0, 02	0, 03	0, 03	0, 03	0, 03	0, 04	0, 04	0, 05	0,1%
Kosovo	0, 02	0, 02	0, 01	0, 03	0, 04	0, 05	0, 05	0, 04	0, 04	0, 04	0, 02	0, 02	0,1%
Turkey	0, 07	0, 01	0, 03	0, 01	0, 01	0, 01	0, 01	0, 01	0, 01	0, 01	0, 01	0, 01	0,0%
Tunisia	0, 01	0, 04	0, 04	0, 01	0, 01	0, 01	0, 01	0, 02	0, 01	0, 01	0, 01	0, 01	1,3%
Switzerland	0, 02	0, 01	0, 02	0, 01	0, 02	0, 01	0, 01	0, 01	0, 01	0, 01	0, 01	0, 01	0,0%
Serbia	0, 02	0, 02	0, 01	0, 01	0, 06	0, 11	0, 03	0, 02	0, 01	0, 004	0, 004	0, 004	%
Others	0, 12	0, 11	0, 10	0, 11	0, 11	0, 09	0, 09	0, 10	0, 08	0, 08	0, 09	0, 18	1,3%

Source: EC-EUROSTAT COMEXT external trade DataBases

Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI G.2

CN2204 Wine EU28 exports



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI G.2

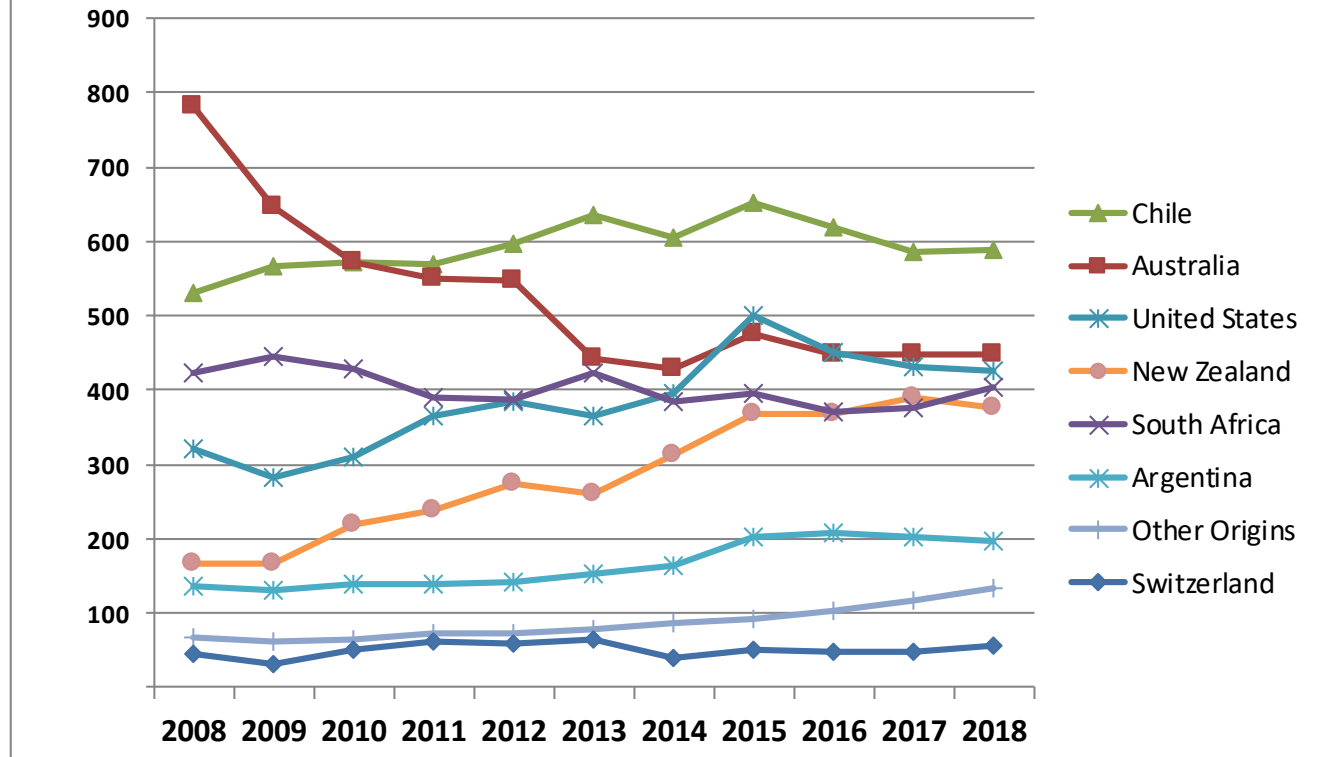


CN2204 WINE EXPORT Evolution

in MIO Euro	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	%
Extra-EU28	5 955	6 169	5 364	6 706	8 108	8 865	8 992	9 012	9 816	10 114	11 300	11 567	100%
U.S.A.	2 260	2 094	1 734	1 961	2 245	2 488	2 570	2 664	3 156	3 307	3 587	3 763	33%
China	111	143	201	389	694	766	660	647	819	921	1 155	960	8%
Switzerland	654	741	669	720	769	873	894	868	893	897	967	1 002	9%
Canada	564	583	522	631	689	769	769	717	778	796	871	899	8%
Japan	566	597	493	548	611	771	776	735	756	747	799	832	7%
Hong Kong	117	197	306	558	785	601	577	554	671	723	764	818	7%
Russia	332	364	259	380	462	496	549	515	368	401	536	541	5%
Singapore	223	206	139	198	252	282	305	344	359	336	400	411	4%
Norway	174	186	177	203	247	275	292	311	306	307	315	333	3%
Australia	80	94	68	97	118	154	165	170	186	188	221	238	2%
Brazil	71	76	68	101	118	115	117	117	106	98	146	138	1%
Mexico	68	77	58	73	84	93	100	107	119	129	138	147	1%
Angola	64	72	70	70	87	106	120	119	94	41	52	45	0%
Nigeria	23	48	28	31	46	62	67	63	51	37	47	51	0%
Ivory Coast	11	15	16	18	16	22	24	26	30	36	36	39	0%
Others	635	676	556	727	886	993	1 007	1 056	1 123	1 151	1 265	1 350	12%

Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI G.2

Evolution of CN2204 Wine imports into EU28 in value (Mio Eur)



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI G.2

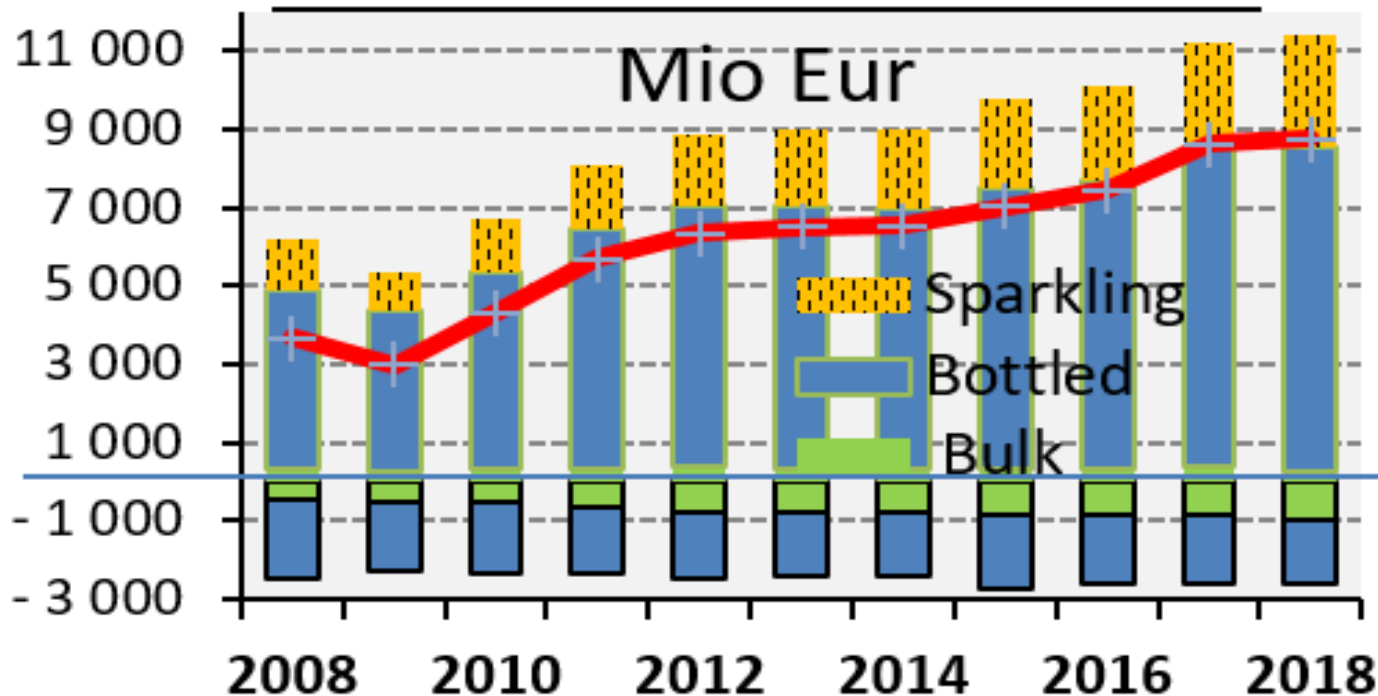


EU-28 CN2204 WINE IMPORT Evolution

in MIO Euro	2007	2008	2009	2010	2011	2012	2013	2014	2015	2016	2017	2018	%
Extra-EU28	2 708	2 501	2 359	2 378	2 406	2 495	2 453	2 453	2 764	2 641	2 625	2 656	100%
Australia	947	783	647	571	549	548	443	428	474	447	447	447	17%
South Africa	424	423	446	429	390	388	423	386	395	371	377	405	15%
Chile	544	531	566	571	568	596	634	606	653	618	586	589	22,2%
U.S.A.	346	321	282	309	364	383	366	397	499	450	432	426	16,1%
New Zealand	177	167	166	219	238	275	260	313	367	367	391	375	14,1%
Argentina	125	137	131	139	138	142	153	165	203	209	202	197	7,4%
North macedonia	26	26	27	23	25	32	32	31	30	28	26	28	1,1%
Moldova	13	15	14	14	16	17	21	23	28	34	39	47	0,1%
Morocco	8	7	6	5	6	4	4	6	4	6	5	4	0,1%
Georgia	4	5	5	5	6	7	8	9	11	12	13	15	0,0%
Kosovo	1	1	1	2	2	3	3	2	2	2	1	1	2,1%
Turkey	5	2	4	3	3	3	3	4	3	5	4	4	0,0%
Tunisia	1	2	3	2	2	1	1	2	1	1	1	1	2,2%
Switzerland	52	45	31	52	61	59	64	40	52	47	48	57	0,0%
Serbia	1	1	1	1	3	6	2	1	1	1	1	1	%
Others	34	35	30	34	34	32	36	40	40	43	51	58	2,2%

Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI G.2

EU28 Wine trade balance



Source: EC-EUROSTAT COMEXT external trade DataBases, elaborated by DG AGRI G.2



E.U. Agricultural Wine dashboard - Metadata Information

Slide number	1
Slide name	Intro – Overview
Data Source	Member state info, multiple publications
Concept and Definition	This slide aims to give an overview of the Market situation in the wine sector of the European Union
Unit of Measurement	1000 Hectoliters, Mio euros, hectogrades, hectare
Coverage	1980 – present
Contact point	Agri-G2@Ec.Europa.EU
External links	http://ec.europa.eu/agriculture/wine/statistics_en
Additional note	
Update Frequency	6 times / year

E.U. Agricultural Wine dashboard - Metadata Information

Slide number	9 to 13
Slide name	EU-28 Wine Must Production (1000 HI)
Data Source	Reg. (EU) 2009/436, Art. 19 §1a,b Reg. (EU) 2017/1185, Art. 6
Concept and Definition	This slide aims to show the evolution of the total wine must produced in the European Union during 1 wine year (Aug-July)
Unit of Measurement	1000 Hectoliters
Coverage	2003-04 to present
Contact point	Agri-G2@Ec.Europa.EU
External links	http://ec.europa.eu/agriculture/wine/statistics_en
Additional note	ISAMM Forms 58 (forecast) & 78 (Prod declarations)
Update Frequency	2 times/year: Provisional forecast data at the start of the wine year, final production data during the year.

E.U. Agricultural Wine dashboard - Metadata Information

Slide number	24 - 33
Slide name	EU-28 Trade Data (in Volume and in Value)
Data Source	<p>Eurostat- Comext EU since 19999 CN Dataset, Information on extra-EU trade is collected by the Member States from the statistical copy of the customs declaration (SAD).</p> <p>Information on intra-EU trade is collected by the Member States using the various media placed at the disposal of the information providers. These may be paper or electronic declarations provided for at national level.</p>
Concept and Definition	This slide aims to show the evolution of the total wine imports and exports in the European Union during 1 calendar year (January - December)
Unit of Measurement	Hectoliters and Euro
Coverage	2008 to present
Contact point	Agri-G2@Ec.Europa.EU
External links	http://ec.europa.eu/agriculture/wine/statistics_en
Update Frequency	1 times/year (March/April)



April 2018 Wine Market Update

Production:

Official declarations on 2017 wine production received add up to a volume of 133 Mio hectolitres (15% below the 5-year average), confirming previous extreme low forecast figures.

The current situation with high price levels (Basic red wines in Italy +75% compared to 2017) despite the existence of important stocks remains difficult to analyse, taken in account geopolitical instability on main export markets and shrinking local consumption.



March 2018 Wine Market Update

- **Prices for basic wines remain at high level in Italy and Spain**
compared to 2017: Italy +74%, Spain +45%

- **2017 Trade figures:**

2017 Exports reached 24,9 Mio Hectolitres (+11% vs 2016)

2017 Imports remained stable 13,8 Mio HI (-3% vs 2016)

Trade Balance increased by
from €7,5 Billion to €8,7 Billion (+16%)



June 2018 Wine Market Update

Production:

2017 grape must production slightly revised upwards to 143.8 Mio hectolitres, wine production forecast remains at a volume of 133 Mio hectolitres (15% below the 5-year average).

High price level for basic red wines compared to 2017 remain in Italy +70% and Spain +40%, even in France +27%.

Geopolitical instability on main export markets.

Favourable weather and phytosanitary conditions up to now lead to 2018 harvest predictions slightly above average.



October 2018 Wine Market Update

Production:

Favourable weather and phytosanitary conditions leads 2018 harvest predictions slightly above 5-year average (+5%).

2018 [grape must production](#) slightly revised upwards to 175.6 Mio hectolitres, [wine production forecast](#) at a volume of 169 Mio hectolitres (5% above 5-year average).

High price level of 2017 basic red wines remains

Geopolitical instability on main export markets.



November 2018 Wine Market Update

Favourable weather and phytosanitary conditions leads 2018 [grape must production](#) forecasts at 175.6 Mio hectolitres, [wine production](#) at 169 Mio hectolitres (5% above 5-year avg).

2018 campaign starts with low Stock level, -9,9% to previous campaign, due to low harvest last year and stable trade.

High price level of 2017 basic red wines starts decreasing in Italy (-23% to last year). Still high price levels.

Geopolitical instability on main export markets remains.



January 2019 Wine Market Update

2018 grape must production forecasts increased up to 179,3 Mio hectolitres, wine production at 173,4 Mio hectolitres (7,3% above 5-year avg), as Production declarations are advancing.

2018 Campaign started with low Stock level, -9,9% to previous campaign, due to low harvest last year and stable trade. Current campaign will see stocks increase by 8.5 Mio hl but total level (163 Mio Hl) expected to remain below 2017 level (171 Mio hl).

Price level of basic red wines stabilizes in Italy after decrease (-31% to last year), still decreasing in Spain (-10%). However price level remains high compared to 3-year average (IT +13% / ES +29%).

Geopolitical instability on main export markets remains.

February 2019 Wine Market Update

High fluctuations in EU wine production: after very poor harvest last year a bumper harvest may be expected this year. Upwards revised harvest figures by France make EU wine most production boost up to 182.7 million Hectolitres, 9.4% above the 5-year average and the highest result since 2006 harvest.

Stocks are expected to increase by 8.3 Mio hl only and will remain in general below average stock level following the drop in stocks resulting from last year's poor harvest.

Price level of basic red wines stabilizes in Italy after decrease (-31% to last year), still decreasing in Spain (-10%). However price level remains high compared to 3-year average (IT +13% / ES +29%).

Geopolitical instability on main export markets remains.



March 2019 Wine Market Update

Final production declarations confirm the expected increase. During the 2018-2019 campaign 190 mio Hl of grape must will have been produced of which 183 mio Hl will have been vinified. The current harvest is situated 14% above the 5-year average and 32% above the poor 2017-18 harvest. Compared to 5-year average only Portugal (-6%), Bulgaria (-15%) and Greece (-18%) have suffered from bad weather conditions.

With constant consumption figures and stable trade, stocks are expected to increase by the end of this campaign by 15 mio hectolitres (+10%), back to the acceptable level of 2016-2017 (170 Mio hectolitres).



June 2019 Wine Market Update

2018 Wine harvest was characterised by a bumper harvest (14% above the 5-year average and 32% above the 2017 harvest) and decreasing prices in most wine segments.

The 2019 wine year will start with an appropriate stock level and price levels close to the 3-year average, in some cases however slightly below. Market operators are waiting for the first reliable harvest estimations.

Even though 85% of all wines produced within the European Union are consumed or processed inside the Union, tensions due to uncertainty remain concerning some major destination markets.



July 2019 Wine Market Update

2018 Wine harvest was characterised by a bumper harvest (14% above the 5-year average and 32% above the 2017 harvest) and decreasing prices in most wine segments.

A new online Wine trade application is now available at <https://agridata.ec.europa.eu/extensions/DashboardWine/WineTrade.html>

October 2019 Wine Market Update

After a record high harvest of 189 million hectolitres of grape must production, the 2019 harvest forecast is currently set at 161 million hectolitres which corresponds nearly at EU level to an average harvest (-4%).

Wine production is expected to be around 156 Mio hectolitres, of which 69% with Geographical indication,

A new online Wine trade application is now available at <https://agridata.ec.europa.eu/extensions/DashboardWine/WineTrade.html>