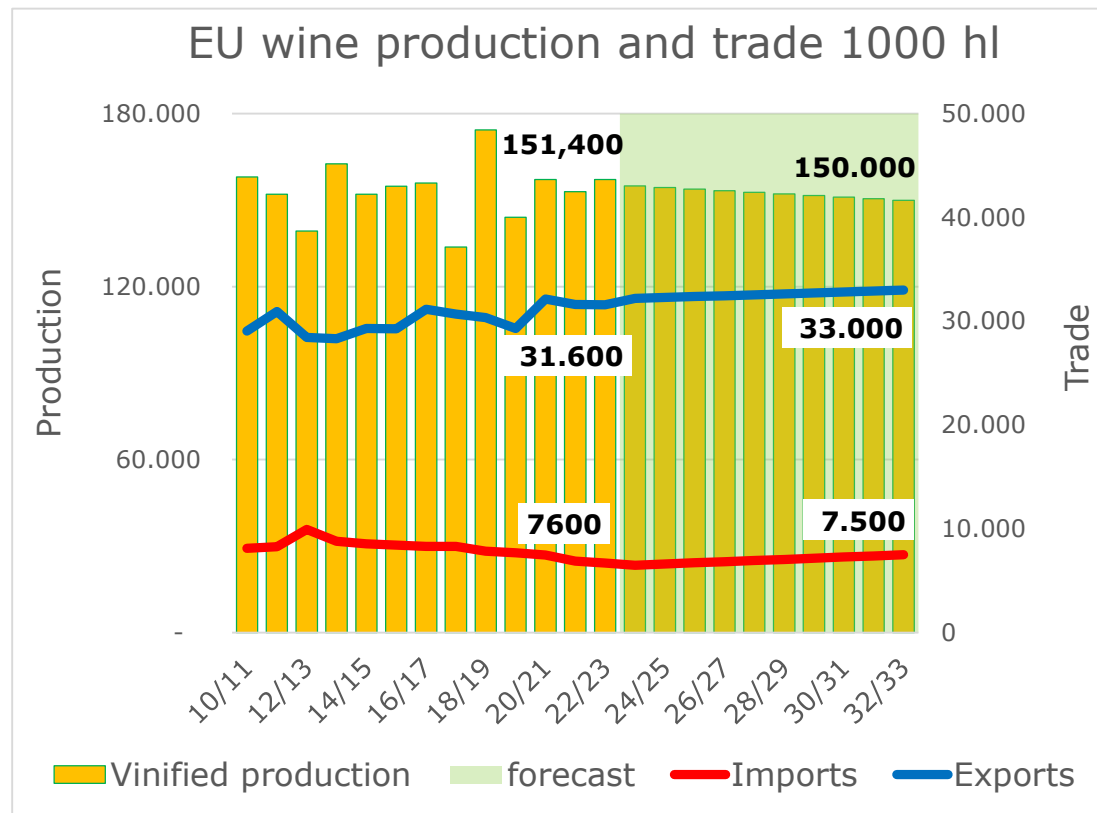




# Medium Term Outlook

## Wine projections

# Wine



- **Production: 150 milion hl**

↓ declining -0.1% per year

- **Import: 7.5 million hl**

↓ declining -0.2% per year

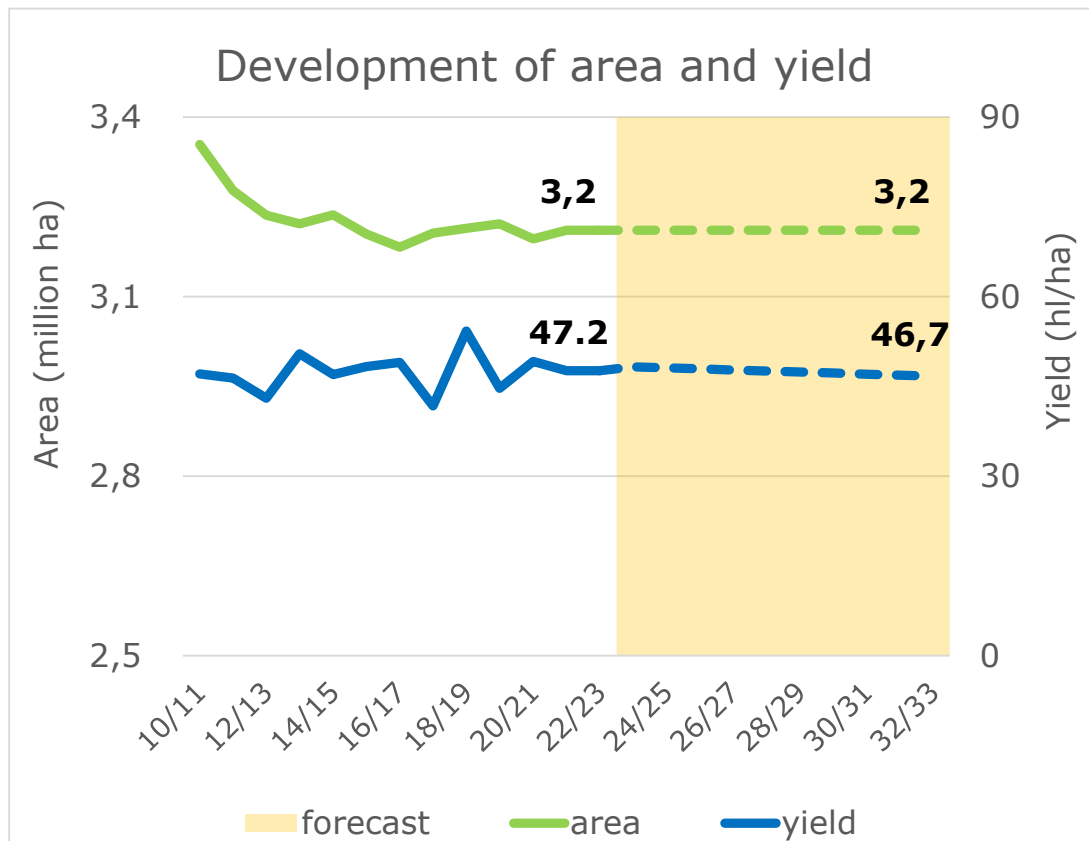
- **Export: 33 million hl**

↑ increasing +0.6% per year

## Assumptions:

- proposed reduction in use of pesticides, water and thermal stress
- increasing global wine market and demand for quality wines
- increasing costs of energy and transport

# Wine



- **Area:** stable, **3.2 milion ha**
- **Yields:** declining **46.7 hl/ha**  
(-0.1% per year) by 2032

## Assumptions:

- proposed reduction in use of pesticides and fertilizers
- climate change (yields partially compensated by new varieties better adapted to water and thermal stress)