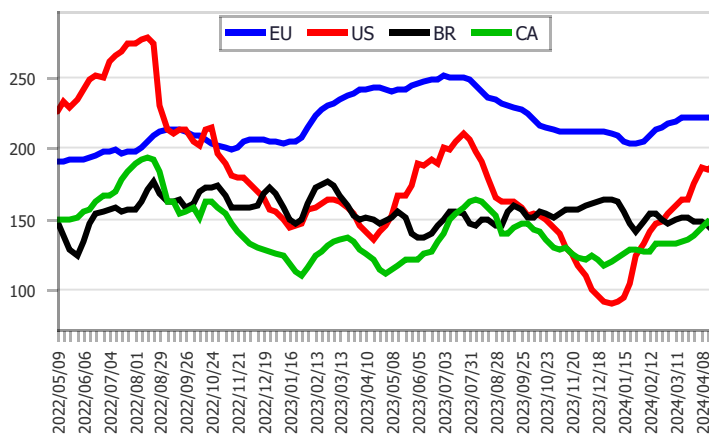
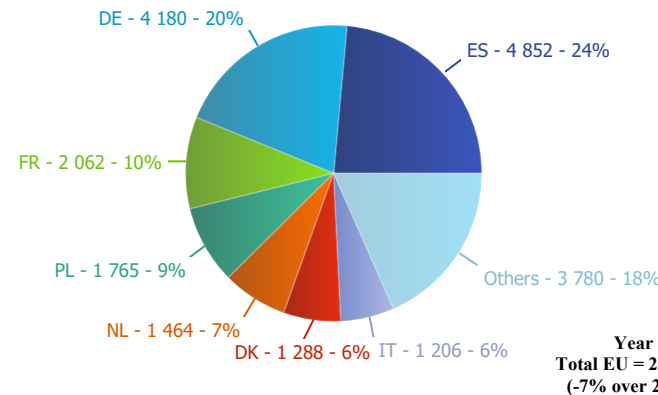


EU figures exclude UK (also for years prior to Brexit)

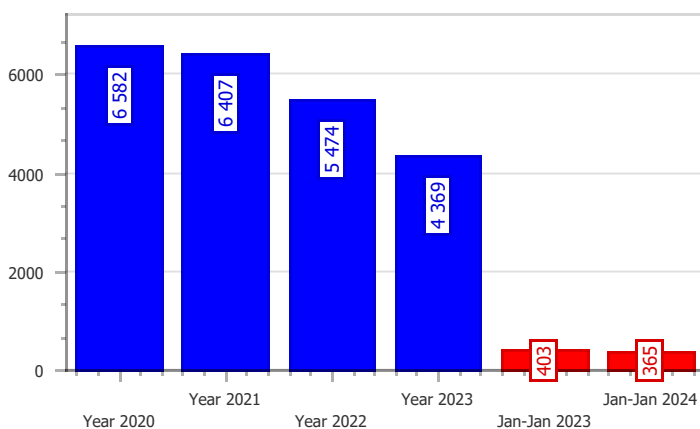
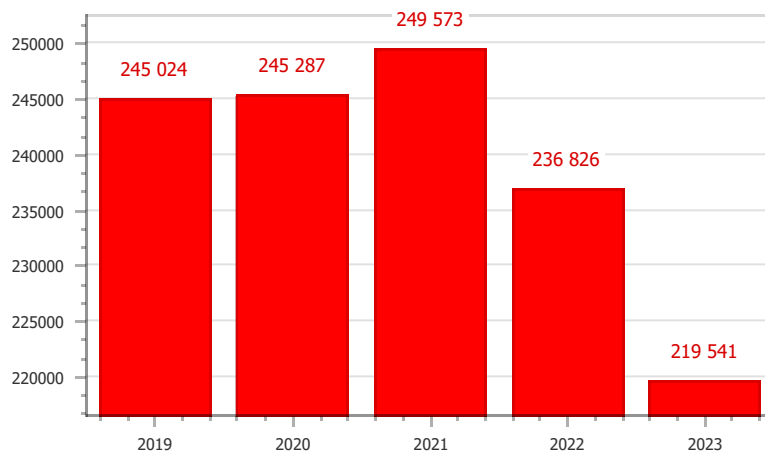


EU average includes the UK until Brexit

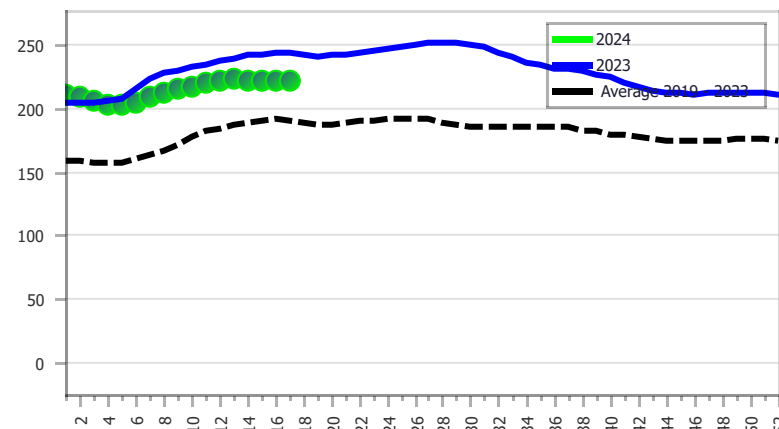
**7 MSs = 82% of
total EU
production**



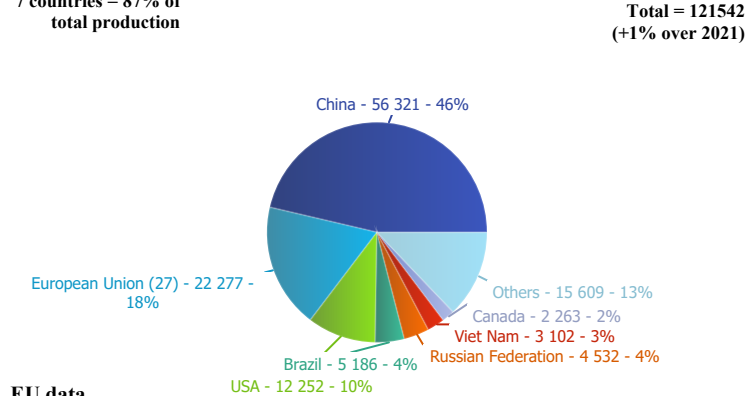
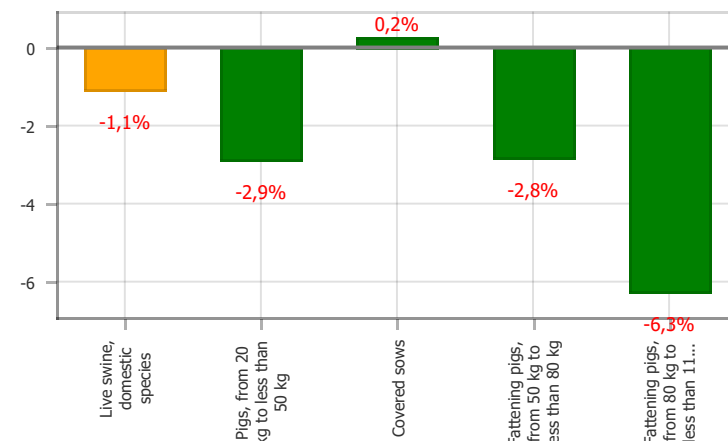
EU data without the UK



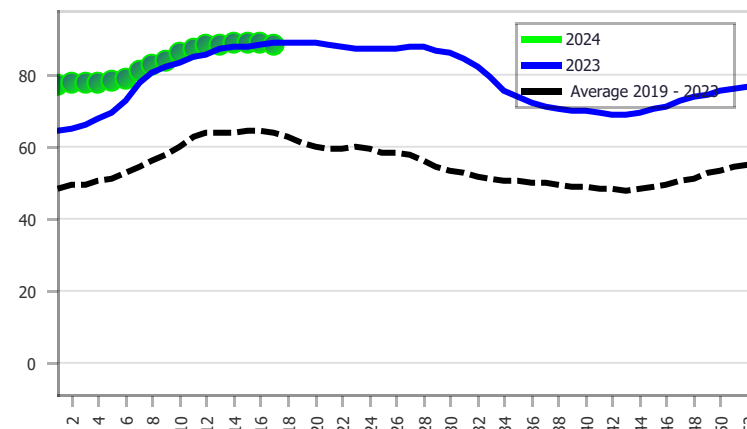
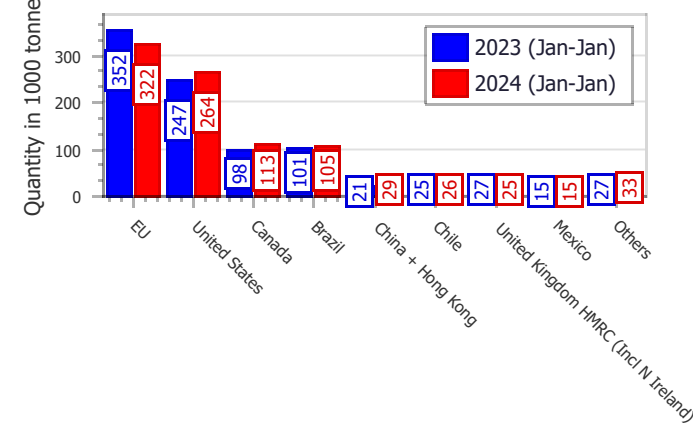
EU Exports (Top destinations)	Jan-Jan 2023	Jan-Jan 2024	% chg
Totals	403	365	-9,6 %
China	129	100	-22,7 %
United Kingdom	72	73	0,9 %
Japan	38	32	-16,4 %
Philippines	23	27	19,9 %
Korea (Republic of)	24	27	10,2 %
Australia	13	7	-49,4 %
Others	104	100	-3,9 %



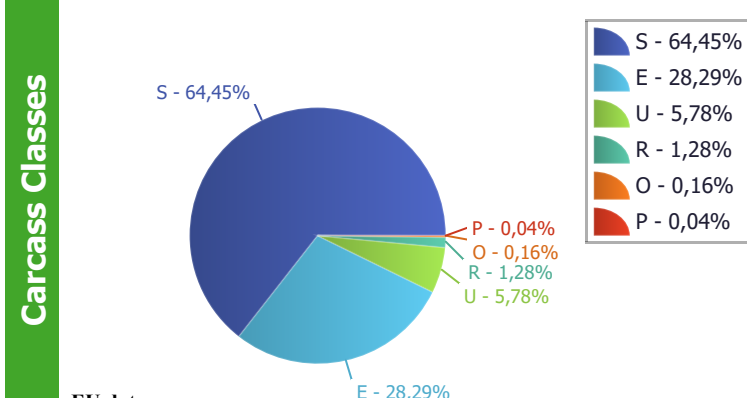
EU figures exclude UK (also for years prior to Brexit)



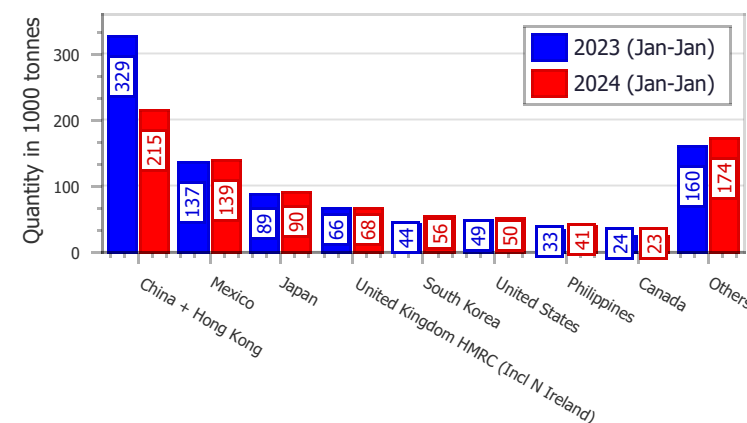
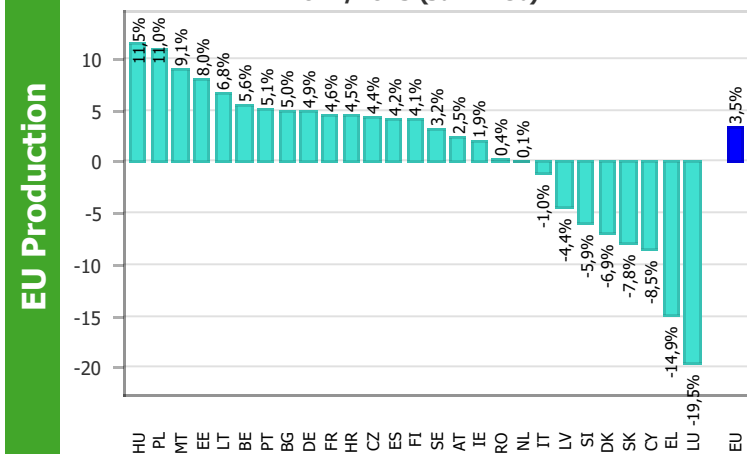
**EU data
without
the UK**



EU figures exclude UK (also for years prior to Brexit)



EU data without the UK

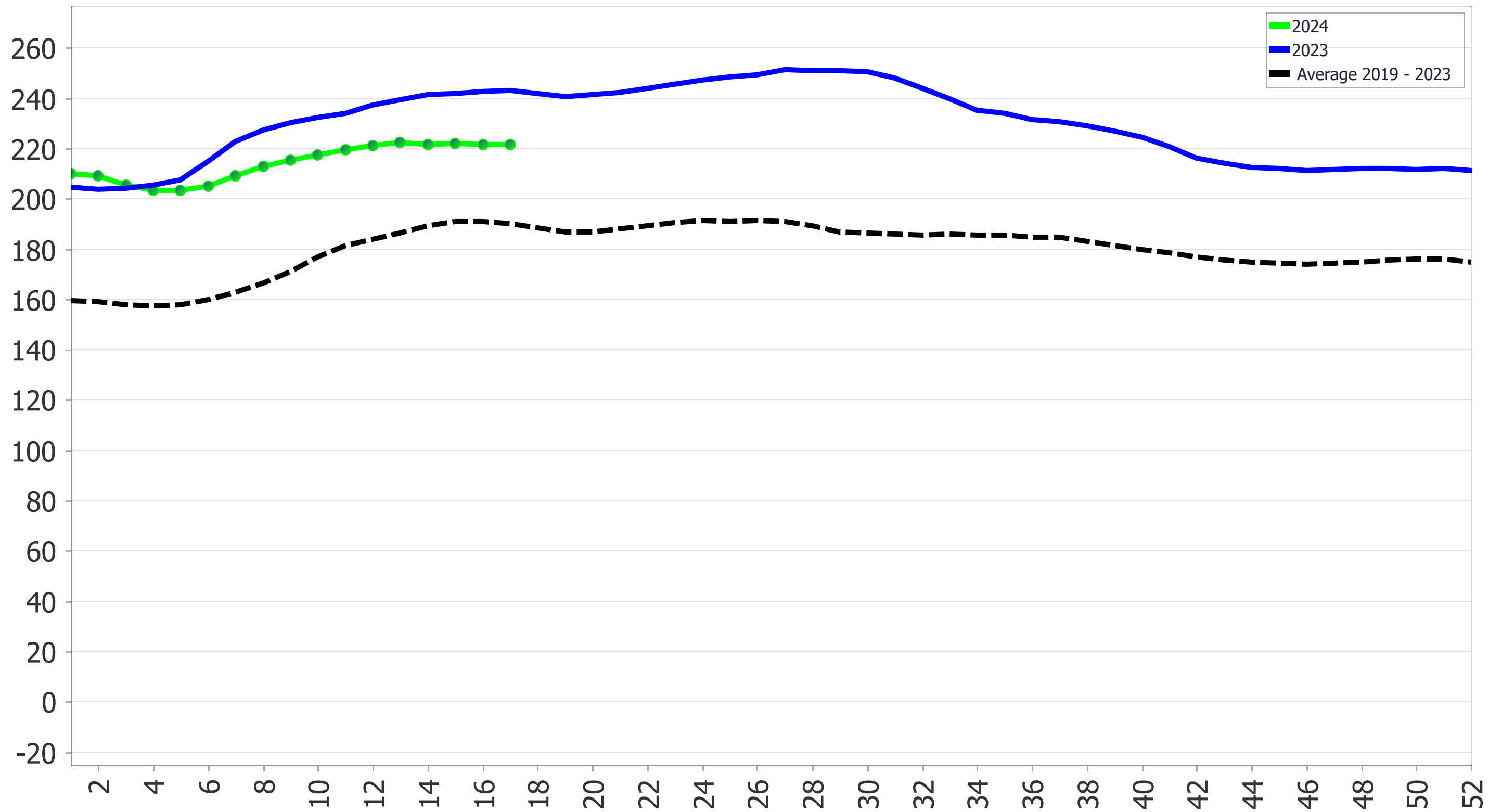


EU Prices	Week 17		Evolution since last week	Evolution since last month	Evolution since last year
Average (S-E)	2 2 1,7	€/100kg carcass weight	0,1 %	-0,4 %	-8,9 %
Class S	2 2 2,8		0,1 %	-0,5 %	-9,0 %
Class E	2 1 9,3		0,2 %	-0,1 %	-8,6 %
Piglet	8 8,3	€/head	-0,7 %	-0,3 %	-0,7 %

Source: MSs (Weekly communications under Reg. 2017/1185)

EU figures exclude UK (also for years prior to Brexit)

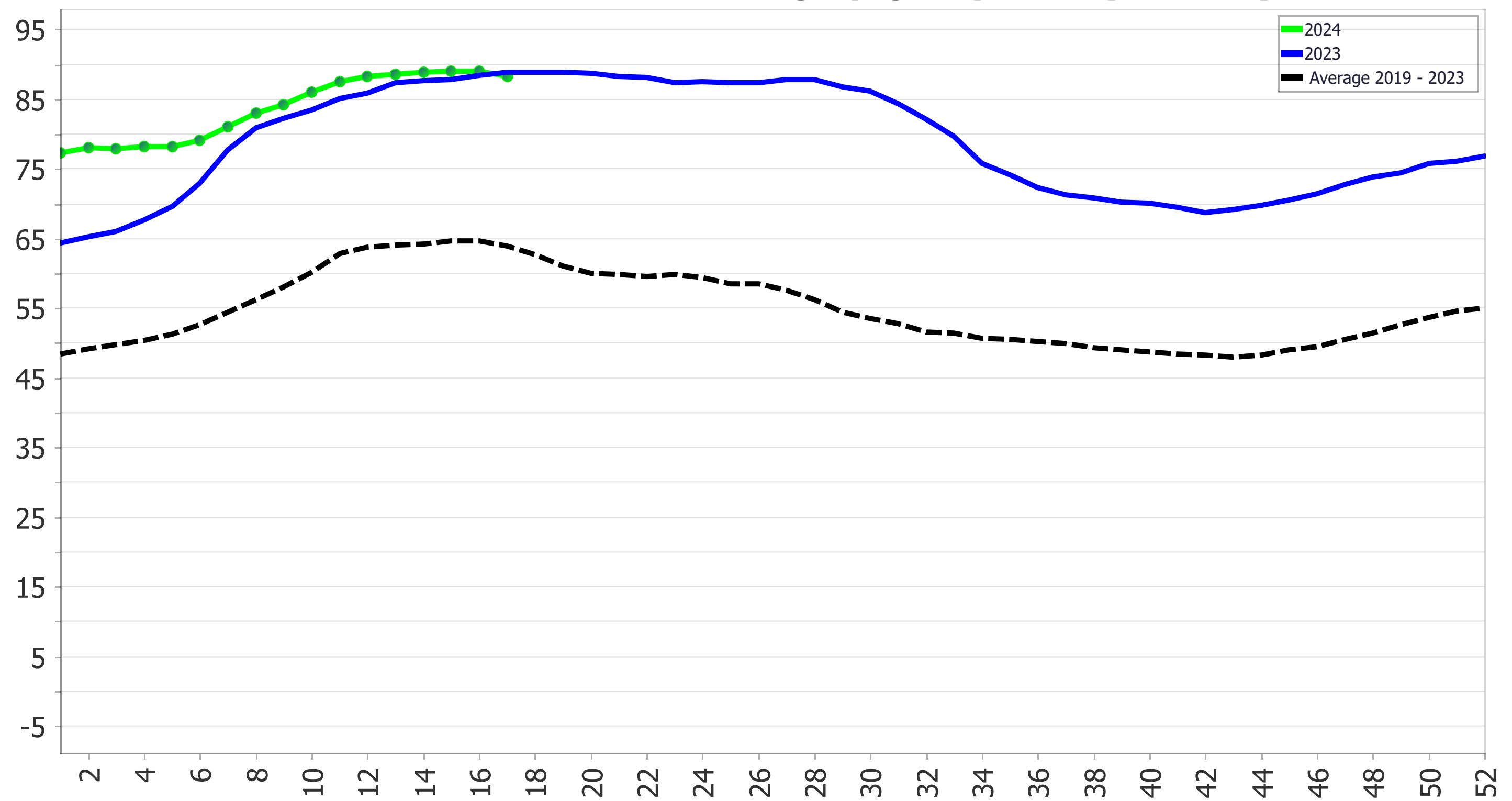
EU evolution of the EU pig carcasse prices (€/100kg)



Source: MSs (Weekly communications under Reg. 2017/1185)

EU figures exclude UK (also for years prior to Brexit)

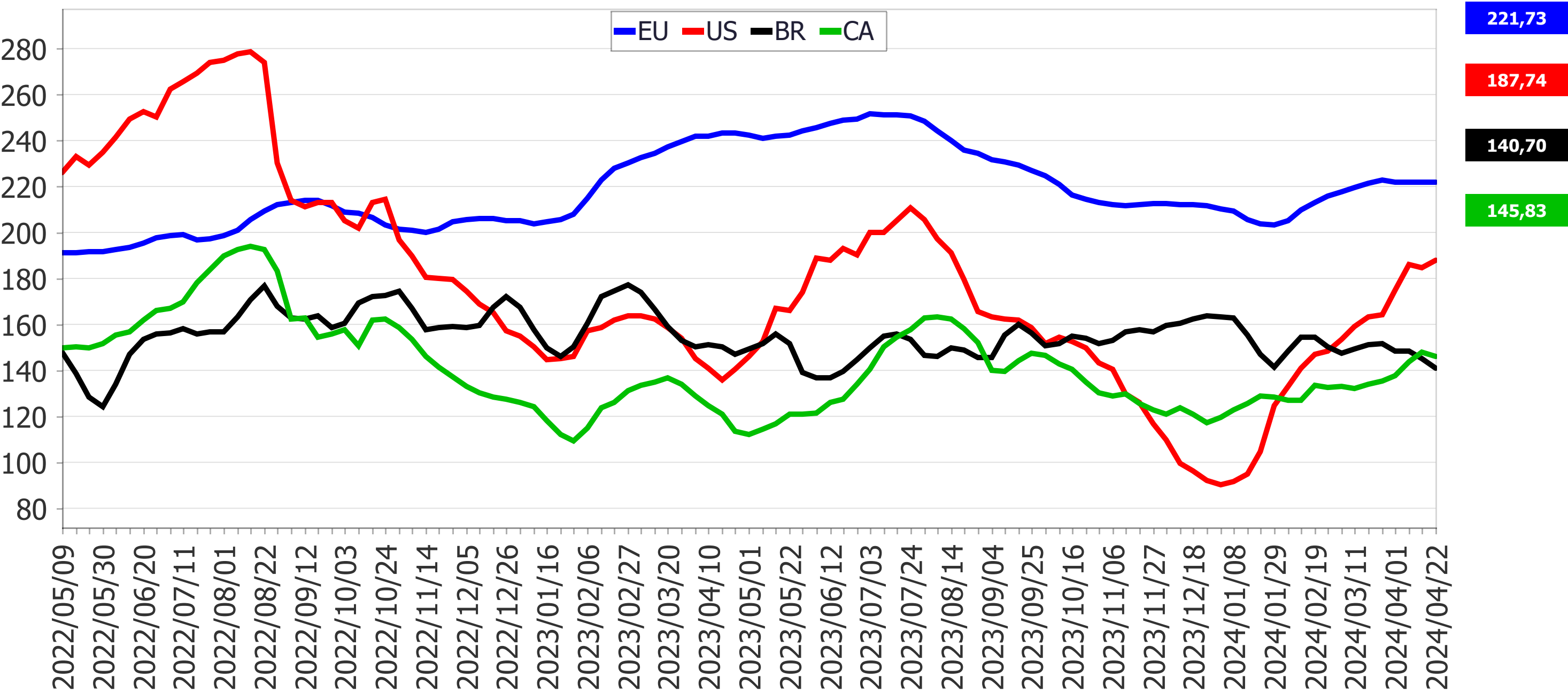
EU evolution of the EU average piglet prices (€/head)



Source: MSs (Weekly communications under Reg. 2017/1185)

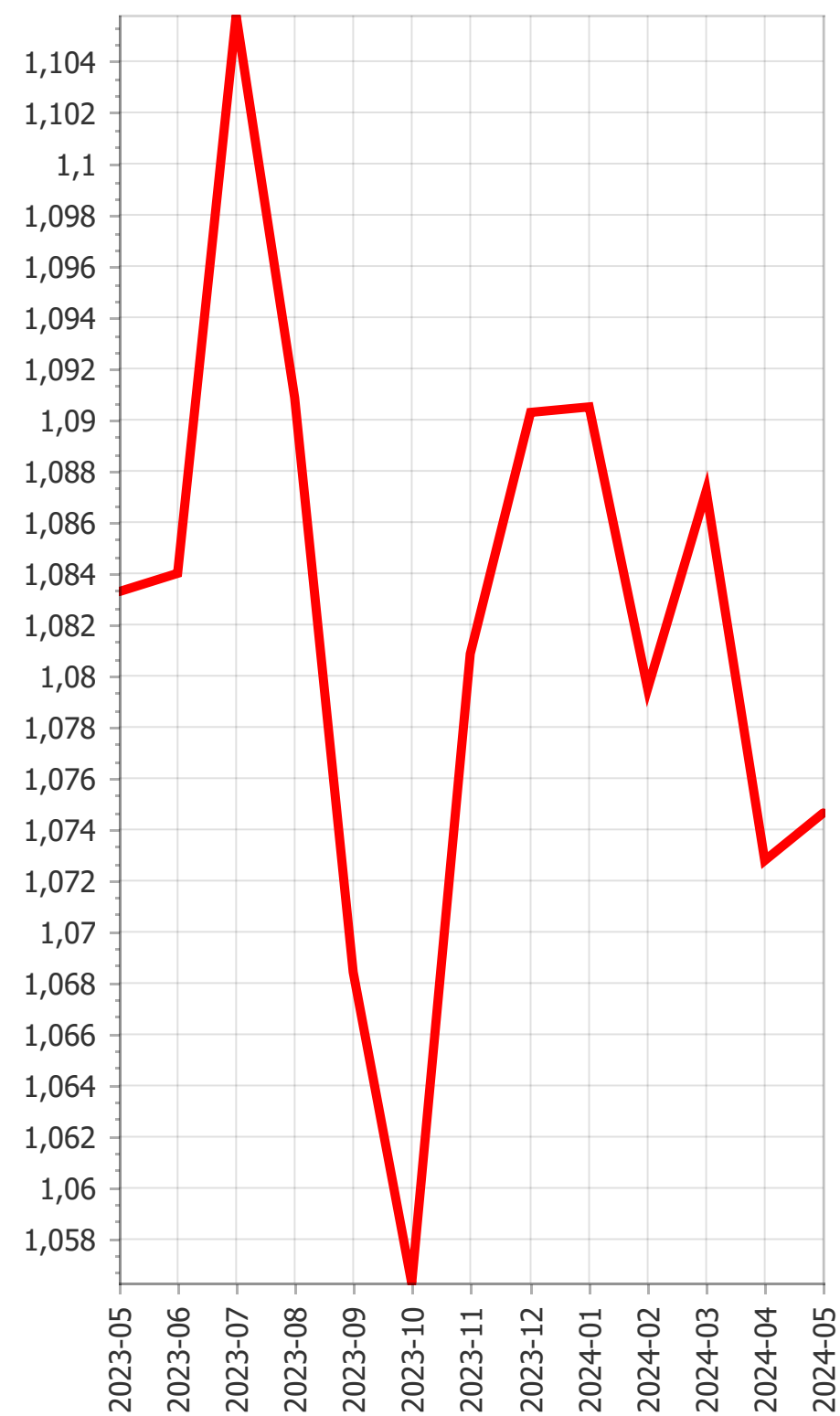
EU figures exclude UK (also for years prior to Brexit)

World weekly average Pig Prices 2022-2024 in Euro / 100Kg carcase (EU, Brazil, Canada and USA)



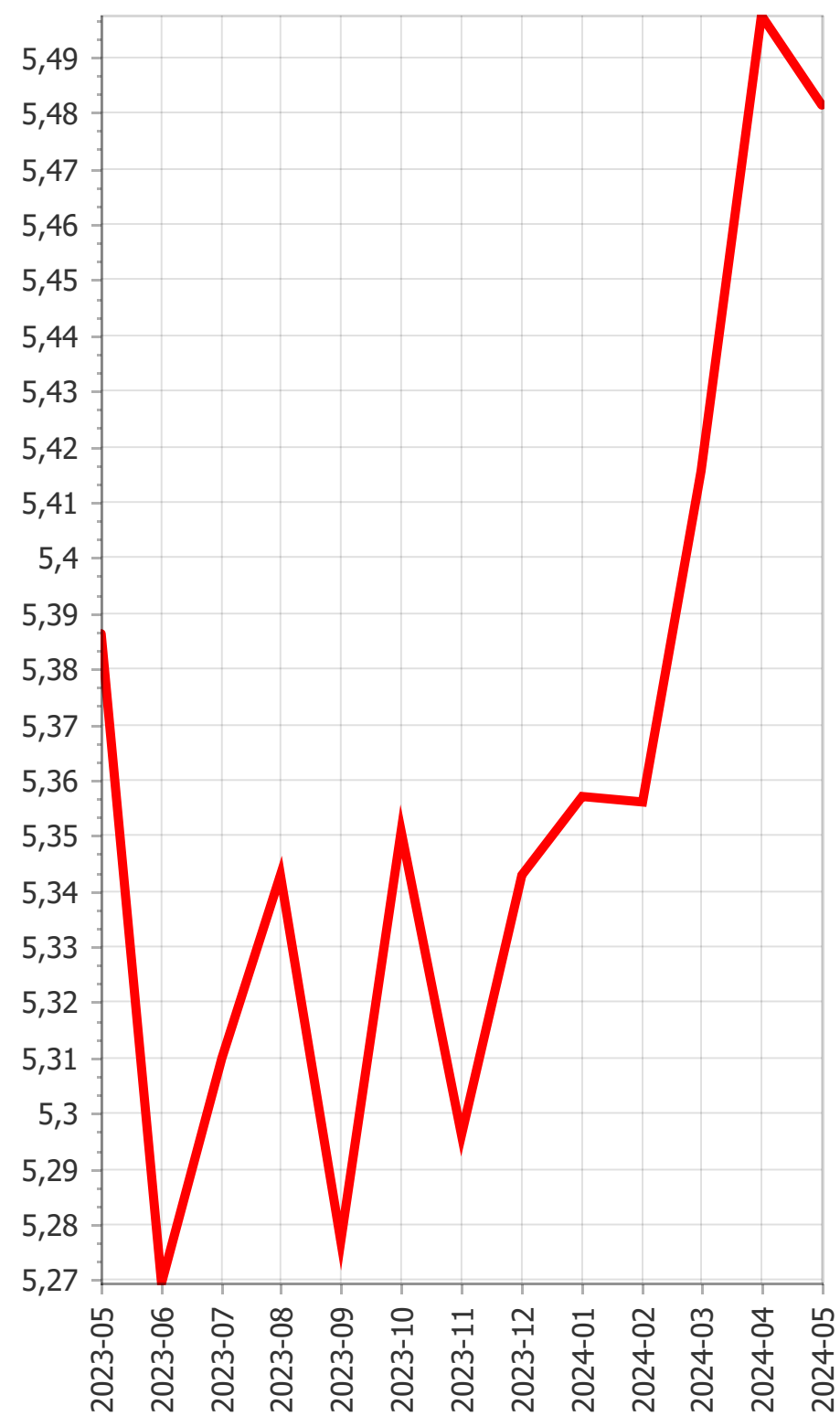
EU = weighted average of MS prices for classes S (69,04%) and E (30,96%). EU average includes the UK until Brexit.
US = weekly USDA national weighted average carcass prices (https://mpr.datamart.ams.usda.gov/amsdashboard/swine/Swine_Dashboard_Option_1.html)
BR = average of Valor Vista prices in main producing states (cepea.esalq.usp.br/br/indicador/suino.aspx)
CA = Quebec Index 100 Hogs Weighted Average prices (agr.gc.ca)

EUR = USD

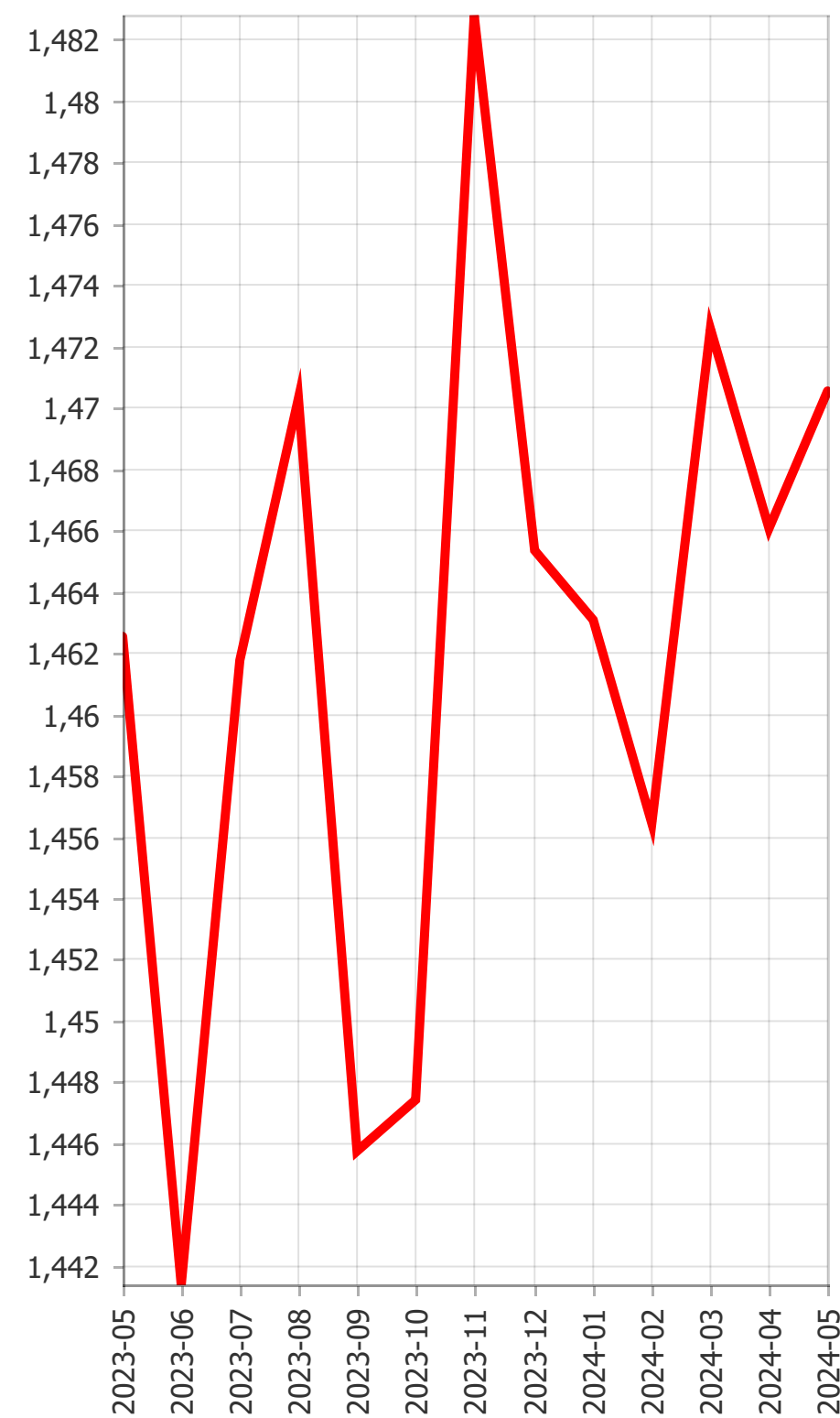


Source: ECB (European Central Bank)

EUR = BRL

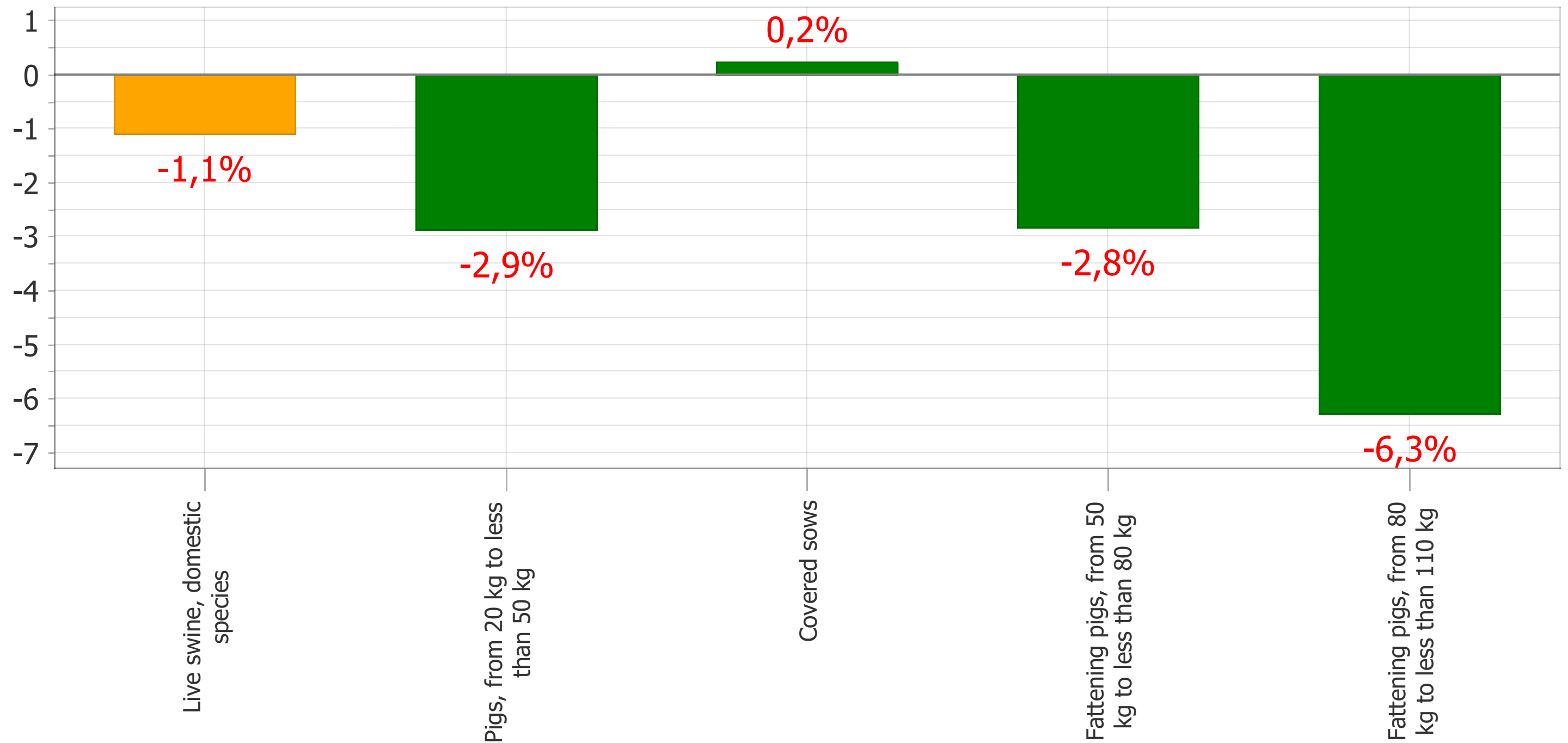


EUR = CAD



Change in pig population

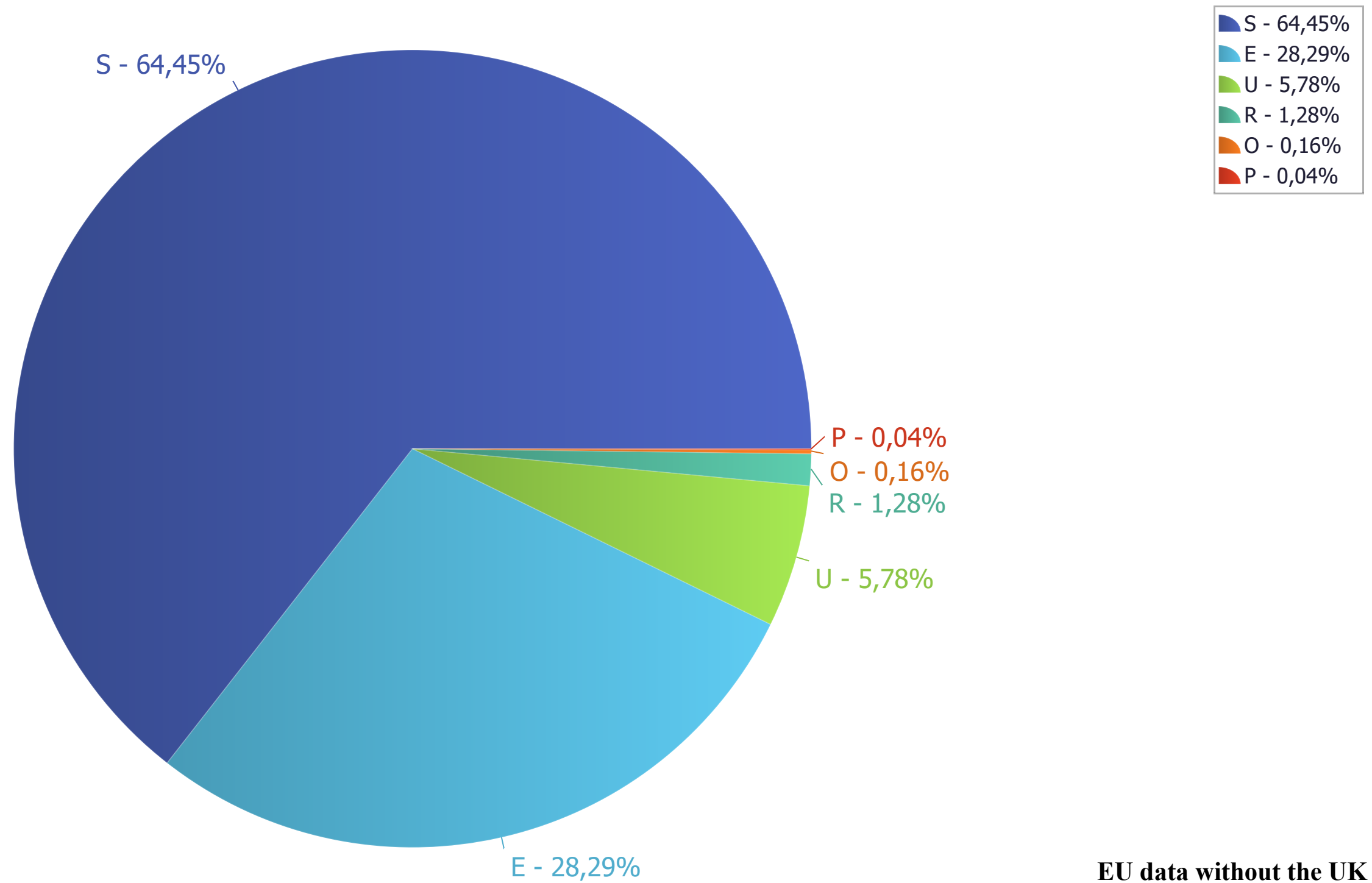
Livestock survey December 2023 compared to December 2022 (27 MS)



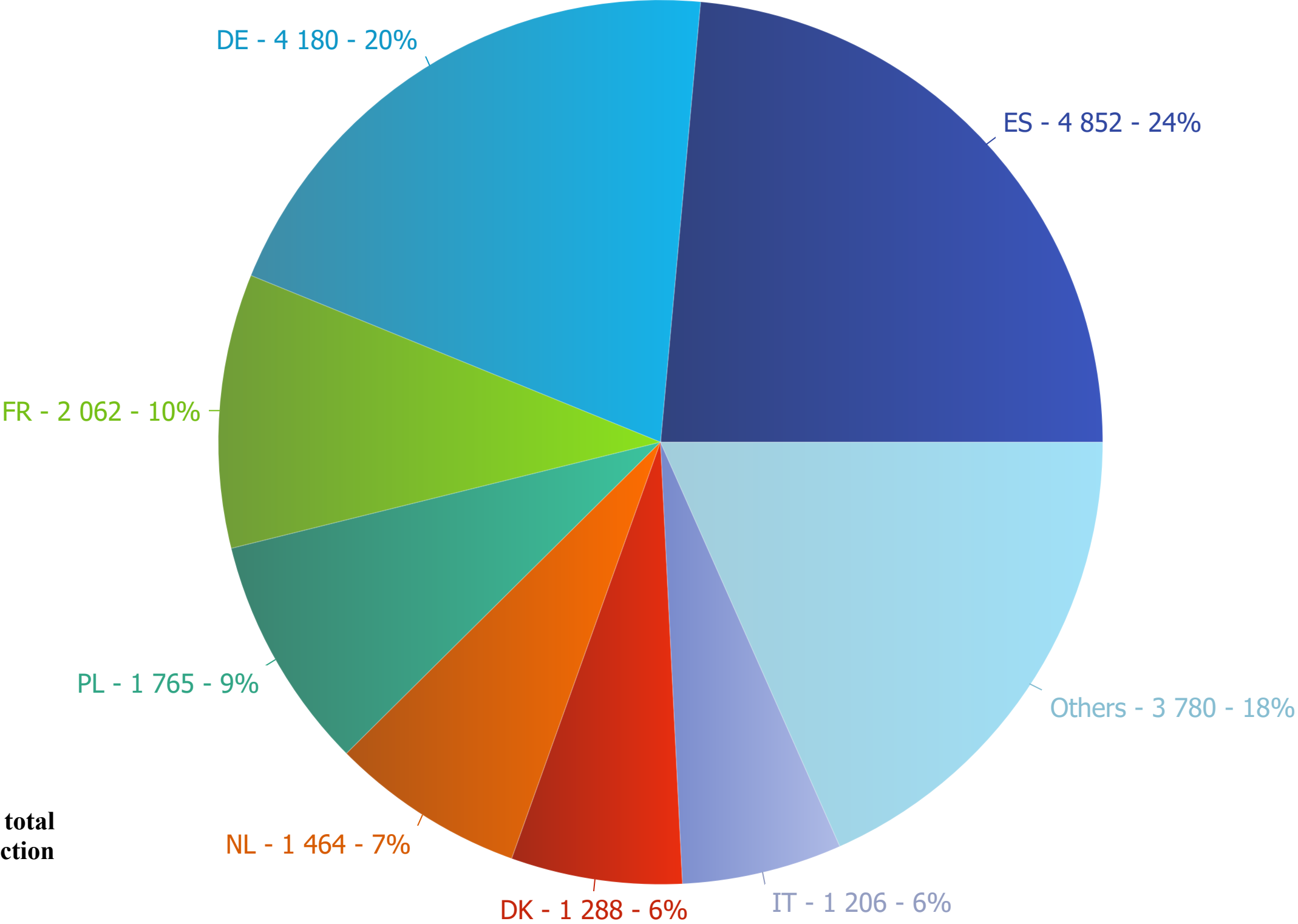
MS: Austria, Belgium, Bulgaria, Croatia, Cyprus, Czechia, Denmark, Estonia, Finland, France, Germany, Greece, Hungary, Ireland, Italy, Latvia, Lithuania, Luxembourg, Malta, Netherlands, Poland, Portugal, Romania, Slovakia, Slovenia, Spain, Sweden

Source: Eurostat

Distribution of pig carcasses on grades (EU average 2022)



EU Main Producers (1000 tonnes product weight)

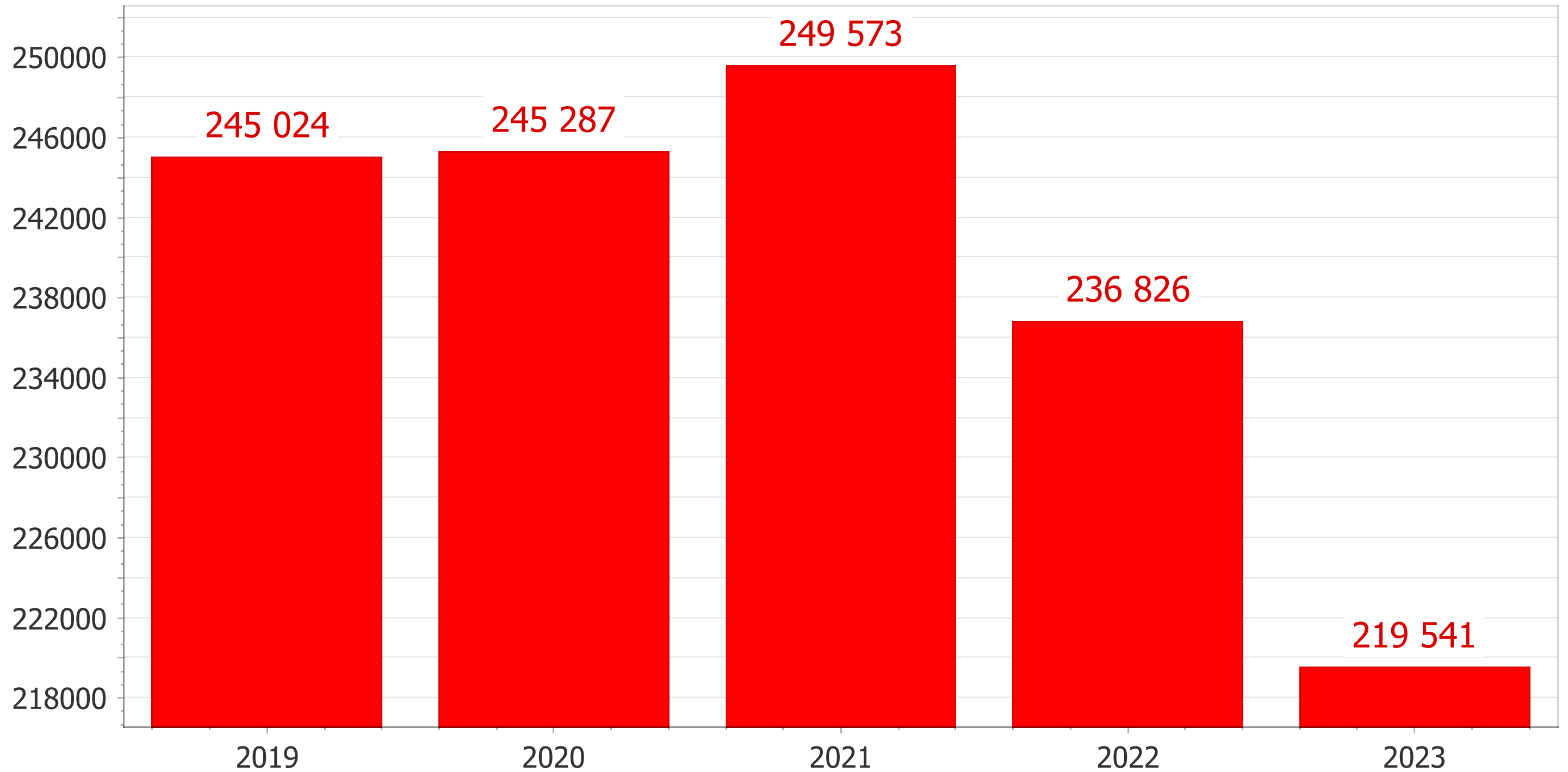


7 MSs = 82% of total
EU production

Source: Eurostat

Year 2023
Total EU = 20597
(-7% over 2022)

EU pig slaughter by year (in 1000 heads)



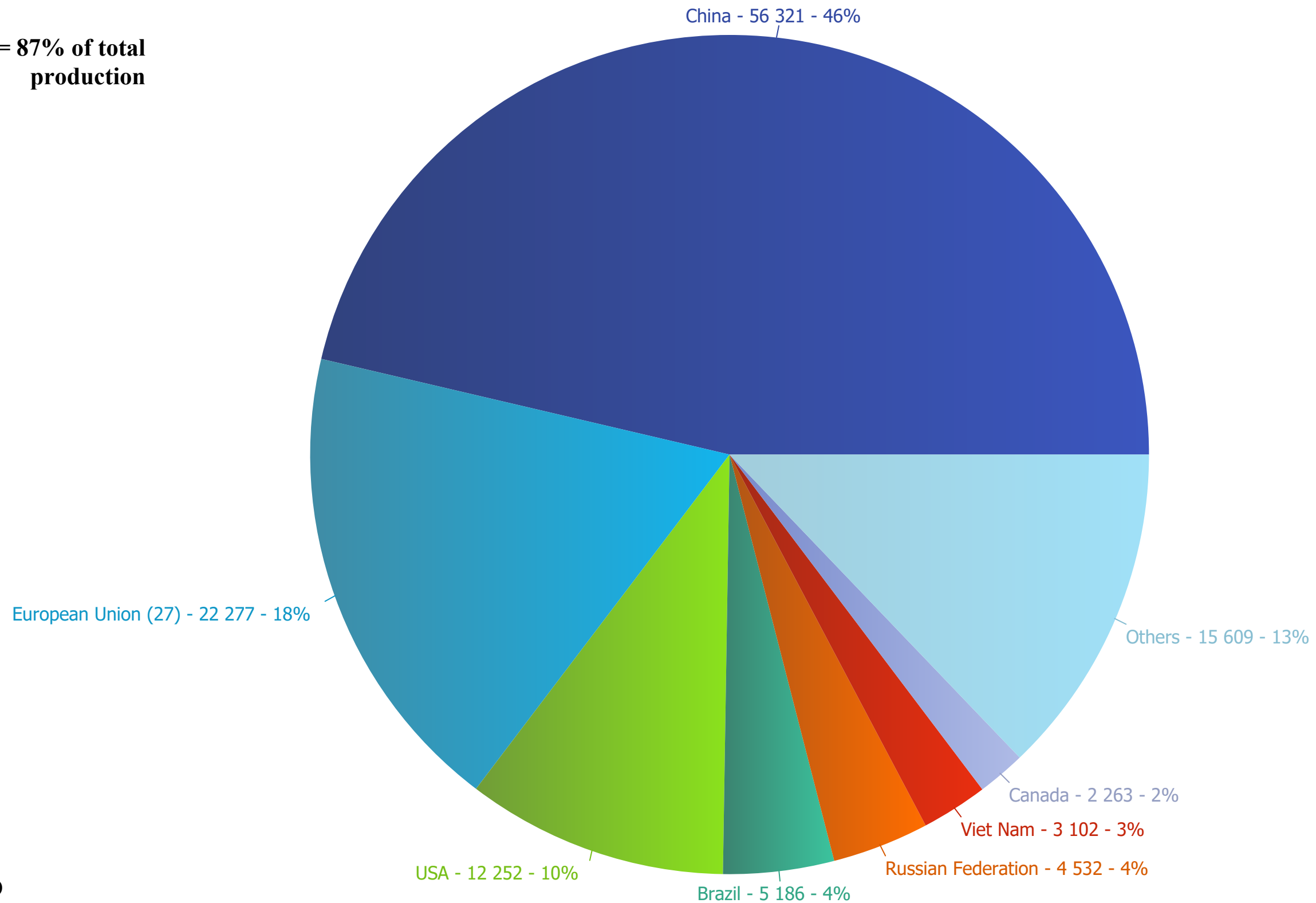
Source: Eurostat

EU data without the UK

World Production of Pigmeat (in 1000 tonnes product weight) (Year 2022)

7 countries = 87% of total
production

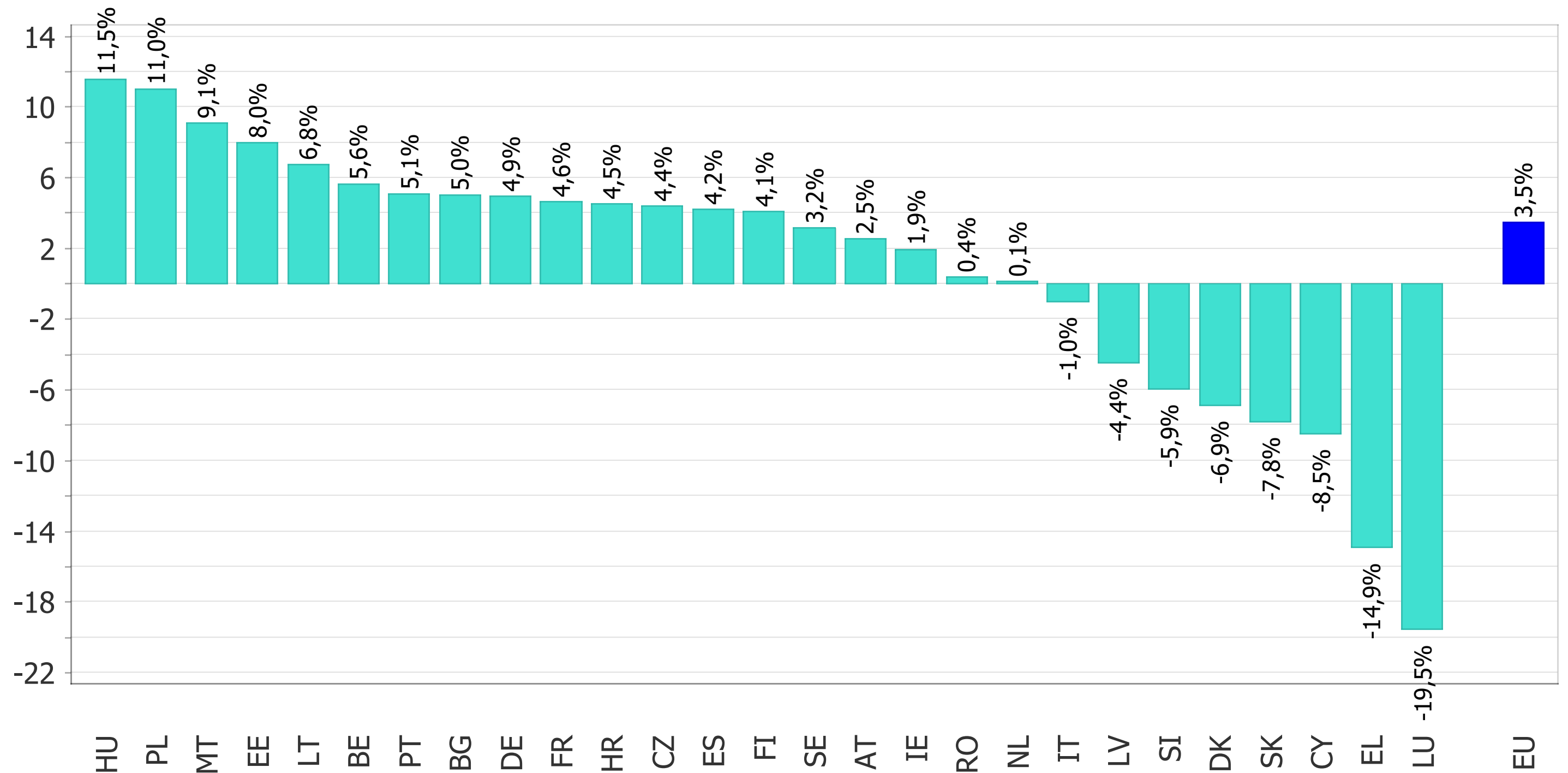
Year 2022
Total = 121542
(+1% over 2021)



Source: FAO

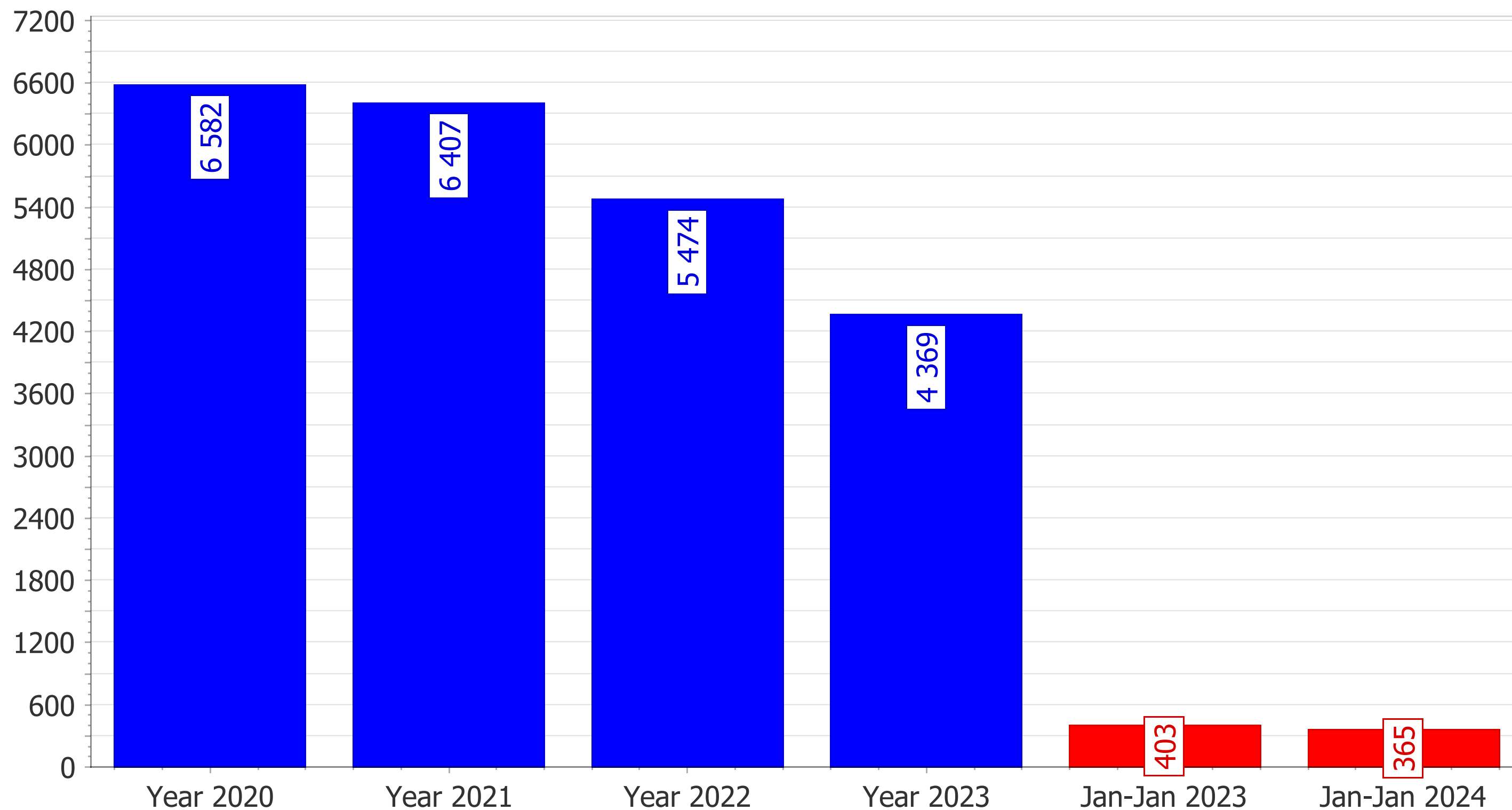
EU data without the UK

Changes in EU pigmeat slaughter ('000 Heads) 2024/2023 (Jan - Feb)



Source: Eurostat

EU Exports evolution (in 1000 tonnes carcase weight)



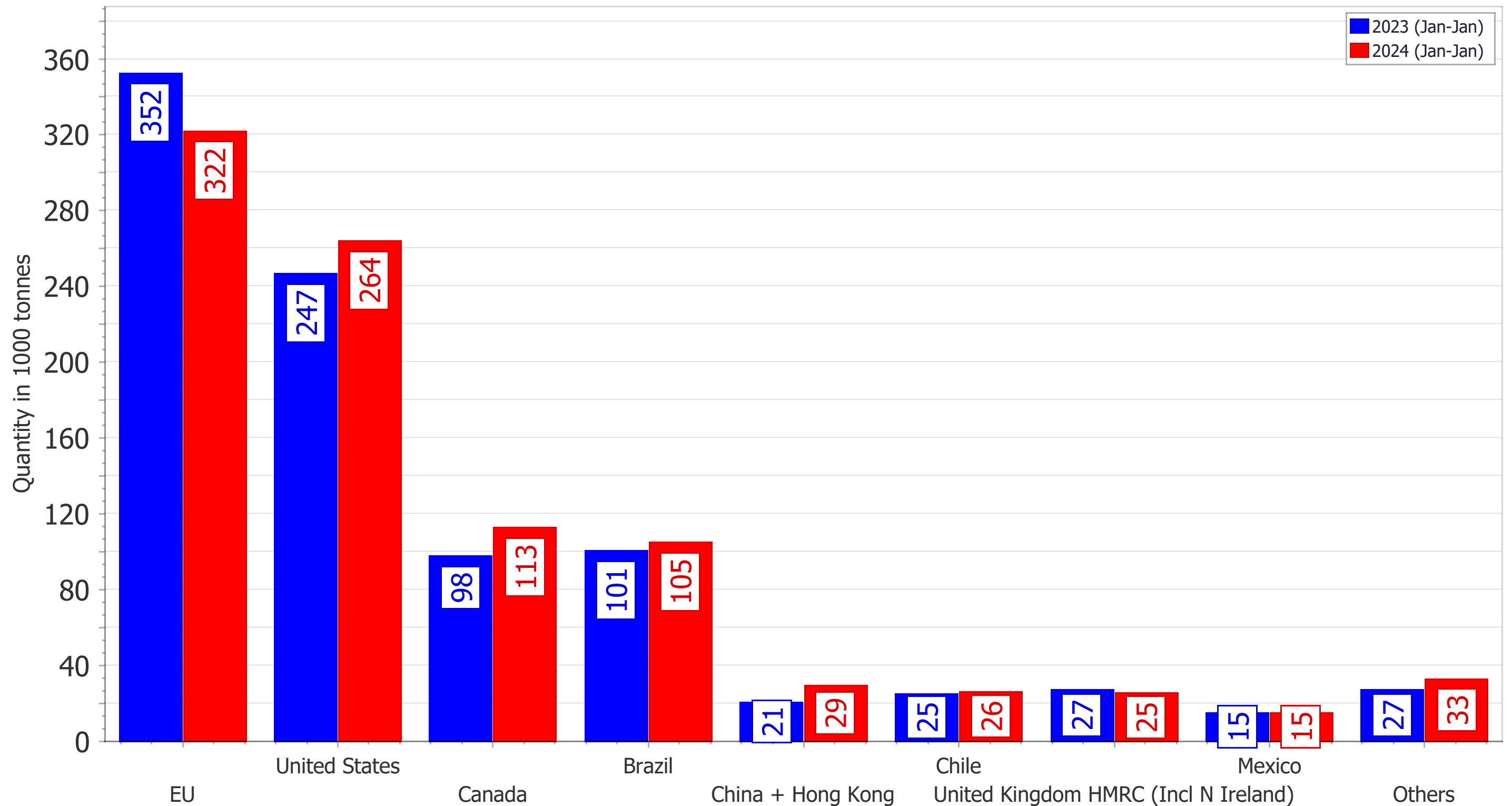
Source: Eurostat

EU Exports Top destinations (tonnes carcase weight)

Country	Q	Jan-Jan 2023	Jan-Jan 2024	% chg
Totals		403	365	-9,6 %
China		129	100	-22,7 %
United Kingdom		72	73	0,9 %
Japan		38	32	-16,4 %
Philippines		23	27	19,9 %
Korea (Republic of)		24	27	10,2 %
Vietnam		5	14	200,5 %
United States of America		8	10	35,4 %
Ivory Coast		9	7	-14,3 %
Australia		13	7	-49,4 %
Hong Kong		7	6	-6,8 %
Serbia		5	6	18,7 %
Malaysia		5	5	9,6 %
Taiwan		7	5	-31,1 %
Congo		3	4	12,1 %
Ukraine		6	3	-47,2 %
Montenegro		3	3	-8,3 %
New Zealand		3	2	-25,8 %
Singapore		3	2	-16,9 %
Congo (Democratic Republic of)		3	2	-21,7 %
Canada		4	2	-51,5 %
Bosnia and Herzegovina		2	2	9,6 %
Moldova		1	2	13,7 %
Angola		3	2	-50,6 %
South Africa		2	1	-25,9 %
Mexico		2	1	-43,6 %
Thailand		3	1	-58,5 %
Chile		2	1	-38,1 %
Haiti		1	1	-31,9 %
Cuba		2	1	-64,2 %
Others		17	17	-3,5 %

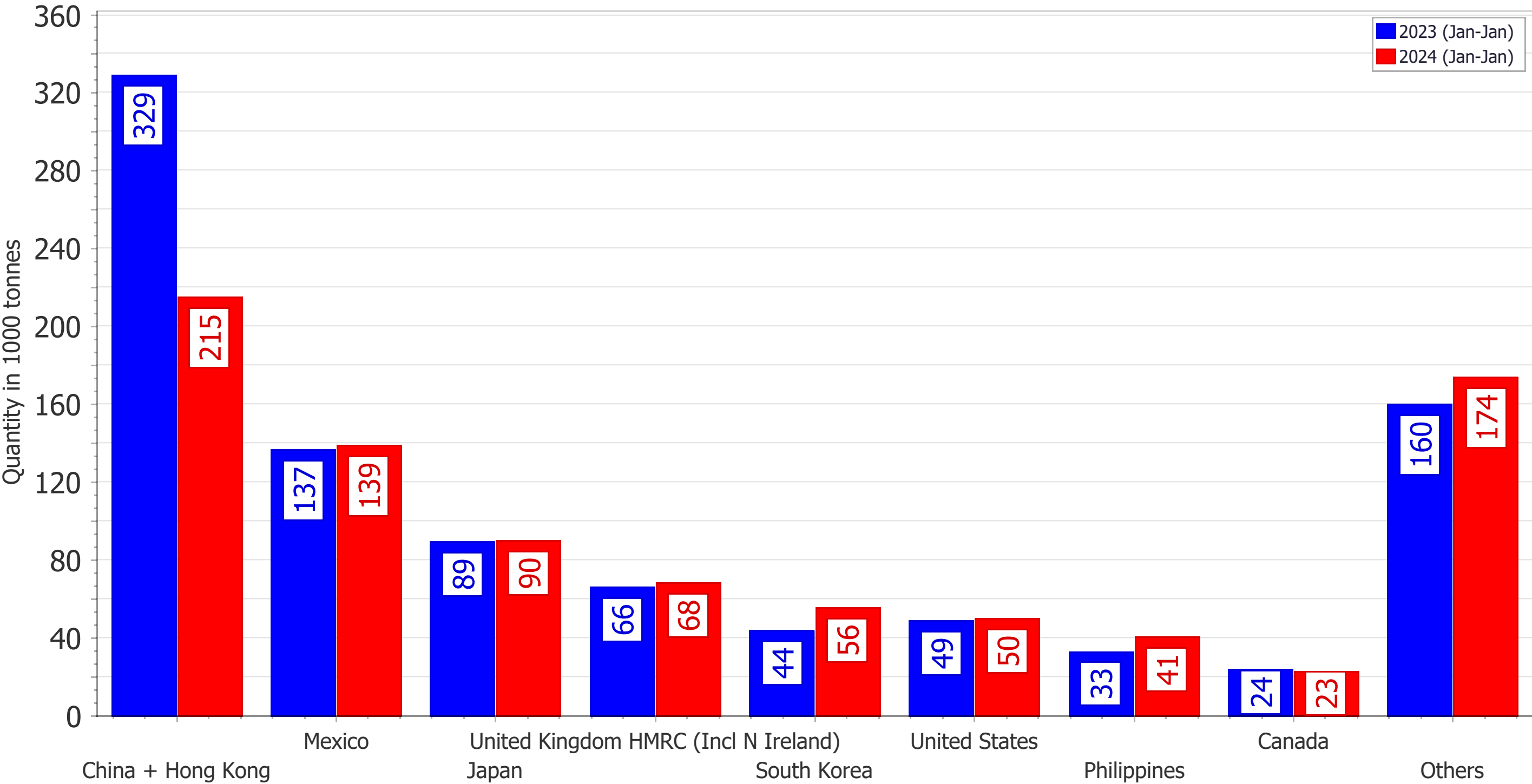
Source: Eurostat

Main World Exporters of PIG Products (up to January)



Source: Eurostat & IHS Markit/GTA

Main World Importers of PIG Products (up to January)



Source: Eurostat & IHS Markit/GTA