



Sugar Market situation

AGRI E 4 - Civil Dialogue Group – Arable Crops **Sugar sector**

19 September 2022

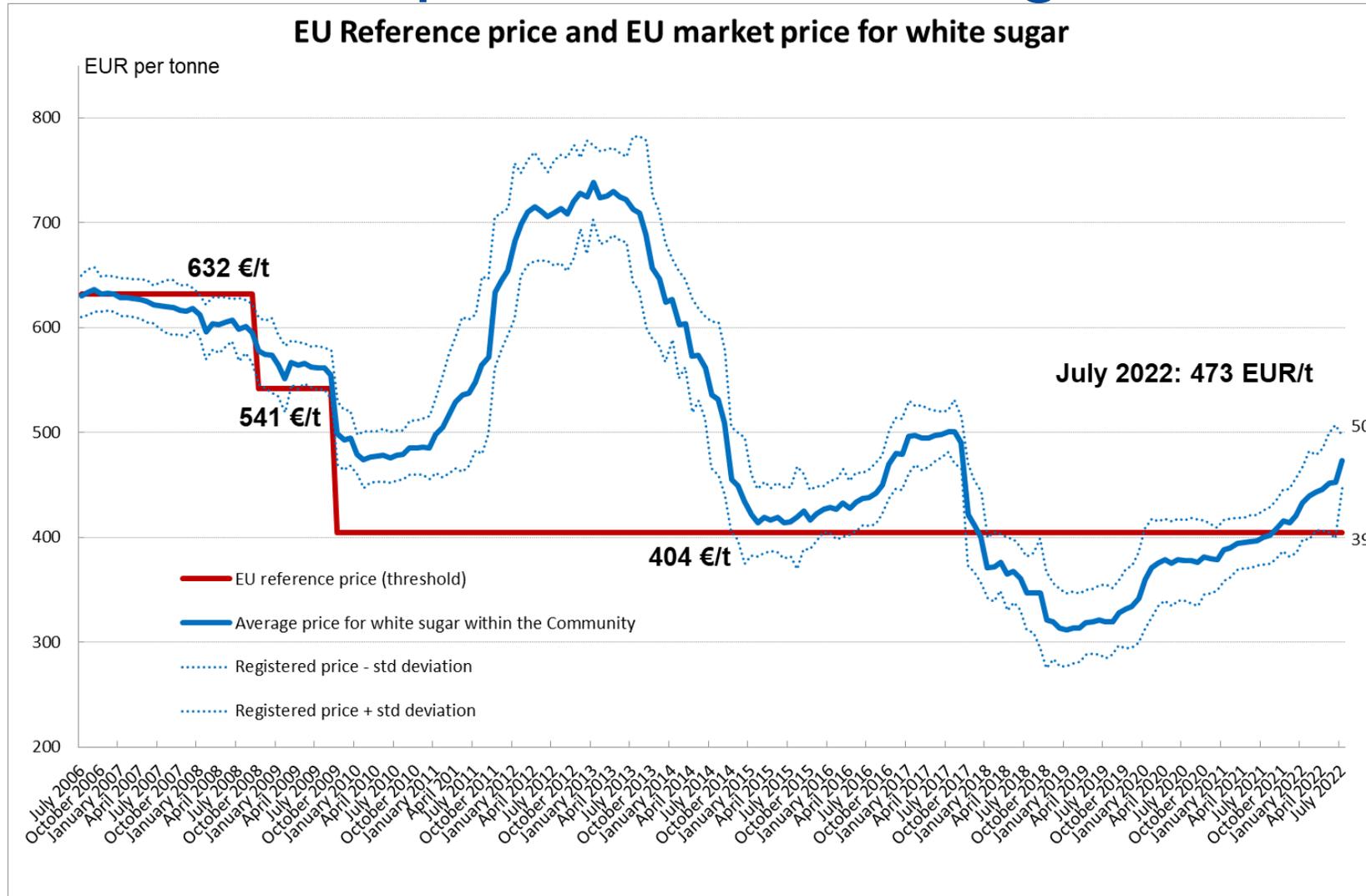


Sugar Price reporting

AGRI E 4 - Civil Dialogue Group – Arable Crops **Sugar sector**

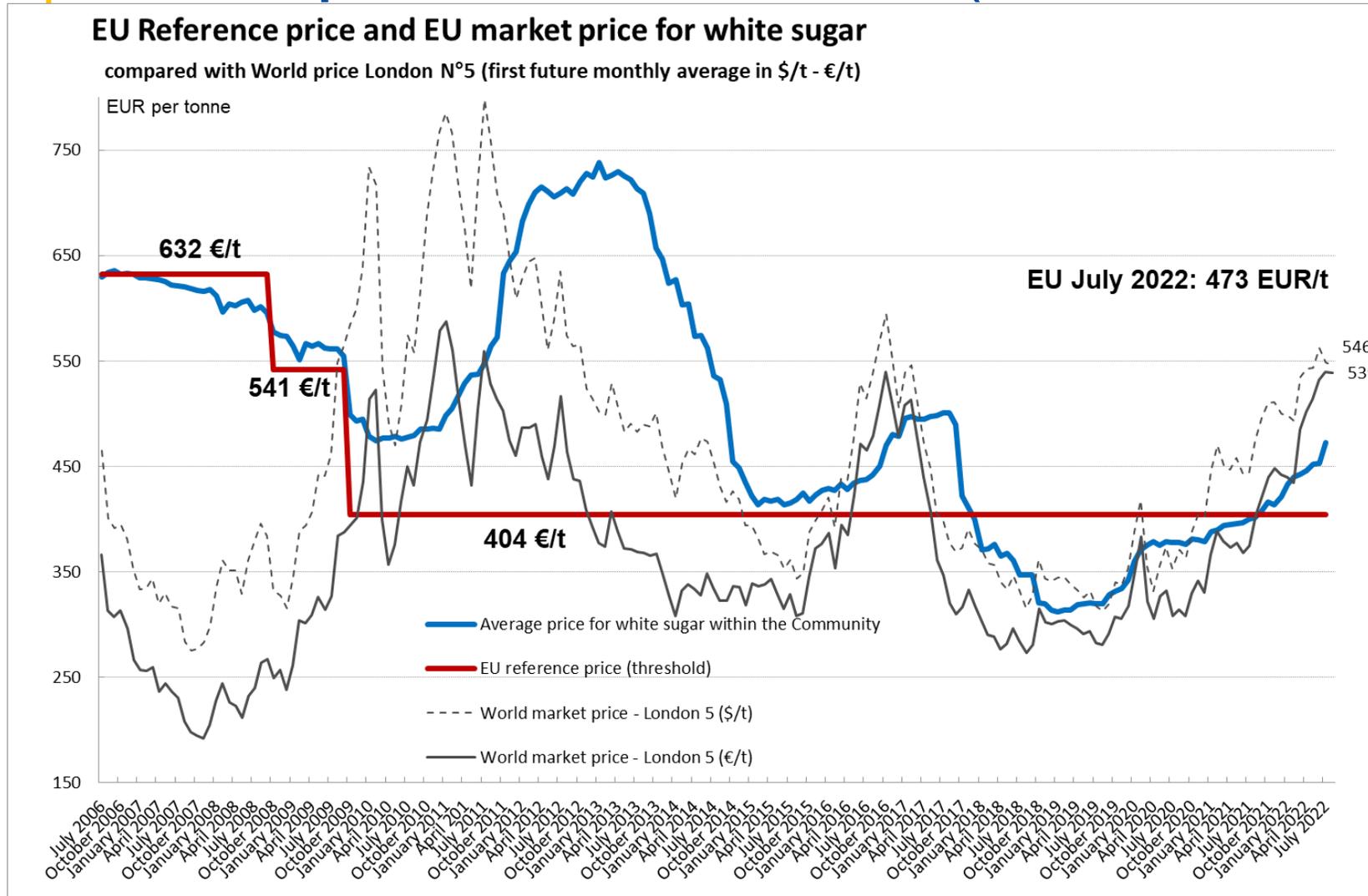
19 September 2022

EU market price for white sugar



- Increased by EUR 20 per tonne compared to June.
- Increase by EUR 73 per tonne compared to July 2021.

EU market price for white sugar compared with World price London N°5 (first future - \$/t - €/t)



London N°5 (Aug. 2022):

- - EUR 1 per tonne compared to previous month (-0.2%)
- + EUR 135 per tonne compared to August 2021(+33%)

EU and Regional market prices for white sugar

Commission Regulation - R 2017/1185 Art. 12 (a) - Annex II 1.

Average price for white sugar within the Community

Ex-work prices for homogeneous granulated crystal, standard quality, in bulk or big bags

Region 1: AT – CZ – DK – FI – HU – LT – PL – SE – SK
 Region 2: BE – DE – FR – NL
 Region 3: BG – ES – GR – HR – IT – PT – RO

in €/t	EU		Region 1	Region 2	Region 3
	average (1)	std dev (2)	average (1)	average (1)	average (1)
July 2021	400	26	391	392	459
August 2021	402	27	394	393	462
September 2021	408	28	396	399	469
October 2021	416	29	401	411	479
November 2021	414	32	406	405	496
December 2021	421	36	409	411	512
January 2022	433	35	425	423	512
February 2022	440	42	432	429	526
March 2022	443	36	429	436	522
April 2022	446	39	440	436	526
May 2022	452	47	441	438	548
June 2022	453	54	446	438	561
July 2022	473	24	445	458	584

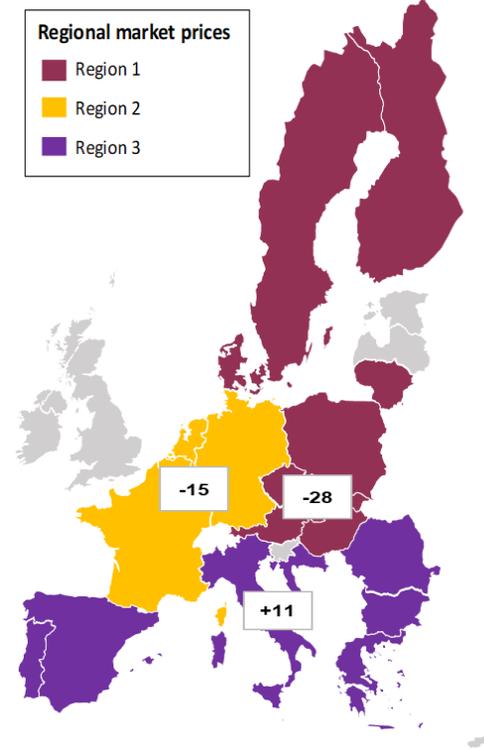
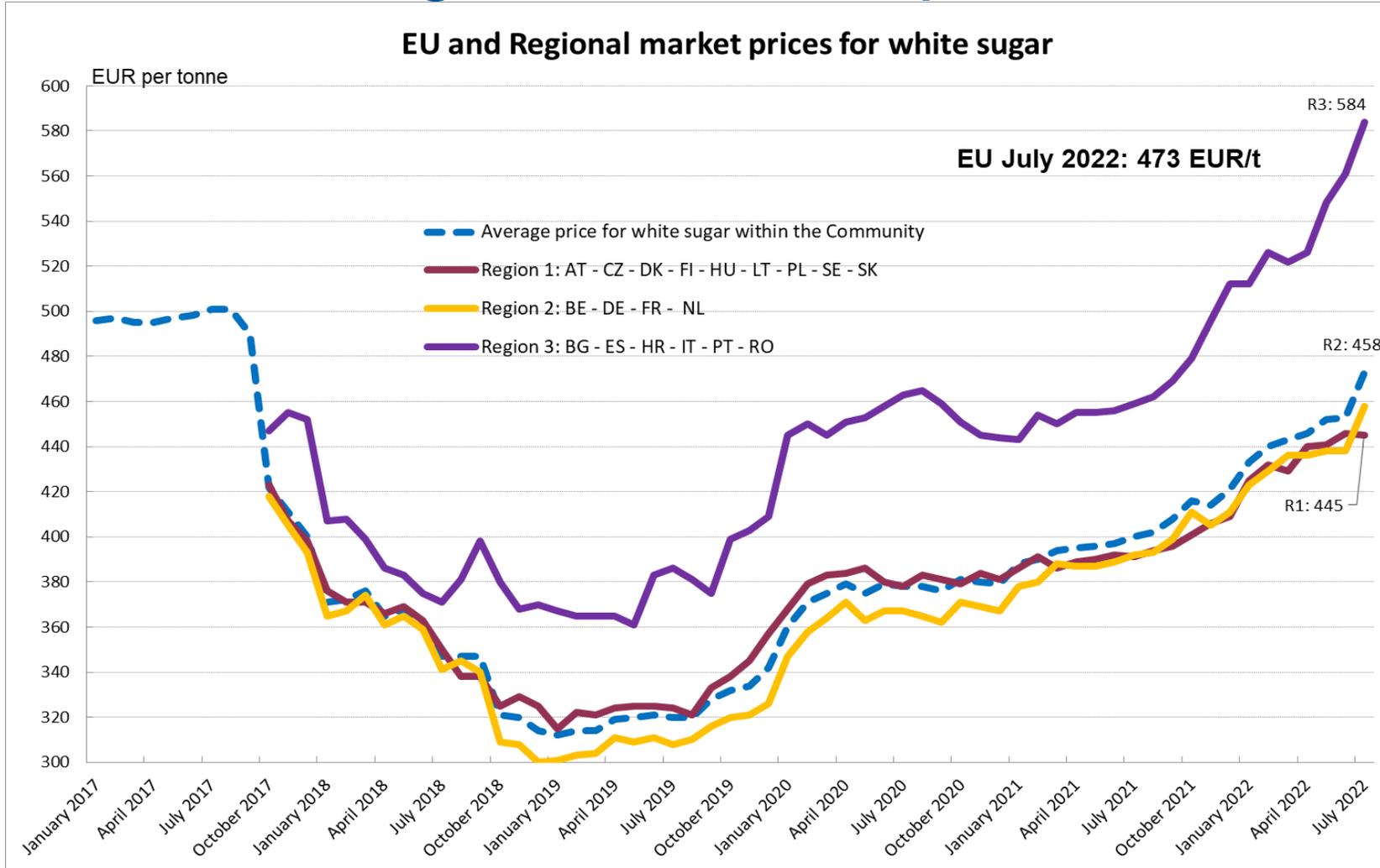
(1) Average weighted by quantities

(2) Standard deviation weighted by quantities

EU (EU27 + UK from Feb. 20 to Nov. 20)

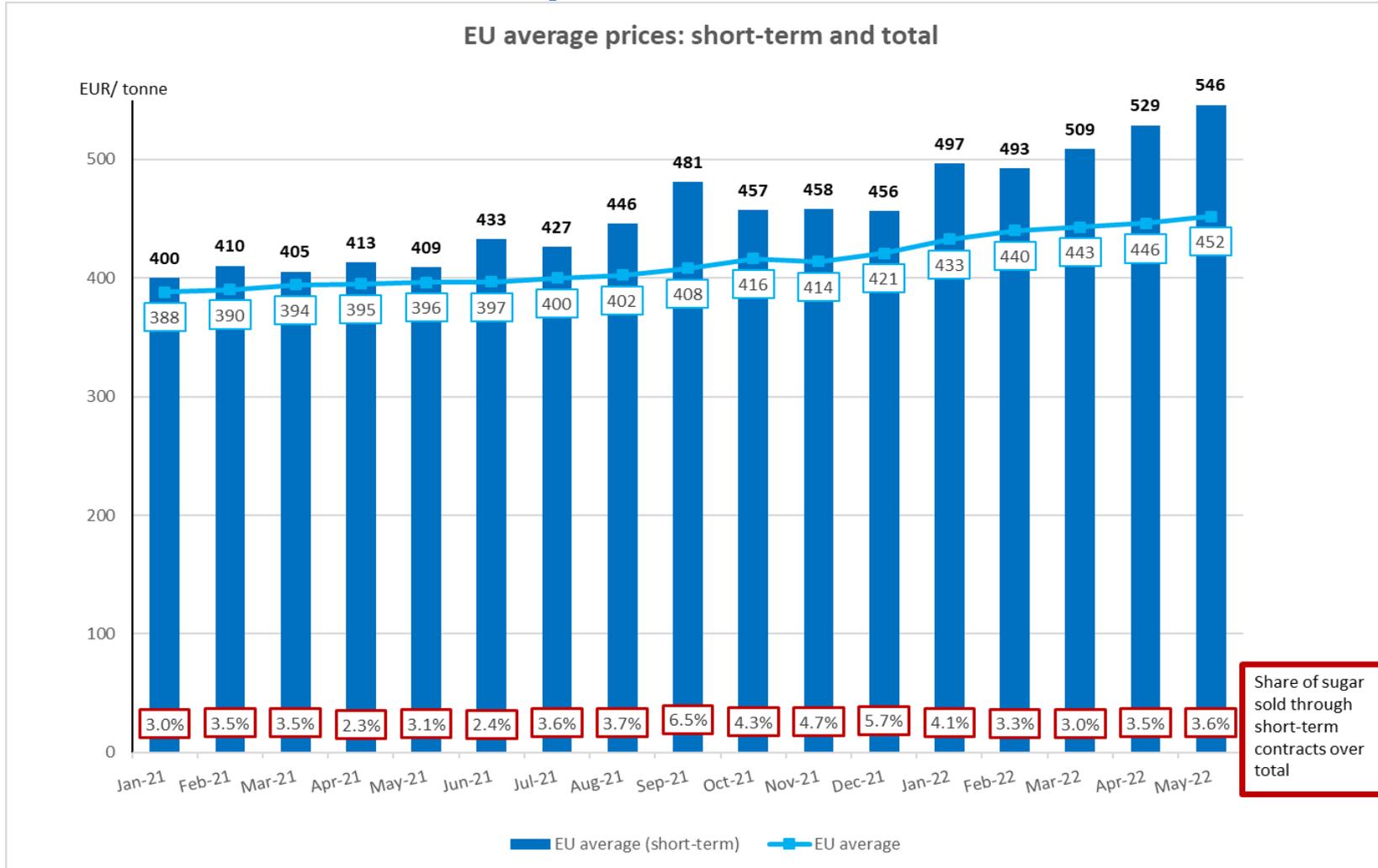
- + 73 EUR / tonne compared to previous year

EU and Regional market prices for white sugar



Differences between EU average price and regional average prices

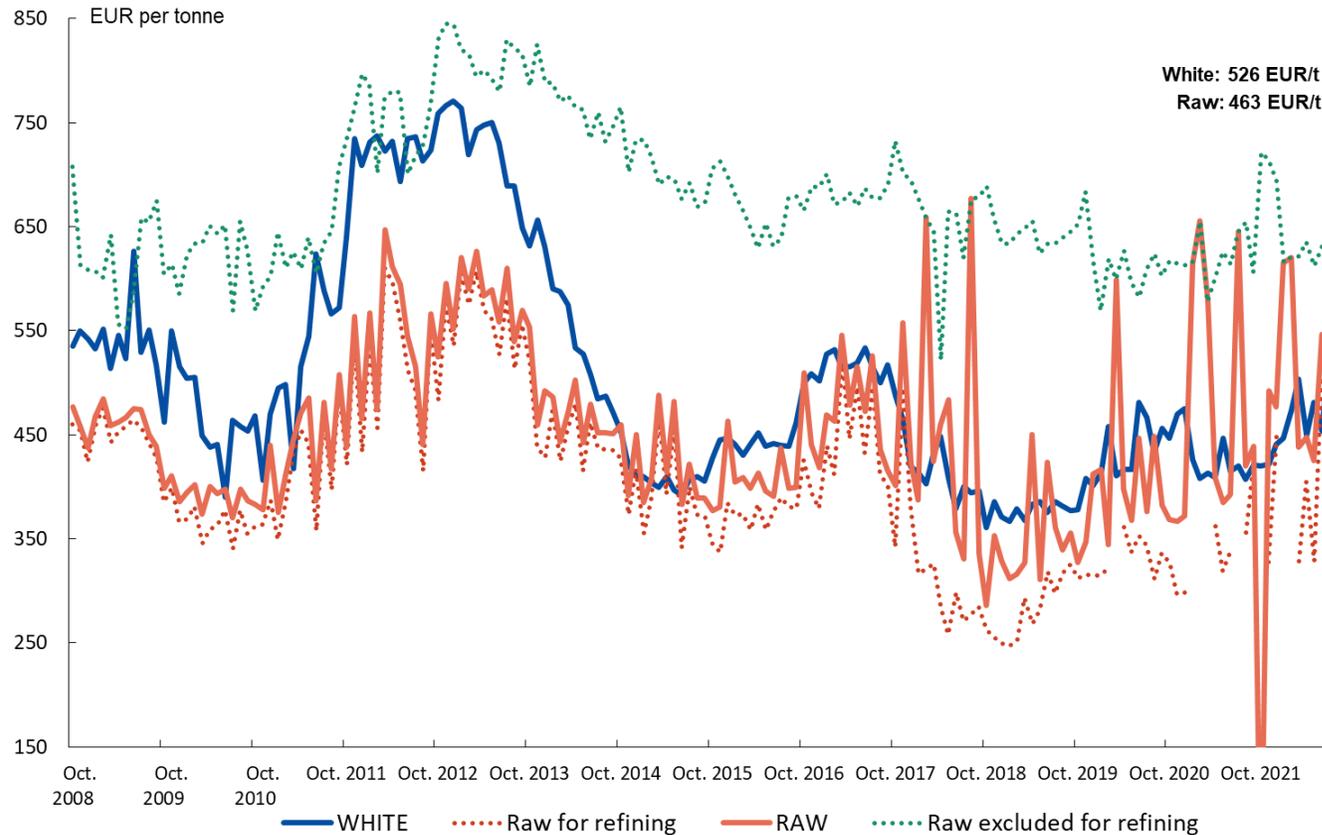
EU short-term prices



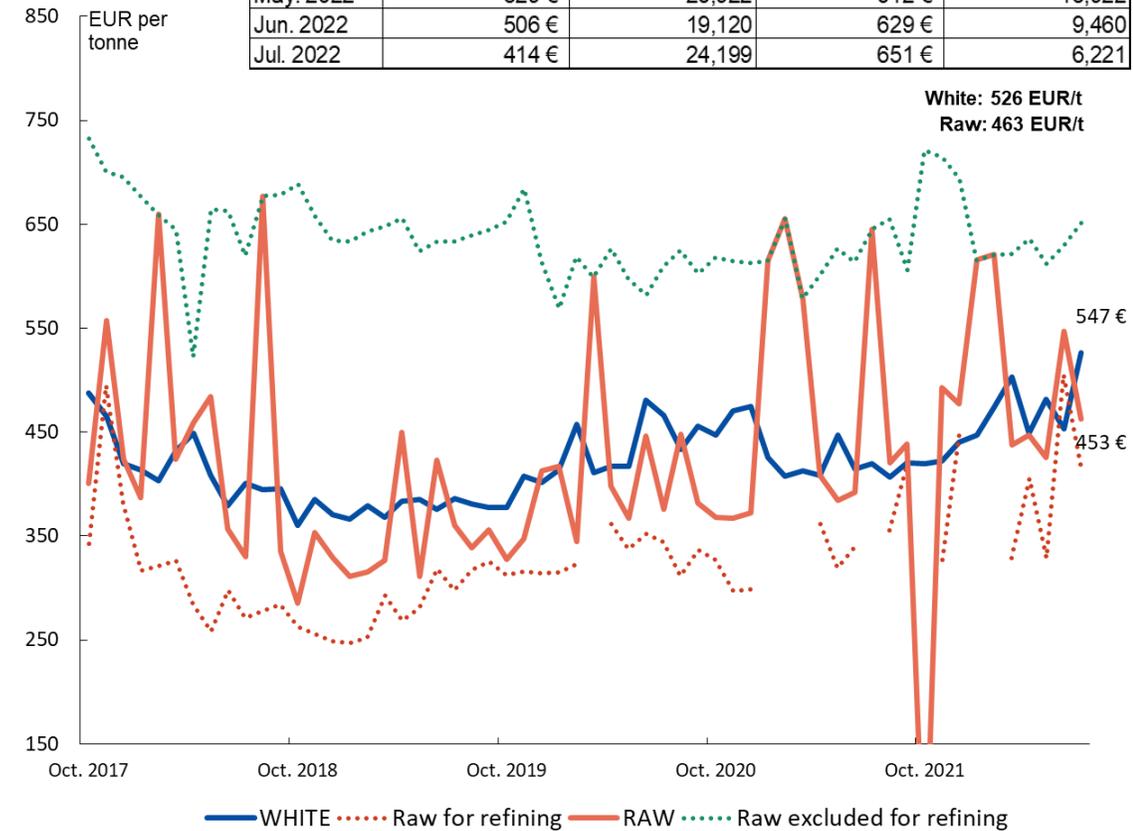
Legal basis: Commission Implementing Regulation (EU) 2017/1185 ANNEX II, point 3a

EPA / EBA average import price

Average prices (CAF) for raw and white sugar imported from ACP countries



Date	Raw for refining		Raw excluded for refining	
	(EUR/tonne)	tonnes	(EUR/tonne)	tonnes
Mar. 2022	329 €	15,825	621 €	9,431
Apr. 2022	405 €	26,364	636 €	5,897
May. 2022	329 €	26,922	612 €	13,922
Jun. 2022	506 €	19,120	629 €	9,460
Jul. 2022	414 €	24,199	651 €	6,221



Sugar Beet Price

Average price for sugar beet

Average price for sugar beet :

R 2017/1185 Art 12 (a) - Annex II 1.

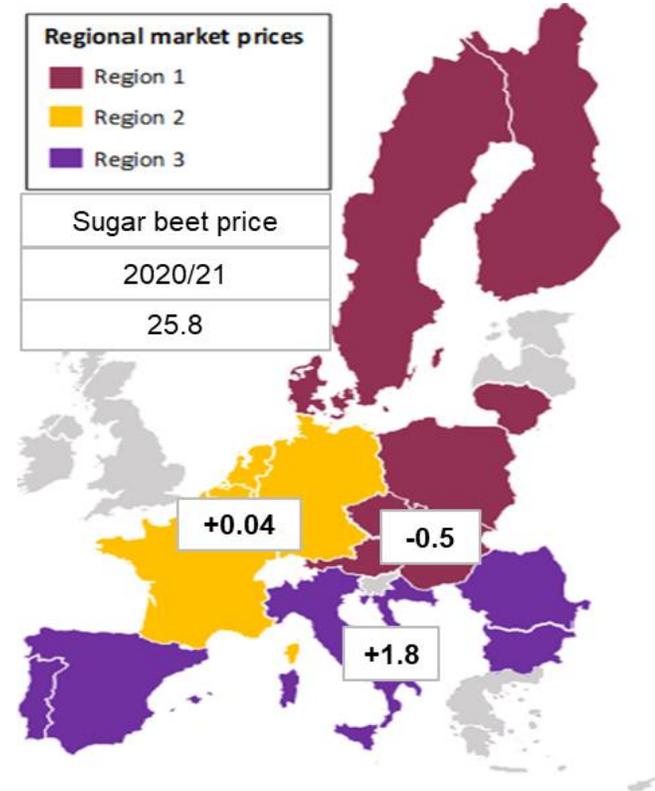
Reference period: 1/10/2020 to 30/09/2021

EU weighted average price: EUR 25.8/t (EUR +2.4/t or +10.4% compared to 2019/20)

Region 1: EUR 25.3/t (EUR -0.6/t -2.2%) (AT – CZ – DK – FI – HU – LT – PL – SE – SK)

Region 2: EUR 25.9/t (EUR +3.7/t +16.5%) (BE – DE – FR – NL)

Region 3: EUR 27.7/t (EUR +0.1/t +0.3%) (ES – HR – IT – RO)



Differences between EU average price and regional average prices

Average price for sugar beet

METHODOLOGY FOR THE ESTABLISHMENT OF SUGAR BEET PRICES

- The price shall be notified as follows:
 - one weighted average price per marketing year;
 - in national currency, per tonne;
 - taking account of all of the quantities purchased by sugar beet processors from beet growers in respect of the marketing year for which the price is notified;
 - converted to 16% equivalent sugar content.
- The total corresponding quantity of sugar beet shall be notified in tonnes.

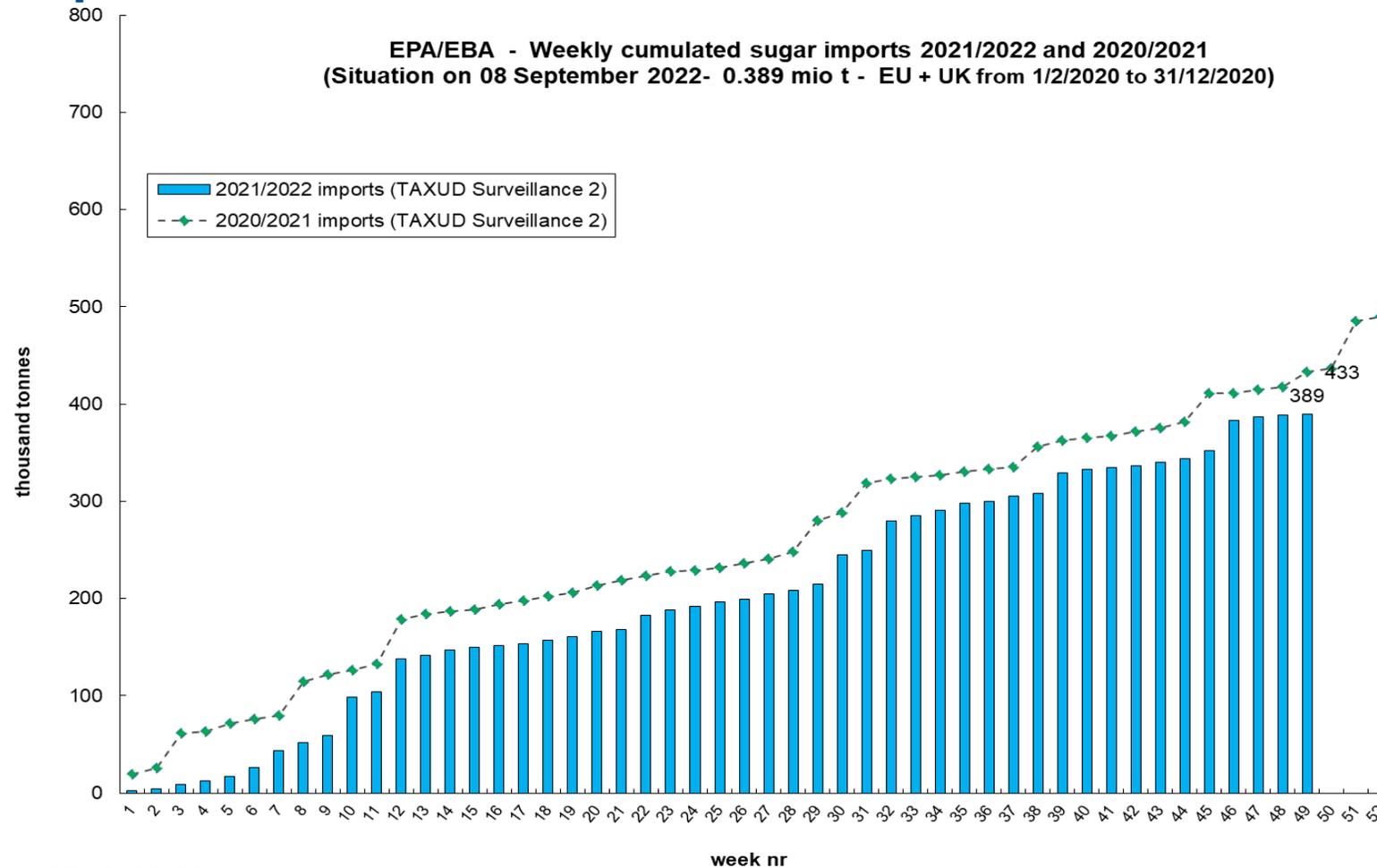


Sugar Trade statistics

AGRI E 4 - Civil Dialogue Group – Arable Crops **Sugar sector**

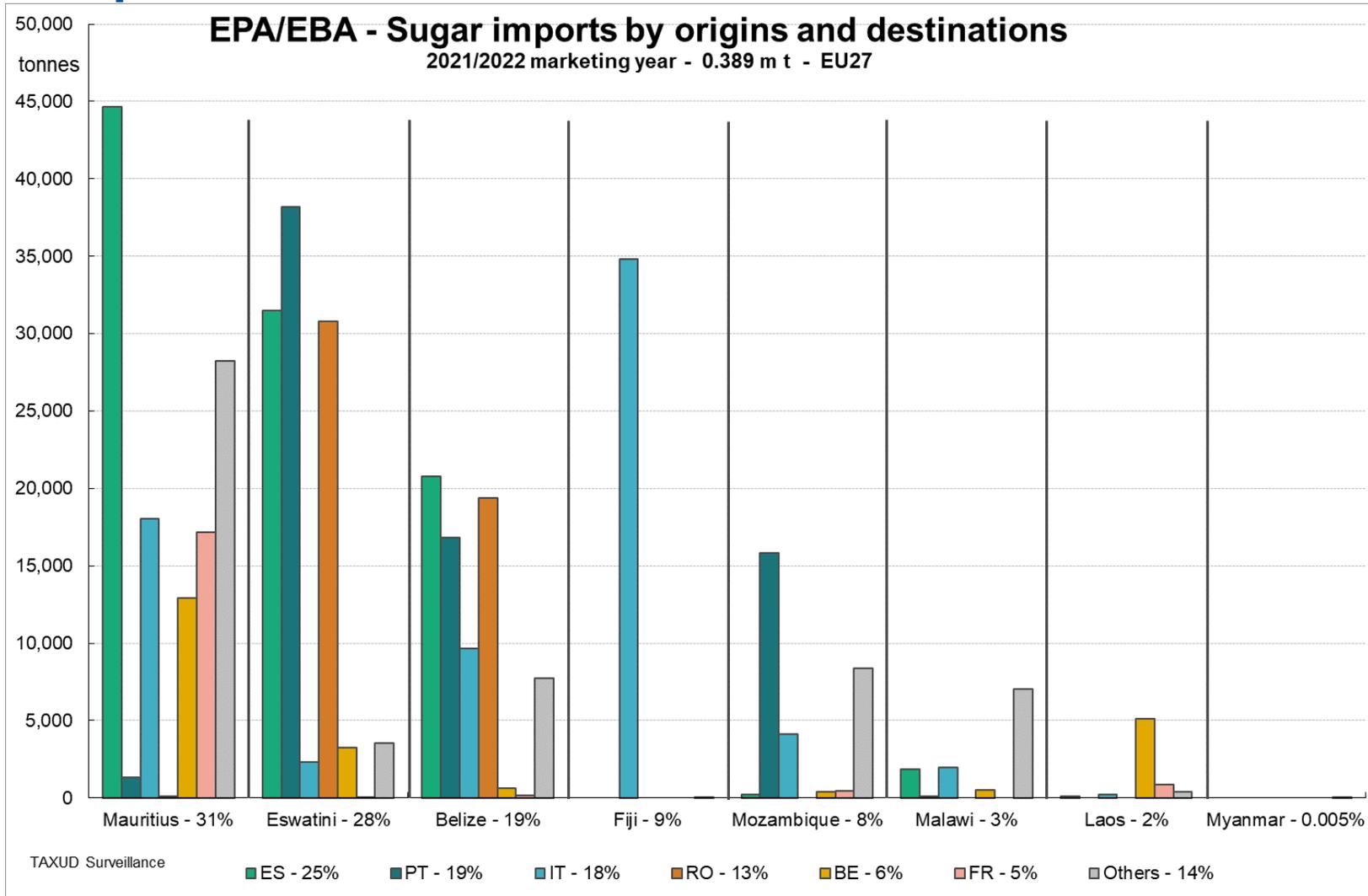
19 September 2022

Imports EPA / EBA in 2021/2022

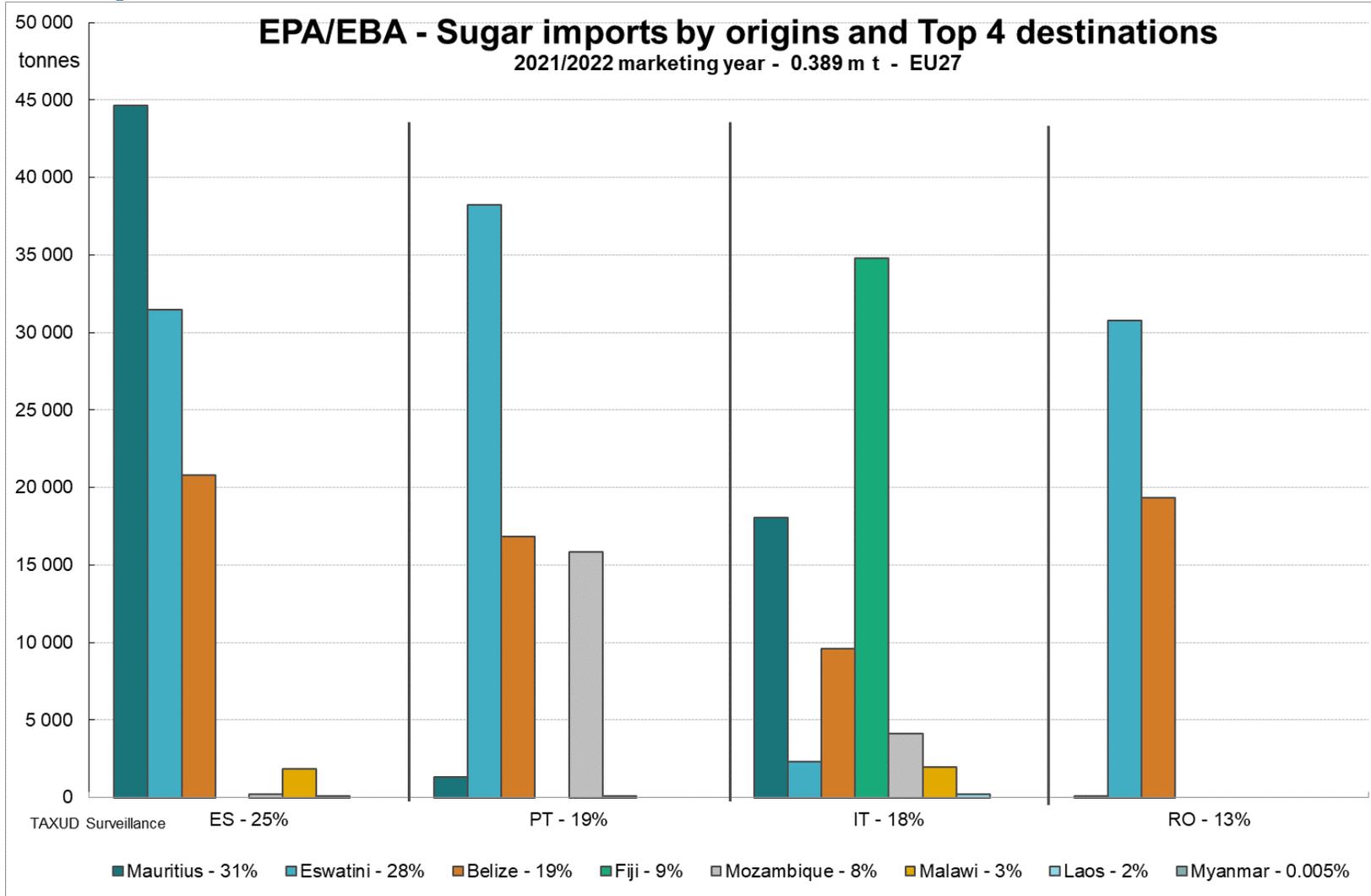


Source: DG TAXUD - DG AGRI,

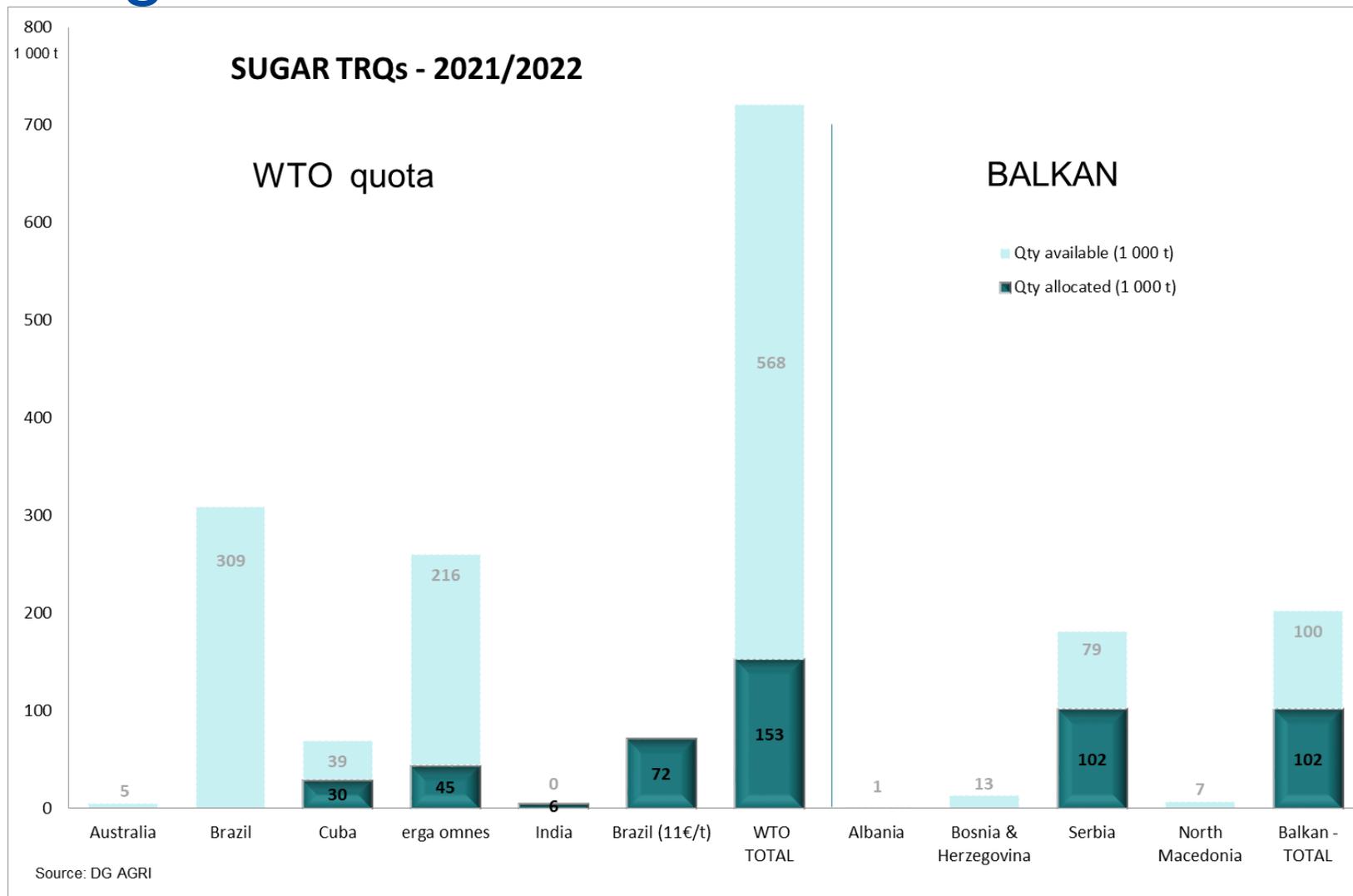
Imports EPA / EBA in 2021/2022



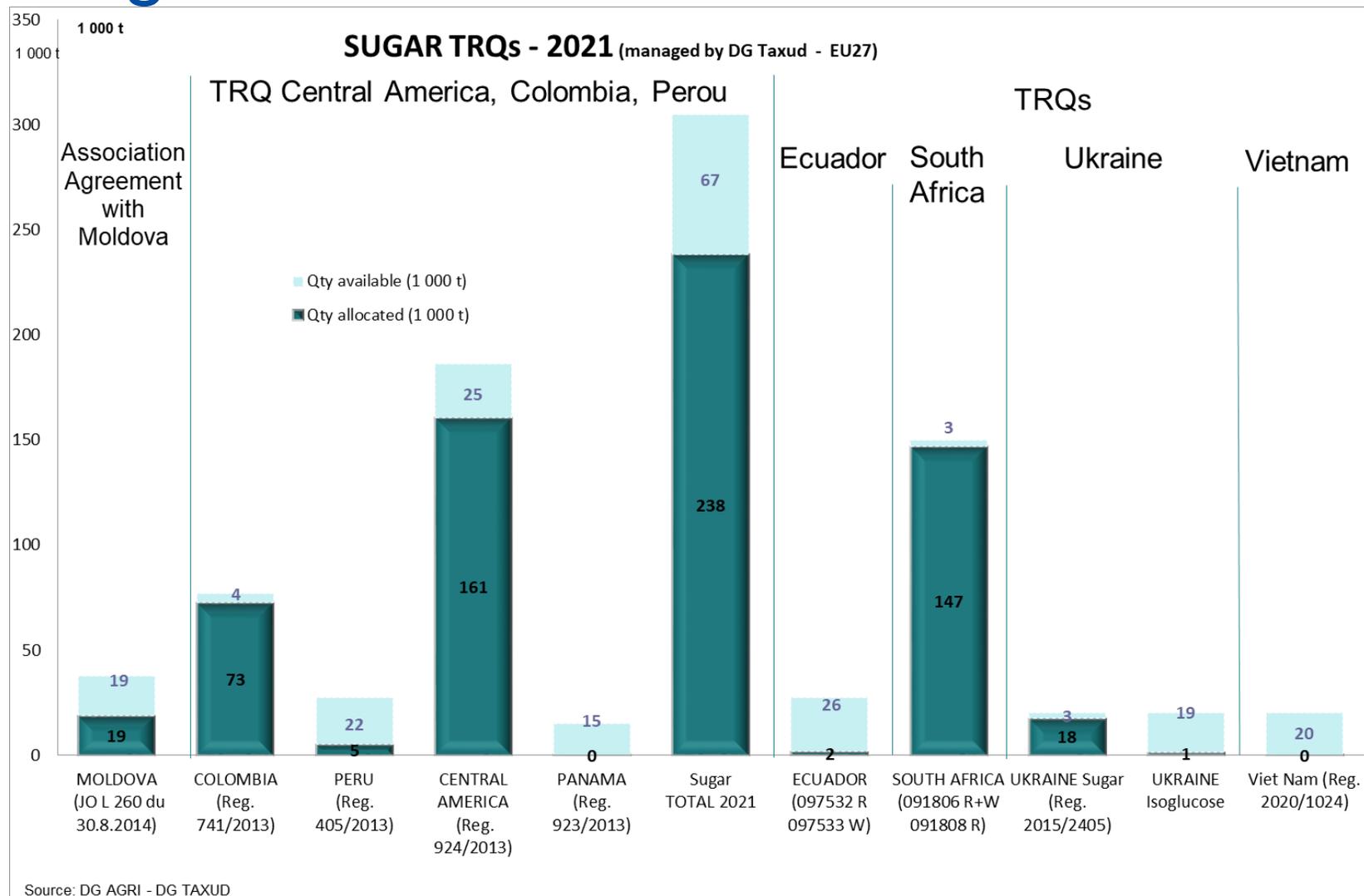
Imports EPA / EBA in 2021/2022



Sugar TRQs 2021-2022 (16/08/22)



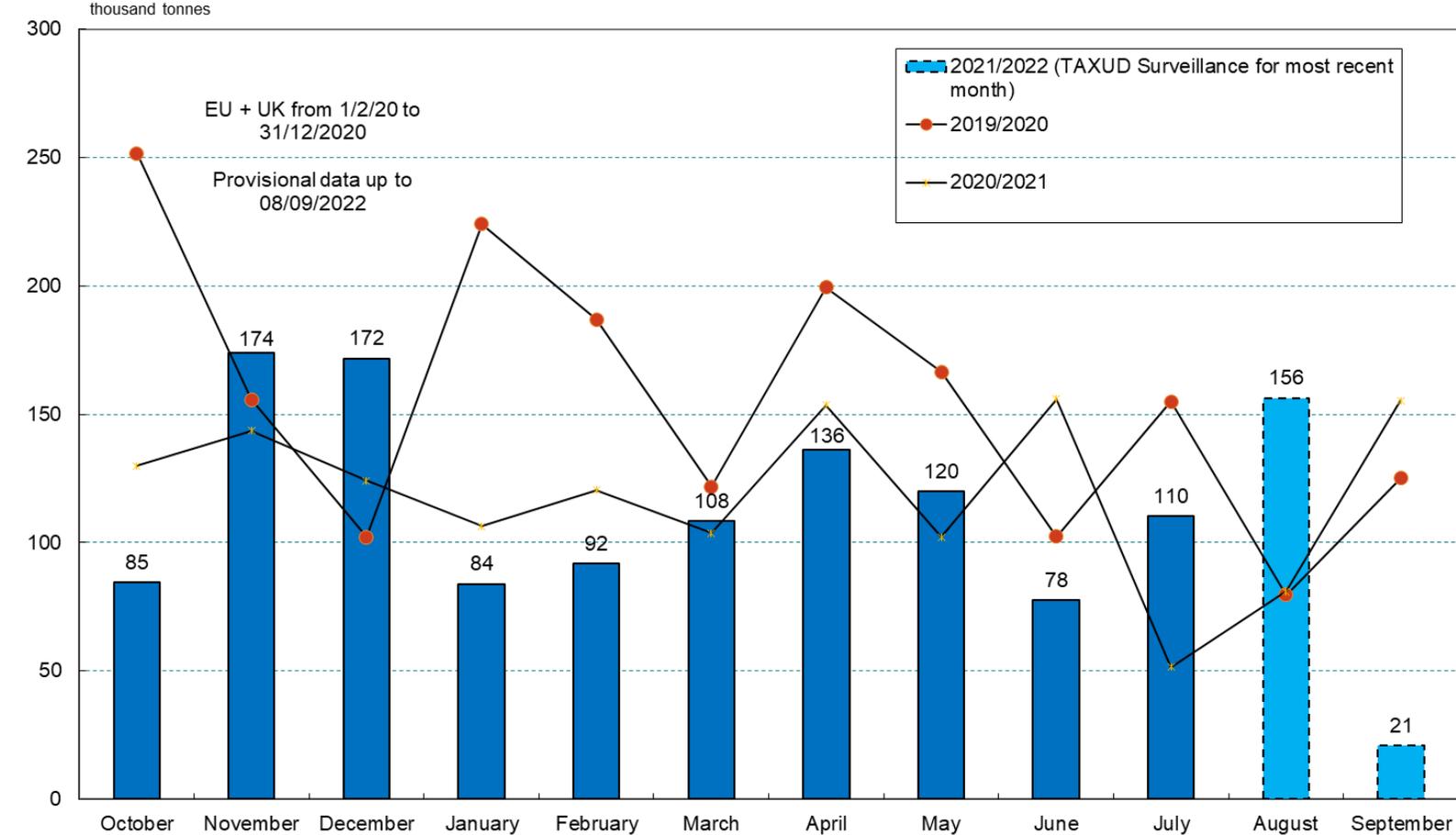
Sugar TRQs 2021-2022 (EU 27) (17/09/2022)



EU Sugar Imports

EU Total imports

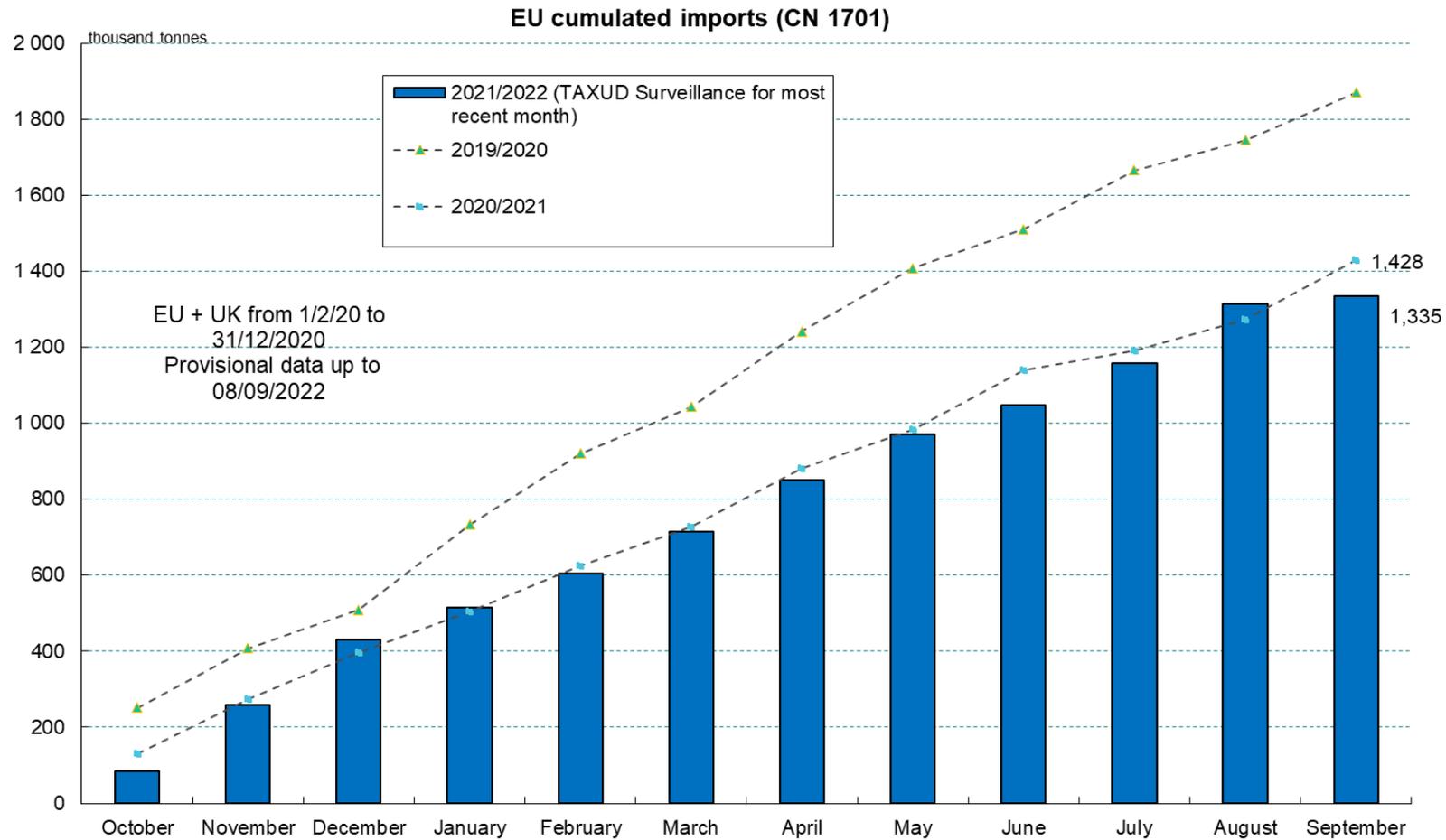
EU Monthly sugar imports (CN 1701)



Sources: EUROSTAT - DG TAXUD

Provisional figures for UK for July 2022

EU Total imports

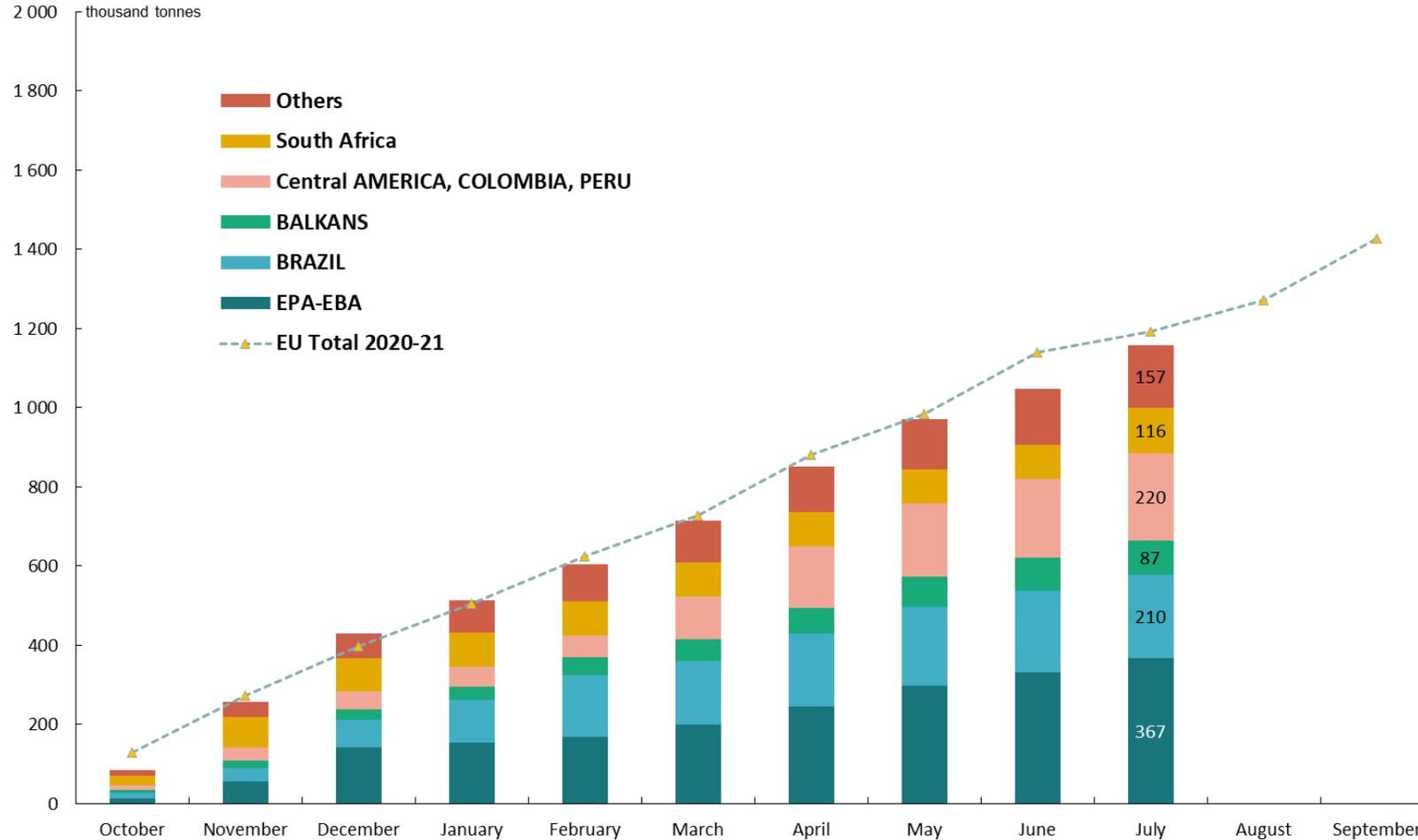


Source: EUROSTAT, Taxud

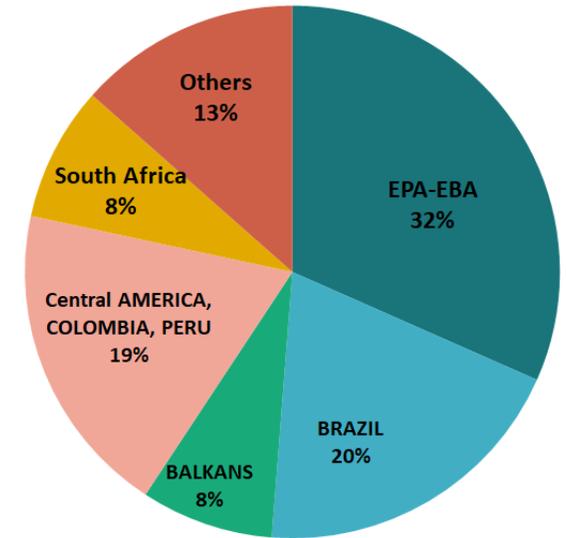
Provisional figures for UK for July 2022

EU Total imports

EU Sugar main imports origins in 2021-2022
 compared to EU total imports in 2020-2021 (EU + UK from 1/2/20 to 31/12/20)

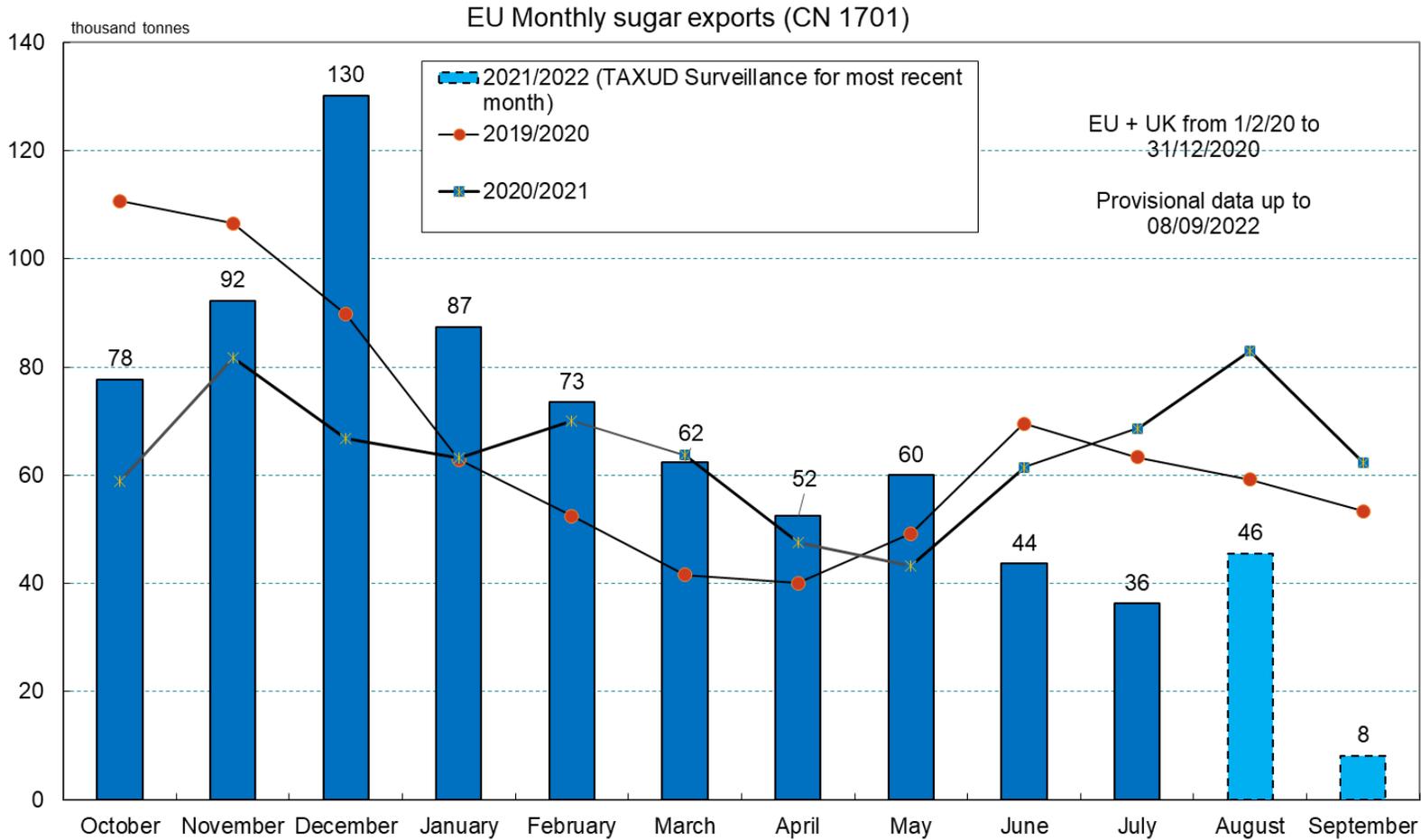


Source: EUROSTAT,



EU Sugar Exports

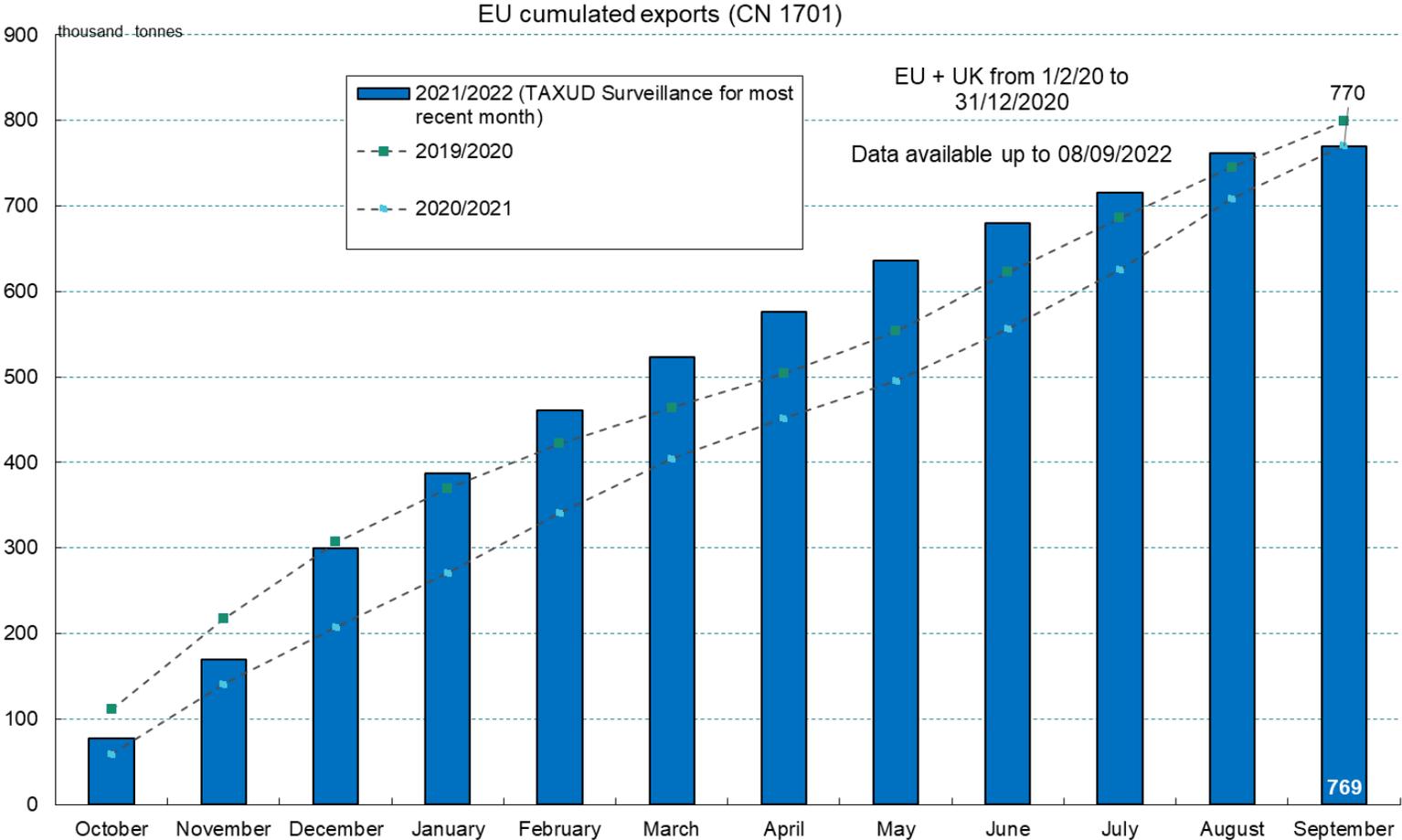
EU Total exports



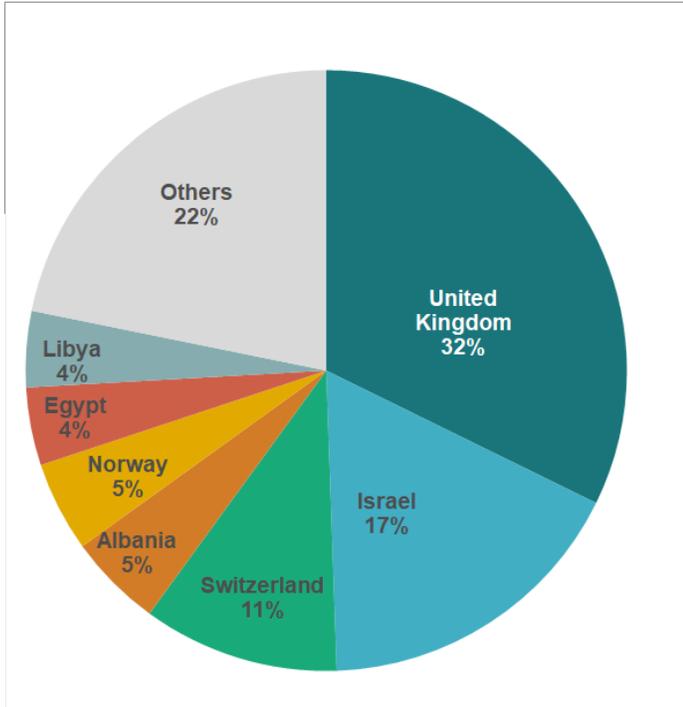
Source: EUROSTAT - DG TAXUD

Provisional figures for UK for July 2022

EU Total exports

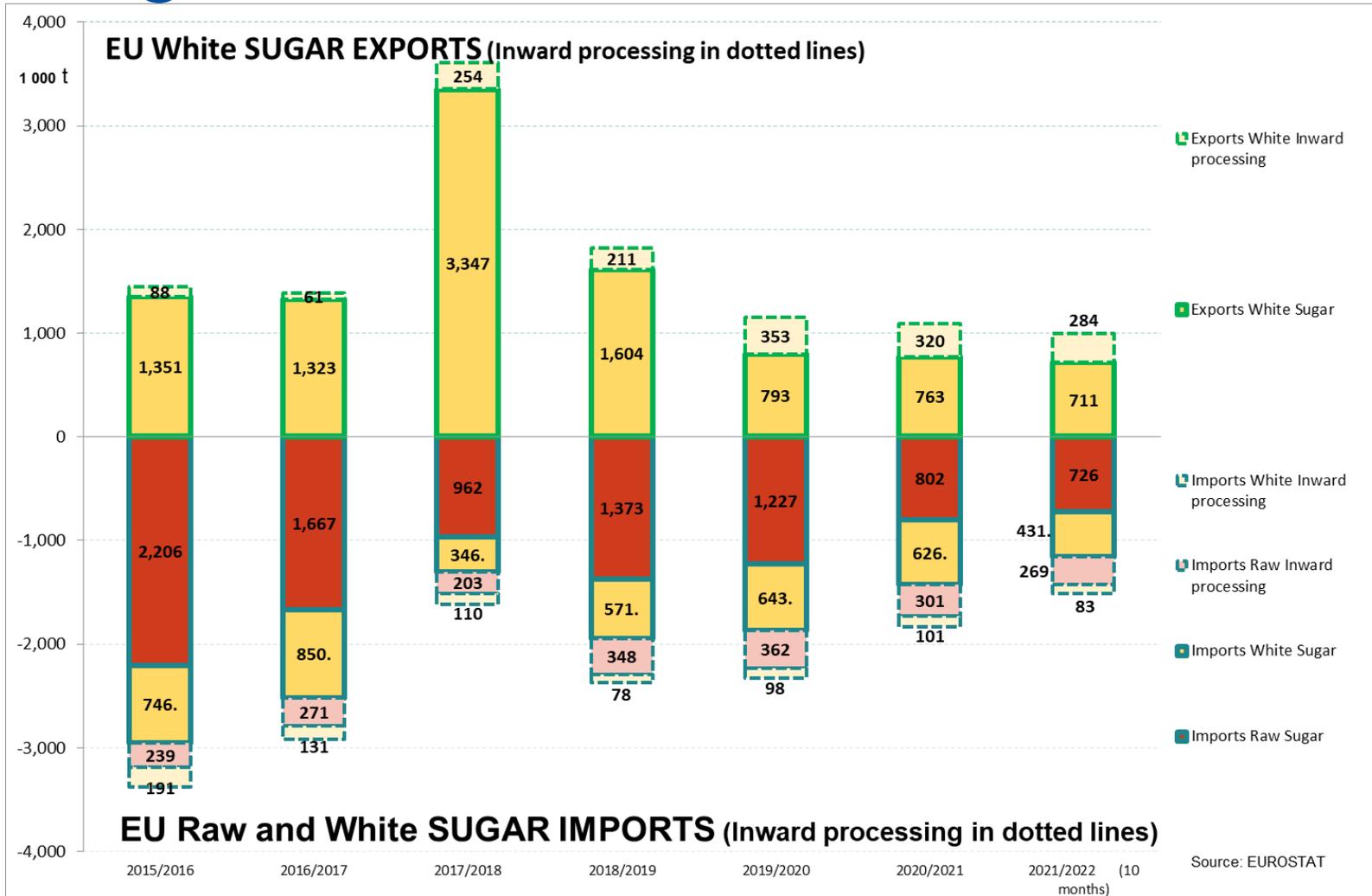


Source: EUROSTAT- DG TAXUD



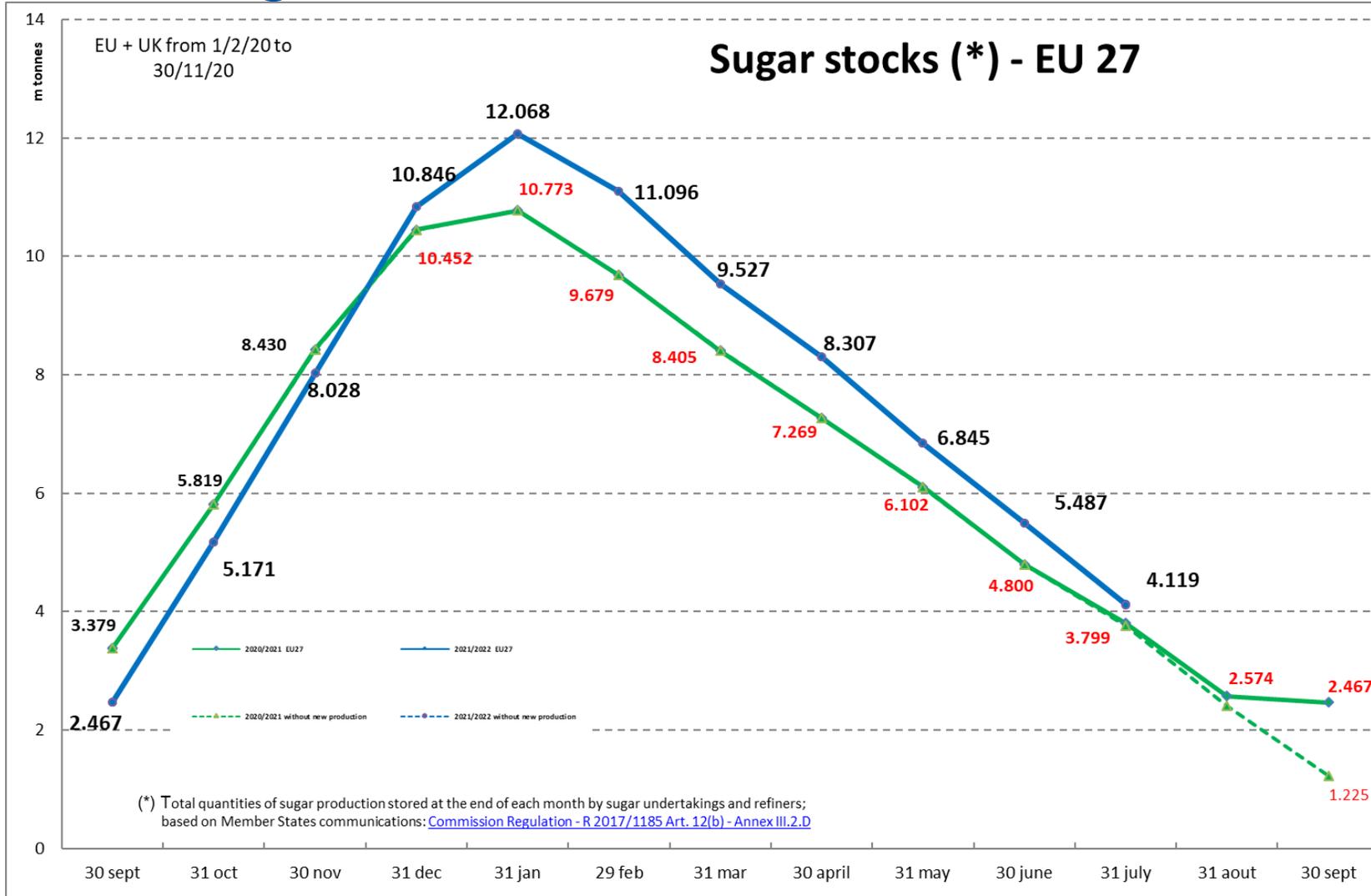
Provisional figures for UK for July 2022

Sugar trade

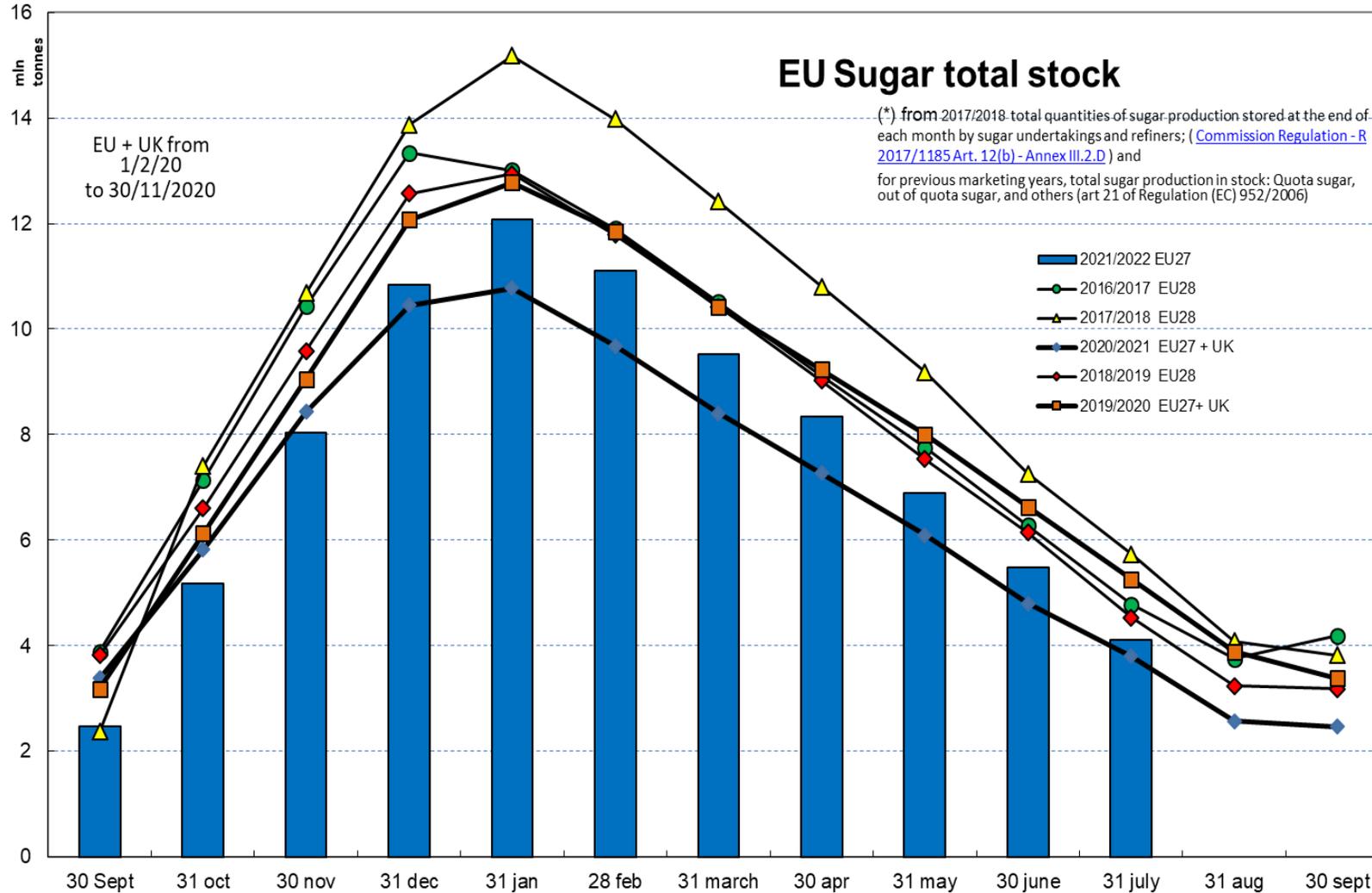


EU Sugar stocks

EU Sugar stocks



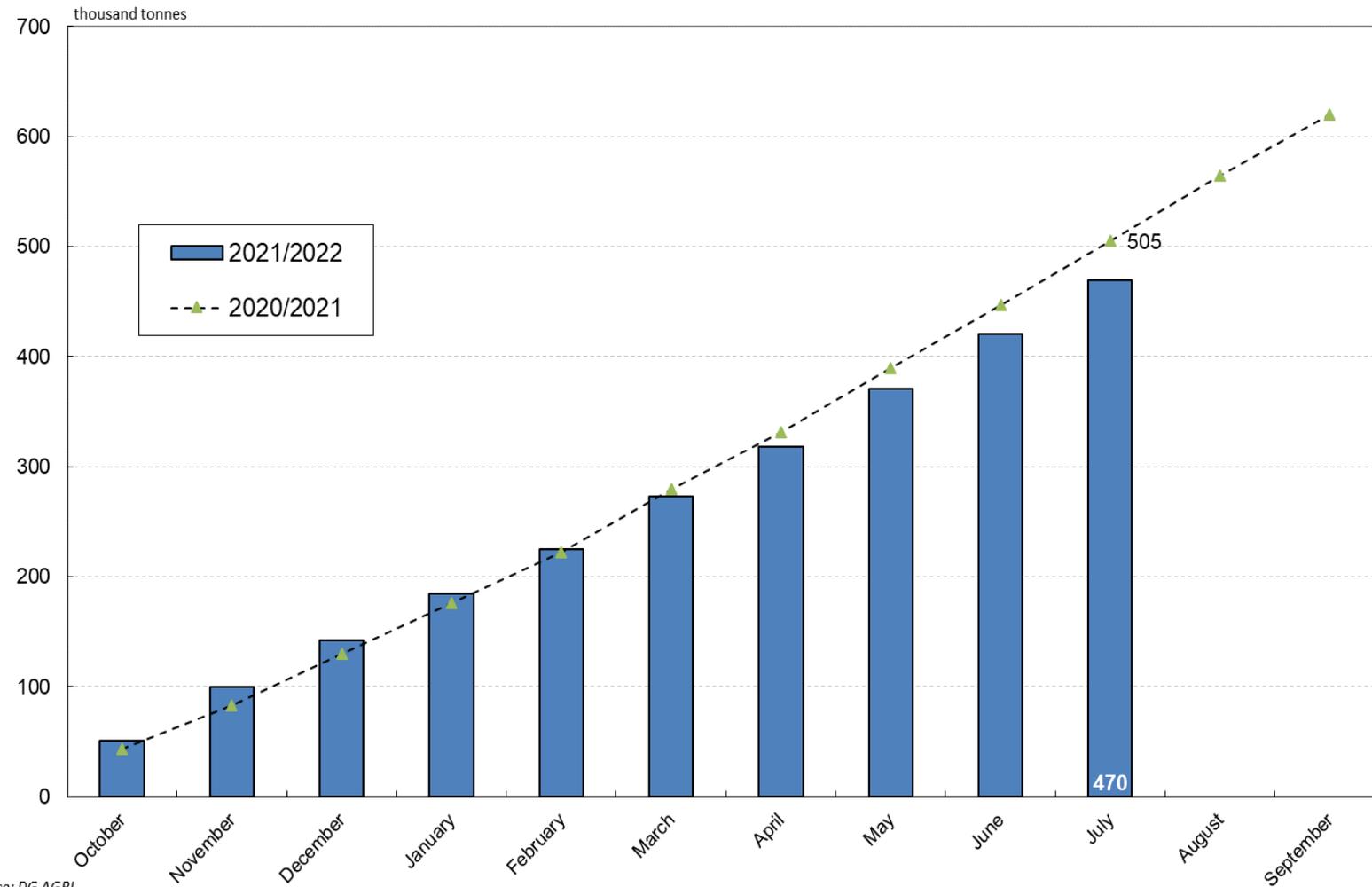
EU Sugar stocks



EU Isoglucose

EU Isoglucose production

ISOGLUCOSE - EU monthly cumulated production for 2021/2022



Source: DG AGRI.

Thank you