

# Civil Dialogue Group RICE

**10 December 2019**

## EU RICE MARKET

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European Commission  
DG AGRI**





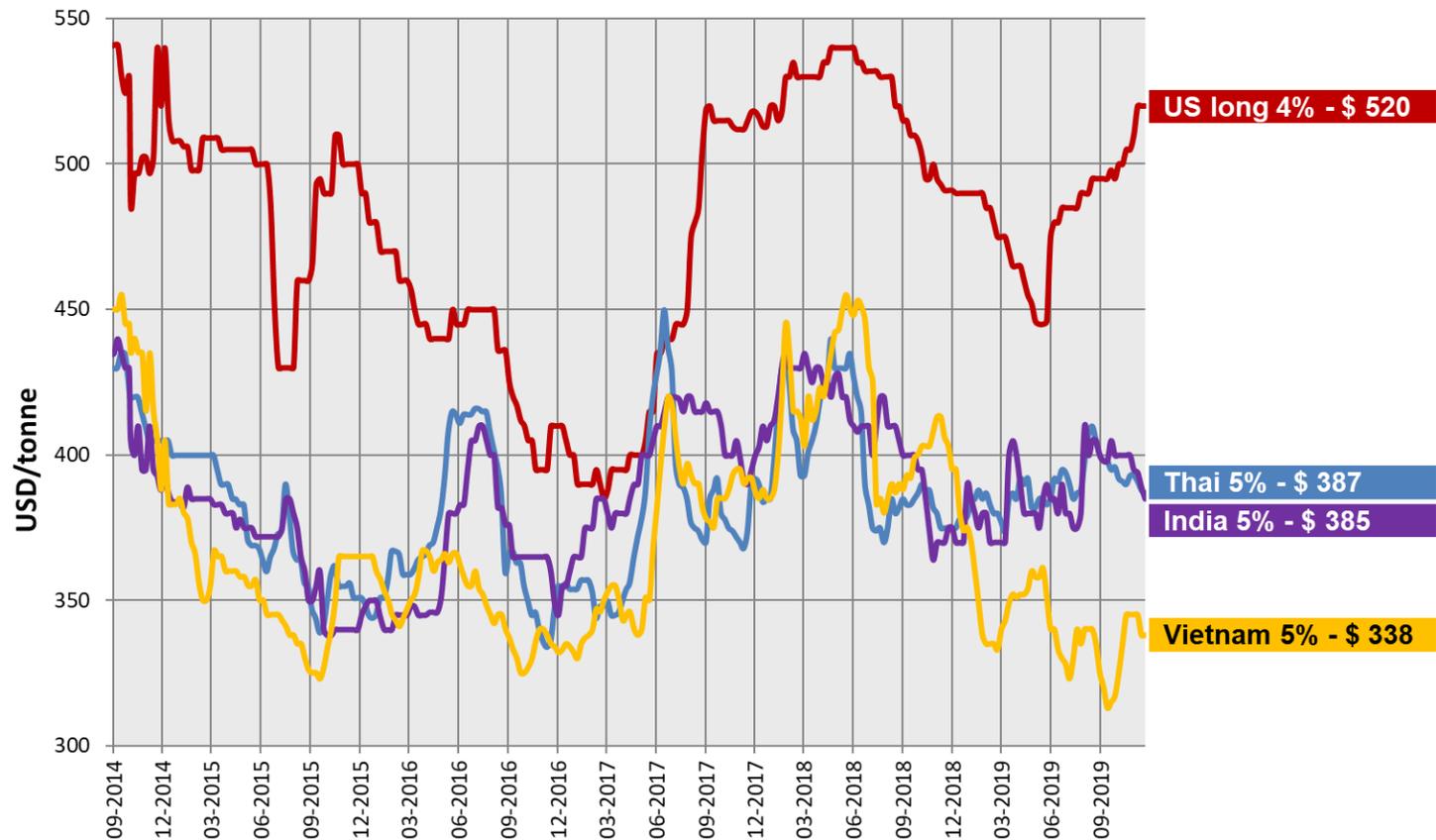
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## 2019/20 World Market (source: AMIS Market Monitor November 2019)

Rice	FAO-AMIS			USDA		IGC	
	2018/19 est	2019/20 f'cast		2018/19 est	2019/20 f'cast	2018/19 est	2019/20 f'cast
		3 Oct	7 Nov		10 Oct		24 Oct
Prod	<b>517.5</b>	<b>513.5</b>	<b>513.4</b>	<b>499.0</b>	<b>497.8</b>	<b>500.2</b>	<b>500.1</b>
	372.2	370.1	370.0	350.5	351.8	351.7	353.6
Supply	<b>691.6</b>	<b>696.4</b>	<b>696.5</b>	<b>661.3</b>	<b>669.6</b>	<b>663.7</b>	<b>674.9</b>
	441.2	447.4	447.5	403.8	408.6	412.6	420.7
Utiliz.	<b>510.1</b>	<b>516.4</b>	<b>515.9</b>	<b>489.4</b>	<b>494.5</b>	<b>488.9</b>	<b>495.9</b>
	363.9	369.8	369.3	346.5	351.5	345.9	352.4
Trade	<b>46.2</b>	<b>47.5</b>	<b>47.7</b>	<b>45.9</b>	<b>46.3</b>	<b>44.5</b>	<b>45.9</b>
	42.2	43.9	44.1	39.5	39.6	41.4	42.9
Stocks	<b>183.1</b>	<b>179.3</b>	<b>180.9</b>	<b>171.9</b>	<b>175.1</b>	<b>174.8</b>	<b>179.0</b>
	77.5	76.2	77.8	56.9	57.3	63.5	65.3

# International Rice Prices



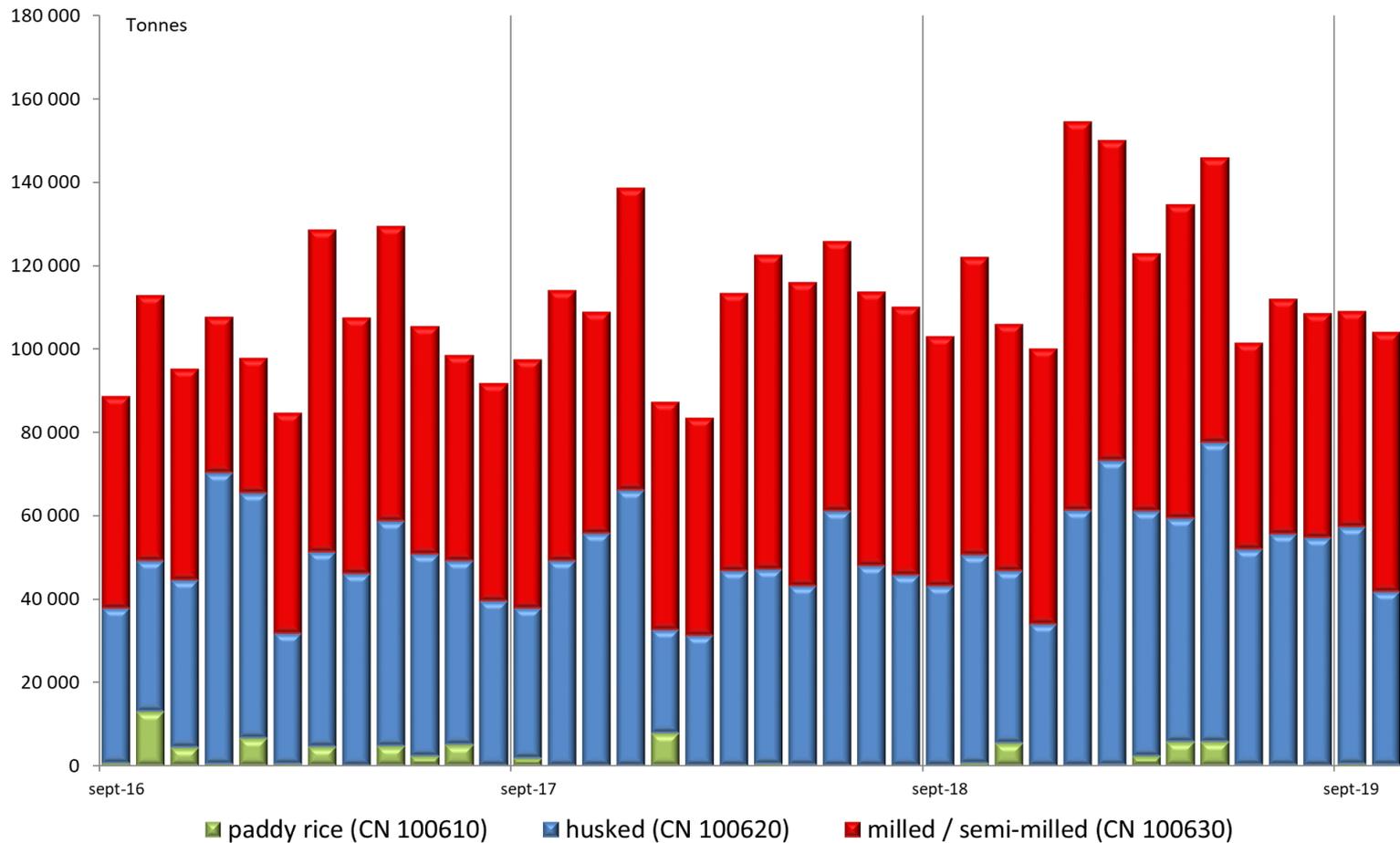
Source: Live Rice Index



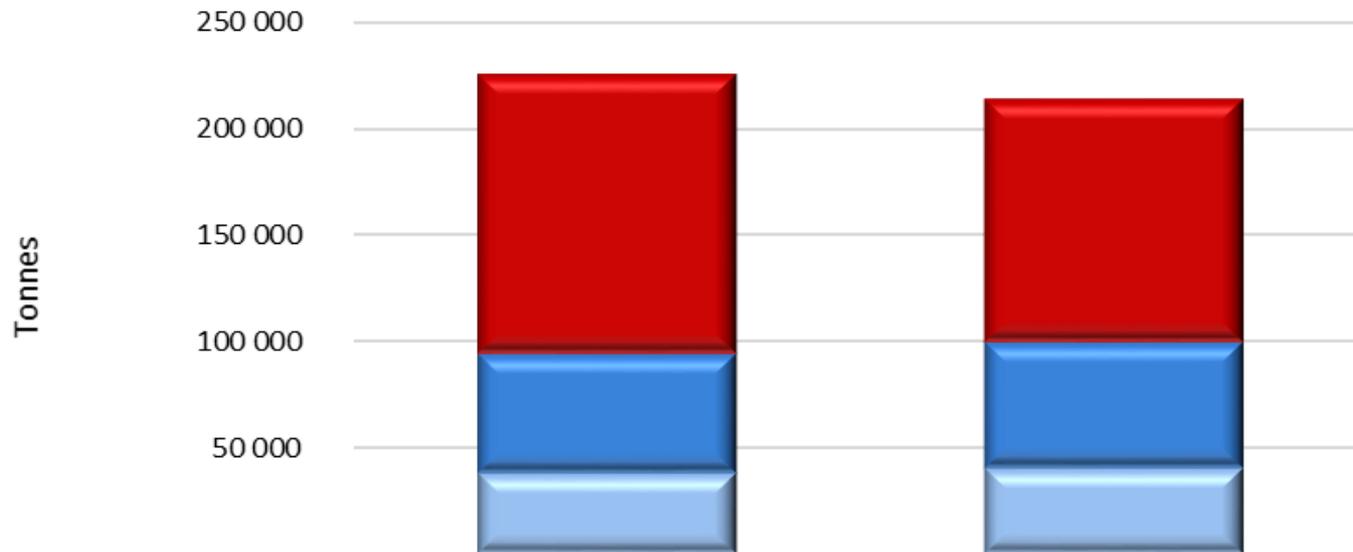
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## Total EU Rice Imports per category

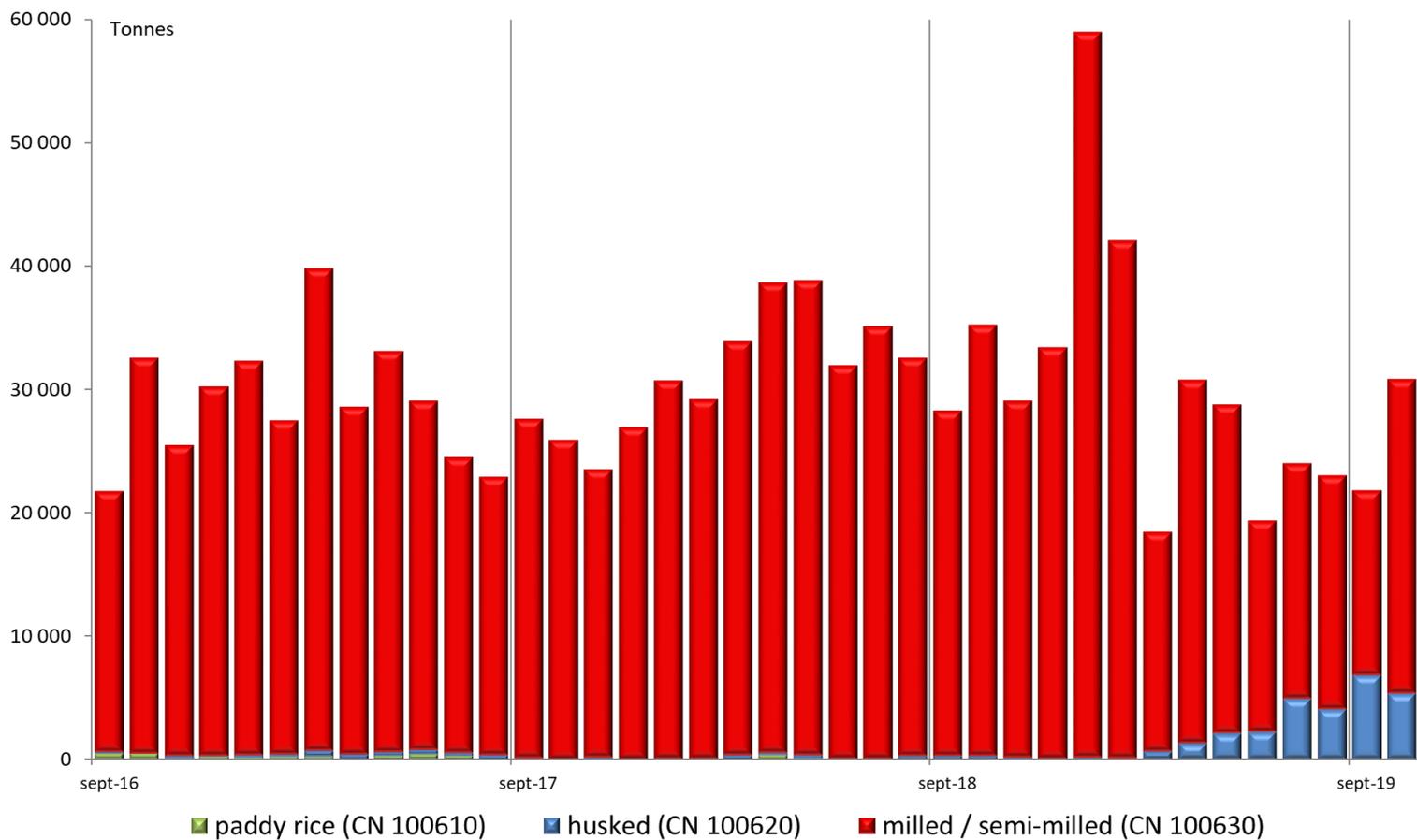


## Total EU Rice Imports: September-October 2019/20 : - 5 % vs MY 2018/19: ≈ 0,2 Mio t (milled eq.,excl broken)

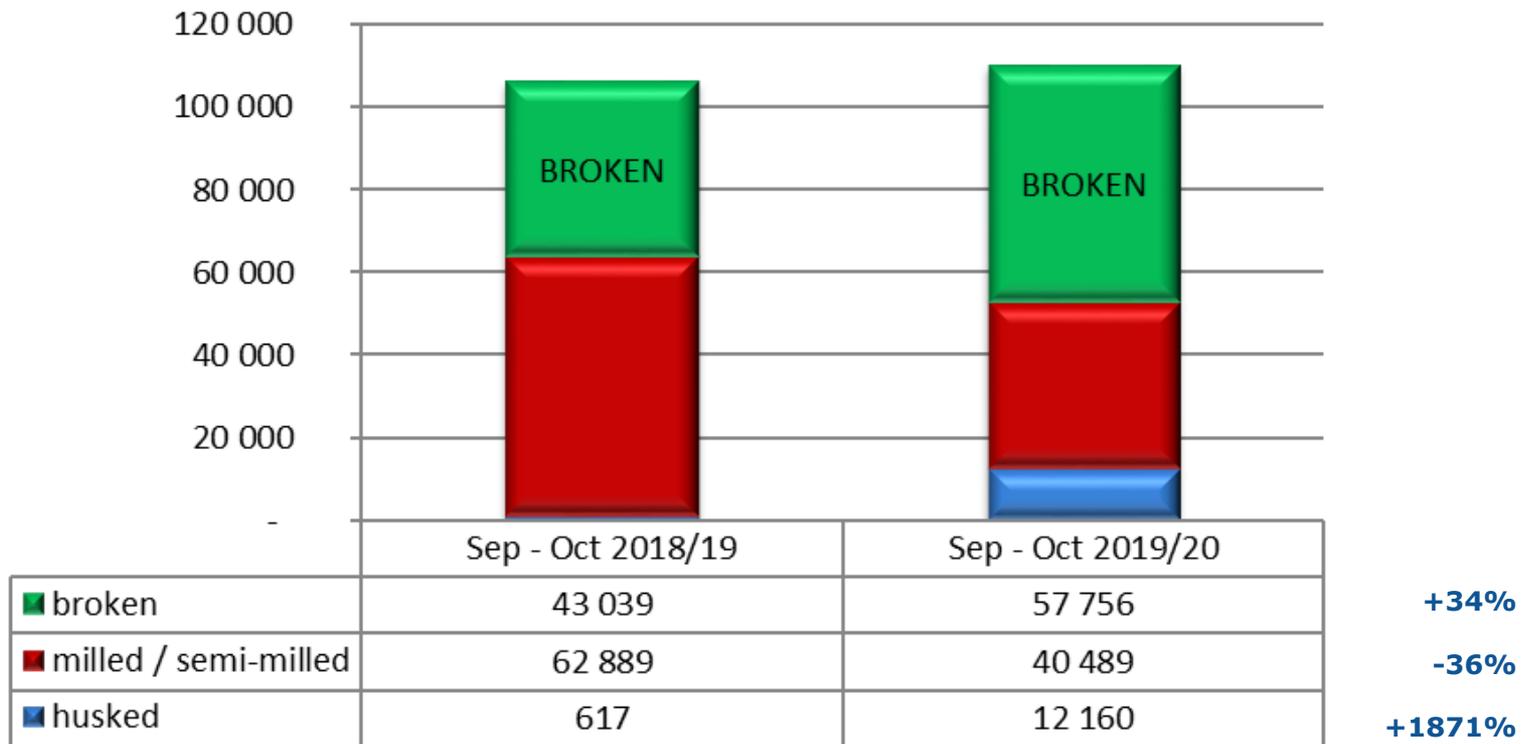


	Sep - Oct 2018/19	Sep - Oct 2019/20	% Change
■ milled / semi-milled	131 516	114 097	-13%
■ husked (non-basmati)	55 357	58 601	+6%
■ husked (basmati)	37 875	39 933	+5%
■ paddy	570	630	+11%

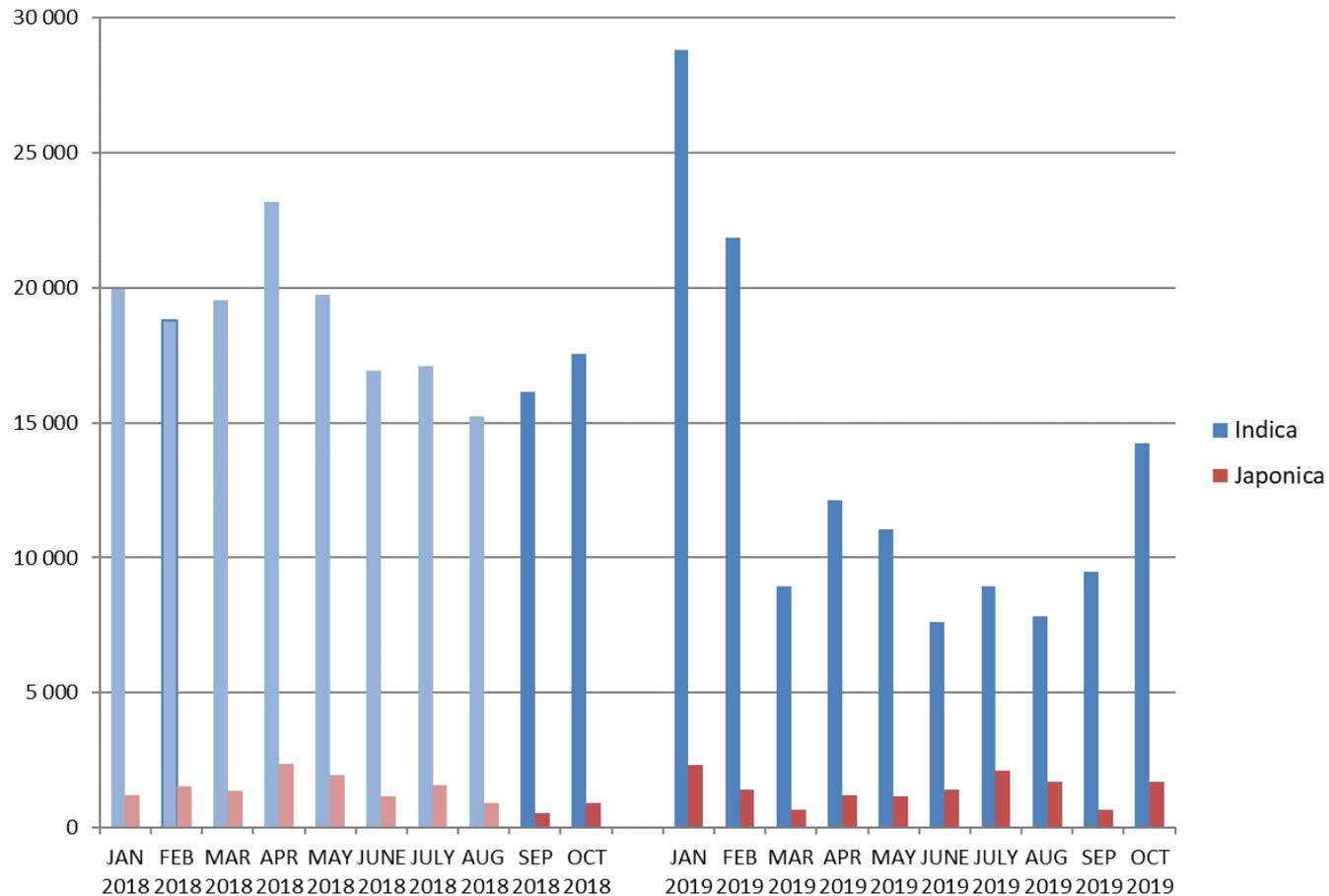
## Total EBA Rice Imports per category



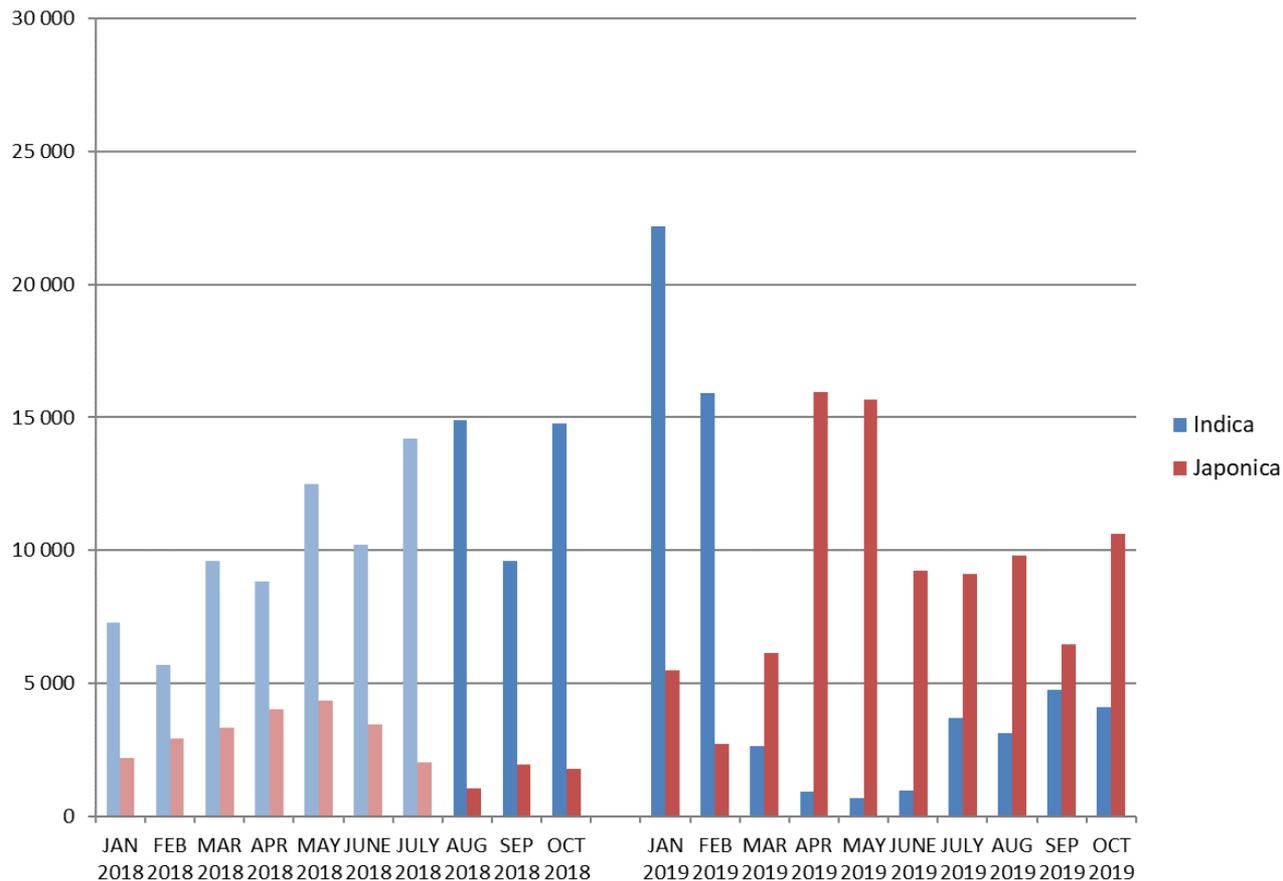
## Total EBA rice imports: **DOWN 17 % in 2019/20** **Sep-Oct 2019/20: 52 649 t** (milled eq, excl broken)



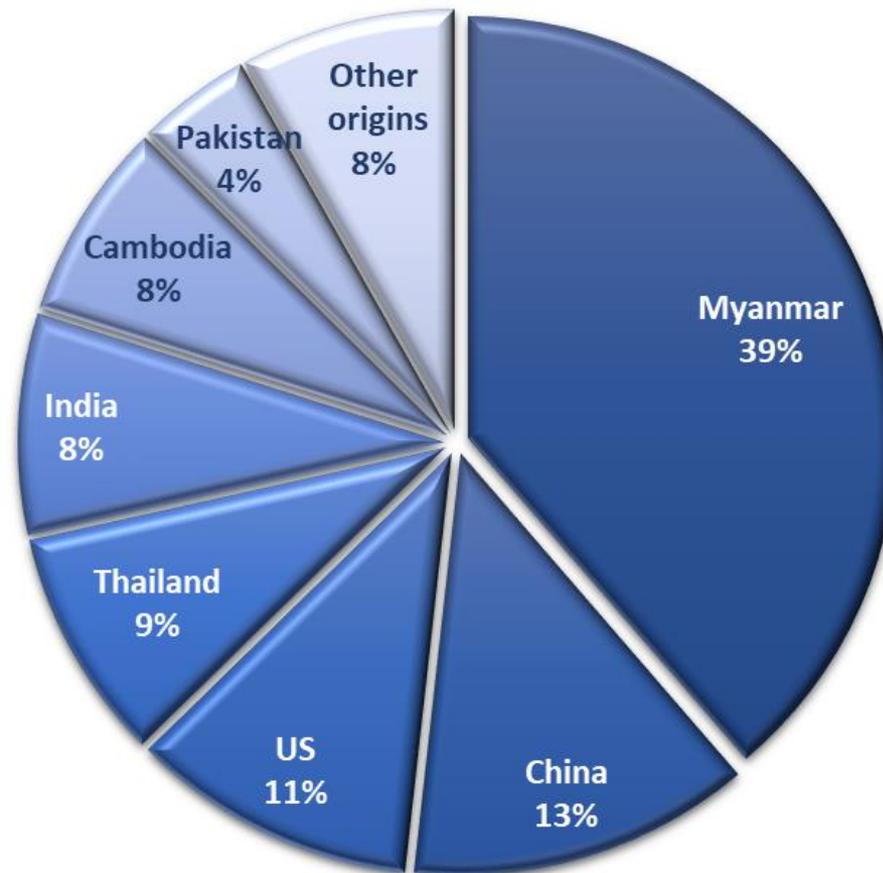
## Cambodia rice exports into the EU 2019 vs 2018



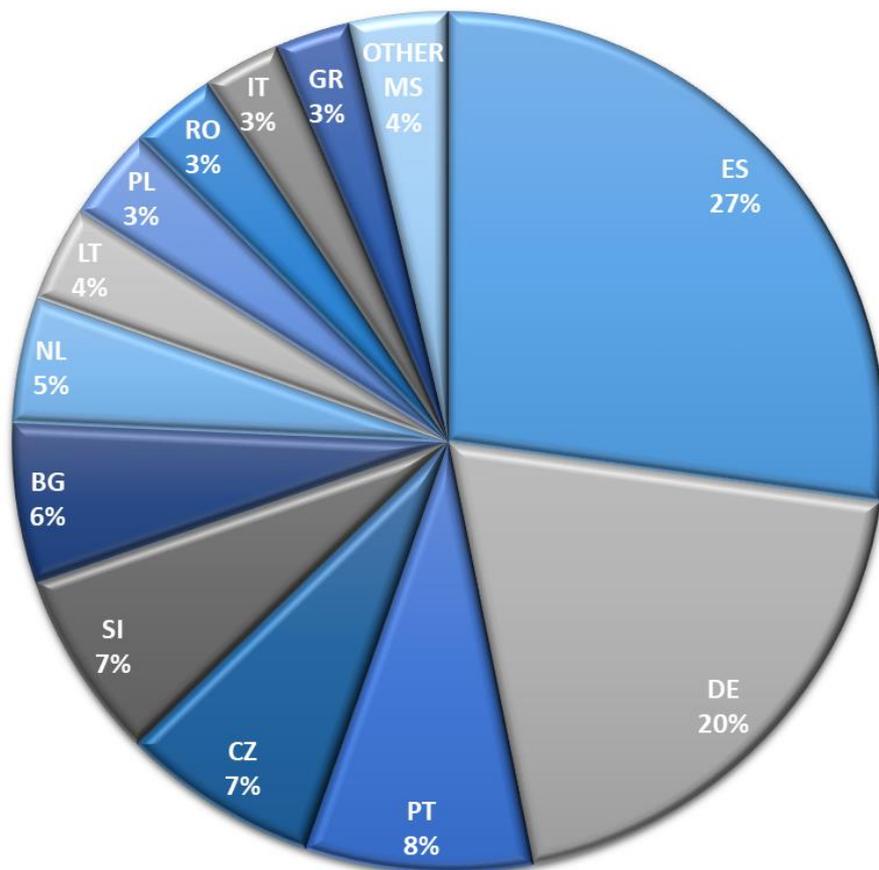
## Myanmar rice exports into the EU 2019 vs 2018



## Total imports of japonica rice in MY 2018/19: 210 516 t

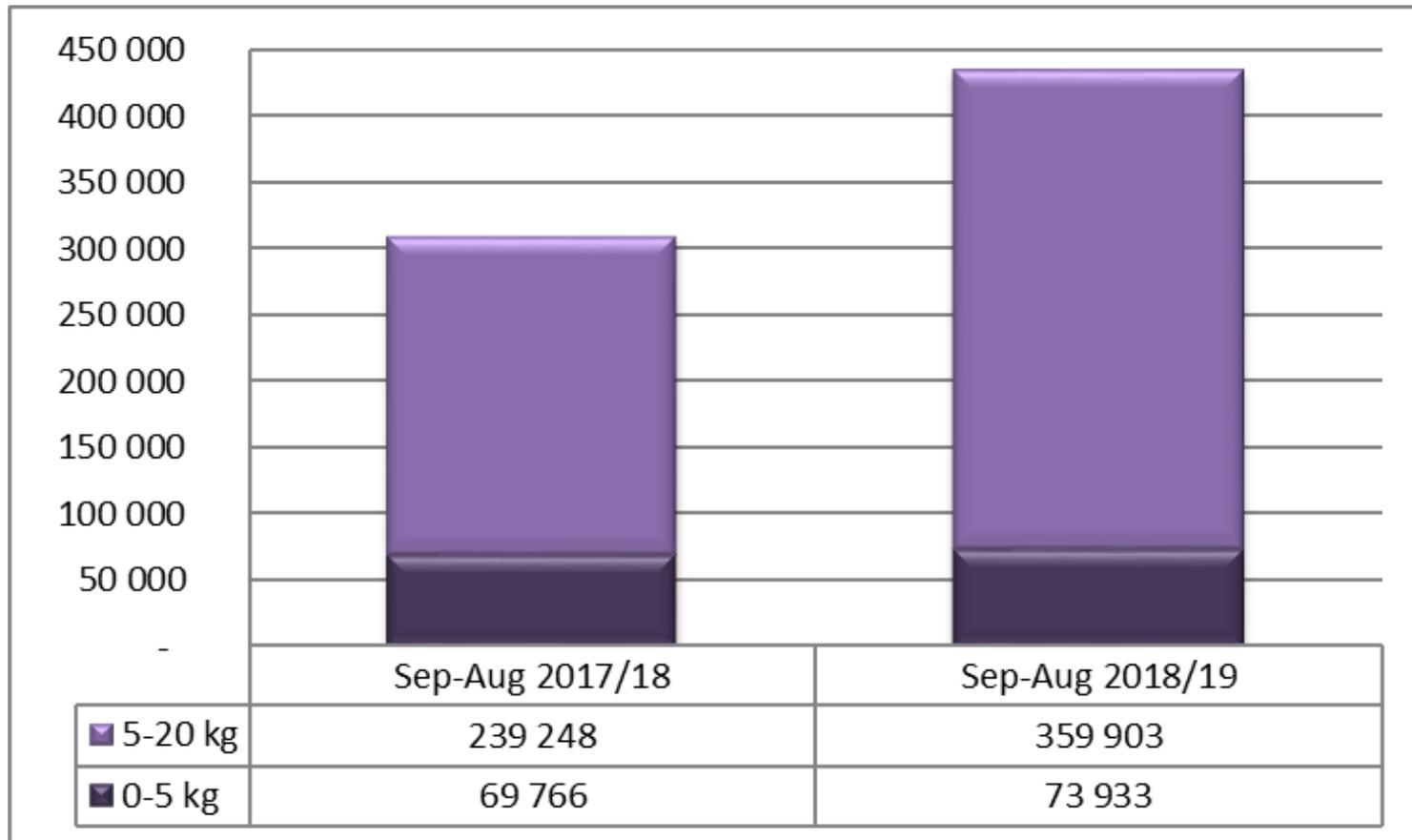


## Total imports of japonica rice from Myanmar in MY 2018/19: 81 583 t (milled eq.)

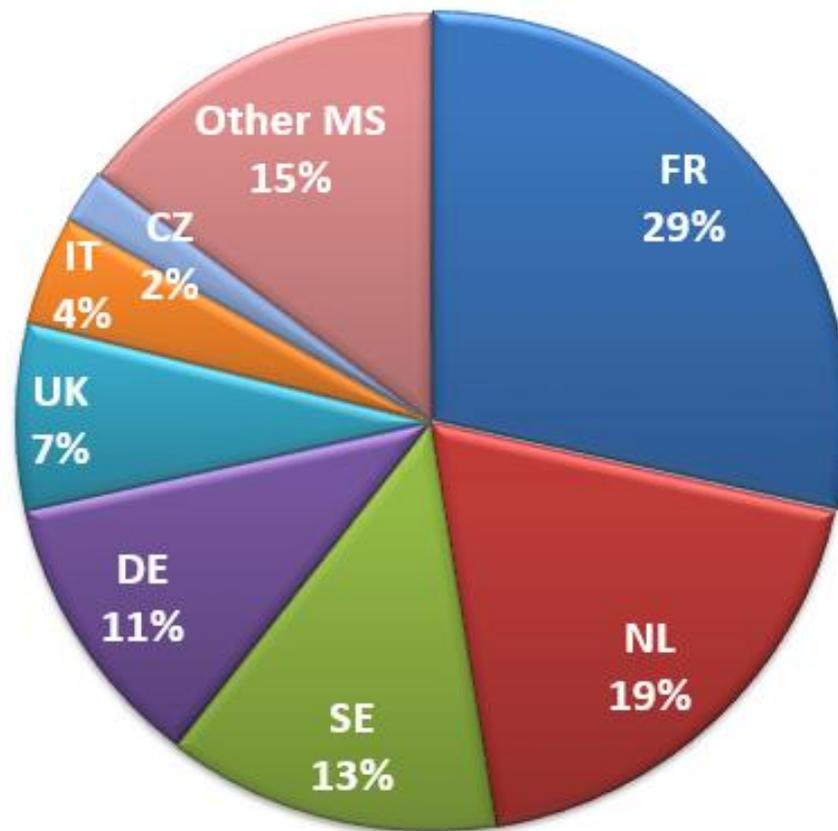
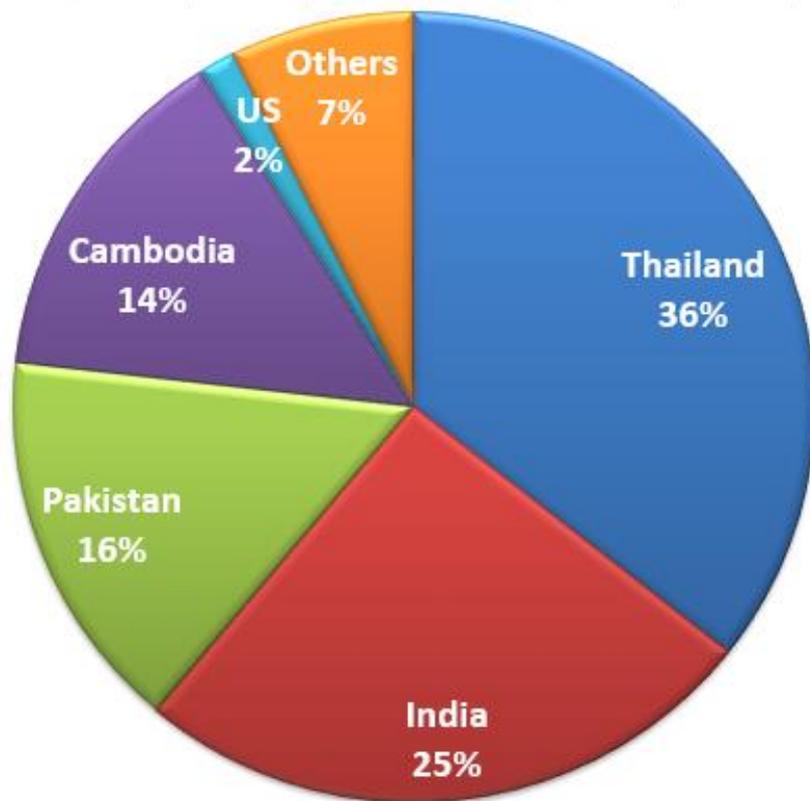


Source: TAXUD Surveillance/Comext©

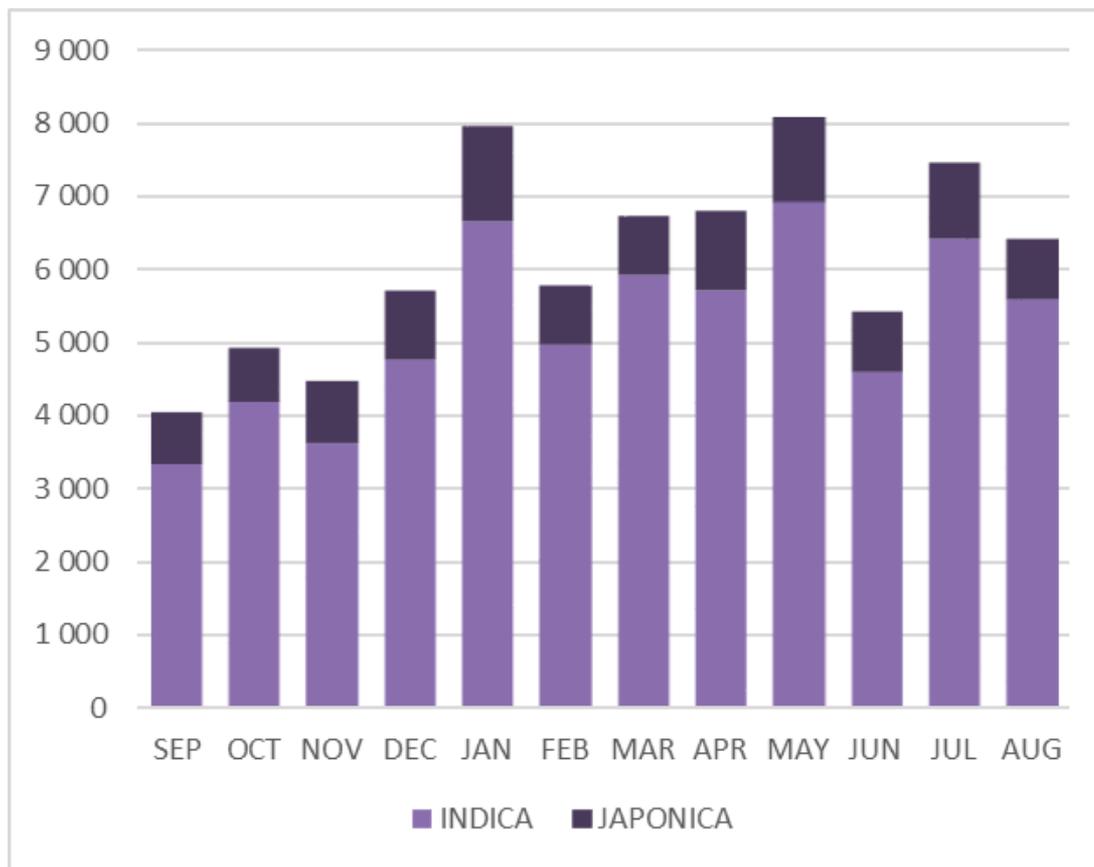
## Total imports of rice in small packages MY 2018/19



## Origins and destinations of 0-5 Kg packages in MY 2018/19

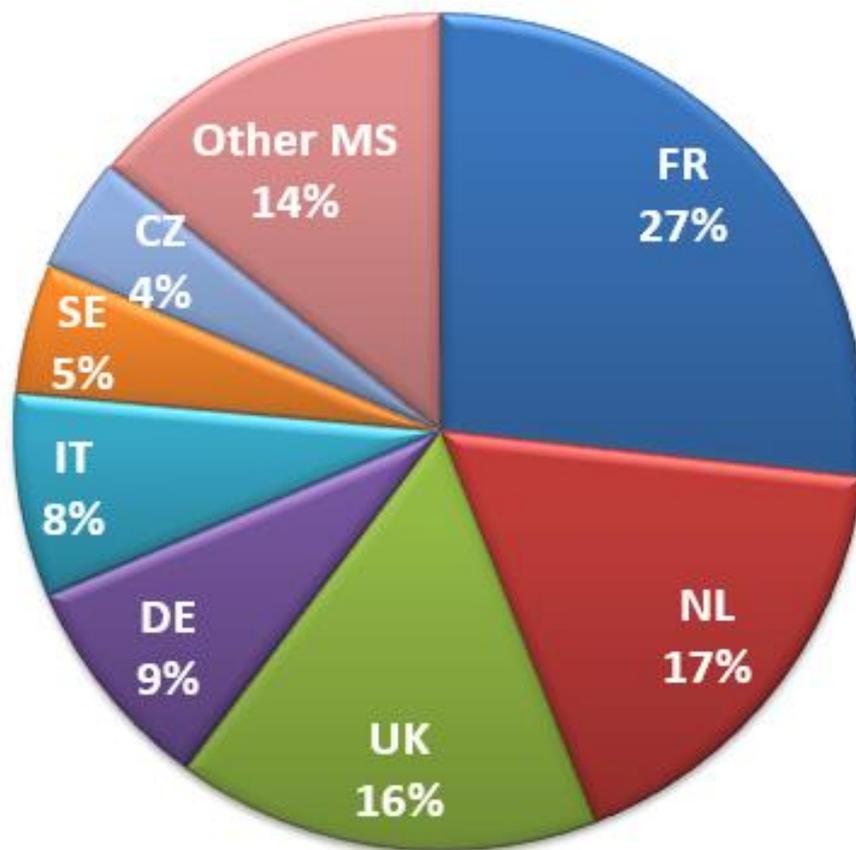
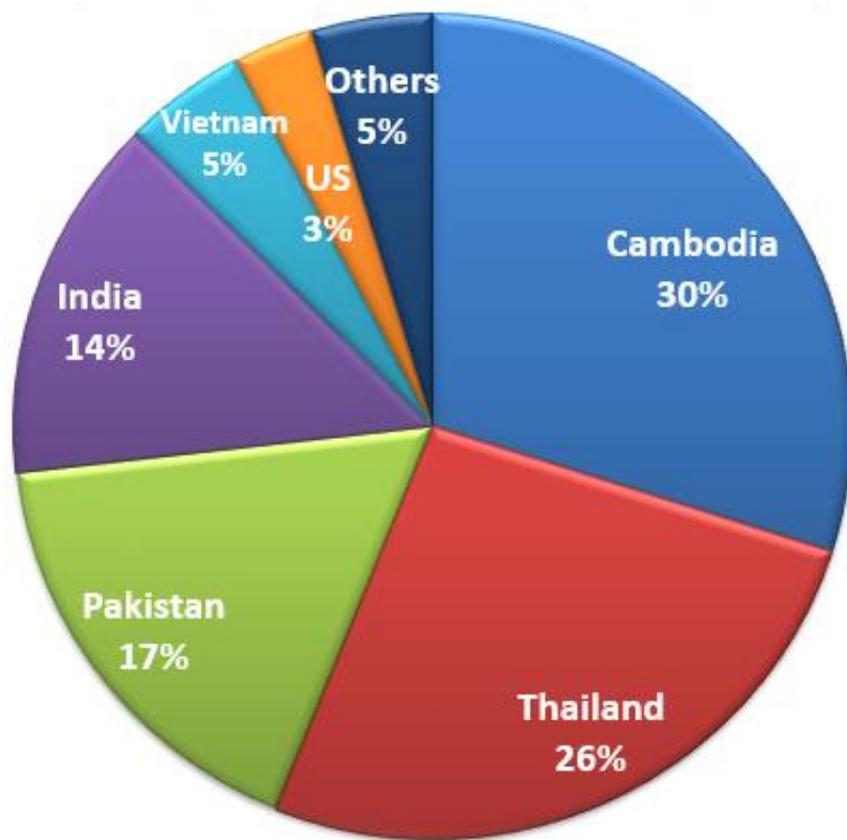


## Imports of rice in 0-5 kg packages: 73 933 t of which 15% Japonica rice

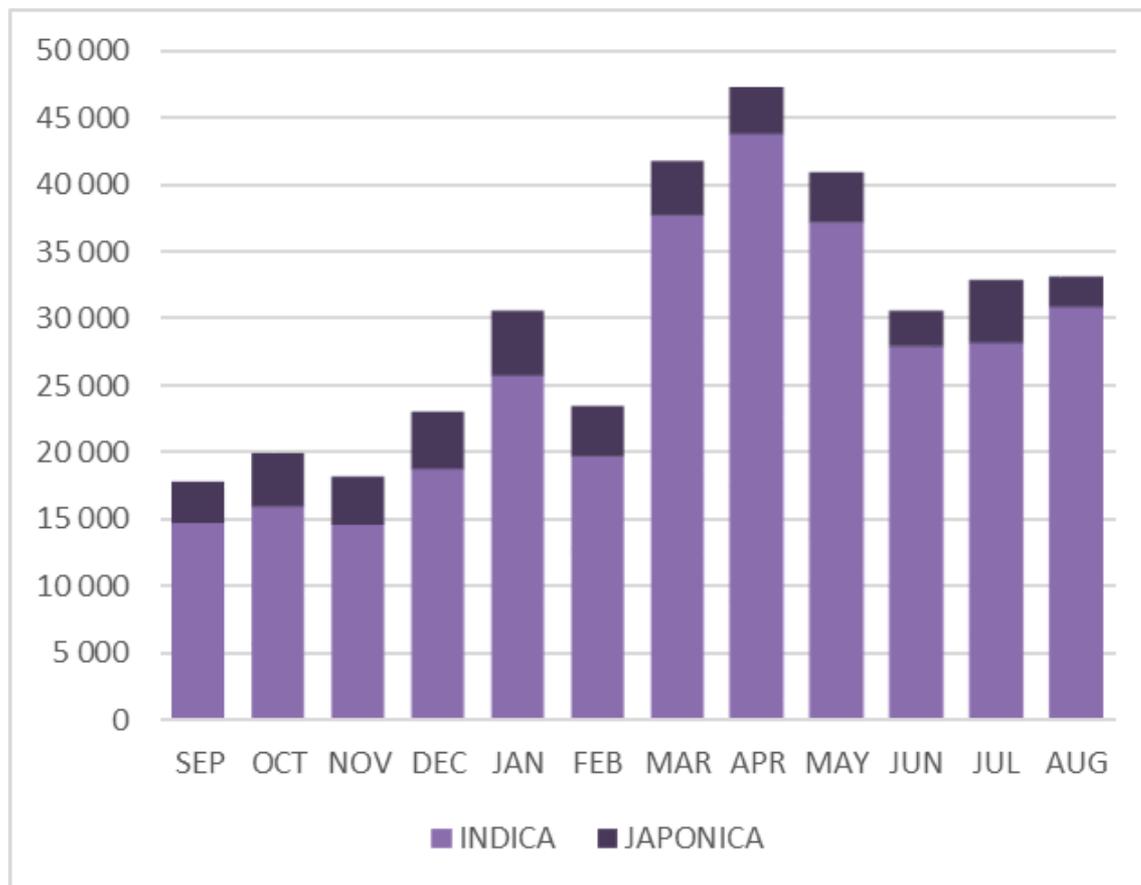


Source: TAXUD Surveillance

## Origins and destinations of 5-20 Kg packages in MY 2018/19

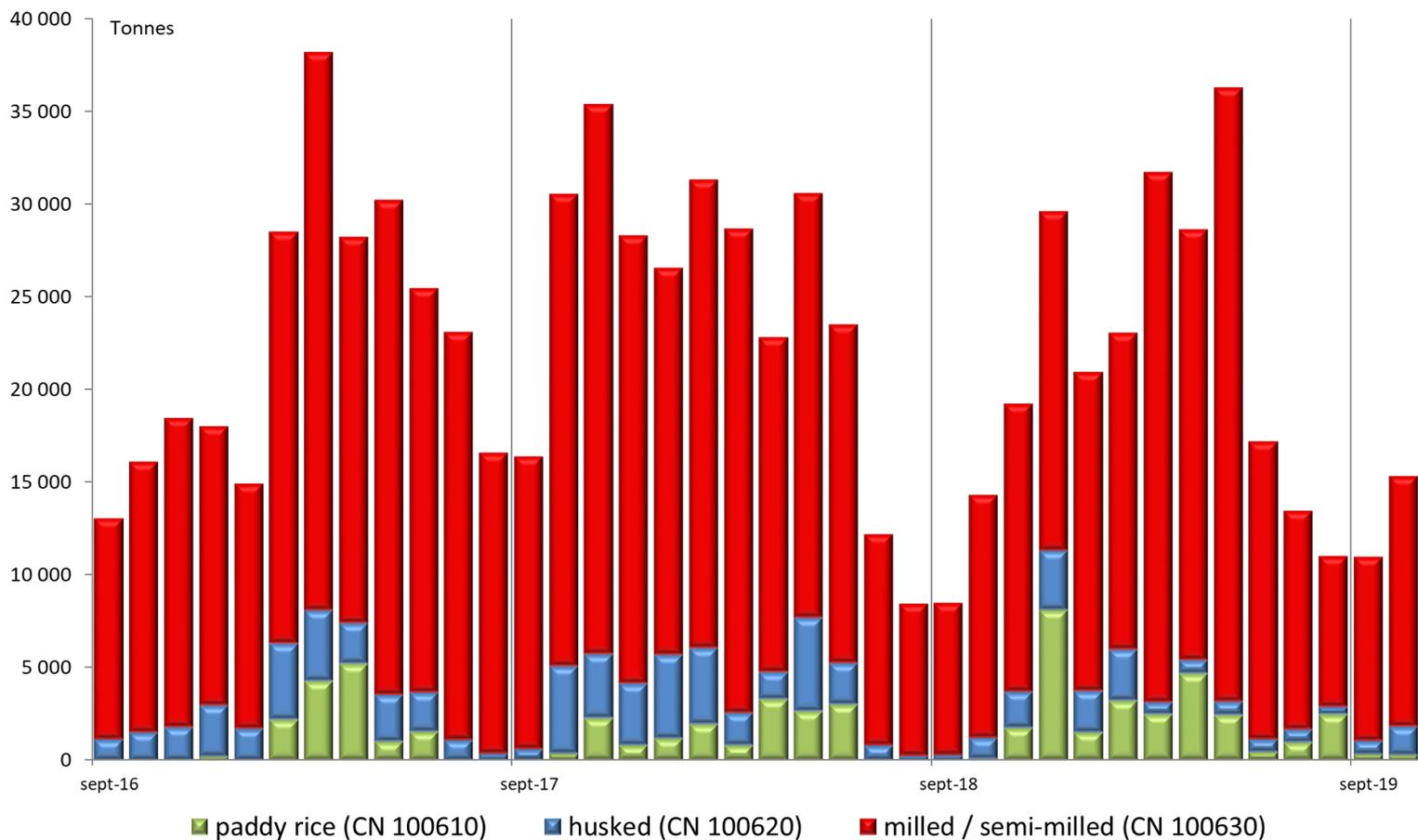


## Imports of rice in 5-20 kg packages: 359 903 t of which 12% Japonica rice



Source: TAXUD Surveillance

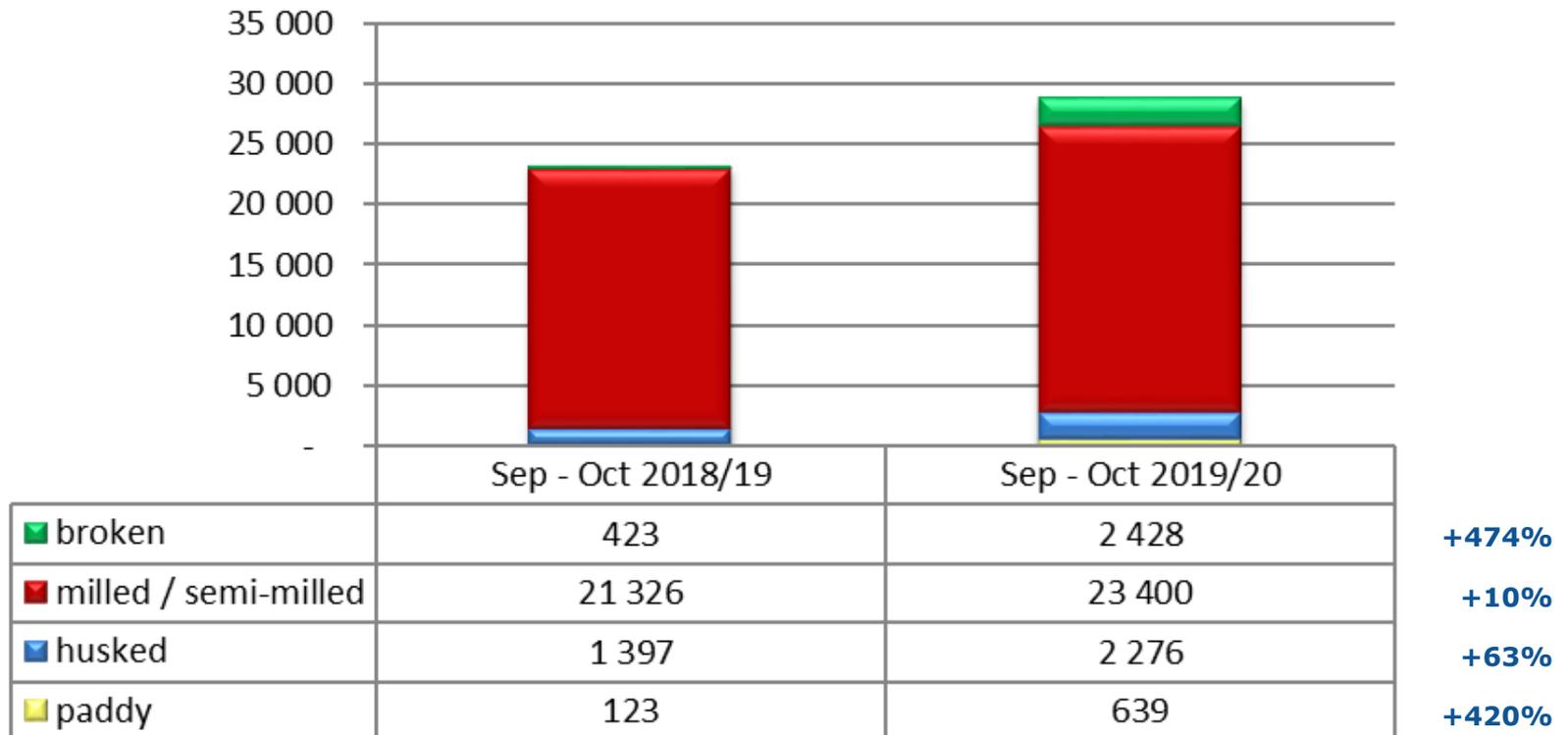
## Total Rice Exports per category



Source: TAXUD Surveillance/Comext©

## Total EU rice exports: UP 15% in 2019/20

### Sep–Oct 2019/20: 26 315 t (milled eq, excl. broken)



## Total Rice Exports to Turkey per marketing year since 2011/12 (in tonnes, milled eq.)

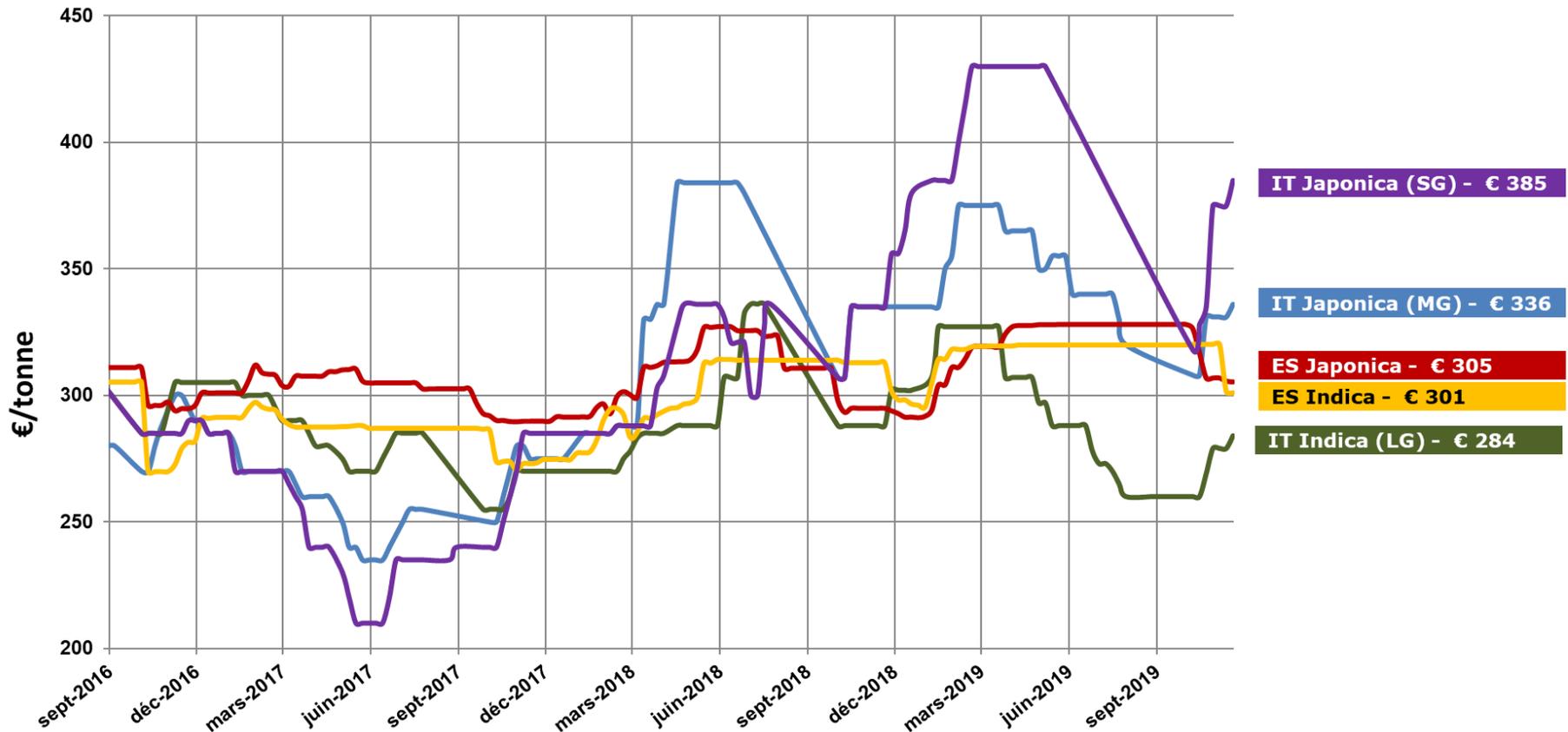




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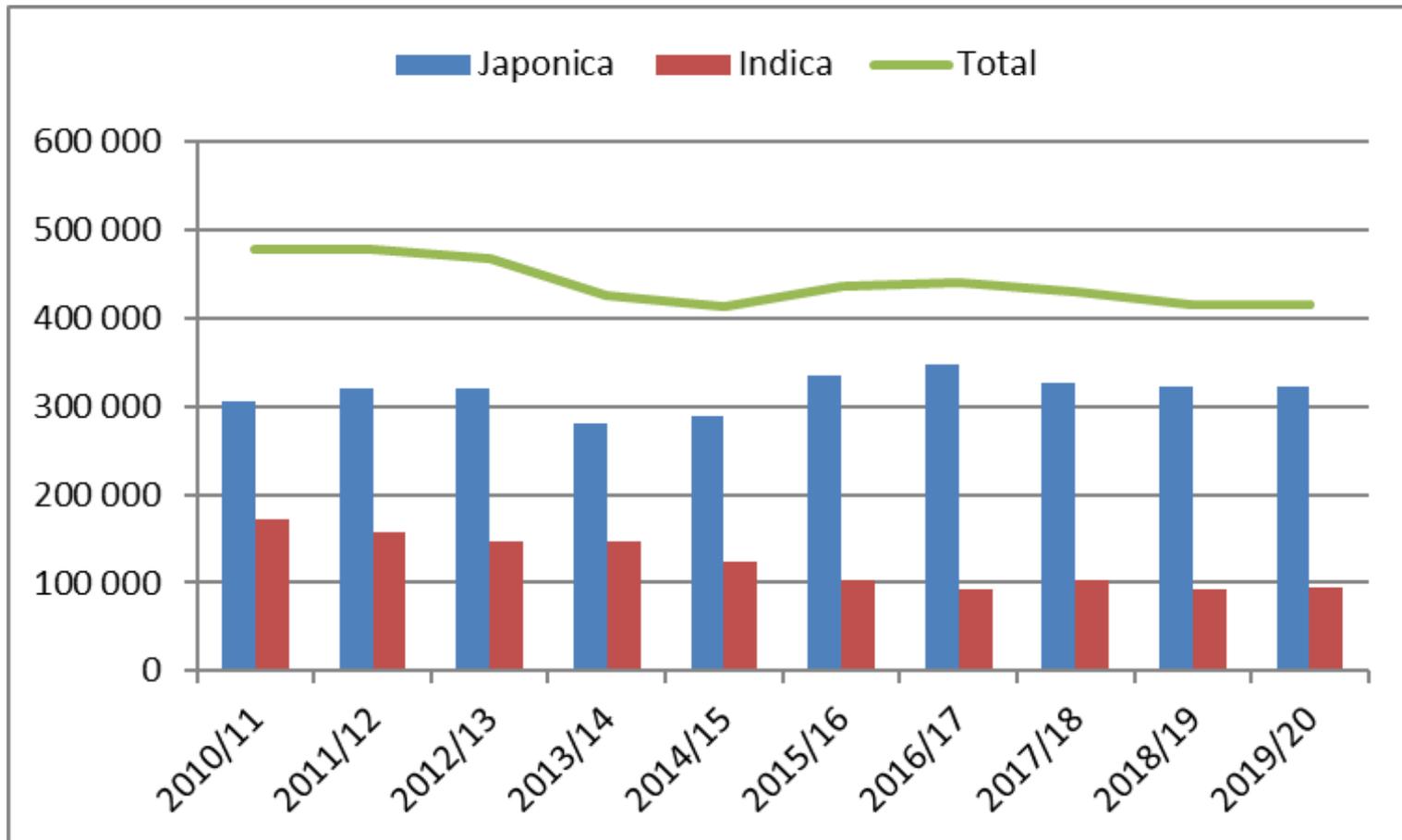
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# EU Rice market prices



Source: Member States' notifications - Commission Implementing Regulation (EU) 2017/1185 Art. 11, Annex I Point 2

## EU Area forecast 2019/20



## EU Rice balance sheet 2018/19: final update on imports/exports

'000 metric tonnes (in milled equivalent)	2017/18			2018/19 est		
	Japonica	Indica	TOTAL	Japonica	Indica	TOTAL
Beginning stocks						
<i>Private</i>	378	265	643	293	233	526
<i>Intervention</i>	-	-	-	-	-	-
Total beginning stocks	378	265	643	293	233	526
<b>Usable production</b>	<b>1 274</b>	<b>459</b>	<b>1 733</b>	<b>1 203</b>	<b>418</b>	<b>1 621</b>
<i>Area ('000 ha)</i>	326	103	429	322	93	414
<i>Agronomic yield (t/ha, on paddy basis)</i>	6.6	7.5	6.8	6.5	7.4	6.7
<i>Milling yield (%)</i>	1	1	1	57%	61%	58%
Imports (from third countries)	135	1 198	1 333	211	1 252	1 463
<b>TOTAL SUPPLY</b>	<b>1 788</b>	<b>1 922</b>	<b>3 710</b>	<b>1 706</b>	<b>1 903</b>	<b>3 609</b>
Domestic uses						
<i>Human consumption / Industrial uses / Animal feed</i>	1 192	1 648	2 841	1 212	1 785	2 997
<i>Seed ***</i>	39	10	49	37	9	46
Total domestic uses	1 231	1 658	2 889	1 249	1 794	3 043
Exports (to third countries)	264	30	295	225	29	254
<b>TOTAL USE</b>	<b>1 496</b>	<b>1 689</b>	<b>3 184</b>	<b>1 474</b>	<b>1 823</b>	<b>3 297</b>
Final stocks ****						
<i>Private</i>	293	233	526	232	80	312
<i>Intervention</i>	-	-	-	-	-	-
Total final stocks	293	233	526	232	80	312
Change in stocks	-86	-32	-118	-61	-153	-214
Change in public stocks	-	-	-	-	-	-



## Conclusions

- **Trade data for September and October 2019:**
  - **total imports down 5%**
  - **EBA imports down 17%**
  - **exports up 15%**



**Thank you for your attention!**