

Civil Dialogue Group RICE

10 December 2019

EU RICE MARKET

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European Commission
DG AGRI**





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1. International Rice Market

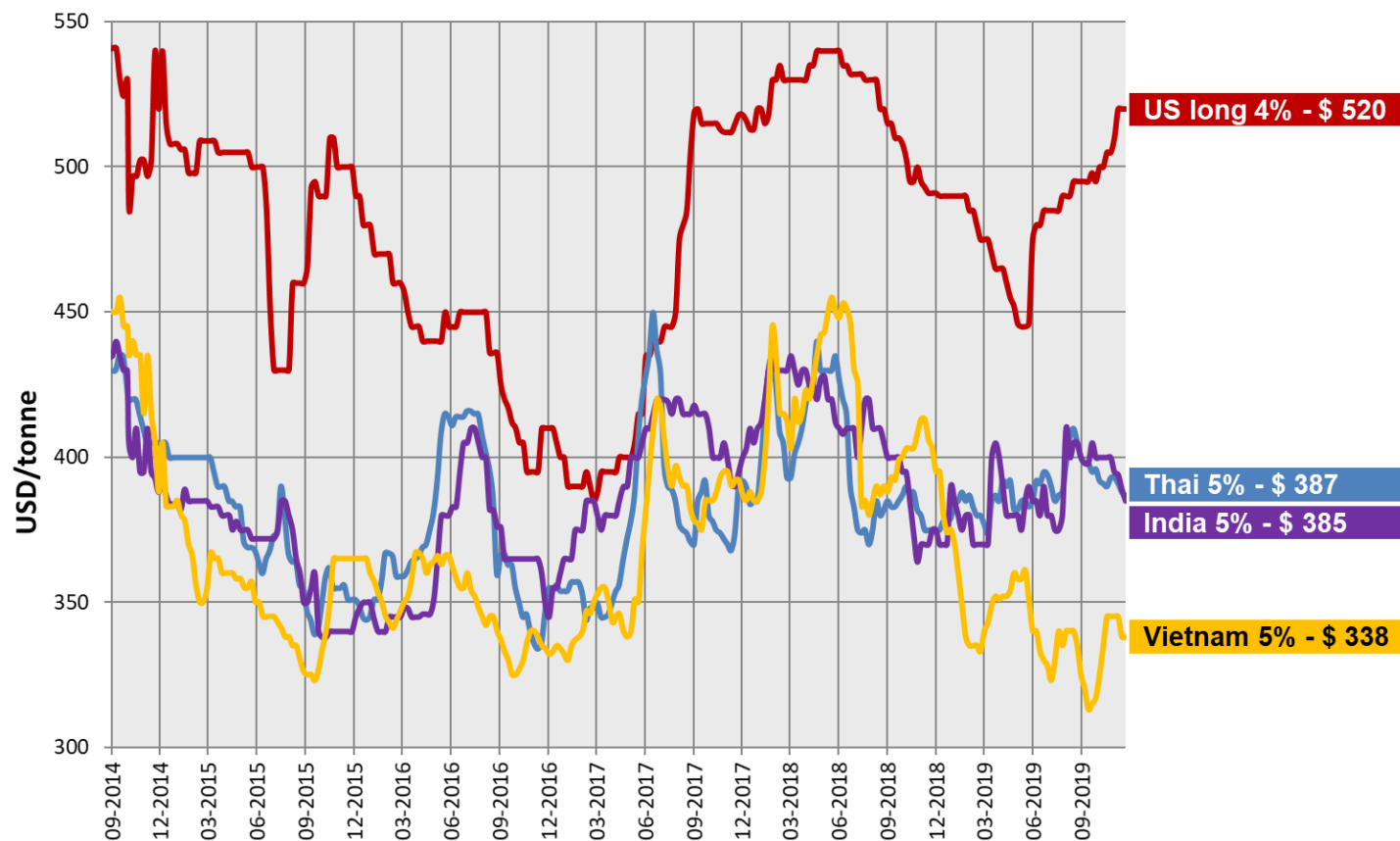
2. EU Rice Trade

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2019/20 World Market (source: AMIS Market Monitor November 2019)

Rice	FAO-AMIS			USDA		IGC	
	2018/19 est	2019/20 f'cast		2018/19 est	2019/20 f'cast	2018/19 est	2019/20 f'cast
		3 Oct	7 Nov		10 Oct		24 Oct
Prod	517.5	513.5	513.4	499.0	497.8	500.2	500.1
	372.2	370.1	370.0	350.5	351.8	351.7	353.6
Supply	691.6	696.4	696.5	661.3	669.6	663.7	674.9
	441.2	447.4	447.5	403.8	408.6	412.6	420.7
Utiliz.	510.1	516.4	515.9	489.4	494.5	488.9	495.9
	363.9	369.8	369.3	346.5	351.5	345.9	352.4
Trade	46.2	47.5	47.7	45.9	46.3	44.5	45.9
	42.2	43.9	44.1	39.5	39.6	41.4	42.9
Stocks	183.1	179.3	180.9	171.9	175.1	174.8	179.0
	77.5	76.2	77.8	56.9	57.3	63.5	65.3

International Rice Prices



Source: Live Rice Index



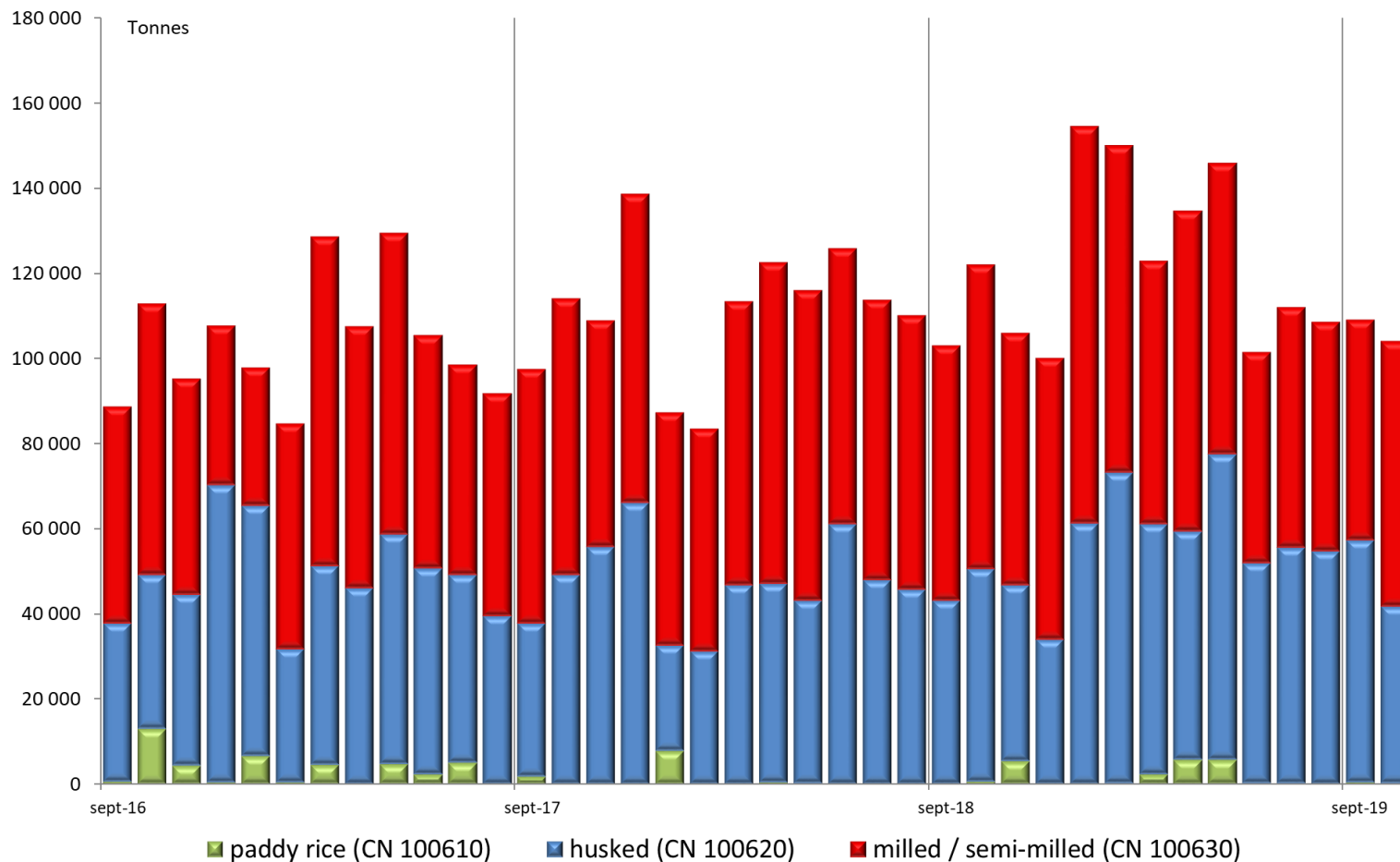
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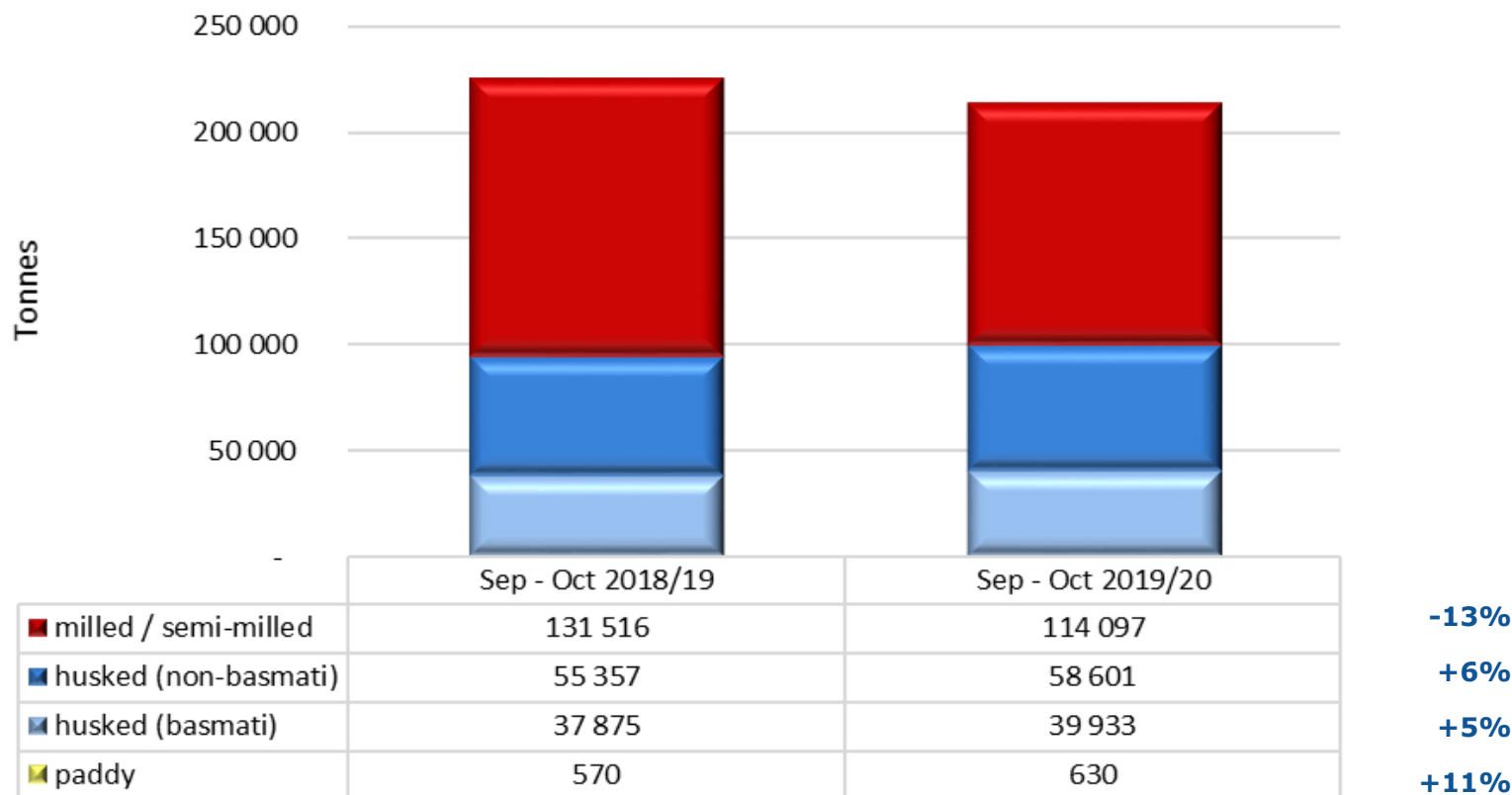
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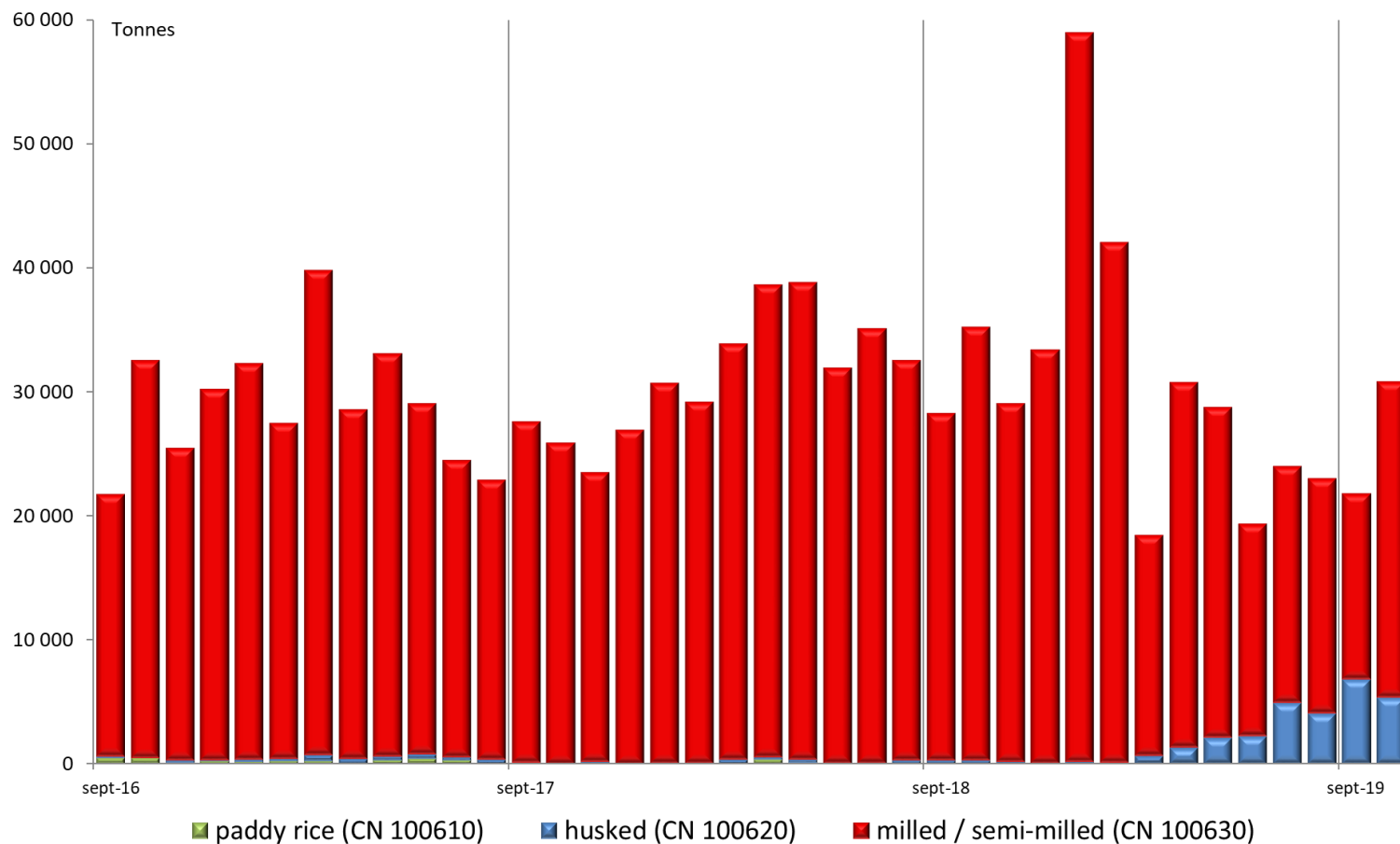
Total EU Rice Imports per category



Total EU Rice Imports: September-October 2019/20 : - 5 % vs MY 2018/19: \approx 0,2 Mio t (milled eq.,excl broken)

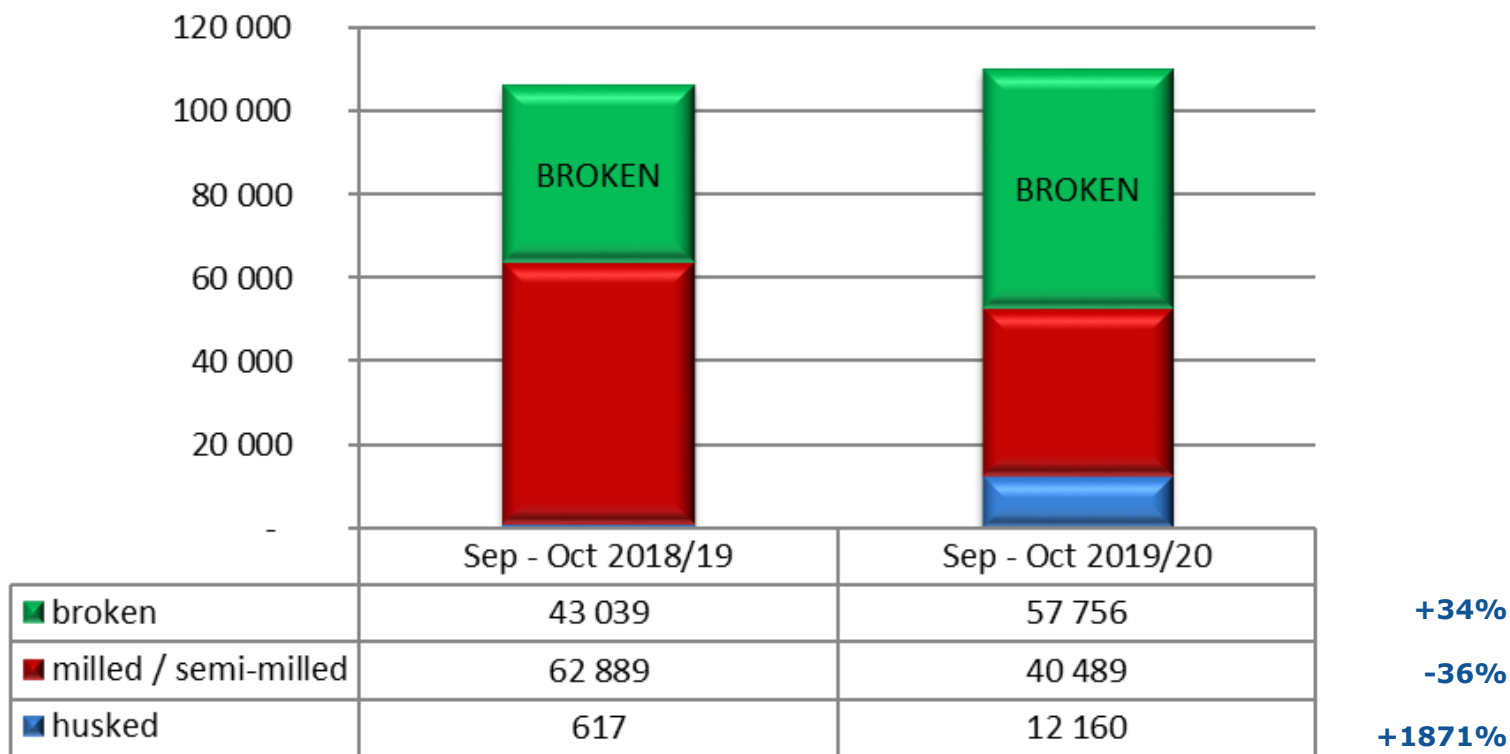


Total EBA Rice Imports per category

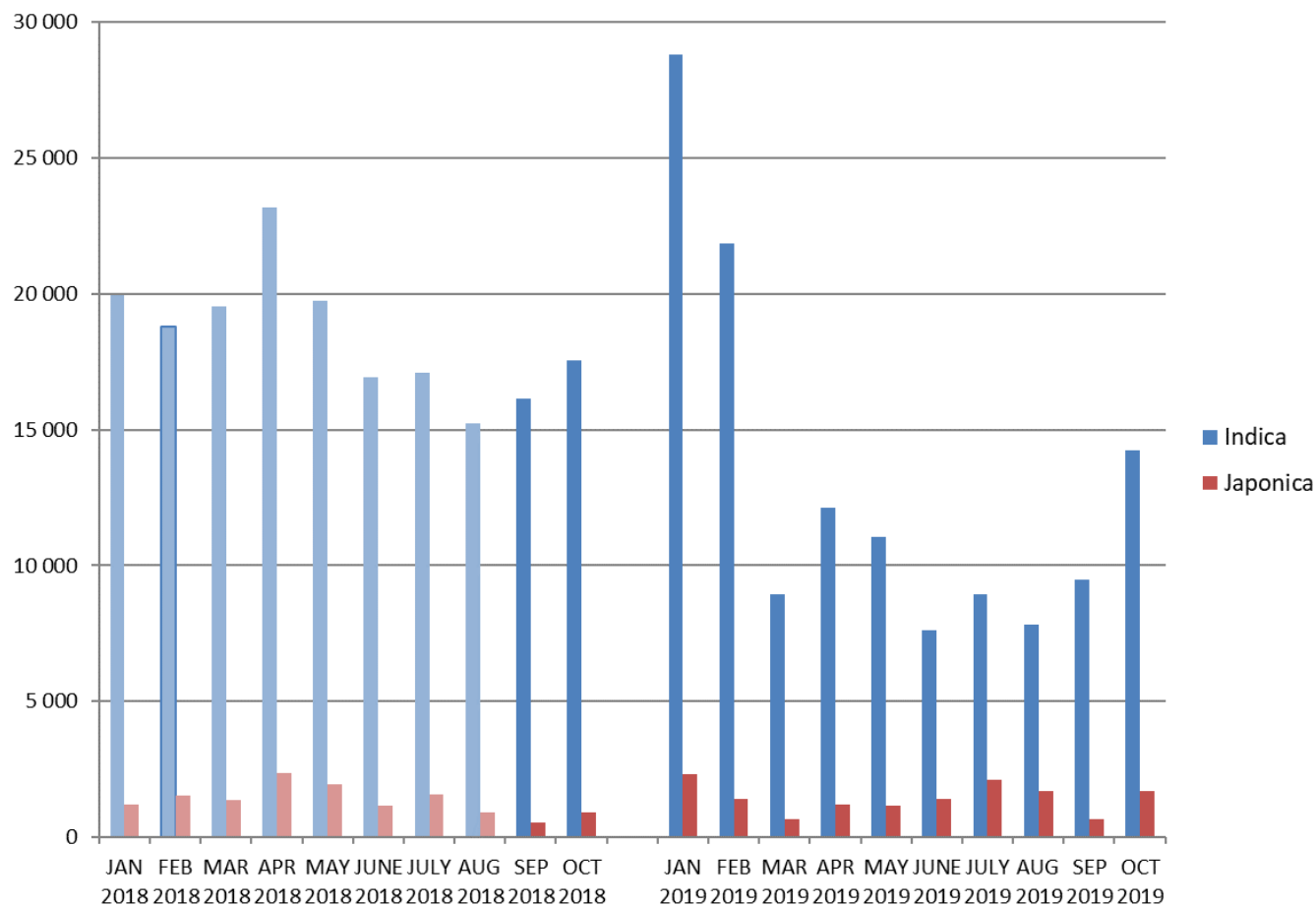


Total EBA rice imports: **DOWN 17 % in 2019/20**

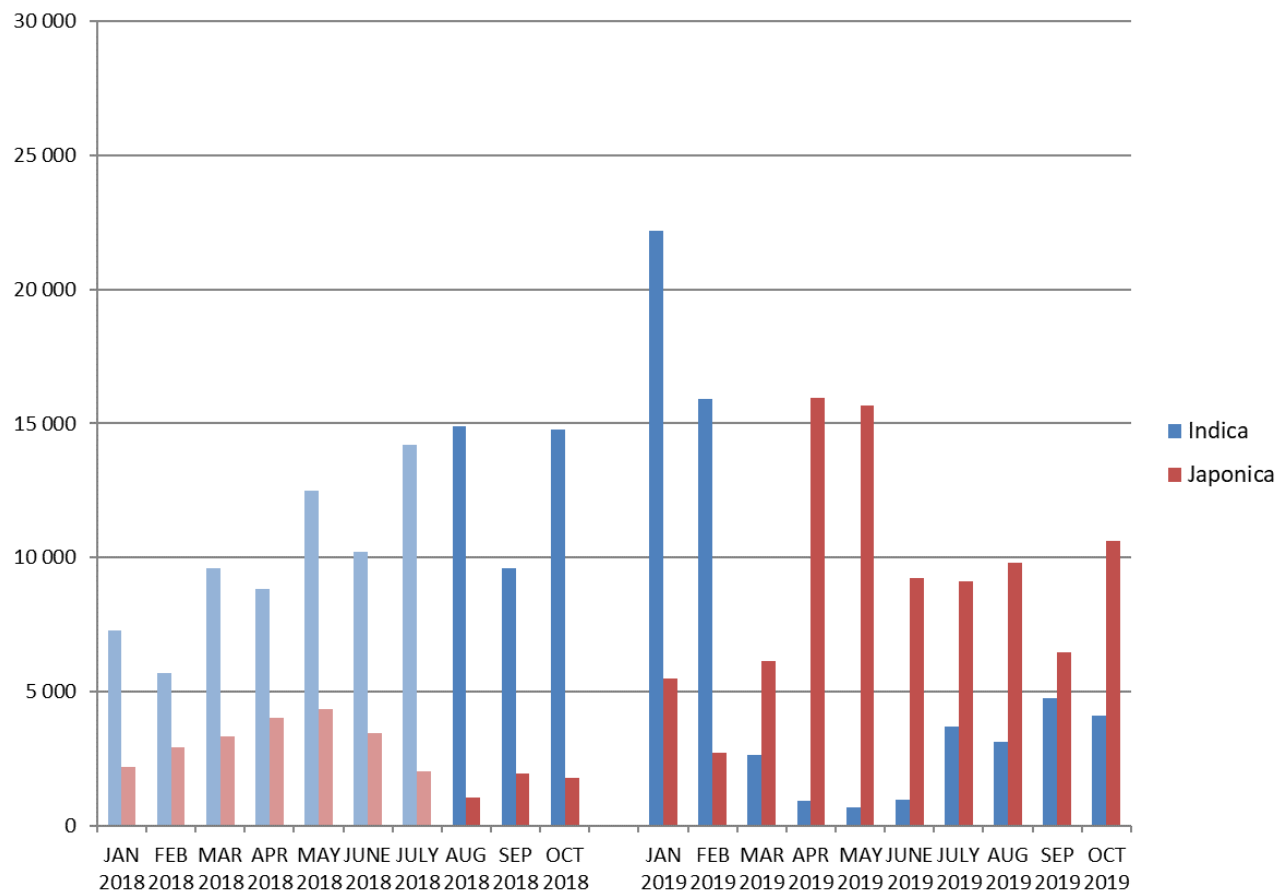
Sep-Oct 2019/20: **52 649 t** (milled eq, excl broken)



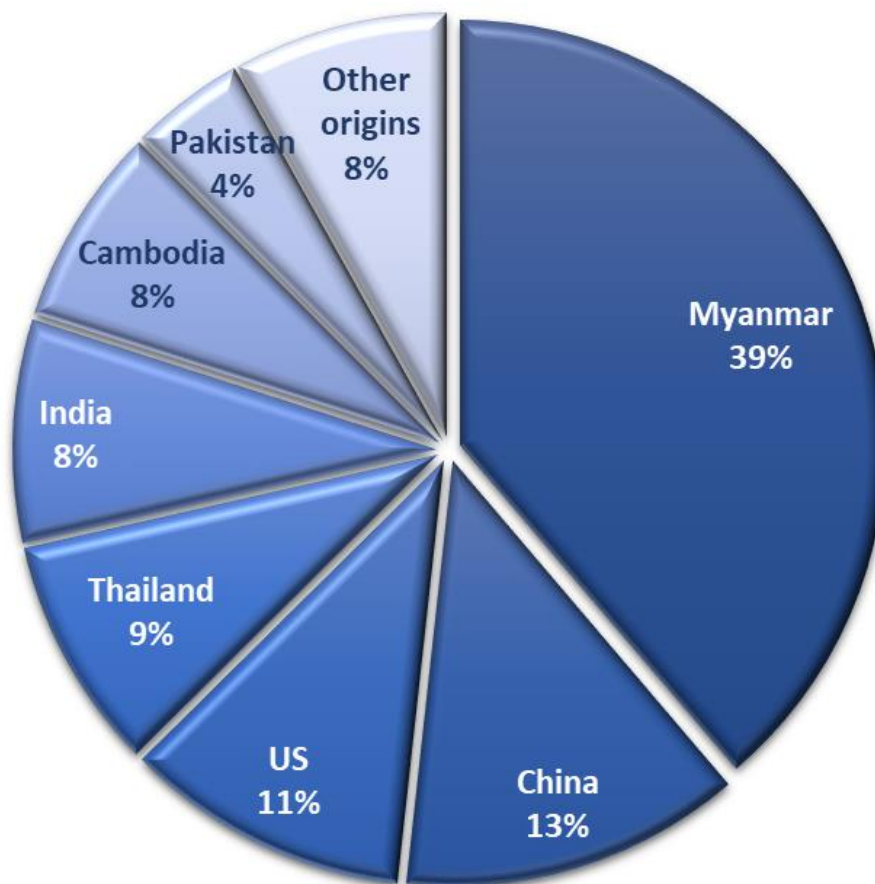
Cambodia rice exports into the EU 2019 vs 2018



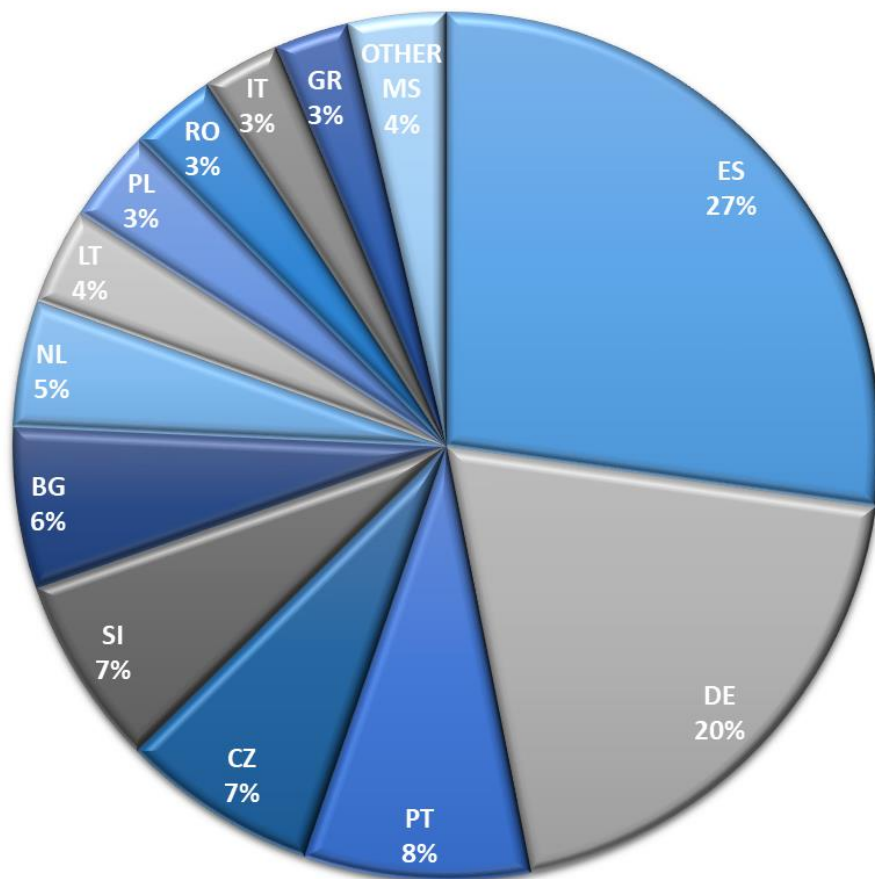
Myanmar rice exports into the EU 2019 vs 2018



Total imports of japonica rice in MY 2018/19: 210 516 t

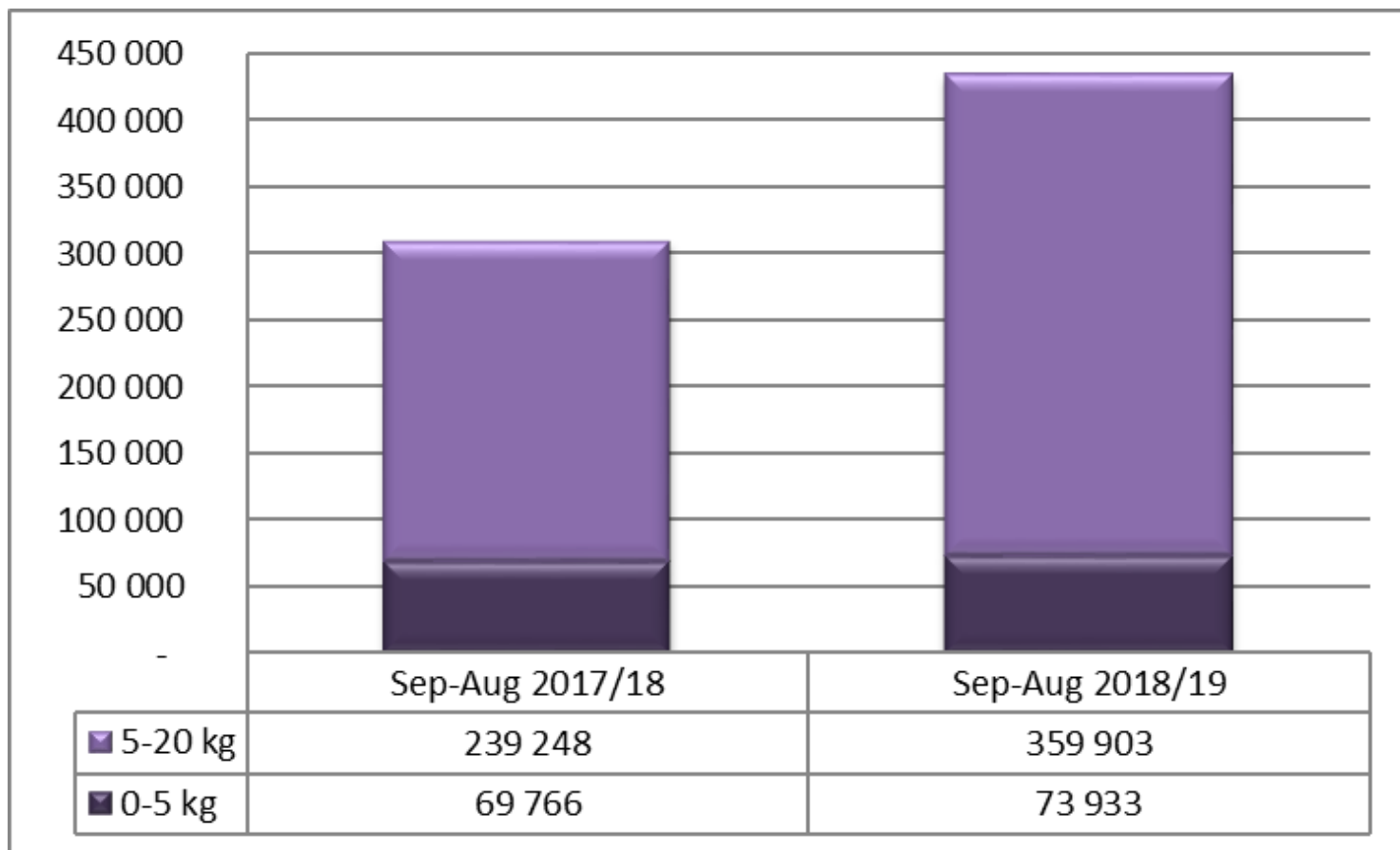


Total imports of japonica rice from Myanmar in MY 2018/19: 81 583 t (milled eq.)



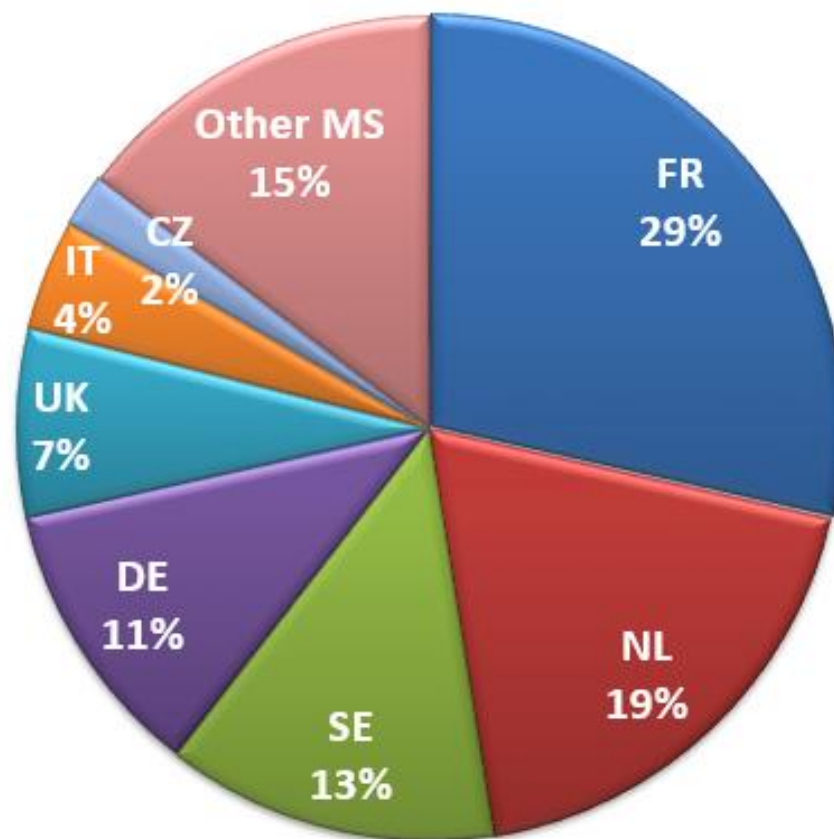
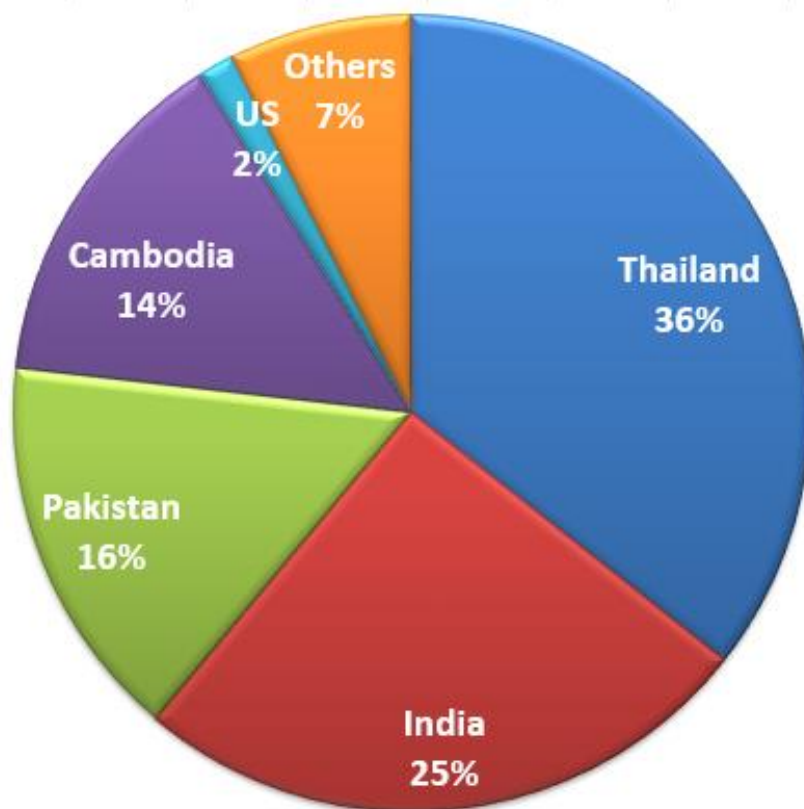
Source: TAXUD Surveillance/Comext©

Total imports of rice in small packages MY 2018/19

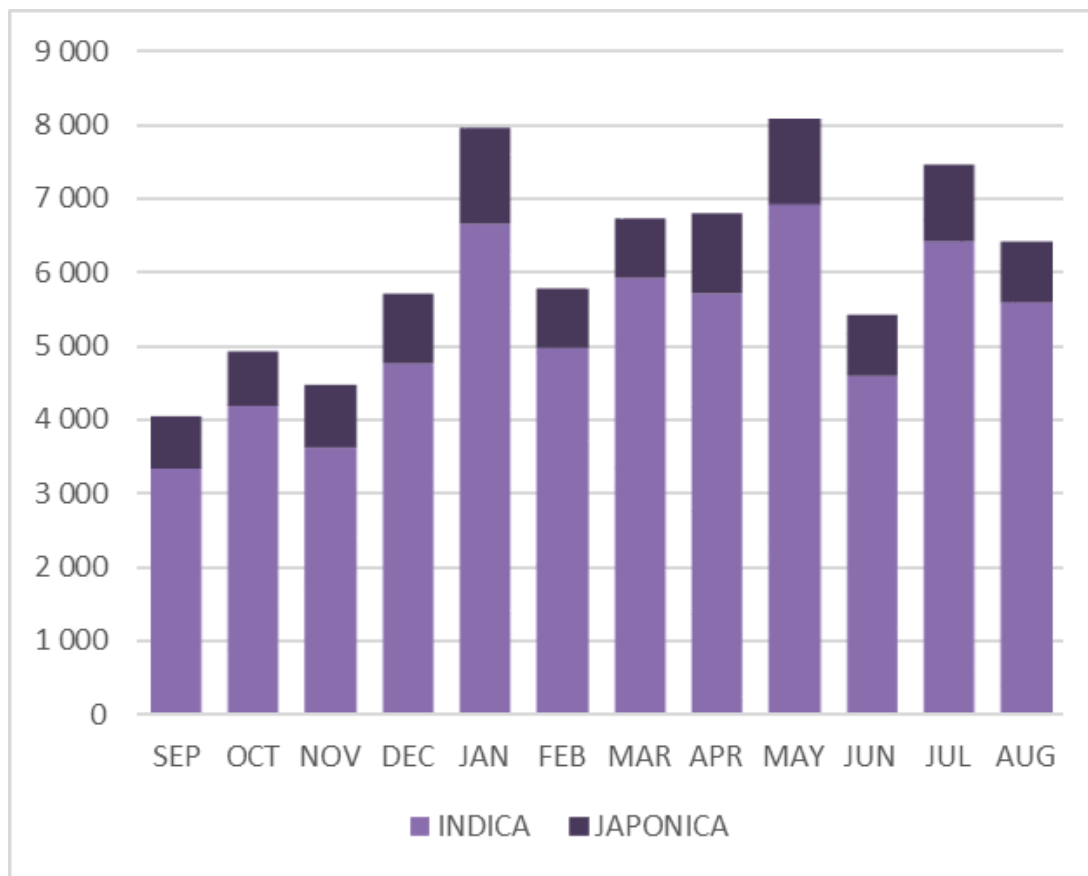


Source: TAXUD Surveillance

Origins and destinations of 0-5 Kg packages in MY 2018/19

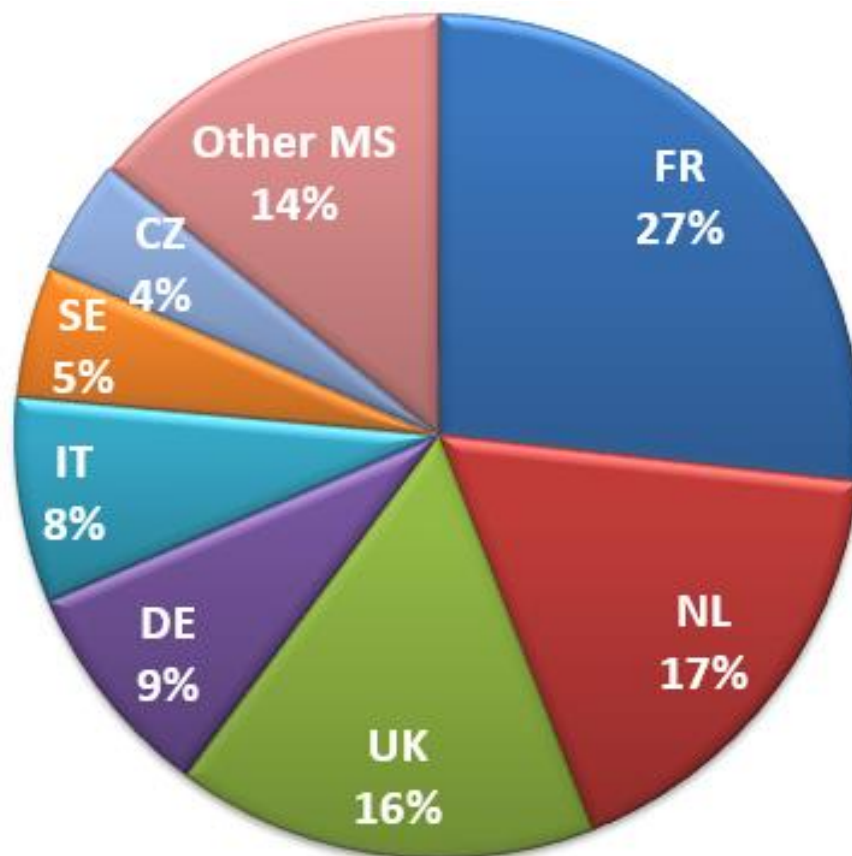
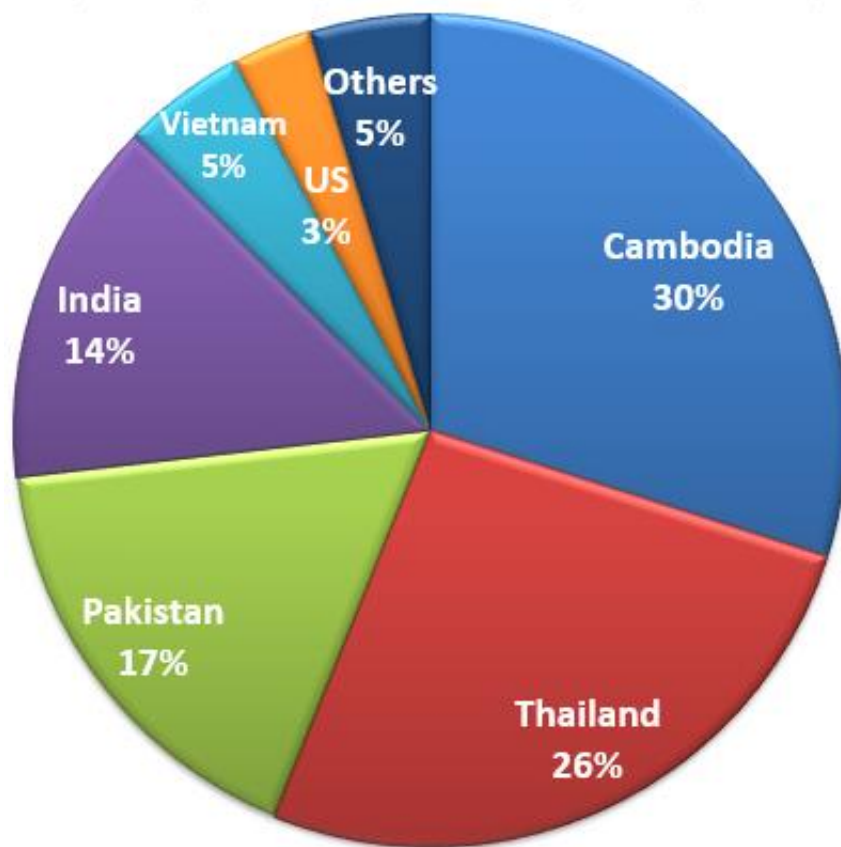


Imports of rice in 0-5 kg packages: 73 933 t of which 15% Japonica rice

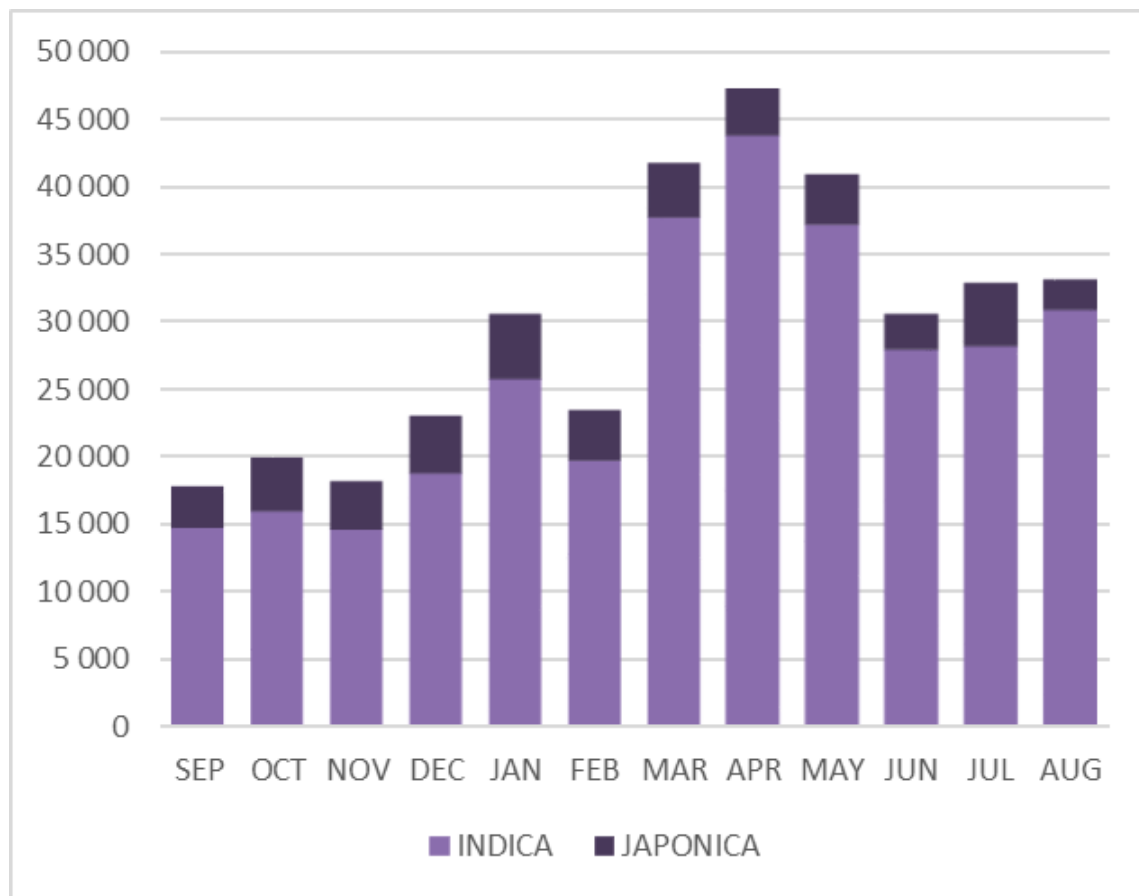


Source: TAXUD Surveillance

Origins and destinations of 5-20 Kg packages in MY 2018/19

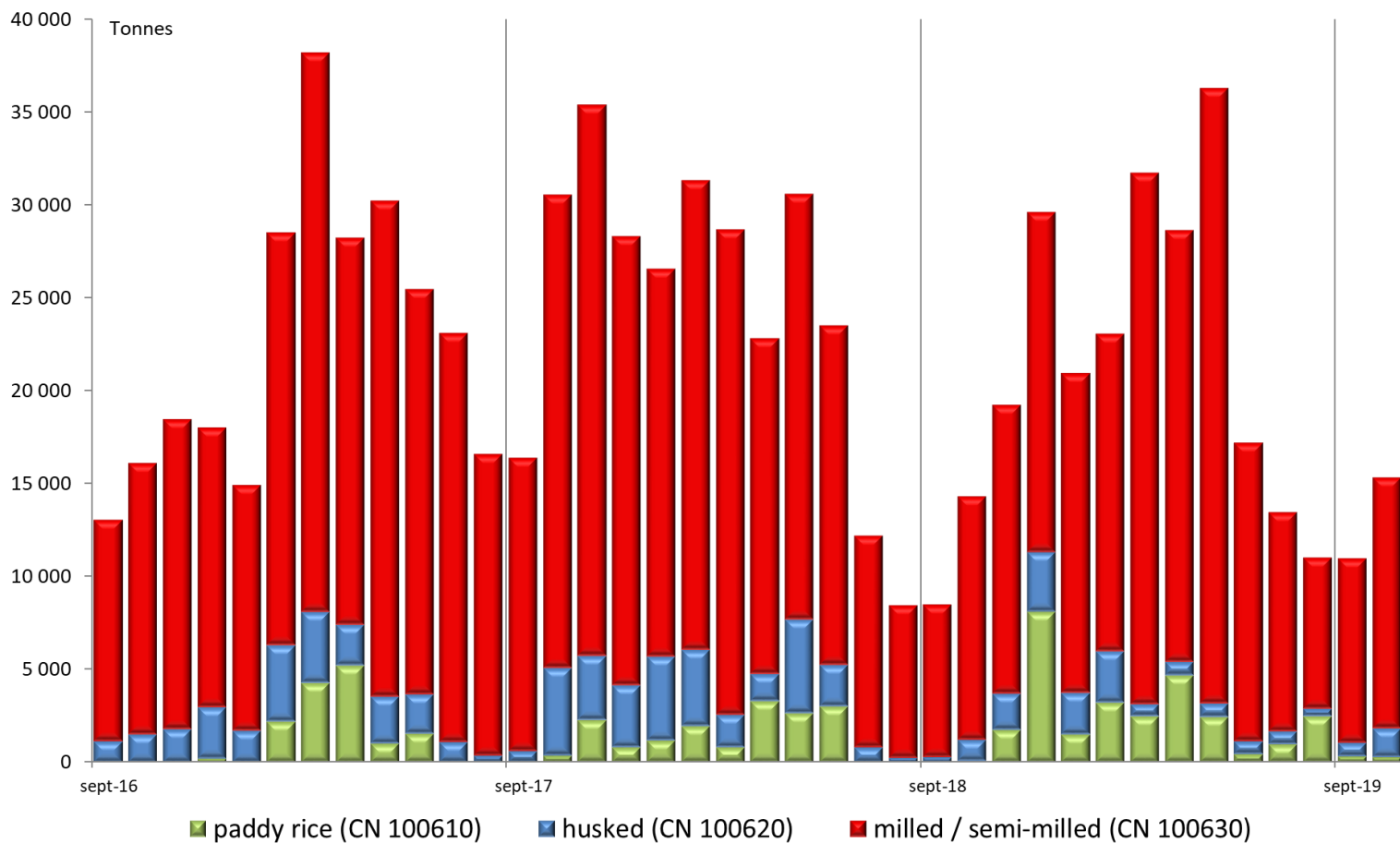


Imports of rice in 5-20 kg packages: 359 903 t of which 12% Japonica rice



Source: TAXUD Surveillance

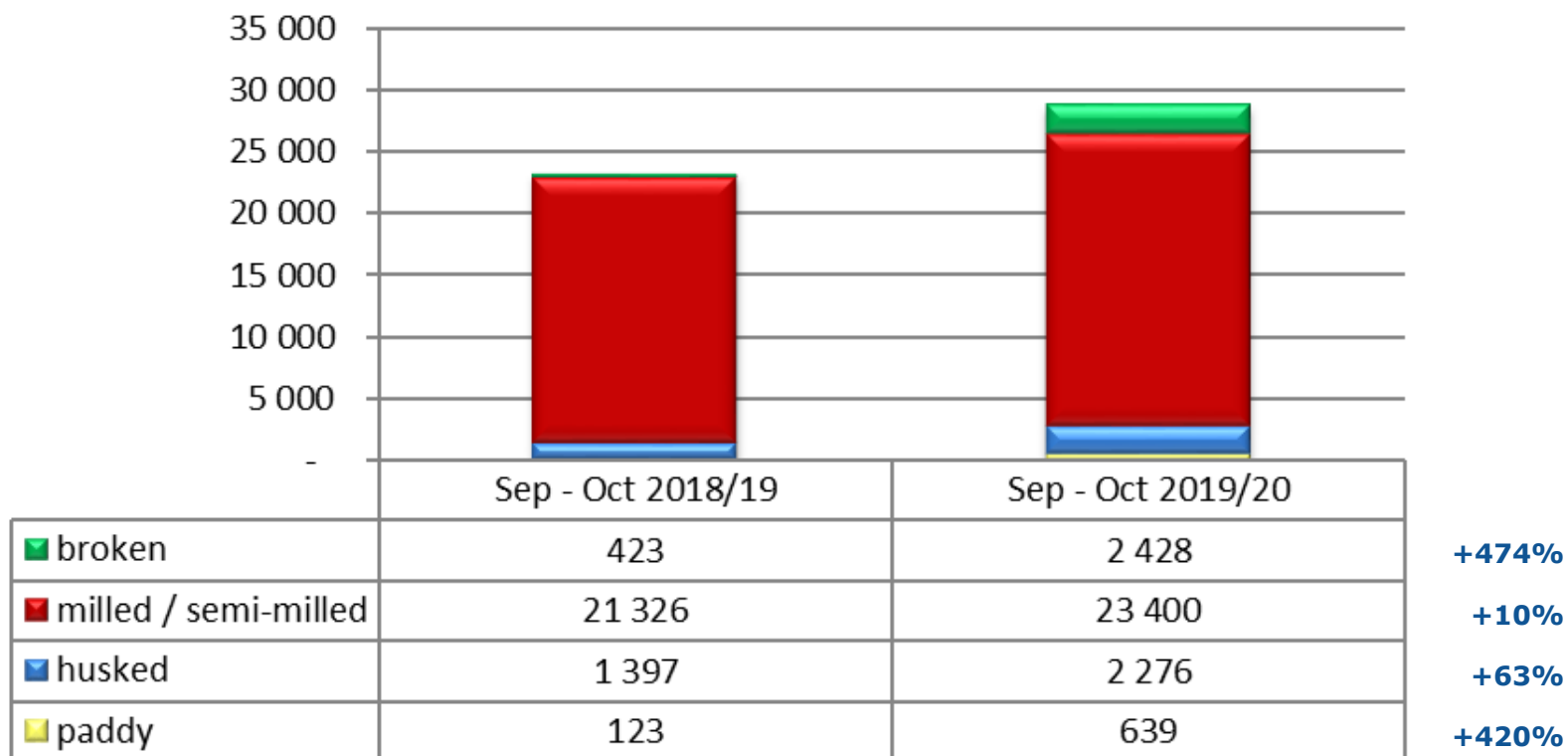
Total Rice Exports per category



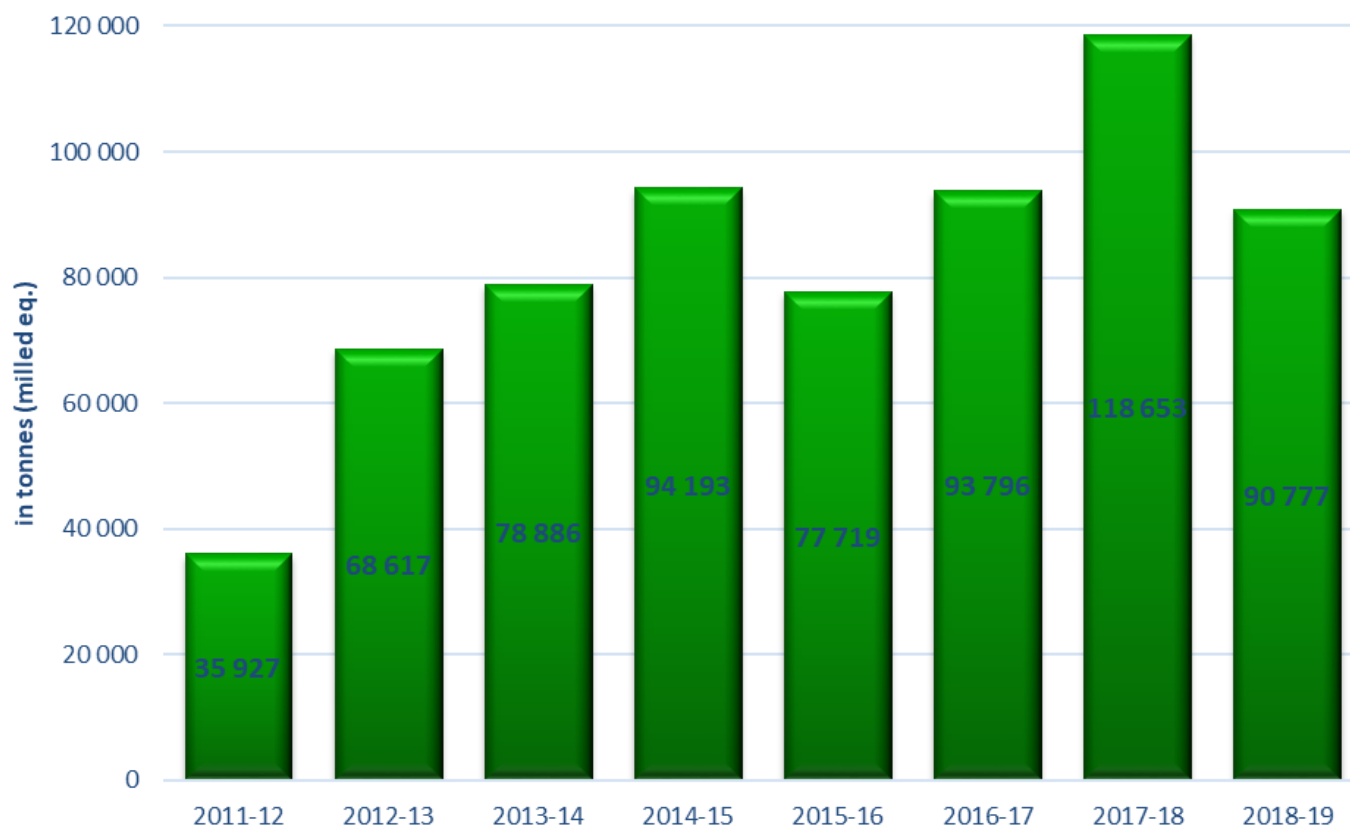
Source: TAXUD Surveillance/Comext©

Total EU rice exports: UP 15% in 2019/20

Sep–Oct 2019/20: 26 315 t (milled eq, excl. broken)



Total Rice Exports to Turkey per marketing year since 2011/12 (in tonnes, milled eq.)





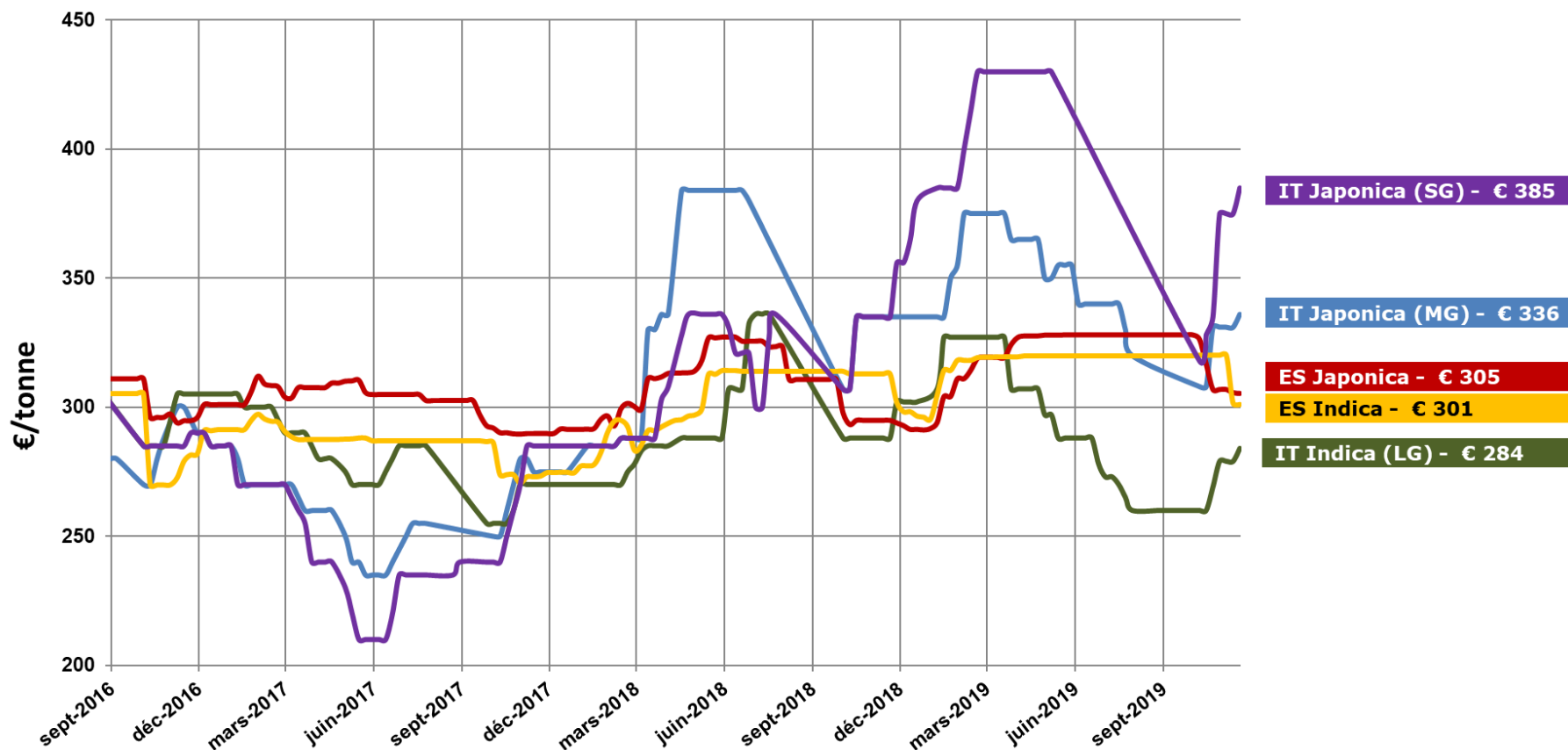
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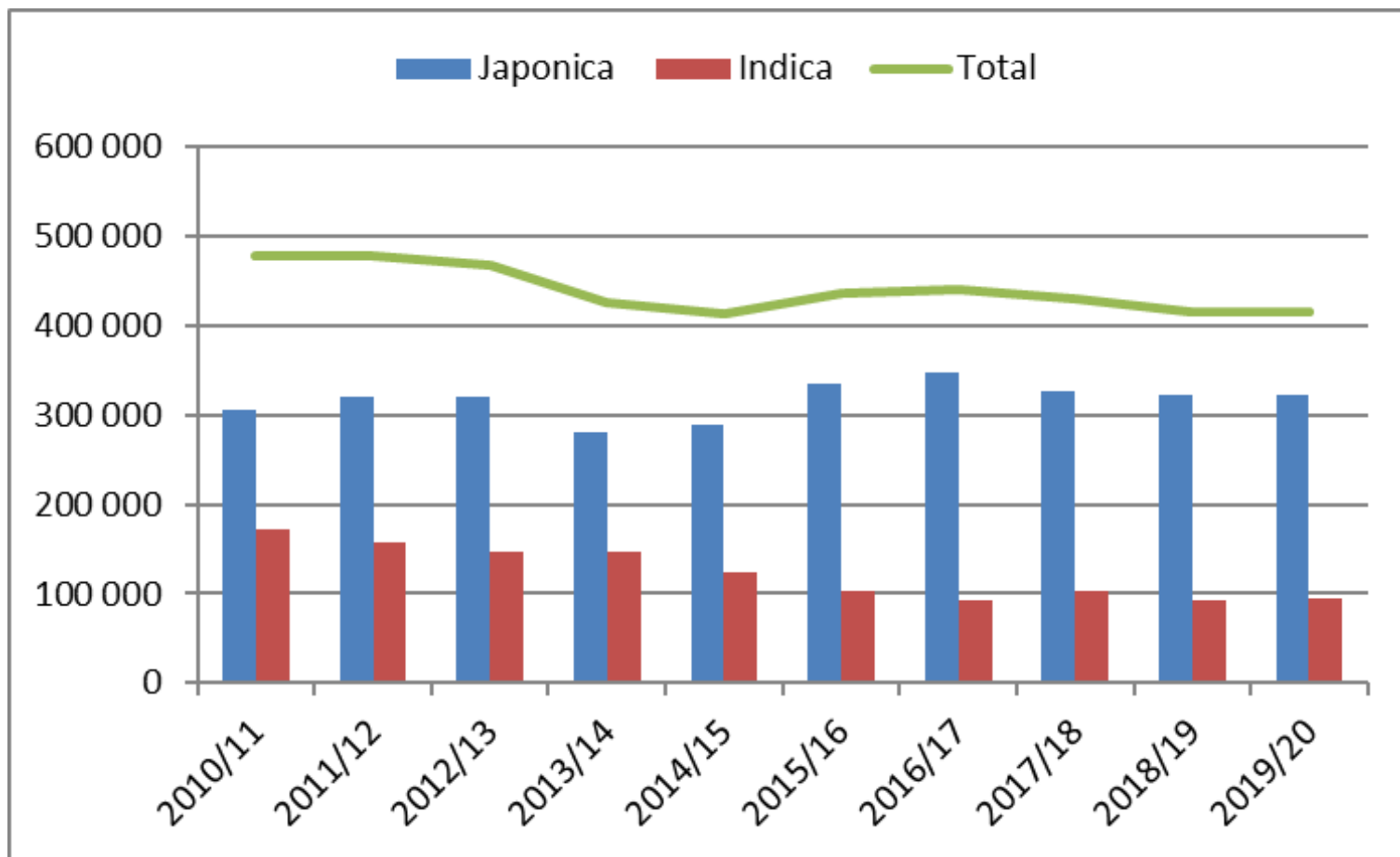
3. EU Rice Market

EU Rice market prices



Source: Member States' notifications - Commission Implementing Regulation (EU) 2017/1185 Art. 11, Annex I Point 2

EU Area forecast 2019/20



EU Rice balance sheet 2018/19: final update on imports/exports

'000 metric tonnes (in milled equivalent)	2017/18			2018/19 est		
	Japonica	Indica	TOTAL	Japonica	Indica	TOTAL
Beginning stocks						
<i>Private</i>	378	265	643	293	233	526
<i>Intervention</i>	-	-	-	-	-	-
Total beginning stocks	378	265	643	293	233	526
Usable production	1 274	459	1 733	1 203	418	1 621
<i>Area ('000 ha)</i>	326	103	429	322	93	414
<i>Agronomic yield (t/ha, on paddy basis)</i>	6.6	7.5	6.8	6.5	7.4	6.7
<i>Milling yield (%)</i>	1	1	1	57%	61%	58%
Imports (from third countries)	135	1 198	1 333	211	1 252	1 463
TOTAL SUPPLY	1 788	1 922	3 710	1 706	1 903	3 609
Domestic uses						
<i>Human consumption / Industrial uses / Animal feed</i>	1 192	1 648	2 841	1 212	1 785	2 997
<i>Seed ***</i>	39	10	49	37	9	46
Total domestic uses	1 231	1 658	2 889	1 249	1 794	3 043
Exports (to third countries)	264	30	295	225	29	254
TOTAL USE	1 496	1 689	3 184	1 474	1 823	3 297
Final stocks ****						
<i>Private</i>	293	233	526	232	80	312
<i>Intervention</i>	-	-	-	-	-	-
Total final stocks	293	233	526	232	80	312
Change in stocks	-86	-32	-118	-61	-153	-214
Change in public stocks	-	-	-	-	-	-



Conclusions

- **Trade data for September and October 2019:**
 - **total imports down 5%**
 - **EBA imports down 17%**
 - **exports up 15%**



Thank you for your attention!