

BEEF & VEAL MARKET SITUATION



Meat market observatory - 25 October 2021

LIVESTOCK

JUNE SURVEY

EU EVOLUTION TOTAL BOVINE

May/Jun 1000 Hd	TOT LIVESTOCK				%Var 2021 2020	BOVINE < 1 Year				%Var 2021 2020	BOVINE 1-2 Year				%Var 2021 2020	BOVINE > 2 Year				%Var 2021 2020
	2018	2019	2020	2021		2018	2019	2020	2021		2018	2019	2020	2021		2018	2019	2020	2021	
BE	2 450	2 406	2 388	2 342	-1.9%	710	706	716	708	-1.0%	492	475	471	471	-0.1%	1 247	1 226	1 201	1 163	-3.2%
BG																				
CZ																				
DK	1 560	1 512	1 517	1 503	-0.9%	538	510	517	517	idem	294	292	291	287	-1.4%	729	710	709	699	-1.4%
DE	12 093	11 763	11 423	11 176	-2.2%	3 618	3 502	3 410	3 398	-0.4%	2 848	2 788	2 683	2 591	-3.4%	5 627	5 473	5 330	5 188	-2.7%
EE																				
IE	7 349	7 209	7 314	7 359	+0.6%	2 078	2 008	2 117	2 146	+1.4%	1 919	1 861	1 807	1 910	+5.7%	3 351	3 340	3 390	3 303	-2.6%
EL																				
ES	6 725	6 722	6 715	6 911	+2.9%	2 504	2 507	2 488	2 626	+5.6%	990	978	930	975	+4.9%	3 230	3 237	3 297	3 310	+0.4%
FR	18 737	18 470	18 200	17 863	-1.9%	5 125	5 227	5 144	5 134	-0.2%	3 417	3 229	3 249	3 158	-2.8%	10 195	10 014	9 808	9 571	-2.4%
HR																				
IT	6 170	6 016	6 116	6 174	+0.9%	1 757	1 746	1 746	1 762	+0.9%	1 466	1 409	1 458	1 476	+1.2%	2 948	2 861	2 912	2 936	+0.8%
CY																				
LV																				
LT																				
LU																				
HU																				
MT																				
NL	3 897	3 750	3 766	3 733	-0.9%	1 560	1 536	1 558	1 523	-2.2%	520	460	446	480	+7.6%	1 817	1 754	1 762	1 730	-1.8%
AT	1 907	1 873	1 844	1 846	+0.1%	606	596	588	596	+1.4%	433	425	416	413	-0.7%	869	853	841	838	-0.4%
PL	6 201	6 358	6 344	6 401	+0.9%	1 686	1 771	1 729	1 789	+3.5%	1 734	1 768	1 796	1 856	+3.3%	2 781	2 820	2 819	2 756	-2.2%
PT	1 722	1 712	1 751	1 723	-1.5%	529	524	557	550	-1.4%	274	267	264	252	-4.7%	919	921	929	922	-0.8%
RO	2 002	1 963	1 915	1 864	-2.6%	444	428	418	386	-7.7%	236	230	217	207	-4.4%	1 322	1 305	1 280	1 271	-0.7%
SI																				
SK																				
FI																				
SE	1 507	1 466	1 453	1 453	-0.0%	475	451	462	465	+0.6%	381	380	362	369	+2.1%	651	636	629	618	-1.7%
EU	72 320	71 220	70 747	70 348	-0.6%	21 631	21 512	21 451	21 600	+0.7%	15 003	14 559	14 389	14 444	+0.4%	35 687	35 149	34 907	34 304	-1.7%
UK	9 891	9 739	9 615			2 908	2 857	2 878			2 479	2 448	2 412			4 504	4 434	4 324		

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2020 AND 2021

25 October 2021

LIVESTOCK

JUNE SURVEY

EU EVOLUTION TOTAL BOVINE

May/Jun 1000 Hd	TOTAL COWS				%Var 2021 2020	DAIRY COWS				%Var 2021 2020	OTHER COWS				%Var 2021 2020
	2018	2019	2020	2021		2018	2019	2020	2021		2018	2019	2020	2021	
BE	968	960	954	932	-2.2%	532	536	544	536	-1.5%	435	425	409	396	-3.2%
BG															
CZ															
DK	667	654	653	647	-0.9%	575	567	567	565	-0.4%	91	87	86	82	-4.7%
DE	4 830	4 720	4 609	4 517	-2.0%	4 167	4 067	3 969	3 892	-2.0%	663	653	640	626	-2.3%
EE															
IE	2 529	2 505	2 551	2 545	-0.2%	1 481	1 505	1 568	1 605	+2.4%	1 048	1 000	983	940	-4.4%
EL															
ES	2 865	2 854	2 927	2 954	+0.9%	825	815	810	819	+1.1%	2 040	2 039	2 117	2 135	+0.9%
FR	7 652	7 546	7 442	7 315	-1.7%	3 512	3 471	3 403	3 331	-2.1%	4 141	4 075	4 039	3 984	-1.4%
HR															
IT	2 192	2 110	2 130	2 161	+1.4%	1 904	1 840	1 844	1 852	+0.4%	288	270	286	309	+8.0%
CY															
LV															
LT															
LU															
HU															
MT															
NL	1 685	1 641	1 651	1 628	-1.4%	1 622	1 578	1 593	1 572	-1.3%	63	63	58	56	-4.5%
AT	740	726	716	715	-0.2%	538	525	523	531	+1.6%	202	201	193	184	-5.0%
PL	2 429	2 461	2 468	2 388	-3.2%	2 233	2 221	2 218	2 113	-4.7%	196	240	250	276	+10.4%
PT	745	742	757	757	+0.1%	244	238	239	236	-1.2%	501	504	517	521	+0.7%
RO	1 197	1 179	1 160	1 148	-1.0%	1 184	1 162	1 145	1 133	-1.0%	12	17	15	15	idem
SI															
SK															
FI															
SE	534	516	510	511	+0.2%	319	306	303	300	-1.1%	214	210	207	211	+2.1%
EU	29 034	28 612	28 528	28 219	-1.1%	19 137	18 831	18 727	18 485	-1.3%	9 896	9 782	9 801	9 735	-0.7%
UK	3 441	3 398	3 359			1 883	1 871	1 850			1 558	1 527	1 509		

Source : EStat Newcronos

EU %Var is calculated considering only countries available in 2020 AND 2021

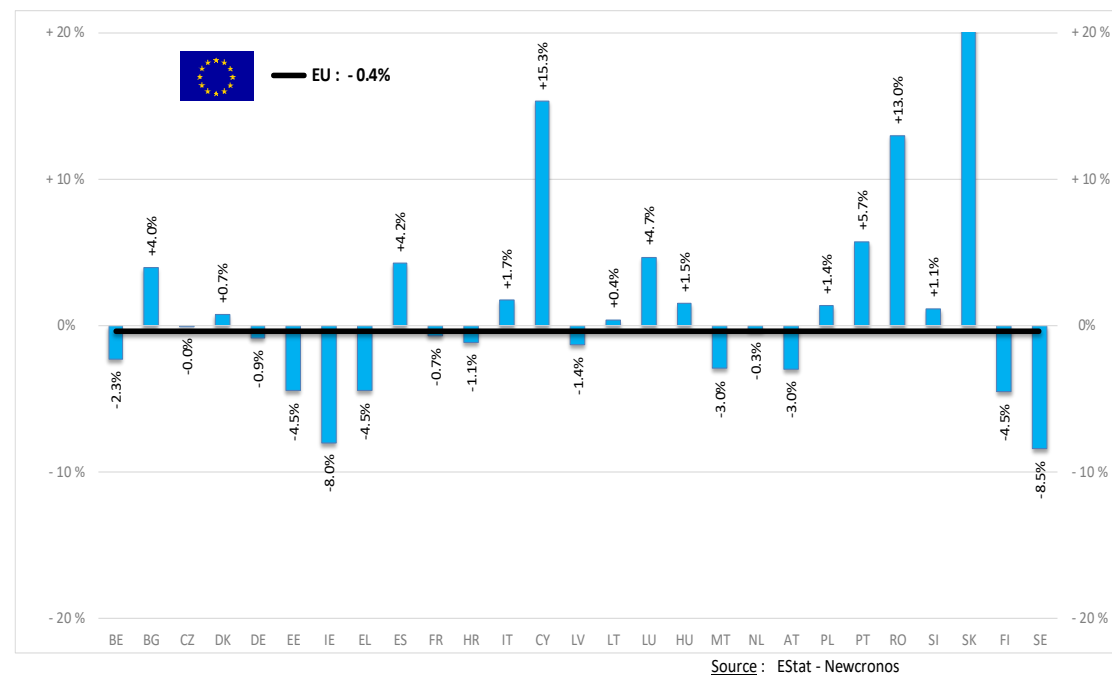
25 October 2021

PRODUCTION

% EVOLUTION HEADS

HEADS	Jan-Jul 21/20
	EU
Bull	+0.9%
Bullock	-5.1%
Cow	+0.8%
Heifer	-0.7%
Calve	-2.4%
Young cattle	-1.6%
Meat of bovine animals	-0.4%

Estimates for last month of period :

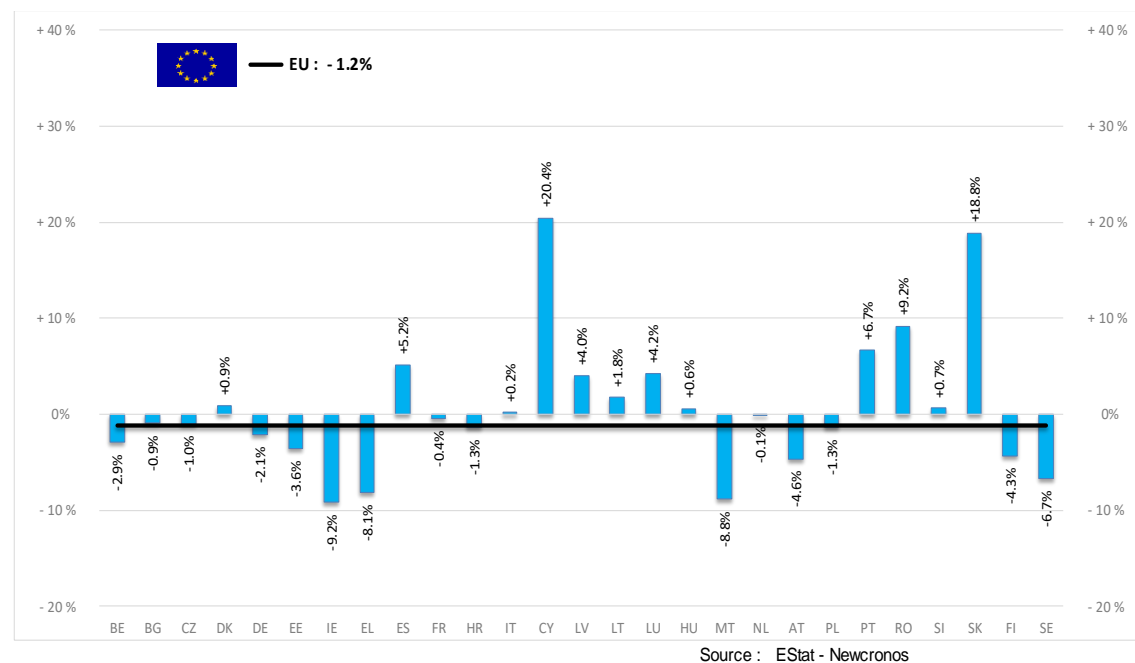


PRODUCTION

% EVOLUTION TONNES

TONNES	Jan-Jul 21/20
	EU
Bull	-1.1%
Bullock	-5.3%
Cow	-0.5%
Heifer	-1.1%
Calve	-0.7%
Young cattle	-2.3%
Meat of bovine animals	-1.2%

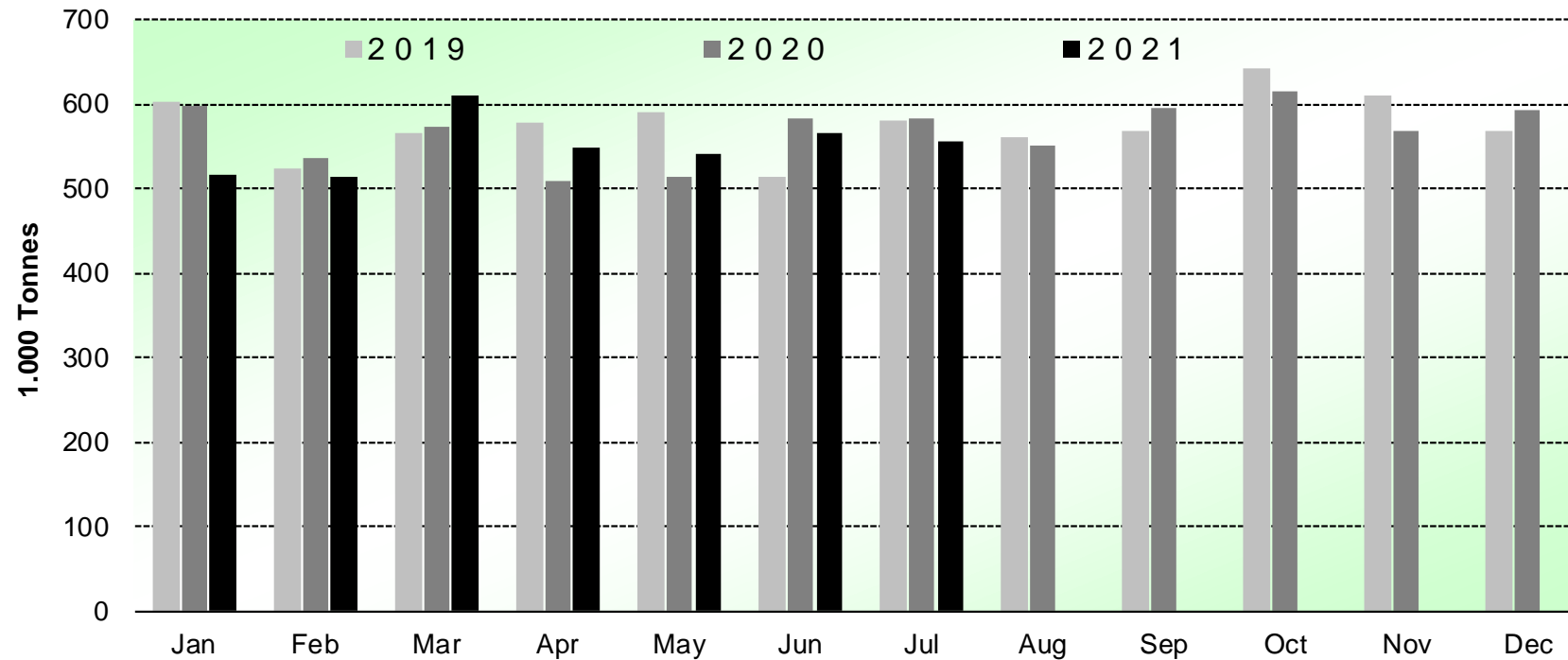
Estimates for last month of period :



PRODUCTION

HISTORIC
TONNES

Beef & Veal Production (EU Slaughtering) - Tonnes



Source : EStat-Newcronos

PRICES CARCASSES

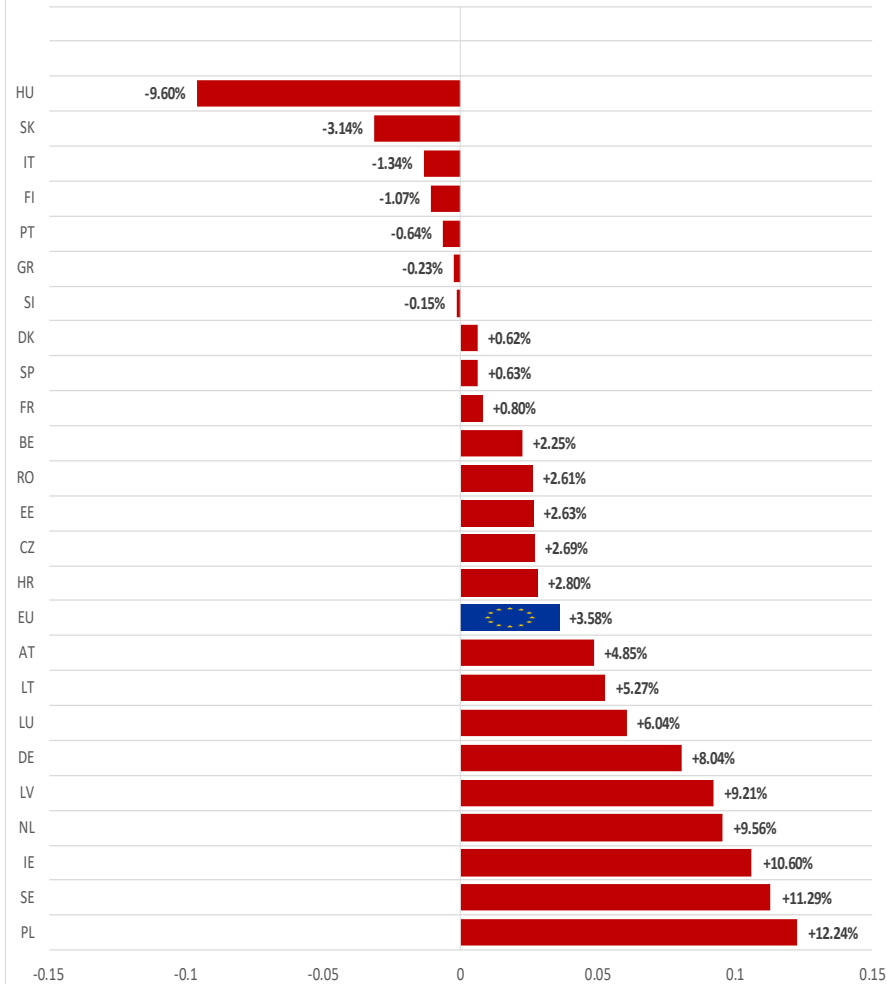
Dashboard

EU Prices week		41	Evolution since last week	Evolution since last month	Evolution since last year
Carcasse	Average A/C/Z -R3	407.1	+ 0.7%	+ 3.2%	+ 15.6%
	Young Bovines (Z)	393.9	- 0.3%	+ 1.5%	- 0.3%
	Young Bulls (A)	409.0	+ 1.4%	+ 4.5%	+ 16.3%
	Steers (C)	412.9	- 1.1%	- 0.7%	+ 13.5%
	Cows (D)	338.3	+ 0.6%	+ 1.6%	+ 23.7%
	Heifers (E)	416.3	- 0.1%	+ 2.0%	+ 13.5%
Live Animals	Male Calves Dairy Type	87.83	+ 5.9%	- 5.9%	+ 25.7%
	Male Calves Beef Type	196.5	- 8.8%	- 11.2%	+ 4.3%
	Young Store Cattle	2.72	+ 0.5%	+ 0.8%	+ 5.9%
	Yearling Male Store Cattle	3.37	+ 1.4%	- 3.2%	+ 49.2%
	Yearling Female Store Cattle	2.55	- 0.7%	- 1.5%	+ 6.1%
	Calves slaughtered <8M	541.6	+ 1.0%	+ 3.0%	+ 14.8%

Sources : MSs notifications (Regulation (EU) 1182/2017 and 1184/2017)

PRICES CARCASSES

EU ACZ R3 Price Comparison between average monthly price October 2020 - September 2021 compared to October 2019 - September 2020

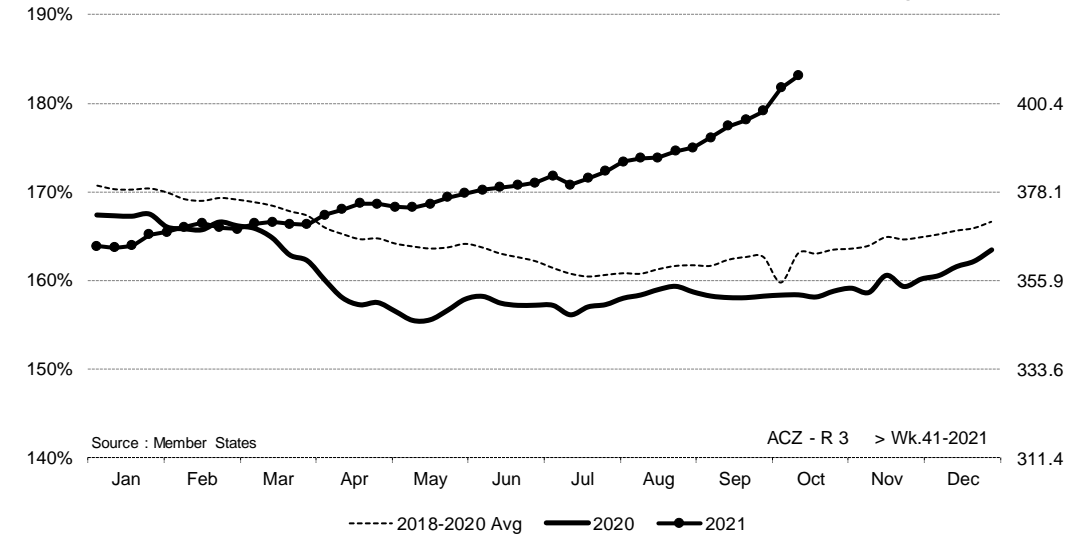


EU EVOLUTION A/C/Z.R3

ACZ - R 3 > Wk.41-2021

% of Reference Price

€/100 kg cwe



Price in week 41 : **407.19**

Average price in September 2021 : **393.87**

% change y/y : **+ 15.61%**

% change y/y : **+ 11.98%**

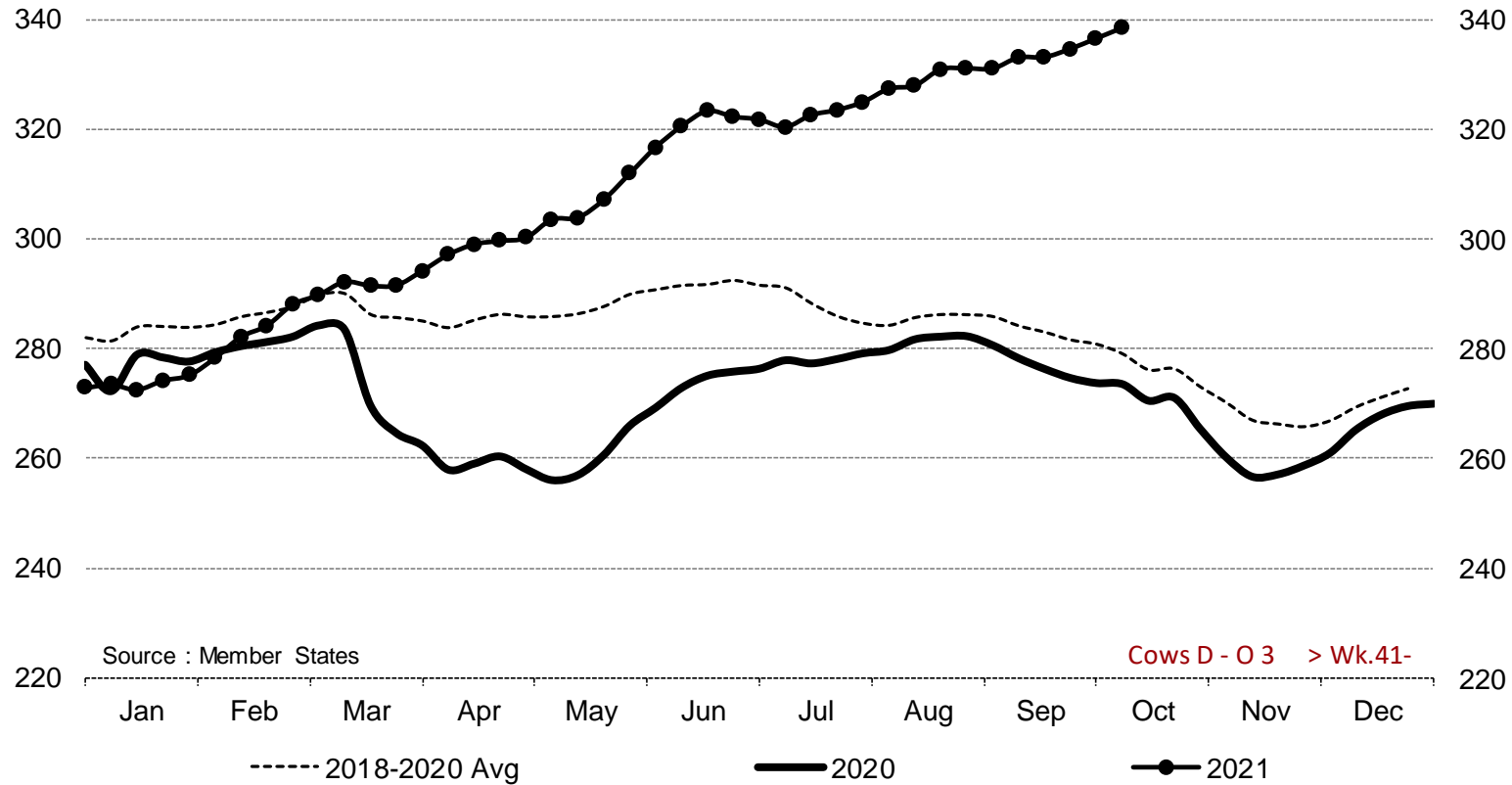
% Ref. Price in wk 41 : **183.1%**

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PRICES CARCASSES

E.U. EVOLUTION
COW – D.O3

Cows D - O 3 > Wk.41-2021



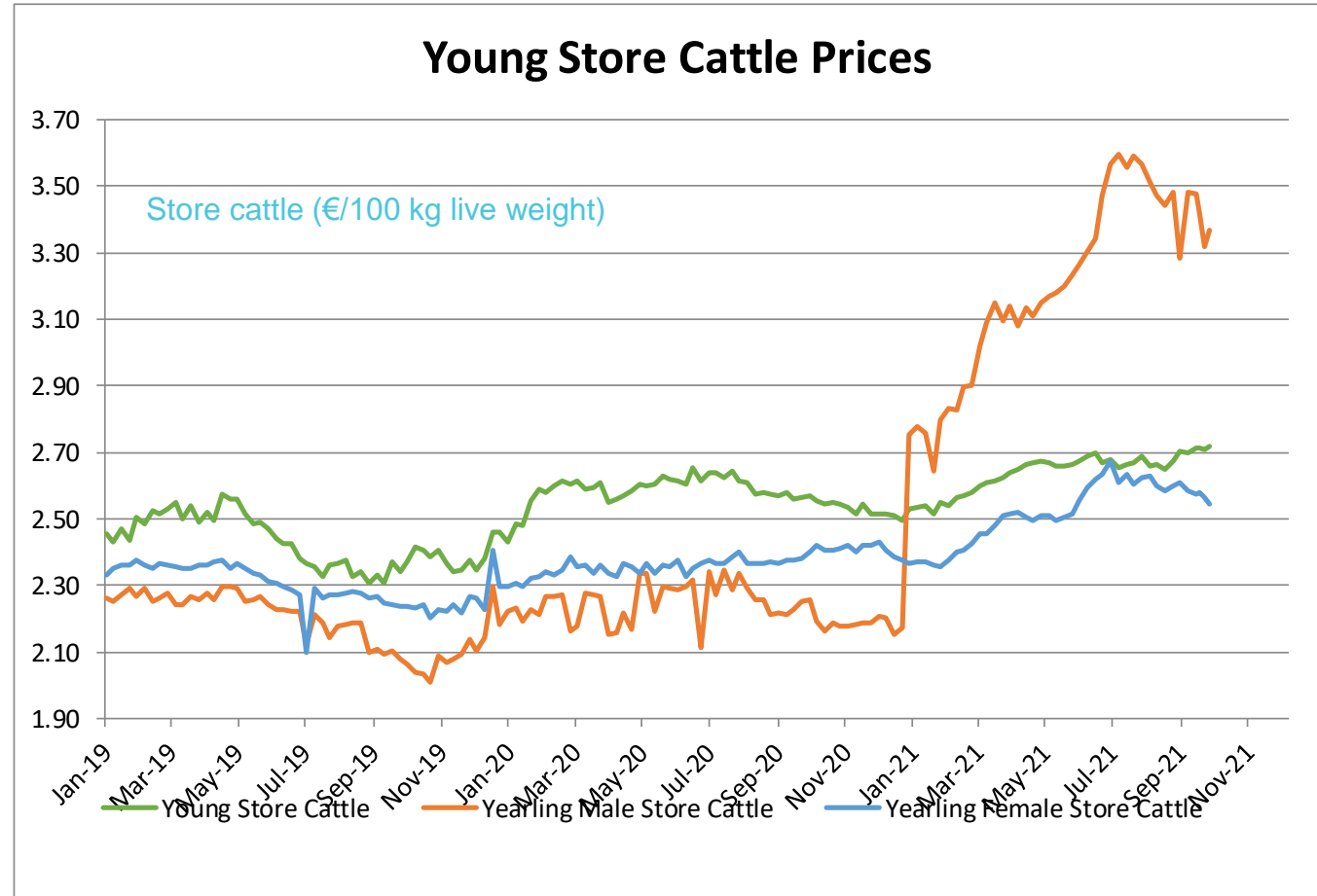
Price in week 41 : **338.37**
% change y/y : **+ 23.7%**

Average price in September 2021 : **332.40**
% change y/y : **+ 20.0%**

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PRICES LIVE BOVINES

EU EVOLUTION STORE CATTLE



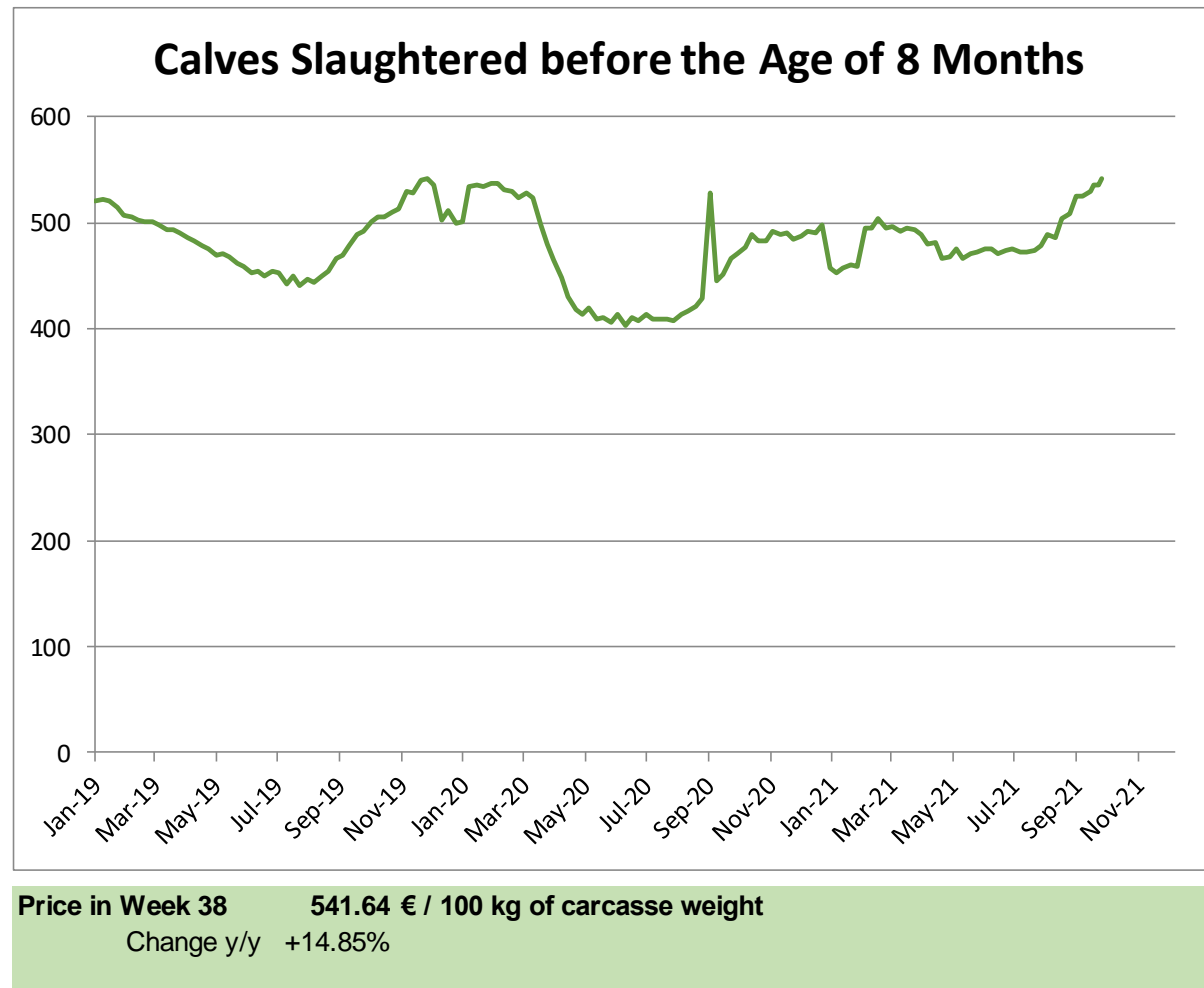
Young Store Cattle Price in	Week 41	2.72	Yearling Male Store Cattle Price	3.37
	Change y/y	+5.92%	Change y/y	+49.16%
Yearling Female Store Cattle Price		2.55		
	Change y/y	+6.11%		

25 October 2021

PRICES LIVE BOVINES

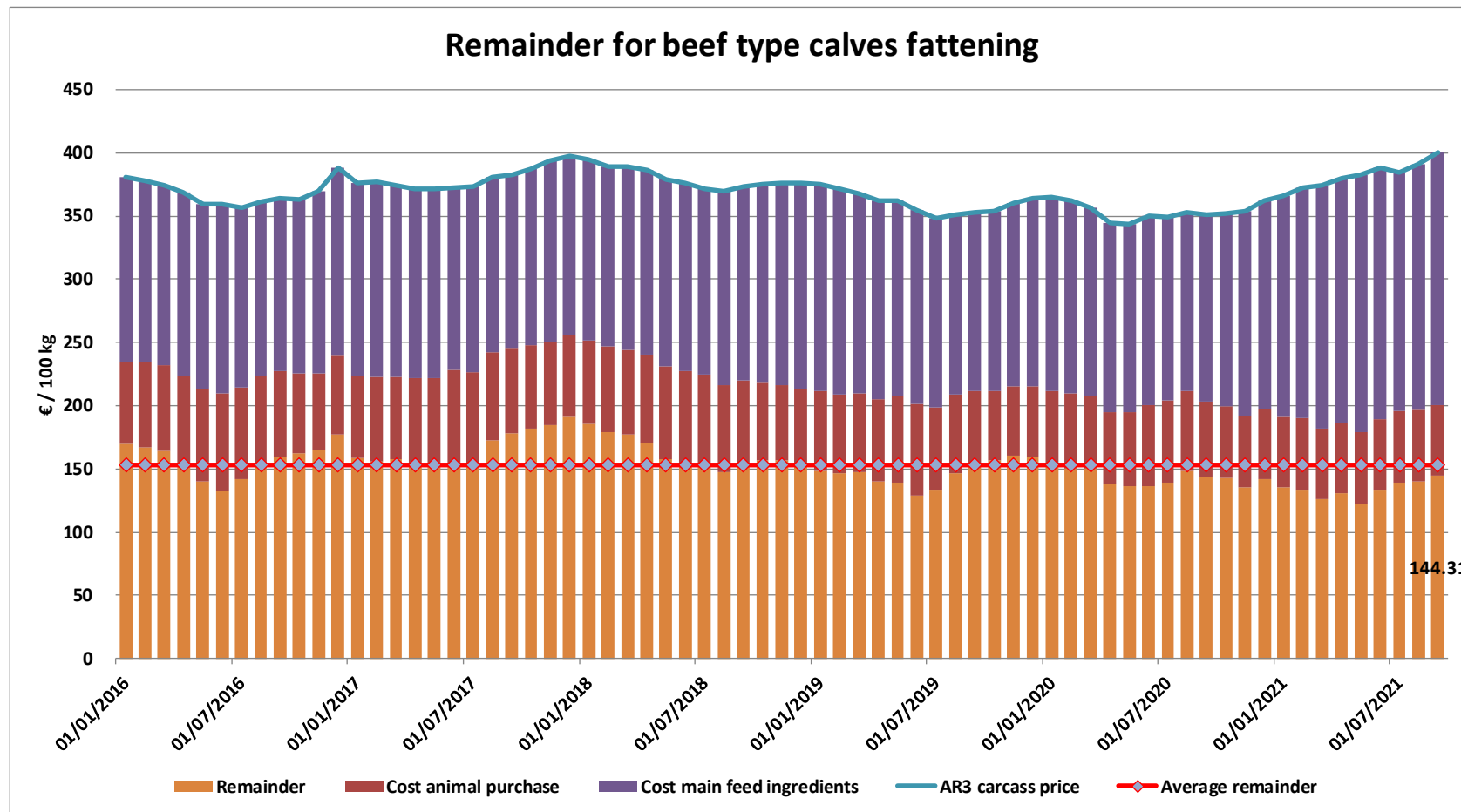
EU EVOLUTION Butcher Calves

Calves slaughtered before the age of less than 8 months
(€/100 kg cw)

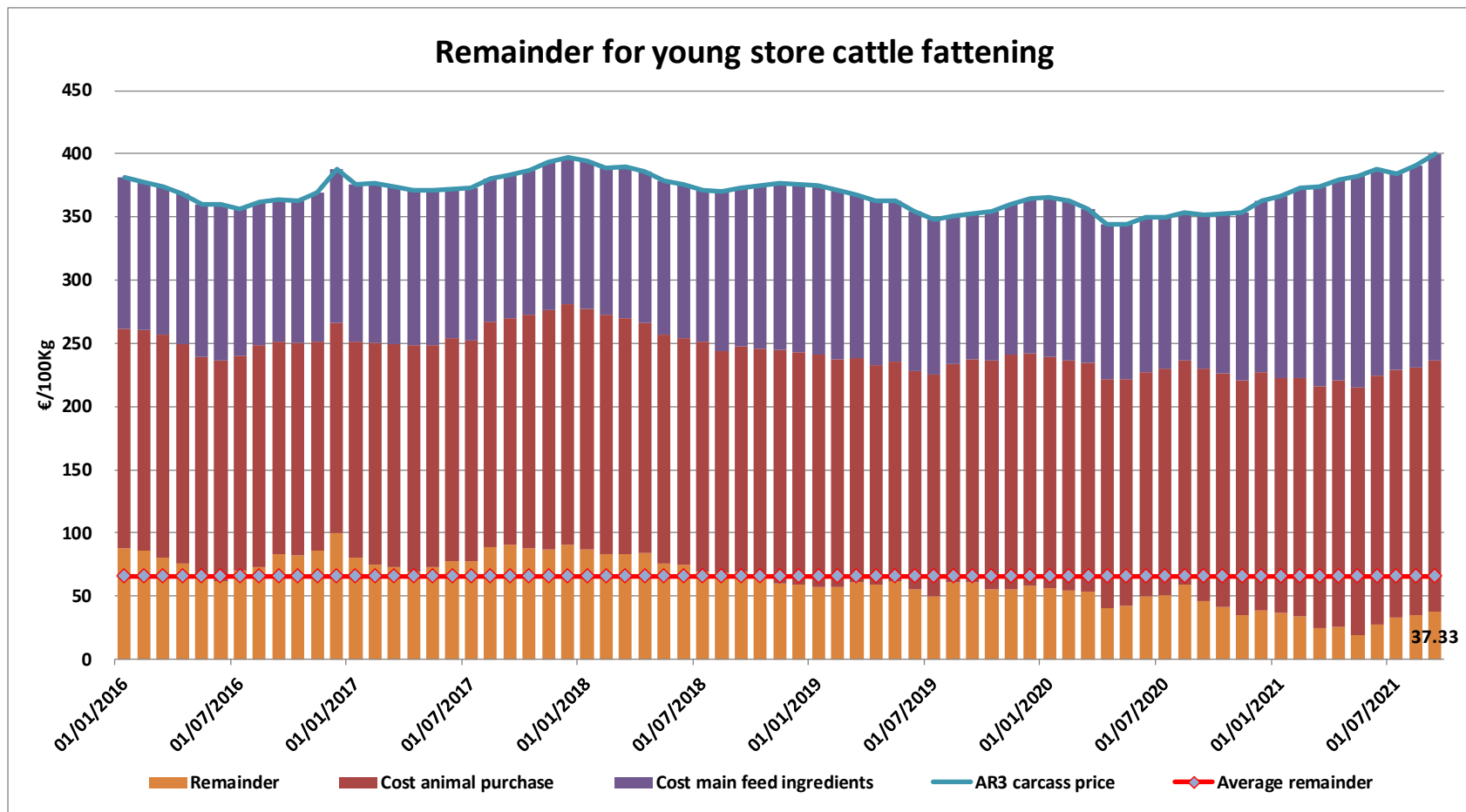


25 October 2021

REMAINDERS



REMAINDERS



TRADE

EU EXPORTS

Beef & Live Animals

EU Exports of Beef and Live Animals (1): Trade figures (COMEXT – tonnes cwe)

<i>In Tons of Carcase Weight</i>							
Destinations	2019		2020		Jan to Jul 2021		Compared to Jan to Jul 2020
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU	
United Kingdom	434.796	38,5%	448.929	39,1%	183.330	30,5%	-20,3%
Israel	49.525	4,4%	56.926	5,0%	39.424	6,6%	+29,5%
Hong Kong	46.687	4,1%	56.782	4,9%	30.205	5,0%	+2,8%
Ghana	39.196	3,5%	47.394	4,1%	28.847	4,8%	+6,4%
Philippines	34.104	3,0%	39.194	3,4%	27.914	4,6%	+19,0%
Bosnia-Herz.	40.787	3,6%	35.447	3,1%	22.917	3,8%	+16,4%
Switzerland	23.018	2,0%	28.283	2,5%	19.405	3,2%	+19,2%
Ivory Coast	33.396	3,0%	32.460	2,8%	18.852	3,1%	-3,9%
Algeria	57.152	5,1%	39.416	3,4%	18.617	3,1%	-24,7%
Lebanon	36.232	3,2%	33.656	2,9%	13.479	2,2%	-24,5%
Norway	7.646	0,7%	12.936	1,1%	13.312	2,2%	+77,1%
Other Destinations	326.904	28,9%	316.840	27,6%	184.394	30,7%	+1,1%
Extra-EU	1.129.443		1.148.262		600.695		-4,4%
% Change				+1,7%			

TRADE

EU EXPORTS

Beef & Live Animals

EU Exports of Beef and Live Animals (1): Trade figures (COMEXT – tonnes cwe)

Destinations	2017		2018		2019		2020		Jan-Aug 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Israel	44 196	6.1%	47 774	6.8%	49 629	7.1%	56 974	8.1%	46 249	9.8%	+ 27.5%
Hong Kong	76 086	10.5%	55 537	7.9%	46 748	6.7%	56 860	8.1%	34 082	7.2%	+ 1.4%
Ghana	37 744	5.2%	36 766	5.2%	39 196	5.6%	47 408	6.7%	33 013	7.0%	+ 8.4%
Philippines	37 102	5.1%	28 766	4.1%	34 158	4.9%	39 920	5.7%	31 087	6.6%	+ 16.9%
Bosnia-Herz.	34 711	4.8%	38 762	5.5%	41 119	5.9%	35 758	5.1%	26 966	5.7%	+ 19.6%
Switzerland	26 708	3.7%	23 761	3.4%	25 188	3.6%	29 996	4.3%	22 282	4.7%	+ 14.5%
Ivory Coast	36 038	5.0%	36 064	5.1%	33 396	4.8%	32 460	4.6%	21 276	4.5%	- 4.5%
Algeria	26 305	3.6%	35 410	5.0%	57 152	8.2%	39 416	5.6%	18 617	3.9%	- 28.6%
Lebanon	38 322	5.3%	42 542	6.1%	36 393	5.2%	33 656	4.8%	15 151	3.2%	- 18.9%
Norway	12 850	1.8%	7 925	1.1%	7 667	1.1%	12 936	1.8%	14 629	3.1%	+ 67.6%
Japan	4 281	0.6%	3 452	0.5%	8 007	1.1%	11 885	1.7%	13 614	2.9%	+ 57.8%
Libya	27 848	3.8%	27 878	4.0%	24 541	3.5%	22 188	3.1%	12 784	2.7%	- 20.4%
Canada	2 424	0.3%	2 225	0.3%	6 806	1.0%	20 475	2.9%	11 694	2.5%	- 17.7%
Kosovo	6 377	0.9%	6 693	1.0%	10 279	1.5%	10 912	1.5%	10 882	2.3%	+ 75.4%
Ukraine	7 331	1.0%	10 465	1.5%	13 836	2.0%	15 857	2.3%	9 823	2.1%	+ 2.0%
North Macedonia	9 627	1.3%	10 191	1.5%	11 975	1.7%	10 686	1.5%	9 080	1.9%	+ 34.6%
Other Destinations	299 571	41.2%	287 670	41.0%	254 155	36.3%	227 209	32.2%	142 104	30.0%	
Total (without UK)	727 522		701 882		700 245		704 596		473 333		
% change			- 4%		- 0%		+ 1%		+ 4.9%		

TRADE

EU EXPORTS

Beef

EU Exports of Beef: Trade figures (COMEXT – tonnes cwe)

Destinations

	2017		2018		2019		2020		Jan-Aug 21		Compared
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	to
Hong Kong	76 086	15.5%	55 537	11.9%	46 748	9.8%	56 860	11.6%	34 082	10.0%	+ 1.4%
Ghana	37 744	7.7%	36 766	7.9%	39 196	8.2%	47 408	9.7%	33 013	9.7%	+ 8.4%
Philippines	37 102	7.5%	28 766	6.2%	34 158	7.2%	39 920	8.1%	31 087	9.1%	+ 16.9%
Bosnia-Herz.	32 181	6.5%	36 152	7.7%	38 806	8.2%	33 459	6.8%	25 249	7.4%	+ 18.7%
Switzerland	25 570	5.2%	22 710	4.9%	24 110	5.1%	28 941	5.9%	21 333	6.3%	+ 14.1%
Ivory Coast	36 028	7.3%	36 064	7.7%	33 396	7.0%	32 460	6.6%	21 276	6.2%	- 4.5%
Israel	18 750	3.8%	22 163	4.7%	23 026	4.8%	21 967	4.5%	15 755	4.6%	+ 3.6%
Norway	12 849	2.6%	7 922	1.7%	7 667	1.6%	12 936	2.6%	14 629	4.3%	+ 67.6%
Japan	4 281	0.9%	3 452	0.7%	8 007	1.7%	11 885	2.4%	13 614	4.0%	+ 57.8%
Canada	2 424	0.5%	2 225	0.5%	6 806	1.4%	20 475	4.2%	11 694	3.4%	- 17.7%
Ukraine	6 926	1.4%	9 887	2.1%	12 893	2.7%	14 861	3.0%	9 173	2.7%	+ 2.0%
North Macedonia	11 285	2.3%	10 002	2.1%	11 395	2.4%	10 551	2.1%	8 995	2.6%	+ 36.1%
USA	3 756	0.8%	5 458	1.2%	7 867	1.7%	12 310	2.5%	8 152	2.4%	+ 8.0%
South Africa	4 555	0.9%	7 214	1.5%	5 442	1.1%	7 743	1.6%	7 115	2.1%	+ 70.1%
Vietnam	12 146	2.5%	8 163	1.7%	10 014	2.1%	6 367	1.3%	4 990	1.5%	+ 20.9%
Angola	10 982	2.2%	11 470	2.5%	8 410	1.8%	9 391	1.9%	4 508	1.3%	- 17.8%
Other Destinations	159 714	32.4%	162 871	34.9%	157 379	33.1%	123 328	25.1%	76 506	22.4%	
Total (without UK)	492 379		466 823		475 318		490 862		341 170		
% change			- 5%		+ 2%		+ 3%		+ 5.9%		

TRADE

EU IMPORTS Beef & Live Animals

EU Imports of Beef and Live Animals (1): Trade Figures (COMEXT – tonnes cwe)

In Tons of Carcase Weight								
Origins	2019		2020		Jan to Jul 2021		Compared to Jan to Jul 2020	
	Tons	% Extra EU	Tons	% Extra EU	Tons	% Extra EU		
Brazil	99.569	23,4%	84.172	24,4%	45.877	26,7%	-4,3%	
United Kingdom	152.050	35,7%	121.403	35,2%	45.364	26,4%	-36,2%	
Uruguay	40.483	9,5%	34.595	10,0%	27.960	16,3%	+30,4%	
Argentina	65.324	15,4%	56.421	16,3%	27.249	15,9%	-10,3%	
USA	16.852	4,0%	16.532	4,8%	7.275	4,2%	-20,5%	
Australia	16.516	3,9%	11.058	3,2%	6.436	3,7%	-21,8%	
Switzerland	4.401	1,0%	4.197	1,2%	2.568	1,5%	+15,1%	
New Zealand	6.726	1,6%	6.145	1,8%	2.306	1,3%	-36,0%	
Paraguay	5.203	1,2%	4.234	1,2%	1.935	1,1%	-21,9%	
N.det.Extra	196	0,0%	94	0,0%	1.278	0,7%	+++	
Canada	2.518	0,6%	1.550	0,4%	998	0,6%	+95,8%	
Other Destinations	15.524	3,6%	4.755	1,4%	2.481	1,4%	-8,5%	
Extra-EU	425.362		345.155		171.725		-14,1%	
% Change				-18,9%				

TRADE

EU IMPORTS Beef & Live Animals

EU Imports of Beef and Live Animals (1): Trade Figures (COMEXT – tonnes cwe)

Origins	2017		2018		2019		2020		Jan-Aug 21		Compared to
	tonnes	%	tonnes	%	tonnes	%	tonnes	%	tonnes	%	
Brazil	86 927	33.9%	103 979	37.3%	99 569	36.4%	84 172	37.6%	52 061	36.5%	- 6.5%
Argentina	49 259	19.2%	61 400	22.0%	65 324	23.9%	56 421	25.2%	31 452	22.0%	- 11.1%
Uruguay	52 078	20.3%	47 922	17.2%	40 483	14.8%	34 595	15.5%	29 685	20.8%	+ 25.1%
USA	21 624	8.4%	19 268	6.9%	16 852	6.2%	16 532	7.4%	9 063	6.3%	- 16.1%
Australia	18 193	7.1%	17 368	6.2%	16 516	6.0%	11 058	4.9%	6 746	4.7%	- 23.0%
Switzerland	5 105	2.0%	5 413	1.9%	4 401	1.6%	4 197	1.9%	2 945	2.1%	+ 12.1%
New Zealand	6 806	2.7%	7 165	2.6%	6 726	2.5%	6 145	2.7%	2 844	2.0%	- 28.9%
Paraguay	5 922	2.3%	5 520	2.0%	5 203	1.9%	4 234	1.9%	2 419	1.7%	- 14.2%
N.det.Extra	72	0.0%	127	0.0%	196	0.1%	94	0.0%	1 339	0.9%	+++
Canada	512	0.2%	1 343	0.5%	2 518	0.9%	1 550	0.7%	1 093	0.8%	+ 80.7%
Japan	645	0.3%	791	0.3%	997	0.4%	789	0.4%	807	0.6%	+ 86.1%
Namibia	5 043	2.0%	3 442	1.2%	7 706	2.8%	1 445	0.6%	675	0.5%	- 36.4%
Serbia	565	0.2%	1 134	0.4%	1 062	0.4%	931	0.4%	607	0.4%	+ 0.6%
Norway	388	0.2%	153	0.1%	129	0.0%	336	0.2%	321	0.2%	+++
Botswana	2 686	1.0%	3 119	1.1%	4 950	1.8%	788	0.4%	249	0.2%	- 56.3%
Chile	319	0.1%	356	0.1%	392	0.1%	168	0.1%	125	0.1%	+ 10.8%
Other Destinations	579	0.2%	318	0.1%	287	0.1%	298	0.1%	302	0.2%	
Total (without UK)	256 724		278 818		273 312		223 752		142 732		
% change			+ 9%		- 2%		- 18%		- 3.3%		

EU TRADE with UK

EU EXPORTS Beef Products

EU Export of BEEF to UK by Products from Jan to Jul

In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	6 106	132 454	4.6%	8 325	123 240	6.8%	7 665	127 153	6.0%	-7.9%	+3.2%
Meats	249 042	519 942	47.9%	221 779	505 379	43.9%	175 665	473 543	37.1%	-20.8%	-6.3%
Fresh	135 501	199 059	68.1%	127 062	186 426	68.2%	101 552	167 542	60.6%	-20.1%	-10.1%
Frozen	35 690	114 706	31.1%	28 440	127 115	22.4%	38 832	144 495	26.9%	+36.5%	+13.7%
Salted Meat	12 757	13 485	94.6%	12 103	12 978	93.3%	391	1 220	32.0%	-96.8%	-90.6%
Prepared	26 446	41 994	63.0%	25 976	41 600	62.4%	21 257	36 712	57.9%	-18.2%	-11.7%
Fresh Offals	12 663	14 360	88.2%	11 632	13 369	87.0%	2 926	4 443	65.8%	-74.8%	-66.8%
Frozen Offals	9 524	104 240	9.1%	8 509	102 272	8.3%	6 845	99 762	6.9%	-19.6%	-2.5%
Salted Offals	15 210	26 199	58.1%	7 292	14 509	50.3%	149	5 855	2.5%	-98.0%	-59.6%
Prepared Offal	339	418	81.3%	261	367	71.1%	190	291	65.4%	-27.2%	-20.8%
Fat	911	5 480	16.6%	503	6 744	7.5%	3 523	13 223	26.6%	+600.1%	+96.1%
Total Beef	255 149	652 396	39.1%	230 104	628 619	36.6%	183 330	600 695	30.5%	-20.3%	-4.4%

Source : Comext

EU TRADE with UK

EU IMPORTS Beef Products

EU Import of BEEF from UK by Products from Jan to Jul

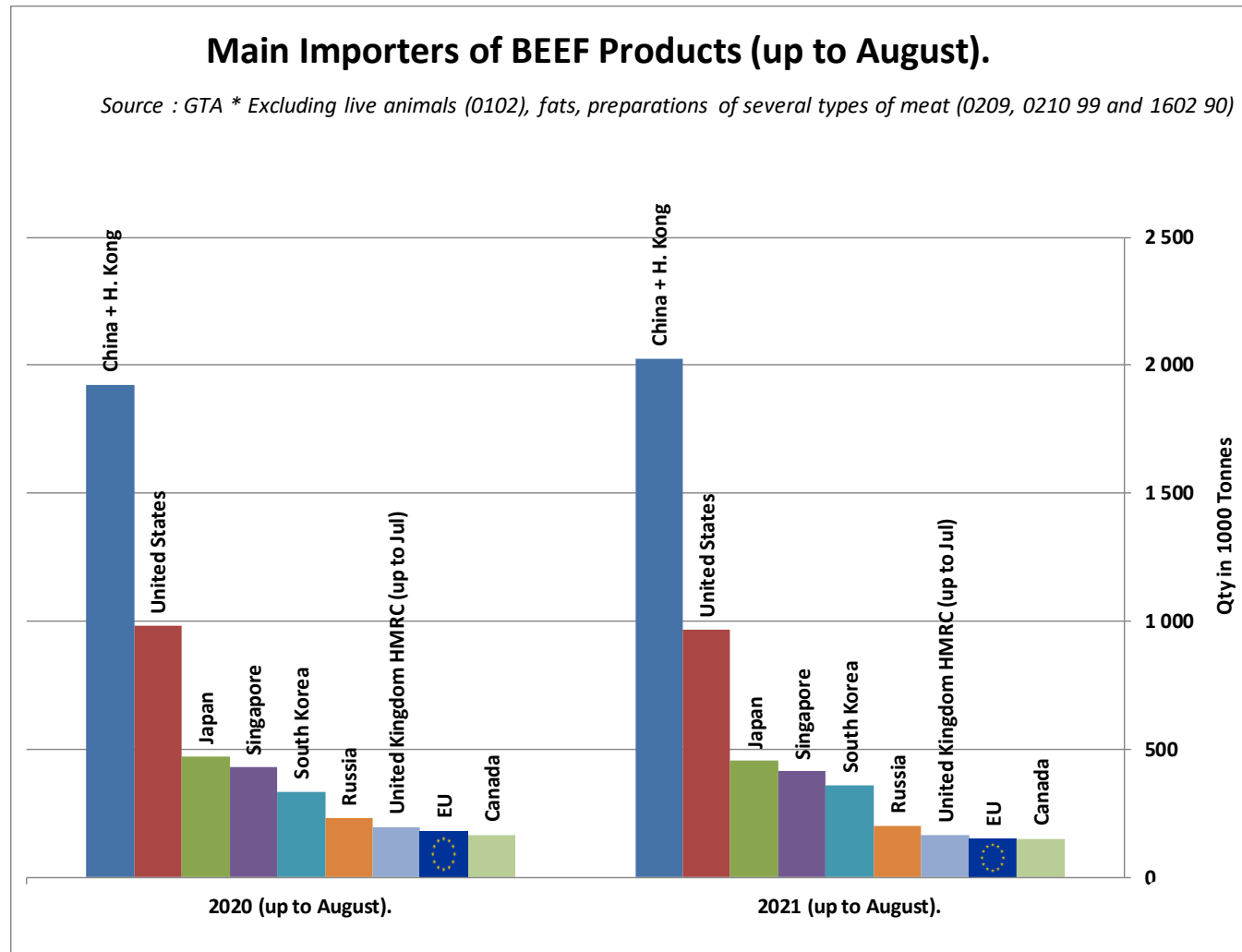
In Tons of Carcase Weight

	2019			2020			2021			% 2021/2020	
	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU	%	United Kingdom	Extra-EU
Live Animals	1 664	1 782	93.4%	1 231	1 280	96.1%	534	625	85.5%	-56.6%	-51.2%
Meats	86 637	252 692	34.3%	69 875	198 543	35.2%	44 830	171 101	26.2%	-35.8%	-13.8%
Fresh	59 899	160 889	37.2%	44 287	117 631	37.6%	28 130	96 050	29.3%	-36.5%	-18.3%
Frozen	14 043	65 946	21.3%	12 492	54 001	23.1%	9 766	56 968	17.1%	-21.8%	+5.5%
Salted Meat	522	1 962	26.6%	316	1 678	18.8%	135	1 817	7.4%	-57.2%	+8.3%
Prepared	5 108	15 448	33.1%	5 135	16 255	31.6%	3 565	11 648	30.6%	-30.6%	-28.3%
Fresh Offals	2 036	2 839	71.7%	2 170	2 930	74.0%	2 185	2 904	75.2%	+0.7%	-0.9%
Frozen Offals	3 051	3 523	86.6%	3 458	3 968	87.2%	555	1 147	48.4%	-83.9%	-71.1%
Salted Offals	1 044	1 045	99.9%	1 201	1 203	99.8%	15	16	91.8%	-98.8%	-98.7%
Prepared Offal	77	90	85.9%	24	36	66.3%	6	14	42.9%	-74.7%	-60.9%
Fat	857	951	90.1%	793	840	94.3%	475	536	88.5%	-40.1%	-36.2%
Total Beef	88 301	254 474	34.7%	71 106	199 823	35.6%	45 364	171 725	26.4%	-36.2%	-14.1%

Source : Estat - Comext

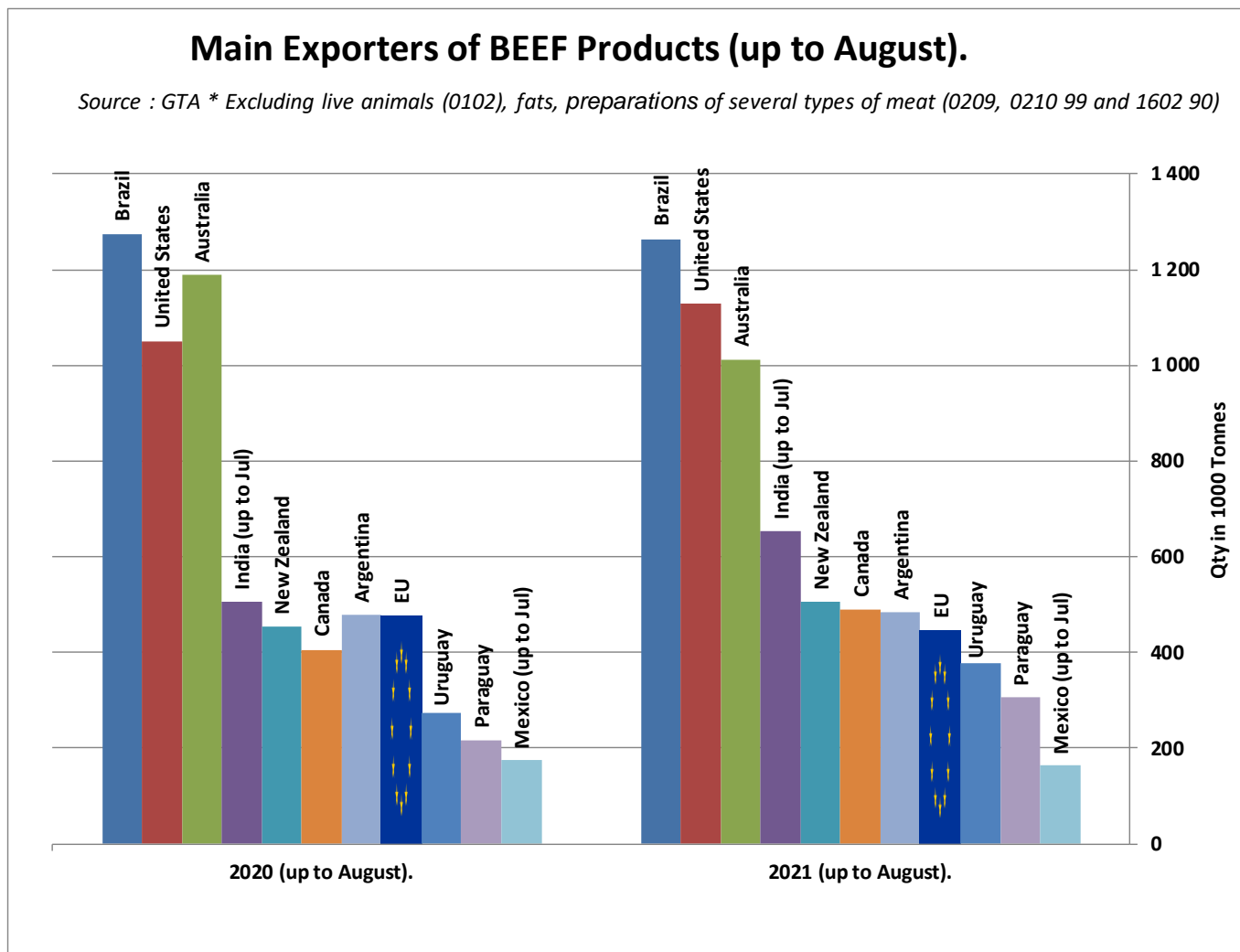
WORLD BEEF MARKET

E.U. + UK IMPORTS BEEF MAIN IMPORTERS



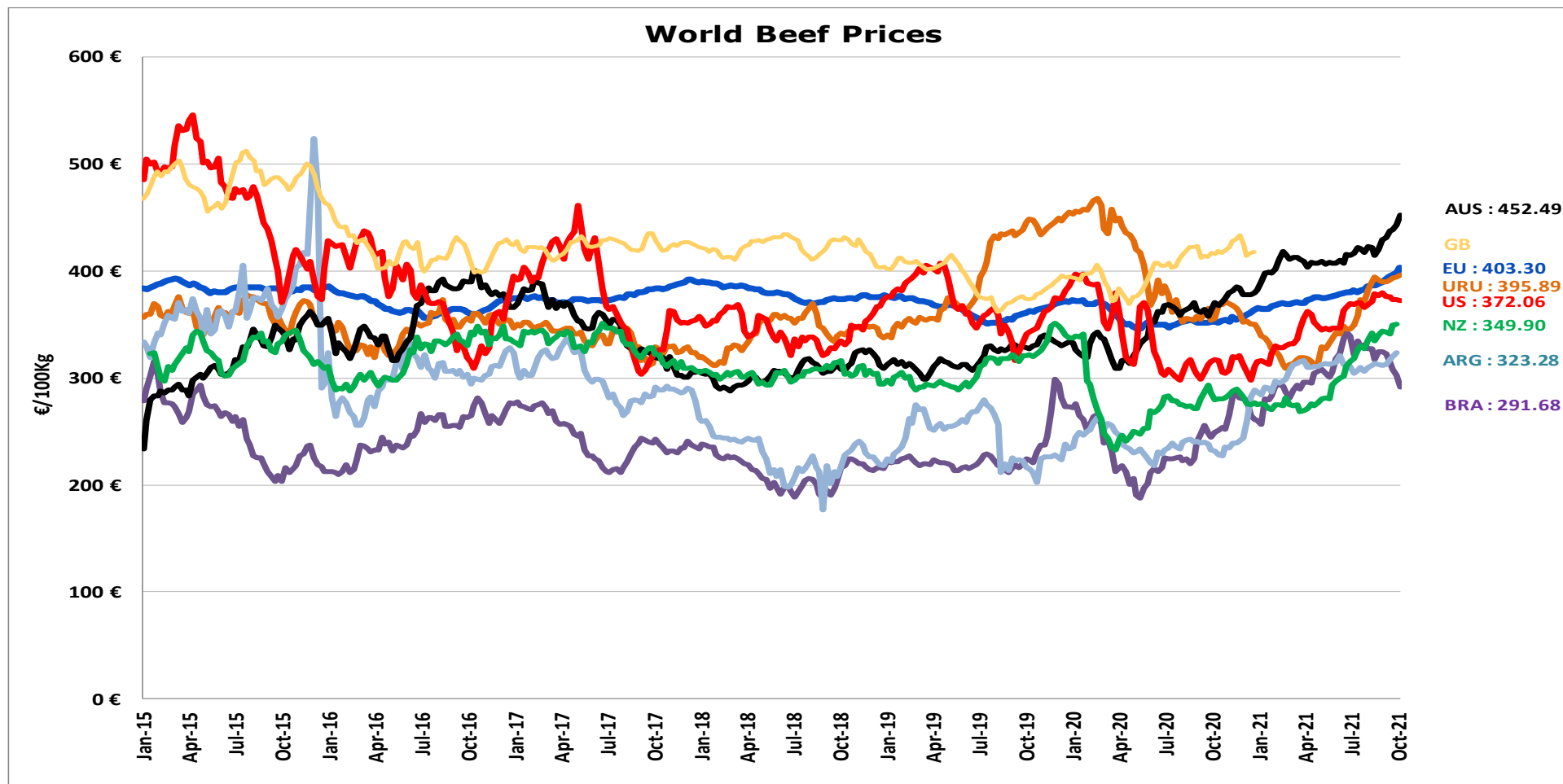
WORLD BEEF MARKET

E.U. + UK EXPORTS BEEF MAIN EXPORTERS



WORLD BEEF MARKET

STEER PRICES EU, US, AUS, NZ



ECB <http://sdw.ecb.europa.eu/browse.do?node=2018794>
US <https://www.marketnews.usda.gov/mnp/lis-home>
AUS <http://statistics.mla.com.au/Report/RunReport/ae59d4ac-74e4-4c56-93bd-982a044d9760>
UY <http://www.inac.gub.uy/innovaportal/v/11034/10/innova.front/indicadores-y-precios>
ARG http://www.abc-consorcio.com.ar/Estadisticas/detalle/117/precios_comparativos_del_novillo.html
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25 October 2021

THANK YOU VERY MUCH

More Information at:

EU Market Observatory

https://ec.europa.eu/agriculture/market-observatory/meat_en

And

Agri-FOOD data portal:

<http://agridata.ec.europa.eu/>

Thank you



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