



Investing in the sustainable food transition

Perspective of Triodos Organic Growth Fund

Triodos 
Investment
Management

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Using finance to protect and promote quality of life since 1980



Triodos Bank

Loans, bank accounts and wealth management

- Global pioneer in sustainable banking
- Active across Europe and 750,000+ clients
- Co-founder of Global Alliance for Banking on Values
- Owned by private shareholders through a foundation

Triodos IM

Listed and private investment funds

- 25+ years of impact investing across asset classes
- 750+ direct investments across the globe
- EUR 4.2 billion assets under management
- Fully owned subsidiary of Triodos Bank

Leading roles in influential sustainable finance initiatives across the globe



Our current food and agriculture productions systems untenable as they exceed planetary boundaries, cause severe health issues, and support inequality

Endangered ecosystems



- 52% of global agricultural **land is degraded**
- agriculture accounts for 70% of all freshwater withdrawals
- 58% **loss of biodiversity** since '70s
- 20% of total GHG emissions are from agriculture



Unhealthy diets & foods safety



- 10.9% of the population worldwide suffers from Malnutrition:
- 820 million people are **chronically hungry**
- 2 billion people **'hidden hunger'**
- 1.9 billion **people overweight/obese**



Uneven wealth distribution & poverty traps



- **Disbalance in power** in the supply chains with everlasting pressure on food prices
- 500 **million smallholder farmers** produce 70% of the world's food, they also **represent the poorest people** in the world



Future-proof food and agriculture systems



Balanced Ecosystems

- Reduced CO2 emission/carbon neutrality
- Increased farmland cultivated with organic / regenerative practices



Inclusive Prosperity

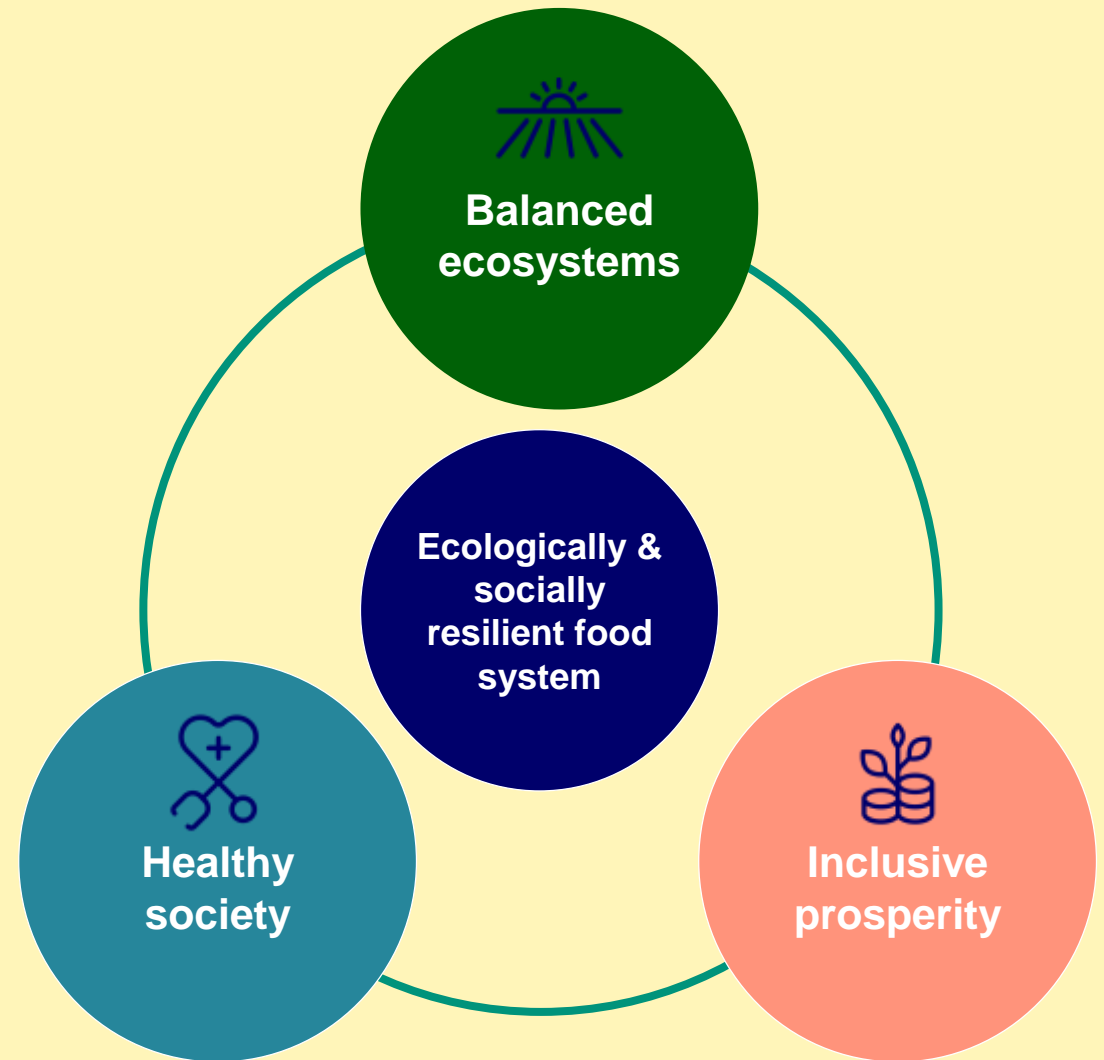
- Transparent supply chain practices
- Increased income for producers of food. E.g. farmers



Healthy Society

- Increased consumption of food with higher nutritional content
- Increased consumption of locally produced, seasonal food

Our vision: A systems thinking approach



Read our vision paper on food and agriculture [here](#).

Our mission: identifying and supporting frontrunners of the Food transition in Europe

Balanced ecosystems



Healthy society



Inclusive Prosperity



Investment themes

Organic and sustainable food companies

Shift to sustainable diets

Fair chain solutions

Waste solutions & circular business models

Triodos Food Transition Europe Fund invests in businesses supporting the Food transition



A unique value proposition supporting the necessary Food transition

- Providing **late-stage, growth and buy-out** capital to European organic and sustainable food companies
- Evergreen, mission-aligned partner, providing **patient capital**
- Offering investors access to a balanced portfolio of **fast-growing scale-ups** and **mature companies**
- Since inception **12 investment in 8 countries** for a total amount of **EUR 58 mln**
- Current portfolio of **10 companies in 7 countries** representing a total value of **EUR 43 mln**

We have built a diverse portfolio across the value chain in Europe



Ecoffee Cup, UK
Ecoffee Cup develops and sells style-driven, reusable consumer products, reducing single use plastics



Naty, Sweden
Naty is the market-leader in environmentally friendly hygiene products for babies and mothers.



Aarstiderne, Denmark
Aarstiderne provides more than 60.000 weekly organic and healthy mealboxes to families in Denmark and Sweden



Naturfrisk, Denmark
Naturfrisk produces high quality organic (soft) drinks, beers and distilled products.



DO-IT, The Netherlands
Importer and distributor of organic products buying from farmers in developing countries and selling them throughout Europe



Marqt, The Netherlands
Retail shop with sustainable and organic food and groceries



Triaz Group, Germany
German mail-order and online retailer of sustainable consumer goods



Farmy, Switzerland
Farmy is an online grocery company sourcing directly from the farm



Hari&Co, France
Hari&Co offers organic plant-based meat alternatives, primarily out of bean and pulses.



Beendi, France
Healthy, organic and convenient food products for the increasing population of flexitarians



Groupe Natimpact, France
Natimpact is building a federation of autonomous SMEs in the field of organic and sustainable food.



TIPA, Israel
Tipa produces a sustainable alternative to conventional flexible packaging made out of plastic.



HARi
Trends - in

HARi & CO

Organic plant-based meal alternatives

Balanced Ecosystems

- producing 100% organic (GMO free, preservatives free, additives free)
- products that are very little processed to preserve the integrity of vegetables (no soya, focus on pulses and beans)

Inclusive Prosperity

- By working closely with cooperatives and farmers, HARi&Co is securing a locally grown supply and promoting a fair and transparent supply chain

Healthy Society

- by offering plant-based meals with high protein, vitamins and fiber contents
- by educating younger generations at school canteens they supply

Core impact indicators (as per end of 2019)

Organic vegetarian meals sold	4 mln
% of locally sourced inputs	76%
Nutri-Score grade A* products	100% of its
# of organic farmers supported	542



Thank you

www.triodos-im.com/funds/triodos-organic-growth-fund