



Market statistics in the cotton, flax and hemp sectors

Civil Dialogue Group Arable Crops
- Cotton, Flax and Hemp sectors -

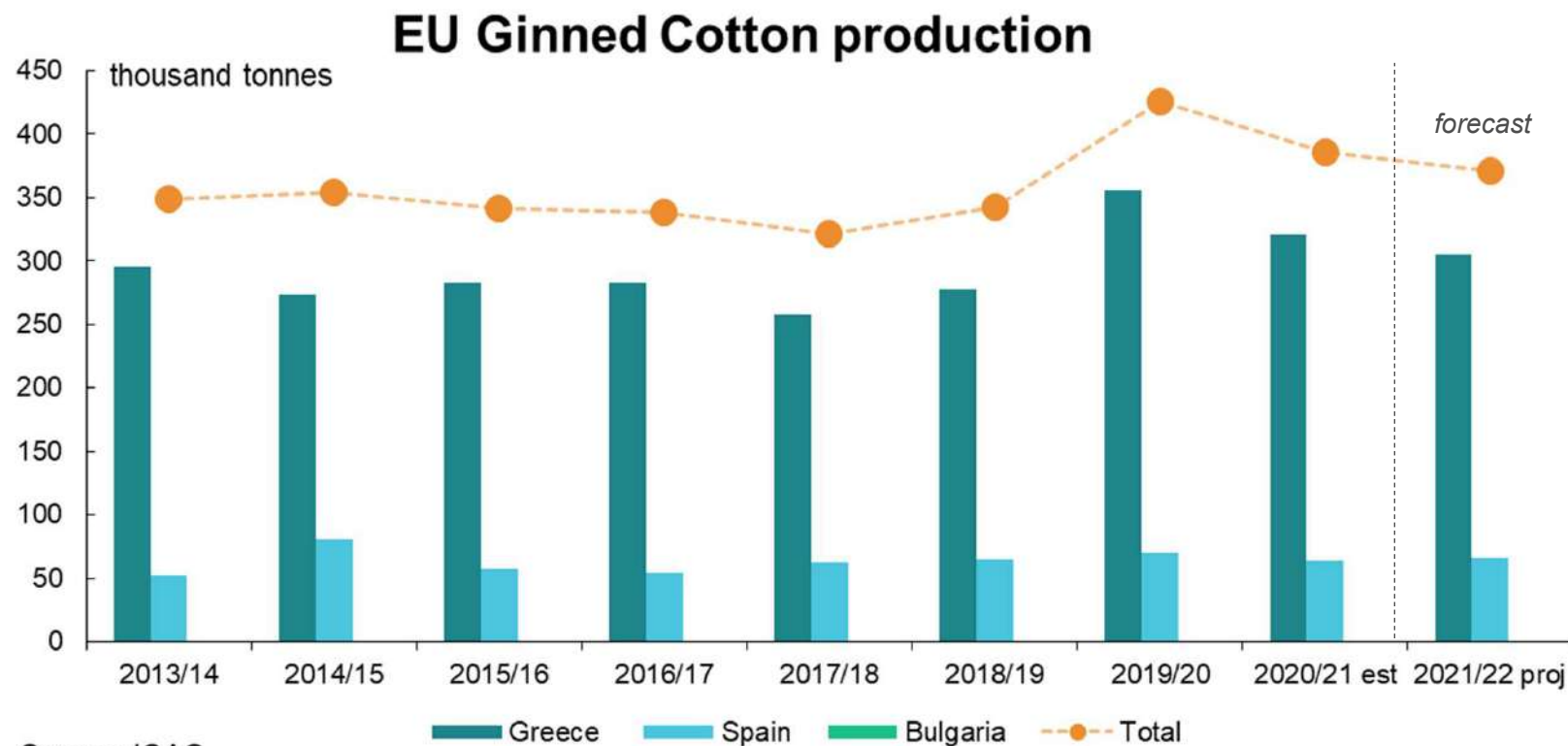
27 June 2022

AGRI E.4

COTTON

Area, Production, Trade and Prices

EU cotton production forecast to further decrease in 2021/22



EU area, unginned production and unginned cotton prices

AREA (1 000 ha)	2018/19	2019/20	2020/21	2021/22 estimates
Bulgaria	4.24	3.96	4.22	
Greece	273.08	291.47	276.46	262.29
Spain	65.82	66.15	61.57	57.17
Totals	343.15	361.57	342.24	

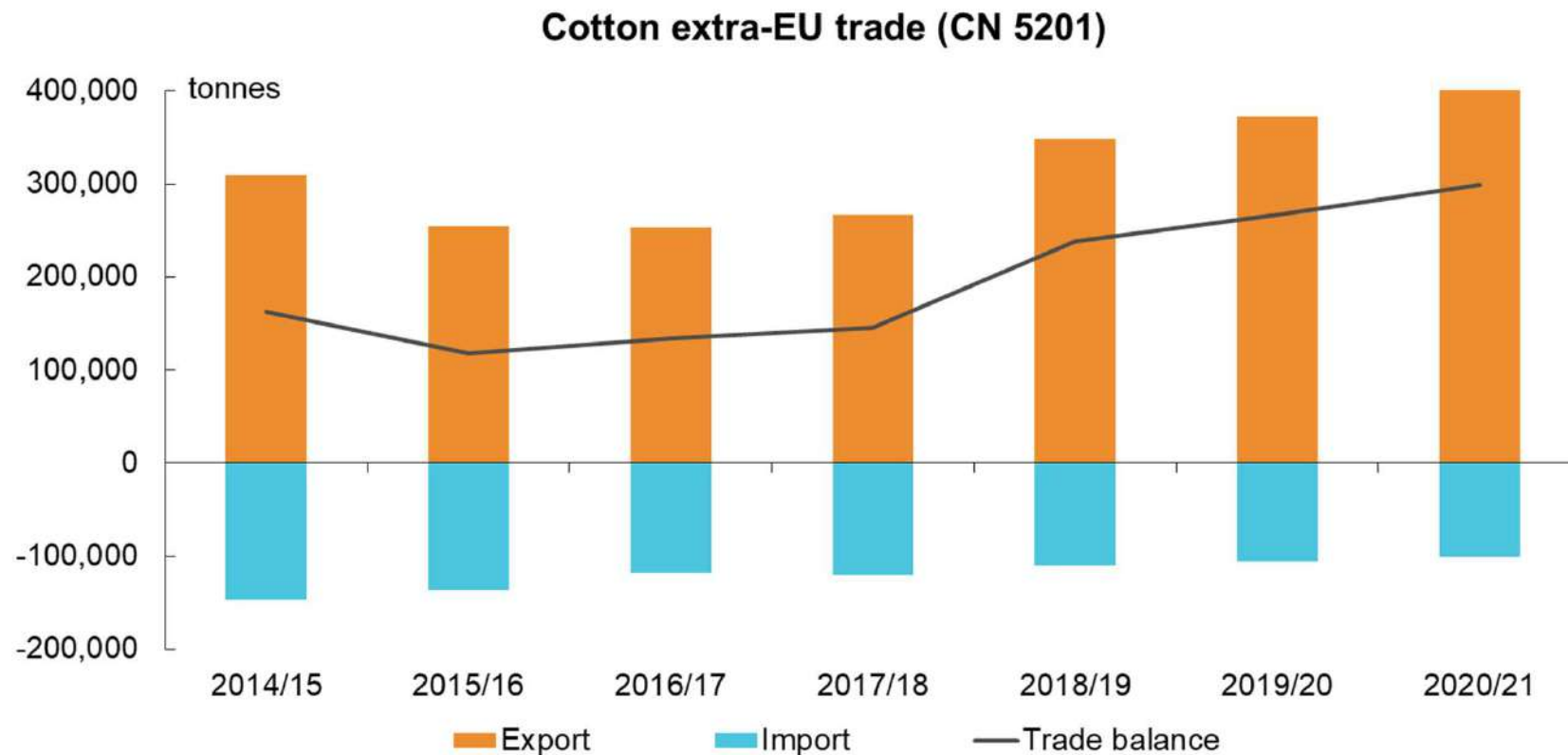
PRODUCTION (1 000 t)	2018/19	2019/20	2020/21	2021/22 estimates
Bulgaria	2.39	3.10	2.50	
Greece	858.12	1,044.18	914.75	850.00
Spain	212.32	209.57	167.79	180.40
Totals	1,072.83	1,256.85	1,085.04	

PRICE (EUR per tonne)	2018/19	2019/20	2020/21
Bulgaria	347.80	364.79	336.57
Greece	490.00	440.00	415.00
Spain	511.80	445.20	421.70

Note: 1 EUR = 1.9558 BGN.

Source: Member States notifications (Commission Regulation (EU) 2017/1185).

EU cotton trade balance increased for four consecutive marketing years

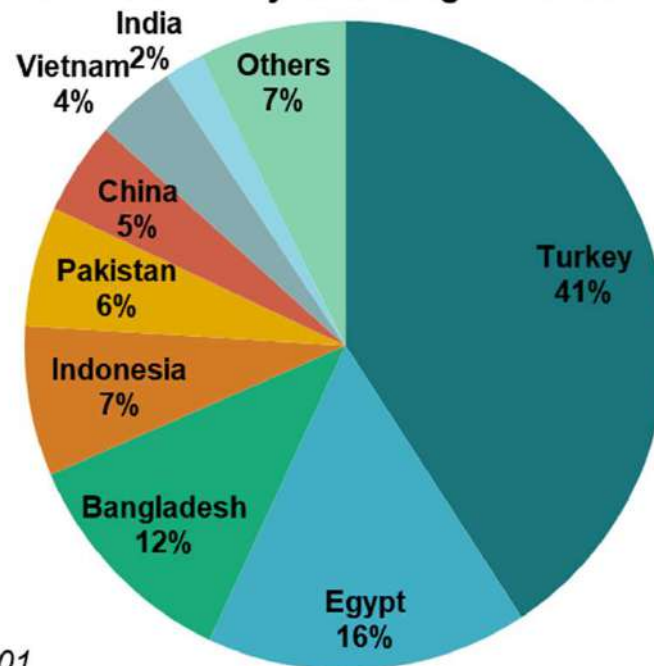


Source: Eurostat. Note: Trade corresponds to EU27, therefore the United Kingdom is considered as extra-EU.

EU exports of cotton main origins

Cotton - EU exports destinations

373 665 tonnes: 3-year average 2018/19-2020/21

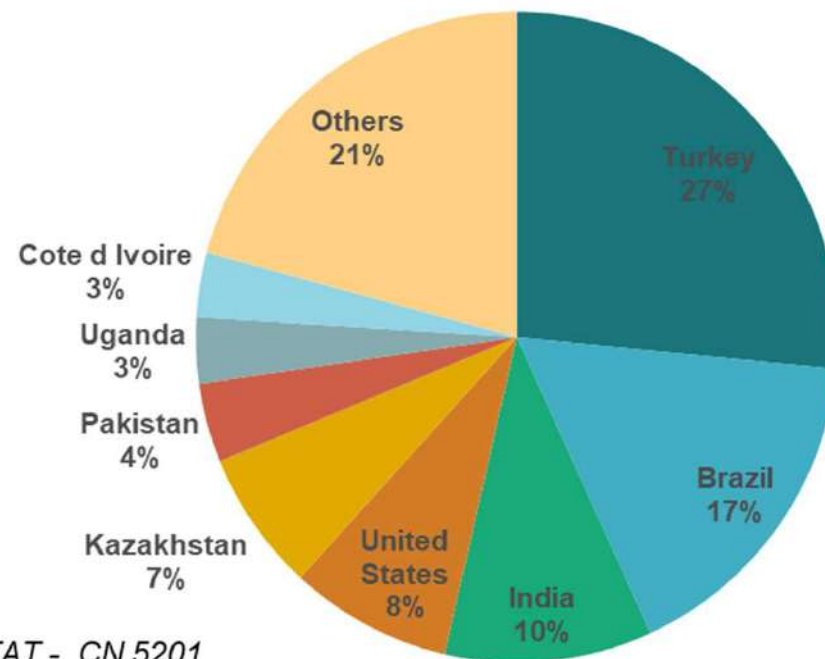


Source: EUROSTAT - CN 5201

EU imports of cotton main destinations

Cotton - EU imports destinations

105 479 tonnes: 3-year average 2018/19-2020/21



Source: EUROSTAT - CN 5201

Flax

Area, Production, Prices and Trade

Long FLAX fibres: EU area and production

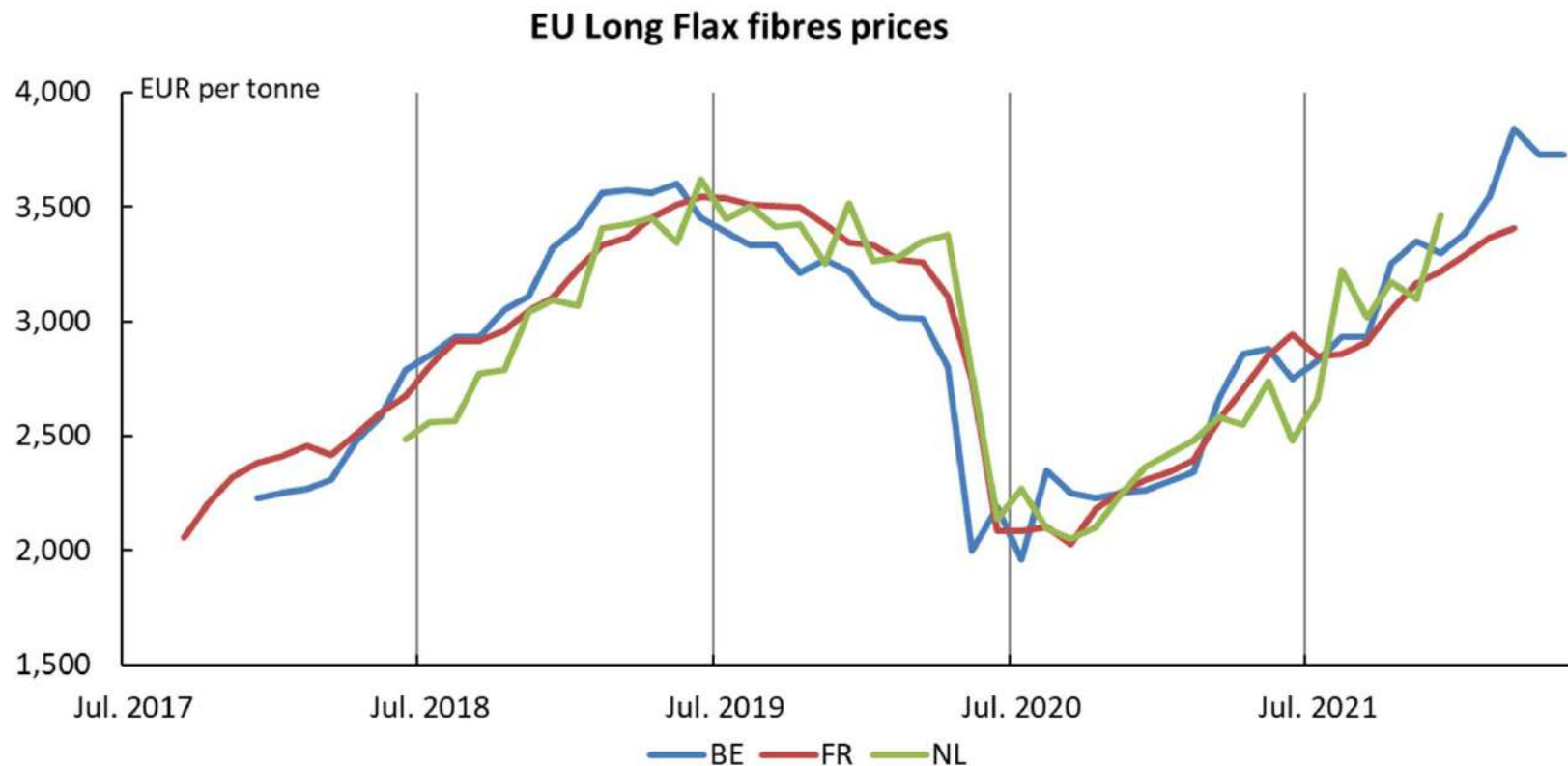
AREA (ha)	2016/17	2017/18	2018/19	2019/20	2020/21
Belgium	15,764	16,637	15,646	15,506	19,047
France	89,329	98,431	105,709	121,674	141,346
Netherlands	2,415	2 425*	:	:	2,378
Totals	107,508	117,493	121,355	137,180	162,771

* Estimate.

PRODUCTION (tonnes)	2016/17	2017/18	2018/19	2019/20	2020/21
Belgium		15,198	16,921	19,662	16,761
France	115,780	110,907	135,100	122,473	121,941
Netherlands	3,370	3,312	3,614	3,364	2,828
Totals	119,150	129,417	155,635	144,835	141,530

Source: Member States notifications (Commission Regulation (EU) 2017/1185).

Long FLAX fibres prices



Source: Member States notifications (Commission Regulation (EU) 2017/1185).

Imports increased compared to previous MY

EU27 imports of flax fibres from third countries, by marketing year

Trade partner	2015/20 (5-year average)		2018/19		2019/20		2020/21		
	volume (t)	share (%)	volume (t)	share (%)	volume (t)	share (%)	volume (t)	share (%)	vs. 2019/20 (%)
Belarus	3,308	59	3,247	62	2,763	44	5,826	66	110.9
Egypt	1,178	21	1,125	22	1,123	18	1,505	17	34.1
Russia	98	2	63	1	346	6	803	9	132.0
India	159	3	213	4	356	6	463	5	30.1
China	371	7	95	2	1,463	23	120	1	-91.8
Turkey	108	2	23	0	76	1	71	1	-7.2
Ukraine	289	5	415	8	112	2	1	0	-99.2
Others	61	1	21	0	30	0	18	0	-41.0
Extra EU	5,572		5,202		6,268		8,807		40.5

Source: COMEXT. Period: July - June. CN codes: 5301 21 and 5301 29.

Exports increased by 23% in 2020/21

EU27 exports of flax fibres to third countries, by marketing year

Trade partner	2015/20 (5-year average)		2018/19		2019/20		2020/21		
	volume (t)	share (%)	volume (t)	share (%)	volume (t)	share (%)	volume (t)	share (%)	vs. 2019/20 (%)
China	143,373	82	161,060	79	126,890	79	157,984	80	24.5
India	15,299	9	22,676	11	16,789	10	21,925	11	30.6
Hong Kong	4,548	3	7,920	4	3,498	2	3,856	2	10.2
Tunisia	3,396	2	3,437	2	3,157	2	3,156	2	0.0
Turkey	1,938	1	2,112	1	2,596	2	2,112	1	-18.7
United States	1,661	1	909	0	1,000	1	1,325	1	32.5
Bangladesh	918	1	1,156	1	1,442	1	1,789	1	24.0
Others	4,537	3	4,661	2	5,935	4	6,569	3	10.7
Extra EU	175,669		203,931		161,306		198,716		23.2

Source: COMEXT. Period: July - June. CN codes: 5301 21 and 5301 29.

Hemp Area and Production

Hemp: EU area

AREA (1 000 ha)	2017	2018	2019	2020	2021	5-year average	%
EU27	27.00	28.05	34.96	33.86	33.41	31.46	100%
Belgium	0.45	0.14	0.10	0.11	0.10	0.18	1%
Czechia	0.57	0.79	0.40	0.41	0.20	0.47	2%
Germany	1.60		3.60	4.50	4.60	3.58	11%
Ireland	0.05	0.07	0.31	0.17	0.04	0.13	
Greece	0.02	0.00	0.36	0.15	0.14	0.13	
Spain	0.14	0.14	0.17	0.57	0.57	0.32	
France	17.63	16.46	14.55	16.88	18.28	16.76	53%
Italy	0.46	0.67	0.91	0.61	0.60	0.65	2%
Latvia	0.10	0.10	0.20	0.00	0.00	0.08	
Lithuania	0.28	1.50	6.00	2.25	2.31	2.47	8%
Hungary	0.08	0.05	0.11	0.00	0.00	0.05	
Netherlands	1.27	1.99	1.88	1.83	1.70	1.73	6%
Austria	1.50	1.58	2.01	2.14	1.89	1.82	6%
Poland	1.17	0.30	1.83	2.37	2.12	1.56	5%
Romania	1.69	1.45	1.43	1.18	0.69	1.29	4%

Source: Eurostat.

Hemp: EU production

PROD (1 000 t)	2017	2018	2019	2020	2021	5-year average
EU27	168.13	169.82	152.82	:	:	
Belgium	0.00	0.00	0.00	0.00	0.00	0.00
Czechia	0.47	0.37	0.18	0.28	0.06	0.27
Germany	:	:	:	:	:	
Ireland	0.00	0.00	0.00	:	:	
Greece	0.01	0.19	0.48	0.24	0.23	0.23
Spain	0.83	0.75	0.29	1.56	1.56	1.00
France	129.63	124.79	78.05	102.58	142.84	115.58
Italy	3.44	4.63	7.71	4.67	4.71	5.03
Latvia	0.10	0.00	0.00	0.00	0.00	0.02
Lithuania	0.20	1.50	9.80	2.42	1.80	3.14
Hungary	0.13	0.13	0.13	0.00	0.00	0.08
Netherlands	9.54	15.32	14.07	12.79	13.28	13.00
Austria	5.09	6.64	8.92	8.67	10.70	8.00
Poland	9.47	1.74	13.96	14.29	15.08	10.91
Romania	2.61	2.76	3.16	2.97	2.77	2.85

Source: Eurostat.

Thank you



Market statistics

https://ec.europa.eu/info/food-farming-fisheries/key-policies/committees-and-advisory-councils/civil-dialogue-groups/arable-crops_en

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