



European
Commission



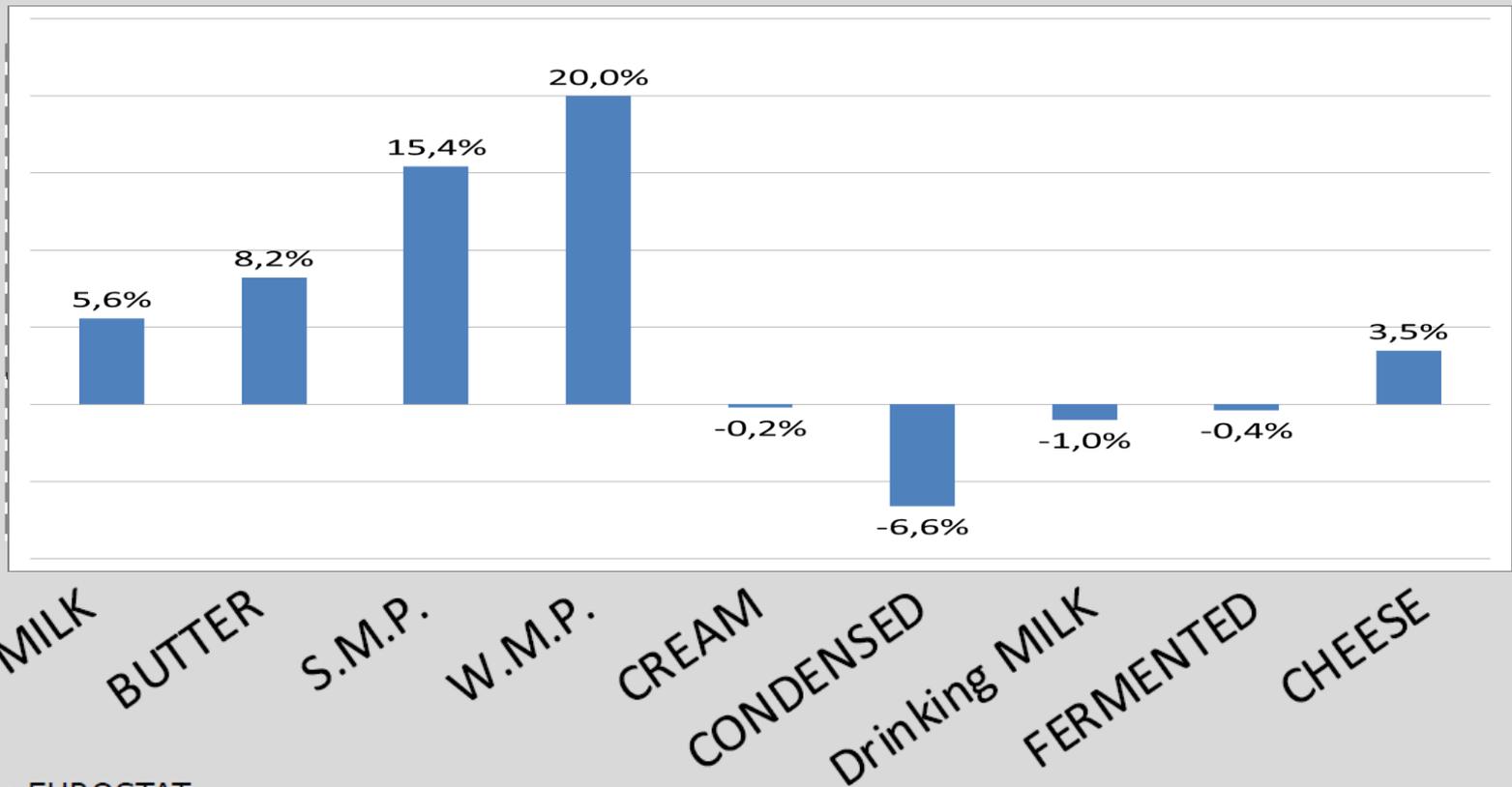
Milk Market Situation

Brussels, 3 May 2016

EU Productions



EU Productions (Jan-Feb 2016 compared to Jan-Feb 2015)

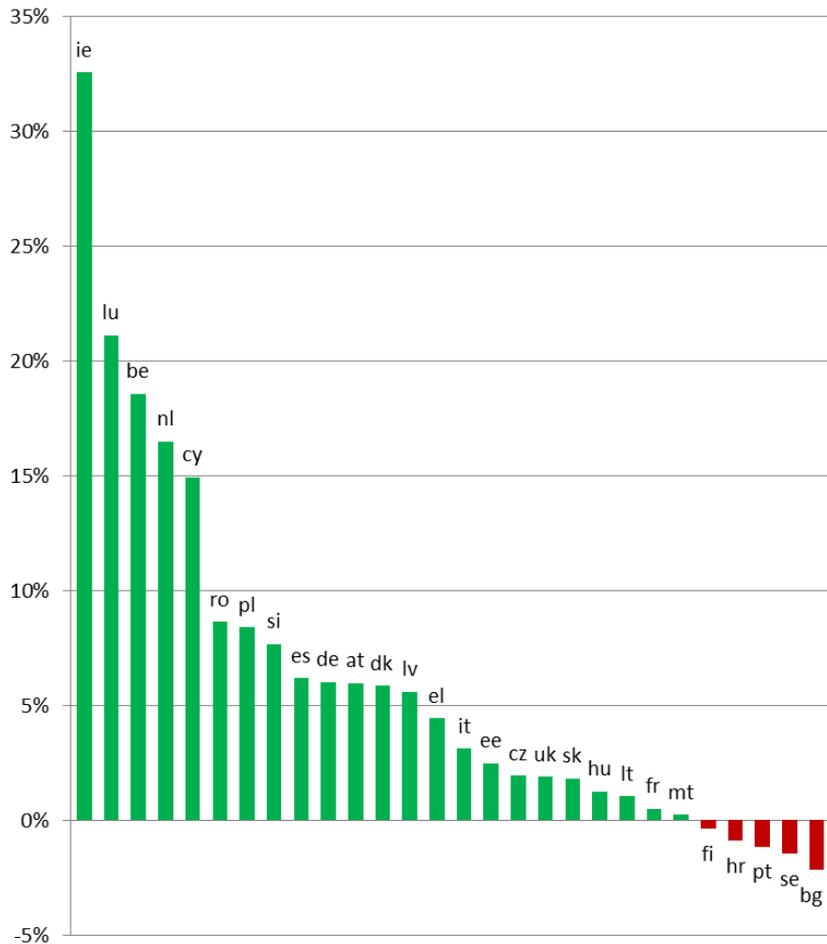


Source : EUROSTAT

!!! Data from some Member States are confidential and are NOT included in this table !!!

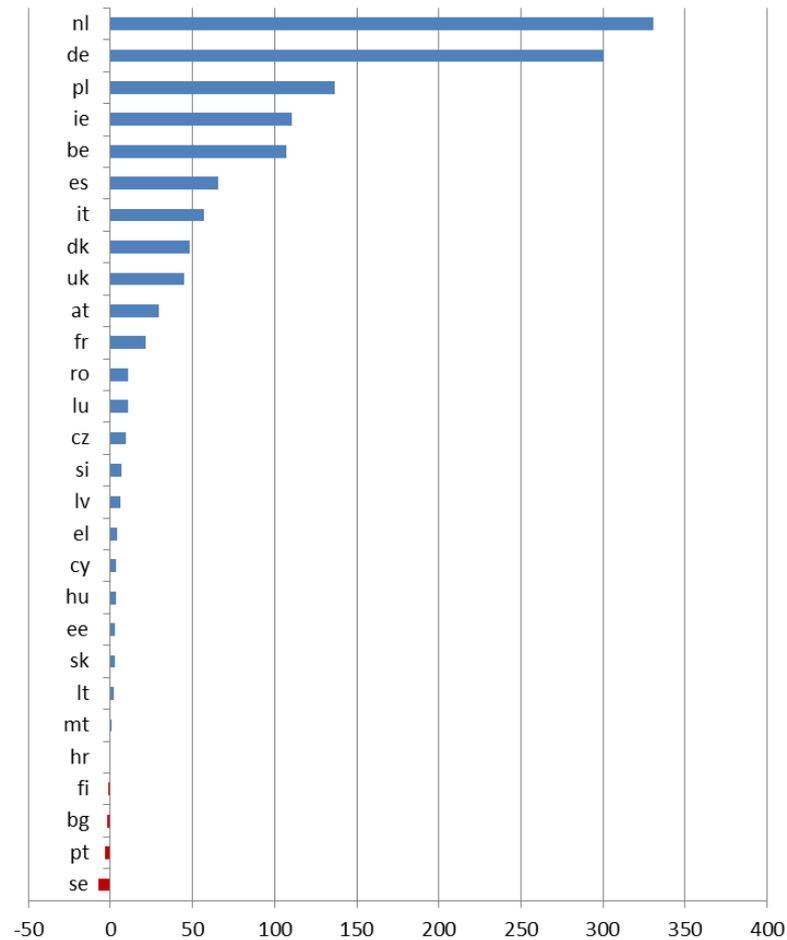
Cow's milk collected (% increase)

Jan-Feb 2016/15 (leap day corrected)

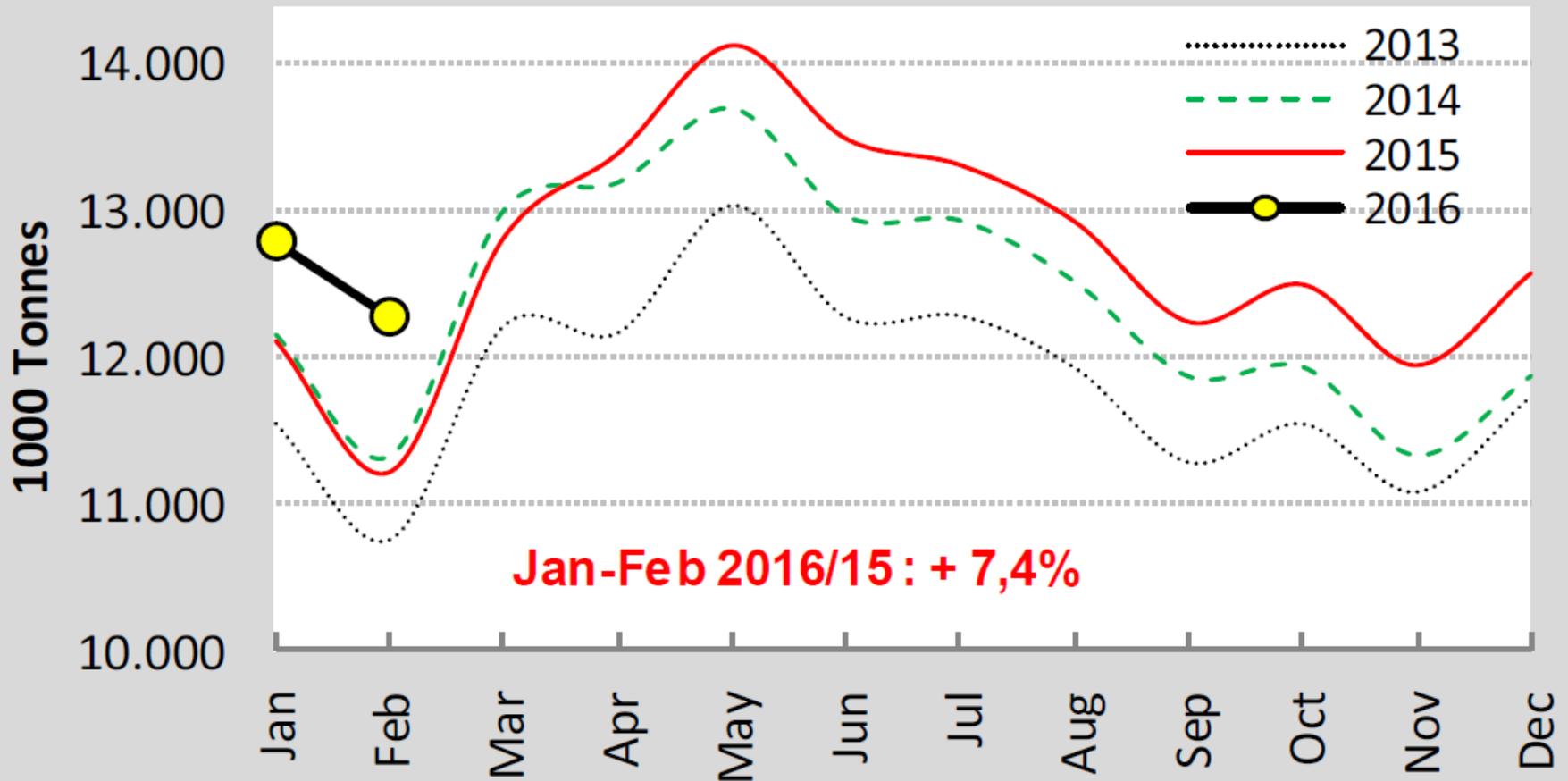


Cow's milk collected (x1000 t)

Jan-Feb 2016/15 (leap day corrected)



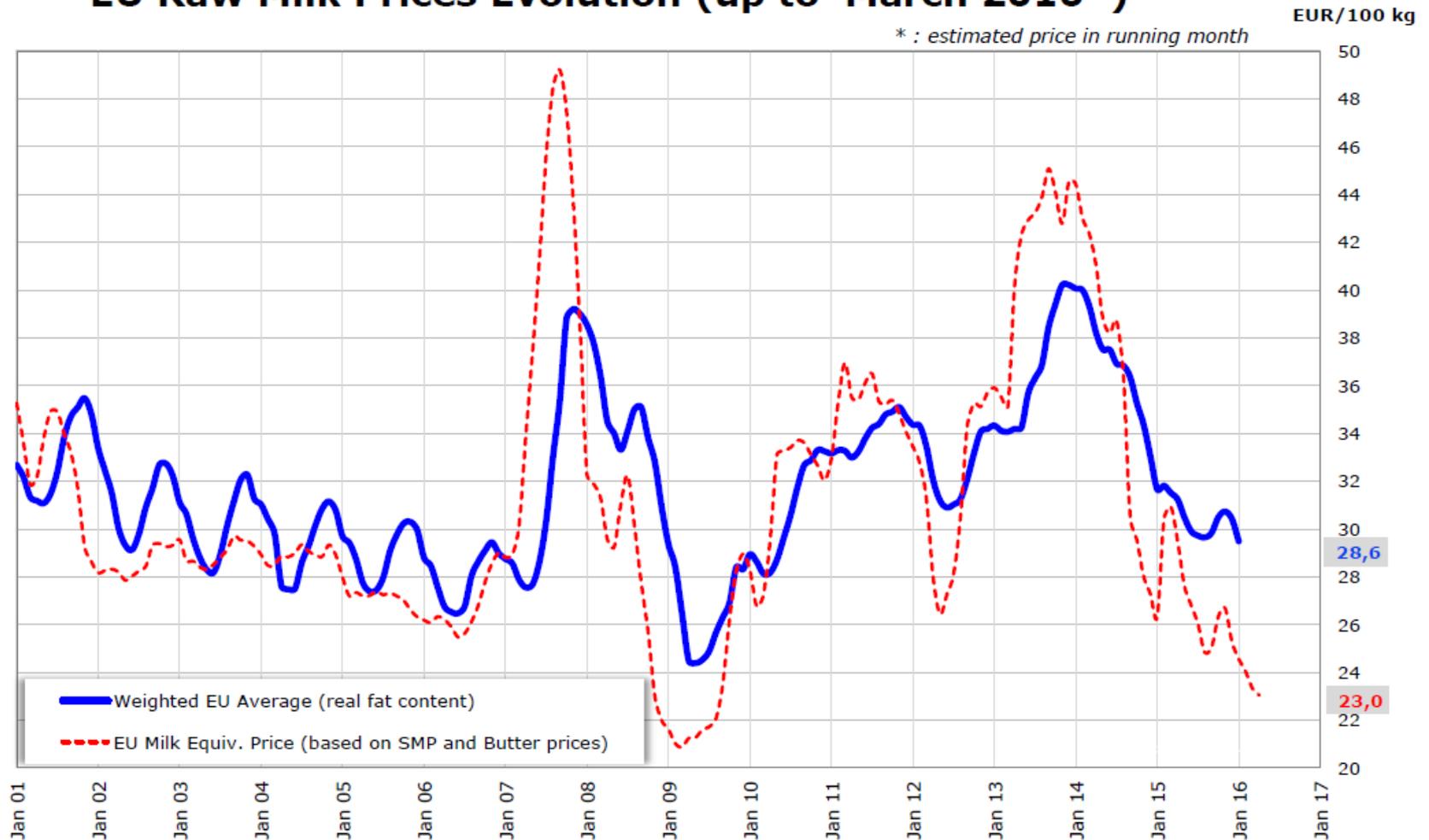
EU - Cows' milk collected



Source : EUROSTAT, Reg. (EC) No 479/2010 Art. 1(a)1

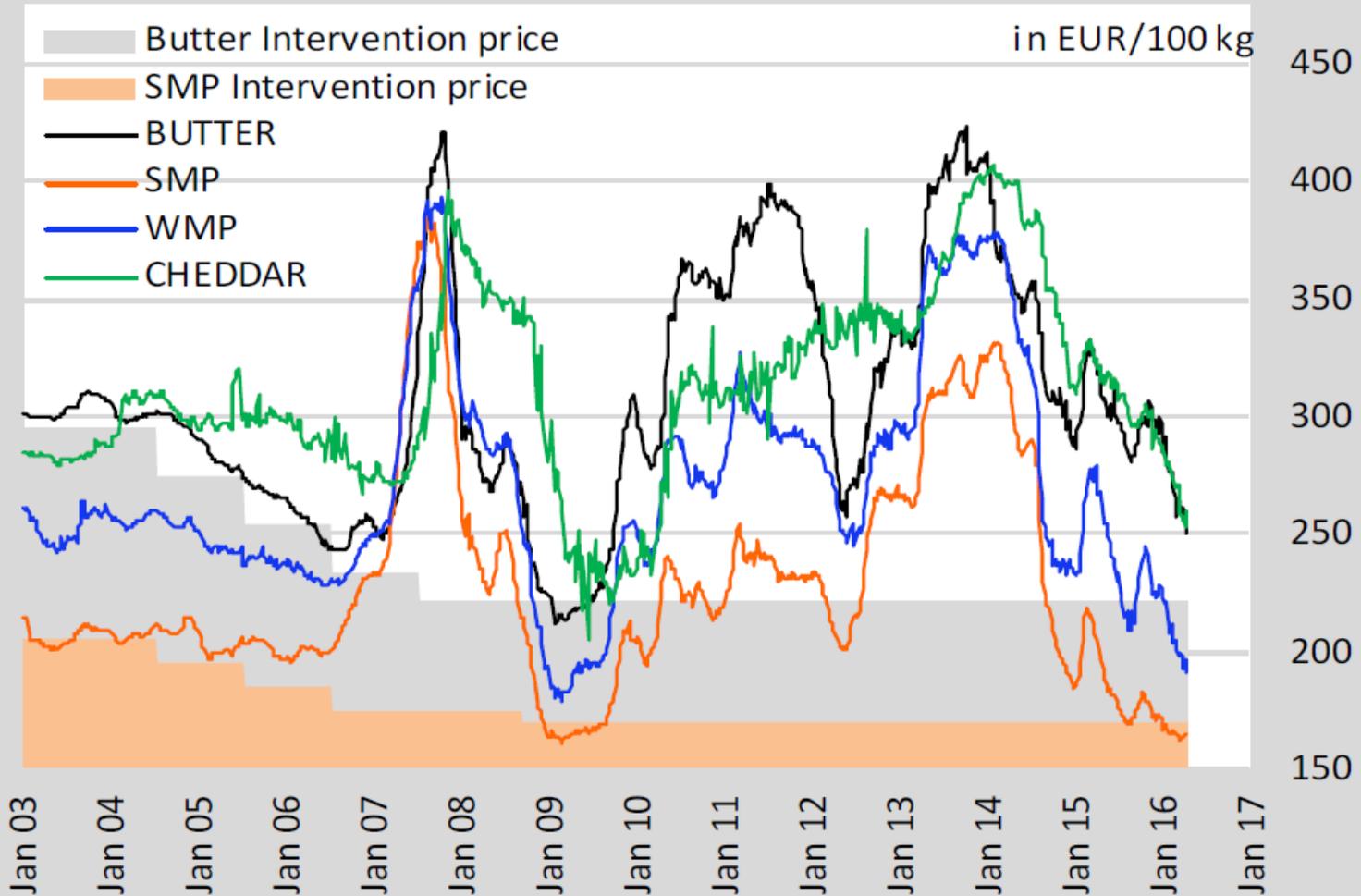
EU Raw Milk Prices Evolution (up to March 2016*)

* : estimated price in running month



Source : MS' communications under reg. 562/2005 & 479/2010

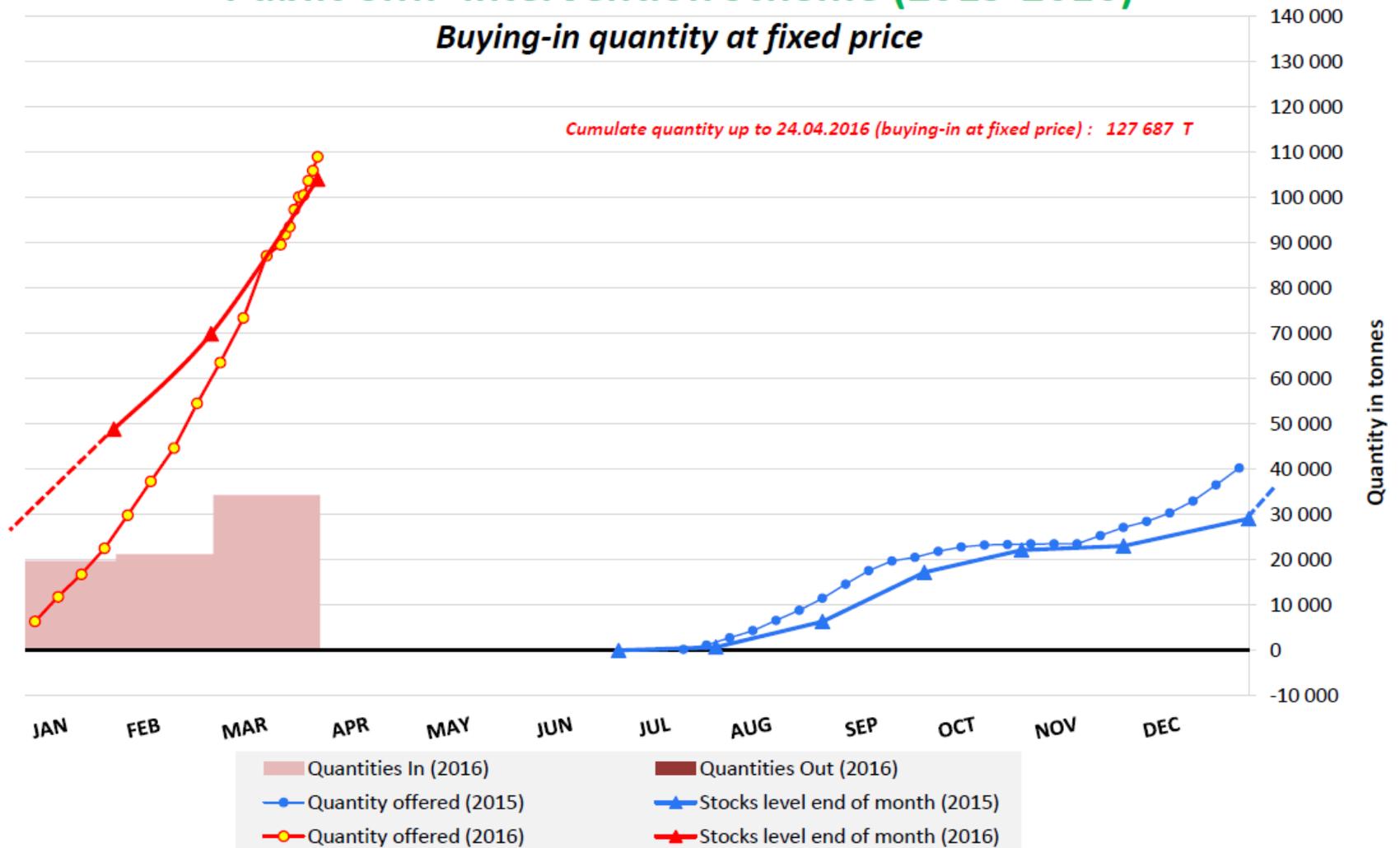
EU average quotations of main commodities



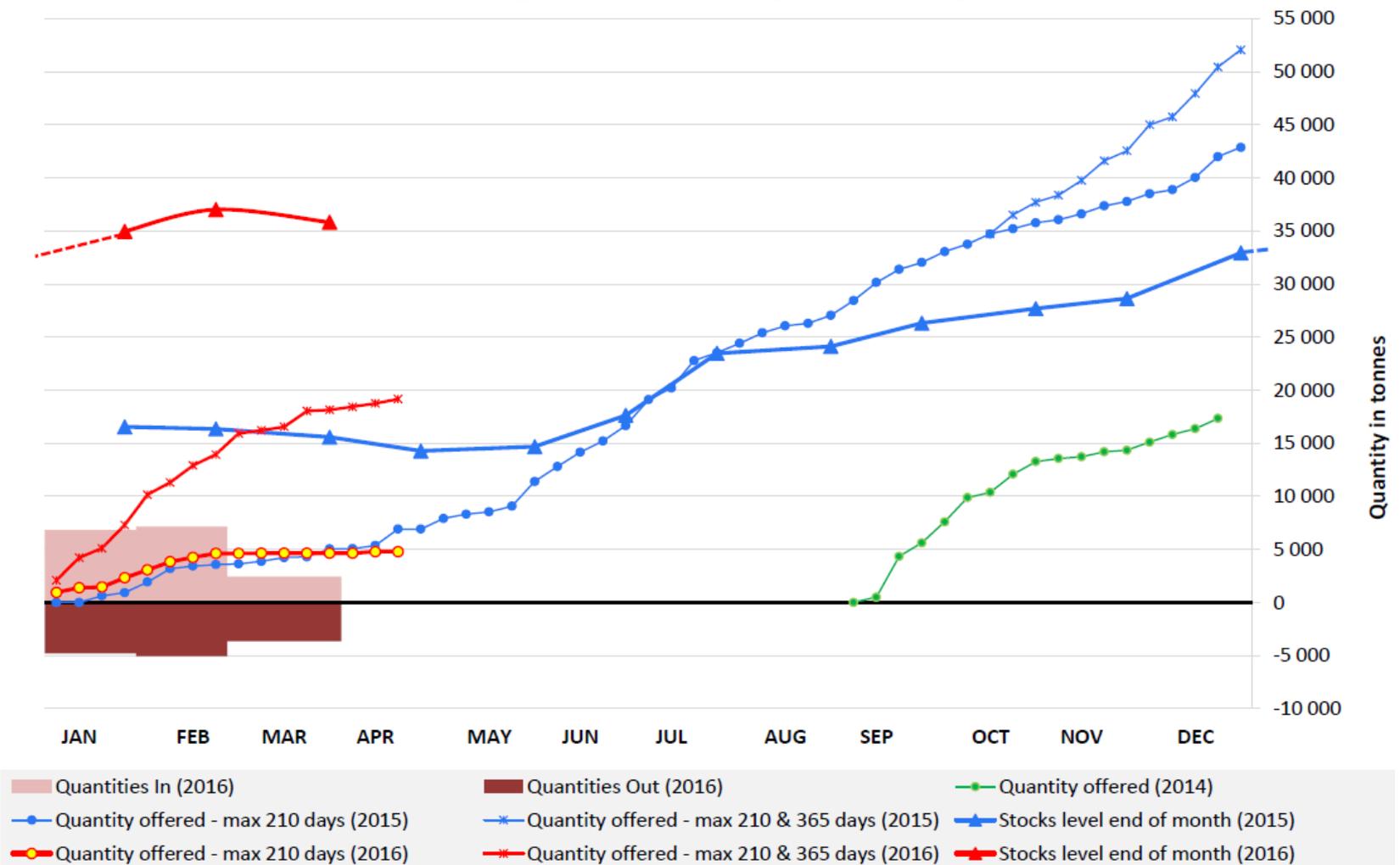
Source : DG AGRI - Reg. 479/2010 Art. 2

Public SMP Intervention scheme (2015-2016)

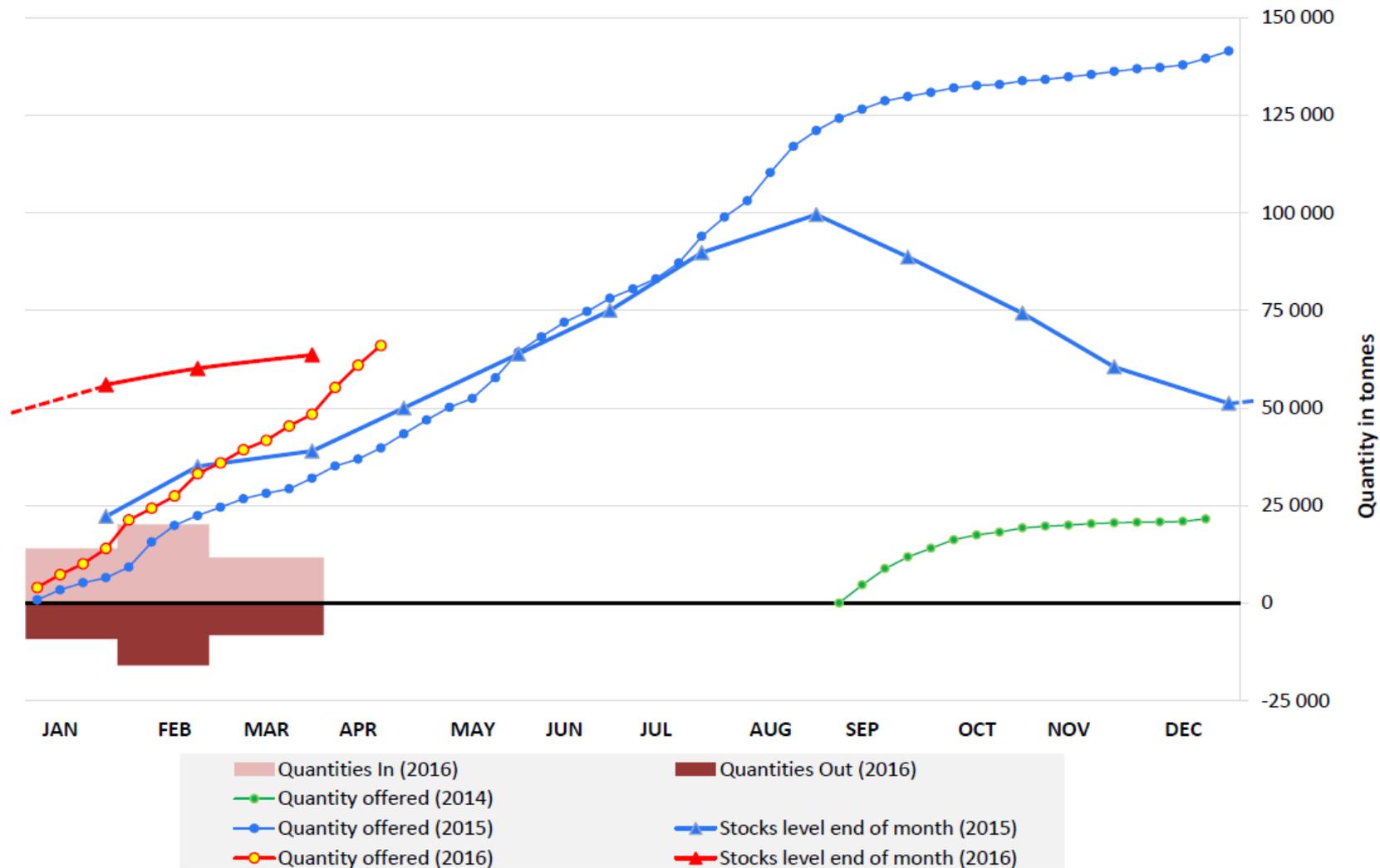
Buying-in quantity at fixed price



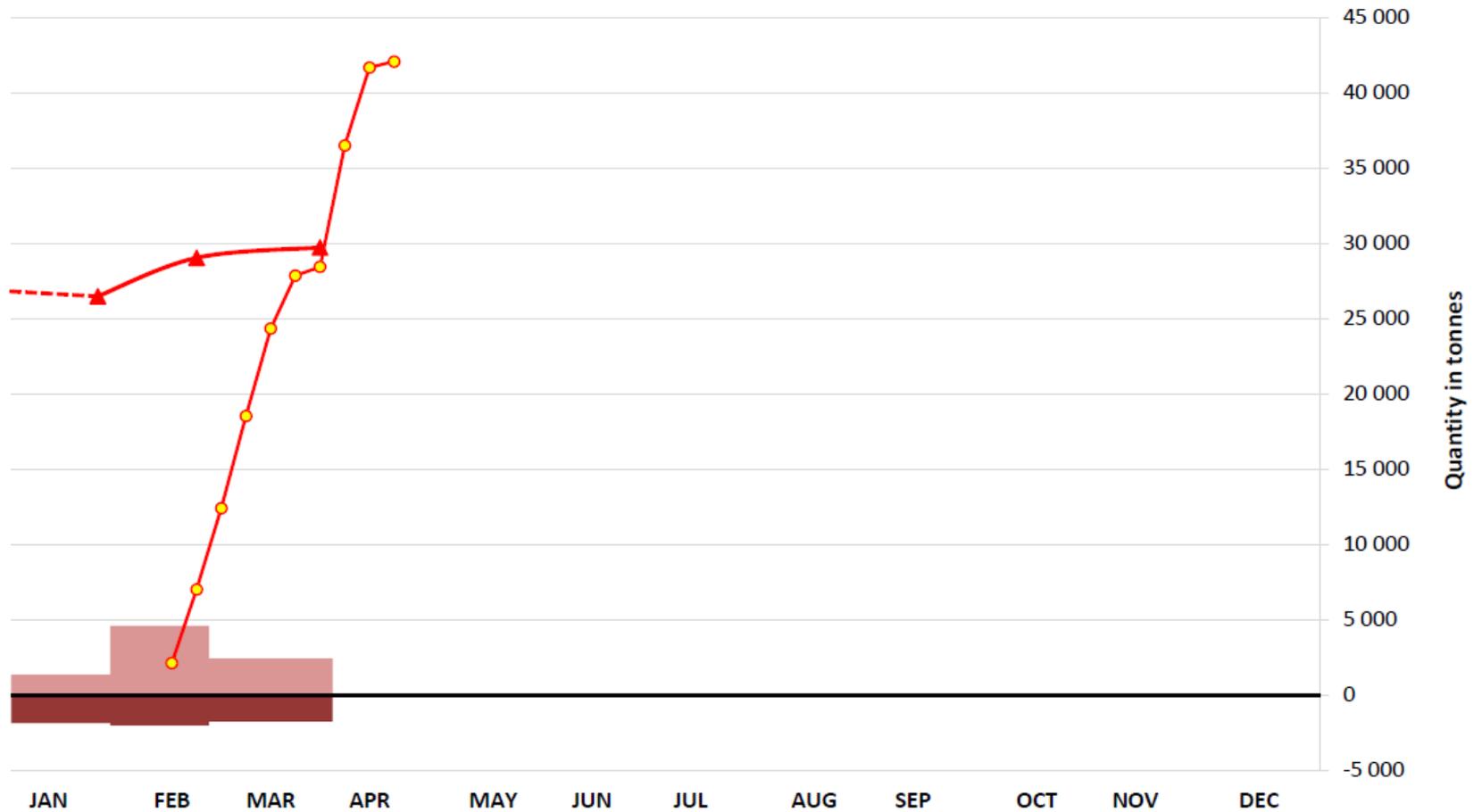
Private Storage Aid Scheme (2014-2016) - S.M.P.



Private Storage Aid Scheme (2014-2016) - BUTTER



Private Storage Aid Scheme (2016) - CHEESE

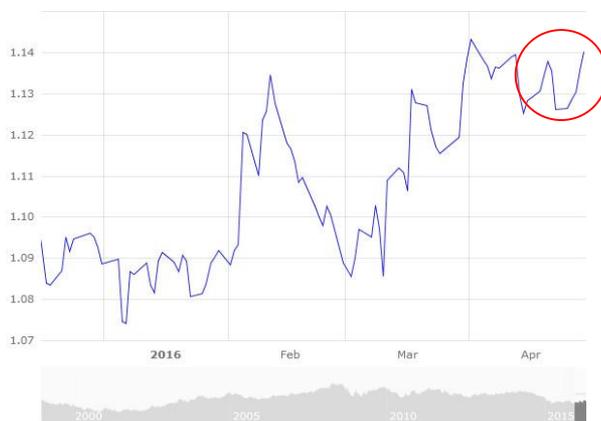


Quantities In (2016) Quantities Out (2016) Quantity offered (2016) Stocks level end of month (2016)

Latest World Quotations of Dairy Products

In US\$/t	Latest Quotations			Week - 2						Year - 1					
	01/05/2016			17/04/2016			% change (previous quotation)			May 2015			% change (1 year)		
	EU	Oceania	USA	EU	Oceania	USA	EU	Oceania	USA	EU	Oceania	USA	EU	Oceania	USA
Butter	2 853	2 600	4 537	2 917	2 700	4 603	↓ -2.2%	↓ -3.7%	↓ -1.4%	3 345	3 275	4 083	↓ -15%	↓ -21%	↑ +11%
SMP	1 856	1 750	1 693	1 875	1 725	1 569	↓ -1.0%	↑ +1.4%	↑ +7.9%	2 131	2 350	2 058	↓ -13%	↓ -26%	↓ -18%
WMP	2 213	2 050	2 679	2 216	2 025	2 855	→ -0.1%	↑ +1.2%	↓ -6.2%	2 902	2 600	2 800	↓ -24%	↓ -21%	↓ -4%
Cheddar	2 936	2 575	3 092	2 876	2 600	3 142	↑ +2.1%	→ -1.0%	↓ -1.6%	3 404	3 500	3 549	↓ -14%	↓ -26%	↓ -13%

Source : Member States Notifications, USDA



€ vs \$: +1,05%

BUTTER + BUTTEROIL	CHEESE	S.M.P.	W.M.P.
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MAIN EXPORTING THIRD COUNTRIES

<i>Jan-Feb 2016 compared to 2015</i>	BUTTER(OIL)		CHEESE		S.M.P.		W.M.P.	
	Qty in ktons	% 2016 /15						
New Zealand	95	↗ +9%	71	↕ +30%	99	↕ +20%	260	↔ -0%
EU-28	38	↕ +49%	116	↕ +13%	123	↔ +4%	63	↔ +5%
United States	7	↕ +30%	47	↘ -13%	84	↕ +19%	5	↘ -36%
Australia	5	↘ -16%	27	↕ +12%	34	↘ -12%	9	↘ -22%
Belarus	11	↕ +117%	31	↕ +25%	15	↘ -11%	5	↕ +96%
Argentina	1	↔ -4%	7	↕ +22%	4	↔ -0%	16	↘ -15%



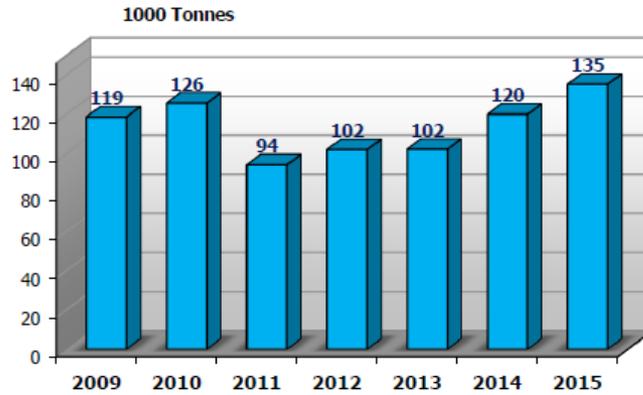
European Commission

Latest update : 13.04.2016

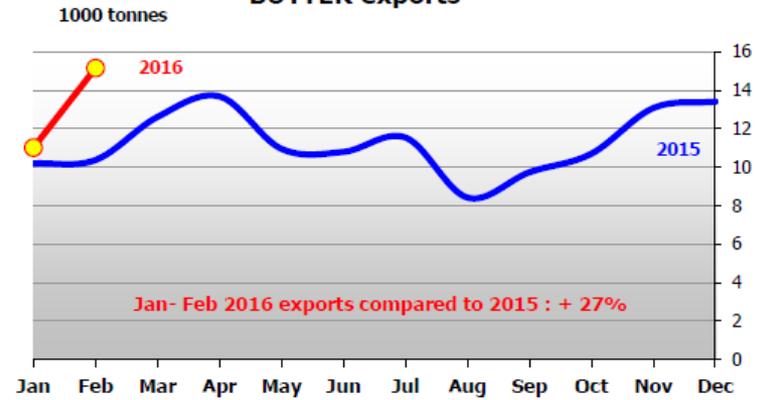
EU Dairy Exports to Third countries (January-February)

Source : Eurostat (COMEXT)

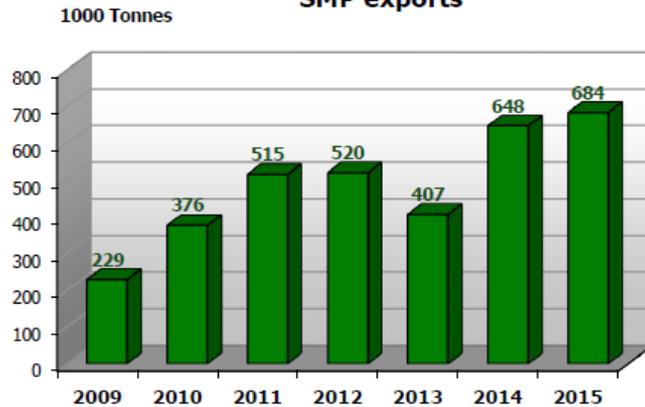
BUTTER exports



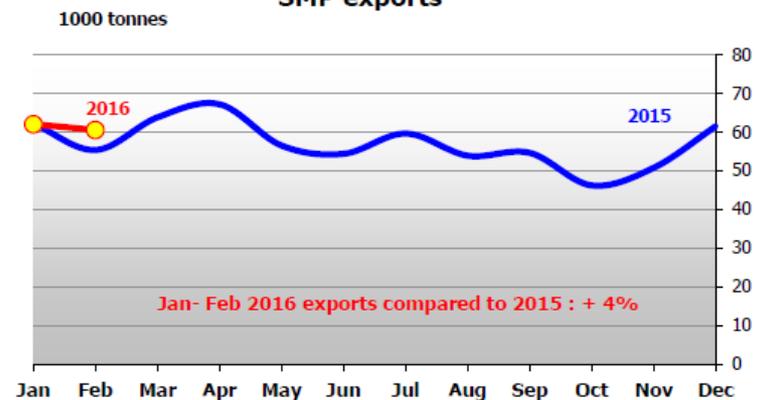
BUTTER exports



SMP exports

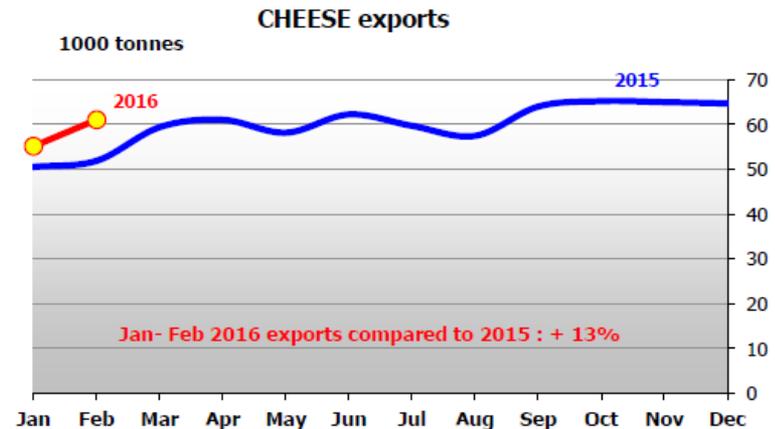
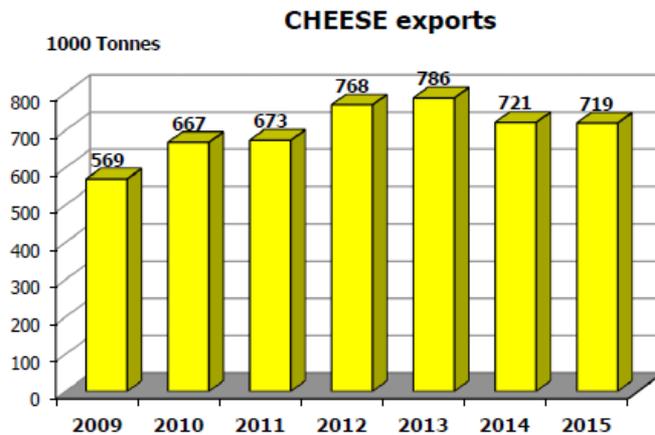
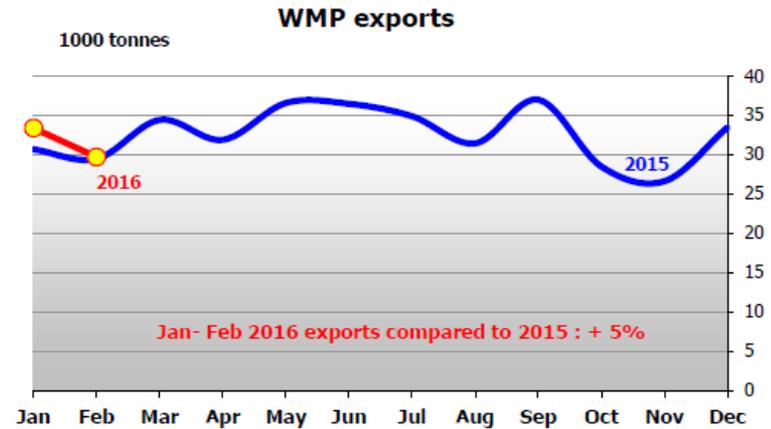
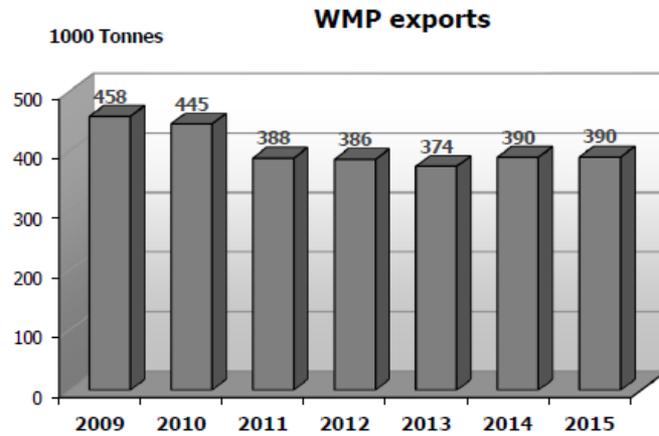


SMP exports



EU Dairy Exports to Third countries

(Jan-Feb 2016)



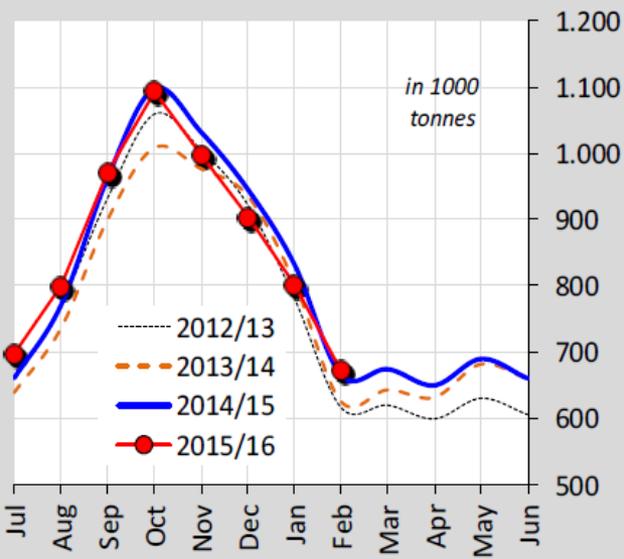
BUTTER + BUTTEROIL	CHEESE	S.M.P.	W.M.P.
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MAIN IMPORTING THIRD COUNTRIES

<i>Jan-Feb 2016 compared to 2015</i>	BUTTER(OIL)	CHEESE	S.M.P.	W.M.P.	
	Qty in ktons	% 2016 /15	Qty in ktons	% 2016 /15	Qty in ktons
China	23 ↑ +79%	17 ↑ +61%	51 ↑ +25%	157 ↑ +22%	
Algeria 2016 not avail.					
Russia up to Jan	7 ↑ +57%	15 ↑ +16%	8 ↑ +34%	3 ↑ +52%	
Japan	0 ↓ -97%	40 ↗ +8%	6 ↓ -50%	0 ↓ -30%	
United States	9 ↑ +88%	34 ↑ +40%	0 ↓ -55%	1 ↗ -4%	
Malaysia up to Jan	2 ↗ +5%	2 ↗ +8%	16 ↓ -26%	3 ↓ -17%	

Australian milk production

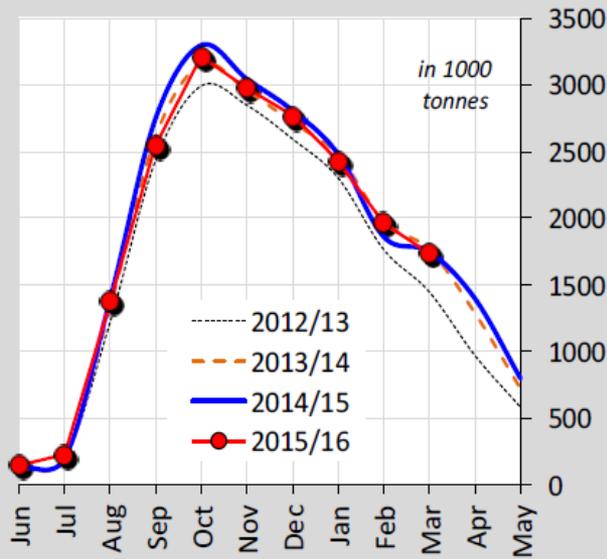
Jul-Feb 2015/16 compared to 2014/15 : - 0,4%



Source : DairyAustralia, Dcanz, USDA

NZ milk production

Jun-Mar 2015/16 compared to 2014/15 : - 1,7%



U.S. milk production

Jan-Mar 2016 compared to 2015 : + 2,1%

