



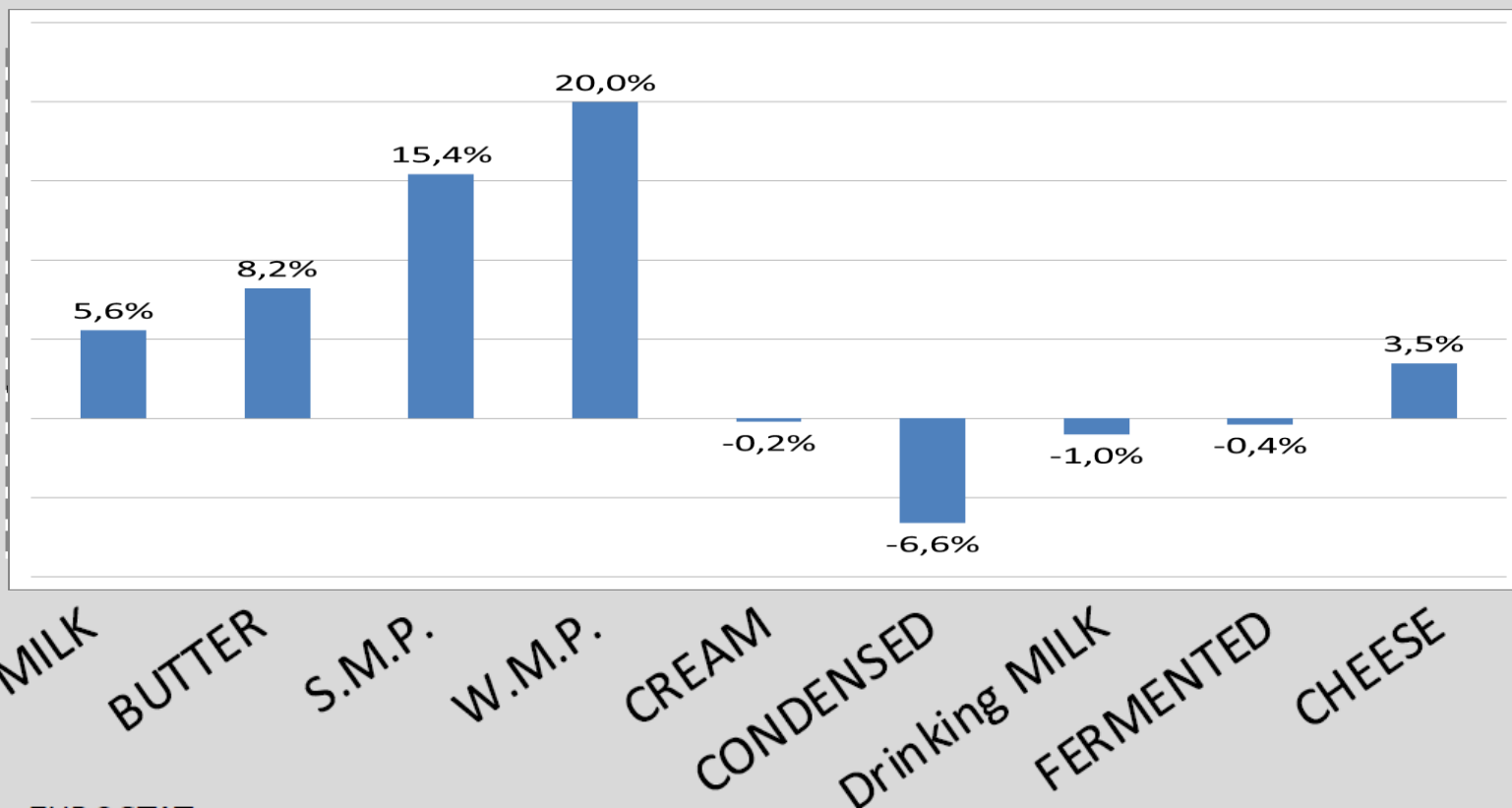
Milk Market Situation

Brussels, 3 May 2016

EU Productions



EU Productions (Jan-Feb 2016 compared to Jan-Feb 2015)

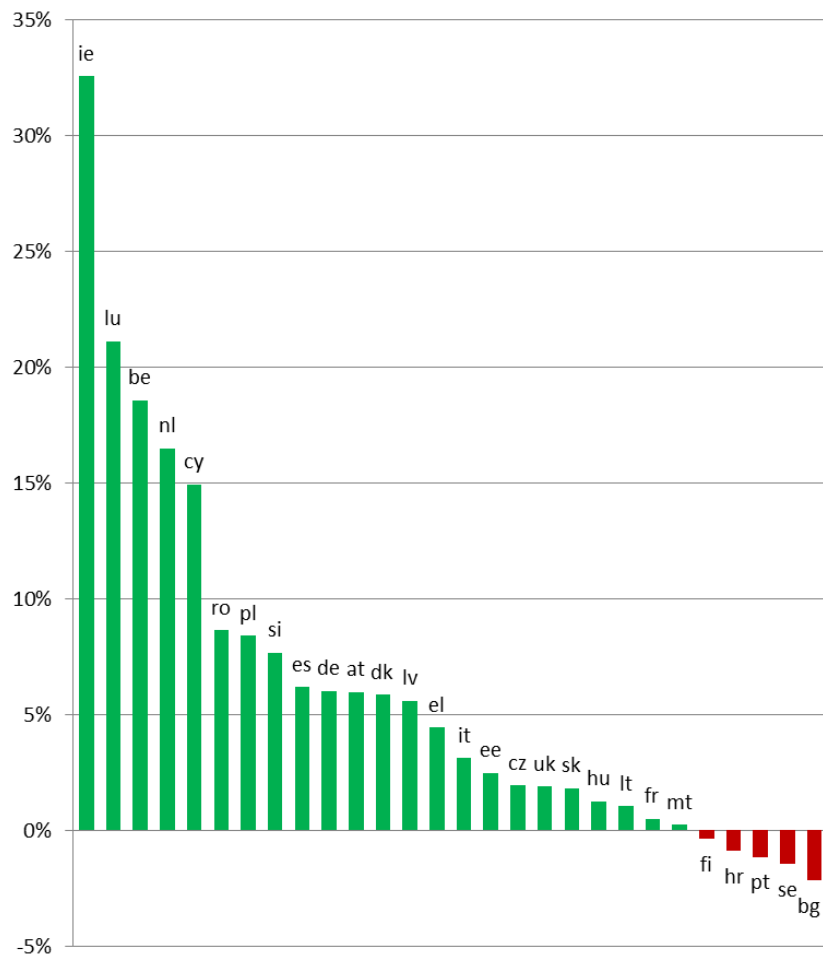


Source : EUROSTAT

!!! Data from some Member States are confidential and are NOT included in this table !!!

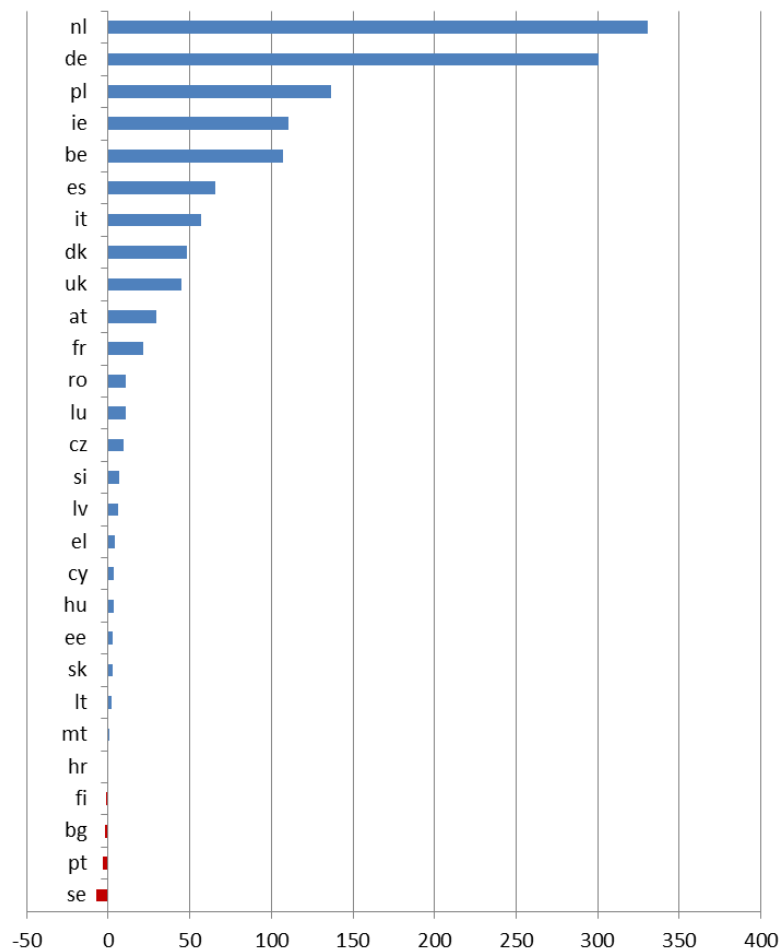
Cow's milk collected (% increase)

Jan-Feb 2016/15 (leap day corrected)

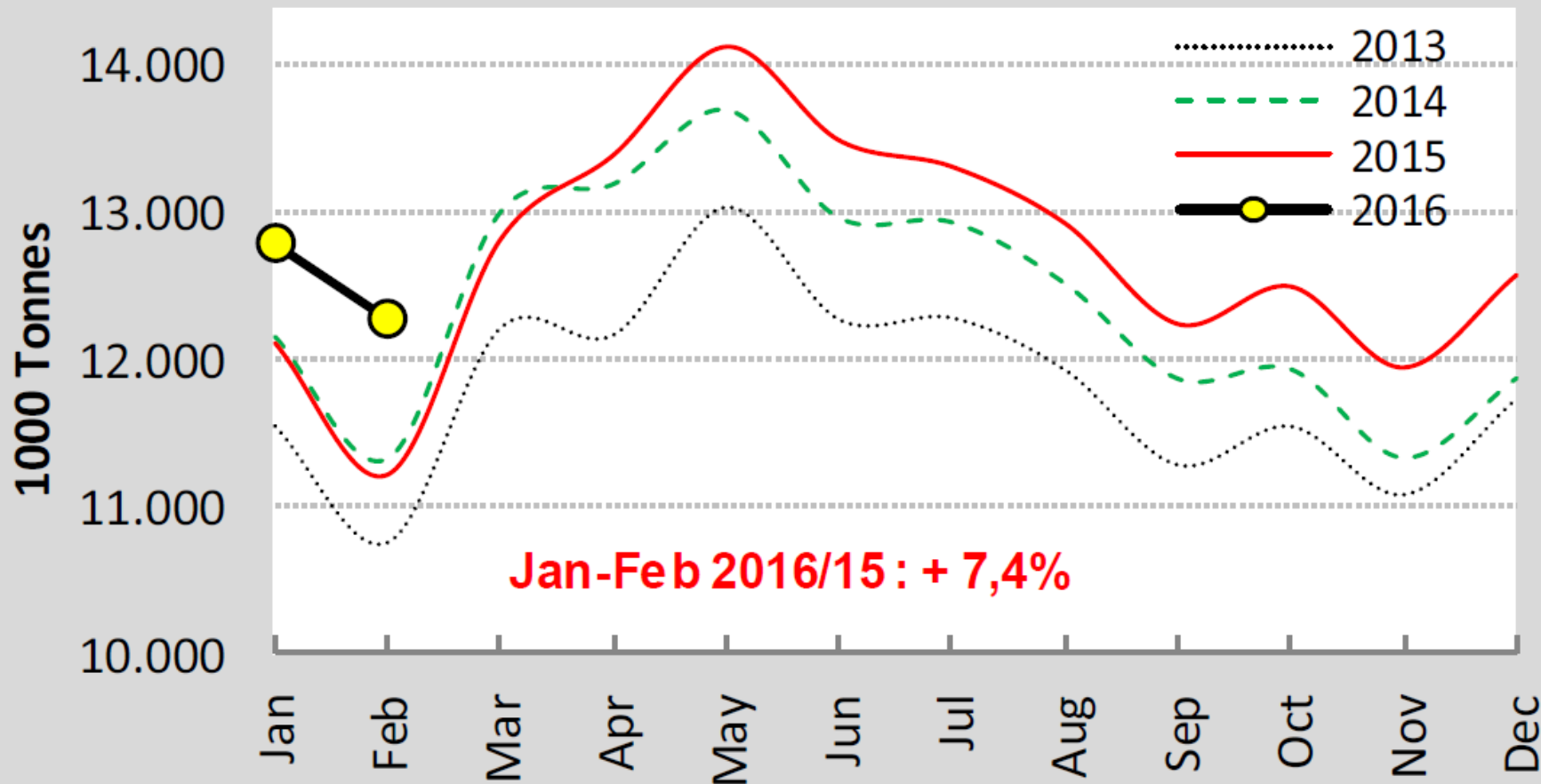


Cow's milk collected (x1000 t)

Jan-Feb 2016/15 (leap day corrected)



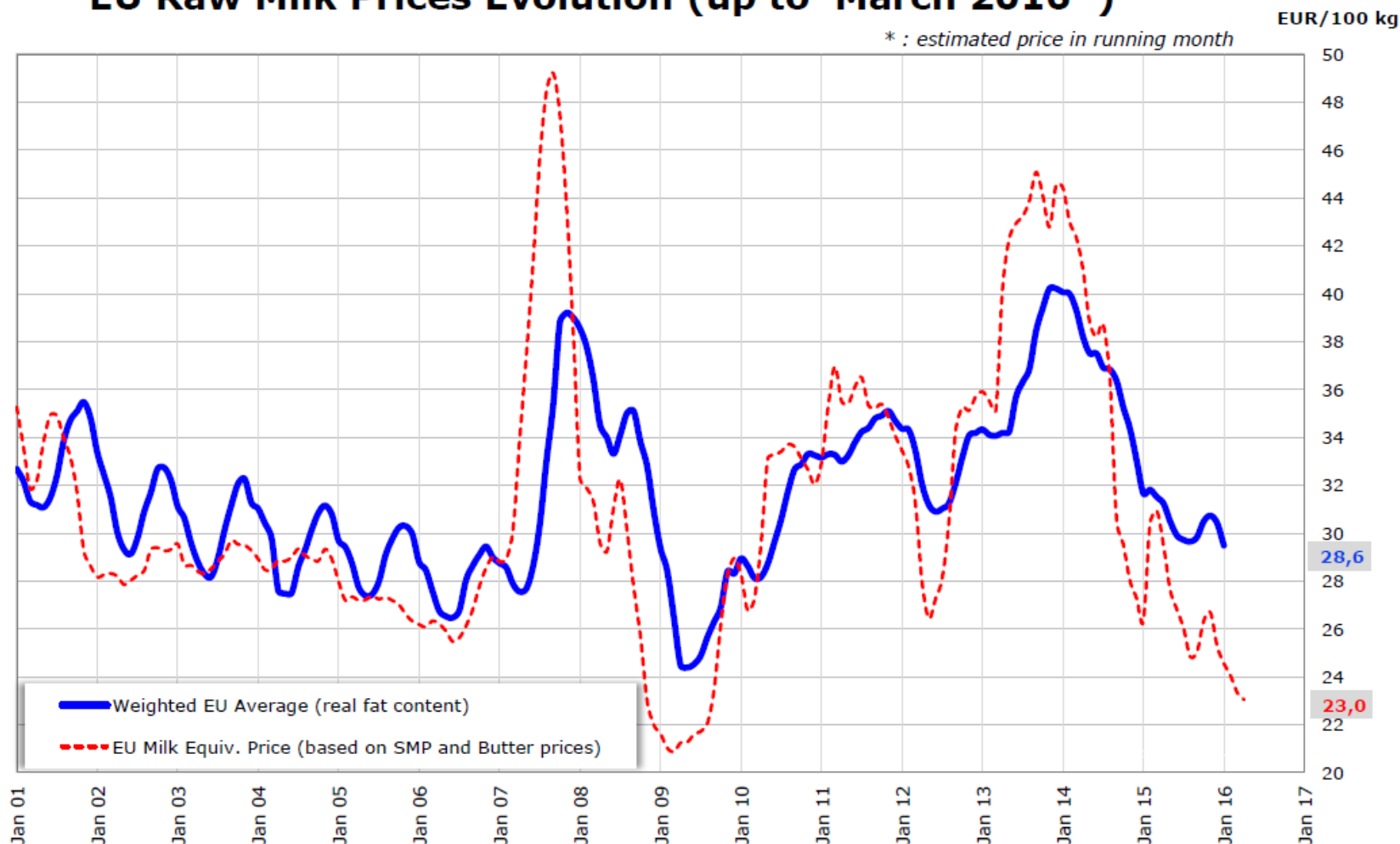
EU - Cows' milk collected



Source : EUROSTAT, Reg. (EC) No 479/2010 Art. 1(a)1

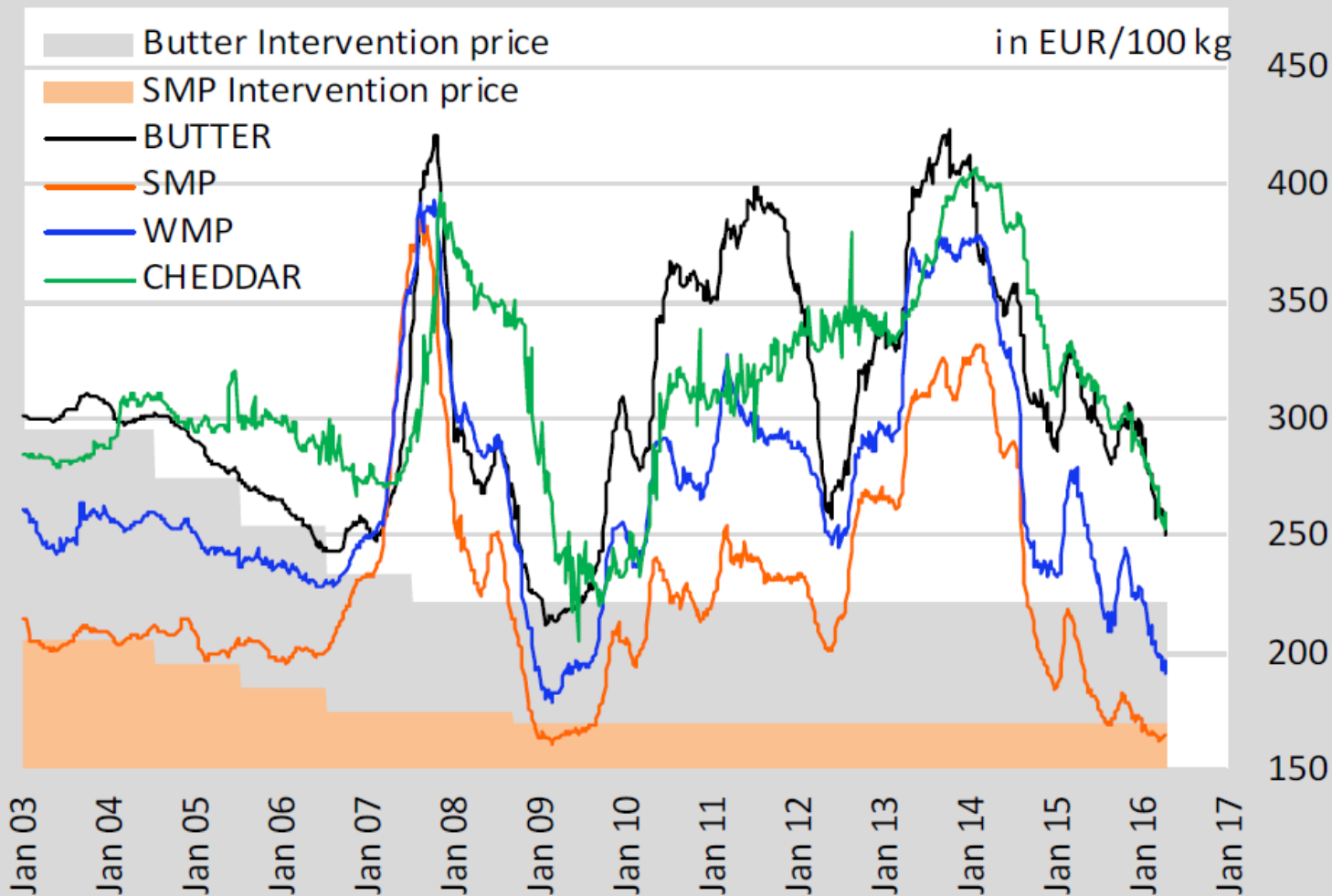
EU Raw Milk Prices Evolution (up to March 2016*)

* : estimated price in running month



Source : MS' communications under reg. 562/2005 & 479/2010

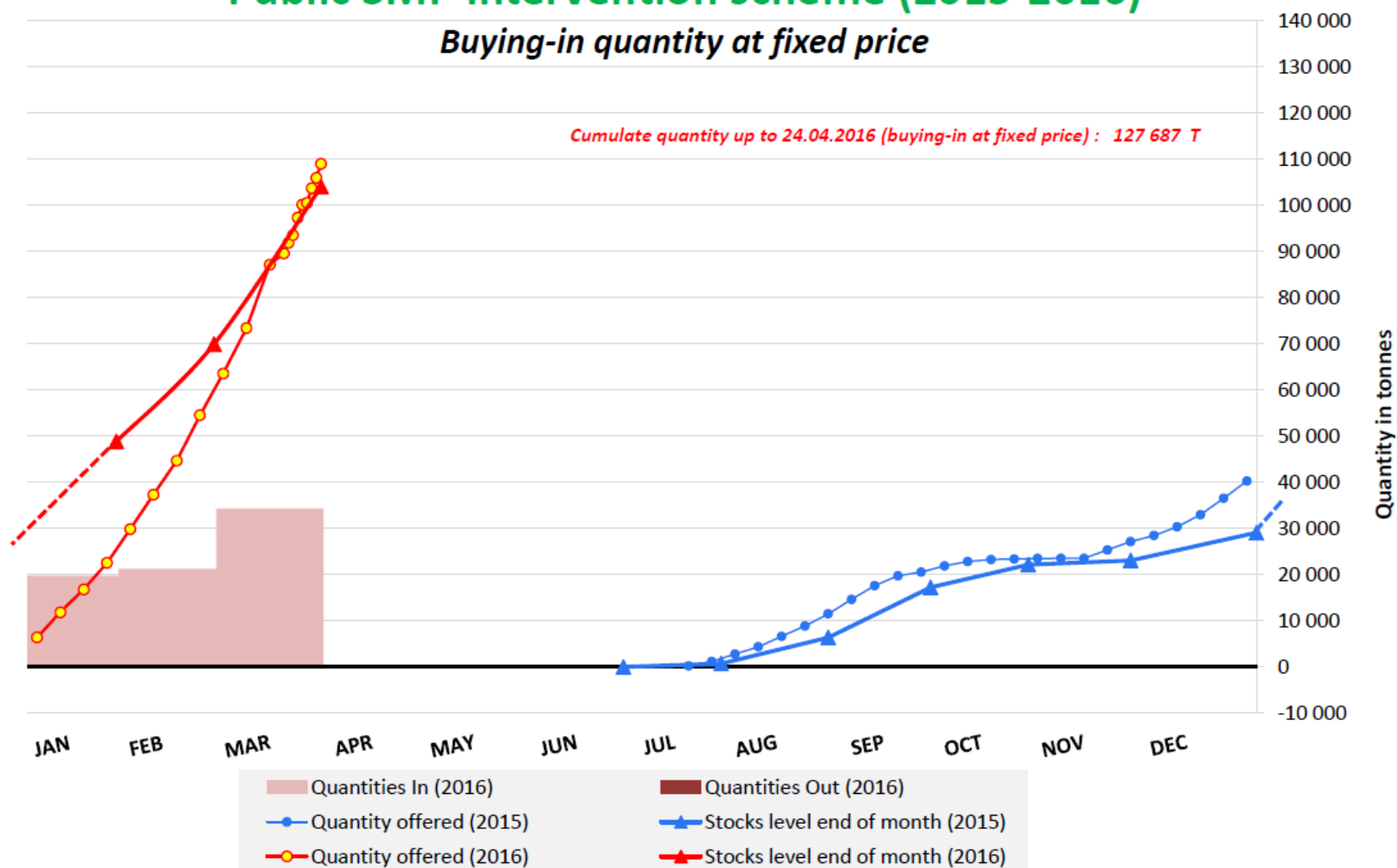
EU average quotations of main commodities



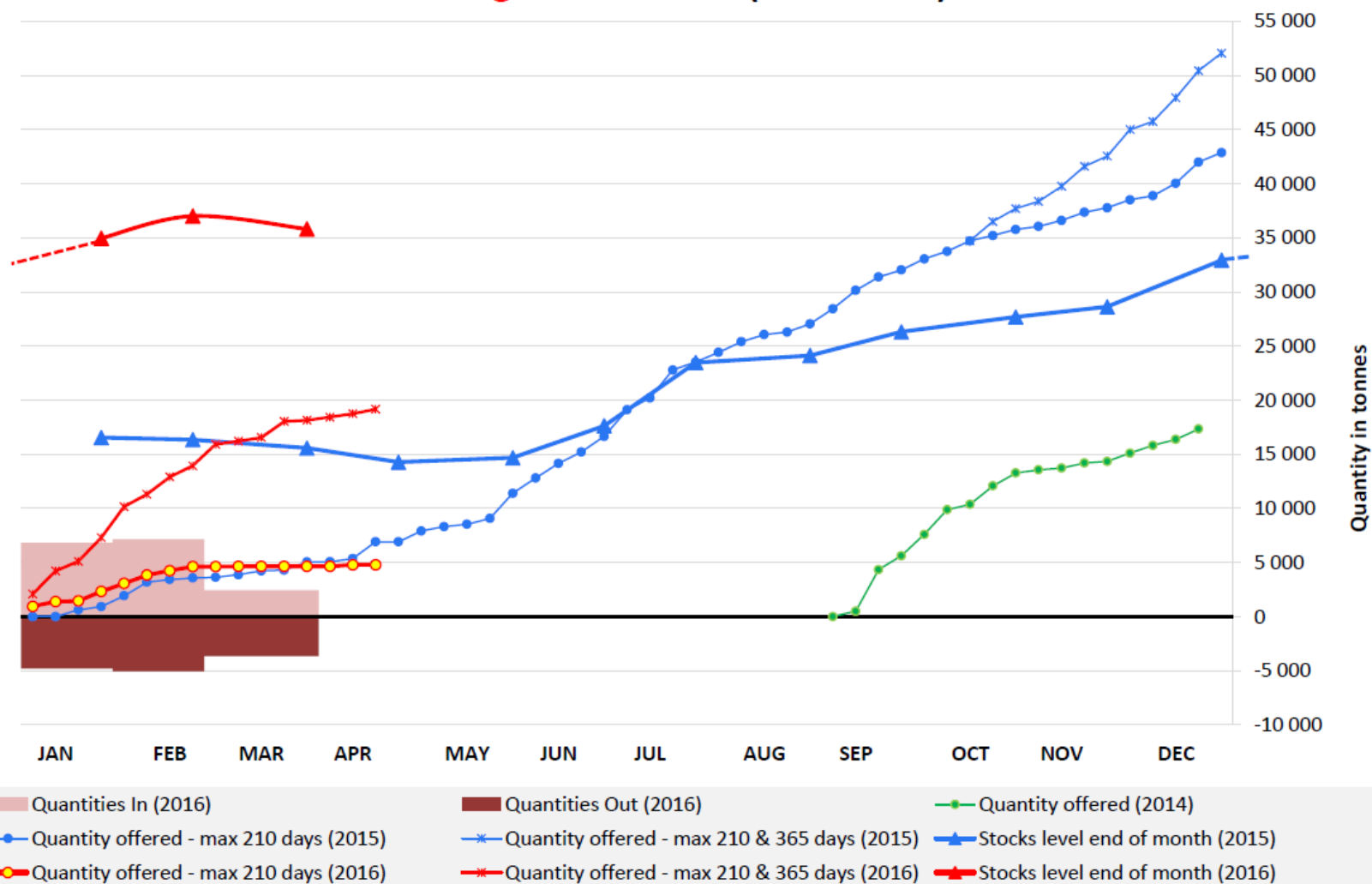
Source : DG AGRI - Reg. 479/2010 Art. 2

Public SMP Intervention scheme (2015-2016)

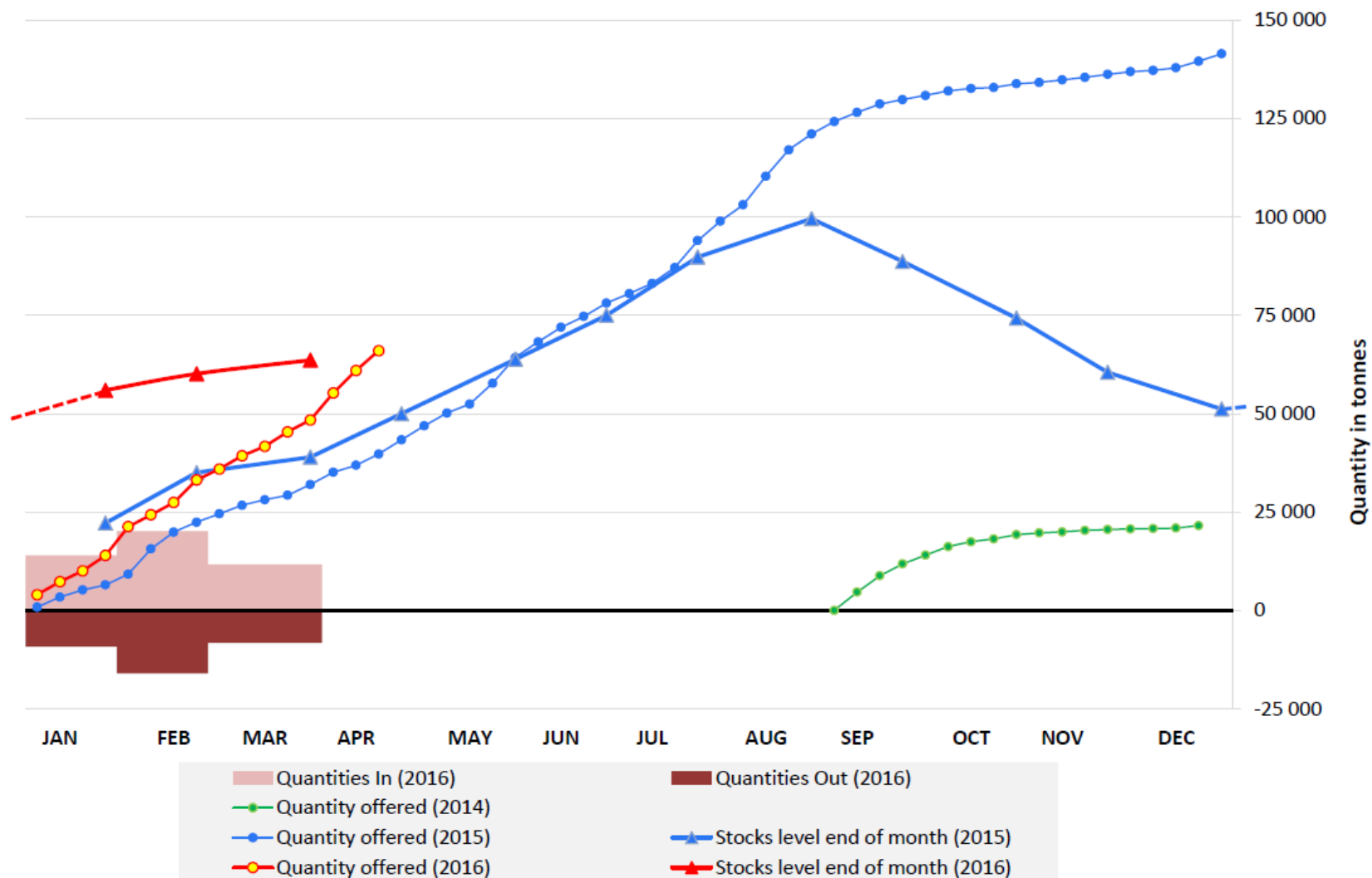
Buying-in quantity at fixed price



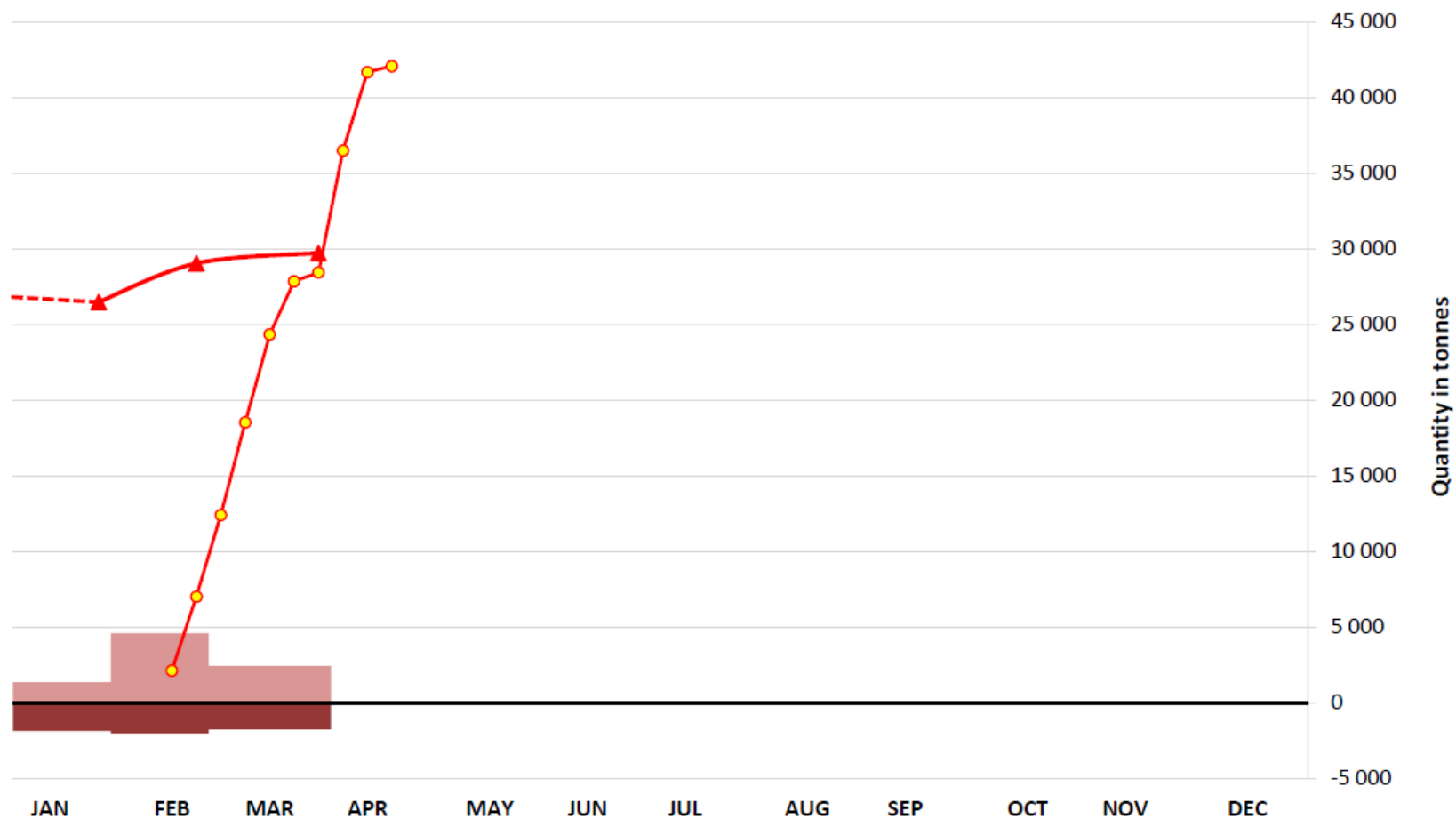
Private Storage Aid Scheme (2014-2016) - S.M.P.



Private Storage Aid Scheme (2014-2016) - BUTTER







































Private Storage Aid Scheme (2016) - CHEESE



Quantities In (2016) Quantities Out (2016) Quantity offered (2016) Stocks level end of month (2016)

Latest World Quotations of Dairy Products

In US\$/t	Latest Quotations			Week - 2						Year - 1					
	01/05/2016			17/04/2016			% change (previous quotation)			May 2015			% change (1 year)		
	EU	Oceania	USA	EU	Oceania	USA	EU	Oceania	USA	EU	Oceania	USA	EU	Oceania	USA
Butter	 2 853	 2 600	 4 537	2 917	2 700	4 603	 -2.2%	 -3.7%	 -1.4%	3 345	3 275	4 083	 -15%	 -21%	 +11%
SMP	 1 856	 1 750	 1 693	1 875	1 725	1 569	 -1.0%	 +1.4%	 +7.9%	2 131	2 350	2 058	 -13%	 -26%	 -18%
WMP	 2 213	 2 050	 2 679	2 216	2 025	2 855	 -0.1%	 +1.2%	 -6.2%	2 902	2 600	2 800	 -24%	 -21%	 -4%
Cheddar	 2 936	 2 575	 3 092	2 876	2 600	3 142	 +2.1%	 -1.0%	 -1.6%	3 404	3 500	3 549	 -14%	 -26%	 -13%

Source : Member States Notifications, USDA



€ vs \$: +1,05%

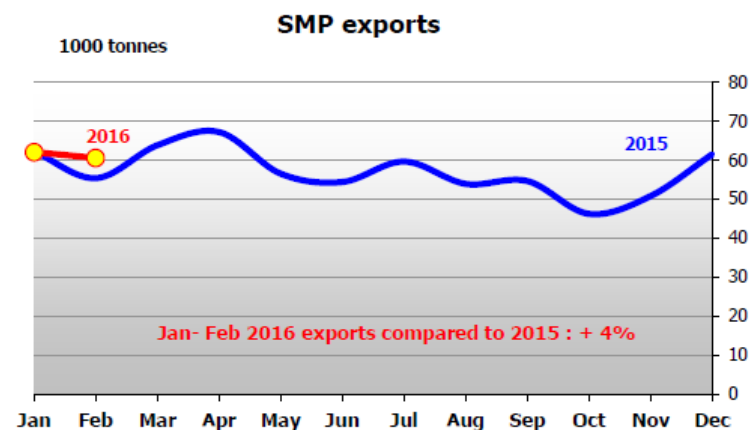
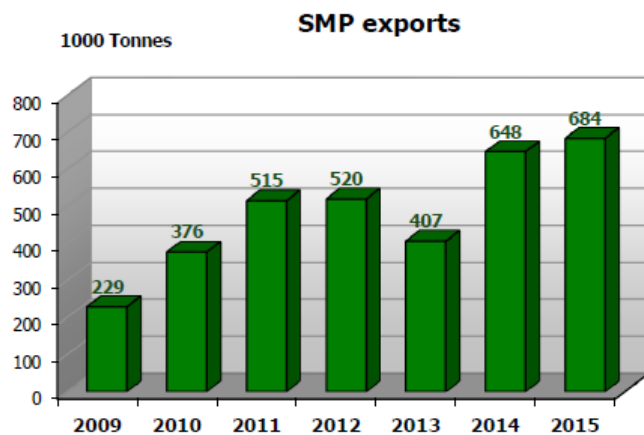
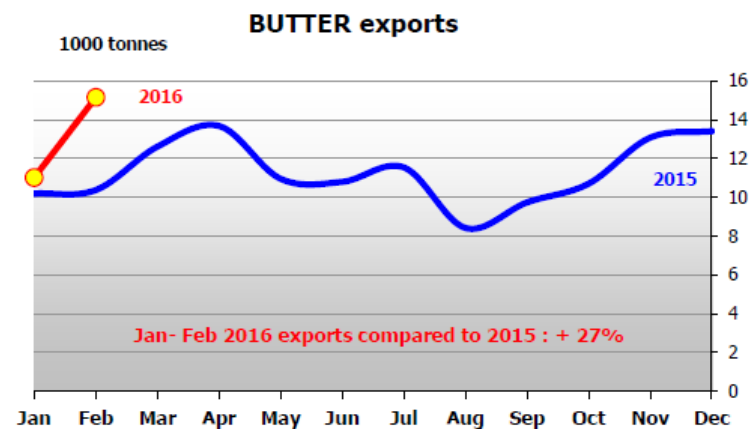
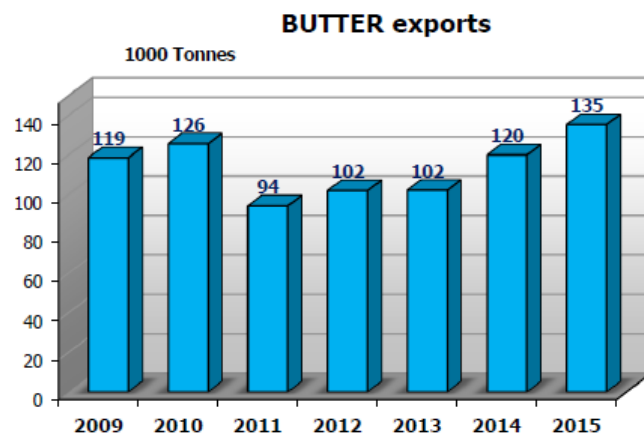
BUTTER + BUTTEROIL	CHEESE	S.M.P.	W.M.P.
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MAIN EXPORTING THIRD COUNTRIES

Jan-Feb 2016 compared to 2015	BUTTER(OIL)		CHEESE		S.M.P.		W.M.P.	
	Qty in ktons	% 2016 /15	Qty in ktons	% 2016 /15	Qty in ktons	% 2016 /15	Qty in ktons	% 2016 /15
New Zealand	<div></div> 95	↗+9%	<div></div> 71	↗+30%	<div></div> 99	↗+20%	<div></div> 260	↘-0%
EU-28	<div></div> 38	↗+49%	<div></div> 116	↗+13%	<div></div> 123	↘+4%	<div></div> 63	↘+5%
United States	<div></div> 7	↗+30%	<div></div> 47	↘-13%	<div></div> 84	↗+19%	<div></div> 5	↘-36%
Australia	<div></div> 5	↘-16%	<div></div> 27	↗+12%	<div></div> 34	↘-12%	<div></div> 9	↘-22%
Belarus	<div></div> 11	↗+117%	<div></div> 31	↗+25%	<div></div> 15	↘-11%	<div></div> 5	↗+96%
Argentina	<div></div> 1	↘-4%	<div></div> 7	↗+22%	<div></div> 4	↘-0%	<div></div> 16	↘-15%

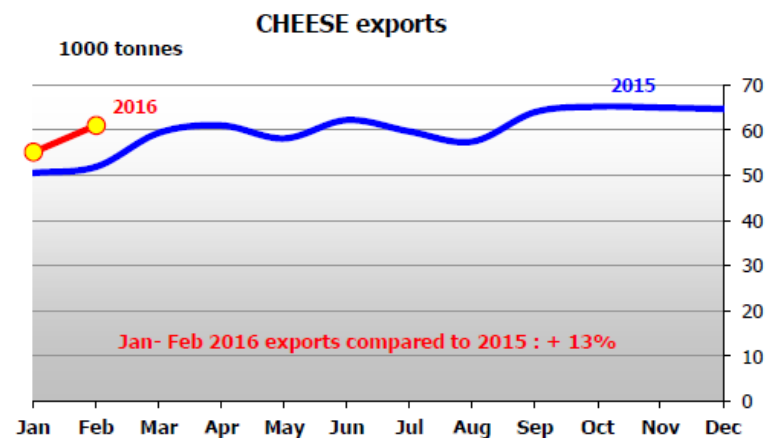
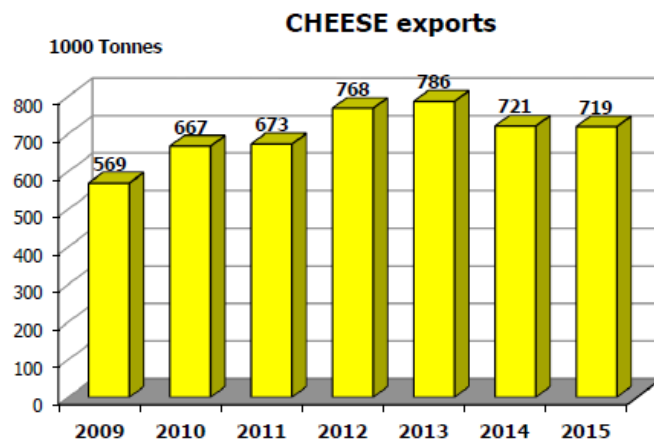
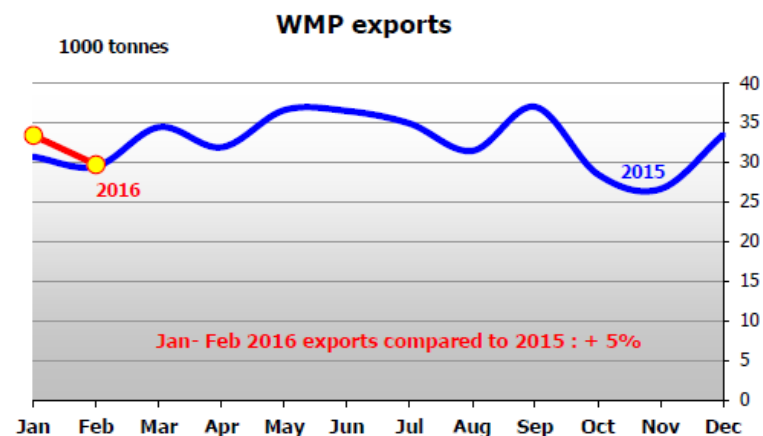
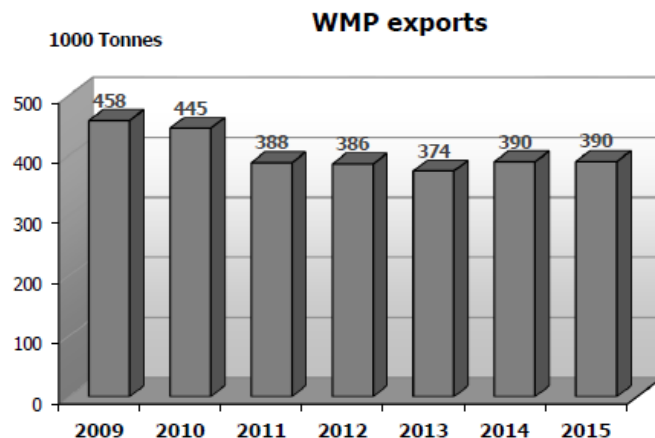
EU Dairy Exports to Third countries *(January-February)*

Source : Eurostat (COMEXT)



EU Dairy Exports to Third countries

(Jan-Feb 2016)



BUTTER + BUTTEROIL	CHEESE	S.M.P.	W.M.P.
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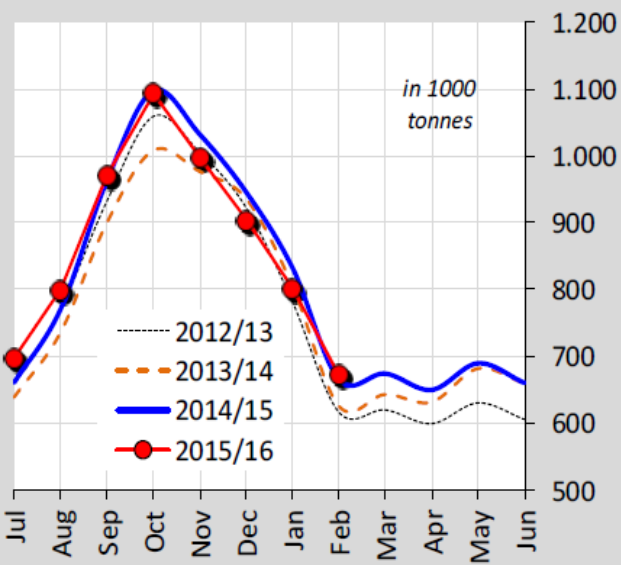
MAIN IMPORTING THIRD COUNTRIES

*Jan-Feb 2016
compared to 2015*

	BUTTER(OIL)		CHEESE		S.M.P.		W.M.P.	
	Qty in ktons	% 2016 /15	Qty in ktons	% 2016 /15	Qty in ktons	% 2016 /15	Qty in ktons	% 2016 /15
China	23	↑ +79%	17	↑ +61%	51	↑ +25%	157	↑ +22%
Algeria	2016 not avail.							
Russia	7	↑ +57%	15	↑ +16%	8	↑ +34%	3	↑ +52%
Japan	0	↓ -97%	40	↗ +8%	6	↓ -50%	0	↓ -30%
United States	9	↑ +88%	34	↑ +40%	0	↓ -55%	1	↘ -4%
Malaysia	2	↗ +5%	2	↗ +8%	16	↓ -26%	3	↓ -17%

Australian milk production

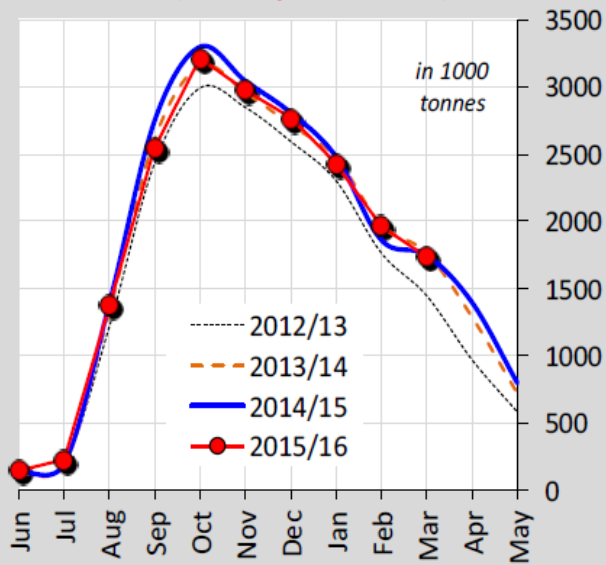
Jul-Feb 2015/16 compared to 2014/15 : - 0,4%



Source : Dairyaustralia, Dcanz, USDA

NZ milk production

Jun-Mar 2015/16 compared to 2014/15 : - 1,7%



U.S. milk production

Jan-Mar 2016 compared to 2015 : + 2,1%

