



European
Commission



CDG Meeting Rice

22nd September 2015

EU RICE MARKET



DG Agriculture and Rural Development
European Commission
AGRI/C/4

Agriculture
and Rural
Development

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1. EU Rice Market

- EU Rice Demand/Supply**
- EU Rice Prices**

EU Rice Supply

	2013/14			2014/15 est			2015/16 fc		
	Jap.	Ind.	TOTAL	Jap.	Ind.	TOTAL	Jap.	Ind.	TOTAL
Beginning stocks	285	255	540	191	281	471	130	220	350
Production *	1,077	693	1,770	1,089	548	1,637	1,197	549	1,745
% Japonica vs Indica	61%	39%		67%	33%		69%	31%	
Area ('000 ha)	280	146	425	290	124	414	314	116	430
Imports	92	967	1,059	116	1058	1,174	90	1,200	1,290
TOTAL SUPPLY	1,454	1,915	3,369	1,396	1,886	3,283	1,417	1,969	3,385

* 2015/16 forecast based on early estimates on 2015 rice area – t.b.c. after 2015 harvest

Supply trends in 2014 and in 2015:
More Japonica production, More Indica imports

EU rice imports expected at record level in 2014/15
(1.17 Mio T milled eq., excl. broken, +11% vs 2013/14)

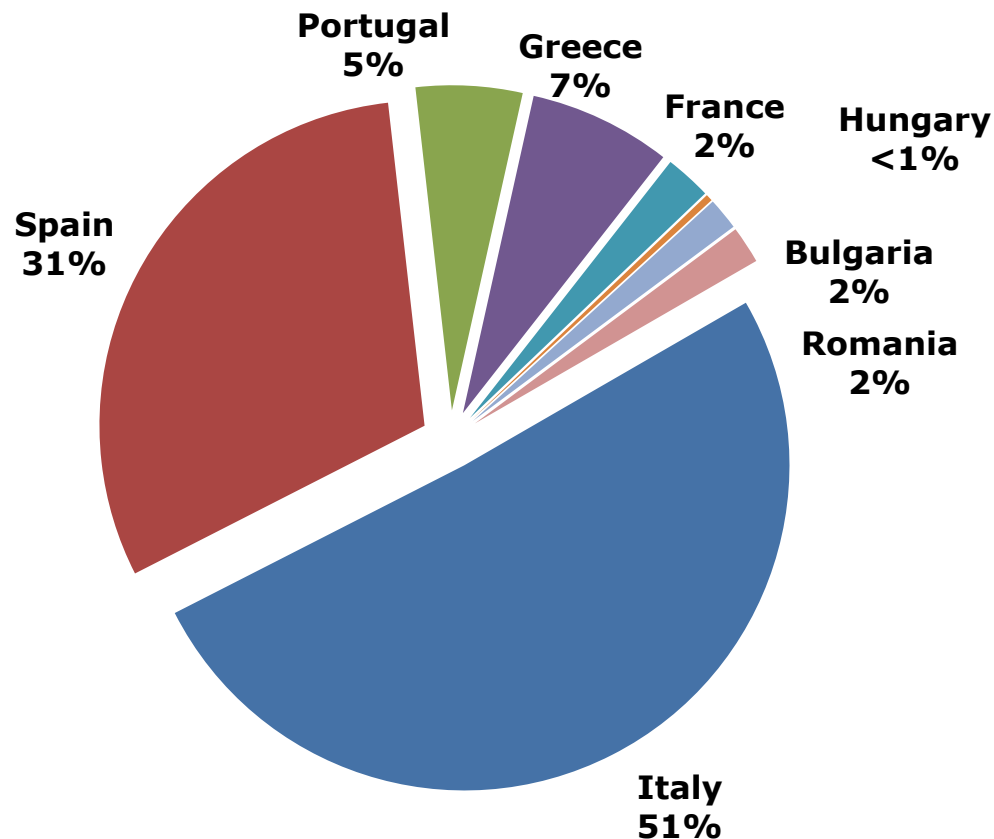
EU Japonica and Indica Production



**Production 2015 (fc) : 2,922 Million tonnes paddy
(1,745 Million tonnes in milled eq.)**

More than in 2014 (+6.5%) because of more Japonica (+10%)

2015 EU Rice Production / Member State :



Total EU Paddy Rice Production 2015/16 (fc) :
2,922 Million tonnes
(1,745 Million tonnes in milled eq.)

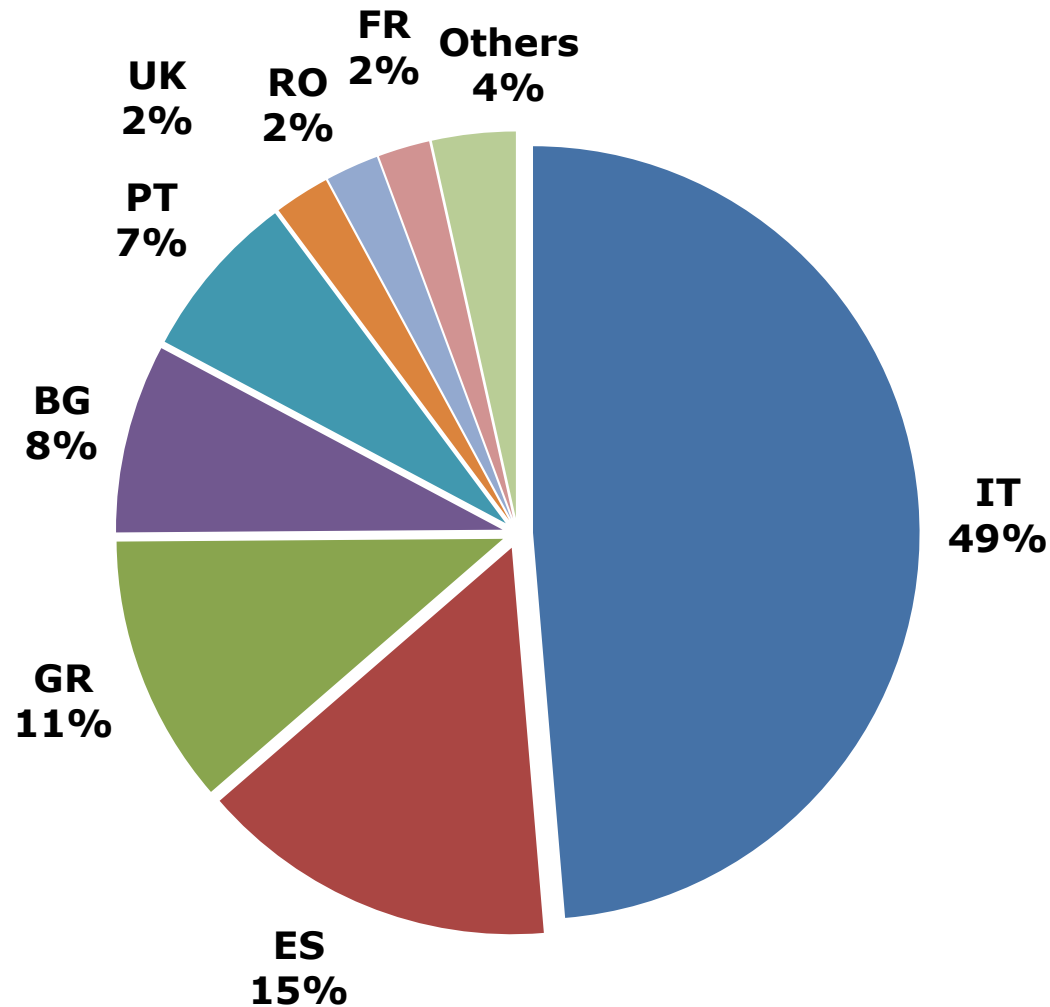
EU Rice Demand

	2012/13			2013/14			2014/15 est		
	Jap.	Ind.	TOTAL	Jap.	Ind.	TOTAL	Jap.	Ind.	TOTAL
Domestic uses	1106	1522	2628	1079	1605	2685	1055	1632	2688
Exports	133	21	153	183	29	212	211	34	245
TOTAL USE	1238	1542	2781	1263	1635	2897	1266	1666	2933
Final stocks	285	255	540	191	281	471	130	220	350

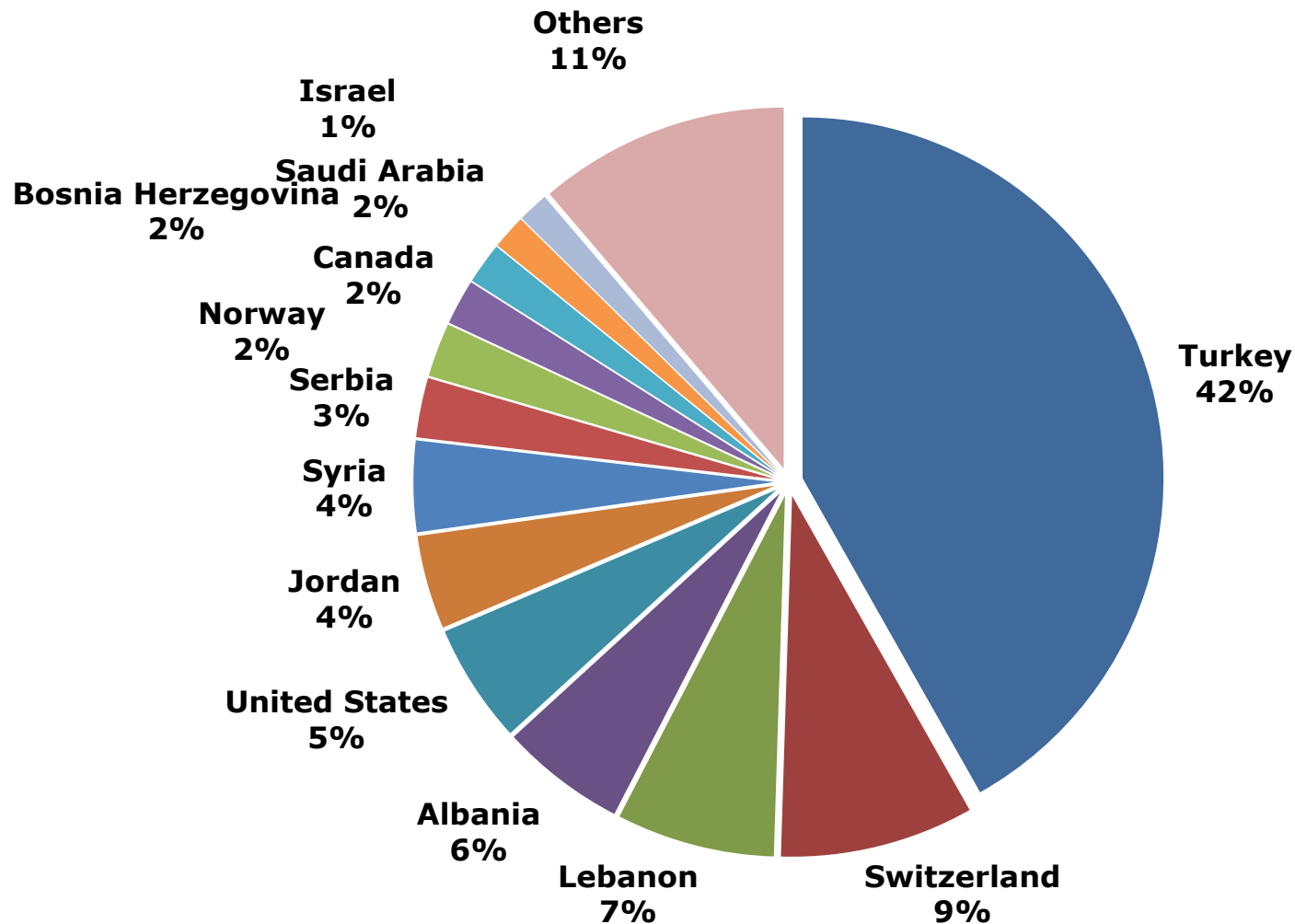
Demand trends in 2014 and 2015:
Strong demand, both for domestic uses and exports
Tight Supply/Demand Situation on EU Rice Market

EU rice exports expected at record level in 2014/15
(245 000 T milled eq., excl. broken, +15% vs 2013/14)

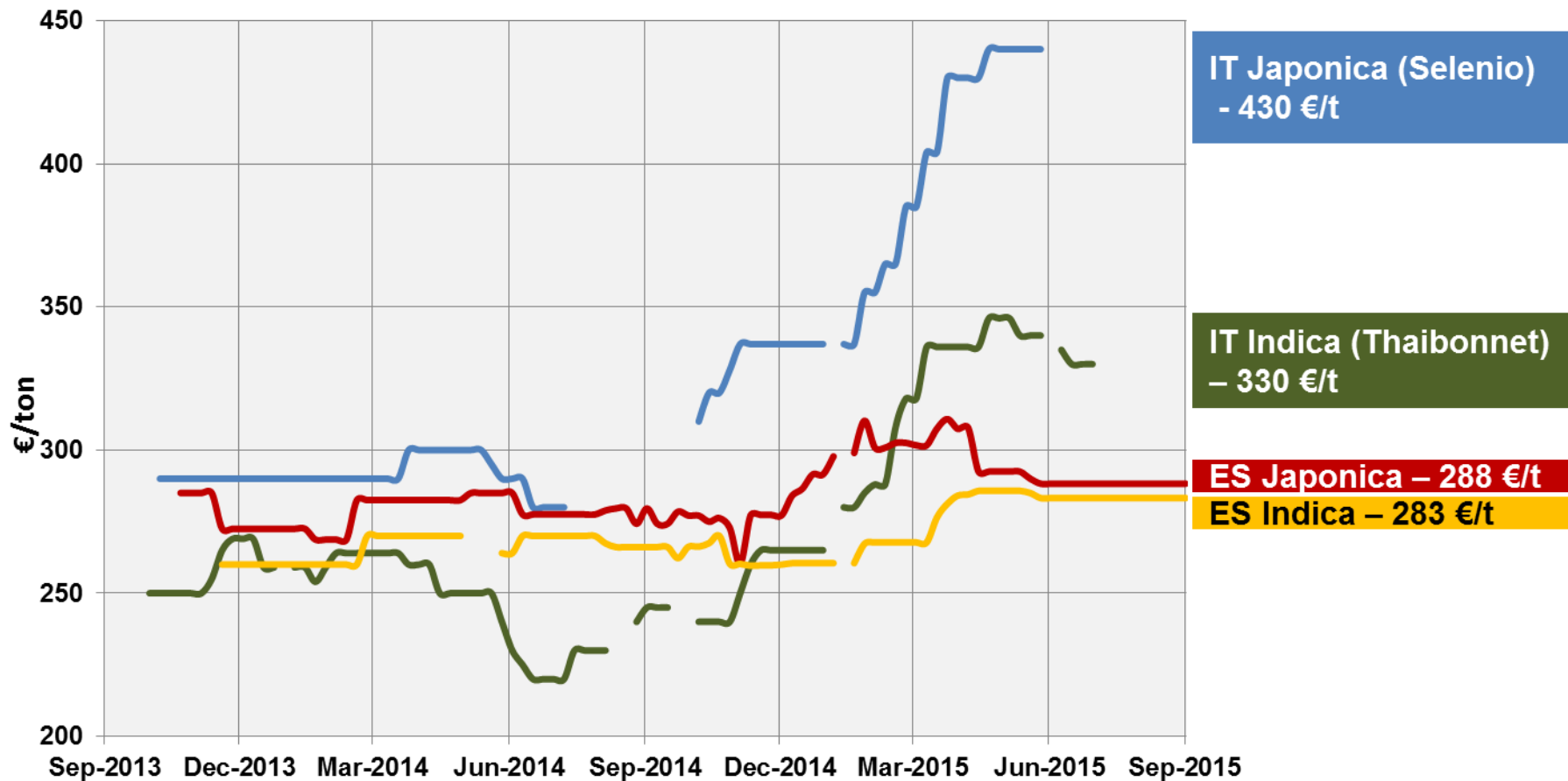
EU Rice Exports – Origin 2014/15 (est): 245 000 T milled eq.



EU Rice Exports – Destination 2014/15 (est): 245 000 T milled eq.



EU Paddy Rice Prices: Strong recovery since Q4-2014



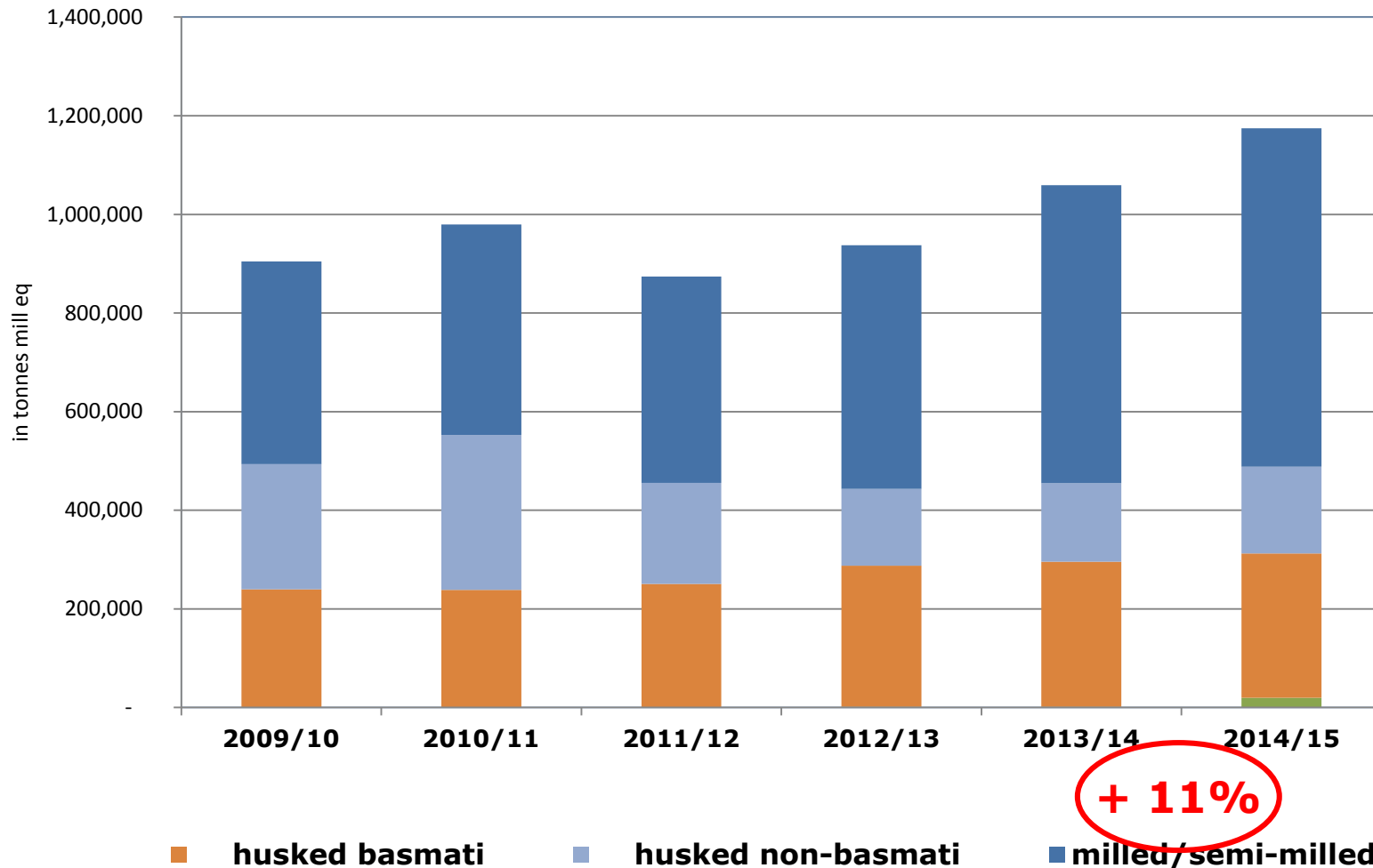
Source: MS notifications

2. EU Rice Imports

- Total Imports**
- Small Packings Imports**
- EBA Imports**

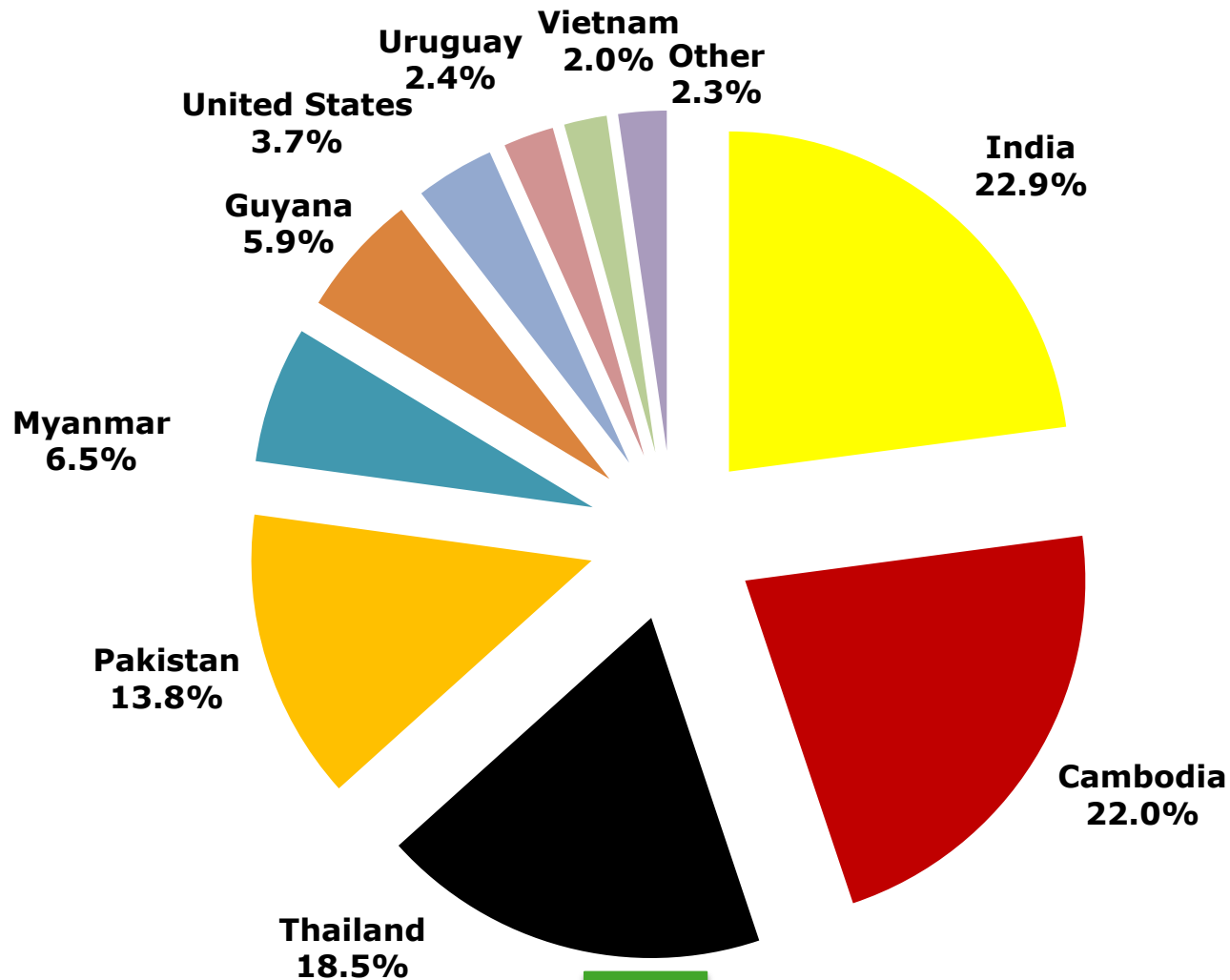
Total EU Rice Imports - Overview

2014/15: 1.174 Mio T milled eq., excl. broken

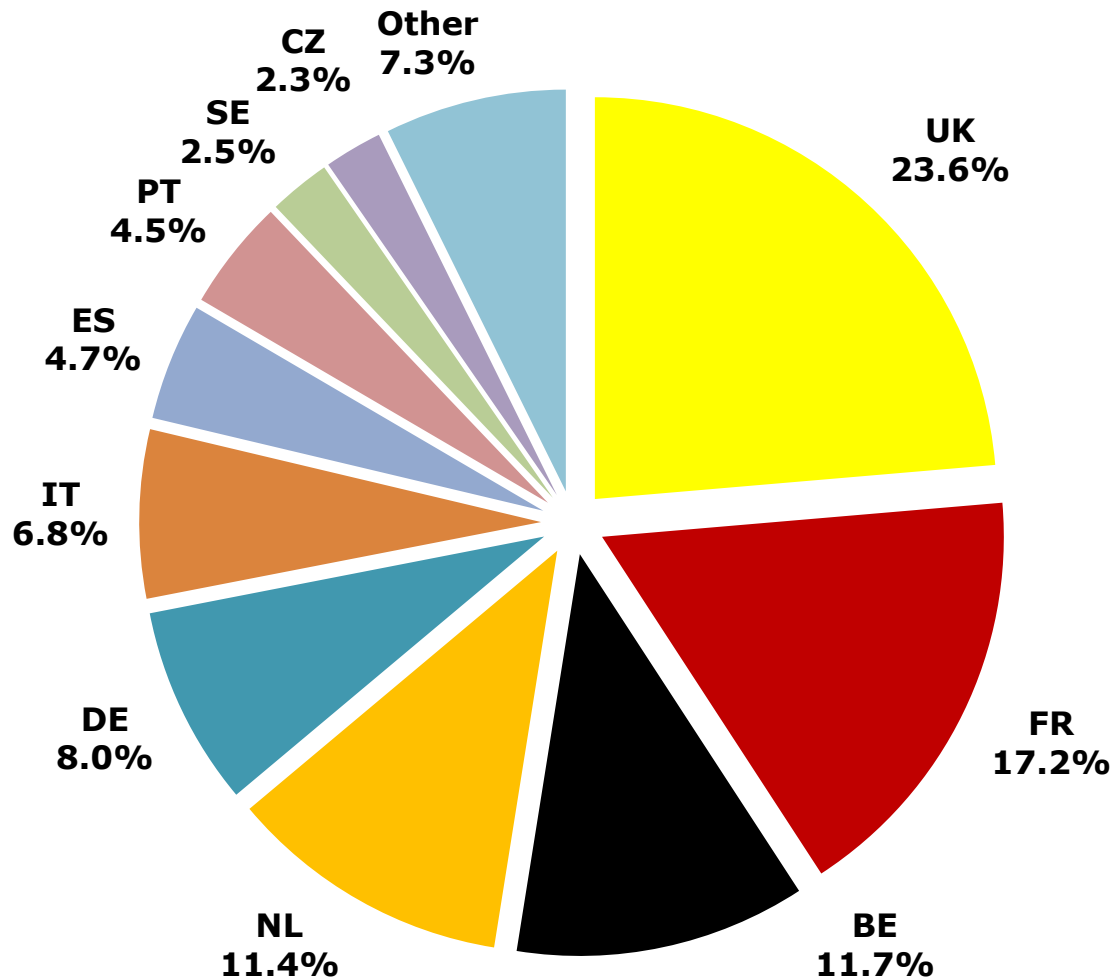


Total EU Rice Imports - Origin

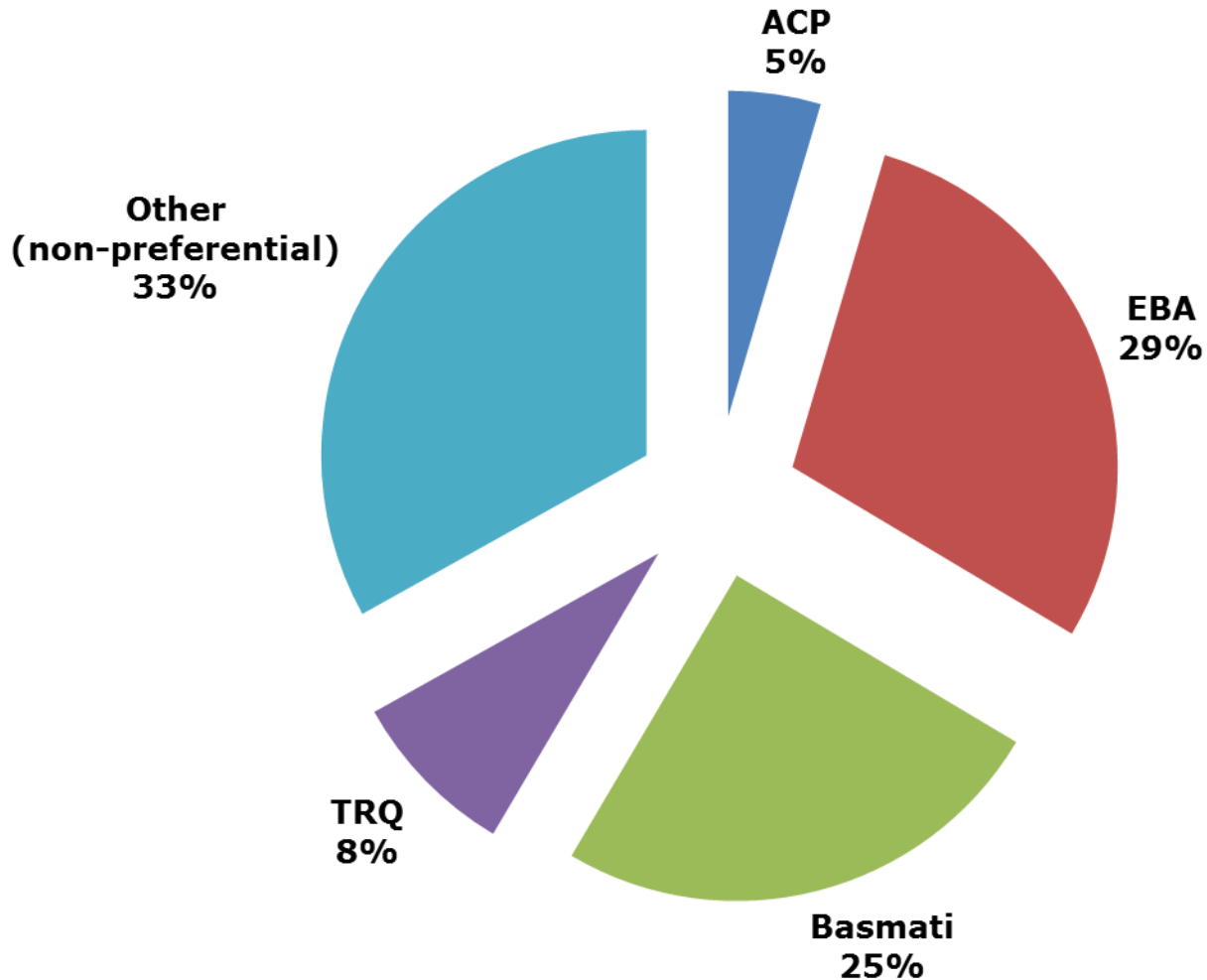
2014/15: 1.174 Mio T milled eq., excl. broken



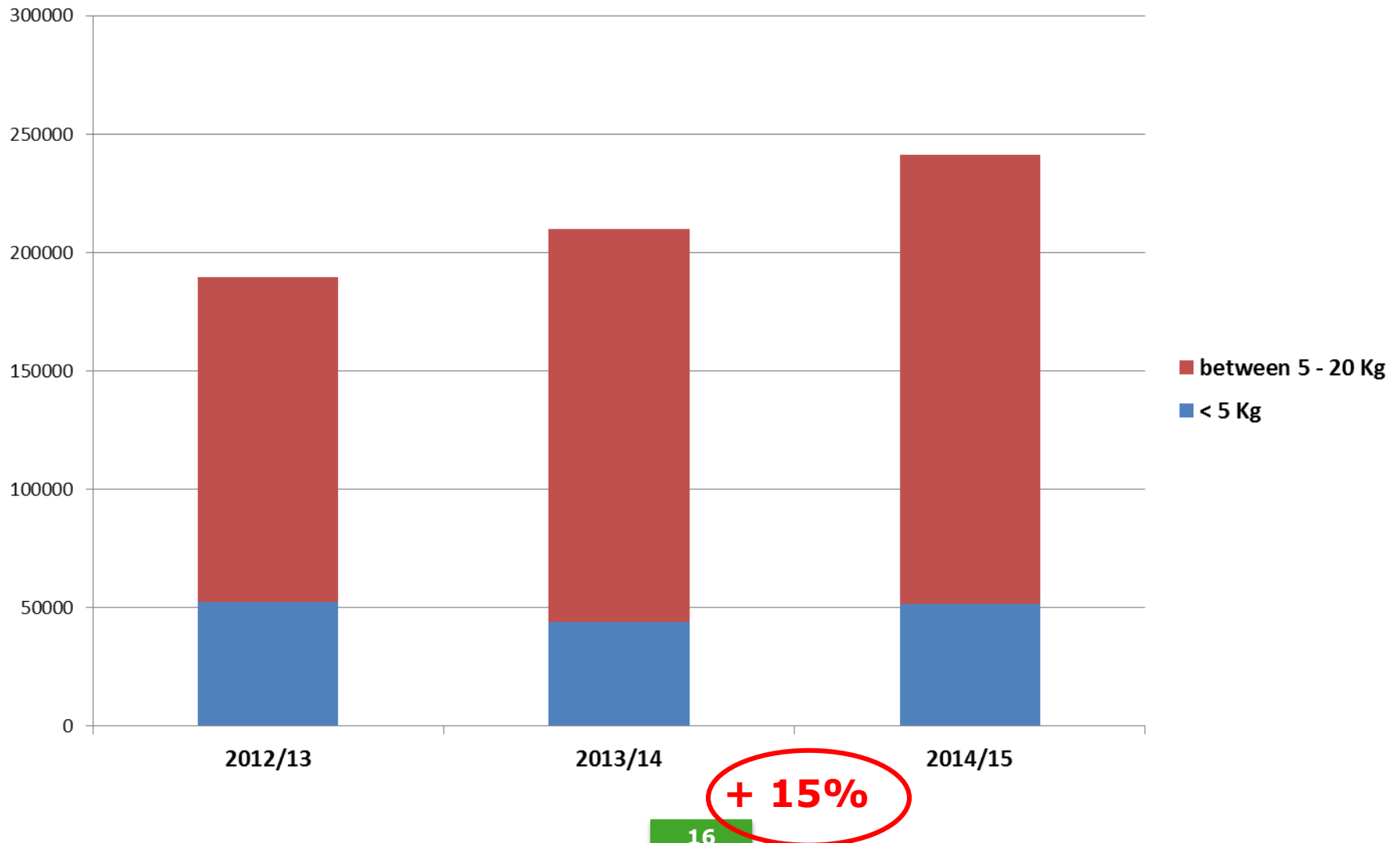
Total EU Rice Imports - Destination 2014/15: 1.174 Mio T milled eq., excl. broken



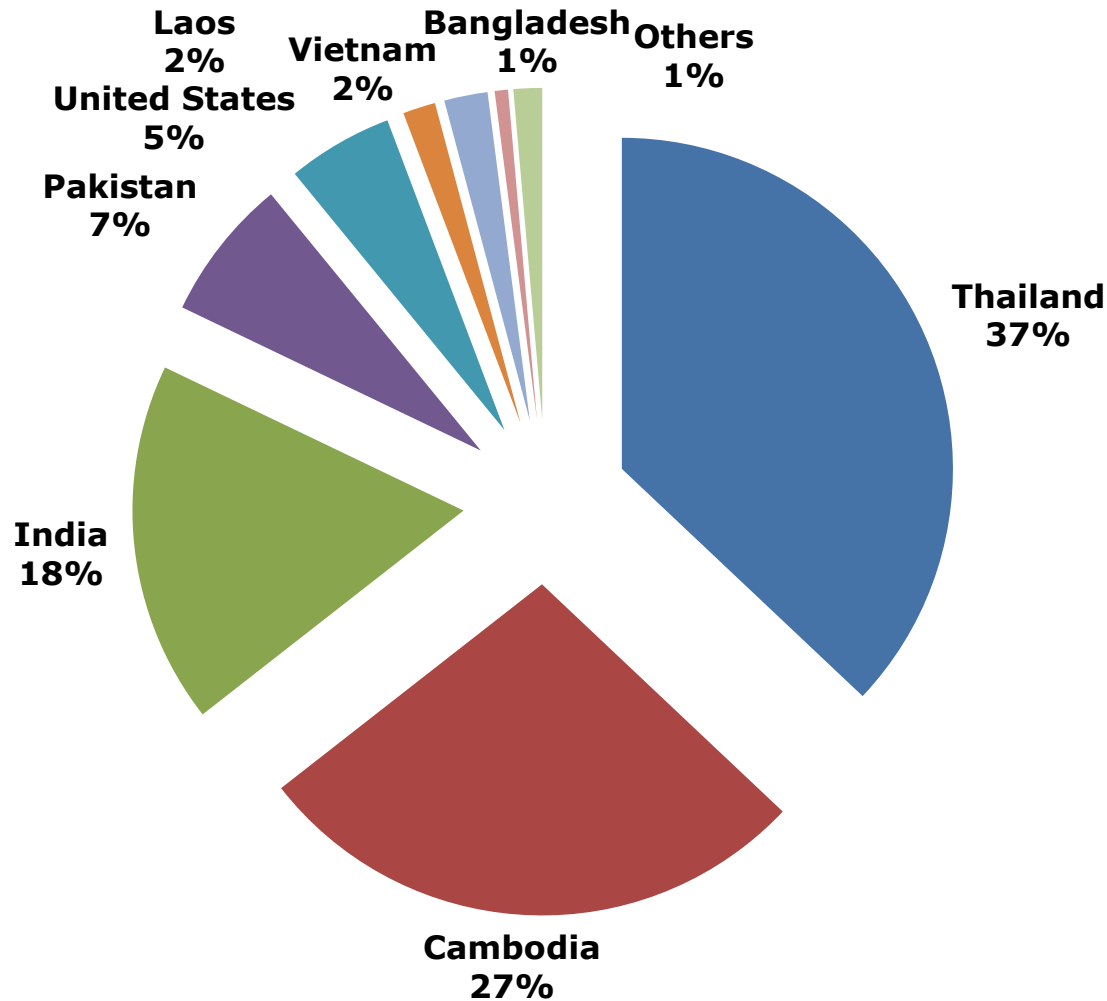
Total EU Rice Imports – Import Regimes 2014/15: 1.174 Mio T milled eq., excl. broken



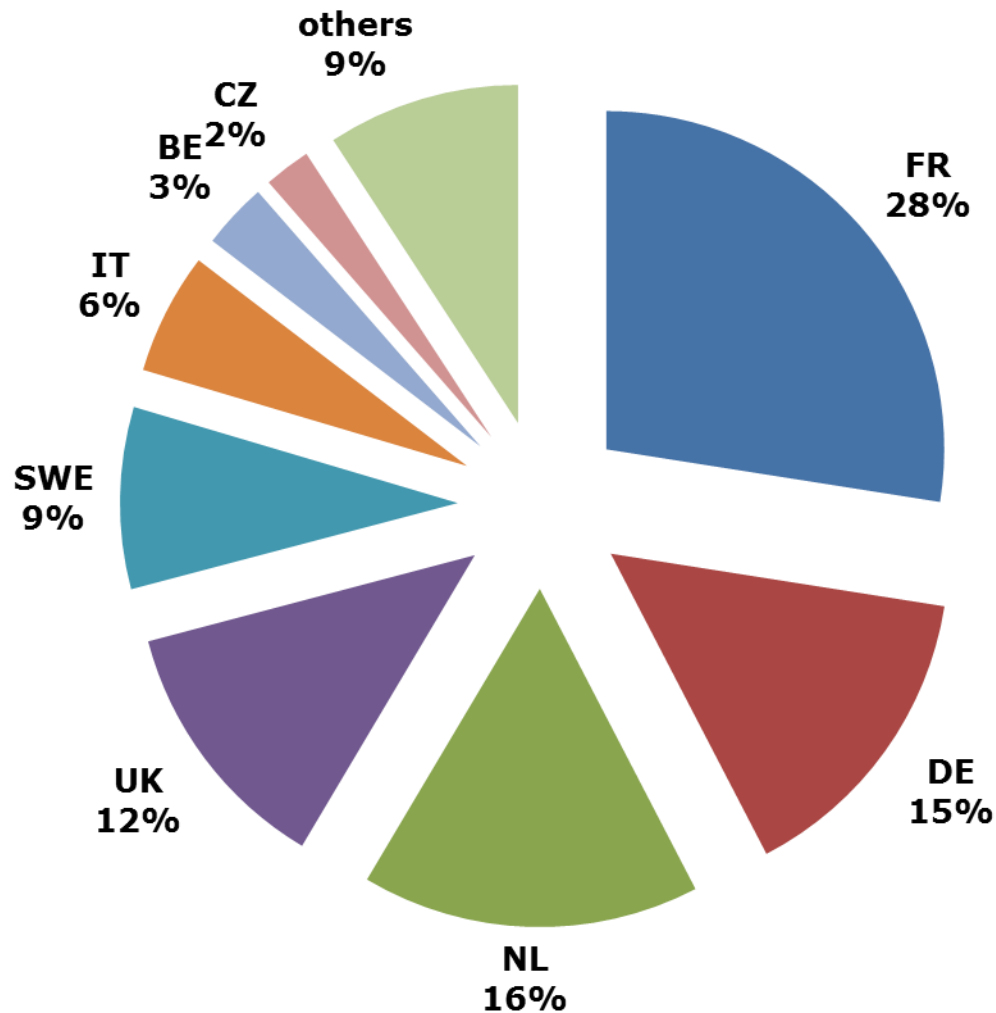
Rice Small Packings Imports (total all < 20kg) - Overview 2014/15: 241 347 tonnes milled eq



Rice Small Packings Imports - Origin 2014/15: 241 347 tonnes milled eq

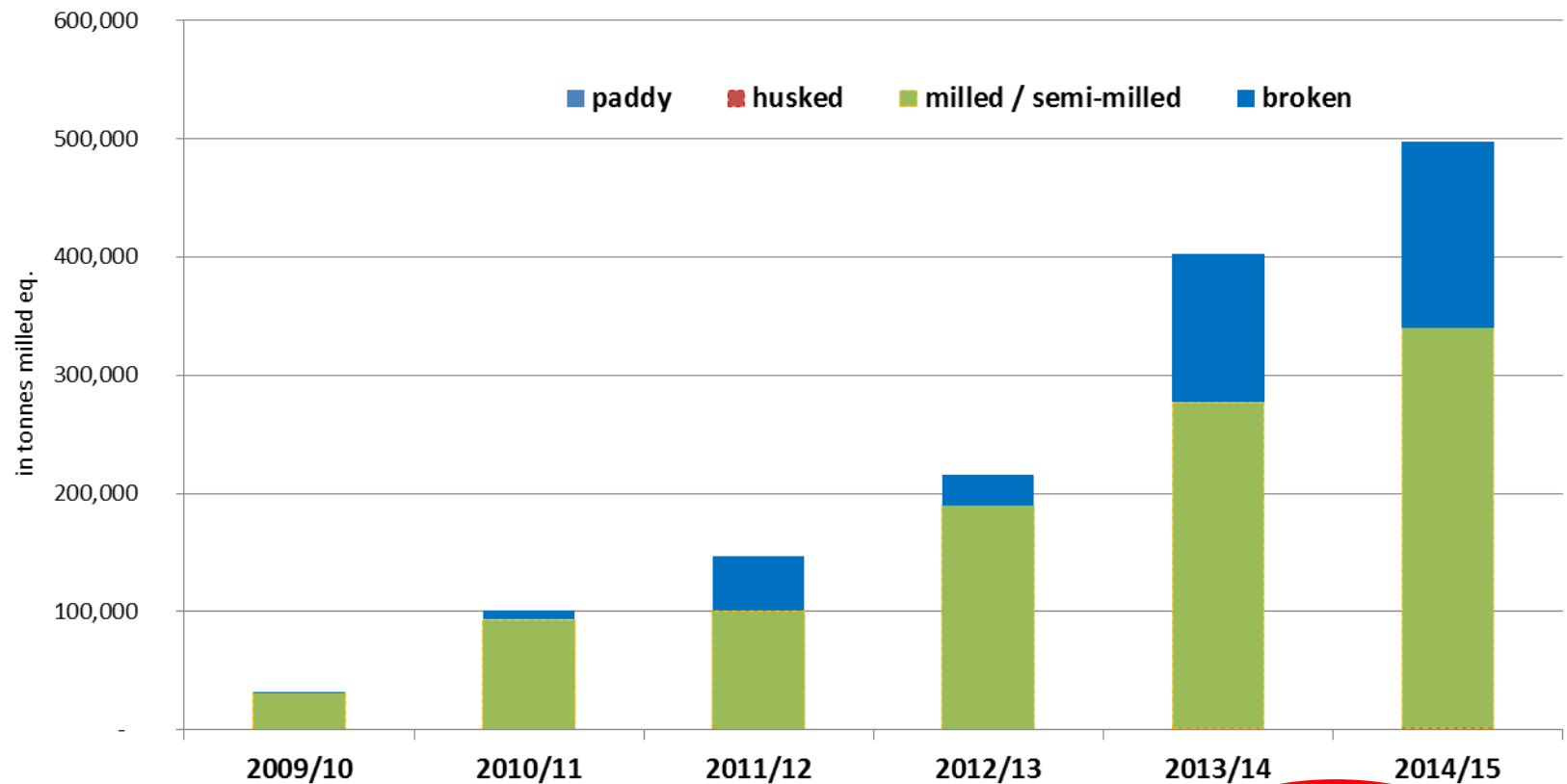


Rice Small Packings Imports - Destination 2014/15: 241 347 tonnes milled eq



EBA Imports – Overview

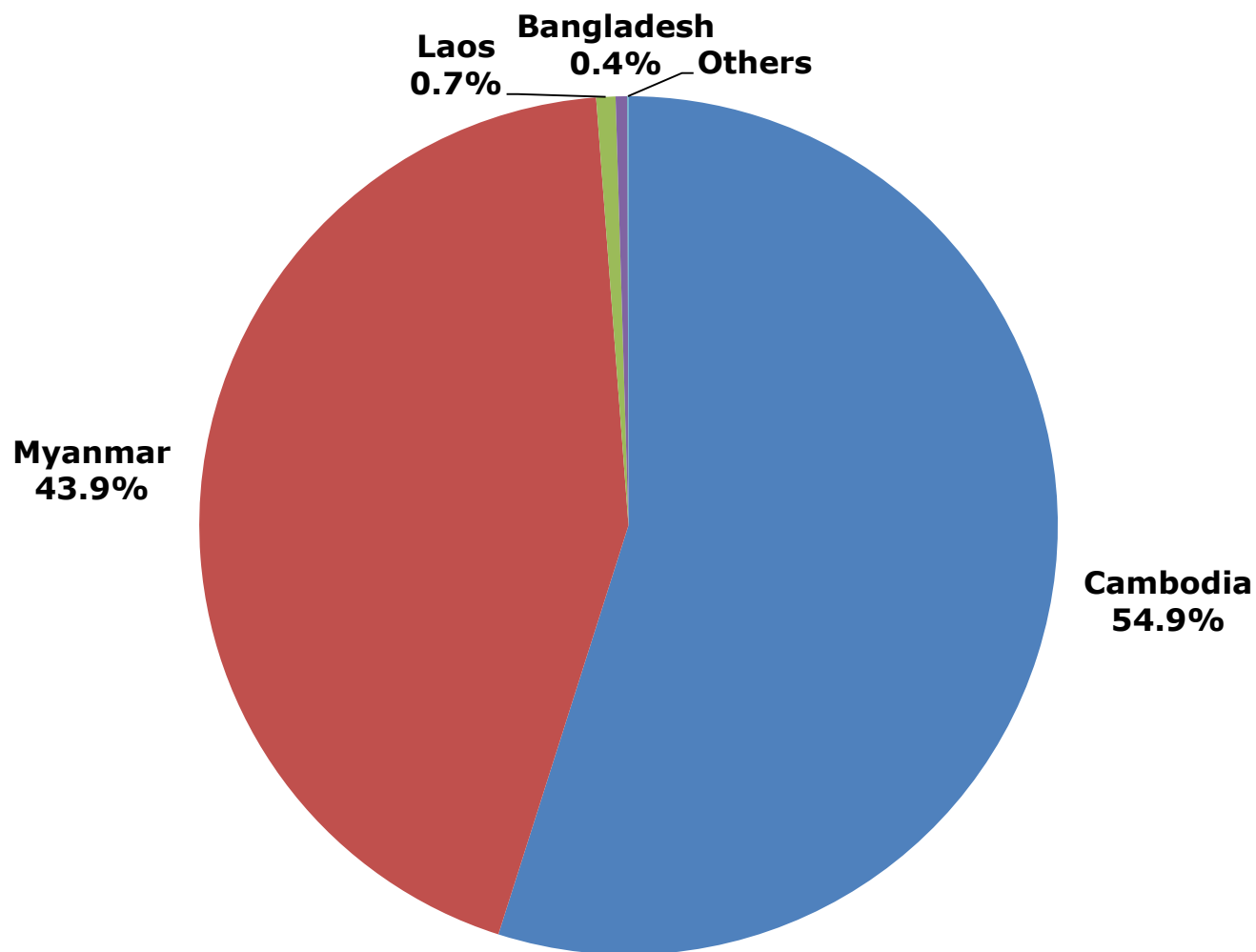
2014/15: 497 784 tonnes milled eq. (+24%)
incl. 338 649 tonnes milled rice (+23%)
and 157 531 tonnes broken rice (+25%)



+ 24%

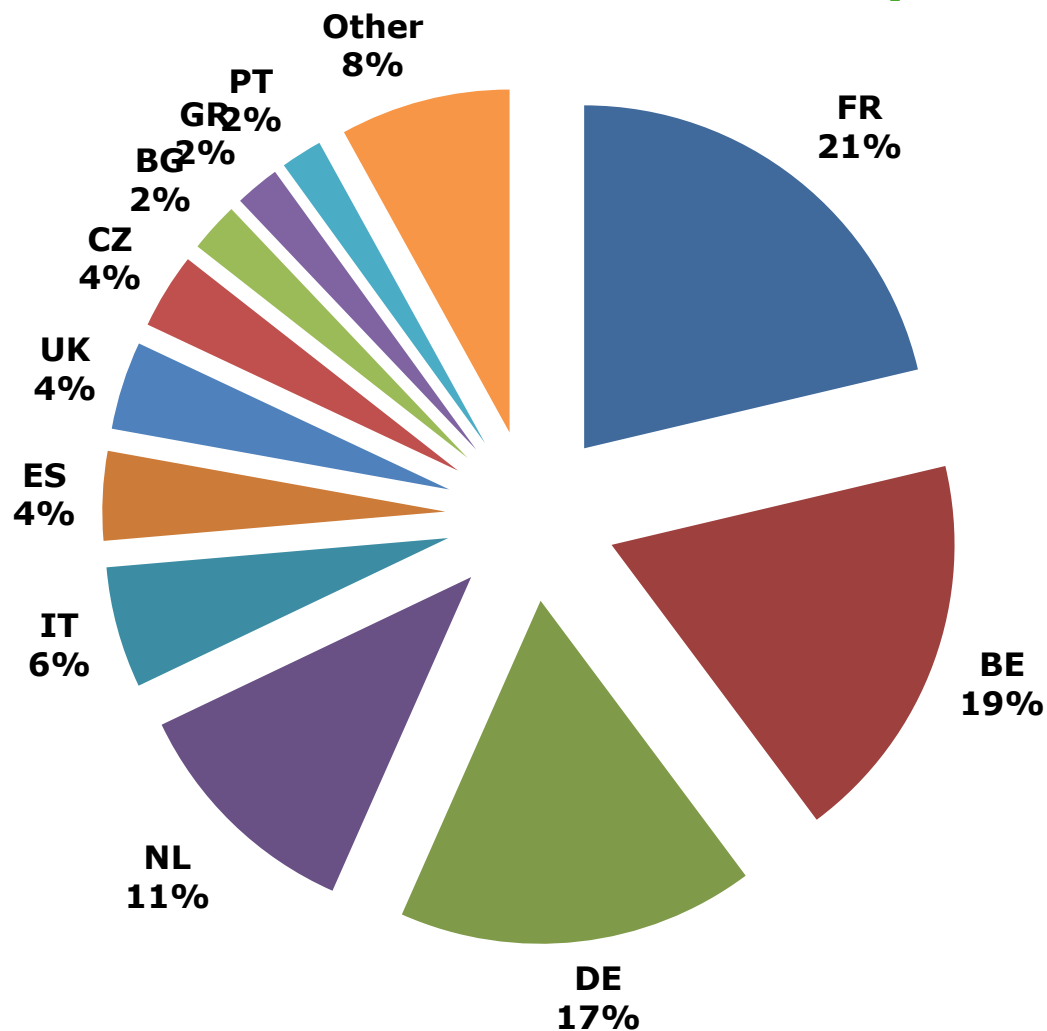
EBA Imports – Origin

2014/15: 497 784 tonnes milled eq. incl. broken

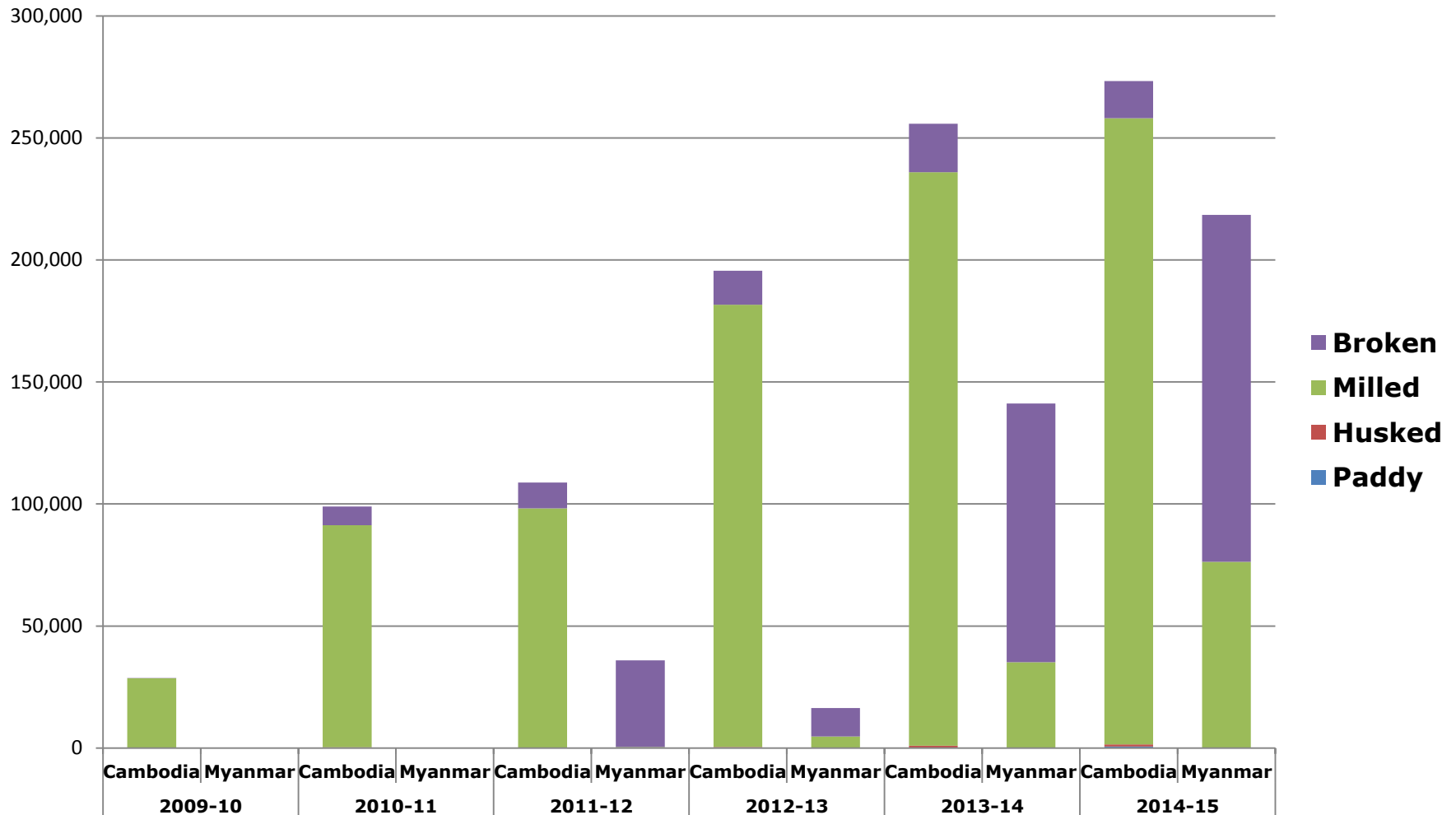


EBA Imports – Destination

2014/15: 497 784 tonnes milled eq. incl. broken



EBA rice imports: Differences Cambodia vs Myanmar



Thank you for your attention

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