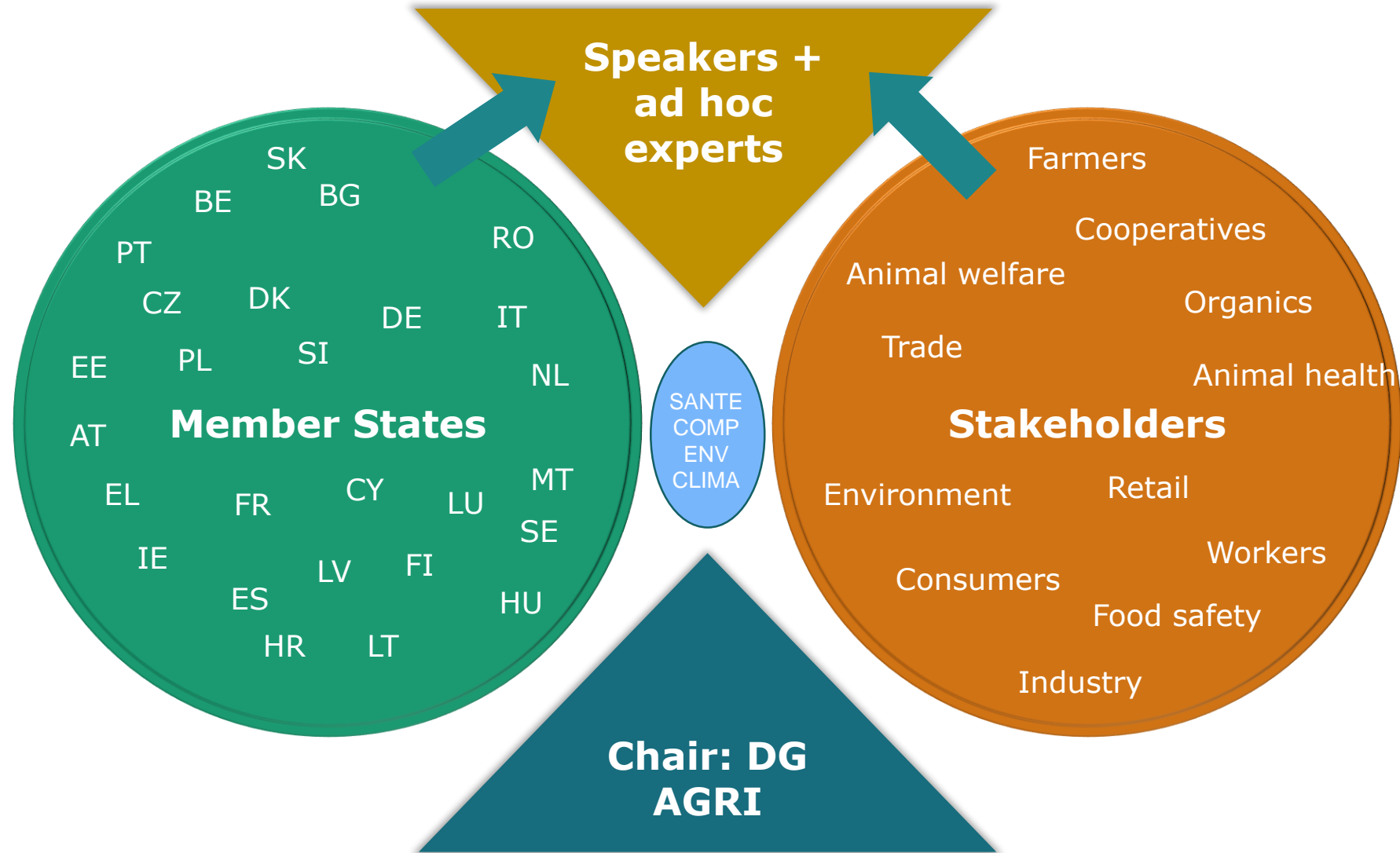


# European Pigmeat Reflection Group



*2<sup>nd</sup> plenary meeting – 25 May 2022*

# Joint meetings (Member States + stakeholders)



# Timeline and topics



Commissioner opening

Commissioner closing

## 1. Socio-economic dynamics

- Structure of the sector
- Export orientation, short supply chains and socio-economic relevance for rural areas
- CAP strategic plans
- Labelling, geographical indications
- Consumption trends and food environment
- Organic production
- Risk management

## 2. Environment and climate challenges

- Farming methods
- Carbon footprint & carbon credits
- Emissions and manure management
- Biogas
- Research & innovation

## 3. Animal health and welfare

- Animal health
- Animal welfare
  - Animal transport
  - Research & innovation

## Independent Final report

with possible recommendations

# Kick-off meeting

10 March 2022

- ❖ 10:30-11:00 Opening speech by Commissioner Janusz Wojciechowski
- ❖ 11:00-11:15 Operation of the group by AGRI E3
- ❖ 11:15-11:30 Import dependence for animal feed by Nicolas Coudry-Mesny, Vice-President of FEFAC
- ❖ 11:30-12:10 Exchange of views with the participants
- ❖ 12:10-12:30 Concluding remarks by AGRI DG Wolfgang Bartscher

- **Q1:** To which extent does EU internal market balance need imported animal feed?
- **Q2:** Does import for animal feed increase crisis risks or does it play a role in hedging risks?

# First meeting

6 April 2022

## **Socio-economic dynamics (1/2)**

- ❖ Structure of the sector across and within Member States
  - Producer organisations
  - Cooperatives
  - Interbranch organisations
  - Contracts
- ❖ Export orientation, short supply chains and socio-economic relevance for rural areas
- ❖ CAP Strategic Plans
  - Overview of CAP measures targeted to the sector
  - View of an Association of Producer Organisations
  - Example of a Member State's sectoral interventions

# First meeting

6 April 2022

- **Q1:** Are there particular economic models that ensure resilience?
- **Q2:** To which extent does EU internal market balance need exports? Does export orientation increase crisis risks or does it play a role in hedging risks?
- **Q3:** What is the role of short supply chains in EU internal market balance? Do they help mitigate risks?
- **Q4:** What is the added value of pig farming for rural areas? Are there threats to be mitigated?
- **Q5:** To which extent can structural measures help the pigmeat sector?

# Second meeting

25 May 2022

## **Socio-economic dynamics (2/2)**

- ❖ Labelling, geographical indications
- ❖ Consumption trends and food environment
- ❖ Organic production
- ❖ Risk management

# Second meeting

25 May 2022

- **Q1:** To which extent do GIs add value to the pigmeat sector?
- **Q2:** What's the advantage of farming method labelling for pigmeat production? What are the constraints?
- **Q3:** Does origin labelling address consumers' expectations?
- **Q4:** Is a shift perceptible in consumer habits?
- **Q5:** To which extent does policy influence consumer purchasing acts?
- **Q6:** What are the challenges and opportunities of organic pig production?
- **Q7:** To which extent is risk hedging a private concern?



# Third meeting

4 July 2022

## Environment and climate challenges (1/2)

- ❖ Farming methods
- ❖ Carbon footprint & carbon credits
- ❖ Emissions and manure management

# Third meeting

4 July 2022

- **Q1:** To which extent can differentiated farming methods add value to the pigmeat sector?
- **Q2:** To which extent can differentiated farming methods address environment and climate challenges?
- **Q3:** Should certain farming methods be prohibited?
- **Q4:** Is carbon farming taken into account in pig farming?
- **Q5:** To which extent can carbon credits play a role in the pigmeat sector?
- **Q6:** To which extent can pig farming mitigate emissions?
- **Q7:** To which extent can manure management add value in the pigmeat sector?

# Fourth meeting

12 September  
2022

## Environment and climate challenges (2/2)

- ❖ Biogas
- ❖ Research & innovation

# Fifth meeting

21 November  
2022

## Animal health and welfare

- ❖ Animal health
- ❖ Animal welfare
- ❖ Animal transport
- ❖ Research & Innovation

# Closure

18 January  
2023

## Independent report by the Group

❖ with possible recommendations

# Thank you



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