

EU Sugar Balance

March 2016 update

AGRI C 4
Committee for the
Common Organisation of Agricultural Markets
21 March 2016

EU Sugar Balance

March 2016 update

| | |
|------------------|--------------------|
| <i>2012/2013</i> | <i>Final</i> |
| <i>2013/2014</i> | <i>Final</i> |
| <i>2014/2015</i> | <i>Provisional</i> |
| <i>2015/2016</i> | <i>Forecast</i> |

Agri C4
8 1 2 / 2010/2011 - PR3

2012/2013 - EU Sugar - Final Production

Final Production of Marketing year 2012/2013 (EU 27)

Dec-13

Source: Communications from Members States (R 952/2006 art 22§4)

| tonnes white sugar equivalent | QUOTA R 183/2009 | SUGAR | | | | | | | | ISOGLUCOSE | | SUGAR + ISOGLUCOSE available QUOTA PRODUCTION (k) = (g) + (i) |
|-------------------------------------|-------------------------|------------------------|----------------------|------------------------------|---|--|--|----------------------------|---|----------------------------|----------------------------------|---|
| | | Area '000 ha (a) | yield t/ha (b) | "Fresh" Production (c) | carry over from 11/12 to 12/13 (d) | carry forward from 12/13 to 13/14 (e) | Total production (f) = (c) + (d) - (e) | PRODUCTION Quota (g) | OUT OF QUOTA (indust. + export) (h) = (f) - (g) | QUOTA Production (i) | OUT OF QUOTA export (j) | |
| | | | | | | | | | | | | |
| Be | 676 235 | 63 | 12.1 | 761 533 | 34 015 | 35 648 | 759 900 | 676 235 | 83 665 | 114 580 | 0 | 790 815 |
| Bg | | | | | 0 | 0 | | 0 | | 89 198 | 0 | 89 198 |
| Cz | 372 459 | 52 | 10.9 | 565 462 | 9 363 | 2 649 | 572 175 | 372 459 | 199 716 | 0 | 0 | 372 459 |
| Dk | 372 383 | 41 | 11.8 | 480 366 | 0 | 9 000 | 471 366 | 372 383 | 98 983 | 0 | 0 | 372 383 |
| De | 2 898 256 | 350 | 11.5 | 4 006 872 | 414 896 | 401 973 | 4 019 795 | 2 898 256 | 1 121 539 | 56 638 | 5 040 | 2 954 894 |
| ELL (2) | 158 702 | 9 | 5.9 | 158 126 | 576 | 0 | 158 702 | 158 702 | 0 | 0 | 0 | 158 702 |
| Es | 498 480 | 36 | 14.8 | 531 845 | 23 735 | 34 530 | 521 050 | 498 480 | 22 570 | 53 810 | 1 000 | 552 290 |
| F (met.) | 3 004 811 | 341 | 12.4 | 4 222 847 | 97 777 | 18 895 | 4 301 729 | 3 004 811 | 1 296 918 | 0 | 0 | 3 004 811 |
| F (Dom) | 432 220 | | | 412 164 | | | 412 164 | 412 164 | 0 | 0 | 0 | 412 164 |
| It (1) | 508 379 | 52 | 10.4 | 546 362 | 42 388 | 64 782 | 523 968 | 508 379 | 15 589 | 32 365 | 170 | 540 744 |
| Lt (5) | 90 252 | 19 | 7.6 | 190 253 | 53 | 0 | 190 306 | 90 252 | 100 054 | 0 | 0 | 90 252 |
| Hu | 105 420 | 18 | 6.4 | 111 959 | 0 | 0 | 111 959 | 105 420 | 6 539 | 220 266 | 40 399 | 325 686 |
| Nl | 804 888 | 73 | 13.2 | 968 459 | 15 000 | 0 | 983 459 | 804 888 | 178 571 | 0 | 0 | 804 888 |
| At (*) | 351 027 | 49 | 9.5 | 469 024 | 0 | 0 | 469 024 | 351 027 | 117 996 | 0 | 0 | 351 027 |
| Pl | 1 405 608 | 192 | 9.4 | 1 803 332 | 68 297 | 48 051 | 1 823 578 | 1 405 608 | 417 970 | 42 861 | 561 | 1 448 470 |
| Pt (continent) | 0 | | | | 0 | 0 | 0 | 0 | | 11 279 | 0 | 11 279 |
| Pt (Açores) | 9 953 | 0 | | 358 | | | 358 | 358 | 0 | 0 | 0 | 358 |
| Ro | 104 689 | 28 | 9.3 | 258 621 | 0 | 1 459 | 257 162 | 104 689 | 152 473 | 0 | 0 | 104 689 |
| Sk (3) | 112 320 | 19 | 11.8 | 228 698 | 0 | 0 | 228 698 | 112 320 | 116 379 | 66 838 | 0 | 179 158 |
| Fi (4) | 80 999 | 12 | 6.2 | 140 460 | 9 673 | 0 | 150 133 | 80 999 | 69 134 | 0 | 0 | 80 999 |
| Swe | 293 186 | 38 | 9.6 | 365 869 | 7 003 | 14 000 | 358 872 | 293 186 | 65 686 | 0 | 0 | 293 186 |
| Uk | 1 056 474 | 104 | 11.0 | 1 143 875 | 79 160 | 43 097 | 1 179 937 | 1 056 474 | 123 463 | 0 | 0 | 1 056 474 |
| TOTAL | 13 336 741 | 1 497 | 11.3 | 17 366 485 | 801 934 | 674 083 | 17 494 336 | 13 307 090 | 4 187 246 | 687 836 | 47 170 | 13 994 926 |

(*) AT : including sugar from molasses

(1) IT: of which 208 000 t 'travail à façon' ? Vérifier

(4) FI: of which 69 134 t 'travail à façon'

(2) EL: of which 103 427 tonnes 'travail à façon'

(5) LT: of which 42 000 t 'travail à façon'

(3) SK: of which 101 151 tonnes 'travail à façon'

quota disponible

EU Sugar Balance

March 2016 update

| | |
|------------------|--------------------|
| <i>2012/2013</i> | <i>Final</i> |
| <i>2013/2014</i> | <i>Final</i> |
| <i>2014/2015</i> | <i>Provisional</i> |
| <i>2015/2016</i> | <i>Forecast</i> |

2013/2014 - EU Sugar – Final Production

| tons white sugar | QUOTA R 183/2009 | SUCRE | | | | | | | | ISOGLUCOSE | ISOGLUCOSE | SUCRE + ISOGLUCOSE |
|---------------------|-------------------------|----------------|-------------|---|--|--|--|----------------------------------|--|------------|------------------------------|-------------------------------|
| | | Superficie | | Production of the campaign (c) | carry forward from 12/13 to 13/14 (d) | carry forward from 13/14 to 14/15 (e) | Total Production (f) = (c) + (d) - (e) | PRODUCTION under Quota (h) | OUT OF QUOTA (indust. + carryf.) (g)= (f) -(h) | QUOTA | OUT OF QUOTA (export) | available QUOTA PRODUCTION |
| | | '000 ha (a) | t/ha (b) | | | | | | | | | |
| BE | 676 235 | 61.8 | 12.7 | 783 168 | 35 648 | 36 289 | 782 527 | 676 235 | 106 292 | 114 580 | 0 | 790 815 |
| BG | | | | | | 0 | 0 | 0 | | 89 198 | 14 386 | 89 198 |
| CZ | 372 459 | 64.6 | 8.3 | 539 166 | 2 649 | 20 207 | 521 608 | 372 459 | 149 148 | | | 372 459 |
| DK | 372 383 | 38.0 | 12.2 | 461 997 | 9 000 | 31 000 | 439 997 | 372 383 | 67 614 | | | 372 383 |
| DE | 2 898 256 | 334.6 | 11.1 | 3 421 767 | 401 973 | 188 027 | 3 635 713 | 2 898 256 | 737 458 | 56 638 | 0 | 2 954 894 |
| EL | 158 702 | 5.8 | 6.9 | 160 199 | | 1 497 | 158 702 | 158 702 | 0 | 0 | | 158 702 |
| ES(**) | 498 480 | 35.2 | 12.8 | 448 856 | 34 530 | 1 381 | 482 005 | 482 005 | 0 | 53 810 | 0 | 535 815 |
| FR (met.) | 3 004 811 | 360.7 | 11.5 | 4 140 865 | 18 895 | 5 712 | 4 154 048 | 3 004 811 | 1 149 236 | | | 3 004 811 |
| FR (Dom) | 432 220 | | | 432 831 | | 0 | 432 831 | 431 134 | 1 697 | | | 431 134 |
| HR | 192 877 | 25.8 | 6.8 | 192 880 | | 3 | 192 877 | 192 877 | 0 | | | 192 877 |
| IT | 508 379 | 40.7 | 7.0 | 507 841 | 64 782 | 64 244 | 508 379 | 508 379 | 0 | 32 493 | 0 | 540 872 |
| LT | 90 252 | 17.8 | 8.6 | 172 153 | 10 | 1 050 | 171 113 | 90 252 | 80 861 | | | 90 252 |
| HU | 105 420 | 15.6 | 7.4 | 115 649 | 0 | 10 229 | 105 420 | 105 420 | 0 | 250 266 | 5 395 | 355 686 |
| NL | 804 888 | 73.3 | 12.9 | 947 865 | 0 | 20 000 | 927 865 | 804 888 | 122 977 | 0 | | 804 888 |
| AT (*) | 351 027 | 51.0 | 10.2 | 484 279 | 0 | 277 | 484 002 | 351 027 | 132 974 | | | 351 027 |
| PL | 1 405 608 | 184.9 | 9.6 | 1 712 914 | 48 051 | 47 729 | 1 713 236 | 1 405 608 | 307 628 | 42 861 | 0 | 1 448 470 |
| PT (contine | 0 | | | 0 | | 0 | 0 | 0 | | 10 562 | 0 | 10 562 |
| PT (Açores | 9 953 | 0.4 | | 845 | | 0 | 845 | 845 | 0 | | | 845 |
| RO | 104 689 | 28.6 | 5.8 | 261 658 | 1 459 | 16 381 | 246 736 | 104 689 | 142 047 | | | 104 689 |
| SK | 112 320 | 20.1 | 8.6 | 219 042 | 0 | 0 | 219 042 | 112 320 | 106 722 | 67 336 | 0 | 179 656 |
| FI | 80 999 | 12.0 | 6.1 | 116 647 | 0 | 0 | 116 647 | 80 999 | 35 648 | 0 | | 80 999 |
| SE | 293 186 | 35.4 | 10.7 | 377 655 | 14 000 | 26 000 | 365 655 | 293 186 | 72 469 | | | 293 186 |
| UK | 1 056 474 | 106.0 | 11.6 | 1 233 598 | 43 097 | 89 921 | 1 186 775 | 1 056 474 | 130 301 | | | 1 056 474 |
| TOTAL | 13 529 618 | 1 512 | 11.1 | 16 731 875 | 674 093 | 559 947 | 16 846 021 | 13 502 948 | 3 343 074 | 717 745 | 19 782 | 14 220 692 |

2013/2014 EU Sugar Balance Quota – January 2015 update

*EU sugar imports : 3.750 mio t wse (3.795 mio t Dec upd)
based on EUROSTAT Comext data*

*Imports as such: 3.170 mio t wse of which main origins
(quantities rounded in 'tel quel'); (3.211 tonnes wse in Dec. update)*

- **ACP/LDC 2.220 mio t tel quel**
- **Brazil 0.215 mio t Cuba 0.220 mio t**
- **Balkan & Moldavia 0.185 mio t**
- **TRQ Cent. Am., Col., Peru 0.270 mio t**
- **Others origins: 0.100 mio t**

Imports in processed products: 0.580 mio t

Carry forward 2013/2014 to 2014/2015 January 2015

*Communication to the
Commission - 2013/2014
R 967/2006 Art 17*

Total : 559 947 tonnes

| Member State | SUGAR (tonnes) |
|----------------|-------------------|
| Belgium | 36 289 |
| Bulgaria | |
| Czech Republic | 20 207 |
| Denmark | 31 000 |
| Germany | 188 027 |
| Greece | 1 497 |
| Spain | 1 381 |
| France | 5 712 |
| Croatia | 3 |
| Italy | 64 244 |
| Lithuania | 1 050 |
| Hungary | 10 229 |
| Netherlands | 20 000 |
| Austria | 277 |
| Poland | 47 729 |
| Portugal | |
| Romania | 16 381 |
| Slovakia | 0 |
| Finland | 0 |
| Sweden | 26 000 |
| United Kingdom | 89 921 |
| TOTAL | 559 947 |

2013/2014 2014/2015 Areas

March 2015 Update

*Communication to the
Commission - 2014/2015*

Areas: 1 557 000 Ha

R 952/2006 Art 22 para 3

| | areas '000 ha 2014/15 | areas '000 ha 2013/14 | Difference |
|----------------|-----------------------------|-----------------------------|------------|
| BE | 59.5 | 61.8 | -3.7% |
| BG | | | |
| CZ | 63.0 | 64.6 | -2.5% |
| DK | 35.5 | 38.0 | -6.5% |
| DE | 356.7 | 334.6 | 6.6% |
| EL | 7.5 | 5.8 | 29.3% |
| ES | 38.1 | 35.2 | - |
| FR (Met.) | 371.7 | 360.7 | 3.1% |
| FR (Dom.) | | | |
| HR | 26.5 | 25.8 | |
| IT | 49.6 | 40.7 | 21.8% |
| LT | 16.2 | 17.8 | -8.8% |
| HU | 15.1 | 15.6 | -3.3% |
| NL | 75.4 | 73.3 | 2.9% |
| AT | 50.7 | 51.0 | -0.5% |
| PL | 190.0 | 184.9 | 2.8% |
| PT (Continent) | | | |
| PT (Açores) | 0.35 | 0.36 | - |
| RO | 29.2 | 28.6 | 2.3% |
| SK | 21.8 | 20.1 | 8.6% |
| FI | 13.0 | 12.0 | 8.3% |
| SE | 34.0 | 35.4 | -4.0% |
| UK | 103.0 | 106.0 | -2.8% |
| TOTAL | 1 557 | 1 512 | 3.0% |

EU Sugar Balance

March 2016 update

| | |
|------------------|--------------------|
| <i>2012/2013</i> | <i>Final</i> |
| <i>2013/2014</i> | <i>Final</i> |
| <i>2014/2015</i> | <i>Provisional</i> |
| <i>2015/2016</i> | <i>Forecast</i> |

2014/2015 - EU Sugar – Provisional Production

| tonnes white sugar equivalent | QUOTA R 183/2009 | SUCRE | | | | | | | ISOGLUCOSE | ISOGLUCOSE | SUCRE+ ISOGLUCOSE available QUOTA PRODUCTION | |
|-------------------------------------|-------------------------|------------------|---------------|---|--|--|--|----------------------------------|--|------------|---|-----------------|
| | | areas '000 ha | yield t/ha | Production of the campaign (c) | carry forward from 13/14 to 14/15 (d) | carry forward from 14/15 to 15/16 (e) | Total Production (f) = (c) + (d) - (e) | PRODUCTION under Quota (h) | OUT OF QUOTA (indust. + carry.f.) (g) = (f) - (h) | QUOTA | | OUT OF QUOTA |
| | | | | | | | | | | (a) | | (b) |
| BE | 676 235 | 60 | | 846 563 | 36 289 | 87 605 | 795 247 | 676 235 | 119 012 | 114 580 | 0 | 790 815 |
| BG | | | | | 0 | 0 | 0 | 0 | | 89 198 | 23 980 | 89 198 |
| CZ | 372 459 | 66 | | 596 415 | 20 207 | 65 300 | 551 322 | 372 459 | 178 862 | | | 372 459 |
| DK | 372 383 | 36 | | 476 449 | 31 000 | 65 000 | 442 449 | 372 383 | 70 066 | | | 372 383 |
| DE | 2 898 256 | 348 | | 4 494 725 | 188 027 | 921 094 | 3 761 658 | 2 898 256 | 863 402 | 56 638 | 0 | 2 954 894 |
| EL | 158 702 | 7 | | 193 535 | 1 497 | 6 180 | 188 852 | 158 702 | 30 150 | 0 | | 158 702 |
| ES | 498 480 | 39 | | 606 490 | 1 381 | 80 535 | 527 336 | 498 480 | 28 856 | 53 810 | 0 | 552 290 |
| FR (Met.) | 3 004 811 | 371 | | 4 576 512 | 5 712 | 197 310 | 4 384 914 | 3 004 811 | 1 380 102 | | | 3 004 811 |
| FR (Dom.) | 432 220 | | | 495 372 | 0 | 0 | 495 372 | 432 191 | 63 182 | | | 432 191 |
| HR | 192 877 | 27 | | 359 891 | 3 | 74 413 | 285 481 | 192 877 | 92 604 | | | 192 877 |
| IT | 508 379 | 52 | | 692 625 | 64 244 | 194 118 | 562 751 | 508 379 | 54 372 | 29 041 | 0 | 537 420 |
| LT | 90 252 | 16 | | 183 334 | 1 050 | 6 000 | 178 384 | 90 252 | 88 132 | | | 90 252 |
| HU | 105 420 | 11 | | 129 889 | 10 229 | 0 | 140 118 | 105 420 | 34 698 | 250 266 | 25 720 | 355 686 |
| NL | 804 888 | 76 | | 1 093 915 | 20 000 | 189 000 | 924 915 | 804 888 | 120 027 | 0 | | 804 888 |
| AT | 351 027 | 51 | | 391 847 | 277 | 91 | 392 034 | 351 027 | 41 006 | | | 351 027 |
| PL | 1 405 608 | 198 | | 1 982 968 | 47 729 | 321 716 | 1 708 980 | 1 405 608 | 303 372 | 42 861 | 0 | 1 448 470 |
| PT (Continental) | 0 | | | 0 | 0 | 0 | 0 | 0 | | 9 343 | 0 | 9 343 |
| PT (Açores) | 9 953 | 0 | | 371 | 0 | 0 | 371 | 371 | 0 | | | 371 |
| RO | 104 689 | 29 | | 218 983 | 16 381 | 34 593 | 200 771 | 104 689 | 96 083 | | | 104 689 |
| SK | 112 320 | 22 | | 206 459 | 0 | 0 | 206 459 | 112 320 | 94 140 | 68 095 | 0 | 180 414 |
| FI | 80 999 | 14 | | 138 228 | 0 | 11 229 | 126 999 | 80 999 | 46 000 | 0 | | 80 999 |
| SE | 293 186 | 34 | | 382 414 | 26 000 | 83 000 | 325 414 | 293 186 | 32 228 | | | 293 186 |
| UK | 1 056 474 | 103 | | 1 446 549 | 89 921 | 325 423 | 1 211 047 | 1 056 474 | 154 573 | | | 1 056 474 |
| TOTAL | 13 529 618 | 1 558 | 12.2 | 19 513 535 | 559 947 | 2 662 608 | 17 410 874 | 13 520 007 | 3 890 866 | 713 832 | 49 700 | 14 233 839 |

2014/2015 EU Sugar Balance Quota – October 2015 update

EU sugar imports forecast: 3.35 mio t (3.40 mio t Dec upd)

*Imports as such: 2.80 mio t of which (2.845 wse Comext)
updated to 2.845 tonnes wse in December update (Comext data)*

- **ACP/LDC forecast at 2.126 mio t**
- **CXL forecast at 0.147 mio t (before 0.50 mio t)**
- **Balkan & Moldavia forecast at 0.200 mio t**
- **TRQ Cent. Am., Col., Peru forecast at 0.240 mio t**
- **Transitional measures (Croatia): 0.040 mio t**
- **Others: 0.050 mio t (non-preferential)**

Imports in processed products: 0.55 mio t

SUGAR AND ISOGLUCOSE BALANCE SHEET

2014/15 – March 16 - Provisional

| SUGAR AND ISOGLUCOSE | | | | |
|-------------------------------|--|--------------------|--------------|--------------|
| | | Provisional | | |
| x 1000 tonnes | | 2014/15 (oct-sept) | | |
| | | EU 28 | | |
| | | quota | out of quota | |
| 1 Beginning stocks | | 2 013 | 0 | |
| 1 1 private | | (+0) | 2 013 | |
| 1 2 intervention | | | 0 | |
| 2 Production | | 14 234 | 0 | 6 603 |
| of which quota / out-of-quota | | (+0) | 14 234 | (+1) |
| release out-of-quota | | | 0 | 6 603 |
| 3 Imports | | 3 392 | 4 | |
| 3 1 - as such (*) | | (-3) | 2 841 | |
| 3 2 - in processed products | | | 551 | |
| 4 TOTAL AVAILABLE | | 19 639 | 6 607 | |
| 4 = 1 + 2 + 3 | | (-3) | (+1) | |

SUGAR AND ISOGLUCOSE BALANCE SHEET 2014/15 – March 2016 - Provisional

| SUGAR AND ISOGLUCOSE | | | | |
|---|--|--------------------|--------------|---------|
| | | Provisional | | |
| x 1000 tonnes | | 2014/15 (oct-sept) | | |
| | | EU 28 | | |
| | | quota | out of quota | |
| 5 Consumption/disappearance | | | avg | |
| | | 16 778 | 17 000 | 2 600 |
| | | (-60) | (+1) | 800 |
| | | | | 1 800 |
| | | | | indust. |
| | | | | bioeth. |
| 6 Exports | | 1 530 | | 1 344 |
| 6 1 - as such (**) | | (-1) | 129 | (+0) |
| 6 2 in processed products | | | 1 401 | |
| 7 Ending stocks | | 1 331 | | 2 663 |
| 7 1- private | | (+58) | 1 331 | (-1) |
| (of which stock declared by manufacturers and refiners) | | | | |
| 7 2- intervention | | | 0 | |
| 8 TOTAL OUTLETS | | 19 639 | | 6 607 |
| 8 = 5 + 6 + 7 = 4 | | (-3) | | (+1) |

EU Sugar Balance

March 2016 update

| | |
|------------------|--------------------|
| <i>2012/2013</i> | <i>Final</i> |
| <i>2013/2014</i> | <i>Final</i> |
| <i>2014/2015</i> | <i>Provisional</i> |
| <i>2015/2016</i> | <i>Forecast</i> |

Carry forward 2014/2015 to 2015/2016 October 2015

*Communication to the
Commission - 2013/2014
R 967/2006 Art 17*

Total : 2 664 325 tonnes

| Member State | SUGAR (tonnes) |
|----------------|--------------------|
| Belgium | 88 685.3 |
| Bulgaria | 0.0 |
| Czech Republic | 65 300.2 |
| Denmark | 65 000.0 |
| Germany | 921 094.1 |
| Greece | 6 179.9 |
| Spain | 81 172.9 |
| France | 197 310.0 |
| Croatia | 74 413.1 |
| Italy | 194 117.7 |
| Lithuania | 6 000.0 |
| Hungary | 0.0 |
| Netherlands | 189 000.0 |
| Austria | 90.5 |
| Poland | 321 716.5 |
| Portugal | |
| Romania | 34 592.7 |
| Slovakia | 0.0 |
| Finland | 11 229.0 |
| Sweden | 83 000.0 |
| United Kingdom | 325 423.1 |
| TOTAL | 2 664 325.2 |

2014/2015 2015/2016 Areas

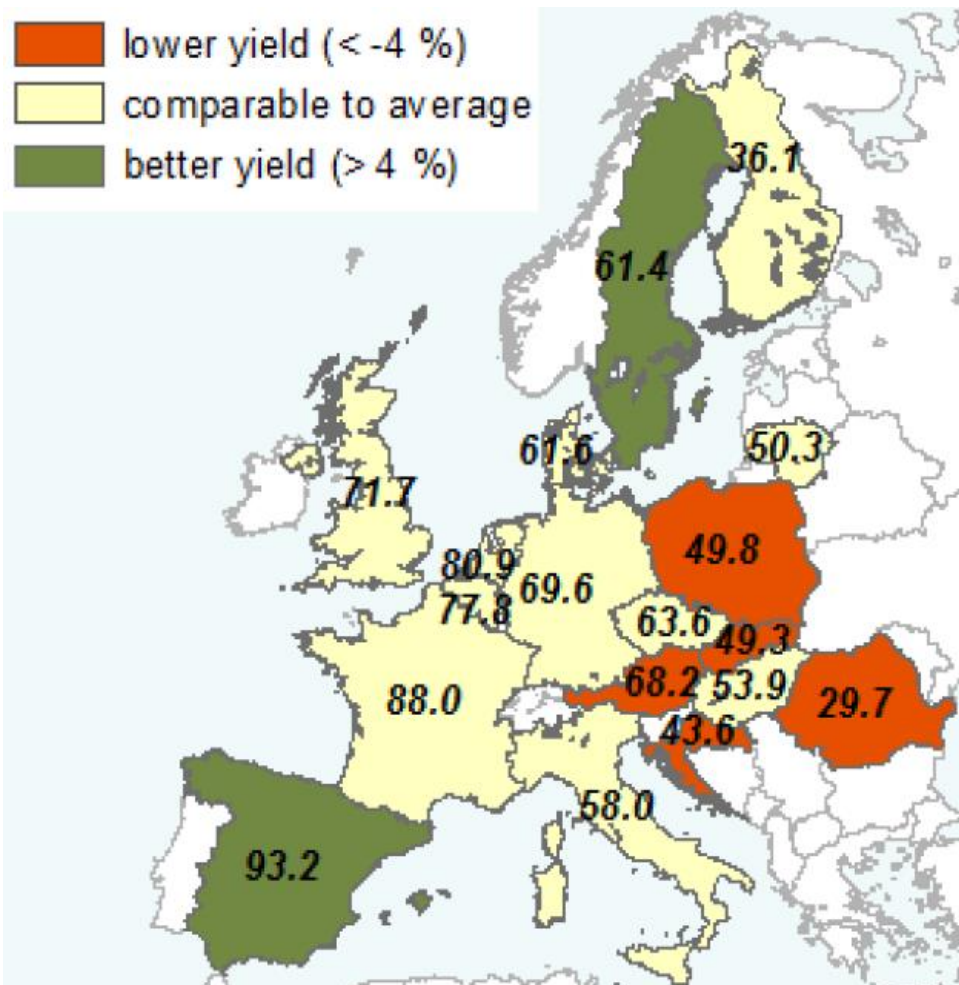
December 2015 Update

*Communication to the
Commission - 2015/2016
Areas: 1 340 000 Ha (estimate)
R 952/2006 Art 22 para 3*

| | areas '000 ha 2015/16 | areas '000 ha 2014/15 | Difference |
|----------------|-----------------------------|-----------------------------|------------|
| BE | 53.7 | 59.8 | -10.1% |
| BG | | | |
| CZ | 58.2 | 66.2 | -12.0% |
| DK | 24.0 | 35.6 | -32.6% |
| DE | 294.7 | 348.0 | -15.3% |
| EL | 4.7 | 7.4 | -36.1% |
| ES | 37.6 | 38.5 | -2.2% |
| FR (Met.) | 350.5 | 371.2 | -5.6% |
| FR (Dom.) | | | |
| HR | 16.8 | 26.5 | -36.7% |
| IT | 38.3 | 52.0 | -26.4% |
| LT | NA | 16.2 | |
| HU | 14.7 | 10.9 | 35.4% |
| NL | 60.5 | 75.6 | -20.0% |
| AT | 45.6 | 50.6 | -9.9% |
| PL | 171.6 | 197.6 | -13.1% |
| PT (Continent) | | | |
| PT (Açores) | 0.1 | 0.1 | 0.2% |
| RO | 23.9 | 29.2 | -18.1% |
| SK | 21.4 | 22.3 | -4.0% |
| FI | 12.0 | 13.7 | -12.4% |
| SE | 19.3 | 33.7 | -42.8% |
| UK | 77.8 | 103.0 | -24.5% |
| TOTAL | (1 340 *) | 1 558 | -14.0% |

* estimate

2015/16 Sugar beet yield forecast



*Actual yield versus
average yield 2010 –
2014*

*Avg 5yrs = 70.44 t/ha
MARS = 70.59 t/ha*

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(2015) November 2015**

2015/2016 - EU Sugar – Production March 2016 forecast

| tonnes white sugar equivalent | QUOTA R 183/2009 | SUCRE | | | | | | | ISOGLUCOSE | ISOGLUCOSE | SUCRE+ |
|-------------------------------------|-------------------------|----------------|-------------|---------------------------|-------------------------------|-------------------------------|-------------------------------------|--------------------|--|--|-------------------------------|
| | | areas | yield | Production | carry forward | carry forward | Total | PRODUCTION | OUT OF | OUT OF | ISOGLUCOSE |
| | | '000 ha (a) | t/ha (b) | of the campaign (c) | from 13/14 to 14/15 (d) | from 14/15 to 15/16 (e) | Production (f) = (c) + (d) - (e) | under Quota (h) | QUOTA (g) = (f) - (h) (indust. + carry f.) | QUOTA (export / release EU market) | available QUOTA PRODUCTION |
| BE | 676 235 | 53.7 | 13.6 | 749 538 | 87 605 | 0 | 837 143 | 676 235 | 160 908 | 114 580 | 790 815 |
| BG | | | | | 0 | 0 | 0 | 0 | | 89 198 | 89 198 |
| CZ | 372 459 | 58.2 | 8.6 | 455 880 | 65 300 | 0 | 521 180 | 372 459 | 148 721 | | 372 459 |
| DK | 372 383 | 24.0 | 12.9 | 310 458 | 65 000 | 0 | 375 458 | 372 383 | 3 075 | | 372 383 |
| DE | 2 898 256 | 294.7 | 11.3 | 2 942 281 | 921 094 | 0 | 3 863 375 | 2 898 256 | 965 120 | 56 638 | 2 954 894 |
| EL | 158 702 | 4.7 | 5.2 | 150 719 | 6 180 | 0 | 156 899 | 156 899 | 0 | 0 | 156 899 |
| ES | 498 480 | 37.7 | 14.9 | 562 630 | 80 535 | 0 | 643 166 | 498 480 | 144 686 | 53 810 | 552 290 |
| FR (Met.) | 3 004 811 | 350.5 | 12.9 | 4 295 763 | 197 310 | 0 | 4 493 073 | 3 004 811 | 1 488 262 | | 3 004 811 |
| FR (Dom)1 | 432 220 | | | 295 612 | | 0 | 295 612 | 295 612 | 0 | | 295 612 |
| HR | 192 877 | 16.8 | 6.5 | 119 576 | 74 413 | 3 620 | 190 369 | 190 369 | 0 | | 190 369 |
| IT | 508 379 | 38.3 | 7.2 | 480 399 | 194 118 | 0 | 674 517 | 508 379 | 166 138 | 32 493 | 540 872 |
| LT | 90 252 | 15.0 | 6.7 | 128 018 | 6 000 | 0 | 134 018 | 90 252 | 43 766 | | 90 252 |
| HU | 105 420 | 14.7 | 7.6 | 128 834 | 0 | 0 | 128 834 | 105 420 | 23 414 | 250 266 | 355 686 |
| NL | 804 888 | 60.5 | 12.7 | 765 352 | 189 000 | 0 | 954 352 | 804 888 | 149 464 | 0 | 804 888 |
| AT | 351 027 | 45.6 | 9.4 | 411 185 | 91 | 0 | 411 275 | 351 027 | 60 248 | | 351 027 |
| PL | 1 405 608 | 171.6 | 8.5 | 1 422 821 | 321 716 | 0 | 1 744 538 | 1 405 608 | 338 930 | 42 861 | 1 448 470 |
| PT (Contin) | 0 | | | 0 | | 0 | 0 | 0 | | 12 500 | 12 500 |
| PT (Açores) | 9 953 | 0.1 | | 371 | | 0 | 371 | 371 | 0 | | 371 |
| RO | 104 689 | 23.9 | 5.3 | 119 139 | 34 593 | 0 | 153 732 | 104 689 | 49 043 | | 104 689 |
| SK | 112 320 | 21.4 | 9.3 | 232 408 | 0 | 0 | 232 408 | 112 320 | 120 088 | 68 095 | 180 414 |
| FI | 80 999 | 12.0 | 5.0 | 120 208 | 11 229 | 0 | 131 437 | 80 999 | 50 438 | 0 | 80 999 |
| SE | 293 186 | 19.3 | 10.2 | 257 666 | 83 000 | 0 | 340 666 | 293 186 | 47 480 | | 293 186 |
| UK | 1 056 474 | 74.2 | 12.4 | 918 189 | 325 423 | 0 | 1 243 612 | 1 056 474 | 187 138 | | 1 056 474 |
| TOTAL | 13 529 618 | 1 337 | 10.9 | 14 867 048 | 2 662 608 | 3 620 | 17 526 035 | 13 379 117 | 4 146 918 | 720 441 | 14 099 558 |

2015/2016 - EU Sugar – Production

March 2016 Forecast

| tonnes white sugar equivalent | QUOTA <i>R 183/2009</i> | SUCRE | | | | | | | |
|-------------------------------------|--------------------------------|------------------|---------------|---|--|--|--|----------------------------------|--|
| | | areas '000 ha | yield t/ha | Production of the campaign (c) | carry forward from 13/14 to 14/15 (d) | carry forward from 14/15 to 15/16 (e) | Total Production (f) = (c) + (d) - (e) | PRODUCTION under Quota (h) | OUT OF QUOTA (indust. + carry f.) (g) = (f) - (h) |
| BE | 676 235 | 53.7 | 13.6 | 749 538 | 87 605 | 0 | 837 143 | 676 235 | 160 908 |
| BG | | | | | 0 | 0 | 0 | | |
| CZ | 372 459 | 58.2 | 8.6 | 455 880 | 65 300 | 0 | 521 180 | 372 459 | 148 721 |
| DK | 372 383 | 24.0 | 12.9 | 310 458 | 65 000 | 0 | 375 458 | 372 383 | 3 075 |
| DE | 2 898 256 | 294.7 | 11.3 | 2 942 281 | 921 094 | 0 | 3 863 375 | 2 898 256 | 965 120 |
| EL | 158 702 | 4.7 | 5.2 | 150 719 | 6 180 | 0 | 156 899 | 156 899 | 0 |
| ES | 498 480 | 37.7 | 14.9 | 562 630 | 80 535 | 0 | 643 166 | 498 480 | 144 686 |
| FR (Met.) | 3 004 811 | 350.5 | 12.9 | 4 295 763 | 197 310 | 0 | 4 493 073 | 3 004 811 | 1 488 262 |
| FR (Dom) ¹ | 432 220 | | | 295 612 | | 0 | 295 612 | 295 612 | 0 |
| HR | 192 877 | 16.8 | 6.5 | 119 576 | 74 413 | 3 620 | 190 369 | 190 369 | 0 |
| IT | 508 379 | 38.3 | 7.2 | 480 399 | 194 118 | 0 | 674 517 | 508 379 | 166 138 |
| LT | 90 252 | 15.0 | 6.7 | 128 018 | 6 000 | 0 | 134 018 | 90 252 | 43 766 |

2015/2016 - EU Sugar – Production

March 2016 Forecast

| tonnes white sugar equivalent | QUOTA <i>R 183/2009</i> | SUCRE | | | | | | | |
|-------------------------------------|----------------------------|------------------|---------------|---|--|--|--|----------------------------------|--|
| | | areas '000 ha | yield t/ha | Production of the campaign (c) | carry forward from 13/14 to 14/15 (d) | carry forward from 14/15 to 15/16 (e) | Total Production (f) = (c) + (d) - (e) | PRODUCTION under Quota (h) | OUT OF QUOTA (indust. + carry f.) (g) = (f) - (h) |
| HU | 105 420 | 14.7 | 7.6 | 128 834 | 0 | 0 | 128 834 | 105 420 | 23 414 |
| NL | 804 888 | 60.5 | 12.7 | 765 352 | 189 000 | 0 | 954 352 | 804 888 | 149 464 |
| AT | 351 027 | 45.6 | 9.4 | 411 185 | 91 | 0 | 411 275 | 351 027 | 60 248 |
| PL | 1 405 608 | 171.6 | 8.5 | 1 422 821 | 321 716 | 0 | 1 744 538 | 1 405 608 | 338 930 |
| PT (Continental) | 0 | | | 0 | | 0 | 0 | | |
| PT (Açores) | 9 953 | 0.1 | | 371 | | 0 | 371 | 371 | 0 |
| RO | 104 689 | 23.9 | 5.3 | 119 139 | 34 593 | 0 | 153 732 | 104 689 | 49 043 |
| SK | 112 320 | 21.4 | 9.3 | 232 408 | 0 | 0 | 232 408 | 112 320 | 120 088 |
| FI | 80 999 | 12.0 | 5.0 | 120 208 | 11 229 | 0 | 131 437 | 80 999 | 50 438 |
| SE | 293 186 | 19.3 | 10.2 | 257 666 | 83 000 | 0 | 340 666 | 293 186 | 47 480 |
| UK | 1 056 474 | 74.2 | 12.4 | 918 189 | 325 423 | 0 | 1 243 612 | 1 056 474 | 187 138 |
| TOTAL | 13 529 618 | 1 337 | 10.9 | 14 867 048 | 2 662 608 | 3 620 | 17 526 035 | 13 379 117 | 4 146 918 |

2015/2016 EU Sugar Balance Quota – October 2015 update

EU sugar imports forecast: 3.73 mio t

Imports as such: 3.18 mio t of which

- **ACP/LDC forecast at 2.000 mio t**
- **CXL forecast at 0.650 mio t**
- **Balkan & Moldavia forecast at 0.220 mio t**
- **TRQ Cent. Am., Col., Peru forecast at 0.240 mio t**
- **Ukraine: 0.020 mio t**
- **Others: 0.050 mio t (non-preferential)**

Imports in processed products: 0.551 mio t (2014/15 level)

2015/2016 EU Sugar Balance Quota – January 16 simulation

Beginning STOCK: 1.27 miot (- 0.165 miot)

EU sugar imports forecast: 3.73 mio t

Imports as such: 3.18 mio t of which

- **ACP/LDC forecast at 2.000 mio t**
- **CXL forecast at 0.650 mio t**
- **Other sources: 0.530 mio t**

Imports in processed products: 0.551 mio t (2014/15 level)

EU Consumption: 17 mio t (5 MY average)

Ending STOCK: 0.76 miot (- 0.165 miot)

2015/2016 EU Sugar Balance Quota – March 2016 update

EU sugar imports forecast: 3.63 mio t

Imports as such: 3.08 mio t of which

- **ACP/LDC forecast at 1.900 mio t (- 0.1 miot)**
- **CXL forecast at 0.650 mio t**
- **Balkan & Moldavia forecast at 0.220 mio t**
- **TRQ Cent. Am., Col., Peru forecast at 0.240 mio t**
- **Ukraine: 0.020 mio t**
- **Others: 0.050 mio t (non-preferential)**

Imports in processed products: 0.551 mio t (2014/15 level)

SUGAR AND ISOGLUCOSE BALANCE SHEET

2015/16 – March 2016

SUGAR AND ISOGLUCOSE

| | Forecast | | | |
|-------------------------------|--------------------|------------|--------------|--------------|
| x 1000 tonnes | 2015/16 (oct-sept) | | | |
| | EU 28 | | | |
| | quota | | out of quota | |
| 1 Beginning stocks | 1 331 | | 0 | |
| 1 1 private | (+58) | 1 331 | | |
| 1 2 intervention | | 0 | | |
| 2 Production | 14 230 | 130 | 4 057 | - 130 |
| of which quota / out-of-quota | (+2) | 14 100 | (-90) | 4 187 |
| release out-of-quota | | 0 | | 0 |
| 3 Imports | 3 631 | | 15 | |
| 3 1 - as such (*) | (-100) | 3 080 | (+12) | |
| 3 2 - in processed products | | 551 | | |
| 4 TOTAL AVAILABLE | 19 192 | | 4 072 | |
| $4 = 1 + 2 + 3$ | (-40) | | (-79) | |

SUGAR AND ISOGLUCOSE BALANCE SHEET 2015/16 – March 2016

| SUGAR AND ISOGLUCOSE | | | | |
|--|--------|--------------------|--------------|---------------|
| | | Forecast | | |
| x 1000 tonnes | | 2015/16 (oct-sept) | | |
| | | EU 28 | | |
| | | quota | out of quota | |
| 5 Consumption/disappearance | | avg | | |
| | 17 000 | 17 039 | 2 150 | |
| | (+0) | | (+0) | 800 indust. |
| | | | | 1 350 bioeth. |
| 6 Exports | 1 476 | | 1 390 | |
| 6 1 - as such (**) | (-1) | 75 | (+0) | |
| 6 2 in processed products | | 1 401 | | |
| 7 Ending stocks | 716 | | 532 | |
| 7 1- private | (-39) | 716 | (-79) | |
| (of which stock declared by manufacturers and refiners) | | | | |
| 7 2- intervention | | 0 | | |
| 8 TOTAL OUTLETS | 19 192 | | 4 072 | |
| 8 = 5 + 6 + 7 = 4 | (-40) | | (-79) | |

SUGAR AND ISOGLUCOSE BALANCE SHEET

2012/13 – 2015/16 March 2016

SUGAR AND ISOGLUCOSE

| x 1000 tonnes | Final | | Final | | Provisional | | Forecast | |
|---|--------------------|------------------------------|--------------------|------------------------------|--------------------|------------------------------|--------------------|------------------------------|
| | 2012/13 (oct-sept) | | 2013/14 (oct-sept) | | 2014/15 (oct-sept) | | 2015/16 (oct-sept) | |
| | EU 27 | | EU 28 | | EU 28 | | EU 28 | |
| | quota | out of quota | quota | out of quota | quota | out of quota | quota | out of quota |
| 1 Beginning stocks | 1 595 | 0 | 2 557 | 0 | 2 013 | 0 | 1 331 | 0 |
| 1 1 private | 1 595 | | 2 494 | | 2 013 | | 1 331 | |
| 1 2 intervention | 0 | | 0 | | 0 | | 0 | |
| 2 Production | 14 597 | 4 306 | 14 221 | 3 923 | 14 234 | 6 603 | 14 230 | 130 |
| of which quota / out-of-quota | 13 995 | 4 908 | 14 221 | 3 923 | 14 234 | 6 603 | 14 100 | 4 187 |
| release out-of-quota | 602 | - 602 | 0 | 0 | 0 | 0 | 0 | 0 |
| 3 Imports | 4 180 | 5 | 3 796 | 4 | 3 392 | 4 | 3 631 | 15 |
| 3 1 - as such (*) | 3 656 | | 3 212 | | 2 841 | | 3 080 | |
| 3 2 - in processed products | 523 | | 584 | | 551 | | 551 | |
| 4 TOTAL AVAILABLE | 20 371 | 4 312 | 20 574 | 3 927 | 19 639 | 6 607 | 19 192 | 4 072 |
| <i>4 = 1 + 2 + 3</i> | | | | | | | | |
| 5 Consumption/disappearance | 16 596 | 2 302 | 17 217 | 1 999 | 16 778 | 2 600 | 17 000 | 2 150 |
| | | 801 indust. 1 501 bioeth. | | 810 indust. 1 189 bioeth. | | 800 indust. 1 800 bioeth. | | 800 indust. 1 350 bioeth. |
| 6 Exports | 1 281 | 1 335 | 1 344 | 1 368 | 1 530 | 1 344 | 1 476 | 1 390 |
| 6 1 - as such (**) | 63 | | 75 | | 129 | | 75 | |
| 6 2 in processed products | 1 218 | | 1 269 | | 1 401 | | 1 401 | |
| 7 Ending stocks | 2 494 | 674 carry forward | 2 013 | 560 carry forward | 1 331 | 2 663 carry forward | 716 | 532 |
| 7 1- private | 2 494 | | 2 013 | | 1 331 | | 716 | |
| (of which stock declared by manufacturers and refiners) | | | | | | | | |
| 7 2 - intervention | 0 | | 0 | | 0 | | 0 | |
| 8 TOTAL OUTLETS | 20 371 | 4 312 | 20 574 | 3 927 | 19 639 | 6 607 | 19 192 | 4 072 |
| <i>8 = 5 + 6 + 7 = 4</i> | | | | | | | | |

(*) Imports as such : physical imports for final balance sheet; issued import licences for forecast.

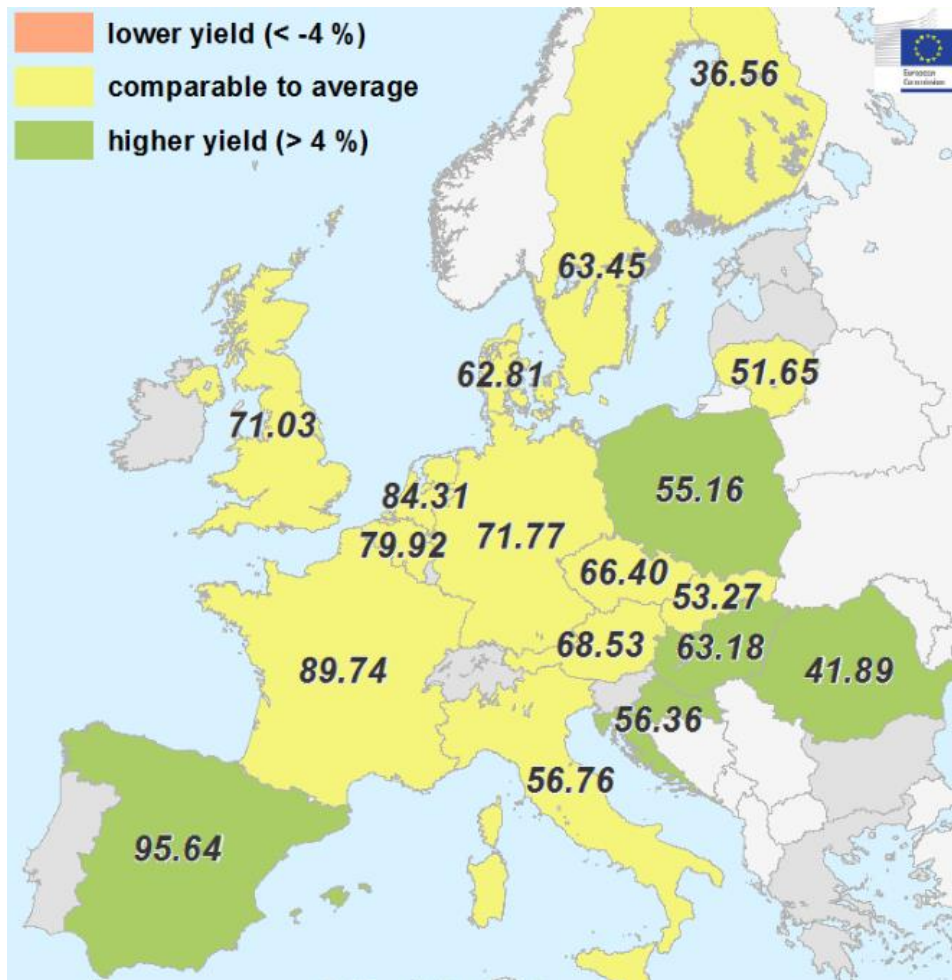
(**) Exports as such: physical exports for final balance sheet; export licences issued during the current and previous MY for estimate

EU Sugar Balance

March 2016 update

AGRI C 4
Committee for the
Common Organisation of Agricultural Markets
21 March 2016

2016/17 Sugar beet yield forecast



*Actual yield versus
average yield 2011 –
2015*

*Avg 5yrs = 71.79 t/ha
MARS = 73.39 t/ha*

***MARS Bulletin vol 24 No 5 (2016)
May 2016***

2014/2015 2015/2016 Areas

December 2015 Update

*Communication to the
Commission - 2015/2016
Areas: 1 340 000 Ha (estimate)
R 952/2006 Art 22 para 3*

| | areas '000 ha 2015/16 | areas '000 ha 2014/15 | Difference |
|----------------|-----------------------------|-----------------------------|------------|
| BE | 53.7 | 59.8 | -10.1% |
| BG | | | |
| CZ | 58.2 | 66.2 | -12.0% |
| DK | 24.0 | 35.6 | -32.6% |
| DE | 294.7 | 348.0 | -15.3% |
| EL | 4.7 | 7.4 | -36.1% |
| ES | 37.6 | 38.5 | -2.2% |
| FR (Met.) | 350.5 | 371.2 | -5.6% |
| FR (Dom.) | | | |
| HR | 16.8 | 26.5 | -36.7% |
| IT | 38.3 | 52.0 | -26.4% |
| LT | NA | 16.2 | |
| HU | 14.7 | 10.9 | 35.4% |
| NL | 60.5 | 75.6 | -20.0% |
| AT | 45.6 | 50.6 | -9.9% |
| PL | 171.6 | 197.6 | -13.1% |
| PT (Continent) | | | |
| PT (Açores) | 0.1 | 0.1 | 0.2% |
| RO | 23.9 | 29.2 | -18.1% |
| SK | 21.4 | 22.3 | -4.0% |
| FI | 12.0 | 13.7 | -12.4% |
| SE | 19.3 | 33.7 | -42.8% |
| UK | 77.8 | 103.0 | -24.5% |
| TOTAL | (1 340 *) | 1 558 | -14.0% |

* estimate



*Thank you
for your attention*